

เศรษฐกิจออสเตรเลีย Q1/2565

- GDP ออสเตรเลีย Q1/65 ขยายตัว 3.1% YoY 2.9% QoQ (SA) แต่หดตัว 6.7% QoQ
- Q1/65 การส่งออกสินค้า มูลค่า 69.7 Bn USD ขยายตัว 19.9% YoY และ 3.5% QoQ การนำเข้าสินค้า มูลค่า 92.8 Bn USD ขยายตัวถึง 20.1% YoY และ 4.6% QoQ ส่งผลให้ดุลการค้า ขาดดุล 23.1 Bn USD ขาดดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน และไตรมาสก่อน หากพิจารณา 4M/65 การส่งออกสินค้า มูลค่า 92.3 Bn USD ขยายตัว 18.4% YoY การนำเข้าสินค้า มูลค่า 126.0 Bn USD ขยายตัวถึง 20.4% YoY ส่งผลให้ดุลการค้า ขาดดุล 33.7 Bn USD ขาดดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q1/65 ขยายตัว 5.1% YoY และ 2.1% QoQ

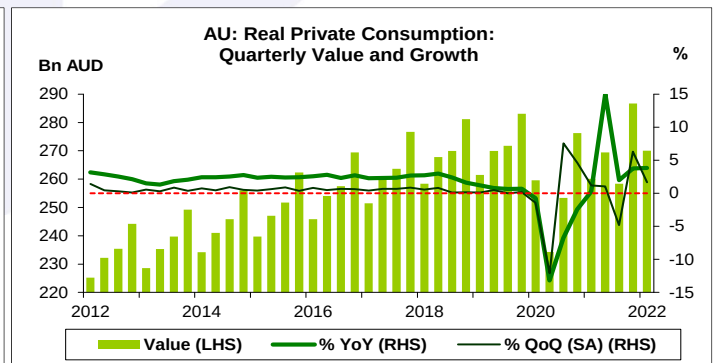
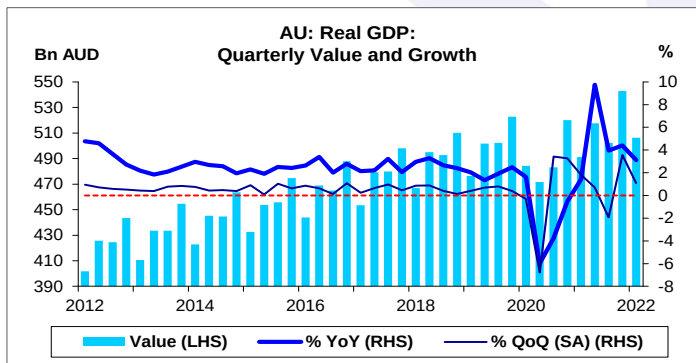
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2555-65)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
Real GDP (AUD)	-	4	5	5	5	-	Mar-22
Private Consumption (AUD)	-	4	5	5	5	-	Mar-22
Private Investment (AUD)	-	5	5	5	5	-	Mar-22
Government Consumption (AUD)	-	2	3	4	4	-	Mar-22
Public Investment (AUD)	-	5	5	5	5	-	Mar-22
Export of Goods Value (USD)	4	5	5	5	5	5	Apr-22
Import of Goods Value (USD)	5	5	5	5	5	5	Apr-22
Trade Balance (USD)	1	1	1	1	1	1	Apr-22
Current Account Balance (USD)	-	4	5	4	4	-	Mar-22
International Reserve (USD)	5	5	5	5	5	5	Apr-22
Unemployment Rate	1	1	1	1	1	1	Apr-22
CPI	-	5	5	5	5	-	Mar-22
USD/AUD	2	2	2	2	2	2	May-22

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

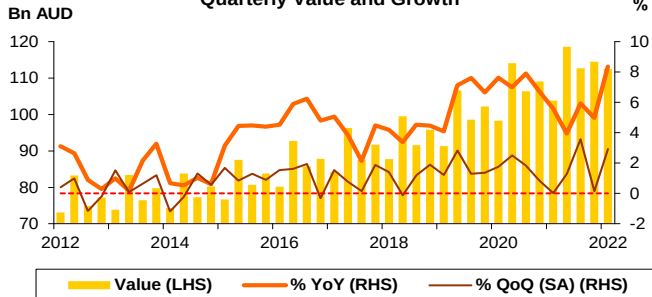
อัตราการเปลี่ยนแปลงรายปี (ปี 2555-64)

%	Average YoY Growth	CAGR
Real GDP (AUD)	2.4	2.3
Private Consumption (AUD)	1.8	1.6
Private Investment (AUD)	4.1	4.0
Government Consumption (AUD)	1.6	0.4
Public Investment (AUD)	1.6	1.4
Export of Goods Value (USD)	1.1	0.6
Import of Goods Value (USD)	3.6	2.5
CPI	2.0	1.9
USD/AUD	-2.5	-2.8

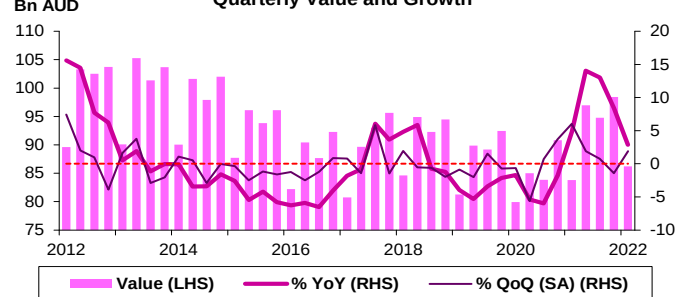


ที่มา: Australian Prudential Regulation Authority, Reserve Bank of Australia, CEIC และ IMF
หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate
2. GDP หมายถึง GDP ตามราคาคงที่
3. อัตราการว่างงาน เป็นข้อมูลที่ปรับฤดูกาลแล้ว

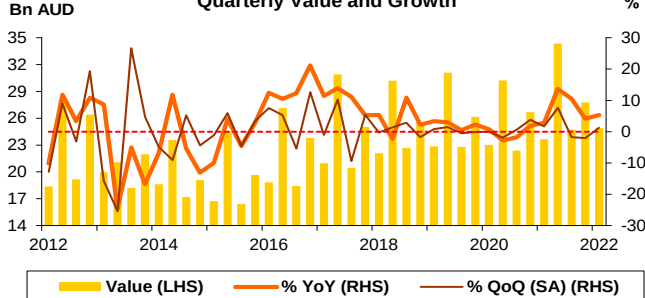
**AU: Real Private Investment:
Quarterly Value and Growth**



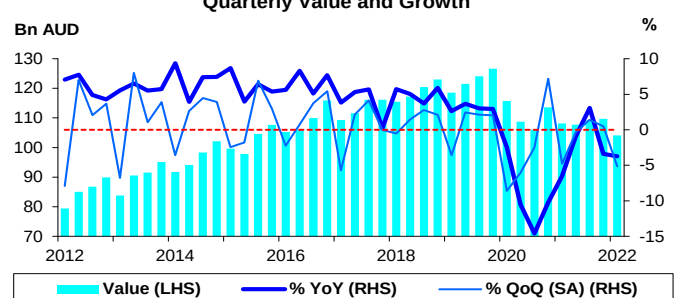
**AU: Real Government Consumption:
Quarterly Value and Growth**



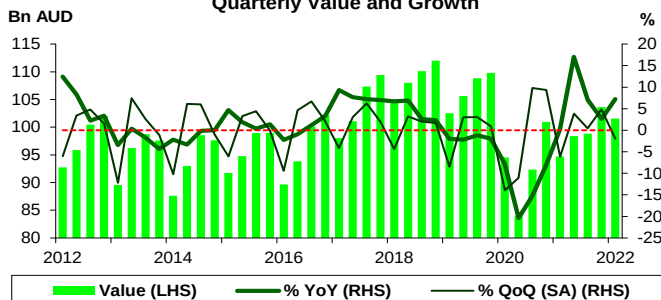
**AU: Real Public Investment:
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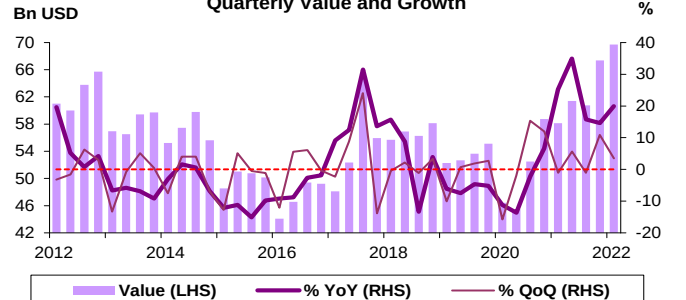
**AU: Real Export of Goods and Services:
Quarterly Value and Growth**



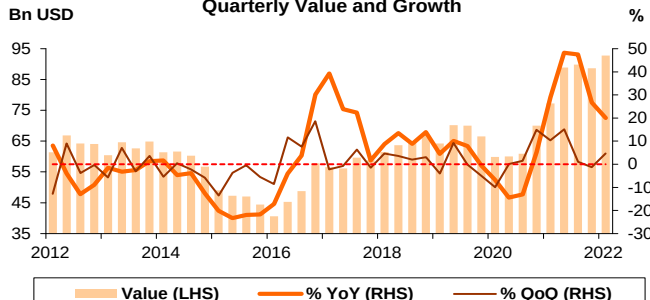
**AU: Real Import of Goods and Services:
Quarterly Value and Growth**



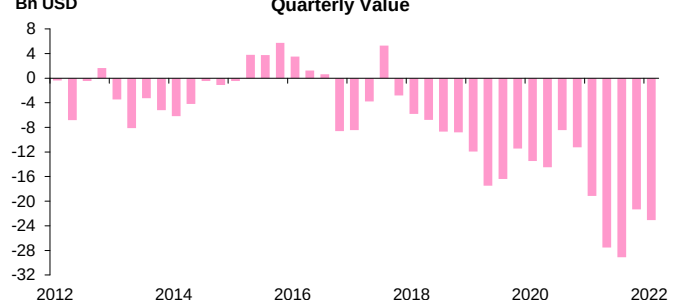
**AU: Export of Goods:
Quarterly Value and Growth**



