

เศรษฐกิจสหราชอาณาจักร Q1/2564

- GDP สหราชอาณาจักร Q1/64 หดตัว 6.1% YoY และ 1.5% QoQ
- Q1/64 การส่งออกสินค้า มูลค่า 189.3 Bn USD หดตัว 5.7% YoY และ 1.8% QoQ การนำเข้าสินค้า มูลค่า 193.0 Bn USD หดตัว 5.3% YoY และ 8.2% QoQ ส่งผลให้ดุลการค้า ขาดดุล 3.8 Bn USD ขาดดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน แต่ขาดดุลลดลงจากไตรมาสก่อน หากพิจารณา 4M/64 การส่งออกสินค้า มูลค่า 257.6 Bn USD ขยายตัวเพียง 0.3% YoY การนำเข้าสินค้า มูลค่า 262.7 Bn USD ขยายตัว 3.2% YoY ส่งผลให้ดุลการค้า ขาดดุล 5.0 Bn USD เปลี่ยนสถานะจากที่เกินดุลในช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (HICP) Q1/64 ขยายตัว 0.6% YoY และ 0.1% QoQ หากพิจารณา 5M/64 ขยายตัว 1.1% YoY

การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2554-64)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (GBP)	-	3	2	2	2	-	Mar-21
Private Consumption (GBP)	-	2	2	1	1	-	Mar-21
Government Consumption (GBP)	-	5	3	5	5	-	Mar-21
Investment (GBP)	-	4	4	4	4	-	Mar-21
Export of Goods Value (USD)	3	2	1	2	1	3	Apr-21
Import of Goods Value (USD)	3	2	1	2	2	3	Apr-21
Trade Balance (USD)	3	4	5	4	4	3	Apr-21
Current Account Balance (USD)	-	2	4	4	4	-	Dec-20
International Reserve (USD)	5	5	5	5	5	5	May-21
Unemployment Rate ¹	2	2	1	1	2	2	Sep-20
HICP	5	5	5	5	5	5	May-21
USD/GBP	3	2	1	2	2	3	May-21

¹การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2553-63)

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2554-63)

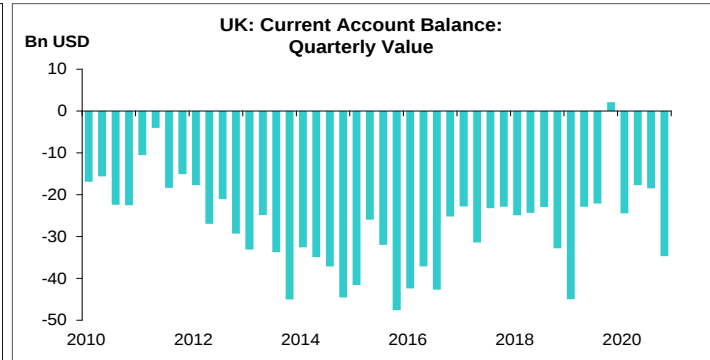
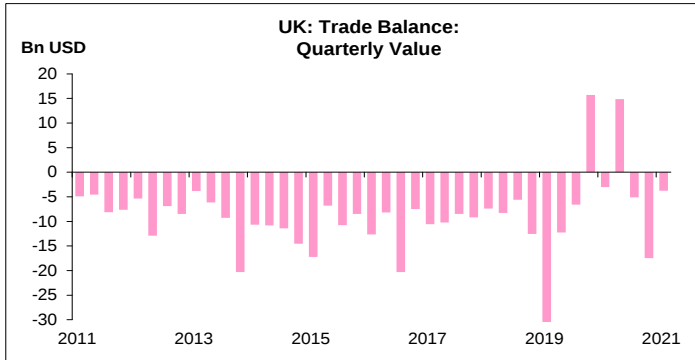
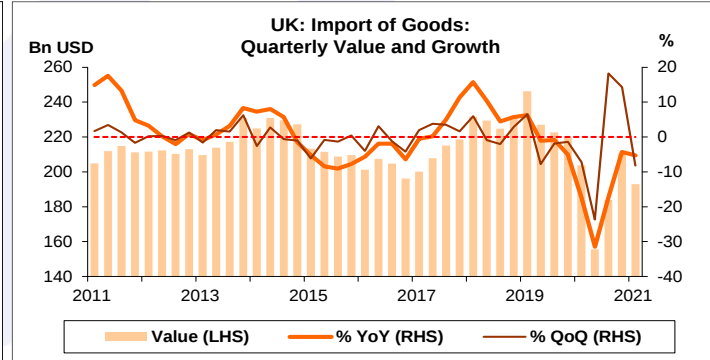
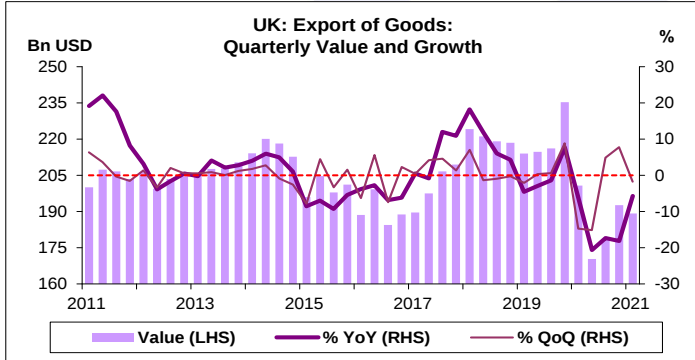
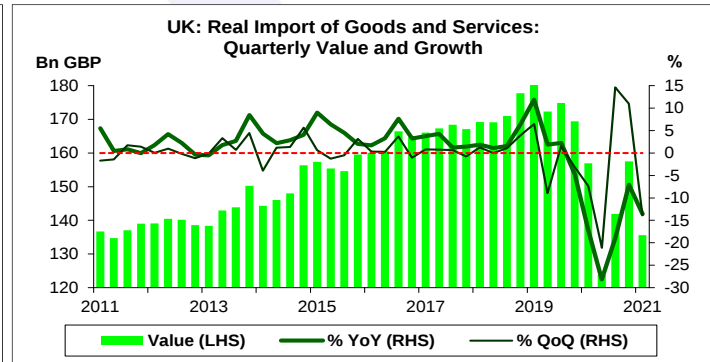
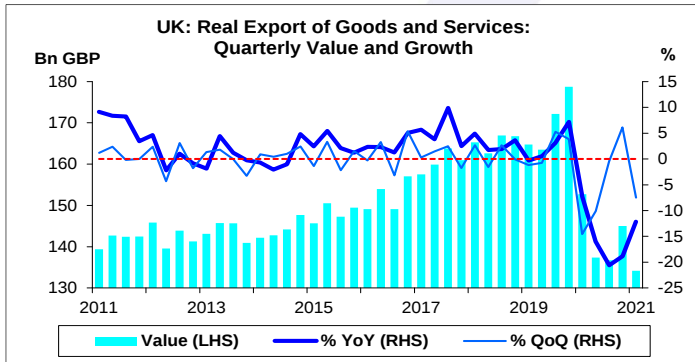
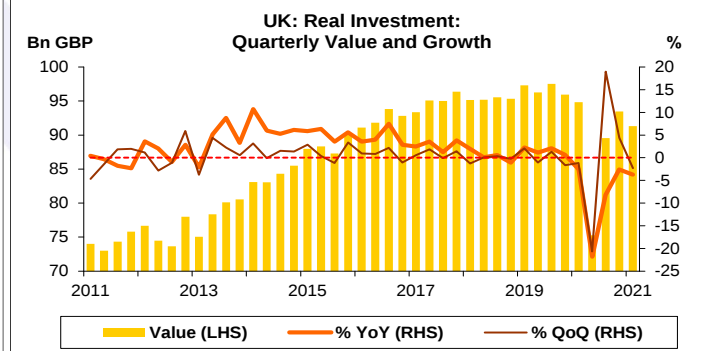
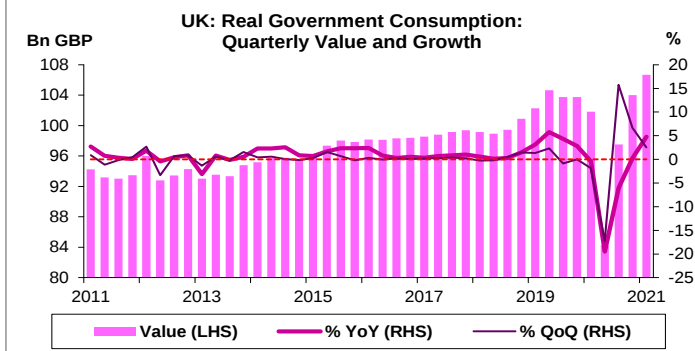
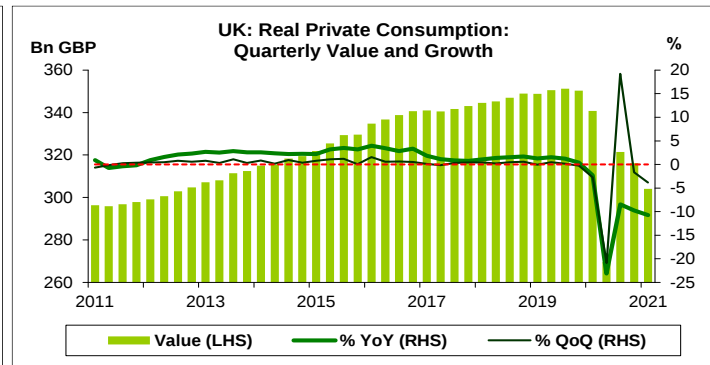
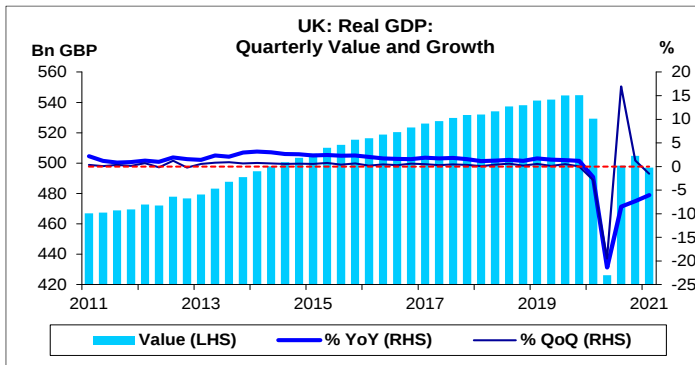
%	Average YoY Growth	CAGR
GDP (GBP)	0.6	0.6
Private Consumption (GBP)	0.6	0.5
Government Consumption (GBP)	0.5	0.5
Investment (GBP)	1.7	1.6
Export of Goods Value (USD)	0.9	0.6
Import of Goods Value (USD)	0.4	0.0
HICP	2.0	2.0
USD/GBP	-1.7	-1.8

