

Summary Statement of Assets and Liabilities
(Not audited by Certified Public Accountant)
As of 30 September 2016

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	49,831,564	Deposits	2,056,340,861
Interbank and money market items, net	377,638,331	Interbank and money market items, net	134,375,463
Claims on securities	-	Liabilities payable on demand	13,354,101
Derivatives assets	27,947,106	Liabilities to deliver securities	-
Investments, net (with obligations Thousand Baht 24,790,050)	468,032,463	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	33,680,876	Derivatives liabilities	29,748,183
Loans to customers, net	1,741,991,191	Debts issued and Borrowings	133,587,115
Accrued interest receivables	3,624,391	Bank's liabilities under acceptances	109,621
Customers' liabilities under acceptances	109,621	Other liabilities	53,195,958
Properties foreclosed, net	9,125,394	Total Liabilities	2,420,711,302
Premises and equipment, net	43,850,553	Shareholders' equity	
Other assets, net	21,825,826	Equity portion ^{1/}	75,434,661
		Other reserves	56,219,511
		Retained Earnings	225,291,842
Total Assets	2,777,657,316	Total Shareholders' equity	356,946,014
		Total Liabilities and Shareholders' equity	2,777,657,316

Non-Performing Loans ^{2/} (net) as of 30 September 2016 (Quarterly)

(1.06 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	21,563,438
Required provisioning for loan loss, as of 30 September 2016 (Quarterly)	57,368,818
Actual provisioning for loan loss, as of 30 September 2016 (Quarterly)	113,576,421
Loans to related parties	171,783
Loans to related asset management companies	2,710,000
Loans to related parties due to debt restructuring	-
Regulatory capital	
(Capital adequacy ratio 18.64 percents)	388,510,931
Regulatory capital after deducting capital add-on arising from Single Lending Limit	
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit 18.64 percents)	388,510,931
Changes in assets and liabilities this quarter as of 30 September 2016	
due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Contingent liabilities	
Avals to bills and guarantees of loans	13,043,597
Liabilities under unmatured import bills	14,057,029
Letters of credit	27,010,775
Other contingencies	541,487,891

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2016 (Quarterly)

(3.43 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	71,519,935
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Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.bangkokbank.com

Date of disclosure 29 April 2016

Information as of 31 December 2015

For Financial Group

(under the Notification of the Bank of Thailand)

Re: Consolidated Supervision)

Location of disclosure www.bangkokbank.com

Date of disclosure 29 April 2016

Information as of 31 December 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Mr. Ayuth Krishnamara)
Executive Vice President

(Mr. Suvarn Thansathit)
Senior Executive Vice President
On behalf of President