

เศรษฐกิจบรูไน Q4/2564

- GDP บรูไน Q4/64 หดตัว 1.4% YoY แต่ขยายตัว 9.5% QoQ หากพิจารณา ปี 64 หดตัว 1.6% YoY
- Q4/64 การส่งออกสินค้า มูลค่า 3.1 Bn USD ขยายตัวถึง 123.6% YoY แต่หดตัวเพียง 0.4% QoQ การนำเข้าสินค้า มูลค่า 2.2 Bn USD ขยายตัวถึง 26.2% YoY และ 6.0% QoQ ส่งผลให้ดุลการค้า เกินดุล 0.9 Bn USD เปลี่ยนสถานะจากที่ขาดดุลในช่วงเดียวกันของปีก่อน แต่เกินดุลลดลงจากไตรมาสก่อน หากพิจารณา ปี 64 การส่งออกสินค้า มูลค่า 11.0 Bn USD ขยายตัวถึง 67.0% YoY การนำเข้าสินค้า มูลค่า 8.6 Bn USD ขยายตัวถึง 60.4% YoY ส่งผลให้ดุลการค้า เกินดุล 2.5 Bn USD เกินดุลเพิ่มขึ้นจากปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q4/64 ขยายตัว 2.0% YoY และ 0.7% QoQ หากพิจารณา ปี 64 ขยายตัว 1.7% YoY

การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2554-65)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (BND) ¹	-	5	4	4	5	-	Dec-21
Private Consumption (BND) ¹	-	4	5	5	5	-	Dec-21
Government Consumption (BND) ¹	-	4	2	2	1	-	Dec-21
Investment (BND) ¹	-	2	2	2	3	-	Dec-21
Export of Goods Value (USD)	5	5	4	5	2	5	Jan-22
Import of Goods Value (USD)	4	5	5	5	4	5	Jan-22
Trade Balance (USD)	3	3	2	2	1	5	Jan-22
Current Account Balance (USD) ²	-	-	1	-	-	-	Dec-20
International Reserve (USD)	4	4	1	4	4	1	Oct-21
CPI ³	5	5	5	5	5	5	Feb-22
BND/USD	4	3	4	4	3	4	May-22

¹การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2556-64)

²การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2553-63)

³การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2558-65)

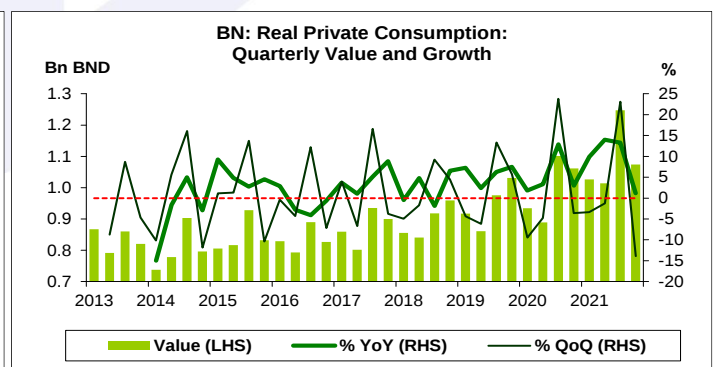
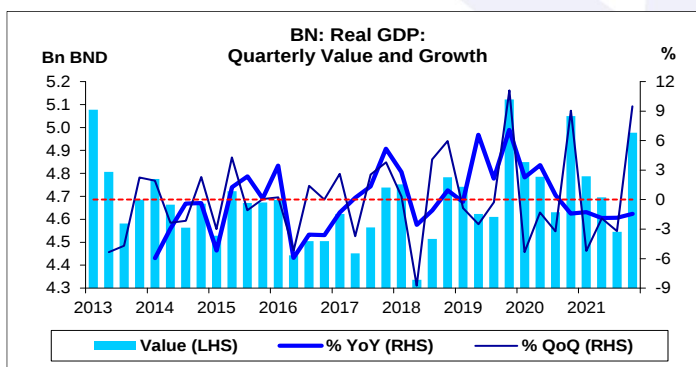
หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2554-64)

%	Average YoY Growth	CAGR
GDP (BND) ¹	-0.1	-0.1
Private Consumption (BND) ¹	3.5	3.4
Government Consumption (BND) ¹	-0.6	-0.7
Investment (BND) ¹	-3.4	-4.8
Export of Goods Value (USD)	2.2	-1.2
Import of Goods Value (USD)	13.8	9.0
CPI ²	0.5	0.5
BND/USD	0.7	0.7

¹ข้อมูลปี 2556-64

²ข้อมูลปี 2558-64

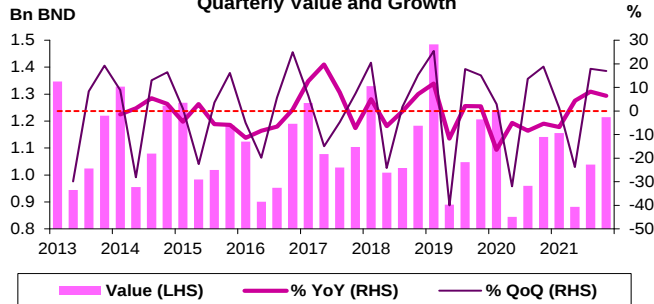


ที่มา: CEIC และ IMF

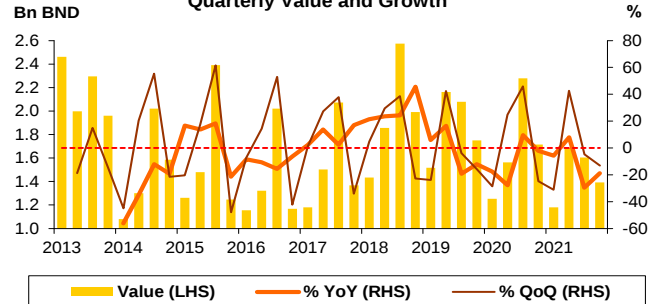
หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

2. GDP หมายถึง GDP ตามราคาคงที่

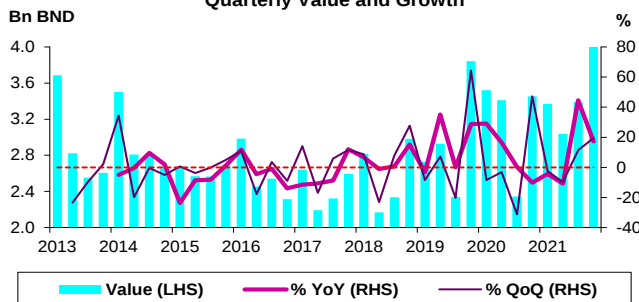
**BN: Real Government Consumption:
Quarterly Value and Growth**



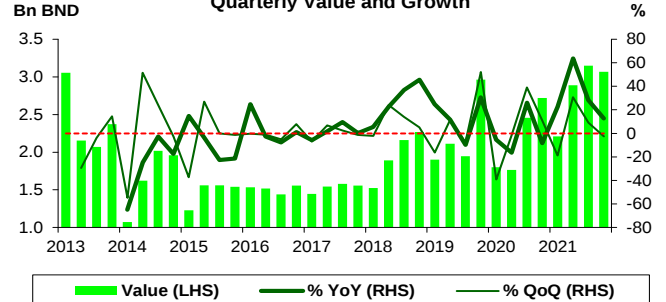
**BN: Real Investment:
Quarterly Value and Growth**



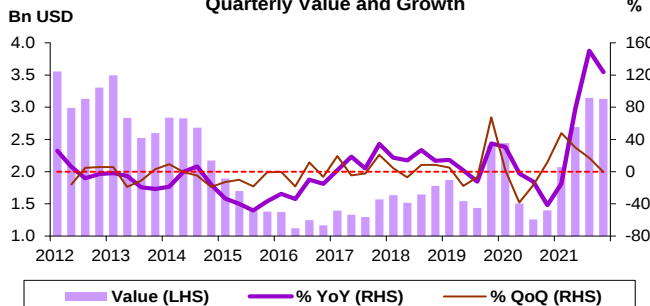
**BN: Real Export of Goods and Services:
Quarterly Value and Growth**



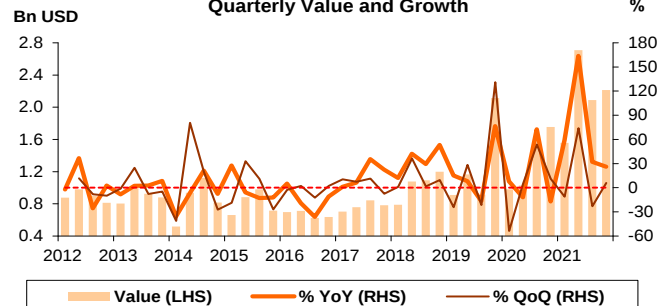
**BN: Real Import of Goods and Services:
Quarterly Value and Growth**



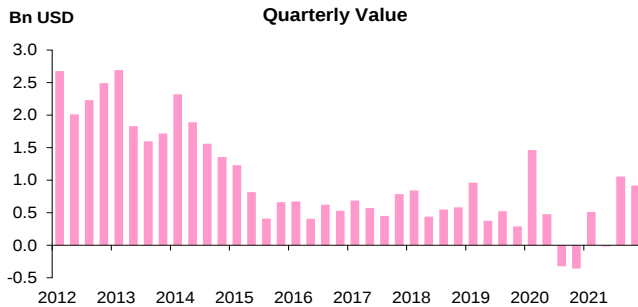
**BN: Export of Goods:
Quarterly Value and Growth**



