



**Danantara  
Indonesia**

# **Danantara Indonesia**

**Energy for the future of Indonesia**

**Investing in Indonesia**

**Indonesia Investment and Trade Forum 2025**



**Bangkok Bank**

**Bangkok, 2 July 2025**

# Indonesia has a vision of **Golden Indonesia 2045** to escape the middle-income trap through strengthening various sectors.



## National vision



## Strategic development initiatives



### Asta Cita

of the President of  
Indonesia

### National Development Plan from Bappenas RPJPN '25-'45

**Downstreaming and industrialization**  
(e.g., critical mineral downstreaming, green industrial complex)



**Strengthening national self-reliance through food, energy, and water security**  
(e.g., *Swasembada pangan*, +1 mn ha for expanded irrigation farming)



**Investing in low-carbon energy to drive sustainable growth** (e.g., 21 GW renewables expansion in 2021-2030, B40 and B50 programs)



**Increasing productivity and value add through technology**  
(e.g., GovTech, *Komando Strategis Pembangunan Pertanian* (Kostratani))



**Developing blue economy and sustainable aquaculture**  
(e.g., marine aquaculture development, marine conservation areas expansion)



**Resilient infrastructure as backbone for growth**  
(e.g., port expansions, 3 mn housing program)



**Upstream plantation enhancement**  
(e.g., *Peremajaan Sawit Rakyat* (PSR) program, replating subsidy increase)

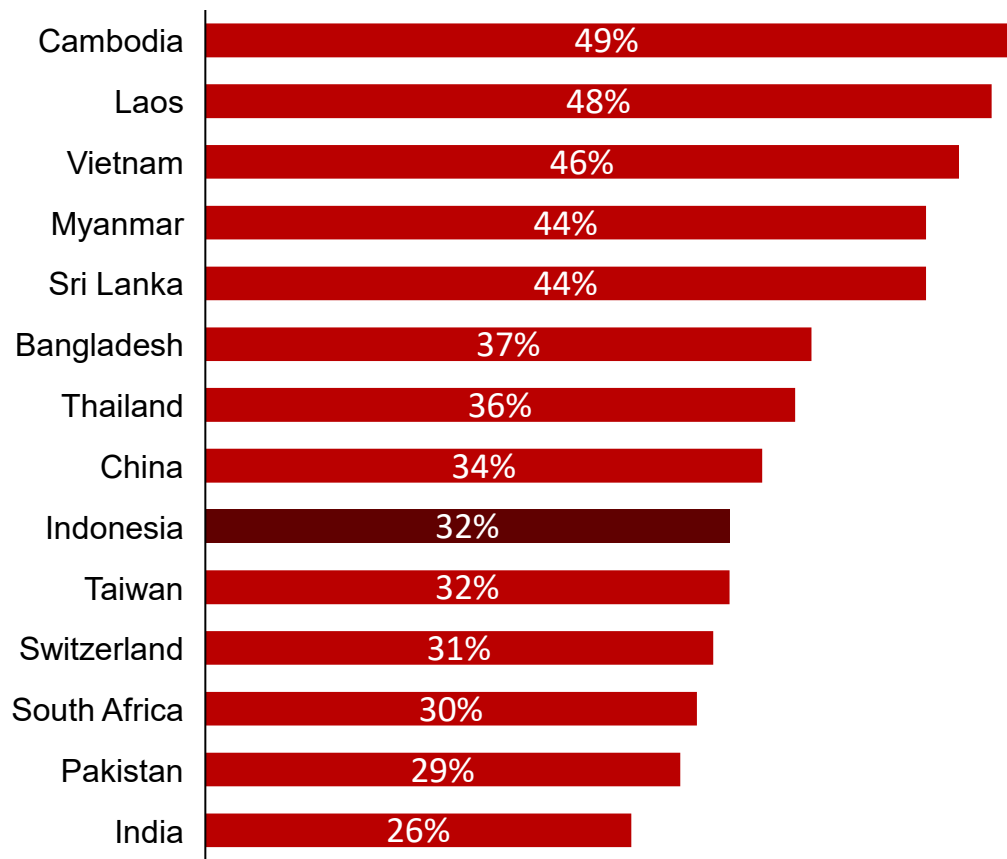


**Human capital development as the agent for national development**  
(e.g., stunting intervention program, in-school nutritious lunch program)



# However, geopolitical tensions and shifting tariff dynamics are prompting Indonesia to **diversify its investment and funding landscape**

**Reciprocal Tariffs Imposed by US**  
In percentage (2025)



## Impact on Indonesia Investment Landscape



- **Export to U.S. expected to decline**
- **U.S. shifts focus toward domestic investment**



