

เศรษฐกิจเวียดนาม Q3/2566

- GDP เวียดนาม Q3/66 ขยายตัว 5.3% YoY และ 3.1% QoQ หากพิจารณา 9M/66 ขยายตัว 4.2% YoY
- Q3/66 การส่งออกสินค้า มูลค่า 94.2 Bn USD หดตัว 1.6% YoY แต่ขยายตัว 10.4% QoQ การนำเข้าสินค้า มูลค่า 85.4 Bn USD หดตัว 5.1% YoY แต่ขยายตัว 10.1% QoQ ส่งผลให้ดุลการค้า เกินดุล 8.8 Bn USD เกินดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน และไตรมาสก่อน หากพิจารณา 9M/66 การส่งออกสินค้า มูลค่า 259.0 Bn USD หดตัว 8.5% YoY การนำเข้าสินค้า มูลค่า 237.6 Bn USD หดตัว 13.9% YoY ส่งผลให้ดุลการค้า เกินดุล 21.4 Bn USD เกินดุลเพิ่มขึ้นมากจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q3/66 ขยายตัว 2.9% YoY และ 1.6% QoQ หากพิจารณา 9M/66 ขยายตัว 2.9% YoY

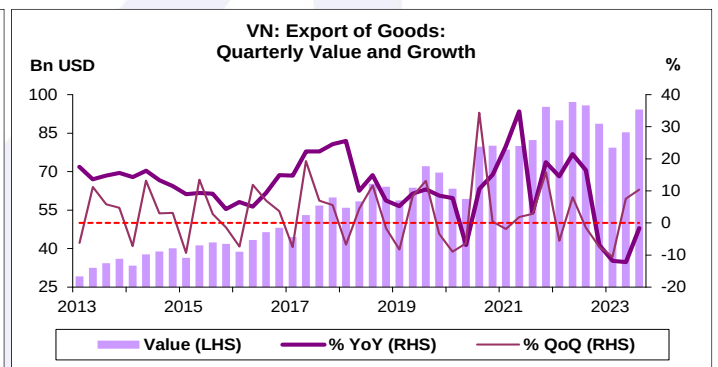
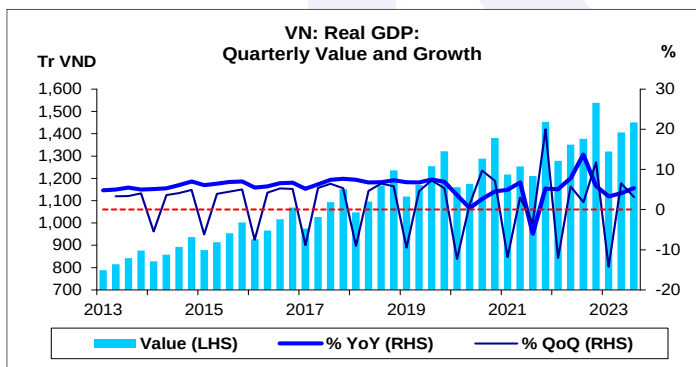
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2556-66)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (VND)	-	5	5	5	5	-	Sep-23
