

+ GENERAL INFORMATION

Name of Company:	Bangkok Bank Public Company Limited
Business Type:	Commercial Bank
Head Office Address:	333 Silom Road, Silom, Bang Rak, Bangkok 10500
Registration Number:	0107536000374
Website:	www.bangkokbank.com
Tel:	0-2231-4333
Fax:	0-2231-4890

Registered Capital as at December 31, 2018

Authorized share capital	40,000,000,000	Baht
Common Shares	3,998,345,000	shares of 10 Baht each
Preferred Shares	1,655,000	shares of 10 Baht each
Issued and paid-up share capital	19,088,428,940	Baht
Common Shares	1,908,842,894	shares of 10 Baht each

1. Reference

1.1 Share registrar

93 Ratchadaphisek Road, Dindaeng, Dindaeng, Bangkok 10400
Tel. 0-2009-9000 Fax. 0-2009-9991

1.2 Trustee

Type of Bonds	Interest Rates	Maturity	Trustee
Senior unsecured notes	5.000%	October 3, 2023	The Bank of New York Mellon
Senior unsecured notes	4.050%	March 19, 2024	101 Barclay Street, Floor 4E, New York, NY 10286, USA
Senior unsecured notes	4.450%	September 19, 2028	

1.3 Auditor

Dr. Suphamit Techamontrikul
Certified Public Accountant (Thailand) Registration No. 3356
Deloitte Touche Tohmatsu Jaiyos Audit Co., Ltd.
AIA Sathorn Tower, 23rd - 27th Floor
11/1 South Sathorn Road, Yannawa, Sathorn, Bangkok 10120
Tel. 0-2034-0000 Fax. 0-2034-0100

1.4 Legal Advisers

Mr. Watchara Karnchanawiroe
333 Silom Road, Silom, Bang Rak, Bangkok 10500
Tel. 0-2230-2731 Fax. 0-2231-5448
Mr. Wasan Soypisudh
333 Silom Road, Silom, Bang Rak, Bangkok 10500
Tel. 0-2230-2643 Fax. 0-2231-5448
Mr. Somchai Julniti
333 Silom, Silom, Bang Rak, Bangkok 10500
Tel. 0-2626-4492 Fax. 0-2231-5448
Mr. Kumpol Bhoosudsawaeng
333 Silom Road, Silom, Bang Rak, Bangkok 10500
Tel. 0-2230-2969 Fax. 0-2231-5448

1.5 Investor Relations

Bangkok Bank Public Company Limited
333 Silom Road, Silom, Bang Rak, Bangkok 10500
Tel. 0-2626-4981 Fax. 0-2231-4890
E-mail: ir@bangkokbank.com

Note: Investors can find more information about a company which issues securities from its Form 56-1 which is posted on www.sec.or.th or its website

2. Disclosure of Information on Capital Structure and Major Shareholders

Shareholders

Shareholding structure as at September 13, 2018 (Record date)

No.	Name of Shareholder	Number of Shares	Percentage of Total Shares
1	THAI NVDR COMPANY LIMITED	624,910,402	32.74
2	SOUTH EAST ASIA UK (TYPE C) NOMINEES LIMITED	80,624,541	4.22
3	SOCIAL SECURITY OFFICE	57,237,900	3.00
4	THAILAND SECURITIES DEPOSITORY	50,675,829	2.65
5	STATE STREET EUROPE LIMITED	40,013,428	2.10
6	THE BANK OF NEW YORK MELLON	35,779,100	1.87
7	UOB KAY HIAN (HONG KONG) LIMITED - Client Account	34,982,770	1.83
8	BANGKOK INSURANCE PUBLIC COMPANY LIMITED	34,097,030	1.79
9	MORGAN STANLEY & CO. INTERNATIONAL PLC	28,578,529	1.50
10	STATE STREET BANK AND TRUST COMPANY	25,690,400	1.35
	OTHERS	896,252,965	46.95
	TOTAL PAID-UP CAPITAL	1,908,842,894	100.00

Information with respect to free-float

As of March 8, 2018 the free-float of the Bank, according to the Securities and Exchange Commission, was 97.83 percent.