- **Increasing dumping trend by industrial-based country**
- **Tariff war → decline in global trade**



- **Regionalization trend, domestic trade becomes utterly important**
- **Trade cooperation among countries outside the U.S**



# Danantara stands ready to serve as a **strategic vehicle in realizing Indonesia's national priorities and navigating global uncertainties**



**Realize Asta Cita**



**Achieve 8%  
economic growth**



**Become a high-income  
country**



**Key program & vision:**

- **Strengthen national resilience**
- **Accelerate downstreaming and industrialization**
- **Boost job creation** and enhance human capital

**USD ~2 Tn**

nominal GDP by 2030

...through **private sector involvement** in national development, and key focus on **infrastructure, food self-sufficiency, and renewable energy**

**USD ~5 Tn**

nominal GDP by 2045

**USD ~14k**

GDP per capita by 2045



**Danantara  
Indonesia**

Danantara invests to **unlock growth**, drive resilience, and build generational prosperity for **Indonesia Emas 2045**

# Danantara is a manifestation of the energy for the future of Indonesia



**Danantara is the embodiment of the President's vision**



**Indonesia's Economic Power of the Future**



**Focus on National Strategic Sectors**



**Commitment to Prosperity and Equity**



**Rosan Perkasa Roeslani**

**CEO of BPI Danantara Indonesia**

Managing overall operational activities in BPI Danantara, HI, and HO (incl. providing strategic direction)



**Dony Oskaria**

**COO of BPI Danantara Indonesia**

Managing all SOE operational activities (asset management function) – supervises HO



**Pandu Patria Sjahrir**

**CIO of BPI Danantara Indonesia**

Managing and investing the capital to deliver the mandate (investment management function) – supervises HI



**Danantara  
Indonesia**

**Holding Operational (HO):** *building global champions through value creation*

**Holding Investasi (HI)** *agent of economic growth through investments*

## Key principles of Danantara Indonesia management

Governance,  
Risk, and  
Compliance

Financial  
Performance

Operational  
Advantage

Human  
Resources and  
'World Class'  
Work Culture

Technology  
Advancement

ESG



## Unlocking Value, Driving Investment

### Vision

“To become the best Sovereign Wealth Fund in the world with significant contribution to Indonesia's economy through job creation”

### Mission

Increasing national income  
Creating agile, competitive, value generating SOEs  
Encouraging high-quality and sustainable investment



# Danantara Indonesia creates value by maximizing dividends from SOEs and optimizing returns from investment

“Indonesia's SOEs based Sovereign Wealth Fund”

