

เศรษฐกิจลาว ปี 2566

- GDP ลาว ปี 66 ขยายตัว 4.4% YoY
- ปี 66 การส่งออกสินค้า มูลค่า 5,649.7 Mn USD หดตัว 6.7% YoY การนำเข้าสินค้า มูลค่า 7,274.1 Mn USD ขยายตัวเพียง 0.5% YoY ส่งผลให้ดุลการค้า ขาดดุล 1,624.4 Mn USD ขาดดุลเพิ่มขึ้นมากกว่าปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) ปี 66 ขยายตัวถึง 31.2% YoY

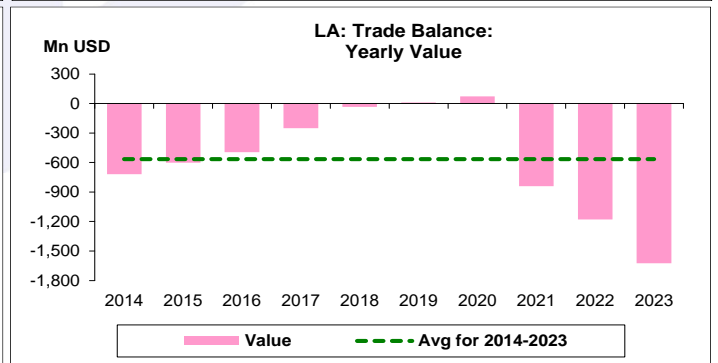
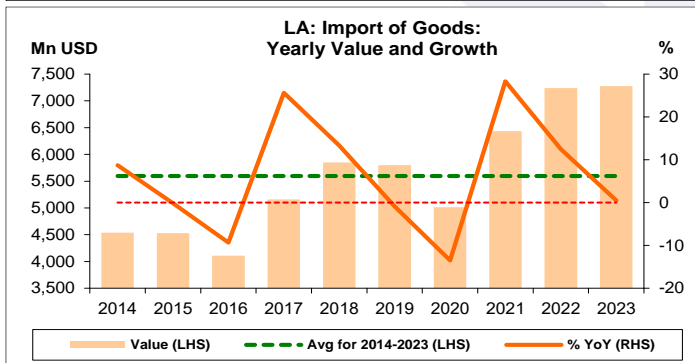
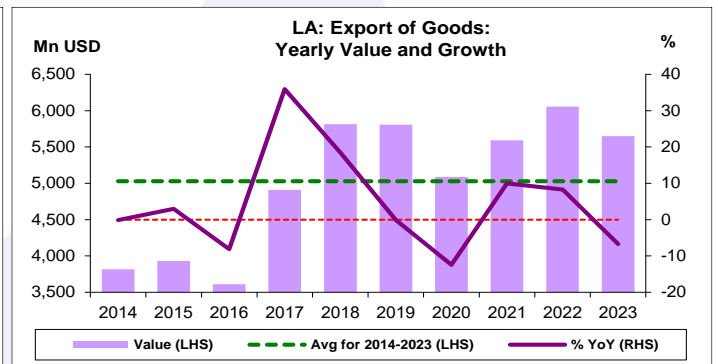
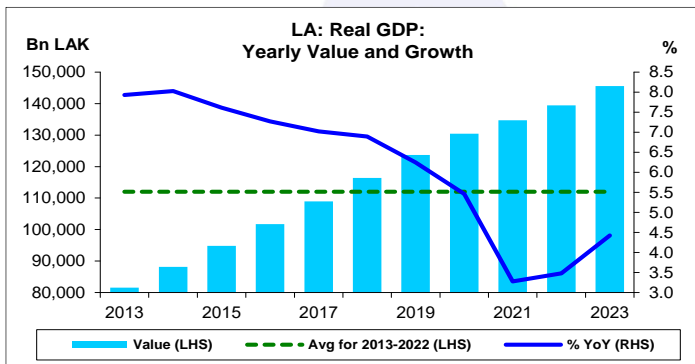
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2556-67)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (LAK)	-	-	5	5	-	-	Dec-23
Export of Goods Value (USD)	4	4	4	5	4	5	Aug-24
Import of Goods Value (USD)	4	5	5	5	5	5	Aug-24
Trade Balance (USD)	4	1	1	1	1	4	Aug-24
Current Account Balance (USD)	-	3	5	5	3	-	Jun-24
International Reserve (USD)	5	5	5	5	5	5	Jun-24
Unemployment Rate	-	-	4	4	-	-	Dec-23
CPI	5	5	5	5	5	5	Nov-24
LAK/USD	5	5	5	5	5	5	Nov-24

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2556-66)

