

เศรษฐกิจกรีซ Q3/2566

- GDP กรีซ Q3/66 ขยายตัว 2.1% YoY แต่ทรงตัว QoQ หากพิจารณา 9M/66 ขยายตัว 2.2% YoY
- Q3/66 การส่งออกสินค้า มูลค่า 13.4 Bn USD หดตัว 8.0% YoY แต่ขยายตัวเพียง 0.9% QoQ การนำเข้าสินค้า มูลค่า 22.0 Bn USD หดตัว 9.2% YoY แต่ขยายตัว 1.4% QoQ ส่งผลให้ดุลการค้า ขาดดุล 8.6 Bn USD ขาดดุลลดลงจากช่วงเดียวกันของปีก่อน แต่ขาดดุลเพิ่มขึ้นจากไตรมาสก่อน หากพิจารณา 10M/66 การส่งออกสินค้า มูลค่า 46.3 Bn USD หดตัว 2.5% YoY การนำเข้าสินค้า มูลค่า 74.1 Bn USD หดตัว 8.3% YoY ส่งผลให้ดุลการค้า ขาดดุล 27.8 Bn USD ขาดดุลลดลงจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (HICP) Q3/66 ขยายตัว 3.1% YoY และ 0.3% QoQ หากพิจารณา 11M/66 ขยายตัว 4.2% YoY

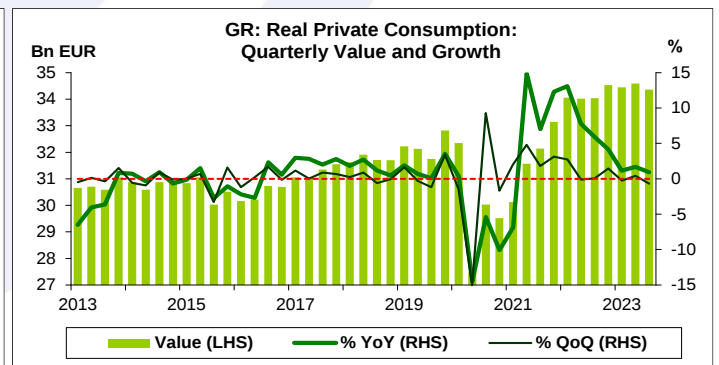
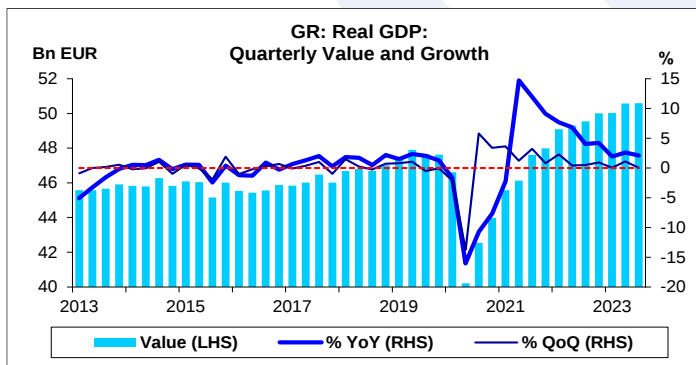
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2556-66)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (EUR)	-	5	5	5	5	-	Sep-23
Private Consumption (EUR)	-	5	5	5	5	-	Sep-23
Government Consumption (EUR)	-	5	5	5	5	-	Sep-23
Investment (EUR)	-	5	5	5	5	-	Sep-23
Export of Goods Value (USD)	4	5	5	5	5	5	Oct-23
Import of Goods Value (USD)	5	5	5	5	5	5	Oct-23
Trade Balance (USD)	2	2	1	2	1	2	Oct-23
Current Account Balance (USD)	2	2	1	2	1	2	Oct-23
International Reserve (USD)	5	5	4	5	5	5	Nov-23
Unemployment Rate	1	1	1	1	1	1	Oct-23
HICP	5	5	5	5	5	5	Nov-23
USD/EUR	2	2	1	2	2	2	Nov-23

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2556-65)

%	Average YoY Growth	CAGR
GDP (EUR)	0.7	0.6
Private Consumption (EUR)	0.8	0.7
Government Consumption (EUR)	-0.4	-0.4
Investment (EUR)	2.8	2.5
Export of Goods Value (USD)	6.0	4.9
Import of Goods Value (USD)	6.0	4.6
HICP	0.8	0.7
USD/EUR	-1.8	-2.1

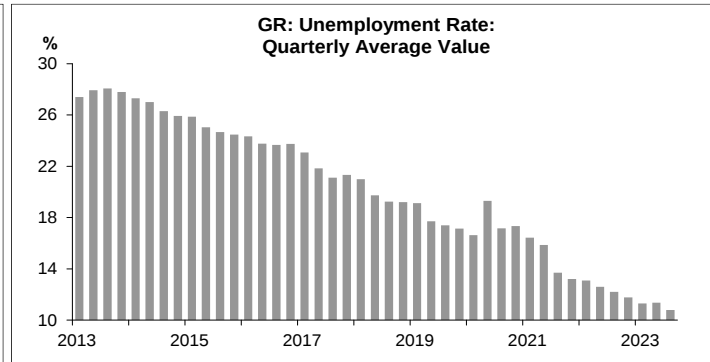
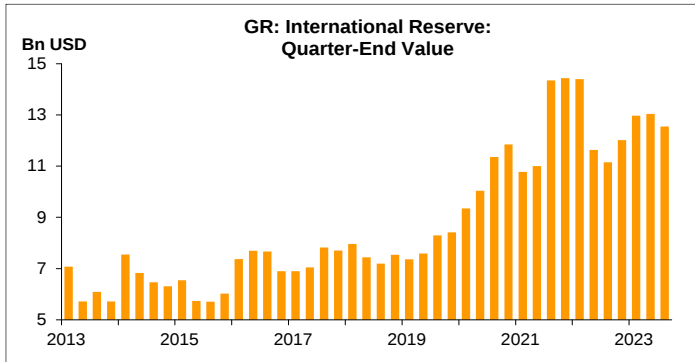
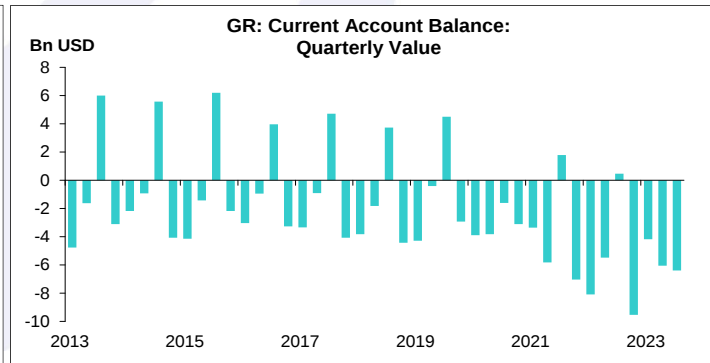
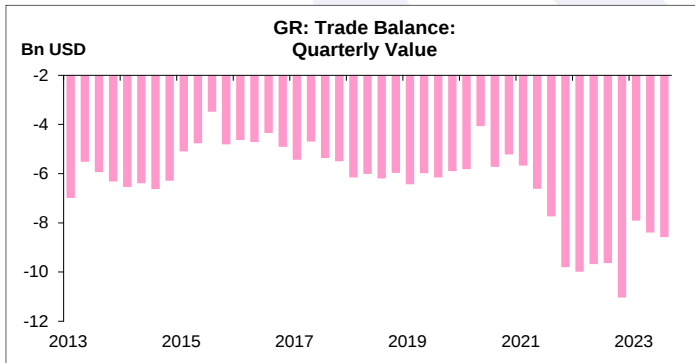
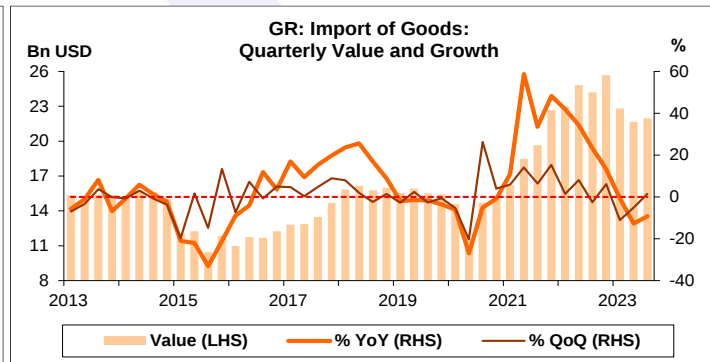
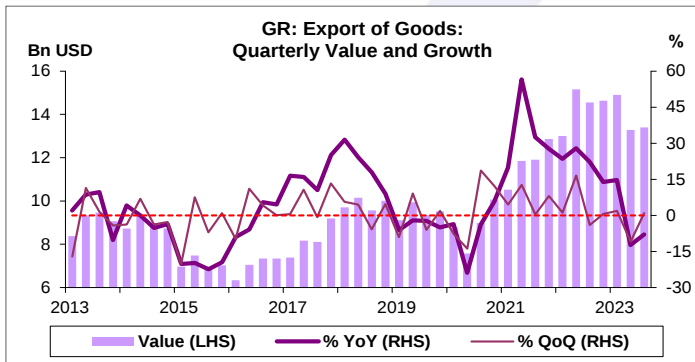
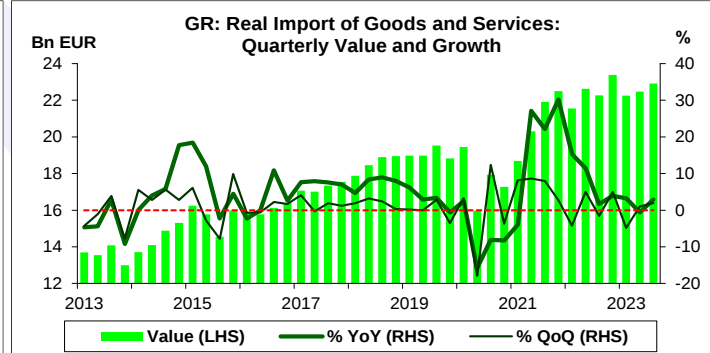
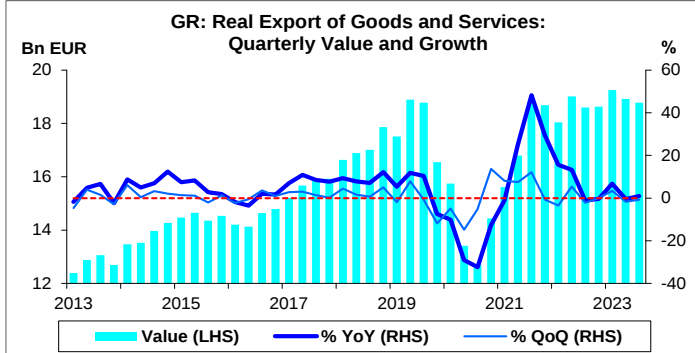
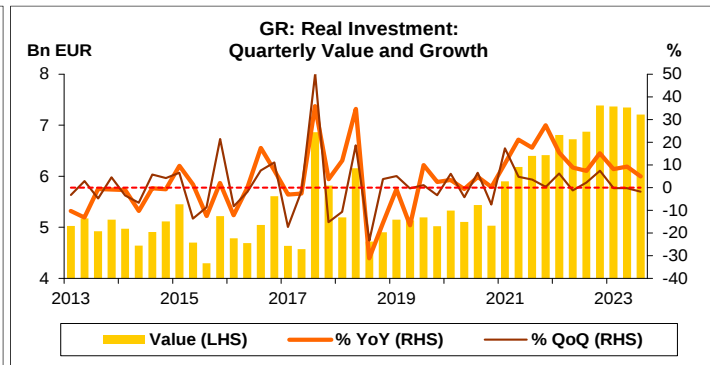
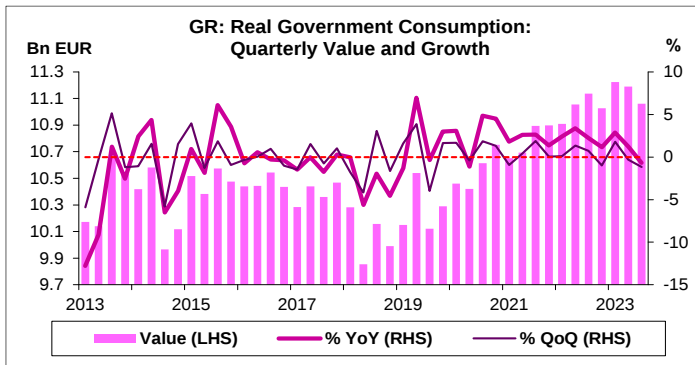