Export of Goods Value (USD)	5	5	5	5	5	5	Sep-23
Import of Goods Value (USD)	5	5	5	5	5	5	Sep-23
Trade Balance (USD)	4	5	4	5	5	5	Sep-23
Current Account Balance (USD)	-	5	2	5	5	-	Jun-23
International Reserve (USD)	-	5	4	5	5	-	Jun-23
Unemployment Rate	-	3	3	3	3	-	Sep-23
CPI	5	5	5	5	5	5	Sep-23
VND/USD	5	5	5	5	5	5	Sep-23

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2556-65)

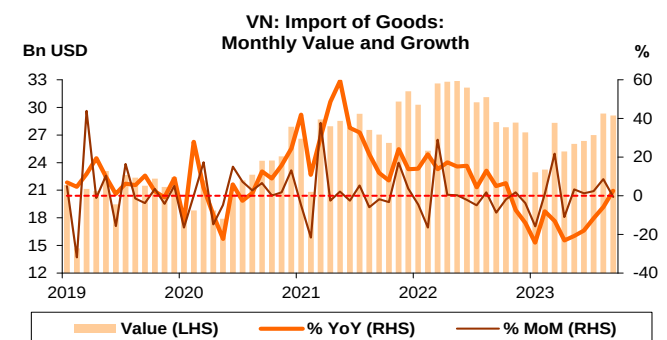
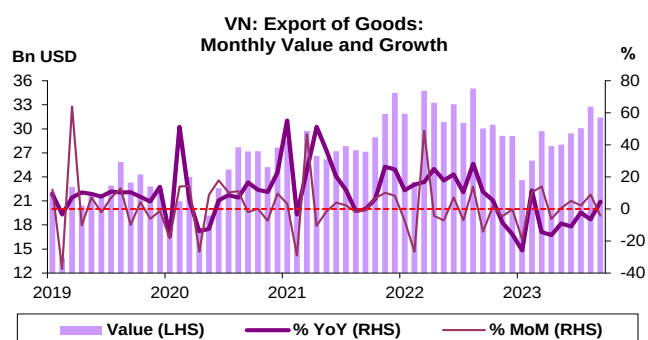
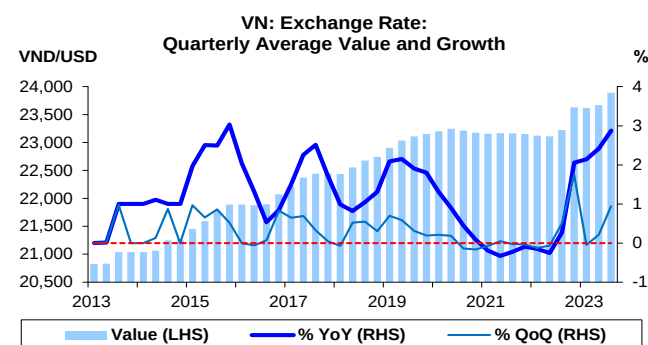
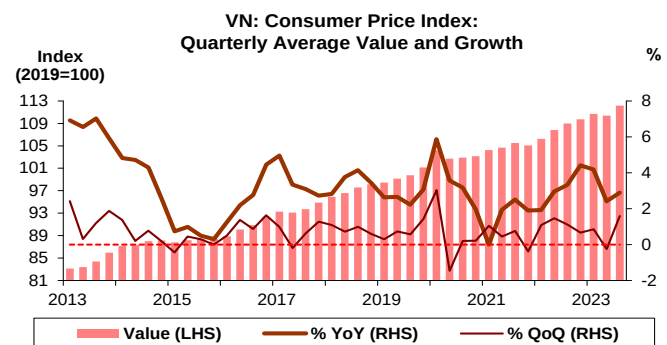
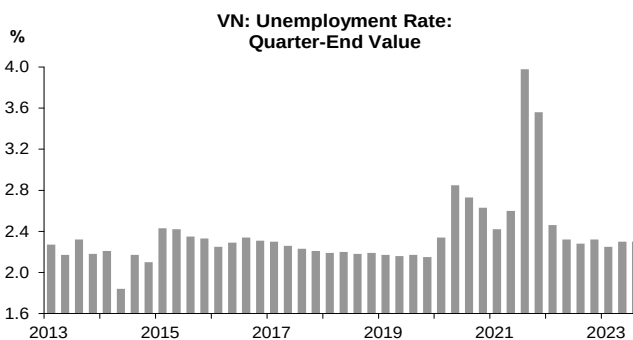
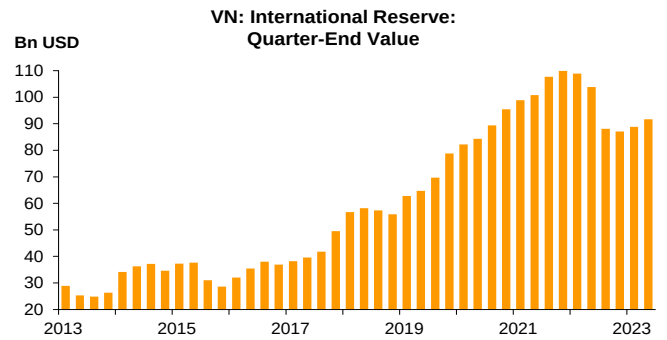
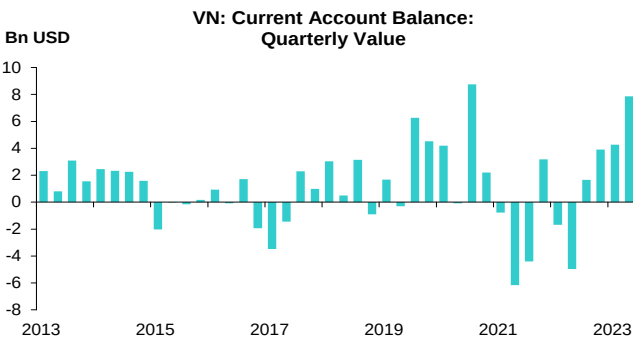
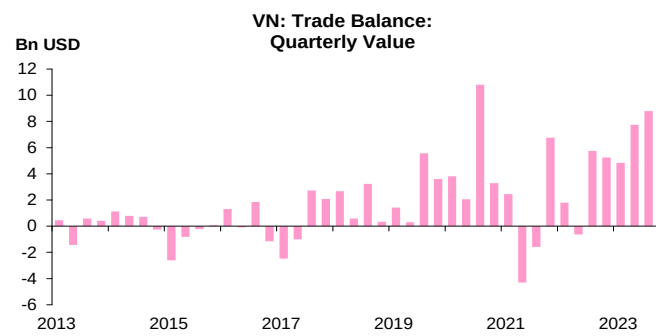
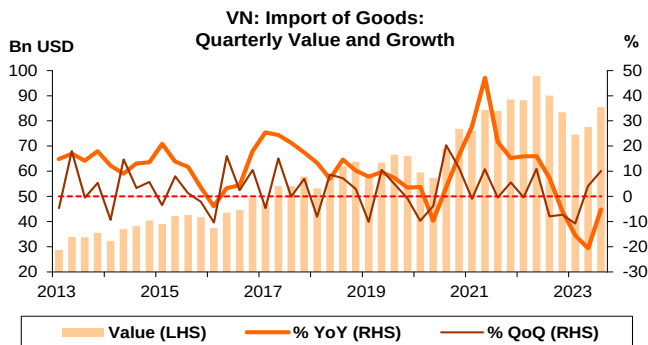
%	Average YoY Growth	CAGR
GDP (VND)	5.5	5.5
Export of Goods Value (USD)	12.6	12.5
Import of Goods Value (USD)	12.4	12.2
CPI	3.1	3.1
VND/USD	1.1	1.1

