

Summary Statement of Assets and Liabilities
(Not audited by Certified Public Accountant)
As of 30 April 2018

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	59,455,119	Deposits	2,273,620,616
Interbank and money market items, net	519,124,943	Interbank and money market items, net	170,637,968
Claims on securities	-	Liabilities payable on demand	12,827,199
Derivatives assets	33,782,527	Liabilities to deliver securities	-
Investments, net (with obligations Thousand Baht 32,355,814)	502,880,253	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	37,090,632	Derivatives liabilities	22,038,799
Loans to customers, net	1,798,005,249	Debts issued and Borrowings	90,487,339
Accrued interest receivables	4,441,218	Bank's liabilities under acceptances	145,841
Customers' liabilities under acceptances	145,841	Other liabilities	71,207,148
Properties foreclosed, net	8,476,830	Total Liabilities	2,640,964,910
Premises and equipment, net	41,846,890		
Other assets, net	19,150,644	Shareholders' equity	
		Equity portion ^{1/}	75,434,661
		Other reserves	52,674,231
		Retained Earnings	255,326,344
		Total Shareholders' equity	383,435,236
Total Assets	3,024,400,146	Total Liabilities and Shareholders' equity	3,024,400,146

	Thousand Baht
Non-Performing Loans ^{2/} (net) as of 31 March 2018 (Quarterly)	
(1.16 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	26,873,434
Required provisioning for loan loss, as of 31 March 2018 (Quarterly)	72,536,054
Actual provisioning for loan loss, as of 31 March 2018 (Quarterly)	143,579,699
Loans to related parties	318,818
Loans to related asset management companies	2,710,000
Loans to related parties due to debt restructuring	-
Regulatory capital	
(Capital adequacy ratio 18.05 percents)	405,499,533
Regulatory capital after deducting capital add-on arising from Single Lending Limit	
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit 18.05 percents)	405,499,533
Changes in assets and liabilities this quarter as of 30 April 2018	
due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Contingent liabilities	
Avals to bills and guarantees of loans	16,669,373
Liabilities under unmatured import bills	14,926,041
Letters of credit	31,080,823
Other contingencies	580,178,977

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2018 (Quarterly)
(3.82 percents of total loans before allowance for doubtful accounts of Non-Performing Loans) 90,728,300

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.bangkokbank.com

Date of disclosure 30 April 2018

Information as of 31 December 2017

For Financial Group

(under the Notification of the Bank of Thailand)

Re: Consolidated Supervision)

Location of disclosure www.bangkokbank.com

Date of disclosure 30 April 2018

Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Miss Benjaporn Prisuwanna)
Executive Vice President

(Mr. Suvarn Thansathit)
Senior Executive Vice President
On behalf of President