

เศรษฐกิจได้วัน Q2/2564

- GDP ได้วัน Q2/64 ขยายตัว 7.4% YoY และ 0.1% QoQ แต่หดตัว 1.1% QoQ (SA) หากพิจารณา 6M/64 ขยายตัว 8.3% YoY
- Q2/64 การส่งออกสินค้า มูลค่า 109.0 Bn USD ขยายตัวถึง 37.3% YoY และ 11.3% QoQ การนำเข้าสินค้า มูลค่า 91.5 Bn USD ขยายตัวถึง 36.4% YoY และ 9.5% QoQ ส่งผลให้ดุลการค้า เกินดุล 17.5 Bn USD เกินดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน และ ไตรมาสก่อน หากพิจารณา 7M/64 การส่งออกสินค้า มูลค่า 244.9 Bn USD ขยายตัวถึง 31.5% YoY การนำเข้าสินค้า มูลค่า 207.1 Bn USD ขยายตัวถึง 30.4% YoY ส่งผลให้ดุลการค้า เกินดุล 37.7 Bn USD เกินดุลเพิ่มขึ้นมากจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q2/64 ขยายตัว 2.1% YoY และ 0.7% QoQ หากพิจารณา 7M/64 ขยายตัว 1.5% YoY

การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2554-64)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (TWD)	-	5	5	5	5	-	Jun-21
Private Consumption (TWD)	-	3	5	4	4	-	Jun-21
Government Consumption (TWD)	-	3	5	5	5	-	Jun-21
Investment (TWD)	-	5	5	5	5	-	Jun-21
Export of Goods Value (USD)	5	5	5	5	4	5	Jul-21
Import of Goods Value (USD)	5	5	4	5	3	5	Jul-21
Trade Balance (USD)	4	5	5	5	4	5	Jul-21
Current Account Balance (USD)	-	5	5	5	5	-	Mar-21
International Reserve (USD)	5	5	5	5	5	5	Jul-21
Unemployment Rate	5	4	2	3	3	5	Jun-21
CPI	5	5	5	5	4	5	Jul-21
TWD/USD	1	1	2	1	2	1	Jul-21

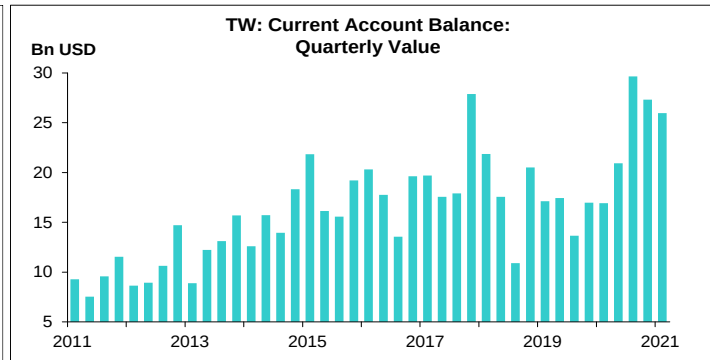
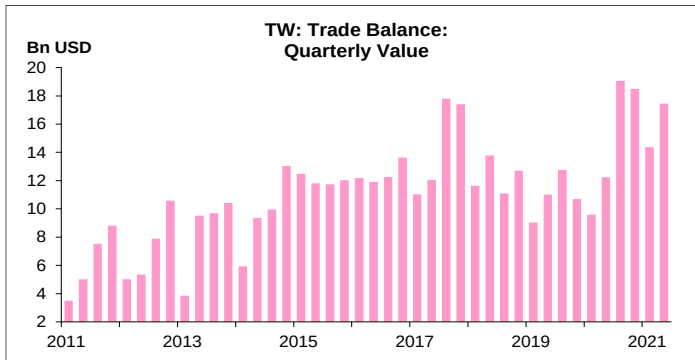
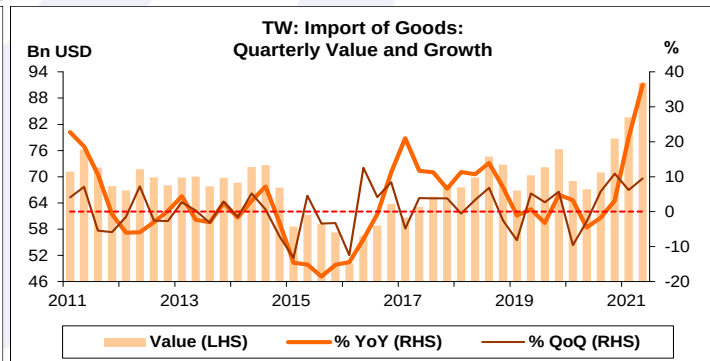
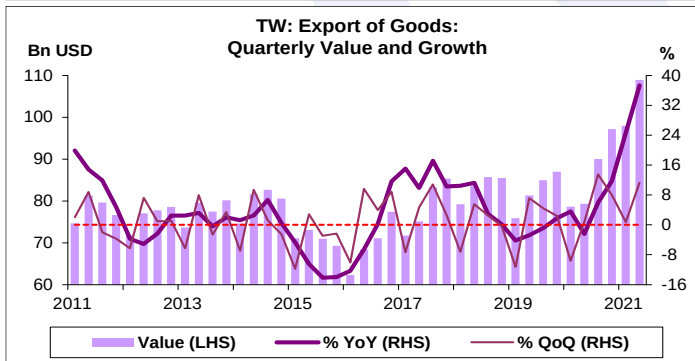
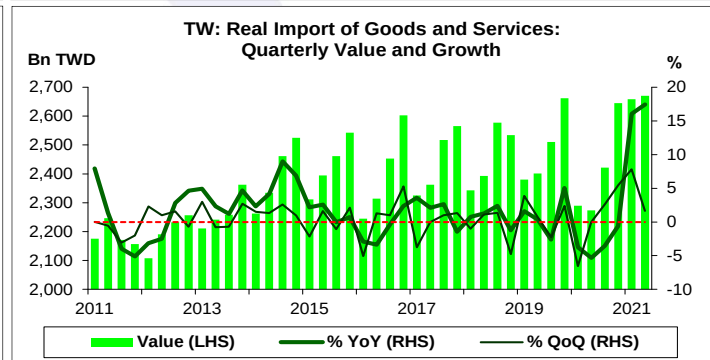
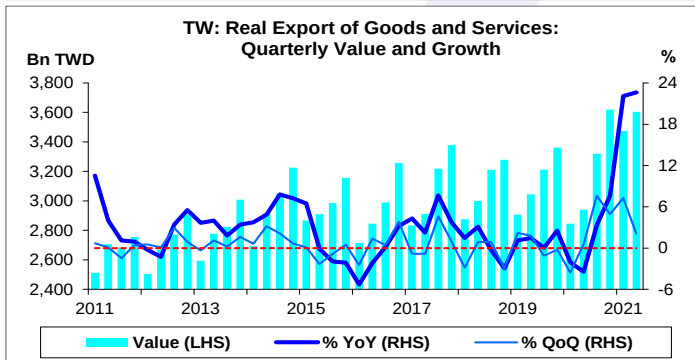
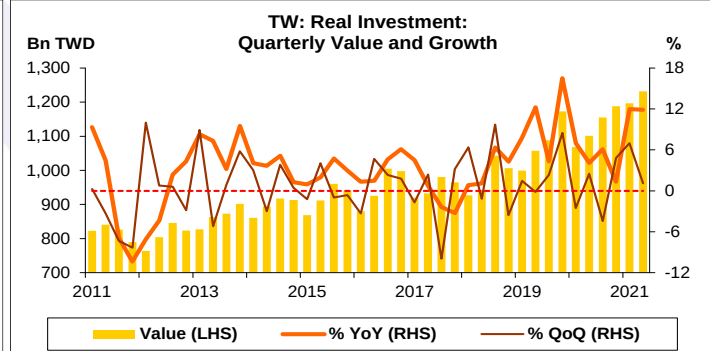
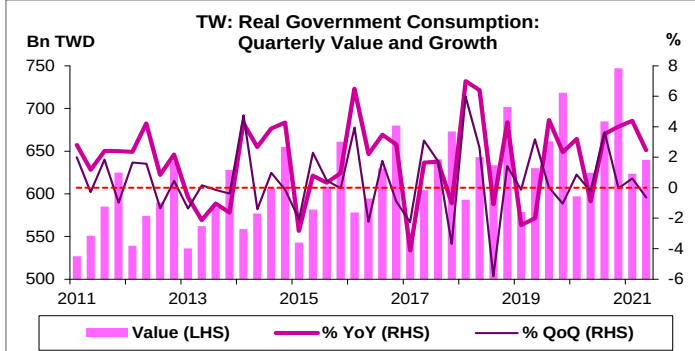
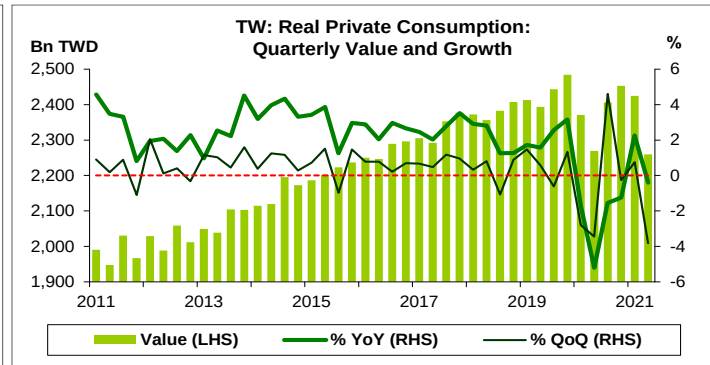
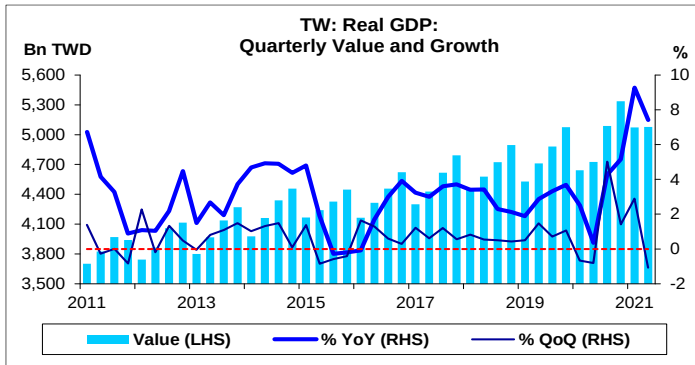
หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

