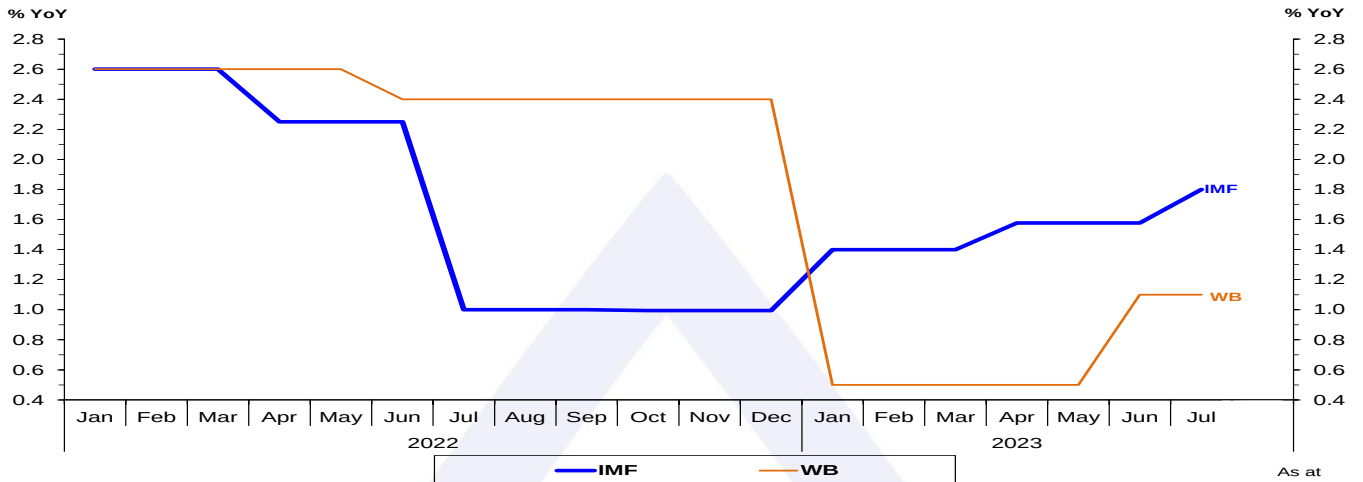




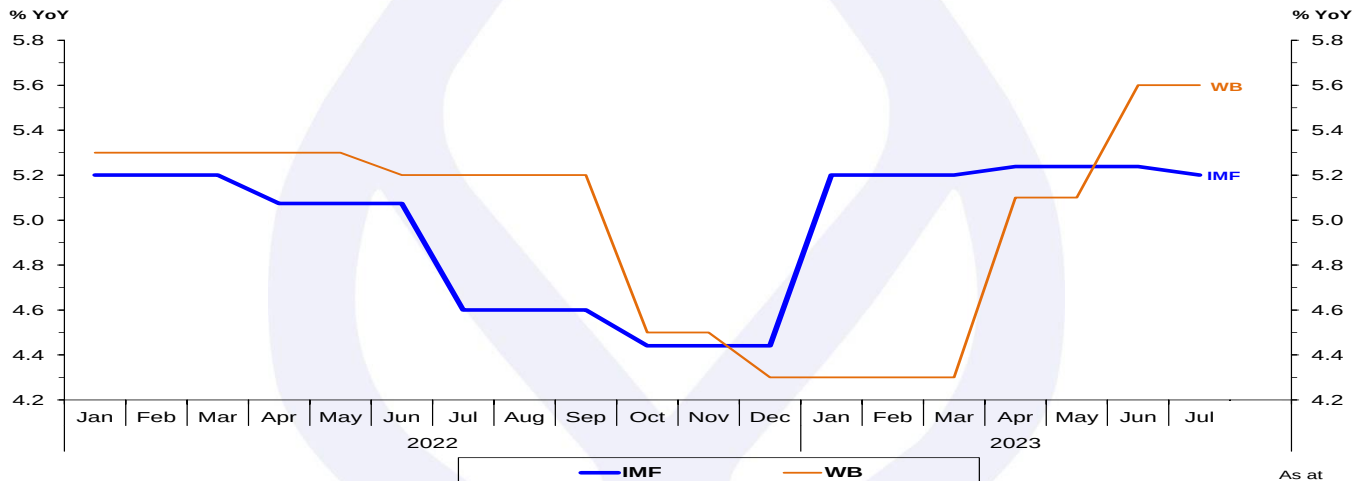
คาดการณ์เศรษฐกิจของประเทศเศรษฐกิจหลัก ปี 2566-67