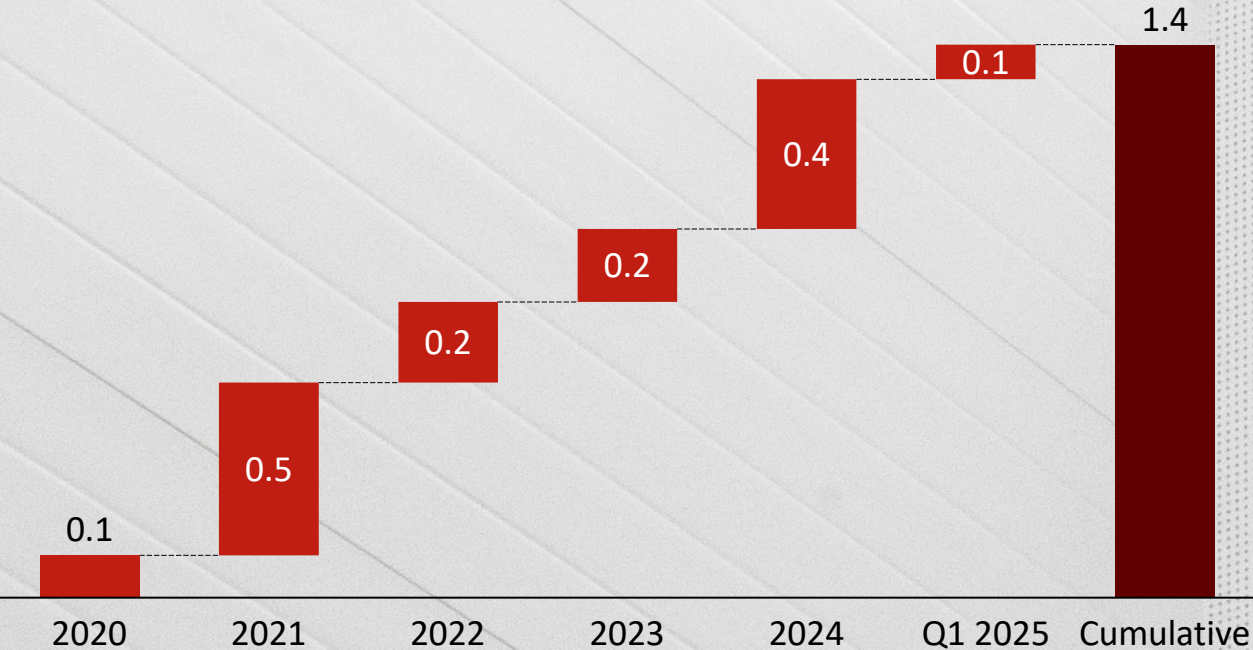




# Thailand – Indonesia trade and investment relationship has a strong foundation

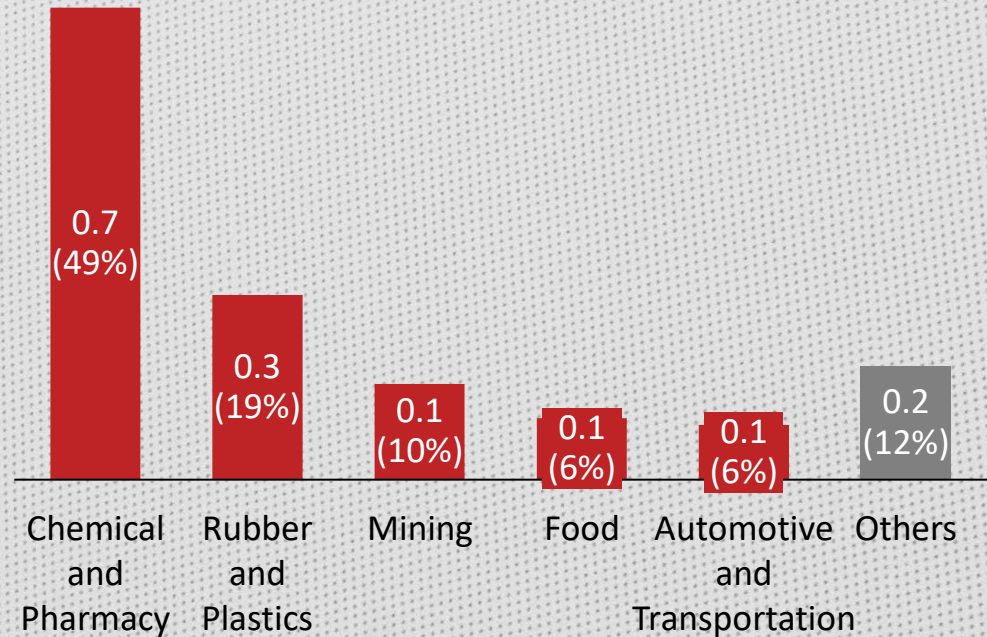
Indonesia and Thailand have maintained a strategic economic partnership, contributing over ~1.4 Bn USD

Investment Realization from Thailand  
2020-2024 (Bn USD)












Thailand Investment Realization in Indonesia (in USD Bn)

Top Sector Contributors  
Cumulative (Bn USD)



# Strategic partnerships are emerging in Indonesia’s chemical and renewable energy sectors, driving sustainable growth

## Thailand’s Investment Projects in Indonesia

Companies		Year Started	Business Sector	Investment Projects
		2013	Petrochemical	Develop a new <b>petrochemical complex</b> in Indonesia
		2024	Renewable Energy	Acquisition in the 2,045 MW Paiton <b>Energy Thermal Power Plant</b> in Indonesia.
		2025	Infrastructure (energy, water, port and storage infrastructure, as well as logistics)	EGCO Group has invested <b>USD 95 million</b> to support <b>infrastructure solutions</b> under the Chandra Asri Group.
		2011	Petrochemical	The investment supports the advancement of regional integration within <b>Indonesia's petrochemical industry</b> .
	<b>PT Indonesia Thai Summit</b>	2006	Auto parts manufacturing	Manufacturing facilities located in Indonesia for <b>automotive components &amp; machinery export</b>

Thailand is well-positioned to drive Indonesia’s economic transformation through high-impact investments in critical sectors such as chemicals, renewable energy, and infrastructure



# Moving forward, Danantara will focus on 6 key investment themes



## Drive downstream

Generate **higher-value add** from our **natural resources**

Focus on key minerals: **nickel, aluminum, bauxite, copper**



## Build national resilience

Invest in critical sectors: **food, energy, and healthcare**

Scale **domestic capacity** to reduce import reliance



## Grow domestic manufacturing

Build **regionally competitive industrial estates** for select value-chain (e.g., EV, electronics)

