Summary Statement of Assets and Liabilities  
(Not audited by Certified Public Accountant)  
As of 30 April 2016

<table>
<thead>
<tr>
<th>Assets</th>
<th>Thousand Baht</th>
<th>Liabilities</th>
<th>Thousand Baht</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>59,072,855</td>
<td>Deposits</td>
<td>2,123,506,502</td>
</tr>
<tr>
<td>Interbank and money market items, net</td>
<td>415,939,466</td>
<td>Interbank and money market items, net</td>
<td>147,776,548</td>
</tr>
<tr>
<td>Claims on securities</td>
<td>-</td>
<td>Liabilities payable on demand</td>
<td>12,101,950</td>
</tr>
<tr>
<td>Derivatives assets (with obligations Thousand Baht 38,888,187)</td>
<td>27,220,142</td>
<td>Liabilities to deliver securities</td>
<td>-</td>
</tr>
<tr>
<td>Investments, net</td>
<td>523,817,204</td>
<td>Financial liabilities designated at fair value</td>
<td>-</td>
</tr>
<tr>
<td>Investments in subsidiaries and associates, net</td>
<td>33,180,876</td>
<td>Derivatives liabilities</td>
<td>31,487,658</td>
</tr>
<tr>
<td>Loans to customers, net</td>
<td>1,714,337,098</td>
<td>Debts issued and Borrowings</td>
<td>134,352,511</td>
</tr>
<tr>
<td>Accrued interest receivables</td>
<td>4,530,541</td>
<td>Bank’s liabilities under acceptances</td>
<td>147,119</td>
</tr>
<tr>
<td>Customers’ liabilities under acceptances</td>
<td>147,119</td>
<td>Other liabilities</td>
<td>59,007,565</td>
</tr>
<tr>
<td>Properties foreclosed, net</td>
<td>9,226,171</td>
<td>Total Liabilities</td>
<td>2,508,379,853</td>
</tr>
<tr>
<td>Premises and equipment, net</td>
<td>44,441,584</td>
<td>Total Liabilities and Shareholders’ equity</td>
<td>2,859,058,905</td>
</tr>
<tr>
<td>Other assets, net</td>
<td>27,145,849</td>
<td>Shareholders’ equity</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Equity portion ii</td>
<td>75,434,661</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Other reserves</td>
<td>58,850,138</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Retained Earnings</td>
<td>216,394,253</td>
</tr>
<tr>
<td>Total Assets</td>
<td>2,859,058,905</td>
<td>Total Liabilities and Shareholders’ equity</td>
<td>2,859,058,905</td>
</tr>
</tbody>
</table>

Non-Performing Loans ii (net: as of 31 March 2016 (Quarterly)  
(0.88 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)  
18,032,110

Required provisioning for loan loss, as of 31 March 2016 (Quarterly)  
51,210,245

Actual provisioning for loan loss, as of 31 March 2016 (Quarterly)  
104,996,588

Loans to related parties  
256,955

Loans to related asset management companies  
2,710,000

Loans to related parties due to debt restructuring  
-

Regulatory capital  
(Capital adequacy ratio 18.12 percents)  
379,900,821

Regulatory capital after deducting capital add-on arising from Single Lending Limit  
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit 18.12 percents)  
379,900,821

Changes in assets and liabilities this quarter as of 30 April 2016  
due to fine from violating the Financial Institution Business Act B.E.2551, Section  
-

Contingent liabilities  
Avals to bills and guarantees of loans  
14,569,636

Liabilities under unmatured import bills  
19,053,457

Letters of credit  
29,059,261

Other contingencies  
604,285,253

Equity portion ii is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares.

Non-Performing Loans (gross: as of 31 March 2016 (Quarterly)  
(2.89 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)  
60,284,783

Channel of capital maintenance information disclosure  
For Commercial Bank  
(under the Notification of the Bank of Thailand  
Re: Public disclosure of Capital Maintenance for Commercial Banks)  
Location of disclosure www.bangkokbank.com  
Date of disclosure 29 April 2016  
Information as of 31 December 2015

For Financial Group  
(under the Notification of the Bank of Thailand  
Re: Consolidated Supervision)  
Location of disclosure www.bangkokbank.com  
Date of disclosure 29 April 2016  
Information as of 31 December 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Mr. Ayuth Krishnamara)  
Executive Vice President

(Mr. Suvarn Thansathit)  
Senior Executive Vice President

On behalf of President