### Summary Statement of Assets and Liabilities

(Not audited by Certified Public Accountant)

**As of 31 August 2019**

<table>
<thead>
<tr>
<th>Assets</th>
<th>Thousand Baht</th>
<th>Liabilities</th>
<th>Thousand Baht</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>51,039,428</td>
<td>Deposits</td>
<td>2,306,846,344</td>
</tr>
<tr>
<td>Interbank and money market items, net</td>
<td>496,780,212</td>
<td>Interbank and money market items, net</td>
<td>141,208,475</td>
</tr>
<tr>
<td>Claims on securities</td>
<td></td>
<td>Liabilities payable on demand</td>
<td>6,949,831</td>
</tr>
<tr>
<td>Derivatives assets</td>
<td>54,058,735</td>
<td>Liabilities to deliver securities</td>
<td>-</td>
</tr>
<tr>
<td>Investments, net</td>
<td>(with obligations Thousand Baht 23,264,218)</td>
<td>Financial liabilities designated at fair value</td>
<td>-</td>
</tr>
<tr>
<td>Investments in subsidiaries and associates, net</td>
<td>38,414,900</td>
<td>through profit or loss</td>
<td>-</td>
</tr>
<tr>
<td>Loans to customers, net</td>
<td>1,790,983,336</td>
<td>Derivatives liabilities</td>
<td>40,854,728</td>
</tr>
<tr>
<td>Accrued interest receivables</td>
<td>5,061,141</td>
<td>Bank’s liabilities under acceptances</td>
<td>99,740</td>
</tr>
<tr>
<td>Customers’ liabilities under acceptances</td>
<td>99,740</td>
<td>Other liabilities</td>
<td>76,193,131</td>
</tr>
<tr>
<td>Properties foreclosed, net</td>
<td>8,468,116</td>
<td>Total Liabilities</td>
<td></td>
</tr>
<tr>
<td>Premises and equipment, net</td>
<td>40,138,856</td>
<td>Total Shareholders’ equity</td>
<td></td>
</tr>
<tr>
<td>Other assets, net</td>
<td>27,937,583</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total Assets</strong></td>
<td>3,100,524,477</td>
<td><strong>Total Liabilities and Shareholders’ equity</strong></td>
<td>3,100,524,477</td>
</tr>
</tbody>
</table>

**Non-Performing Loans** ¬1 net: as of 30 June 2019 (Quarterly)

- (1.37 percent of total loans after allowance for doubtful accounts of Non-Performing Loans)

**Required provisioning for loan loss, as of 30 June 2019 (Quarterly)**

- 30,587,689

**Actual provisioning for loan loss, as of 30 June 2019 (Quarterly)**

- 58,383,197

**Loans to related parties**

- 150,489,798

**Loans to related asset management companies**

- 146,104

**Loans to related parties due to debt restructuring**

- -

**Regulatory capital**

- (Capital adequacy ratio 19.27 percent)

- 445,341,125

**Regulatory capital after deducting capital add-on arising from Single Lending Limit**

- (Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit 19.27 percent)

- 445,341,125

**Changes in assets and liabilities this quarter as of 31 August 2019**

- due to fine from violating the Financial Institution Business Act B.E.2551, Section

- -

**Contingent liabilities**

- Avals to bills and guarantees of loans

- 27,187,970

- Liabilities under unmatured import bills

- 18,522,457

- Letters of credit

- 27,454,692

- Other contingencies

- 591,556,278

¬1 Equity portion referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

¬2 Non-Performing Loans (gross) as of 30 June 2019 (Quarterly)

- (3.57 percent of total loans before allowance for doubtful accounts of Non-Performing Loans)

- 81,444,017

**Channel of capital maintenance information disclosure**

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks

Location of disclosure

www.bangkokbank.com/Investor Relations/Financial Information/Basel III - Pillar 3

Date of disclosure 30 April 2019

Information as of 31 December 2018

For Financial Group

(under the Notification of the Bank of Thailand)

Re: Consolidated Supervision

Location of disclosure

www.bangkokbank.com/Investor Relations/Financial Information/Basel III - Pillar 3

Date of disclosure 30 April 2019

Information as of 31 December 2018

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Miss Benjaporn Prisuwanna)

Executive Vice President

(Mr. Suvarn Thamsathit)

Senior Executive Vice President

On behalf of President

Bangkok Bank Public Company Limited 333 Silom Road Bangrak Bangkok 10500 (Registration No. 0107536000374)