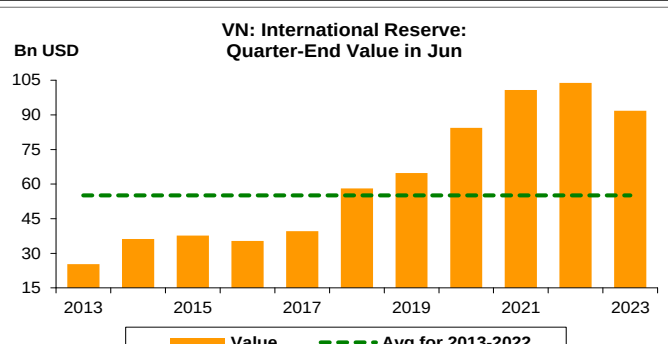
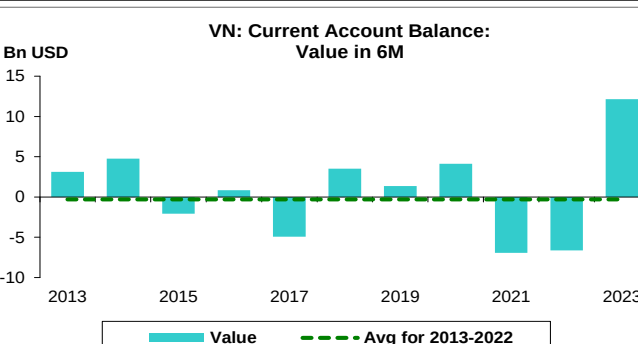
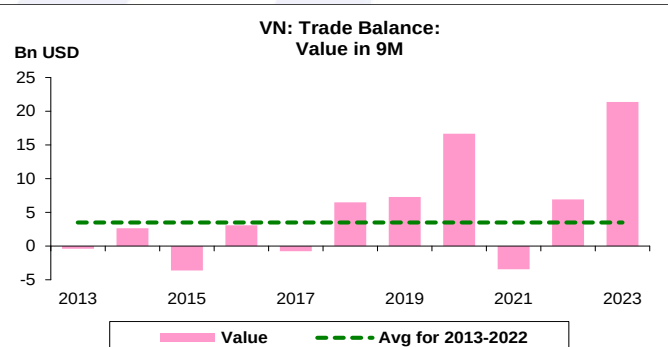
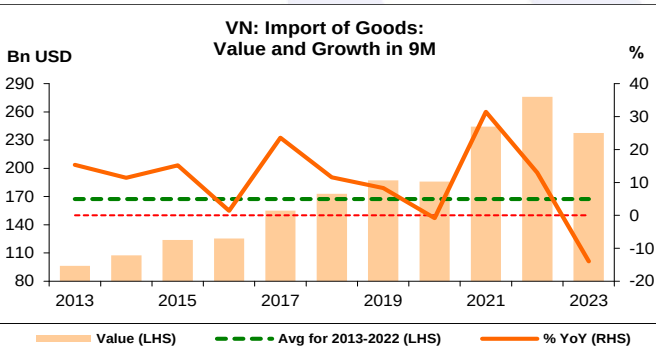
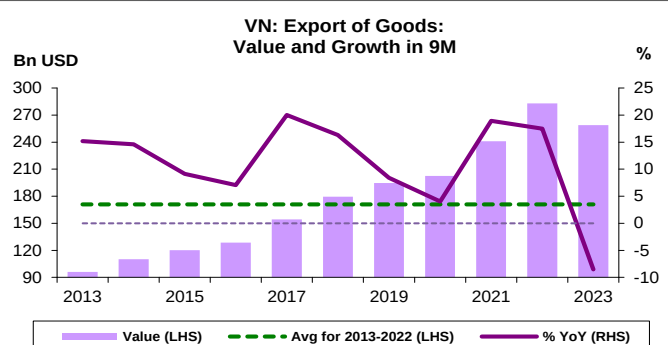
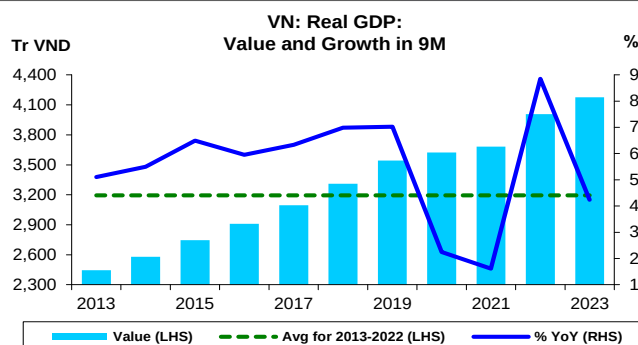
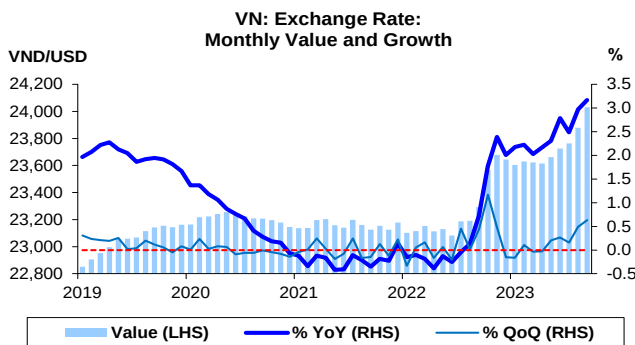
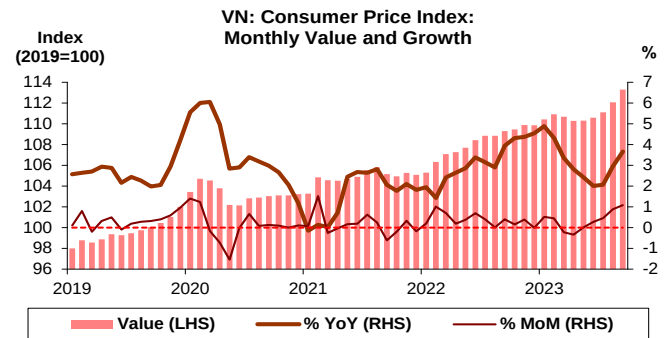
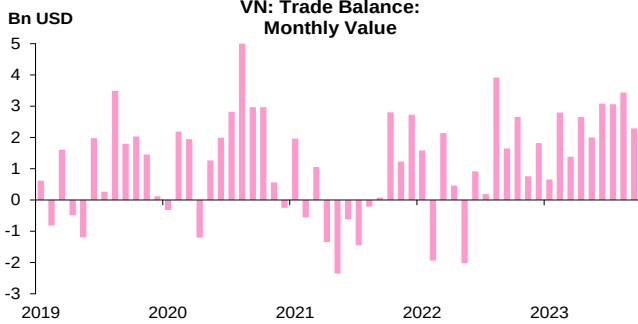


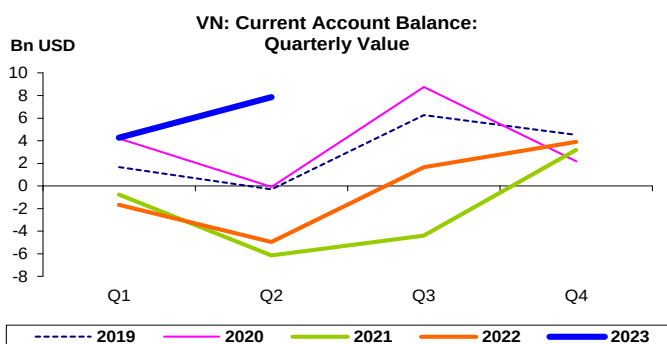
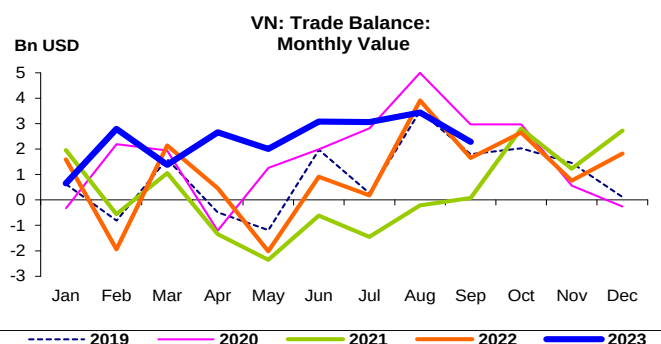
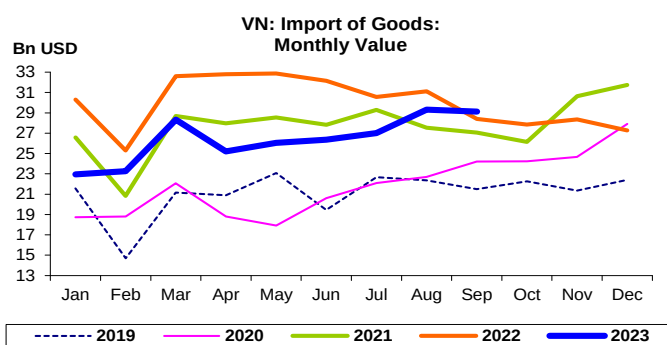
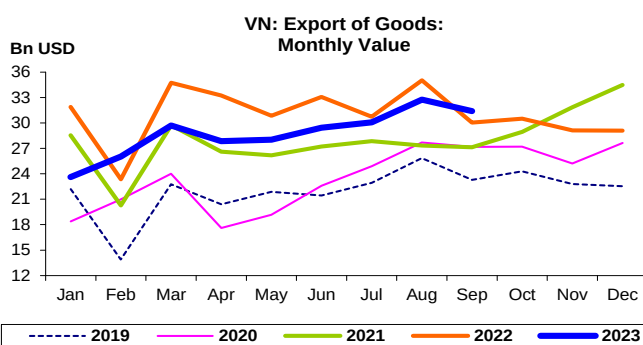
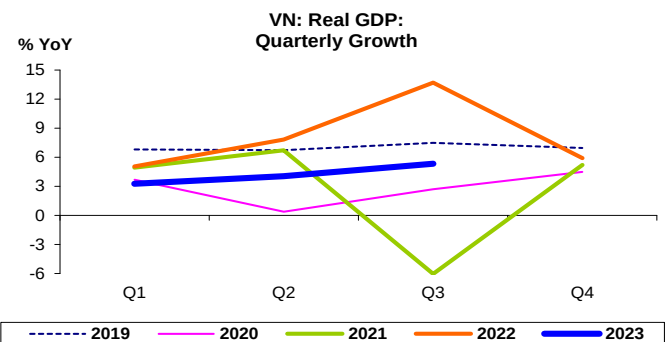
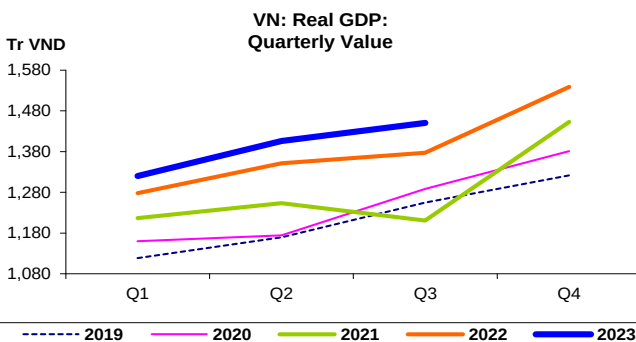
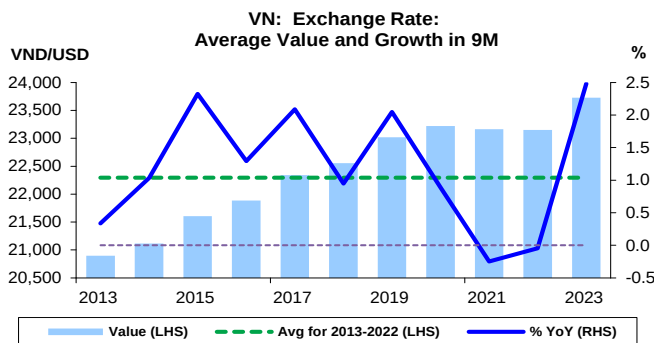
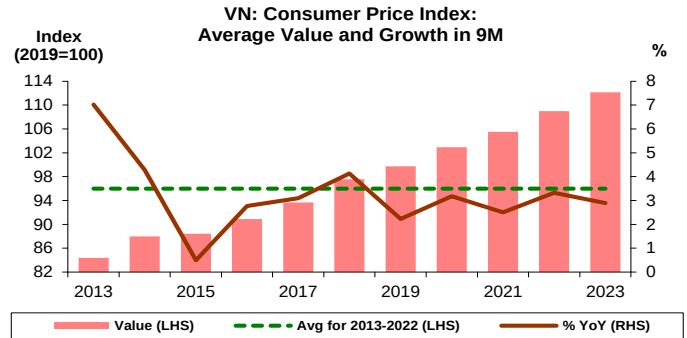
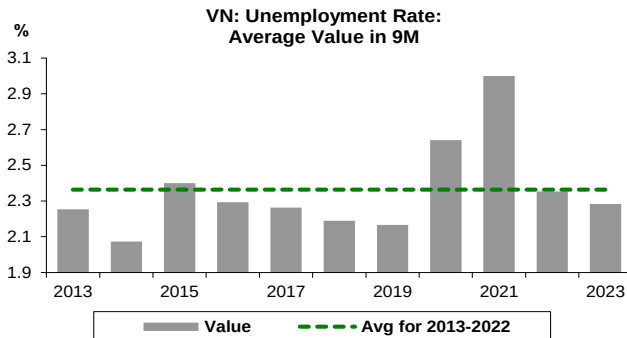
ที่มา: CEIC และ IMF

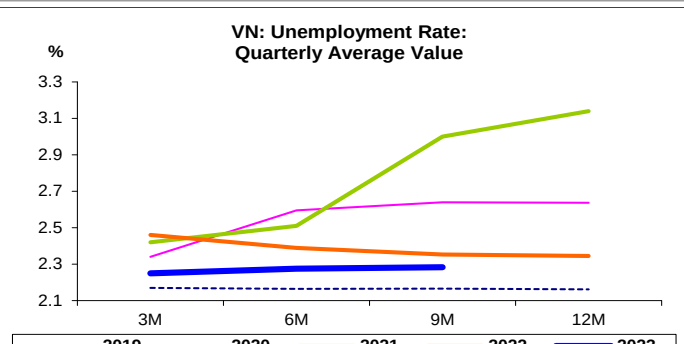
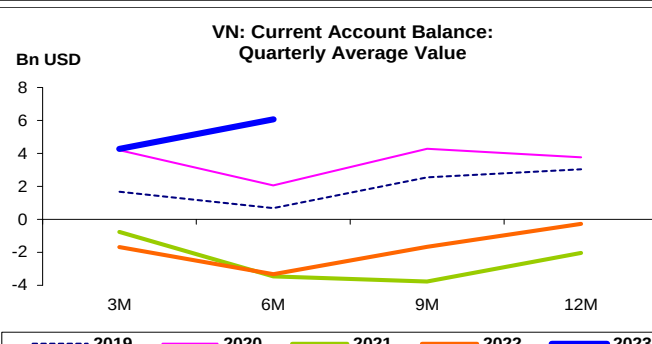
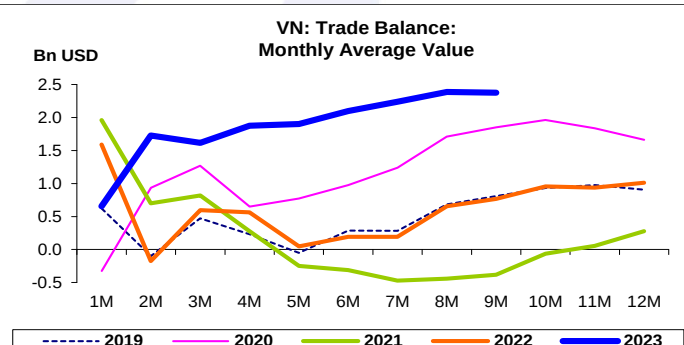
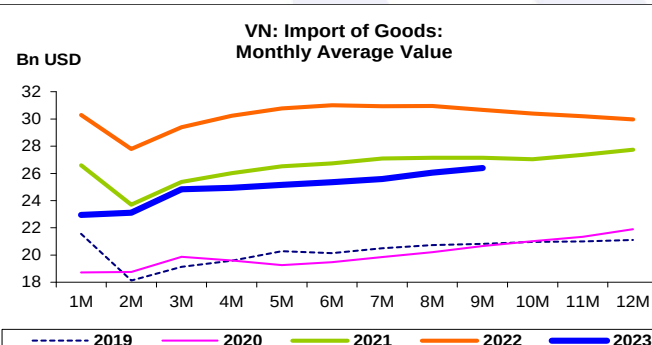
