

เศรษฐกิจกรีซ Q2/2564

- GDP กรีซ Q2/64 ขยายตัว 16.2% YoY และ 3.4% QoQ หากพิจารณา 6M/64 ขยายตัว 6.3% YoY
- Q2/64 การส่งออกสินค้า มูลค่า 11.8 Bn USD ขยายตัวถึง 56.3% YoY และ 12.3% QoQ การนำเข้าสินค้า มูลค่า 18.5 Bn USD ขยายตัวถึง 58.7% YoY และ 14.0% QoQ ส่งผลให้ดุลการค้า ขาดดุล 6.6 Bn USD ขาดดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน และไตรมาสก่อน หากพิจารณา 6M/64 การส่งออกสินค้า มูลค่า 22.3 Bn USD ขยายตัวถึง 36.7% YoY การนำเข้าสินค้า มูลค่า 34.7 Bn USD ขยายตัวถึง 32.4% YoY ส่งผลให้ดุลการค้า ขาดดุล 12.3 Bn USD ขาดดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (HICP) Q2/64 หดตัว 0.6% YoY แต่ขยายตัว 1.8% QoQ หากพิจารณา 8M/64 หดตัว 0.8% YoY

การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2554-64)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (EUR)	-	4	1	3	4	-	Jun-21
Private Consumption (EUR)	-	3	2	3	3	-	Jun-21
Government Consumption (EUR)	-	4	3	4	4	-	Jun-21
Investment (EUR)	-	3	2	3	3	-	Jun-21
Export of Goods Value (USD)	5	5	3	5	5	5	Jun-21
Import of Goods Value (USD)	5	5	3	5	5	5	Jun-21
Trade Balance (USD)	2	2	4	3	2	2	Jun-21
Current Account Balance (USD)	2	2	2	2	1	2	Jun-21
International Reserve (USD)	5	5	5	5	5	5	Aug-21
Unemployment Rate	1	1	2	2	1	1	Jul-21
HICP	2	3	2	2	2	3	Aug-21
USD/EUR	3	3	2	3	3	3	Aug-21

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2554-63)

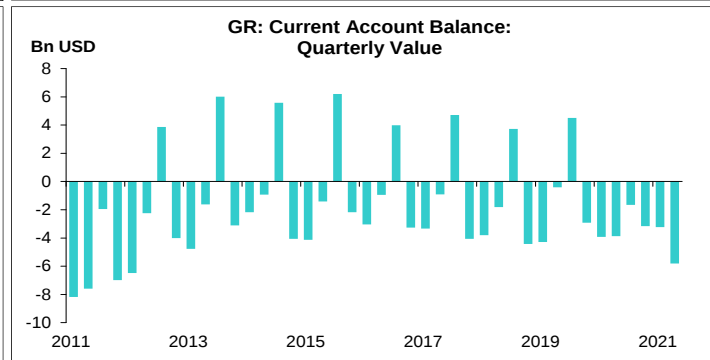
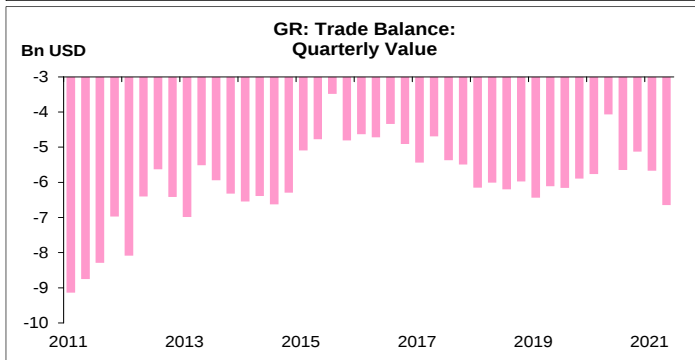
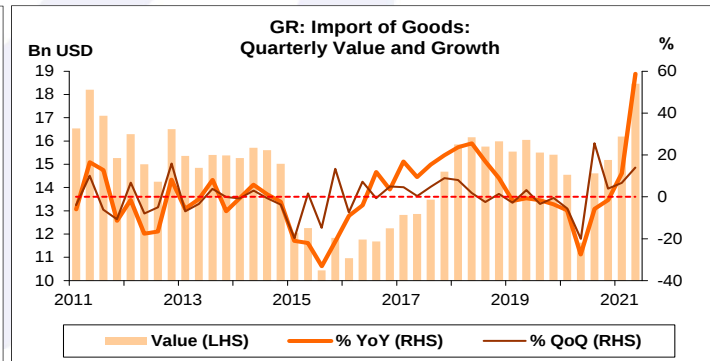
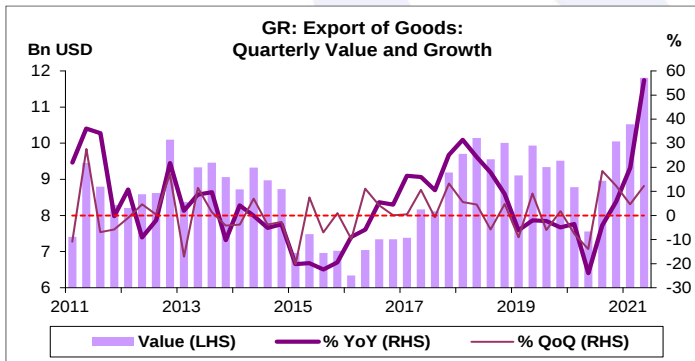
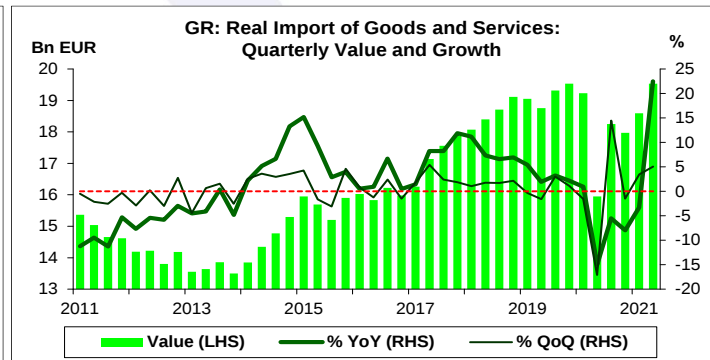
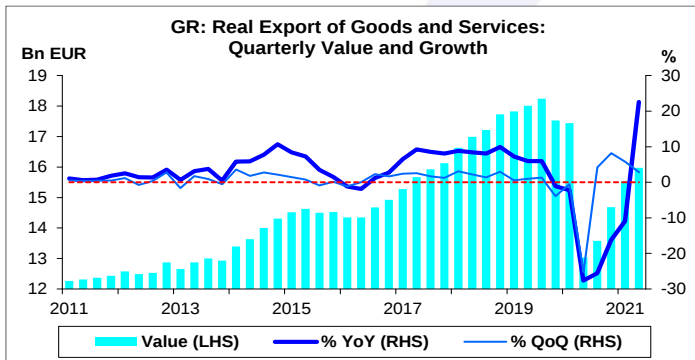
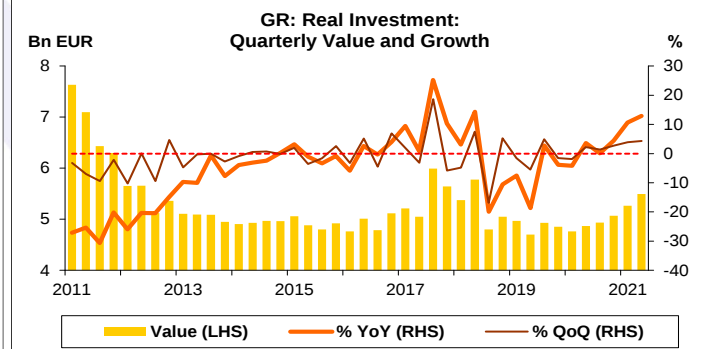
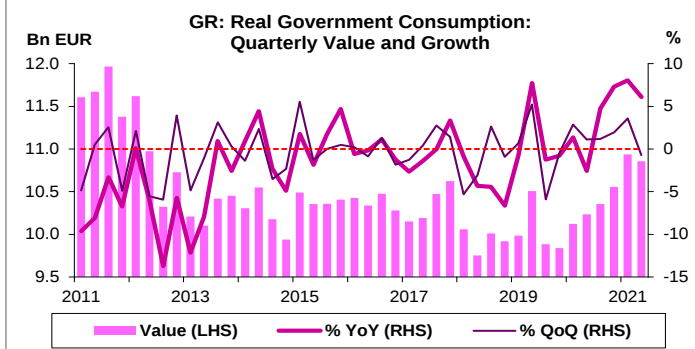
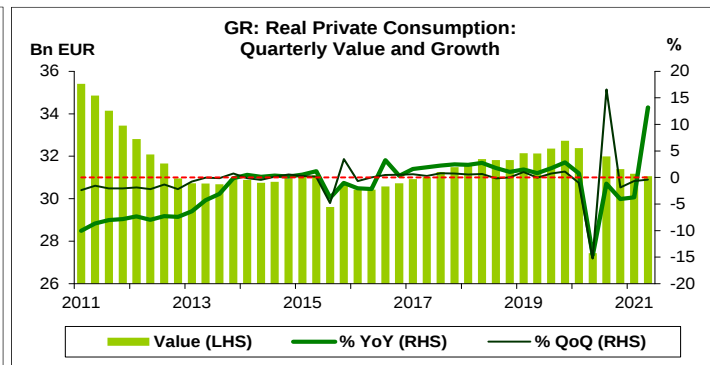
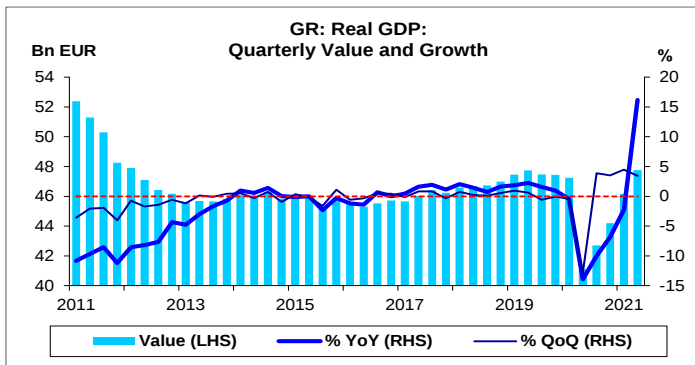
%	Average YoY Growth	CAGR
GDP (EUR)	-2.4	-2.5
Private Consumption (EUR)	-1.9	-2.0
Government Consumption (EUR)	-1.9	-1.9
Investment (EUR)	-5.6	-6.2
Export of Goods Value (USD)	3.2	2.4
Import of Goods Value (USD)	-0.9	-1.6
HICP	0.2	0.2
USD/EUR	-1.2	-1.4