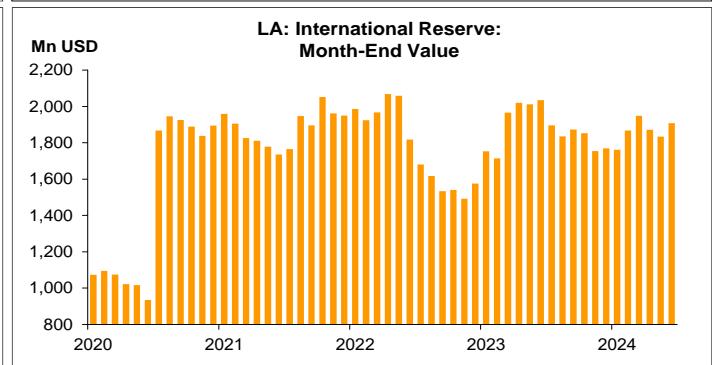
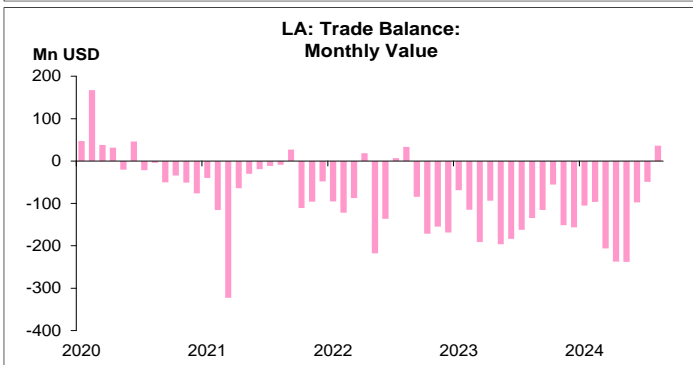
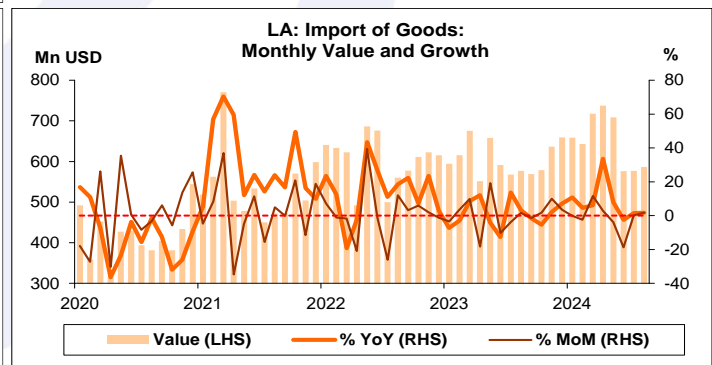
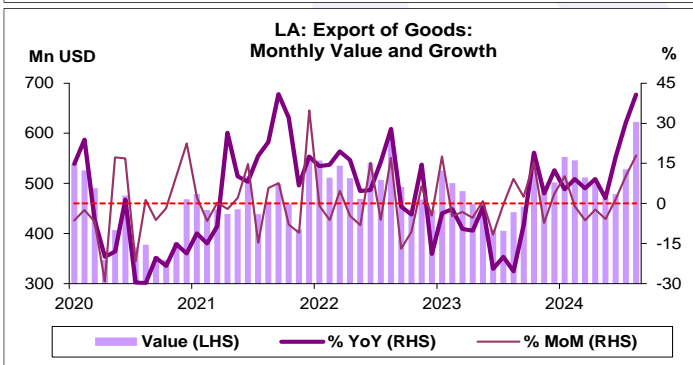
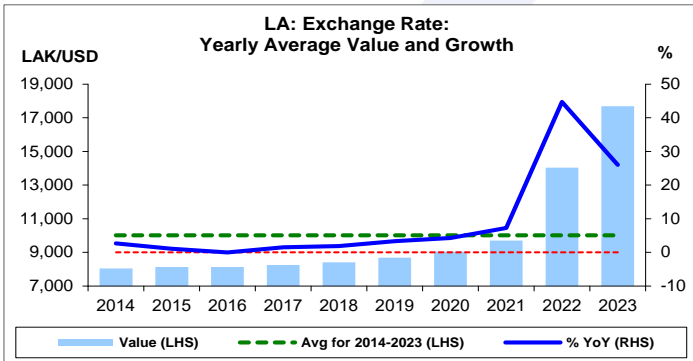
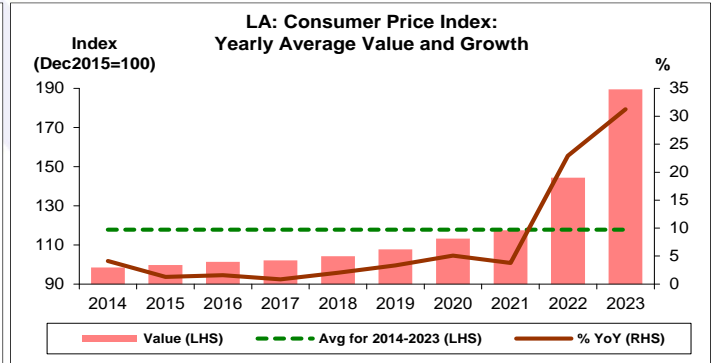
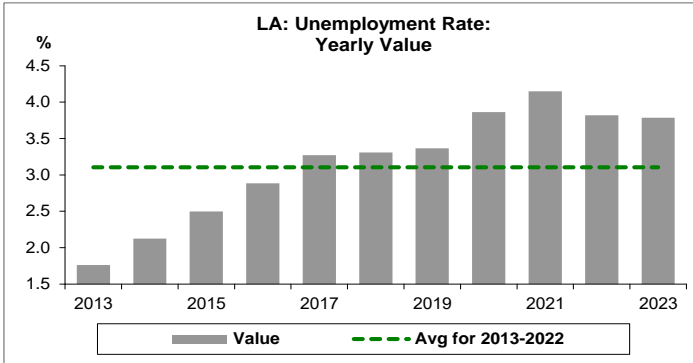
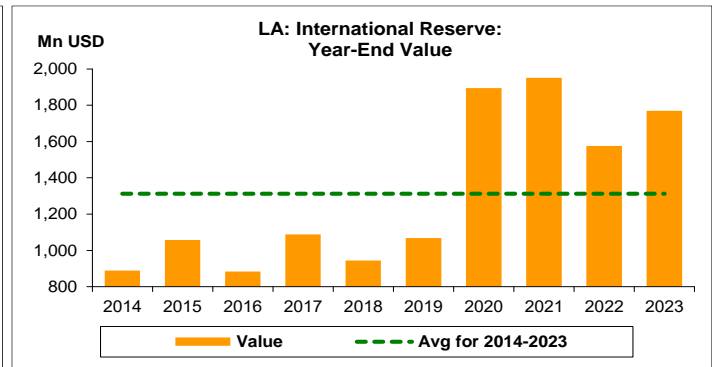
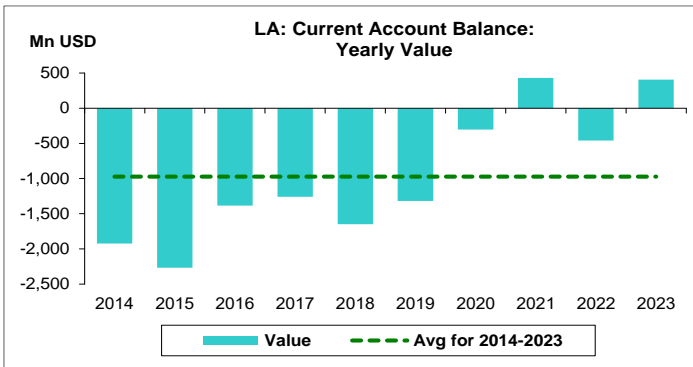
%	Average YoY Growth	CAGR
GDP (LAK)	6.1	6.1
Export of Goods Value (USD)	5.3	4.6
Import of Goods Value (USD)	5.9	5.2
CPI	7.5	7.1
LAK/USD	8.2	7.5

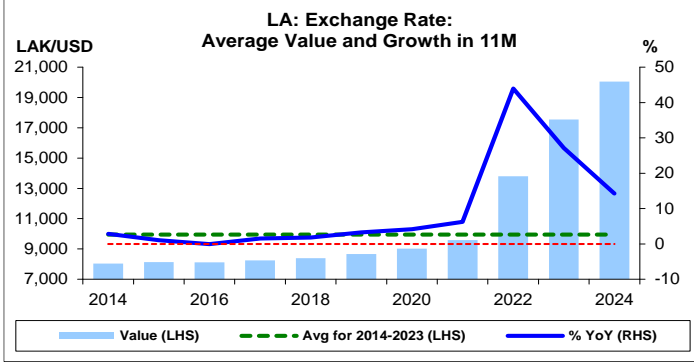
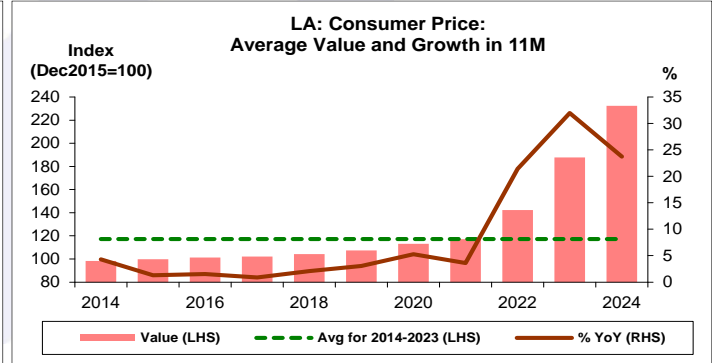
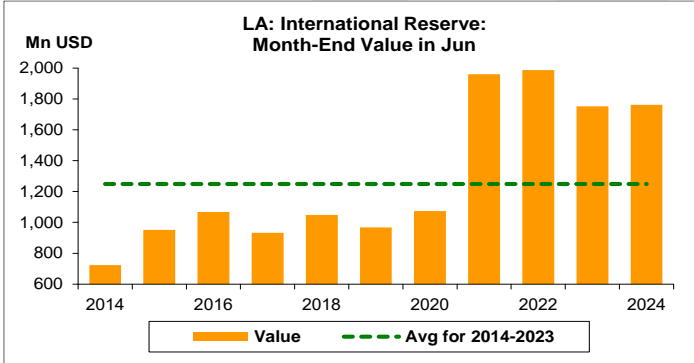
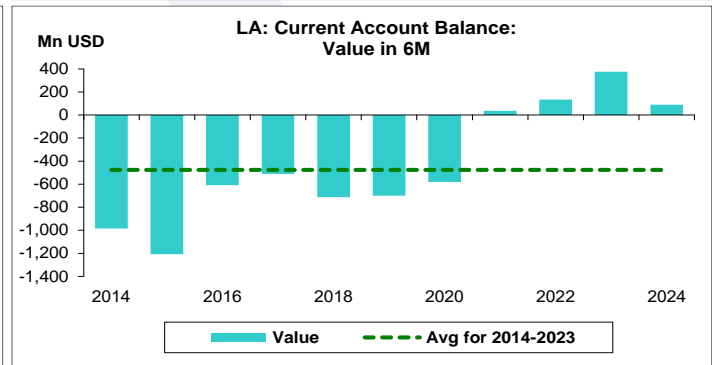
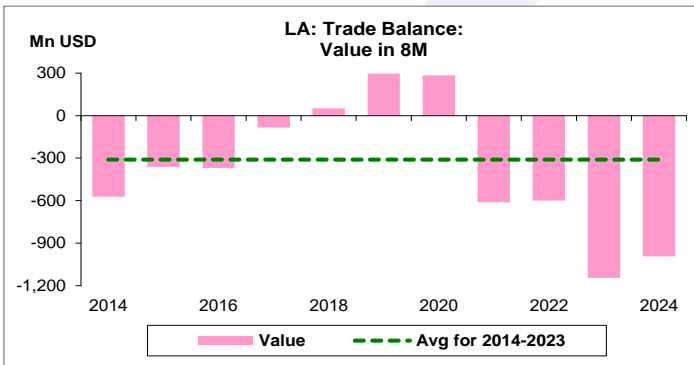
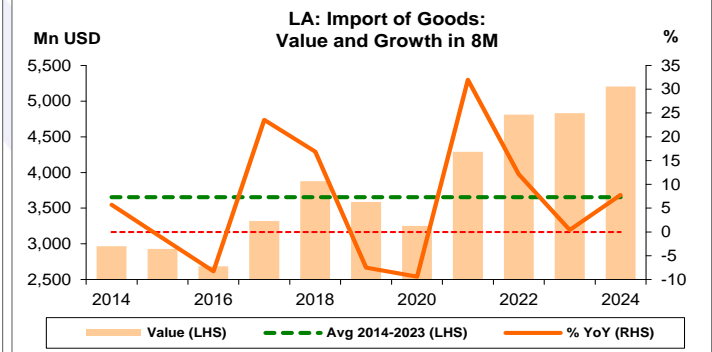
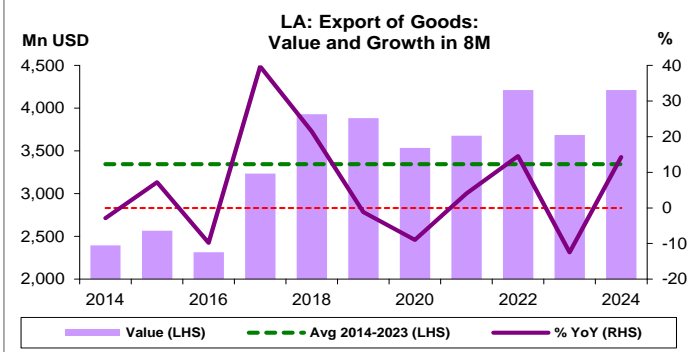
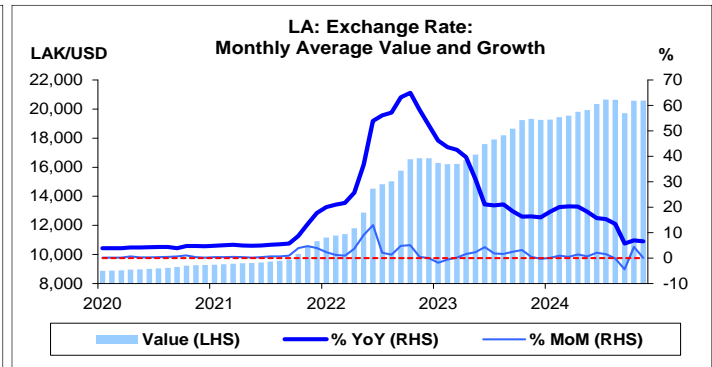
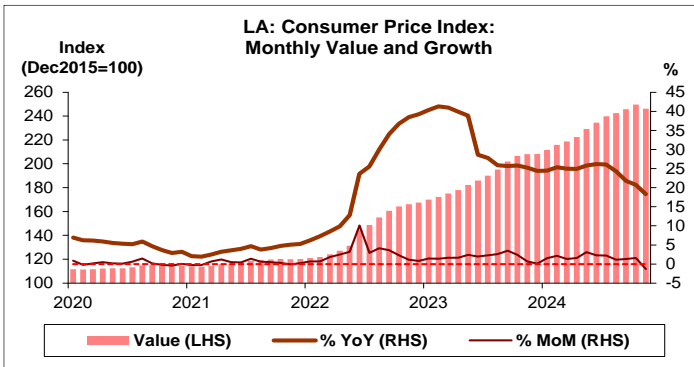


