

**การค้าสินค้าระหว่างประเทศของจีน เดือน ธ.ค. 2566**

- การส่งออกสินค้า เดือน ธ.ค. 66 มูลค่า 303.6 Bn USD หดตัวเพียง 0.8% YoY แต่ขยายตัว 4.0% MoM หากพิจารณา ปี 66 มูลค่า 3,422.2 Bn USD หดตัว 5.1% YoY
- การนำเข้าสินค้า เดือน ธ.ค. 66 มูลค่า 228.3 Bn USD ขยายตัวเพียง 0.1% YoY และ 2.1% MoM หากพิจารณา ปี 66 มูลค่า 2,563.6 Bn USD หดตัว 5.6% YoY
- ดุลการค้า เดือน ธ.ค. 66 เกินดุล 75.3 Bn USD เกินดุลลดลงจากช่วงเดียวกันของปีก่อน แต่เกินดุลเพิ่มขึ้นจากเดือนก่อน หากพิจารณา ปี 66 เกินดุล 858.6 Bn USD เกินดุลลดลงมาจากปีก่อน

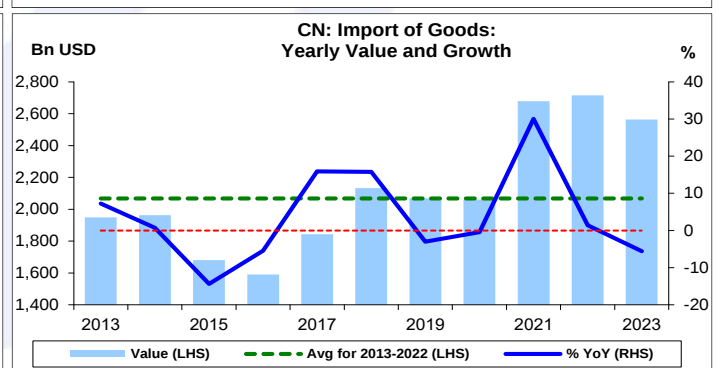
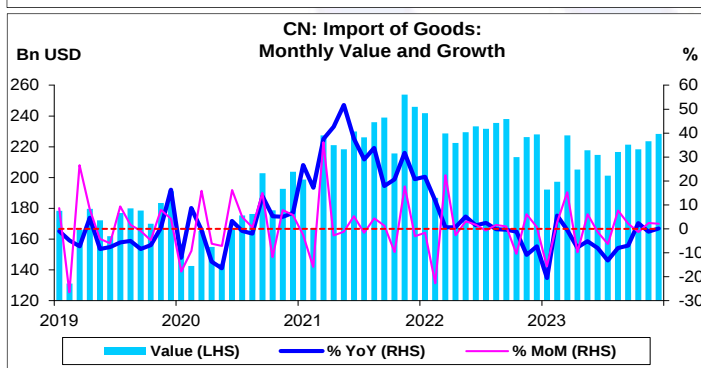
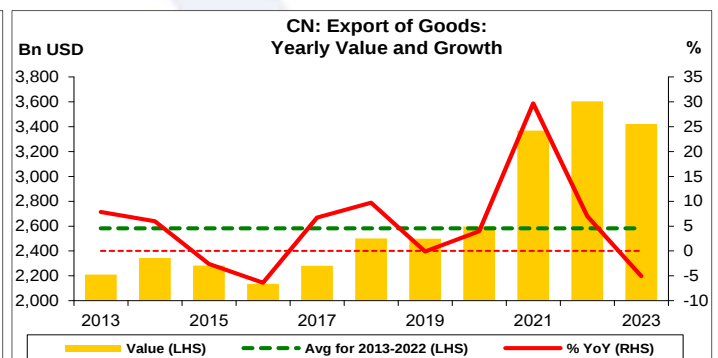
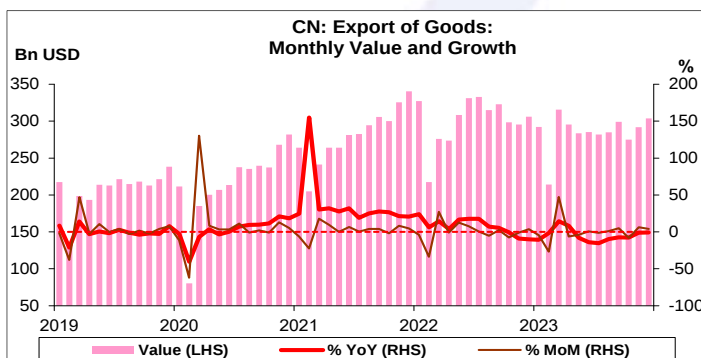
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2556-66)

