

เศรษฐกิจสหรัฐฯ Q3/2564

- GDP สหรัฐฯ Q3/64 ขยายตัว 4.9% YoY 0.5% QoQ และ 2.0% QoQAR หากพิจารณา 9M/64 ขยายตัว 5.7% YoY
- Q3/64 การส่งออกสินค้า มูลค่า 435.8 Bn USD ขยายตัวถึง 23.7% YoY แต่หดตัวเพียง 0.5% QoQ การนำเข้าสินค้า มูลค่า 732.9 Bn USD ขยายตัว 19.4% YoY และ 3.9% QoQ ส่งผลให้ดุลการค้า ขาดดุล 297.1 Bn USD ขาดดุลเพิ่มขึ้นมากจากช่วงเดียวกันของปีก่อน และไตรมาสก่อน หากพิจารณา 9M/64 การส่งออกสินค้า มูลค่า 1,278.7 Bn USD ขยายตัวถึง 23.3% YoY การนำเข้าสินค้า มูลค่า 2,078.7 Bn USD ขยายตัวถึง 22.3% YoY ส่งผลให้ดุลการค้า ขาดดุล 800.0 Bn USD ขาดดุลเพิ่มขึ้นมากจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q3/64 ขยายตัว 5.3% YoY และ 1.6% QoQ หากพิจารณา 9M/64 ขยายตัว 4.0% YoY

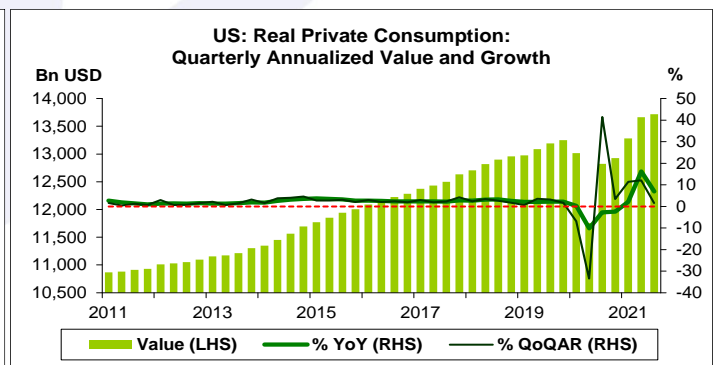
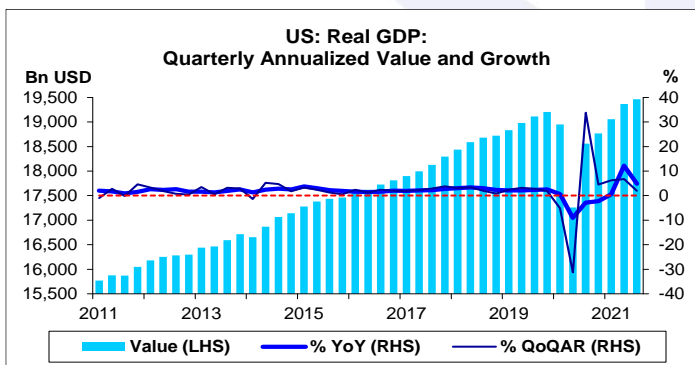
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2554-64)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
Real GDP (USD)	-	5	4	5	5	-	Sep-21
Private Consumption (USD)	-	5	4	5	5	-	Sep-21
Private Investment (USD)	-	5	4	5	5	-	Sep-21
Government Consumption and Investment	-	5	5	5	5	-	Sep-21
Export of Goods Value (USD)	4	4	1	5	5	5	Sep-21
Import of Goods Value (USD)	5	5	3	5	5	5	Sep-21
Trade Balance (USD)	1	1	1	1	1	1	Sep-21
Current Account Balance (USD)	-	1	1	1	1	-	Jun-21
International Reserve (USD)	5	5	5	5	5	5	Sep-21
Unemployment Rate	3	3	5	3	2	2	Sep-21
CPI	5	5	5	5	5	5	Sep-21
EUR/USD	4	3	4	3	3	4	Oct-21
JPY/USD	4	4	3	4	4	4	Oct-21

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2554-63)

%	Average YoY Growth	CAGR
Real GDP (USD)	1.7	1.7
Private Consumption (USD)	1.8	1.8
Private Investment (USD)	4.4	4.3
Government Consumption and Investment (USD)	0.1	0.1
Export of Goods Value (USD)	1.3	1.0
Import of Goods Value (USD)	2.1	1.9
CPI	1.7	1.7
EUR/USD	1.8	1.5
JPY/USD	2.4	2.0



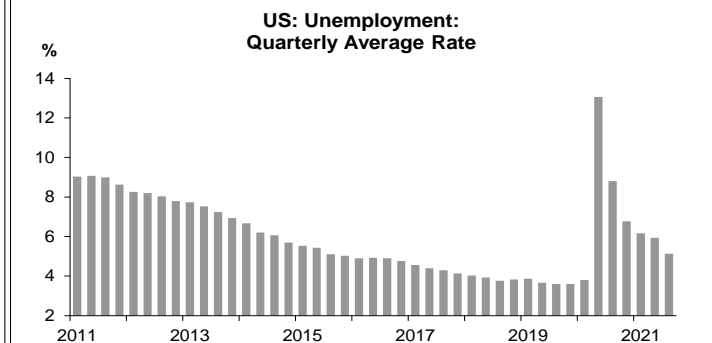
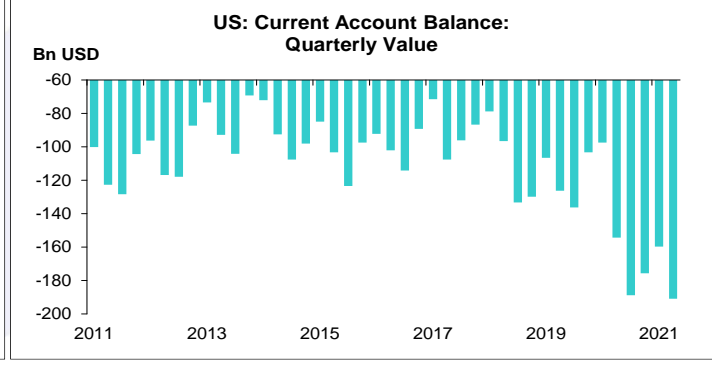
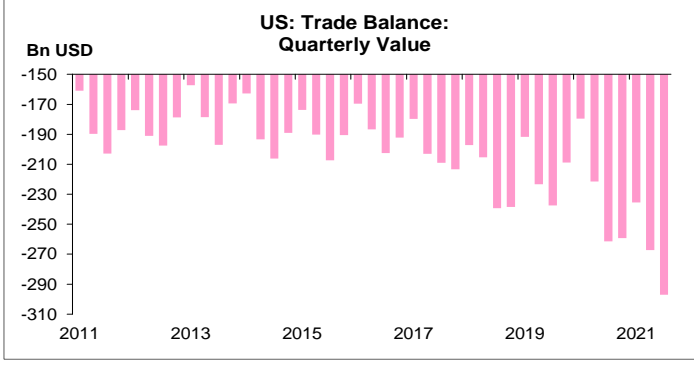
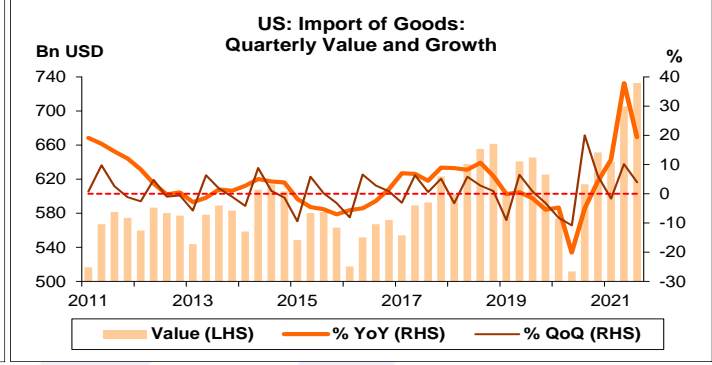
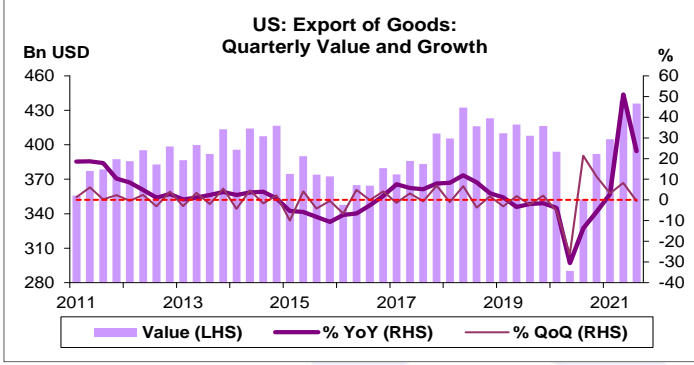
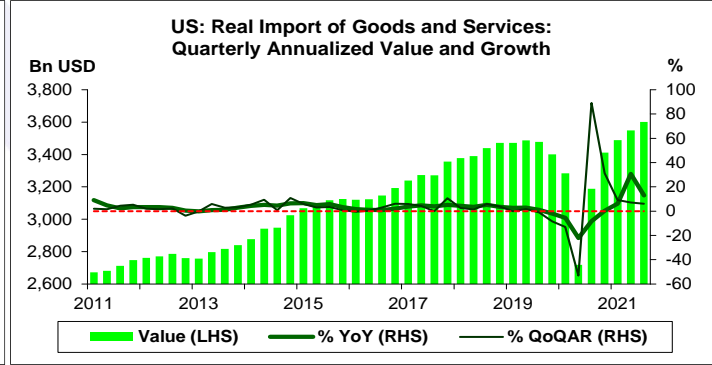
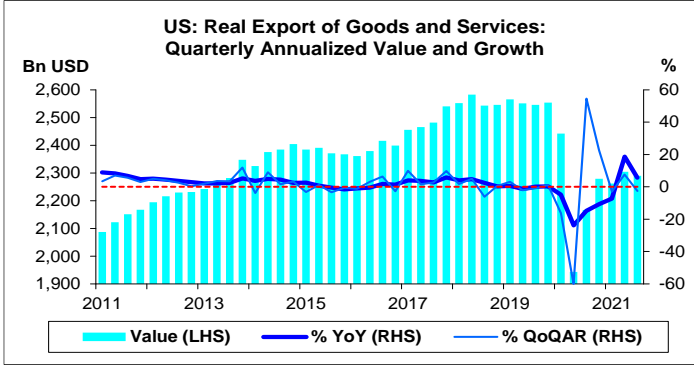
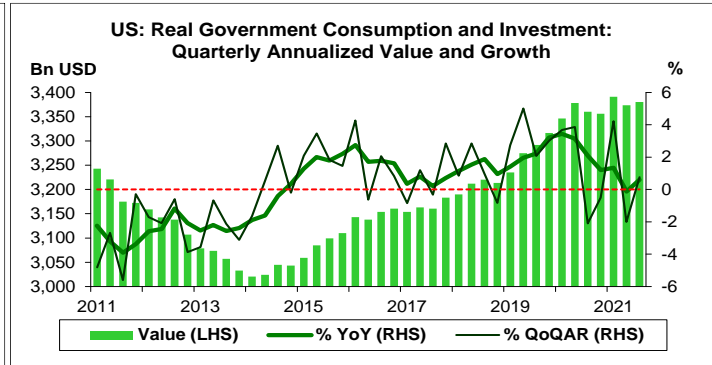
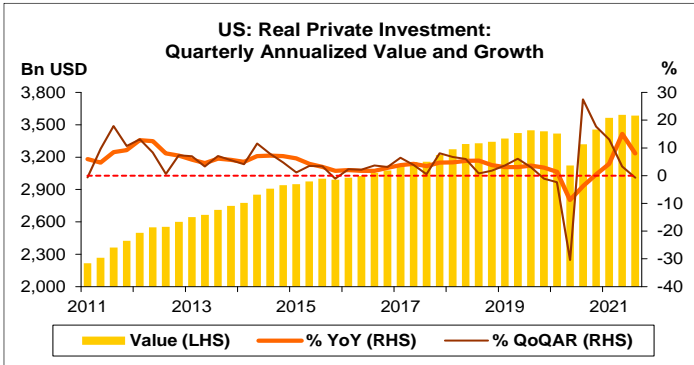
ที่มา: National Bureau of Economic Analysis, US Treasury Department, Federal Reserve, Congressional Budget Office, CEIC และ IMF