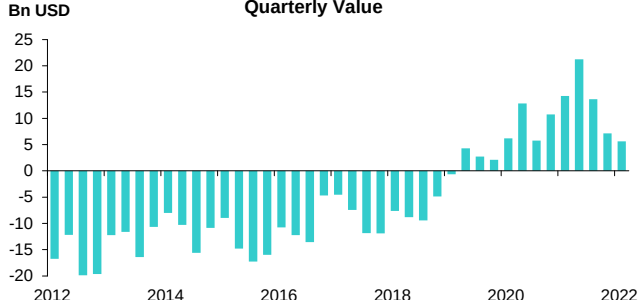
**AU: Import of Goods:
Quarterly Value and Growth**



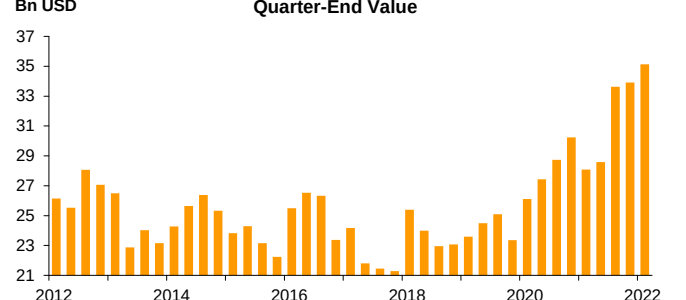
**AU: Trade Balance:
Quarterly Value**

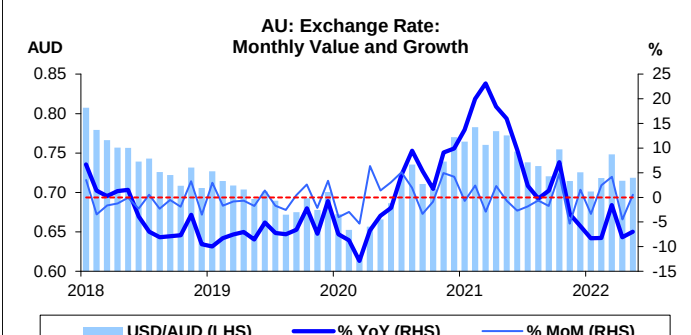
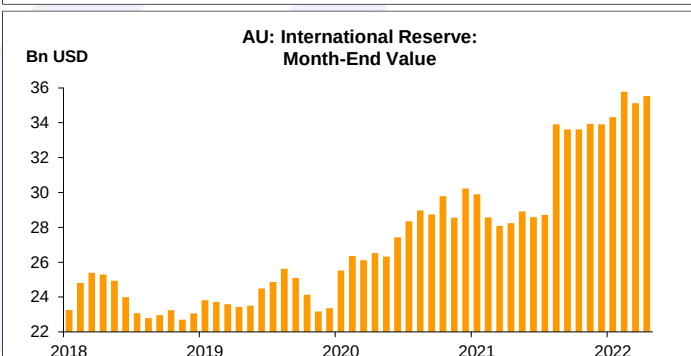
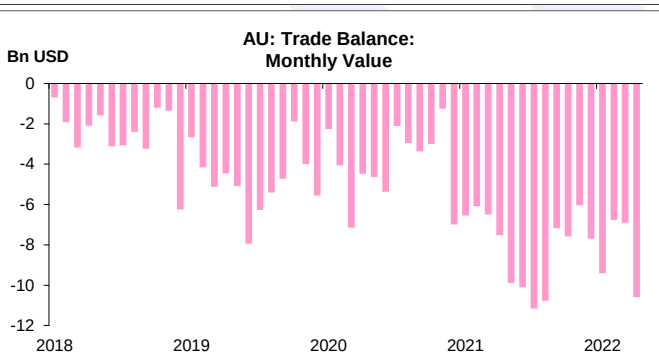
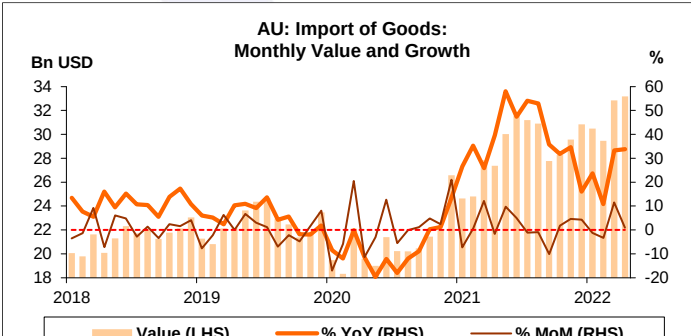
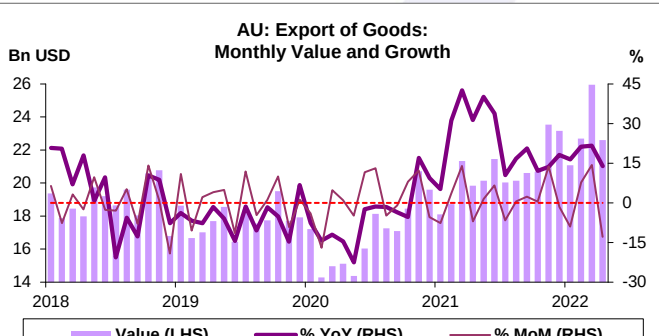
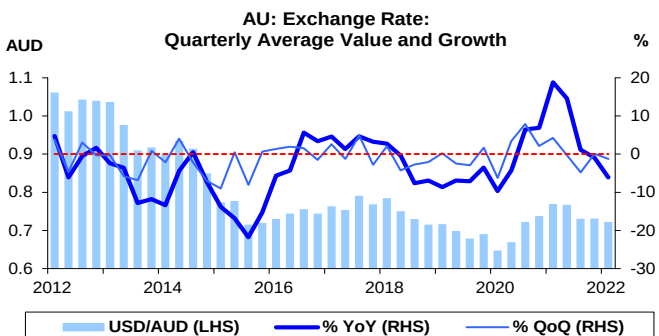
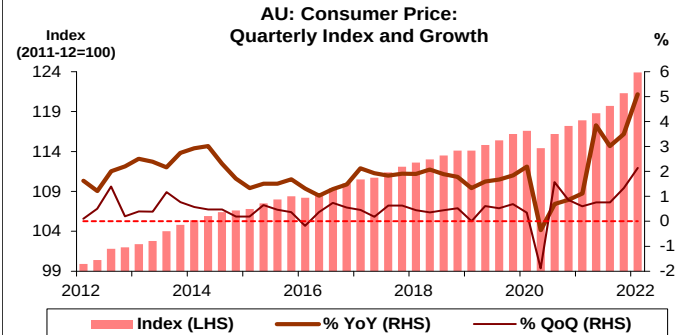
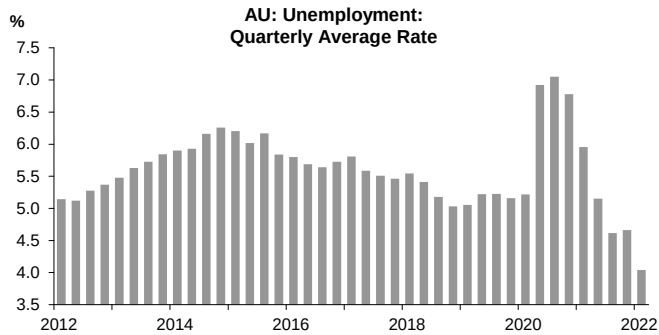


