

เศรษฐกิจกัมพูชา ปี 2565

- GDP กัมพูชา ปี 65 ขยายตัว 5.3% YoY
- ปี 65 การส่งออกสินค้า มูลค่า 20,580.4 Mn USD ขยายตัว 17.1% YoY การนำเข้าสินค้า มูลค่า 29,937.8 Mn USD ขยายตัว 4.3% YoY ส่งผลให้ดุลการค้า ขาดดุล 9,357.3 Mn USD ขาดดุลลดลงมากจากปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) ปี 65 ขยายตัว 5.3% YoY

การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2555-66)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (KHR)	-	-	5	-	-	-	Dec-22
Export of Goods Value (USD) ¹	5	5	5	5	5	5	Jul-23
Import of Goods Value (USD) ¹	4	4	5	4	4	4	Jul-23
Trade Balance (USD) ¹	4	4	1	4	4	4	Jul-23
Current Account Balance (USD)	-	4	2	4	4	-	Mar-23
International Reserve (USD)	4	4	4	4	4	4	Jun-23
Unemployment Rate ²	-	-	3	-	-	-	Dec-21
CPI	5	5	5	5	5	5	Jun-23
KHR/USD	5	5	5	5	5	5	Jul-23

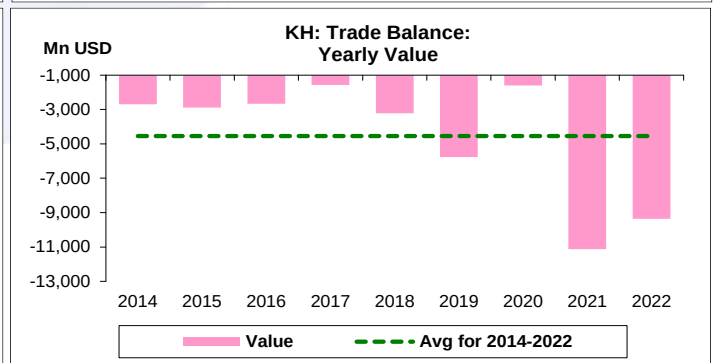
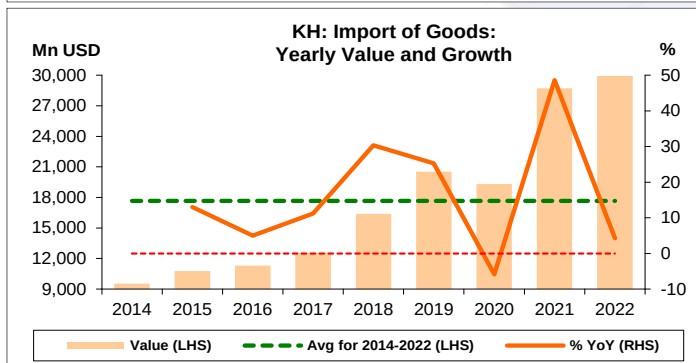
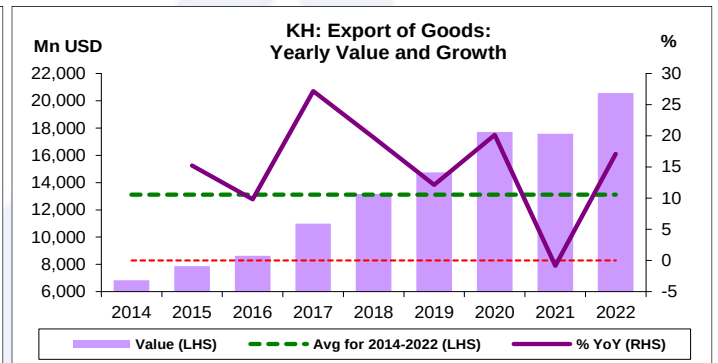
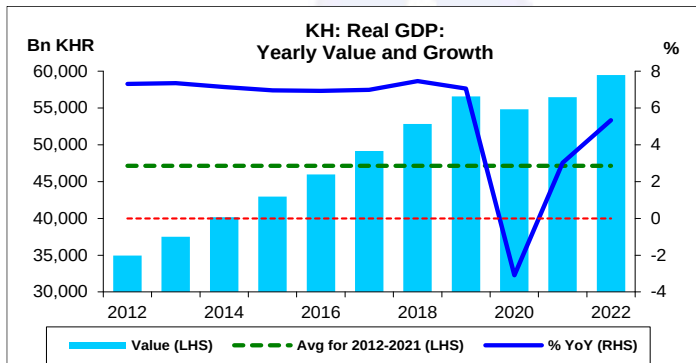
¹การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2557-66)

²การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2554-64)

อัตราการเปลี่ยนแปลงรายปี (ปี 2555-65)

%	Average YoY Growth	CAGR
GDP (KHR)	5.8	5.8
Export of Goods Value (USD) ¹	15.1	14.8
Import of Goods Value (USD) ¹	16.5	15.4
CPI	3.0	3.0
KHR/USD	0.1	0.1