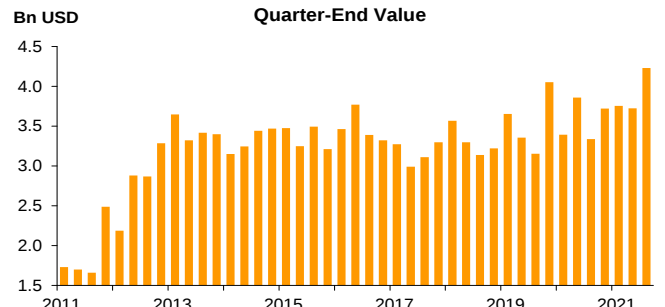
**BN: Import of Goods:
Quarterly Value and Growth**



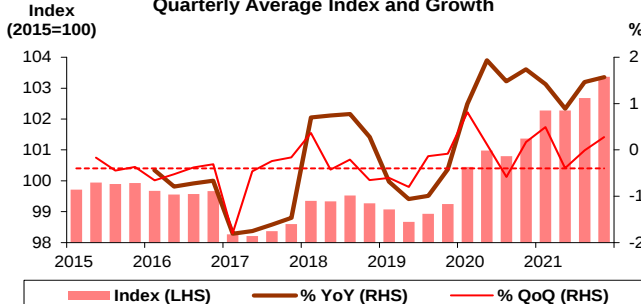
**BN: Trade Balance:
Quarterly Value**



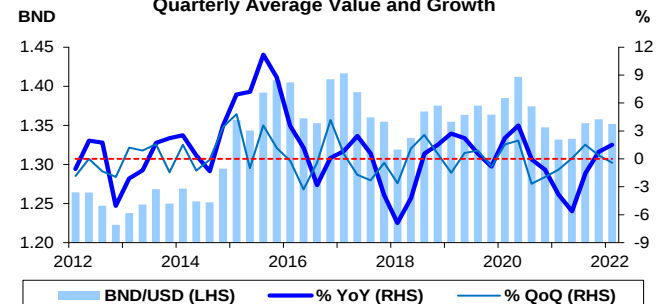
**BN: International Reserve:
Quarter-End Value**

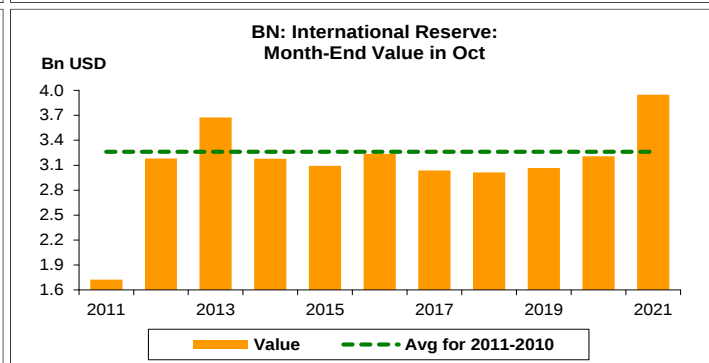
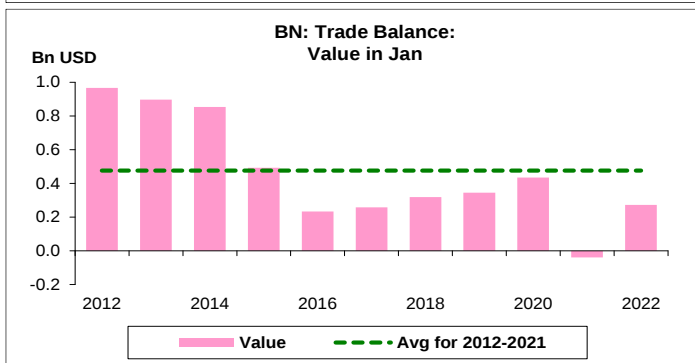
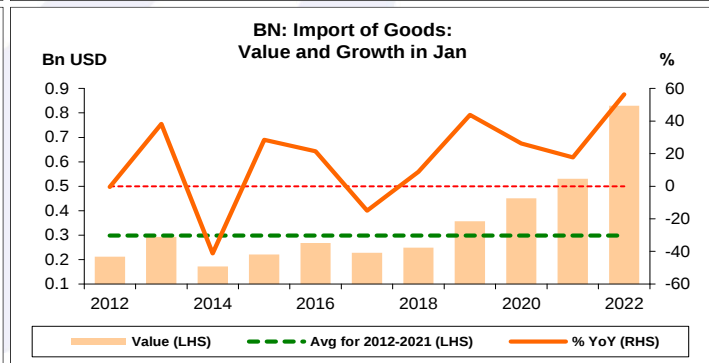
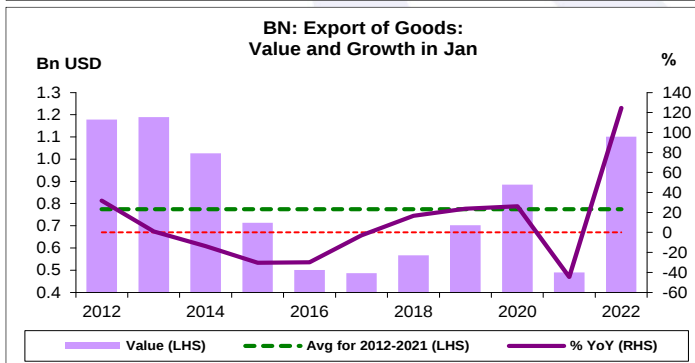
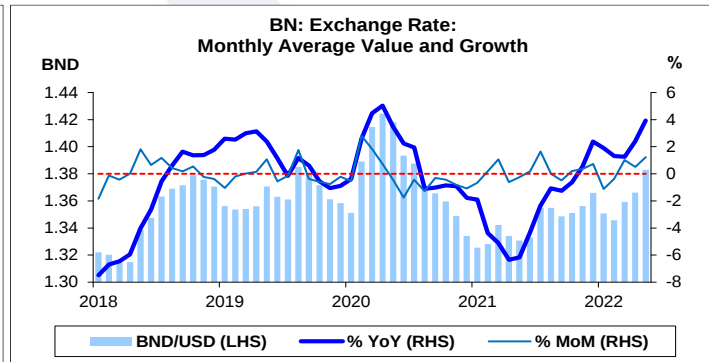
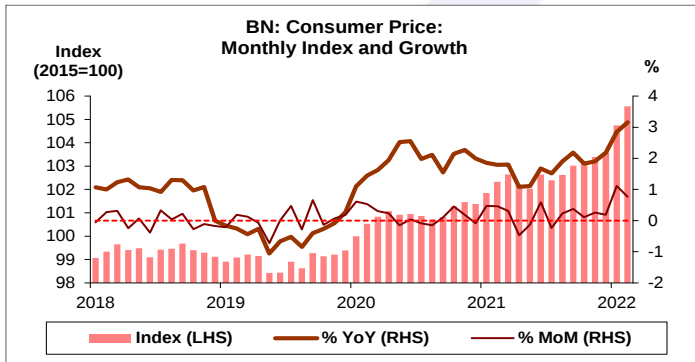
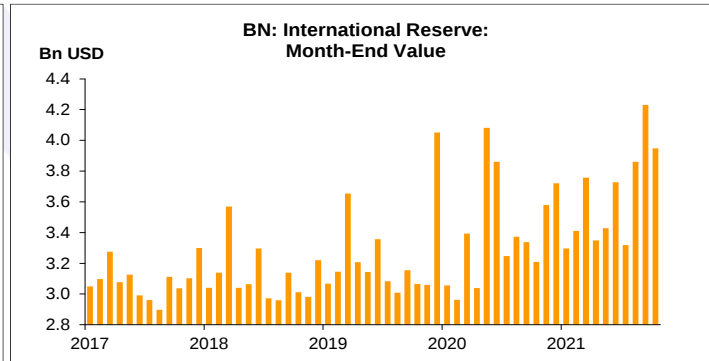
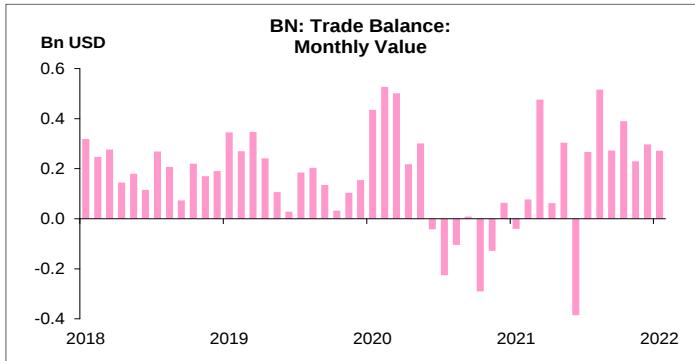
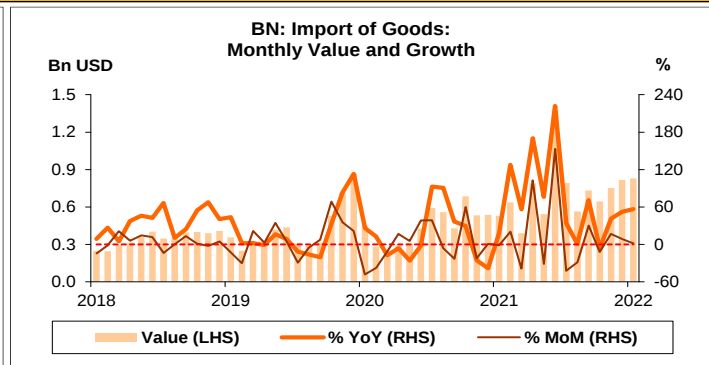
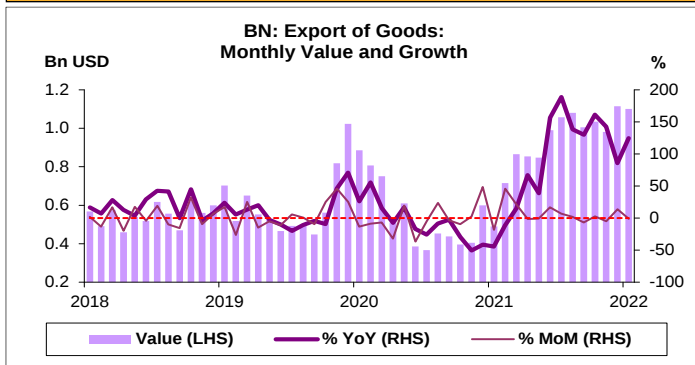


