

Ref: SSD./REG. 0299/2025

February 20, 2025

Re: Dividend Payment and Determination of the Date of the 32nd Annual Ordinary Meeting of Shareholders

To: The President
The Stock Exchange of Thailand

Bangkok Bank Public Company Limited (the “Bank”) would like to inform you that the meeting of the Board of Directors (the “Board”) of the Bank No. 2/2025 held on February 20, 2025 adopted the following resolutions:

1. Approved that the dividend payment for the operating results of the year 2024, which dividend was derived from retained earnings, be paid at the rate of Baht 8.50 per ordinary share, totaling Baht 16,225,164,599, a part of which had been paid as interim dividend at the rate of Baht 2.00 per ordinary share on September 20, 2024; that the remaining amount be paid on May 9, 2025 at the rate of Baht 6.50 per ordinary share; and that the record date for determining the shareholders who have the right to receive the dividend payment be April 24, 2025.

2. Resolved to convene the 32nd Annual Ordinary Meeting of Shareholders on April 11, 2025, starting at 15.00 hrs. at Bangkok Bank Building, 333 Silom Road, Silom Sub-district, Bang Rak District, Bangkok, with the following agenda:

(1) To acknowledge the report on the results of operations for the year 2024

Objective and reason: In order to comply with Article 35 of the Bank’s Articles of Association which stipulates that the report of the Board concerning the Bank’s operating performance during the preceding year together with opinions on the future business operation be acknowledged by the shareholders’ meeting.

Board’s recommendation: That the report on the results of operations for the year 2024, which provides details on the results of the Bank’s operations and significant changes, be acknowledged.

(2) To approve the financial statements for the period ended December 31, 2024

Objective and reason: In order to comply with Section 112 of the Public Limited Companies Act B.E. 2535 as amended and Article 41 of the Articles of Association of the Bank, which stipulate that the Bank shall arrange for the preparation of the financial statements as of the last day of the accounting period of the Bank and submit them to the annual ordinary meeting of shareholders for approval.

Board’s recommendation: That the financial statements for the period ended December 31, 2024, presenting the financial status and operating results of the Bank during the year 2024, which were audited by the auditors of Deloitte Touche Tohmatsu Jaiyos Audit Co., Ltd. and were considered by the Audit Committee, be approved.

(3) To approve the appropriation of profit and the payment of dividend for the year 2024

Objective and reason: In order to comply with Article 35 of the Bank’s Articles of Association which stipulates that the appropriation of profit shall be considered

and approved by the shareholders' meeting and Article 45 which stipulates that the Bank shall allocate to a reserve fund a portion of the annual net profit, which amount must not be less than ten percent of the annual net profit deducted by the accumulated losses brought forward (if any) until the reserve fund reaches an amount of not less than twenty five percent of the registered capital. The net profit of the Bank in 2024 amounted to Baht 43,036,582,743.81 and the accumulated profit to be appropriated in this year's annual ordinary meeting of shareholders amounted to Baht 262,275,267,948.30.

Board's recommendation: That the shareholders' meeting approve the appropriation of profit and the payment of dividend for the operating results of the year 2024 as follows:

1) to allocate as a legal reserve in the total amount of Baht 1,000,000,000, being the allocation for the period of January - June 2024 amounting to Baht 500,000,000 (which had already been made as per the financial statements for the period ended December 31, 2024) and for the period of July - December 2024 amounting to Baht 500,000,000.

2) to allocate as other reserves in the amount of Baht 5,000,000,000 which had already been made for the period of January - June 2024.

3) to pay dividend for the operating results of the year 2024, which dividend was derived from retained earnings, at the rate of Baht 8.50 per ordinary share, totaling Baht 16,225,164,599 or about 37.69 percent of the annual net profit, a part of which had been paid as interim dividend at the rate of Baht 2.00 per ordinary share on September 20, 2024, and the remaining amount be paid on May 9, 2025 at the rate of Baht 6.50 per ordinary share and the record date for determining the shareholders who have the right to receive the dividend payment be April 24, 2025.

(4) To elect directors in place of those retiring by rotation

Objective and reason: In order to comply with Section 71 of the Public Limited Companies Act B.E. 2535 as amended and Article 17 of the Articles of Association of the Bank, which stipulate that at every annual ordinary meeting of shareholders, one-third of the total number of the directors of the Company shall retire, 7 directors are due to retire by rotation in the annual ordinary meeting of shareholders for 2025, namely, Mr. Phornthep Phornprapha, Mr. Arun Chirachavala, Mr. Predee Daochai, Mr. Amorn Chandarasomboon, Mr. Singh Tangtatswas, Mr. Charnporn Jotikasthira and Mr. Boonsong Bunyasaranand.