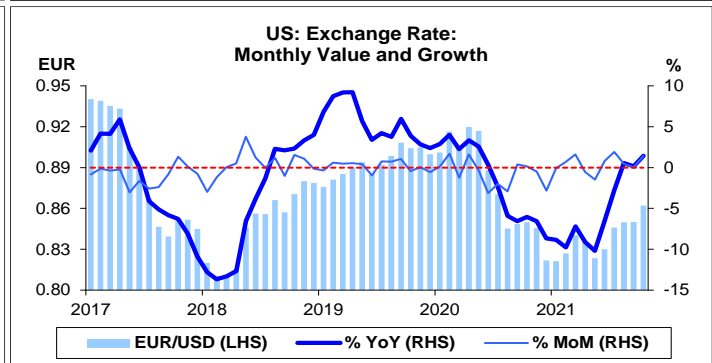
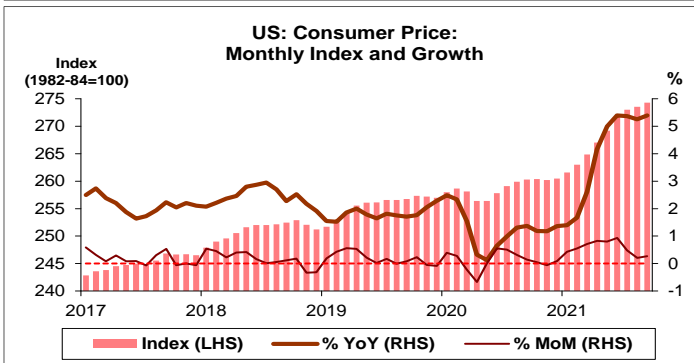
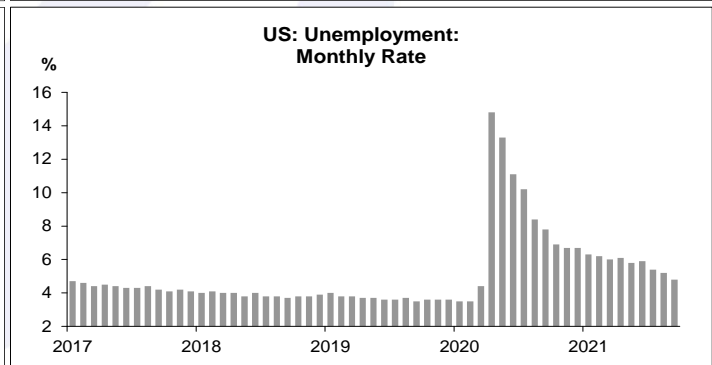
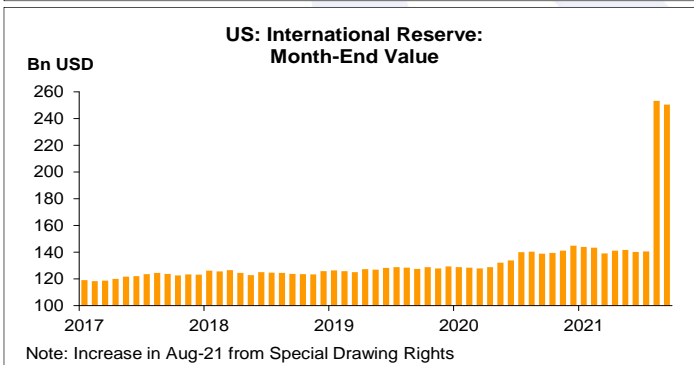
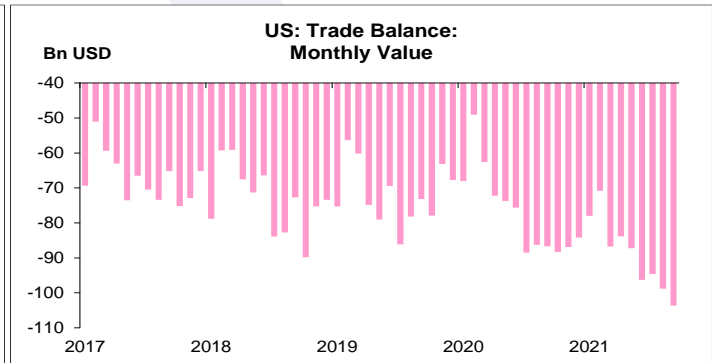
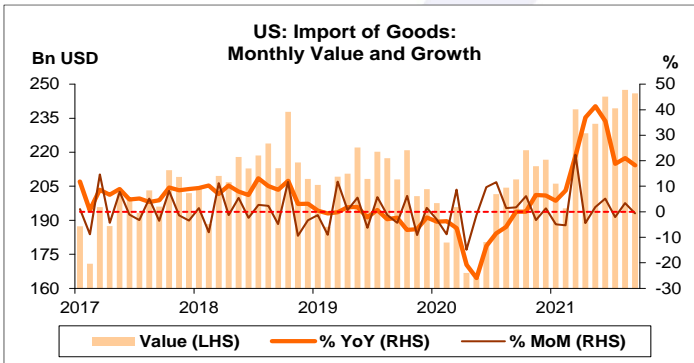
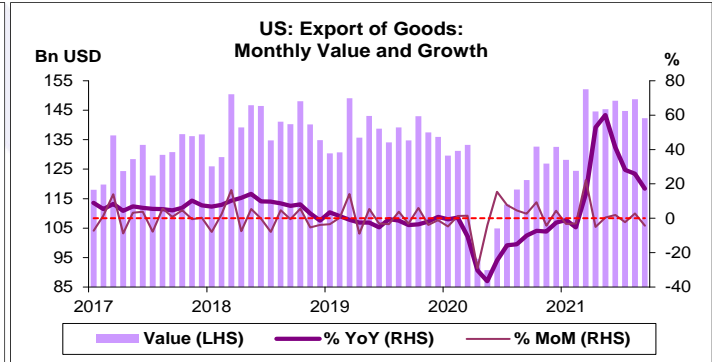
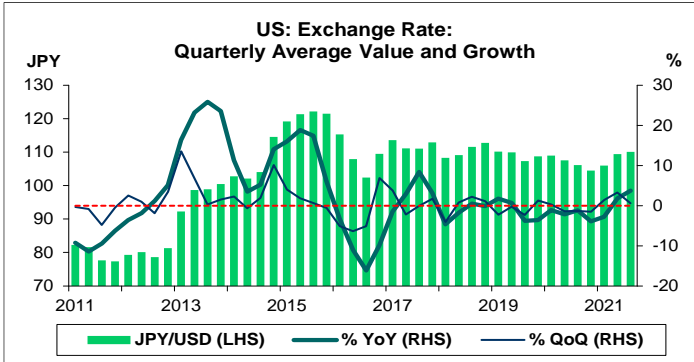
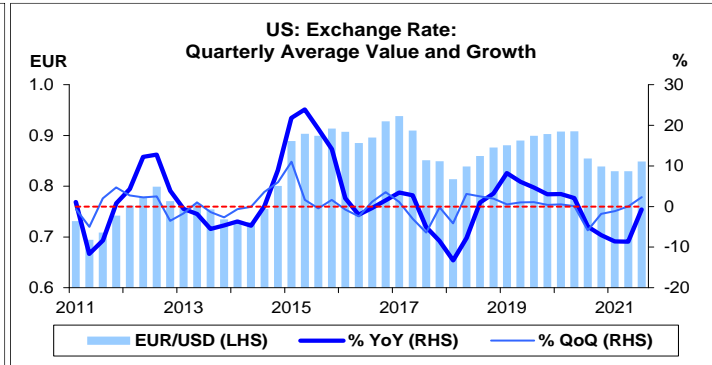
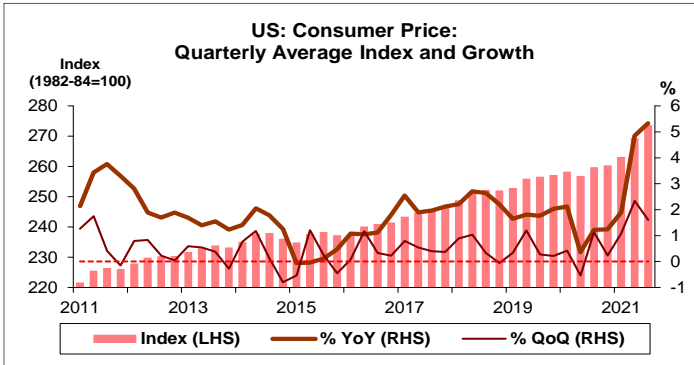
หมายเหตุ: 1. GDP การอุปโภคบริโภคภาคเอกชน การลงทุนในสินทรัพย์ถาวรภาคเอกชน การอุปโภคของรัฐบาล การลงทุนในสินทรัพย์ถาวรของรัฐบาล และอัตราการว่างงาน เป็นข้อมูลที่ปรับฤดูกาลแล้ว