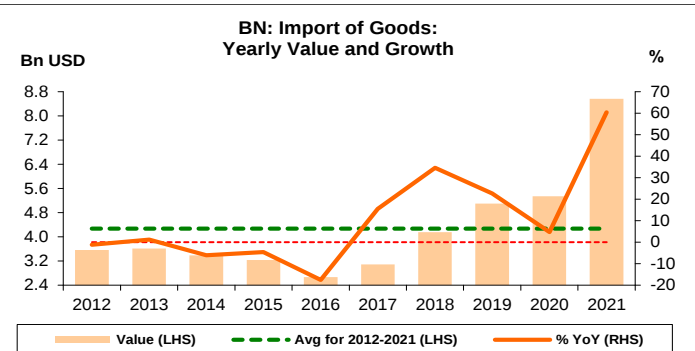
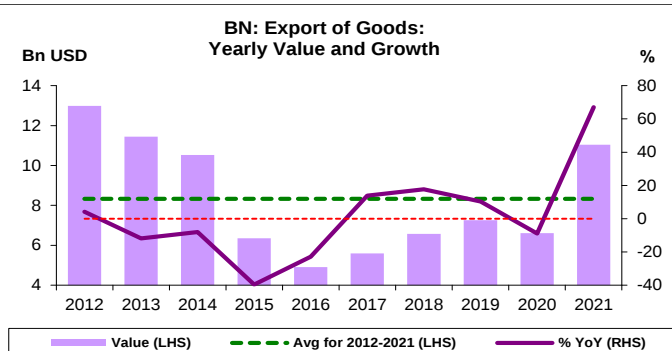
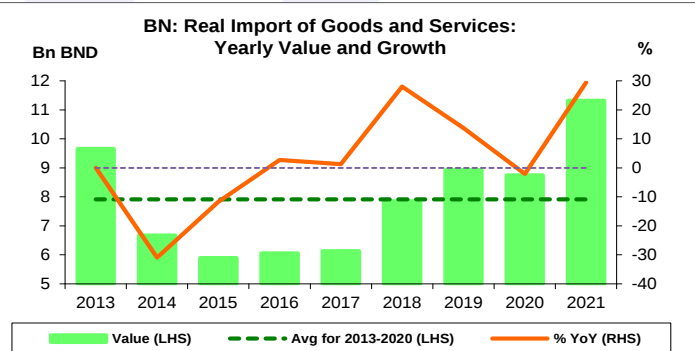
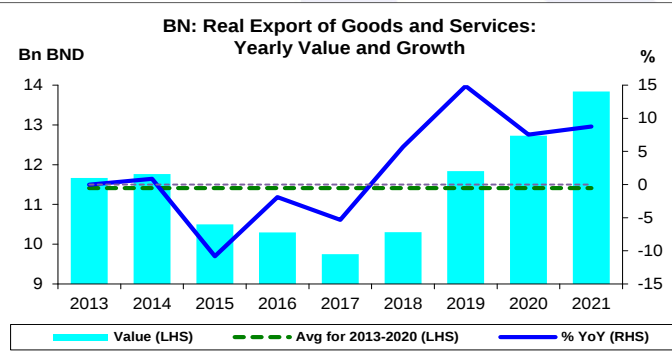
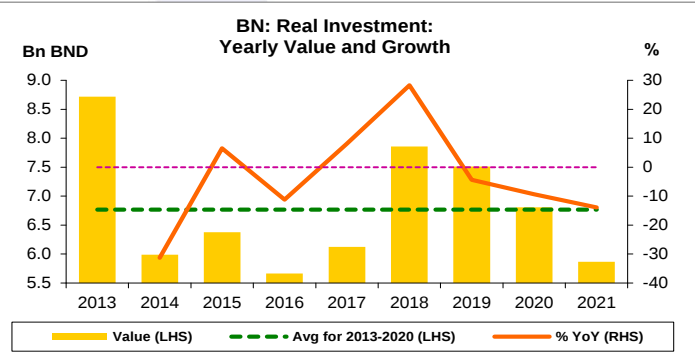
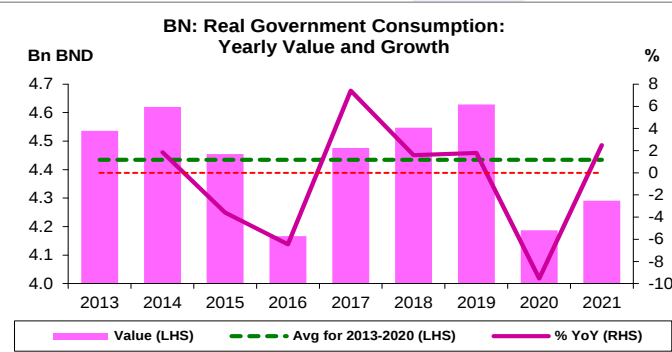
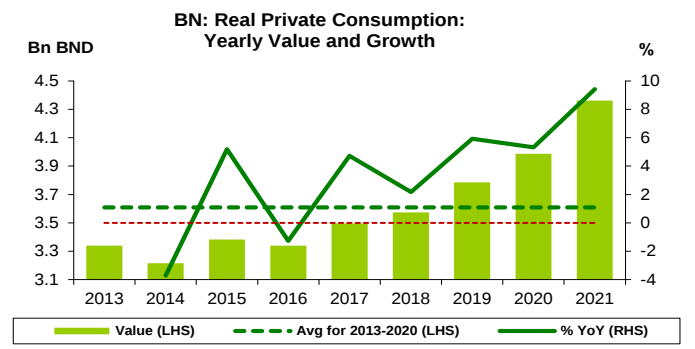
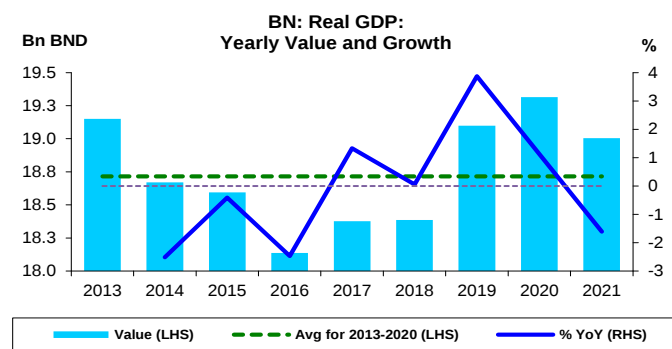
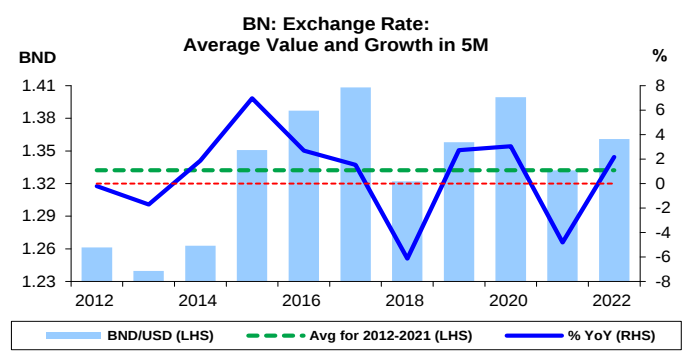
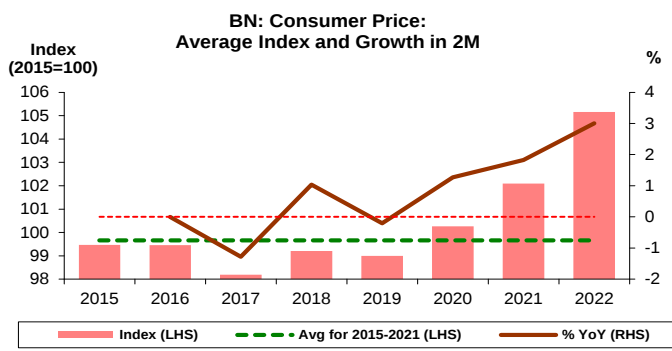
**BN: Consumer Price:
Quarterly Average Index and Growth**