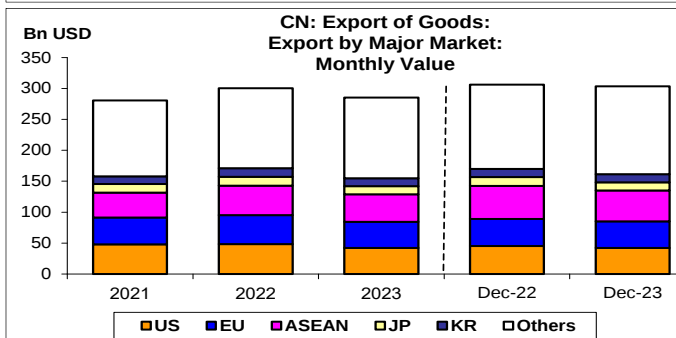
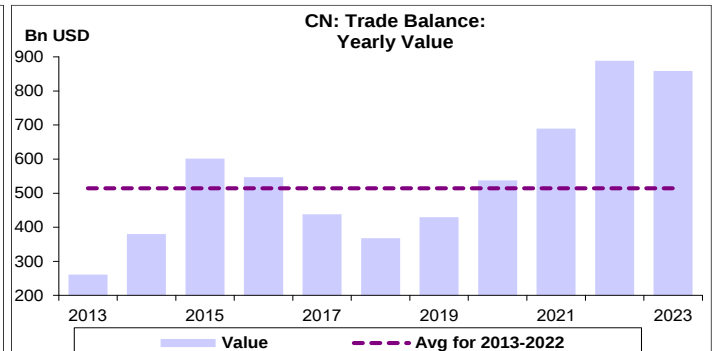
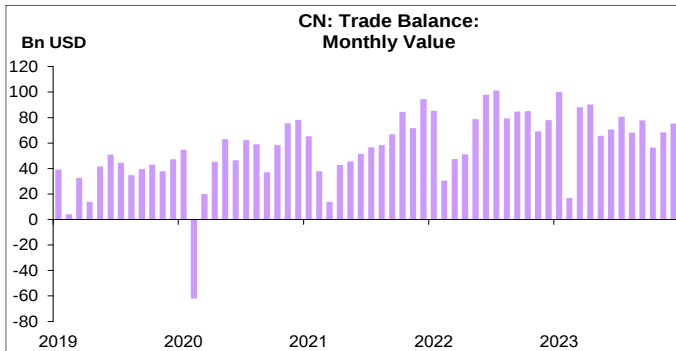
|                       | All Periods |         |      | Same Periods |         |       | Latest |
|-----------------------|-------------|---------|------|--------------|---------|-------|--------|
|                       | Month       | Quarter | Year | YTD          | Quarter | Month |        |
| Export of Goods Value | 4           | 5       | 5    | 5            | 5       | 4     | Dec-23 |
| Import of Goods Value | 5           | 5       | 5    | 5            | 5       | 5     | Dec-23 |
| Trade Balance         | 4           | 4       | 5    | 5            | 4       | 4     | Dec-23 |

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

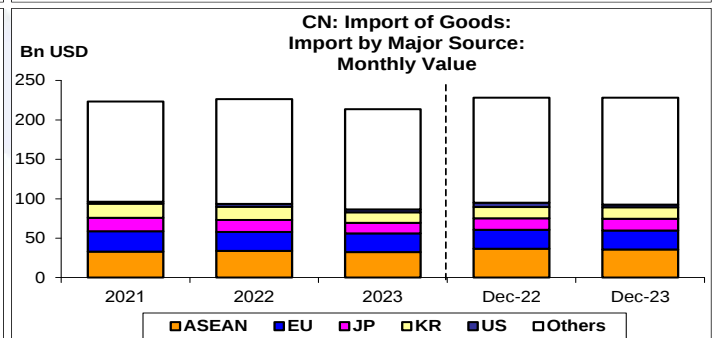
**อัตราการเปลี่ยนแปลงรายปี (ปี 2556-66)**

| %                     | Average YoY Growth | CAGR |
|-----------------------|--------------------|------|
| Export of Goods Value | 5.2                | 4.8  |
| Import of Goods Value | 3.8                | 3.2  |

