

เศรษฐกิจดิจิทัล Q4/2564

- GDP ดิจิทัล Q4/64 ขยายตัว 6.2% YoY และ 0.6% QoQ หากพิจารณา ปี 64 ขยายตัว 6.6% YoY
- Q4/64 การส่งออกสินค้า มูลค่า 149.4 Bn USD ขยายตัวถึง 22.2% YoY และ 11.6% QoQ การนำเข้าสินค้า มูลค่า 159.9 Bn USD ขยายตัว 8.3% YoY และ 7.5% QoQ ส่งผลให้ดุลการค้า ขาดดุล 10.5 Bn USD ขาดดุลลดลงมาจากช่วงเดียวกันของปีก่อน และ ไตรมาสก่อน หากพิจารณา ปี 64 การส่งออกสินค้า มูลค่า 549.3 Bn USD ขยายตัวถึง 28.1% YoY การนำเข้าสินค้า มูลค่า 609.2 Bn USD ขยายตัวถึง 21.3% YoY ส่งผลให้ดุลการค้า ขาดดุล 59.8 Bn USD ขาดดุลลดลงมาจากปีก่อน
- ดัชนีราคาผู้บริโภค (HICP) Q4/64 ขยายตัว 3.7% YoY และ 2.4% QoQ หากพิจารณา ปี 64 ขยายตัว 1.9% YoY

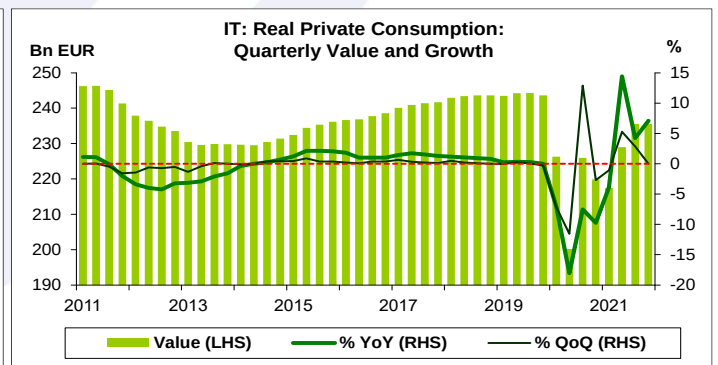
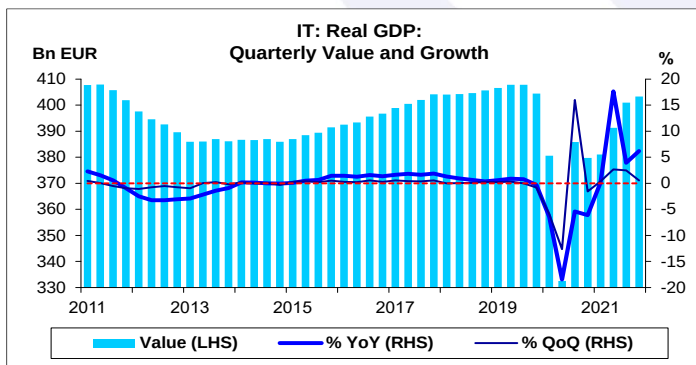
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2554-65)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (EUR)	-	3	3	3	4	-	Dec-21
Private Consumption (EUR)	-	3	2	2	3	-	Dec-21
Government Consumption (EUR)	-	4	3	3	4	-	Dec-21
Investment (EUR)	-	5	5	5	5	-	Dec-21
Export of Goods Value (USD)	5	5	5	5	5	5	Dec-21
Import of Goods Value (USD)	4	5	5	5	5	5	Dec-21
Trade Balance (USD)	3	3	2	2	4	5	Dec-21
Current Account Balance (USD)	3	3	4	4	3	3	Dec-21
International Reserve (USD)	5	5	5	5	5	5	Feb-22
Unemployment Rate	1	1	1	1	1	1	Jan-22
HICP	5	5	5	5	5	5	Feb-22
USD/EUR	2	2	3	2	2	2	Feb-22

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2554-64)

%	Average YoY Growth	CAGR
GDP (EUR)	-0.1	-0.2
Private Consumption (EUR)	-0.5	-0.6
Government Consumption (EUR)	-0.4	-0.4
Investment (EUR)	0.1	-0.1
Export of Goods Value (USD)	1.9	1.1
Import of Goods Value (USD)	3.4	2.9
HICP	1.2	1.2
USD/EUR	-0.8	-1.0

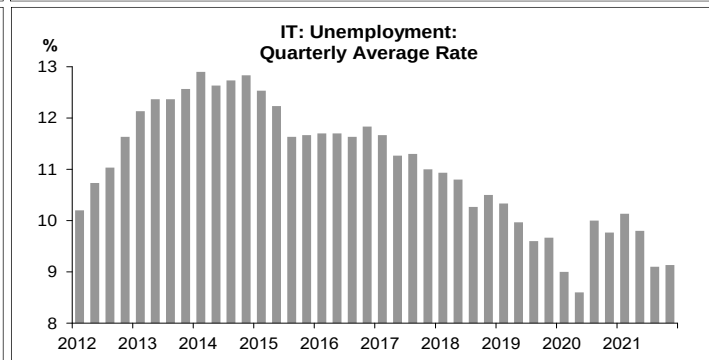
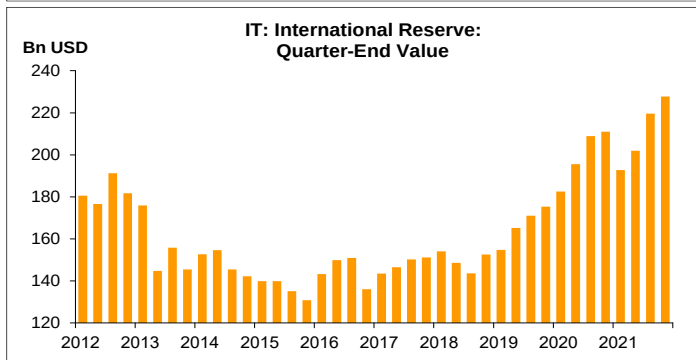
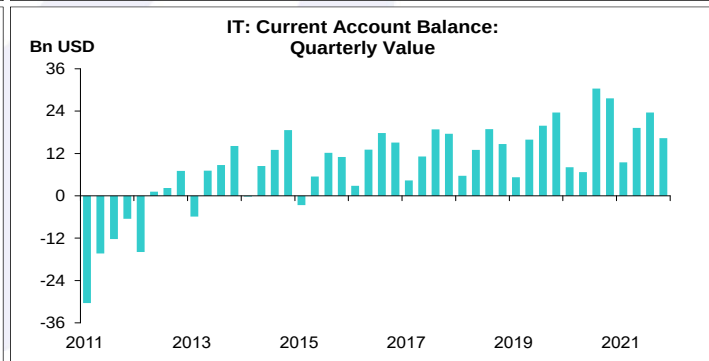
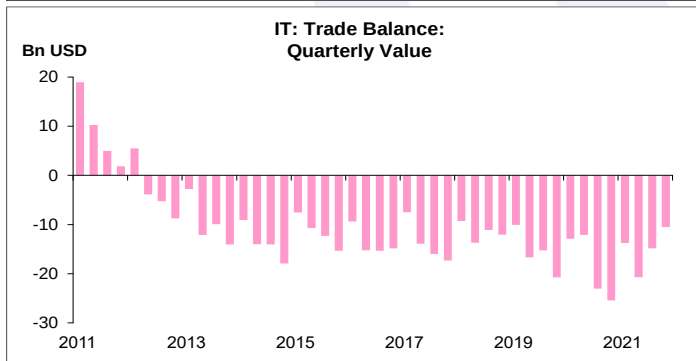
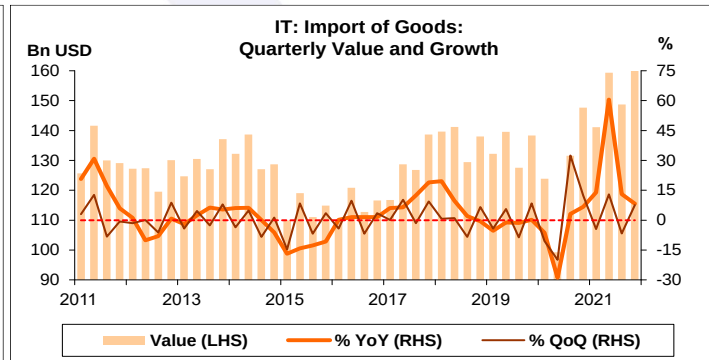
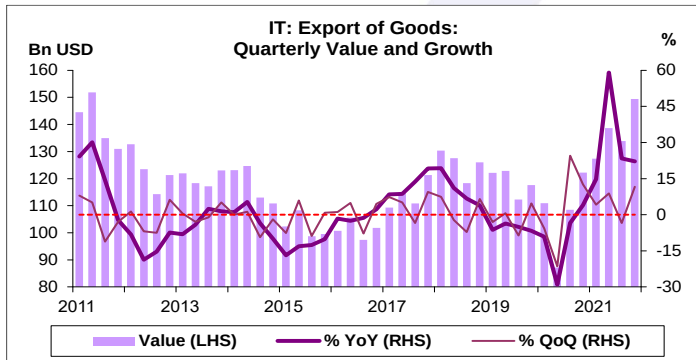
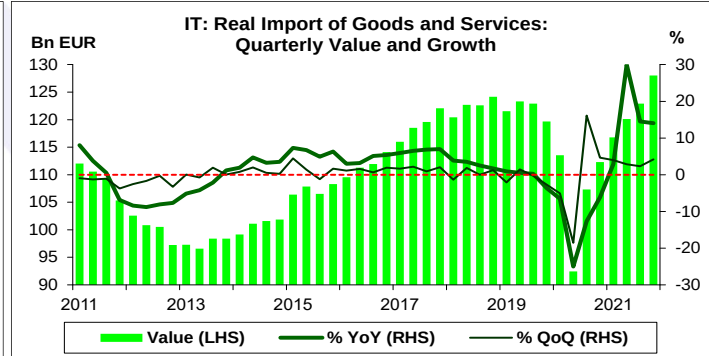
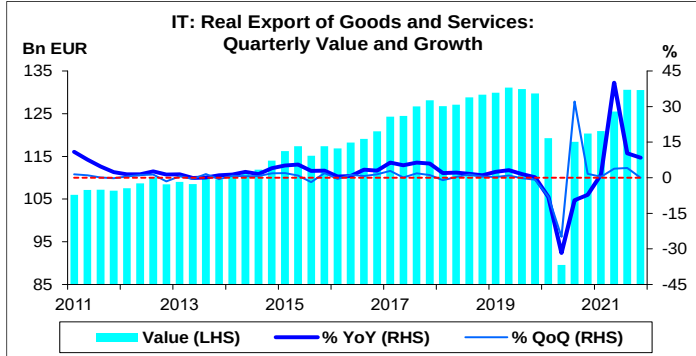
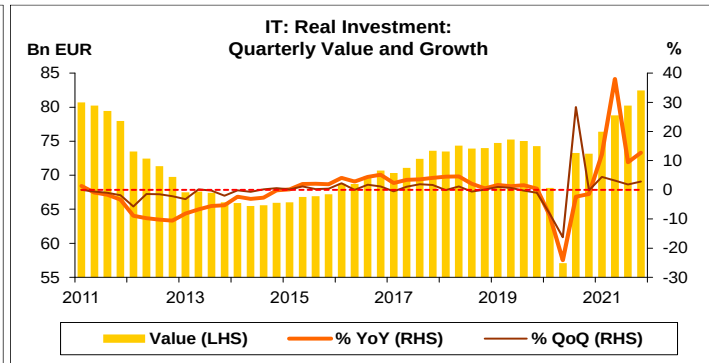
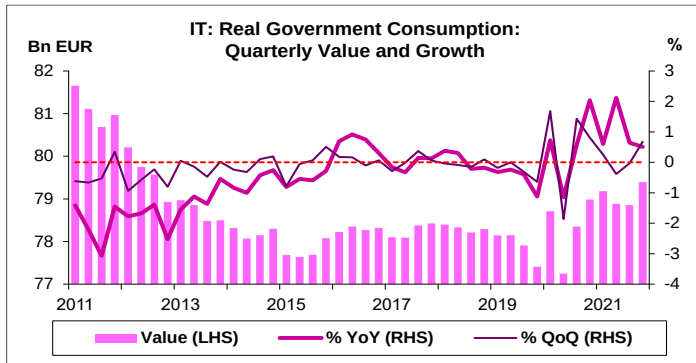