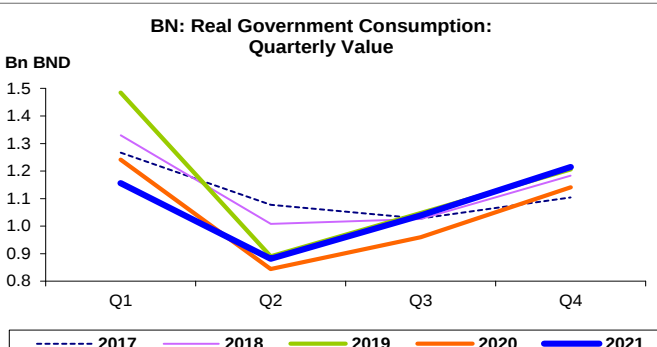
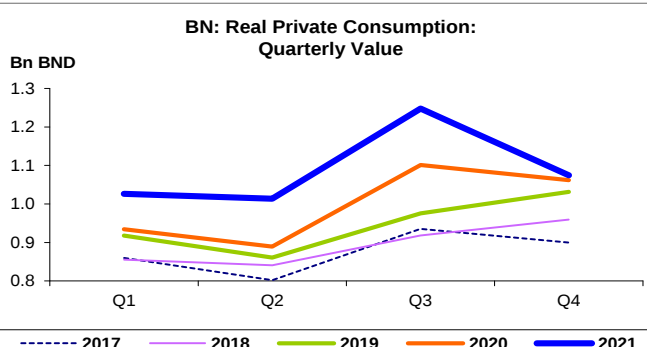
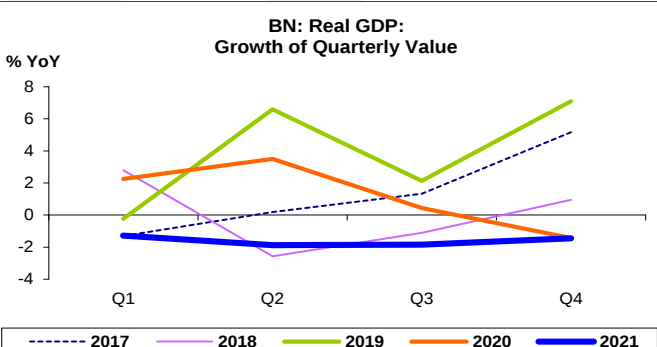
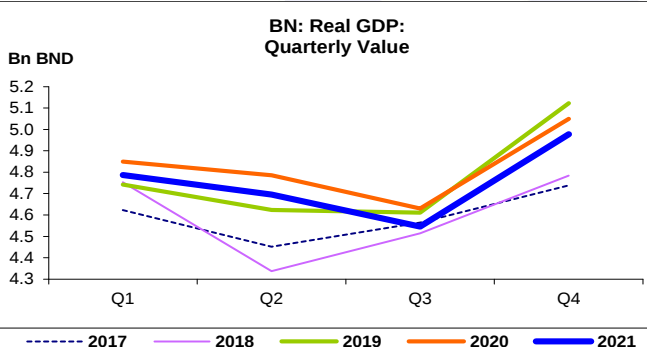
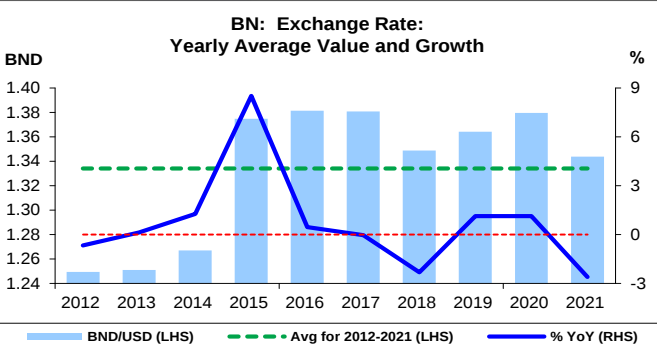
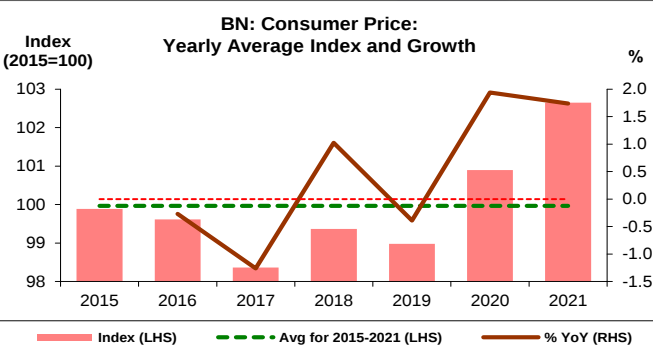
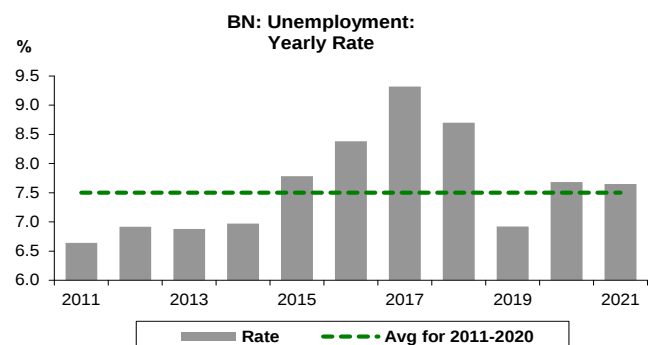
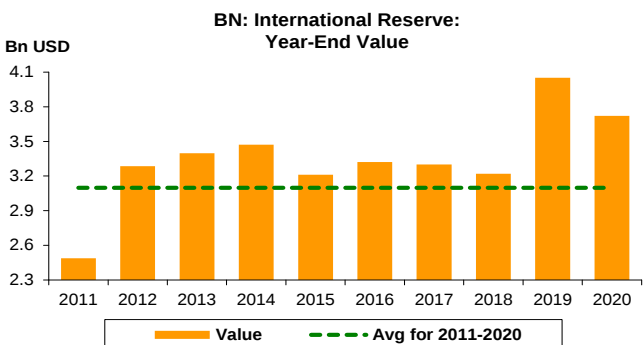
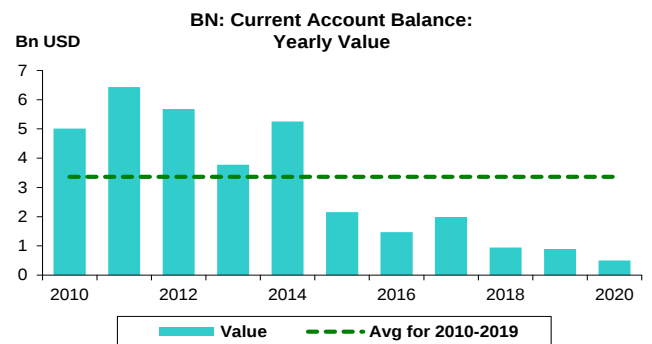
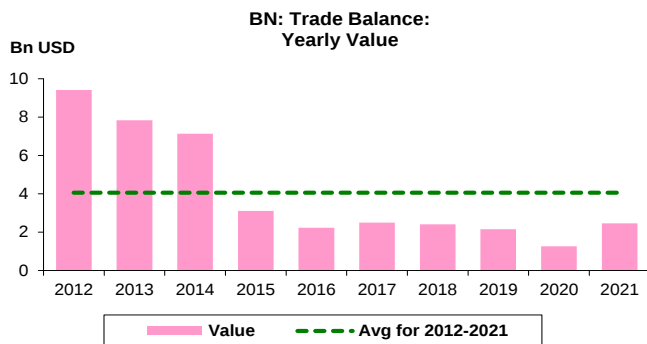


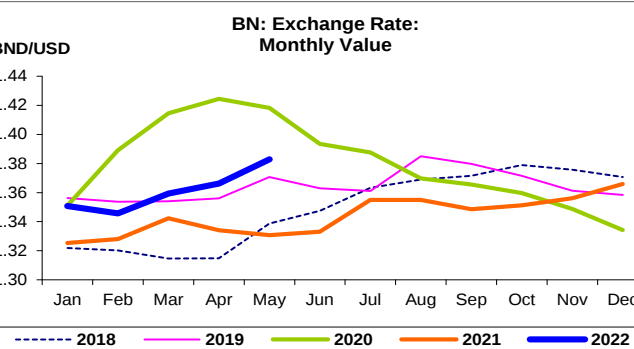
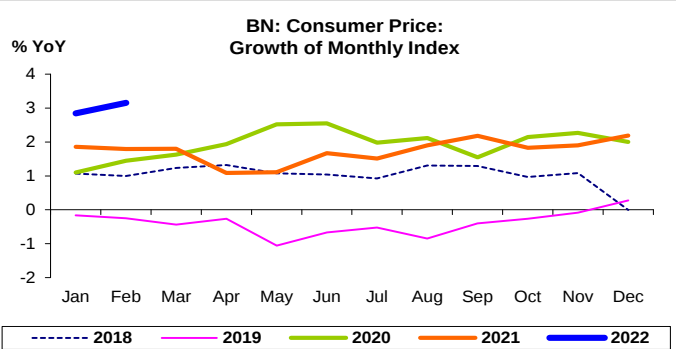
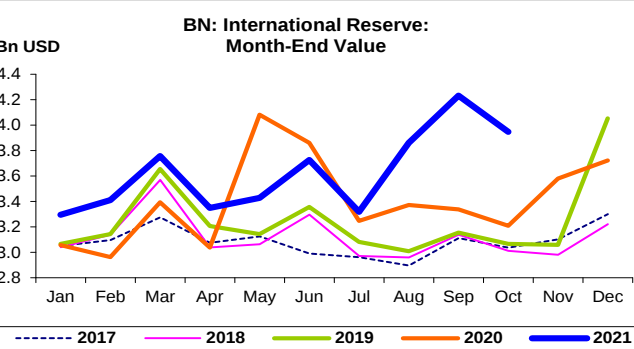
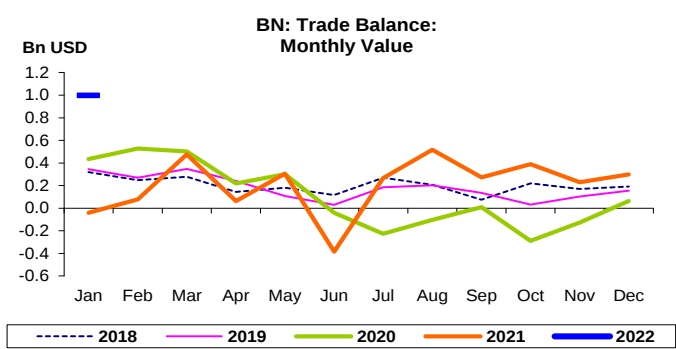
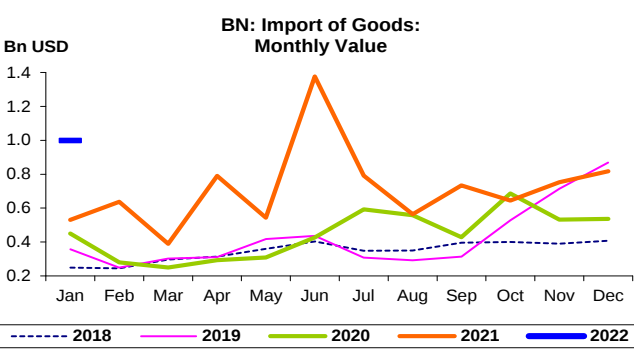
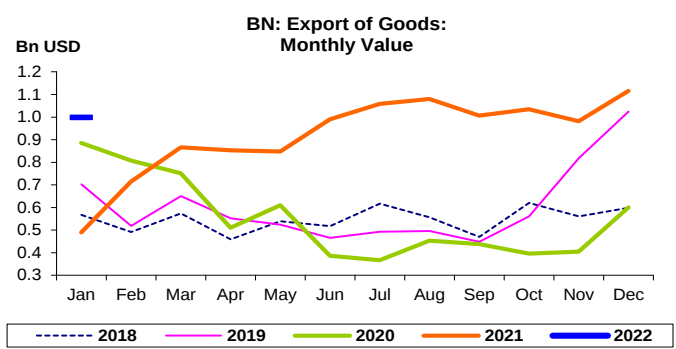
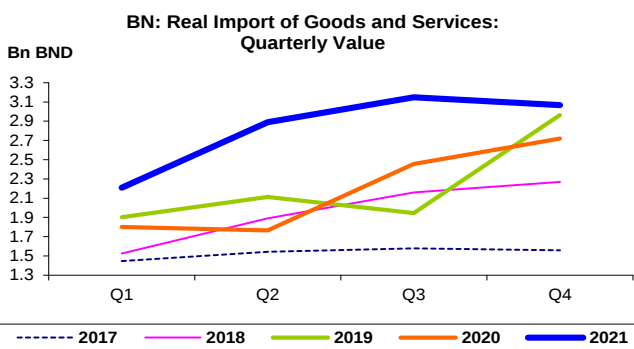
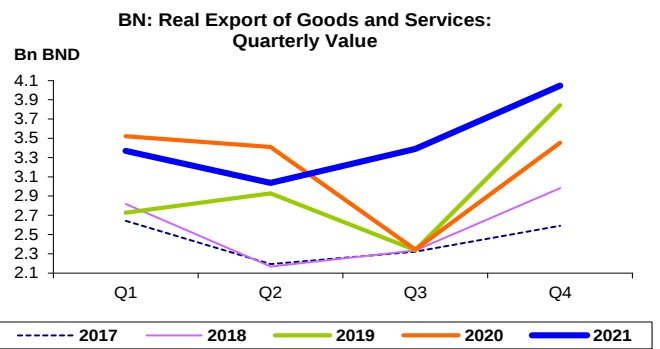
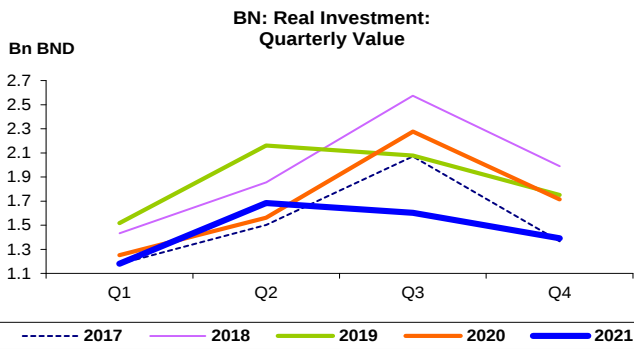
**BN: Exchange Rate:
Quarterly Average Value and Growth**