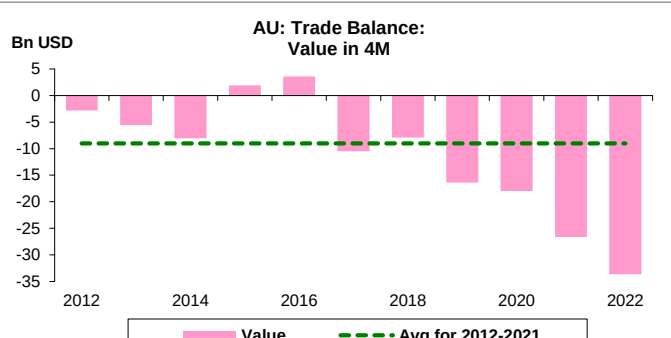
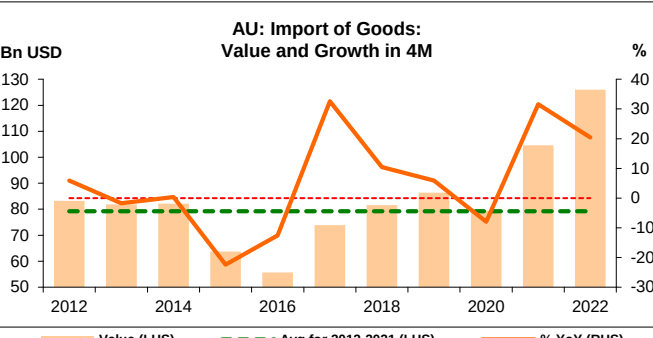
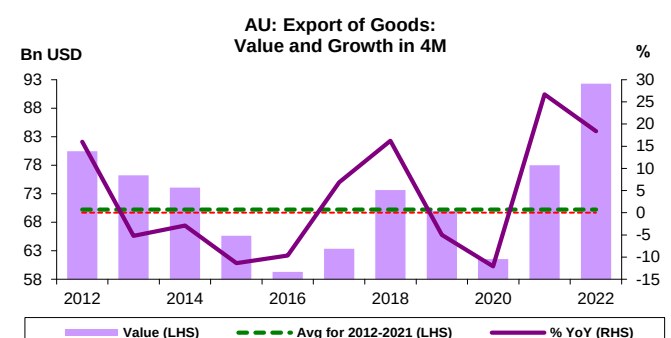
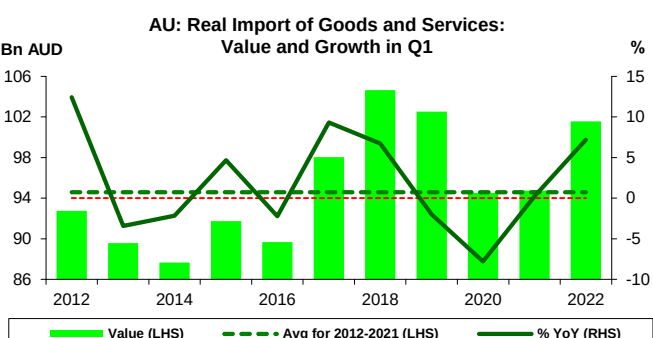
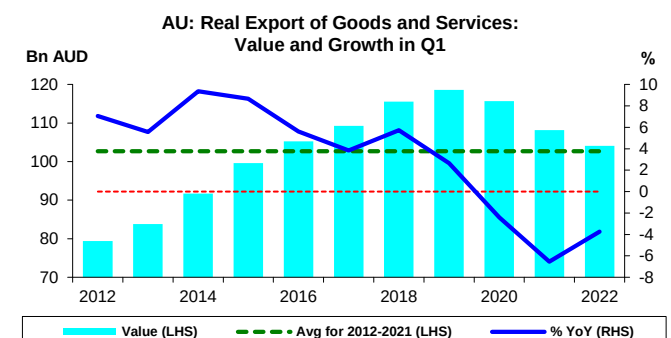
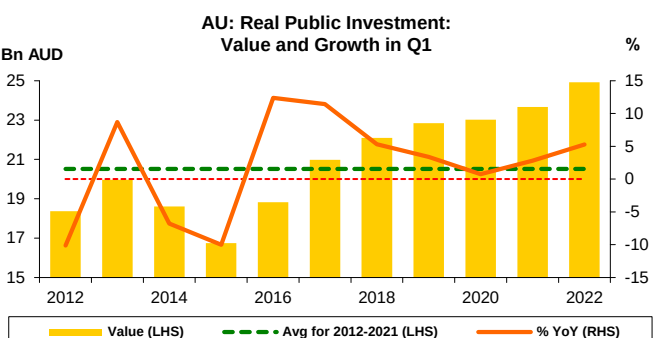
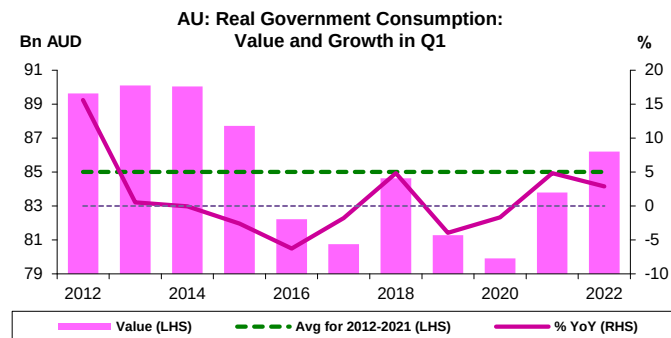
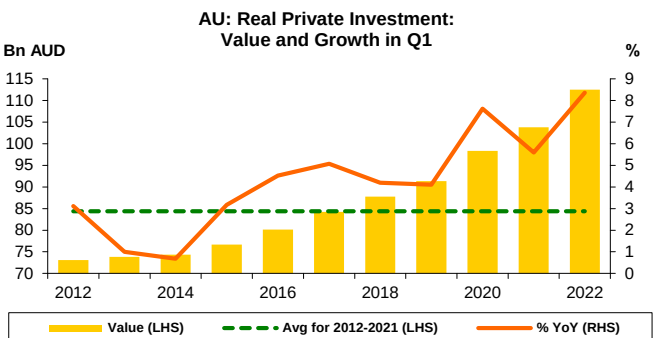
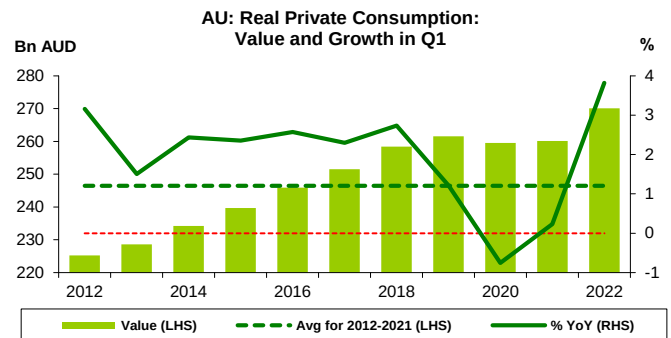
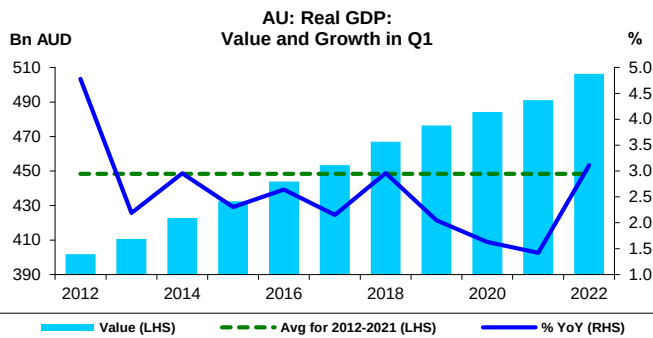
**AU: Current Account Balance:
Quarterly Value**

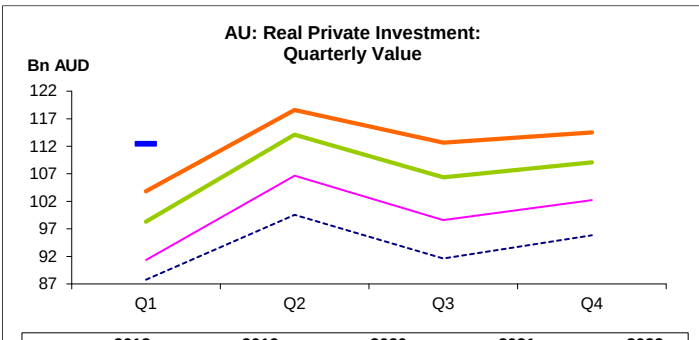
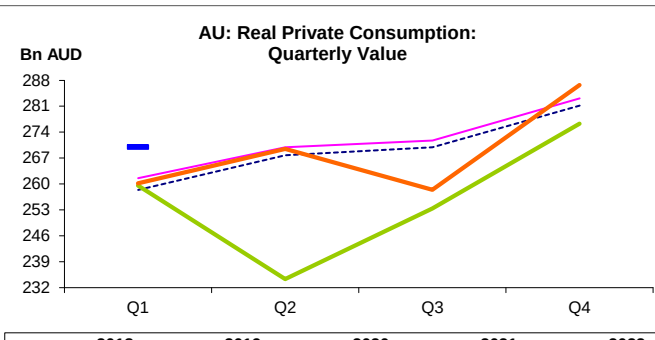
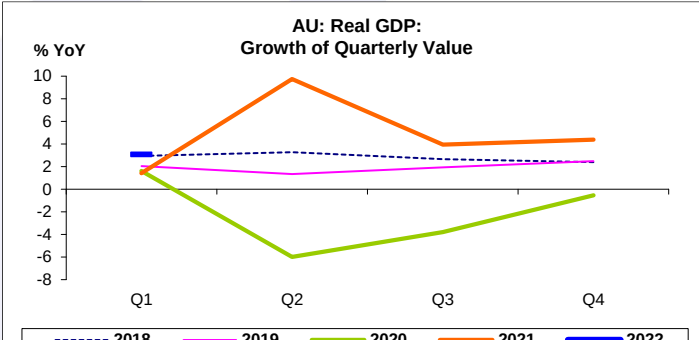
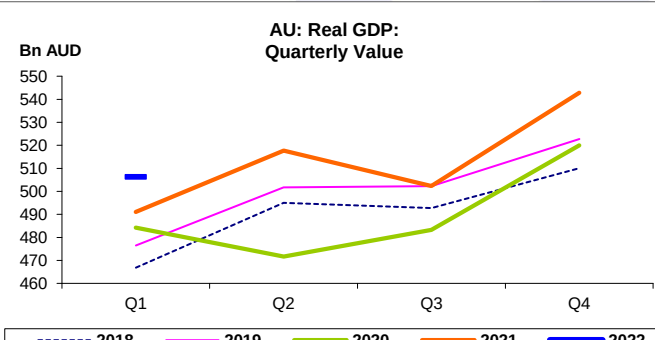
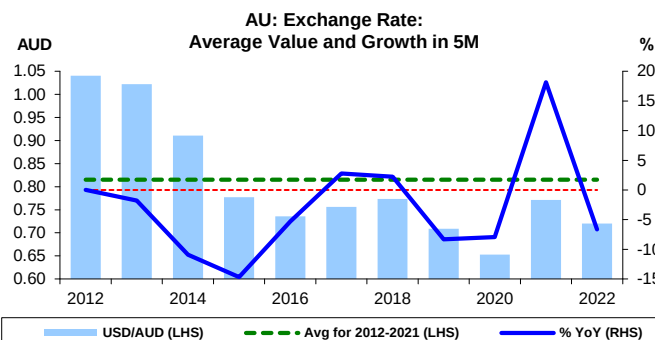
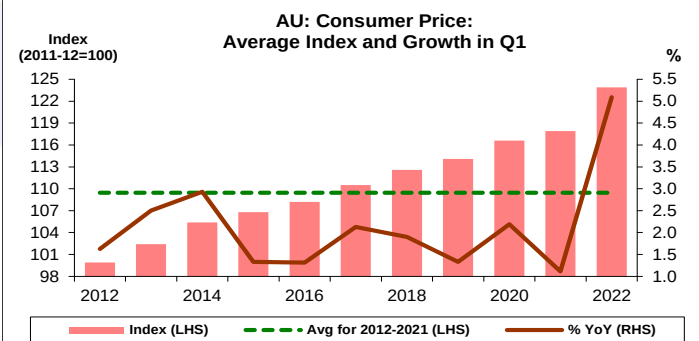
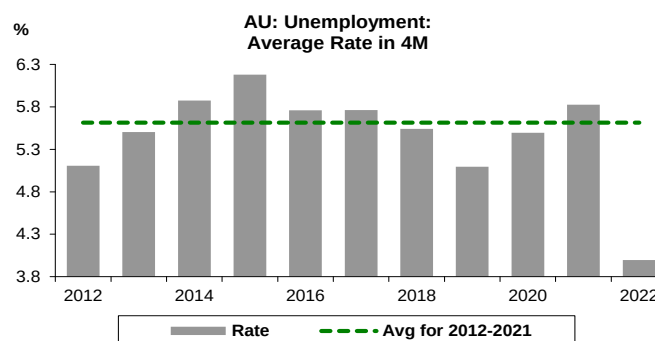
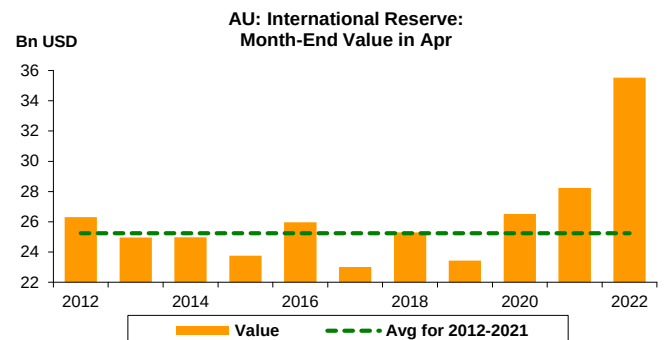
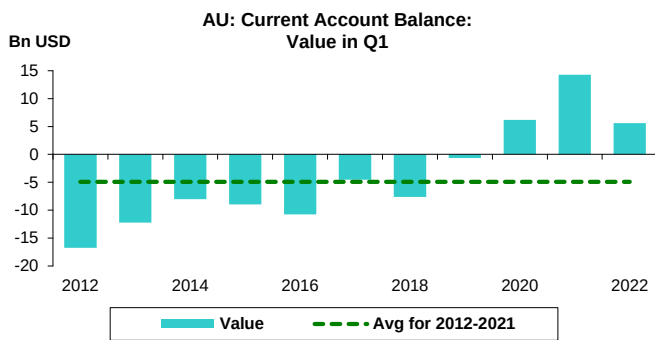