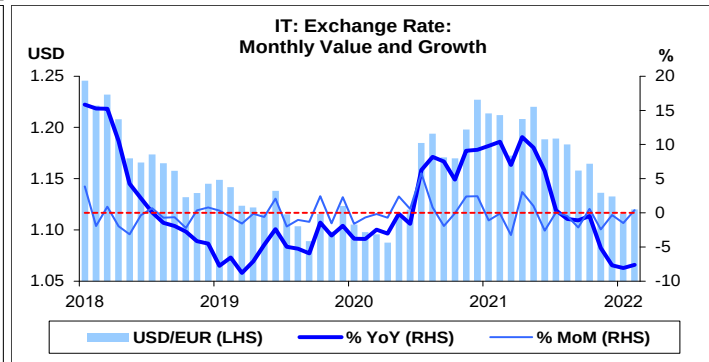
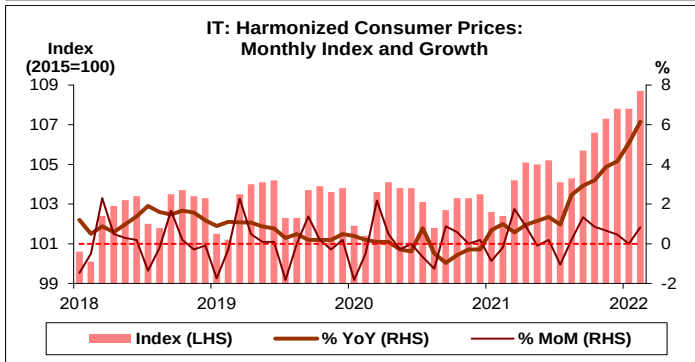
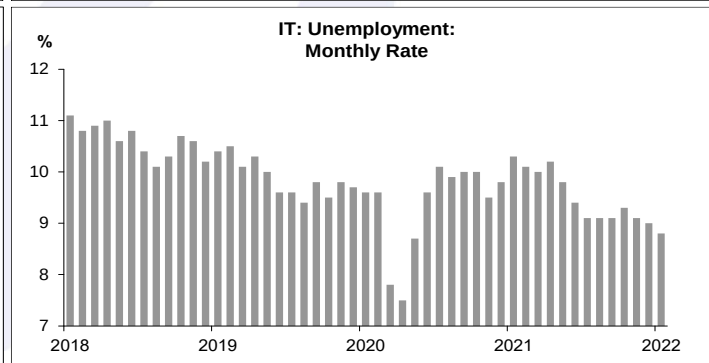
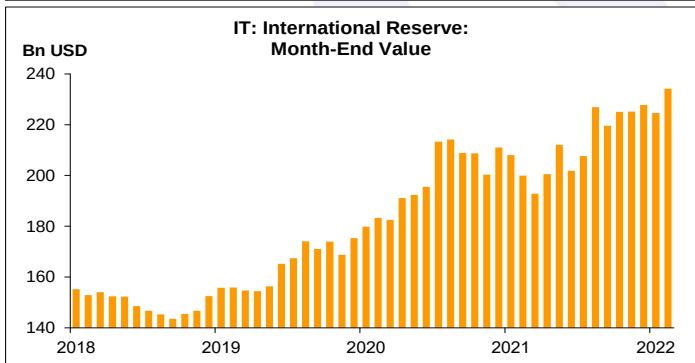
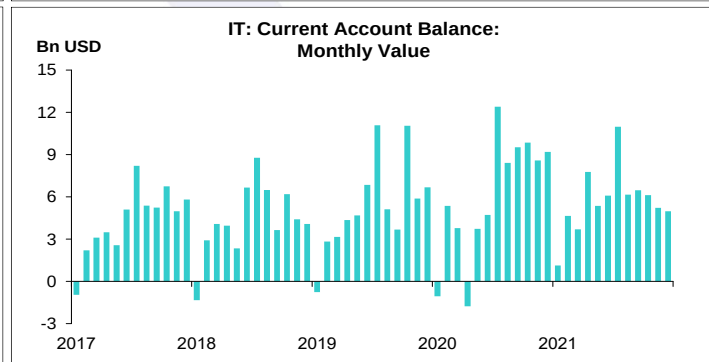
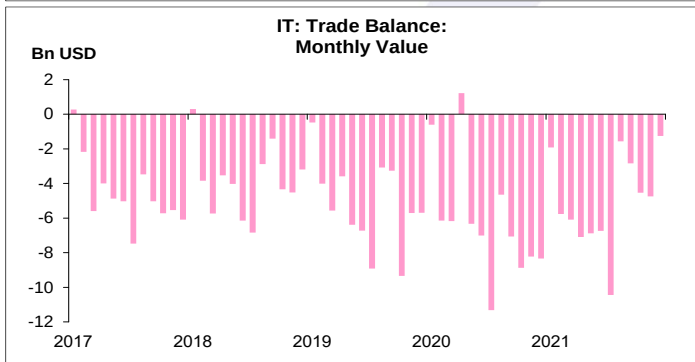
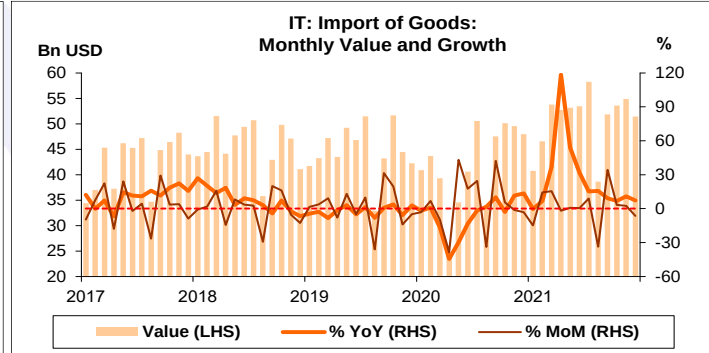
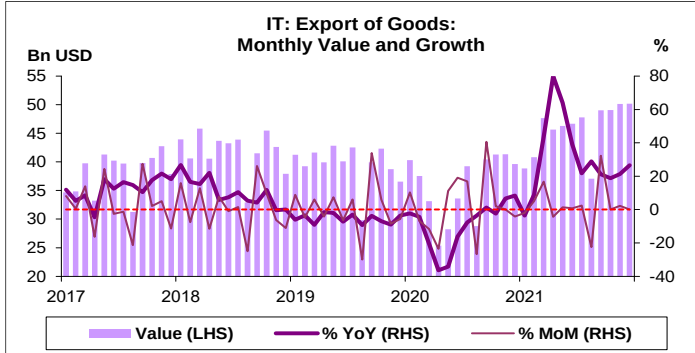
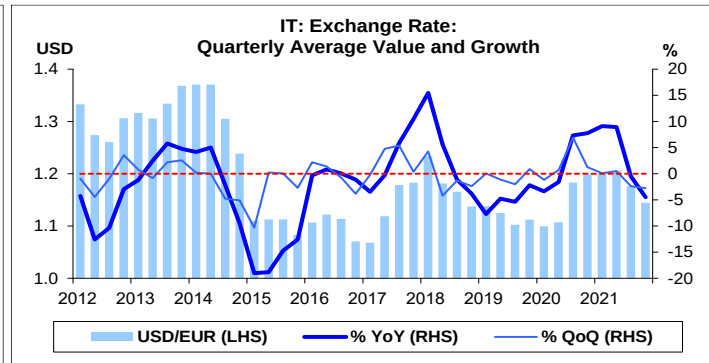
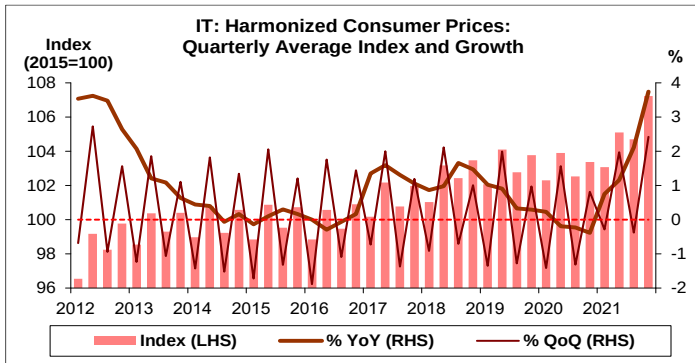
ที่มา: CEIC, Eurostat และ IMF