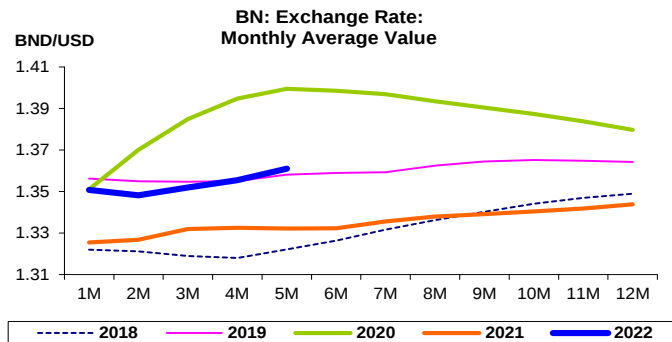
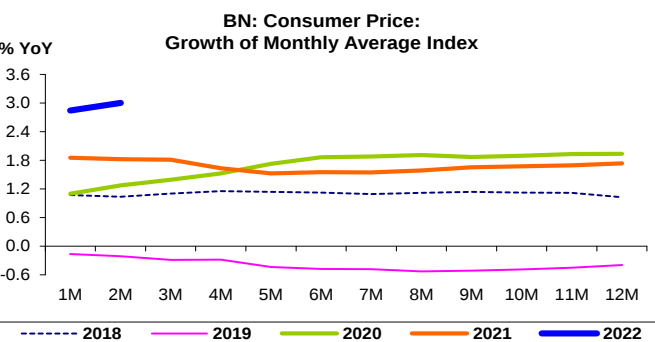
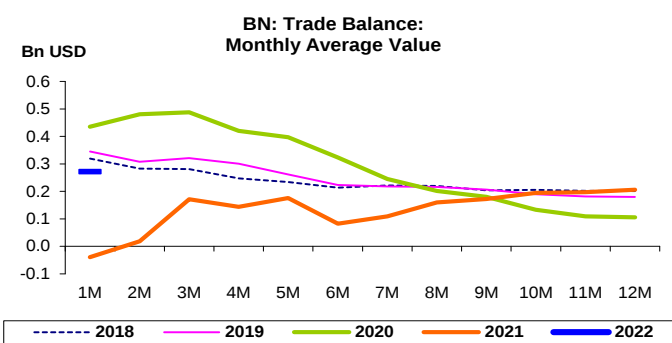
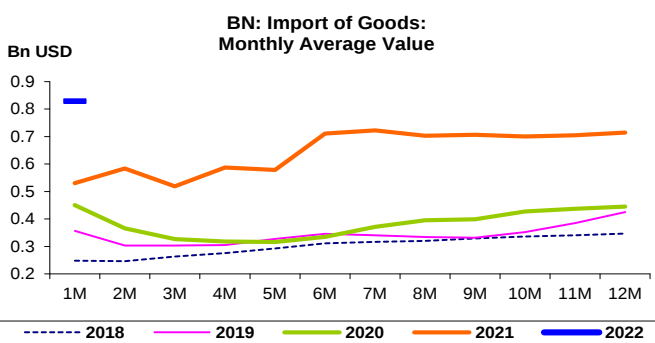
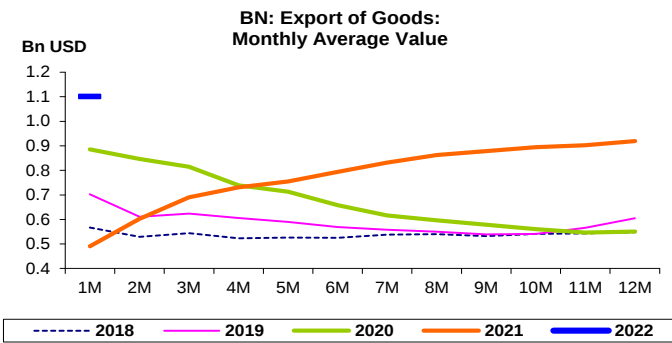
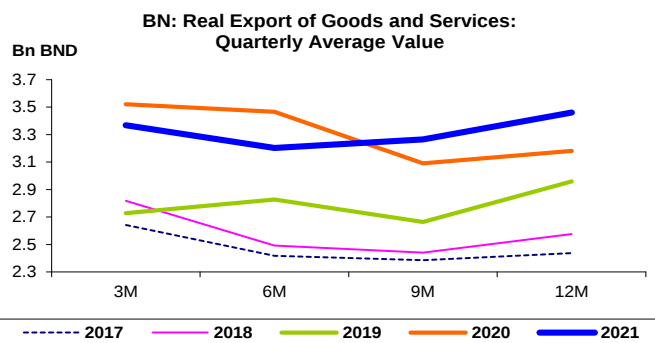
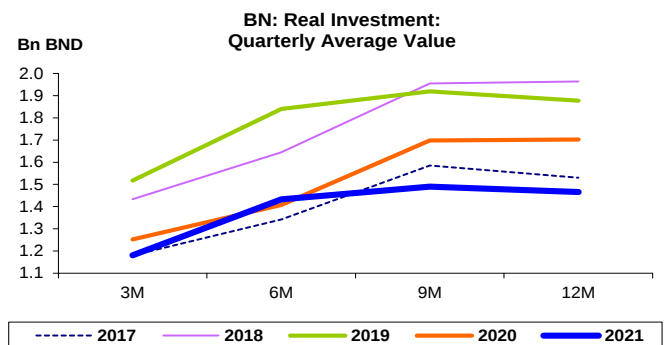
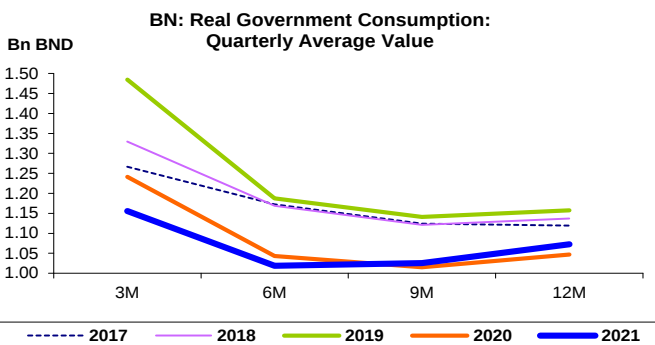
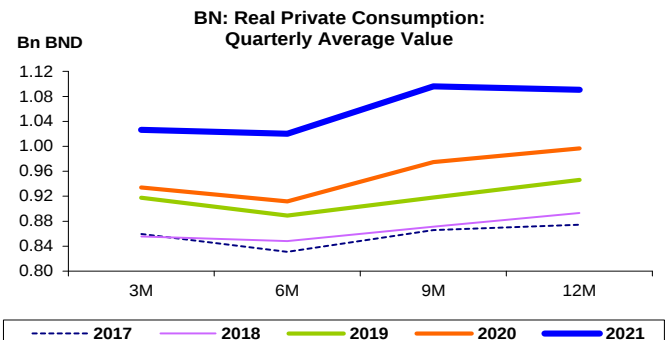
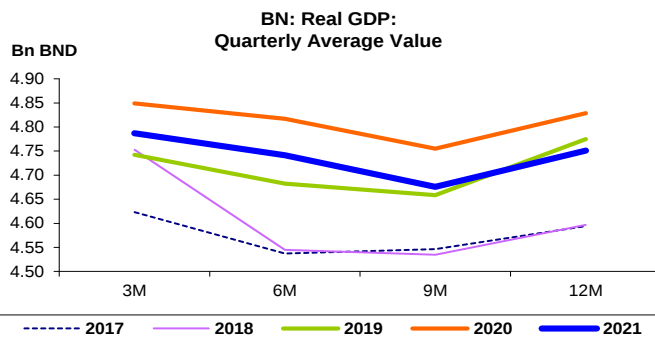