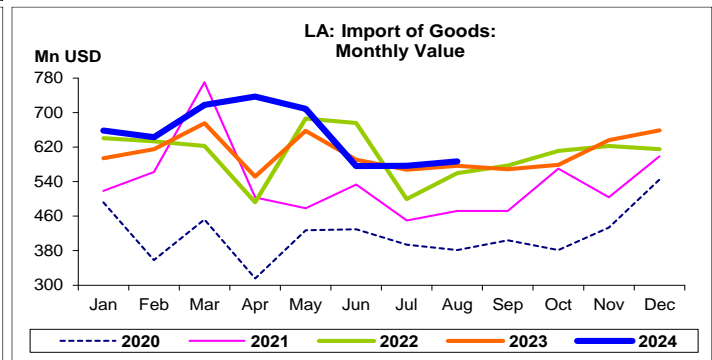
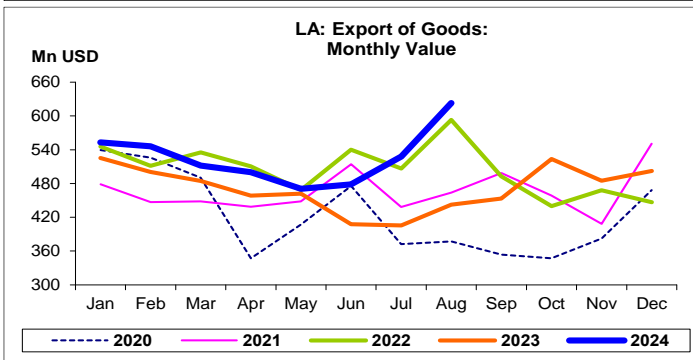
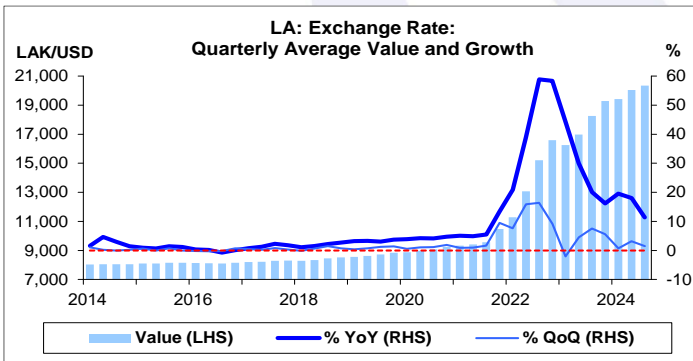
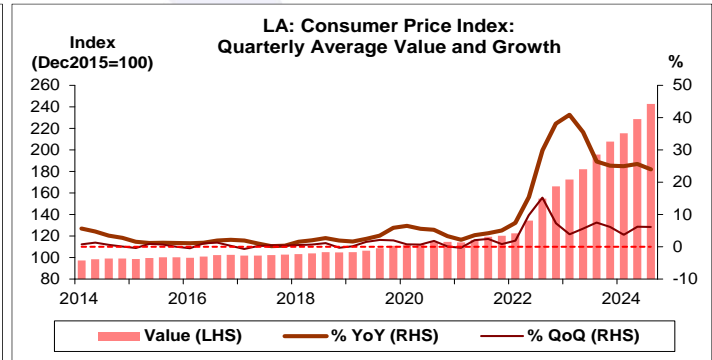
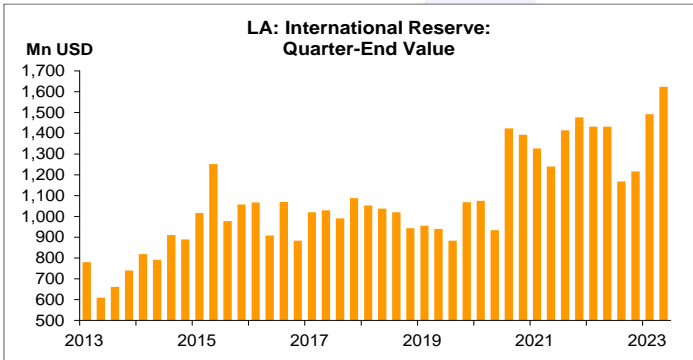
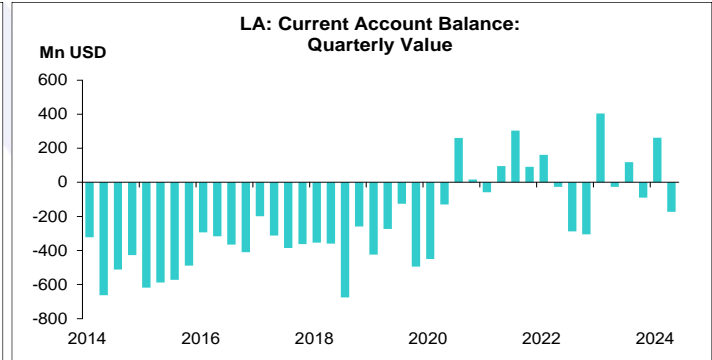
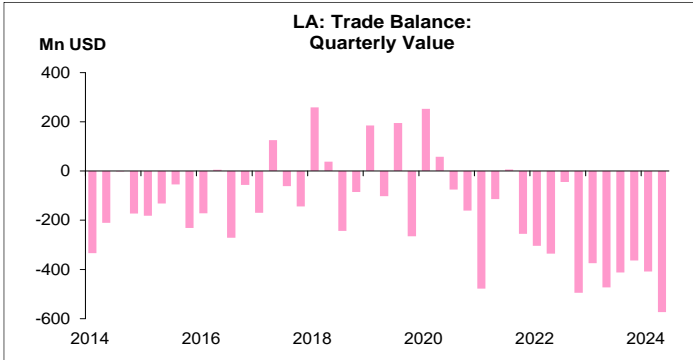
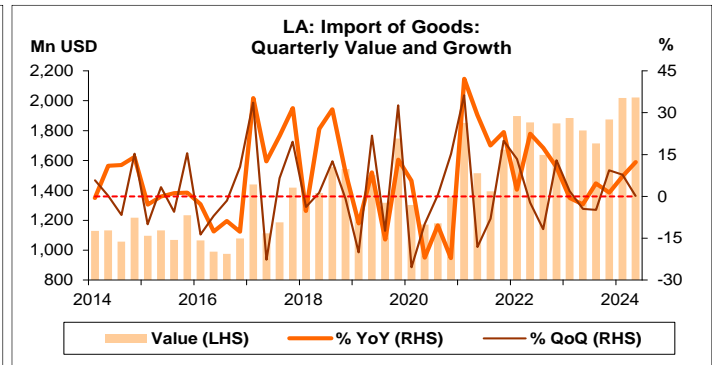
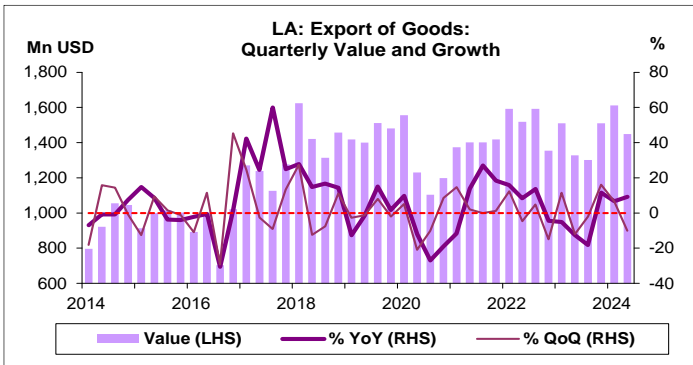
ที่มา: CEIC, ADB และ IMF

