

Summary Statement of Assets and Liabilities
(Not audited by Certified Public Accountant)
As of 31 January 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	59,088,768	Deposits	2,230,800,623
Interbank and money market items, net	439,182,253	Interbank and money market items, net	130,772,798
Claims on securities	-	Liabilities payable on demand	12,872,595
Derivatives assets	43,164,343	Liabilities to deliver securities	-
Investments, net (with obligations Thousand Baht 10,172,417)	530,440,249	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	37,090,632	Derivatives liabilities	30,463,498
Loans to customers, net	1,773,907,235	Debts issued and Borrowings	102,544,894
Accrued interest receivables	4,123,644	Bank's liabilities under acceptances	121,992
Customers' liabilities under acceptances	121,992	Other liabilities	59,892,646
Properties foreclosed, net	8,460,560	Total Liabilities	2,567,469,046
Premises and equipment, net	42,087,845		
Other assets, net	17,338,271	Shareholders' equity	
		Equity portion ^{1/}	75,434,661
		Other reserves	56,517,901
		Retained Earnings	255,584,184
		Total Shareholders' equity	387,536,746
Total Assets	2,955,005,792	Total Liabilities and Shareholders' equity	2,955,005,792

	Thousand Baht
Non-Performing Loans ^{2/} (net) as of 31 December 2017 (Quarterly)	
(1.23 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	26,295,159
Required provisioning for loan loss, as of 31 December 2017 (Quarterly)	69,081,832
Actual provisioning for loan loss, as of 31 December 2017 (Quarterly)	137,170,110
Loans to related parties	931,491
Loans to related asset management companies	2,710,000
Loans to related parties due to debt restructuring	-
Regulatory capital	
(Capital adequacy ratio 18.20 percents)	401,966,640
Regulatory capital after deducting capital add-on arising from Single Lending Limit	
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit 18.20 percents)	401,966,640
Changes in assets and liabilities this quarter as of 31 January 2018	
due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Contingent liabilities	
Avals to bills and guarantees of loans	16,456,392
Liabilities under unmatured import bills	12,216,279
Letters of credit	29,790,801
Other contingencies	558,471,511
^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares	
^{2/} Non-Performing Loans (gross) as of 31 December 2017 (Quarterly)	
(3.92 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	85,997,116

Channel of capital maintenance information disclosure

For Commercial Bank		For Financial Group	
(under the Notification of the Bank of Thailand)		(under the Notification of the Bank of Thailand)	
Re: Public disclosure of Capital Maintenance for Commercial Banks		Re: Consolidated Supervision	
Location of disclosure	www.bangkokbank.com	Location of disclosure	www.bangkokbank.com
Date of disclosure	31 October 2017	Date of disclosure	31 October 2017
Information as of	30 June 2017	Information as of	30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Miss Benjaporn Prisuwanna)
Executive Vice President

(Mr. Suvarn Thansathit)
Senior Executive Vice President
On behalf of President