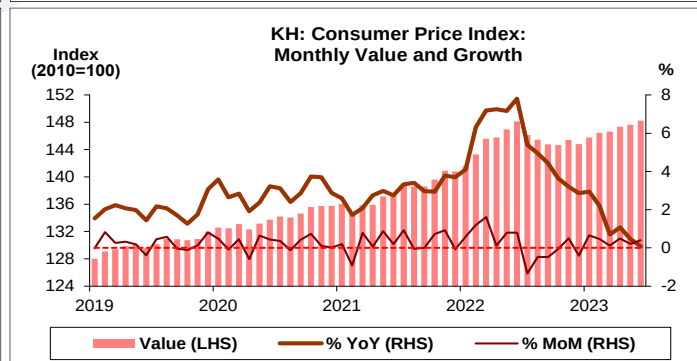
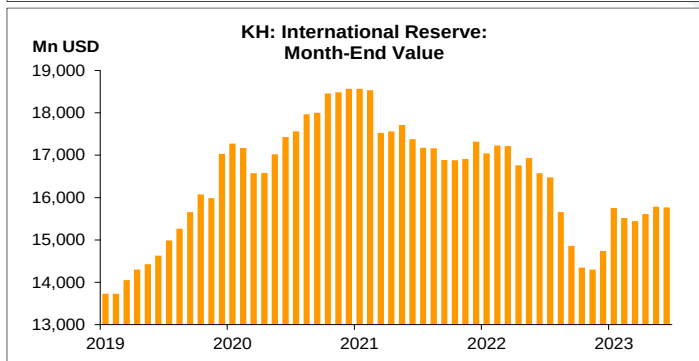
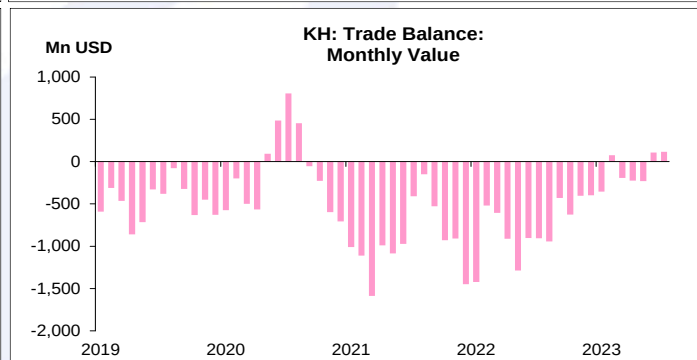
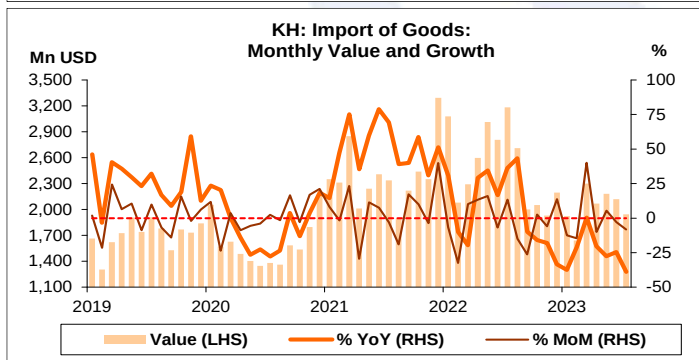
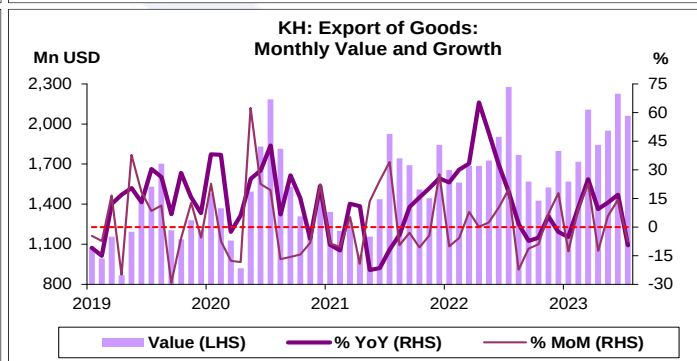
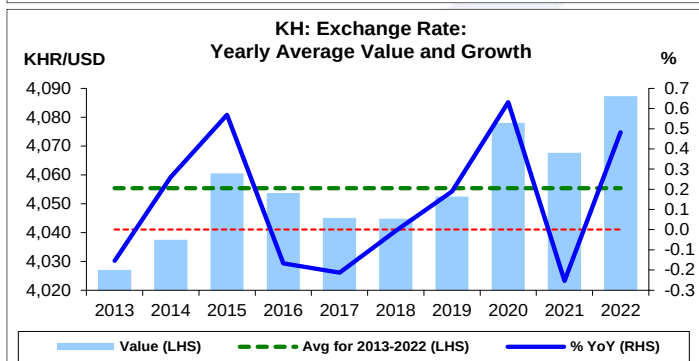
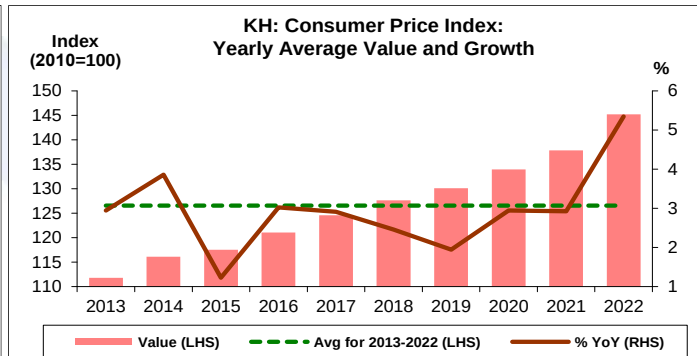
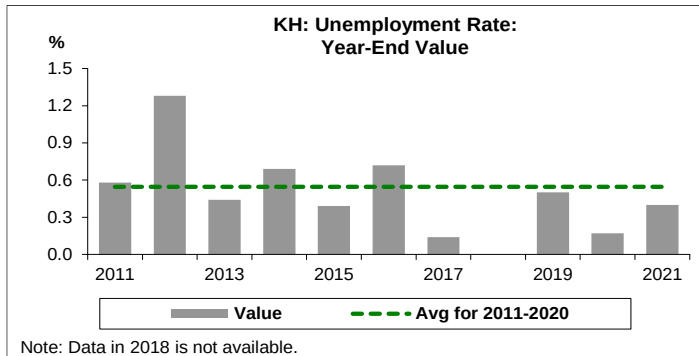
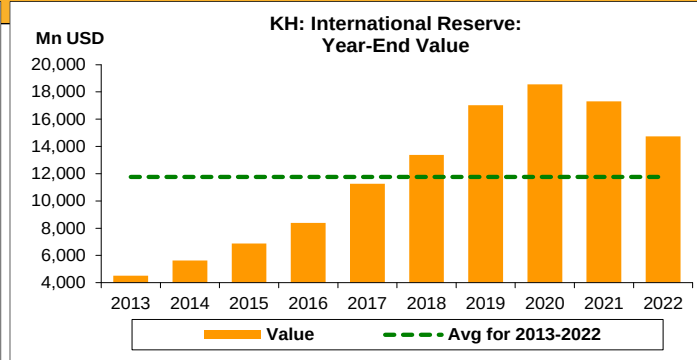
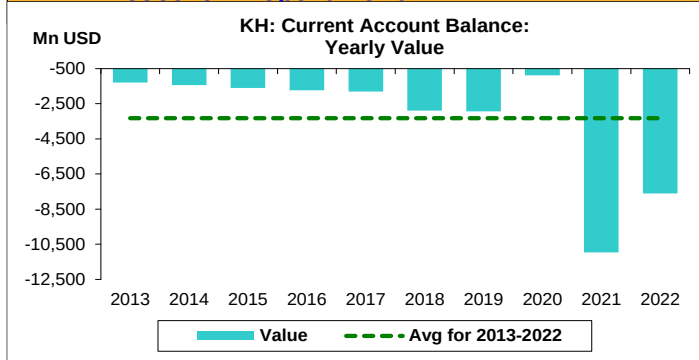
¹ข้อมูลปี 2557-65