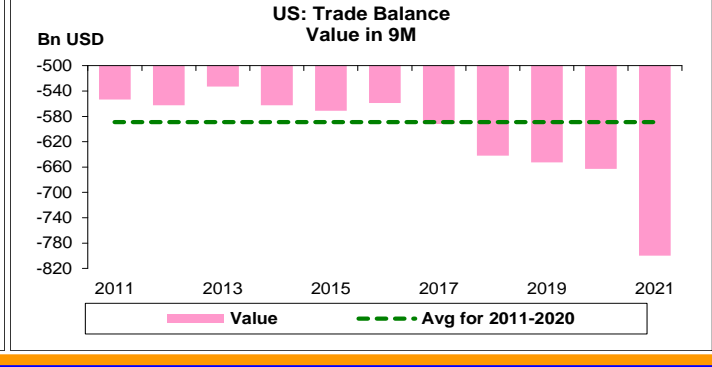
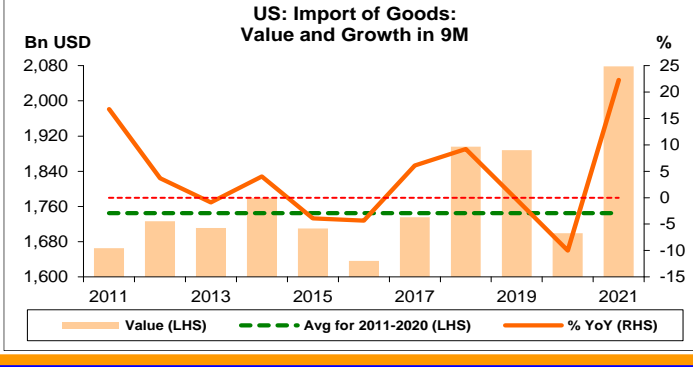
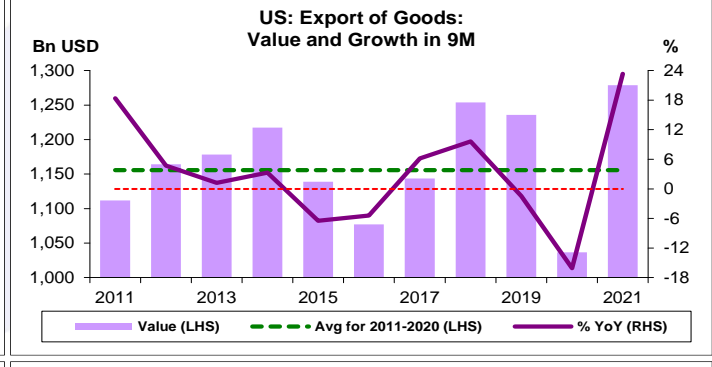
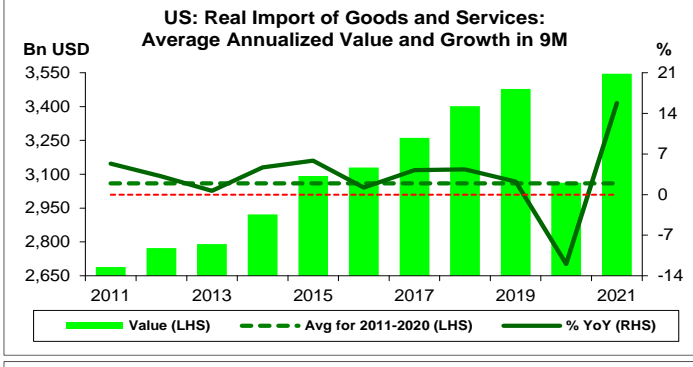
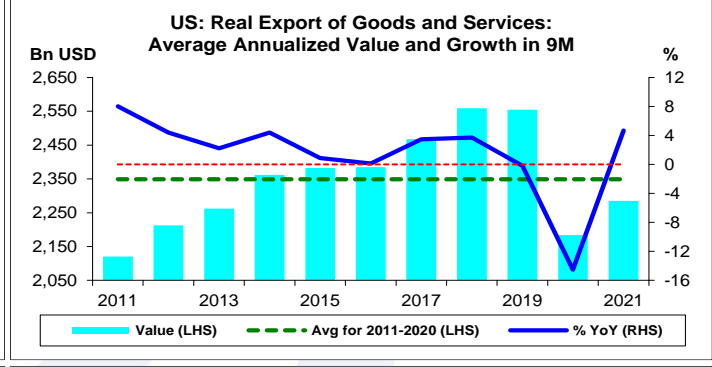
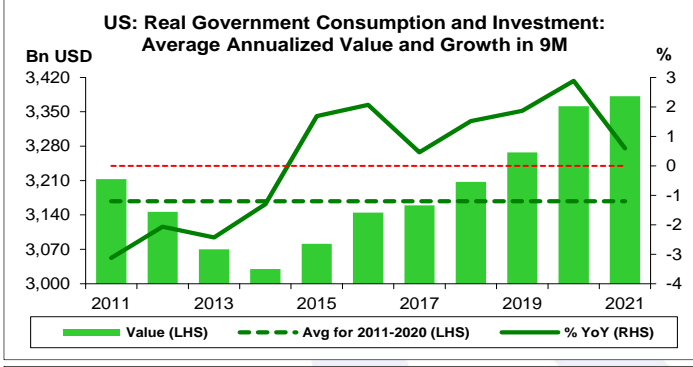
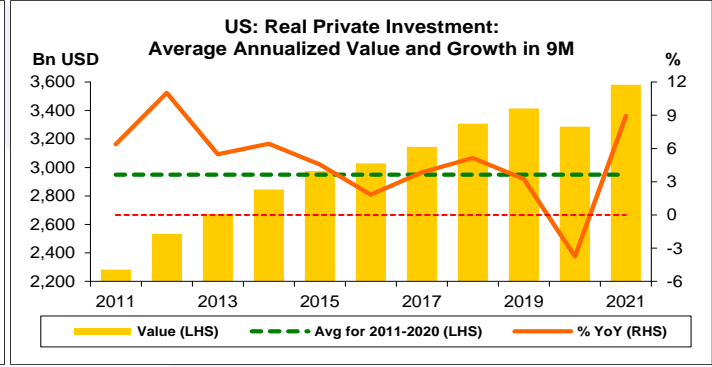
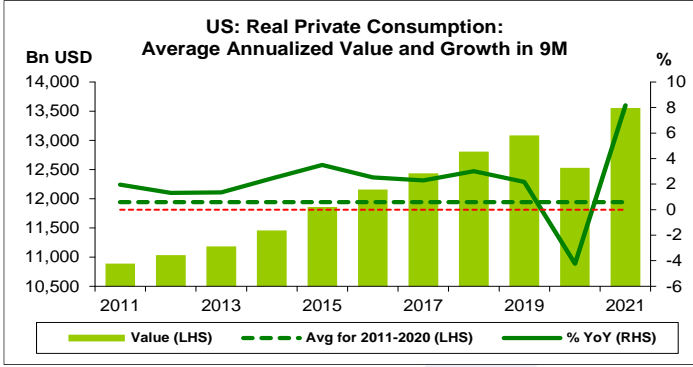
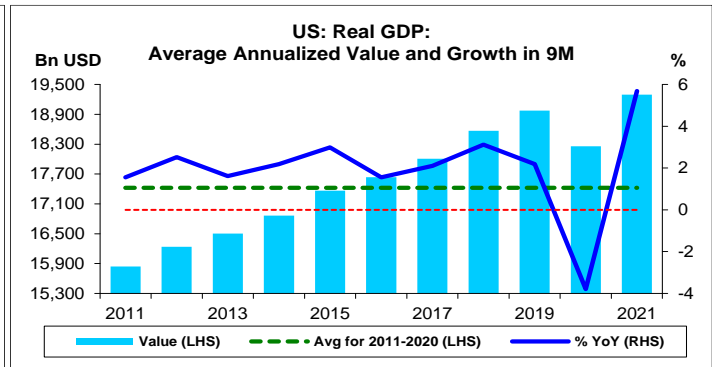
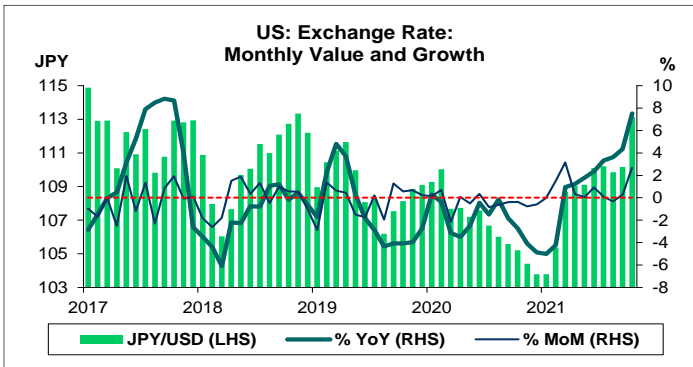
2. AR คือ Annual Rate