- กองทุนการเงินระหว่างประเทศ คาดว่า GDP ของประเทศเศรษฐกิจหลัก ปี 66 ขยายตัวเฉลี่ย 1.9% YoY
- ธนาคารโลก คาดว่า GDP ของประเทศเศรษฐกิจหลัก ปี 66 ขยายตัวเฉลี่ย 2.0% YoY

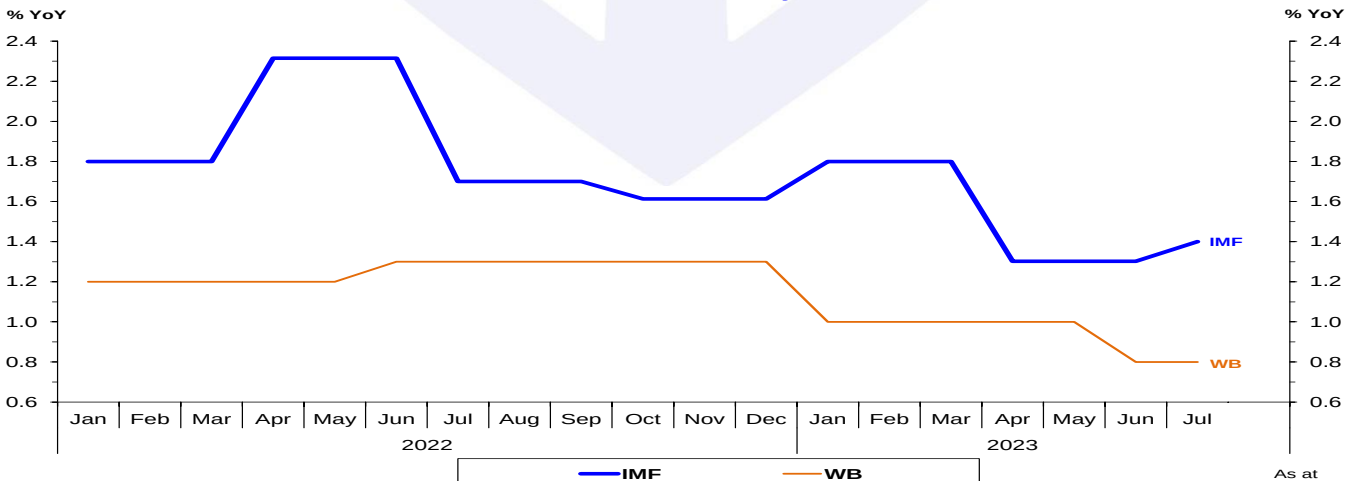
US: GDP 2023 Forecast by IMF and WB



CN: GDP 2023 Forecast by IMF and WB