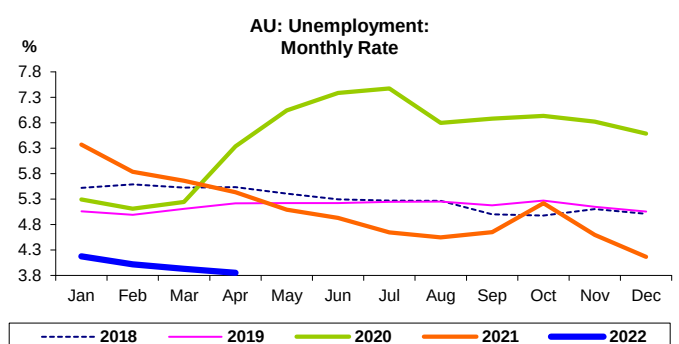
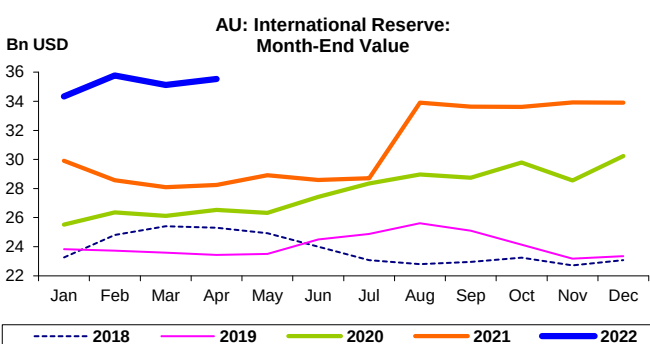
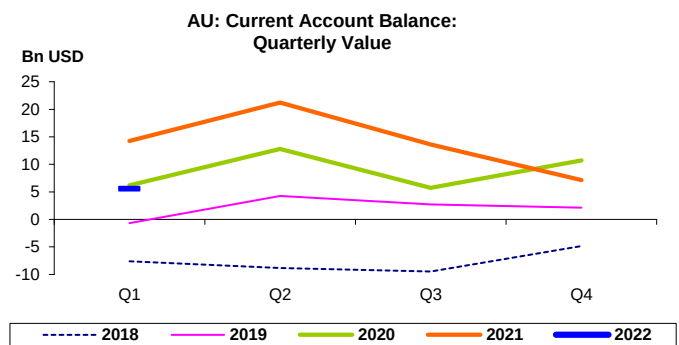
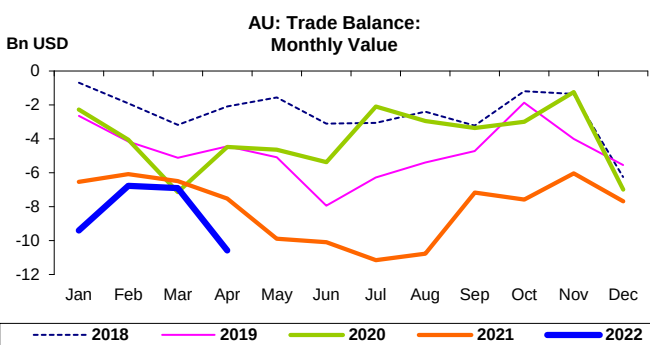
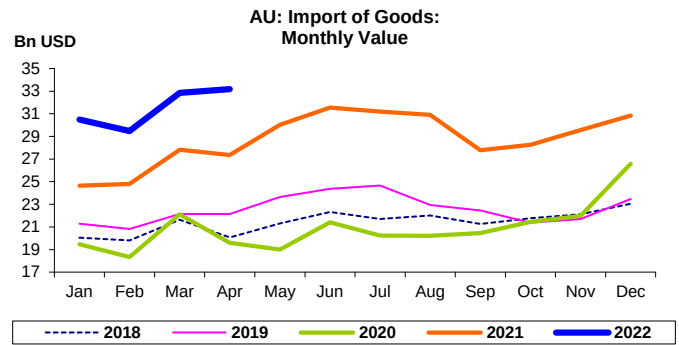
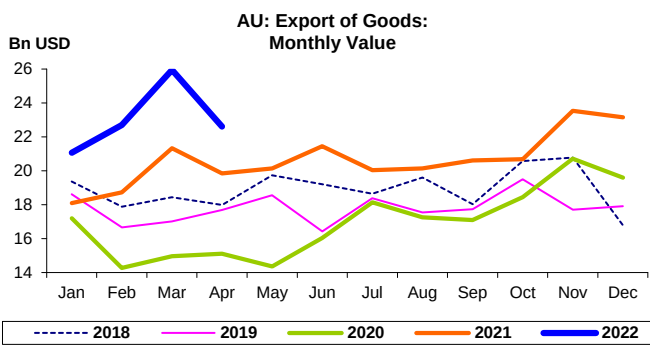
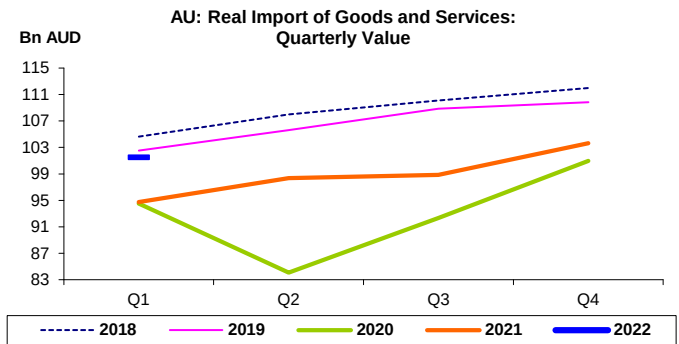
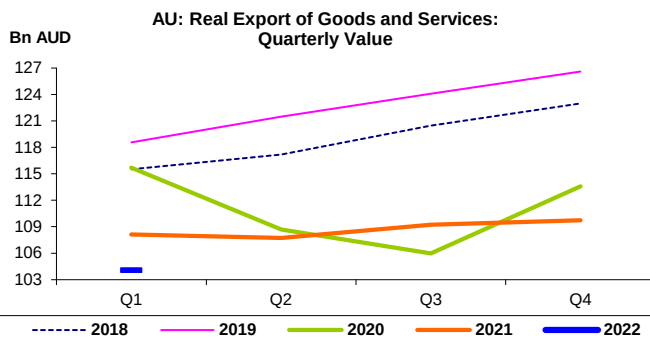
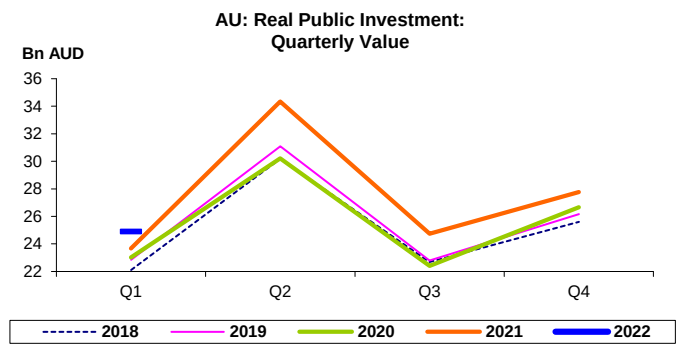
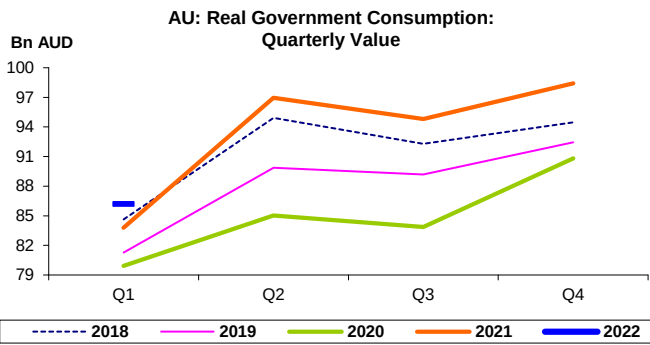
**AU: International Reserve:
Quarter-End Value**