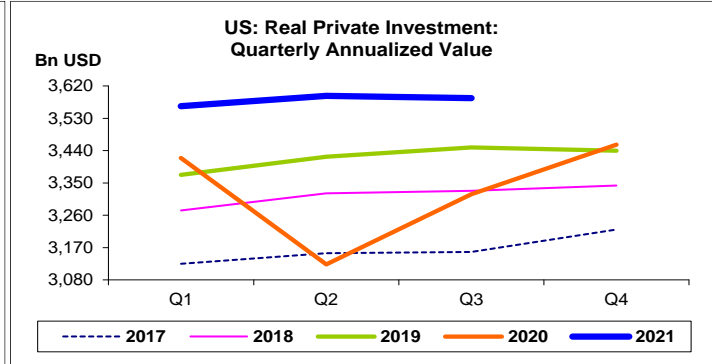
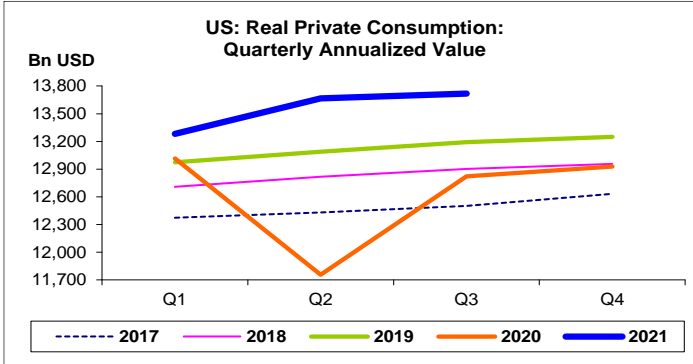
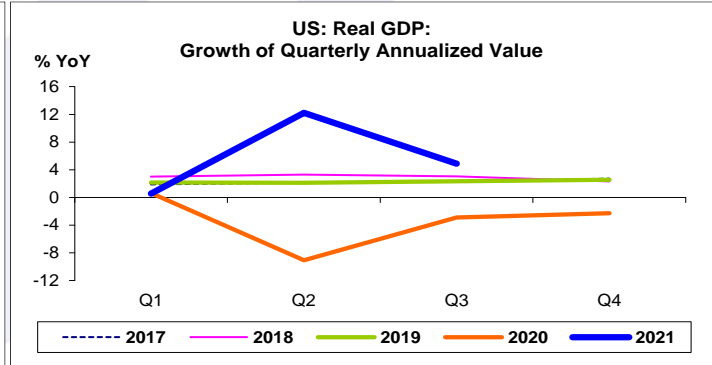
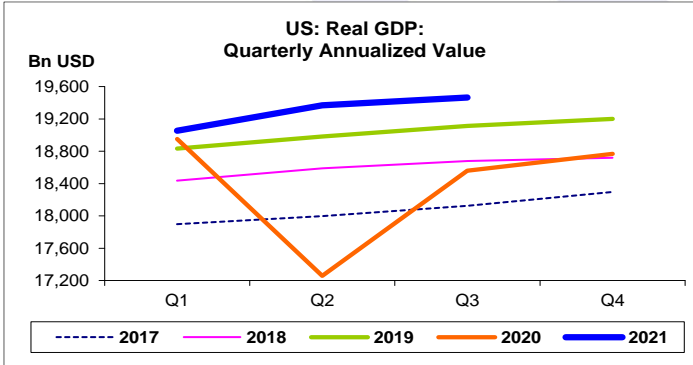
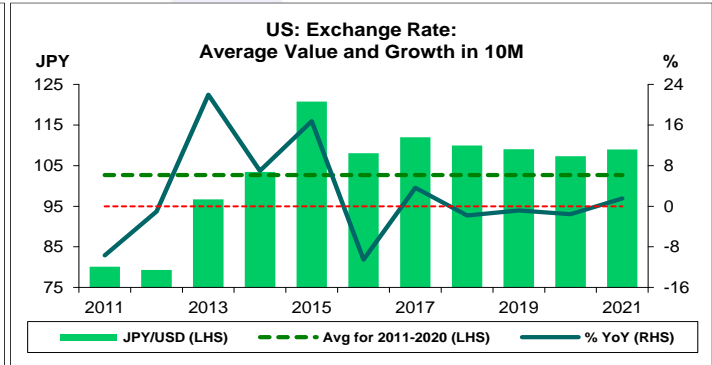
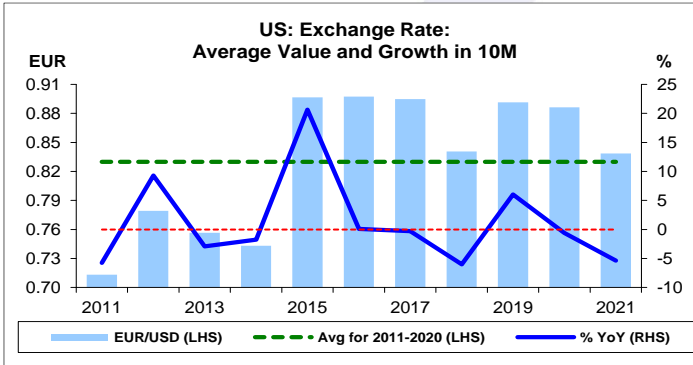
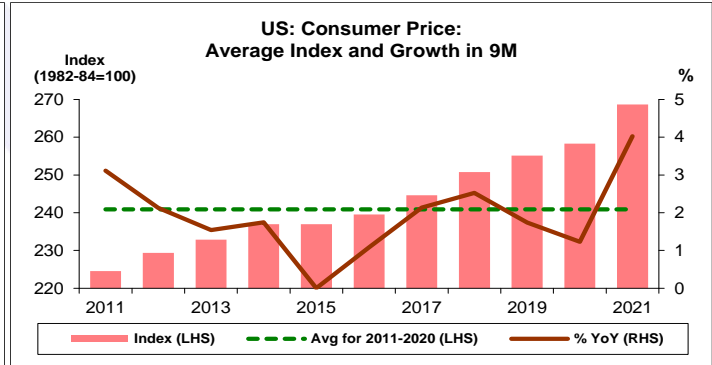
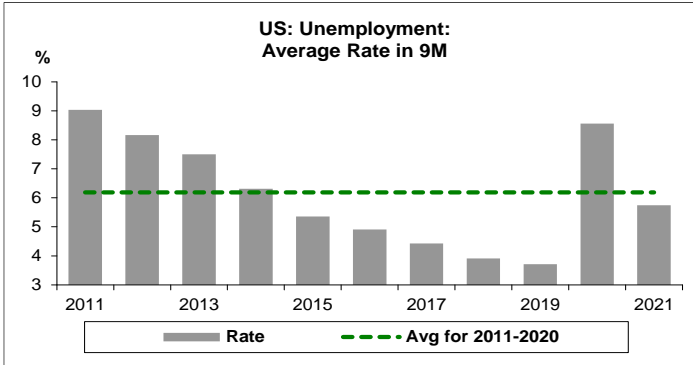
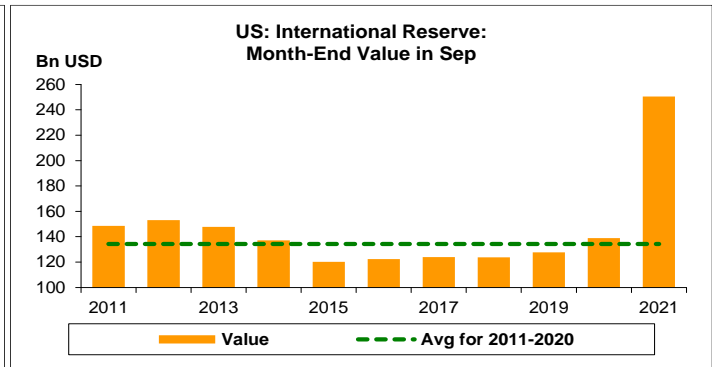
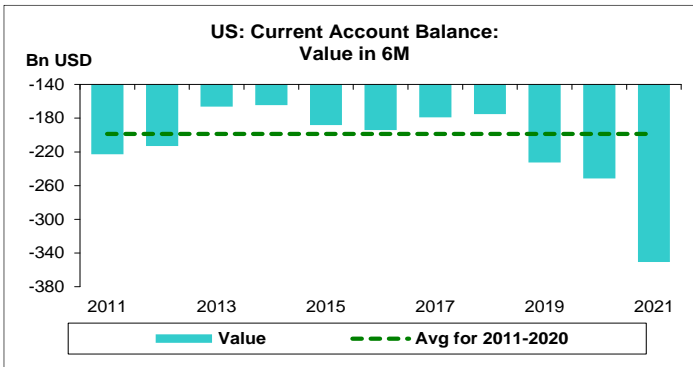
3. CAGR คือ Compound Annual Growth Rate

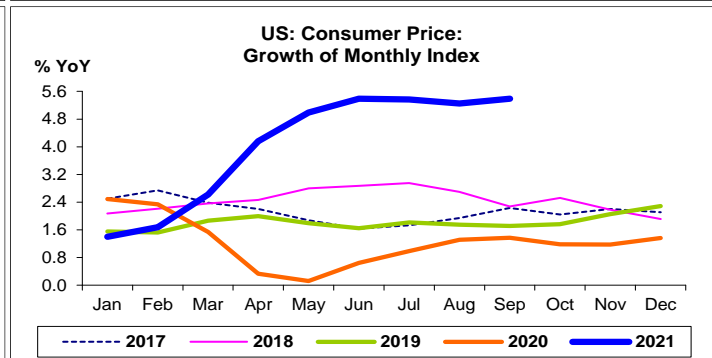
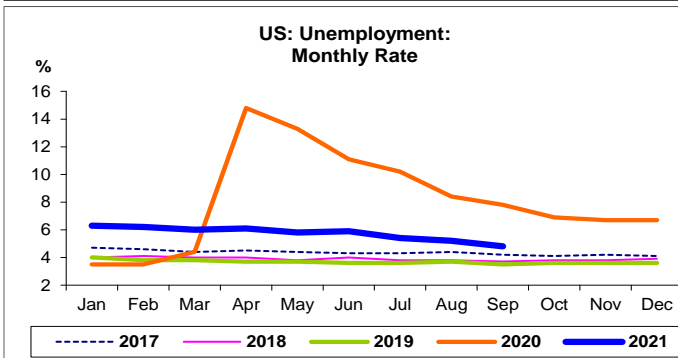
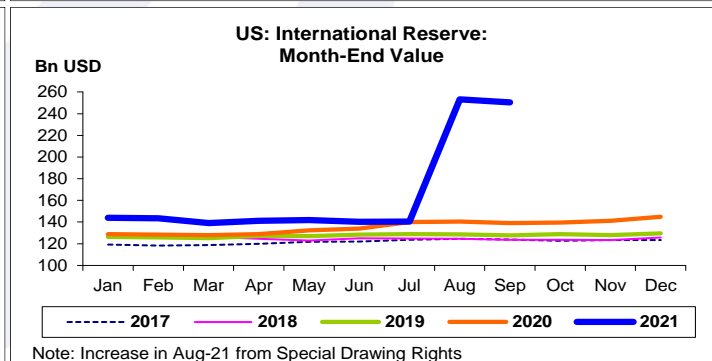
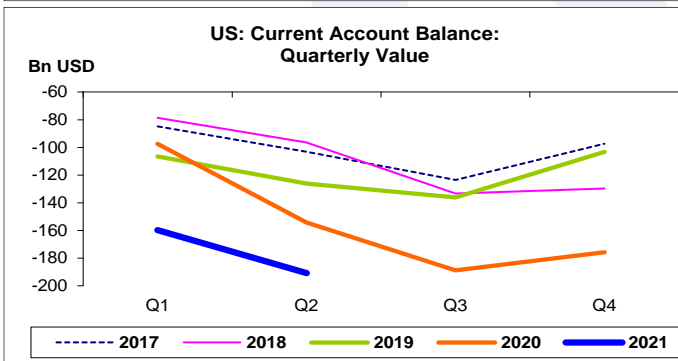
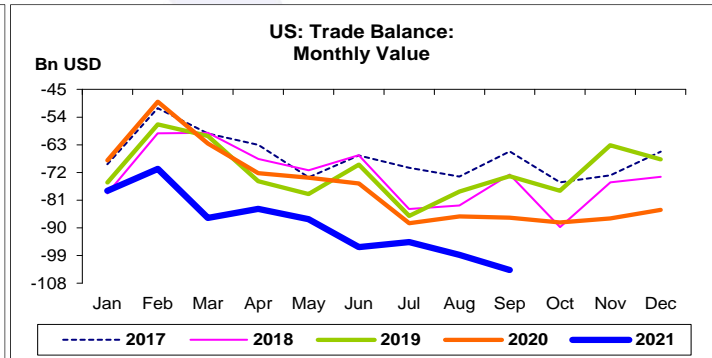
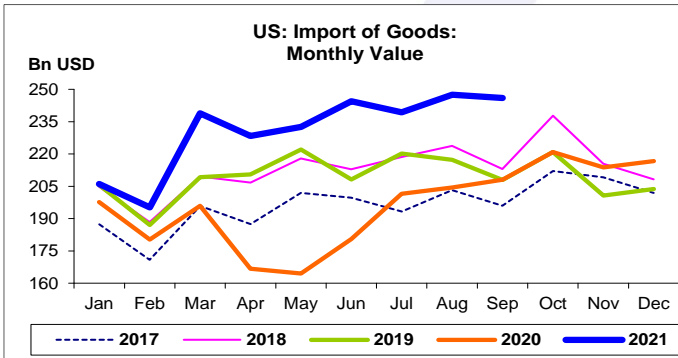
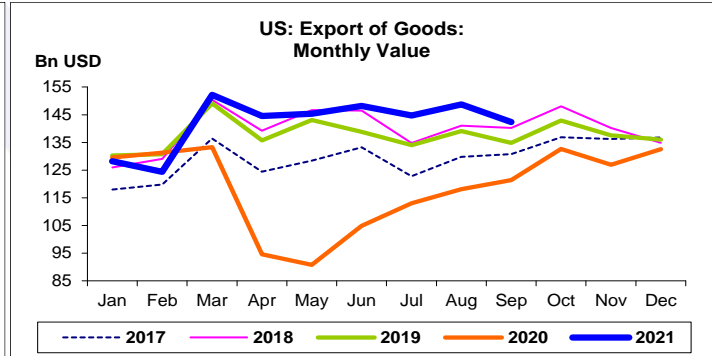
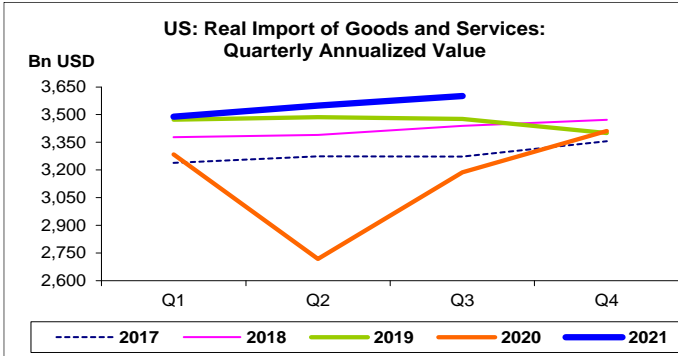
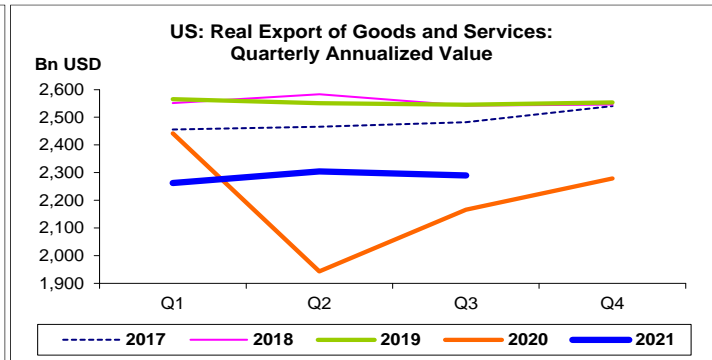
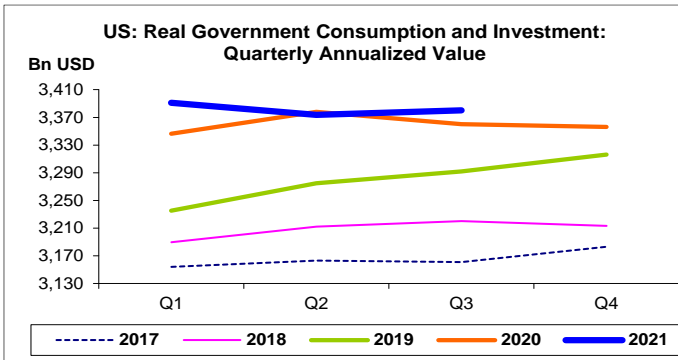
4. GDP หมายถึง GDP ตามราคาคงที่

