

**Summary Statement of Assets and Liabilities**  
**(Not audited by Certified Public Accountant)**  
**As of 31 August 2018**

Assets	Thousand Baht	Liabilities	Thousand Baht
Cash	56,765,173	Deposits	2,273,818,384
Interbank and money market items, net	404,333,581	Interbank and money market items, net	155,426,759
Claims on securities	-	Liabilities payable on demand	7,218,704
Derivatives assets	28,021,920	Liabilities to deliver securities	-
Investments, net (with obligations Thousand Baht 31,704,994)	568,418,843	Financial liabilities designated at fair value through profit or loss	-
Investments in subsidiaries and associates, net	37,090,632	Derivatives liabilities	25,435,130
Loans to customers, net	1,837,969,134	Debts issued and Borrowings	94,456,114
Accrued interest receivables	5,241,260	Bank's liabilities under acceptances	103,103
Customers' liabilities under acceptances	103,103	Other liabilities	66,973,740
Properties foreclosed, net	8,877,735	<b>Total Liabilities</b>	<b>2,623,431,934</b>
Premises and equipment, net	41,515,861	<b>Shareholders' equity</b>	
Other assets, net	18,478,893	Equity portion <sup>1/</sup>	75,434,661
		Other reserves	47,078,947
		Retained Earnings	260,870,593
		<b>Total Shareholders' equity</b>	<b>383,384,201</b>
<b>Total Assets</b>	<b>3,006,816,135</b>	<b>Total Liabilities and Shareholders' equity</b>	<b>3,006,816,135</b>

Non-Performing Loans <sup>2/</sup> (net) as of 30 June 2018 (Quarterly)

(1.23 percents of total loans after allowance for doubtful accounts of Non-Performing Loans)	27,918,023
Required provisioning for loan loss, as of 30 June 2018 (Quarterly)	65,702,508
Actual provisioning for loan loss, as of 30 June 2018 (Quarterly)	144,131,427
Loans to related parties	141,849
Loans to related asset management companies	2,710,000
Loans to related parties due to debt restructuring	-
Regulatory capital (Capital adequacy ratio 17.62 percents)	411,401,373
Regulatory capital after deducting capital add-on arising from Single Lending Limit (Regulatory capital ratio after deducting capital add-on arising from Single Lending Limit 17.62 percents)	411,401,373
Changes in assets and liabilities this quarter as of 31 August 2018 due to fine from violating the Financial Institution Business Act B.E.2551, Section	-
Contingent liabilities	
Avals to bills and guarantees of loans	72,658,472
Liabilities under unmatured import bills	13,810,518
Letters of credit	37,542,878
Other contingencies	521,637,602

<sup>1/</sup> Equity portion is referred to the sum of issued and paid-up share capital, stock rights/warrants/options, premium or discount on share capital, and premium on treasury shares less treasury shares

<sup>2/</sup> Non-Performing Loans (gross) as of 30 June 2018 (Quarterly)  
(3.53 percents of total loans before allowance for doubtful accounts of Non-Performing Loans) 82,387,620

Channel of capital maintenance information disclosure

For Commercial Bank (under the Notification of the Bank of Thailand)	For Financial Group (under the Notification of the Bank of Thailand)
Re: Public disclosure of Capital Maintenance for Commercial Banks	Re: Consolidated Supervision
Location of disclosure <a href="http://www.bangkokbank.com/Investor Relations/Financial Information/Basel III - Pillar 3">www.bangkokbank.com/Investor Relations/ Financial Information/Basel III - Pillar 3</a>	Location of disclosure <a href="http://www.bangkokbank.com/Investor Relations/Financial Information/Basel III - Pillar 3">www.bangkokbank.com/Investor Relations/ Financial Information/Basel III - Pillar 3</a>
Date of disclosure 30 April 2018	Date of disclosure 30 April 2018
Information as of 31 December 2017	Information as of 31 December 2017

We certify here that this summary statement of assets and liabilities is completely, correctly and truly presented.

(Miss Benjaporn Prisuwanna)  
Executive Vice President

(Mr. Suvarn Thansathit)  
Senior Executive Vice President  
On behalf of President