

Summary Statement of Assets and Liabilities
(Not audited by Certified Public Accountant)
As of 31 March 2015

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	47,923,816	Deposits	2,058,581,126
Interbank and money market items, net	544,738,768	Interbank and money market items, net	113,663,311
Claims on securities	-	Liabilities payable on demand	9,972,896
Derivatives assets	16,340,017	Liabilities to deliver securities	-
Investments, net (with obligations Thousand Baht 14,849,877)	380,535,020	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	33,182,329	Derivatives liabilities	16,290,287
Loans to customers, net	1,635,841,908	Debts issued and Borrowings	139,158,206
Accrued interest receivables	3,325,690	Bank's liabilities under acceptances	280,356
Customers' liabilities under acceptances	280,356	Other liabilities	56,511,359
Properties foreclosed, net	11,249,043	Total Liabilities	2,394,457,541
Premises and equipment, net	29,740,681	Shareholders' equity	
Other assets, net	16,780,139	Equity portion ^{1/}	75,434,661
		Other reserves	44,128,411
		Retained Earnings	205,917,154
		Total Shareholders' equity	325,480,226
Total Assets	2,719,937,767	Total Liabilities and Shareholders' equity	2,719,937,767

Non-Performing Loans ^{2/} (net) as of 31 March 2015 (Quarterly)

(0.95 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	19,896,380
Required provisioning for loan loss, as of 31 March 2015 (Quarterly)	32,841,237
Actual provisioning for loan loss, as of 31 March 2015 (Quarterly)	88,053,027
Loans to related parties	350,536
Loans to related asset management companies	3,630,000
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio 17.52 percents)	341,583,127
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit 17.52 percents)	341,583,127
Changes in assets and liabilities this quarter as of 31 March 2015 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Contingent liabilities	
Avals to bills and guarantees of loans	11,612,710
Liabilities under unmatured import bills	17,846,413
Letters of credit	26,886,512
Other contingencies	451,507,516

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 March 2015 (Quarterly)

(2.18 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	46,346,312
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Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.bangkokbank.com

Date of disclosure 31 October 2014

Information as of 30 June 2014

For Financial Group

(under the Notification of the Bank of Thailand)

Re: Consolidated Supervision)

Location of disclosure www.bangkokbank.com

Date of disclosure 31 October 2014

Information as of 30 June 2014

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Mr. Ayuth Krishnamara)
Executive Vice President

(Mr. Suvarn Thansathit)
Senior Executive Vice President
On behalf of President