

**Summary Statement of Assets and Liabilities**  
**(Not audited by Certified Public Accountant)**  
**As of 30 April 2017**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	60,686,972	Deposits	2,231,312,286
Interbank and money market items, net	483,715,333	Interbank and money market items, net	90,981,526
Claims on securities	-	Liabilities payable on demand	13,037,835
Derivatives assets	23,840,470	Liabilities to deliver securities	-
Investments, net (with obligations Thousand Baht 111,325)	480,430,079	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	36,861,921	Derivatives liabilities	20,122,730
Loans to customers, net	1,765,064,292	Debts issued and Borrowings	133,497,003
Accrued interest receivables	4,956,017	Bank's liabilities under acceptances	110,911
Customers' liabilities under acceptances	110,911	Other liabilities	68,398,916
Properties foreclosed, net	8,340,258	<b>Total Liabilities</b>	<b>2,557,461,207</b>
Premises and equipment, net	43,246,648		
Other assets, net	15,879,185	<b>Shareholders' equity</b>	
		Equity portion <sup>1/</sup>	75,434,661
		Other reserves	54,986,097
		Retained Earnings	235,250,121
<b>Total Assets</b>	<b>2,923,132,086</b>	<b>Total Shareholders' equity</b>	<b>365,670,879</b>
		<b>Total Liabilities and Shareholders' equity</b>	<b>2,923,132,086</b>

Non-Performing Loans <sup>2/</sup> (net) as of 31 March 2017 (Quarterly)	22,019,787
(1.05 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	22,019,787
Required provisioning for loan loss, as of 31 March 2017 (Quarterly)	63,375,705
Actual provisioning for loan loss, as of 31 March 2017 (Quarterly)	121,339,692
Loans to related parties	685,573
Loans to related asset management companies	2,710,000
Loans to related parties due to debt restructuring	-
Regulatory capital	
(Capital adequacy ratio 18.28 percents)	391,989,352
Regulatory capital after deducting capital add-on arising from Single Lending Limit	
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit 18.28 percents)	391,989,352
Changes in assets and liabilities this quarter as of 30 April 2017	
due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Contingent liabilities	
Avals to bills and guarantees of loans	15,026,165
Liabilities under unmatured import bills	18,015,930
Letters of credit	36,705,641
Other contingencies	624,441,978
<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares	
<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2017 (Quarterly)	
(3.52 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	75,932,172

Channel of capital maintenance information disclosure

For Commercial Bank	For Financial Group
(under the Notification of the Bank of Thailand)	(under the Notification of the Bank of Thailand)
Re: Public disclosure of Capital Maintenance for Commercial Banks	Re: Consolidated Supervision
Location of disclosure <a href="http://www.bangkokbank.com">www.bangkokbank.com</a>	Location of disclosure <a href="http://www.bangkokbank.com">www.bangkokbank.com</a>
Date of disclosure 28 April 2017	Date of disclosure 28 April 2017
Information as of 31 December 2016	Information as of 31 December 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Mr. Ayuth Krishnamara)  
Executive Vice President

(Mr. Deja Tulananda)  
Chairman of the Board of Executive Directors