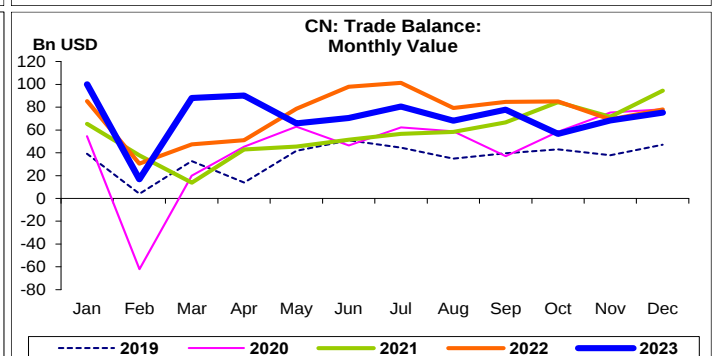
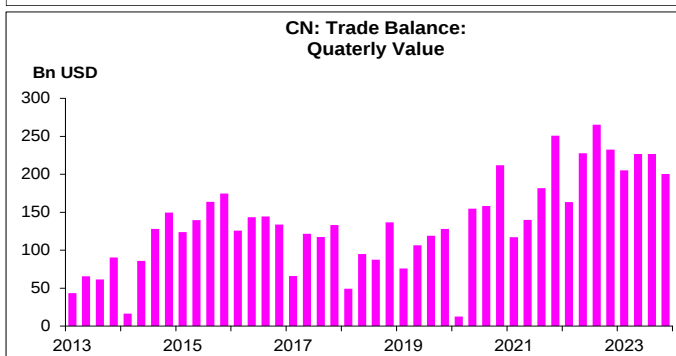
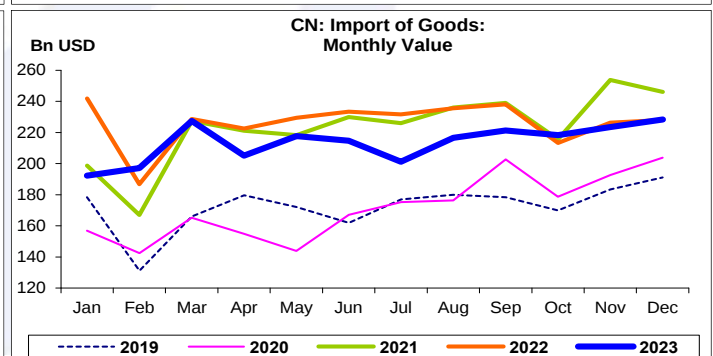
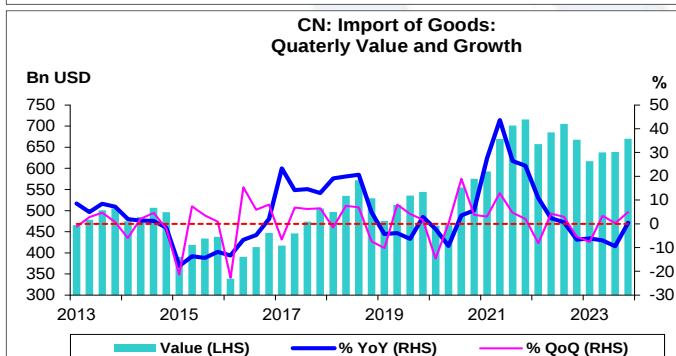
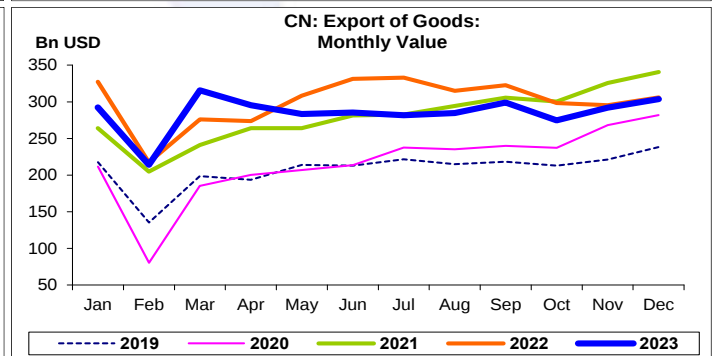
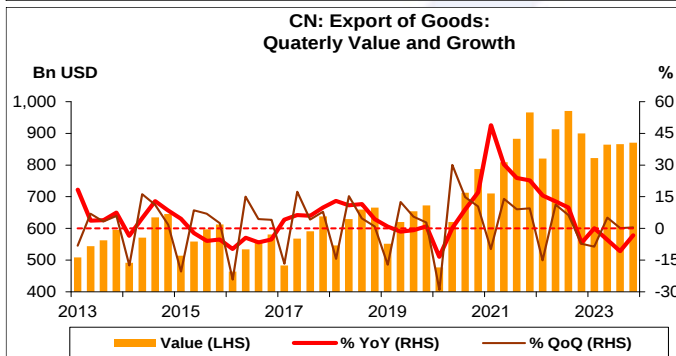


