

เศรษฐกิจสหรัฐฯ Q2/2566

- GDP สหรัฐฯ Q2/66 ขยายตัว 2.6% YoY 0.6% QoQ และ 2.4% QoQAR หากพิจารณา 6M/66 ขยายตัว 2.2% YoY
- Q2/66 การส่งออกสินค้า มูลค่า 505.7 Bn USD หดตัว 6.6% YoY และ 2.2% QoQ การนำเข้าสินค้า มูลค่า 779.6 Bn USD หดตัว 8.6% YoY แต่ขยายตัว 3.2% QoQ ส่งผลให้ดุลการค้า ขาดดุล 273.9 Bn USD ขาดดุลลดลงมากจากช่วงเดียวกันของปีก่อน แต่ขาดดุลเพิ่มขึ้นมากจากไตรมาสก่อน หากพิจารณา 6M/66 การส่งออกสินค้า มูลค่า 1,022.5 Bn USD หดตัวเพียง 0.1% YoY การนำเข้าสินค้า มูลค่า 1,534.8 Bn USD หดตัว 6.2% YoY ส่งผลให้ดุลการค้า ขาดดุล 512.3 Bn USD ขาดดุลลดลงมากจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q2/66 ขยายตัว 4.0% YoY และ 1.2% QoQ หากพิจารณา 7M/66 ขยายตัว 4.6% YoY

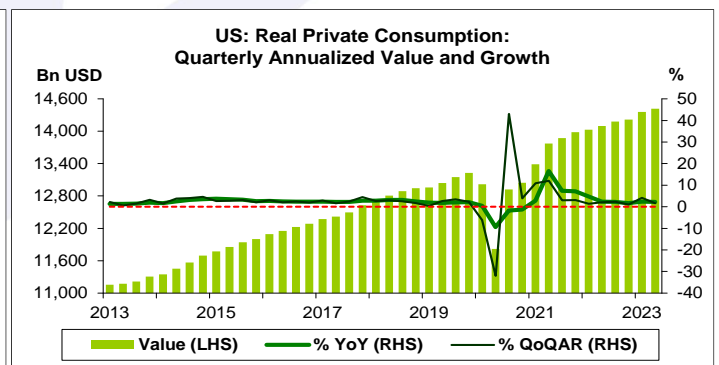
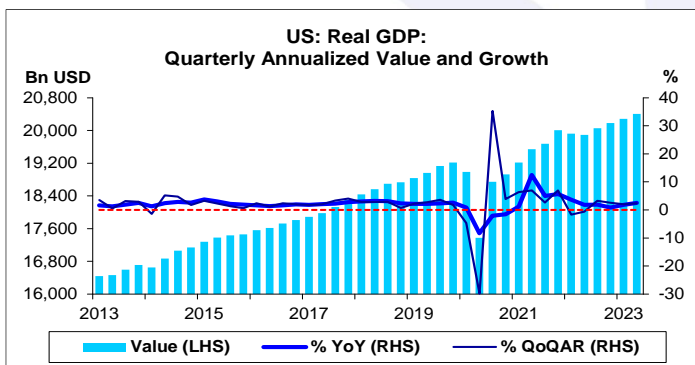
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2556-66)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (USD)	-	5	5	5	5	-	Jun-23
Private Consumption (USD)	-	5	5	5	5	-	Jun-23
Private Investment (USD)	-	5	5	5	5	-	Jun-23
Government Consumption and Investment (USD)	-	5	5	5	5	-	Jun-23
Export of Goods Value (USD)	5	5	5	5	5	5	Jun-23
Import of Goods Value (USD)	4	5	5	5	5	5	Jun-23
Trade Balance (USD)	2	2	1	2	2	2	Jun-23
Current Account Balance (USD)	-	2	1	2	2	-	Mar-23
International Reserve (USD)	5	5	5	5	5	5	Jul-23
Unemployment Rate	3	2	2	2	2	2	Jul-23
CPI	5	5	5	5	5	5	Jul-23
EUR/USD	4	4	5	4	4	4	Jul-23
JPY/USD	5	5	5	5	5	5	Jul-23

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

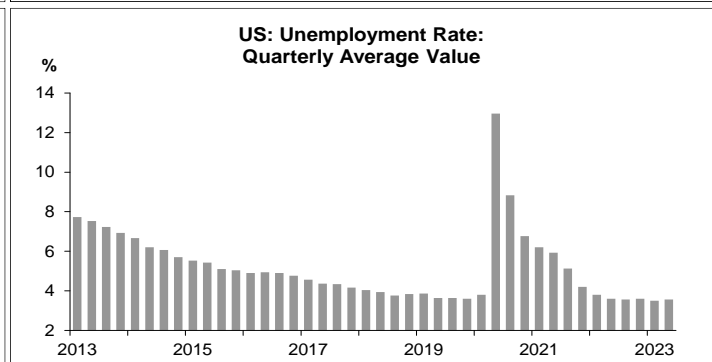
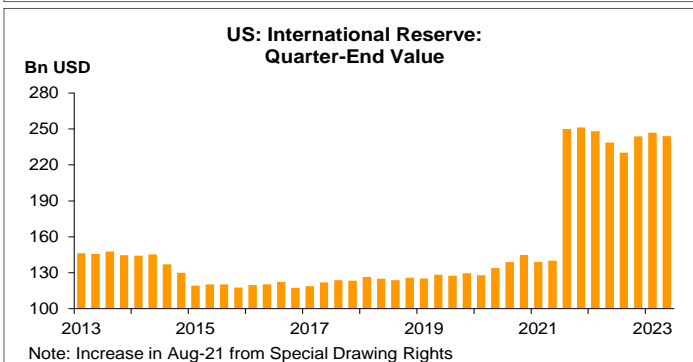
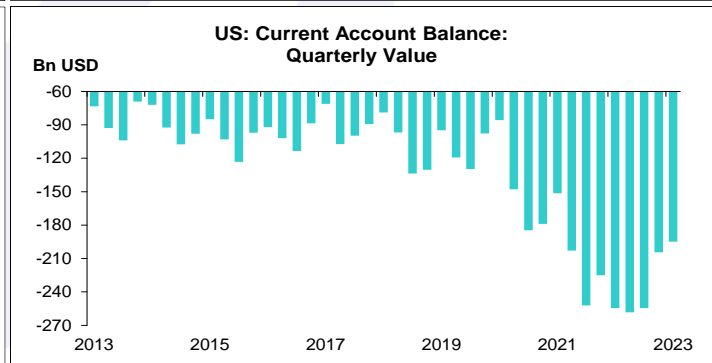
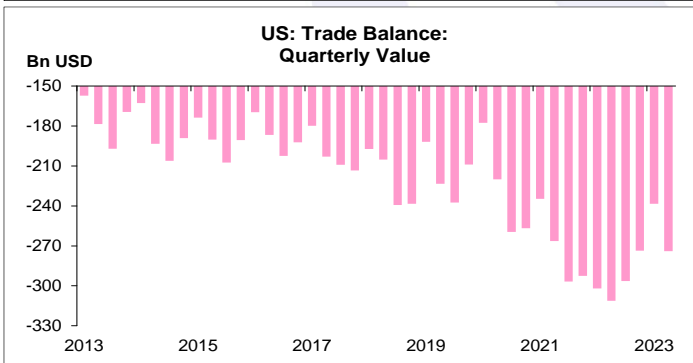
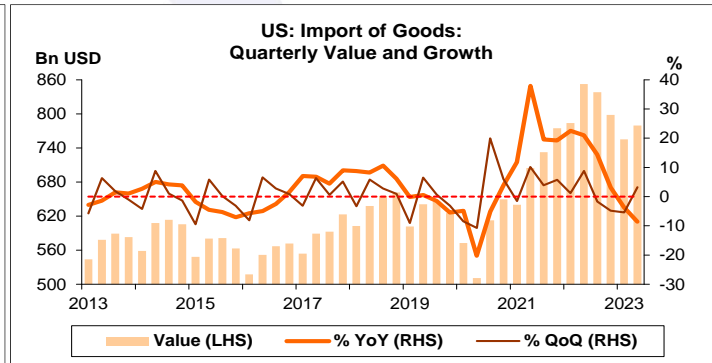
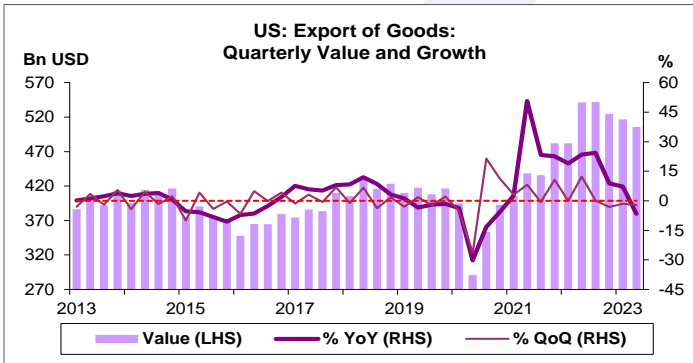
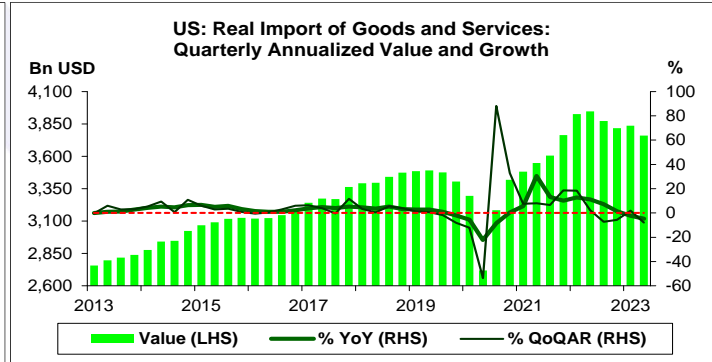
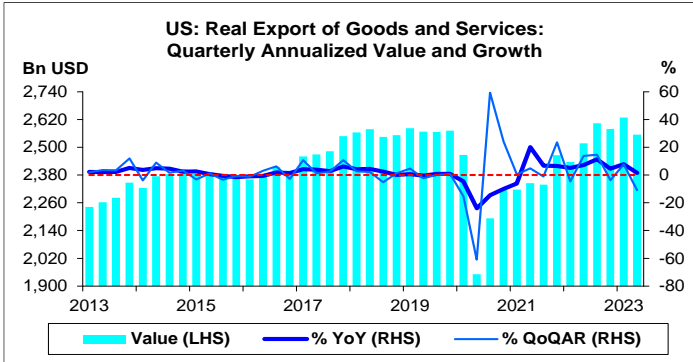
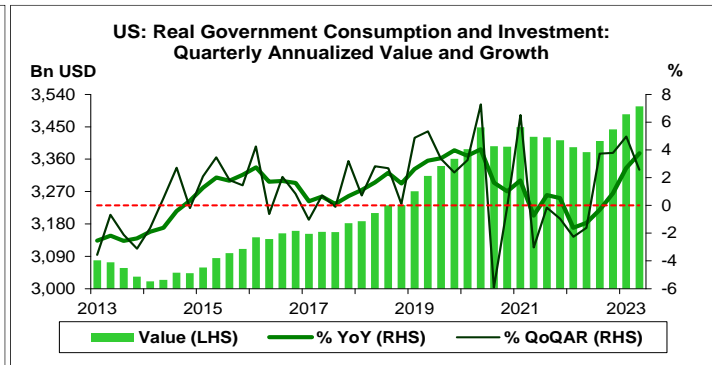
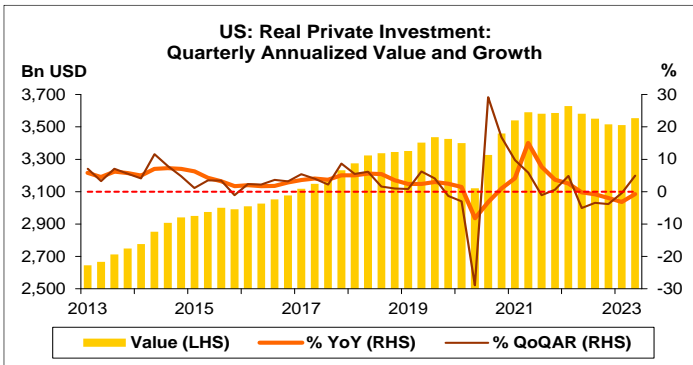
อัตราการเปลี่ยนแปลงรายปี (ปี 2556-65)

