

Summary Statement of Assets and Liabilities
(Not audited by Certified Public Accountant)
As of 31 October 2016

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	51,009,242	Deposits	2,079,550,421
Interbank and money market items, net	408,728,524	Interbank and money market items, net	126,151,894
Claims on securities	-	Liabilities payable on demand	12,264,603
Derivatives assets	25,862,521	Liabilities to deliver securities	-
Investments, net (with obligations Thousand Baht 12,897,029)	456,844,459	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	33,680,876	Derivatives liabilities	26,998,836
Loans to customers, net	1,740,829,549	Debts issued and Borrowings	134,805,855
Accrued interest receivables	3,873,451	Bank's liabilities under acceptances	103,804
Customers' liabilities under acceptances	103,804	Other liabilities	54,931,744
Properties foreclosed, net	8,868,857	Total Liabilities	2,434,807,157
Premises and equipment, net	43,710,560	Shareholders' equity	
Other assets, net	21,564,013	Equity portion ^{1/}	75,434,661
		Other reserves	57,649,557
		Retained Earnings	227,184,481
		Total Shareholders' equity	360,268,699
Total Assets	2,795,075,856	Total Liabilities and Shareholders' equity	2,795,075,856

Non-Performing Loans ^{2/} (net) as of 30 September 2016 (Quarterly)

(1.06 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	21,563,438
Required provisioning for loan loss, as of 30 September 2016 (Quarterly)	57,368,818
Actual provisioning for loan loss, as of 30 September 2016 (Quarterly)	113,576,421
Loans to related parties	154,264
Loans to related asset management companies	2,710,000
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio 18.79 percents)	389,774,651
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit 18.79 percents)	389,774,651
Changes in assets and liabilities this quarter as of 31 October 2016 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Contingent liabilities	
Avals to bills and guarantees of loans	14,397,282
Liabilities under unmatured import bills	13,841,414
Letters of credit	29,659,306
Other contingencies	562,148,798

^{1/} Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

^{2/} Non-Performing Loans (gross) as of 30 September 2016 (Quarterly)

(3.43 percents of total loans before allowance for doubtful accounts of Non-Performing Loans)	71,519,935
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Channel of capital maintenance information disclosure

For Commercial Bank

(under the Notification of the Bank of Thailand)

Re: Public disclosure of Capital Maintenance for Commercial Banks)

Location of disclosure www.bangkokbank.com

Date of disclosure 31 October 2016

Information as of 30 June 2016

For Financial Group

(under the Notification of the Bank of Thailand)

Re: Consolidated Supervision)

Location of disclosure www.bangkokbank.com

Date of disclosure 31 October 2016

Information as of 30 June 2016

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Mr. Ayuth Krishnamara)
Executive Vice President

(Mr. Suvarn Thansathit)
Senior Executive Vice President
On behalf of President