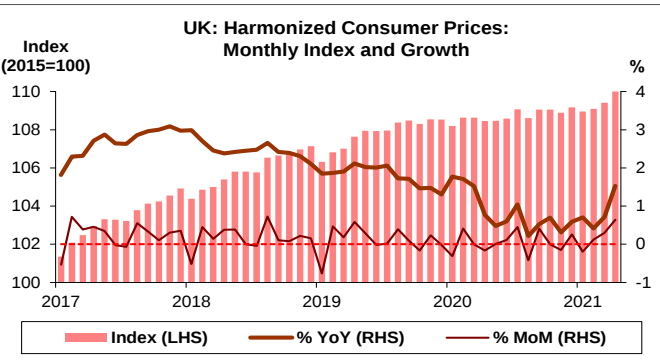
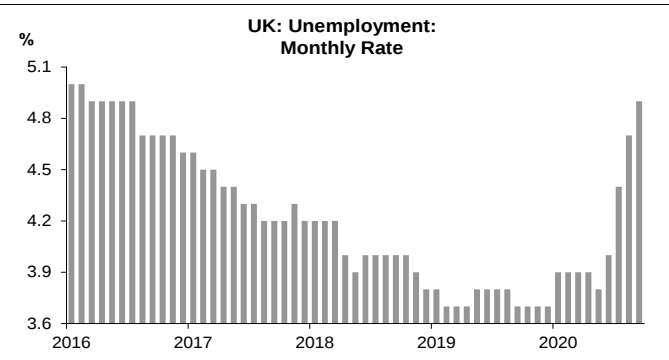
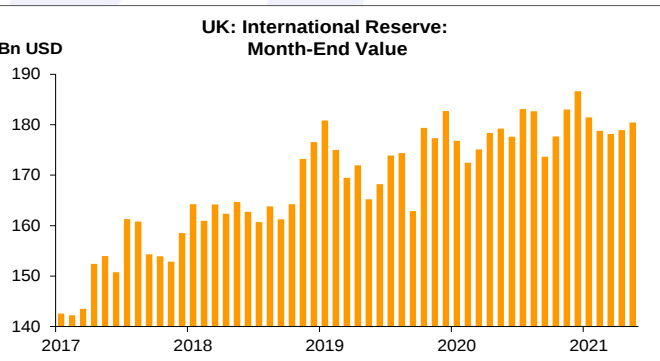
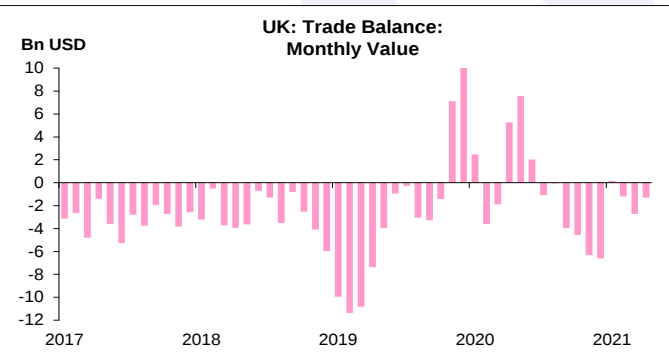
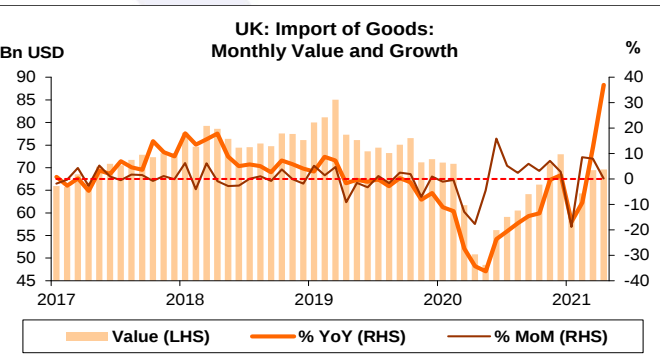
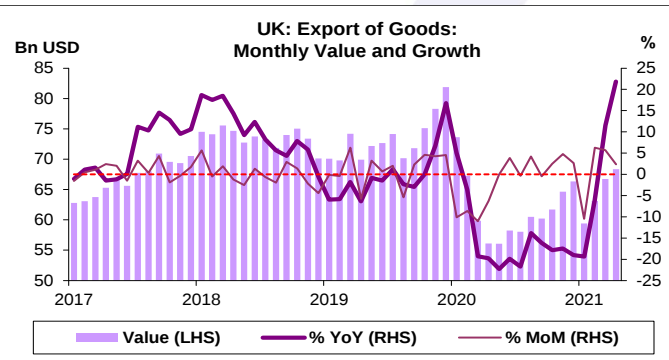
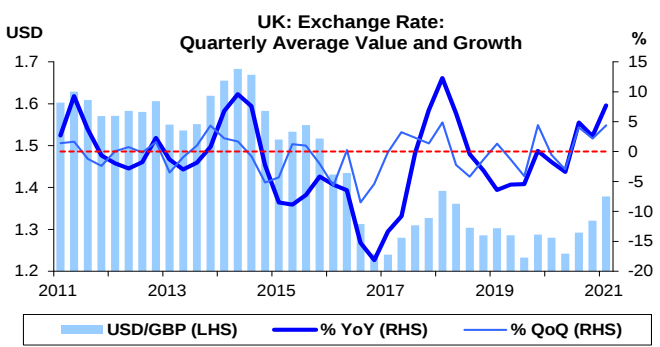
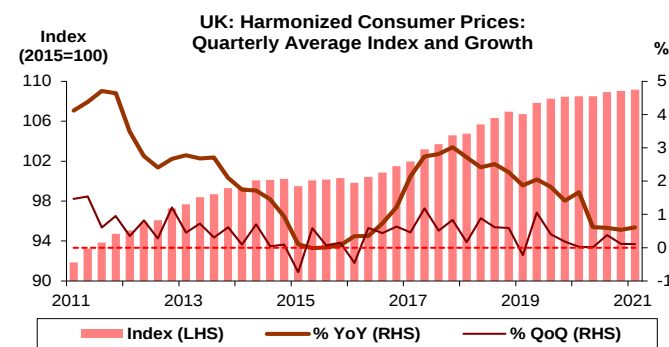
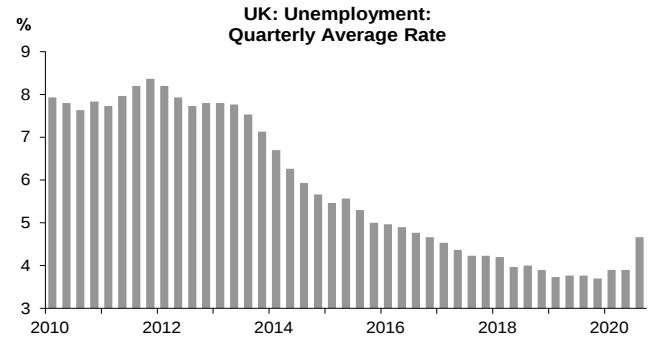
ที่มา: CEIC, Eurostat และ IMF