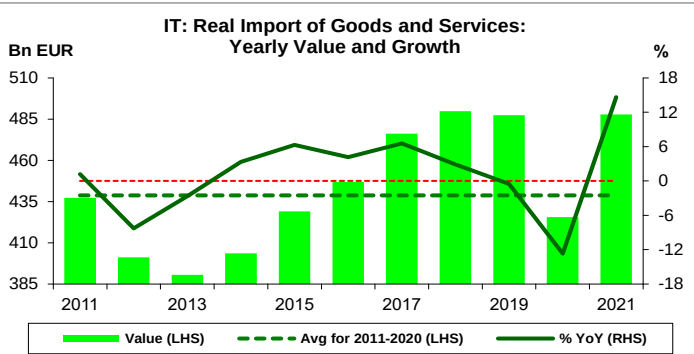
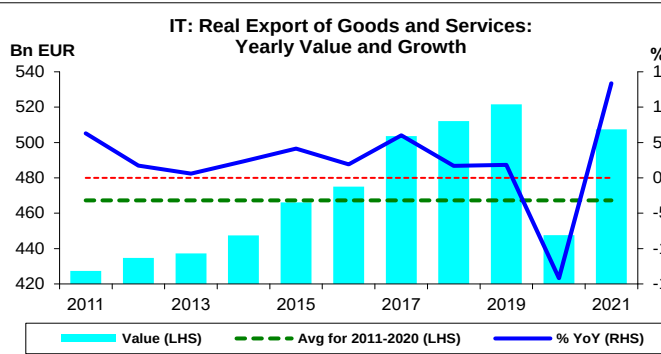
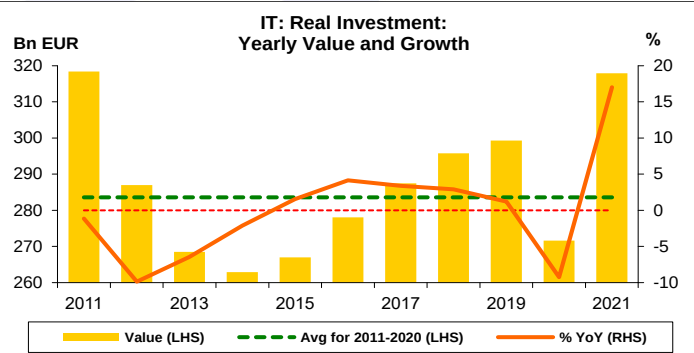
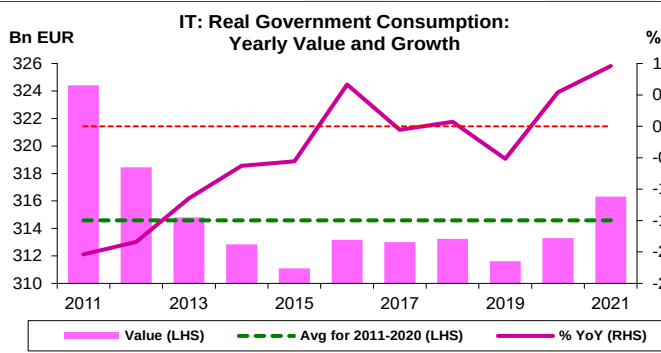
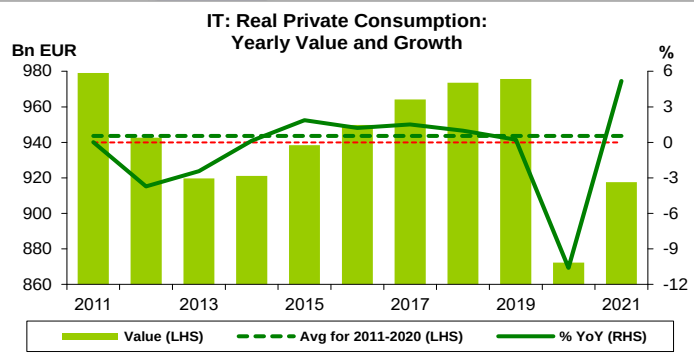
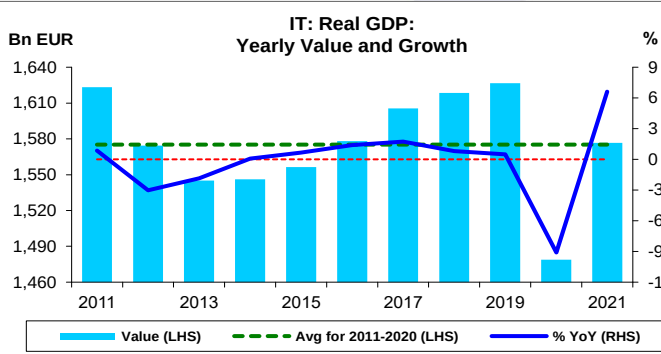
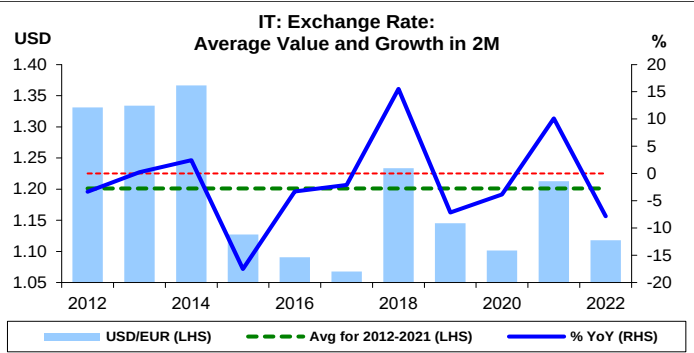
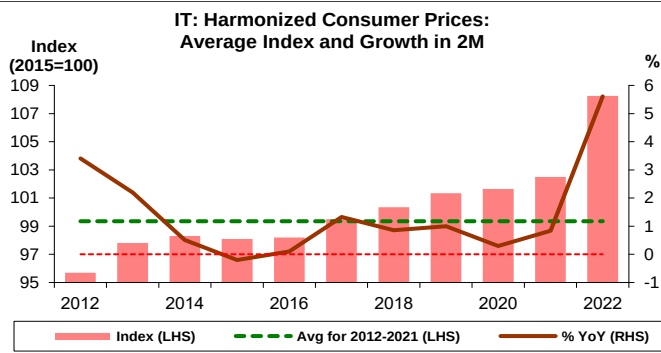
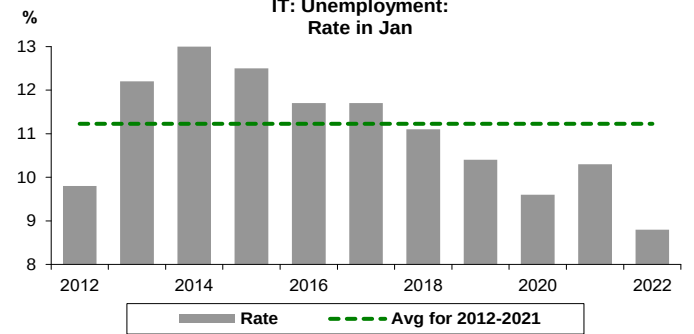
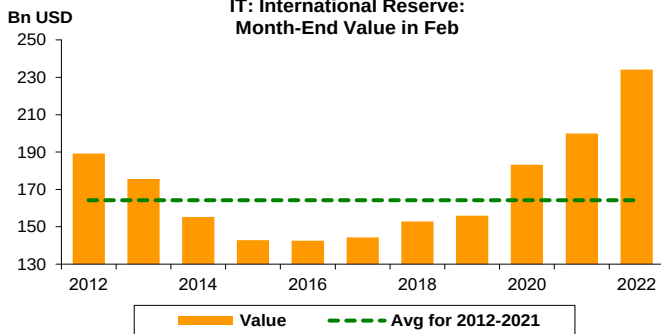
หมายเหตุ: 1. GDP การอุปโภคบริโภคภาคเอกชน การอุปโภคของรัฐบาล การลงทุนในสินทรัพย์ถาวร และอัตราการว่างงาน เป็นข้อมูลที่ยังไม่ผ่านการปรับฤดูกาลแล้ว

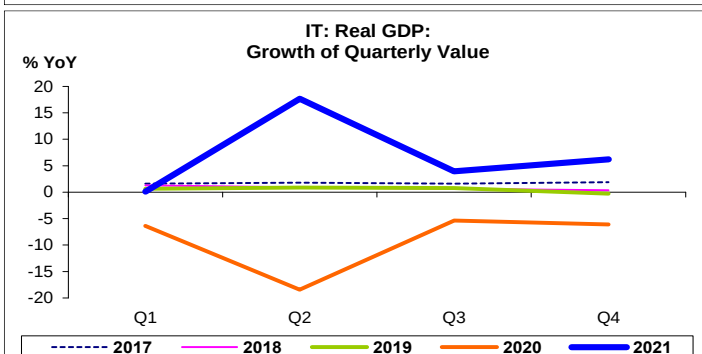
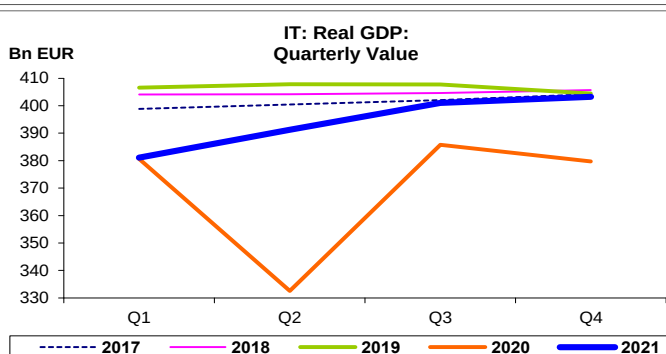
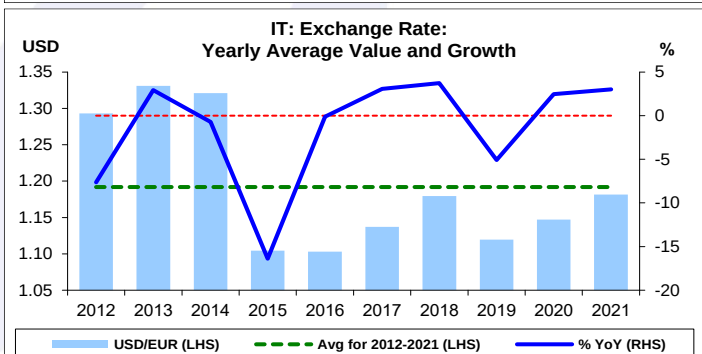
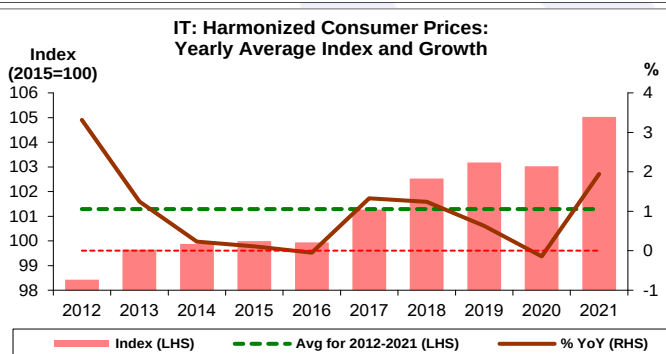
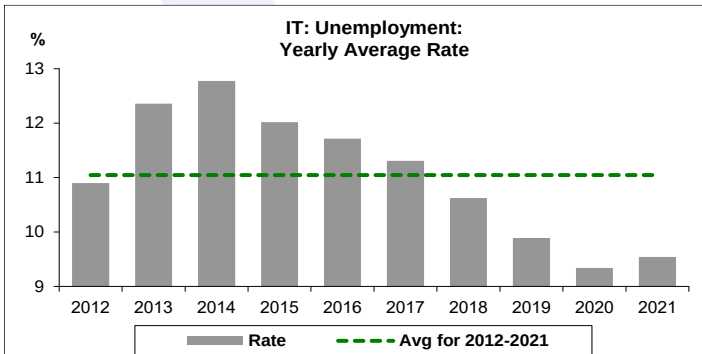
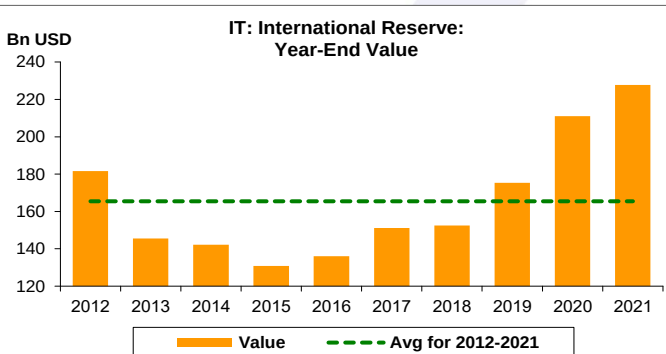
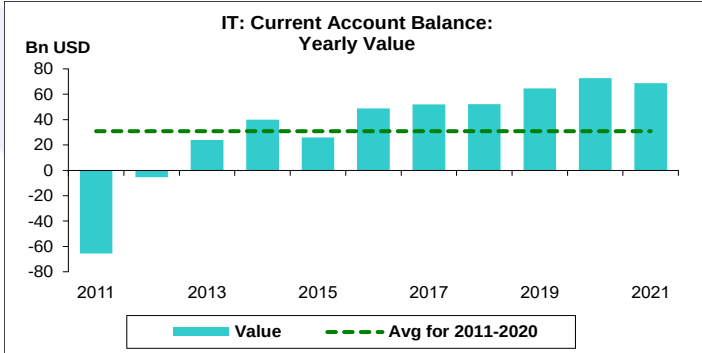
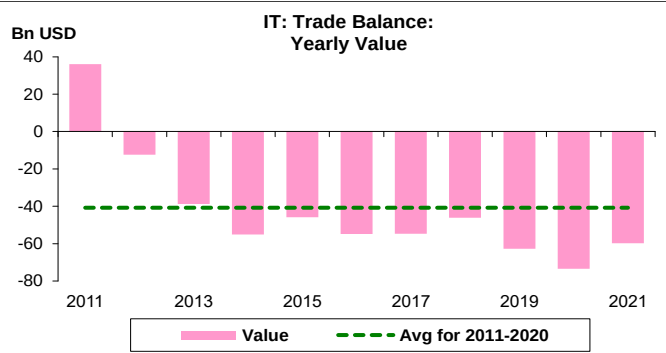
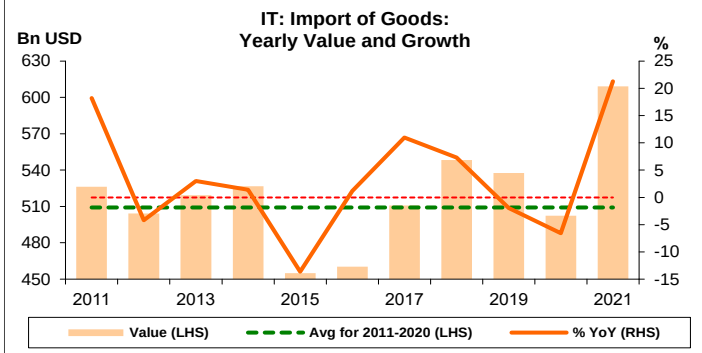
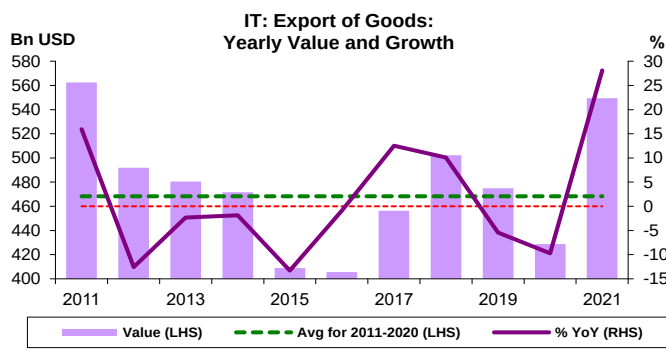
2. CAGR คือ Compound Annual Growth Rate

