Summary Statement of Assets and Liabilities  
(Not audited by Certified Public Accountant)  
As of 31 July 2017

<table>
<thead>
<tr>
<th>Assets</th>
<th>Thousand Baht</th>
<th>Liabilities</th>
<th>Thousand Baht</th>
</tr>
</thead>
<tbody>
<tr>
<td>Cash</td>
<td>50,931,721</td>
<td>Deposits</td>
<td>2,242,344,564</td>
</tr>
<tr>
<td>Interbank and money market items, net</td>
<td>502,529,883</td>
<td>Interbank and money market items, net</td>
<td>119,900,414</td>
</tr>
<tr>
<td>Claims on securities</td>
<td>-</td>
<td>Liabilities payable on demand</td>
<td>13,329,426</td>
</tr>
<tr>
<td>Derivatives assets</td>
<td>27,727,420</td>
<td>Liabilities to deliver securities</td>
<td>-</td>
</tr>
<tr>
<td>Investments, net</td>
<td></td>
<td>Financial liabilities designated at fair value</td>
<td>-</td>
</tr>
<tr>
<td>(with obligations Thousand Baht 109,541)</td>
<td>510,318,669</td>
<td>through profit or loss</td>
<td>-</td>
</tr>
<tr>
<td>Investments in subsidiaries and associates, net</td>
<td>37,018,646</td>
<td>Derivatives liabilities</td>
<td>20,373,463</td>
</tr>
<tr>
<td>Loans to customers, net</td>
<td>1,750,869,411</td>
<td>Debts issued and Borrowings</td>
<td>129,124,354</td>
</tr>
<tr>
<td>Accrued interest receivables</td>
<td>3,993,824</td>
<td>Bank’s liabilities under acceptances</td>
<td>109,885</td>
</tr>
<tr>
<td>Customers’ liabilities under acceptances</td>
<td>109,885</td>
<td>Other liabilities</td>
<td>55,462,577</td>
</tr>
<tr>
<td>Properties foreclosed, net</td>
<td>8,324,147</td>
<td>Total Liabilities</td>
<td>2,580,644,683</td>
</tr>
<tr>
<td>Premises and equipment, net</td>
<td>42,798,342</td>
<td>Shareholders’ equity</td>
<td></td>
</tr>
<tr>
<td>Other assets, net</td>
<td>17,679,867</td>
<td>Equity portion of warrants/options, premiums or discounts on share capital, and premium on treasury shares less treasury shares</td>
<td></td>
</tr>
<tr>
<td></td>
<td></td>
<td>Other reserves</td>
<td>52,990,174</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Retained Earnings</td>
<td>243,232,297</td>
</tr>
<tr>
<td></td>
<td></td>
<td>Total Shareholders’ equity</td>
<td>371,657,132</td>
</tr>
</tbody>
</table>

Total Assets                                 2,952,301,815  

Total Liabilities and Shareholders’ equity  2,952,301,815

Non-Performing Loans \(^2\) net: as of 30 June 2017 (Quarterly)
(1.15 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)  25,030,021
Required provisioning for loan loss, as of 30 June 2017 (Quarterly)  68,502,808
Actual provisioning for loan loss, as of 30 June 2017 (Quarterly)  126,926,126
Loans to related parties  933,450
Loans to related asset management companies  2,710,000
Loans to related parties due to debt restructuring  -
Regulatory capital
(Capital adequacy ratio 18.26 percents)  390,418,678
Regulatory capital after deducting capital add-on arising from Single Lending Limit
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit 18.26 percents)  390,418,678
Changes in assets and liabilities this quarter as of 31 July 2017:
due to fine from violating the Financial Institution Business Act B.E.2551, Section  -
Contingent liabilities
Avals to bills and guarantees of loans  14,936,743
Liabilities under unmatured import bills  15,218,048
Letters of credit  29,758,497
Other contingencies  544,359,602
\(^2\) Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares
\(^3\) Non-Performing Loans gross: as of 30 June 2017 (Quarterly)
(3.76 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)  84,264,916

Channel of capital maintenance information disclosure

For Commercial Bank
(under the Notification of the Bank of Thailand)  
Re: Public disclosure of Capital Maintenance for Commercial Banks)  
Location of disclosure www.bangkokbank.com  
Date of disclosure 28 April 2017  
Information as of 31 December 2016  
We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Mr. Ayuth Krishnamara)  
Executive Vice President

For Financial Group
(under the Notification of the Bank of Thailand)  
Re: Consolidated Supervision)  
Location of disclosure www.bangkokbank.com  
Date of disclosure 28 April 2017  
Information as of 31 December 2016  
We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Mr. Suvarn Thansathit)  
Senior Executive Vice President

On behalf of President

Bangkok Bank Public Company Limited  333 Silom Road Bangrak Bangkok 10500 (Registration No. 0107536000374)