

Summary Statement of Assets and Liabilities
(Not audited by Certified Public Accountant)
As of 31 March 2016

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	53,685,514	Deposits	2,099,638,096
Interbank and money market items, net	414,774,046	Interbank and money market items, net	149,602,914
Claims on securities	-	Liabilities payable on demand	12,787,197
Derivatives assets	26,977,390	Liabilities to deliver securities	-
Investments, net (with obligations Thousand Baht 32,334,395)	513,237,196	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	33,180,876	Derivatives liabilities	32,823,514
Loans to customers, net	1,720,580,068	Debts issued and Borrowings	135,401,785
Accrued interest receivables	3,527,753	Bank's liabilities under acceptances	161,835
Customers' liabilities under acceptances	161,835	Other liabilities	56,412,337
Properties foreclosed, net	9,359,069	Total Liabilities	2,486,827,678
Premises and equipment, net	44,544,760		
Other assets, net	23,025,703	Shareholders' equity	
		Equity portion ^{1/}	75,434,661
		Other reserves	58,155,672
		Retained Earnings	222,636,199
		Total Shareholders' equity	356,226,532
Total Assets	2,843,054,210	Total Liabilities and Shareholders' equity	2,843,054,210

	Thousand Baht
Non-Performing Loans ^{2/} (net) as of 31 March 2016 (Quarterly)	
(0.88 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	18,032,110
Required provisioning for loan loss, as of 31 March 2016 (Quarterly)	51,210,245
Actual provisioning for loan loss, as of 31 March 2016 (Quarterly)	104,996,588
Loans to related parties	252,947
Loans to related asset management companies	2,710,000
Loans to related parties due to debt restructuring	-
Regulatory capital	
(Capital adequacy ratio 17.78 percents)	373,407,152
Regulatory capital after deducting capital add-on arising from Single Lending Limit	
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit 17.78 percents)	373,407,152
Changes in assets and liabilities this quarter as of 31 March 2016	
due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Contingent liabilities	
Avals to bills and guarantees of loans	14,051,455
Liabilities under unmatured import bills	18,200,697
Letters of credit	26,523,120
Other contingencies	520,327,510
^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares	
^{2/} Non-Performing Loans (gross) as of 31 March 2016 (Quarterly)	
(2.89 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	60,284,783

Channel of capital maintenance information disclosure

For Commercial Bank		For Financial Group	
(under the Notification of the Bank of Thailand)		(under the Notification of the Bank of Thailand)	
Re: Public disclosure of Capital Maintenance for Commercial Banks)		Re: Consolidated Supervision)	
Location of disclosure	www.bangkokbank.com	Location of disclosure	www.bangkokbank.com
Date of disclosure	30 October 2015	Date of disclosure	30 October 2015
Information as of	30 June 2015	Information as of	30 June 2015

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Mr. Ayuth Krishnamara)
Executive Vice President

(Mr. Suvarn Thansathit)
Senior Executive Vice President
On behalf of President