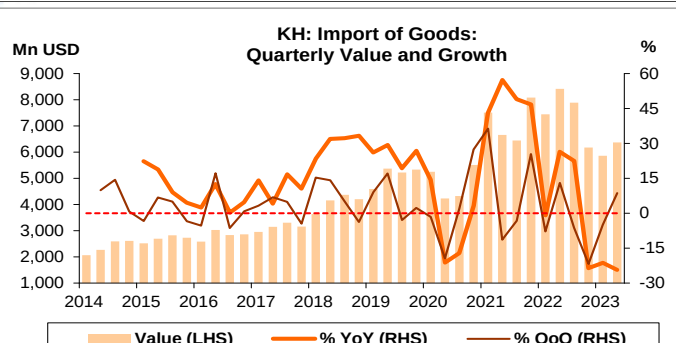
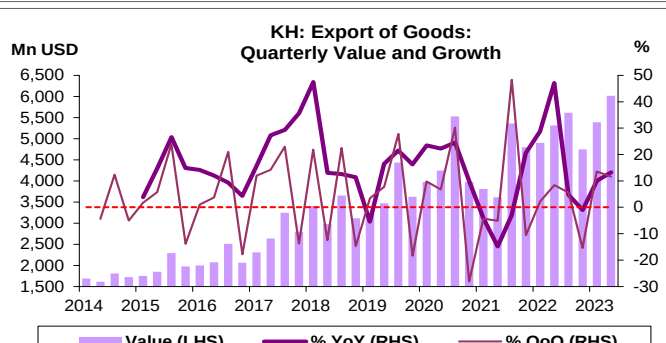
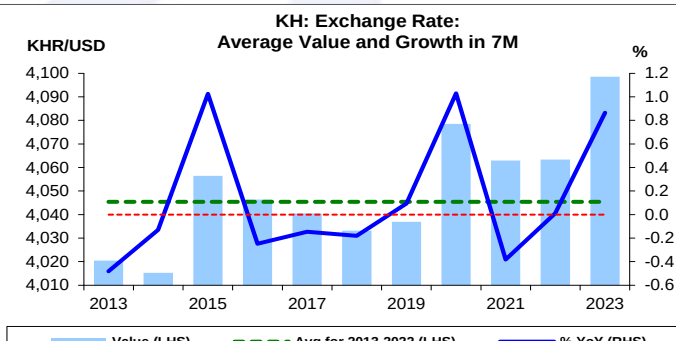
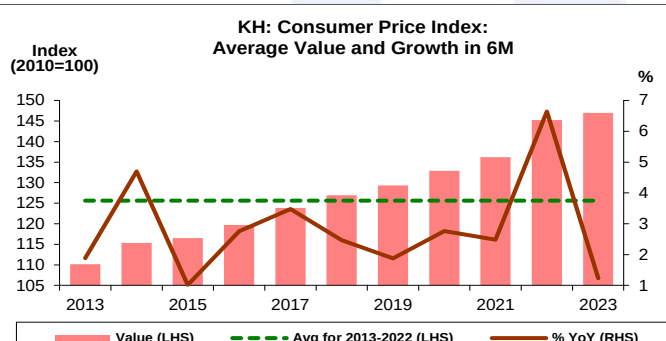
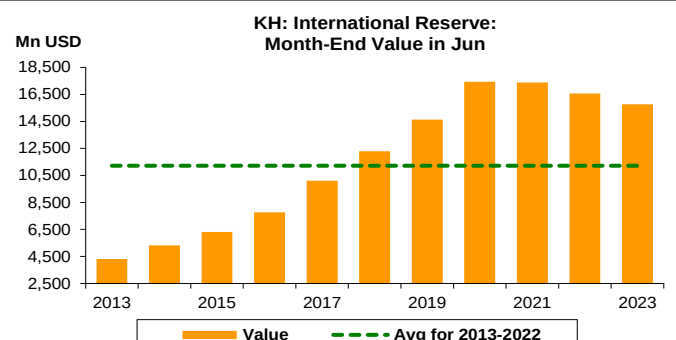
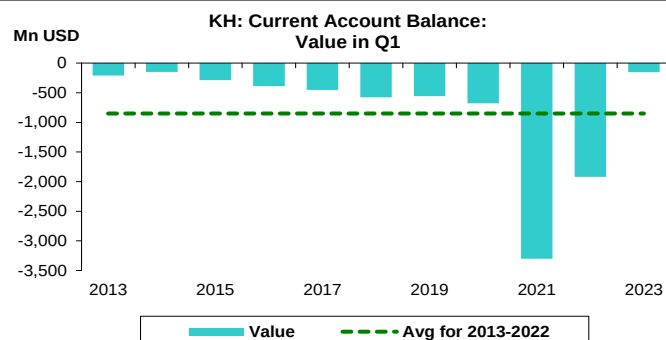
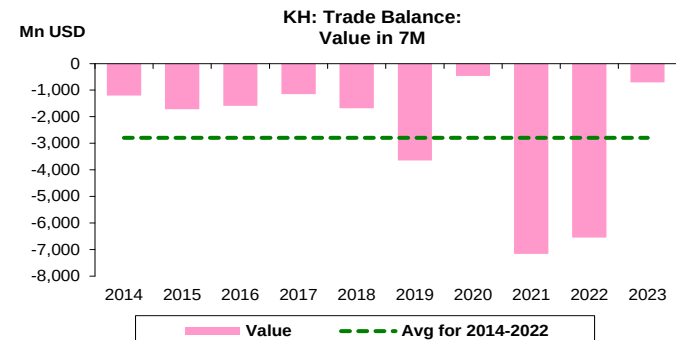
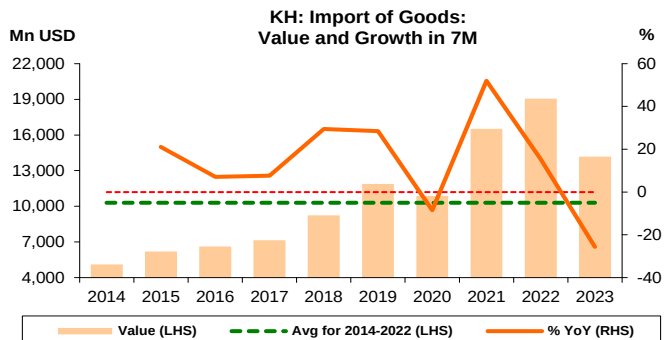
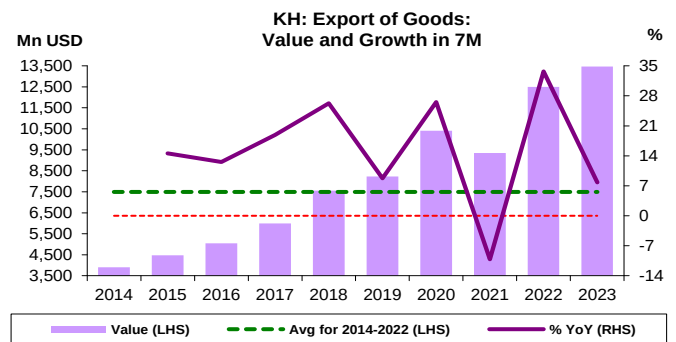
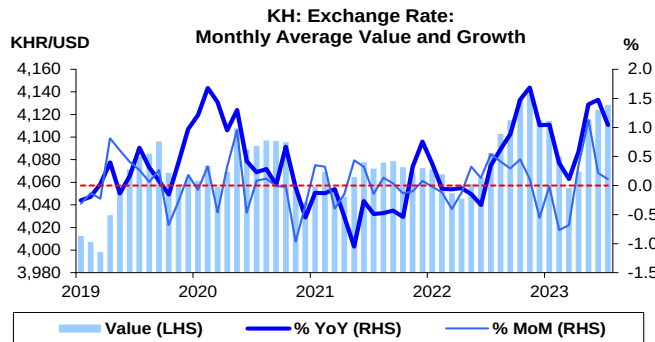