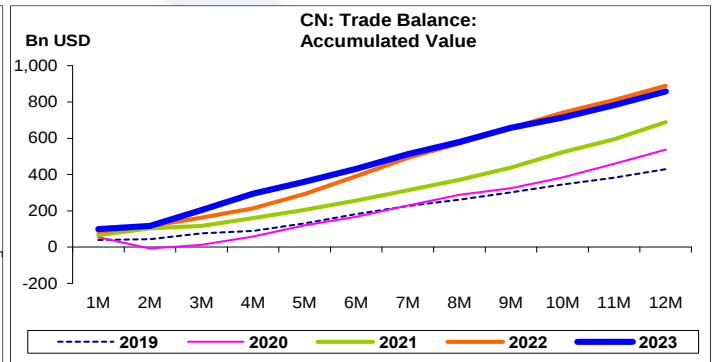
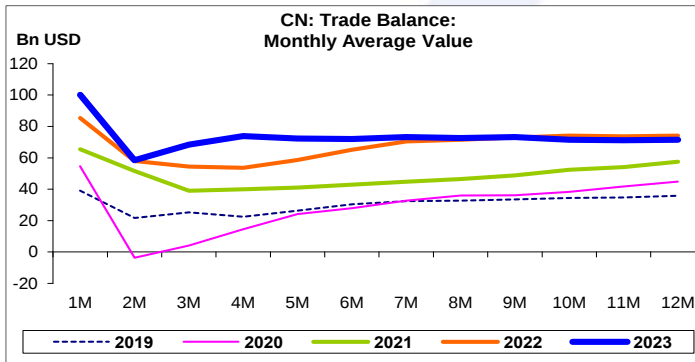
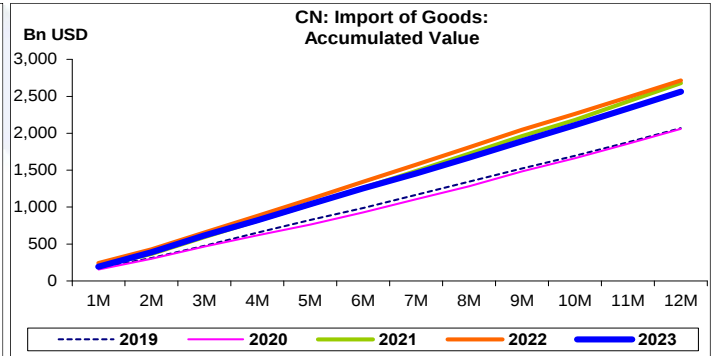
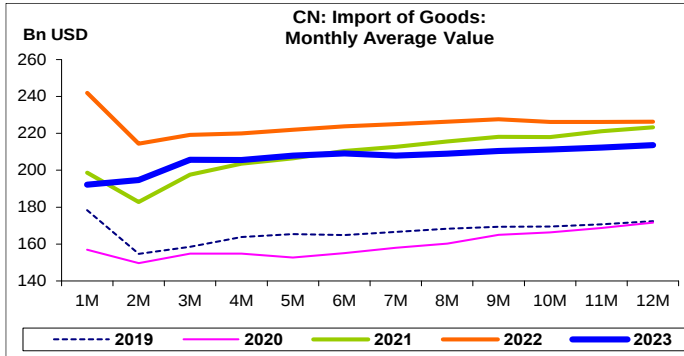
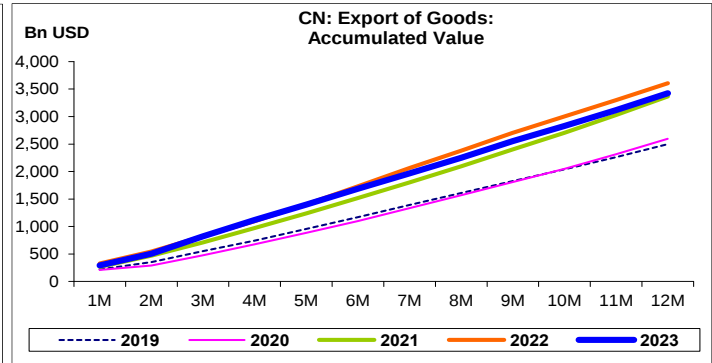
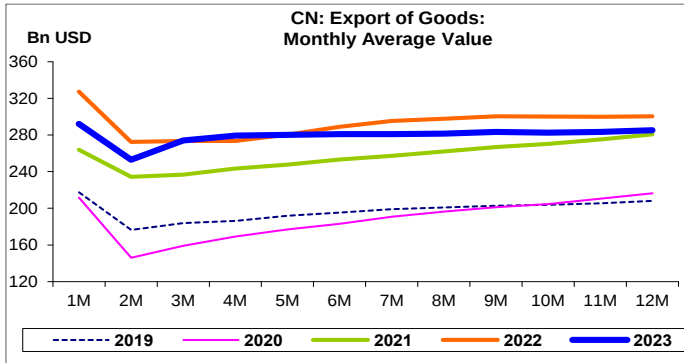