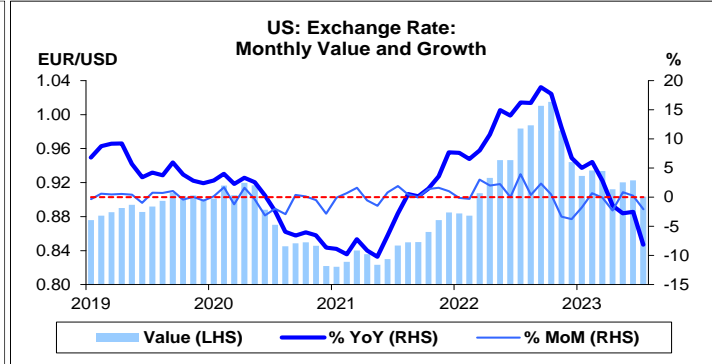
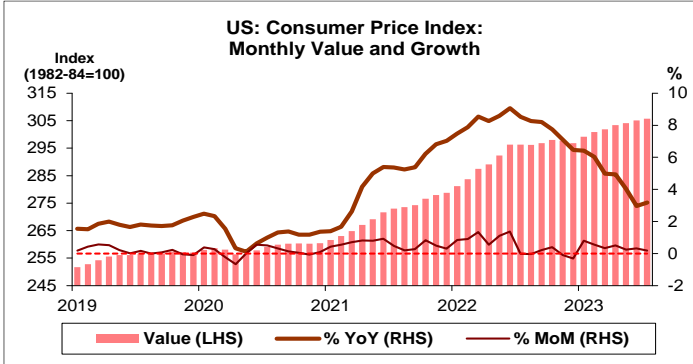
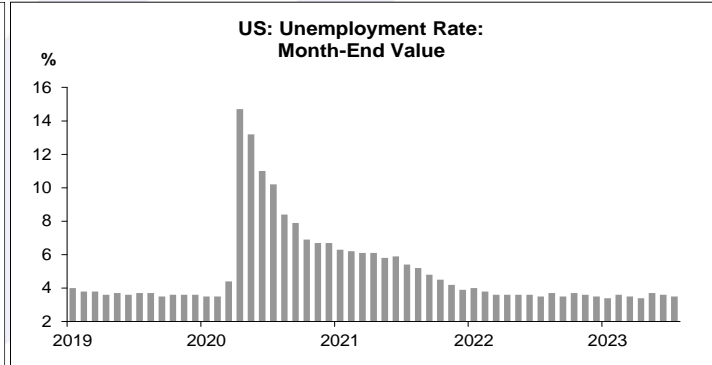
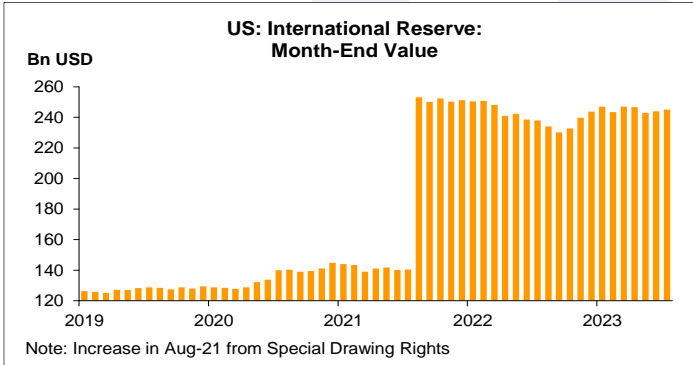
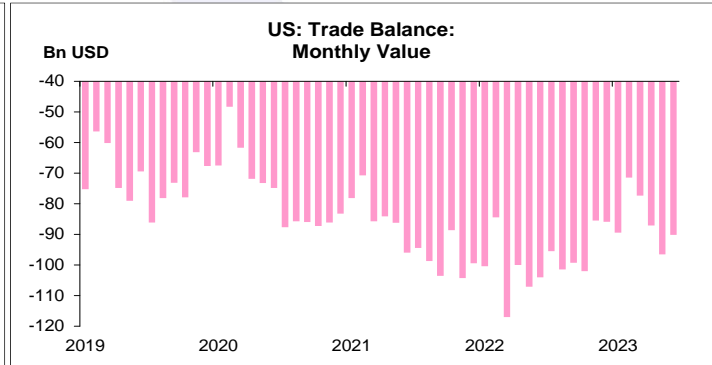
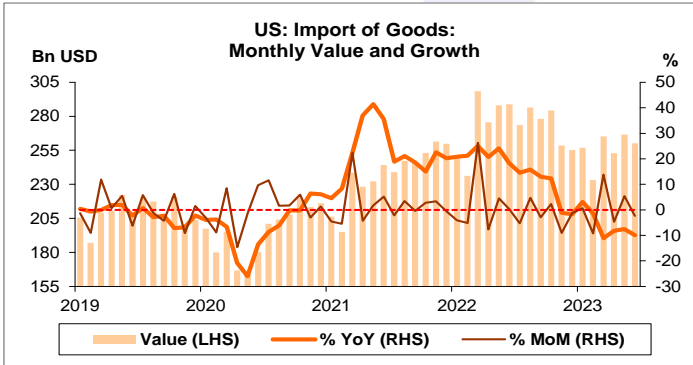
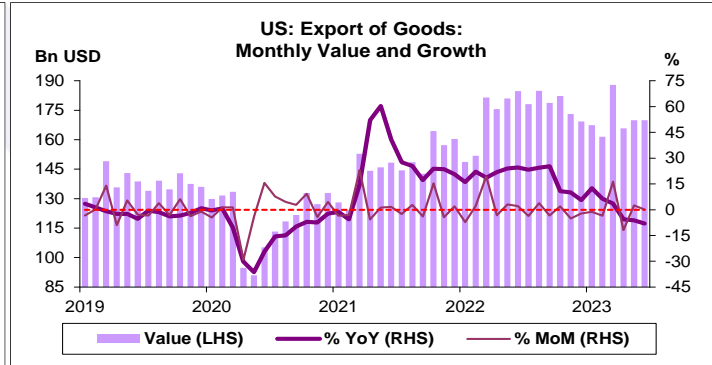
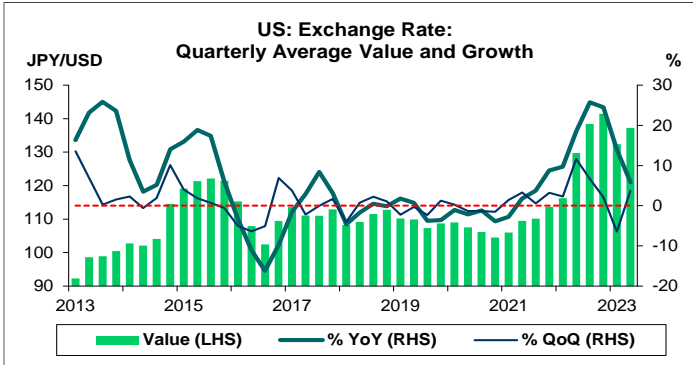
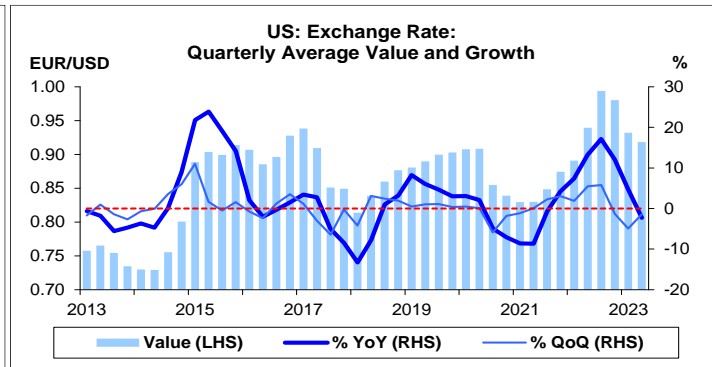
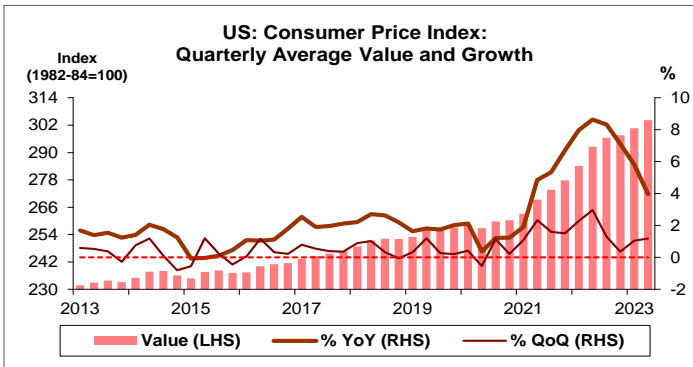
%	Average YoY Growth	CAGR
GDP (USD)	2.1	2.1
Private Consumption (USD)	2.5	2.5
Private Investment (USD)	3.5	3.4
Government Consumption and Investment (USD)	0.8	0.8
Export of Goods Value (USD)	3.5	3.0
Import of Goods Value (USD)	3.9	3.6
CPI	2.5	2.5
EUR/USD	2.3	2.0
JPY/USD	5.6	5.1