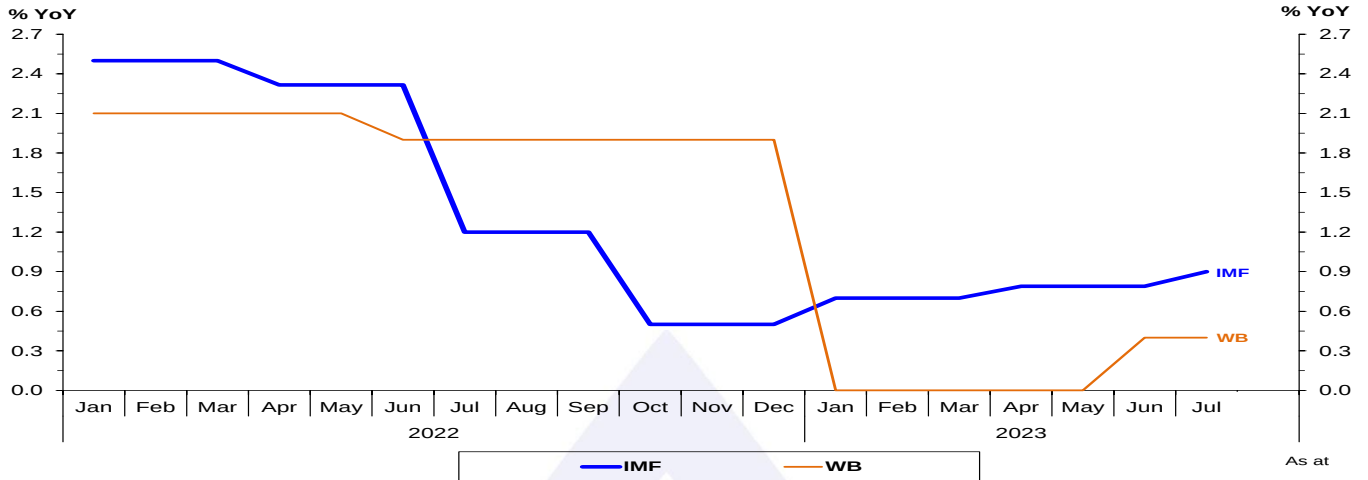


JP: GDP 2023 Forecast by IMF and WB





EA: GDP 2023 Forecast by IMF and WB

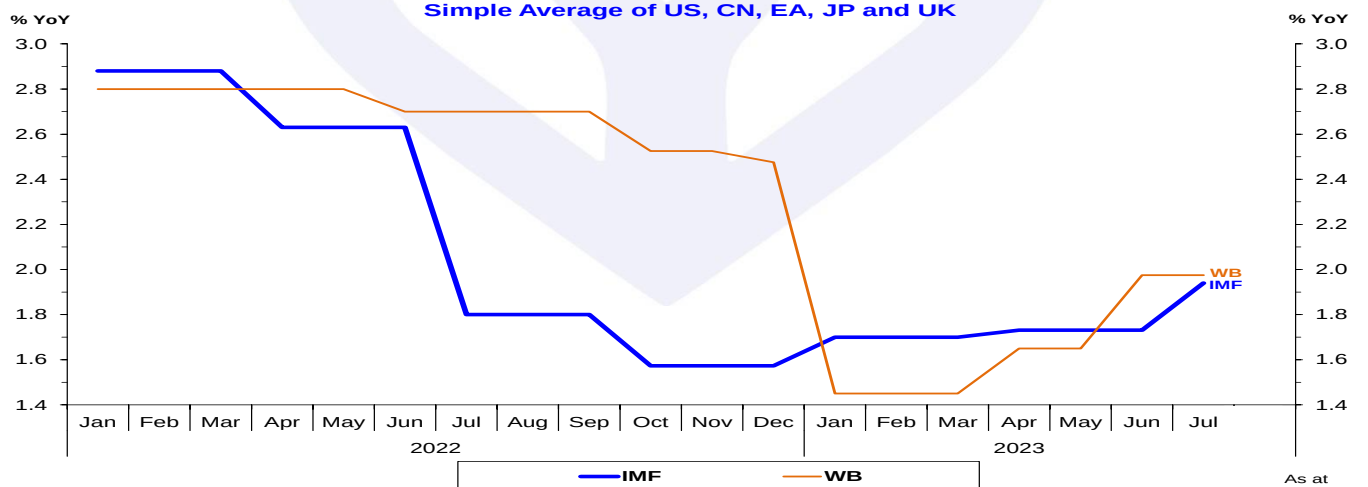


UK: GDP 2023 Forecast by IMF



Note: World Bank stopped covering UK since Jun 2019.