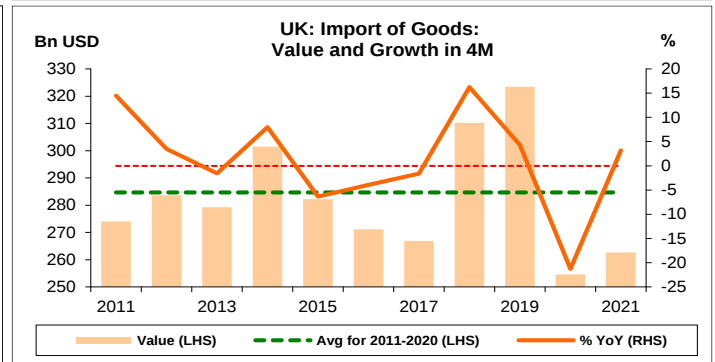
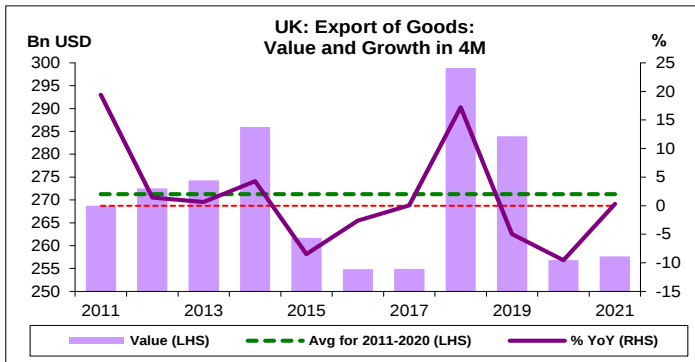
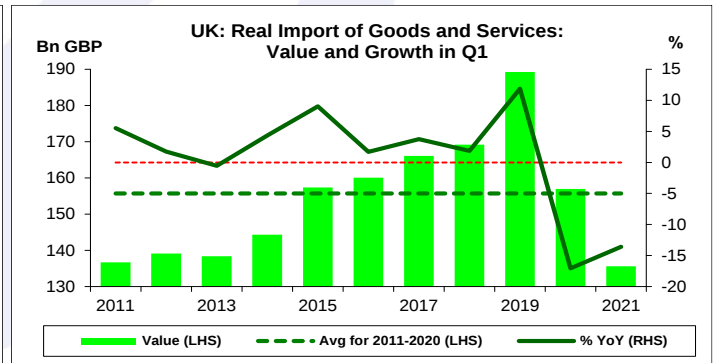
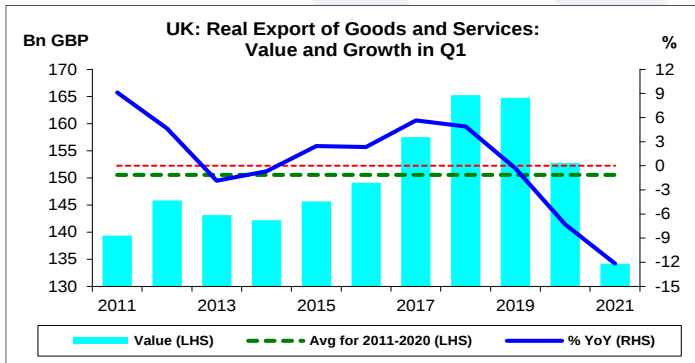
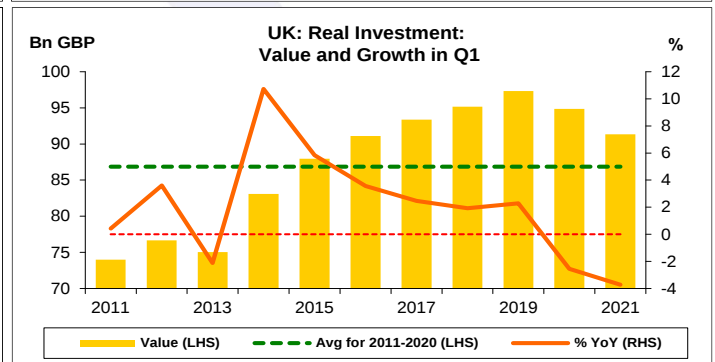
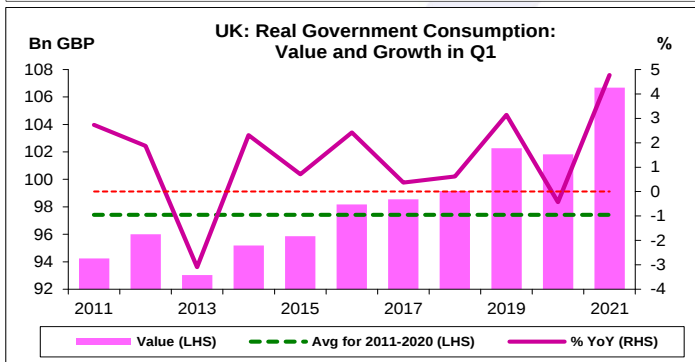
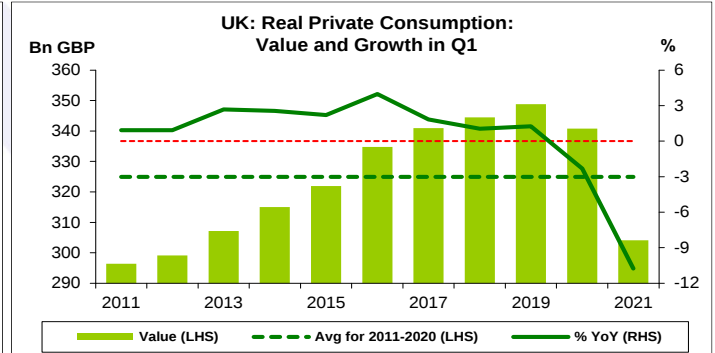
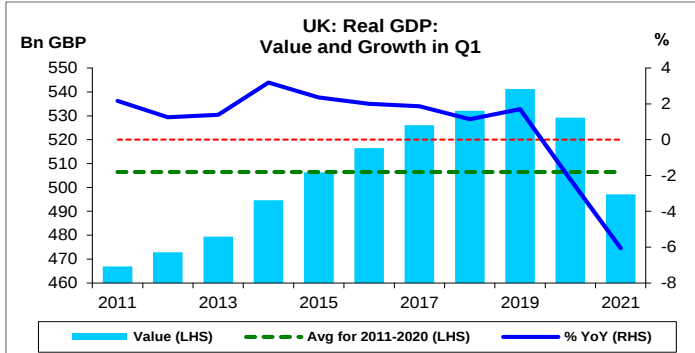
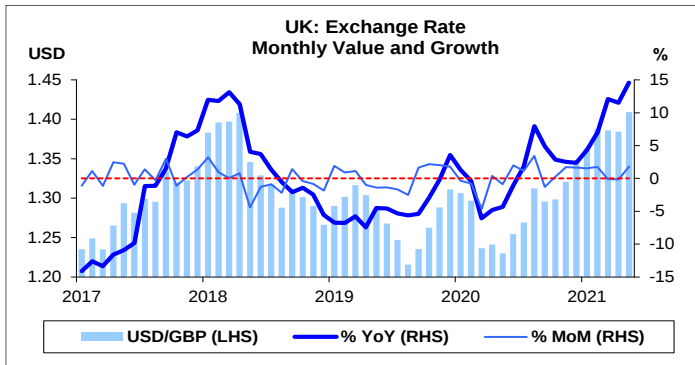
หมายเหตุ: 1. GDP การอุปโภคบริโภคภาคเอกชน การอุปโภคของรัฐบาล การลงทุนในสินทรัพย์ถาวร และอัตราการว่างงาน เป็นข้อมูลที่ปรับปรุงล่าสุดแล้ว

