

Summary Statement of Assets and Liabilities
(Not audited by Certified Public Accountant)
As of 28 February 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	52,418,857	Deposits	2,167,976,618
Interbank and money market items, net	444,913,621	Interbank and money market items, net	113,552,480
Claims on securities	-	Liabilities payable on demand	13,344,499
Derivatives assets	22,698,169	Liabilities to deliver securities	-
Investments, net (with obligations Thousand Baht 12,727,830)	495,960,758	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	36,861,921	Derivatives liabilities	21,328,326
Loans to customers, net	1,746,092,441	Debts issued and Borrowings	134,374,298
Accrued interest receivables	3,846,926	Bank's liabilities under acceptances	110,713
Customers' liabilities under acceptances	110,713	Other liabilities	53,590,084
Properties foreclosed, net	8,540,682	Total Liabilities	2,504,277,018
Premises and equipment, net	43,475,218	Shareholders' equity	
Other assets, net	16,915,020	Equity portion ^{1/}	75,434,661
		Other reserves	55,296,463
		Retained Earnings	236,826,184
		Total Shareholders' equity	367,557,308
Total Assets	2,871,834,326	Total Liabilities and Shareholders' equity	2,871,834,326

Non-Performing Loans ^{2/} (net) as of 31 December 2016 (Quarterly)

(0.92 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	18,789,597
Required provisioning for loan loss, as of 31 December 2016 (Quarterly)	57,615,473
Actual provisioning for loan loss, as of 31 December 2016 (Quarterly)	116,319,757
Loans to related parties	688,322
Loans to related asset management companies	2,710,000
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio 18.16 percents)	385,287,759
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit 18.16 percents)	385,287,759
Changes in assets and liabilities this quarter as of 28 February 2017 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Contingent liabilities	
Avals to bills and guarantees of loans	13,619,767
Liabilities under unmatured import bills	16,735,681
Letters of credit	34,919,575
Other contingencies	572,837,368

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 31 December 2016 (Quarterly)

(3.24 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	67,520,330
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Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.bangkokbank.com

Date of disclosure 31 October 2016

Information as of 30 June 2016

For Financial Group

(under the Notification of the Bank of Thailand)

Re: Consolidated Supervision)

Location of disclosure www.bangkokbank.com

Date of disclosure 31 October 2016

Information as of 30 June 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Mr. Ayuth Krishnamara)
Executive Vice President

(Mr. Suvarn Thansathit)
Senior Executive Vice President
On behalf of President