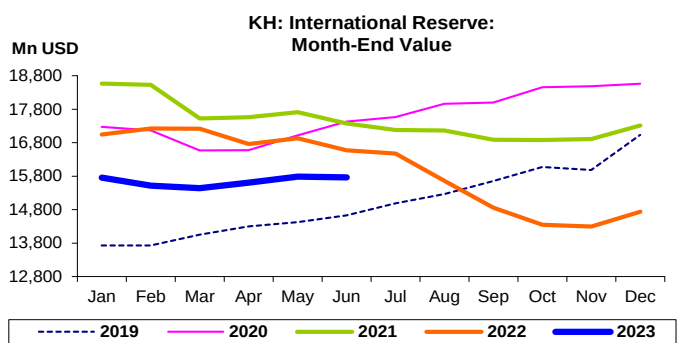
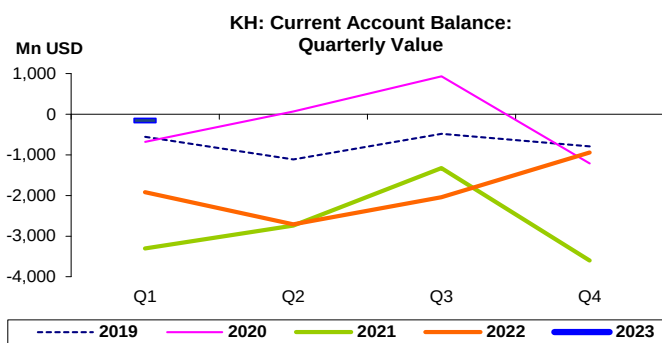
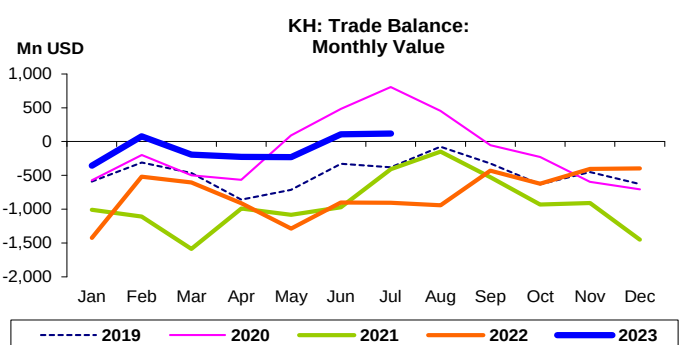
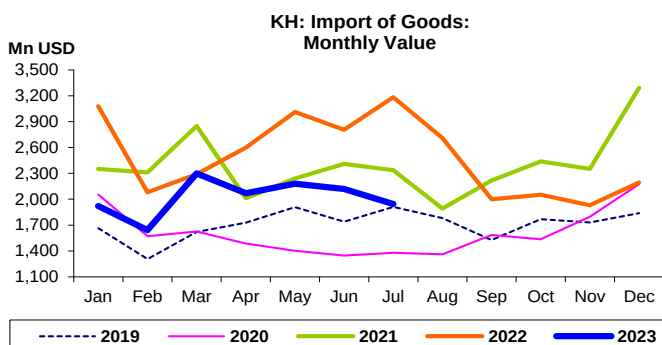
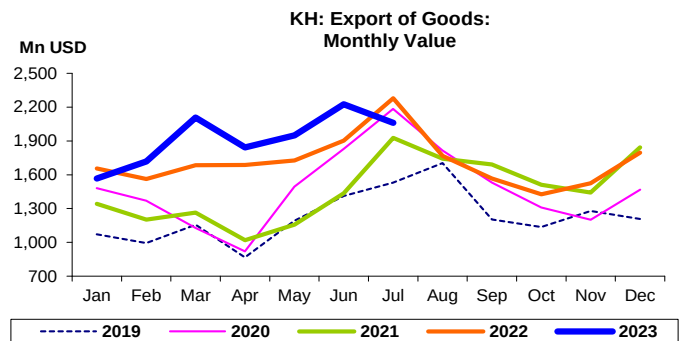
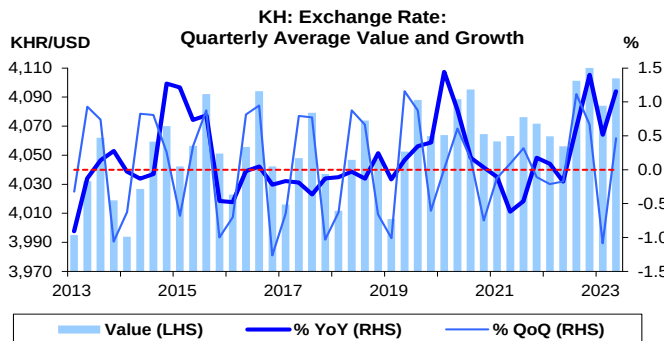
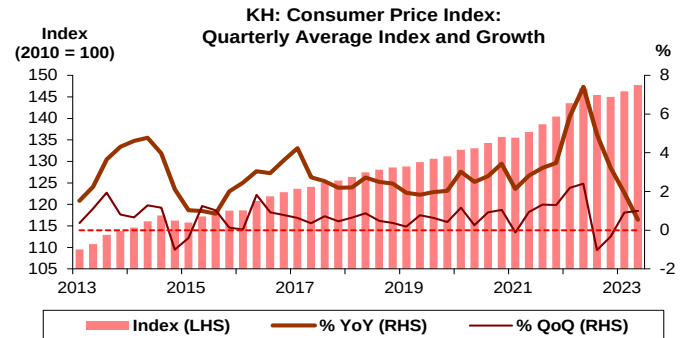
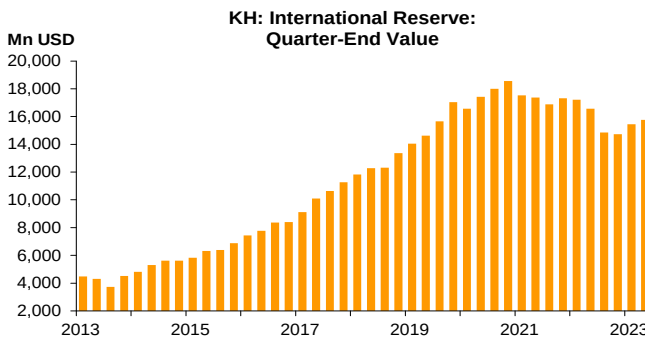
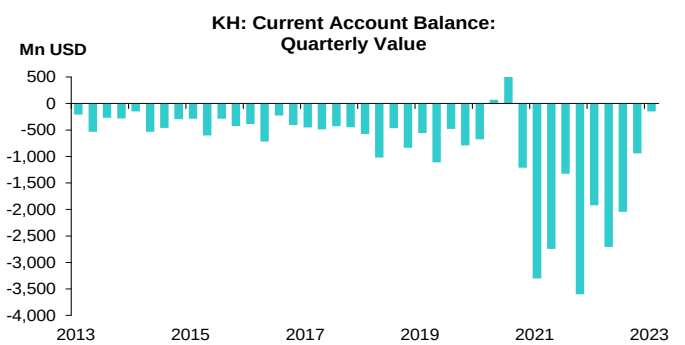
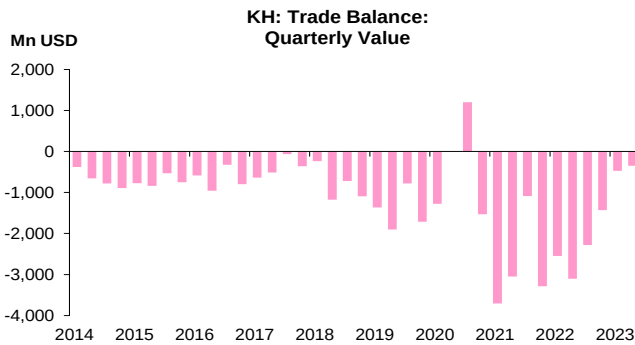
ที่มา: CEIC และ IMF