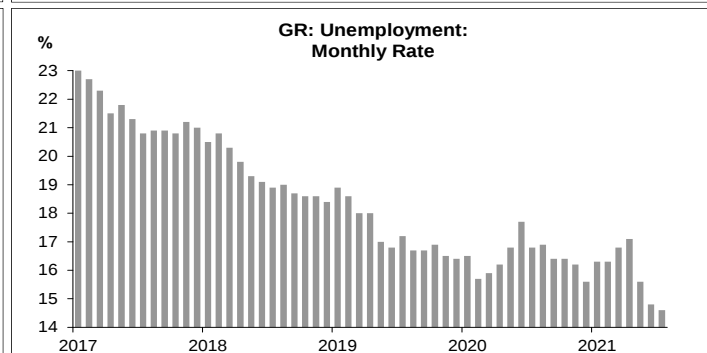
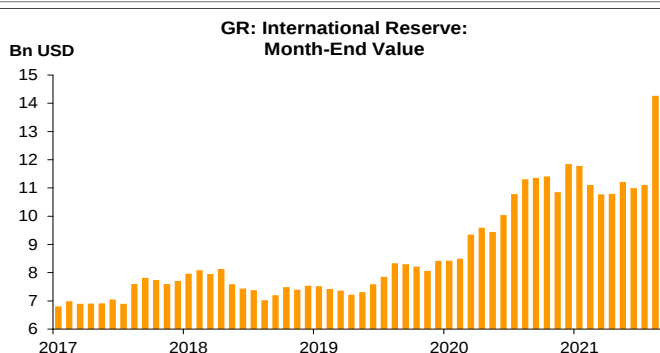
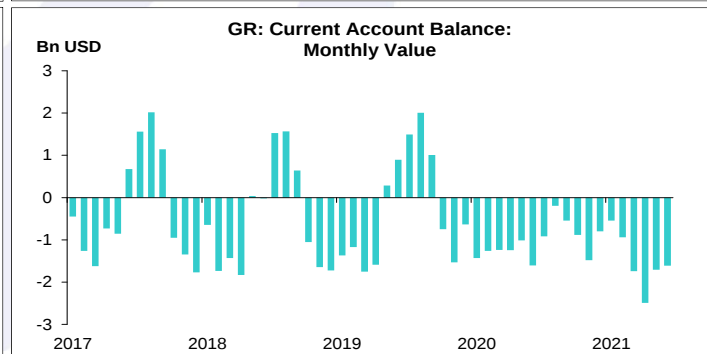
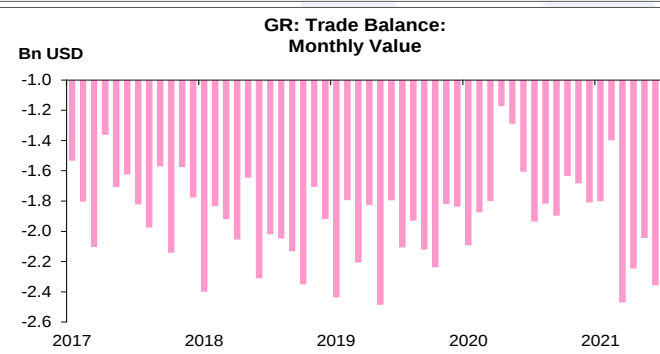
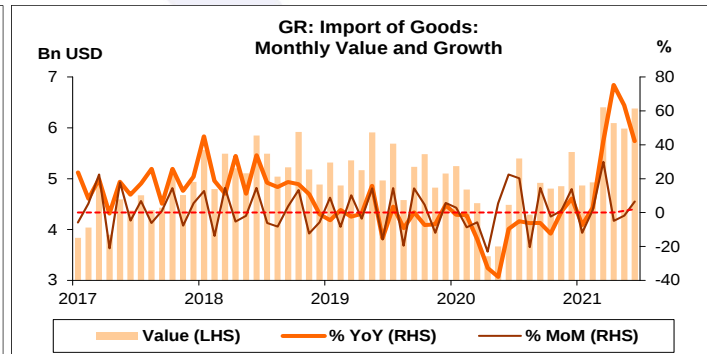
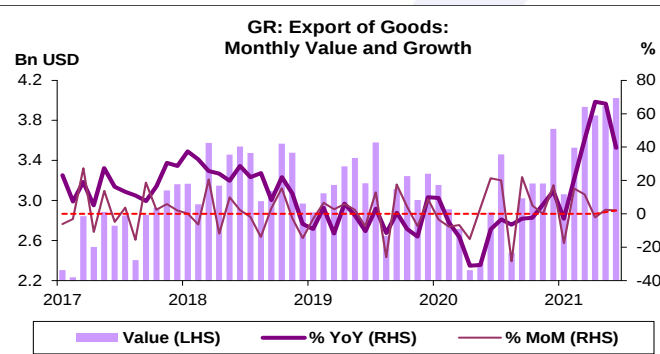
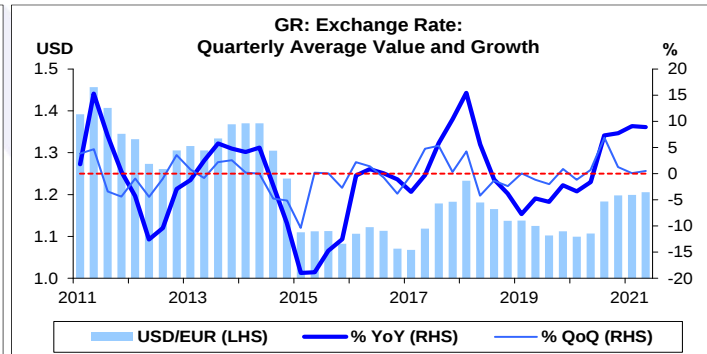
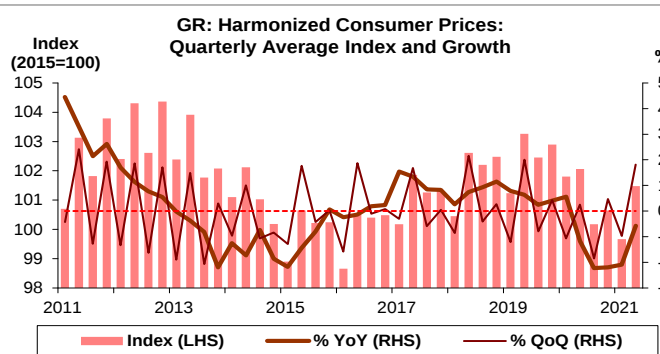
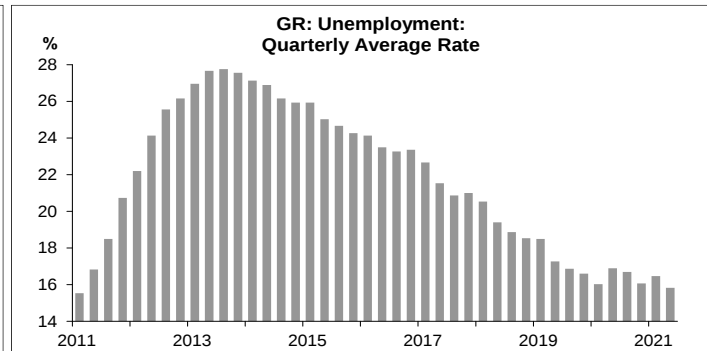
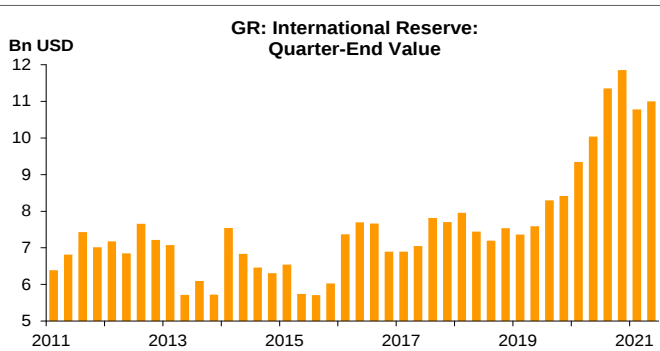
ที่มา: CEIC, Eurostat และ IMF