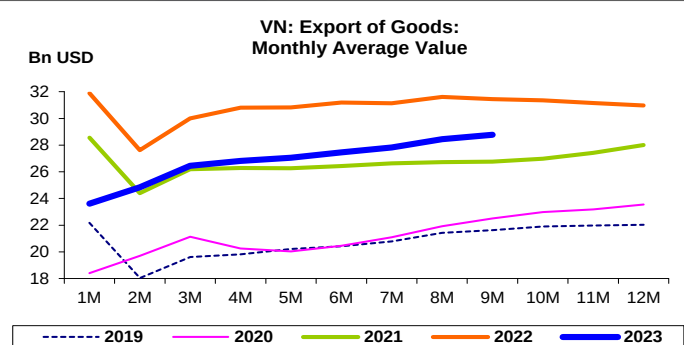
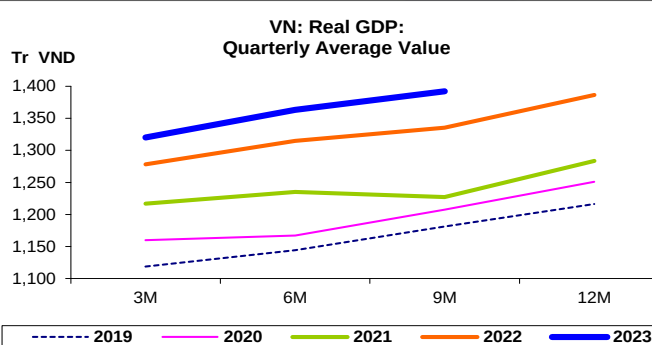
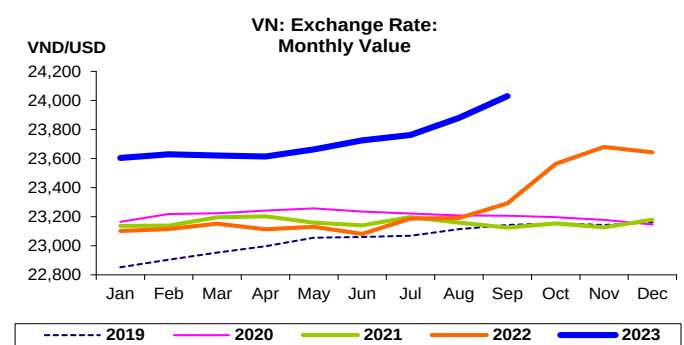
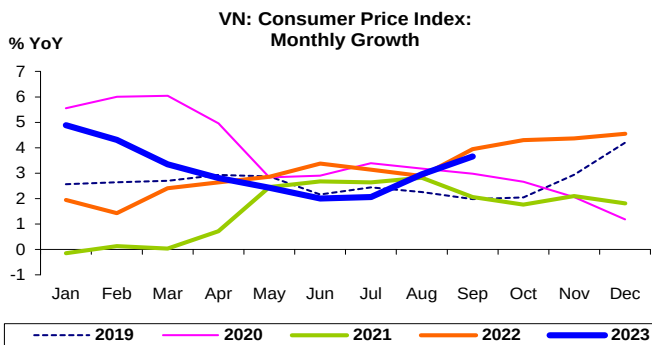
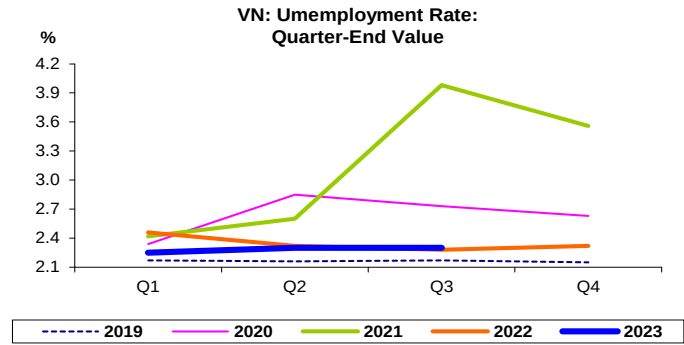
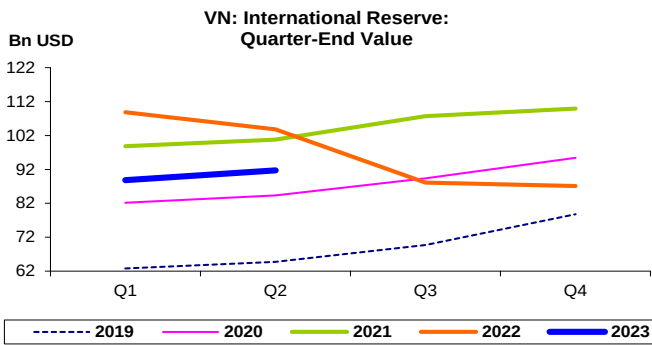
หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

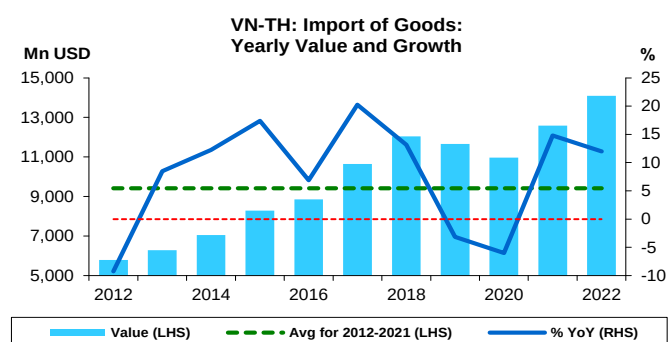
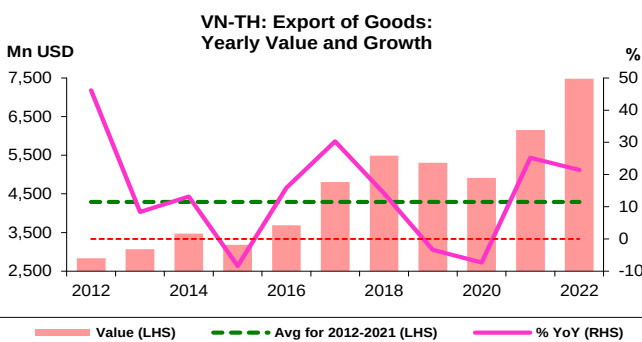
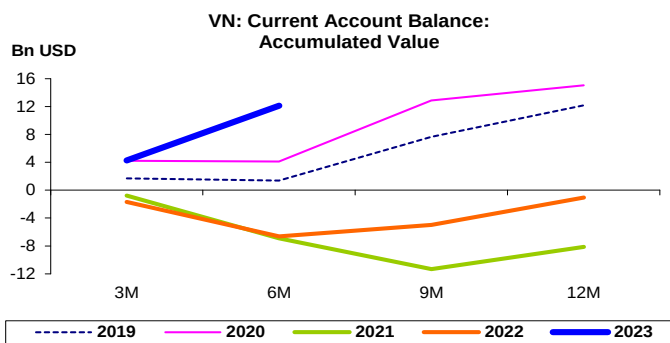
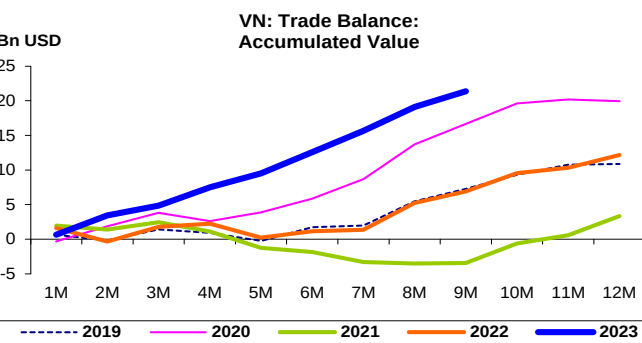
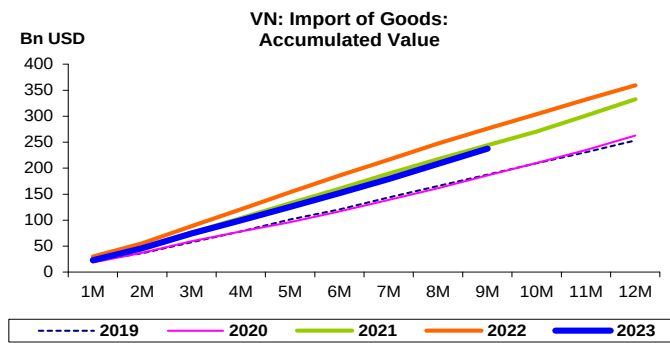
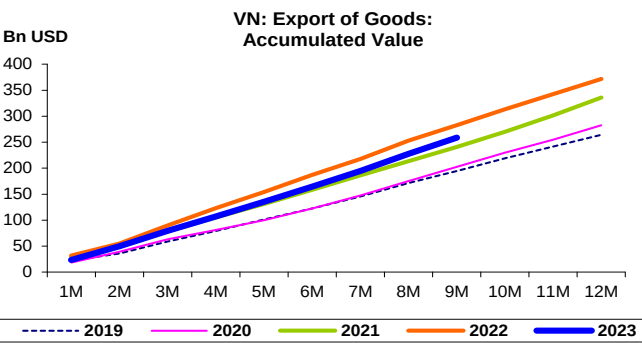
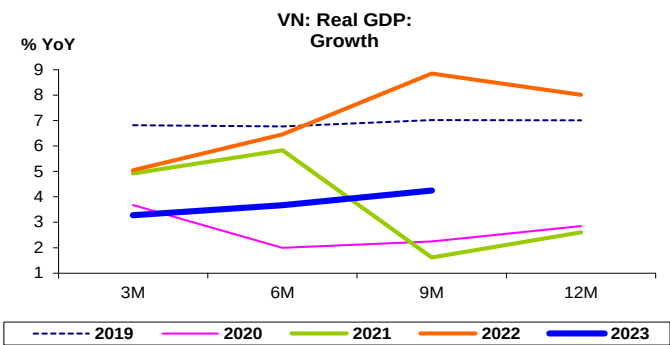
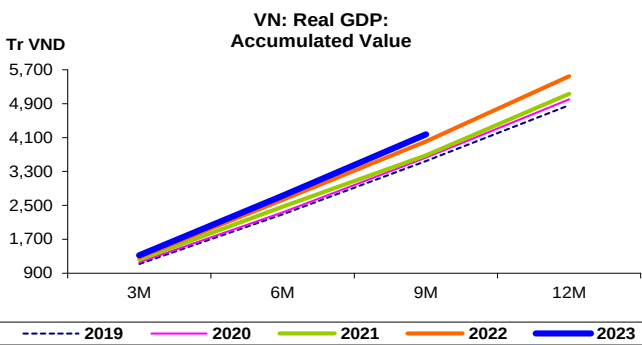
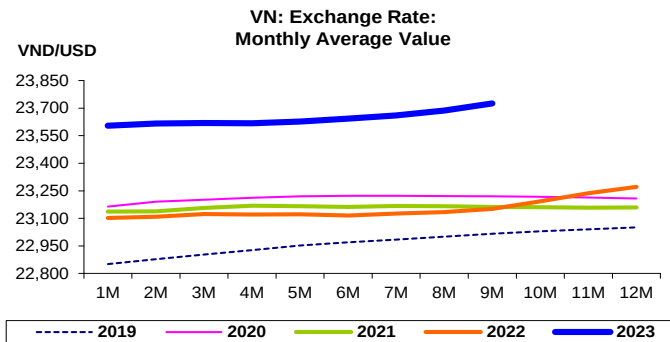
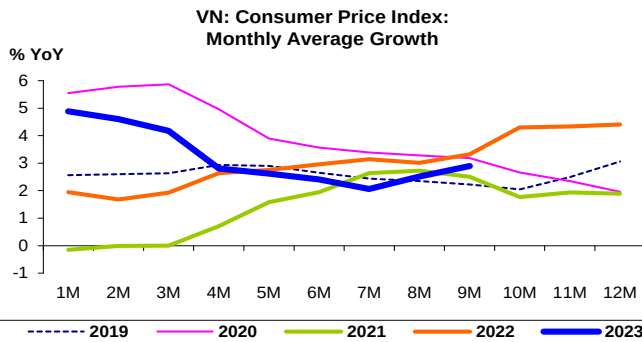
2. GDP หมายถึง GDP ตามราคาคงที่

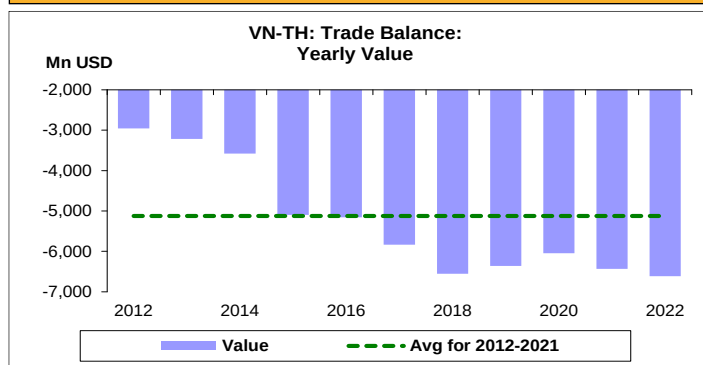












เครื่องชี้เศรษฐกิจสำคัญ

	2021	2022	2023f	2021	2022				2023						
				Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Jun	Jul	Aug	Sep