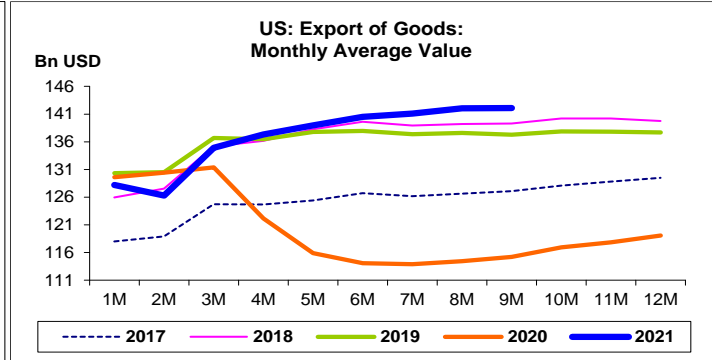
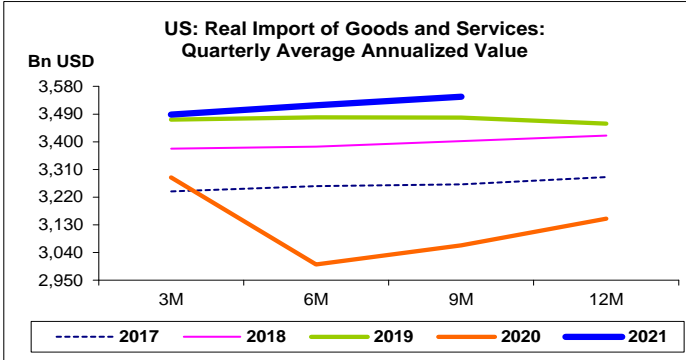
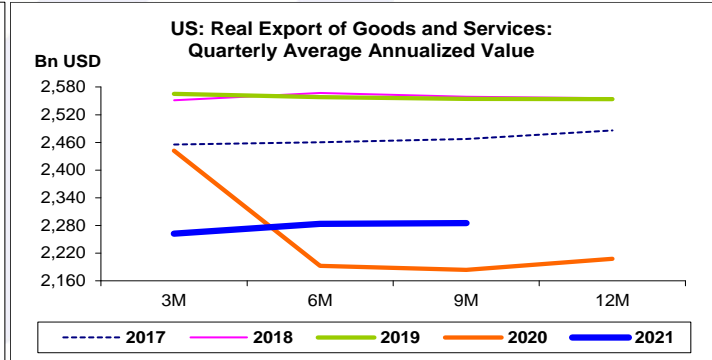
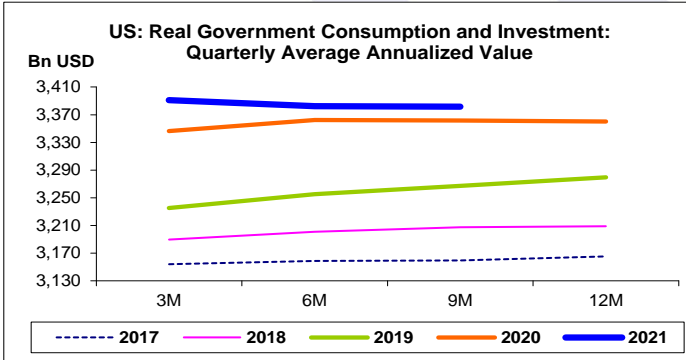
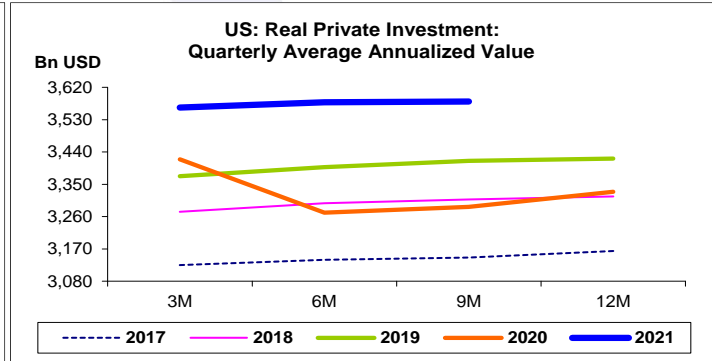
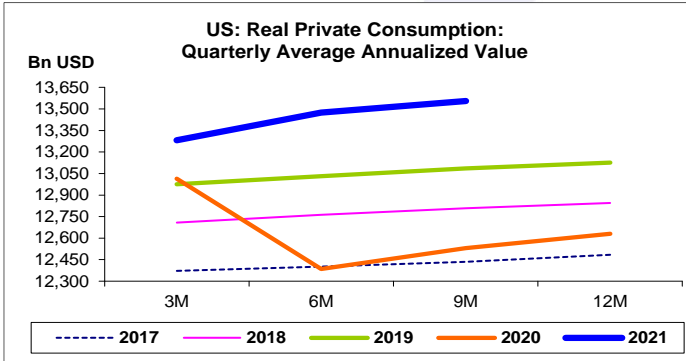
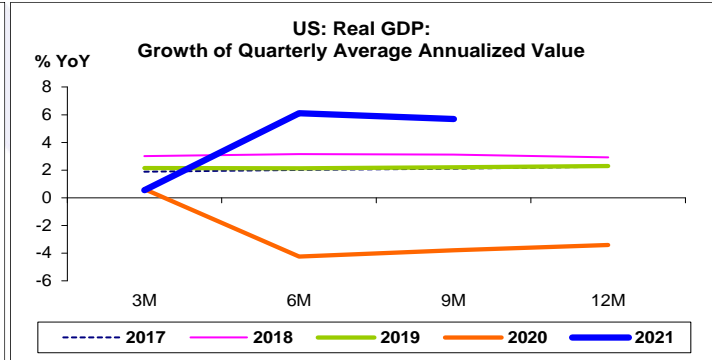
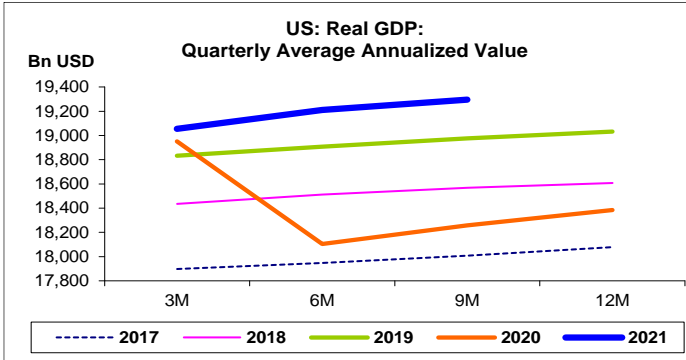
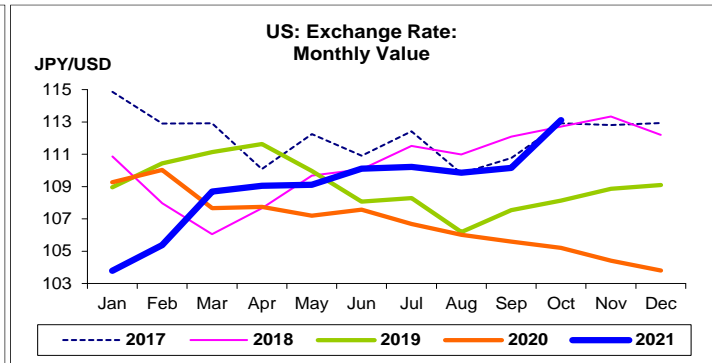
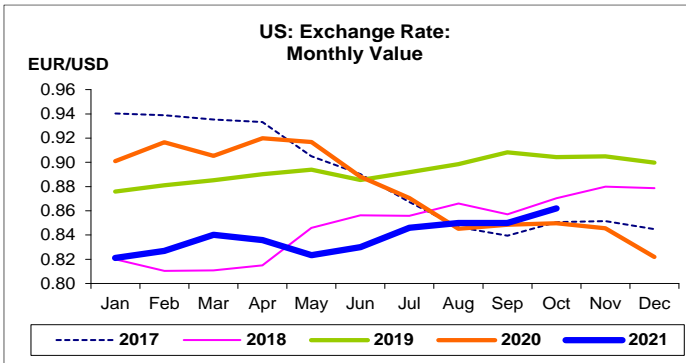