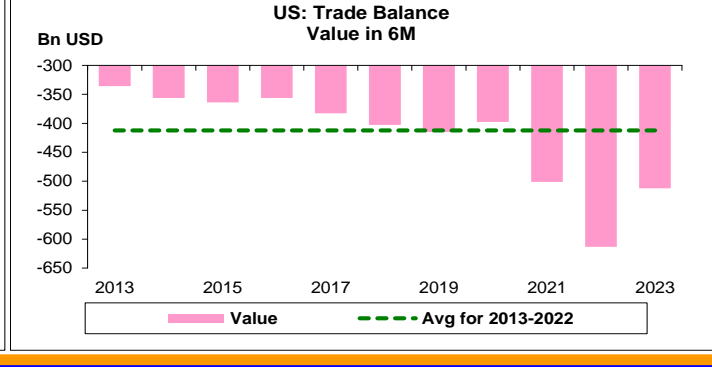
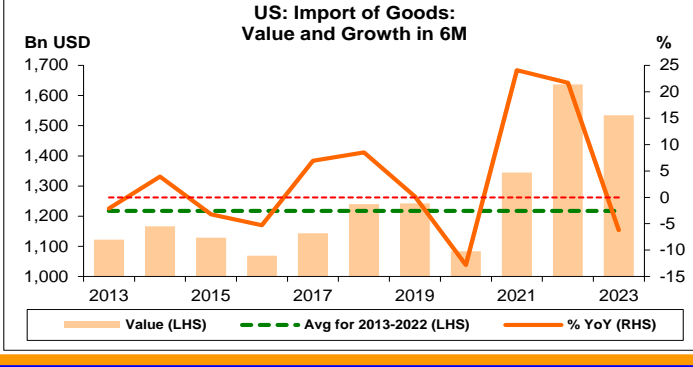
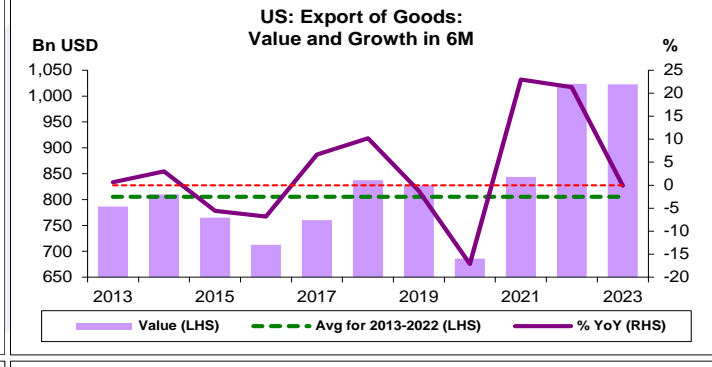
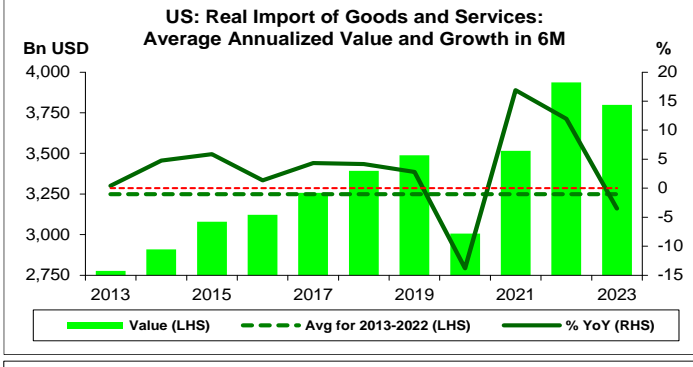
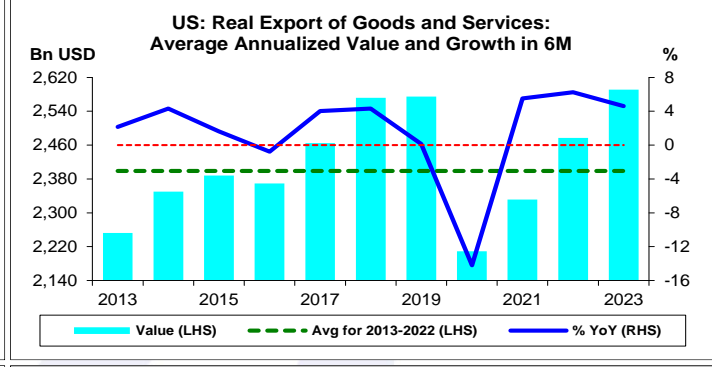
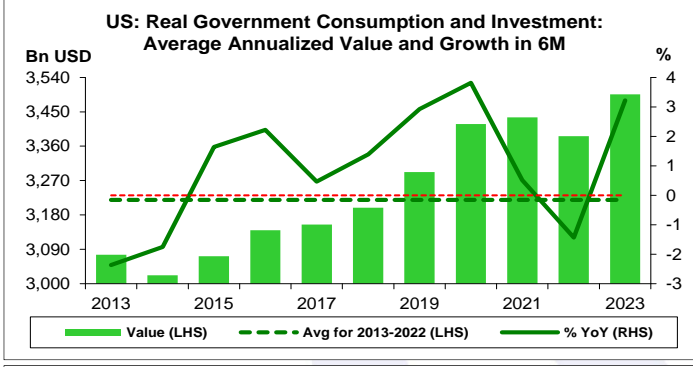
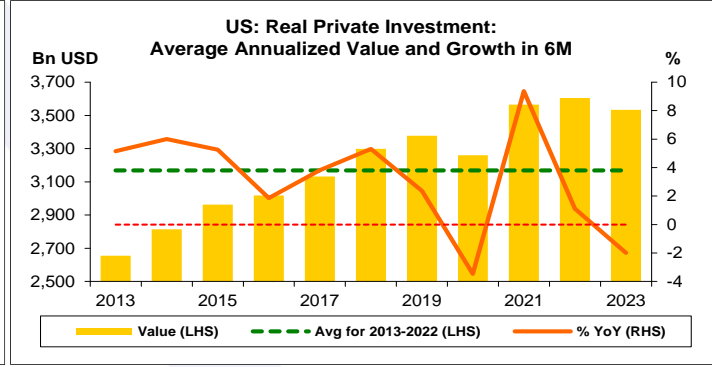
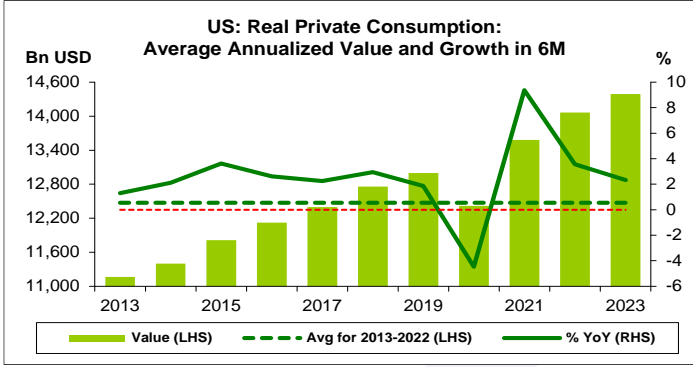
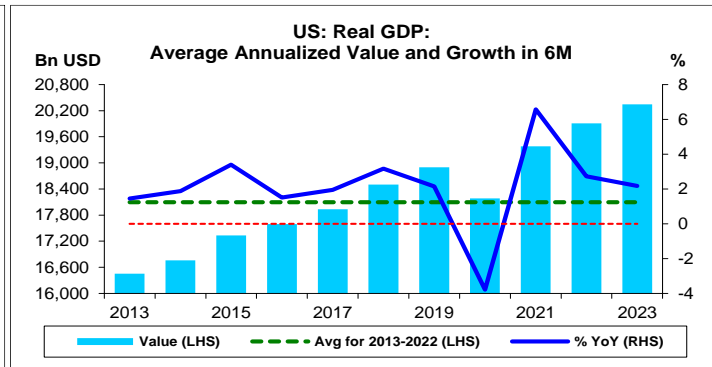
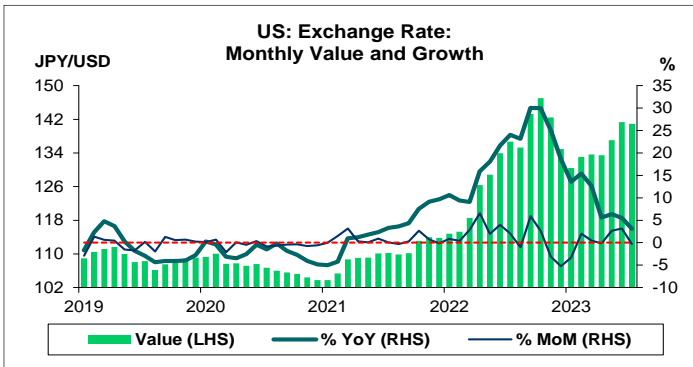


