

Ref: SSD./REG. 0567/2013

April 12, 2013

Re: Resolutions of the 20th Annual Ordinary Meeting of Shareholders

To: President
The Stock Exchange of Thailand

The following resolutions were passed by the 20th Annual Ordinary Meeting of Shareholders of Bangkok Bank Public Company Limited (the "Bank") which was convened on April 12, 2013 between 15.10 hrs. and 17.25 hrs. at the Bank's auditorium on the 30th floor of the Head Office, 333 Silom Road, Silom Sub-district, Bangrak District, Bangkok, Thailand:

1. Approved the minutes of the 19th Annual Ordinary Meeting of Shareholders held on April 12, 2012 with the following votes:
 - Approved 939,830,156 votes or 100.00 %
of all the votes casted by the shareholders who attended the meeting
 - Disapproved 0 votes or 0.00 %
of all the votes casted by the shareholders who attended the meeting
 - Abstained 2,564,834 votes
 - Invalid ballots 10,200 votes
2. Acknowledged the report on the results of operations for the year 2012.
3. Acknowledged the report of the Audit Committee for the year 2012.
4. Approved the financial statements for the year ended December 31, 2012 with the following votes:
 - Approved 939,833,056 votes or 100.00 %
of all the votes casted by the shareholders who attended the meeting
 - Disapproved 5,490 votes or 0.00 %
of all the votes casted by the shareholders who attended the meeting
 - Abstained 2,556,444 votes
 - Invalid ballots 10,200 votes
5. Approved the appropriation of profit and the payment of dividends for the year 2012 as follows:
 - (1) the appropriation of profit as a legal reserve be made in the total amount of Baht 1,000,000,000.00.
 - (2) the appropriation of profit as other reserves be made in the amount of Baht 5,000,000,000.00.
 - (3) the payment of dividend be made for the year 2012, which dividend was derived from retained earnings that was subject to corporate income tax of 30 percent, at the rate of Baht 6.50 per ordinary share, totaling Baht 12,407,478,811.00 or about 39.34 percent of the annual net profit, a part of which had been paid as interim dividend at the rate of Baht 2.00 per share on September 21, 2012, and the remaining amount be paid on May 8, 2013 at the rate of Baht 4.50 per ordinary share. The record date for determining the shareholders who have the right to receive the dividend payment shall be April 23, 2013 and the share registration book shall be closed on April 24, 2013, for the purpose of compiling the list of shareholders in accordance with Section 225 of the Securities and Exchange Act B.E. 2535 as amended.

Such resolution was adopted with the following votes:

- Approved 939,884,096 votes or 100.00 %
of all the votes casted by the shareholders who attended the meeting
- Disapproved 4,190 votes or 0.00 %
of all the votes casted by the shareholders who attended the meeting
- Abstained 2,506,704 votes
- Invalid ballots 10,200 votes

6. Re-elected the directors retiring by rotation, namely, Mr. Chatri Sophonpanich, Mr. Kovit Poshyananda, Mr. Piti Sithi-Amnuai, Mrs. Gasinee Witoonchart, Mr. Phornthep Phornprapha and Mr. Chansak Fuangfu as the Bank's directors for a further term with the following votes:

- Mr. Chatri Sophonpanich

- Approved 913,570,635 votes or 97.20 %
of all the votes casted by the shareholders who attended the meeting
- Disapproved 26,315,651 votes or 2.80 %
of all the votes casted by the shareholders who attended the meeting
- Abstained 2,508,704 votes
- Invalid ballots 10,200 votes

- Mr. Kovit Poshyananda

- Approved 911,594,440 votes or 97.00 %
of all the votes casted by the shareholders who attended the meeting
- Disapproved 28,169,106 votes or 3.00 %
of all the votes casted by the shareholders who attended the meeting
- Abstained 2,631,444 votes
- Invalid ballots 10,200 votes

- Mr. Piti Sithi-Amnuai

- Approved 900,660,130 votes or 95.84 %
of all the votes casted by the shareholders who attended the meeting
- Disapproved 39,103,416 votes or 4.16 %
of all the votes casted by the shareholders who attended the meeting
- Abstained 2,631,444 votes
- Invalid ballots 10,200 votes

- Mrs. Gasinee Witoonchart

- Approved 939,644,356 votes or 99.99 %
of all the votes casted by the shareholders who attended the meeting
- Disapproved 119,190 votes or 0.01 %
of all the votes casted by the shareholders who attended the meeting
- Abstained 2,631,444 votes
- Invalid ballots 10,200 votes