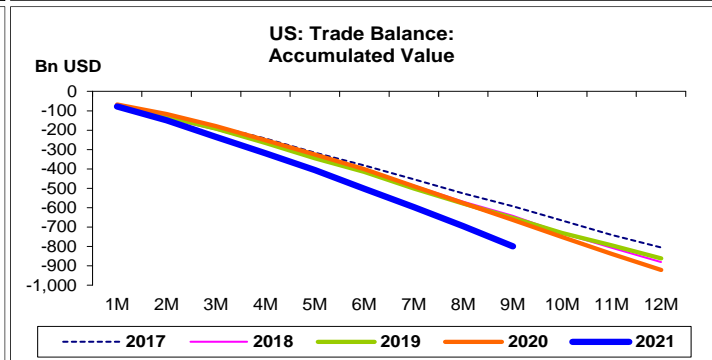
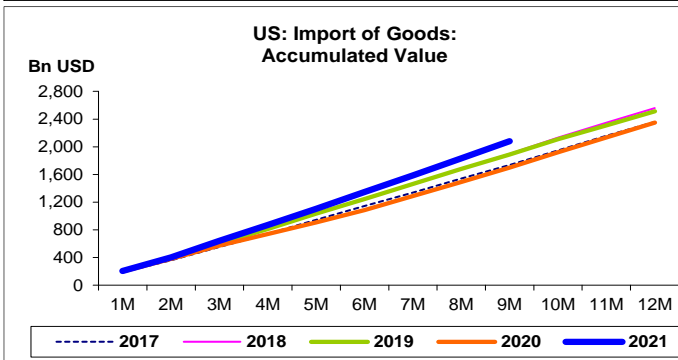
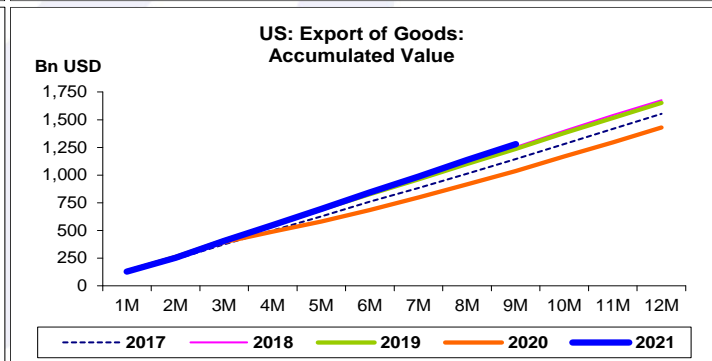
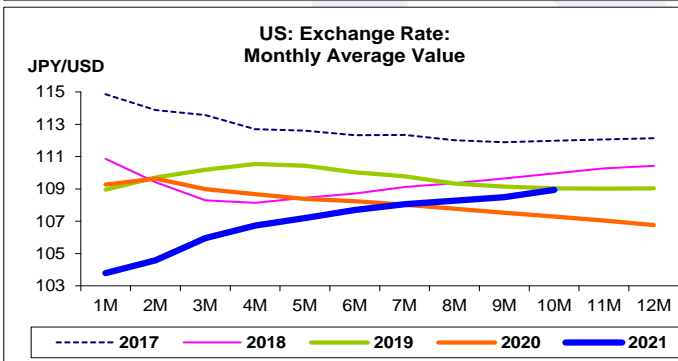
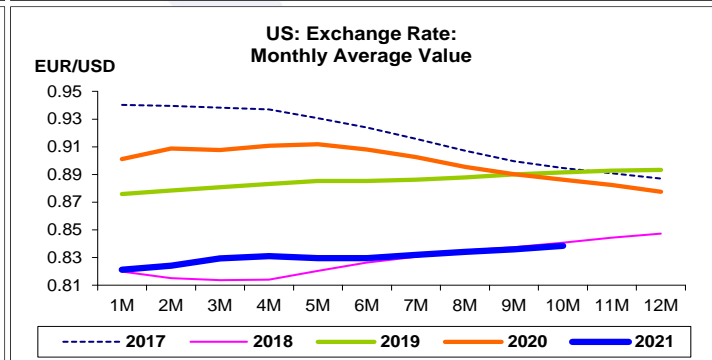
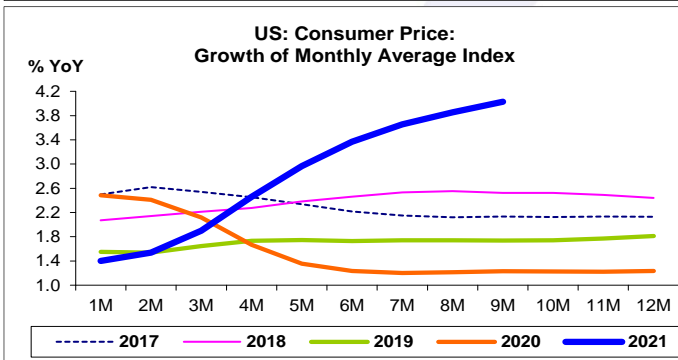
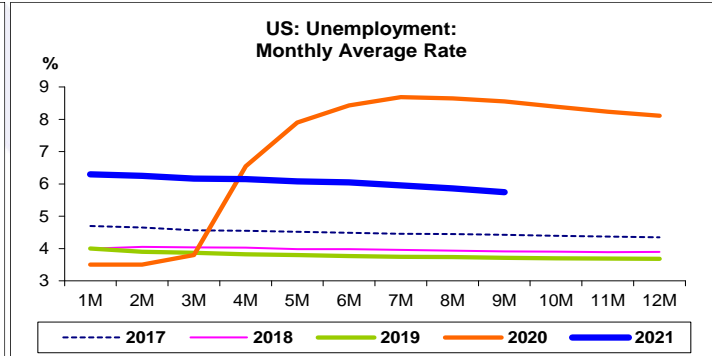
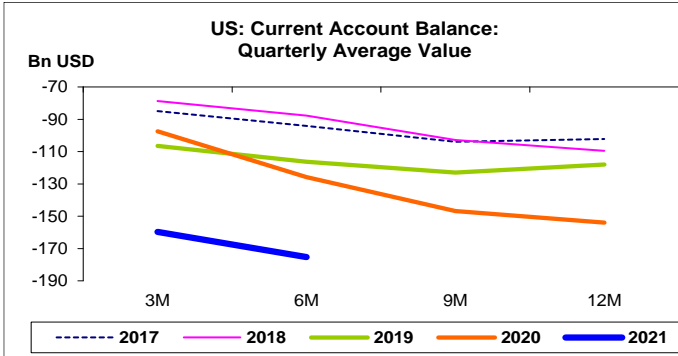
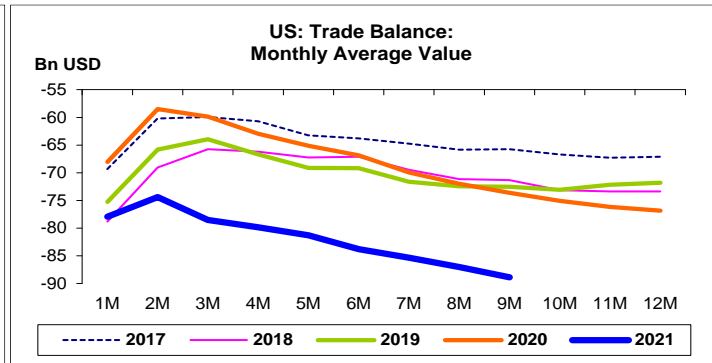
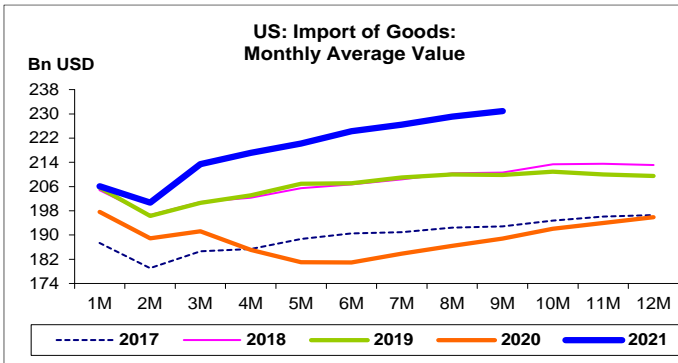