Real Sector															
Nominal GDP (Bn USD)	511.6	408.9	449.1	-	-	-	-	-	-	-	-	-	-	-	-
Real GDP (% YoY)	2.6	7.9	5.8	5.2	5.1	7.8	13.7	5.9	3.3	4.1	5.3	-	-	-	-
- Private Consumption (% YoY)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Investment (% YoY)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Real GDP (% QoQ)	-	-	-	20.0	-12.0	5.7	1.9	11.8	-14.2	6.5	3.1	-	-	-	-
- Private Consumption (% QoQ)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Investment (% QoQ)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GDP Per Capita (USD)	3,609.3	4,121.5	4,475.5	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	98.5	99.2	100.3	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (%)	3.1	2.4	2.3	3.6	2.5	2.3	2.3	2.3	2.3	2.3	2.3	-	-	-	-
External Trade															
Export of Goods (Bn USD)	336.2	370.8	-	95.3	90.0	97.2	95.8	88.7	79.4	85.4	94.2	29.4	30.1	32.8	31.4
- % YoY	18.9	10.3	-	19.0	14.6	21.5	16.4	-6.9	-11.8	-12.2	-1.6	-11.0	-2.2	-6.5	4.6
Import of Goods (Bn USD)	332.8	359.1	-	88.5	88.2	97.8	90.1	83.5	74.5	77.6	85.4	26.4	27.0	29.3	29.1
- % YoY	26.7	7.9	-	15.2	15.9	16.0	7.4	-5.7	-15.5	-20.7	-5.1	-18.0	-11.6	-5.8	2.6
Trade Balance (Bn USD)	3.3	11.7	-	6.8	1.8	-0.6	5.7	5.2	4.8	7.7	8.8	3.1	3.1	3.4	2.3
Current Account Balance (Bn USD)	-7.8	-1.1	1.0	3.5	-1.7	-5.0	1.7	3.9	4.3	7.9	-	-	-	-	-
- % of GDP	-1.5	-0.3	0.2	-	-	-	-	-	-	-	-	-	-	-	-
International Reserve (Bn USD)	110.0	87.1	-	110.0	108.9	103.9	88.1	87.1	88.9	91.7	-	-	-	-	-
External Debt (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of International Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Number of Tourists (Th Persons)	1,069.1	14,560.6	-	422.5	160.0	1,159.6	4,268.4	8,972.6	5,374.8	13,858.6	23,329.9	5,575.0	6,613.5	7,831.0	8,885.4
