

**Summary Statement of Assets and Liabilities**  
**(Not audited by Certified Public Accountant)**  
**As of 30 November 2017**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	56,835,557	Deposits	2,230,469,003
Interbank and money market items, net	449,782,796	Interbank and money market items, net	121,119,420
Claims on securities	-	Liabilities payable on demand	12,489,992
Derivatives assets	28,870,759	Liabilities to deliver securities	-
Investments, net (with obligations Thousand Baht 7,641,230)	562,683,249	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	37,090,632	Derivatives liabilities	20,741,123
Loans to customers, net	1,747,446,063	Debts issued and Borrowings	126,749,450
Accrued interest receivables	4,275,287	Bank's liabilities under acceptances	100,481
Customers' liabilities under acceptances	100,481	Other liabilities	62,038,934
Properties foreclosed, net	8,429,717	<b>Total Liabilities</b>	<b>2,573,708,403</b>
Premises and equipment, net	42,364,492	<b>Shareholders' equity</b>	
Other assets, net	17,836,349	Equity portion <sup>1/</sup>	75,434,661
		Other reserves	56,762,977
		Retained Earnings	249,809,341
		<b>Total Shareholders' equity</b>	<b>382,006,979</b>
<b>Total Assets</b>	<b>2,955,715,382</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>2,955,715,382</b>

Non-Performing Loans <sup>2/</sup> (net) as of 30 September 2017 (Quarterly)

(1.18 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	26,344,453
Required provisioning for loan loss, as of 30 September 2017 (Quarterly)	69,034,410
Actual provisioning for loan loss, as of 30 September 2017 (Quarterly)	132,882,508
Loans to related parties	320,380
Loans to related asset management companies	2,710,000
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio 18.60 percents)	407,900,455
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit 18.60 percents)	407,900,455
Changes in assets and liabilities this quarter as of 30 November 2017 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Contingent liabilities	
Avals to bills and guarantees of loans	16,205,952
Liabilities under unmatured import bills	14,342,127
Letters of credit	31,390,989
Other contingencies	511,805,984

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 September 2017 (Quarterly)

(3.78 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	86,611,701
---	------------

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure [www.bangkokbank.com](http://www.bangkokbank.com)

Date of disclosure 31 October 2017

Information as of 30 June 2017

For Financial Group

(under the Notification of the Bank of Thailand)

Re: Consolidated Supervision)

Location of disclosure [www.bangkokbank.com](http://www.bangkokbank.com)

Date of disclosure 31 October 2017

Information as of 30 June 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Mr. Ayuth Krishnamara)  
Executive Vice President

(Mr. Suvarn Thansathit)  
Senior Executive Vice President  
On behalf of President