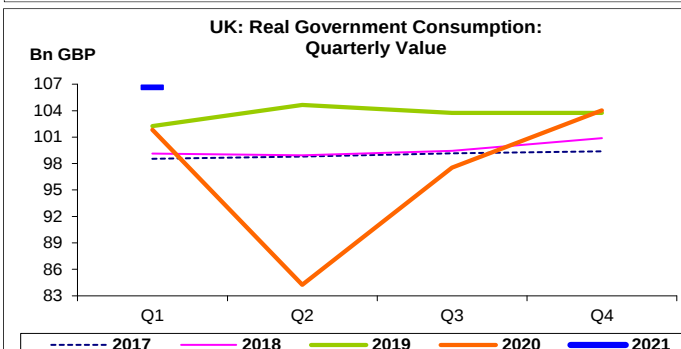
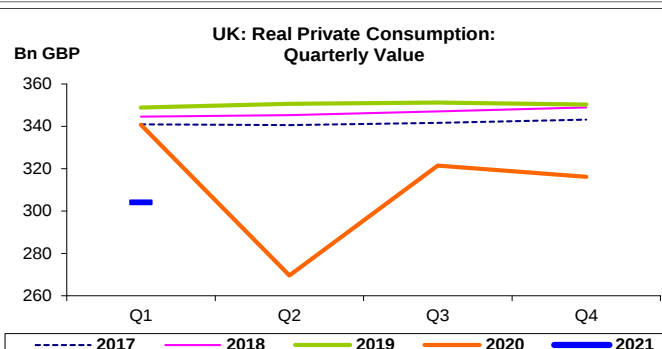
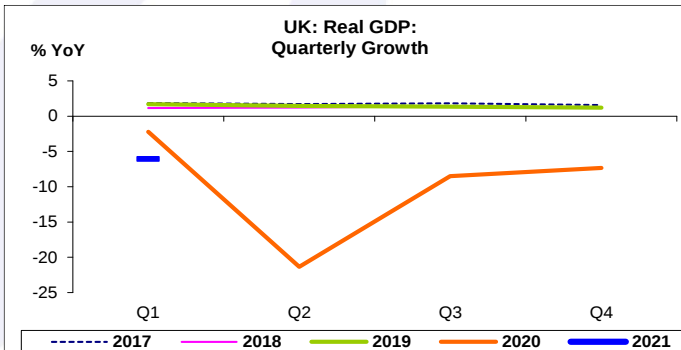
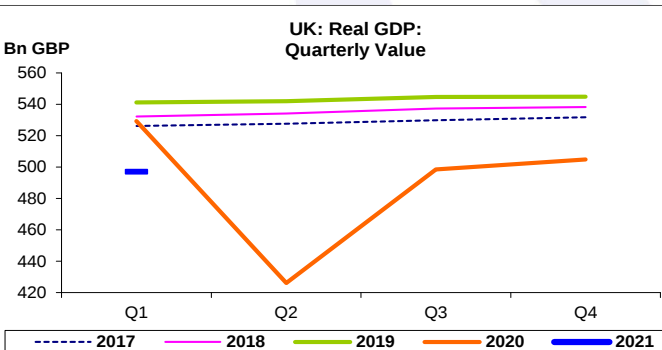
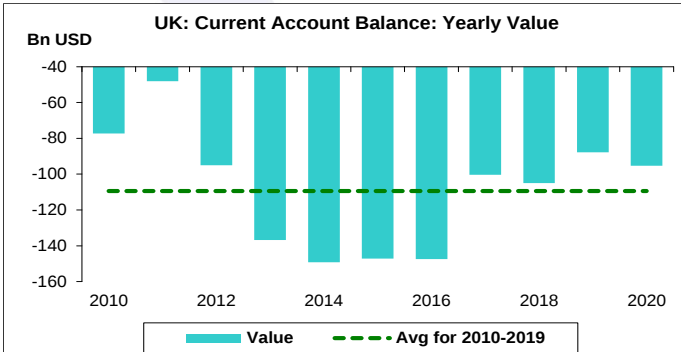
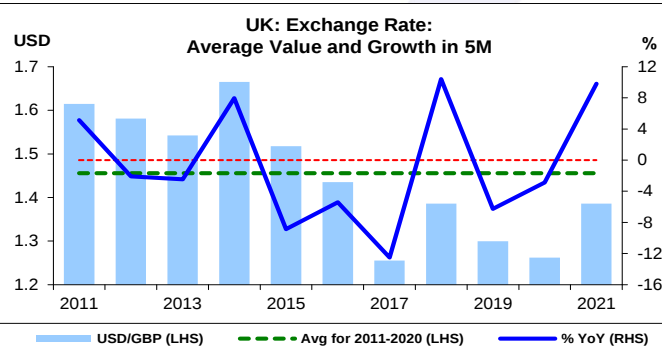
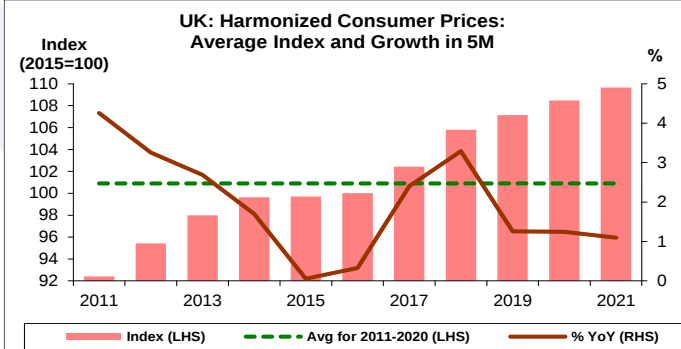
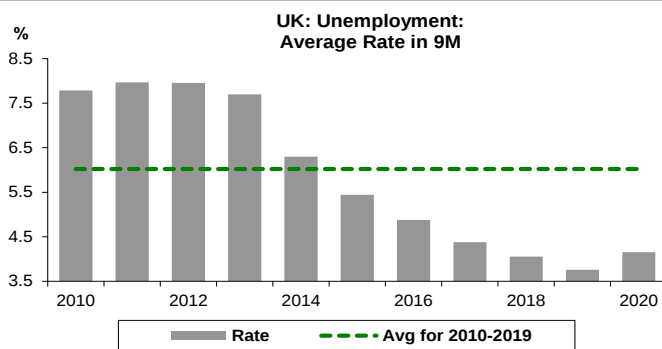
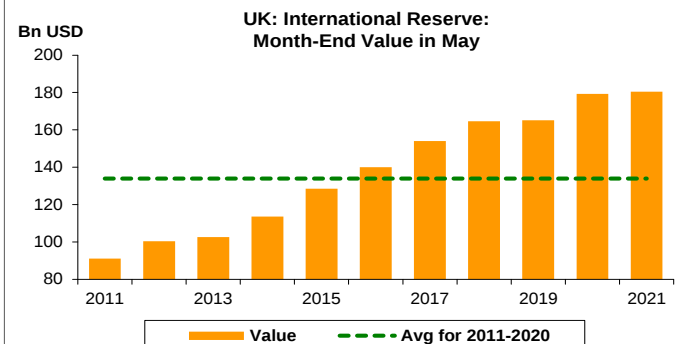
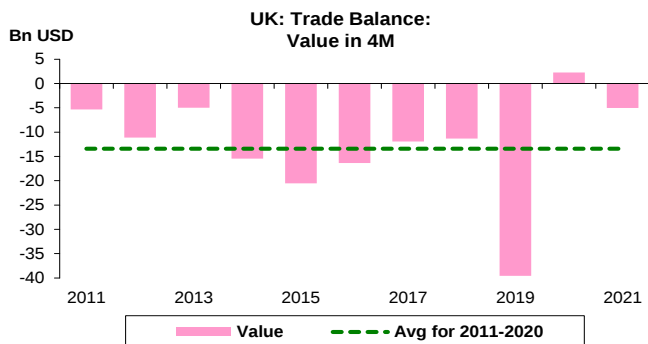
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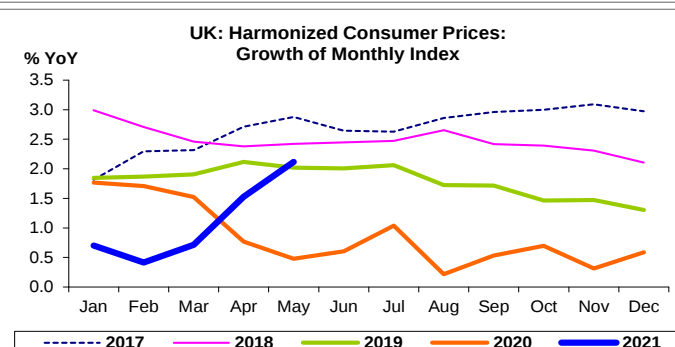
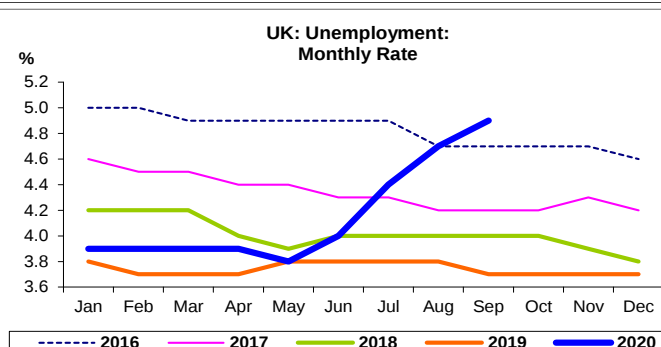
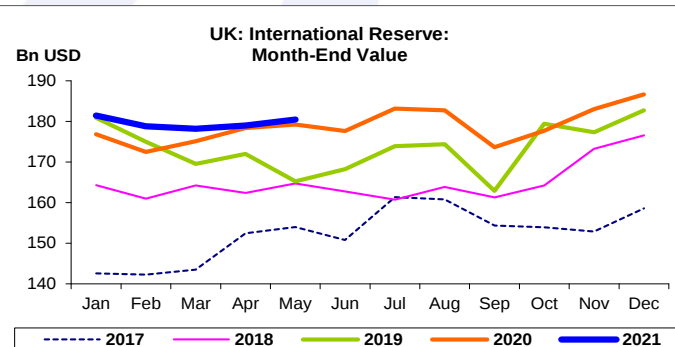
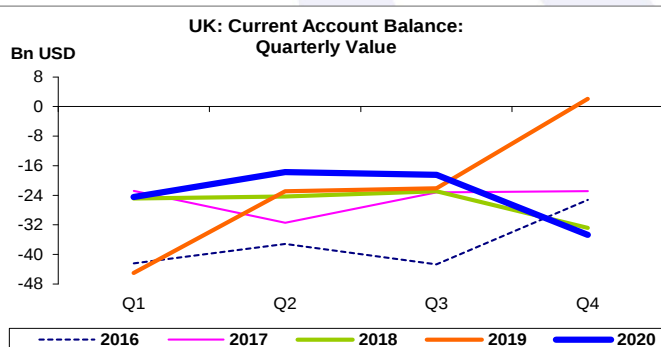
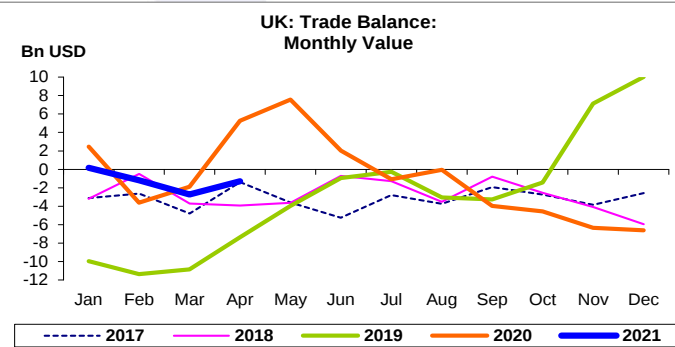
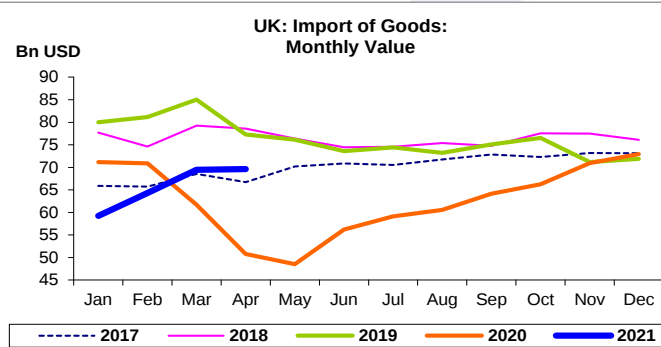
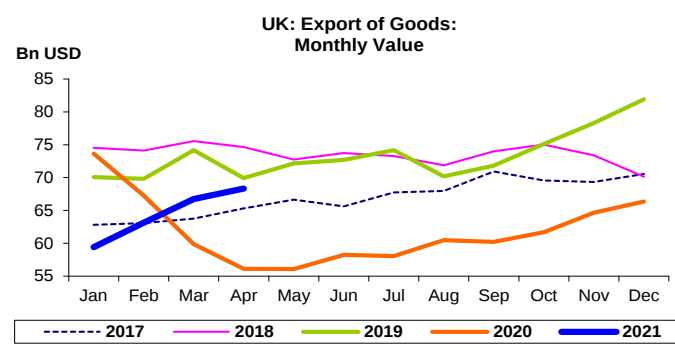
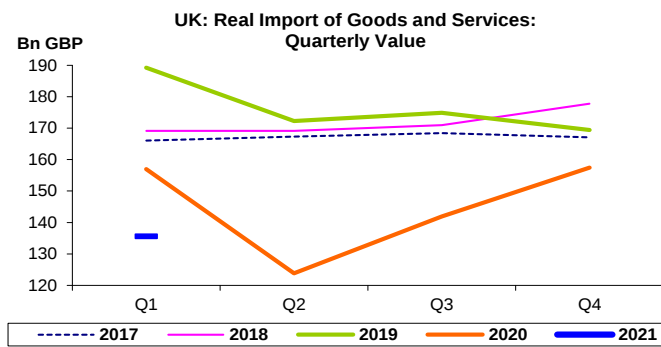
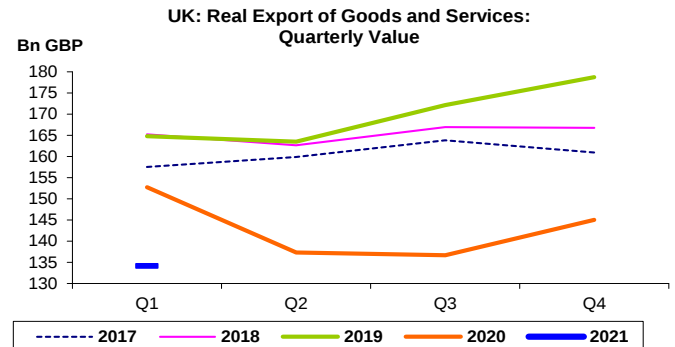
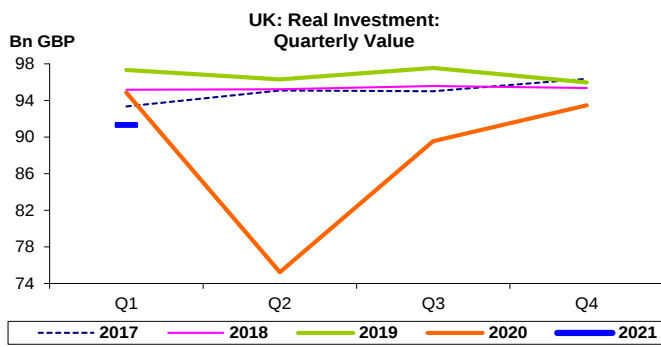
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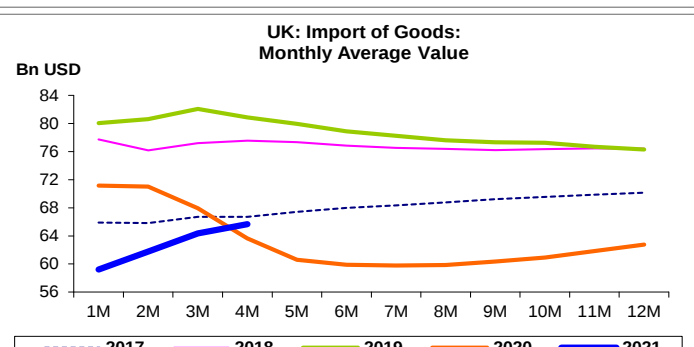
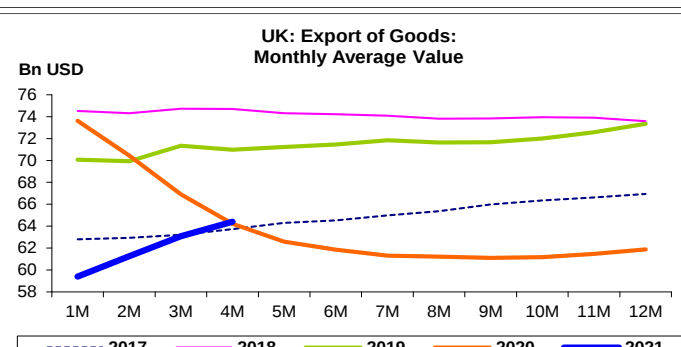
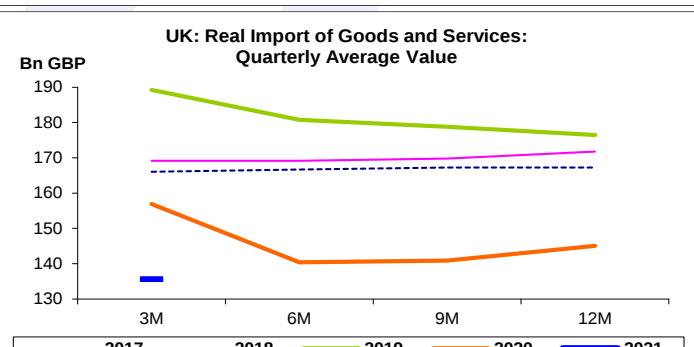
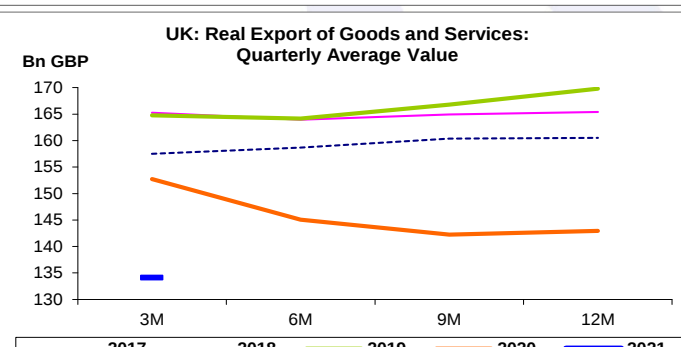
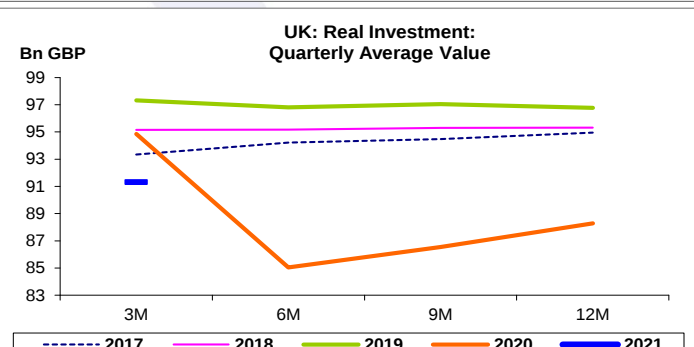
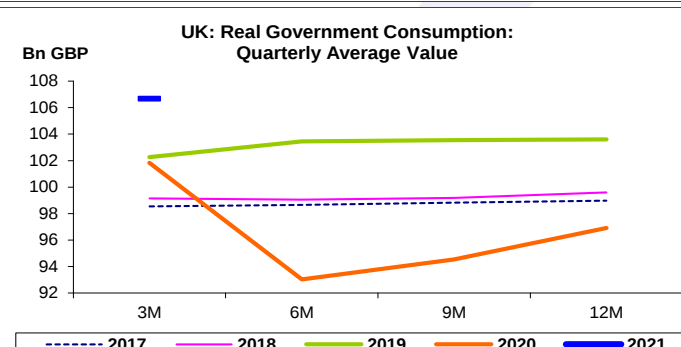
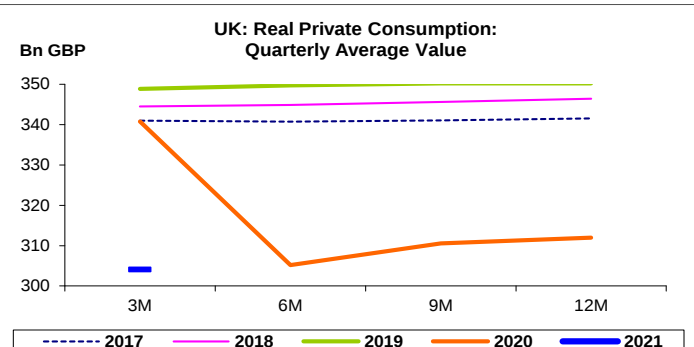
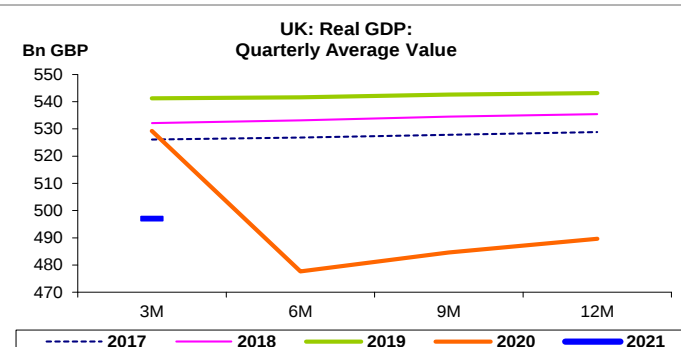
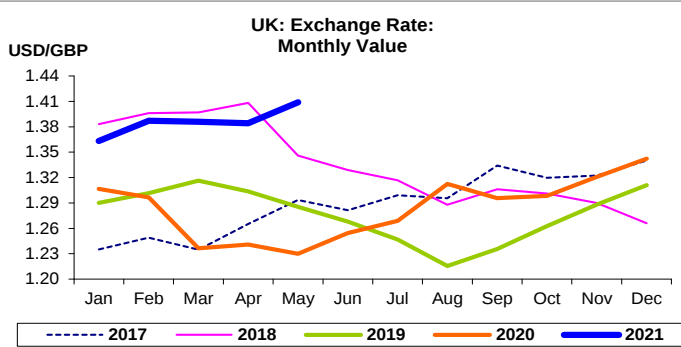