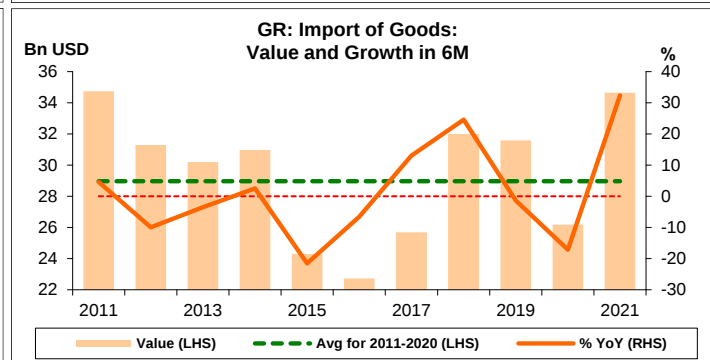
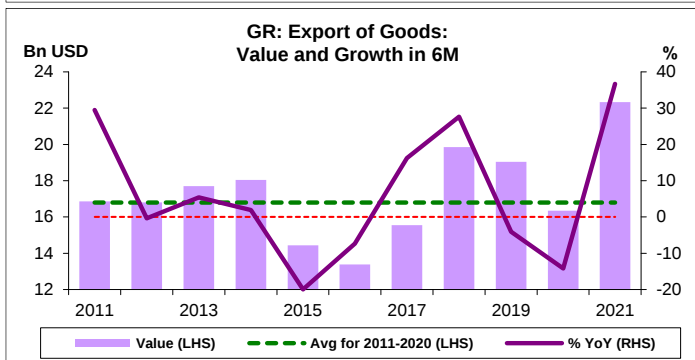
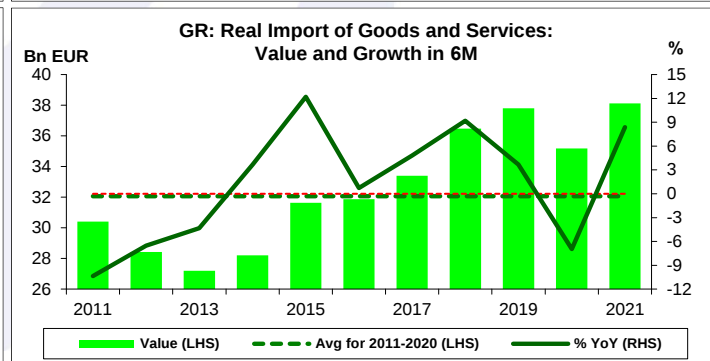
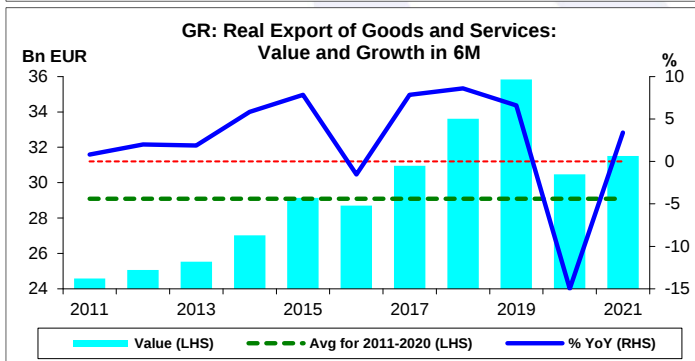
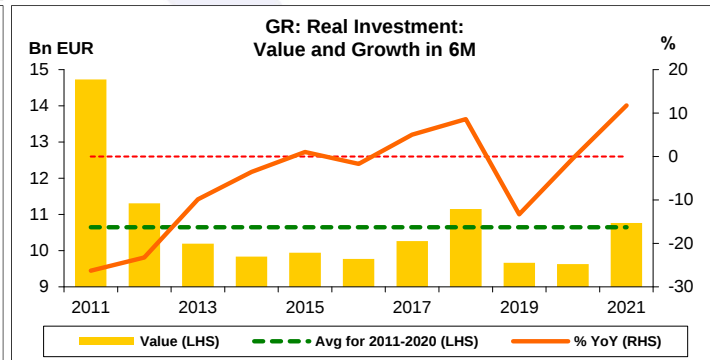
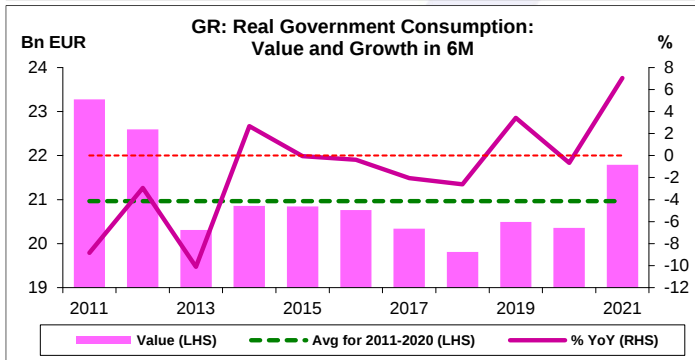
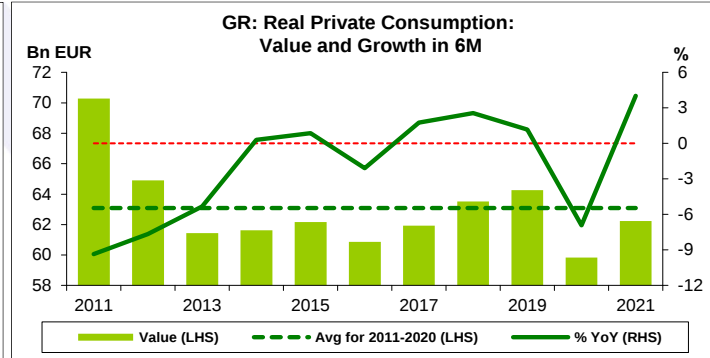
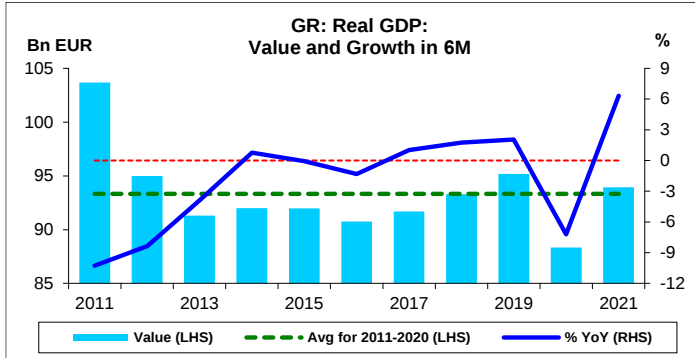
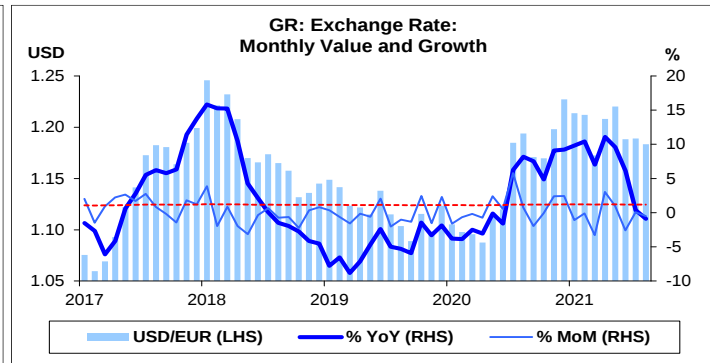
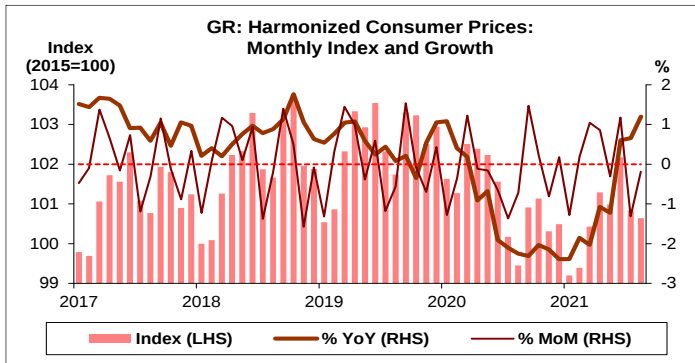
หมายเหตุ: 1. GDP การอุปโภคบริโภคภาคเอกชน การอุปโภคของรัฐบาล การลงทุนในสินทรัพย์ถาวร และอัตราการว่างงาน เป็นข้อมูลที่ยังไม่ผ่านการแก้ไข

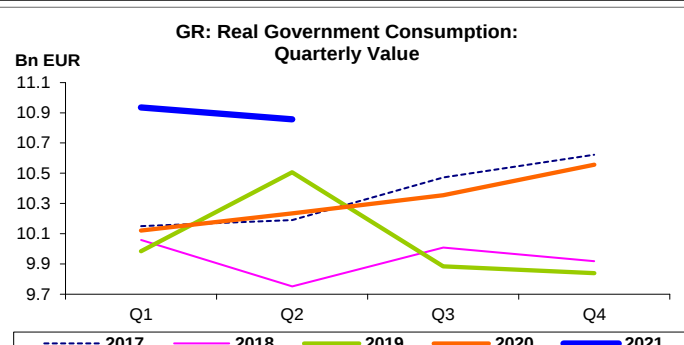
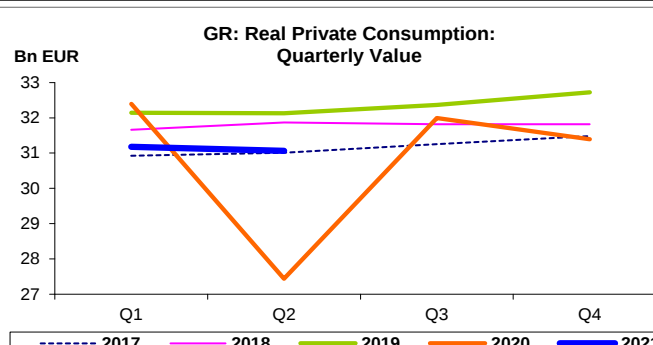
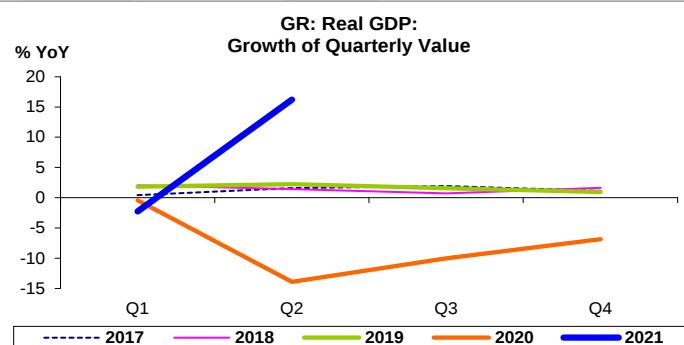
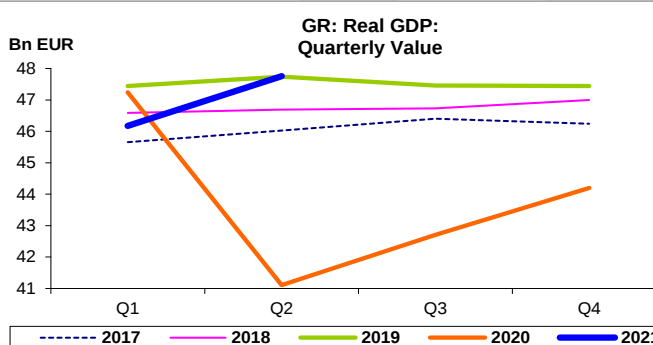
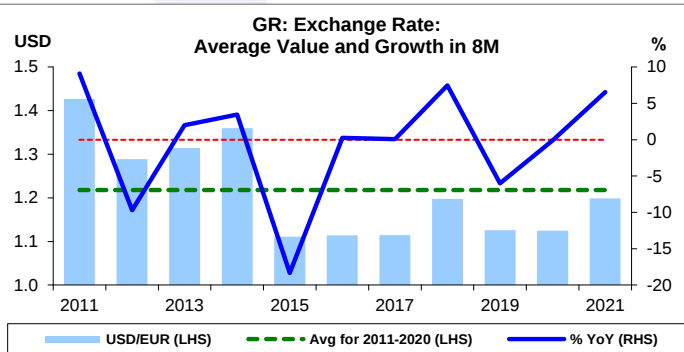
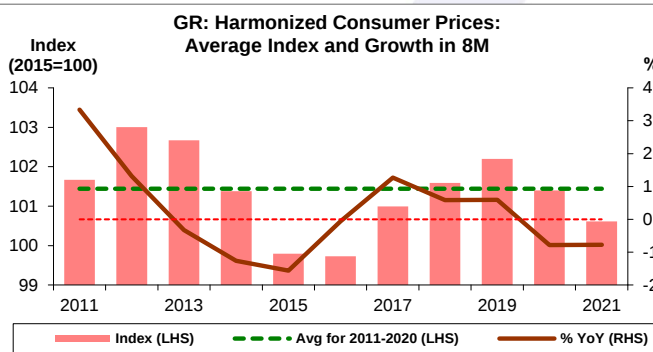
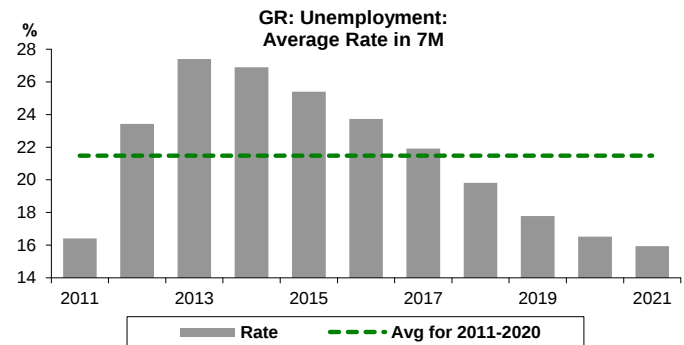
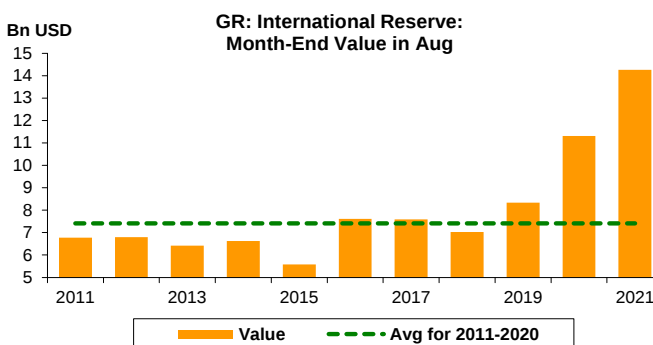
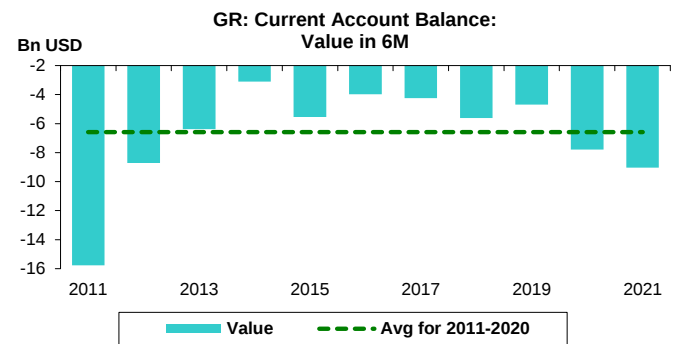
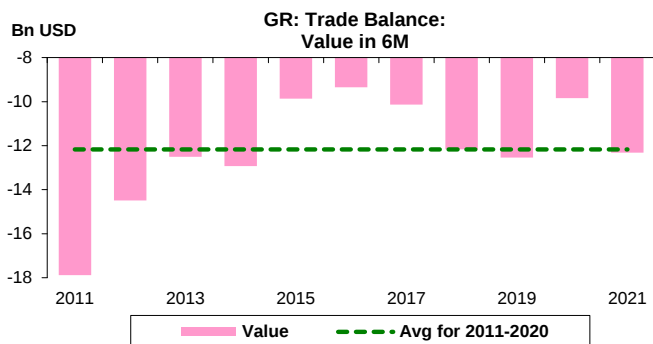
2. CAGR คือ Compound Annual Growth Rate