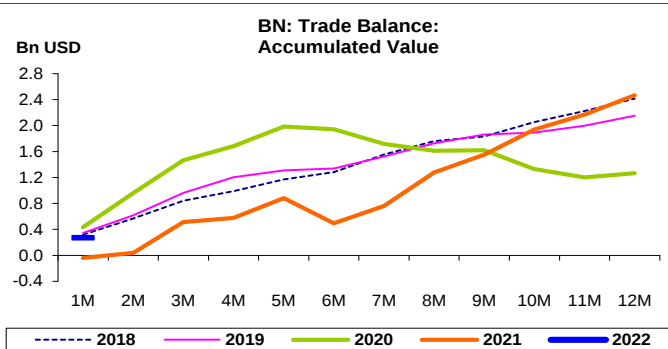
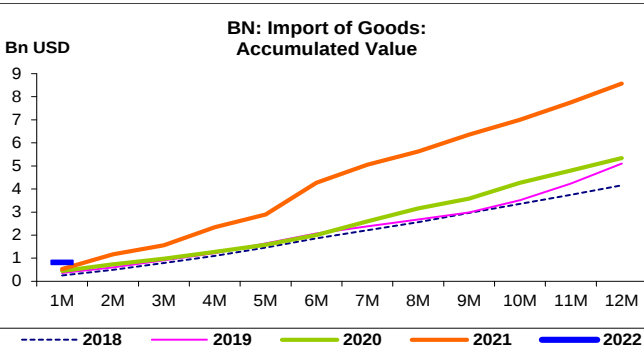
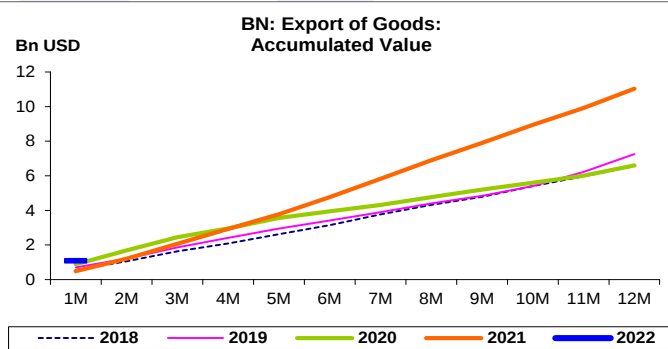
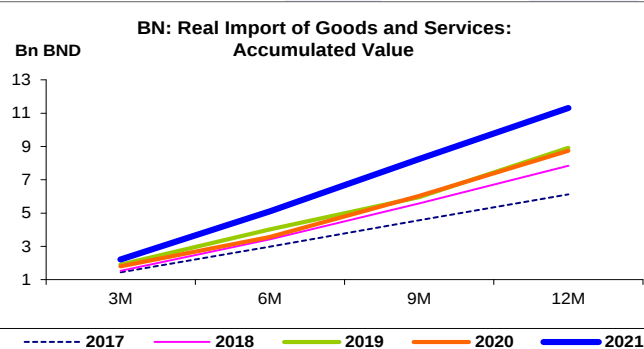
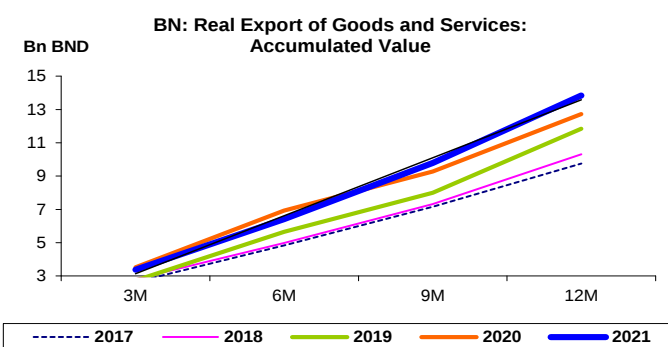
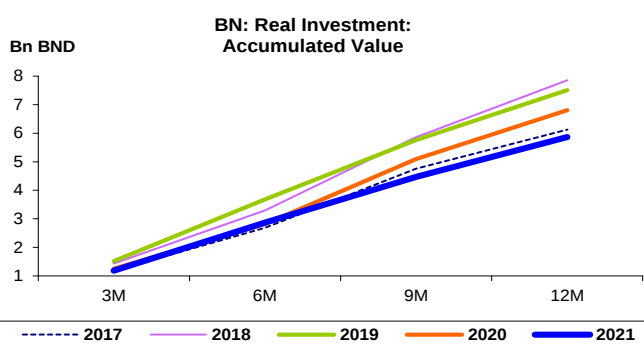
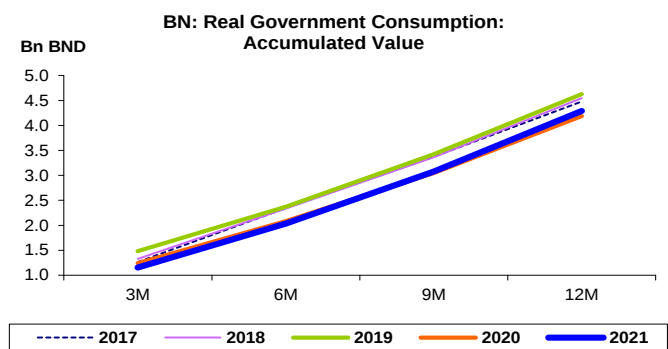
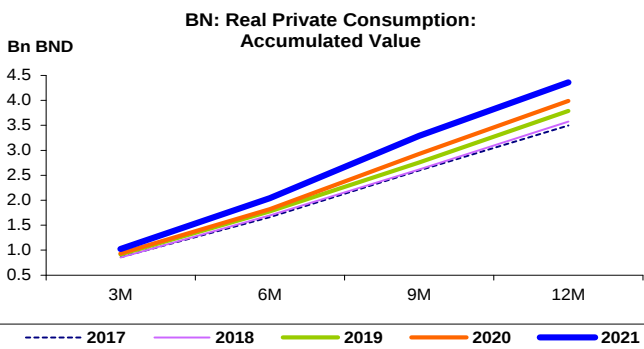
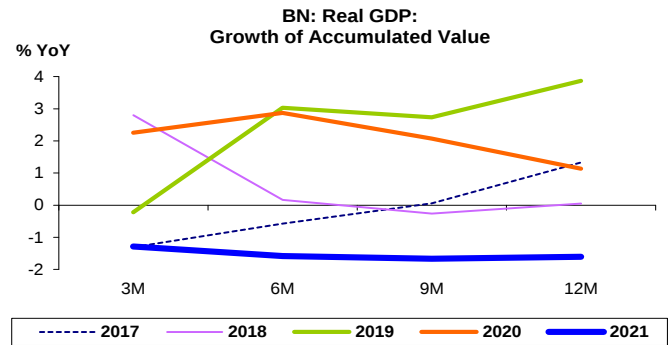
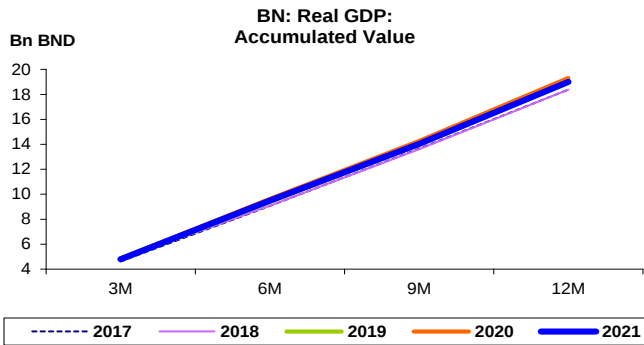