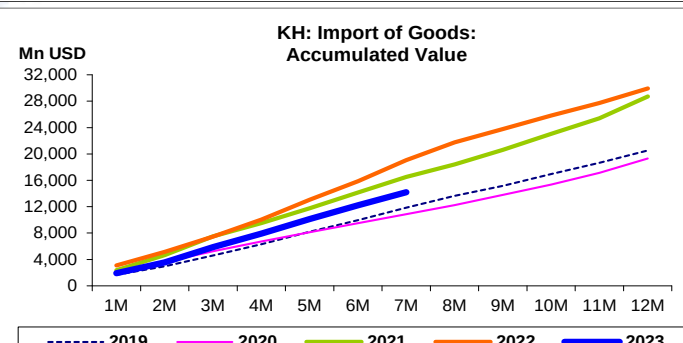
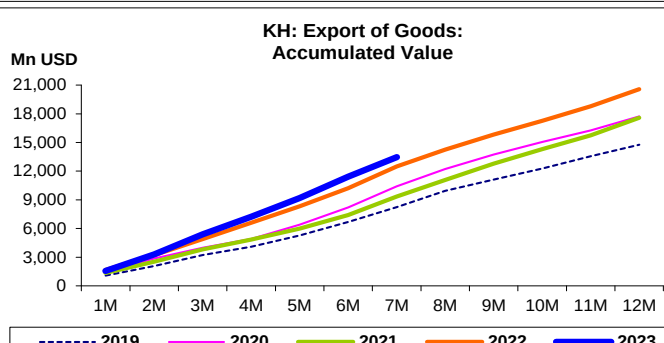
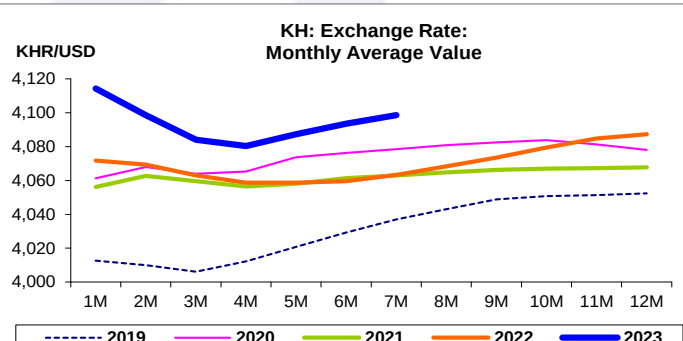
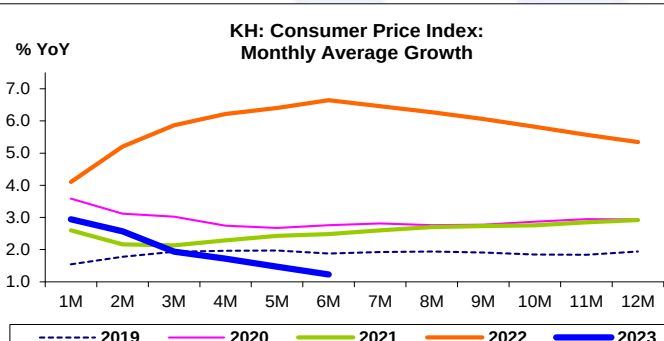
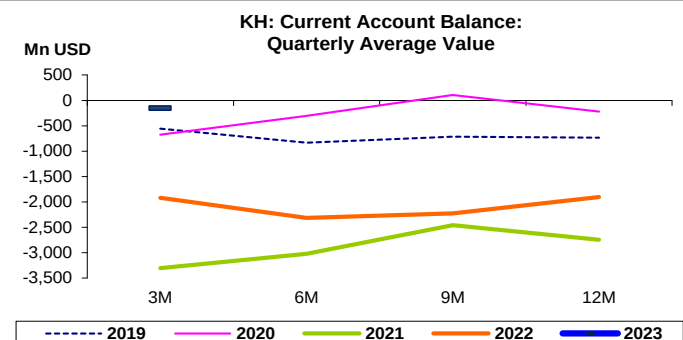
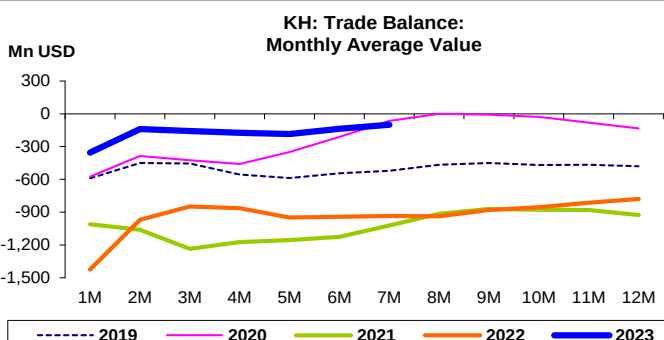
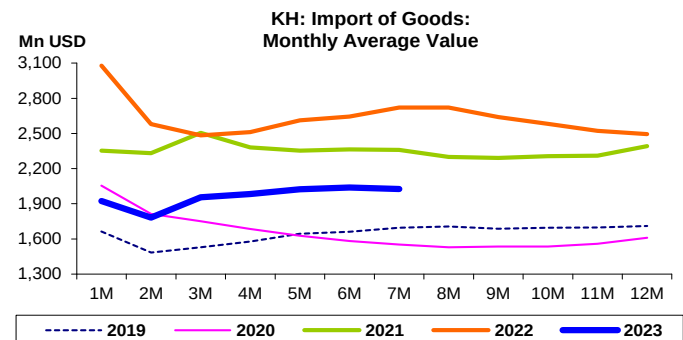
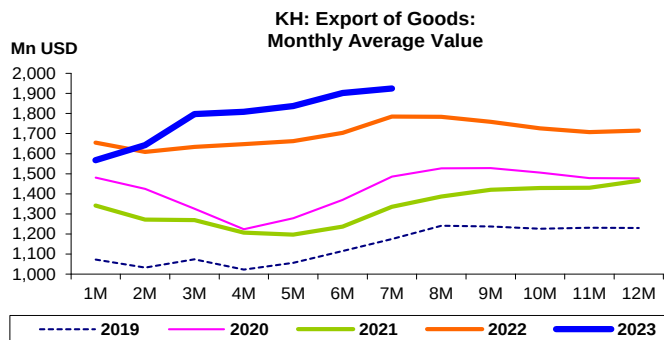
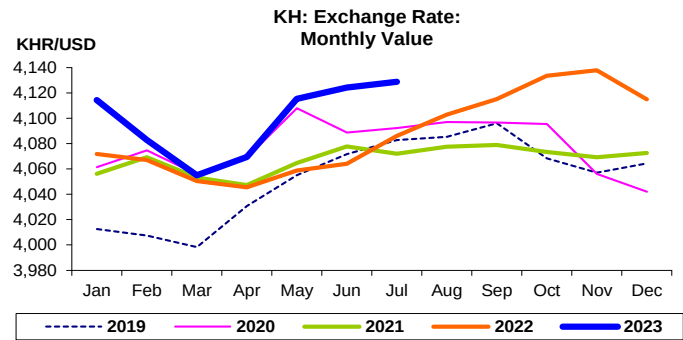
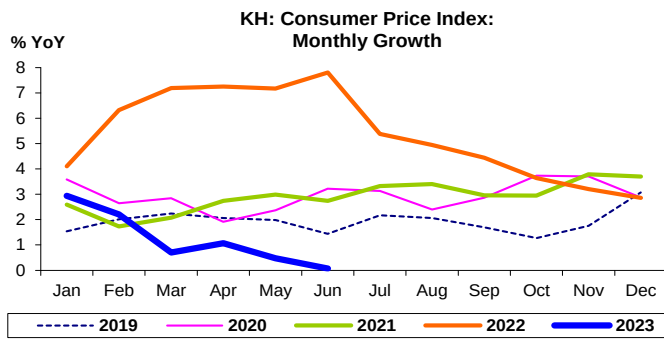
หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