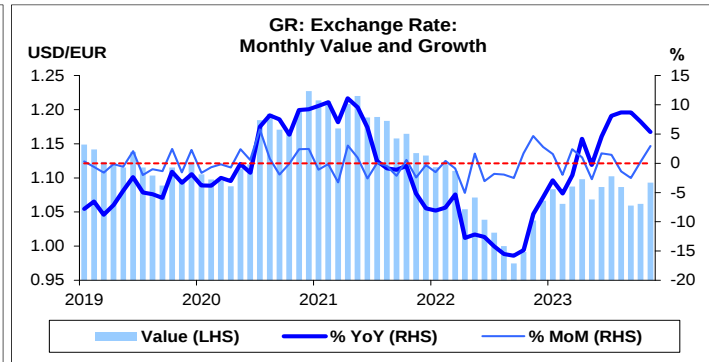
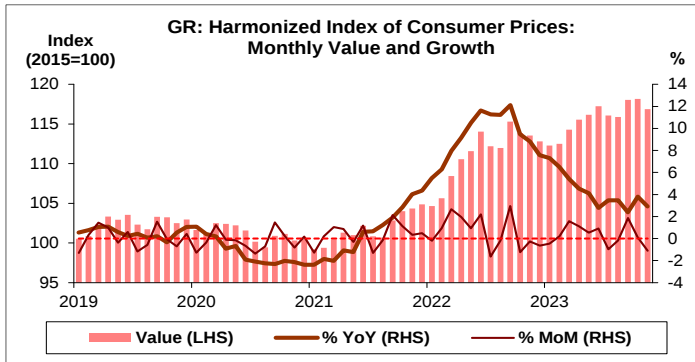
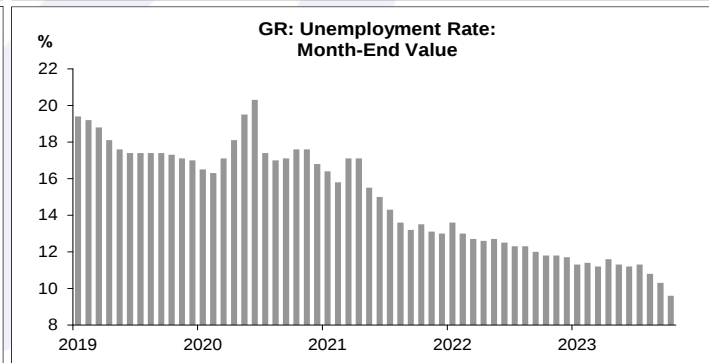
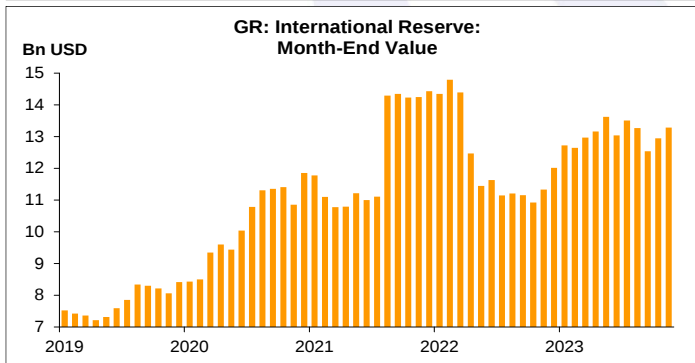
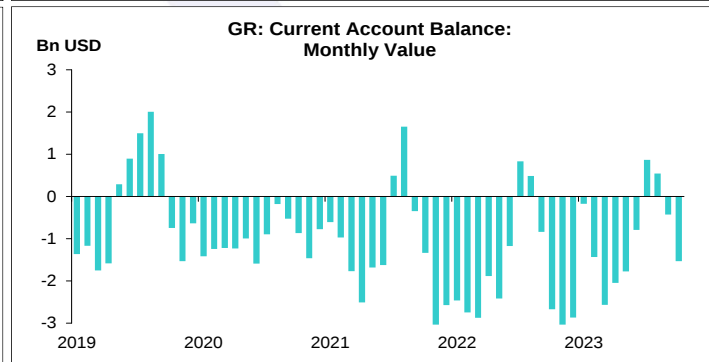
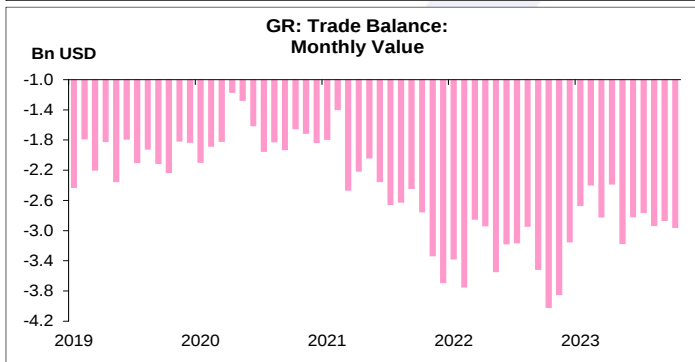
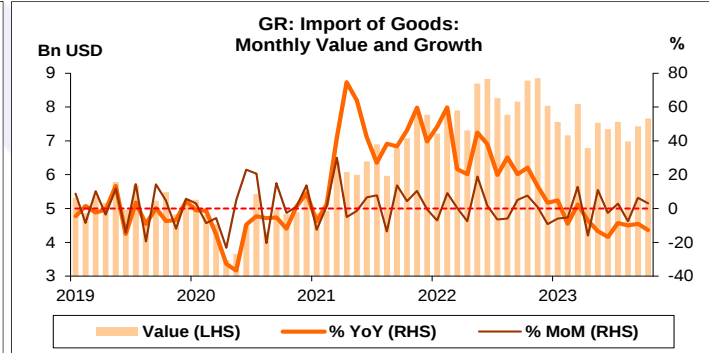
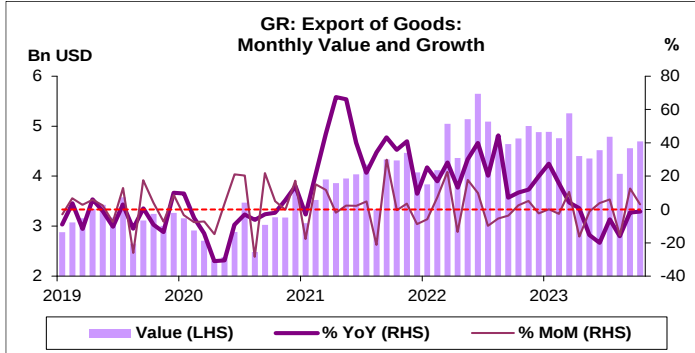
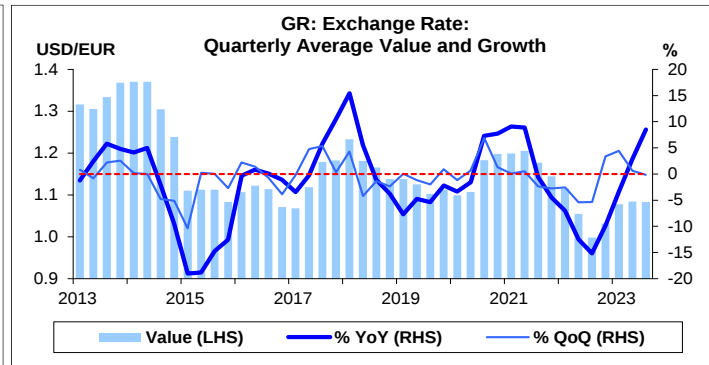
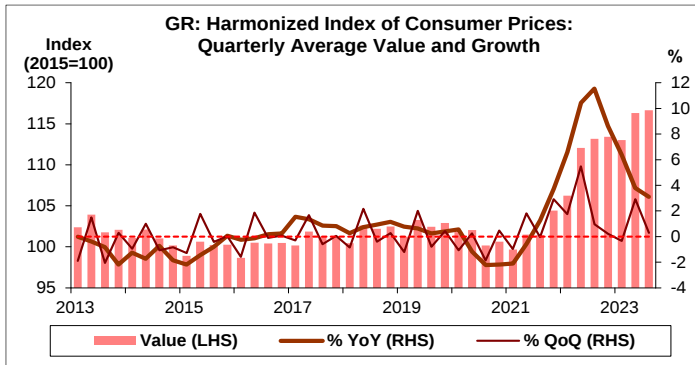
ที่มา: CEIC, Eurostat และ IMF