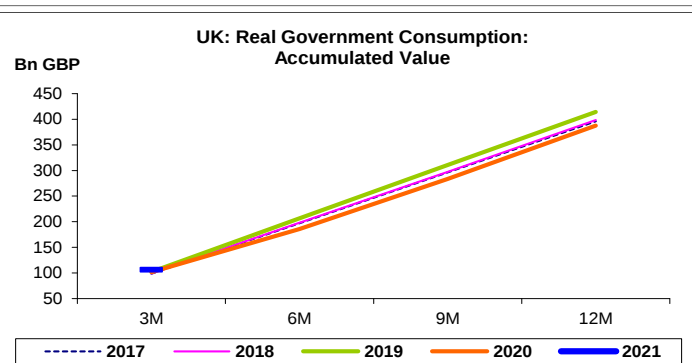
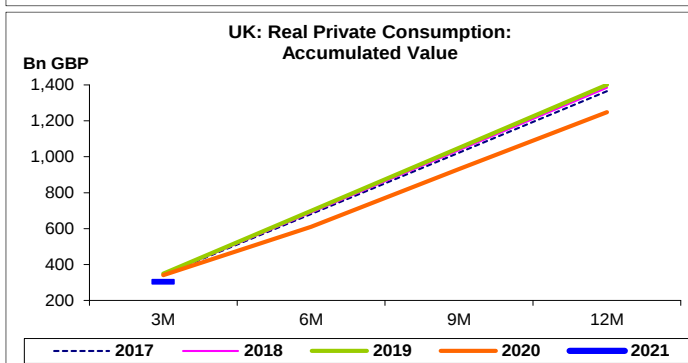
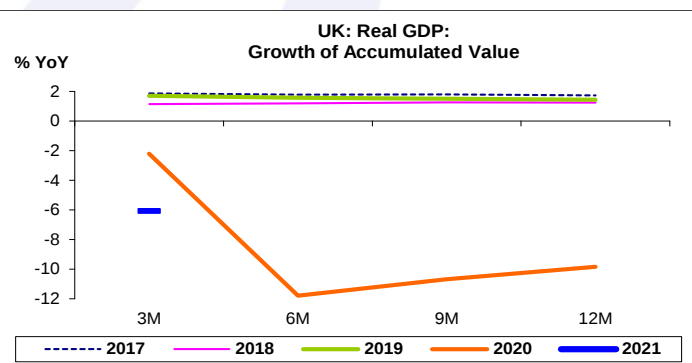
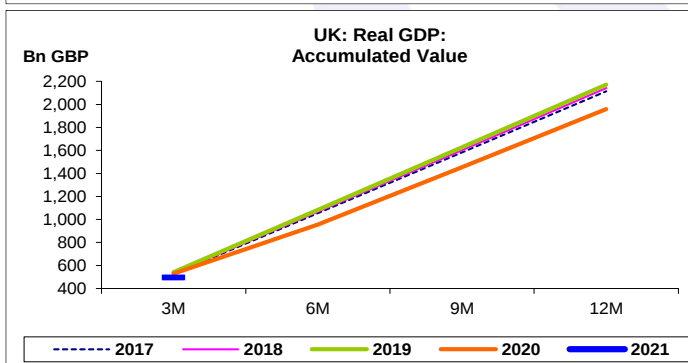
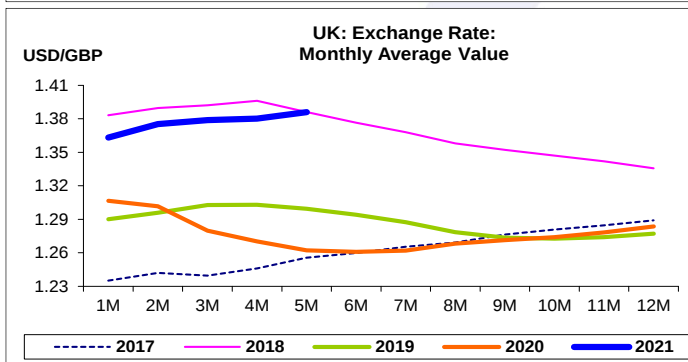
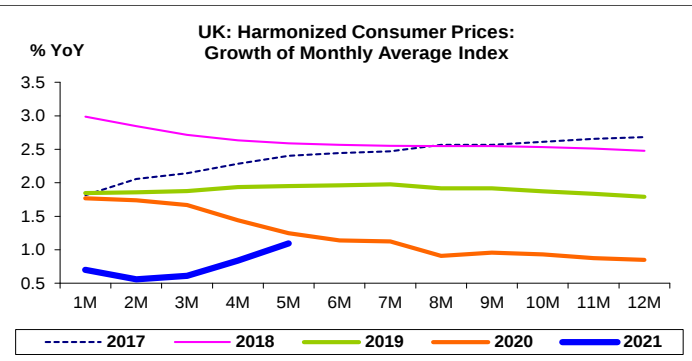
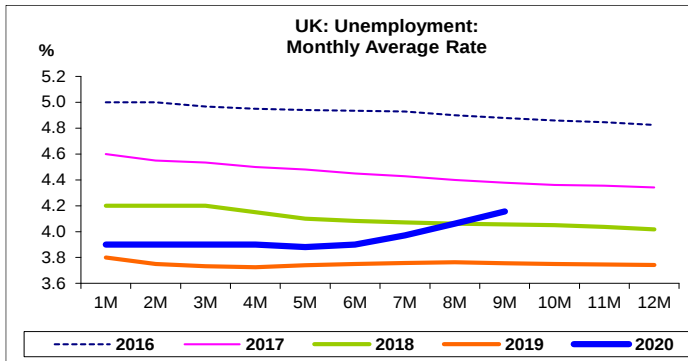
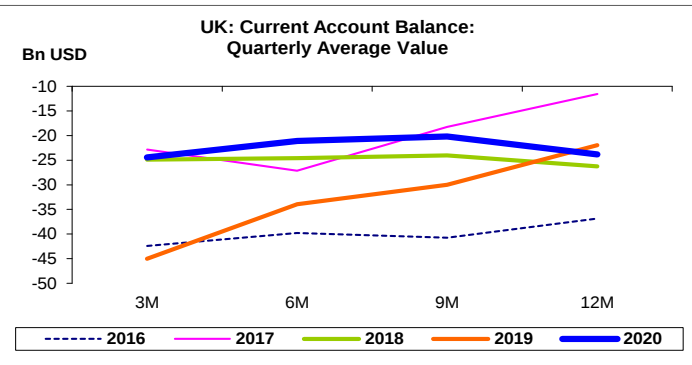
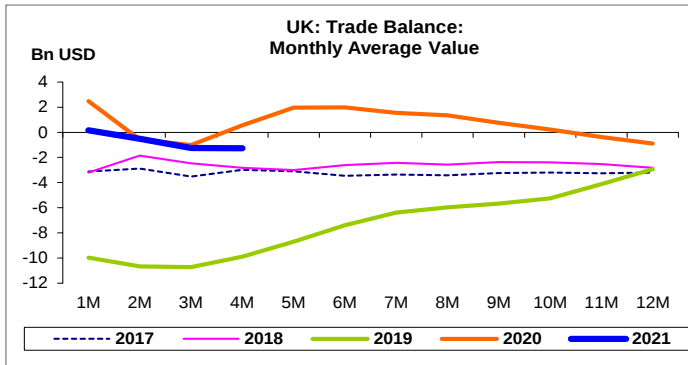