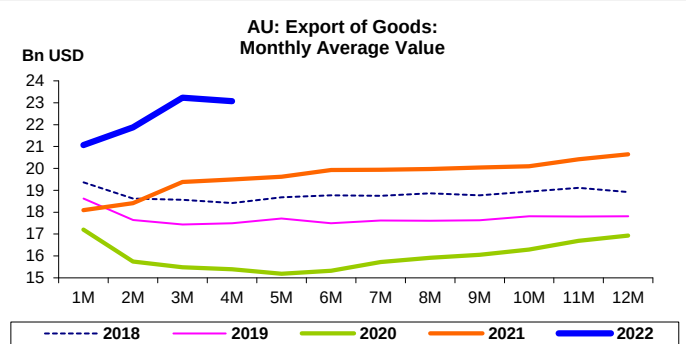
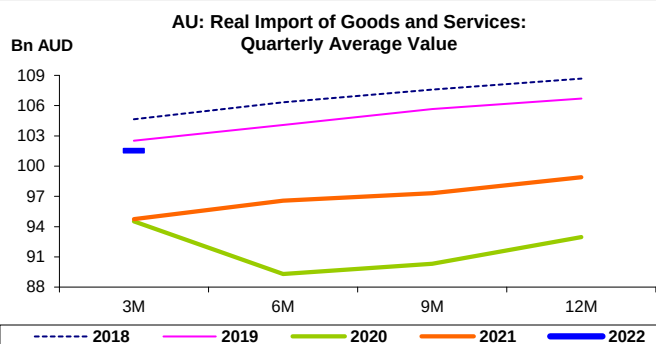
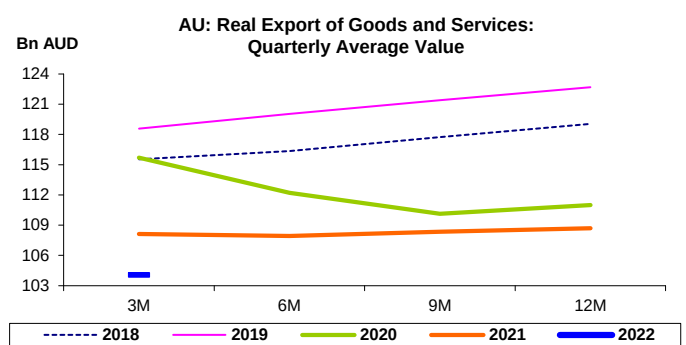
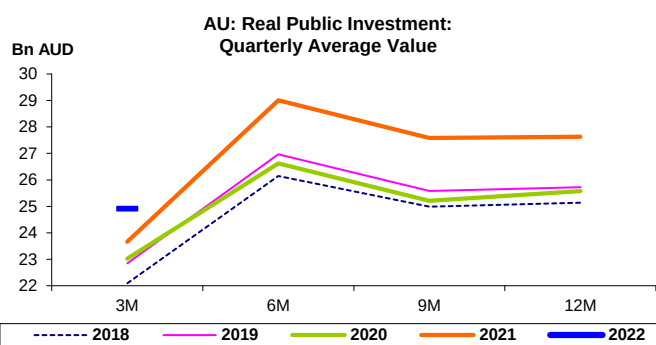
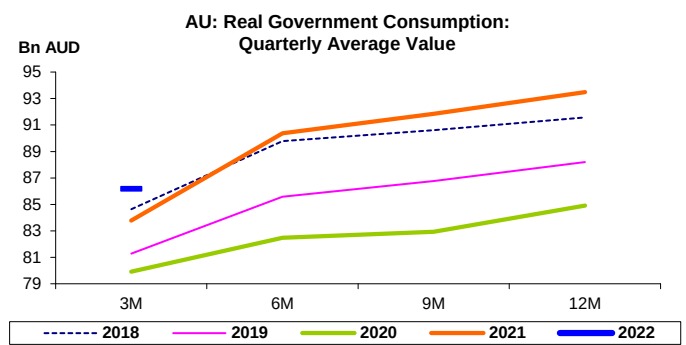
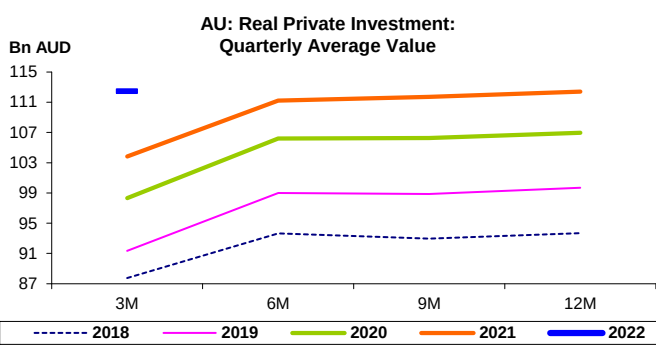
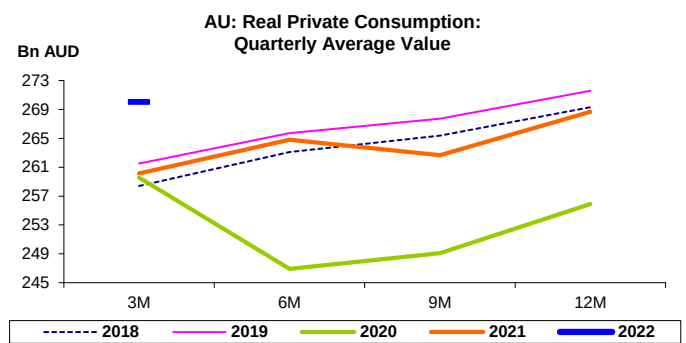
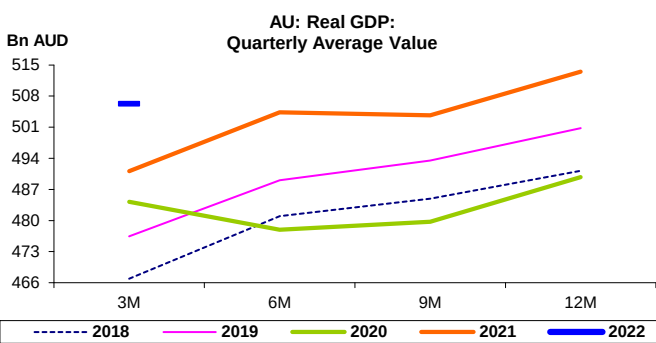
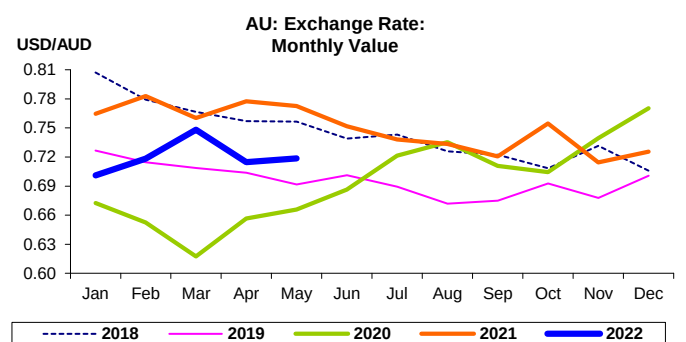
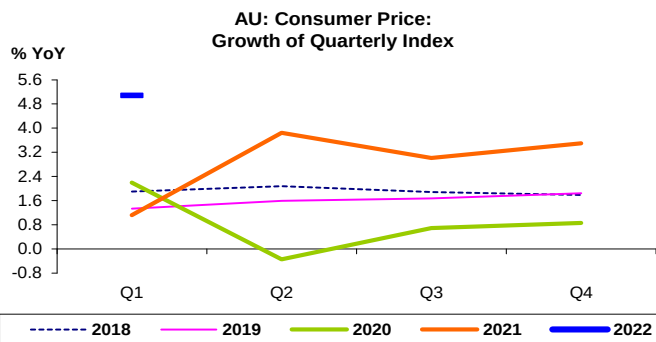