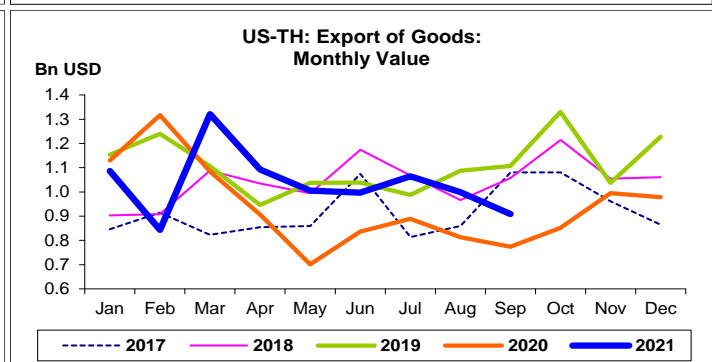
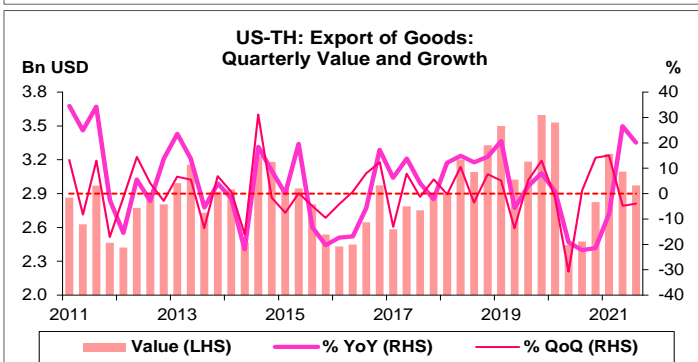
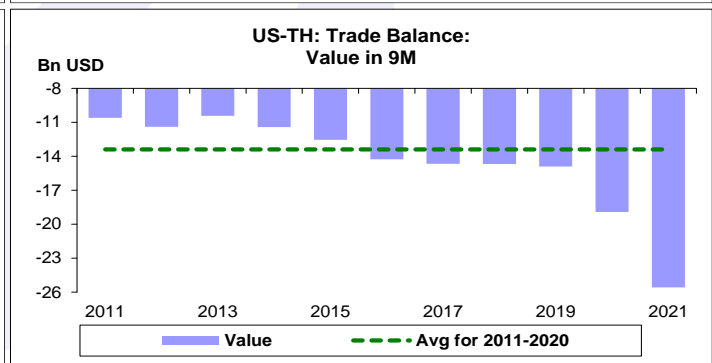
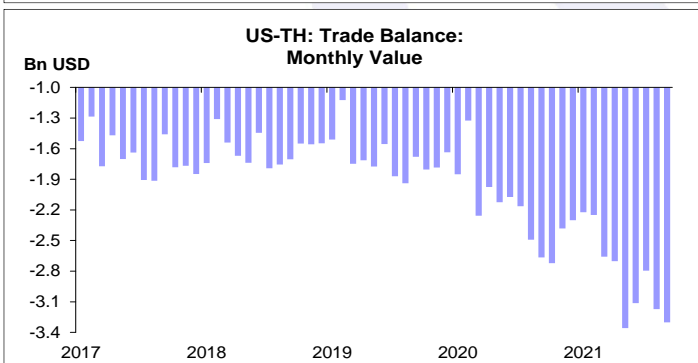
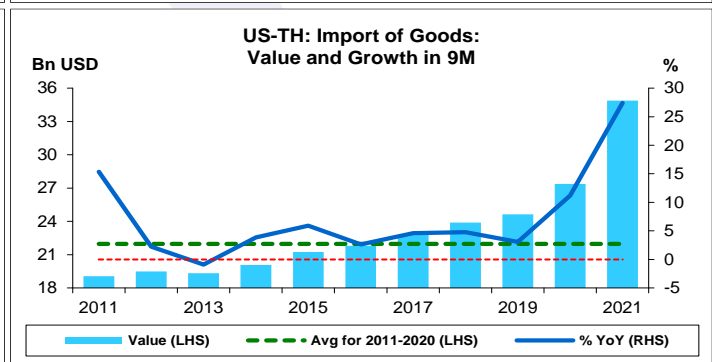
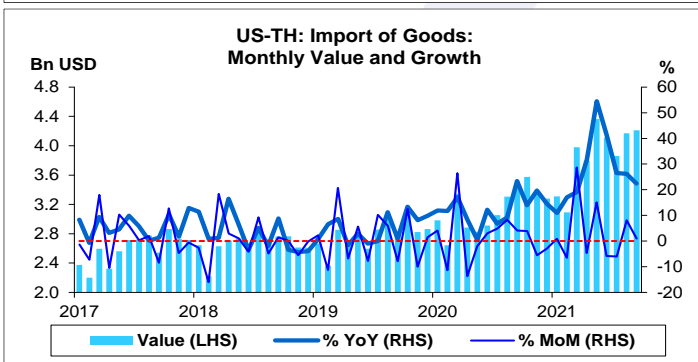
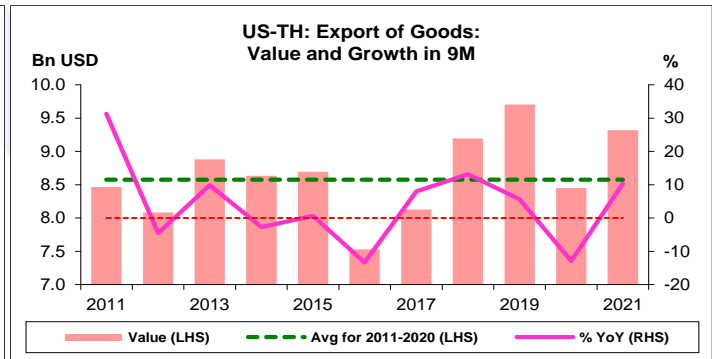
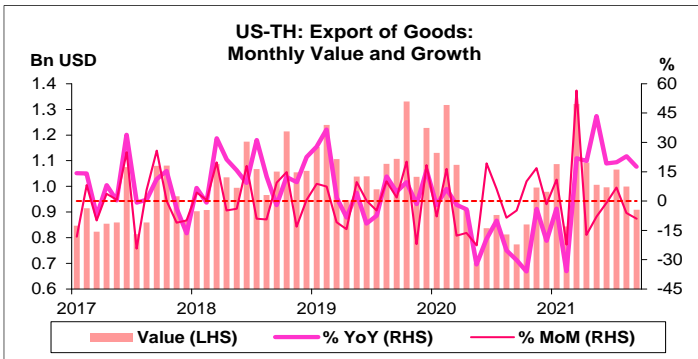
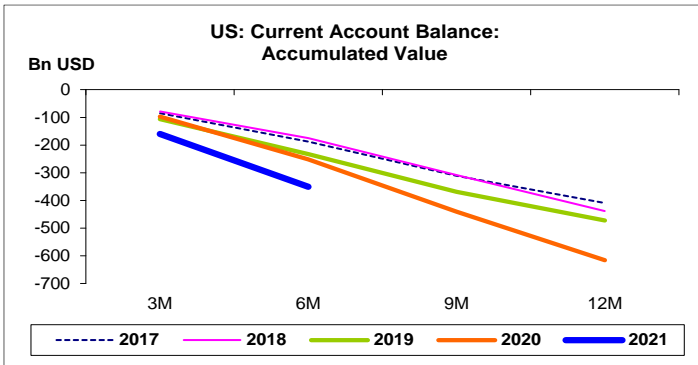


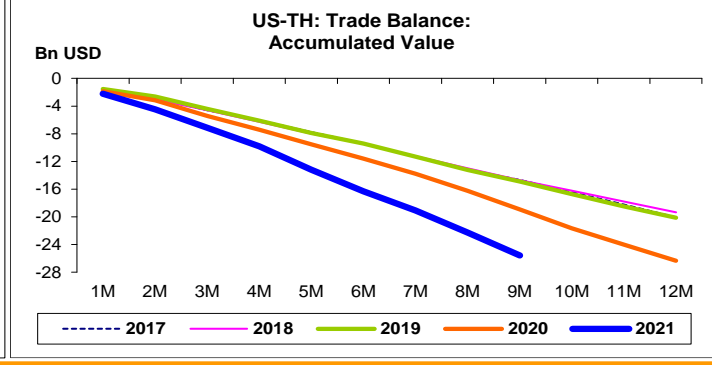
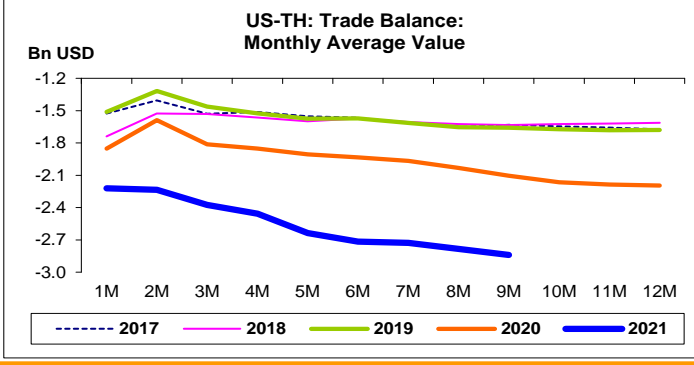
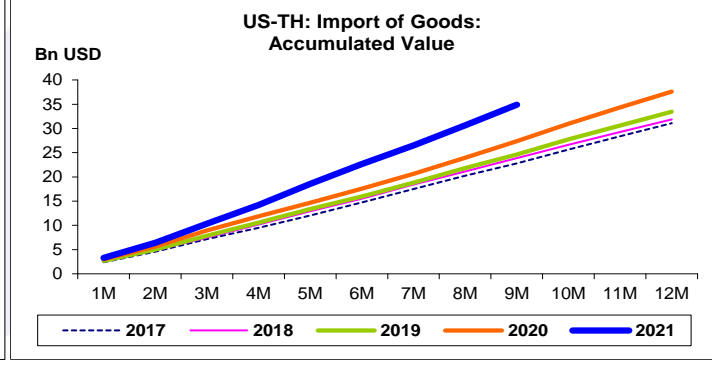
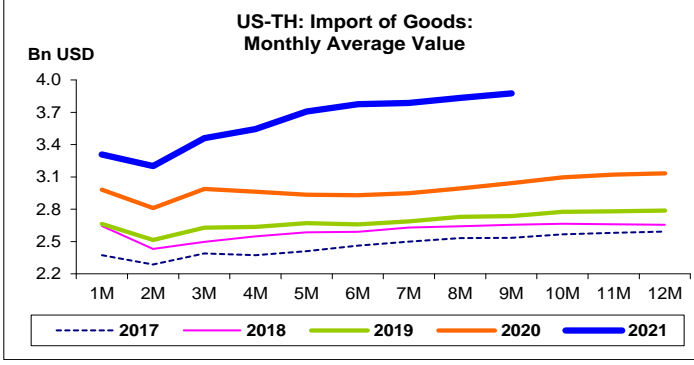
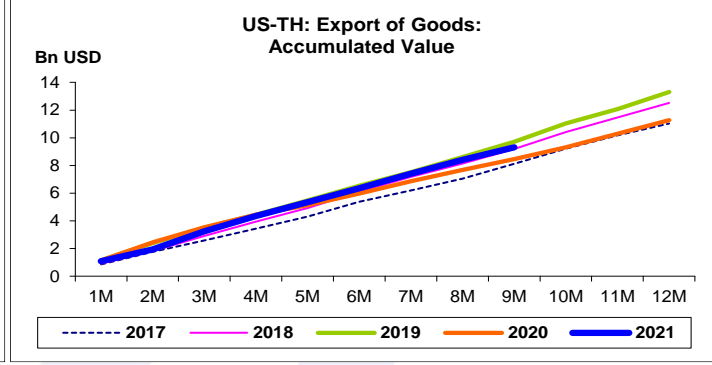
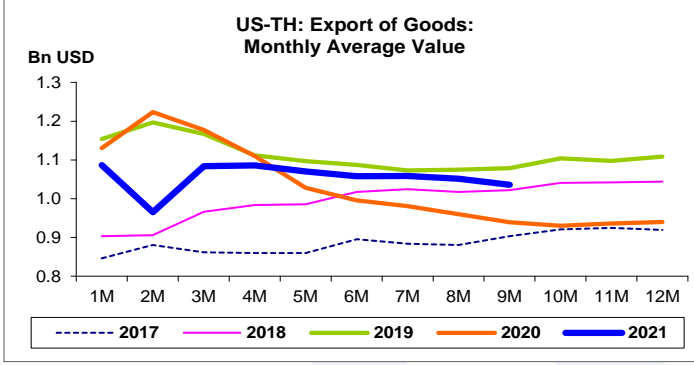
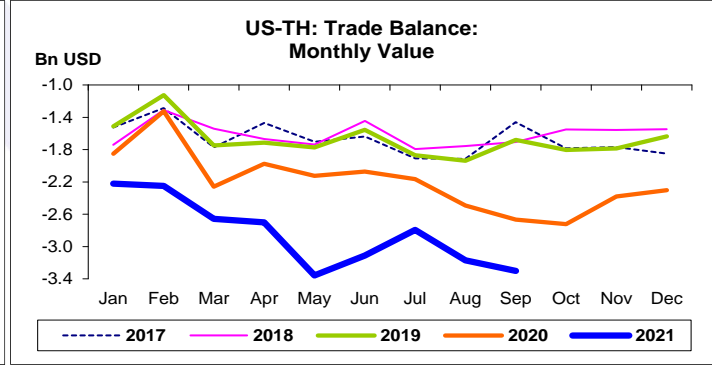
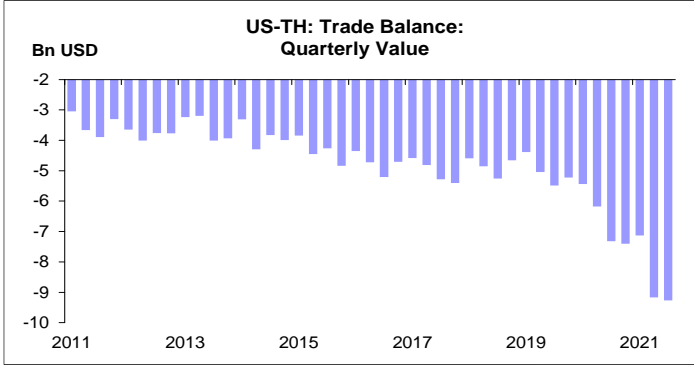
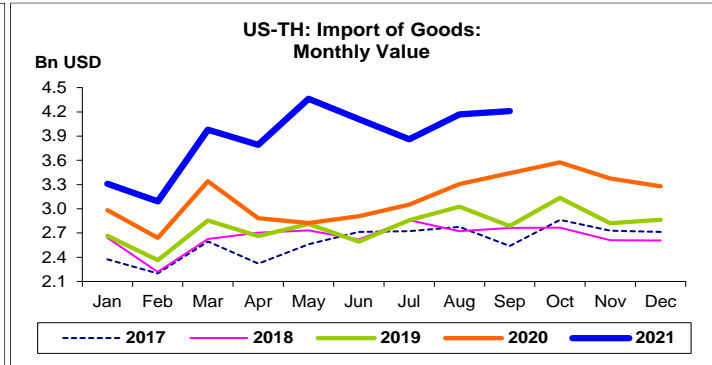
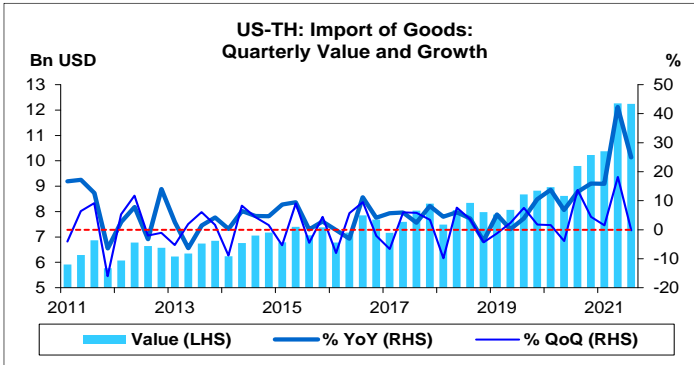