Win **regional** opportunities from country peers



## Develop large-scale renewables

Scale **renewable strategically** to be the backbone of **green industrial transition**

Invest in large-scale solar PV, geothermal



## Capture global competitiveness

Scale **high-skilled jobs** in high-growth sectors (e.g., tech, services) to advance productivity

Invest in **offshore assets strategically**



## Deepen financial market

Unlock **alternative financing**

Executed in partnership with state-owned enterprises, private sector leaders, and global institutional investors

# Focusing on 8 key priority sectors

## Considerations in prioritization

**~22  
sectors**

### *Consideration 1:*

*Deliver economic and  
national impact*

### *Consideration 2:*

*Generate sustainable  
return*

### *Consideration 3:*

*Investment opportunities*

**8  
sectors**

## 8 priority sectors



**Minerals**

Nickel, Bauxite



**Renewables,  
Energy**

Oil upstream and renewables  
platform



**Digital  
infrastructure**

Data center infrastructure



**Healthcare**

Blood plasma factory, and  
hospital chain



**Financial  
services**

Asset and loan securitization



**Infrastructure,  
Utilities**

Waste management, mining infra



**Industrial estate,  
Property**

Strategic industrial estate



**Food and  
Agriculture**

TBC



**Coordinate and  
collaborate with  
relevant  
ministries and  
institutions**