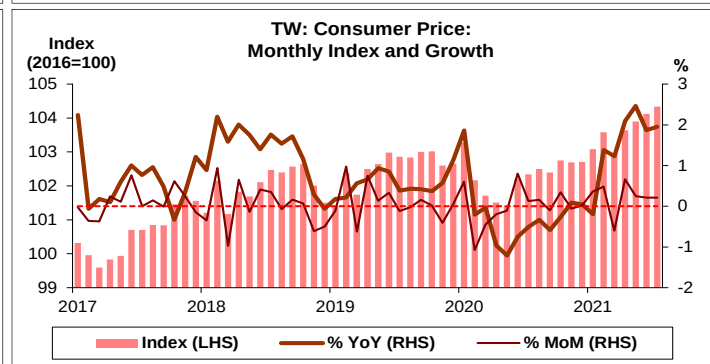
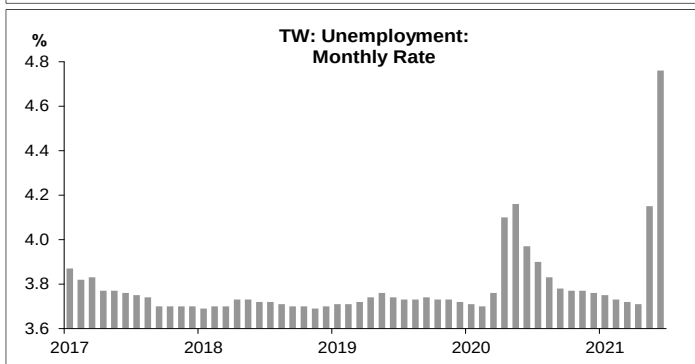
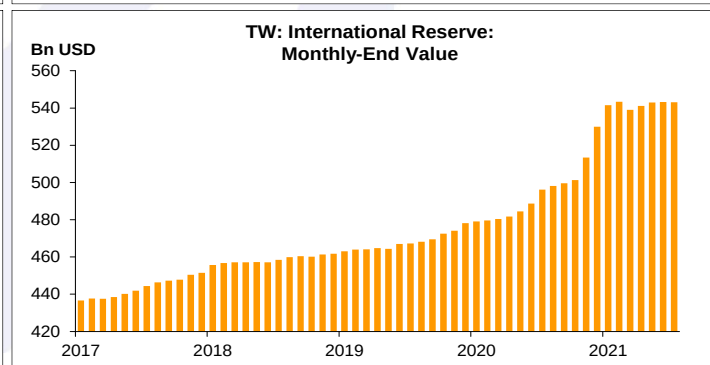
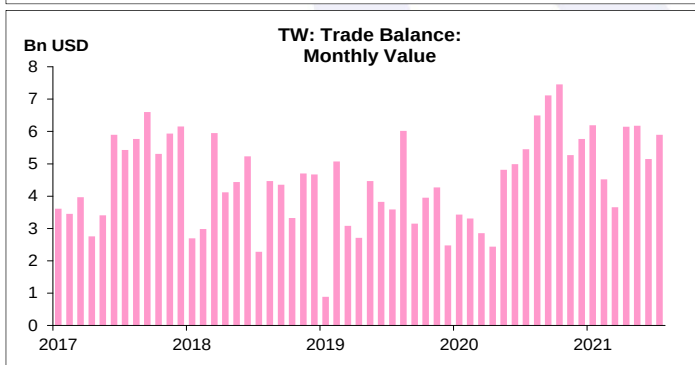
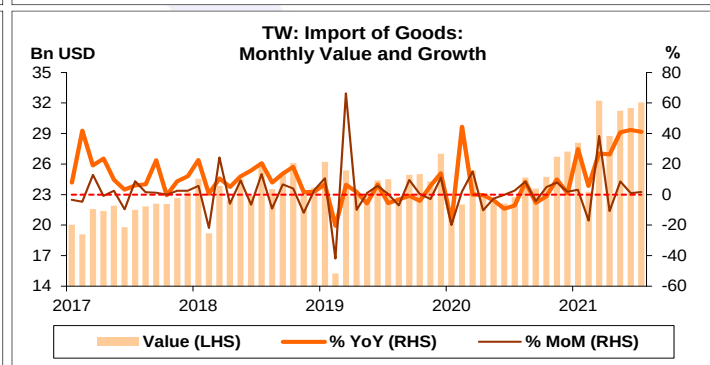
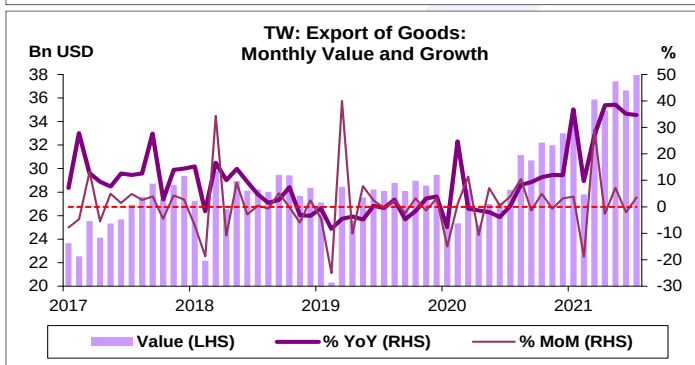
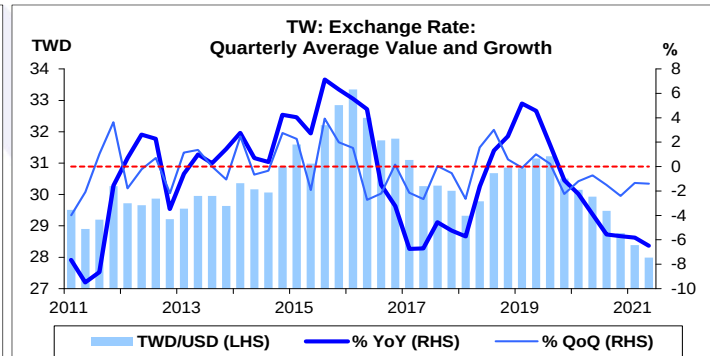
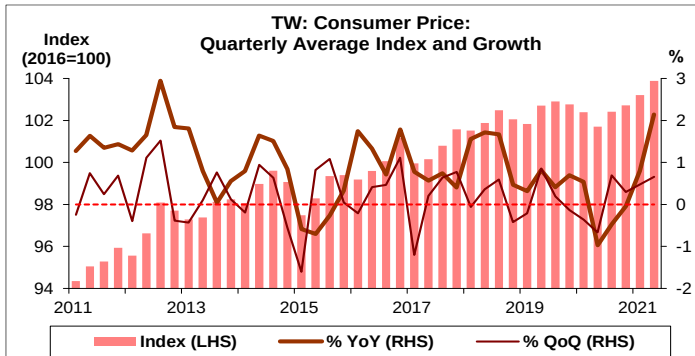
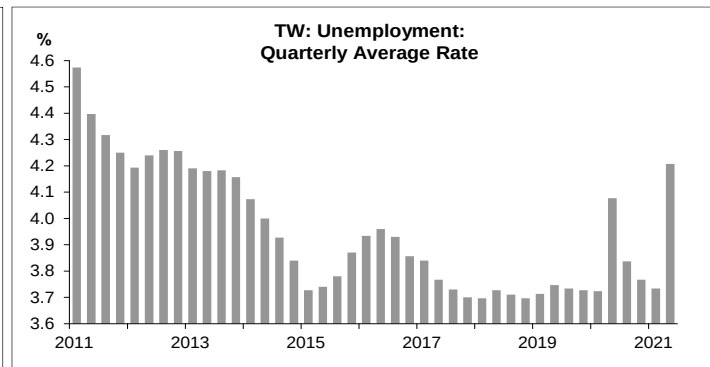
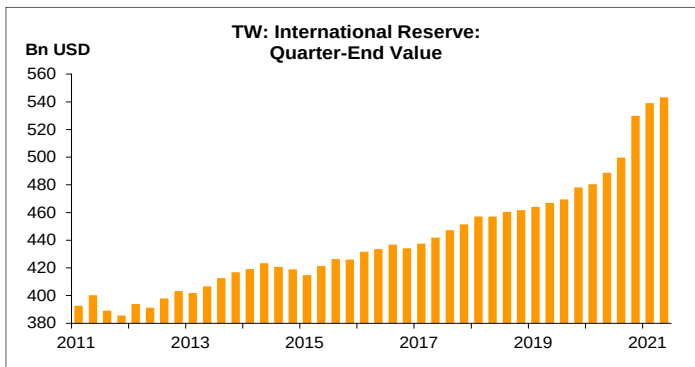
อัตราการเปลี่ยนแปลงรายปี (ปี 2554-63)