Dividend Policy

(1) The Bank's policy

The Bank will pay dividends to shareholders when it has profitable performance results, taking into consideration long-term return for shareholders and the capital adequacy for the Bank's business operations. The profit remaining after dividend payment may be allocated as reserves for various purposes as deemed appropriate.

(2) Subsidiaries' Policies

The Bank's subsidiaries' dividend policies depend on each company's performance and dividend payments will be made in accordance with the resolution of each company's Board of Directors and the resolution of the shareholders' meeting.

3. Remuneration of the Board of Directors for 2018 and 2017

Unit: Baht

No.	Directors	Position	2018	2017
1	Mr. Chatrith Soponpanich ^{/1}	Chairman of the Board of Directors	4,860,000	9,900,000
2	Mr. Piti Sithi-Amnuai ^{/2}	Chairman of the Board of Directors	7,925,000	6,380,000
3	Mr. Deja Tulananda ^{/3}	Chairman of the Board of Executive Directors	6,020,000	5,520,000
4	Admiral Prachet Siridej	Independent Director and Chairman of the Audit Committee	7,100,000	6,600,000
5	Mr. Kovit Poshyananda	Independent Director and Chairman of the Nomination and Remuneration Committee	6,620,000	6,120,000
6	Mr. Singh Tangtatswas	Chairman of the Risk Management Committee and Member of the Board of Executive Directors	6,620,000	6,120,000
7	Mr. Amorn Chandarasomboon	Member of the Board of Executive Directors, the Nomination and Remuneration Committee and the Risk Management Committee	6,620,000	6,120,000
8	H.S.H. Prince Mongkolchaleam Yugala	Independent Director and Member of the Audit Committee	6,620,000	6,120,000
9	Mr. Phornthep Phornprapha	Independent Director and Member of the Nomination and Remuneration Committee	6,620,000	6,120,000
10	Mr. Charn Soponpanich	Member of the Risk Management Committee	6,620,000	6,120,000
11	Mrs. Gasinee Witoonchart	Independent Director and Member of the Audit Committee	6,620,000	6,120,000
12	Mr. Arun Chirachavala	Independent Director and Member of the Audit Committee	6,620,000	6,120,000
13	Mr. Pailin Chuchottaworn ^{/4}	Director	-	3,220,000
14	Mr. Chokechai Niljianskul ^{/5}	Independent Director	6,020,000	4,140,000
15	Mr. Chartsiri Soponpanich	President and Member of the Board of Executive Directors	6,020,000	5,520,000
16	Mr. Suvarn Thansathit	Director and Senior Executive Vice President, Member of the Board of Executive Directors and the Risk Management Committee	6,020,000	5,520,000
17	Mr. Chansak Fuangfu	Director and Senior Executive Vice President and Member of the Board of Executive Directors	6,020,000	5,520,000
18	Mr. Charnporn Jotikasthira ^{/5}	Director and Member of the Board of Executive Directors	6,020,000	4,140,000
19	Mr. Thaweelap Rittapirom	Director and Executive Vice President and Member of the Board of Executive Directors	6,020,000	5,520,000

As at December 31, 2018

Remarks : ^{/1} Mr. Chatrith Soponpanich passed away on June 24, 2018
^{/2} Mr. Piti Sithi-Amnuai was appointed to be Vice Chairman of the Board of Directors on March 23, 2017 and was appointed to be Chairman of the Board of Directors on October 25, 2018
^{/3} Mr. Deja Tulananda, Vice Chairman of the Board of Executive Directors, was appointed to be Chairman of the Board of Executive Directors on March 23, 2017
^{/4} Mr. Pailin Chuchottaworn resigned from directorship of the Bank on July 31, 2017
^{/5} Mr. Chokechai Niljianskul and Mr. Charnporn Jotikasthira were appointed to be Director on April 12, 2017

Remuneration in cash

- The remuneration paid to the members of the Board of Directors, consisting of monthly remuneration and bonus, amounted to Baht 114.99 million in 2018, for 18 persons, compared with Baht 110.94 million in 2017, for 19 persons.
- The remuneration (consisting of salary, bonus and contribution to provident funds) paid to Senior Executive Vice Presidents and upward, amounted to Baht 687.81 million in 2018, for 14 persons, compared with 541.24 million in 2017, for 13 persons.
- The remuneration (consisting of salary, bonus and contribution to provident funds) paid to directors who are employees and executives with management authority (Executive Vice Presidents and upward), as defined by the Financial Institution Act B.E. 2551, amounted to Baht 1,214.80 million in 2018, for 68 persons.