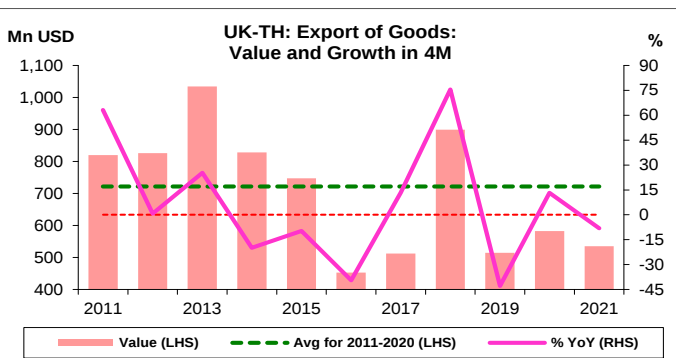
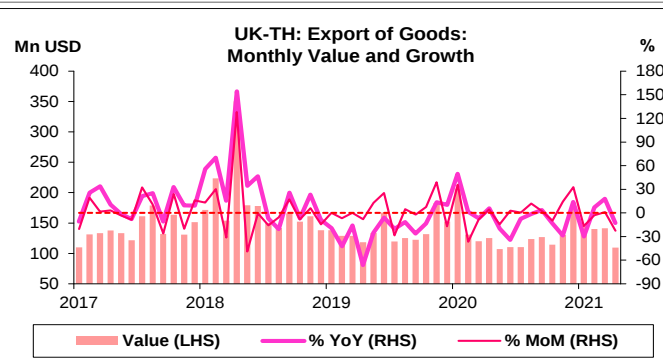
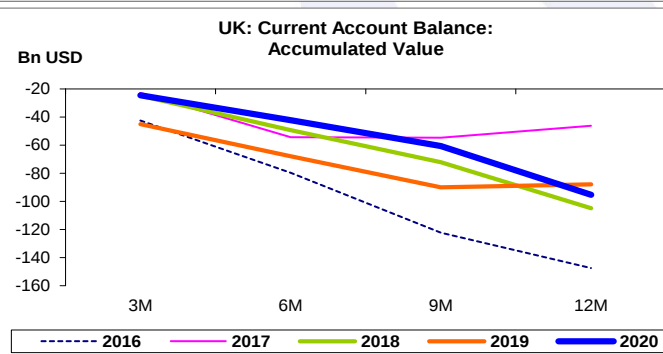
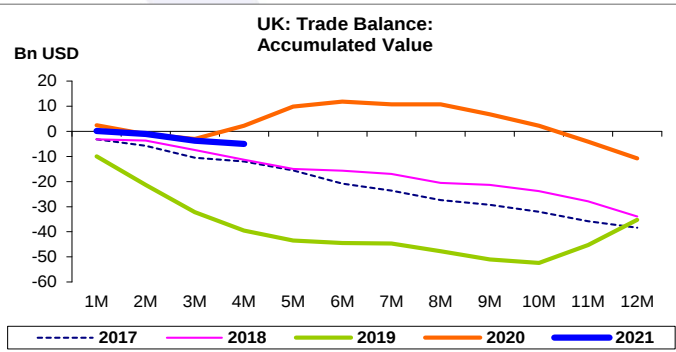
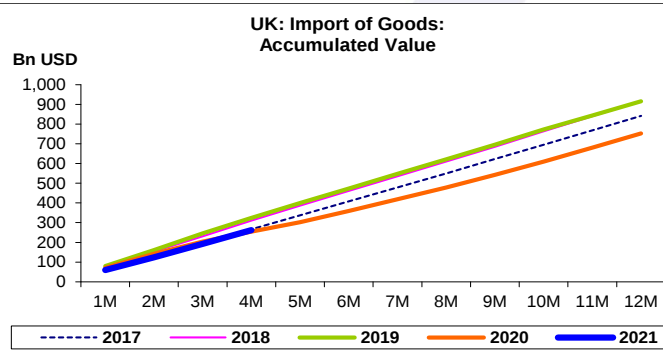
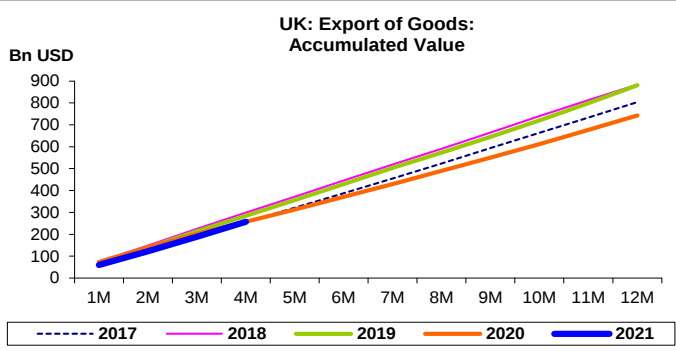
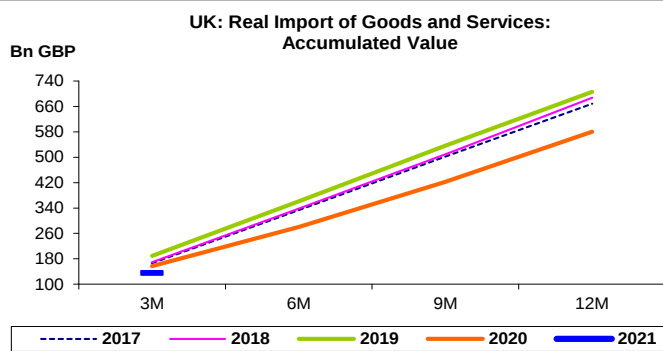
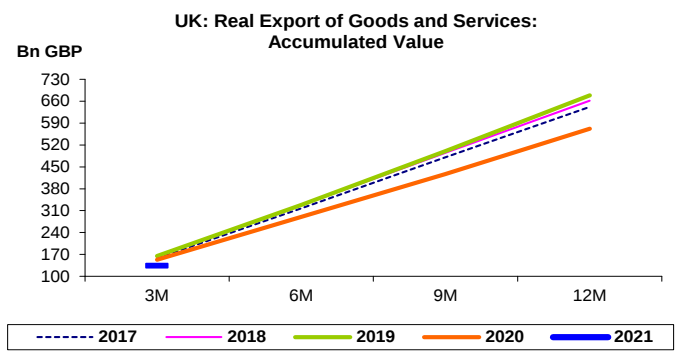
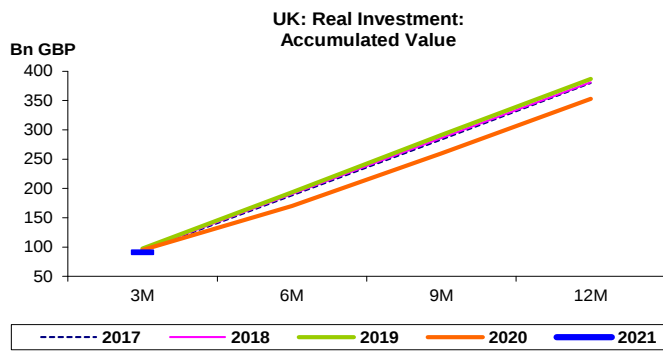