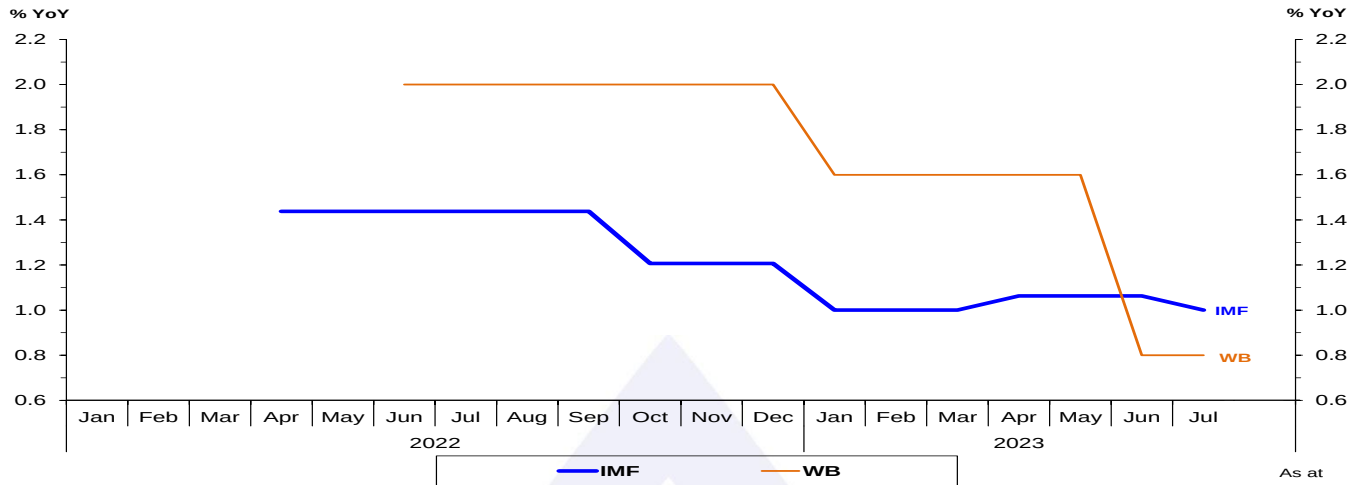
Major Economies: GDP 2023 Forecast by IMF and WB
Simple Average of US, CN, EA, JP and UK



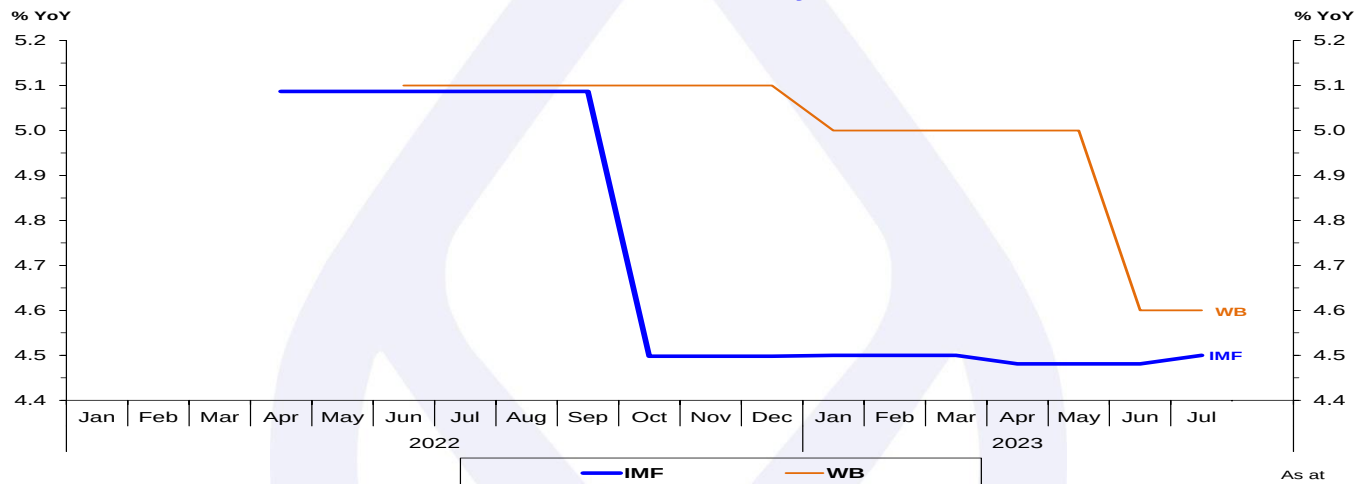
Note: UK is not included because World Bank stopped covering UK since Jun 2019.