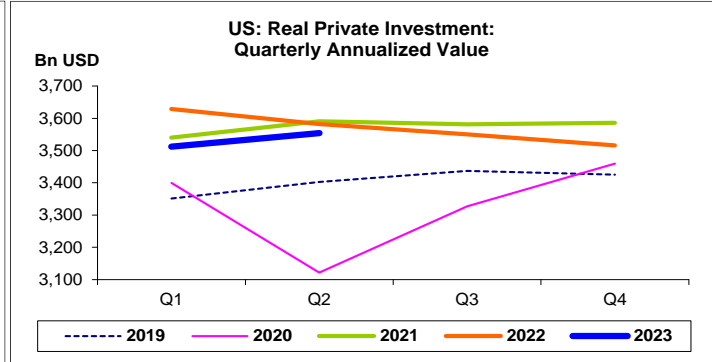
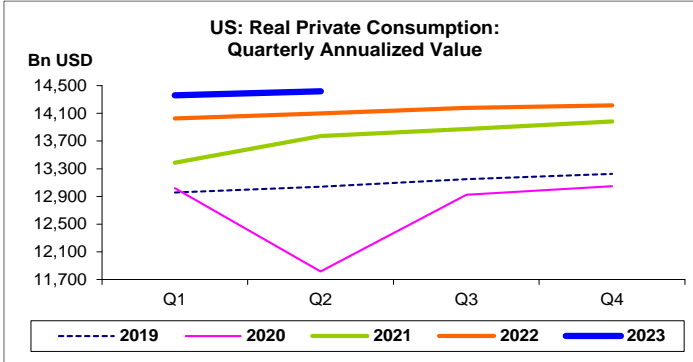
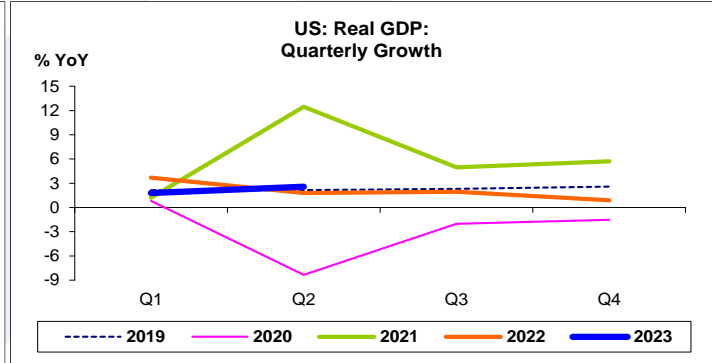
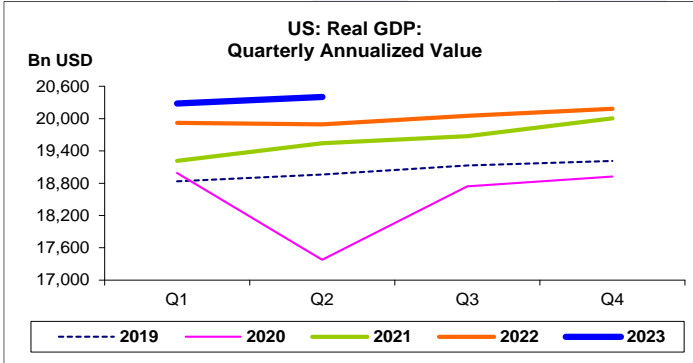
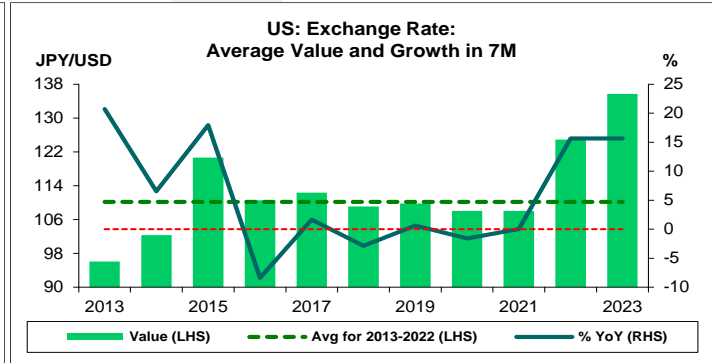
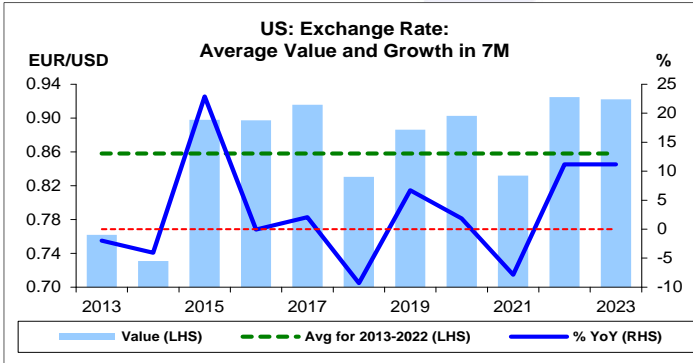
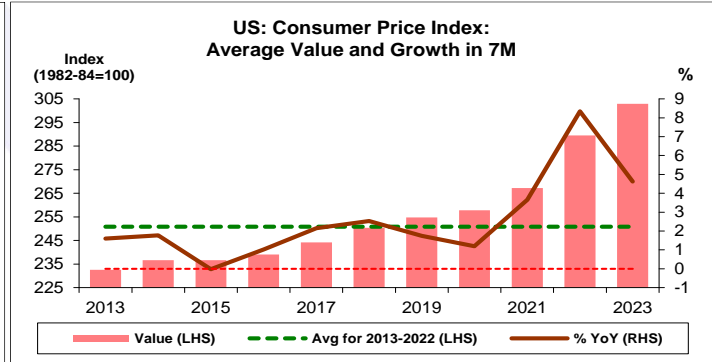
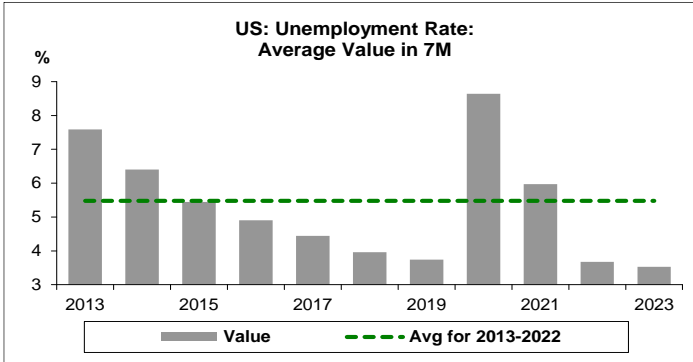
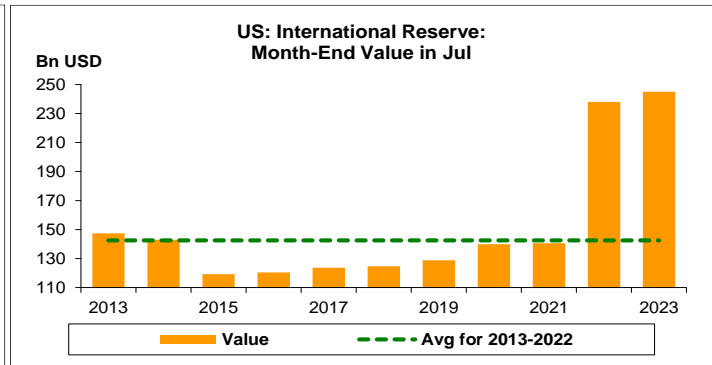
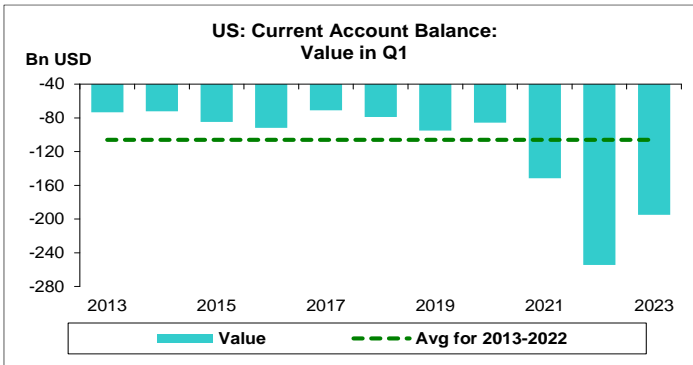
ที่มา: National Bureau of Economic Analysis, US Treasury Department, Federal Reserve, Congressional Budget Office, CEIC และ IMF

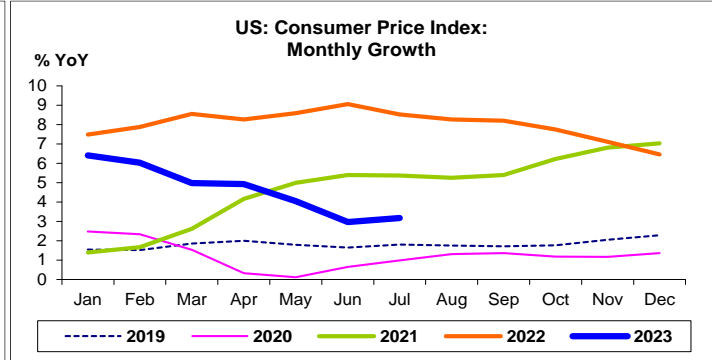
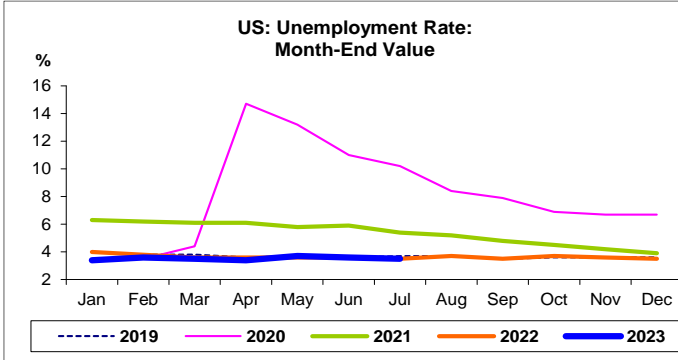
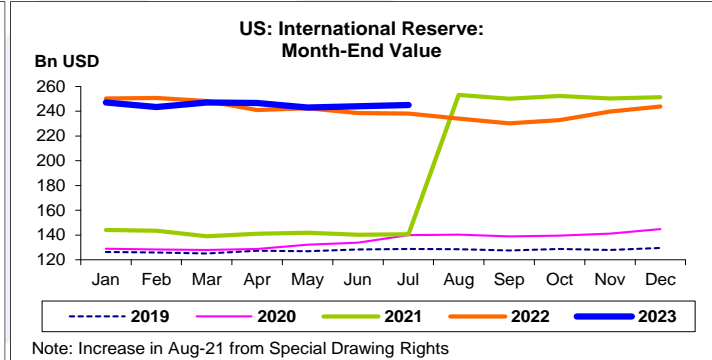
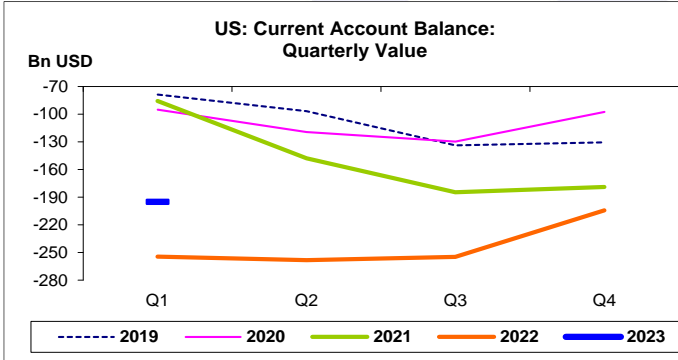
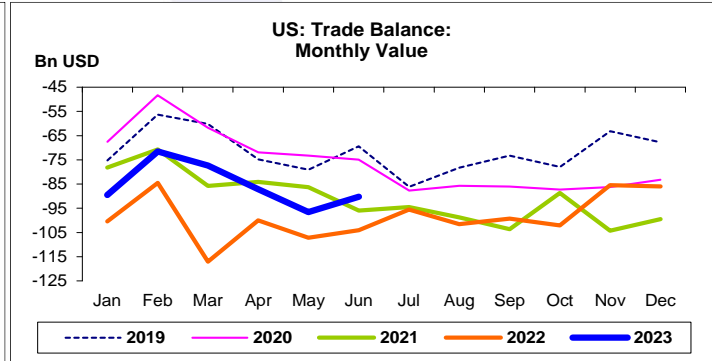
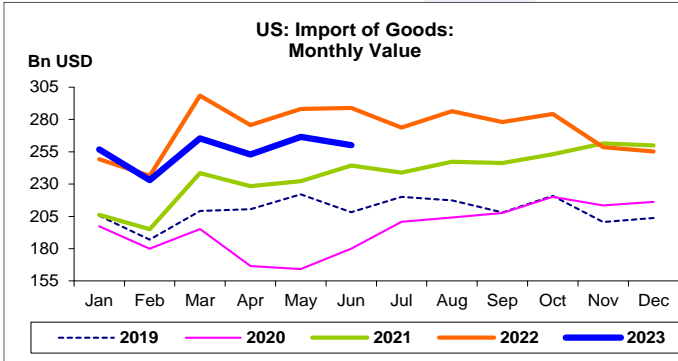
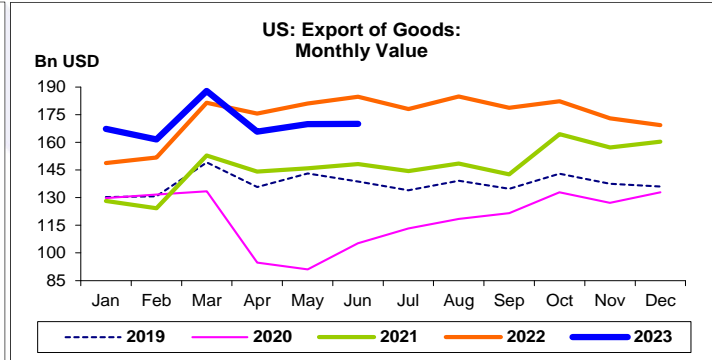
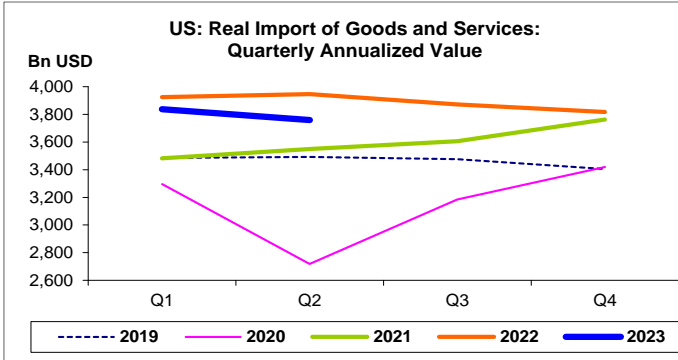
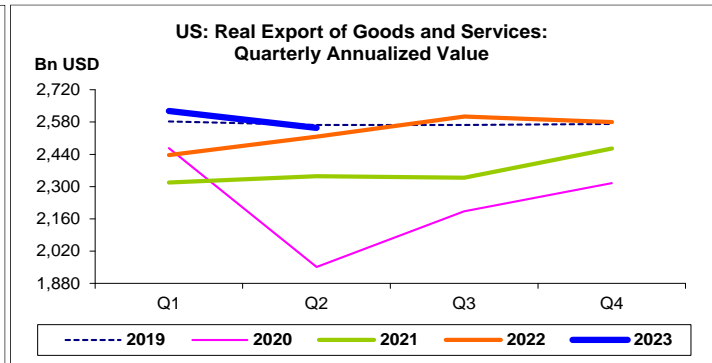
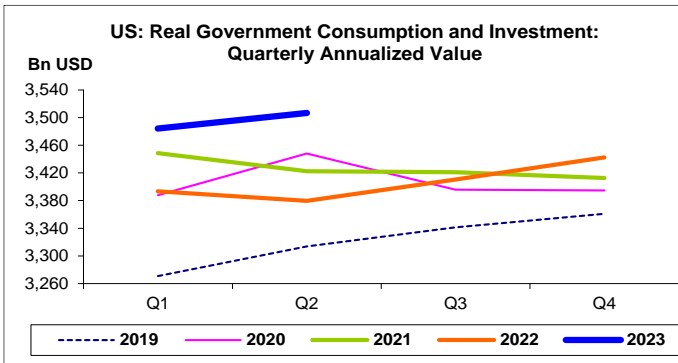
- หมายเหตุ: 1. GDP การอุปโภคบริโภคภาคเอกชน การลงทุนในสินทรัพย์ถาวรภาคเอกชน การอุปโภคของรัฐบาล การลงทุนในสินทรัพย์ถาวรของรัฐบาล และอัตราการว่างงาน เป็นข้อมูลที่ปรับฤดูกาลแล้ว  
2. AR คือ Annual Rate  
3. CAGR คือ Compound Annual Growth Rate  
4. GDP หมายถึง GDP ตามราคาคงที่