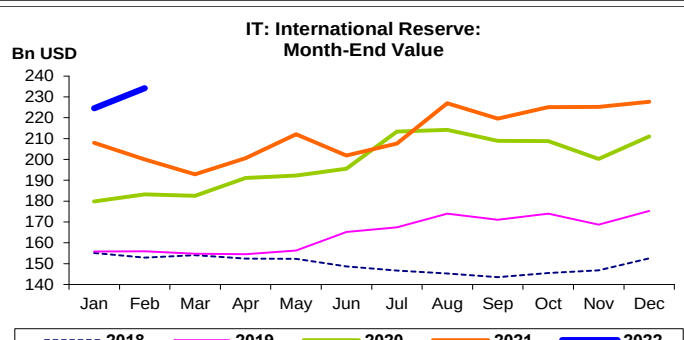
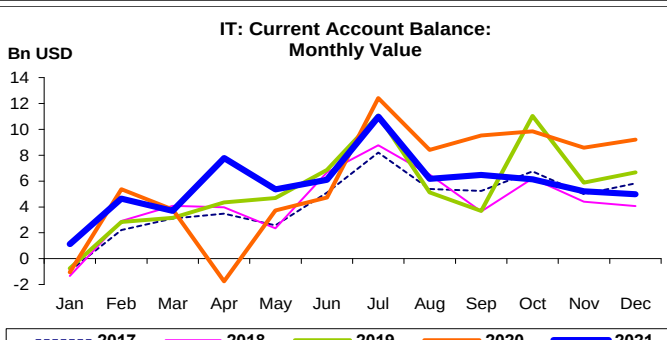
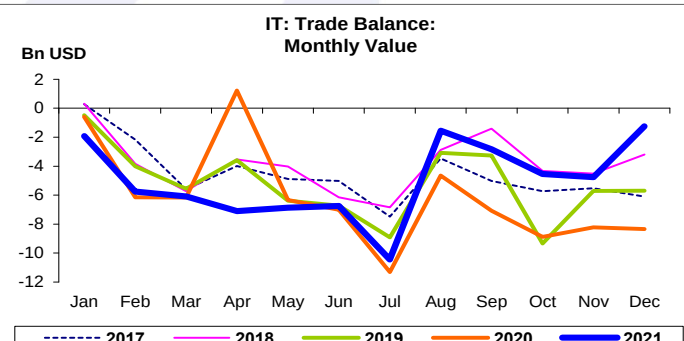
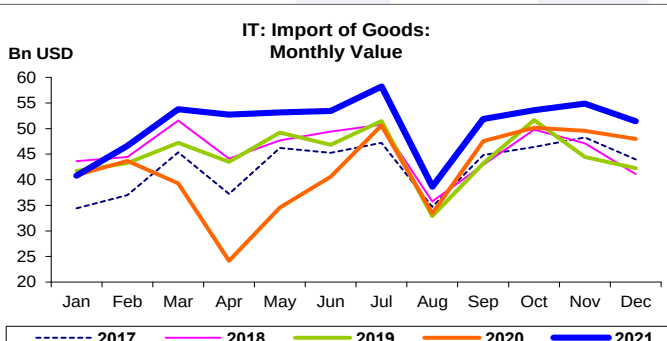
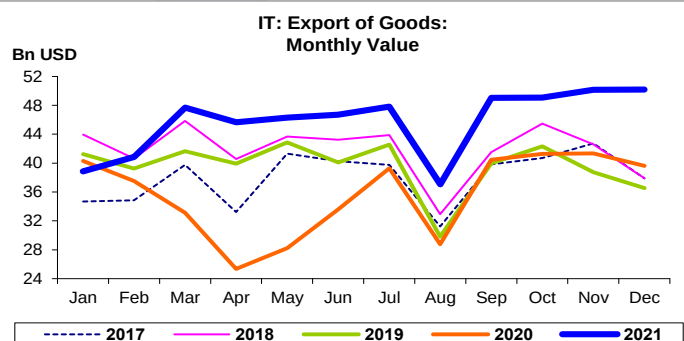
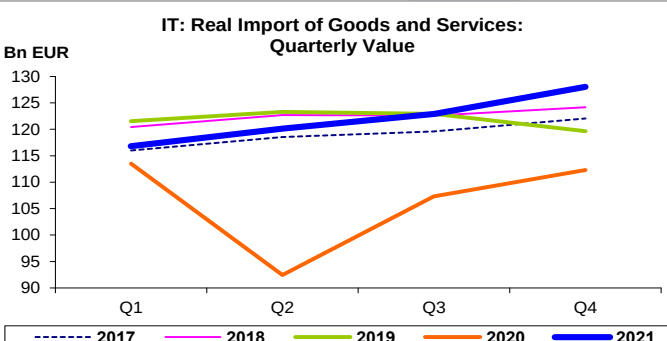
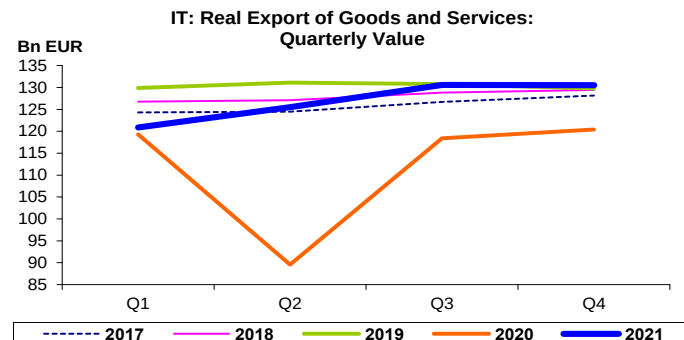
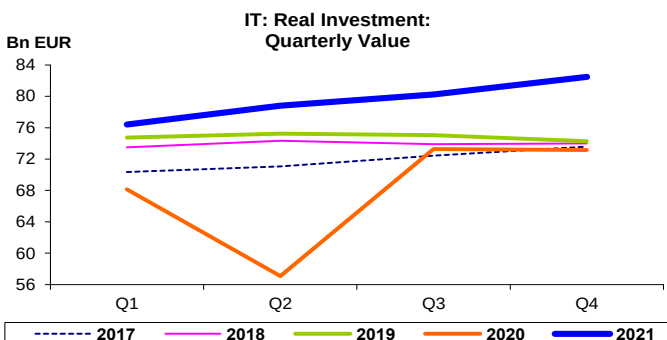
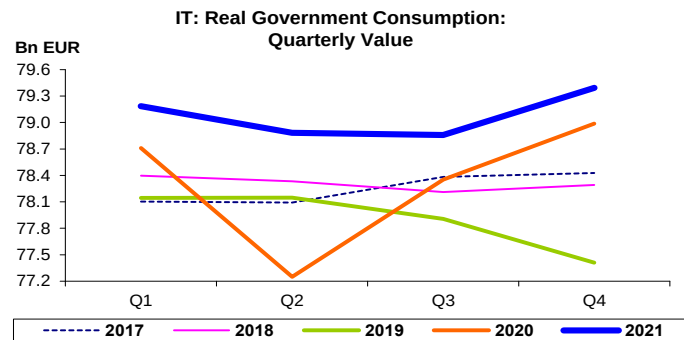
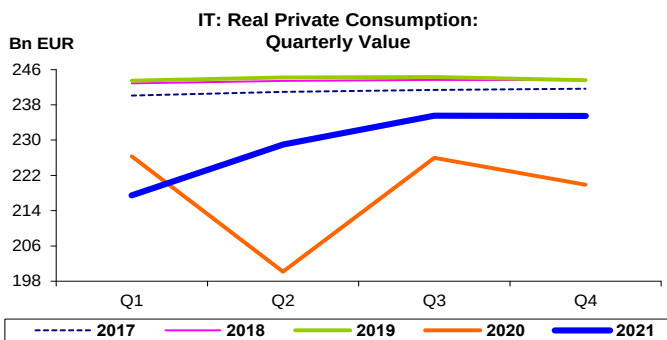
3. GDP หมายถึง GDP ตามราคาคงที่