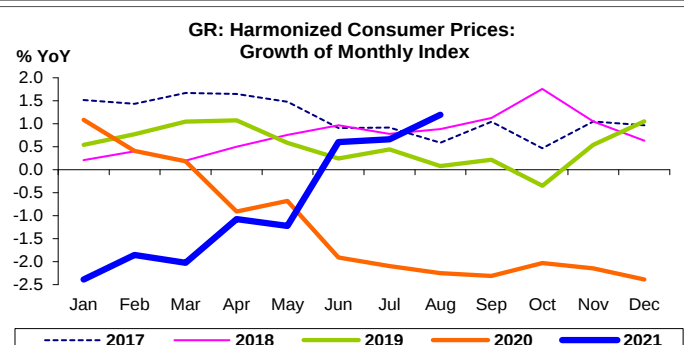
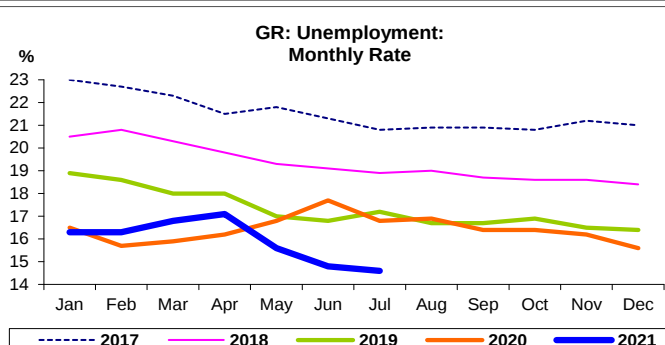
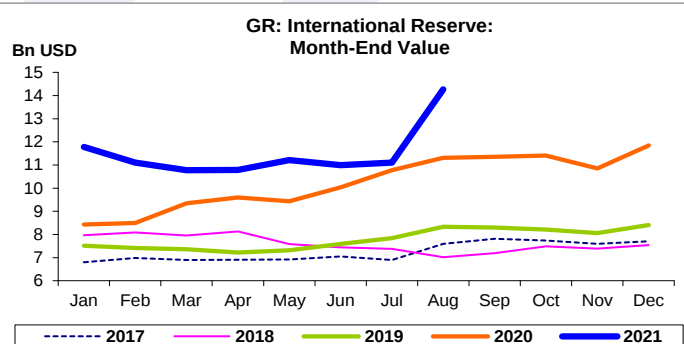
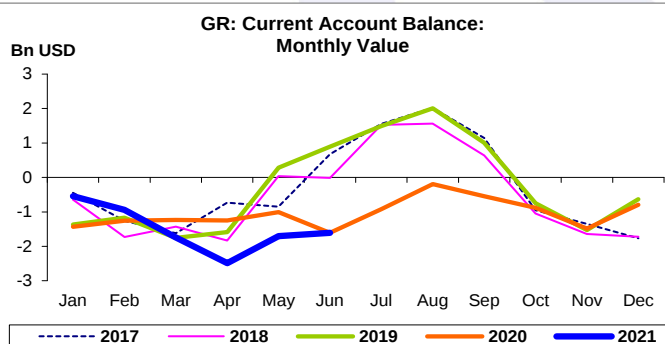
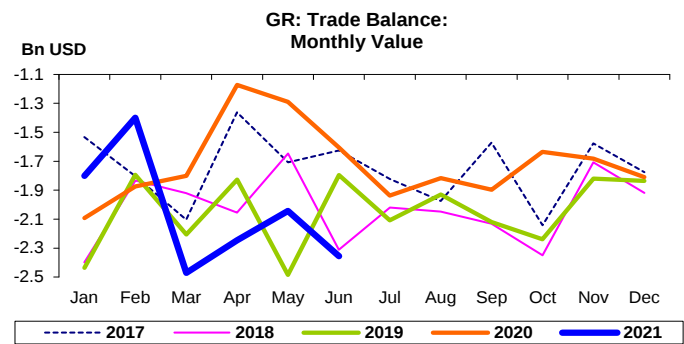
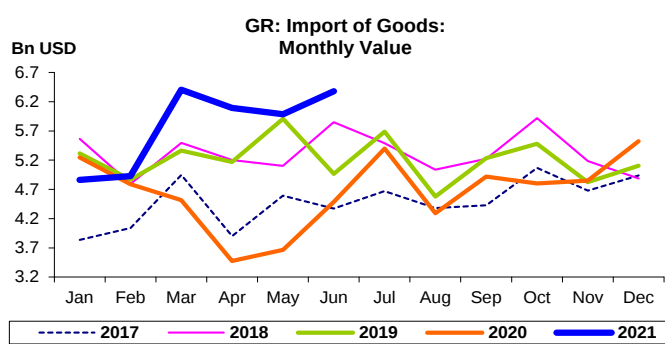
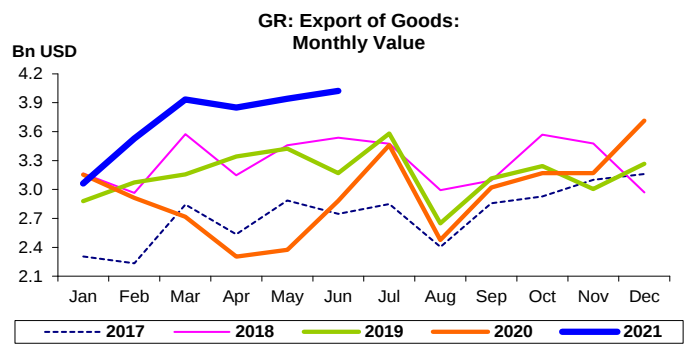
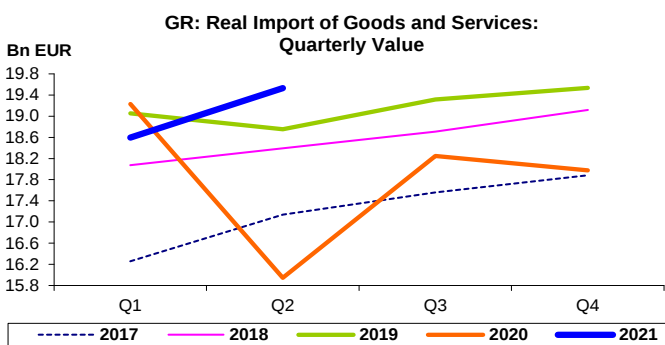
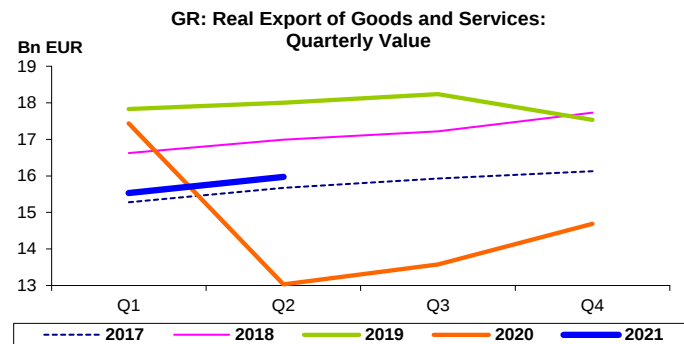
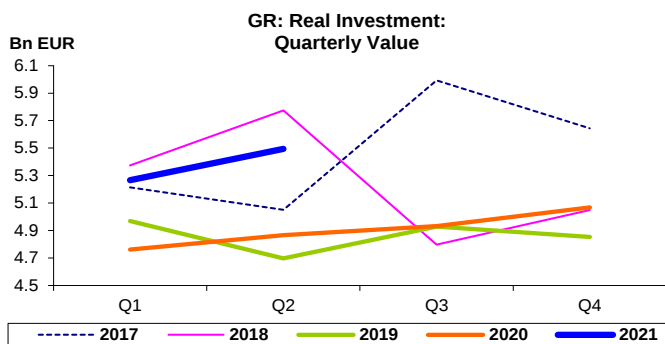
3. GDP หมายถึง GDP ตามราคาคงที่