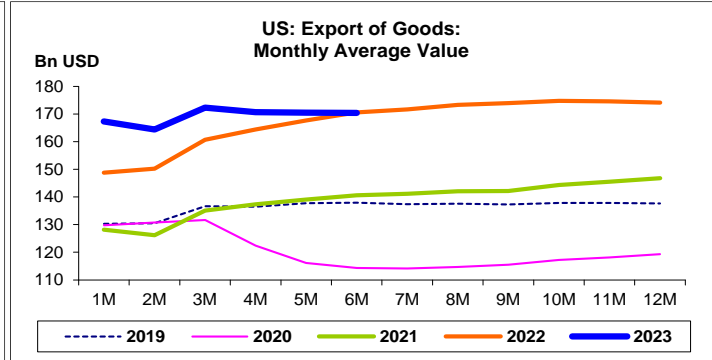
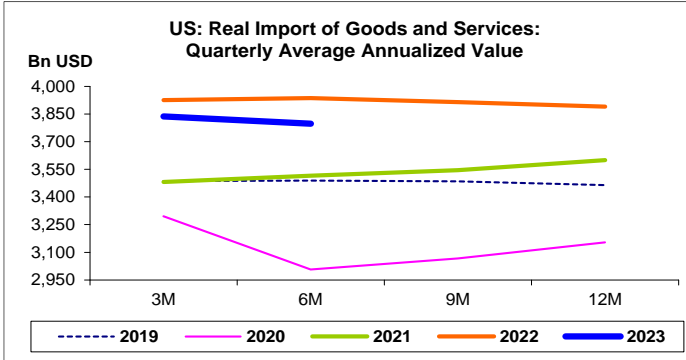
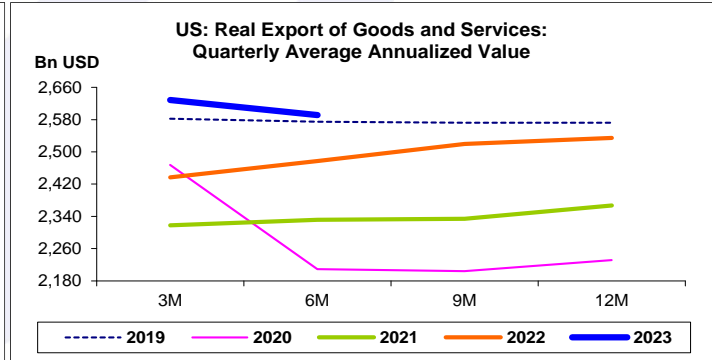
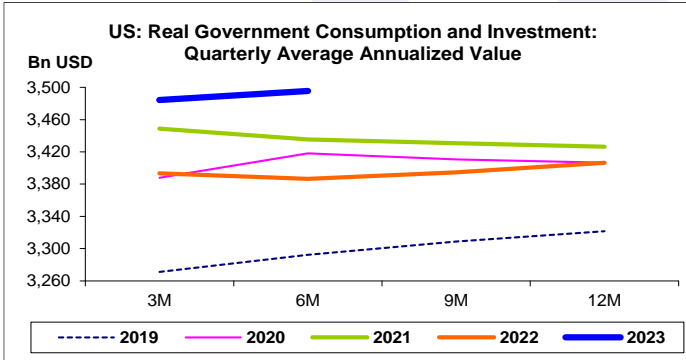
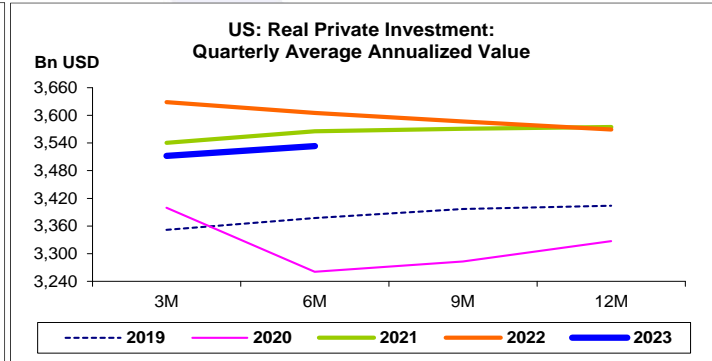
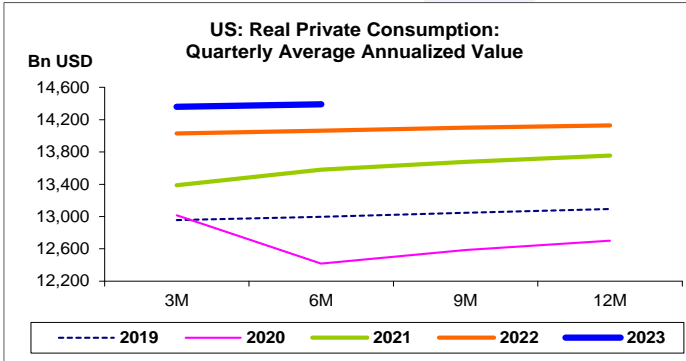
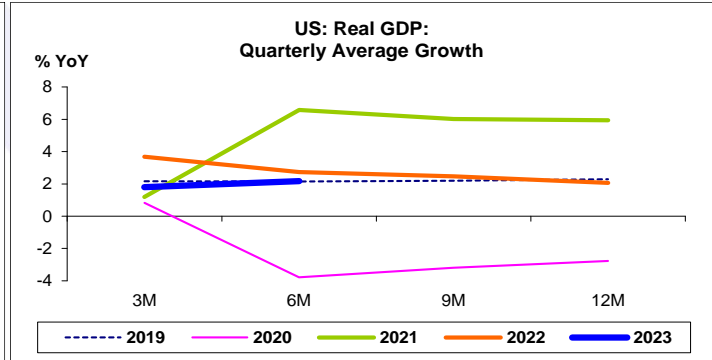
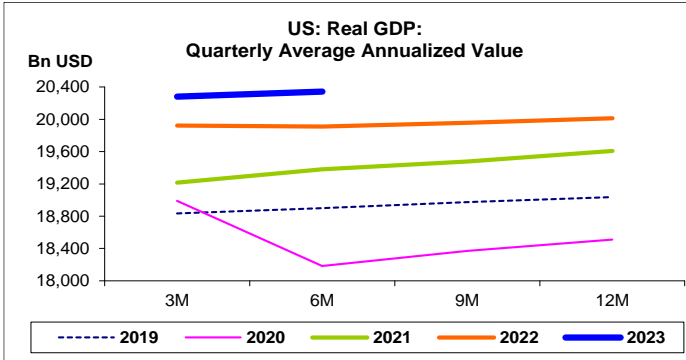
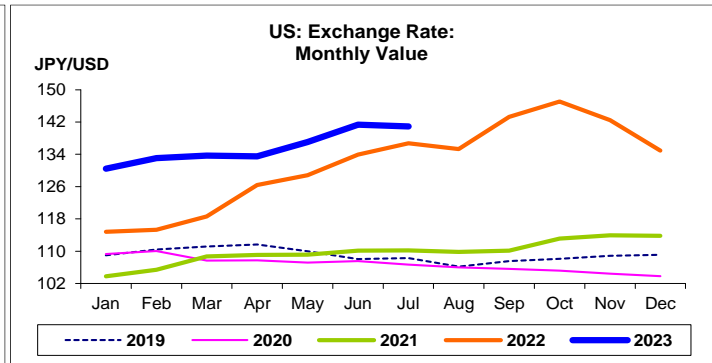
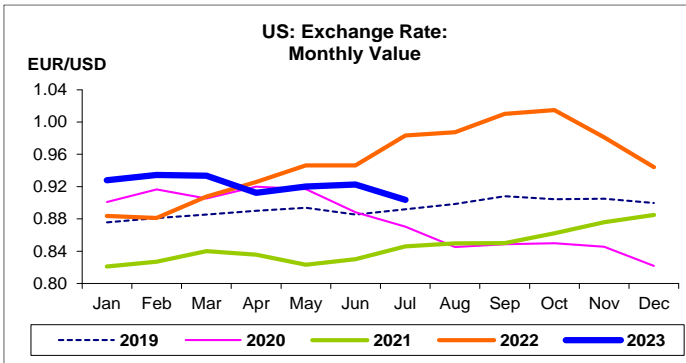