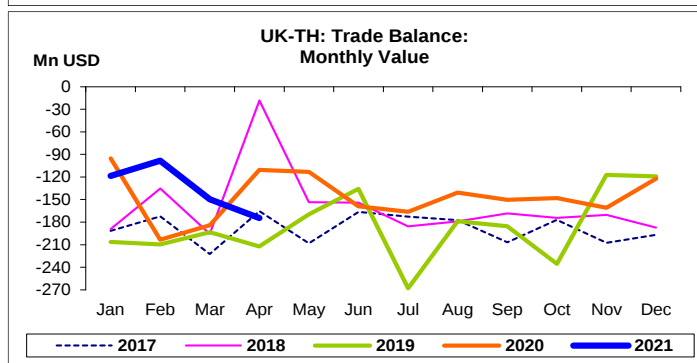
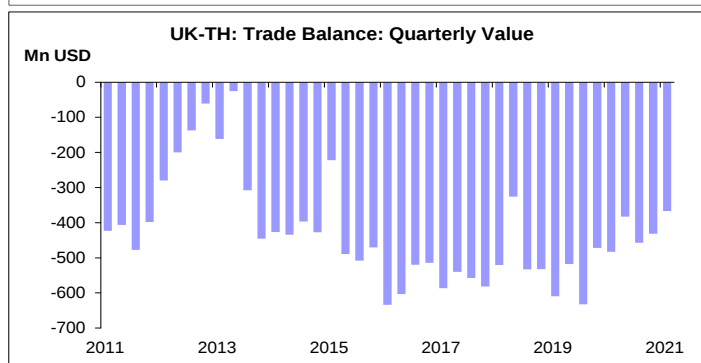
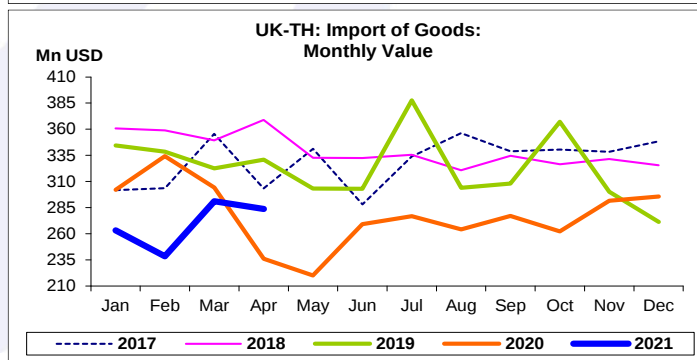
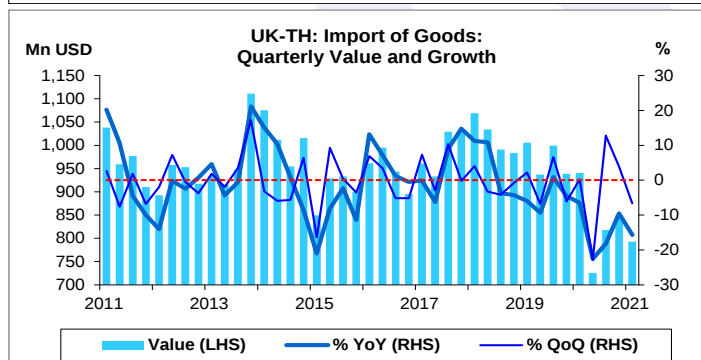
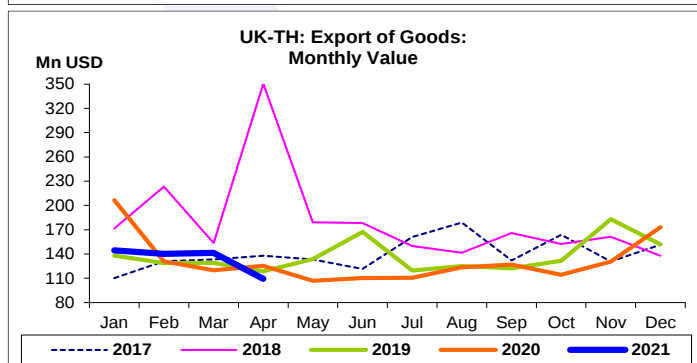
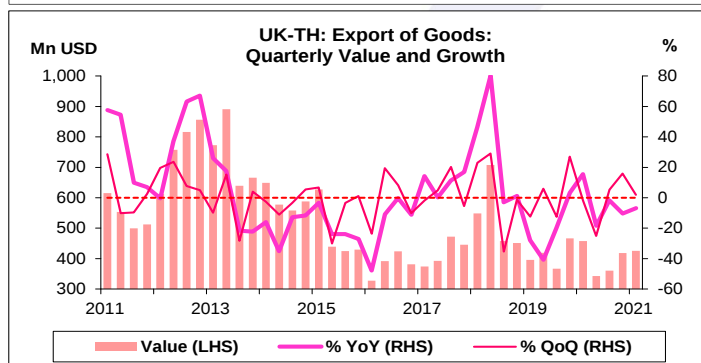
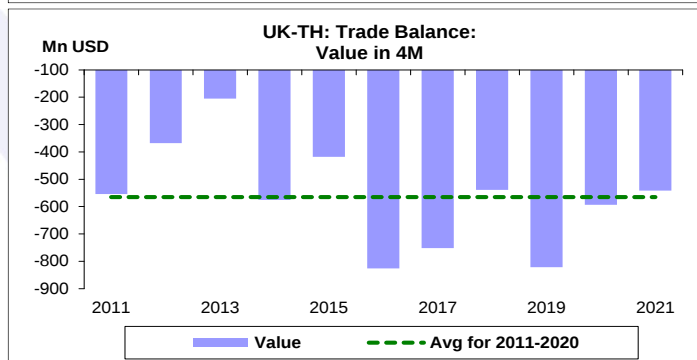
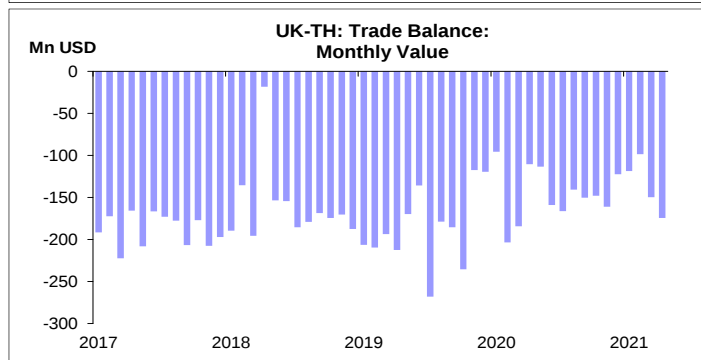
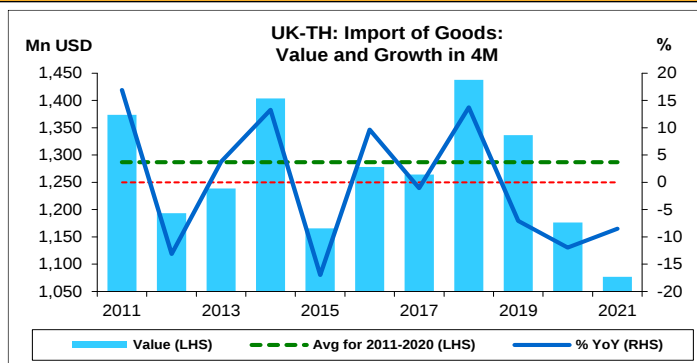
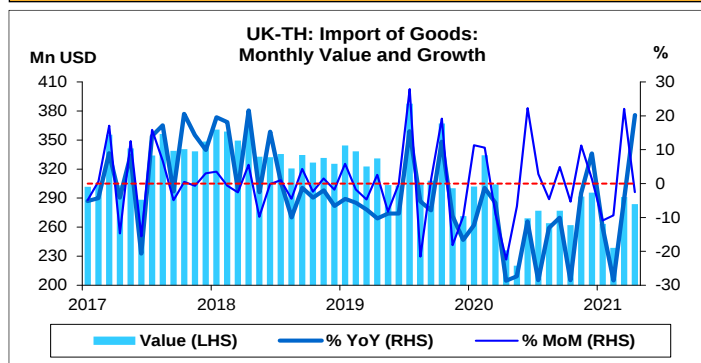






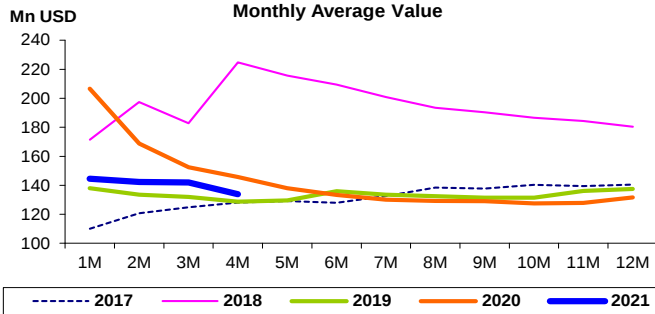




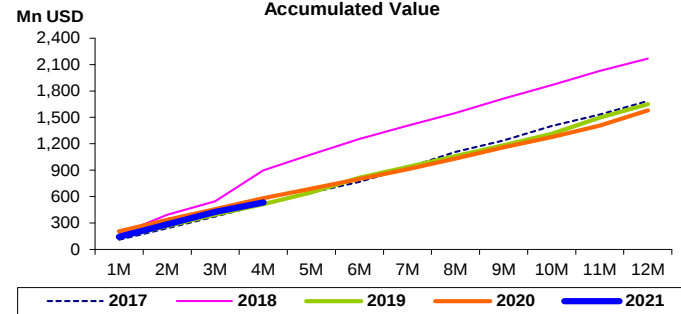




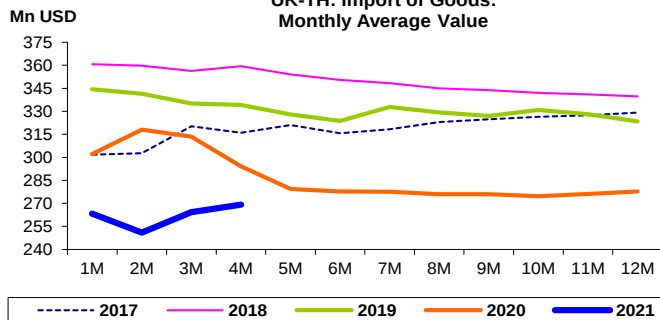
UK-TH: Export of Goods:
Monthly Average Value