- Mr. Phornthep Phornprapha

- Approved 926,209,856 votes or 98.56 %
of all the votes casted by the shareholders who attended the meeting
- Disapproved 13,551,960 votes or 1.44 %
of all the votes casted by the shareholders who attended the meeting
- Abstained 2,633,174 votes
- Invalid ballots 10,200 votes

- Mr. Chansak Fuangfu

- Approved 918,451,395 votes or 97.89 %
of all the votes casted by the shareholders who attended the meeting
- Disapproved 19,766,355 votes or 2.11 %
of all the votes casted by the shareholders who attended the meeting
- Abstained 4,177,240 votes
- Invalid ballots 10,200 votes

7. Acknowledged the directors' remuneration.

8. Approved the appointment of Mr. Permsak Wongpatcharapakorn, certified public accountant registration no. 3427, and/or Mr. Suphamit Techamontrikul, certified public accountant registration no. 3356, and/or Mr. Niti Jungnitnirundr, certified public accountant registration no. 3809, and/or Mr. Chavala Tienpasertkij, certified public accountant registration no. 4301, all of Deloitte Touche Tohmatsu Jaiyos Audit Co., Ltd., as auditors of the Bank for the year 2013 with the remuneration in the amount of Baht 14,164,000.00 and authorized the Bank's management to consider and approve additional fees as appropriate in the event that the Bank were to request auditors to perform additional services with the following votes:

- Approved 935,582,296 votes or 99.55 %
of all the votes casted by the shareholders who attended the meeting
- Disapproved 4,262,690 votes or 0.45 %
of all the votes casted by the shareholders who attended the meeting
- Abstained 2,559,704 votes
- Invalid ballots 500 votes

9. Approved the issuance and offer for sale of bonds as follow:

The Bank may issue bonds, whether subordinated or unsubordinated and/or secured or unsecured, including but not limited to short-term bonds, derivative bonds, perpetual bonds and non-cumulative hybrid debt instruments with non-payment of interest in the years where the Bank does not report any profit (together the "Bonds") in the amount not exceeding Baht 150,000,000,000.00 or its equivalent in other currencies to be offered for sale in domestic markets and/or in foreign markets to general public, and/or institutional investors or investors with specific characteristics as defined in the Notification of the Securities and Exchange Commission. At any point in time, the Bank may offer for sale Bonds in an amount within such limit less the amount of Bonds already issued under such limit but not yet redeemed at that point in time. The Bank may issue and offer for sale different types of Bonds simultaneously in one issue at the same time or in several issues at different times and/or as a program and/or on a revolving basis and may issue and offer for sale Bonds in conjunction with or at the same time with other securities, provided that the Bonds, other than perpetual bonds, shall have a maturity of not exceeding 100 years.

The Bank may be granted the right to redeem the Bonds prior to their maturities, and/or the bondholders may be granted the right to call the Bank to redeem the Bonds prior to their maturities, depending on the terms and conditions of each issue.

The Board of Directors or the Board of Executive Directors shall be empowered to consider the person to whom the Bonds will be offered for sale and the number of Bonds to be issued each time, and the Board of Directors or the Board of Executive Directors or any person designated by either of them shall be empowered to consider and prescribe terms and conditions and details relating to the Bonds, such as denomination, interest rate, redemption period, offering price, program term, revolving limit, etc., including procedures and details relating to the offer and offering method of the Bonds as appropriate, taking into account the prevailing market

condition at the time of issue, and to consider, select and appoint financial advisors and/or lead managers and/or underwriters for such Bonds, and to enter into various agreements relating to the issue and offer of such Bonds with relevant parties as necessary according to the laws, rules, regulations and customary practices of relevant authorities and countries for the benefit of the Bank and subject to the condition that the Bank must obtain prior approval from relevant authorities for the issuance of the Bonds.

Such resolution was adopted with the following votes:

- Approved 938,686,766 votes or 99.61 %
of the total number of votes of the shareholders attending the meeting and having the right to vote
- Disapproved 759,820 votes or 0.08 %
of the total number of votes of the shareholders attending the meeting and having the right to vote
- Abstained 2,958,104 votes or 0.31%
of the total number of votes of the shareholders attending the meeting and having the right to vote
- Invalid ballots 500 votes

Please be advised accordingly.

Yours faithfully,
Bangkok Bank Public Company Limited

(Mr. Chartsiri Sophonpanich)
President