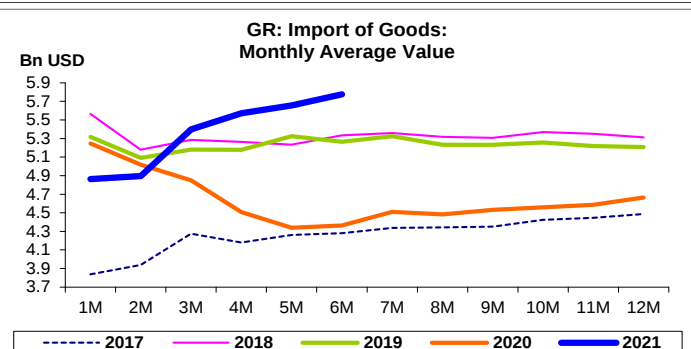
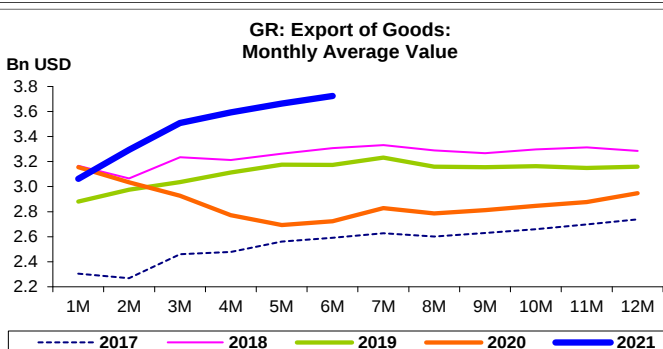
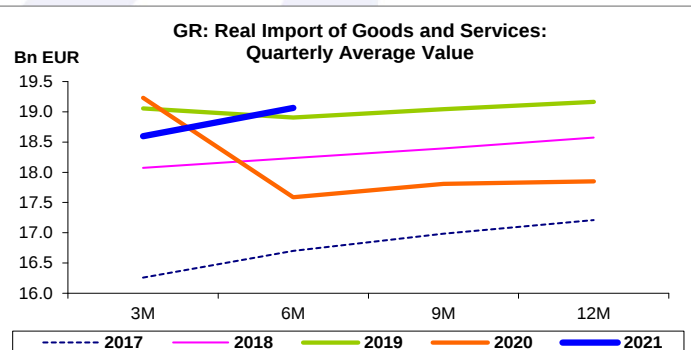
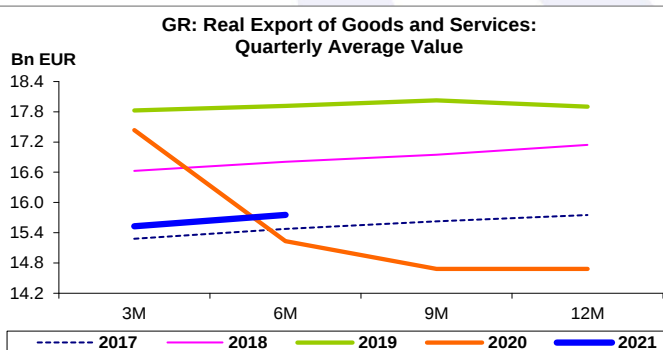
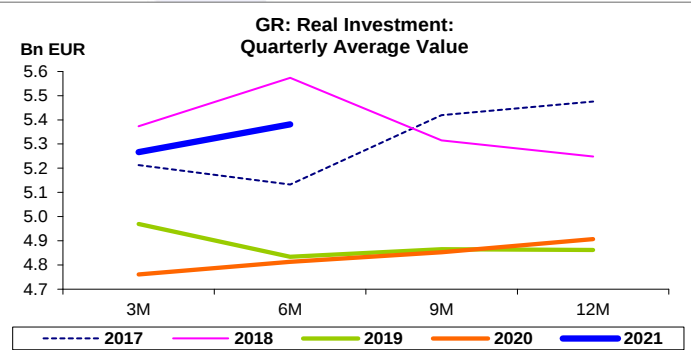
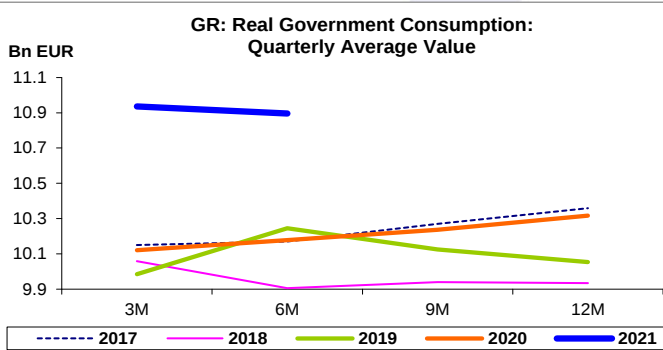
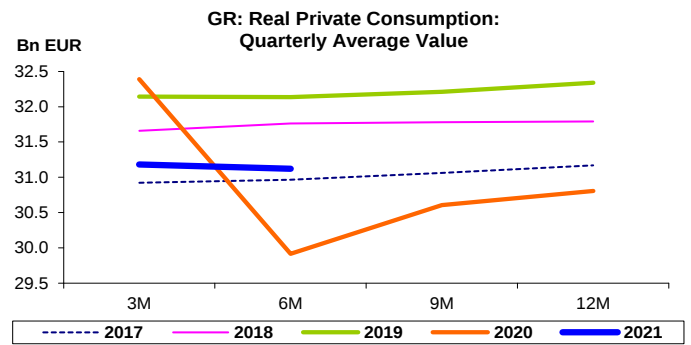
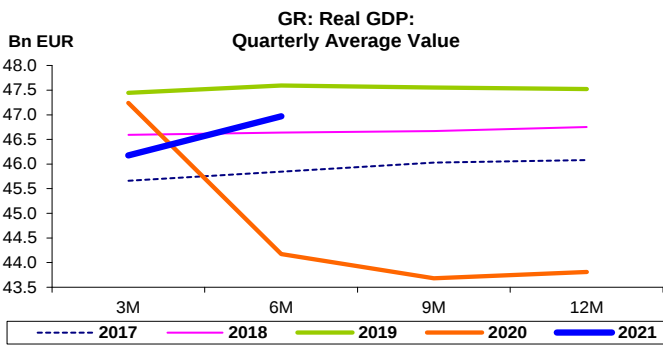
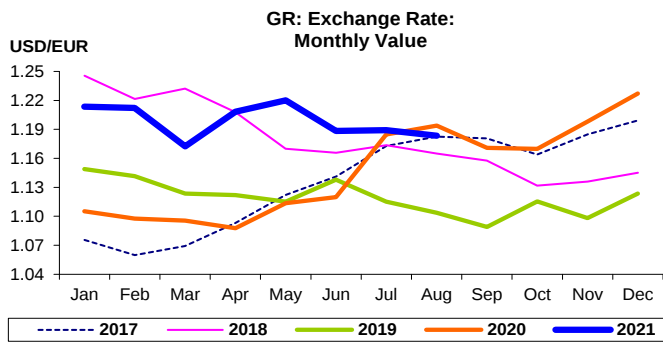






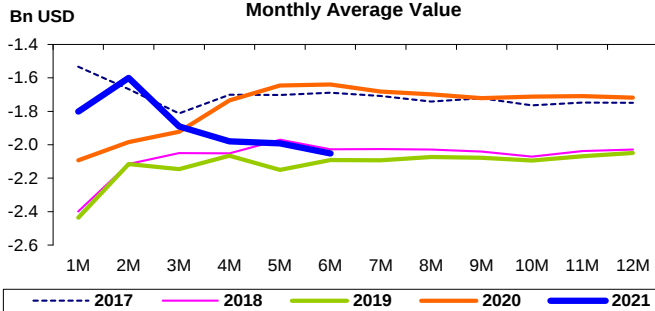




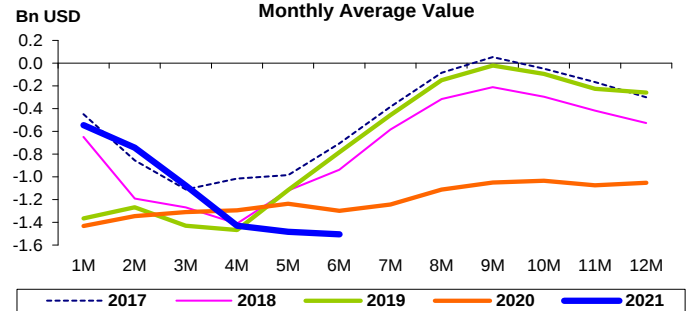




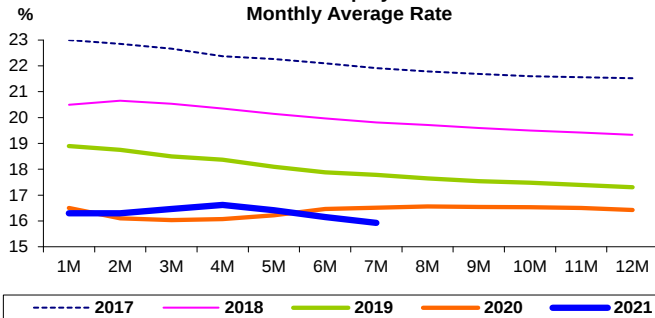
GR: Trade Balance:
Monthly Average Value



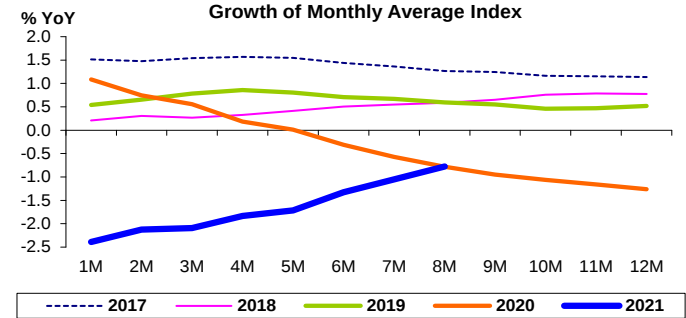
GR: Current Account Balance:
Monthly Average Value



