



Bualuang Sovereign Instruments Thailand ESG Fund

B-SI-THAIESG

Type of Mutual Fund / Peer group of Mutual Funds

- Fixed Income Fund/ Thai ESG Fund/ SRI Fund/ Cross Investing Fund
- Not Exposed to Foreign Investment Risk
- Long Term General Bond

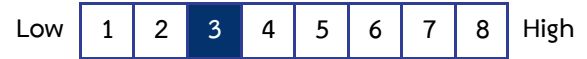
Investment Policy and Strategy

- The Fund will focus on investing in Thai sovereign instruments such as treasury bills, government bonds, Bank of Thailand bonds or bonds or bills of exchange or promissory notes or debentures that the Financial Institutions Development Fund (FIDF) or the Ministry of Finance are the issuer, guarantor, aval recipients and/or any other Thai sovereign instruments or assets as specified or approved by the Office of the SEC, averaged in an accounting year not less than 80% of the NAV.

The Fund will invest in government bonds, bonds in which the Ministry of Finance guarantees principal and interest or debentures in which the Ministry of Finance guarantees principal and interest but does not include convertible bonds which are green bonds, sustainability bonds or sustainability - linked bonds, averaged in an accounting year not less than 80% of the NAV.

- Ratio in cross investing fund averaged in an accounting year not more than 20% of the NAV.
- Invests in derivatives for hedging and for the EPM and/or structured note.
- Expects returns higher than the Benchmark. (Active Management)

Risk Level



Moderate-to-Low Risk

Invest in Thai sovereign instruments, averaged in an accounting year not less than 80% of the NAV.

Fund Information

| | |
|-------------------------|----------------------------|
| Registration Date | 11 April 2024 (may change) |
| Class Launch Date | - |
| Dividend Payment Policy | No dividend |
| Fund Duration | Indefinite |

Fund Managers

1. Miss Priyanuch Klongkumnuankam (Fund Registration Date)
2. Mr. Panyapat Prakoonhungsit (Fund Registration Date)

Benchmarks

1. ThaiBMA Government Bond ESG Index Net Total Return: 80%
2. ThaiBMA Short-term Government Bond Index Total Return: 20%

Benchmarks: Used as a representative of portfolio.

Warning

- Investments in the mutual fund are not deposits.
- The mutual fund's past performance does not guarantee future results.

Anti-corruption participation : Certified by CAC

Morningstar Fund Rating -

Prospectus (Thai version)



"Investors can study liquidity risk management tools in the prospectus."

<https://www.bblam.co.th/?cID=19496>

Subscription of Units

| | |
|----------------------------------|--------------------|
| Subscription Date: | Every business day |
| Business Hours: | 8.30 - 15.30 hrs. |
| Minimum First Subscription: | 500 baht |
| Minimum Subsequent Subscription: | 500 baht |

Redemption of Units

| | |
|-----------------------------|--------------------|
| Redemption Date: | Every business day |
| Business Hours: | 8.30 - 15.30 hrs. |
| Minimum Redemption Amount: | None |
| Minimum Outstanding Amount: | None |
| Payment Period: | T+1 |

Statistical Data

| | |
|--------------------------------------|-----|
| Maximum drawdown | N/A |
| Recovering Period | N/A |
| FX Hedging | N/A |
| Portfolio Turnover Ratio | N/A |
| Sharpe Ratio | N/A |
| Alpha | N/A |
| Beta | N/A |
| Tracking Error | N/A |
| Average Maturity of Debt Instruments | N/A |
| Yield to Maturity | N/A |

Fees Charged to the Fund (% of NAV per annum)

| Item | Not more than | Actual |
|----------------|---------------|--------|
| Management Fee | 0.5885 | 0.2140 |
| Total Expenses | 1.9260 | N/A |

Remark: In case the Fund invests in investment units of mutual funds under the same management the Management Company shall not charge the management fee duplicate. More information can be found in the prospectus.

The Management Company may consider changing the actual fees to be in line with the strategy or management expenses.

Fees Charged to the Unitholders (% of trading value)

| Item | Not more than | Actual |
|-------------------|--------------------------|------------------------|
| Front-end Fee | None | None |
| Back-end Fee | None | None |
| Switching-in Fee | None | None |
| Switching-out Fee | 200 Baht per transaction | As in the remark below |
| Transfer Fee | - | - |

Remark: In case the Fund invests in investment units of mutual funds under the same management the Management Company will not call collect redundant Front-end or Back-end fees. More information can be found in the prospectus.