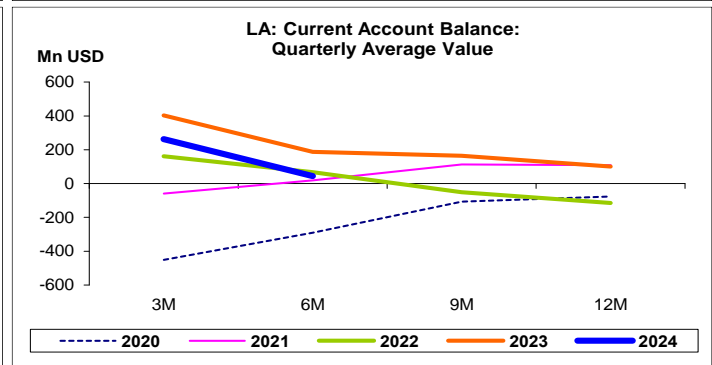
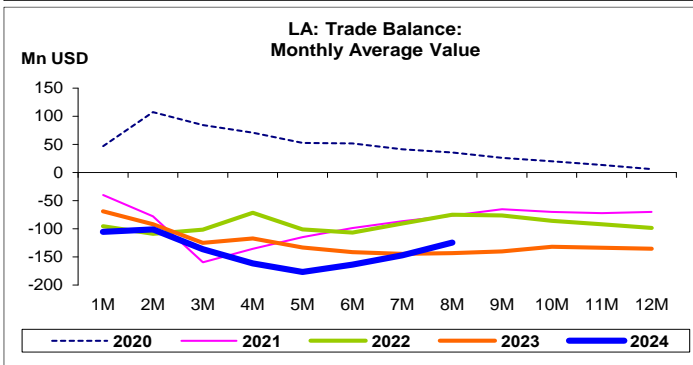
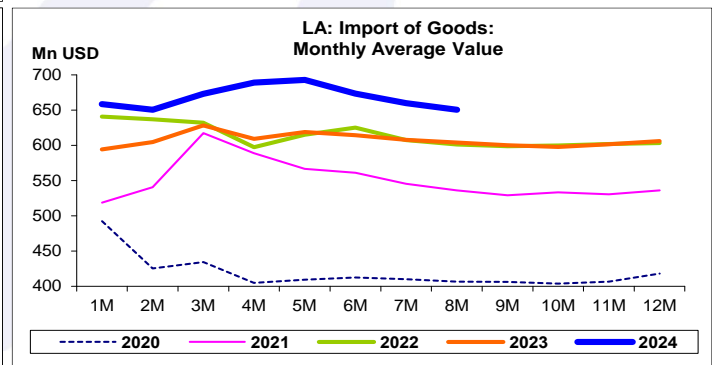
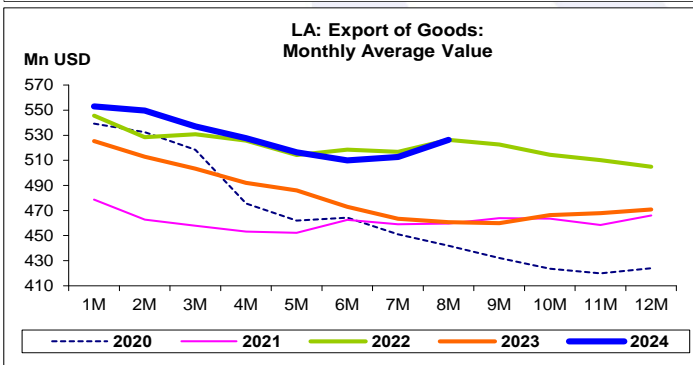
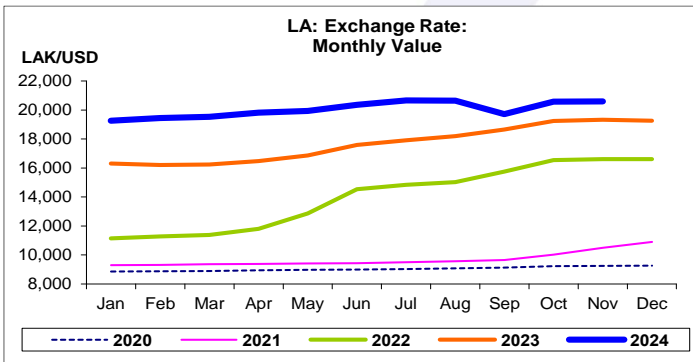
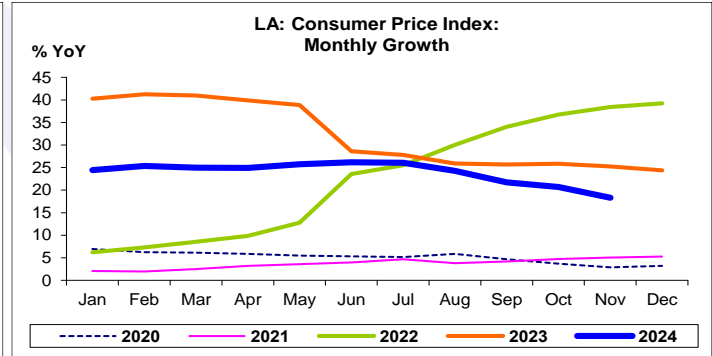
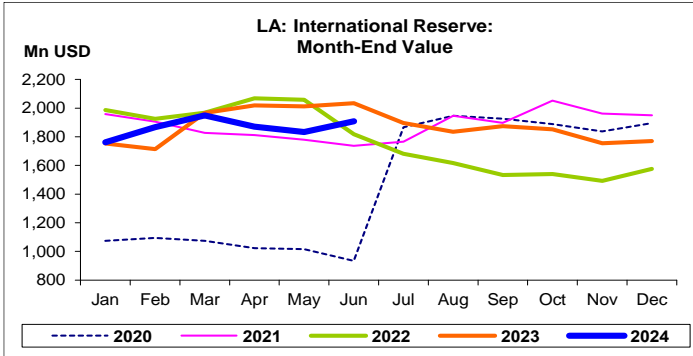
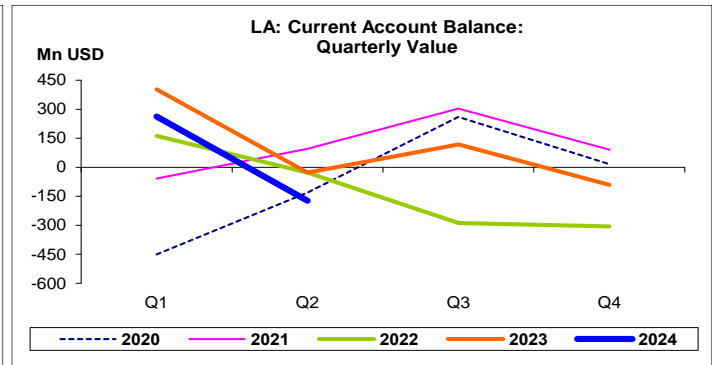
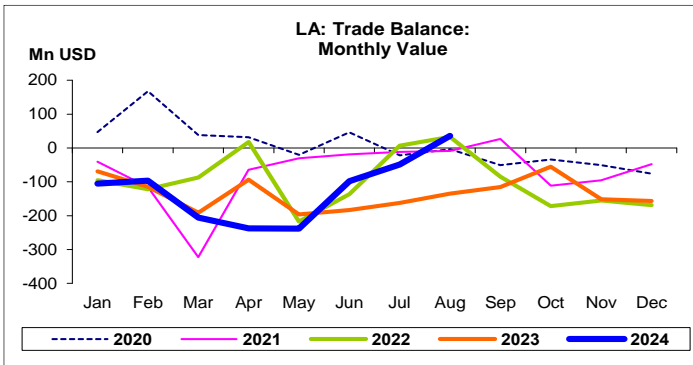
หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