Other Remunerations

None

4. Change in Shareholdings of the Board of Directors^{/1} from Year End 2018 to Year End 2017

Unit: Shares

No.	Directors		As at End 2018	As at End 2017	Change
1	Mr. Chatri	Sophonpanich ^{/2}	-	17,278,478	(17,278,478)
2	Mr. Piti	Sithi-Amnuai	154,941	154,941	-
3	Mr. Deja	Tulananda	96,650	96,650	-
4	Admiral Prachet	Siridej	-	-	-
5	Mr. Kovit	Poshyananda	-	-	-
6	Mr. Singh	Tangtatswas	-	-	-
7	Mr. Charn	Sophonpanich	512,152	512,152	-
8	Mr. Amorn	Chandarasomboon	10,800	10,800	-
9	H.S.H. Prince Mongkolchaleam	Yugala	24,860	24,860	-
10	Mr. Phornthep	Phornprapha	-	-	-
11	Mrs. Gasinee	Witoonchart	-	-	-
12	Mr. Arun	Chirachavala	-	-	-
13	Mr. Charamporn	Jotikasthira	-	-	-
14	Mr. Chokechai	Niljianskul	2,500	2,500	-
15	Mr. Chartsiri	Sophonpanich	5,300,200	5,500,200	(200,000)
16	Mr. Suvarn	Thansathit	8,860	8,860	-
17	Mr. Chansak	Fuangfu	-	-	-
18	Mr. Thaweelap	Rittapirom	-	-	-

Remarks : ^{/1} Shareholdings of the Board of Directors include shares held by spouses and children who have not yet come of age

^{/2} Mr. Chatri Sophonpanich passed away on June 24, 2018

5. Remuneration of Auditors

The auditor of Bangkok Bank is Deloitte Touche Tohmatsu Jaiyos Audit Co., Ltd. In 2018, the Bank and its subsidiaries engaged Deloitte Touche Tohmatsu Jaiyos Audit Co., Ltd and audit firms in other countries that are affiliated with Deloitte Touche Tohmatsu to provide audit services and other services and incurred the following expenses in connection therewith:

1. Audit Fees for 2018

The Bank and its subsidiaries engaged Deloitte Touche Tohmatsu Jaiyos Audit Co., Ltd to provide audit services and incurred fees relating thereto amounting to Baht 16,689,500.00.

The Bank also incurred fees amounting to Baht 15,463,391.65 in the engagement of audit firms in other countries that are affiliated with Deloitte Touche Tohmatsu to provide audit services for international branches.

2. Fees for other services for 2018

The Bank incurred fees for the engagement of Deloitte Touche Tohmatsu Jaiyos Audit Co., Ltd to provide services for special regulatory reports required by the Bank of Thailand and special purpose audit engagement amounting to Baht 5,550,000.00 and a further amounting to Baht 1,155,000.00 to be paid in the future upon completion of the services agreed upon.

Furthermore, the Bank also incurred fees for the engagement of audit firms in other countries that are affiliated with Deloitte Touche Tohmatsu to provide services for special purpose audit engagement and engagements related to legal and tax matters amounting to Baht 228,815.65 and a further amount of Baht 710,323.98 to be paid in the future upon completion of the services agreed upon.

6. Information on Bonds as at December 31, 2018

Type of Bonds	Interest Rates	Maturity	Amount (Million)	Credit Rating (Moody's/S&P/Fitch Ratings)
Senior unsecured notes	4.800%	October 18, 2020	USD 800	Baa1/BBB+/BBB+
Senior unsecured notes	3.875%	September 27, 2022	USD 800	Baa1/BBB+/BBB+
Senior unsecured notes	5.000%	October 3, 2023	USD 500	Baa1/BBB+/BBB+
Senior unsecured notes	4.050%	March 19, 2024	USD 600	Baa1/BBB+/BBB+
Senior unsecured notes	4.450%	September 19, 2028	USD 600	Baa1/BBB+/BBB+
Unsecured subordinated notes	9.025%	March 15, 2029	USD 449.825	Baa3/BBB/BBB

