

Summary Statement of Assets and Liabilities
(Not audited by Certified Public Accountant)
As of 31 March 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	57,880,851	Deposits	2,278,220,858
Interbank and money market items, net	585,670,705	Interbank and money market items, net	206,890,479
Claims on securities	-	Liabilities payable on demand	14,714,046
Derivatives assets	37,165,424	Liabilities to deliver securities	-
Investments, net (with obligations Thousand Baht 77,633,496)	494,413,159	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	37,090,632	Derivatives liabilities	25,223,523
Loans to customers, net	1,785,327,315	Debts issued and Borrowings	89,627,441
Accrued interest receivables	4,727,658	Bank's liabilities under acceptances	144,513
Customers' liabilities under acceptances	144,513	Other liabilities	65,964,801
Properties foreclosed, net	8,497,867	Total Liabilities	2,680,785,661
Premises and equipment, net	41,961,631	Shareholders' equity	
Other assets, net	18,230,190	Equity portion ^{1/}	75,434,661
		Other reserves	52,509,330
		Retained Earnings	262,380,293
Total Assets	3,071,109,945	Total Shareholders' equity	390,324,284
		Total Liabilities and Shareholders' equity	3,071,109,945

Non-Performing Loans ^{2/} (net) as of 31 March 2018 (Quarterly)

(1.16 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	26,873,434
Required provisioning for loan loss, as of 31 March 2018 (Quarterly)	72,536,054
Actual provisioning for loan loss, as of 31 March 2018 (Quarterly)	143,579,699
Loans to related parties	872,926
Loans to related asset management companies	2,710,000
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio 17.86 percents)	398,084,094
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit 17.86 percents)	398,084,094
Changes in assets and liabilities this quarter as of 31 March 2018 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Contingent liabilities	
Avals to bills and guarantees of loans	16,697,825
Liabilities under unmatured import bills	13,941,347
Letters of credit	31,607,821
Other contingencies	550,445,873

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2018 (Quarterly)

(3.82 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	90,728,300
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Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.bangkokbank.com

Date of disclosure 31 October 2017

Information as of 30 June 2017

For Financial Group

(under the Notification of the Bank of Thailand)

Re: Consolidated Supervision)

Location of disclosure www.bangkokbank.com

Date of disclosure 31 October 2017

Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Miss Benjaporn Prisuwanna)
Executive Vice President

(Mr. Chartsiri Sophonpanich)
President