Switching Fee:

- Under BBLAM: Exempted
- Under other Management Company: Not available. Once it is available, the Management Company will inform investors through www.bblam.co.th.

Thai ESG Fund that shall not be sold, transferred, mortgaged or used as collateral.

The Management Company may consider changing the actual fees to be in line with the strategy or management expenses.

Portfolio Breakdown

N/A

Top 5 Holdings

N/A

Credit Rating Breakdown (%)

N/A

Subscription Channel During IPO Period

- BBLAM/ Selling Agents: 8.30 u. - 15.30 hrs.
- Bangkok Bank Mobile Banking: 8.30 - 16.00 hrs./ BF Fund Trading: 24 hrs. a day (cut off time 15.00 hrs.)

Subscription and Redemption Channel Post IPO**Subscription Channel**

- BBLAM/ Selling Agents/ DCA*: 8.30 - 15.30 hrs.
- Bangkok Bank Mobile Banking**/ BF Fund Trading***: Every day, 24 hrs. a day

Redemption Channel

- BBLAM/ Selling Agents/ BF Fund Trading: 8.30 - 15.30 hrs.
- Bangkok Bank Mobile Banking**: Every day, 24 hrs. a day

Remark:

* Transaction via BBL branches/ Bangkok Bank Mobile Banking/ BLA and BF Fund Trading.

** Subscription/Redemption orders after 16.00 hrs. on the Trading Day or subscription/redemption orders on holidays, the orders shall be considered as orders for the next Trading Day using the price calculated at the end of the next the Trading Day.

*** Subscription orders after 15.00 hrs. on the Trading Day or subscription orders on holidays, the orders shall be considered as orders for the next Trading Day using the price calculated at the end of the next the Trading Day

If transactions can be made through additional channels, the Management Company shall inform investors through www.bblam.co.th.

Other Information

Investment objectives related to sustainability

The Fund will focus on investing in Thai sovereign instruments such as treasury bills, government bonds, Bank of Thailand bonds or bonds or bills of exchange or promissory notes or debentures that the Financial Institutions Development Fund (FIDF) or the Ministry of Finance are the issuer, guarantor, aval recipients and/or any other Thai sovereign instruments or assets as specified or approved by the Office of the SEC, averaged in an accounting year not less than 80% of the NAV.

The Fund will invest in government bonds, bonds in which the Ministry of Finance guarantees principal and interest or debentures in which the Ministry of Finance guarantees principal and interest but does not include convertible bonds which are green bonds, sustainability bonds or sustainability - linked bonds, averaged in an accounting year not less than 80% of the NAV.

Investment goals of the Fund

To generate returns through the investment related to sustainability for investors. Being inspired to projects that operate in ESG mindset resulting in sustainable ecosystem for Thailand economy and being one of the mechanisms that support Thailand to achieve sustainable development standard like the sustainable development goals (SDGs) of United Nations.

Investment Universe

The fund will focus on investing in government bonds and/or bonds or debentures in which the Ministry of Finance guarantees principal and interest which are green bonds, sustainability bonds or sustainability - linked bonds that the issuer wants to raise funds to invest or re-financing in projects related to environmental conservation or sustainability.

Sustainability Index

The Fund's index is ThaiBMA Government Bond ESG Index Net Total Return at 80% since is an index that includes ESG fixed income instruments issued by the government that are registered with ThaiBMA which is in accordance with the policy framework for investing in instruments for environmental conservation or sustainability and ThaiBMA Short-term Government Bond Index Total Return at 20%, it is an index that includes short-term sovereign instruments registered with ThaiBMA which the Fund may invest in such instruments other than environmental conservation instruments or sustainability.

For more details of selection methodology, please visit <http://www.thaibma.or.th/pdf/Article/esgBondIndex.pdf>.

Source: <https://www.thaibma.or.th/EN/Market/Index/ESGIndex.aspx>

Additional notifications

- In case that SEC requires dissolution of the Fund, management company will transfer the investment to another Thai ESG Fund as per the Management Company discretion.
- Investment in this Funds for tax benefit of personal income, investors must follow with the investment conditions of the Revenue Department and the conditions for investing in Thai ESG Fund.