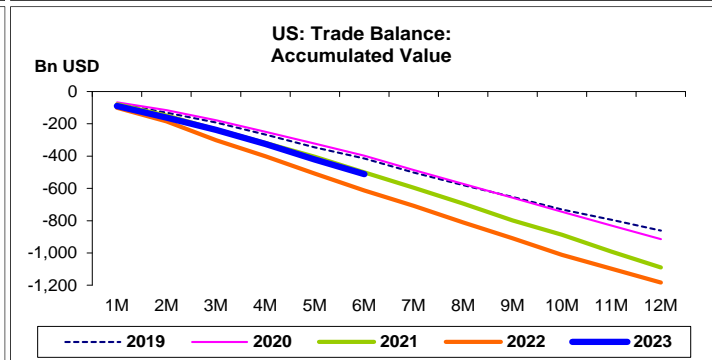
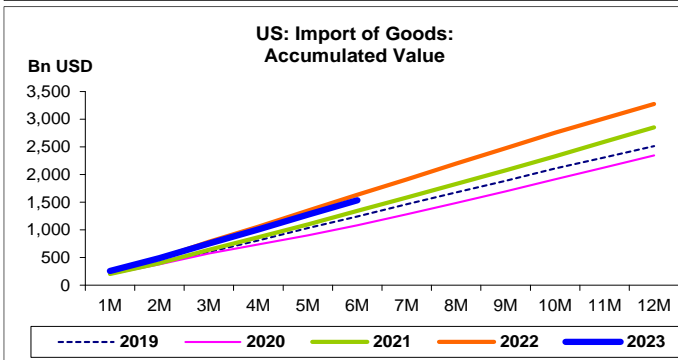
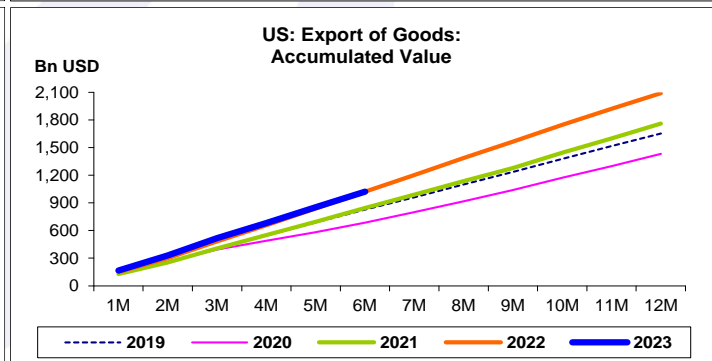
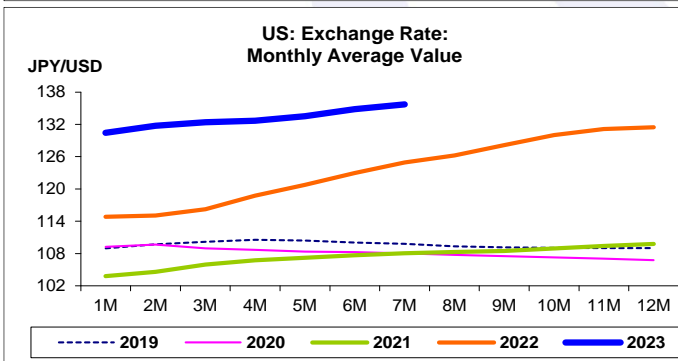
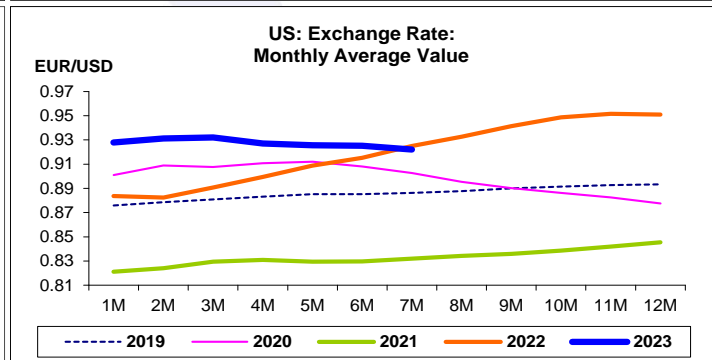
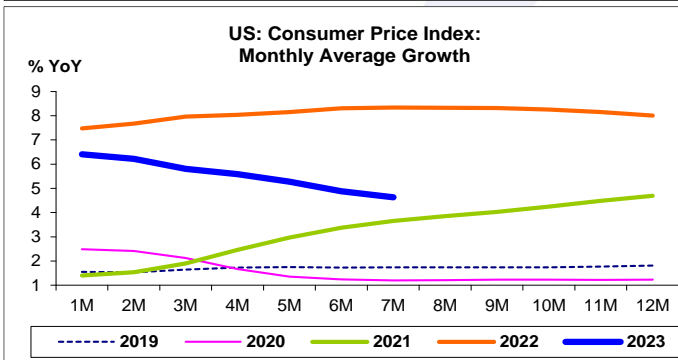
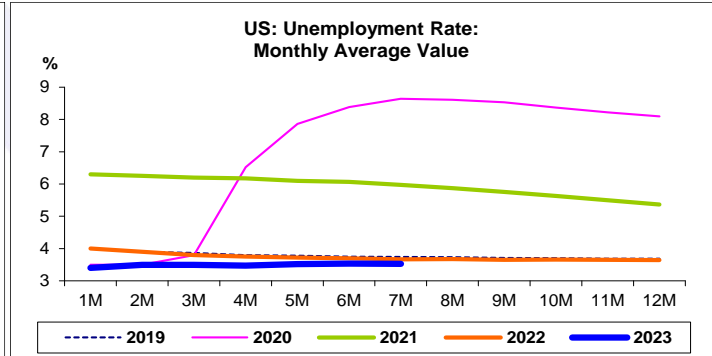
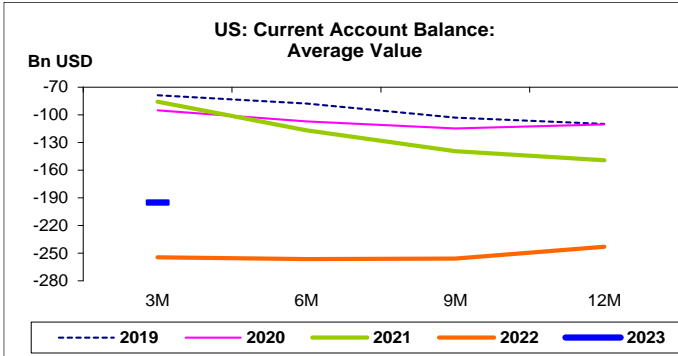
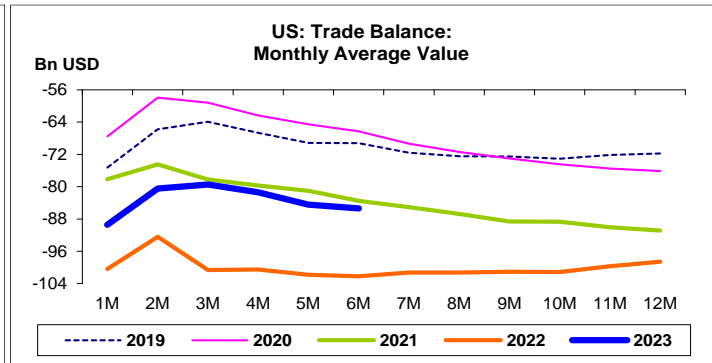
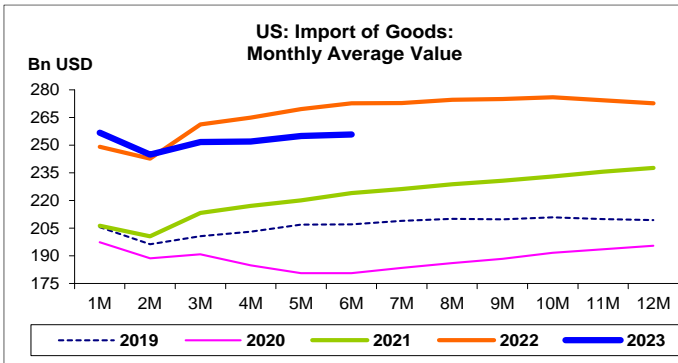