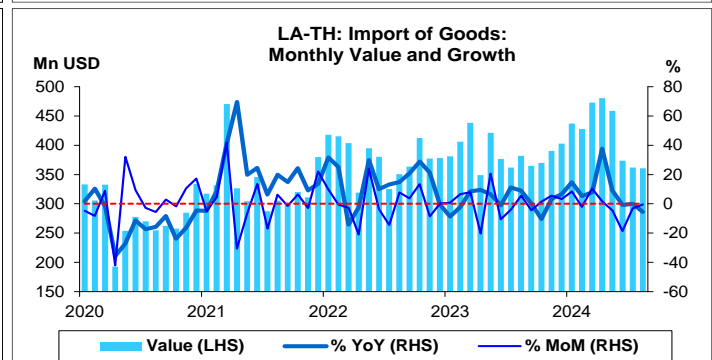
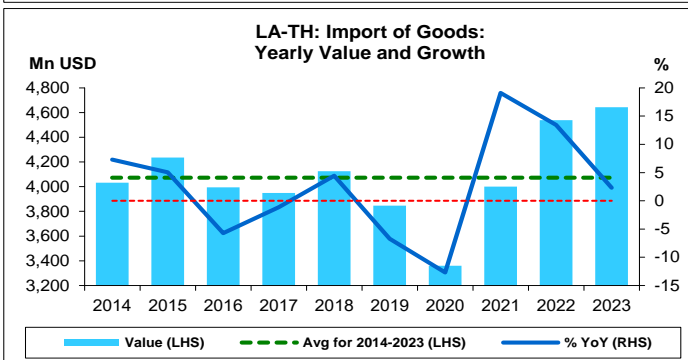
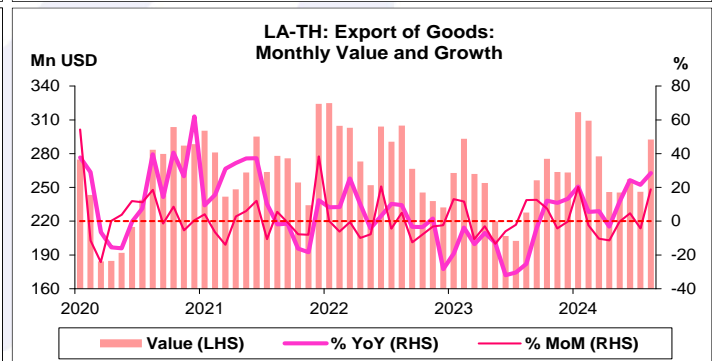
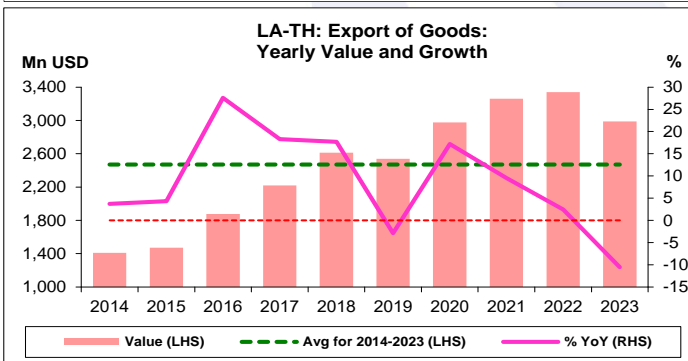
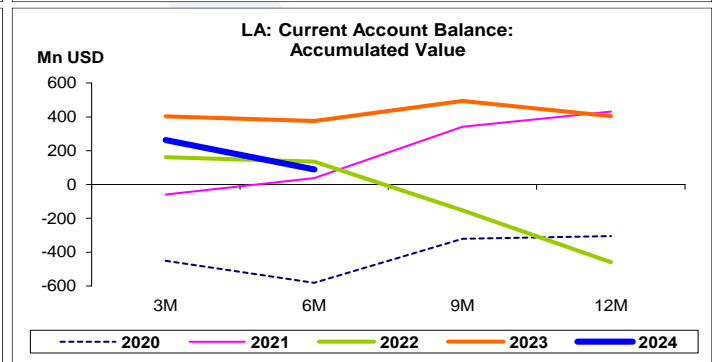
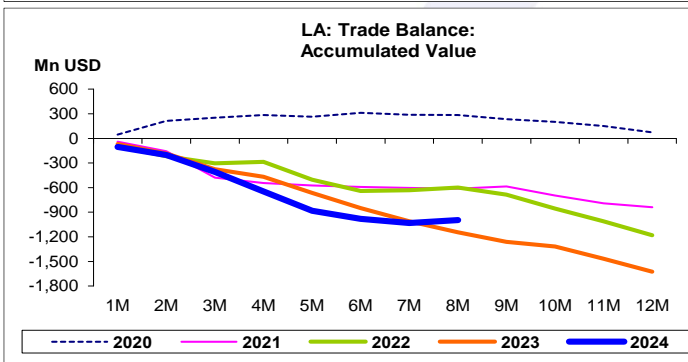
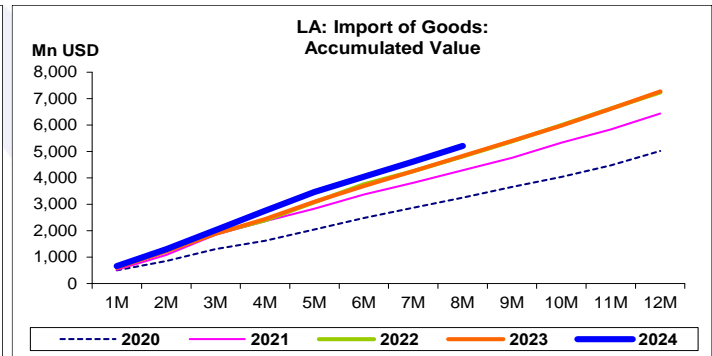
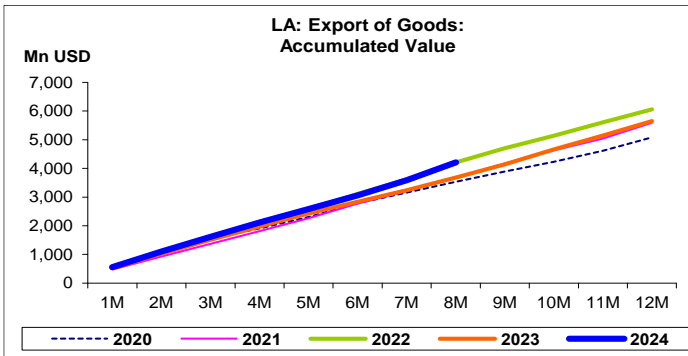
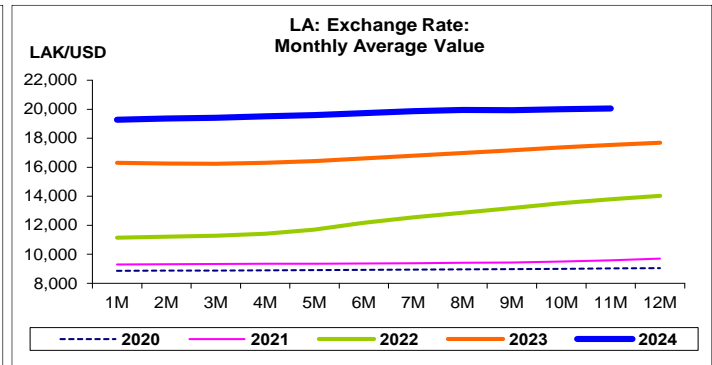
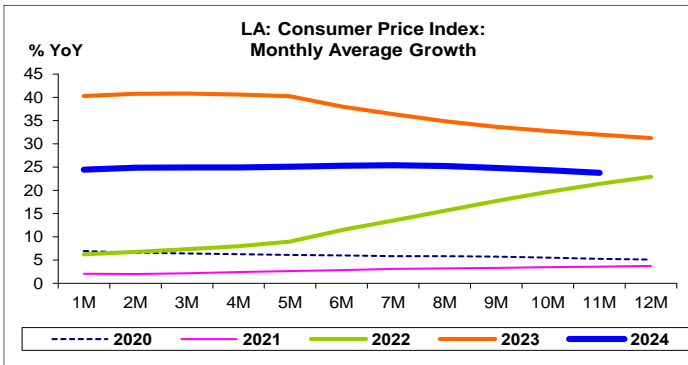
2. GDP หมายถึง GDP ตามราคาคงที่