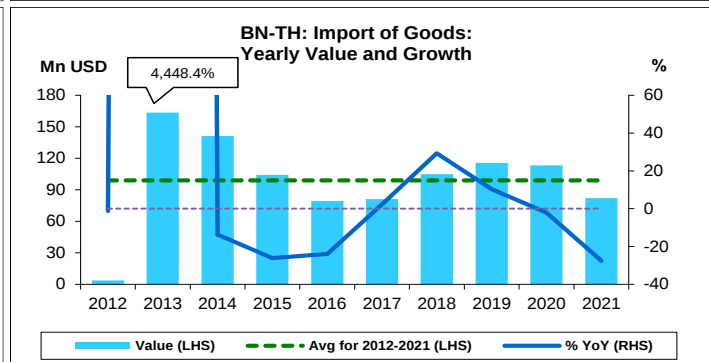
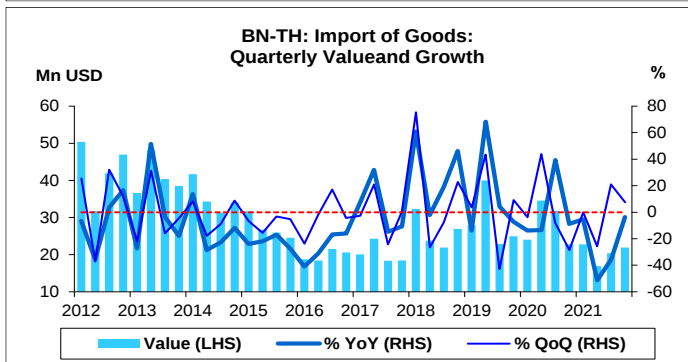
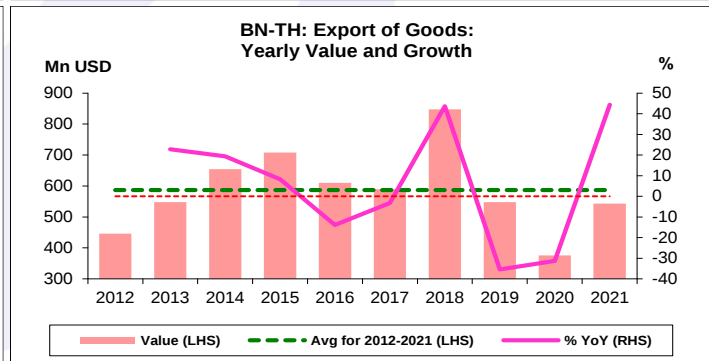
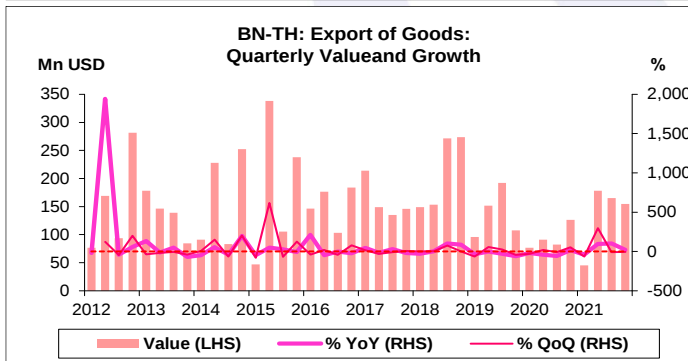
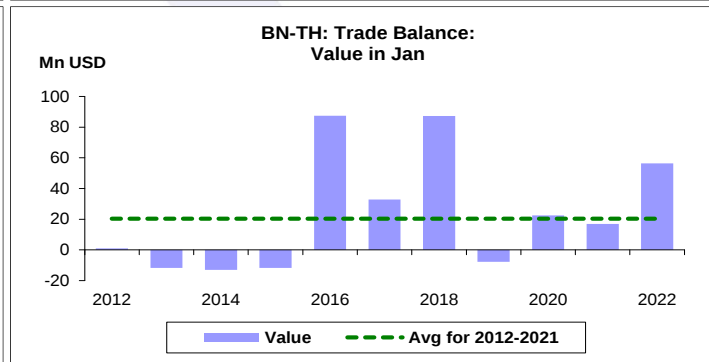
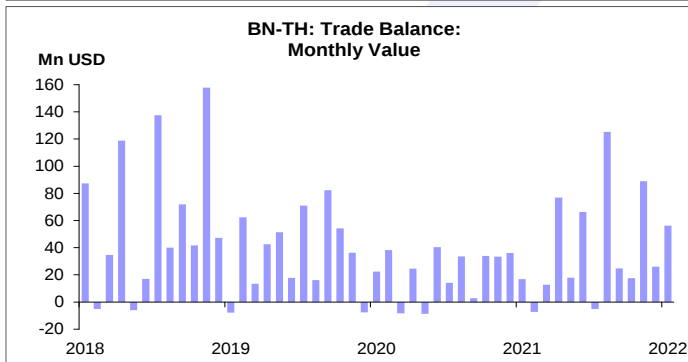
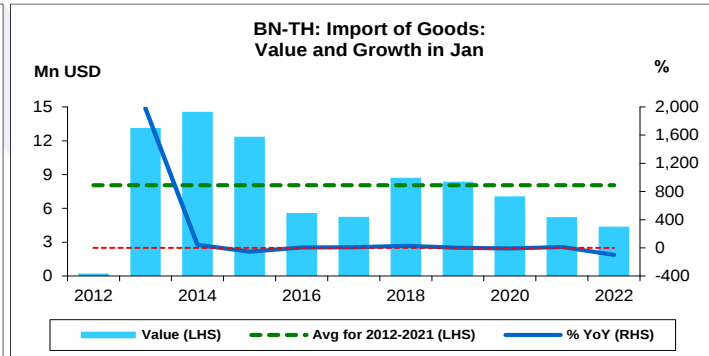
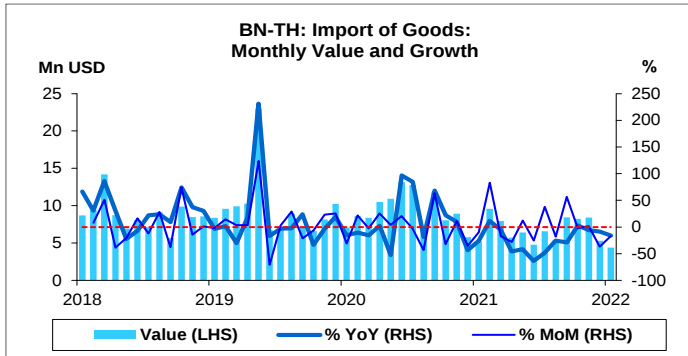
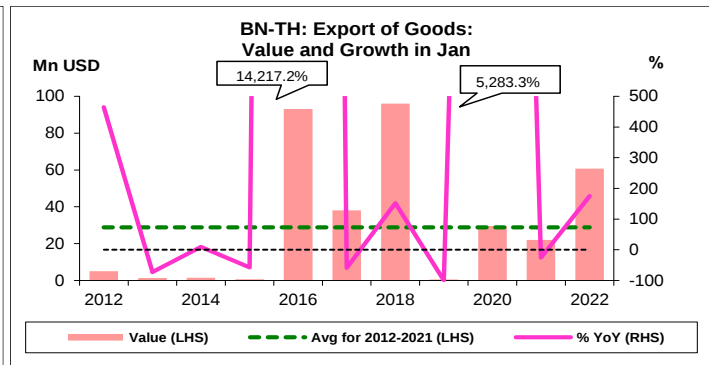
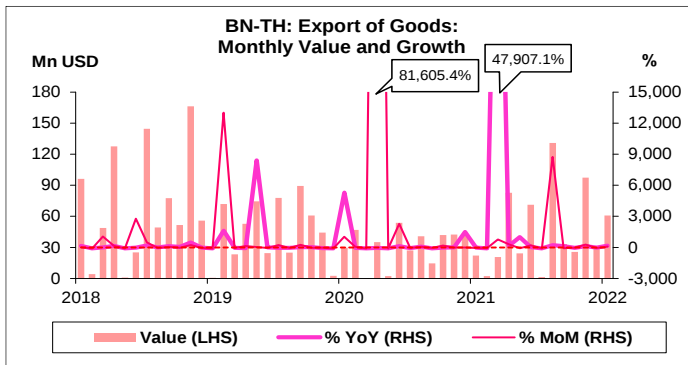