**เครื่องชี้เศรษฐกิจสำคัญ**

	2019	2020	2021f	2019				2020				2021			
				Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Jul	Aug	Sep	Oct
<b>Real Sector</b>															
Nominal GDP (SA, Bn USD)	21,372.6	20,893.7	22,939.6	5,423.6	5,370.3	4,869.4	5,284.6	5,369.4	5,509.6	5,685.2	5,793.4	-	-	-	-
Real GDP (SA, % YoY)	2.3	-3.4	6.0	2.6	0.6	-9.1	-2.9	-2.3	0.5	12.2	4.9	-	-	-	-
- Private Consumption (SA, % YoY)	2.2	-3.8	-	2.3	0.3	-10.2	-2.8	-2.4	2.1	16.2	7.0	-	-	-	-
- Private Investment (SA, % YoY)	3.2	-2.7	-	2.9	1.4	-8.8	-3.8	0.5	4.2	15.0	8.1	-	-	-	-
- Government Consumption and Investment (SA, % YoY)	2.2	2.5	-	3.2	3.4	3.2	2.1	1.2	1.3	-0.1	0.6	-	-	-	-
Real GDP (SAAR, % QoQ)	-	-	-	1.9	-5.1	-31.2	33.8	4.5	6.3	6.7	2.0	-	-	-	-
- Private Consumption (SAAR, % QoQ)	-	-	-	1.7	-6.9	-33.4	41.4	3.4	11.4	12.0	1.6	-	-	-	-
- Private Investment (SAAR, % QoQ)	-	-	-	-1.1	-2.3	-30.4	27.5	17.7	13.0	3.3	-0.8	-	-	-	-
- Government Consumption and Investment (SA, % QoQ)	-	-	-	3.0	3.7	3.9	-2.1	-0.5	4.2	-2.0	0.8	-	-	-	-
GDP Per Capita (AR, USD)	65,054.8	63,284.3	69,375.4	65,903.0	65,188.0	59,041.0	63,985.0	64,923.0	66,579.0	68,660.0	69,904.0	-	-	-	-
Populations (Mn Persons)	260.2	261.2	-	260.2	259.8	260.2	260.7	261.2	261.0	261.3	261.8	261.5	261.6	261.8	-
<b>Labour Market</b>															
Unemployment Rate (SA, %)	3.7	8.1	5.4	3.6	3.8	13.1	8.8	6.8	6.2	5.9	5.1	5.4	5.2	4.8	-
Unemployed Persons (SA, Mn Persons)	5.8	10.7	-	5.8	7.2	17.7	12.5	10.7	9.7	9.5	7.7	8.7	8.4	7.7	-
<b>External Sector</b>															
Export of Goods (Bn USD)	1,652.1	1,428.8	-	416.4	394.1	290.2	352.4	392.1	404.8	438.2	435.8	144.7	148.7	142.3	-
- % YoY	-1.5	-13.5	-	-1.6	-3.9	-30.5	-13.6	-5.9	2.7	51.0	23.7	28.1	25.9	17.3	-
Import of Goods (Bn USD)	2,513.6	2,350.8	-	625.3	573.7	511.7	614.0	651.4	640.3	705.5	732.9	239.4	247.5	246.0	-
- % YoY	-1.7	-6.5	-	-5.5	-4.7	-20.2	-4.9	4.2	11.6	37.9	19.4	18.8	21.1	18.2	-
Trade Balance (Bn USD)	-861.5	-922.0	-	-208.9	-179.6	-221.5	-261.5	-259.3	-235.5	-267.3	-297.1	-94.6	-98.8	-103.7	-
Current Account Balance (Bn USD)	-472.1	-616.1	-796.1	-103.3	-97.4	-154.3	-188.8	-175.7	-159.7	-190.8	-	-	-	-	-
- % of GDP	-2.2	-2.9	-3.5	-1.9	-1.8	-3.2	-3.6	-3.3	-2.9	-3.4	-	-	-	-	-
International Reserve (Bn USD)	129.5	144.9	-	129.5	127.9	133.9	139.0	144.9	139.0	140.2	250.5	140.6	253.2	250.5	-
External Debt (Bn USD)	20,412.7	21,358.3	-	20,412.7	21,234.5	21,310.6	21,314.7	21,358.3	21,764.8	22,595.4	-	-	-	-	-
- % of International Reserve	15,765.3	14,741.1	-	15,765.3	16,601.1	15,916.5	15,338.6	14,741.1	15,652.7	16,118.3	-	-	-	-	-
Number of Tourists (Mn Persons)	79.4	19.4	-	19.7	13.9	0.8	1.9	2.8	2.8	4.9	4.2	2.0	2.2	-	-
- % YoY	-0.4	-75.5	-	1.3	-19.0	-95.8	-91.6	-85.8	-79.8	473.6	123.5	275.2	201.0	-	-
<b>Government Sector</b>															
Government Revenue (% YoY)	5.0	-2.3	-	4.6	8.3	-40.4	35.9	-0.4	13.0	105.9	-14.7	-53.5	20.2	23.1	-
Government Expenditure (% YoY)	7.5	49.7	-	6.7	6.8	129.6	41.9	18.3	71.8	-29.1	-1.5	-10.0	3.7	4.7	-
Fiscal Balance (Bn USD)	-1,022.0	-3,348.2	-	-356.6	-386.9	-2,000.8	-387.6	-572.9	-1,133.4	-531.7	-534.2	-302.1	-170.6	-61.5	-
- % of GDP	-4.8	-16.0	-	-6.6	-7.2	-41.1	-7.3	-10.7	-20.6	-9.4	-9.2	-	-	-	-
Government Debt (Bn USD)	23,201.4	27,747.8	30,574.8	23,201.4	23,223.8	26,477.2	26,945.4	27,747.8	28,132.6	28,529.4	28,428.9	28,427.7	28,427.3	28,428.9	28,908.8
- % of GDP	108.6	132.8	133.3	108.6	108.1	129.3	130.2	132.8	127.7	127.4	125.5	-	-	-	-
<b>Inflation (% YoY)</b>															
CPI	1.8	1.2	4.3	2.0	2.1	0.4	1.2	1.2	1.9	4.8	5.3	5.4	5.3	5.4	-
Core CPI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PPI	-1.0	-2.7	-	-1.9	-1.7	-6.4	-2.6	-0.2	7.0	18.8	20.0	19.8	19.9	20.4	-
<b>Financial Sector (Period End)</b>															
Total Loans (% YoY)	4.7	3.2	-	4.7	7.5	9.1	6.0	3.2	-0.3	-3.1	-0.3	-2.1	-1.1	-0.3	-
Total Deposits (% YoY)	6.7	21.5	-	6.7	10.3	21.5	21.2	21.5	20.4	10.4	11.7	10.9	11.9	11.7	-
L/D Ratio (%)	75.5	64.1	-	75.5	74.6	69.1	66.9	64.1	61.8	60.6	59.7	60.3	59.9	59.7	-
NPLs (% of Total Loan Outstanding)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Stock Market (Period End)</b>															
Stock Price Index (DJ)	28,538.4	30,606.5	-	28,538.4	21,917.2	25,812.9	27,781.7	30,606.5	32,981.6	34,502.5	33,843.9	34,935.5	35,360.7	33,843.9	35,819.6
Trade Volume (Mn USD/Day)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Market Capitalization (Mn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Bond Market (Period End, % pa)</b>															
3M Treasury Bill Yield	1.57	0.09	-	1.57	0.30	0.16	0.11	0.09	0.03	0.04	0.04	0.05	0.05	0.04	0.05
10Y Treasury Bond Yield	1.86	0.93	-	1.86	0.87	0.73	0.68	0.93	1.61	1.52	1.37	1.32	1.28	1.37	1.58
<b>Interest Rate (% pa)</b>															
Policy Rate (Fed Funds Rate) (Period End)	1.55	0.09	-	1.55	0.08	0.08	0.09	0.09	0.06	0.08	0.06	0.07	0.06	0.06	0.07
Prime Lending Rate (Period Average)	5.28	3.55	-	4.83	4.44	3.25	3.25	3.25	3.25	3.25	3.25	3.25	3.25	3.25	3.25
<b>Exchange Rate (Period Average)</b>															
EUR/USD	0.8933	0.8774	-	0.9030	0.9076	0.9083	0.8547	0.8391	0.8294	0.8297	0.8486	0.8460	0.8498	0.8500	0.8621
JPY/USD	109.03	106.76	-	108.70	108.99	107.51	106.09	104.47	105.95	109.42	110.08	110.21	109.85	110.16	113.12
THB/USD	31.04	31.29	-	30.26	31.30	31.95	31.33	30.60	30.27	31.35	32.95	32.67	33.09	33.10	33.43

Source: National Bureau of Economic Analysis, US Treasury Department, Federal Reserve, Congressional Budget Office, CEIC and IMF

Note: 1. Total loans and total deposits include only Commercial Banks.

2. % of GDP is calculated from Nominal GDP.