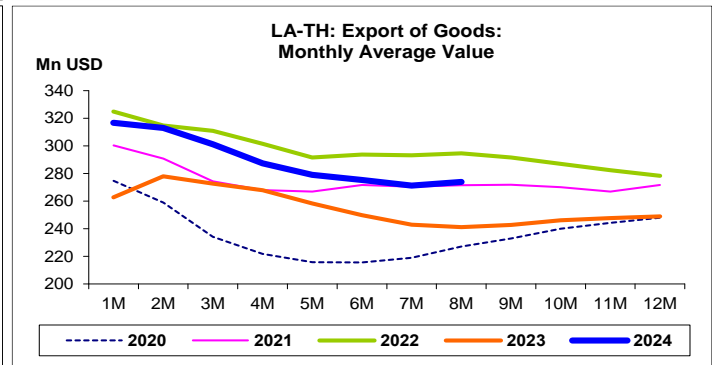
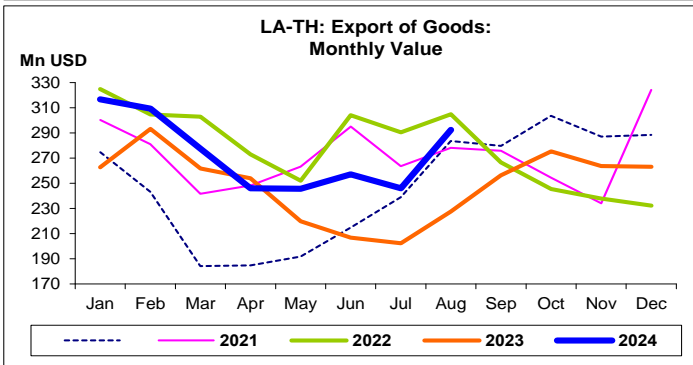
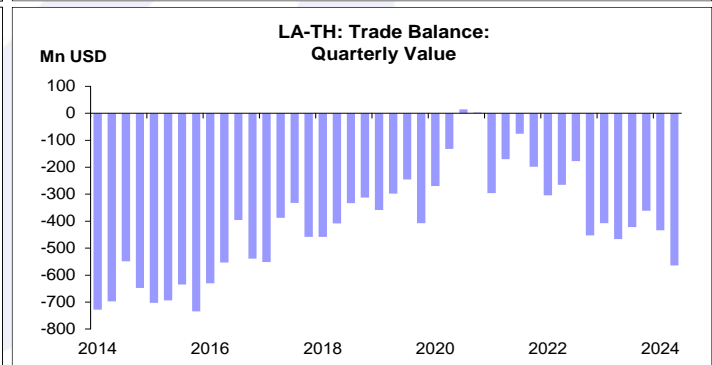
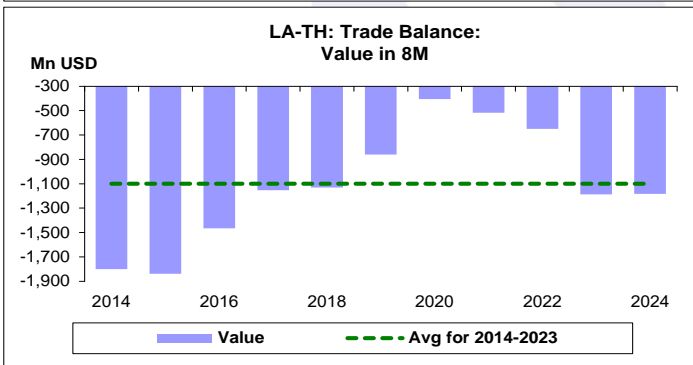
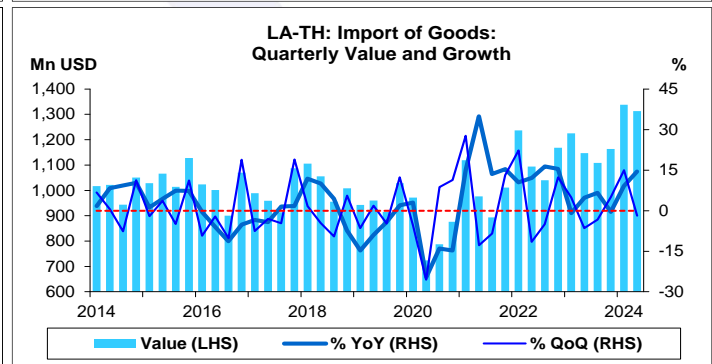
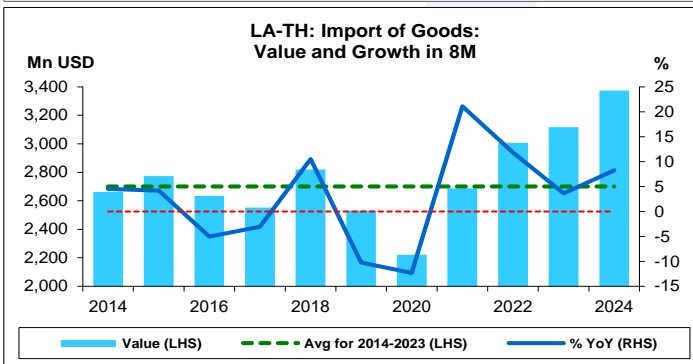
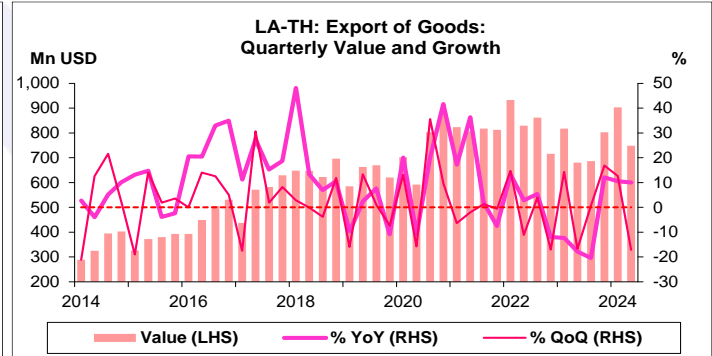
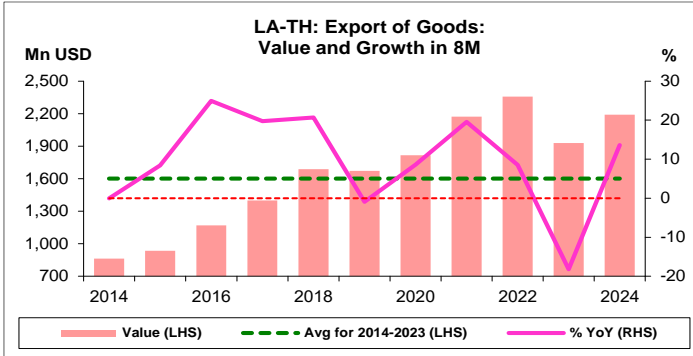
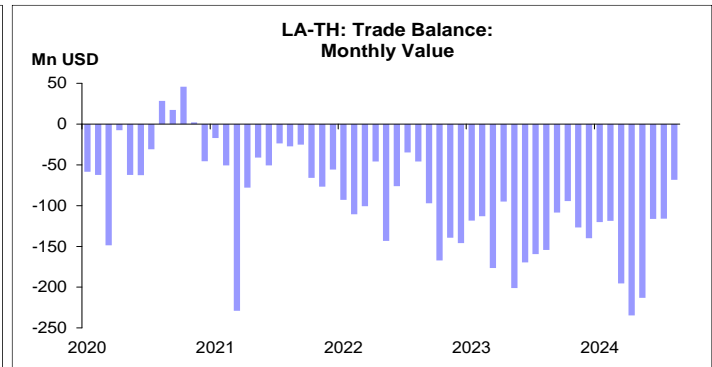
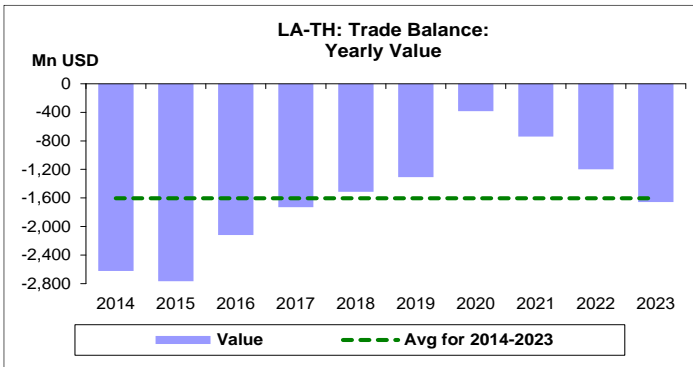