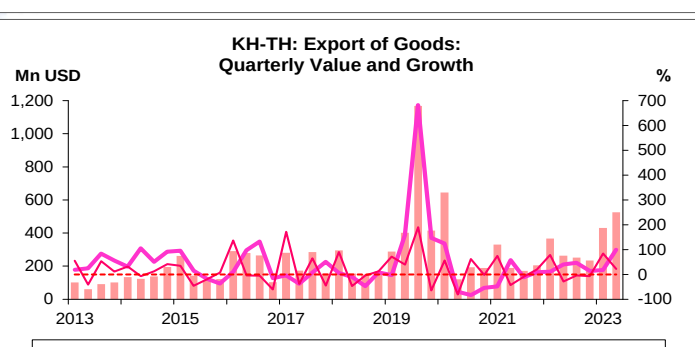
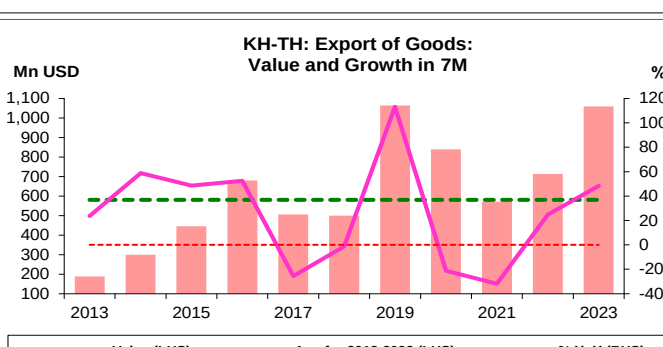
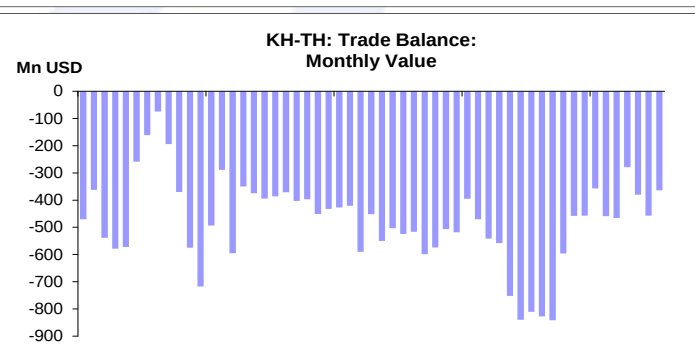
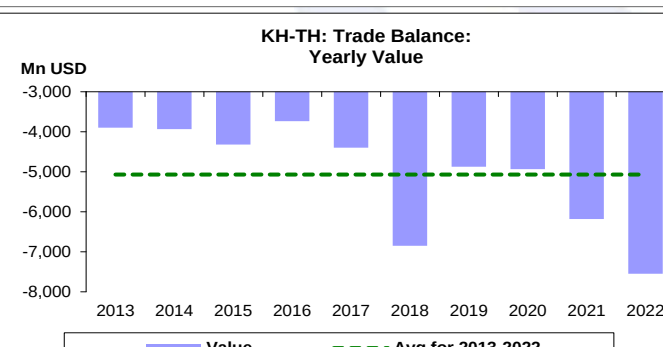
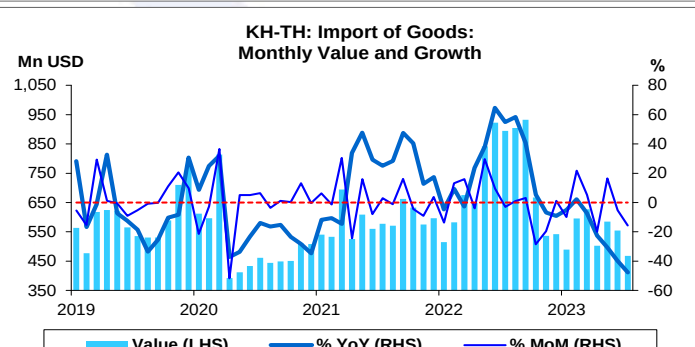
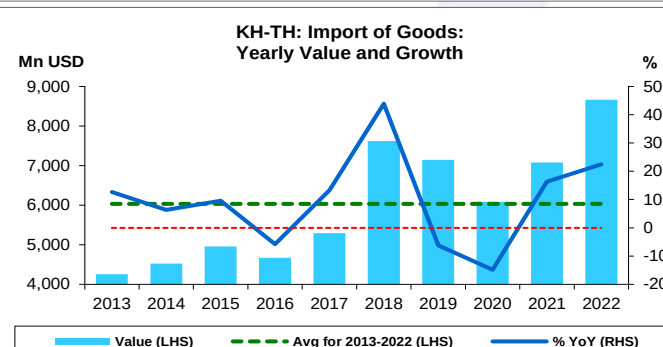
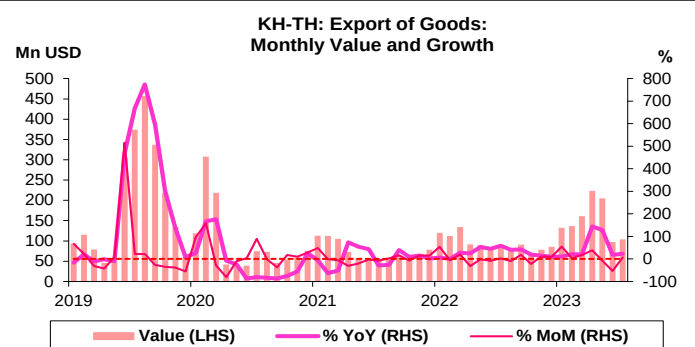
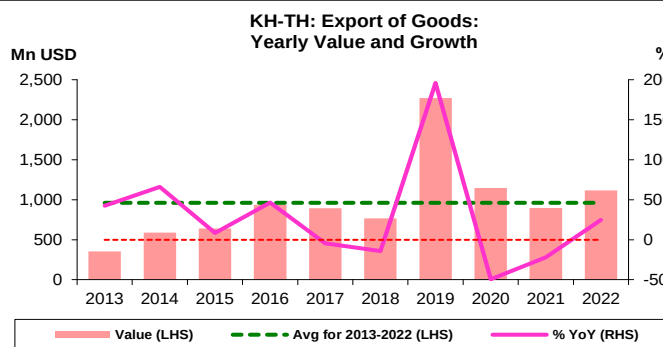
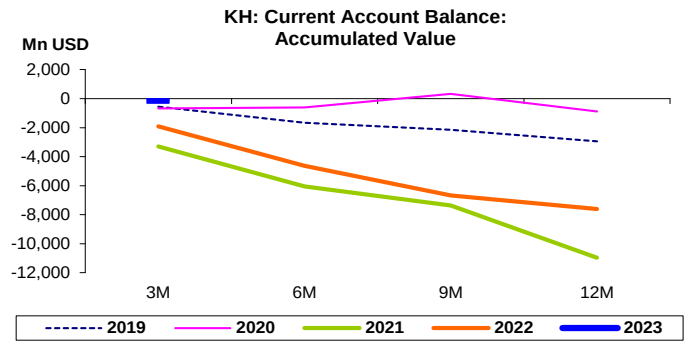
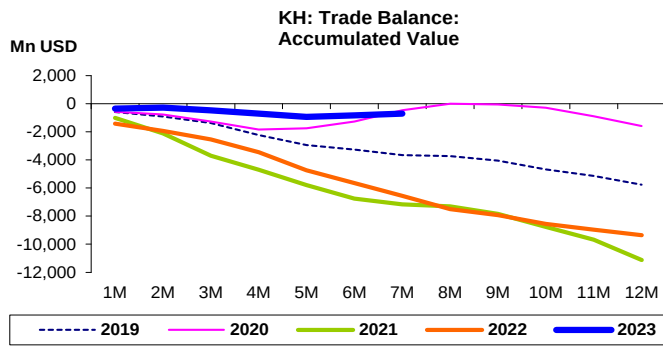
2. GDP หมายถึง GDP ตามราคาคงที่