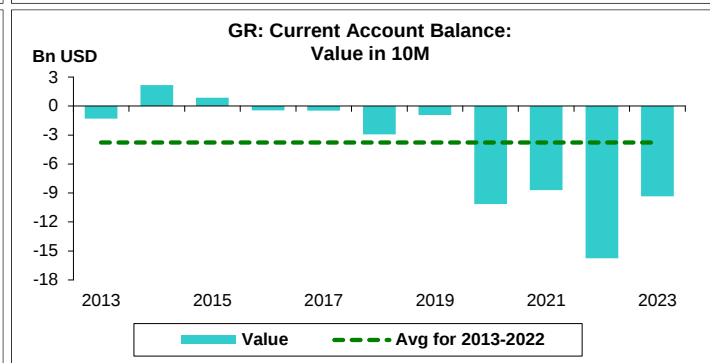
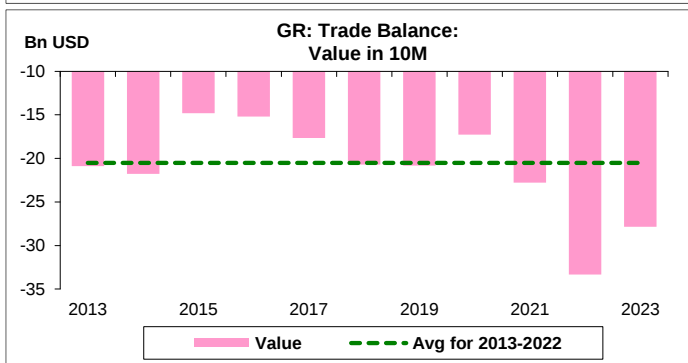
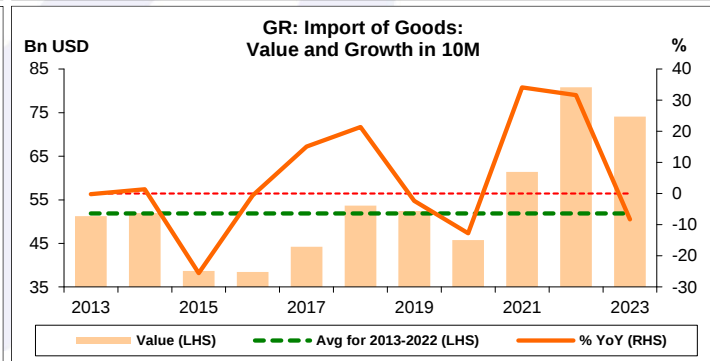
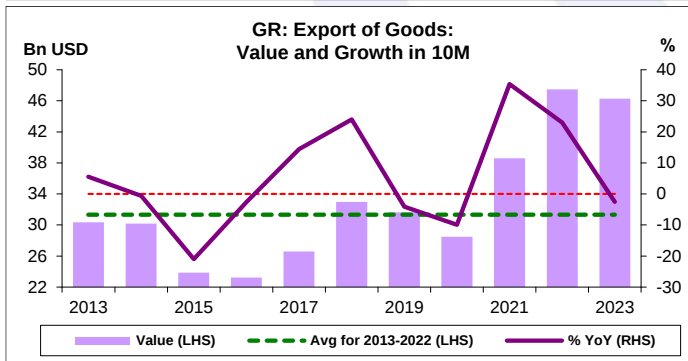
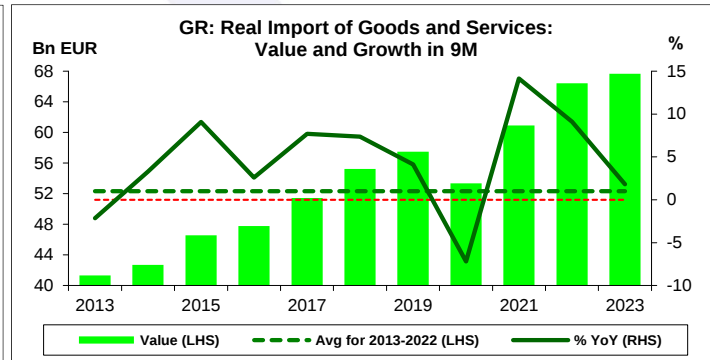
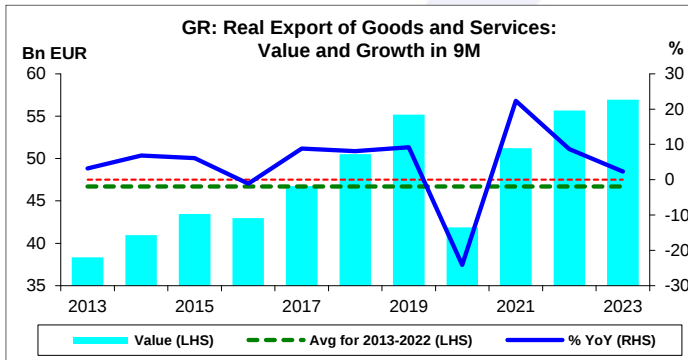
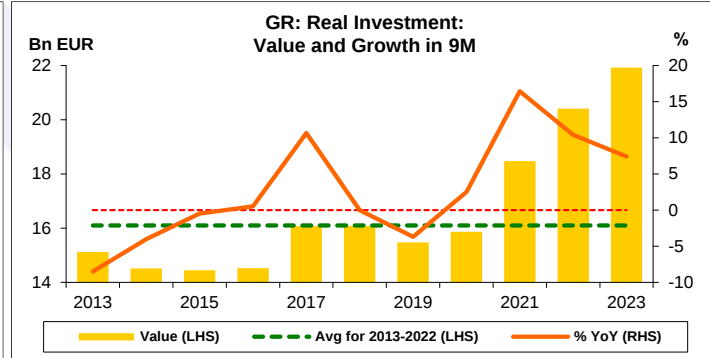
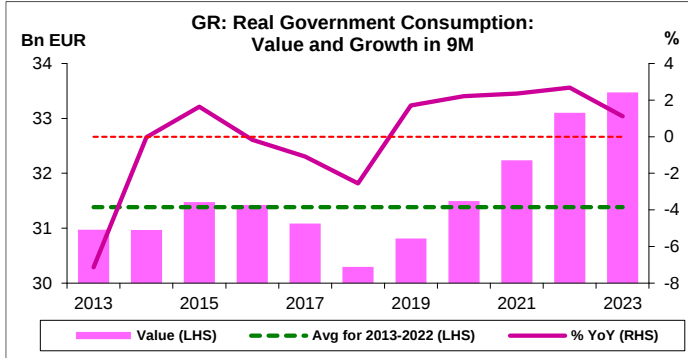
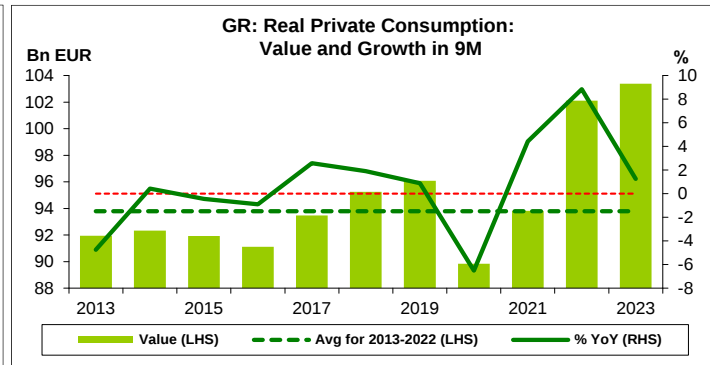
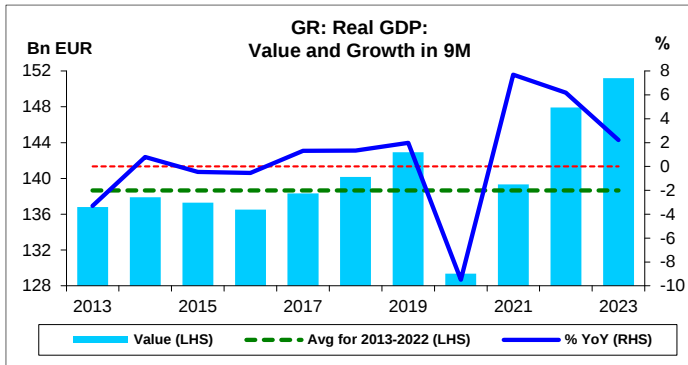
หมายเหตุ: 1. GDP การอุปโภคบริโภคภาคเอกชน การอุปโภคบริโภคของรัฐบาล การลงทุนในสินทรัพย์ถาวร และอัตราการว่างงาน เป็นข้อมูลที่ปรับปรุงล่าสุดแล้ว