US: GDP 2024 Forecast by IMF and WB

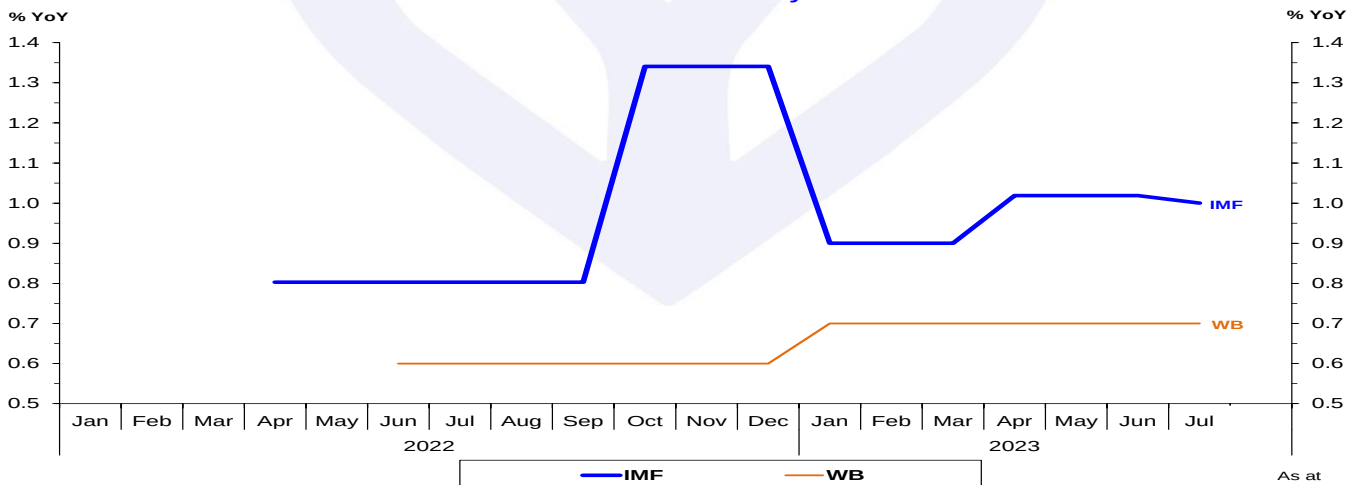


CN: GDP 2024 Forecast by IMF and WB



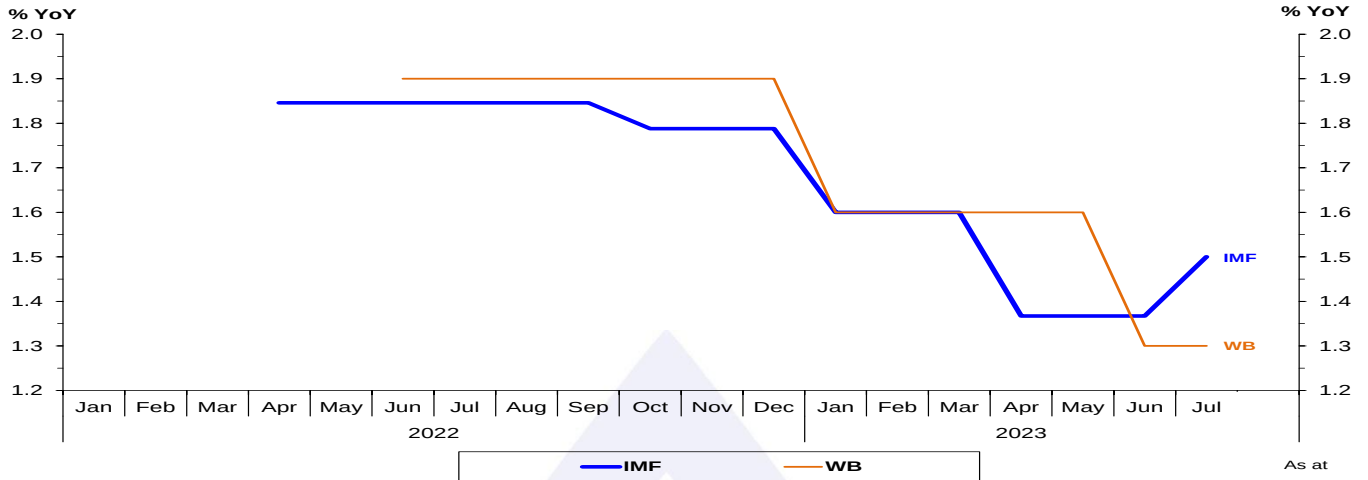
Note: World Bank stopped covering UK since Jun 2019.