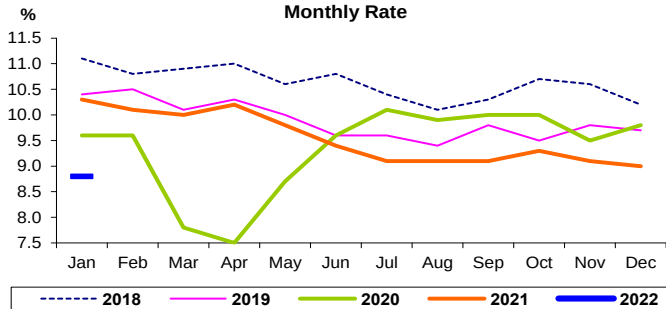




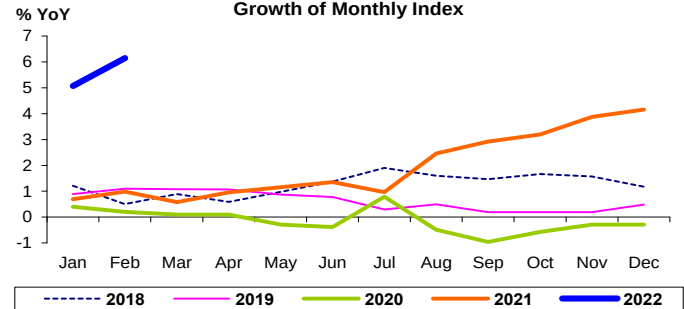




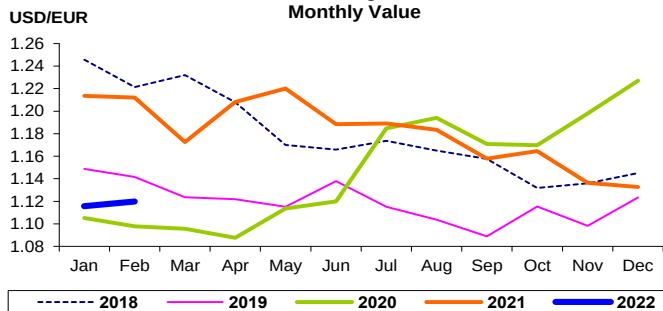
**IT: Unemployment:
Monthly Rate**



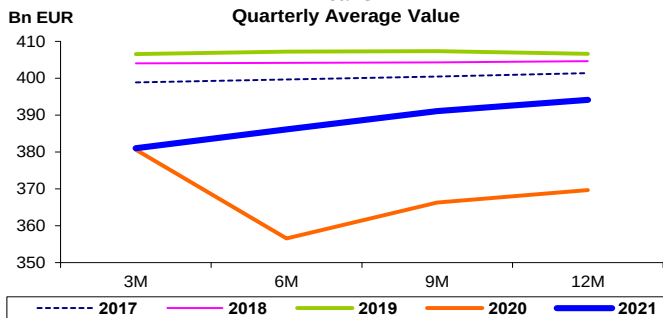
**IT: Harmonized Consumer Prices:
Growth of Monthly Index**



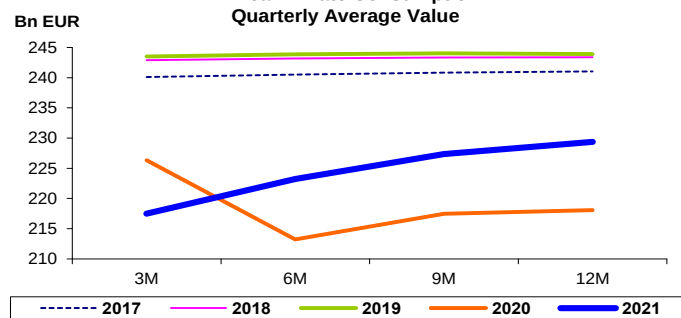
**IT: Exchange Rate:
Monthly Value**



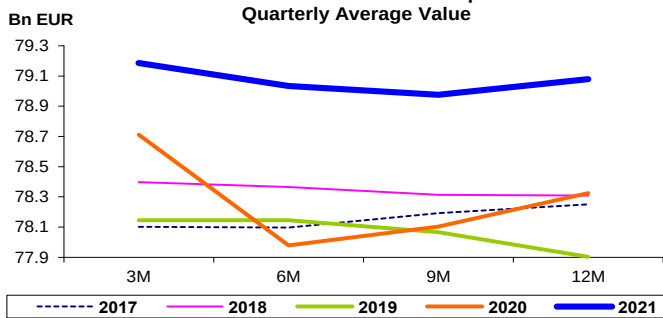
**IT: Real GDP:
Quarterly Average Value**



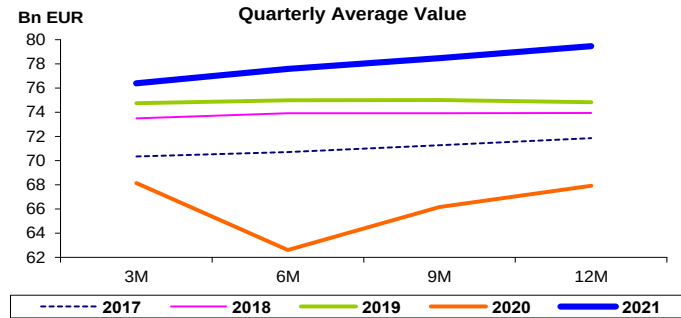
**IT: Real Private Consumption:
Quarterly Average Value**



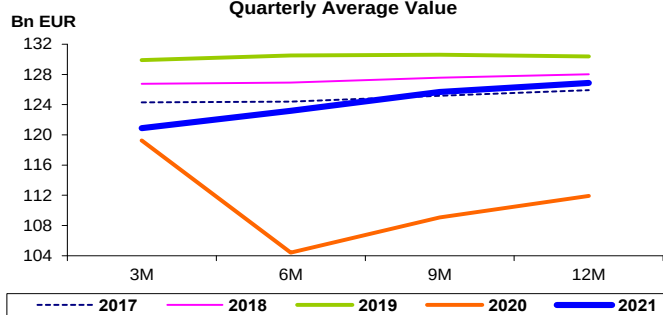
**IT: Real Government Consumption:
Quarterly Average Value**



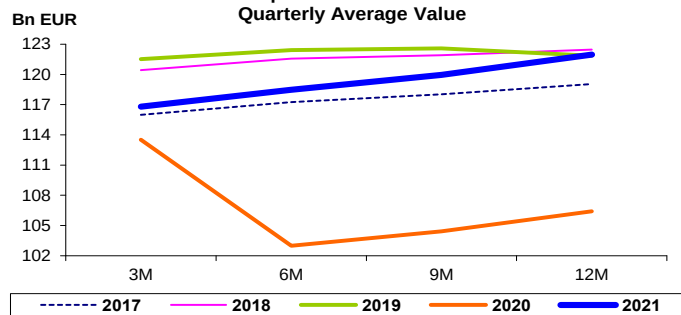
**IT: Real Investment:
Quarterly Average Value**

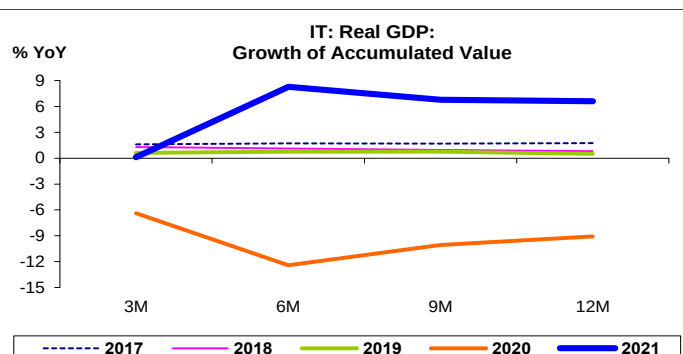
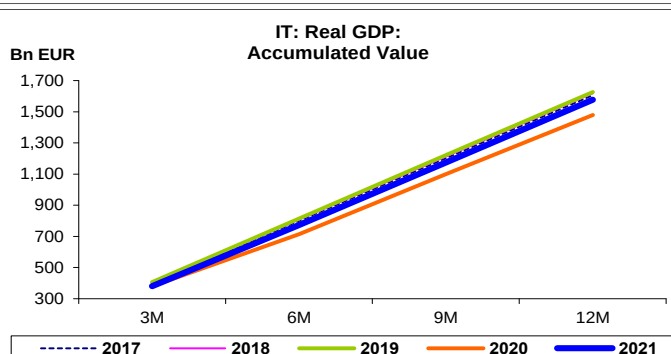
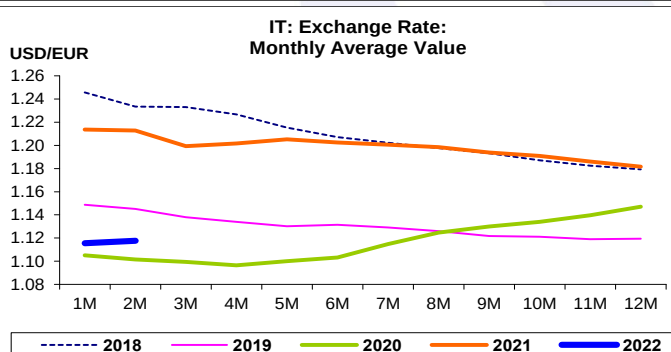
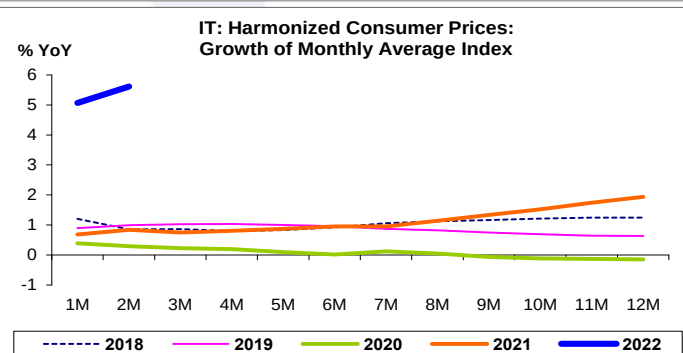
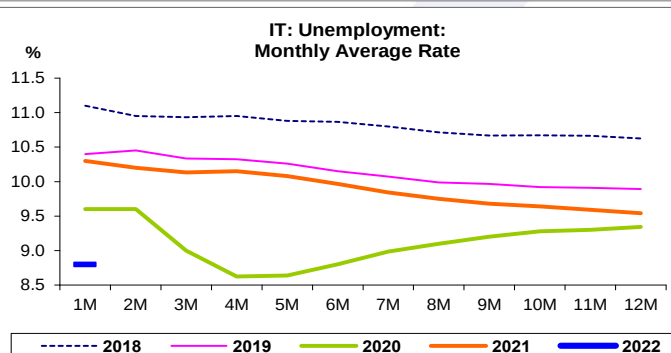
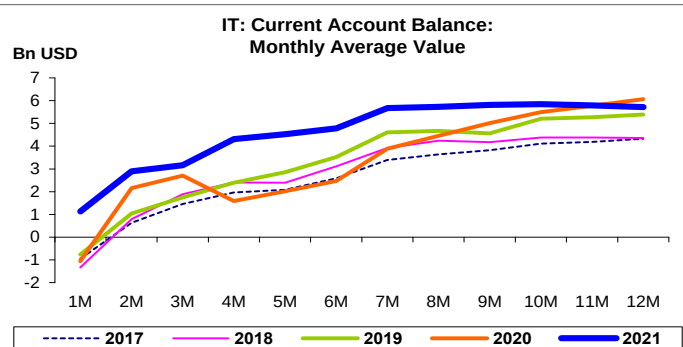
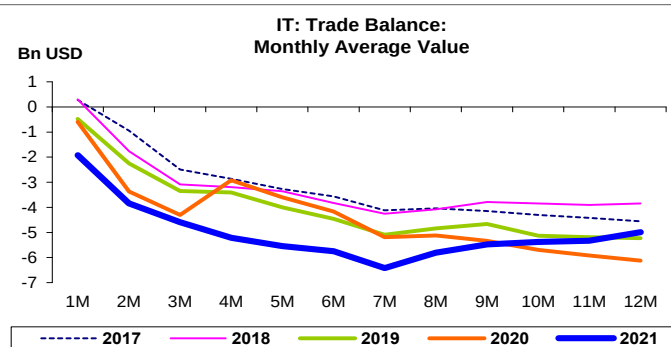
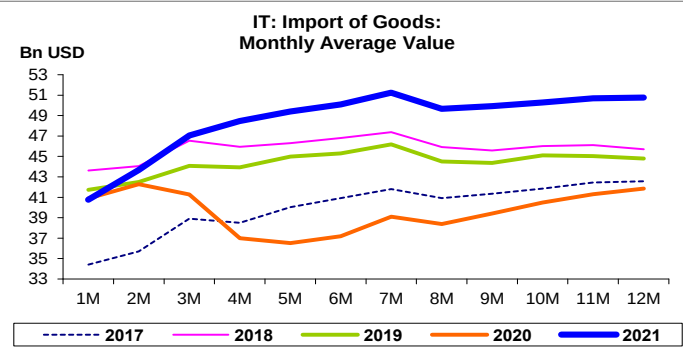
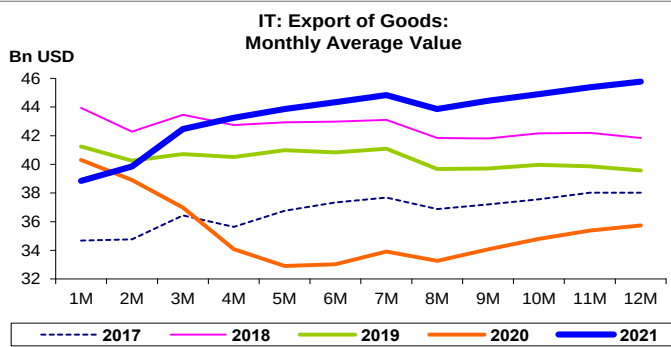