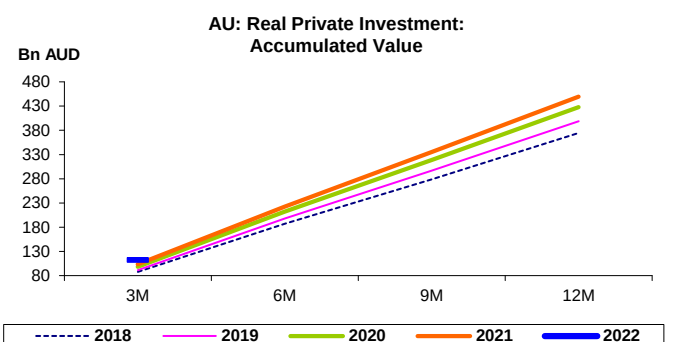
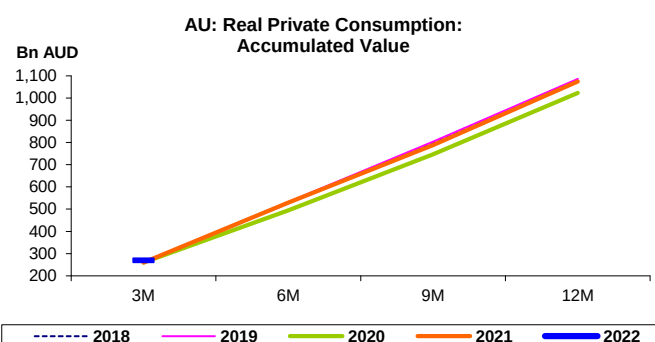
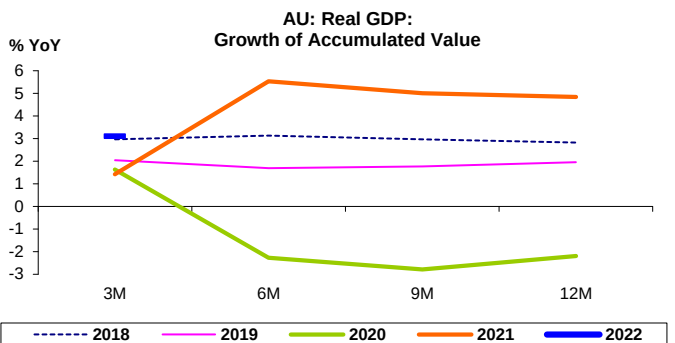
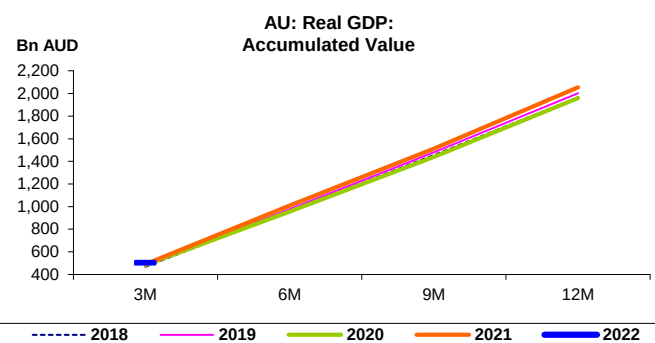
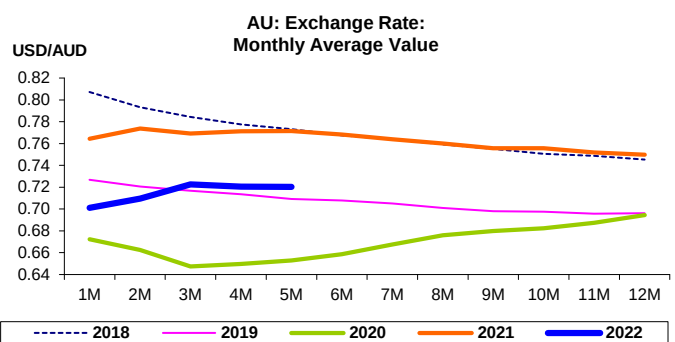
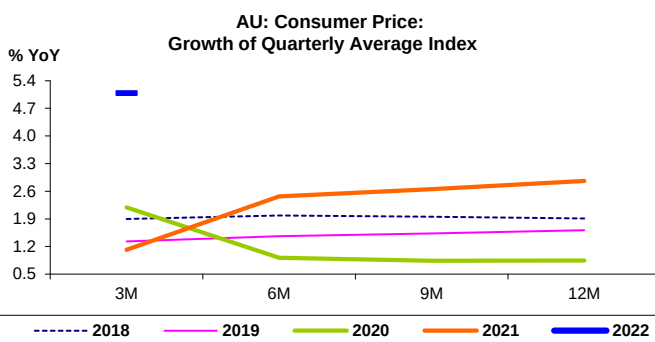
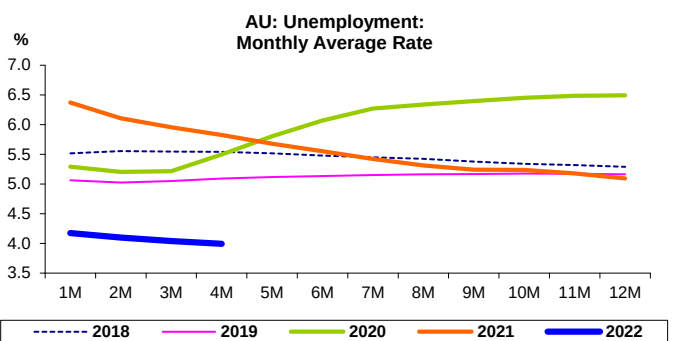
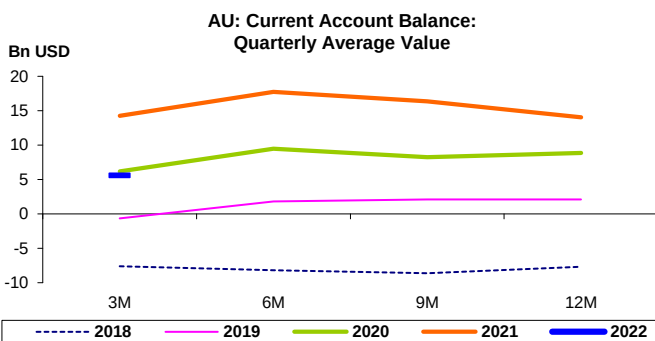
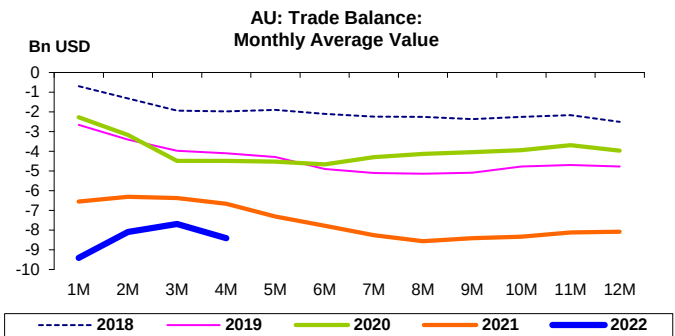
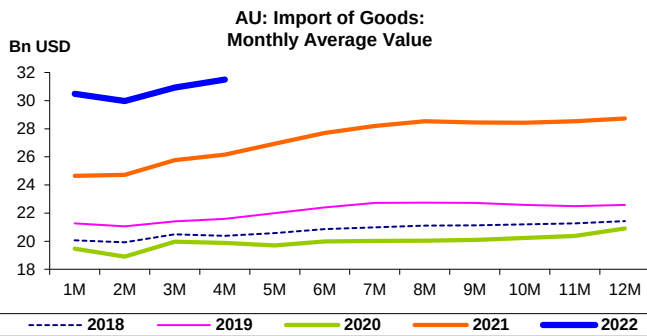


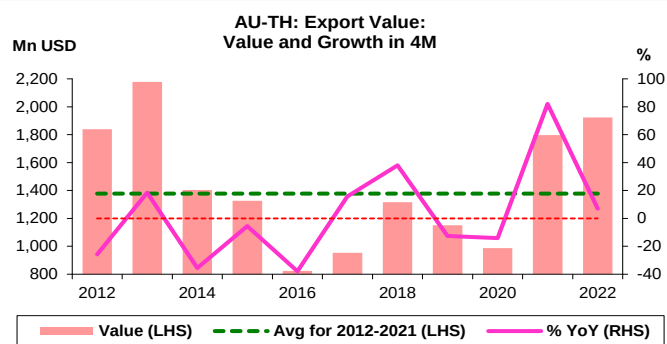
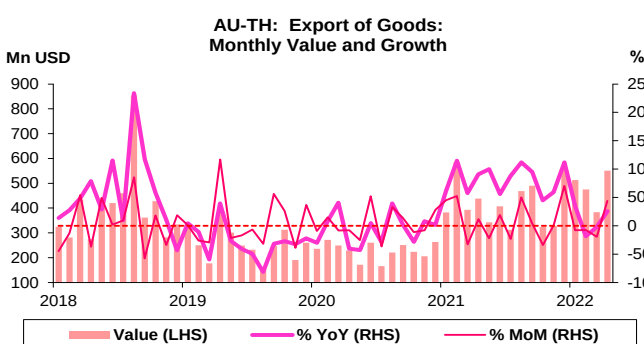
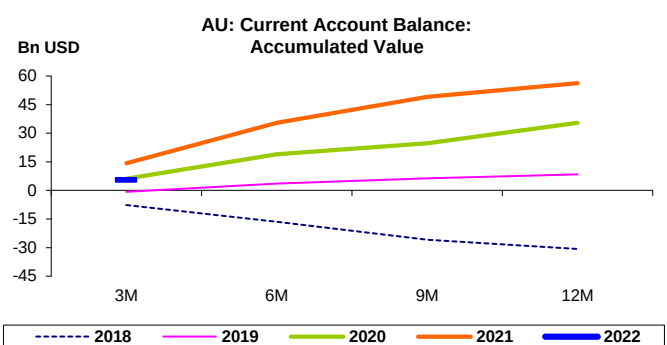
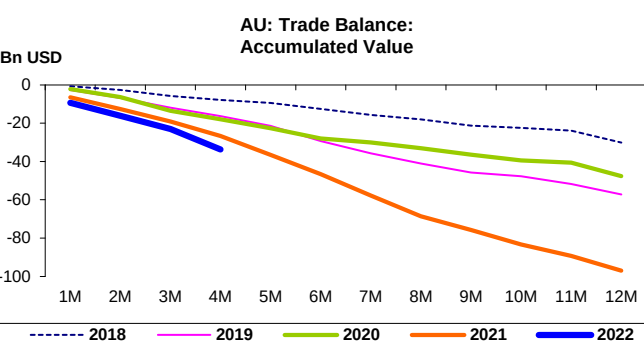
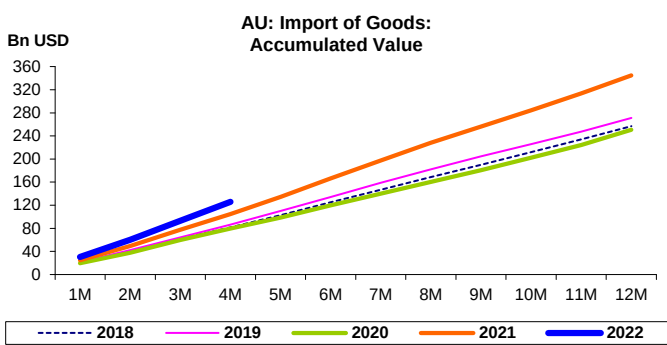
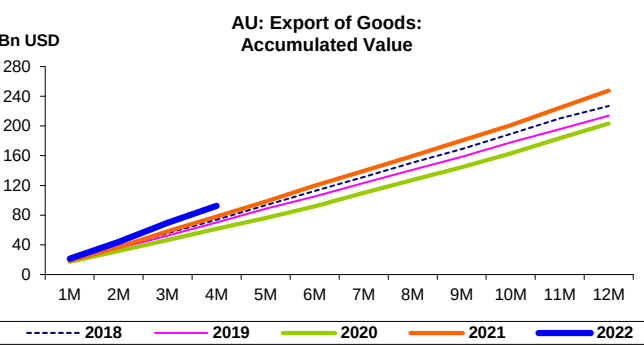
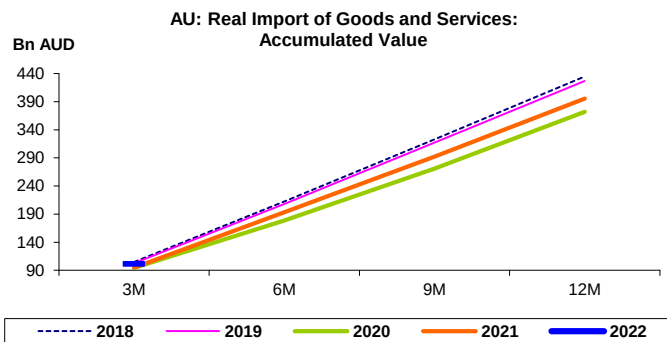
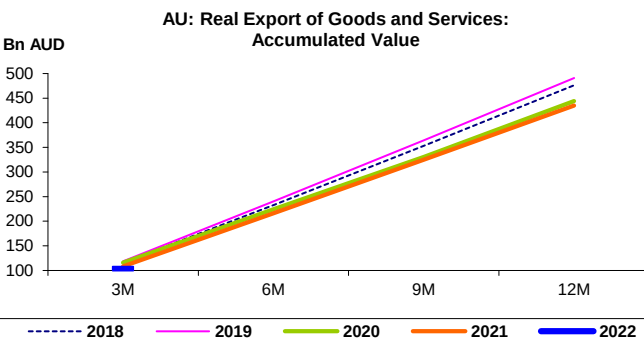
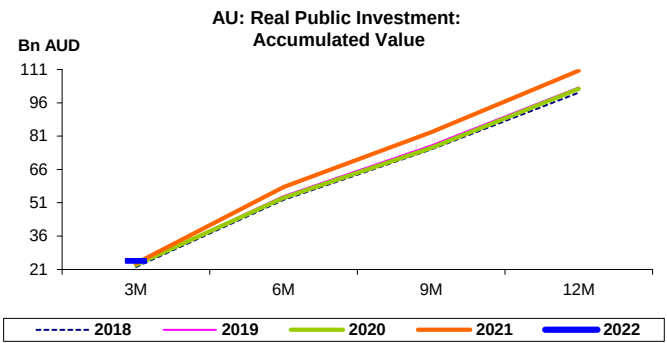
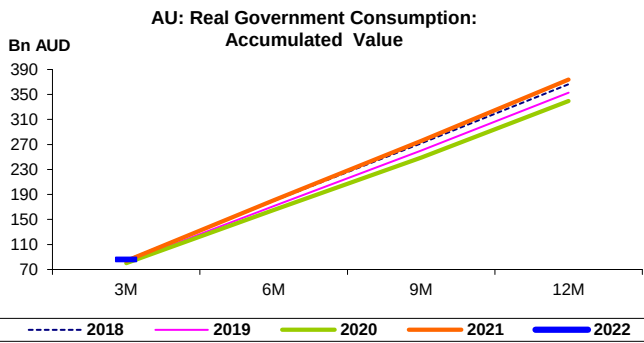