7. Bangkok Bank Public Company Limited Investment in Companies at 10% or more of Paid-up Capital as at December 31, 2018

No.	Company	Type of Business	Type of Shares	No. of Shares Held	% of Company's Paid-up Capital
1	BANGKOK BANK BERHAD 1-45-01 Menara Bangkok Bank Laman Sentral Berjaya No.105, Jalan Ampang 50450, Kuala Lumpur, Malaysia Tel. (60) 32-174-6888 Fax. (60) 32-174-6800	BANK	ORDINARY	1,000,000,000	100.00
2	BBL (CAYMAN) LIMITED 25 Main Street George Town, P.O. Box 694 Grand Cayman, KY1-1107, Cayman Islands Tel. 1(345) 949-8066 Fax. 1(345) 949-8080	INVESTMENT COMPANY	ORDINARY	100,000	100.00
3	BANGKOK BANK (CHINA) CO., LTD.¹ Bangkok Bank Building, 2/F (Zone B&C), 3/F, 4/F No. 7, Zhongshan East-1 Road, Huangpu District, Shanghai 200002, The People's Republic of China Tel. (86-21) 2329-0100 Fax. (86-21) 2329-0168	BANK	-	-	100.00
4	SINNSUPTAWEE ASSET MANAGEMENT CO., LTD. 323 United Center Building, 30 th Floor, Silom Road, Bangrak, Bangkok 10500 Tel. 0-2635-5001-3 Fax. 0-2635-5004	ASSET MANAGEMENT	ORDINARY	24,999,997	100.00
5	BUALUANG VENTURES LIMITED 173/10 South Sathorn Road, Thungmahamek, Sathorn, Bangkok 10120 Tel. 0-2011-8730 Fax. 0-2058-9807	VENTURE CAPITAL	ORDINARY	199,999,997	100.00
6	BUALUANG SECURITIES PUBLIC COMPANY LIMITED 191 Silom Complex Office Building, 10 th , 12 th , 19 th , 23 rd , 29 th -32 nd Floor, Silom Road, Silom, Bangrak, Bangkok 10500 Tel. 0-2618-1000, 0-2231-3777 Fax. 0-2231-3951, 0-2618-1001	SECURITIES BUSINESS	ORDINARY	1,079,990,920	99.91
7	BBL ASSET MANAGEMENT CO., LTD. 175 Sathorn City Tower, 7 th 21 st and 26 th Floors, South Sathorn Road, Thungmahamek, Sathorn, Bangkok 10120 Tel. 0-2674-6400 Fax. 0-2679-5995-6, 0-2679-6855	ASSET MANAGEMENT	ORDINARY	749,996	75.00
8	THAI PRECISION MANUFACTURING CO., LTD.² 226 Moo 3, Thungsukhla, Sriracha, Chonburi 20230	MANUFACTURING OF ELECTRONICS COMPONENTS	ORDINARY	4,017,984	59.77
9	THAI PAYMENT NETWORK CO., LTD. 173/19 Asia Centre Building, 18 th Floor, South Sathorn Road, Thungmahamek, Sathorn, Bangkok 10120 Tel. 0-2017-9900 Fax. 0-2017-9929	LOCAL SWITCHING CENTER AND SETTLEMENT SERVICE CENTER	ORDINARY	5,240,000	68.08
10	BSL LEASING CO., LTD. 175 Sathorn City Tower, 19 th Floor, South Sathorn Road, Thungmahamek, Sathorn, Bangkok 10120 Tel. 0-2670-4700 Fax. 0-2679-6160	LEASING AND HIRE PURCHASE	ORDINARY	358,750	35.88
11	PROCESSING CENTER CO., LTD. 319 Chamchuri Square Building, 25 th Floor, Unit 9 -12, Phayathai Road, Pathumwan, Pathumwan, Bangkok 10330 Tel. 0-2029-0290 Fax. 0-2029-0291	COMPUTER SERVICES	ORDINARY	149,985	30.00