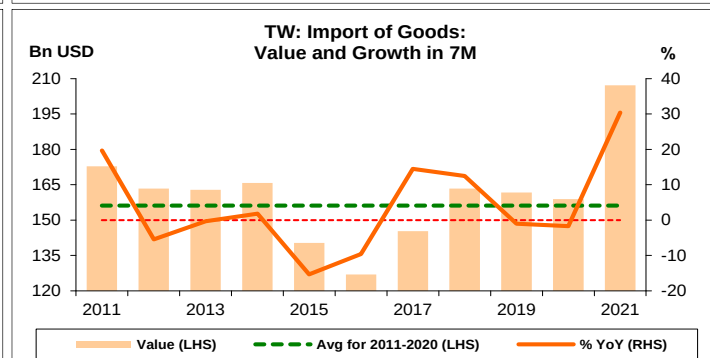
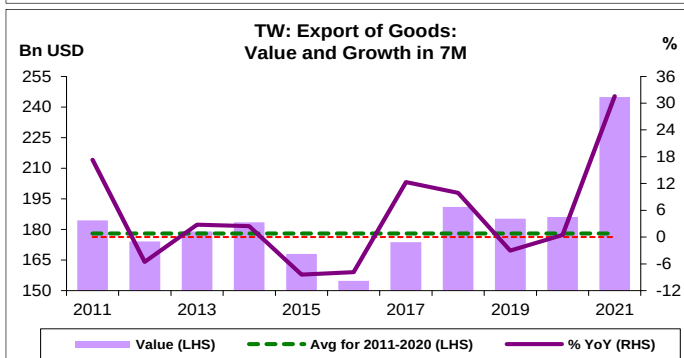
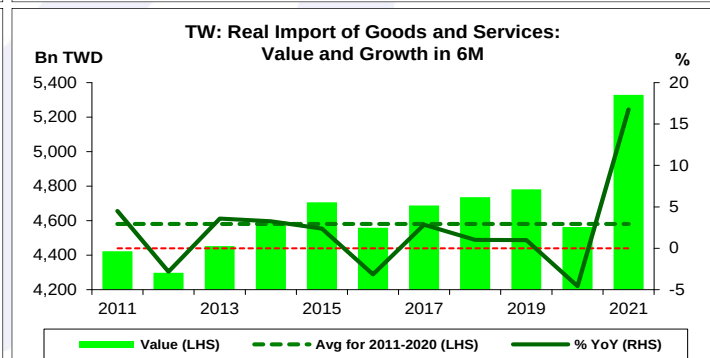
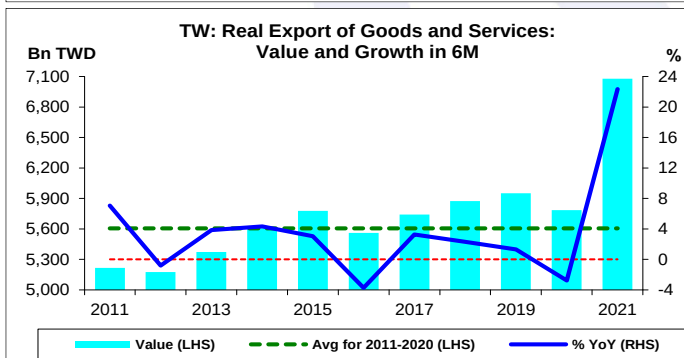
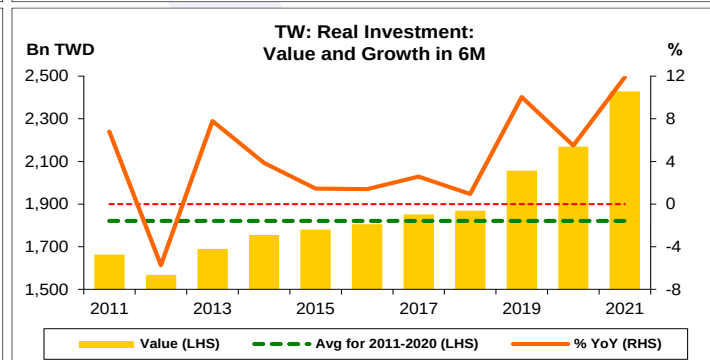
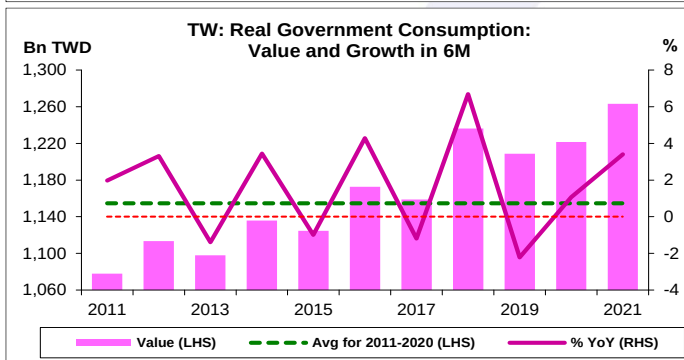
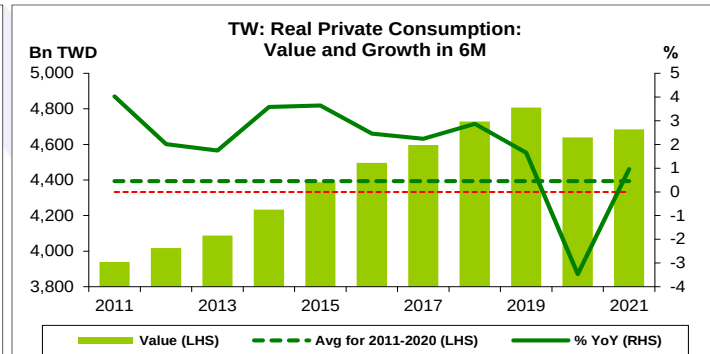
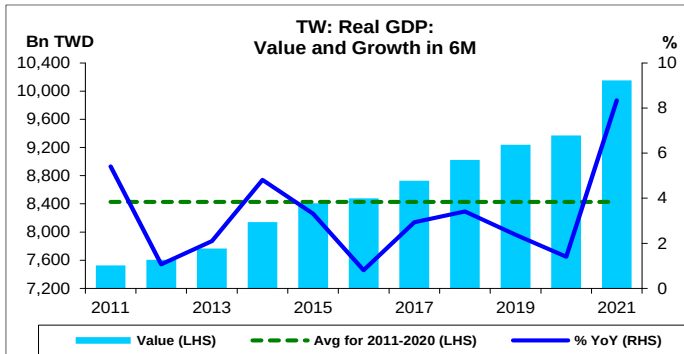
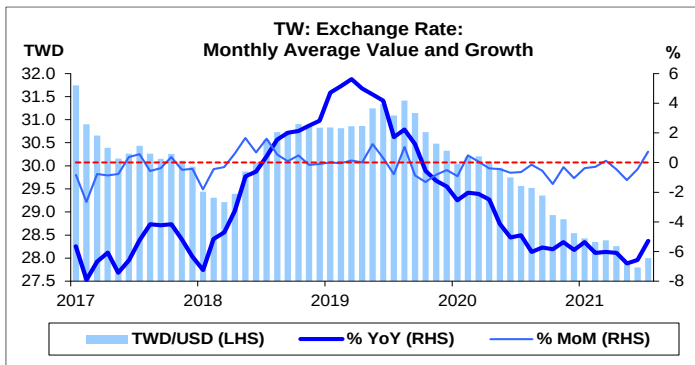
%	Average YoY Growth	CAGR
GDP (TWD)	2.9	2.9
Private Consumption (TWD)	2.1	2.1
Government Consumption (TWD)	1.7	1.7
Investment (TWD)	3.2	3.1
Export of Goods Value (USD)	2.4	2.2
Import of Goods Value (USD)	1.5	1.1
CPI	0.9	0.9
TWD/USD	-0.6	-0.7

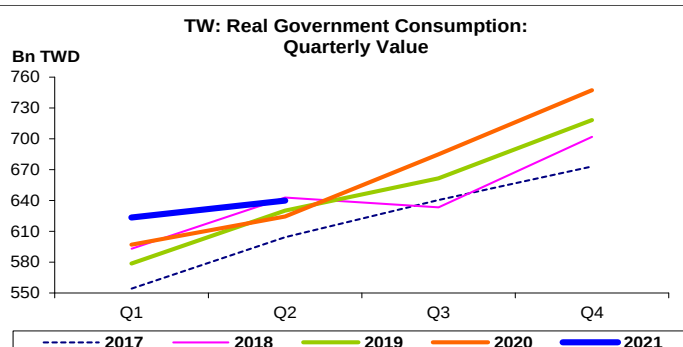
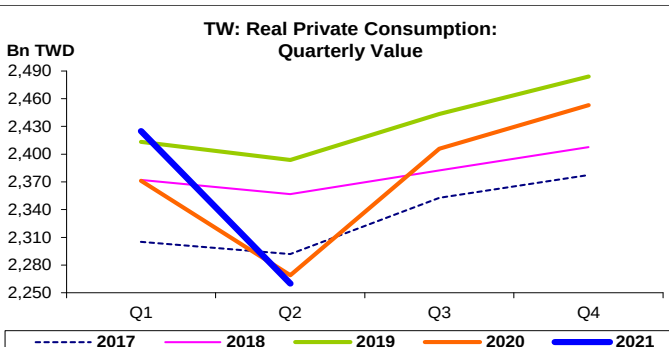
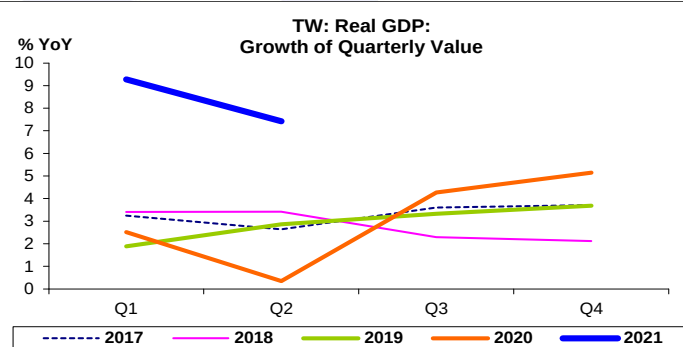
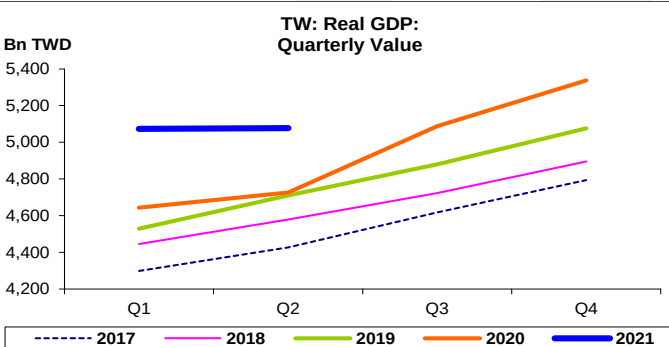
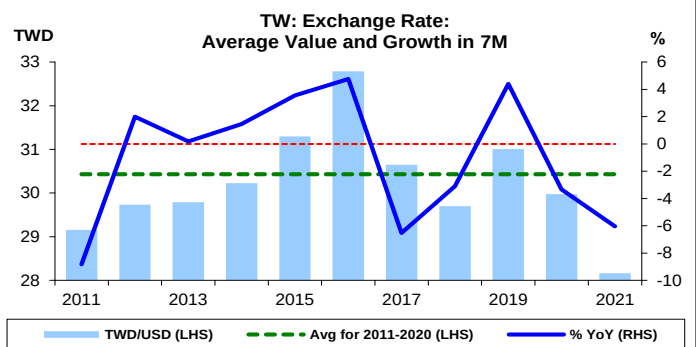
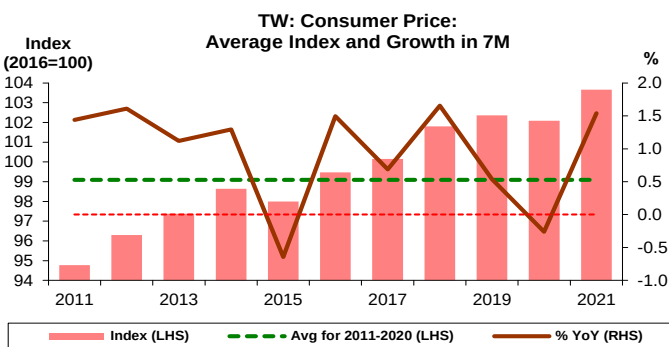
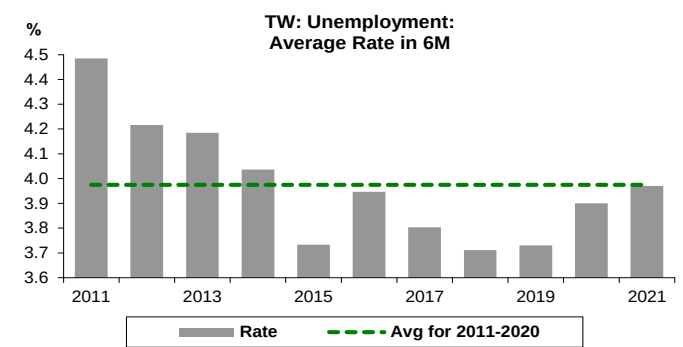
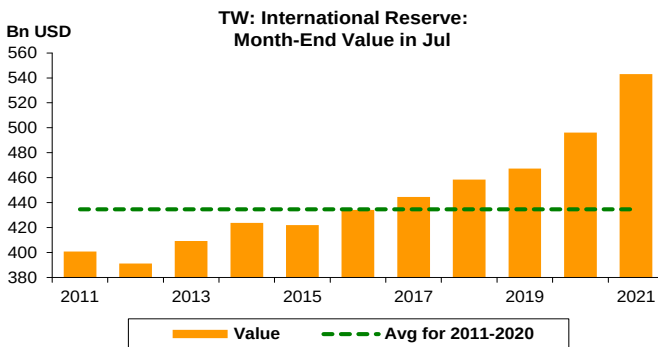
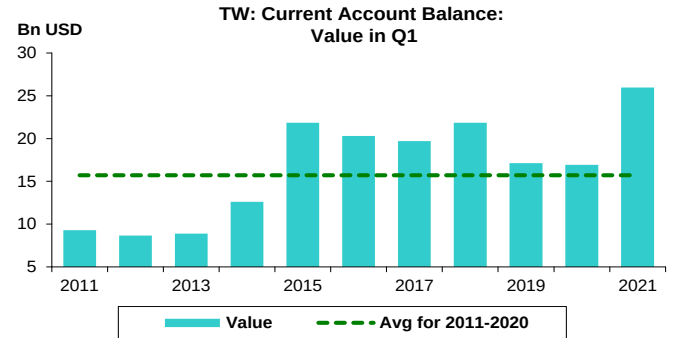
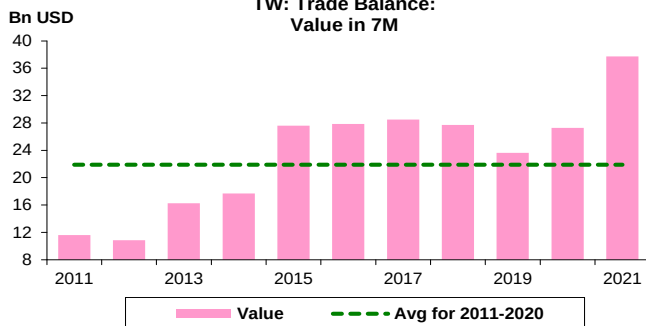
ที่มา: CEIC และ IMF