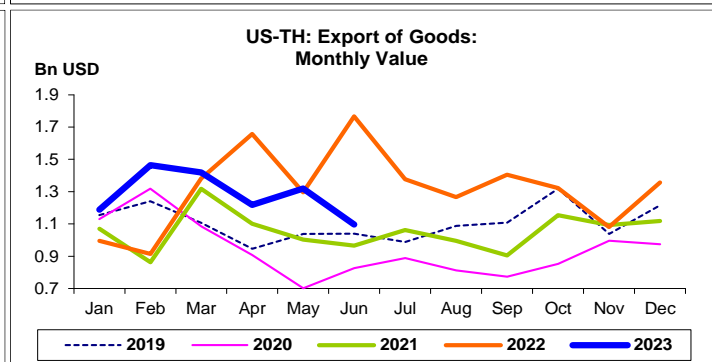
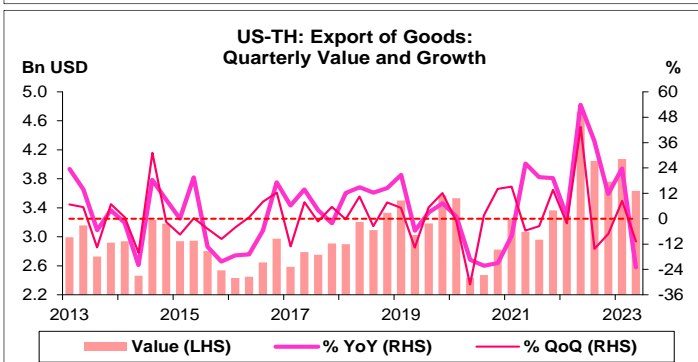
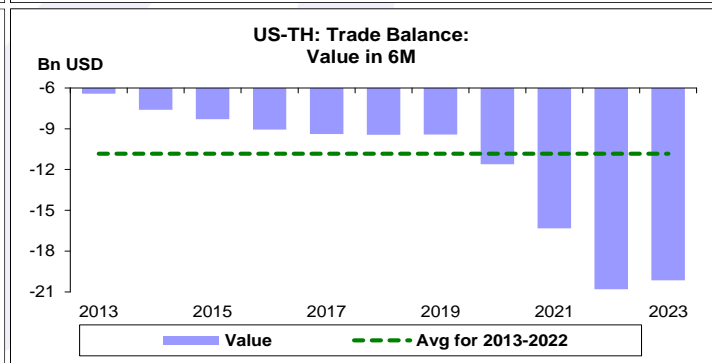
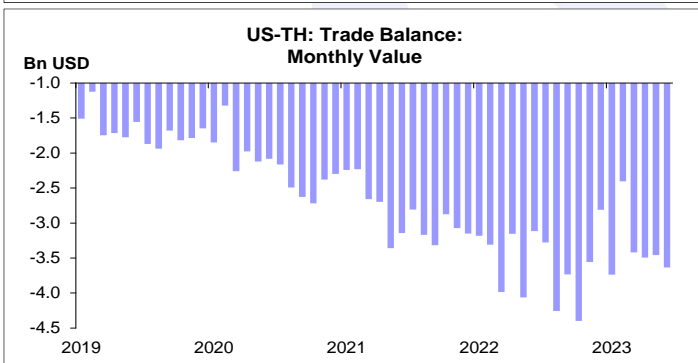
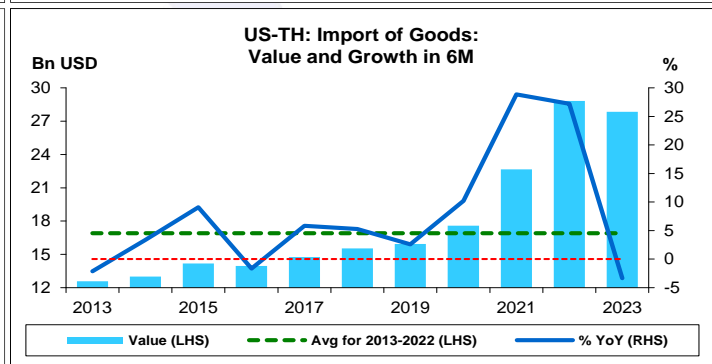
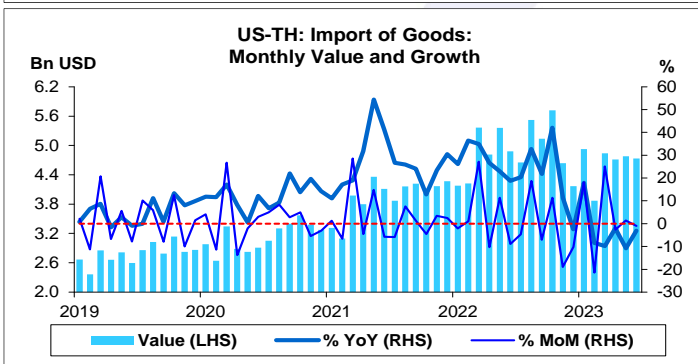
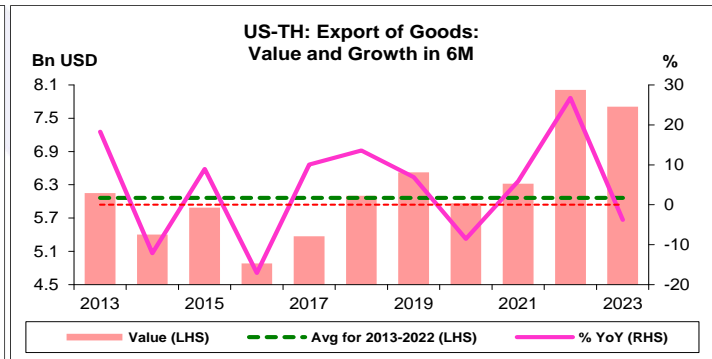
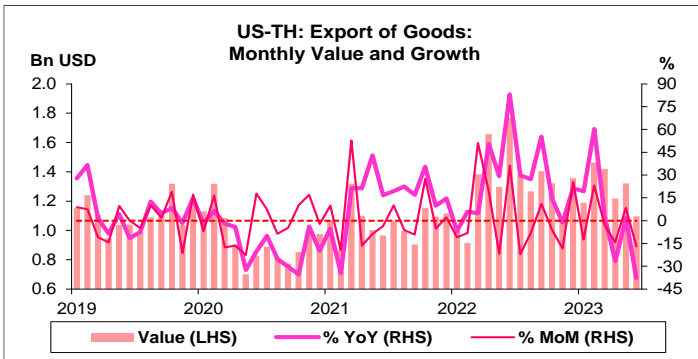
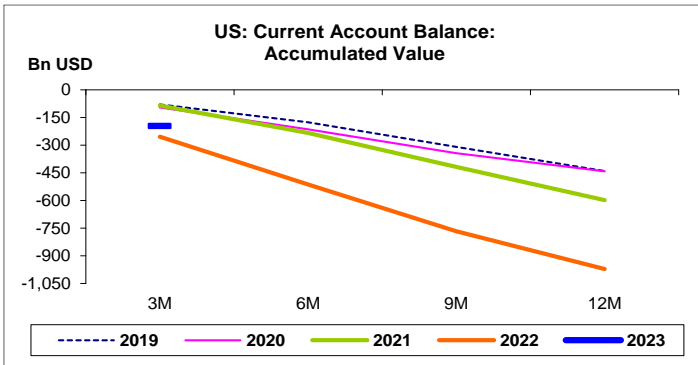


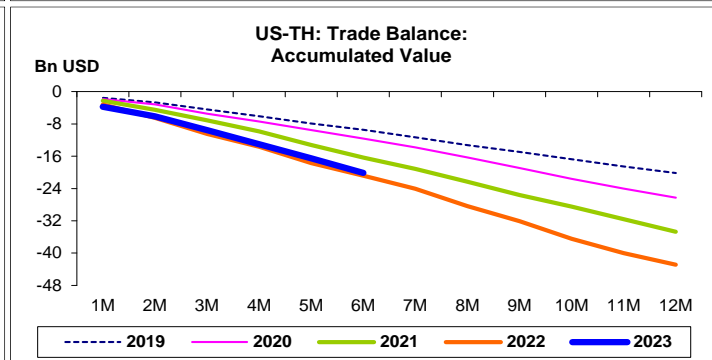
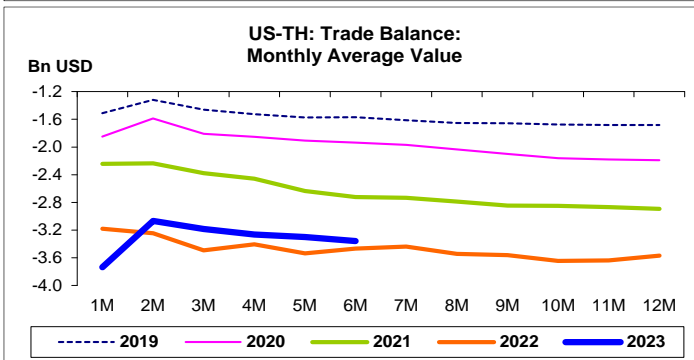
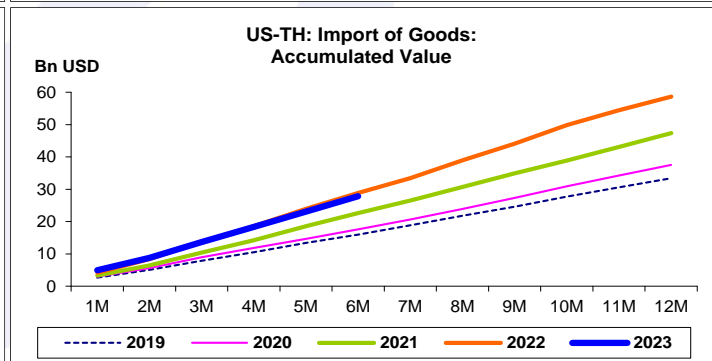
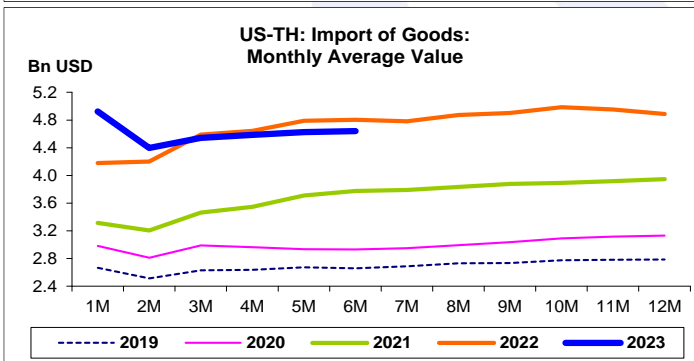
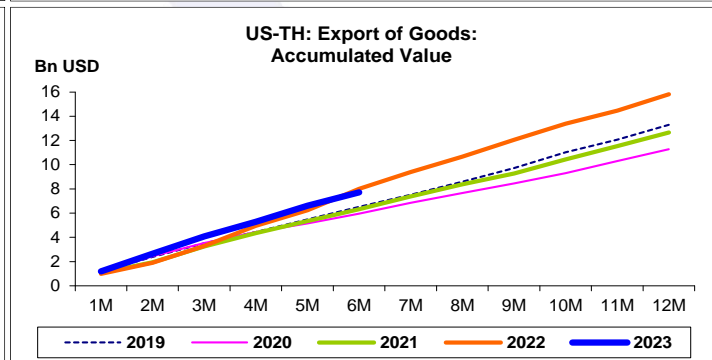
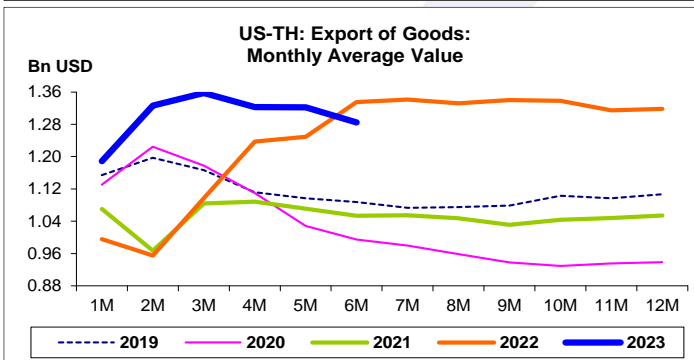
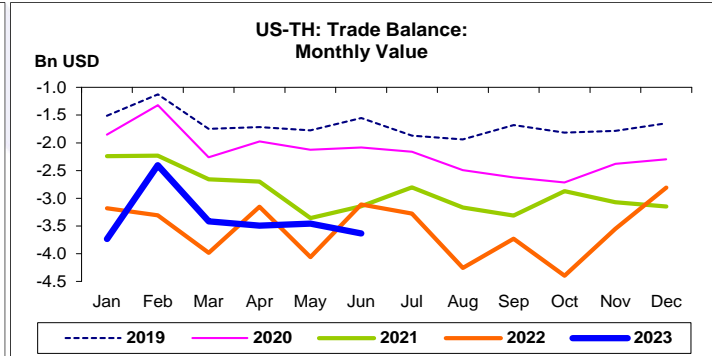
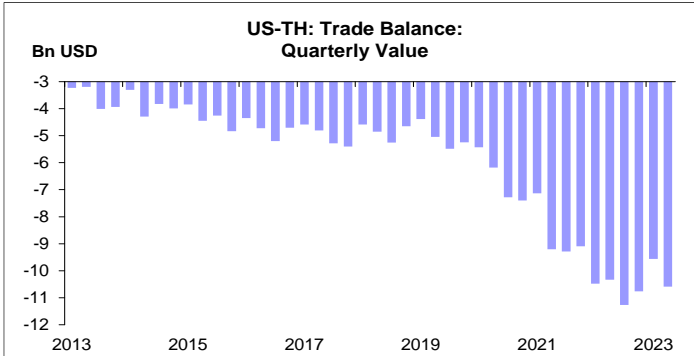
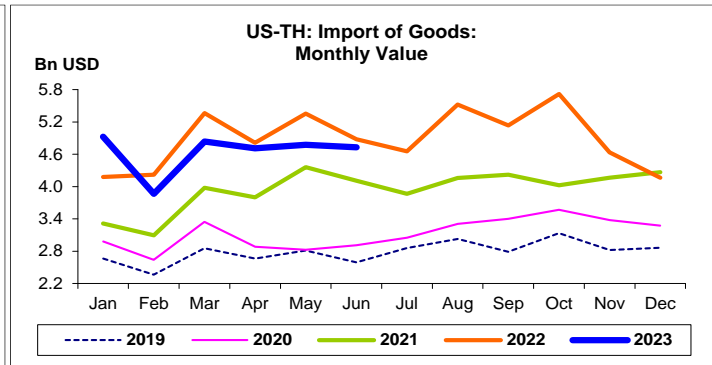
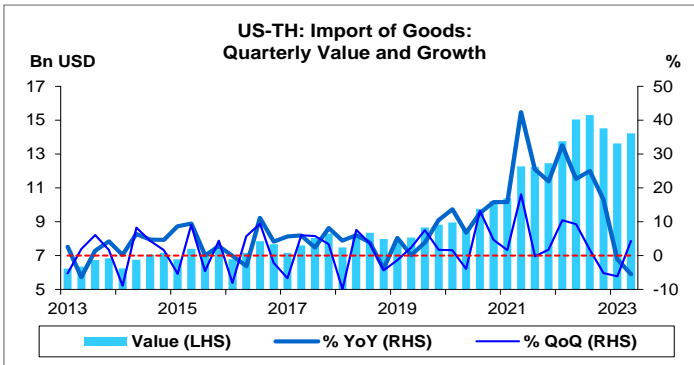