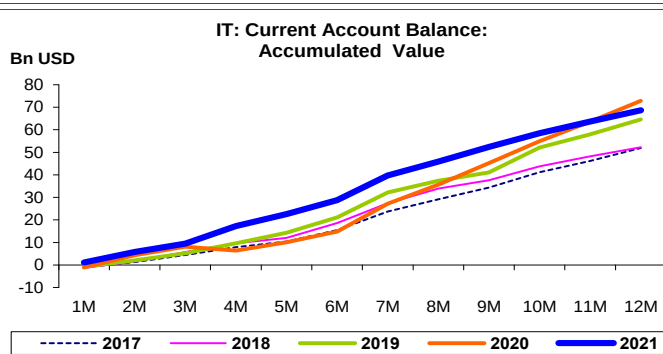
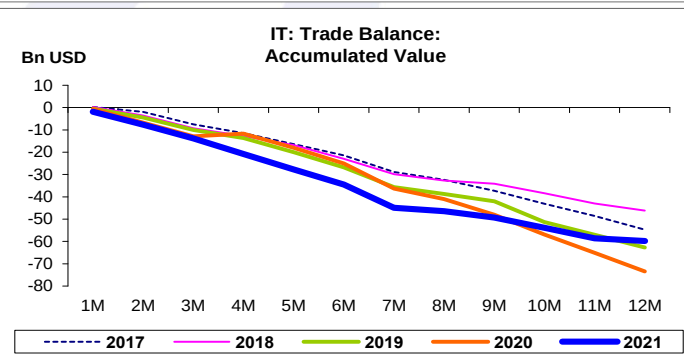
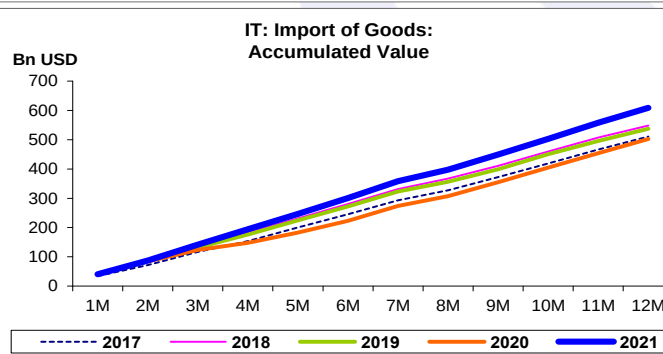
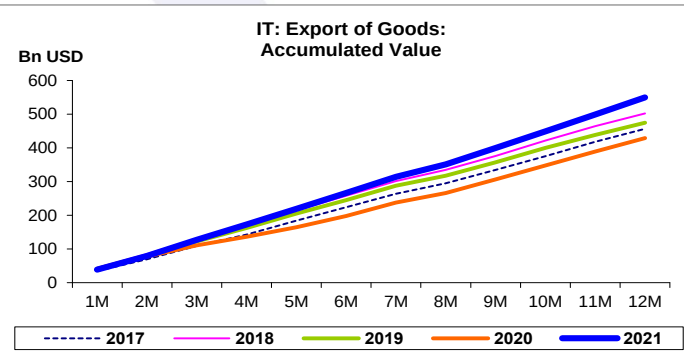
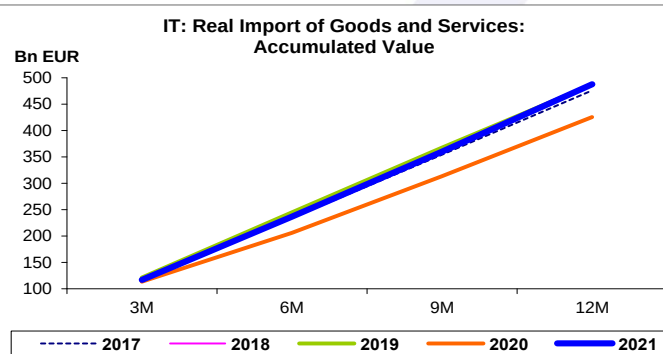
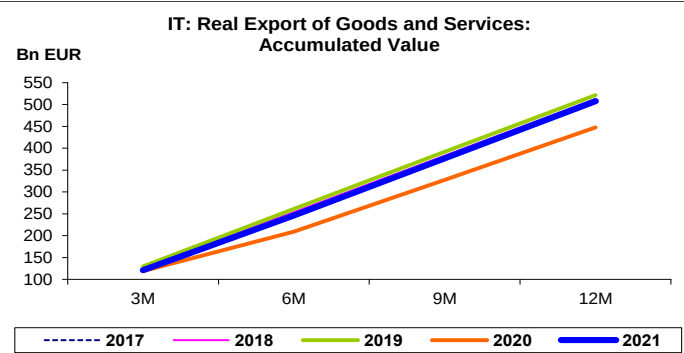
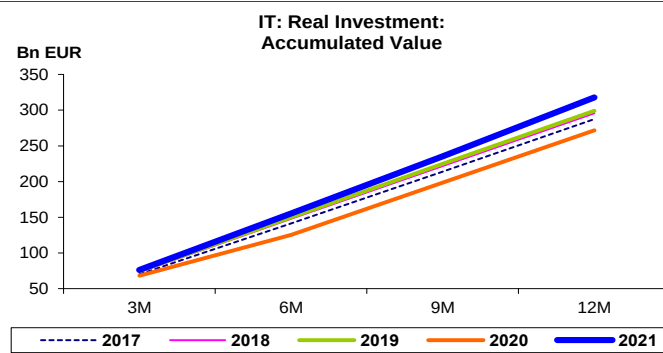
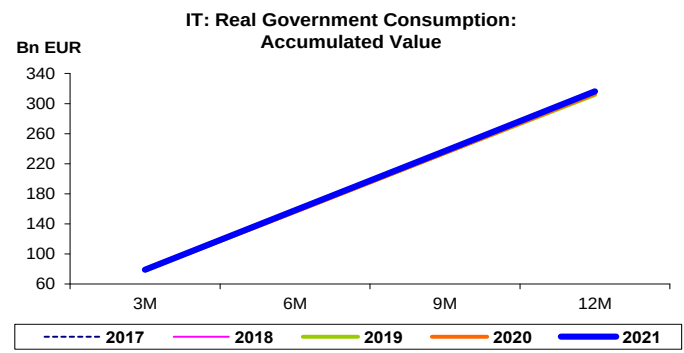
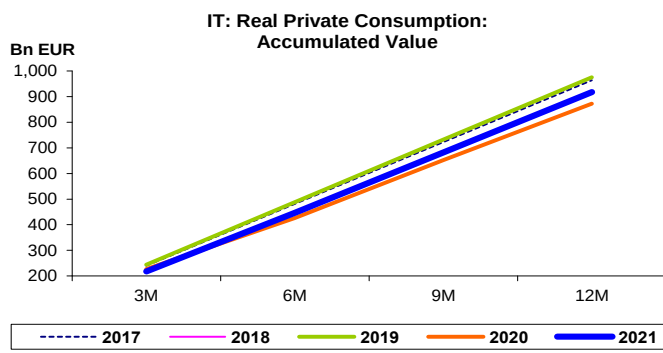
**IT: Real Export of Goods and Services:
Quarterly Average Value**

