

Summary Statement of Assets and Liabilities
(Not audited by Certified Public Accountant)
As of 31 December 2016

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	66,261,272	Deposits	2,116,658,689
Interbank and money market items, net	342,757,301	Interbank and money market items, net	122,899,921
Claims on securities	-	Liabilities payable on demand	12,305,367
Derivatives assets	24,040,842	Liabilities to deliver securities	-
Investments, net (with obligations Thousand Baht 18,723,602)	518,115,767	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	33,680,877	Derivatives liabilities	26,153,232
Loans to customers, net	1,777,103,388	Debts issued and Borrowings	137,624,479
Accrued interest receivables	4,536,487	Bank's liabilities under acceptances	116,245
Customers' liabilities under acceptances	116,245	Other liabilities	58,699,725
Properties foreclosed, net	8,776,512	Total Liabilities	2,474,457,658
Premises and equipment, net	43,767,374		
Other assets, net	19,643,018	Shareholders' equity	
		Equity portion ^{1/}	75,434,661
		Other reserves	56,354,551
		Retained Earnings	232,552,213
		Total Shareholders' equity	364,341,425
Total Assets	2,838,799,083	Total Liabilities and Shareholders' equity	2,838,799,083

Non-Performing Loans ^{2/} (net) as of 31 December 2016 (Quarterly)

(0.92 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	18,789,597
Required provisioning for loan loss, as of 31 December 2016 (Quarterly)	57,615,473
Actual provisioning for loan loss, as of 31 December 2016 (Quarterly)	116,319,757
Loans to related parties	152,119
Loans to related asset management companies	2,710,000
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio 18.17 percents)	388,787,525
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit 18.17 percents)	388,787,525
Changes in assets and liabilities this quarter as of 31 December 2016 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Contingent liabilities	
Avals to bills and guarantees of loans	13,240,381
Liabilities under unmatured import bills	15,699,167
Letters of credit	34,512,073
Other contingencies	527,443,825

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2016 (Quarterly)

(3.24 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	67,520,330
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Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.bangkokbank.com

Date of disclosure 31 October 2016

Information as of 30 June 2016

For Financial Group

(under the Notification of the Bank of Thailand)

Re: Consolidated Supervision)

Location of disclosure www.bangkokbank.com

Date of disclosure 31 October 2016

Information as of 30 June 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Mr. Ayuth Krishnamara)
Executive Vice President

(Mr. Suvarn Thansathit)
Senior Executive Vice President
On behalf of President