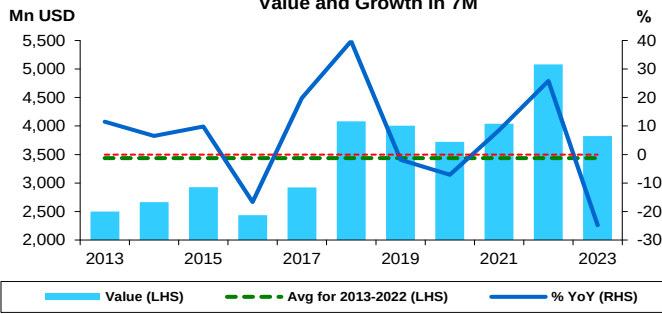




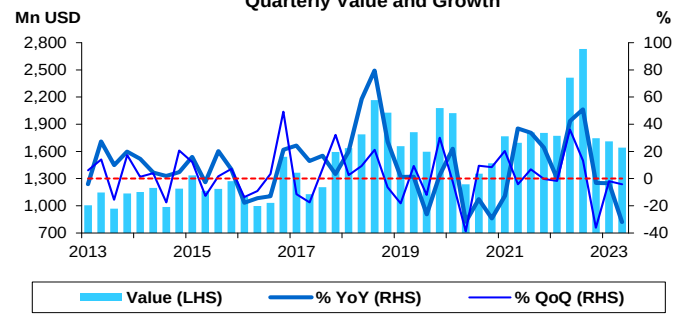




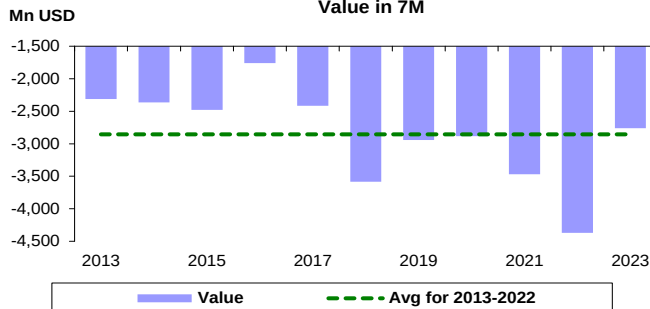
**KH-TH: Import of Goods:
Value and Growth in 7M**



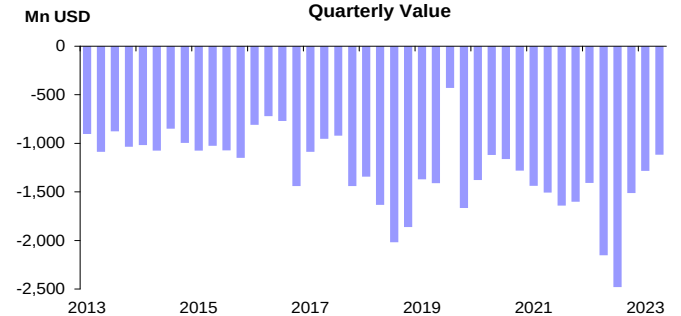
**KH-TH: Import of Goods:
Quarterly Value and Growth**



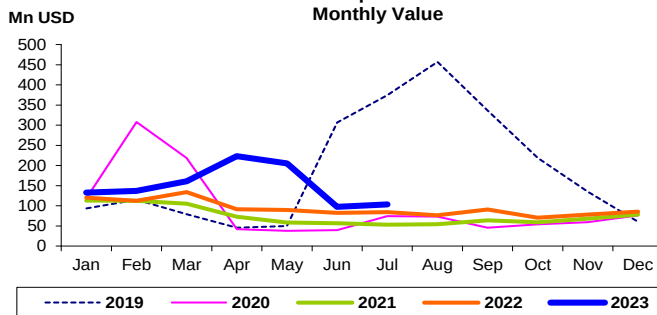
**KH-TH: Trade Balance:
Value in 7M**



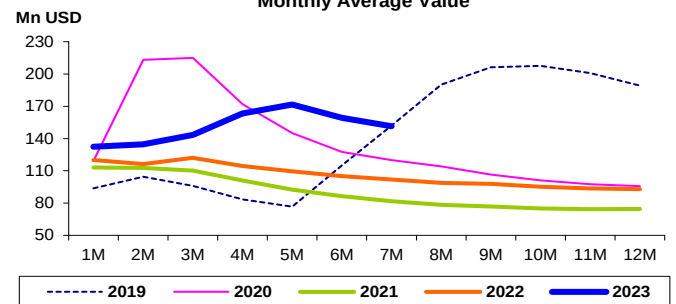
**KH-TH: Trade Balance:
Quarterly Value**



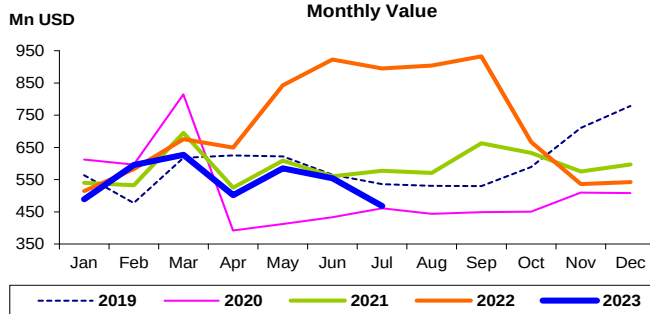
**KH-TH: Export of Goods:
Monthly Value**



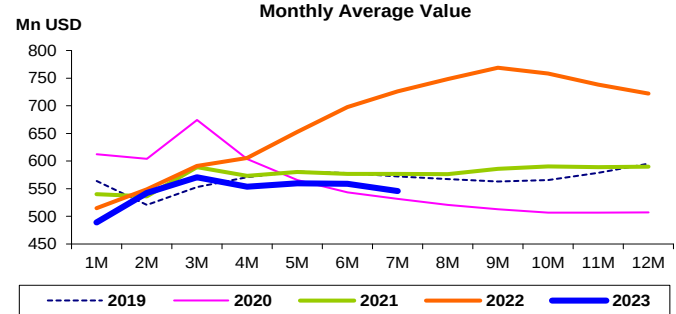
**KH-TH: Export of Goods:
Monthly Average Value**



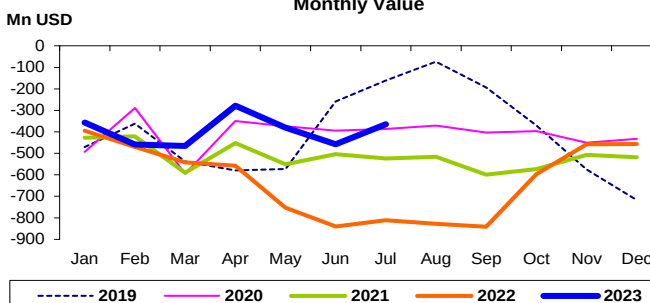
**KH-TH: Import of Goods:
Monthly Value**



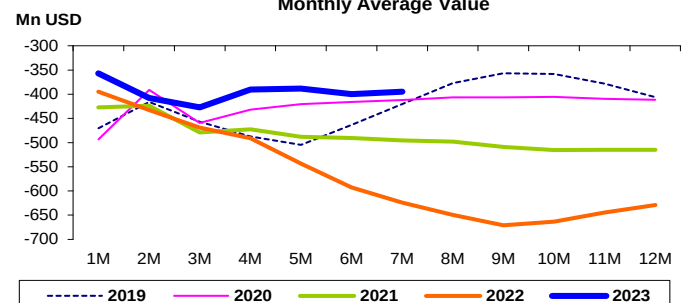
**KH-TH: Import of Goods:
Monthly Average Value**



