(Form 123-1)

BBLAM

Summary Prospectus (Fact Sheet)

BBL Asset Management Company Limited

Information as of 2 November 2026

IPO 4 – 6 November 2026

Bualuang Thanarat 19/26

B19/26

Type of mutual fund / Peer group of mutual funds

- Fixed income fund
- Not Exposed to Foreign Investment Risk
- Miscellaneous

Investment policy and strategy

- Invest in government fixed income instruments such as treasury bills, government bonds, Bank of Thailand bonds, bonds or fixed income instruments issued, drawn, certified, aval or guaranteed by the Finance Ministry or the Financial Institutions Development Fund, not less than 80% of the NAV.
- The Fund will invest just once and hold the assets to maturity. (Buy-and-hold fund)

Calendar year performance and benchmarks over the past five years (% per annum)

-

Past performance at specific periods (% per annum)

-

Risk Level

Low	1	2	**3**	4	5	6	7	8	สูง

Moderate-to-Low Risk

Investing mainly in government bonds on average no less than 80% of NAV in an accounting year.

Fund Information

Registration Date: 10 November 2026 (may change)

Class Launch Date: -

Dividend Distribution Policy: No Dividend

Fund Duration: Approximately 6 months (Not less than 5 months and not more than 7 months.)

FX Hedging: -

Performance fee: No

List of Fund Managers

1. Miss Arunee Silapakarnpradit (Fund Registration Date)
2. Miss Sirarat Arunjit (Fund Registration Date)

Benchmarks

None, since the Fund uses buy & hold management strategy in order to seek expected return over specified period, it is not necessary to compare fund performance to the benchmark.

Warning

- Investments in the mutual fund are not deposits.
- The mutual fund's past performance does not guarantee future results.

Anti-corruption participation: Certificate CAC

Morningstar Fund Rating: -

Prospectus (Thai Version)

"Investors can study liquidity risk management tools in the prospectus."

https://www.bblam.co.th/?cID=31139

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Subscription of Units

Subscription Date:	Subscription during IPO period only
Business Hours:	8.30 – 15.30 Hrs.
Minimum Initial Subscription Amount:	10,000 Baht
Minimum Subsequent Subscription Amount:	None

Redemption of Units

Redemption Date:	Within the business day before the maturity date
Business Hours:	Auto redemption
Minimum Redemption Amount:	None
Minimum Holding Balance:	None

Settlement Period: T+5
(The investors will receipt of redemption money within 5 business days starting from the next business day from the date of auto redemption)

Remark:
- Transaction via Bangkok Bank Internet Banking / Bangkok Bank Mobile Banking / Biz iBanking from 8.30 hrs. - 16.00 hrs.
- Switching from B-TNTV, B-TREASUR, B-ST and B-STPLUS to Term Fund during the IPO.
- When the fund matures the Management Company will use proceeds from redemption by switch auto- redemption into B-TNTV, B-TREASURY, B-ST and B-STPLUS or any other method as specified under the conditions indicated by the investors.

Fees to be charged to the fund (%p.a. of proceeds from IPO)

These fees may reduce investment returns. Investors are advised to consider these fees carefully before investing.

Fee items	Maximum charge	Actual charge
Management fee	0.4280	Actual
Trailer fee: Yes		
Total expenses	0.5886	0.1237

Remark: The Fees are inclusive of VAT and any other similar applicable taxes.
- The Management Company may consider changing the actual fees to be in line with the strategy or management expenses.
- The actual management fee will be able to notify on the trading day. In case, the Fund receives return higher than disclosed rate during IPO, the Management Company may charge additional management fee but will not totally exceed 0.4280% p.a. of proceeds from IPO.

Fees to be charged to unitholders (% of trading value)

The fees below are charged directly to investors upon each subscription, redemption, or switching transaction.

Fee items	Maximum charge	Actual charge
Front-end fee	None	None
Back-end fee	None	None
Switching-in fee	None	None
Switching-out fee	None	None
Transfer fee	50 baht per 1,000 units or fractions of 1,000	50 baht per 1,000 units or fractions of 1,000

Remark: The Fees are inclusive of VAT and any other similar applicable taxes.
The Management Company may consider changing the actual fees to be in line with the strategy or management expenses.

Proportion of asset types invested

-

List of Top 5 Holdings

-

Statistical Data

Maximum Drawdown	-
Recovering Period	-
FX Hedging	-
Portfolio Turnover Ratio	-
Sharpe Ratio	-
Alpha	-
Beta	-
Portfolio Duration	6 months
Yield to Maturity	0.82%

Country Allocation

Country	% NAV
Thailand	100.00

Sector Allocation / Top 5 of Issuer Allocation

Issuer	% NAV
MOF/ BOT	99.00

Weight According to Credit Rating (%)

	local	National	International
AAA		99.00	
AA			
A			
BBB			
Below BBB			
Unrated			

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Investment exceeding 20% of NAV in other funds (domestic funds and/or foreign funds)