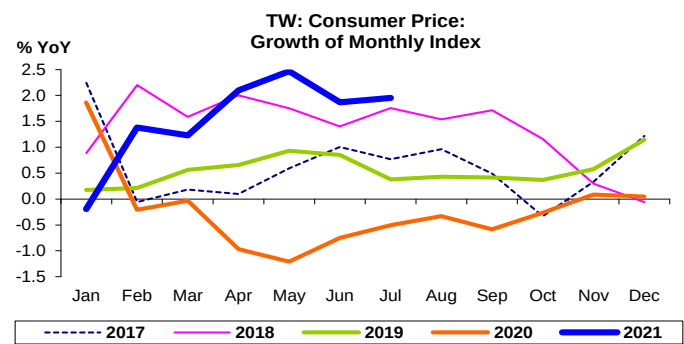
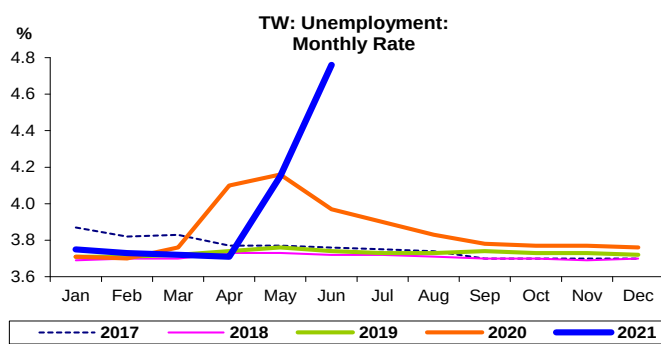
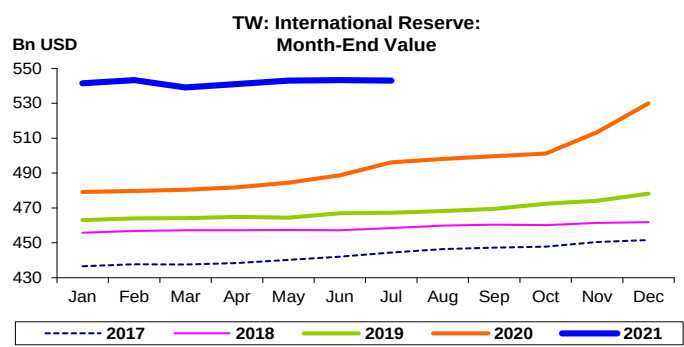
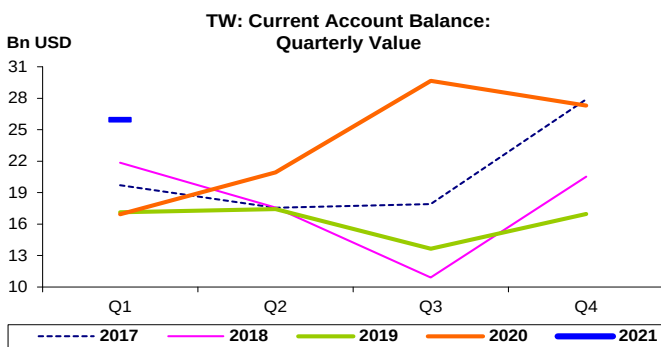
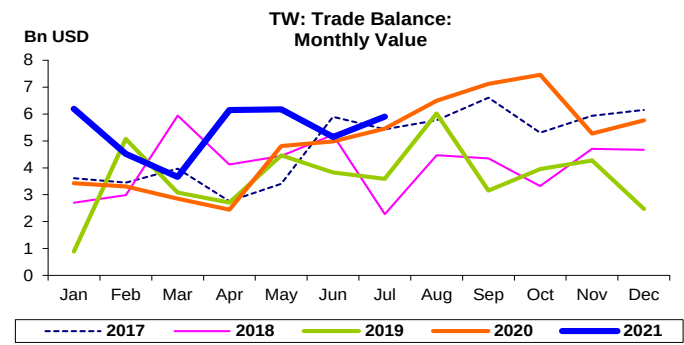
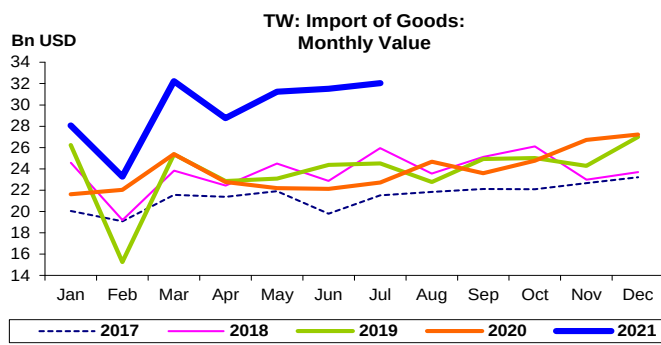
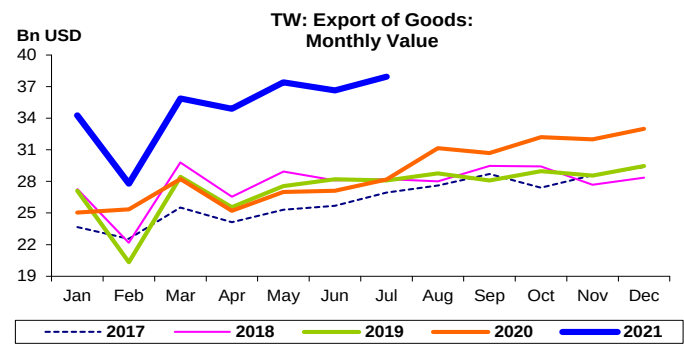
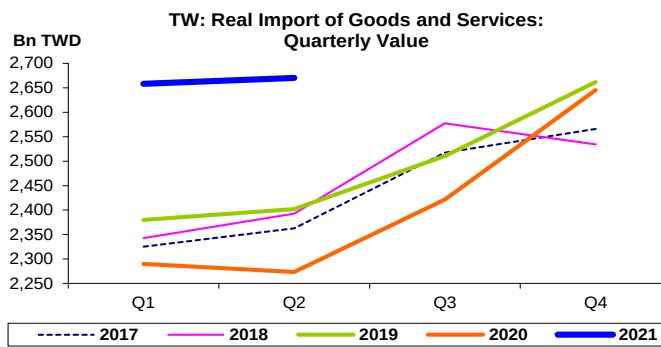
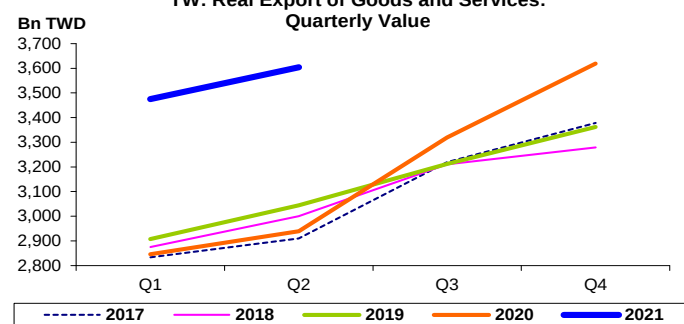
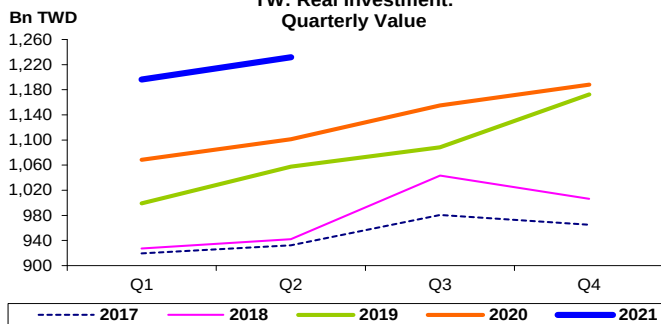
หมายเหตุ: 1. อัตราการว่างงาน เป็นข้อมูลที่ปรับฤดูกาลแล้ว
2. CAGR คือ Compound Annual Growth Rate
3. GDP หมายถึง GDP ตามราคาคงที่