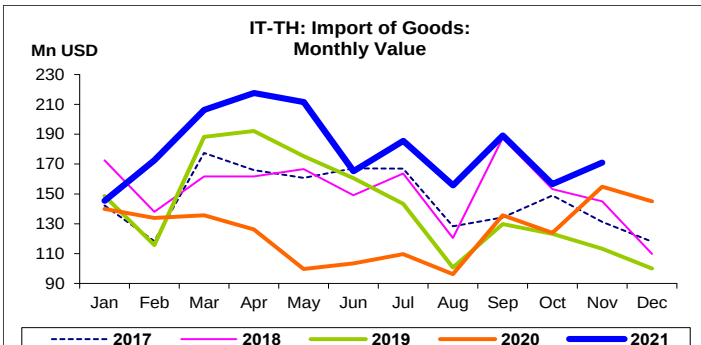
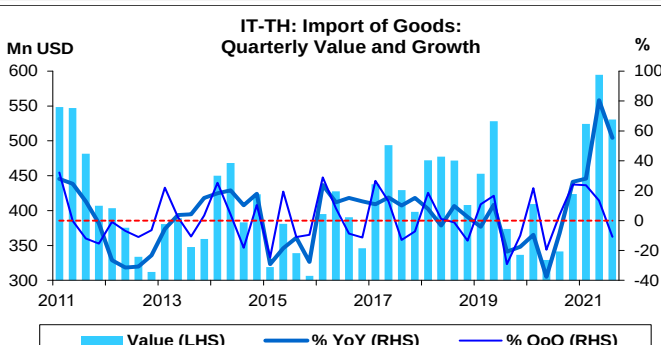
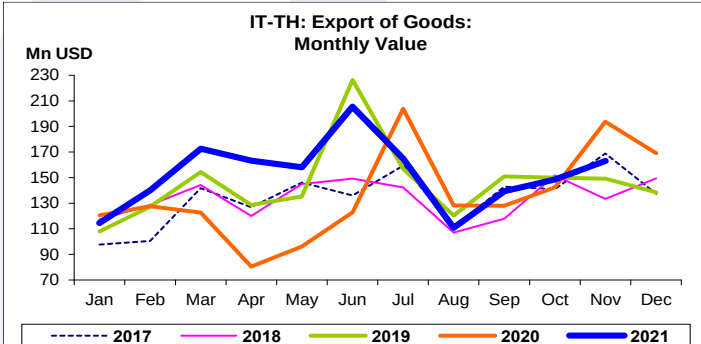
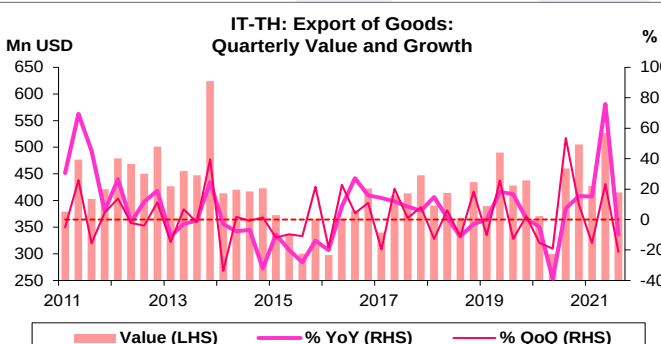
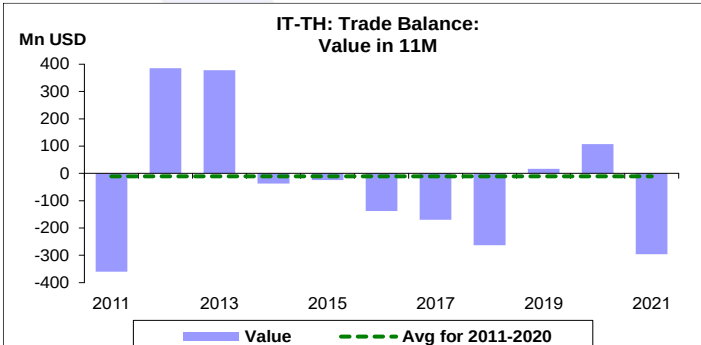
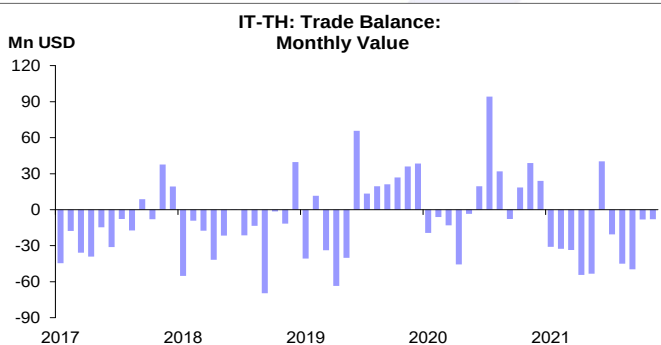
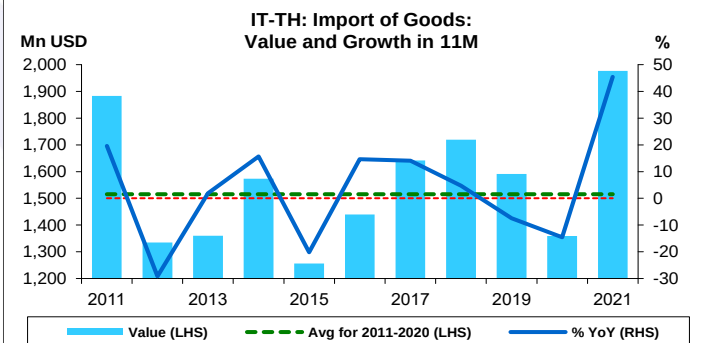
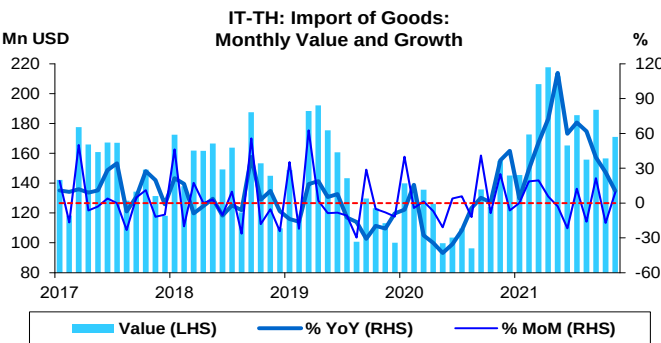
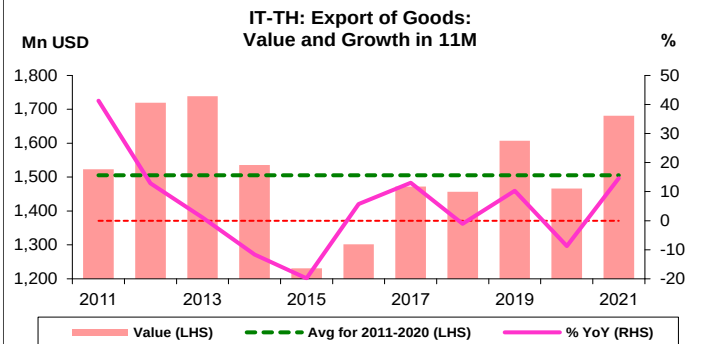
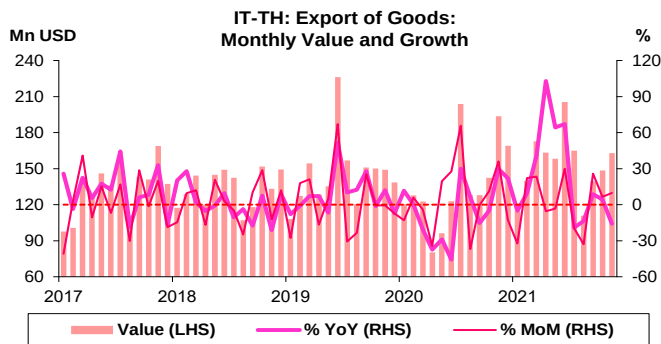


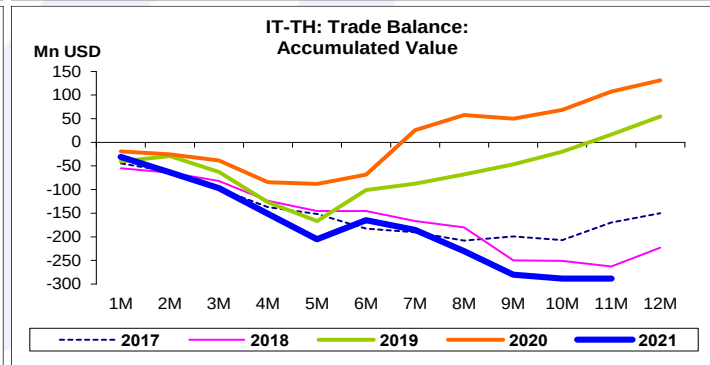
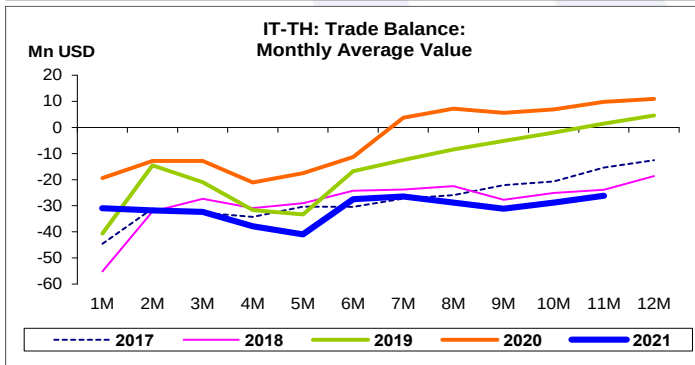
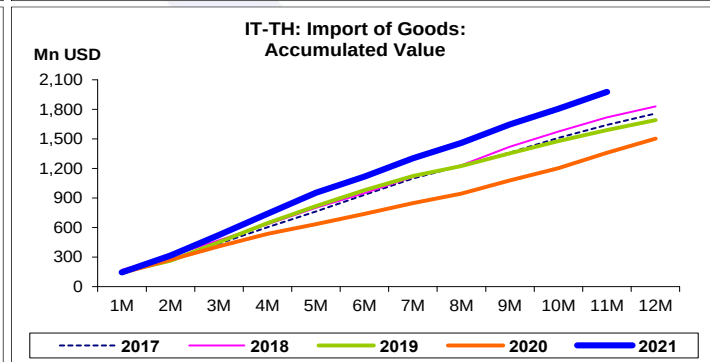
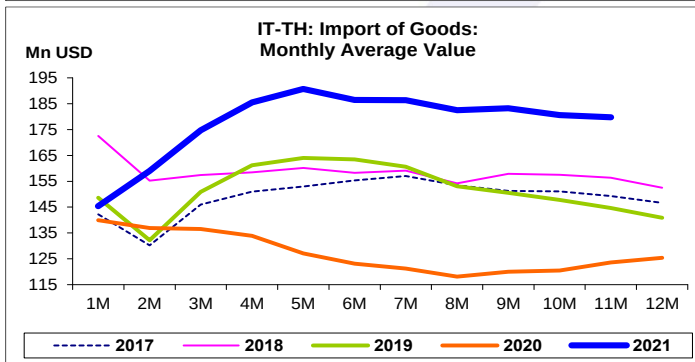
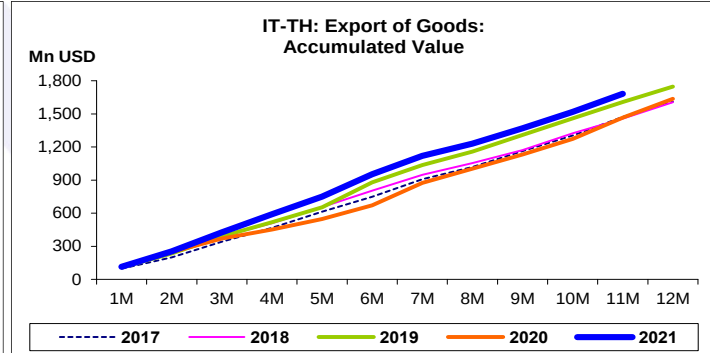
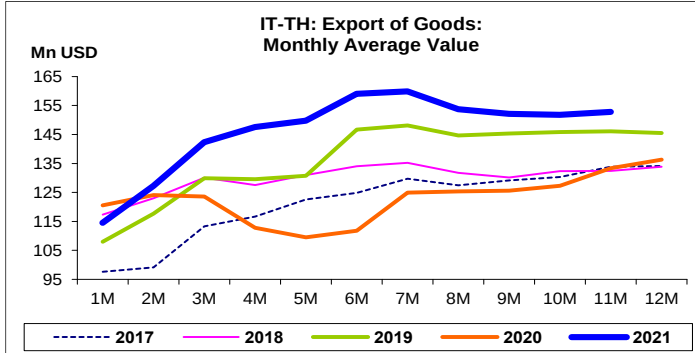
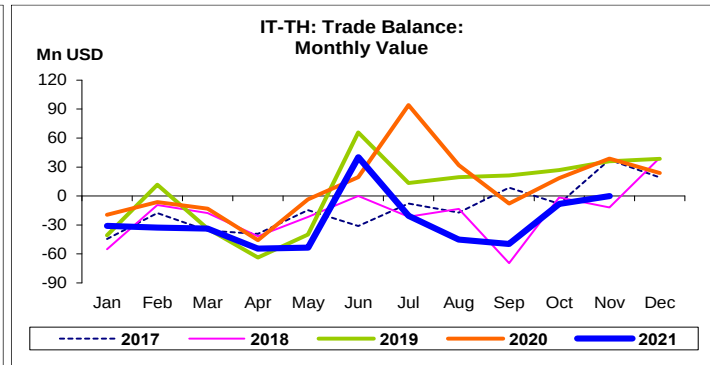
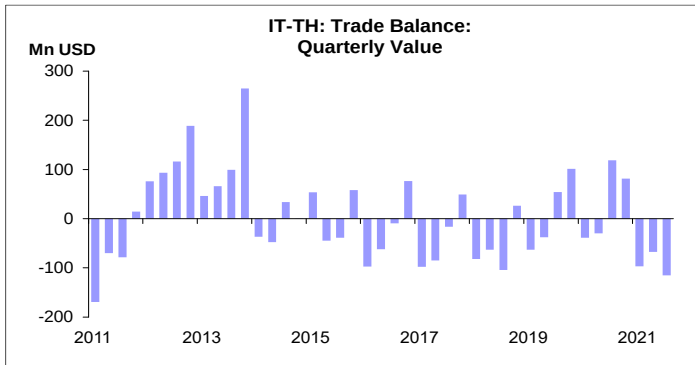
**IT: Real Import of Goods and Services:
Quarterly Average Value**