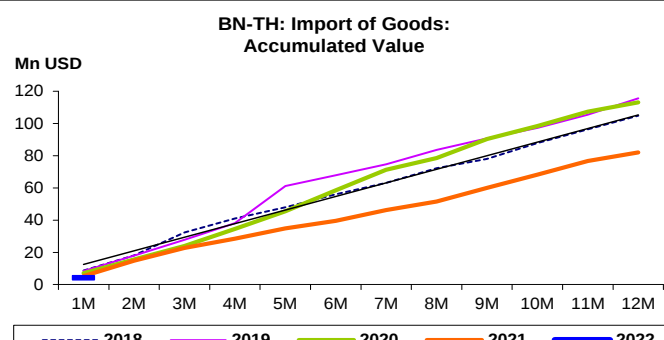
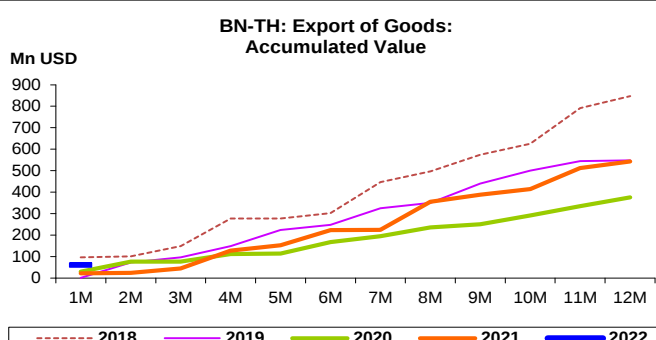
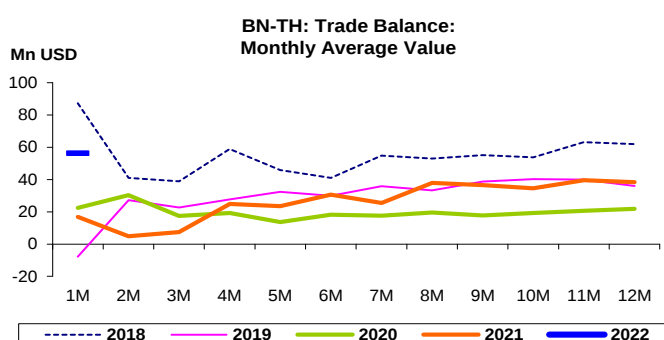
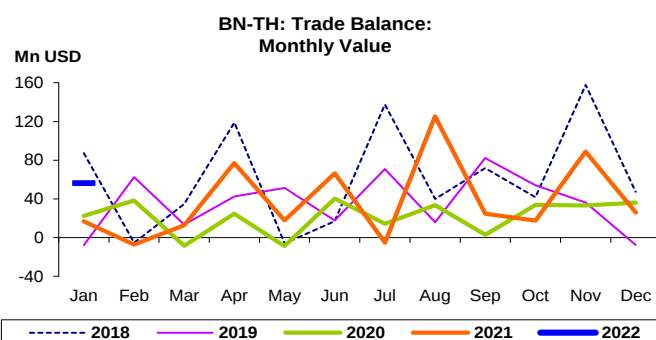
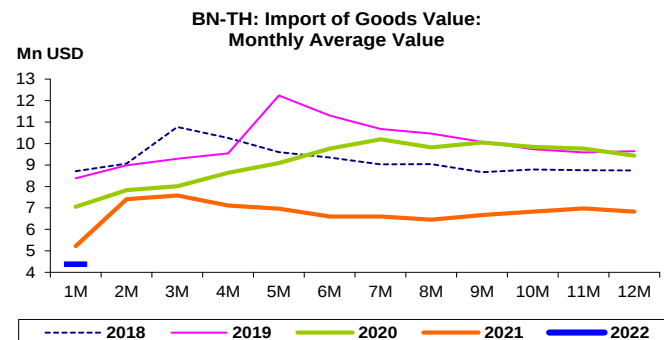
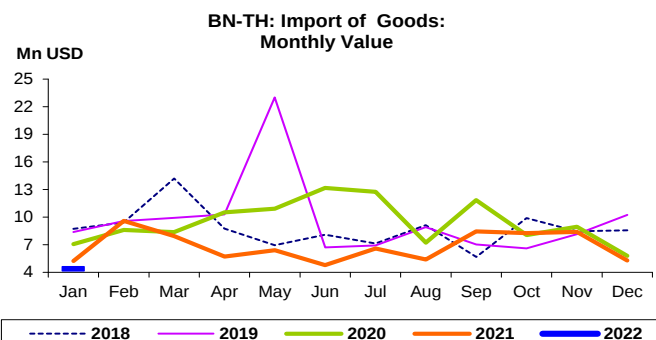
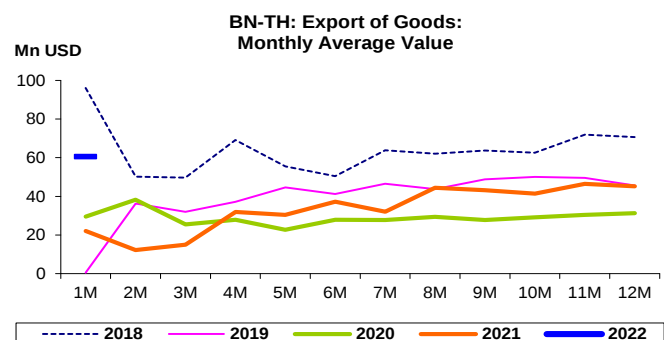
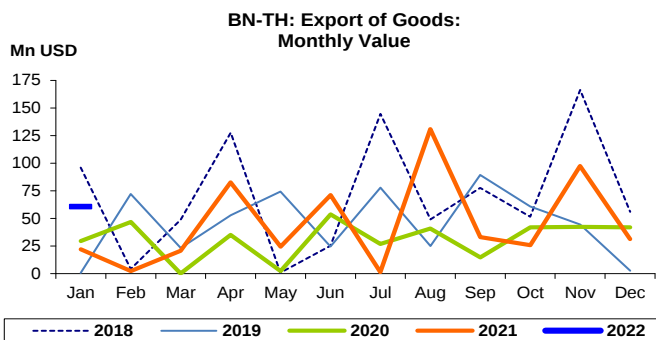
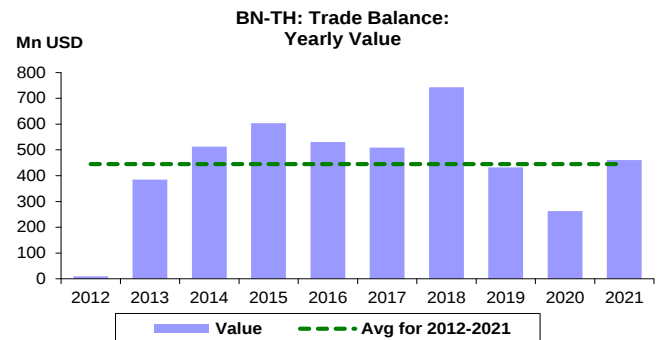
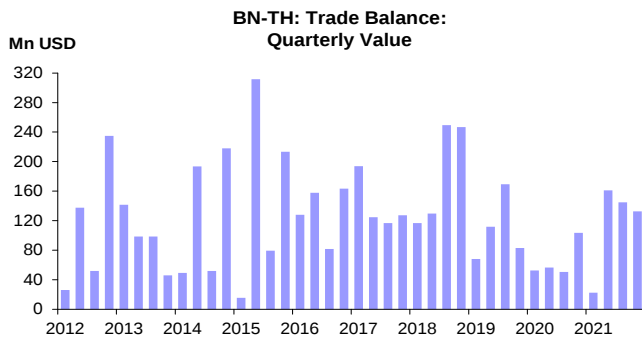


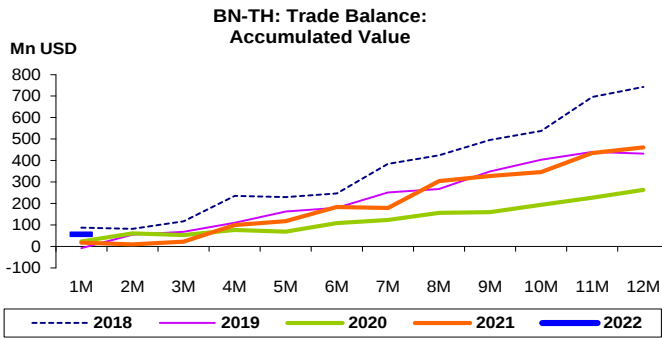












เครื่องชี้เศรษฐกิจสำคัญ

	2020	2021	2022f	2020			2021				2022				
				Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Feb	Mar	Apr	May
Real Sector															
Nominal GDP (Bn USD)	19.3	19.0	35.6	4.8	4.6	5.0	4.8	4.7	4.5	5.0	-	-	-	-	-
Real GDP (% YoY)	1.1	-1.6	5.8	3.5	0.4	-1.4	-1.3	-1.9	-1.8	-1.4	-	-	-	-	-
- Private Consumption (% YoY)	5.3	9.4	-	3.3	12.9	3.0	9.9	14.0	13.3	1.2	-	-	-	-	-
- Government Consumption (% YoY)	-9.6	2.5	-	-5.1	-8.4	-5.4	-6.9	4.4	8.2	6.5	-	-	-	-	-
- Investment (% YoY)	-9.3	-13.9	-	-27.8	9.6	-2.0	-5.7	7.9	-29.6	-18.8	-	-	-	-	-
Real GDP (% QoQ)	-	-	-	-1.3	-3.2	9.0	-5.2	-1.9	-3.2	9.5	-	-	-	-	-
- Private Consumption (% QoQ)	-	-	-	-4.8	23.8	-3.6	-3.3	-1.2	23.1	-13.9	-	-	-	-	-
- Government Consumption (% QoQ)	-	-	-	-31.9	13.7	18.8	1.3	-23.7	17.9	17.0	-	-	-	-	-
- Investment (% QoQ)	-	-	-	24.7	45.8	-24.7	-31.2	42.7	-4.8	-13.2	-	-	-	-	-
GDP Per Capita (USD)	26,467.8	32,573.3	64,197.6	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	0.4	0.4	0.4	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (%)	7.7	7.6	6.8	-	-	-	-	-	-	-	-	-	-	-	-
External Sector															
Export of Goods (Bn USD)	6.6	11.0	-	1.5	1.3	1.4	2.1	2.7	3.1	3.1	-	-	-	-	-
- % YoY	-8.9	67.0	-	-2.3	-12.5	-41.7	-15.3	78.7	150.1	123.6	-	-	-	-	-
Import of Goods (Bn USD)	5.3	8.6	-	1.0	1.6	1.8	1.6	2.7	2.1	2.2	-	-	-	-	-
- % YoY	4.7	60.4	-	-11.8	72.7	-17.0	58.8	163.6	32.3	26.2	-	-	-	-	-
Trade Balance (Bn USD)	1.3	2.5	-	0.5	-0.3	-0.4	0.5	0.0	1.1	0.9	-	-	-	-	-
Current Account Balance (Bn USD)	0.5	1.1*	6.5	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	2.6	5.6*	18.2	-	-	-	-	-	-	-	-	-	-	-	-
International Reserve (Bn USD)	3.7	-	-	3.9	3.3	3.7	3.8	3.7	4.2	-	-	-	-	-	-
External Debt (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of International Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Number of Tourists (Mn Persons)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % YoY	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Sector															
Government Revenue (% YoY)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Expenditure (% YoY)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Fiscal Balance (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Debt (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Inflation (% YoY)															
CPI	1.9	1.7	2.0	2.3	1.9	2.1	1.8	1.3	1.9	2.0	-	3.2	-	-	-
Financial Sector (Period End)															
Total Loans (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Loans (% YoY)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Deposits (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total Deposits (% YoY)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
L/D Ratio (%)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Stock Market (Period End)															
Trade Value (Mn USD/Day)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Market Capitalization (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Bond Market (Period Average, % pa)															
S/T Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
L/T Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest Rate (Period End, % pa)															
BAB	5.50	5.50	-	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50	5.50
Exchange Rate (Period Average)															
BND/USD	1.3797	1.3438	-	1.4121	1.3743	1.3476	1.3320	1.3326	1.3529	1.3578	1.3519	1.3457	1.3593	1.3662	1.3829
BND/EUR	1.5465	1.5635	-	1.5259	1.5800	1.5775	1.5789	1.5786	1.5693	1.5273	1.4930	1.5027	1.4722	1.4516	1.4369

Source: CEIC and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in BND term.

2. Total loans and deposits refer to licenced banks.

3. % of GDP is calculated from Nominal GDP.

* Estimated Figures