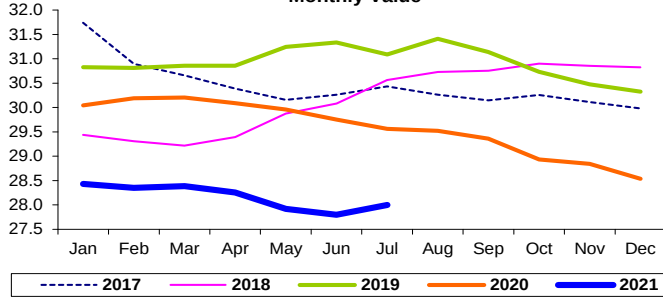






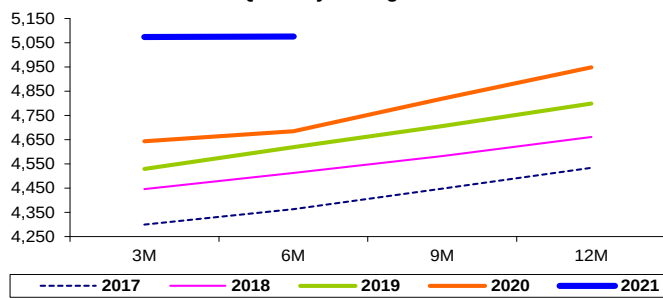
TWD/USD

TW: Exchange Rate:
Monthly Value



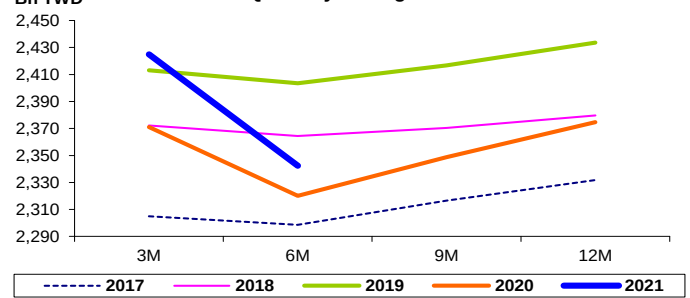
Bn TWD

TW: Real GDP:
Quarterly Average Value



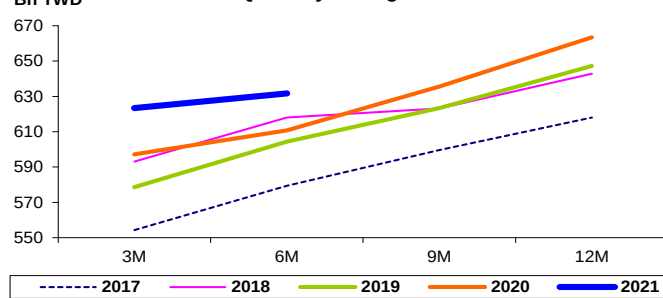
Bn TWD

TW: Real Private Consumption:
Quarterly Average Value



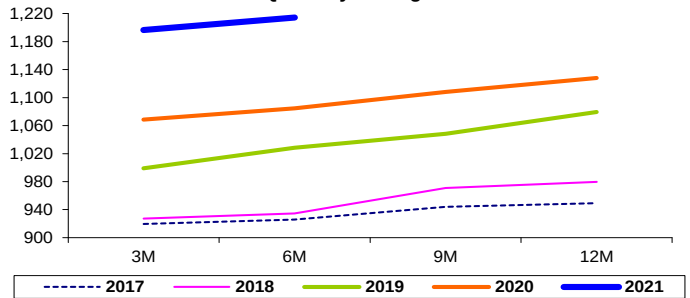
Bn TWD

TW: Real Government Consumption:
Quarterly Average Value



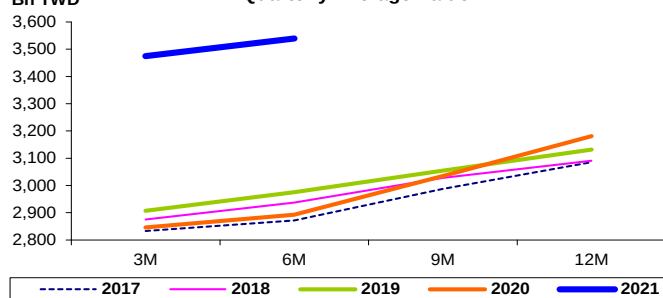
Bn TWD

TW: Real Investment:
Quarterly Average Value



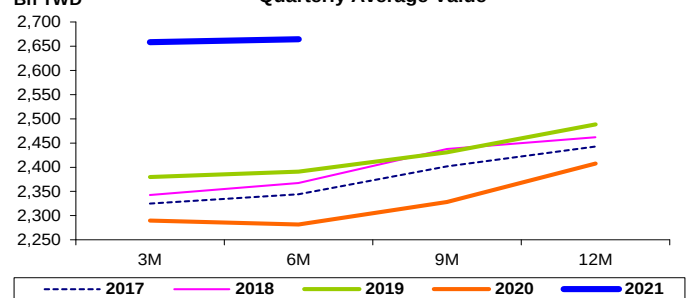
Bn TWD

TW: Real Export of Goods and Services:
Quarterly Average Value



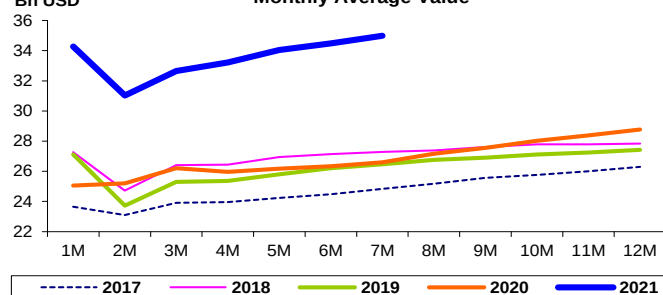
Bn TWD

TW: Real Import of Goods and Services:
Quarterly Average Value



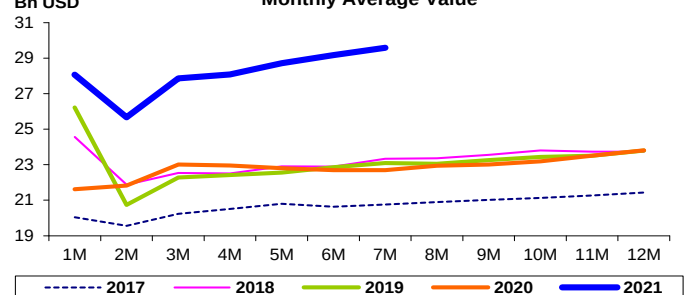