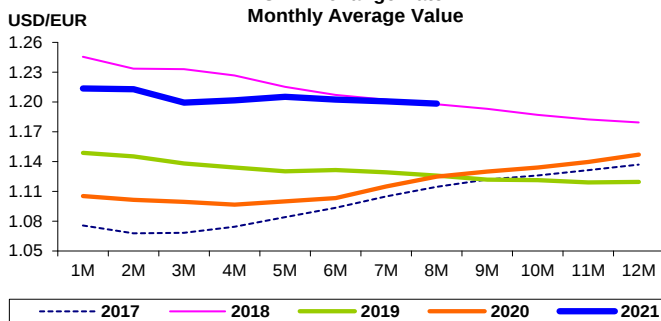
GR: Unemployment:
Monthly Average Rate



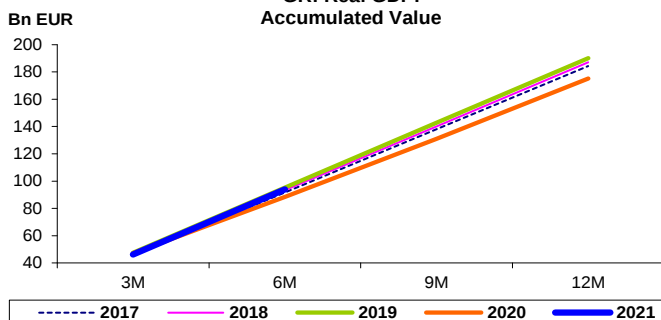
GR: Harmonized Consumer Prices:
Growth of Monthly Average Index



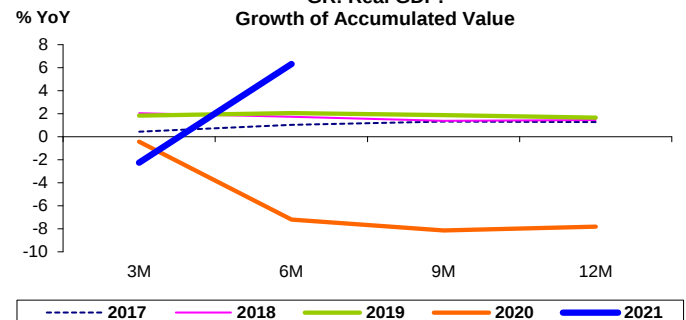
GR: Exchange Rate:
Monthly Average Value



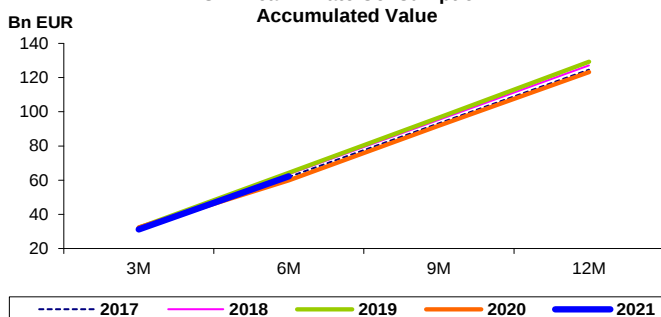
GR: Real GDP:
Accumulated Value



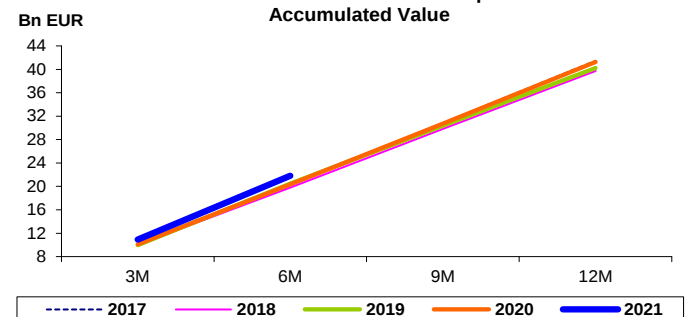
GR: Real GDP:
Growth of Accumulated Value

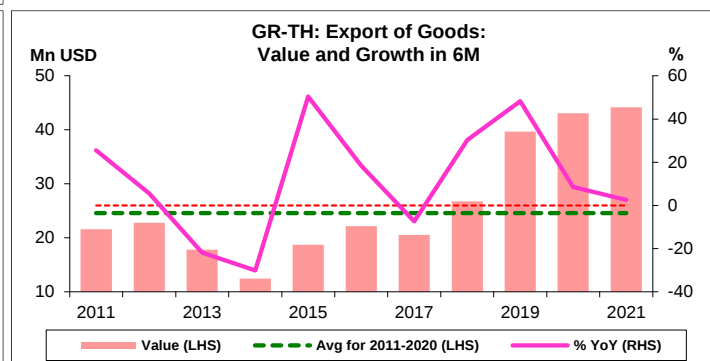
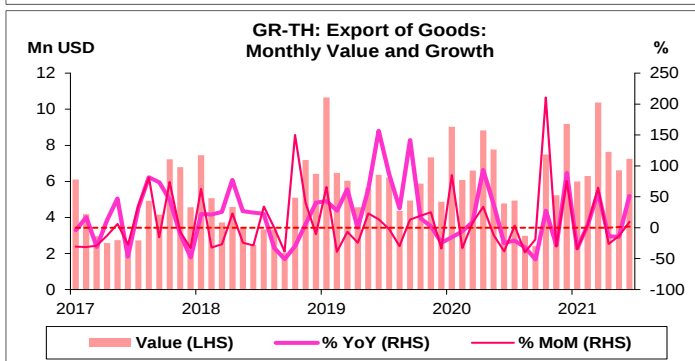
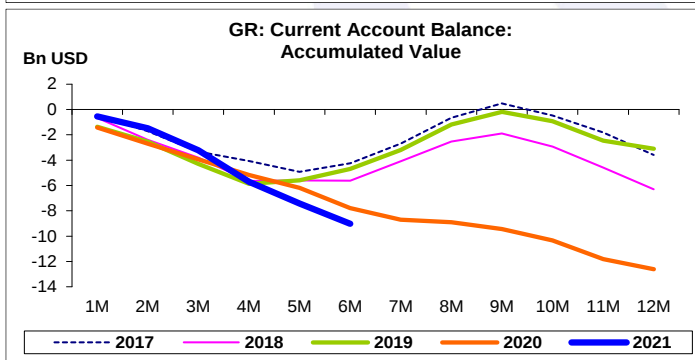
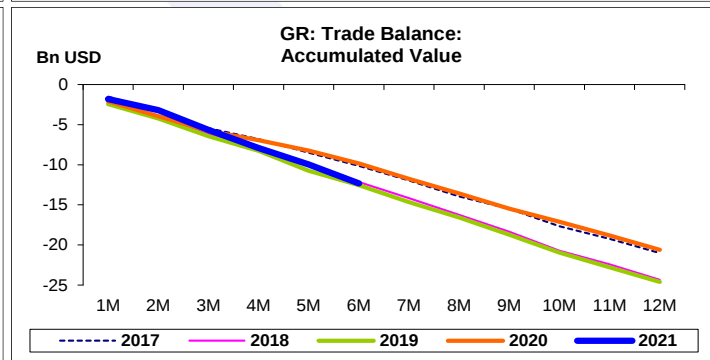
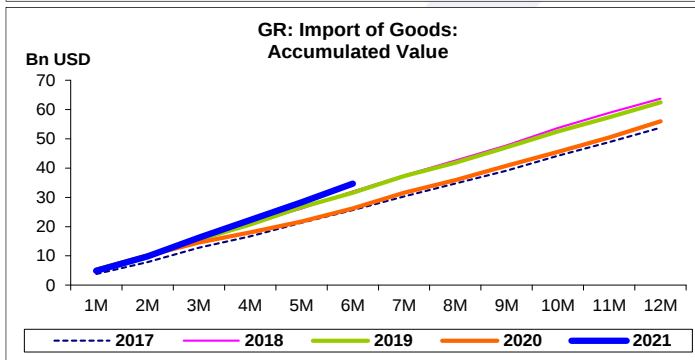
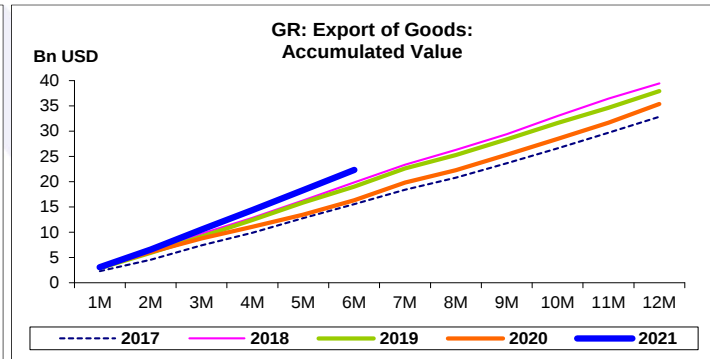
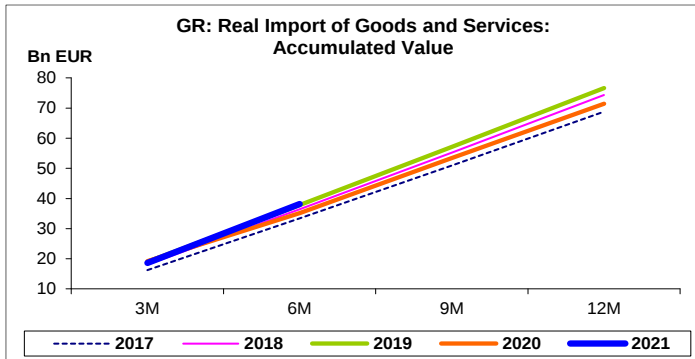
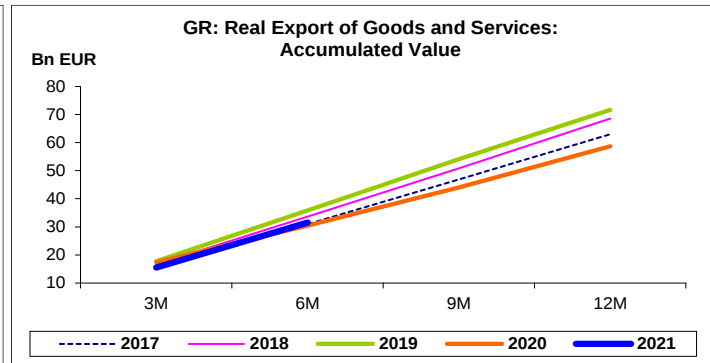
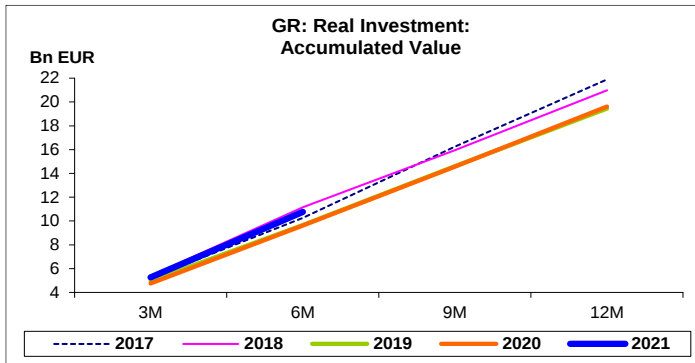