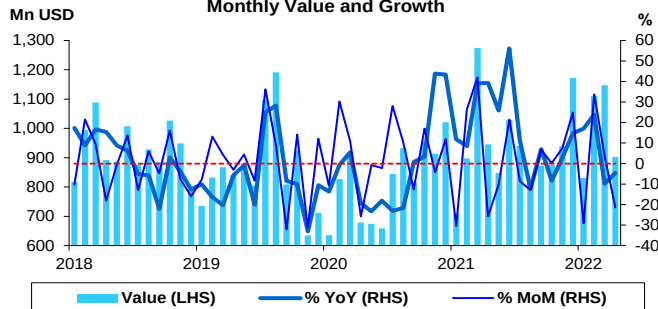




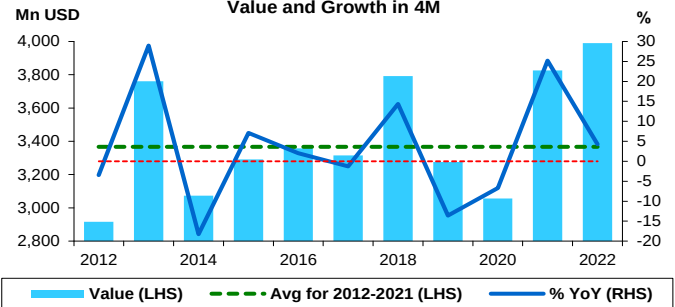




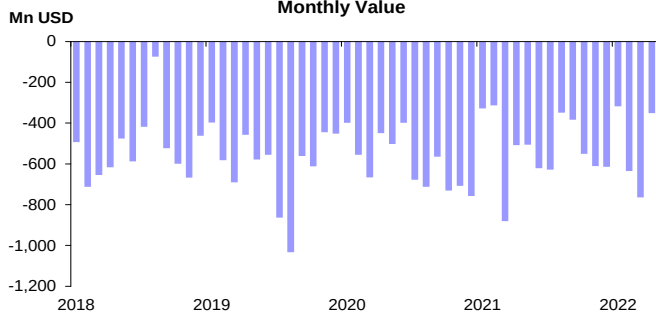
**AU-TH: Import of Goods:
Monthly Value and Growth**



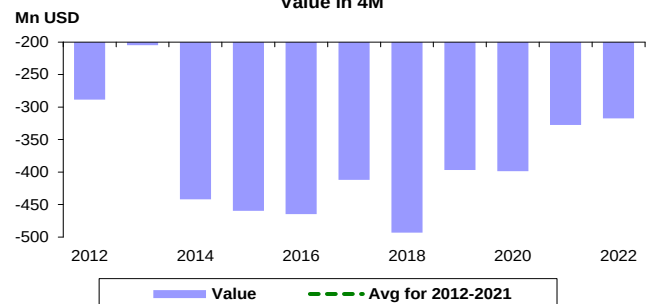
**AU-TH: Import Value:
Value and Growth in 4M**



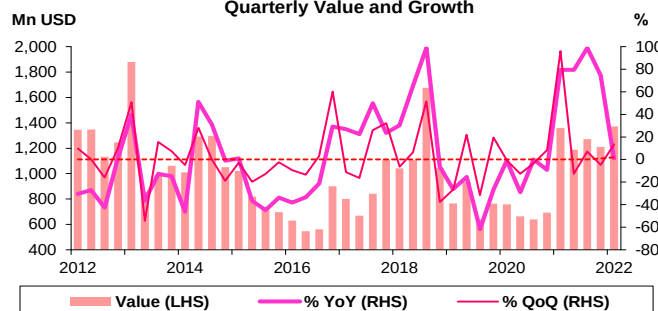
**AU-TH: Trade Balance:
Monthly Value**



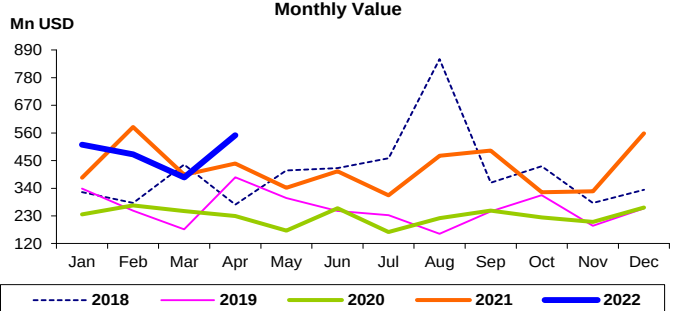
**AU-TH: Trade Balance:
Value in 4M**



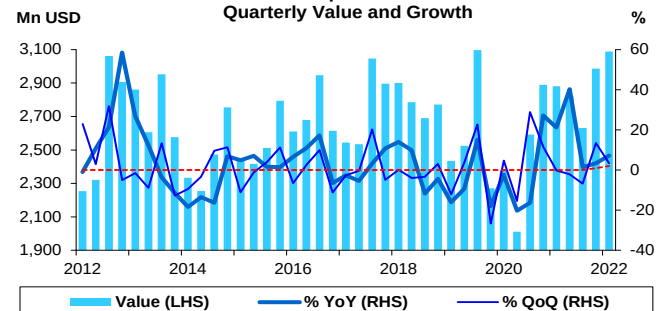
**AU-TH: Export of Goods:
Quarterly Value and Growth**



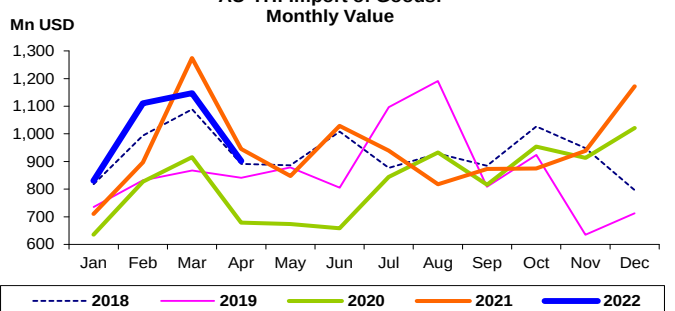
**AU-TH: Export of Goods:
Monthly Value**



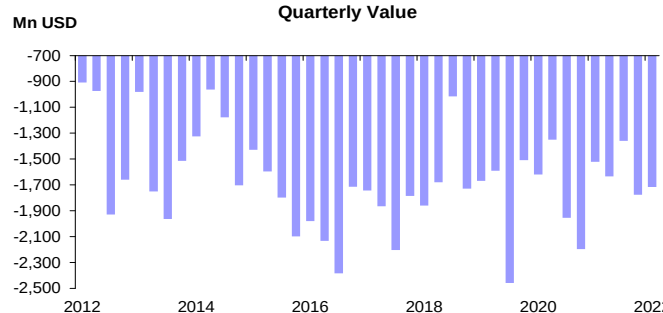
**AU-TH: Import of Goods:
Quarterly Value and Growth**



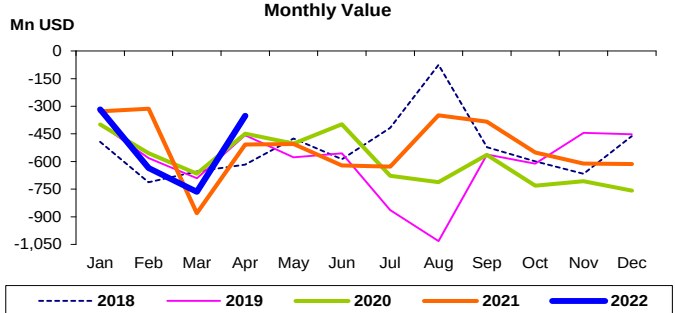
**AU-TH: Import of Goods:
Monthly Value**



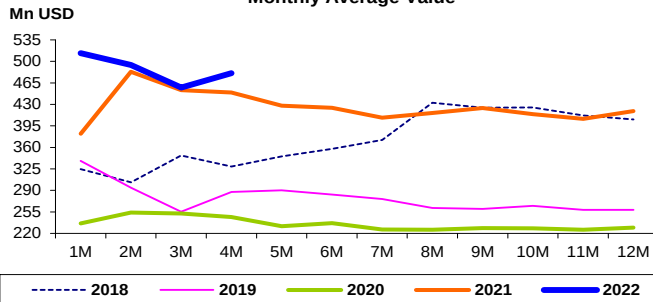
**AU-TH: Trade Balance:
Quarterly Value**



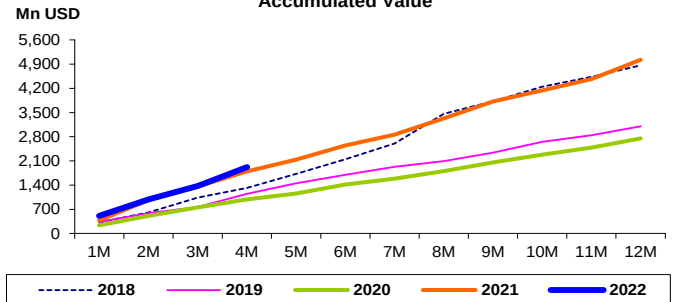
**AU-TH: Trade Balance:
Monthly Value**



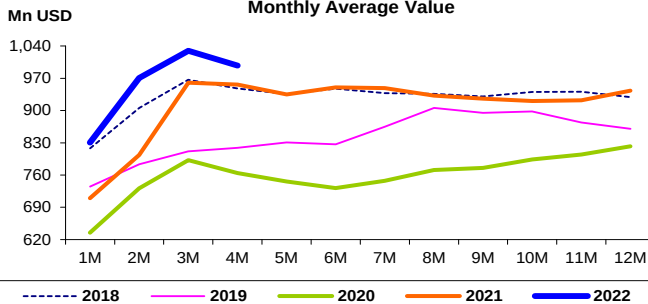
AU-TH: Export of Goods:
Monthly Average Value