Bn USD

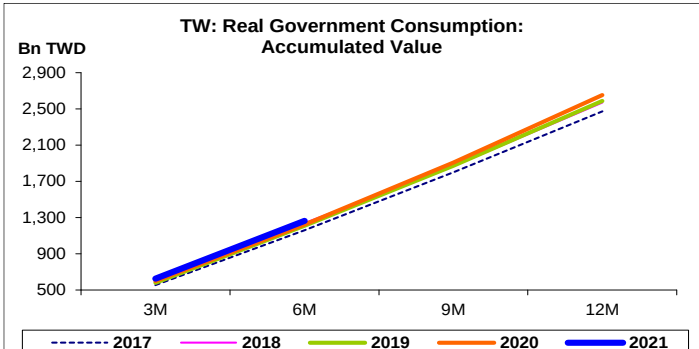
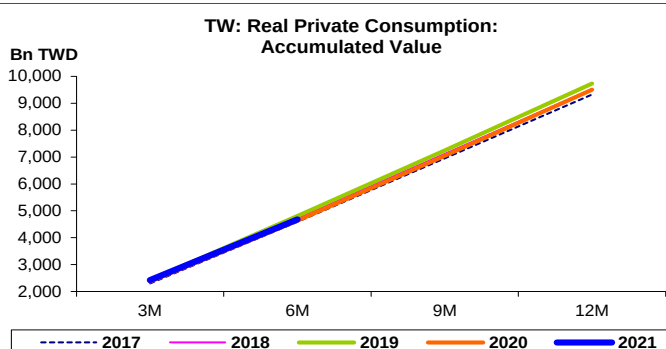
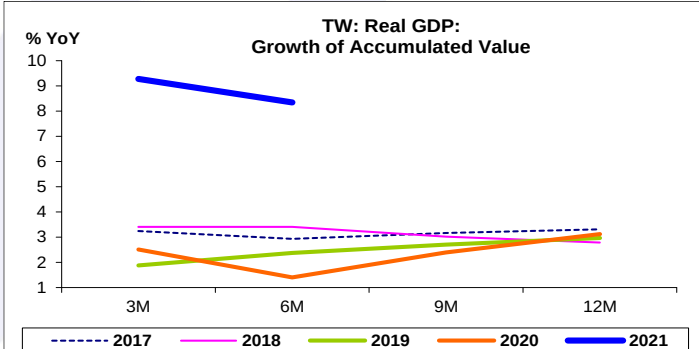
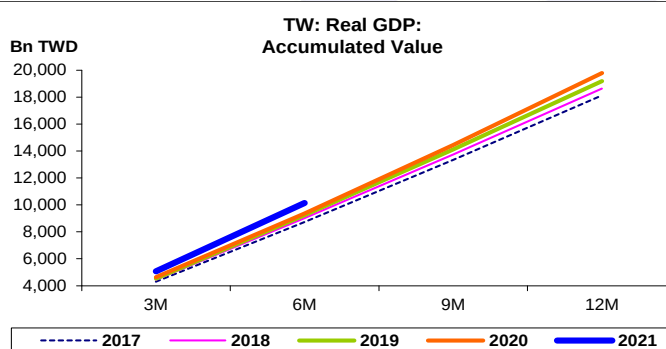
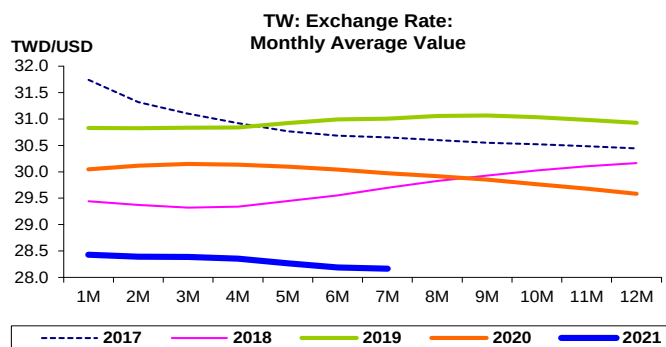
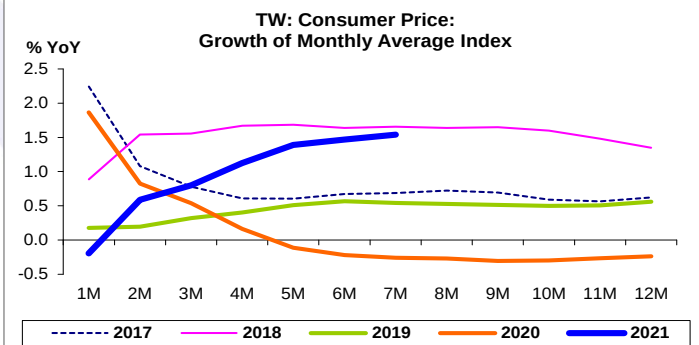
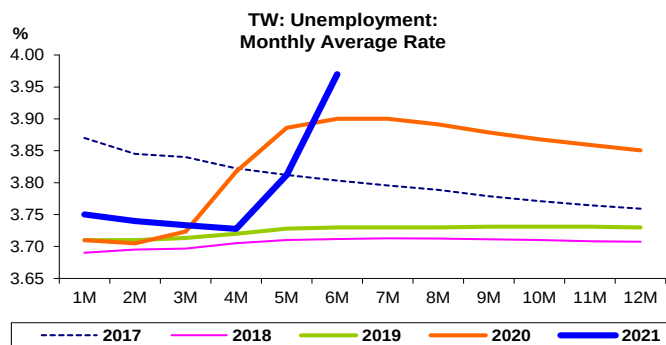
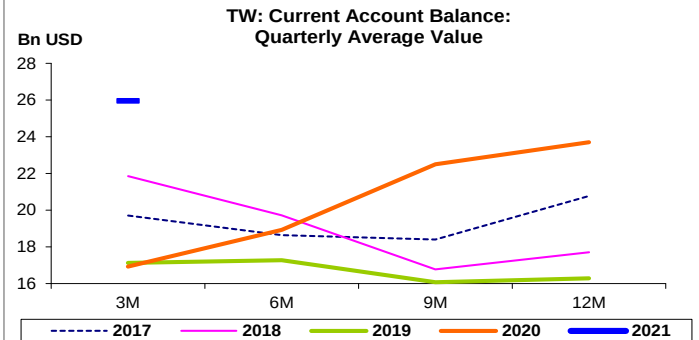
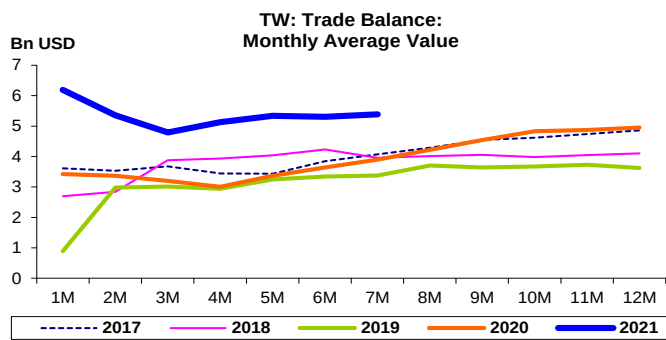
TW: Export of Goods:
Monthly Average Value

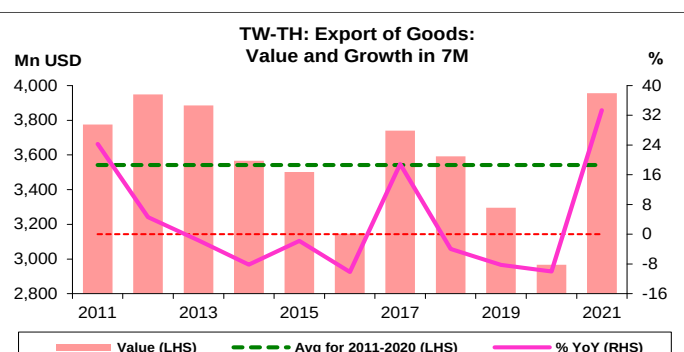
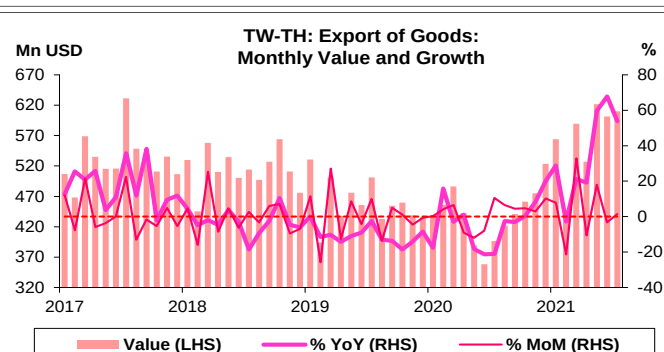
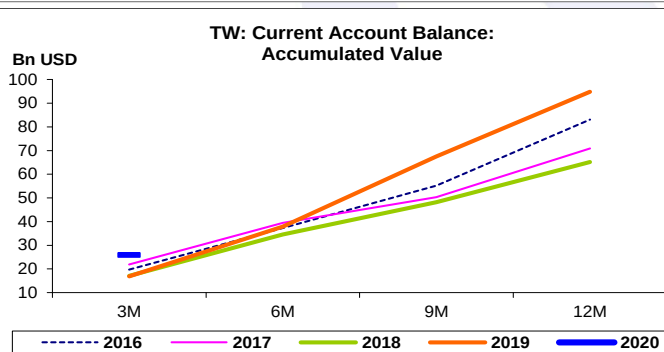
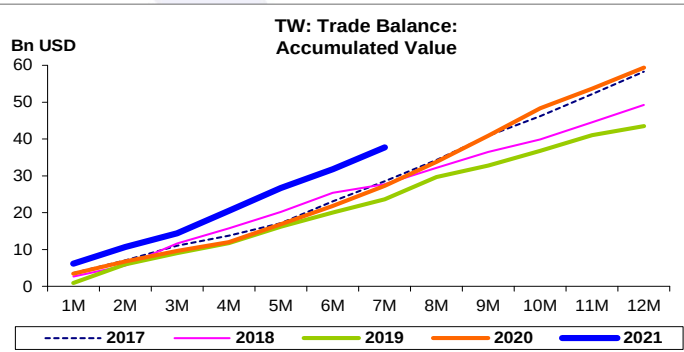
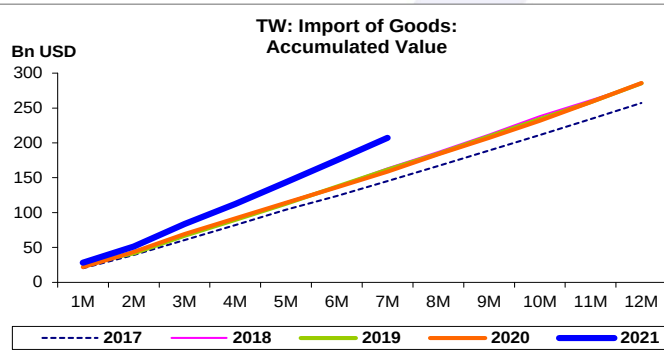
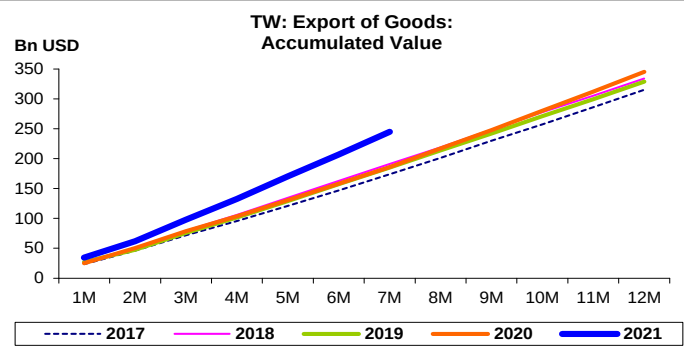
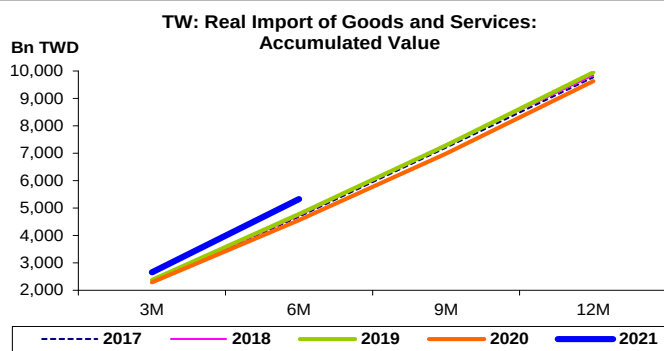
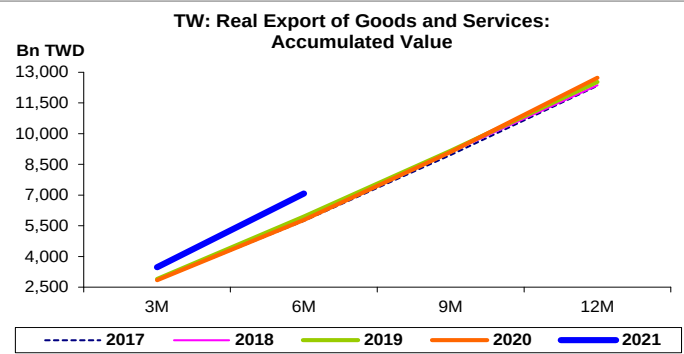
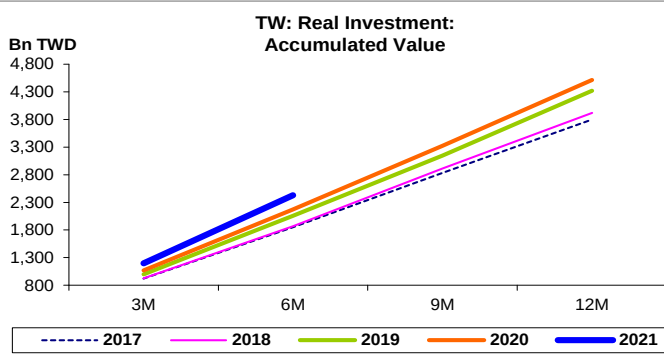


