

Summary Statement of Assets and Liabilities
(Not audited by Certified Public Accountant)
As of 31 July 2017

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	50,931,721	Deposits	2,242,344,564
Interbank and money market items, net	502,529,883	Interbank and money market items, net	119,900,414
Claims on securities	-	Liabilities payable on demand	13,329,426
Derivatives assets	27,727,420	Liabilities to deliver securities	-
Investments, net (with obligations Thousand Baht 109,541)	510,318,669	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	37,018,646	Derivatives liabilities	20,373,463
Loans to customers, net	1,750,869,411	Debts issued and Borrowings	129,124,354
Accrued interest receivables	3,993,824	Bank's liabilities under acceptances	109,885
Customers' liabilities under acceptances	109,885	Other liabilities	55,462,577
Properties foreclosed, net	8,324,147	Total Liabilities	2,580,644,683
Premises and equipment, net	42,798,342		
Other assets, net	17,679,867	Shareholders' equity	
		Equity portion ^{1/}	75,434,661
		Other reserves	52,990,174
		Retained Earnings	243,232,297
		Total Shareholders' equity	371,657,132
Total Assets	2,952,301,815	Total Liabilities and Shareholders' equity	2,952,301,815

	Thousand Baht
Non-Performing Loans ^{2/} (net) as of 30 June 2017 (Quarterly)	
(1.15 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	25,030,021
Required provisioning for loan loss, as of 30 June 2017 (Quarterly)	68,502,808
Actual provisioning for loan loss, as of 30 June 2017 (Quarterly)	126,926,126
Loans to related parties	933,450
Loans to related asset management companies	2,710,000
Loans to related parties due to debt restructuring	-
Regulatory capital	
(Capital adequacy ratio 18.26 percents)	390,418,678
Regulatory capital after deducting capital add-on arising from Single Lending Limit	
(Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit 18.26 percents)	390,418,678
Changes in assets and liabilities this quarter as of 31 July 2017	
due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Contingent liabilities	
Avals to bills and guarantees of loans	14,936,743
Liabilities under unmatured import bills	15,218,048
Letters of credit	29,758,497
Other contingencies	544,359,602

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 June 2017 (Quarterly)
(3.76 percents of total loans before allowance for doubtful accounts of Non-Performing Loans) 84,264,916

Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.bangkokbank.com

Date of disclosure 28 April 2017

Information as of 31 December 2016

For Financial Group

(under the Notification of the Bank of Thailand)

Re: Consolidated Supervision)

Location of disclosure www.bangkokbank.com

Date of disclosure 28 April 2017

Information as of 31 December 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Mr. Ayuth Krishnamara)
Executive Vice President

(Mr. Suvarn Thansathit)
Senior Executive Vice President
On behalf of President