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Other Information

• Expected Return

Expected Return

Securities[1]	Credit Rating Issue or Issuer[5]		Estimated instrument yield in Thai Baht[2]	Investment proportion[1]	Estimated Return in Thai Baht[1]
	National Rating	International Rating			
Government Bond of Thailand[2]	AAA	-	0.83%	99.00%	0.82%
Saving deposit[3]			0.20%	1.00%	0.002%
Total investment				100.00%	0.82%
Estimated fund's expenses[4]					(0.12%)
Estimated auto redemption rate (p.a.)					**0.70%**
Investment period					6 months

[1] The Management Company reserves the rights to changes in the investments proportion, taking into account the client as major beneficiary of the investment units. However, the investment must not have major implications to the investor's risk profile. The Management Company may consider to invests in other fixed income instruments or add from the aforementioned list of securities such as savings deposits, or other investment under BBLAM's universe. The Management Company reserves the rights that the changes might cause the Unitholders to receive returns that are less than the initial estimated return.

[2] Issuer's quotation and/or Thai BMA as of 2 November 2026.

[3] BBL's saving deposit as of 2 November 2026.

[4] Estimated Fund expenses (including management fee) may be subjected to change. In case, the Fund receives returns higher than disclosed rate during IPO, the Management Company may charge additional management fee but will not totally exceed 0.4280% p.a. of proceeds from IPO.

[5] The credit ratings may be changed during the IPO period, the Management Company does not have responsibility for the accuracy of the information.

Note Due to changing of market condition/ tax structure/ tax rate/ tax expense the investment of the Fund shall not in accordance with the Fund's policy. The Unitholders may not receive returns that are less than the initial estimated return and/or the Management Company shall not proceed the auto-redemption at the rate as the initial estimated return.

• The actual management fee charged may differ from the intended annual base management fee specified in the Project. Such differences may arise from fluctuations in the value of the securities in which the fund invests, as well as from variable expenses.

Expected Return

Maximum Drawdown refers to the maximum percentage of loss of the mutual fund over the past five years (or since inception if the fund has been established less than five years), as measured from NAV per unit from peak to trough when NAV per unit declines. Maximum Drawdown is the information that helps determine the risk of loss from investing in the mutual fund.

Recovering Period refers to the recovering period as information for investors on how long it will take for the fund to recover, measuring from the point of maximum loss to the point of recovery of initial investment.

FX Hedging refers to the percentage of investments denominated in foreign currencies and are hedged against foreign exchange risk.

Portfolio Turnover Ratio refers to the frequency of securities trading in the mutual fund's portfolio over a period. The calculation is based on the lower amount between the total amount of securities purchased and the total amount of securities sold within a one-year period, divided by the average NAV of the mutual fund in the same period. The mutual fund with a high Portfolio Turnover Ratio indicates the higher frequency of securities trading by the fund managers, causing higher cost of securities trading. Therefore, the ratio must be compared with the mutual fund's performance to assess the worthiness of such securities trading.

Sharpe Ratio is the ratio between the mutual fund's marginal return compared with its investment risk, calculated from the difference between the rate of return of the mutual fund and the risk-free rate, in comparison with the mutual fund's standard deviation. The Sharpe Ratio reflects the increase in the rate of return that the mutual fund should receive to compensate the risk received by the mutual fund. A mutual fund with a higher Sharpe Ratio will indicate better investment management efficiency as it has higher returns under the same risk level.

Alpha refers to the excess return of a mutual fund upon comparison with the benchmarks. Having high Alpha means the fund can generate higher returns than the benchmarks, due to the efficiency of the fund managers in selecting or finding an appropriate timing to invest in securities.

Beta refers to the level and direction of changes in the rate of return of securities in the mutual fund's investment portfolio by comparing with market movements. Beta lower than 1 indicates that the change in the rate of return of the securities in the investment portfolio is lower than market movements for that group of securities and vice versa.

Tracking Error indicates the effectiveness of the fund's returns in tracking the benchmarks. If the Tracking Error is low, it means that the mutual fund is efficient in generating returns close to the benchmarks. A mutual fund with high Tracking Error will have the average return deviating more from its benchmarks.

Yield to Maturity refers to the rate of return on investment in debt instruments held until maturity. It is calculated based on the interests to be received in the future throughout the lifespan of the instruments and the principals to be repaid, discounted as the present value. It is used to measure the rate of return of a fixed income fund, calculated from the weighted average of yield to maturity of each debt instrument in which the fund invested. Since the yield to maturity is in percentage per year, it can be used to compare the rates of return between fixed income funds with an investment policy to hold debt instruments until maturity and with similar investment characteristics.

Selling Agents:

☑ Bangkok Bank Public Company Limited Tel. 1333
☑ Bualuang Securities Public Company Limited Tel. 0-2231-3777 or 0-2618-1000
☑ Bangkok Life Assurance Public Company Limited Tel. 0-2777-8999
☑ Krungsri Securities Public Company Limited Tel. 0-2659-7000

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