Explanation

Maximum Drawdown refers to the maximum percentage of loss of the mutual fund over the past five years (or since inception if the fund has been established less than five years), as measured from NAV per unit from peak to trough when NAV per unit declines. Maximum Drawdown is the information that helps determine the risk of loss from investing in the mutual fund.

Recovering Period refers to the recovering period as information for investors on how long it will take for the fund to recover, measuring from the point of maximum loss to the point of recovery of initial investment.

FX Hedging refers to the percentage of investments denominated in foreign currencies and are hedged against foreign exchange risk.

Portfolio Turnover Ratio refers to the frequency of securities trading in the mutual fund's portfolio over a period. The calculation is based on the lower amount between the total amount of securities purchased and the total amount of securities sold within a one-year period, divided by the average NAV of the mutual fund in the same period. The mutual fund with a high Portfolio Turnover Ratio indicates the higher frequency of securities trading by the fund managers, causing higher cost of securities trading. Therefore, the ratio must be compared with the mutual fund's performance to assess the worthiness of such securities trading.

Sharpe Ratio is the ratio between the mutual fund's marginal return compared with its investment risk, calculated from the difference between the rate of return of the mutual fund and the risk-free rate, in comparison with the mutual fund's standard deviation. The Sharpe Ratio reflects the increase in the rate of return that the mutual fund should receive to compensate the risk received by the mutual fund. A mutual fund with a higher Sharpe Ratio will indicate better investment management efficiency as it has higher returns under the same risk level.

Alpha refers to the excess return of a mutual fund upon comparison with the benchmarks. Having high Alpha means the fund can generate higher returns than the benchmarks, due to the efficiency of the fund managers in selecting or finding an appropriate timing to invest in securities.

Beta refers to the level and direction of changes in the rate of return of securities in the mutual fund's investment portfolio by comparing with market movements. Beta lower than 1 indicates that the change in the rate of return of the securities in the investment portfolio is lower than market movements for that group of securities and vice versa.

Tracking Error indicates the effectiveness of the fund's returns in tracking the benchmarks. If the Tracking Error is low, it means that the mutual fund is efficient in generating returns close to the benchmarks. A mutual fund with high Tracking Error will have the average return deviating more from its benchmarks.

Yield to Maturity refers to the rate of return on investment in debt instruments held until maturity. It is calculated based on the interests to be received in the future throughout the lifespan of the instruments and the principals to be repaid, discounted as the present value. It is used to measure the rate of return of a fixed income fund, calculated from the weighted average of yield to maturity of each debt instrument in which the fund invested. Since the yield to maturity is in percentage per year, it can be used to compare the rates of return between fixed income funds with an investment policy to hold debt instruments until maturity and with similar investment characteristics.

Selling Agents: Bangkok Bank PLC. Tel. 1333 Bualuang Securities PLC. Tel. 0-2231-3777 or 0-2618-1000

Bangkok Life Assurance PLC. Tel. 0-2777-8999 Krungsri Capital Securities PLC. Tel. 0-2638-5500

Asia Plus Securities Co., Ltd. Tel. 0-2680-1234 Phillip Securities (Thailand) PLC. Tel. 0-2635-1700

Kiatnakin Phatra Securities PLC. Tel. 0-2305-9449 DBS Vickers Securities (Thailand) Co., Ltd. Tel. 0-2657-7000

Krungsri Securities PLC. Tel. 0-2659-7000 Finnomena Mutual Fund Brokerage Securities Co., Ltd. Tel. 0-2026-5100 Ext. 1

InnovestX Securities Co., Ltd. Tel. 0-2949-1000 KGI Securities (Thailand) PLC. Tel. 0-2658-8889

Pine Wealth Solution Securities Co., Ltd. Tel. 0-2095-8999 Yuanta Securities (Thailand) Co., Ltd. Tel. 0-2009-8000

KKP Dime Securities Co., Ltd. Line: @dime.finance Email: contact@dime.co.th Daot Securities (Thailand) PLC. Tel. 0-2351-1800

Maybank Securities (Thailand) PLC. Tel. 0-2658-5050

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