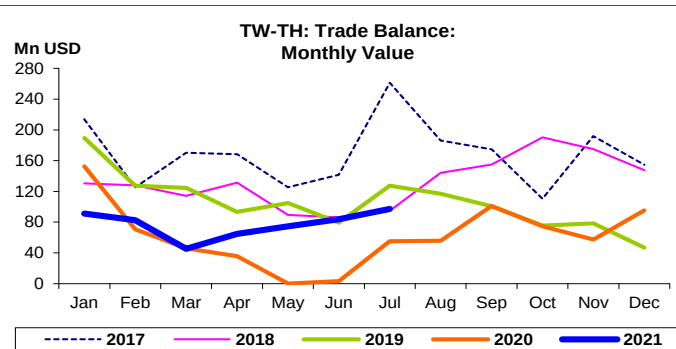
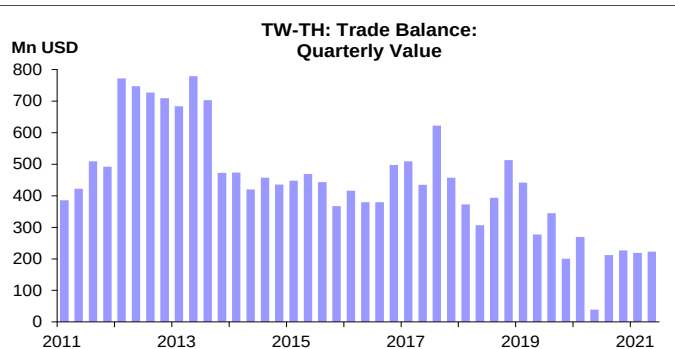
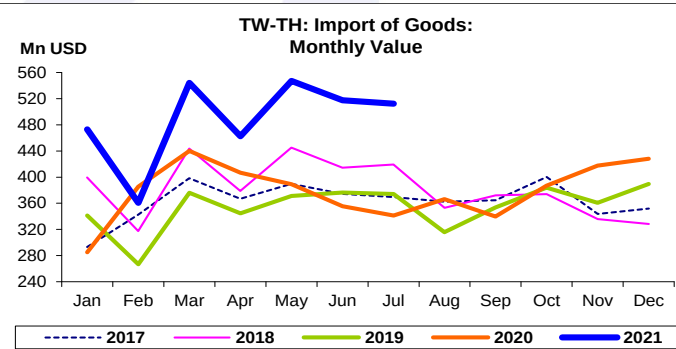
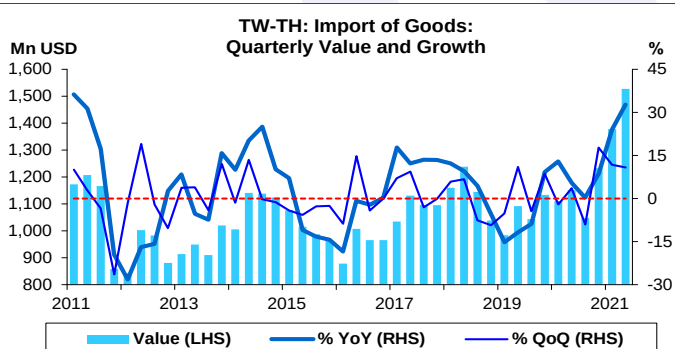
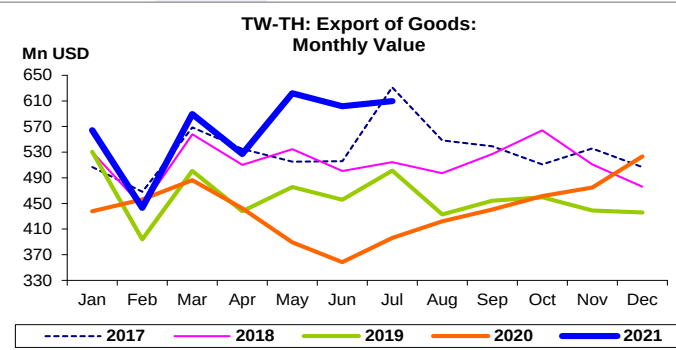
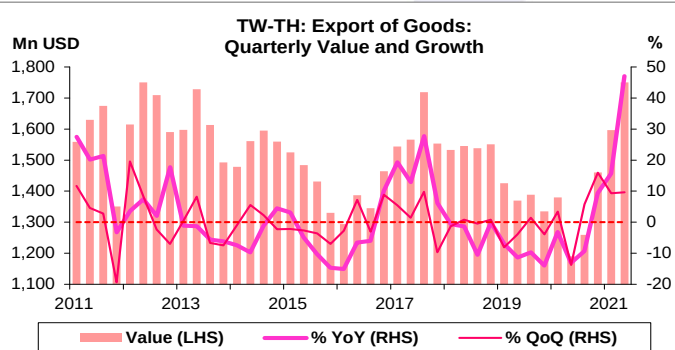
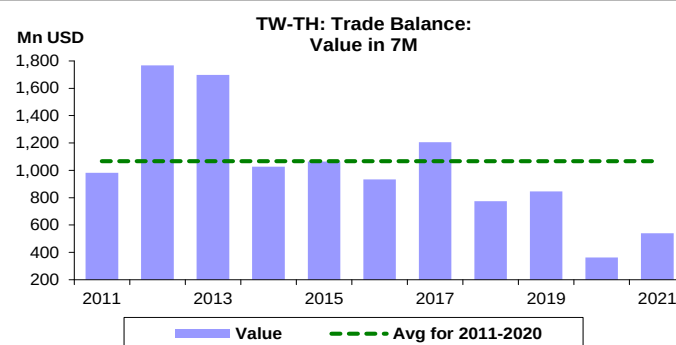
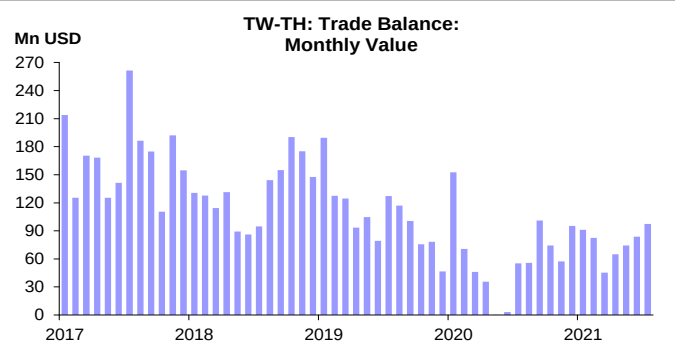
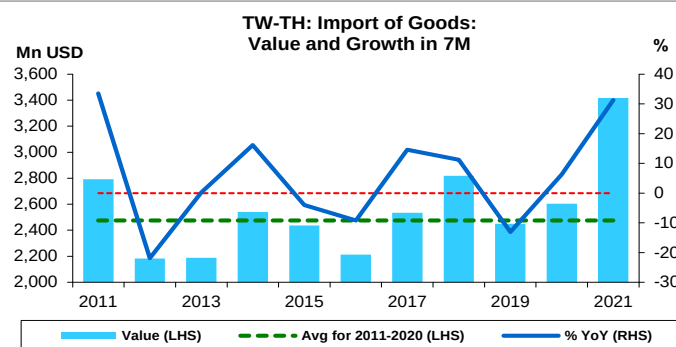
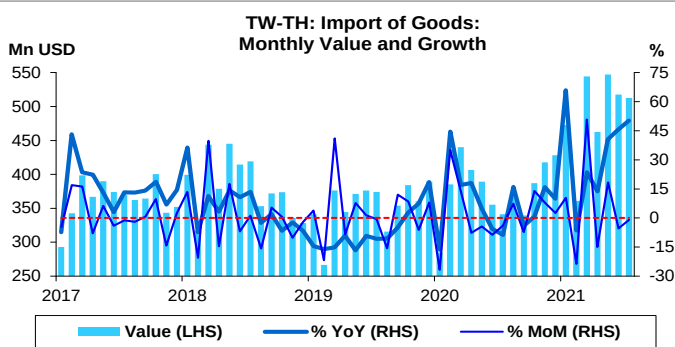
Bn USD

