

**Summary Statement of Assets and Liabilities**  
**(Not audited by Certified Public Accountant)**  
**As of 31 August 2016**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	49,528,904	Deposits	2,074,176,846
Interbank and money market items, net	409,293,338	Interbank and money market items, net	125,455,005
Claims on securities	-	Liabilities payable on demand	14,777,634
Derivatives assets	29,354,407	Liabilities to deliver securities	-
Investments, net (with obligations Thousand Baht 18,779,507)	463,572,322	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	33,680,876	Derivatives liabilities	30,311,028
Loans to customers, net	1,731,519,419	Debts issued and Borrowings	133,369,868
Accrued interest receivables	3,914,623	Bank's liabilities under acceptances	120,296
Customers' liabilities under acceptances	120,296	Other liabilities	61,229,386
Properties foreclosed, net	9,243,339	<b>Total Liabilities</b>	<b>2,439,440,063</b>
Premises and equipment, net	43,920,639	<b>Shareholders' equity</b>	
Other assets, net	21,893,967	Equity portion <sup>1/</sup>	75,434,661
		Other reserves	58,943,478
		Retained Earnings	222,223,928
		<b>Total Shareholders' equity</b>	<b>356,602,067</b>
<b>Total Assets</b>	<b>2,796,042,130</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>2,796,042,130</b>

	Thousand Baht
Non-Performing Loans <sup>2/</sup> (net) as of 30 June 2016 (Quarterly)	
(0.97 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	20,315,742
Required provisioning for loan loss, as of 30 June 2016 (Quarterly)	53,641,014
Actual provisioning for loan loss, as of 30 June 2016 (Quarterly)	108,898,134
Loans to related parties	155,059
Loans to related asset management companies	2,710,000
Loans to related parties due to debt restructuring	-
Regulatory capital	
(Capital adequacy ratio 18.77 percents)	391,385,884
Regulatory capital after deducting capital add-on arising from Single Lending Limit	
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit 18.77 percents)	391,385,884
Changes in assets and liabilities this quarter as of 31 August 2016	
due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Contingent liabilities	
Avals to bills and guarantees of loans	14,831,566
Liabilities under unmatured import bills	13,512,821
Letters of credit	27,432,135
Other contingencies	537,706,948

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2016 (Quarterly)  
(3.11 percents of total loans before allowance for doubtful accounts of Non-Performing Loans) 66,479,944

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure [www.bangkokbank.com](http://www.bangkokbank.com)

Date of disclosure 29 April 2016

Information as of 31 December 2015

For Financial Group

(under the Notification of the Bank of Thailand)

Re: Consolidated Supervision)

Location of disclosure [www.bangkokbank.com](http://www.bangkokbank.com)

Date of disclosure 29 April 2016

Information as of 31 December 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Mr. Ayuth Krishnamara)  
Executive Vice President

(Mr. Suvarn Thansathit)  
Senior Executive Vice President  
On behalf of President