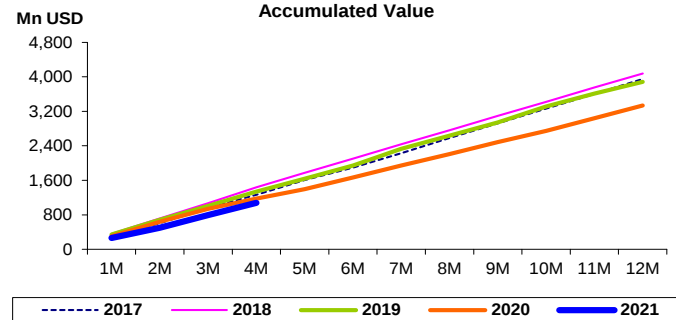
UK-TH: Export of Goods:
Accumulated Value



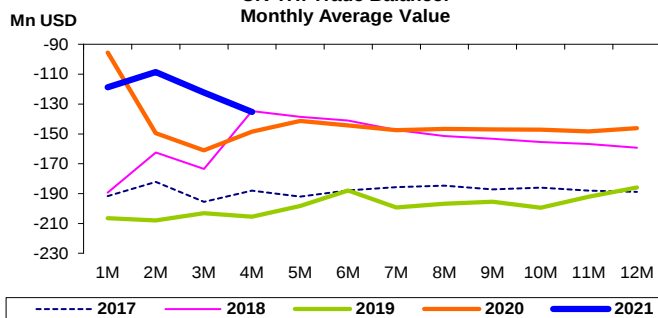
UK-TH: Import of Goods:
Monthly Average Value



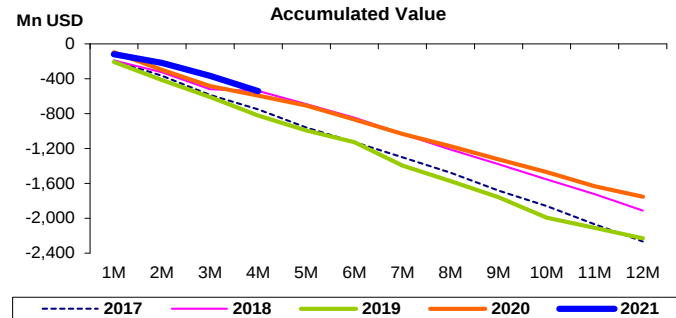
UK-TH: Import of Goods:
Accumulated Value



UK-TH: Trade Balance:
Monthly Average Value



UK-TH: Trade Balance:
Accumulated Value



เครื่องชี้เศรษฐกิจสำคัญ

	2019	2020	2021f	2019			2020				2021				
				Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Feb	Mar	Apr	May
Real Sector															
Nominal GDP (SA, Bn USD)	2,833.1	2,713.3	3,124.7	709.3	688.3	720.5	705.5	592.5	697.5	717.8	749.0	-	-	-	-
Real GDP (SA, % YoY)	1.4	-9.8	5.3	1.5	1.4	1.2	-2.2	-21.4	-8.5	-7.3	-6.1	-	-	-	-
- Private Consumption (SA, % YoY)	1.1	-10.9	-	1.5	1.2	0.4	-2.3	-23.1	-8.5	-9.7	-10.8	-	-	-	-
- Government Consumption (SA, % YoY)	4.0	-6.5	-	5.8	4.3	2.8	-0.4	-19.5	-6.0	0.3	4.8	-	-	-	-
- Investment (SA, % YoY)	1.5	-8.8	-	1.1	2.1	0.6	-2.5	-21.8	-8.2	-2.6	-3.7	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	0.1	0.5	0.0	-2.8	-19.5	16.9	1.3	-1.5	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	0.5	0.2	-0.3	-2.7	-20.9	19.2	-1.6	-3.8	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	2.3	-0.9	0.0	-1.8	-17.3	15.8	6.7	2.6	-	-	-	-
- Investment (SA, % QoQ)	-	-	-	-1.1	1.3	-1.6	-1.2	-20.7	19.0	4.4	-2.3	-	-	-	-
GDP Per Capita (USD)	42,399.7	40,318.2	46,343.7	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	66.8	67.1*	67.4	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (SA, %)	3.7	4.5*	6.1	3.8	3.8	3.7	3.9	3.9	4.7	-	-	-	-	-	-
External Sector															
Export of Goods (Bn USD)	880.2	742.6	-	214.8	216.1	235.3	200.7	170.4	178.7	192.7	189.3	63.1	66.7	68.3	-
- % YoY	-0.3	-15.6	-	-2.9	-1.4	7.7	-6.2	-20.6	-17.3	-18.1	-5.7	-6.1	11.5	21.8	-
Import of Goods (Bn USD)	915.5	753.3	-	227.0	222.7	219.6	203.8	155.5	183.8	210.2	193.0	64.3	69.5	69.6	-
- % YoY	-0.1	-17.7	-	-1.1	-0.9	-5.0	-17.2	-31.5	-17.5	-4.3	-5.3	-9.2	12.5	37.0	-
Trade Balance (Bn USD)	-35.3	-10.7	-	-12.3	-6.6	15.7	-3.0	14.9	-5.1	-17.5	-3.8	-1.2	-2.7	-1.3	-
Current Account Balance (Bn USD)	-87.9	-95.3	-121.5	-22.9	-22.1	2.1	-24.4	-17.7	-18.5	-34.7	-	-	-	-	-
- % of GDP	-3.1	-3.5	-3.9	-3.2	-3.2	0.3	-3.5	-3.0	-4.4	-4.4	-	-	-	-	-
International Reserve (Bn USD)	182.7	186.7	-	168.2	162.9	182.7	175.1	177.6	173.6	186.7	178.1	178.8	178.1	179.0	180.5
External Debt (Bn USD)	8,678.4	9,620.3	-	8,718.1	8,724.0	8,678.4	9,488.4	9,082.4	9,338.8	9,620.3	-	-	-	-	-
- % of International Reserve	4,749.7	5,154.0	-	5,183.0	5,356.2	4,749.7	5,418.2	5,112.7	5,378.2	5,154.0	-	-	-	-	-
Number of Tourists (Mn Persons)	40.9	-	-	10.4	11.9	10.3	7.0	-	-	-	-	-	-	-	-
- % YoY	1.4	-	-	-1.5	2.8	6.4	-16.1	-	-	-	-	-	-	-	-
Government Sector															
Government Revenue (% YoY)	-1.4	-7.4	-	-4.3	-0.9	2.3	2.3	-37.1	-3.6	6.4	16.9	14.3	32.7	66.7	-
Government Expenditure (% YoY)	1.3	31.7	-	-1.5	1.0	6.4	3.4	55.8	35.9	32.8	30.6	34.5	32.1	-3.9	-
Fiscal Balance (Bn USD)	-57.3	-397.2	-	-23.7	-10.6	-32.9	7.8	-215.7	-93.9	-95.4	-22.6	-8.9	-29.0	-42.1	-
- % of GDP	-2.0	-14.6	-	-3.3	-1.5	-4.6	1.1	-36.4	-13.5	-13.3	-3.0	-	-	-	-
Government Debt (Bn USD)	2,497.0	-	-	2,347.3	2,272.5	2,497.0	2,319.7	2,541.6	2,747.4	-	-	-	-	-	-
- % of GDP	85.3	103.7*	107.1	84.9	84.1	85.3	84.5	96.4	101.0	-	-	-	-	-	-
Inflation (% YoY)															
HICP	0.6	0.9	1.2	2.0	1.8	1.4	1.7	0.6	0.6	0.5	0.6	0.4	0.7	1.5	2.1
Financial Sector (Period End)															
Total Loans (% YoY)	2.4	4.3	-	3.5	4.3	2.4	8.8	7.4	5.0	4.3	-	-	-	-	-
Total Deposits (% YoY)	-0.6	12.4	-	2.6	1.5	-0.6	8.9	10.4	11.2	12.4	-	-	-	-	-
L/D Ratio (%)	97.1	90.2	-	94.7	97.2	97.1	95.3	92.2	91.8	90.2	-	-	-	-	-
Stock Market (Period End)															
FTSE100 Index	7,542.4	6,460.5	-	7,425.6	7,408.2	7,542.4	5,672.0	6,169.7	5,866.1	6,460.5	6,713.6	6,483.4	6,713.6	6,969.8	7,022.6
Market Capitalization (Bn USD)	3,108.2	2,896.0	-	2,945.5	2,855.9	3,108.2	2,164.3	2,399.0	2,398.2	2,896.0	3,131.0	3,035.9	3,131.0	3,261.6	3,339.1
Bond Market (Period End, % pa)															
10-Year Government Bond Yield	0.82	0.23	-	0.89	0.46	0.82	0.36	0.19	0.26	0.23	0.93	0.89	0.93	0.93	0.89
Interest Rate (Period End, % pa)															
Policy Rate (Prime Lending Rate)	0.75	0.10	-	0.75	0.75	0.75	0.10	0.10	0.10	0.10	0.10	0.10	0.10	0.10	0.10
Sterling Interbank Rate: Month Average: Overnight	0.71	0.05	-	0.71	0.71	0.71	0.32	0.06	0.05	0.05	0.05	0.05	0.05	0.05	0.05
Exchange Rate (Period Average)															
USD/GBP	1.2771	1.2836	-	1.2856	1.2327	1.2873	1.2799	1.2418	1.2924	1.3205	1.3788	1.3871	1.3859	1.3842	1.4091
EUR/GBP	1.1408	1.1256	-	1.1439	1.1089	1.1628	1.1620	1.1276	1.1053	1.1077	1.1440	1.1466	1.1648	1.1555	1.1596

Source: CEIC and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in GBP term.
2. Total Loans and Deposits refer to UK resident's loans and deposits in commercial bank.
3. % of GDP is calculated from Nominal GDP.
*Estimated Figures