JP: GDP 2024 Forecast by IMF and WB

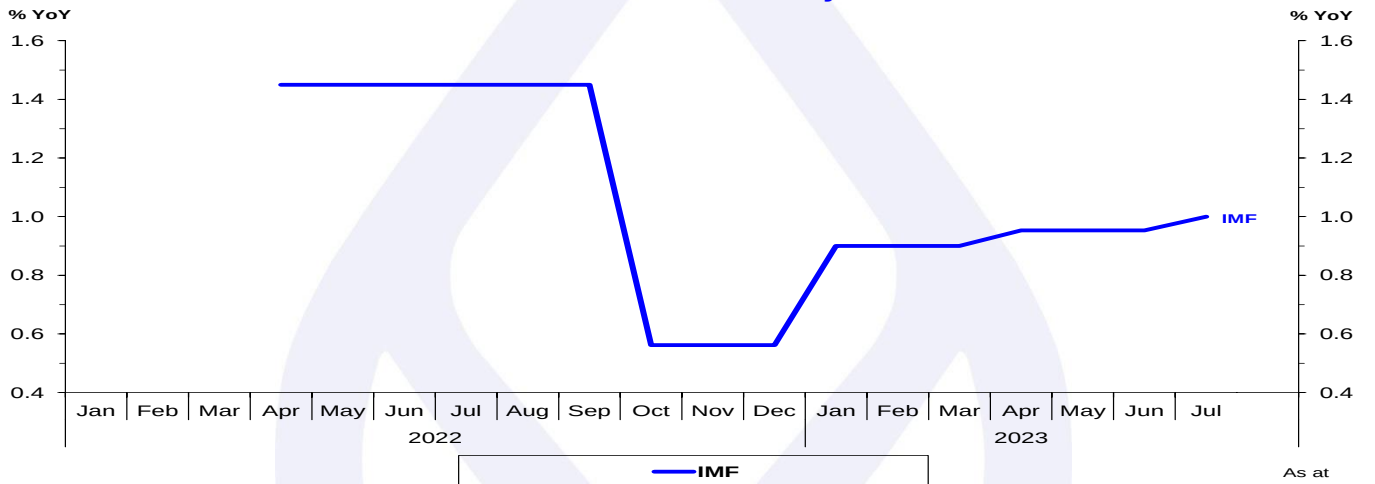




EA: GDP 2024 Forecast by IMF and WB

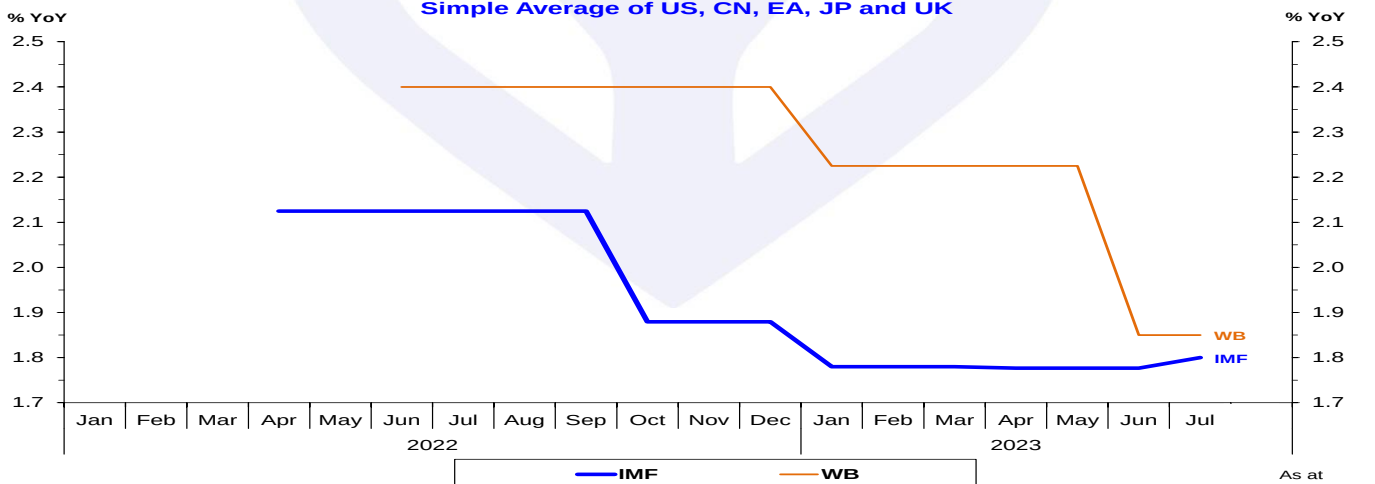


UK: GDP 2024 Forecast by IMF