Note: 2021-2023 are monthly average.



Note: 2021-2023 are monthly average.





**โครงสร้างสินค้าส่งออกของจีน**

| Mn USD                                             | 2021             | 2022             | 2023             | 2022           |                |                |                | 2023           |                |                |                |                |                |                |                |
|----------------------------------------------------|------------------|------------------|------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
|                                                    |                  |                  |                  | Q1             | Q2             | Q3             | Q4             | Q1             | Q2             | Q3             | Q4             | Sep            | Oct            | Nov            | Dec            |
| <b>Primary Products</b>                            | <b>128,840</b>   | <b>155,805</b>   | <b>150,489</b>   | <b>34,702</b>  | <b>27,822</b>  | <b>46,566</b>  | <b>46,714</b>  | <b>40,799</b>  | <b>25,455</b>  | <b>41,382</b>  | <b>42,853</b>  | <b>14,099</b>  | <b>13,693</b>  | <b>14,788</b>  | <b>14,372</b>  |
| % YoY                                              | 22.4             | 20.9             | -3.4             | 9.0            | 16.3           | 35.6           | 20.6           | 17.6           | -8.5           | -11.1          | -8.3           | -15.3          | -0.5           | -6.3           | -16.3          |
| Food and Live Animals Chiefly For Food             | 63,930           | 66,914           | 67,692           | 15,641         | 12,745         | 18,603         | 19,926         | 17,702         | 11,814         | 18,413         | 19,763         | 6,189          | 6,195          | 6,724          | 6,844          |
| % YoY                                              | 10.1             | 4.7              | 1.2              | 7.2            | 13.2           | 5.4            | -2.5           | 13.2           | -7.3           | -1.0           | -0.8           | 3.0            | -0.5           | 1.0            | -2.8           |
| Beverages and Tobacco                              | 2,593            | 2,857            | 3,631            | 634            | 589            | 807            | 827            | 866            | 657            | 1,010          | 1,097          | 359            | 302            | 402            | 393            |
| % YoY                                              | 11.1             | 10.2             | 27.1             | 10.7           | 23.0           | 10.2           | 2.3            | 36.7           | 11.7           | 25.1           | 32.6           | 39.5           | 5.6            | 33.1           | 64.5           |
| Crude Materials and Inedible Products except Fuels | 20,729           | 22,645           | 20,631           | 5,485          | 4,716          | 6,479          | 5,965          | 5,957          | 3,711          | 5,343          | 5,620          | 1,815          | 1,727          | 1,991          | 1,901          |
| % YoY                                              | 42.8             | 9.2              | -8.9             | 9.2            | 20.7           | 18.2           | -5.6           | 8.6            | -21.3          | -17.5          | -5.8           | -17.5          | -6.0           | -0.6           | -10.6          |
| Mineral Fuels, Lubricants and Related Materials    | 39,389           | 60,091           | 55,393           | 12,202         | 9,040          | 19,561         | 19,288         | 15,434         | 8,860          | 15,777         | 15,322         | 5,420          | 5,160          | 5,327          | 4,835          |
| % YoY                                              | 35.8             | 52.6             | -7.8             | 8.7            | 15.1           | 97.5           | 85.4           | 26.5           | -2.0           | -19.3          | -20.6          | -30.2          | -1.0           | -18.8          | -35.7          |
| Animal and Vegetable Oils, Fats and Waxes          | 2,200            | 3,298            | 3,142            | 740            | 733            | 1,116          | 708            | 839            | 413            | 839            | 1,051          | 316            | 308            | 345            | 398            |
| % YoY                                              | 70.2             | 49.9             | -4.7             | 79.7           | 68.3           | 90.1           | -7.4           | 13.4           | -43.7          | -24.8          | 48.4           | -24.3          | 49.0           | 34.7           | 62.2           |