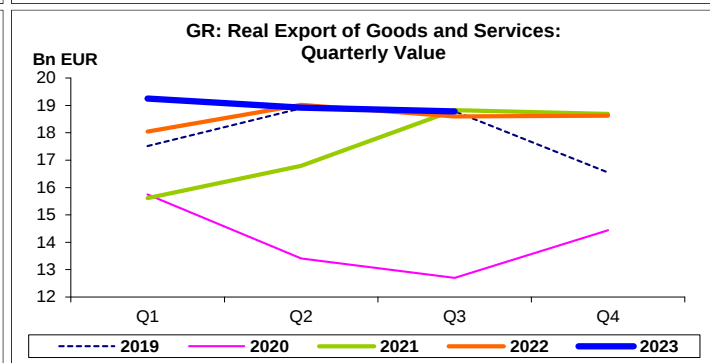
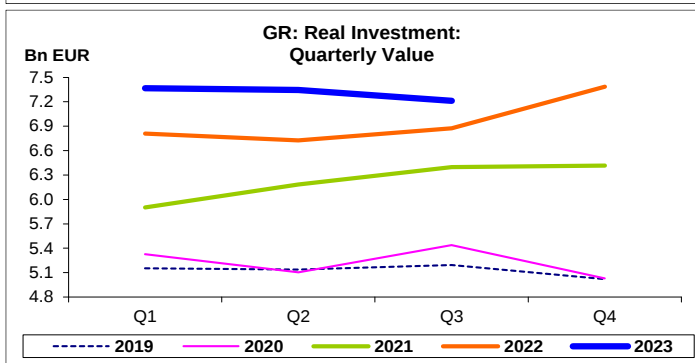
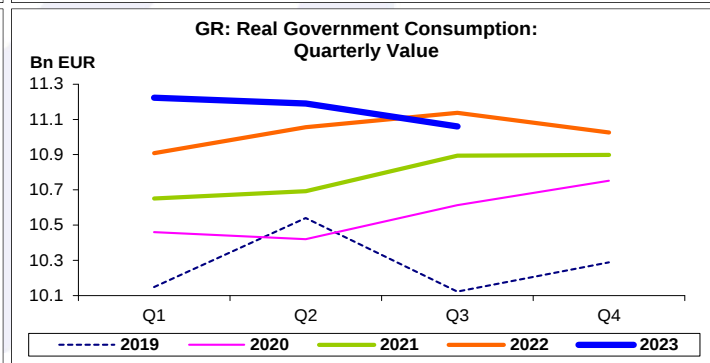
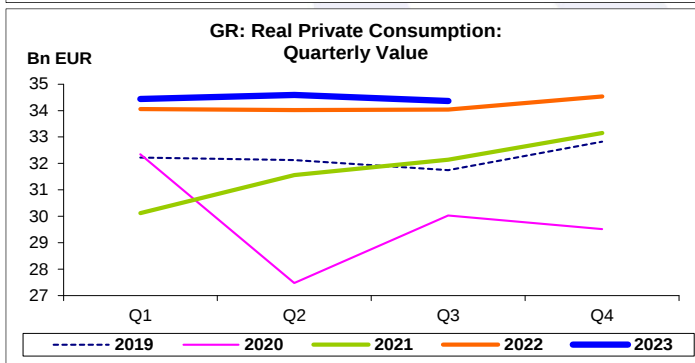
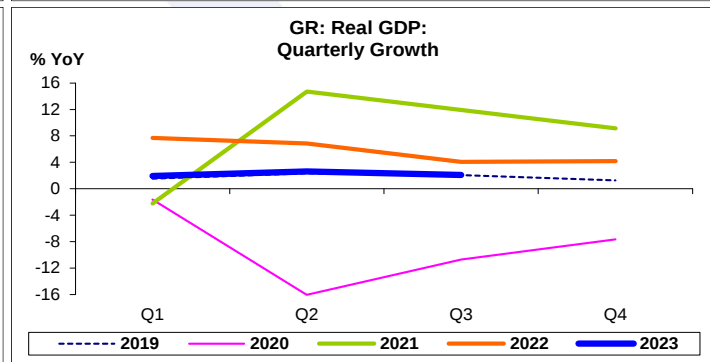
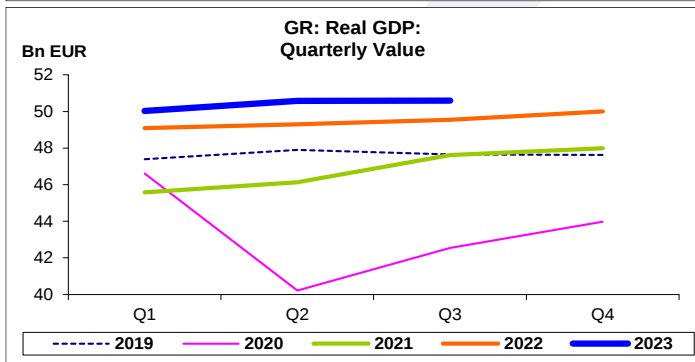
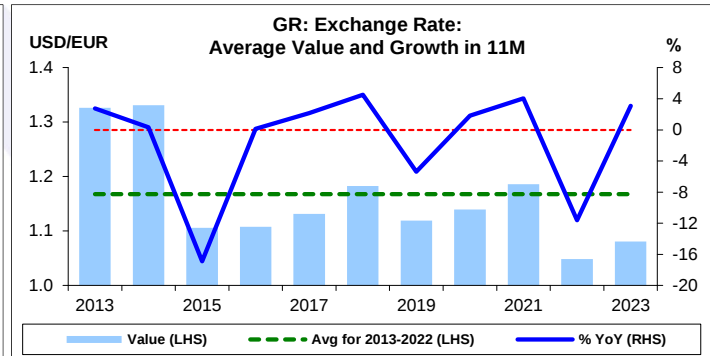
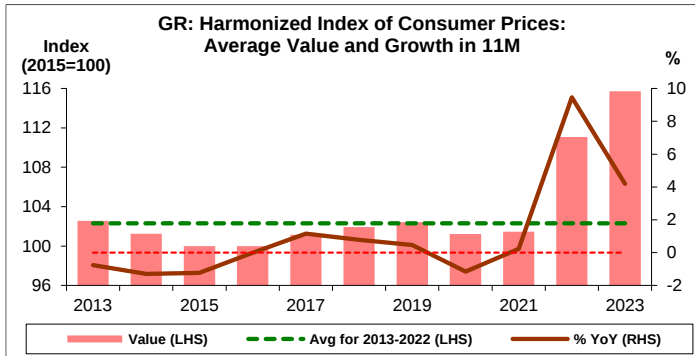
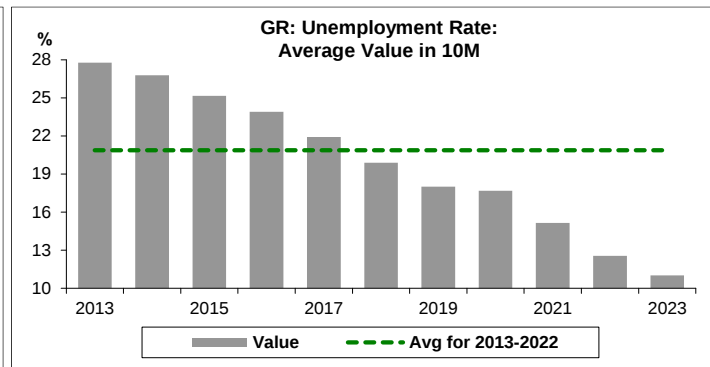
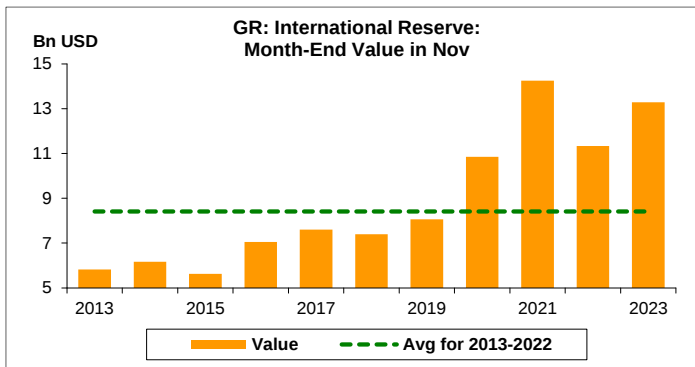
2. CAGR คือ Compound Annual Growth Rate