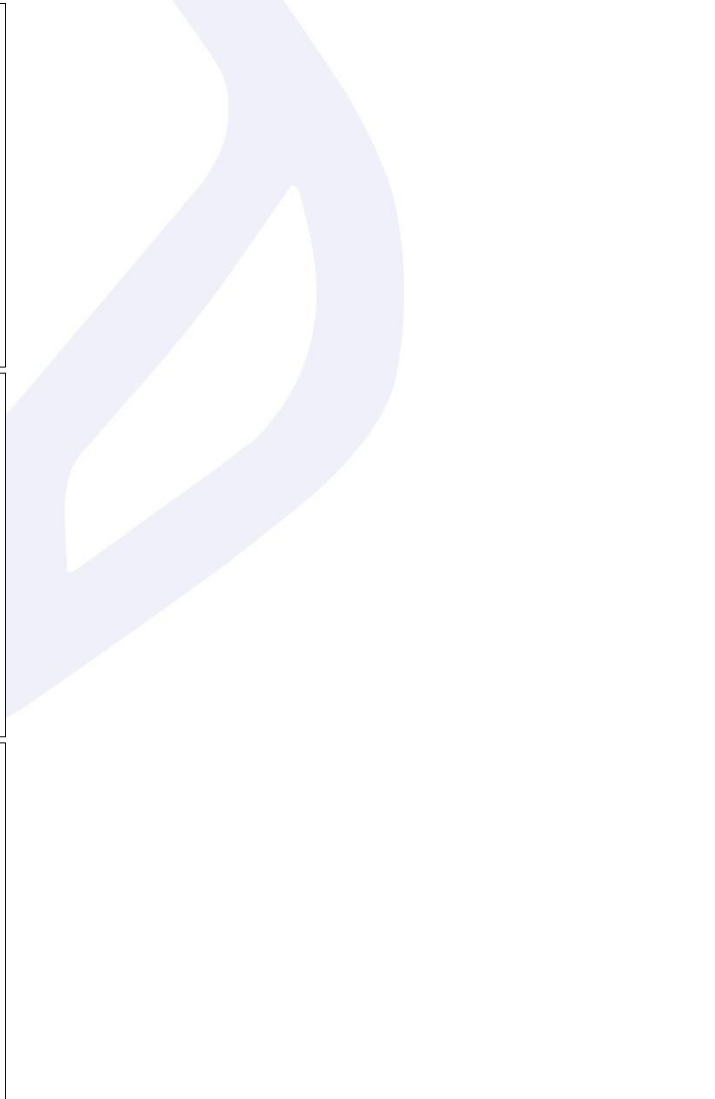
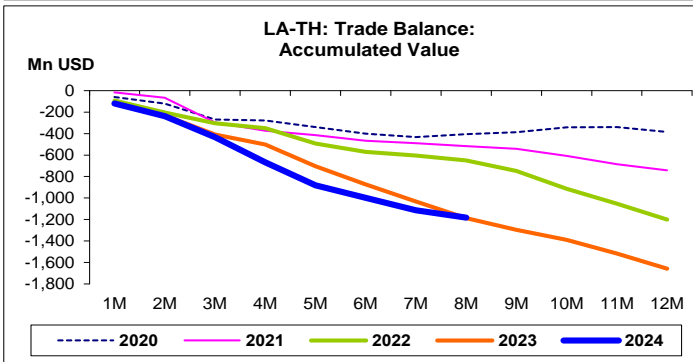
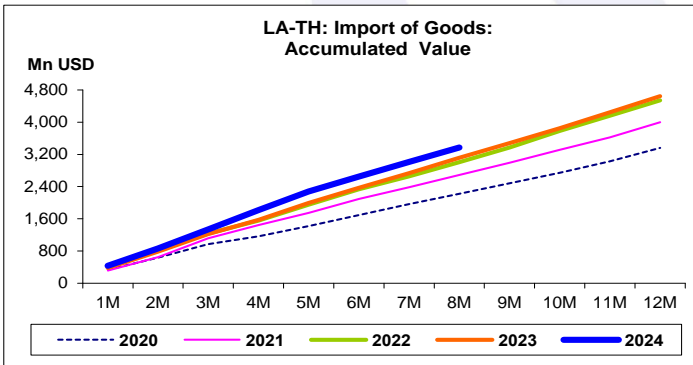
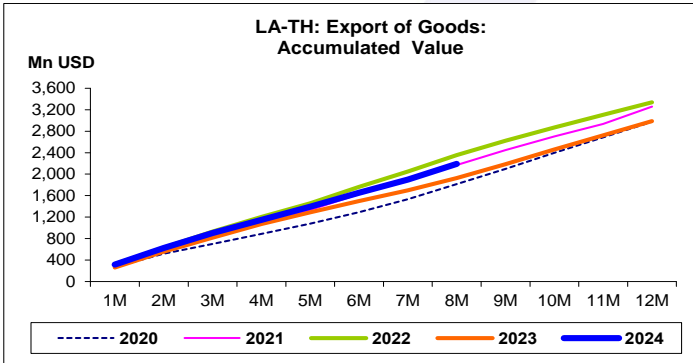
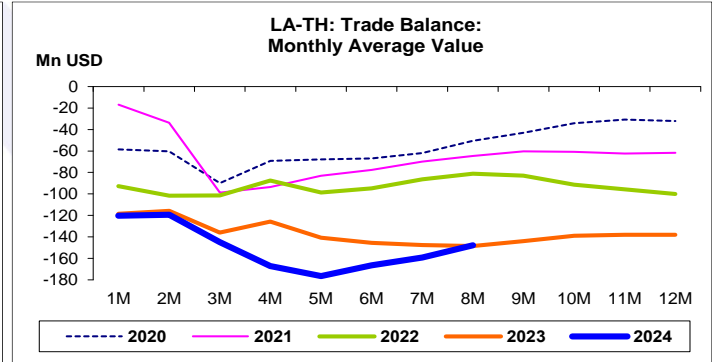
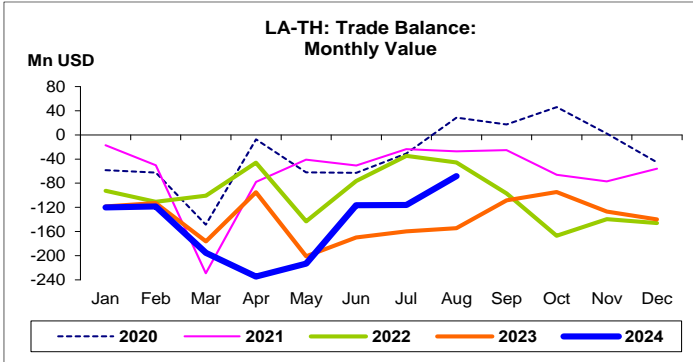
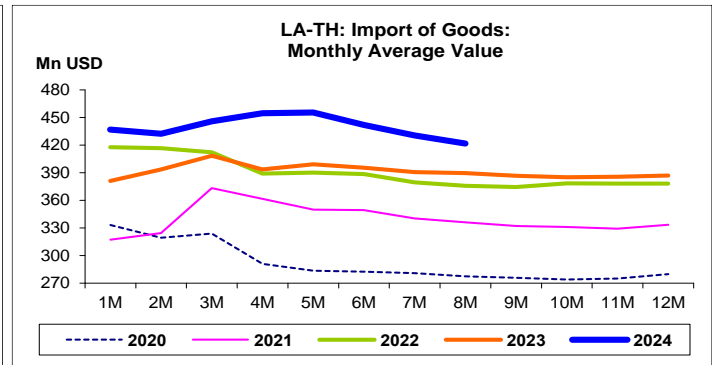
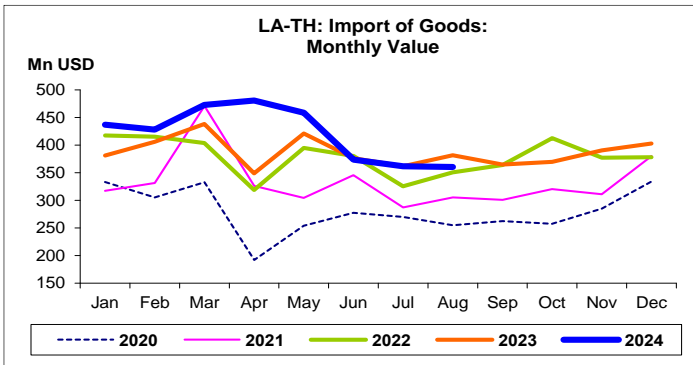