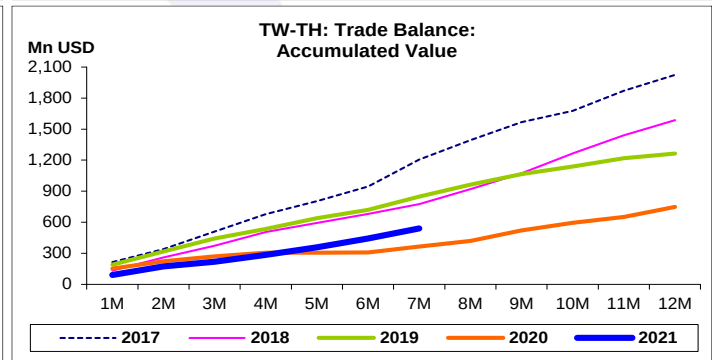
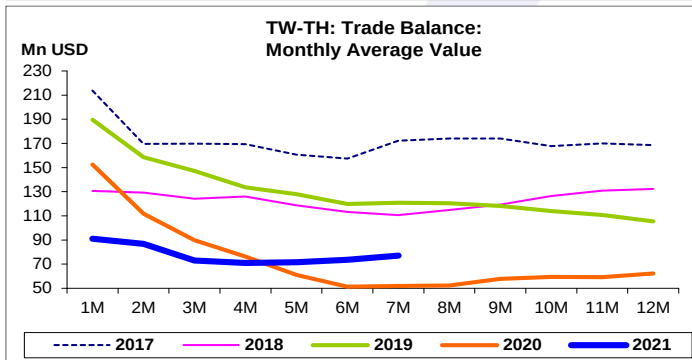
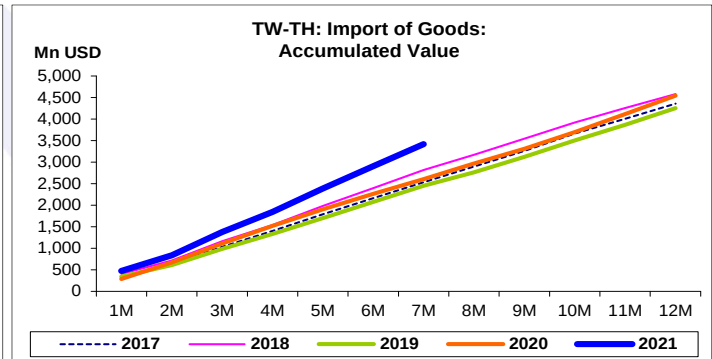
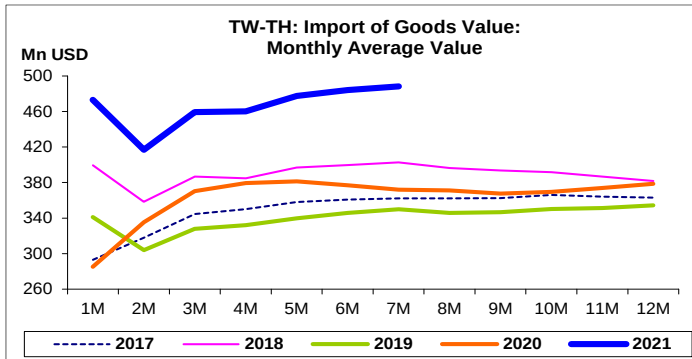
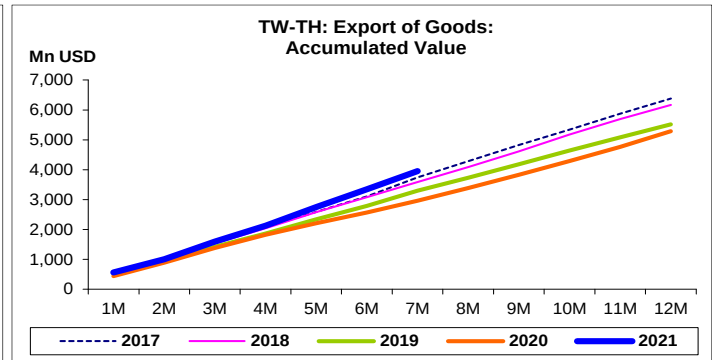
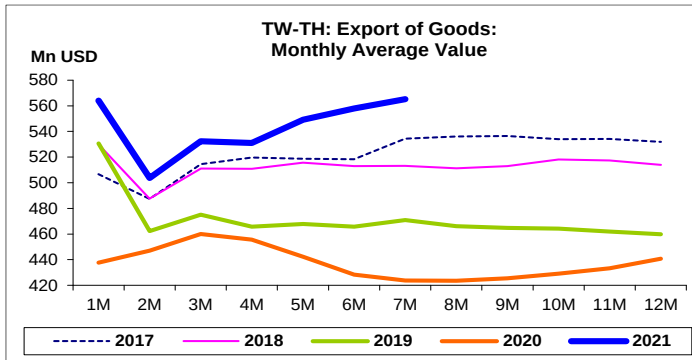
TW: Import of Goods:
Monthly Average Value











เครื่องชี้เศรษฐกิจสำคัญ

	2019	2020	2021f	2019		2020				2021					
				Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Apr	May	Jun	Jul
Real Sector															
Nominal GDP (Bn USD)	612.1	669.0	759.1	152.9	162.4	155.0	156.7	172.5	184.8	185.0	185.1	-	-	-	-
Real GDP (% YoY)	3.0	3.1	4.7	3.3	3.7	2.5	0.3	4.3	5.1	9.3	7.4	-	-	-	-
- Private Consumption (% YoY)	2.3	-2.4	-	2.6	3.2	-1.7	-5.2	-1.5	-1.2	2.3	-0.4	-	-	-	-
- Government Consumption (% YoY)	0.7	2.5	-	4.4	2.3	3.2	-0.9	3.5	4.0	4.4	2.5	-	-	-	-
- Investment (% YoY)	10.2	4.5	-	4.3	16.5	7.0	4.1	6.1	1.3	12.0	11.9	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	0.7	1.1	-0.7	-0.8	5.0	1.4	2.9	-1.1	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	-0.6	1.3	-2.8	-3.4	4.6	-0.2	0.7	-3.8	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	0.0	-1.0	0.9	-0.2	3.6	0.0	0.6	-0.6	-	-	-	-
- Investment (SA, % QoQ)	-	-	-	2.3	8.5	-2.5	2.5	-4.4	4.8	7.0	1.1	-	-	-	-
GDP Per Capita (USD)	25,933.4	28,395.5	32,122.5	6,482.2	6,882.3	6,566.7	6,644.9	7,320.1	7,845.5	7,861.9	7,878.7	-	-	-	-
Population (Mn Persons)	23.6	23.6	23.6	23.6	23.6	23.6	23.6	23.6	23.6	23.5	23.5	23.5	23.5	23.5	23.5
Labour Market															
Unemployment Rate (SA, %)	3.7	3.9	3.8	3.7	3.7	3.7	4.1	3.8	3.8	3.7	4.2	3.7	4.2	4.8	-
External Sector															
Export of Goods Value (Bn USD)	329.2	345.2	-	85.0	87.0	78.6	79.3	90.0	97.2	97.9	109.0	34.9	37.4	36.7	38.0
- % YoY	-1.5	4.9	-	-0.9	1.8	3.6	-2.4	6.0	11.7	24.6	37.3	38.4	38.6	35.1	34.7
Import of Goods Value (Bn USD)	285.7	285.8	-	72.2	76.3	69.0	67.1	71.0	78.7	83.6	91.5	28.8	31.2	31.5	32.1
- % YoY	0.3	0.1	-	-3.2	4.9	3.3	-4.6	-1.7	3.1	21.1	36.4	26.3	40.8	42.3	41.0
Trade Balance (Bn USD)	43.5	59.4	-	12.8	10.7	9.6	12.2	19.1	18.5	14.4	17.5	6.1	6.2	5.1	5.9
Current Account Balance (Bn USD)	65.2	94.8	109.8	13.6	17.0	16.9	20.9	29.7	27.3	26.0	-	-	-	-	-
- % of GDP	10.6	14.2	14.5	8.9	10.4	10.9	13.4	17.2	14.8	14.0	-	-	-	-	-
International Reserve (Bn USD)	478.1	529.9	-	469.5	478.1	480.4	488.7	499.6	529.9	539.0	543.3	541.1	543.0	543.3	543.1
External Debt (Bn USD)	184.7	189.9	-	191.9	184.7	200.4	199.3	190.8	189.9	209.2	-	-	-	-	-
- % of International Reserve	38.6	35.8	-	40.9	38.6	41.7	40.8	38.2	35.8	38.8	-	-	-	-	-
Number of Tourists (Mn Persons)	11.9	1.4	-	2.8	3.1	1.2	0.0	0.1	0.1	0.0	0.0	0.0	0.0	0.0	-
- % YoY	7.2	-88.4	-	6.5	-1.0	-57.0	-99.6	-98.1	-98.0	-96.3	135.6	597.3	229.8	-62.9	-
Government Sector															
Government Revenue (% YoY)	0.5	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Expenditure (% YoY)	-4.6	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Fiscal Balance (Bn USD)	11.3	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	1.9	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Debt (Bn USD)	612.1	669.0	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	28.2	28.1	30.6	-	-	-	-	-	-	-	-	-	-	-	-
Inflation (% YoY)															
CPI	0.6	-0.2	0.9	0.4	0.7	0.5	-1.0	-0.5	0.0	0.8	2.1	2.1	2.5	1.9	2.0
WPI	-2.3	-7.8	-	-4.0	-5.0	-5.1	-11.2	-8.7	-6.0	1.0	11.0	10.5	11.7	10.9	11.8
Financial Sector (Period End)															
Total Loans (% YoY)	5.0	7.2	-	5.2	5.0	6.1	7.2	6.5	7.2	7.8	8.5	7.4	7.9	8.5	-
Total Deposits (% YoY)	4.8	10.8	-	4.0	4.8	5.0	5.9	7.9	10.8	9.7	10.1	10.3	10.4	10.1	-
L/D Ratio (%)	75.9	73.5	-	76.4	75.9	75.6	76.1	75.5	73.5	74.3	75.0	73.7	74.0	75.0	-
Stock Market (Period End)															
TAIEX Index	11,997.1	14,732.5	-	10,829.7	11,997.1	9,708.1	11,621.2	12,515.6	14,732.5	16,431.1	17,755.5	17,566.7	17,068.4	17,755.5	17,247.4
Trade Value (Mn USD/Day)	3,241.3	5,845.6	-	3,367.5	3,850.4	4,206.3	5,077.8	6,989.5	7,190.1	9,668.2	15,577.1	13,261.2	17,358.4	16,142.1	19,616.3
Market Capitalization (Bn USD)	1,209.5	1,575.1	-	1,056.1	1,209.5	975.6	1,192.9	1,308.6	1,575.1	1,758.1	1,948.8	1,919.2	1,885.6	1,948.8	1,891.4
Bond Market (Period Average, % pa)															
31-90 Day Bill Yield	0.57	0.24	-	0.57	0.57	0.51	0.36	0.31	0.24	0.23	0.24	0.22	0.22	0.24	-
10Y Government Bond Yield	0.68	0.31	-	0.68	0.68	0.53	0.46	0.41	0.31	0.41	0.43	0.40	0.41	0.43	-
Interest Rate (Period End, % pa)															
Policy Rate (Discount Rate)	1.38	1.13	-	1.38	1.38	1.13	1.13	1.13	1.13	1.13	1.13	1.13	1.13	1.13	1.13
Overnight Rate	0.18	0.08	-	0.18	0.18	0.14	0.08	0.08	0.08	0.08	0.08	0.08	0.08	0.08	0.08
Prime Rate	2.63	2.44	-	2.64	2.63	2.63	2.48	2.44	2.44	2.44	2.44	2.44	2.44	2.44	2.44
Exchange Rate (Period Average)															
TWD/USD	30.93	29.58	-	31.21	30.51	30.15	29.93	29.48	28.77	28.39	27.99	28.26	27.92	27.80	28.00

Source: CIEC, Directorate-General of Budget and Accounting and Statistics, Executive Yuan, R.O.C. (Taiwan)

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in TWD term.

2. Total deposits and loans include major financial institutions.

3. % of GDP is calculated from Nominal GDP.