**Summary Statement of Assets and Liabilities**  
(Not audited by Certified Public Accountant)  
**As of 31 January 2018**

<table>
<thead>
<tr>
<th><strong>Assets</strong></th>
<th><strong>Liabilities</strong></th>
<th><strong>Total Liabilities and Shareholders' equity</strong></th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Thousand Baht</strong></td>
<td><strong>Thousand Baht</strong></td>
<td><strong>Thousand Baht</strong></td>
</tr>
<tr>
<td>Cash</td>
<td>59,088,768</td>
<td>Deposits</td>
</tr>
<tr>
<td>Interbank and money market items, net</td>
<td>439,182,253</td>
<td>Interbank and money market items, net</td>
</tr>
<tr>
<td>Claims on securities</td>
<td>-</td>
<td>Liabilities payable on demand</td>
</tr>
<tr>
<td>Derivatives assets</td>
<td>43,164,343</td>
<td>Liabilities to deliver securities</td>
</tr>
<tr>
<td>Investments, net</td>
<td>530,440,249</td>
<td>Financial liabilities designated at fair value</td>
</tr>
<tr>
<td>(with obligations Thousand Baht 10,172,417)</td>
<td></td>
<td>through profit or loss</td>
</tr>
<tr>
<td>Investments in subsidiaries and associates, net</td>
<td>37,090,632</td>
<td>Derivatives liabilities</td>
</tr>
<tr>
<td>Loans to customers, net</td>
<td>1,773,907,235</td>
<td>Debts issued and Borrowings</td>
</tr>
<tr>
<td>Accrued interest receivables</td>
<td>4,123,644</td>
<td>Bank's liabilities under acceptances</td>
</tr>
<tr>
<td>Customers' liabilities under acceptances</td>
<td>121,992</td>
<td>Other liabilities</td>
</tr>
<tr>
<td>Properties foreclosed, net</td>
<td>8,460,560</td>
<td>Total Liabilities</td>
</tr>
<tr>
<td>Premises and equipment, net</td>
<td>42,087,845</td>
<td>Shareholders' equity</td>
</tr>
<tr>
<td>Other assets, net</td>
<td>17,338,271</td>
<td>Equity portion</td>
</tr>
<tr>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td>2,955,005,792</td>
<td><strong>Total Liabilities</strong></td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>Shareholders' equity</strong></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Equity portion</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Other reserves</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Retained Earnings</td>
</tr>
<tr>
<td></td>
<td></td>
<td><strong>Total Shareholders' equity</strong></td>
</tr>
</tbody>
</table>

Non-Performing Loans \(^1\) (net) as of 31 December 2017 (Quarterly)  
(1.23 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)  
26,295,159

Required provisioning for loan loss, as of 31 December 2017 (Quarterly)  
69,081,832

Actual provisioning for loan loss, as of 31 December 2017 (Quarterly)  
137,170,110

Loans to related parties  
931,491

Loans to related asset management companies  
2,710,000

Loans to related parties due to debt restructuring  
-

Regulatory capital  
(Capital adequacy ratio 18.20 percents)  
401,966,640

Regulatory capital after deducting capital add-on arising from Single Lending Limit  
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit 18.20 percents)  
401,966,640

Changes in assets and liabilities this quarter as of 31 January 2018  
due to fine from violating the Financial Institution Business Act B.E.2551, Section  
-

Contingent liabilities  
Avals to bills and guarantees of loans  
16,456,392

Liabilities under unmatured import bills  
12,216,279

Letters of credit  
29,790,801

Other contingencies  
558,471,511

\(^1\) Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

\(^2\) Non-Performing Loans (gross) as of 31 December 2017 (Quarterly)  
(3.92 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)  
85,997,116

Channel of capital maintenance information disclosure  
For Commercial Bank  
(under the Notification of the Bank of Thailand)  
Re: Public disclosure of Capital Maintenance for Commercial Banks)  
Location of disclosure www.bangkokbank.com  
Date of disclosure 31 October 2017  
Information as of 30 June 2017  
We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

For Financial Group  
(under the Notification of the Bank of Thailand)  
Re: Consolidated Supervision)  
Location of disclosure www.bangkokbank.com  
Date of disclosure 31 October 2017  
Information as of 30 June 2017  
We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Miss Benjaporn Prisuwanna)  
Executive Vice President

(Mr. Suvarn Thansathit)  
Senior Executive Vice President

On behalf of President

Bangkok Bank Public Company Limited 333 Silom Road Bangrak Bangkok 10500 (Registration No. 0107536000374)