No.	Company	Type of Business	Type of Shares	No. of Shares Held	% of Company's Paid-up Capital
12	HIGH PRESSURE STEEL PIPE INDUSTRY CO., LTD. ² 36/4 Moo 2, Soi Wat Mahawong, Poochao Samingphrai Road Samrong, Phra Pradaeng, Samutprakan 10130	STEEL PIPE MANUFACTURER	ORDINARY	95,603	19.12
13	NATIONAL ITMX CO., LTD. 5/13 Moo 3, Chaengwattana Rd., Khlongkluea Pakkret, Nonthaburi 11120 Tel. 0-2558-7555 Fax. 0-2558-7566	ELECTRONIC TRANSACTIONS BETWEEN FINANCIAL INSTITUTES	ORDINARY	69,221	13.84
14	ALPHATEC ELECTRONICS PCL. ³ 179/74-80 Bangkok City Tower 15 th Floor , South Sathorn Road, Thungmahamek, Sathorn, Bangkok 10120 Tel. 0-2210-0593-6 Fax. 0-2210-0597	ELECTRONIC COMPONENTS	ORDINARY	326	12.34
15	SEACON DEVELOPMENT PCL. 55 Srinakarin Road, Nongbon, Prawet, Bangkok 10250 Tel. 0-2721-8888 Fax. 0-2721-8976	RENTAL BUILDING	ORDINARY	574,000	10.00
16	TOYOTA LEASING (THAILAND) CO., LTD. 990 Abdulrahim Place, 18 th -19 th Floor, Rama IV Road, Silom, Bangrak, Bangkok 10500 Tel. 0-2634-6400, 0-2634-6391 Fax. 0-2636-1380	LEASING	ORDINARY	5,140,000	10.00
17	THAI NAMSIRI INTERTEX CO., LTD. 44 Srijulsup Tower, 17 th Floor, Rama 1 Road, Rongmuang, Pathumwan, Bangkok 10330 Tel. 0-2613-7429 Fax. 0-2613-7422	TEXTILES	ORDINARY	1,000,000	10.00
18	THANATHEP PRINTING CO., LTD. 1017/5 Pracha Phathana Road, Thap Yao, Lat Krabang, Bangkok 10520 Tel. 0-2360-7914-7 Fax. 0-2360-7918	PRINTING	ORDINARY	30,000	10.00
19	THAI OBAYASHI CORP., LTD. 161 Ratchadamri Road, Lumpinee Pathumwan, Bangkok 10330 Tel. 0-2252-5200 Fax. 0-2252-5381	CONSTRUCTION	ORDINARY	2,000	10.00
20	BANGKOK MITSUBISHI UFJ LEASE CO., LTD. Asia Centre Tower, 26 th Floor, 173/35 South Sathorn Road, Thungmahamek, Sathorn, Bangkok 10120 Tel. 0-2163-6400 Fax. 0-2163-6411, 0-2163-6422	LEASING	ORDINARY	60,000	10.00
21	BANGKOK MUFG LTD. 898 Ploenchit Tower, 9 th Floor, Zone B1, Khwaeng Lumpini, Khet Pathumwan, Bangkok 10330 Tel. 0-2263-0856 Fax. 0-2263-0860	CONSULTING AND INVESTMENT	ORDINARY	200,000	10.00
22	BANGKOK SMBC CONSULTING CO., LTD. No.1 Q.House Lumpini Building, 16 th Floor, South Sathorn Road, Thungmahamek, Sathorn, Bangkok 10120 Tel. 0-2677-7270-5 Fax. 0-2677-7279	SERVICE CONSULTING	ORDINARY	2,000	10.00
23	BUMRUNGRAD INTERNATIONAL LTD. ³ 33 Sukhumvit Soi 3 (Nana Nua), Sukhumvit Road, North Klongtaey, Wattana, Bangkok 10110 Tel. 0-2066-8888, 0-2011-4956 Fax. 0-2011-5100	INVESTMENTS IN ANOTHER COMPANY AND REGIONAL OPERATION OFFICE (ON LIQUIDATION PROCESS)	ORDINARY	4,593	10.00