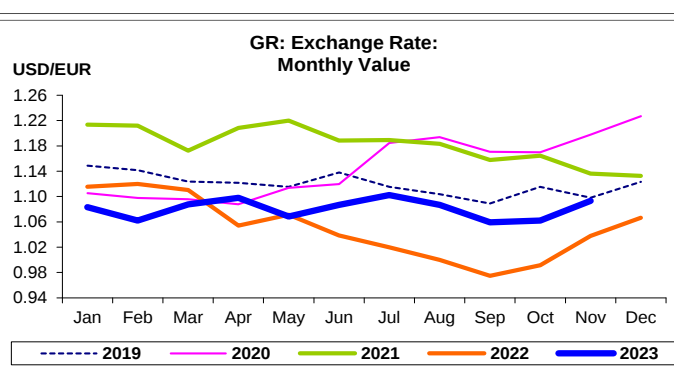
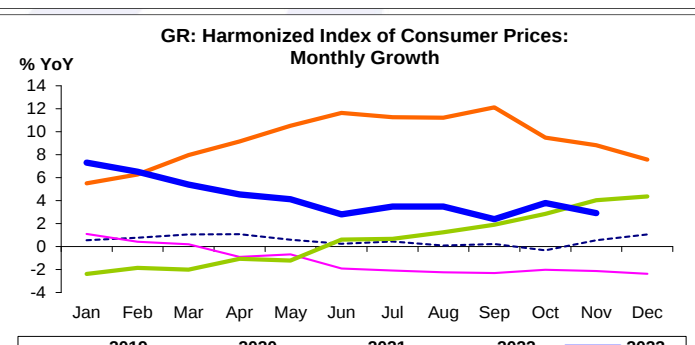
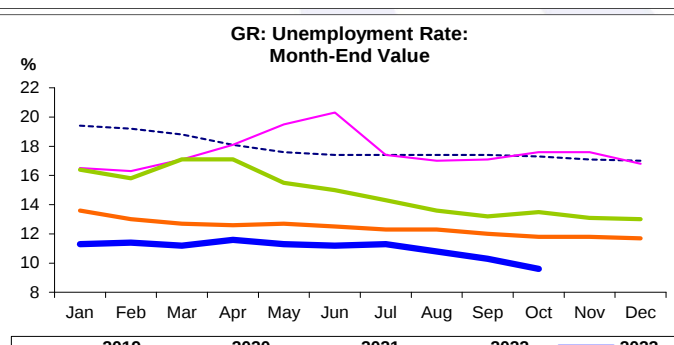
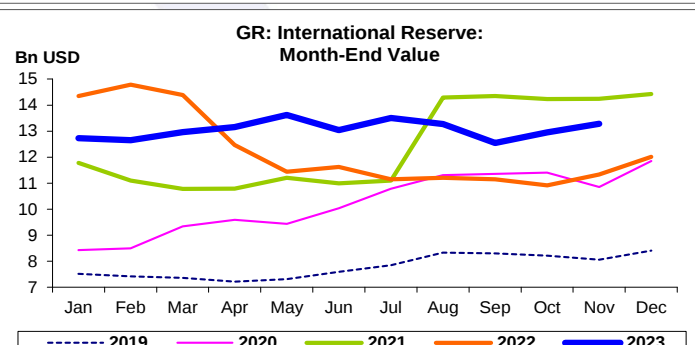
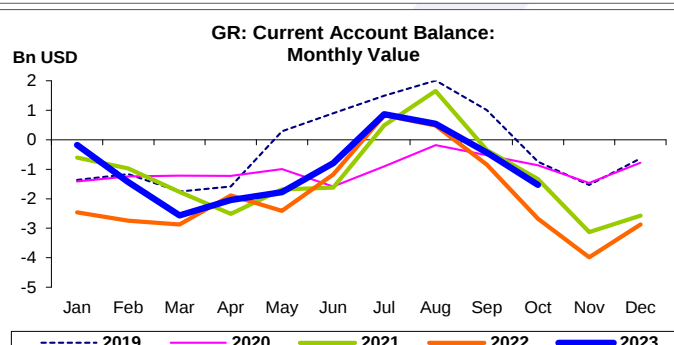
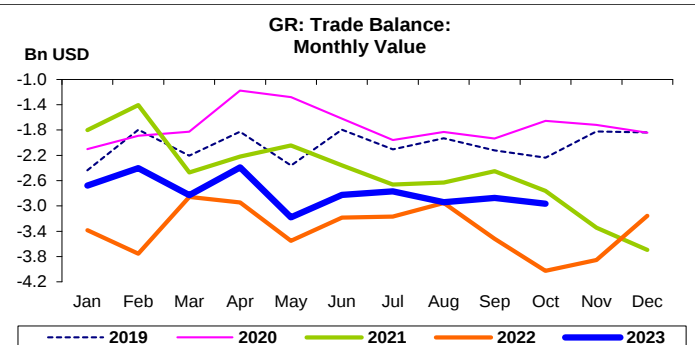
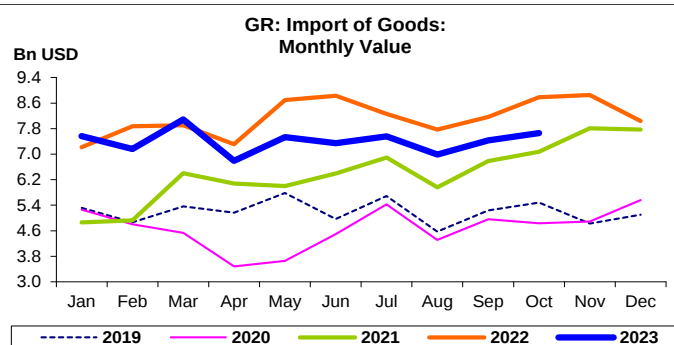
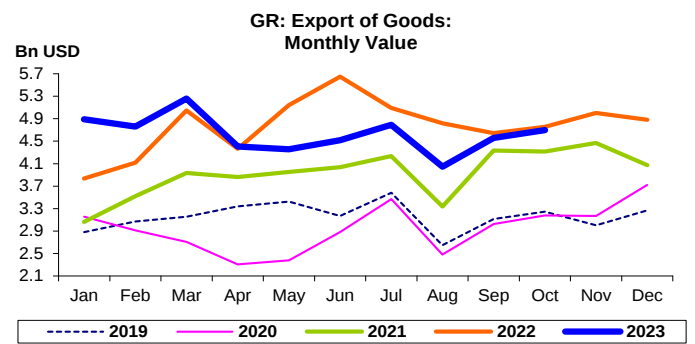
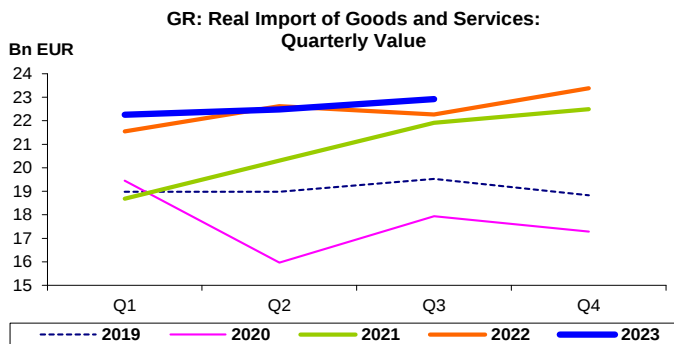
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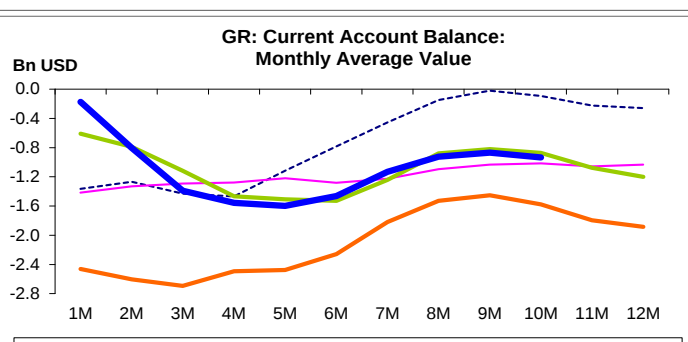
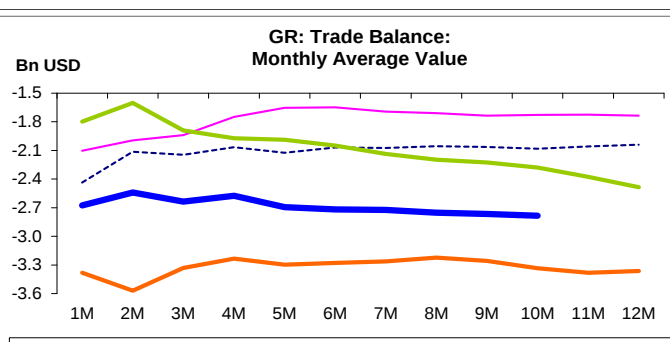
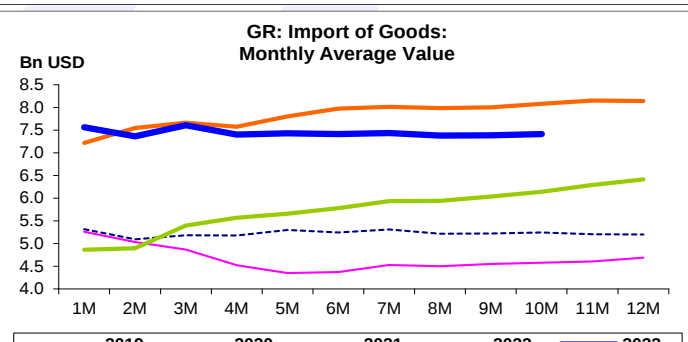
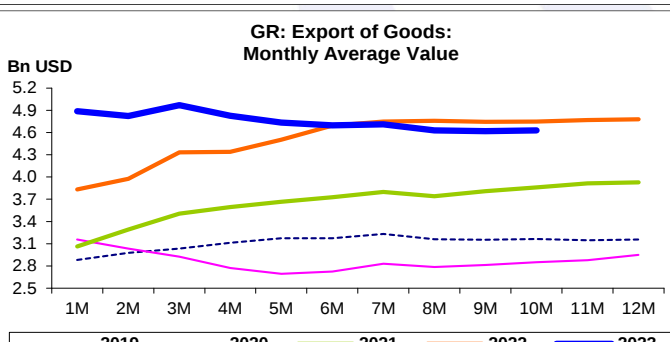
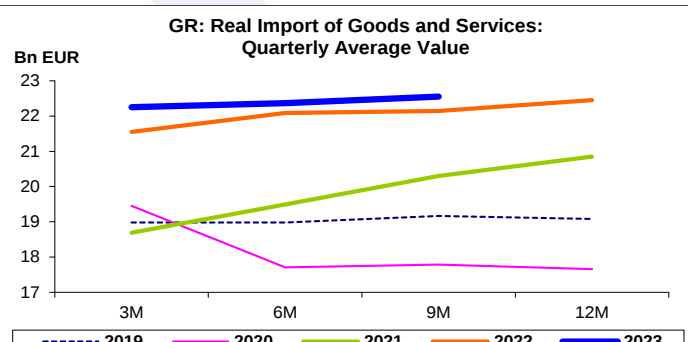
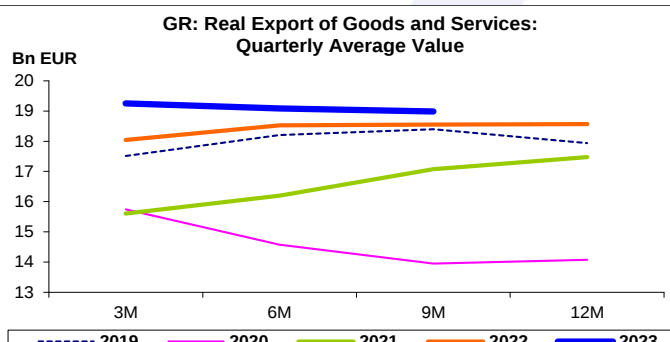
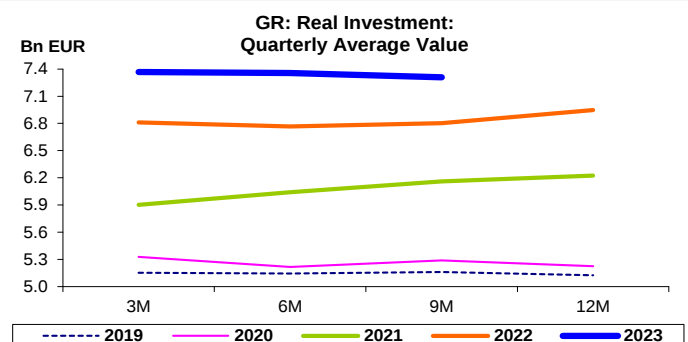
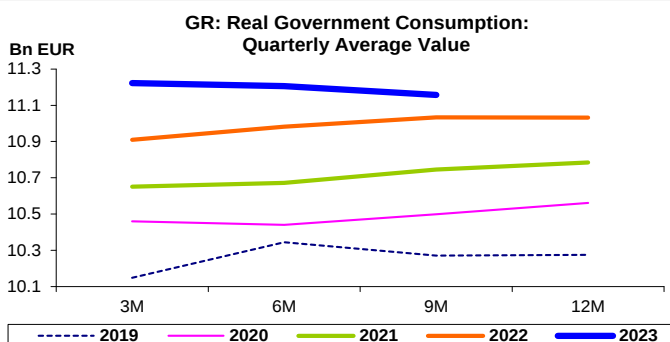
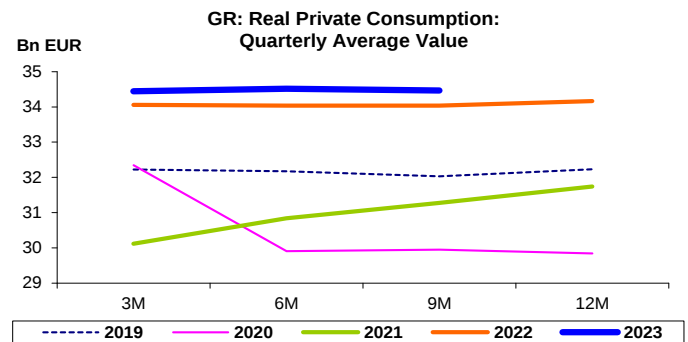
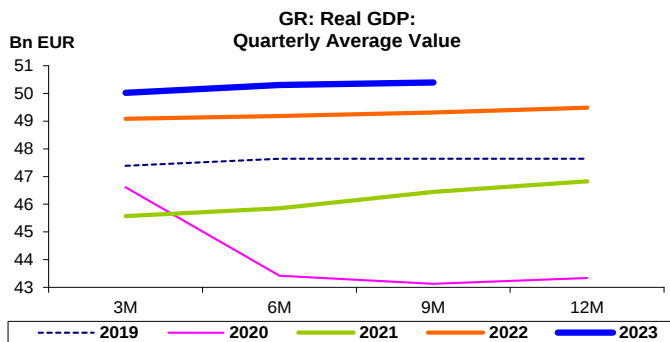






