

Summary Statement of Assets and Liabilities
(Not audited by Certified Public Accountant)
As of 31 May 2015

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	53,905,316	Deposits	2,102,647,007
Interbank and money market items, net	617,721,462	Interbank and money market items, net	114,764,956
Claims on securities	-	Liabilities payable on demand	9,397,056
Derivatives assets	18,793,516	Liabilities to deliver securities	-
Investments, net (with obligations Thousand Baht 13,840,540)	347,274,832	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	33,182,329	Derivatives liabilities	23,559,682
Loans to customers, net	1,641,647,655	Debts issued and Borrowings	143,653,855
Accrued interest receivables	4,731,529	Bank's liabilities under acceptances	262,961
Customers' liabilities under acceptances	262,961	Other liabilities	59,433,609
Properties foreclosed, net	10,956,095	Total Liabilities	2,453,719,126
Premises and equipment, net	29,622,229		
Other assets, net	19,411,141	Shareholders' equity	
		Equity portion ^{1/}	75,434,661
		Other reserves	46,716,011
		Retained Earnings	201,639,267
		Total Shareholders' equity	323,789,939
Total Assets	2,777,509,065	Total Liabilities and Shareholders' equity	2,777,509,065

Non-Performing Loans ^{2/} (net) as of 31 March 2015 (Quarterly)

(0.95 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	19,896,380
Required provisioning for loan loss, as of 31 March 2015 (Quarterly)	32,841,237
Actual provisioning for loan loss, as of 31 March 2015 (Quarterly)	88,053,027
Loans to related parties	356,569
Loans to related asset management companies	3,510,000
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio 17.87 percents)	351,985,440
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit 17.87 percents)	351,985,440
Changes in assets and liabilities this quarter as of 31 May 2015 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Contingent liabilities	
Avals to bills and guarantees of loans	12,283,381
Liabilities under unmatured import bills	16,420,456
Letters of credit	28,770,633
Other contingencies	409,407,326

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2015 (Quarterly)

(2.18 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	46,346,312
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Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.bangkokbank.com

Date of disclosure 30 April 2015

Information as of 31 December 2014

For Financial Group

(under the Notification of the Bank of Thailand)

Re: Consolidated Supervision)

Location of disclosure www.bangkokbank.com

Date of disclosure 30 April 2015

Information as of 31 December 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Mr. Ayuth Krishnamara)
Executive Vice President

(Mr. Suvarn Thansathit)
Senior Executive Vice President
On behalf of President