เครื่องชี้เศรษฐกิจสำคัญ

	2022	2023	2024f	2022	2023				2024						
				Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Aug	Sep	Oct	Nov
<b>Real Sector</b>															
Nominal GDP (Bn USD)	15.4	15.0	14.9	-	-	-	-	-	-	-	-	-	-	-	-
Real GDP (% YoY)	3.5	4.4	4.1	-	-	-	-	-	-	-	-	-	-	-	-
GDP Per Capita (USD)	2,022.0	1,880.0	1,945.1	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	7.4	7.6*	7.7	-	-	-	-	-	-	-	-	-	-	-	-
<b>Labour Market</b>															
Unemployment Rate (%)	3.8	3.8	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>External Trade</b>															
Export of Goods (Mn USD)	6,057.8	5,649.7	-	1,354.2	1,510.1	1,327.8	1,301.3	1,510.6	1,611.0	1,449.2	-	622.7	-	-	-
- % YoY	8.3	-6.7	-	-4.5	-5.2	-12.6	-18.3	11.5	6.7	9.1	-	40.8	-	-	-
Import of Goods (Mn USD)	7,237.5	7,274.1	-	1,849.3	1,885.1	1,801.1	1,713.8	1,874.2	2,019.1	2,022.6	-	586.7	-	-	-
- % YoY	12.5	0.5	-	10.6	-0.6	-2.9	4.7	1.3	7.1	12.3	-	1.7	-	-	-
Trade Balance (Mn USD)	-1,179.8	-1,624.4	-	-495.1	-375.0	-473.3	-412.6	-363.6	-408.1	-573.4	-	36.0	-	-	-
Current Account Balance (Mn USD)	-458.8	404.5	0.4	-305.6	403.3	-27.4	118.7	-90.1	262.2	-172.6	-	-	-	-	-
- % of GDP	-3.0	2.7	2.4	-	-	-	-	-	-	-	-	-	-	-	-
International Reserve (Mn USD)	1,576.0	1,769.7	-	1,576.0	1,966.5	2,035.0	1,873.7	1,769.7	1,948.5	1,907.6	-	-	-	-	-
External Debt (Bn USD)	10.5	10.3	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of International Reserve	665.9	579.4	-	-	-	-	-	-	-	-	-	-	-	-	-
Number of Tourists (Mn Persons)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % YoY	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Government Sector</b>															
Government Revenue (% YoY)	2,132.3	2,315.1	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Expenditure (% YoY)	-12.0	8.6	-	-	-	-	-	-	-	-	-	-	-	-	-
Fiscal Balance (Mn USD)	2,300.1	2,494.4	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	-24.4	8.5	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Debt (Bn USD)	-167.8	-179.3	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	-1.1	-1.2	108.3	-	-	-	-	-	-	-	-	-	-	-	-
<b>Inflation (% YoY)</b>															
CPI	23.0	31.2	22.0	38.2	40.8	35.5	26.4	25.1	24.9	25.6	24.0	24.3	21.7	20.7	18.3
Core CPI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PPI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Financial Sector (Period End)</b>															
Total Loans (% YoY)	47.3	29.2	-	47.3	39.8	28.1	30.1	29.2	29.5	29.0	20.9	-	-	-	-
Total Deposits (% YoY)	40.6	34.8	-	40.6	36.9	30.2	33.2	34.8	39.3	-	-	-	-	-	-
L/D Ratio (%)	65.5	62.7	-	65.5	63.7	63.8	63.8	62.7	59.2	-	-	-	-	-	-
NPLs (% of Total Loan Outstanding)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Stock Market (Period End)</b>															
LSX Composite Index	717.3	1,079.4	-	717.3	1,037.7	1,021.8	1,062.5	1,079.4	1,172.5	1,049.4	981.2	1,029.2	981.2	1,046.7	1,137.7
Trade Value (Mn USD/Day)	12.9	6.4	-	13.8	7.7	6.0	4.6	5.3	5.6	7.4	3.6	3.5	4.1	5.6	11.5
Market Capitalization (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Bond Market (Period End, % pa)</b>															
2-Year Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
10-Year Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
<b>Interest Rate (Period End, % pa)</b>															
Policy Rate (Short Term Lending Rate)	6.50	7.50	-	6.50	7.50	7.50	7.50	7.50	8.50	10.00	10.50	10.50	10.50	10.50	10.50
Deposits (Fixed 3 Months)	3.05	3.20	-	3.05	3.15	3.18	3.22	3.20	3.21	3.53	4.93	-	-	-	-
Deposits (Fixed 12 Months)	5.37	5.49	-	5.37	5.43	5.45	5.48	5.49	5.54	5.83	6.33	-	-	-	-
<b>Exchange Rate (Period Average)</b>															
LAK/USD	14,079	17,715	-	16,591	16,248	17,020	18,252	19,275	19,414	20,042	20,350	20,638	19,712	20,576	20,597

Source: CEIC, Bank of Lao PDR, ADB and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in LAK term.

2. Total Loans and Deposits refer to Commercial Banks.

3. % of GDP is calculated from Nominal GDP.

\* Estimated Figures