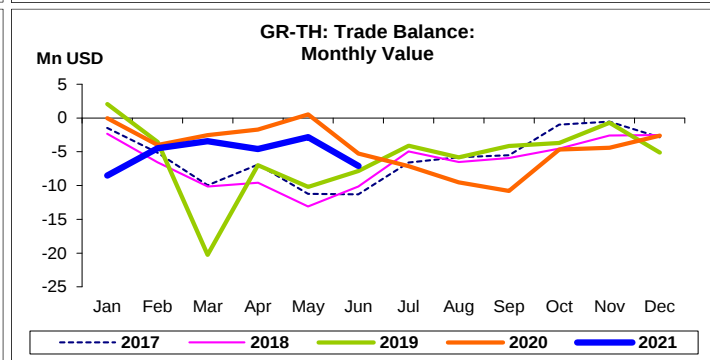
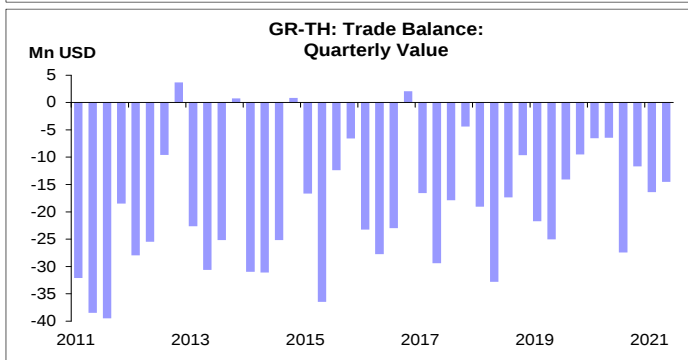
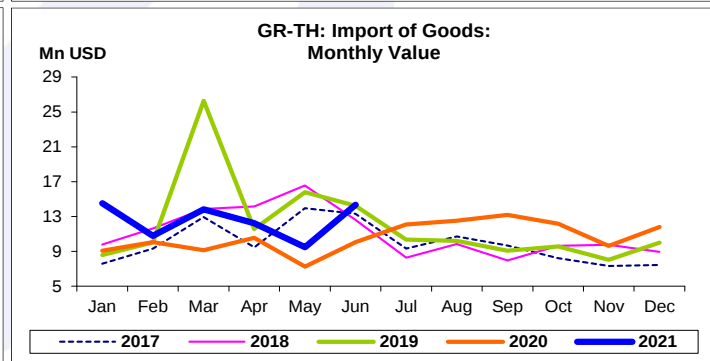
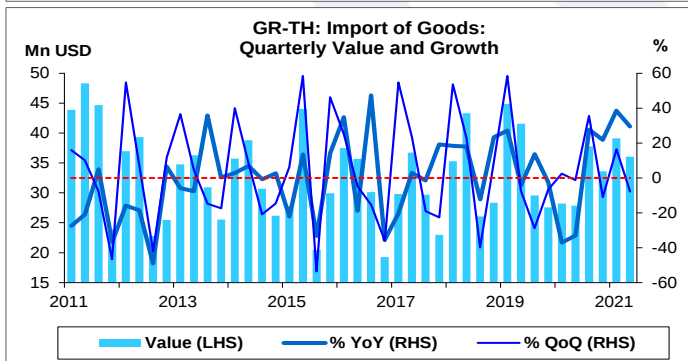
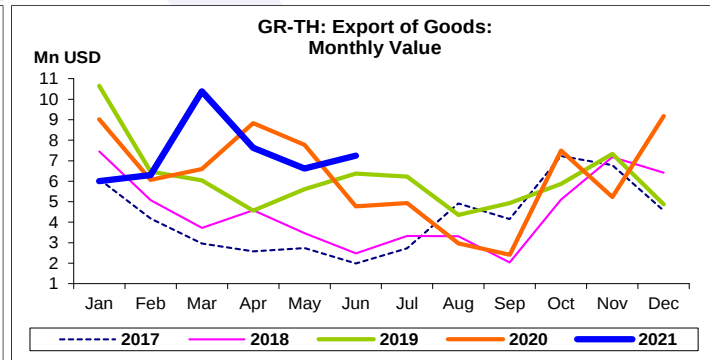
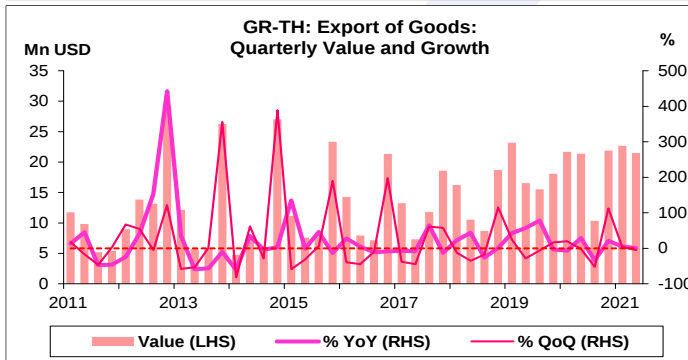
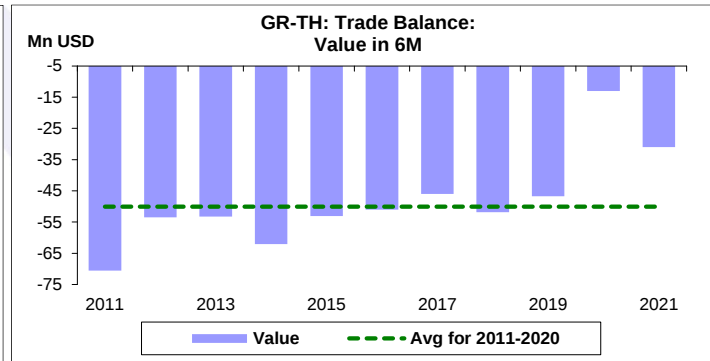
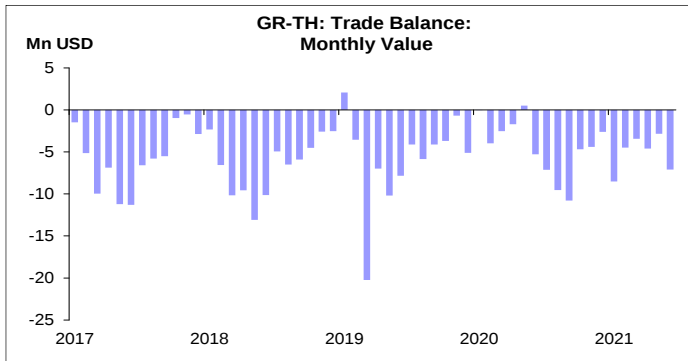
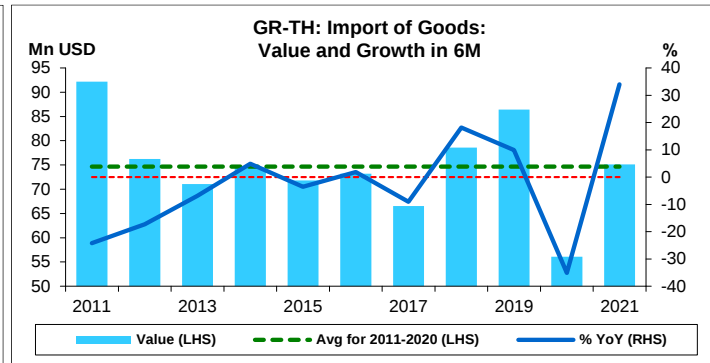
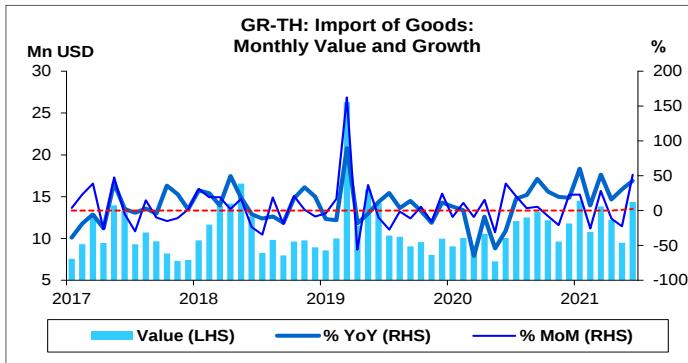
GR: Real Private Consumption:
Accumulated Value