เครื่องชี้เศรษฐกิจสำคัญ

	2020	2021	2022f	2020				2021						2022	
				Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Nov	Dec	Jan	Feb
Real Sector															
Nominal GDP (SA, Bn USD)	1,886.6	2,104.9	2,272.3	465.1	411.1	502.9	507.4	517.9	533.2	534.8	519.1	-	-	-	-
Real GDP (SA, % YoY)	-9.1	6.6	3.8	-6.4	-18.5	-5.4	-6.1	0.1	17.6	3.9	6.2	-	-	-	-
- Private Consumption (SA, % YoY)	-10.6	5.2	-	-7.1	-18.0	-7.5	-9.7	-3.9	14.4	4.2	7.1	-	-	-	-
- Government Consumption (SA, % YoY)	0.5	1.0	-	0.7	-1.1	0.6	2.0	0.6	2.1	0.6	0.5	-	-	-	-
- Investment (SA, % YoY)	-9.2	17.0	-	-8.8	-24.2	-2.3	-1.5	12.1	38.0	9.5	12.7	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	-5.9	-12.6	16.0	-1.6	0.3	2.7	2.5	0.6	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	-7.1	-11.5	12.9	-2.7	-1.1	5.3	2.9	0.0	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	1.7	-1.9	1.4	0.8	0.2	-0.4	0.0	0.7	-	-	-	-
- Investment (SA, % QoQ)	-	-	-	-8.3	-16.2	28.4	-0.2	4.4	3.1	1.8	2.8	-	-	-	-
GDP Per Capita (USD)	31,837.2	35,607.6	34,996.9	32,593.0	31,467.5	31,577.3	31,837.2	32,776.6	34,855.9	35,403.1	35,607.6	-	-	-	-
Population (Mn Persons)	59.3	59.6*	59.5	60.1	59.4	59.4	59.3	59.2	59.1	59.1	-	59.0	-	-	-
Labour Market															
Unemployment Rate (SA, %)	9.3	9.5	11.6	9.0	8.6	10.0	9.8	10.1	9.8	9.1	9.1	9.1	9.0	8.8	-
External Sector															
Export of Goods (Bn USD)	428.9	549.3	-	111.0	87.2	108.5	122.2	127.4	138.6	133.9	149.4	50.2	50.2	-	-
- % YoY	-9.7	28.1	-	-9.2	-29.1	-3.4	3.9	14.8	59.1	23.4	22.2	21.3	26.6	-	-
Import of Goods (Bn USD)	502.3	609.2	-	123.9	99.3	131.5	147.7	141.1	159.4	148.7	159.9	54.9	51.4	-	-
- % YoY	-6.6	21.3	-	-6.3	-28.9	3.1	6.7	13.9	60.5	13.1	8.3	10.8	7.2	-	-
Trade Balance (Bn USD)	-73.5	-59.8	-	-12.9	-12.1	-23.0	-25.4	-13.8	-20.7	-14.8	-10.5	-4.7	-1.2	-	-
Current Account Balance (Bn USD)	72.8	68.7	80.8	8.1	6.7	30.3	27.6	9.5	19.2	23.6	16.3	5.2	5.0	-	-
- % of GDP	3.9	3.3	3.6	1.7	1.6	6.0	5.4	1.8	3.6	4.4	3.1	-	-	-	-
International Reserve (Bn USD)	211.0	227.7	-	182.5	195.5	208.9	211.0	192.8	201.9	219.6	227.7	225.2	227.7	224.6	234.2
External Debt (Bn USD)	2,507.5	2,852.2	-	2,458.0	2,554.2	2,689.2	2,843.5	2,741.8	2,807.4	2,789.6	-	-	-	-	-
- % of International Reserve	1,188.3	1,252.6	-	1,347.0	1,306.5	1,287.1	1,347.6	1,422.0	1,390.5	1,270.3	-	-	-	-	-
Number of Tourists (Mn Persons)	55.6	-	-	12.9	4.4	32.3	6.0	3.7	13.6	40.5	-	-	-	-	-
- % YoY	-57.6	-	-	-34.6	-88.5	-34.8	-74.5	-71.4	207.9	25.3	-	-	-	-	-
Government Sector															
Government Revenue (% YoY)	-6.8	-	-	-4.0	-13.0	-6.4	-4.0	2.1	13.0	9.5	-	-	-	-	-
Government Expenditure (% YoY)	8.4	-	-	4.1	10.1	9.7	9.5	6.5	3.7	1.5	-	-	-	-	-
Fiscal Balance (Bn USD)	-180.6	-	-	-47.5	-53.4	-49.2	-30.4	-63.9	-39.5	-32.6	-	-	-	-	-
- % of GDP	-9.6	-	-	-10.2	-13.0	-9.8	-6.0	-12.3	-7.4	-6.1	-	-	-	-	-
Government Debt (Bn USD)	3,083.8	-	-	2,675.7	2,801.9	3,058.7	3,083.8	3,179.9	3,250.5	3,184.9	-	-	-	-	-
- % of GDP	155.6	154.8*	150.4	137.5	149.2	154.2	155.6	159.6	156.4	155.3	-	-	-	-	-
Inflation (% YoY)															
HICP	-0.1	1.9	1.8	0.2	-0.2	-0.2	-0.4	0.7	1.2	2.1	3.7	3.9	4.2	5.1	6.2
Core HICP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PPI	-3.3	10.7	-	-2.9	-5.0	-3.2	-2.2	1.0	8.0	12.0	21.7	22.2	22.6	-	-
Financial Sector (Period End)															
Total Loans (% YoY)	4.4	5.6	-	1.3	3.2	-2.2	4.4	4.7	3.4	8.2	5.6	5.0	5.6	6.2	-
Total Deposits (% YoY)	6.9	5.9	-	4.7	4.7	6.0	6.9	5.8	6.3	5.5	5.9	3.8	5.9	4.3	-
L/D Ratio (%)	131.0	130.6	-	135.7	138.4	130.3	131.0	134.3	134.7	133.6	130.6	134.7	130.6	132.1	-
NPLs (% of Total Loan Outstanding)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Stock Market (Period End)															
FTSE	20,310.1	25,883.6	-	15,663.0	17,761.7	17,598.5	20,310.1	22,493.3	23,150.7	22,993.3	25,883.6	24,561.4	25,883.6	25,210.5	23,772.6
Trade Value (Mn USD/Day)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Market Capitalization (Bn USD)	744.2	870.8	-	511.7	596.2	618.4	744.2	804.7	839.3	841.6	870.8	828.1	870.8	837.9	-
Bond Market (Period End, % pa)															
3-Year Government Bond Yield	-0.28	-0.07	-	0.70	0.39	0.03	-0.28	-0.23	-0.20	-0.25	-0.07	-0.14	-0.07	0.14	-
10-Year Government Bond Yield	0.58	1.05	-	1.55	1.46	0.98	0.58	0.70	0.88	0.78	1.05	1.01	1.05	1.35	-
Interest Rate (Period End, % pa)															
Policy Rate (Main Refinancing Operations)	0.00	0.00	-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Deposit Facility Rate	-0.54	-0.58	-	-0.42	-0.38	-0.49	-0.54	-0.54	-0.54	-0.55	-0.58	-0.57	-0.58	-0.56	-0.53
Marginal Lending Rate	-0.50	-0.50	-	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50
Exchange Rate (Period Average)															
USD/EUR	1.1470	1.1816	-	1.0995	1.1070	1.1832	1.1983	1.1994	1.2056	1.1768	1.1445	1.1363	1.1326	1.1156	1.1199
JPY/EUR	121.88	130.32	-	119.54	118.61	124.85	124.55	128.60	132.28	130.00	130.40	128.20	130.38	128.79	129.31

Source: CBIC, ECB, IMF and Eurostat

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in EUR term.

2. Total Loans and Deposits include MFIs.

3. % of GDP is calculated from Nominal GDP.

*Estimated Figures