

**Summary Statement of Assets and Liabilities**  
**(Not audited by Certified Public Accountant)**  
**As of 31 May 2018**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	58,239,868	Deposits	2,265,055,509
Interbank and money market items, net	439,835,780	Interbank and money market items, net	170,712,480
Claims on securities	-	Liabilities payable on demand	13,877,724
Derivatives assets	30,500,291	Liabilities to deliver securities	-
Investments, net (with obligations Thousand Baht 32,639,525)	571,032,909	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	37,090,632	Derivatives liabilities	22,327,671
Loans to customers, net	1,805,128,208	Debts issued and Borrowings	92,122,204
Accrued interest receivables	4,801,867	Bank's liabilities under acceptances	138,361
Customers' liabilities under acceptances	138,361	Other liabilities	65,147,663
Properties foreclosed, net	8,275,717	<b>Total Liabilities</b>	<b>2,629,381,612</b>
Premises and equipment, net	41,758,447	<b>Shareholders' equity</b>	
Other assets, net	17,285,888	Equity portion <sup>1/</sup>	75,434,661
		Other reserves	51,934,119
		Retained Earnings	257,337,576
		<b>Total Shareholders' equity</b>	<b>384,706,356</b>
<b>Total Assets</b>	<b>3,014,087,968</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>3,014,087,968</b>

Non-Performing Loans <sup>2/</sup> (net) as of 31 March 2018 (Quarterly)

(1.16 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	26,873,434
Required provisioning for loan loss, as of 31 March 2018 (Quarterly)	72,536,054
Actual provisioning for loan loss, as of 31 March 2018 (Quarterly)	143,579,699
Loans to related parties	477,529
Loans to related asset management companies	2,710,000
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio 17.99 percents)	404,653,673
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit 17.99 percents)	404,653,673
Changes in assets and liabilities this quarter as of 30 May 2018 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Contingent liabilities	
Avals to bills and guarantees of loans	19,265,759
Liabilities under unmatured import bills	14,247,334
Letters of credit	32,921,385
Other contingencies	524,966,574

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 31 March 2018 (Quarterly)

(3.82 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	90,728,300
---	------------

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure [www.bangkokbank.com](http://www.bangkokbank.com)

Date of disclosure 30 April 2018

Information as of 31 December 2017

For Financial Group

(under the Notification of the Bank of Thailand)

Re: Consolidated Supervision)

Location of disclosure [www.bangkokbank.com](http://www.bangkokbank.com)

Date of disclosure 30 April 2018

Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Miss Benjaporn Prisuwanua)  
Executive Vice President

(Mr. Suvarn Thansathit)  
Senior Executive Vice President  
On behalf of President