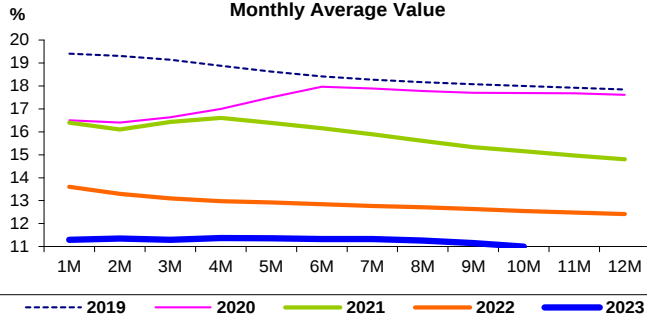




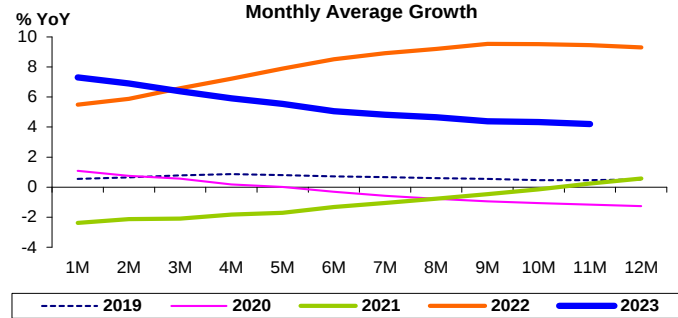




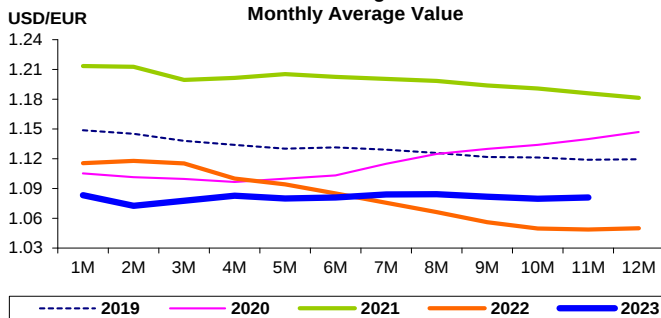
GR: Unemployment Rate:
Monthly Average Value



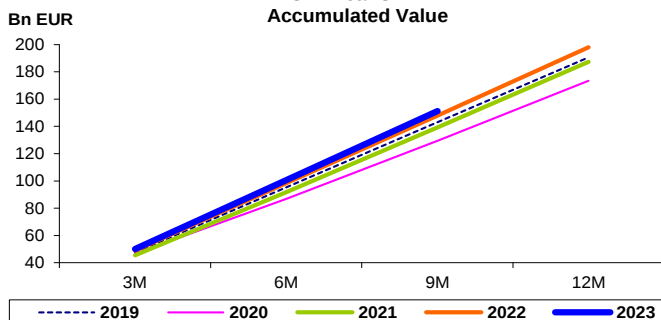
GR: Harmonized Index of Consumer Prices:
Monthly Average Growth



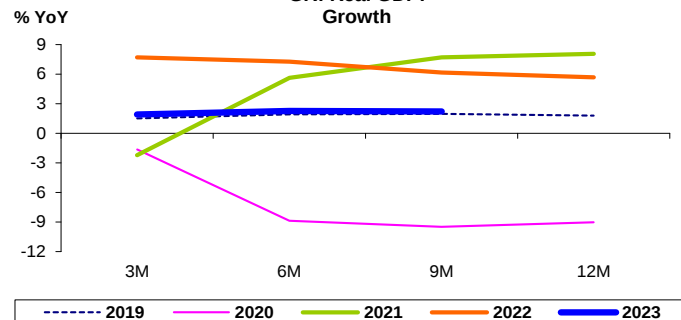
GR: Exchange Rate:
Monthly Average Value



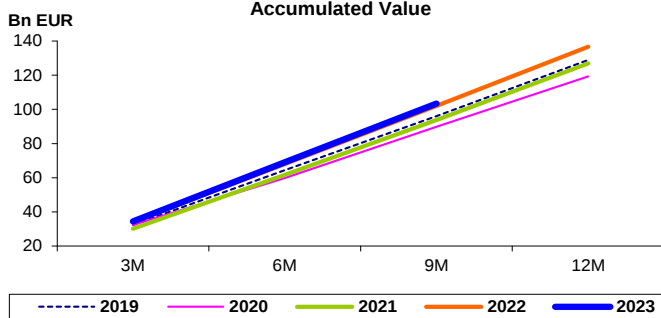
GR: Real GDP:
Accumulated Value



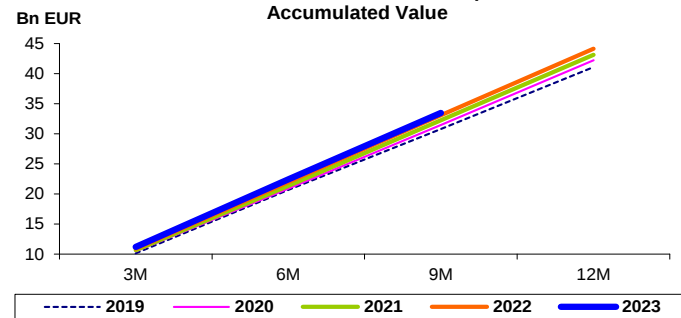
GR: Real GDP:
Growth



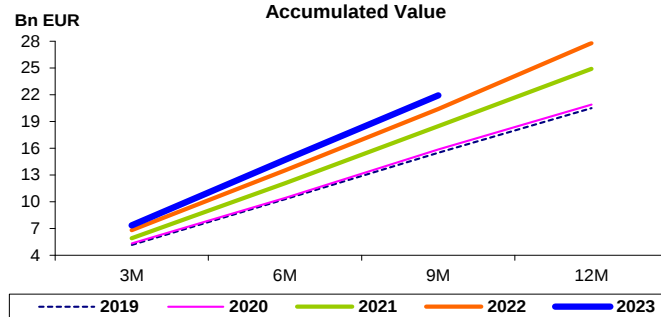
GR: Real Private Consumption:
Accumulated Value



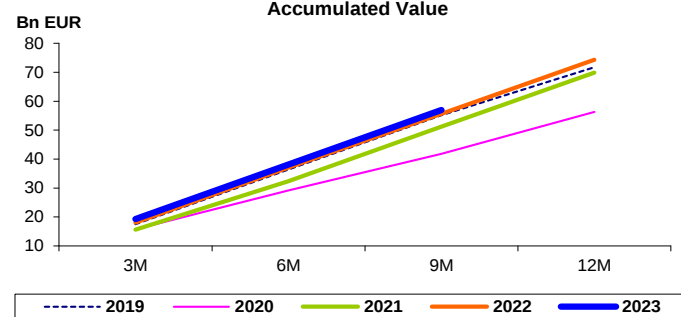
GR: Real Government Consumption:
Accumulated Value

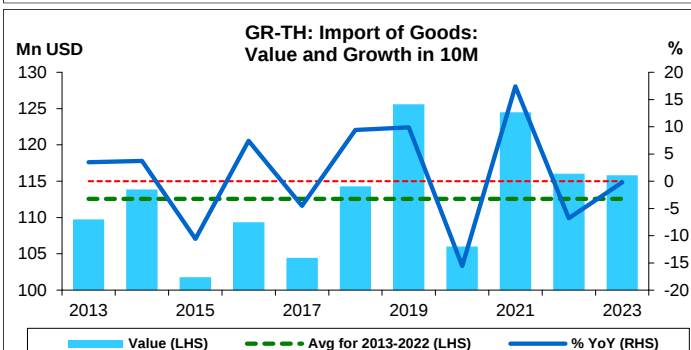
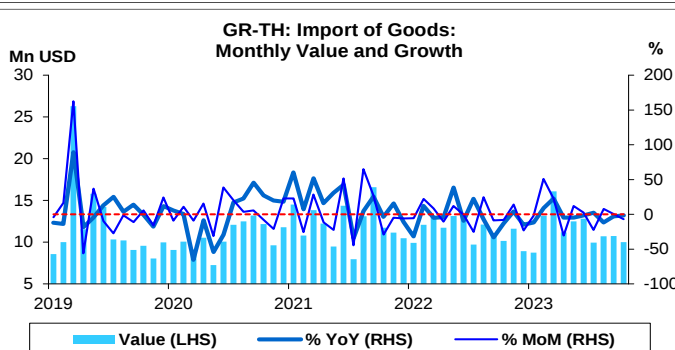
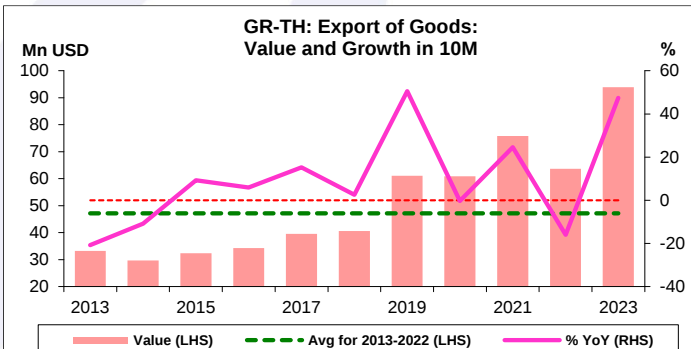
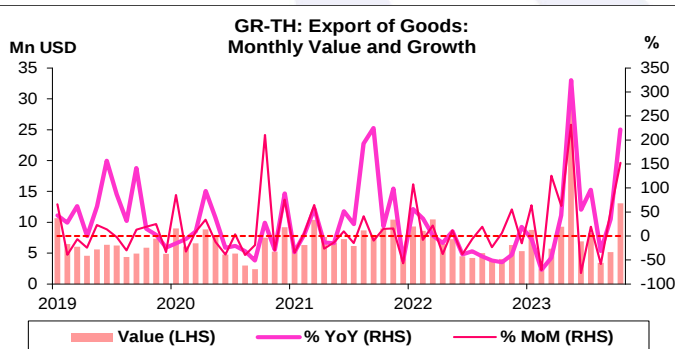
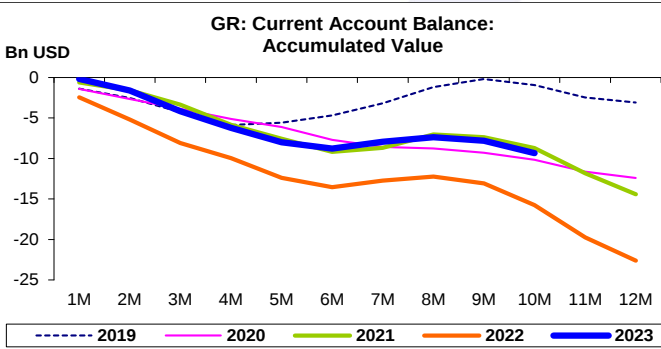
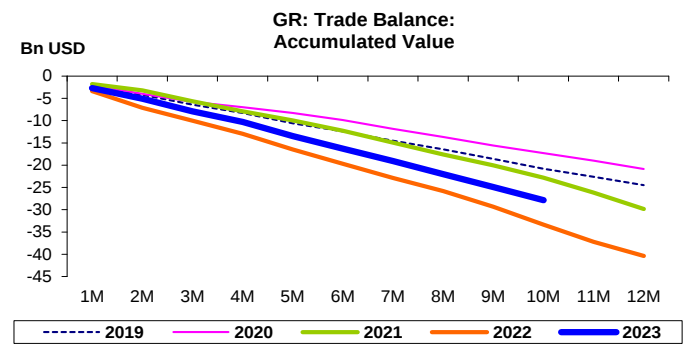
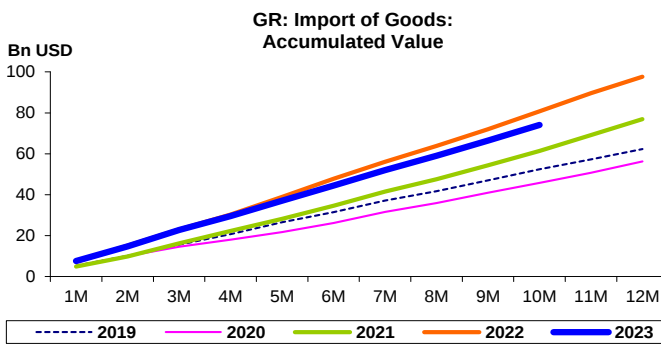
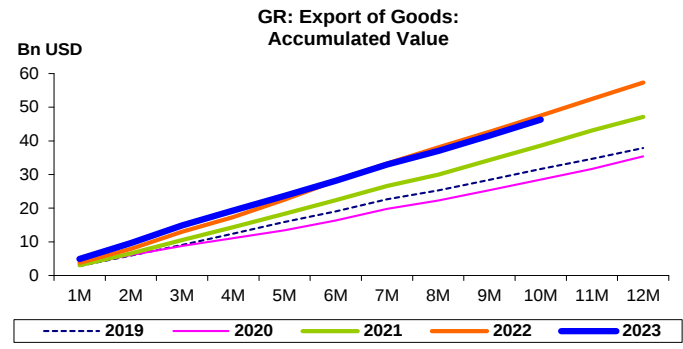
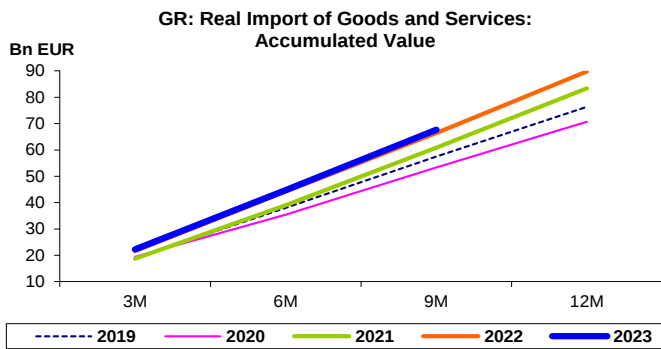