# The investment must generate tangible value...



**Increase productivity per capita**









**Creating high-value jobs**



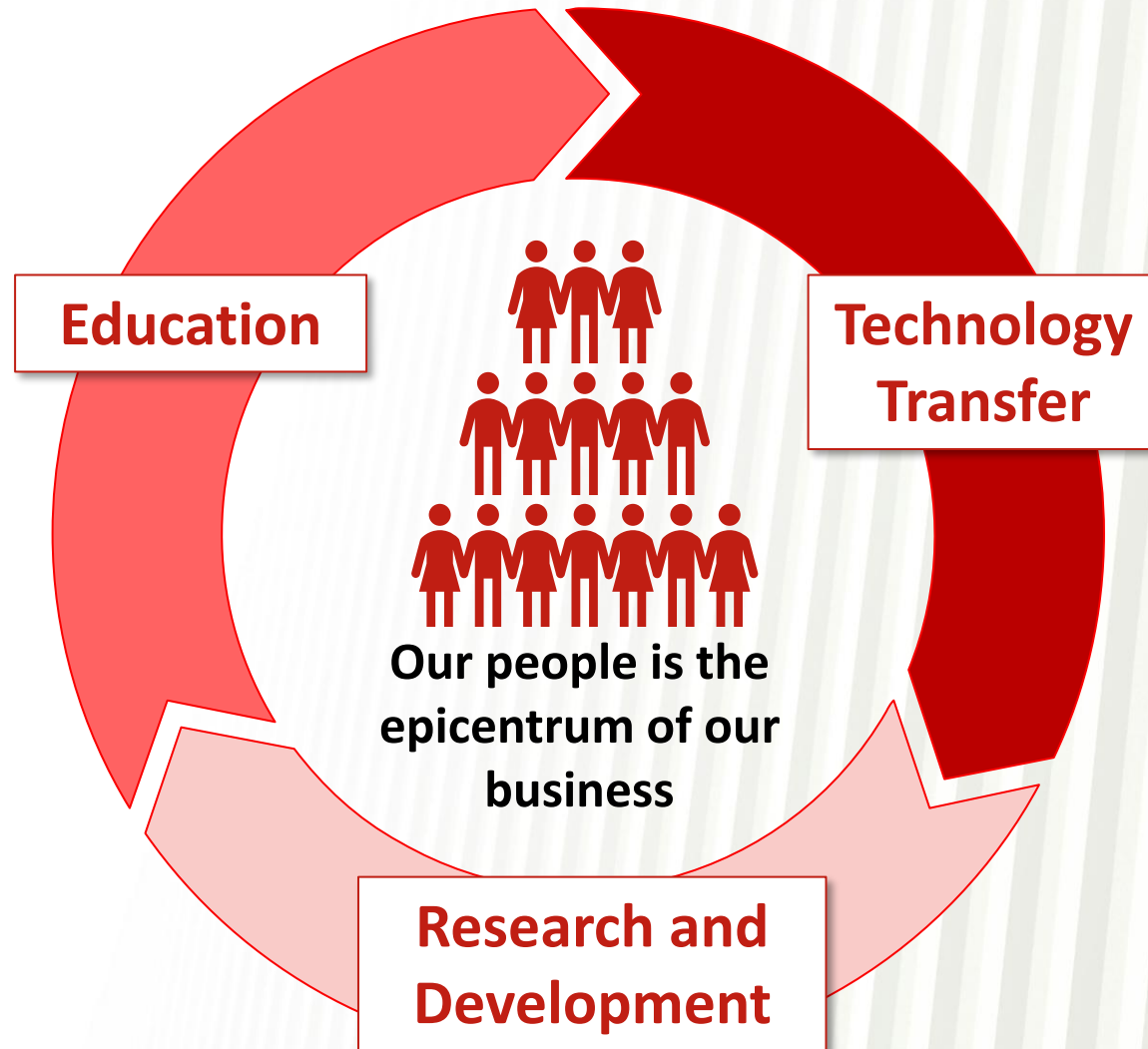
**Technological advantage**

Thailand can collaborate through the key sectors, incl. but not limited to **manufacturing and services**

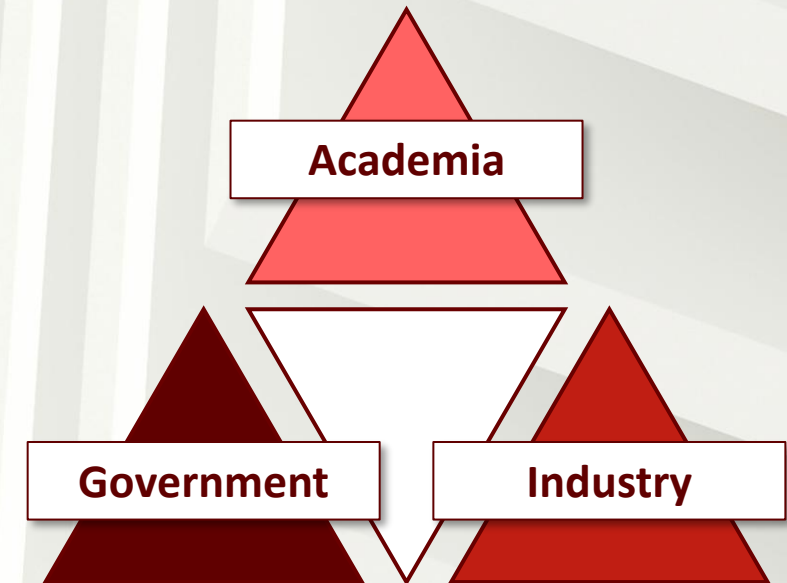
Key Sector	GDP Contribution <sup>1</sup>	Sub-sector	Potential Collaboration with Danantara Ecosystem
① Manufacturing	~25%	<ul style="list-style-type: none"> <li>Automotive</li> <li>Electronics</li> <li>Food Processing</li> </ul>	
② Wholesale and Retail Trade	~16%	<ul style="list-style-type: none"> <li>Retail / Convenience</li> <li>Wholesale</li> </ul>	
③ Services	~25%	<ul style="list-style-type: none"> <li>Telco</li> <li>Banking / Fintech</li> </ul>	
④ Agriculture	~8%	<ul style="list-style-type: none"> <li>Agribusiness</li> <li>Fertilizers</li> </ul>	
⑤ Construction and Mining	~4%	<ul style="list-style-type: none"> <li>Construction</li> <li>Real Estate</li> <li>Building Materials</li> </ul>	
⑥ Tourism and Hospitality	~10%	<ul style="list-style-type: none"> <li>Hotel chain</li> <li>Tourism Management</li> </ul>	

1. As per 2023  
Source: Desktop Research

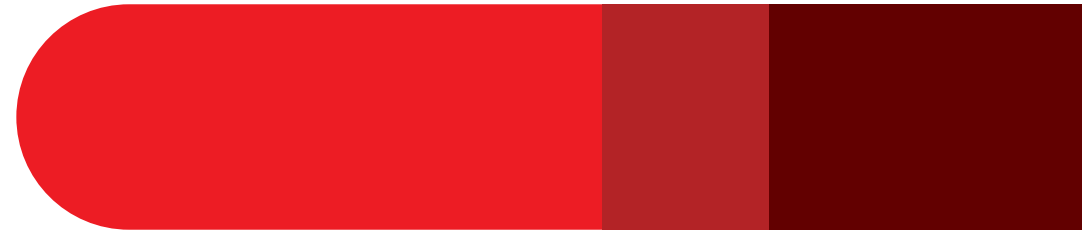
**We welcome partners who want to invest in people and innovation,  
knowing lasting impact goes beyond capital**



## **Triple Helix Collaboration**







**Thank you**