- % YoY	-97.5	1,262.0	-	-96.3	69.2	389.6	1,253.9	2,023.9	3,260.2	1,095.1	446.6	826.1	592.8	443.5	374.4
Government Sector															
Government Revenue (% YoY)	4.0	2.9	-	-7.8	14.1	29.5	27.6	-41.6	6.7	82.2	-	-	-	-	-
Government Expenditure (% YoY)	3.7	9.7	-	22.3	2.8	2.6	11.1	15.1	3.4	22.0	-	-	-	-	-
Fiscal Balance (Bn USD)	-12.4	-17.6	-	-14.4	4.7	5.2	0.5	-28.0	5.4	18.4	-	-	-	-	-
- % of GDP	-2.4	-4.3	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Debt (Bn USD) (Period End)	3.3	3.7	3.9	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	39.7	40.2	36.6	-	-	-	-	-	-	-	-	-	-	-	-
Inflation (% YoY)															
CPI	1.9	4.4	4.7	1.9	1.9	3.0	3.3	4.4	4.2	2.4	2.9	2.0	2.1	3.0	3.7
Stock Market (Period End)															
Ho Chi Minh City Securities Exchange Centre	1,498.3	1,007.1	-	1,498.3	1,492.2	1,197.6	1,132.1	1,007.1	1,064.6	1,120.2	1,154.2	1,120.2	1,222.9	1,224.1	1,154.2
Trade Value (Mn USD/Day)	1,230.8	603.1	-	1,230.8	1,201.5	636.0	527.0	603.1	409.9	717.4	844.5	717.4	738.7	975.7	844.5
Market Capitalization (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Bond Market (Period End, % pa)															
S/T Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
L/T Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest Rate (Period End, % pa)															
Refinancing Rate	4.00	6.00	-	4.00	4.00	4.00	5.00	6.00	6.00	4.50	4.50	4.50	4.50	4.50	4.50
Discount Rate	2.50	4.50	-	2.50	2.50	2.50	3.50	4.50	3.50	3.00	3.00	3.00	3.00	3.00	3.00
Exchange Rate (Period Average)															
VND/USD	23,160	23,271	-	23,153	23,123	23,109	23,223	23,629	23,619	23,668	23,891	23,726	23,763	23,880	24,030
VND/EUR	26,598	24,230	-	25,611	24,971	24,072	23,195	24,683	24,996	25,093	25,631	25,179	25,683	25,869	25,343

Source: CEC and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in VND term.

2. % of GDP is calculated from nominal GDP.