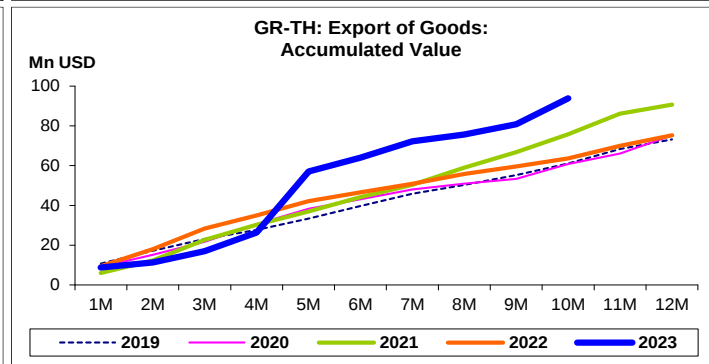
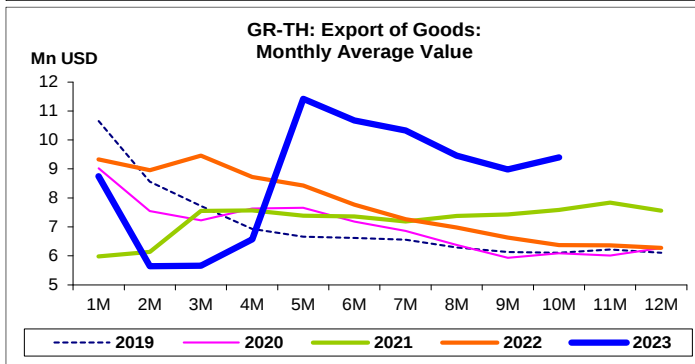
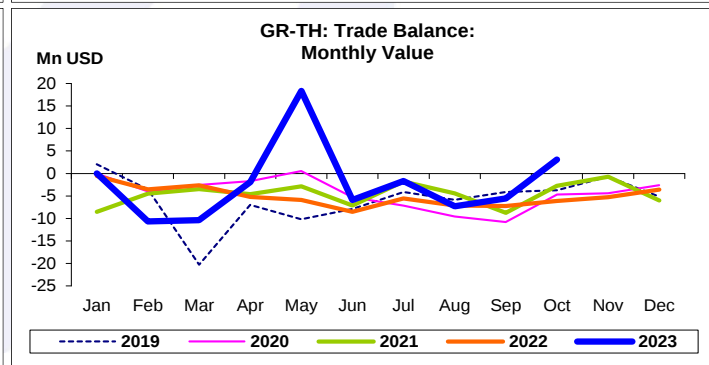
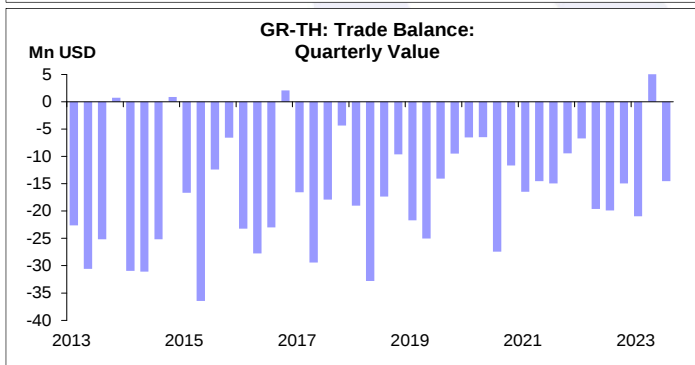
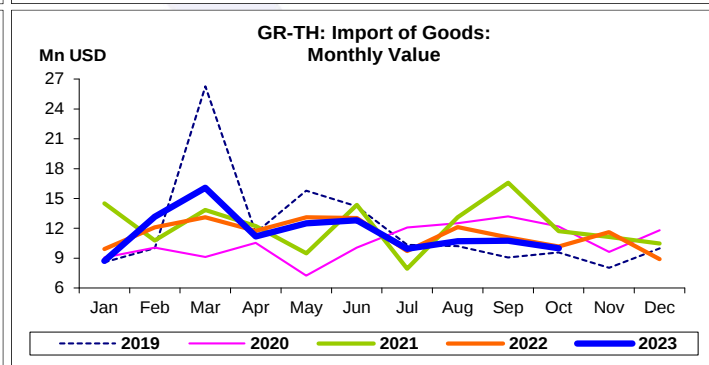
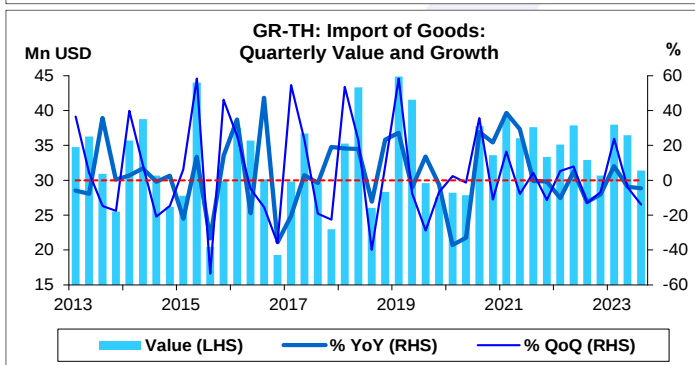
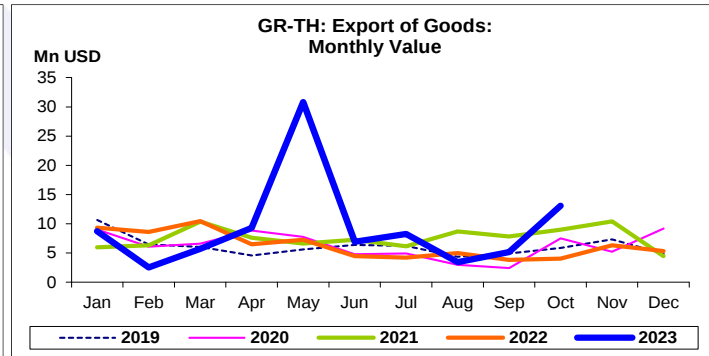
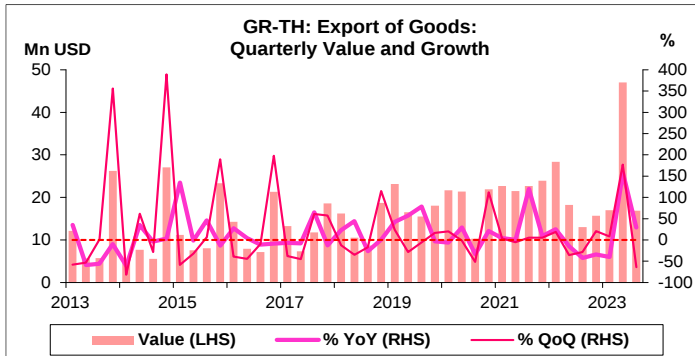
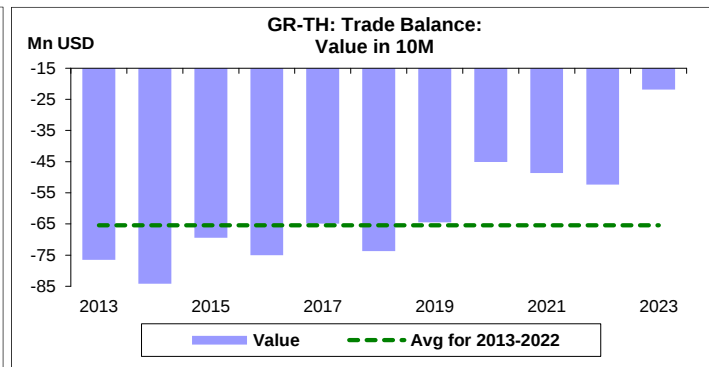
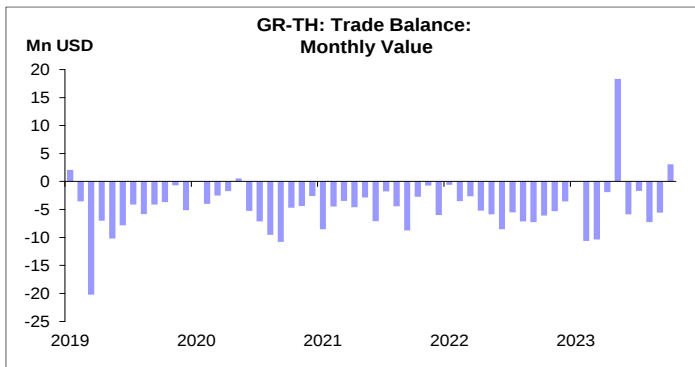
GR: Real Investment:
Accumulated Value