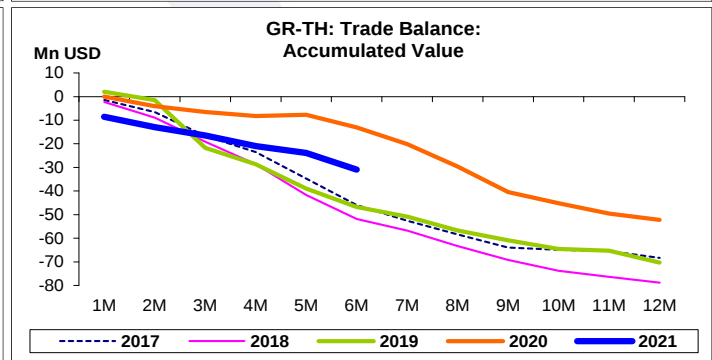
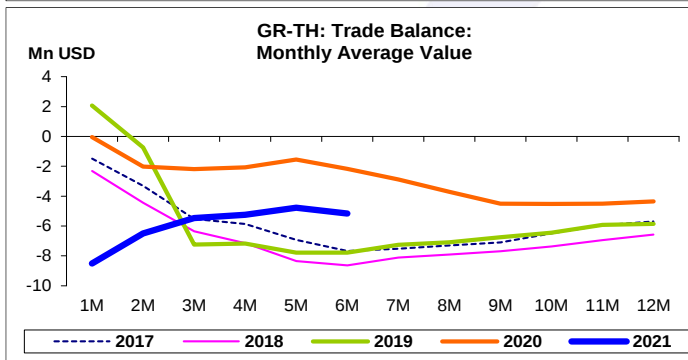
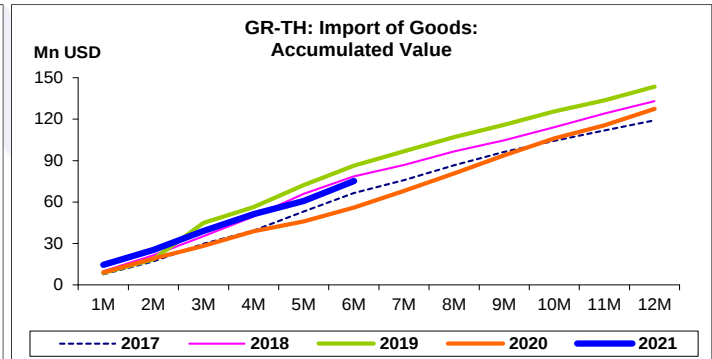
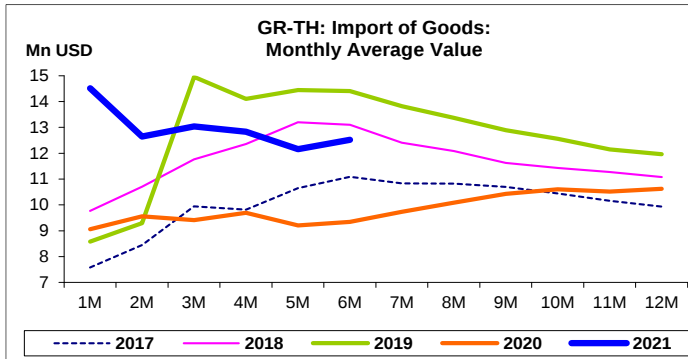
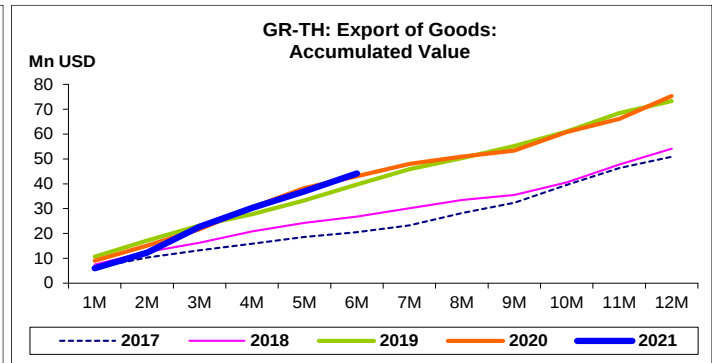
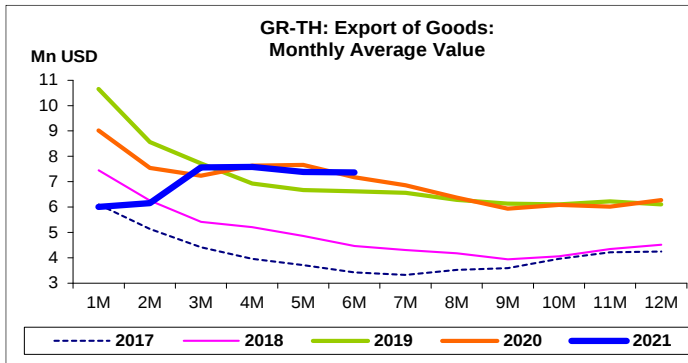


GR: Real Government Consumption:
Accumulated Value









เครื่องชี้เศรษฐกิจสำคัญ

	2019	2020	2021f	2019		2020				2021						
				Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	May	Jun	Jul	Aug	
Real Sector																
Nominal GDP (SA, Bn USD)	205.2	190.6	209.9	55.2	50.9	44.6	42.2	52.8	51.0	47.2	53.5	-	-	-	-	
Real GDP (SA, % YoY)	1.7	-7.8	3.8	1.6	1.0	-0.4	-13.9	-10.0	-6.8	-2.3	16.2	-	-	-	-	
- Private Consumption (SA, % YoY)	1.7	-4.7	-	1.7	2.8	0.8	-14.6	-1.2	-4.1	-3.7	13.2	-	-	-	-	
- Government Consumption (SA, % YoY)	1.2	2.6	-	-1.2	-0.8	1.4	-2.6	4.8	7.3	8.1	6.1	-	-	-	-	
- Investment (SA, % YoY)	-7.4	0.9	-	2.7	-3.9	-4.2	3.6	0.1	4.4	10.6	12.9	-	-	-	-	
Real GDP (SA, % QoQ)	-	-	-	-0.6	0.0	-0.4	-13.0	3.9	3.5	4.5	3.4	-	-	-	-	
- Private Consumption (SA, % QoQ)	-	-	-	0.7	1.1	-1.0	-15.3	16.6	-1.9	-0.7	-0.4	-	-	-	-	
- Government Consumption (SA, % QoQ)	-	-	-	-5.9	-0.5	2.9	1.1	1.2	1.9	3.6	-0.7	-	-	-	-	
- Investment (SA, % QoQ)	-	-	-	4.9	-1.5	-1.9	2.2	1.4	2.7	3.9	4.3	-	-	-	-	
GDP Per Capita (USD)	19,589.9	18,281.8	19,672.5	-	-	-	-	-	-	-	-	-	-	-	-	
Population (Mn Persons)	10.5	10.4	-	-	-	-	-	-	-	-	-	-	-	-	-	
Labour Market																
Unemployment Rate (SA, %)	17.3	16.4	16.6	16.9	16.6	16.0	16.9	16.7	16.1	16.5	15.8	15.6	14.8	14.6	-	
External Sector																
Export of Goods (Bn USD)	37.9	35.4	-	9.3	9.5	8.8	7.6	9.0	10.1	10.5	11.8	3.9	4.0	-	-	
- % YoY	-3.9	-6.7	-	-2.3	-5.0	-3.6	-23.9	-4.1	5.7	19.8	56.3	66.0	39.6	-	-	
Import of Goods (Bn USD)	62.5	56.0	-	15.5	15.4	14.6	11.6	14.6	15.2	16.2	18.5	6.0	6.4	-	-	
- % YoY	-2.0	-10.4	-	-1.6	-3.6	-6.4	-27.5	-5.7	-1.5	11.3	58.7	63.3	42.1	-	-	
Trade Balance (Bn USD)	-24.6	-20.6	-	-6.2	-5.9	-5.8	-4.1	-5.6	-5.1	-5.7	-6.6	-2.0	-2.4	-	-	
Current Account Balance (Bn USD)	-3.1	-12.6	-13.8	4.5	-2.9	-3.9	-3.9	-1.7	-3.2	-3.2	-5.8	-1.7	-1.6	-	-	
- % of GDP	-1.5	-6.6	-6.6	8.2	-5.7	-8.8	-9.1	-3.1	-6.2	-6.8	-	-	-	-	-	
International Reserve (Bn USD)	8.4	11.9	-	8.3	8.4	9.3	10.0	11.4	11.9	10.8	11.0	11.2	11.0	11.1	14.3	
External Debt (Bn USD)	496.7	591.4	-	498.1	496.7	506.1	522.9	570.6	591.4	607.2	-	-	-	-	-	
- % of International Reserve	5,902.7	4,990.2	-	6,001.6	5,902.7	5,415.6	5,208.1	5,025.5	4,990.2	5,633.7	-	-	-	-	-	
Number of Tourists (Mn Persons)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
- % YoY	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Government Sector																
Government Revenue (% YoY)	1.2	-6.0	-	1.4	-0.8	-2.8	-18.8	-10.1	6.8	-6.3	-	-	-	-	-	
Government Expenditure (% YoY)	0.7	14.7	-	2.9	-7.3	2.7	7.2	11.3	34.5	14.9	-	-	-	-	-	
Fiscal Balance (Bn USD)	2.3	-18.5	-	2.6	2.0	-3.3	-6.5	-3.0	-5.7	-8.5	-	-	-	-	-	
- % of GDP	1.1	-9.7	-	4.7	3.9	-7.3	-15.5	-5.6	-11.2	-18.1	-	-	-	-	-	
Government Debt (Bn USD)	371.9	418.5	-	364.0	371.9	361.1	373.8	395.3	418.5	403.5	-	-	-	-	-	
- % of GDP	180.5	205.6	210.1	182.6	180.5	180.7	191.3	199.8	205.6	209.3	-	-	-	-	-	
Inflation (% YoY)																
HICP	0.5	-1.3	0.2	0.2	0.4	0.6	-1.2	-2.2	-2.2	-2.1	-0.6	-1.2	0.6	0.7	1.2	
Core HICP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
PPI	0.4	-7.3	-	-1.9	0.3	-2.3	-11.1	-7.7	-8.0	1.0	13.6	13.7	12.6	13.0	-	
Financial Sector																
Total Loans (% YoY)	-9.5	-8.1	-	-11.2	-9.5	-9.0	-8.5	-6.2	-8.1	-5.2	-12.0	-12.4	-12.0	-17.1	-	
Total Deposits (% YoY)	6.7	14.7	-	6.0	6.7	8.9	8.5	10.3	14.7	14.3	14.9	14.2	14.9	13.8	-	
L/D Ratio (%)	112.8	90.4	-	118.2	112.8	106.5	103.8	100.5	90.4	88.3	79.5	80.0	79.5	74.0	-	
NPLs (% of Total Loan Outstanding)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
Stock Market (Period End)																
Athens Stock Exchange	916.7	809.0	-	868.4	916.7	558.3	638.9	624.8	809.0	865.1	884.9	894.9	884.9	888.3	923.2	
Market Capitalization (Bn USD) (Period End)	18.9	18.8	-	17.1	18.9	11.4	13.7	14.0	18.8	19.7	22.3	22.2	22.3	22.6	23.4	
Bond Market (Period End, % pa)																
S/T Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	
10Y Government Bond Yield	1.42	0.63	-	1.50	1.42	1.97	1.32	1.08	0.63	0.91	0.81	0.99	0.81	0.70	0.59	
Interest Rate (Period End)																
Policy Rate (Main Refinancing Operations)	0.00	0.00	-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
Deposit Facility	-0.50	-0.50	-	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	
Marginal Lending Rate	0.25	0.25	-	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	
Exchange Rate (Period Average)																
USD/EUR	1.1195	1.1470	-	1.1025	1.1123	1.0995	1.1070	1.1832	1.1983	1.1994	1.2056	1.2201	1.1884	1.1891	1.1834	
JPY/EUR	121.96	121.88	-	118.64	121.03	119.54	118.61	124.85	124.55	128.60	132.28	133.79	131.43	130.39	129.95	

Source: CEIC, Eurostat and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in EUR term.

2. Total Loans and Deposits refer to MFIs' excluding those of Banque de France.