## Statement of Assets and Liabilities

### Not Audited by Certified Public Accountant

#### As of 31 May 2018

<table>
<thead>
<tr>
<th>Assets</th>
<th>Thousand Baht</th>
<th>Liabilities</th>
<th>Thousand Baht</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>58,239,868</td>
<td>Deposits</td>
<td>2,265,055,509</td>
</tr>
<tr>
<td>Interbank and money market items, net</td>
<td>439,835,780</td>
<td>Interbank and money market items, net</td>
<td>170,712,480</td>
</tr>
<tr>
<td>Claims on securities</td>
<td></td>
<td>Liabilities payable on demand</td>
<td>13,877,724</td>
</tr>
<tr>
<td>Derivatives assets</td>
<td>30,500,291</td>
<td>Liabilities to deliver securities</td>
<td>-</td>
</tr>
<tr>
<td>Investments, net</td>
<td></td>
<td>Financial liabilities designated at fair value</td>
<td>-</td>
</tr>
<tr>
<td>(with obligations Thousand Baht 32,639,525)</td>
<td>571,032,909</td>
<td>through profit or loss</td>
<td>-</td>
</tr>
<tr>
<td>Investments in subsidiaries and associates, net</td>
<td>37,090,632</td>
<td>Derivatives liabilities</td>
<td>22,327,671</td>
</tr>
<tr>
<td>Loans to customers, net</td>
<td>1,805,128,208</td>
<td>Debts issued and Borrowings</td>
<td>92,122,204</td>
</tr>
<tr>
<td>Accrued interest receivables</td>
<td>4,801,867</td>
<td>Bank’s liabilities under acceptances</td>
<td>138,361</td>
</tr>
<tr>
<td>Customers’ liabilities under acceptances</td>
<td>138,361</td>
<td>Other liabilities</td>
<td>65,147,663</td>
</tr>
<tr>
<td>Properties foreclosed, net</td>
<td>8,275,717</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Premises and equipment, net</td>
<td>41,758,447</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Other assets, net</td>
<td>17,285,888</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total Liabilities</strong></td>
<td></td>
<td></td>
<td>2,629,381,612</td>
</tr>
</tbody>
</table>

**Shareholders’ equity**

- Equity portion: 75,434,661
- Other reserves: 51,934,119
- Retained Earnings: 257,337,576

**Total Shareholders’ equity**: 384,706,356

**Total Assets**: 3,014,087,968

**Total Liabilities and Shareholders’ equity**: 3,014,087,968

### Non-Performing Loans

- (1.16% of total loans after allowance for doubtful accounts of Non-Performing Loans) 26,873,434
- Required provisioning for loan loss, as of 31 March 2018 (Quarterly) 72,536,054
- Actual provisioning for loan loss, as of 31 March 2018 (Quarterly) 143,579,699
- Loans to related parties 477,529
- Loans to related asset management companies 2,710,000
- Loans to related parties due to debt restructuring -
- Regulatory capital
  - (Capital adequacy ratio 17.99 percent) 404,653,673
  - Regulatory capital after deducting capital add-on arising from Single Lending Limit 404,653,673
  - (Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit 17.99 percent) -

### Changes in assets and liabilities

- due to fine from violating the Financial Institution Business Act B.E.2551, Section -
- Contingent liabilities
  - Avals to bills and guarantees of loans 19,265,759
  - Liabilities under unmatured import bills 14,247,334
  - Letters of credit 32,921,385
  - Other contingencies 524,966,574

### Other Contingencies

- Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares 524,966,574
- Non-Performing Loans (gross): 31 March 2018 (Quarterly) 90,728,300

### Channel of capital maintenance information disclosure

For Commercial Bank: (under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks

Location of disclosure: www.bangkokbank.com

Date of disclosure: 30 April 2018

Information as of: 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Miss Benjaporn Prisuwan)  
Executive Vice President

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Mr. Suvarn Thansathit)  
Senior Executive Vice President

On behalf of President

Bangkok Bank Public Company Limited 333 Silom Road Bangrak Bangkok 10500 (Registration No. 0107536000374)