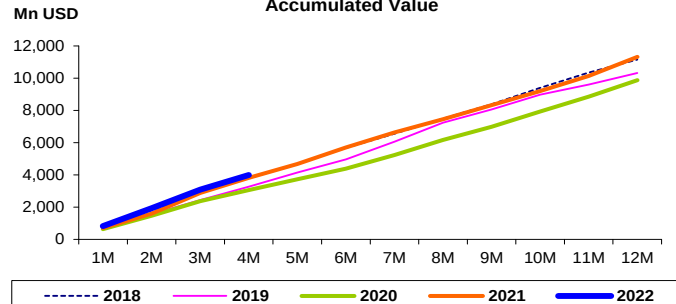
AU-TH: Export of Goods:
Accumulated Value



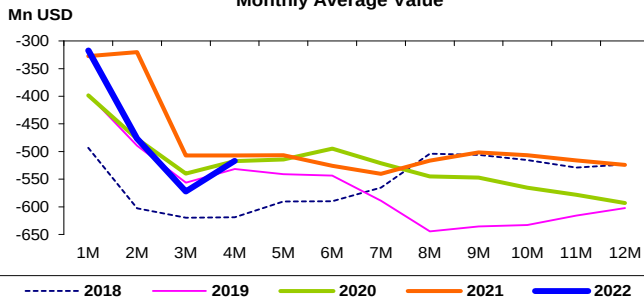
AU-TH: Import of Goods:
Monthly Average Value



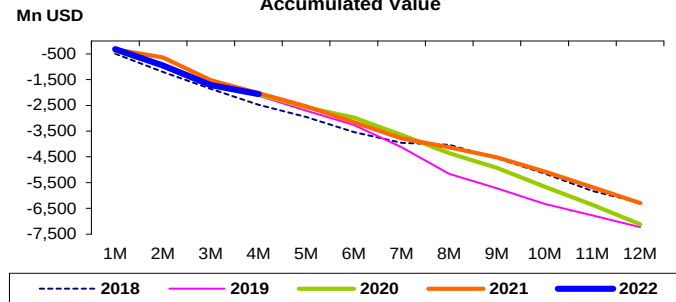
AU-TH: Import of Goods:
Accumulated Value



AU-TH: Trade Balance:
Monthly Average Value



AU-TH: Trade Balance:
Accumulated Value



เครื่องชี้เศรษฐกิจสำคัญ

	2020	2021	2022f	2020			2021				2022				
				Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Feb	Mar	Apr	May
Real Sector															
Nominal GDP (Bn USD)	1,959.1	2,053.9	2,382.6	471.7	483.2	520.0	491.1	517.7	502.3	542.9	506.4	-	-	-	-
Real GDP (% YoY)	-2.2	4.8	4.2	-6.0	-3.8	-0.5	1.4	9.8	3.9	4.4	3.1	-	-	-	-
- Private Consumption (% YoY)	-5.8	5.0	-	-13.2	-6.7	-2.4	0.2	15.0	2.0	3.8	3.8	-	-	-	-
- Private Investment (% YoY)	7.3	5.1	-	7.0	7.9	6.7	5.6	3.9	5.9	5.0	8.4	-	-	-	-
- Government Consumption (% YoY)	-3.7	10.1	-	-5.4	-6.0	-1.7	4.8	14.0	13.0	8.4	2.9	-	-	-	-
- Public Investment (% YoY)	-0.6	8.0	-	-2.8	-1.8	1.9	2.8	13.7	10.5	4.1	5.3	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	-6.8	3.4	3.3	1.8	0.7	-1.9	3.5	1.1	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	-12.1	7.5	4.6	1.2	1.0	-4.8	6.3	1.7	-	-	-	-
- Private Investment (SA, % QoQ)	-	-	-	2.5	1.8	0.8	0.0	1.3	3.6	0.2	2.9	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	-5.6	0.7	3.7	6.0	1.9	0.8	-1.4	1.9	-	-	-	-
- Public Investment (SA, % QoQ)	-	-	-	-1.9	0.6	3.8	1.7	7.7	-1.7	-2.0	1.2	-	-	-	-
GDP Per Capita (Th USD)	52.0	62.6	67.5	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	20.9	25.7	25.9	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (SA, %)	6.5	5.1	4.8	6.9	7.1	6.8	6.0	5.2	4.6	4.7	4.0	4.0	3.9	3.9	-
External Sector															
Export of Goods (Bn USD)	203.2	247.7	-	45.5	52.5	58.8	58.1	61.4	60.8	67.4	69.7	22.7	25.9	22.6	-
- % YoY	-4.9	21.9	-	-13.6	-2.2	6.6	25.2	35.0	15.8	14.7	19.9	21.2	21.7	13.9	-
Import of Goods (Bn USD)	250.8	344.8	-	60.0	60.9	70.0	77.3	88.9	89.9	88.7	92.8	29.5	32.9	33.2	-
- % YoY	-7.4	37.5	-	-14.5	-13.1	5.2	29.0	48.2	47.5	26.7	20.1	10.8	33.3	33.8	-
Trade Balance (Bn USD)	-47.6	-97.1	-	-14.5	-8.4	-11.2	-19.1	-27.5	-29.1	-21.3	-23.1	-6.8	-6.9	-10.6	-
Current Account Balance (Bn USD)	35.5	56.3	52.0	12.8	5.8	10.7	14.3	21.2	13.6	7.1	5.6	-	-	-	-
- % of GDP	2.4	3.9	3.0	2.7	1.2	2.1	2.9	4.1	2.7	1.3	1.1	-	-	-	-
International Reserve (Bn USD)	30.2	33.9	-	27.4	28.7	30.2	28.1	28.6	33.6	33.9	35.1	35.8	35.1	35.5	-
External Debt (Bn USD)	1,895.2	1,850.4	-	1,725.7	1,860.4	1,895.2	1,907.9	1,909.0	1,856.0	1,850.4	1,862.5	-	-	-	-
- % of International Reserve	6,269.2	5,457.0	-	6,292.1	6,472.7	6,269.2	6,792.2	6,678.1	5,519.3	5,457.0	5,301.8	-	-	-	-
Number of Tourists (Mn Persons)	4.9	0.8	-	0.1	0.05	0.1	0.1	0.3	0.1	0.3	0.9	0.3	0.4	-	-
- % YoY	-69.0	-84.6	-	-98.6	-26.0	81.2	0.7	206.6	-55.4	136.1	219.6	2.3	38.1	-	-
Government Sector															
Government Revenue (% YoY)	-3.1	13.8	-	-11.1	-2.3	1.5	4.8	21.4	11.6	16.9	15.2	-	-	-	-
Government Expenditure (% YoY)	30.1	-6.7	-	44.8	42.8	23.9	11.7	-19.5	-11.7	-1.0	4.3	-	-	-	-
Fiscal Balance (Bn USD)	-222.9	-68.5	-	-83.8	-93.1	-38.1	-20.7	2.3	-44.8	-5.3	-2.2	-	-	-	-
- % of GDP	-15.4	-4.2	-	-17.8	-19.3	-7.3	-4.2	0.4	-8.9	-1.0	-0.4	-	-	-	-
Inflation (% YoY)															
CPI	0.8	2.9	3.3	-0.3	0.7	0.9	1.1	3.8	3.0	3.5	5.1	-	-	-	-
PPI	0.1	2.2	-	-0.4	-0.4	-0.1	0.2	2.2	2.9	3.7	4.9	-	-	-	-
Financial Sector (Period End)															
Total Loans (% YoY)	0.2	6.2	-	3.9	1.5	0.2	-1.0	-0.1	3.4	6.2	-0.1	-	-	-	-
Total Deposits (% YoY)	8.4	9.2	-	9.6	8.7	8.4	5.2	3.9	6.8	9.2	3.9	-	-	-	-
L/D Ratio (%)	104.9	102.1	-	108.1	106.4	104.9	104.4	103.9	103.0	102.1	103.9	-	-	-	-
NPLs (% of Total Loan Outstanding)	1.1	0.9	-	1.1	1.1	1.1	1.1	1.1	1.0	0.9	1.1	-	-	-	-
Stock Market (Period End)															
Stock Price Index (S&P/ASX 200 VIX)	6,587.1	7,444.6	-	5,897.9	5,815.9	6,587.1	6,790.7	7,313.0	7,332.2	7,444.6	7,499.6	7,049.1	7,499.6	7,435.0	7,211.2
Market Capitalization (Mn USD)	1,684.7	1,862.2	-	1,323.5	1,404.3	1,684.7	1,778.4	1,909.6	1,850.8	1,862.2	1,966.5	1,811.8	1,966.5	1,950.6	2,867.1
Bond Market (Period End, %pa)															
10Y Treasury Bond Yield	0.98	1.61	-	0.92	0.90	0.98	1.69	1.52	1.28	1.61	2.50	2.11	2.50	3.01	3.38
Interest Rate (Period End, %pa)															
Policy Rate (Cash Target Rate)	0.10	0.10	-	0.25	0.25	0.10	0.10	0.10	0.10	0.10	0.10	0.10	0.10	0.10	0.35
90D Bank Acceptance Bills Rate	0.01	0.07	-	0.10	0.08	0.01	0.04	0.03	0.02	0.07	0.21	0.08	0.21	0.66	1.19
Exchange Rate (Period Average)															
USD/AUD	0.6944	0.7497	-	0.6696	0.7225	0.7380	0.7692	0.7673	0.7307	0.7315	0.7225	0.7182	0.7482	0.7148	0.7187
EUR/AUD	0.6047	0.6346	-	0.6051	0.6101	0.6159	0.6417	0.6357	0.6210	0.6401	0.6476	0.6444	0.6704	0.6782	0.6688

Source: Australian Prudential Regulation Authority, Reserve Bank of Australia, CEIC and IMF

Note: 1. % YoY and % QoQ of all items are calculated in USD.

2. Financial Sector include Banks in the list of ADIs.

3. % of GDP is calculated from Nominal GDP.