| <b>Manufacturing Products</b>                      | <b>2,975,373</b> | <b>3,121,416</b> | <b>2,979,407</b> | <b>732,418</b> | <b>611,687</b> | <b>924,074</b> | <b>853,237</b> | <b>784,234</b> | <b>543,351</b> | <b>824,295</b> | <b>827,527</b> | <b>285,031</b> | <b>261,134</b> | <b>277,146</b> | <b>289,247</b> |
| % YoY                                              | 30.5             | 4.9              | -4.5             | 8.0            | 17.3           | 8.9            | -8.0           | 7.1            | -11.2          | -10.8          | -3.0           | -6.9           | -8.2           | -0.9           | 0.1            |
| Chemicals and Related Products                     | 246,935          | 284,233          | 237,893          | 74,258         | 59,188         | 81,749         | 69,037         | 67,950         | 43,805         | 63,830         | 62,308         | 21,832         | 19,480         | 21,453         | 21,375         |
| % YoY                                              | 58.3             | 15.1             | -16.3            | 25.5           | 32.2           | 22.7           | -9.6           | -8.5           | -26.0          | -21.9          | -9.7           | -13.6          | -16.5          | -5.1           | -7.5           |
| Manufacturing Goods Chiefly by Materials           | 246,935          | 284,233          | 237,893          | 126,739        | 115,729        | 158,809        | 143,849        | 141,144        | 93,425         | 135,812        | 134,439        | 45,221         | 41,977         | 45,394         | 47,068         |
| % YoY                                              | 58.3             | 15.1             | -16.3            | 12.3           | 27.6           | 12.3           | -6.6           | 11.4           | -19.3          | -14.5          | -6.5           | -7.5           | -10.8          | -5.5           | -3.4           |
| Machinery and Transport Equipment                  | 1,493,414        | 1,558,840        | 1,524,941        | 376,343        | 288,922        | 457,743        | 435,832        | 398,242        | 274,049        | 419,537        | 433,113        | 150,261        | 139,506        | 146,101        | 147,506        |
| % YoY                                              | 28.3             | 4.4              | -2.2             | 7.8            | 13.1           | 10.3           | -7.9           | 5.8            | -5.1           | -8.3           | -0.6           | -5.8           | -5.4           | 2.7            | 0.9            |
| Miscellaneous Manufacturing Articles               | 699,746          | 691,237          | 646,880          | 145,604        | 139,798        | 215,100        | 190,736        | 161,805        | 121,602        | 187,843        | 175,630        | 61,390         | 53,969         | 57,535         | 64,127         |
| % YoY                                              | 30.9             | -1.2             | -6.4             | -1.3           | 14.1           | 0.3            | -11.4          | 11.1           | -13.0          | -12.7          | -7.9           | -9.5           | -13.7          | -7.5           | -2.9           |
| Commodities not Classified Elsewhere               | 36,336           | 41,980           | 64,872           | 9,474          | 8,050          | 10,673         | 13,783         | 15,092         | 10,470         | 17,274         | 22,036         | 6,327          | 6,202          | 6,663          | 9,171          |
| % YoY                                              | 37.0             | 15.5             | 54.5             | 1.6            | 2.4            | -0.2           | 63.2           | 59.3           | 30.1           | 61.8           | 59.6           | 37.1           | 45.8           | 43.6           | 87.6           |
| <b>Total Export</b>                                | <b>3,368,232</b> | <b>3,604,507</b> | <b>3,422,171</b> | <b>820,787</b> | <b>913,129</b> | <b>970,640</b> | <b>899,951</b> | <b>821,891</b> | <b>864,224</b> | <b>865,677</b> | <b>870,380</b> | <b>299,130</b> | <b>274,827</b> | <b>291,935</b> | <b>303,618</b> |
| % YoY                                              | 29.7             | 7.0              | -5.1             | 15.6           | 12.8           | 10.0           | -6.9           | 0.1            | -5.4           | -10.8          | -3.3           | -7.3           | -7.9           | -1.2           | -0.8           |