**KH-TH: Trade Balance:
Monthly Value**

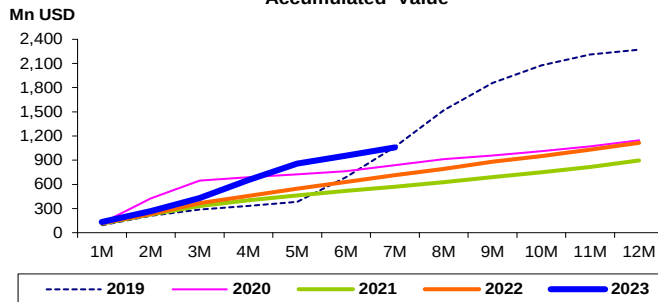


**KH-TH: Trade Balance:
Monthly Average Value**

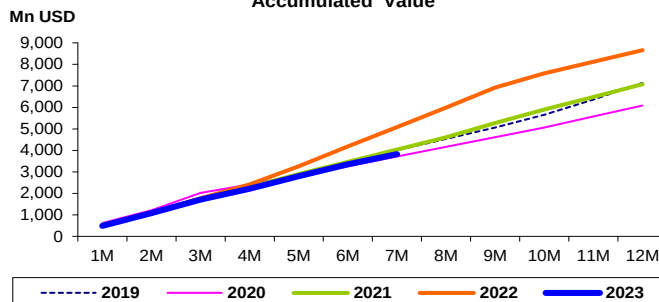




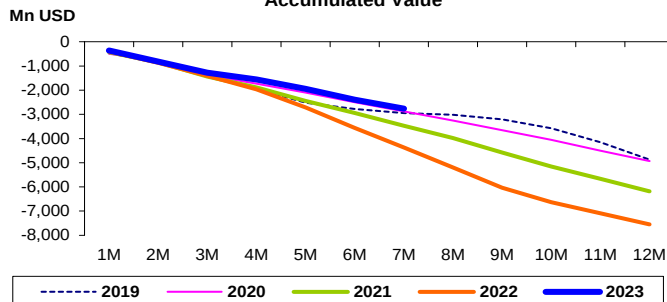
**KH-TH: Export of Goods:
Accumulated Value**



**KH-TH: Import of Goods:
Accumulated Value**



**KH-TH: Trade Balance:
Accumulated Value**



	2021	2022	2023f	2021		2022				2023					
				Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Apr	May	Jun	Jul
Real Sector															
Nominal GDP (Mn USD)	27,171.4	29,598.9	30,628.0	-	-	-	-	-	-	-	-	-	-	-	-
Real GDP (% YoY)	3.0	5.3	5.8	-	-	-	-	-	-	-	-	-	-	-	-
GDP Per Capita (USD)	1,658.9	1,765.5	1,896.1	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	16.6	16.8	16.2	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (%)	0.4	-	-	-	-	-	-	-	-	-	-	-	-	-	-
External Sector															
Export of Goods (Mn USD)	17,577.8	20,580.4	-	5,360.3	4,796.6	4,902.2	5,316.5	5,613.8	4,748.0	5,392.2	6,018.2	1,842.9	1,949.4	2,225.9	2,060.5
- % YoY	-0.8	17.1	-	-3.0	20.6	28.8	47.1	4.7	-1.0	10.0	13.2	9.3	12.9	16.9	-9.5
Import of Goods (Mn USD)	28,706.9	29,937.8	-	6,446.1	8,084.4	7,449.8	8,418.3	7,894.2	6,175.5	5,864.9	6,369.1	2,069.2	2,181.0	2,118.8	1,944.1
- % YoY	48.6	4.3	-	49.1	46.7	-0.9	26.4	22.5	-23.6	-21.3	-24.3	-20.4	-27.6	-24.5	-38.9
Trade Balance (Mn USD)	-11,129.1	-9,357.3	-	-1,085.8	-3,287.9	-2,547.6	-3,101.8	-2,280.4	-1,427.5	-472.7	-350.9	-226.3	-231.7	107.1	116.4
Current Account Balance (Mn USD)	-10,972.2	-7,614.5	-	-1,323.5	-3,602.3	-1,919.7	-2,709.7	-2,042.6	-942.6	-150.9	-	-	-	-	-
- % of GDP	-21.3	-17.4	-	-	-	-	-	-	-	-	-	-	-	-	-
International Reserve (Mn USD)	17,317.6	14,738.5	-	16,885.9	17,317.6	17,215.7	16,572.9	14,858.0	14,738.5	15,444.6	15,767.0	15,608.0	15,784.9	15,767.0	-
External Debt (Mn USD)	18,997.4	22,380.3	-	18,997.4	20,073.3	21,133.0	21,932.7	22,104.7	22,380.3	22,876.7	-	-	-	-	-
- % of International Reserve	109.7	151.8	-	112.5	115.9	122.8	132.3	148.8	151.8	148.1	-	-	-	-	-
Number of Tourists (Mn Persons)	0.2	2.3	-	0.0	0.1	0.2	0.3	0.8	1.0	1.3	1.3	0.4	0.4	0.4	0.5
- % YoY	-85.0	1,058.6	-	-55.1	10.9	125.0	996.7	2,507.0	1,459.5	709.5	271.1	424.9	333.5	154.8	93.2
Government Sector															
Government Revenue (% YoY)	-5.1	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Expenditure (% YoY)	10.9	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Fiscal Balance (Mn USD)	-81.9	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	-0.3	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Debt (Mn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	35.9*	36.5*	37.5	-	-	-	-	-	-	-	-	-	-	-	-
Inflation (% YoY)															
CPI	2.9	5.3	3.0	3.2	3.5	5.9	7.4	4.9	3.2	1.9	0.5	1.1	0.5	0.1	-
Financial Sector (Period End)															
Total Loans (% YoY)	25.4	18.1	-	26.9	25.4	24.0	25.2	24.5	18.1	13.3	10.1	13.6	11.9	10.1	-
Total Deposits (% YoY)	17.8	8.5	-	18.6	17.8	14.8	15.2	12.3	8.5	8.5	9.4	9.4	9.8	9.4	-
L/D Ratio (%)	115.1	125.3	-	111.8	115.1	117.4	119.6	123.9	125.3	122.7	120.4	121.4	120.8	120.4	-
Stock Market (Period End/Average)															
Cambodia Securities Exchange: Composite Index	473.4	483.7	-	490.1	473.4	559.9	491.5	467.0	483.7	493.2	460.9	502.8	466.8	460.9	494.4
Trade Value (Mn USD/Day)	0.3	0.5	-	0.2	0.4	0.4	1.3	0.2	0.2	0.2	0.2	0.3	0.3	0.2	0.3
Market Capitalization (Mn USD)	1,763.0	1,782.9	-	1,822.4	1,763.0	2,096.5	1,834.1	1,721.3	1,782.9	1,844.7	2,997.1	1,874.1	1,720.3	2,997.1	3,211.7
Bond Market (Period End, % pa)															
3-Month Treasury Bill Yield (%)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
10-Year Government Bond Yield (%)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest Rate (Period End, % pa)															
Policy Rtae	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Exchange Rate (Period Average)															
KHR/USD	4,067.7	4,087.3	-	4,076.2	4,071.8	4,063.1	4,056.1	4,101.3	4,128.8	4,084.0	4,103.0	4,069.4	4,115.4	4,124.1	4,128.7

Source: CEIC and IMF

Note: 1. % YoY of all items except Export and Import are calculated in KHR term.

2. % of GDP is calculated from Nominal GDP.

*Estimated Figure