Board's recommendation: The Board (not including those with interest) has considered the proposal of the Nomination and Remuneration Committee and recommended that all 7 directors retiring by rotation, namely, Mr. Phornthep Phornprapha, Mr. Arun Chirachavala, Mr. Predee Daochai, Mr. Amorn Chandarasomboon, Mr. Singh Tangtatswas, Mr. Charnporn Jotikasthira and Mr. Boonsong Bunyasaranand be re-elected to the Board as proposed by the Nomination and Remuneration Committee.

(5) To acknowledge the directors' remuneration for the year 2024

Objective and reason: To report to the shareholders concerning the directors' remuneration which has been determined in line with the remuneration framework as proposed by the Nomination and Remuneration Committee.

Board's recommendation: That the directors' remuneration be acknowledged.

(6) To appoint the auditors and determine the remuneration

Objective and reason: In order to comply with Section 120 of the Public Limited Companies Act B.E. 2535 as amended and Article 50 of the Articles of Association of the Bank, which stipulate that the annual ordinary meeting of shareholders each year shall appoint an auditor and determine the audit fee to be paid by the Bank and that the former auditor may be re-appointed.

Board's Recommendation: That the shareholders' meeting appoint Ms. Nisakorn Songmanee, certified public accountant registration no. 5035, and/or Mr. Chavala Tienpasertkij, certified public accountant registration no. 4301, and/or Mr. Kasiti Ketsuriyong, certified public accountant registration no. 8833, and/or Ms. Darunee Chandra, certified public accountant registration no. 8625, all of Deloitte Touche Tohmatsu Jaiyos Audit Co., Ltd., as auditors of the Bank for the year 2025 with the remuneration in the amount of Baht 22,386,000 as considered and approved by the Audit Committee.

(7) To approve the issuance and offer for sale of bonds by the Bank

Objective and reason: In order to be prepared for enhancing flexibility regarding the raising of funds to support the Bank's strategic business plan as well as accommodate the investment requirements of customers and investors.

Board's Recommendation: That the shareholders' meeting approve the issuance and offer for sale of various types of bonds by the Bank, in addition to the maximum amount previously approved, for an amount not exceeding Baht 150,000 million or its equivalent in other currencies, details of which are as specified in the attachment hereto.

(8) Other Business

3. Resolved that the record date for determining the shareholders who have the right to attend and vote at the 32nd Annual Ordinary Meeting of Shareholders shall be March 6, 2025.

Please be advised accordingly.

Yours faithfully,
Bangkok Bank Public Company Limited

(Mr. Chartsiri Sophonpanich)
President

Details of the resolutions regarding the issuance of various types of the bonds

The Bank may issue all types of bonds (including but not limited to short-term bonds, long-term bonds, subordinated bonds, senior bonds, perpetual bonds, derivative bonds, with or without bondholders' representative and secured or unsecured) (together the "Bonds") in the aggregate amount not exceeding Baht 150,000 million or its equivalent in other currencies to be offered for sale in domestic markets and/or in foreign markets to general public and/or institutional investors or investors with specific characteristics as defined in the Notification of the Securities and Exchange Commission on a revolving basis. At any point in time, the Bank may offer for sale Bonds in an amount within such limit less the amount of Bonds already issued under such limit but not yet redeemed at that particular time. The Bank may issue and offer for sale different types of Bonds simultaneously in one issue at the same time or in several issues at different times and/or as a program and may issue and offer for sale the Bonds in conjunction with or at the same time with other securities, provided that the Bonds, other than perpetual bonds, shall have a maturity of not exceeding 100 years and the maximum amount previously approved by the shareholders' meeting shall continue to be effective.

The Bank may be granted the right to redeem the Bonds prior to their maturities, and/or the bondholders may be granted the right to call the Bank for the redemption of the Bonds prior to their maturities, depending on the terms and conditions of each issue.

The Board of Directors or the Board of Executive Directors shall be empowered to consider the person to whom the Bonds will be offered for sale and the number of Bonds to be issued each time, and the Board of Directors or the Board of Executive Directors or any person designated by either of them shall be empowered to consider and prescribe terms and conditions and details relating to the Bonds, such as denomination, interest rate, redemption period, offering price, program term, revolving limit, etc., including procedures and details relating to the offer and offering method of the Bonds as appropriate, taking into account the prevailing market condition at the time of issue, and to consider, select and appoint financial advisors and/or lead managers and/or underwriters for such Bonds, and to enter into various agreements relating to the issue and offer of such Bonds with relevant parties as necessary according to the laws, rules, regulations and customary practices of relevant authorities and countries for the benefit of the Bank.