Source: CEIC

**โครงสร้างสินค้านำเข้าของจีน**

| Mn USD                                             | 2021             | 2022             | 2023             | 2022           |                |                |                | 2023           |                |                |                |                |                |                |                |
|----------------------------------------------------|------------------|------------------|------------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|----------------|
|                                                    |                  |                  |                  | Q1             | Q2             | Q3             | Q4             | Q1             | Q2             | Q3             | Q4             | Sep            | Oct            | Nov            | Dec            |
| <b>Primary Products</b>                            | <b>896,722</b>   | <b>991,809</b>   | <b>995,091</b>   | <b>248,932</b> | <b>192,320</b> | <b>278,195</b> | <b>272,362</b> | <b>265,760</b> | <b>189,262</b> | <b>262,759</b> | <b>277,310</b> | <b>89,266</b>  | <b>89,921</b>  | <b>90,105</b>  | <b>97,284</b>  |
| % YoY                                              | 46.4             | 10.6             | 0.3              | 12.7           | 18.2           | 6.9            | 7.7            | 6.8            | -1.6           | -5.5           | 1.8            | -3.3           | 7.1            | -5.4           | 4.4            |
| Food and Live Animals Chiefly For Food             | 111,373          | 118,964          | 117,485          | 29,034         | 23,082         | 34,312         | 32,536         | 33,124         | 22,982         | 29,812         | 31,568         | 10,070         | 10,226         | 10,158         | 11,184         |
| % YoY                                              | 23.9             | 6.8              | -1.2             | 3.8            | 9.2            | 6.7            | 8.0            | 14.1           | -0.4           | -13.1          | -3.0           | -10.6          | -2.3           | -7.6           | 1.0            |
| Beverages and Tobacco                              | 6,987            | 6,534            | 7,285            | 1,363          | 1,268          | 1,977          | 1,926          | 1,891          | 1,646          | 2,108          | 1,640          | 663            | 575            | 539            | 526            |
| % YoY                                              | 21.8             | -6.5             | 11.5             | -8.9           | 12.4           | -7.2           | -13.7          | 38.7           | 29.8           | 6.6            | -14.9          | 6.7            | -11.1          | -13.7          | -19.7          |
| Crude Materials and Inedible Products except Fuels | 391,143          | 369,627          | 385,151          | 94,634         | 75,783         | 104,918        | 94,292         | 104,191        | 74,005         | 101,932        | 105,024        | 33,673         | 32,607         | 35,123         | 37,295         |
| % YoY                                              | 43.4             | -5.5             | 4.2              | -5.5           | 1.5            | -12.3          | -2.4           | 10.1           | -2.3           | -2.8           | 11.4           | -1.1           | 16.5           | 4.6            | 14.0           |
| Mineral Fuels, Lubricants and Related Materials    | 374,050          | 484,656          | 472,714          | 121,741        | 90,457         | 133,369        | 139,089        | 123,022        | 88,559         | 125,600        | 135,533        | 43,646         | 45,257         | 43,114         | 47,162         |
| % YoY                                              | 59.7             | 29.6             | -2.5             | 38.5           | 43.4           | 30.1           | 15.4           | 1.1            | -2.1           | -5.8           | -2.6           | -3.1           | 4.0            | -10.6          | -0.4           |
| Animal and Vegetable Oils, Fats and Waxes          | 13,168           | 12,028           | 12,456           | 2,161          | 1,730          | 3,618          | 4,519          | 3,532          | 2,070          | 3,308          | 3,546          | 1,213          | 1,257          | 1,172          | 1,116          |
| % YoY                                              | 31.9             | -8.7             | 3.6              | -35.2          | -35.4          | -2.0           | 30.5           | 63.5           | 19.7           | -8.6           | -21.5          | -8.7           | -7.8           | -34.2          | -18.8          |