**เครื่องชี้เศรษฐกิจสำคัญ**

	2021	2022	2023f	2021		2022				2023						
				Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Apr	May	Jun	Jul	
<b>Real Sector</b>																
Nominal GDP (SA, Bn USD)	23,315.1	25,462.7	26,854.6	5,887.6	6,087.3	6,185.1	6,312.1	6,431.0	6,534.5	6,632.4	6,708.7	-	-	-	-	
Real GDP (SA, % YoY)	5.9	2.1	1.6	5.0	5.7	3.7	1.8	1.9	0.9	1.8	2.6	-	-	-	-	
- Private Consumption (SA, % YoY)	8.3	2.7	-	7.4	7.2	4.8	2.4	2.2	1.7	2.4	2.3	-	-	-	-	
- Private Investment (SA, % YoY)	7.4	-0.2	-	7.6	3.7	2.5	-0.2	-0.9	-2.0	-3.2	-0.8	-	-	-	-	
- Government Consumption and Investment (SA, % YoY)	0.6	-0.6	-	0.7	0.5	-1.6	-1.3	-0.3	0.9	2.7	3.8	-	-	-	-	
Real GDP (SAAR, % QoQ)	-	-	-	2.7	7.0	-1.6	-0.6	3.2	2.6	2.0	2.4	-	-	-	-	
- Private Consumption (SAAR, % QoQ)	-	-	-	3.0	3.1	1.3	2.0	2.3	1.0	4.2	1.6	-	-	-	-	
- Private Investment (SAAR, % QoQ)	-	-	-	-1.1	0.6	4.8	-5.0	-3.5	-3.8	-0.4	4.9	-	-	-	-	
- Government Consumption and Investment (SA, % QoQ)	-	-	-	-0.2	-1.0	-2.3	-1.6	3.7	3.8	5.0	2.6	-	-	-	-	
GDP Per Capita (AR, USD)	70,150	76,326	80,035	70,833	73,168	74,301	75,748	77,064	78,191	79,278	80,100	-	-	-	-	
Populations (Mn Persons)	262.1	264.8	-	261.8	262.1	263.4	263.8	264.4	264.8	266.3	266.8	266.4	266.6	266.8	267.0	
<b>Labour Market</b>																
Unemployment Rate (SA, %)	5.4	3.6	3.8	5.1	4.2	3.8	3.6	3.6	3.6	3.5	3.6	3.4	3.7	3.6	3.5	
Unemployed Persons (SA, Mn Persons)	6.3	5.7	-	7.7	6.3	6.0	5.9	5.8	5.7	5.8	6.0	5.7	6.1	6.0	5.8	
<b>External Sector</b>																
Export of Goods (Bn USD)	1,761.4	2,089.9	-	435.7	482.0	482.0	541.5	541.8	524.6	516.9	505.7	165.8	169.9	170.0	-	
- % YoY	23.0	18.7	-	23.3	22.7	18.9	23.5	24.4	8.8	7.2	-6.6	-5.6	-6.1	-8.0	-	
Import of Goods (Bn USD)	2,851.7	3,272.9	-	732.5	774.5	784.0	852.6	838.2	798.2	755.2	779.6	252.9	266.5	260.2	-	
- % YoY	21.5	14.8	-	19.5	19.2	22.5	21.0	14.4	3.1	-3.7	-8.6	-8.2	-7.5	-9.9	-	
Trade Balance (Bn USD)	-1,090.3	-1,183.0	-	-296.8	-292.5	-301.9	-311.2	-296.3	-273.5	-238.3	-273.9	-87.2	-96.6	-90.2	-	
Current Account Balance (Bn USD)	-831.4	-971.6	-728.8	-252.0	-225.1	-254.4	-258.3	-254.6	-204.3	-194.9	-	-	-	-	-	
- % of GDP	-3.6	-3.8	-2.7	-4.3	-3.7	-4.1	-4.1	-4.0	-3.1	-2.9	-	-	-	-	-	
International Reserve (Bn USD)	251.2	243.8	-	250.1	251.2	248.2	238.6	230.2	243.8	247.0	244.0	246.7	243.0	244.0	245.0	
External Debt (Bn USD)	23,370.7	24,544.4	-	22,824.3	23,370.7	23,930.4	24,048.8	24,350.9	24,544.4	24,952.2	-	-	-	-	-	
- % of International Reserve	9,302.2	10,069.2	-	9,126.8	9,302.2	9,640.7	10,080.2	10,580.3	10,069.2	10,102.5	-	-	-	-	-	
Number of Tourists (Mn Persons)	22.1	50.9	-	6.1	8.4	8.0	12.6	15.7	14.7	14.1	11.0	5.6	5.4	-	-	
- % YoY	13.8	129.8	-	223.4	200.0	182.7	158.5	157.5	75.2	77.7	-12.8	30.2	26.0	-	-	
<b>Government Sector</b>																
Government Revenue (% YoY)	25.7	13.4	-	-14.7	30.9	18.8	26.7	7.2	-2.5	-4.4	-20.4	-26.1	-21.0	-9.2	2.5	
Government Expenditure (% YoY)	1.6	-8.5	-	-1.5	3.9	-33.1	-17.2	26.0	1.2	25.1	6.2	-16.8	20.3	17.6	3.4	
Fiscal Balance (Bn USD)	-2,577.0	-1,419.1	-	-534.2	-377.7	-290.5	153.2	-860.3	-421.4	-679.3	-291.9	176.2	-240.3	-227.8	-220.8	
- % of GDP	-11.1	-5.6	-	-9.1	-6.2	-4.7	2.4	-13.4	-6.4	-10.2	-4.4	-	-	-	-	
Government Debt (Bn USD)	29,617.2	31,419.7	32,824.8	28,428.9	29,617.2	30,401.0	30,568.6	30,928.9	31,419.7	31,458.4	32,332.3	31,457.8	31,464.5	32,332.3	32,608.6	
- % of GDP	127.0	123.4	122.2	123.8	127.0	122.9	122.3	122.6	123.4	118.6	121.2	-	-	-	-	
<b>Inflation (% YoY)</b>																
CPI	4.7	8.0	-	5.3	6.7	8.0	8.6	8.3	7.1	5.8	4.0	4.9	4.0	3.0	3.2	
Core CPI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
PPI	17.0	16.3	-	20.3	21.8	20.4	21.9	15.5	8.4	2.2	-6.6	-3.2	-7.1	-9.4	-7.0	
<b>Financial Sector (Period End)</b>																
Total Loans (% YoY)	3.6	12.0	-	-0.4	3.6	5.7	9.9	11.8	12.0	10.3	6.2	8.9	7.9	6.2	5.3	
Total Deposits (% YoY)	11.8	-0.8	-	11.8	11.8	8.6	5.4	2.3	-0.8	-3.9	-4.1	-5.0	-4.6	-4.1	-4.0	
L/D Ratio (%)	59.5	67.2	-	59.7	59.5	60.2	63.4	65.3	67.2	69.1	70.2	69.9	70.5	70.2	70.1	
NPLs (% of Total Loan Outstanding)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
<b>Stock Market (Period End)</b>																
Stock Price Index (DJI)	36,338.3	33,147.3	-	33,843.9	36,338.3	34,678.4	30,775.4	28,725.5	33,147.3	33,274.2	34,407.6	34,098.2	32,908.3	34,407.6	35,559.5	
Trade Volume (Mn USD/Day)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Market Capitalization (Mn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
<b>Bond Market (Period End, % pa)</b>																
3M Treasury Bill Yield	0.06	4.36	-	0.04	0.06	0.45	1.54	3.22	4.36	4.86	5.42	5.07	5.31	5.42	5.49	
10Y Treasury Bond Yield	1.47	3.62	-	1.37	1.47	2.13	3.14	3.52	3.62	3.66	3.75	3.46	3.57	3.75	3.90	
<b>Interest Rate (% pa)</b>																
Policy Rate (Fed Funds Rate) (Period End)	0.07	4.33	-	0.06	0.07	0.33	1.58	3.08	4.33	4.83	5.08	4.83	5.08	5.08	5.33	
Prime Lending Rate (Period Average)	3.25	4.85	-	3.25	3.25	3.29	3.94	5.36	6.82	7.69	8.16	8.00	8.23	8.25	8.29	
<b>Exchange Rate (Period Average)</b>																
EUR/USD	0.8455	0.9510	-	0.8486	0.8743	0.8908	0.9395	0.9936	0.9801	0.9320	0.9183	0.9122	0.9202	0.9225	0.9036	
JPY/USD	109.77	131.46	-	110.08	113.64	116.23	129.73	138.43	141.47	132.39	137.30	133.47	137.05	141.36	140.94	
THB/USD	31.98	35.05	-	32.95	33.36	33.04	34.38	36.44	36.36	33.91	34.45	34.23	34.20	34.91	34.56	

Source: National Bureau of Economic Analysis, US Treasury Department, Federal Reserve, Congressional Budget Office, CEIC and IMF

Note: 1. Total loans and total deposits include only Commercial Banks.

2. % of GDP is calculated from Nominal GDP.