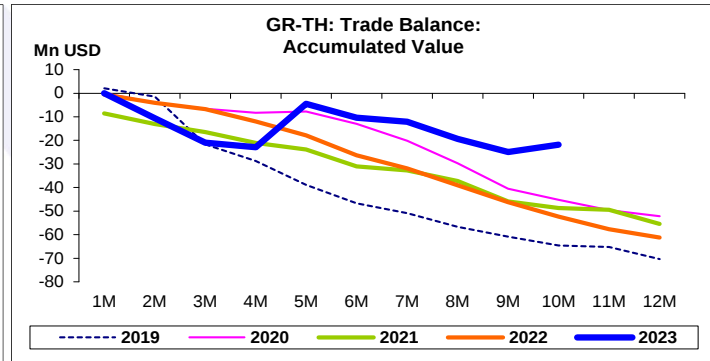
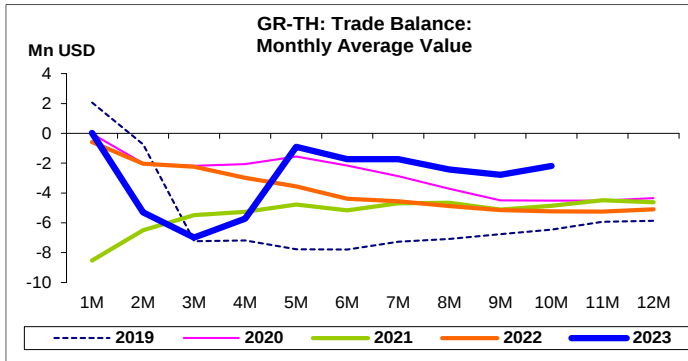
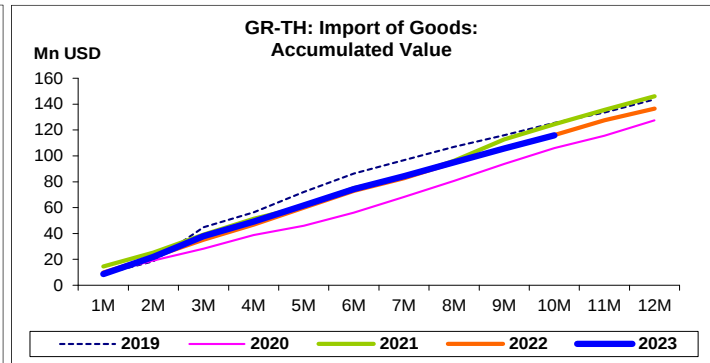
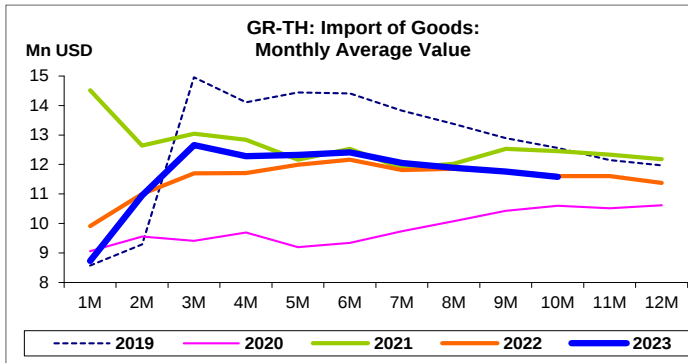


GR: Real Export of Goods and Services:
Accumulated Value









เครื่องชี้เศรษฐกิจสำคัญ

	2021	2022	2023f	2021	2022				2023						
				Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Aug	Sep	Oct	Nov
Real Sector															
Nominal GDP (SA, Bn USD)	214.2	216.3	242.4	55.0	51.4	53.3	56.9	54.7	53.4	59.3	65.3	-	-	-	-
Real GDP (SA, % YoY)	8.1	5.7	2.5	9.1	7.7	6.9	4.1	4.2	1.9	2.6	2.1	-	-	-	-
- Private Consumption (SA, % YoY)	6.4	7.6	-	12.3	13.1	7.8	5.9	4.2	1.1	1.7	0.9	-	-	-	-
- Government Consumption (SA, % YoY)	2.1	2.3	-	1.4	2.4	3.4	2.2	1.2	2.9	1.2	-0.7	-	-	-	-
- Investment (SA, % YoY)	19.1	11.6	-	27.5	15.4	8.8	7.4	15.1	8.2	9.2	4.9	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	0.8	2.3	0.4	0.5	0.9	0.1	1.1	0.0	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	3.1	2.7	-0.1	0.0	1.5	-0.3	0.4	-0.7	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	0.0	0.1	1.3	0.7	-1.0	1.8	-0.3	-1.2	-	-	-	-
- Investment (SA, % QoQ)	-	-	-	0.3	6.2	-1.3	2.2	7.5	-0.3	-0.3	-1.8	-	-	-	-
GDP Per Capita (USD)	20,310.6	20,837.3	23,173.1	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	10.7*	10.5*	10.5	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (SA, %)	14.8	12.4	10.8	13.2	13.1	12.6	12.2	11.8	11.3	11.4	10.8	10.8	10.3	9.6	-
External Sector															
Export of Goods (Bn USD)	47.1	57.3	-	12.9	13.0	15.2	14.6	14.6	14.9	13.3	13.4	4.0	4.6	4.7	-
- % YoY	33.2	21.7	-	27.7	23.6	27.9	22.3	13.9	14.7	-12.4	-8.0	-16.0	-1.8	-1.3	-
Import of Goods (Bn USD)	77.0	97.7	-	22.7	23.0	24.8	24.2	25.7	22.8	21.7	22.0	7.0	7.4	7.7	-
- % YoY	36.9	26.9	-	48.2	42.0	34.4	23.2	13.3	-0.8	-12.7	-9.2	-10.1	-9.0	-12.8	-
Trade Balance (Bn USD)	-29.8	-40.3	-	-9.8	-10.0	-9.7	-9.6	-11.0	-7.9	-8.4	-8.6	-2.9	-2.9	-3.0	-
Current Account Balance (Bn USD)	-14.4	-22.6	-16.8	-7.0	-8.1	-5.5	0.5	-9.5	-4.2	-6.0	-6.4	0.5	-0.4	-1.5	-
- % of GDP	-6.7	-10.5	-6.9	-12.8	-15.7	-10.3	0.8	-17.4	-7.8	-10.2	-9.8	-	-	-	-
International Reserve (Bn USD)	14.4	12.0	-	14.4	14.4	11.6	11.2	12.0	13.0	13.0	12.5	13.3	12.5	12.9	13.3
External Debt (Bn USD)	635.1	558.7	-	635.1	633.1	597.6	562.5	558.7	591.3	605.8	-	-	-	-	-
- % of International Reserve	4,400.8	4,651.6	-	4,400.8	4,399.5	5,139.6	5,044.6	4,651.6	4,560.0	4,646.8	-	-	-	-	-
Number of Tourists (Mn Persons)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % YoY	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Sector															
Government Revenue (% YoY)	10.5	13.4	-	15.0	12.9	24.2	14.6	5.1	11.6	4.7	-	-	-	-	-
Government Expenditure (% YoY)	5.4	4.3	-	-0.2	-3.5	4.4	17.5	0.3	11.5	4.3	-	-	-	-	-
Fiscal Balance (Bn USD)	-15.0	-5.1	-	-1.9	-4.8	0.8	-1.1	-0.2	-5.1	0.9	-	-	-	-	-
- % of GDP	-7.0	-2.4	-	-3.5	-9.3	1.5	-2.0	-0.4	-9.6	1.6	-	-	-	-	-
Government Debt (Bn USD)	400.8	380.3	-	400.8	397.5	373.5	348.8	380.3	386.7	389.1	-	-	-	-	-
- % of GDP	194.8	171.4	168.0	194.8	189.6	183.2	175.9	171.4	168.6	166.5	-	-	-	-	-
Inflation (% YoY)															
HICP	0.6	9.3	4.1	3.7	6.6	10.4	11.5	8.6	6.4	3.8	3.1	3.5	2.4	3.8	2.9
Core HICP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PPI	13.8	35.1	-	25.8	37.2	43.9	34.8	25.8	1.8	-12.6	-7.1	-8.3	-4.3	-13.5	-
Financial Sector															
Total Loans (% YoY)	-22.8	5.4	-	-22.8	-21.8	-13.2	-4.2	5.4	4.2	0.9	-0.4	-1.2	-0.4	-0.3	-
Total Deposits (% YoY)	10.5	5.1	-	10.5	7.3	7.4	6.6	5.1	5.1	4.0	3.5	3.6	3.5	2.8	-
L/D Ratio (%)	63.2	63.4	-	63.2	64.4	64.2	63.9	63.4	63.8	62.3	61.5	61.3	61.5	61.6	-
Stock Market (Period End)															
Athens Stock Exchange	893.3	929.8	-	893.3	879.5	810.4	792.9	929.8	1,054.6	1,278.6	1,209.3	1,312.5	1,209.3	1,193.1	1,275.1
Market Capitalization (Bn USD) (Period End)	21.6	17.0	-	21.6	20.7	18.2	16.4	17.0	19.4	23.1	21.5	23.8	21.5	21.0	23.4
Bond Market (Period End, % pa)															
S/T Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
10Y Government Bond Yield	1.29	4.22	-	1.29	2.61	3.93	4.44	4.22	4.29	3.71	4.08	3.88	4.08	4.30	3.88
Interest Rate (Period End)															
Policy Rate (Main Refinancing Operations)	0.00	2.50	-	0.00	0.00	0.00	1.25	2.50	3.50	4.00	4.50	4.25	4.50	4.50	4.50
Deposit Facility	-0.50	2.00	-	-0.50	-0.50	-0.50	0.75	2.00	3.00	3.50	4.00	3.75	4.00	4.00	4.00
Marginal Lending Rate	0.25	2.75	-	0.25	0.25	0.25	1.50	2.75	3.75	4.25	4.75	4.50	4.75	4.75	4.75
Exchange Rate (Period Average)															
USD/EUR	1.1816	1.0500	-	1.1445	1.1152	1.0547	0.9982	1.0319	1.0776	1.0843	1.0828	1.0868	1.0594	1.0619	1.0931
JPY/EUR	130.32	138.14	-	130.40	131.09	138.64	138.72	144.11	143.78	151.88	157.77	158.49	158.10	160.30	161.19

Source: CEC, Eurostat and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in EUR term.

2. Total Loans and Deposits refer to MFIs' excluding those of Banque de France.

*Estimated Figures