No.	Company	Type of Business	Type of Shares	No. of Shares Held	% of Company's Paid-up Capital
24	UNITED SILO & SERVICES CO., LTD. 177, 9 th Floor, Rajawongse Road, Chakrawad, Samphanthawong, Bangkok 10100 Tel. 0-2225-0200 Fax. 0-2224-5670	SERVICES	ORDINARY	200,000	10.00
25	ASIA INSURANCE (PHILIPPINES) CORPORATION 15 th Floor, Tytana Plaza Building, Plaza Lorenzo Ruiz, Binondo, Manila, Philippines Tel. (632) 241-5201 Fax. (632) 243-3216	NON-LIFE INSURANCE	ORDINARY	350,000	10.00
26	ASIA LAMP INDUSTRY CO., LTD. 199 Moo 2, Putharaksa Rd., Taiban District, Ampher Muang, Samuthprakarn 10280 Tel. 0-2702-9467-8 Fax. 0-2702-9470	ELECTRIC BULB MANUFACTURER	ORDINARY	700,000	10.00
27	ASPAC CO., LTD. 717 Sukhumvit 55 (Soi Thonglor), Sukhumvit Road, Klong Tan Nuea, Watthana, Bangkok 10110 Tel. 0-2185-1375-80 Fax. 0-2185-1395	IMPORT, EXPORT-CHEMICALS	ORDINARY	26,000	10.00
28	U M C METALS LTD. 32/40 Sino-Thai Tower, 16 th Floor, Sukhumvit 21 Road (Asoke), North Klongtoey, Khet Wattana, Bangkok 10110 Tel. 0-2259-2942-5 Fax. 0-2259-2946	STEEL MANUFACTURER	ORDINARY	14,500,000	10.00
29	WONGPAITON GROUP PCL. ^{/2} 686 Ekkachai Road, Bangbon, Bangkok 10150	EXPORTER AND MANUFACTURER OF SPORTS PRODUCTS	ORDINARY	86,826,816	10.00
30	BANGKOK SMARTCARD SYSTEM CO., LTD. 21 TST Tower, 19/F and 24/F, Viphavadi-Rangsit Road, Chomphon, Chatuchak, Bangkok 10900 Tel. 0-2617-8338 Fax. 0-2617-8339	E-MONEY BUSINESS	ORDINARY	400,000	10.00
31	FUCHS CAPITAL PARTNERS PTE. LTD. 112 Robinson Road, #14-04, Singapore 068902 Tel. (65) 6576-5555 Fax. (65) 6576-5592	ALTERNATIVE INVESTMENT MANAGEMENT COMPANY	CLASS B SHARES	400,000	10.00
32	BANGKOK CONSULTING PARTNERS CO., LTD. 942/43 Charn Issara Tower, 1 st Floor, Rama 4 Road, Suriyawongse, Bangrak, Bangkok 10500 Tel. 0-2632-9179 Fax. 0-2632-9354-5	BUSINESS CONSULTING	ORDINARY	200	10.00
33	QUALITY INN CO., LTD. 137/10 Sukhumvit 9 (Soi Ruanchit), Sukhumvit Road, North Klongtaey, Wattana, Bangkok 10110 Tel. 0-2255-4661-4 Fax. 0-2255-4660	HOTEL & RESTAURANT	ORDINARY	200,000	10.00
34	BSS HOLDINGS CO., LTD. 21 TST Tower, 19 th Floor, Soi Choei Phuang, Viphavadi-Rangsit Road, Chomphon, Chatuchak, Bangkok 10900 Tel. 0-2617-8338 Fax. 0-2617-8339	HOLDING COMPANY	ORDINARY	1,200,000	10.00
35	PERENNIAL HC HOLDINGS PTE. LTD. 8 Shenton Way, #36-01, AXA Tower, Singapore 068811 Tel. (65) 6602-6800 Fax. (65) 6602-6801	REAL ESTATE DEVELOPMENT	ORDINARY	13,836,500	10.00
36	SIAM SOLAR GENERATION CO., LTD. 89 Moo 11, Ban Tan District, Ampher Bamnet Narong, Chaiyaphum 36220	SOLAR FARM	ORDINARY	1,111,111	10.00

Remarks : ^{/1} No number of shares to be registered according to company law.
^{/2} Bankrupted
^{/3} The company has ceased its operation and is in the liquidation process.