| <b>Manufacturing Products</b>                      | <b>1,583,495</b> | <b>1,481,815</b> | <b>1,376,283</b> | <b>389,105</b> | <b>270,494</b> | <b>427,041</b> | <b>395,175</b> | <b>364,053</b> | <b>243,133</b> | <b>376,291</b> | <b>392,806</b> | <b>132,033</b> | <b>128,378</b> | <b>133,434</b> | <b>130,994</b> |
| % YoY                                              | 22.7             | -6.4             | -7.1             | -1.4           | -5.3           | -3.1           | -14.6          | -6.4           | -10.1          | -11.9          | -0.6           | -9.4           | -0.7           | 1.8            | -2.9           |
| Chemicals and Related Products                     | 243,348          | 243,778          | 220,082          | 64,351         | 48,934         | 68,504         | 61,989         | 64,452         | 39,475         | 57,982         | 58,173         | 19,980         | 19,164         | 19,948         | 19,061         |
| % YoY                                              | 21.8             | 0.2              | -9.7             | 1.1            | 13.9           | 2.3            | -11.1          | 0.2            | -19.3          | -15.4          | -6.2           | -10.8          | -3.7           | -8.6           | -6.0           |
| Manufacturing Goods Chiefly by Materials           | 243,348          | 243,778          | 220,082          | 50,320         | 35,341         | 49,363         | 45,330         | 41,479         | 27,376         | 43,474         | 44,234         | 14,873         | 15,091         | 14,761         | 14,382         |
| % YoY                                              | 21.8             | 0.2              | -9.7             | 4.3            | 1.3            | -6.6           | -22.1          | -17.6          | -22.5          | -11.9          | -2.4           | -8.5           | 7.5            | -5.9           | -7.8           |
| Machinery and Transport Equipment                  | 930,676          | 856,087          | 779,085          | 232,323        | 154,679        | 241,765        | 227,321        | 192,995        | 136,379        | 216,860        | 232,851        | 77,261         | 76,402         | 77,612         | 78,837         |
| % YoY                                              | 19.5             | -8.0             | -9.0             | 1.4            | -8.6           | -7.5           | -16.1          | -16.9          | -11.8          | -10.3          | 2.4            | -10.2          | 0.3            | 5.1            | 1.9            |
| Miscellaneous Manufacturing Articles               | 156,629          | 124,510          | 122,960          | 31,963         | 22,506         | 36,323         | 33,718         | 33,425         | 22,394         | 33,539         | 33,603         | 11,393         | 11,041         | 10,902         | 11,659         |
| % YoY                                              | 14.4             | -20.5            | -1.2             | -22.2          | -19.7          | -16.9          | -23.1          | 4.6            | -0.5           | -7.7           | -0.3           | -5.5           | 1.5            | -2.3           | -0.1           |
| Commodities not Classified Elsewhere               | 58,642           | 77,087           | 97,592           | 10,150         | 9,034          | 31,085         | 26,818         | 31,703         | 17,509         | 24,435         | 23,945         | 8,526          | 6,678          | 10,211         | 7,055          |
| % YoY                                              | 250.1            | 31.5             | 26.6             | -18.8          | -14.3          | 95.1           | 36.3           | 212.4          | 93.8           | -21.4          | -10.7          | -5.5           | -19.6          | 20.0           | -29.5          |
| <b>Total Import</b>                                | <b>2,678,857</b> | <b>2,715,538</b> | <b>2,563,585</b> | <b>657,451</b> | <b>685,314</b> | <b>705,236</b> | <b>667,537</b> | <b>616,815</b> | <b>637,604</b> | <b>639,050</b> | <b>670,116</b> | <b>221,298</b> | <b>218,299</b> | <b>223,539</b> | <b>228,278</b> |
| % YoY                                              | 30.0             | 1.4              | -5.6             | 10.9           | 2.4            | 0.6            | -6.7           | -6.2           | -7.0           | -9.4           | 0.4            | -7.0           | 2.4            | -1.2           | 0.1            |

Source: CEIC