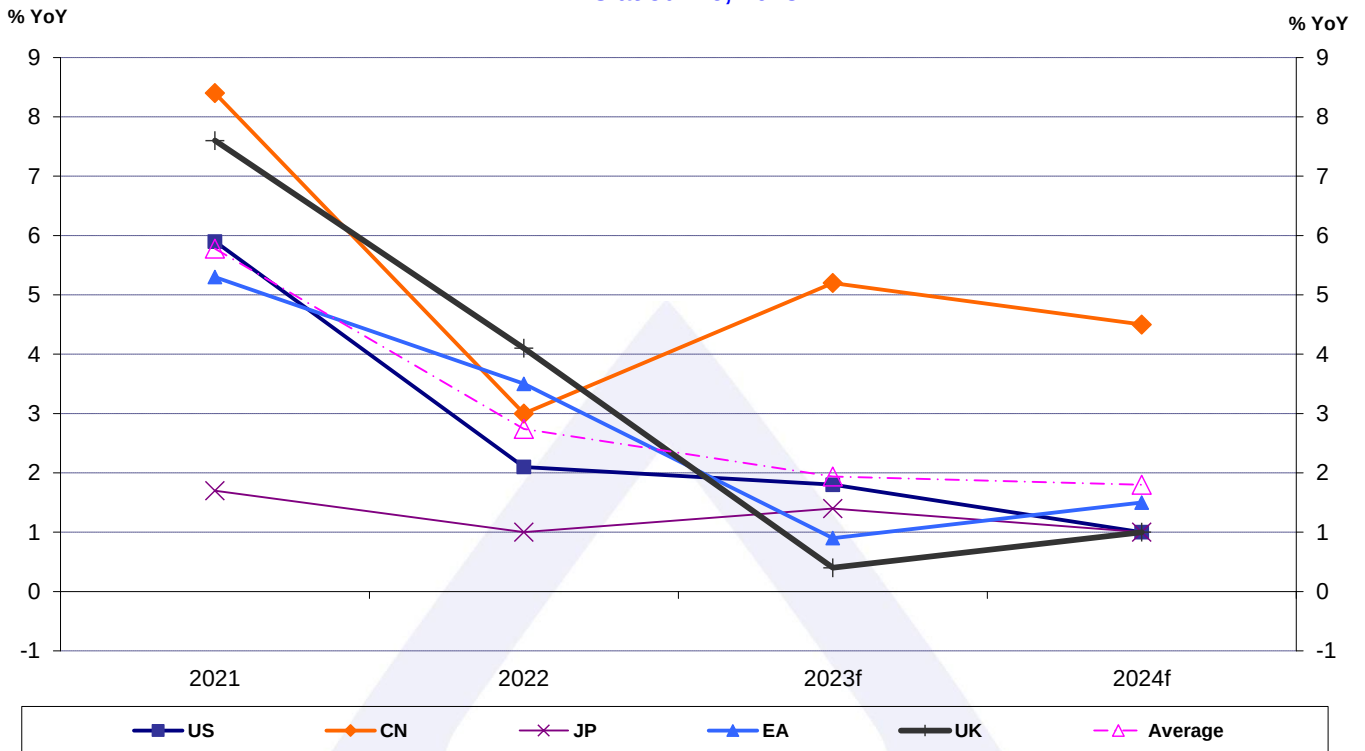
Note: World Bank stopped covering UK since Jun 2019.

Major Economies: GDP 2024 Forecast by IMF and WB
Simple Average of US, CN, EA, JP and UK



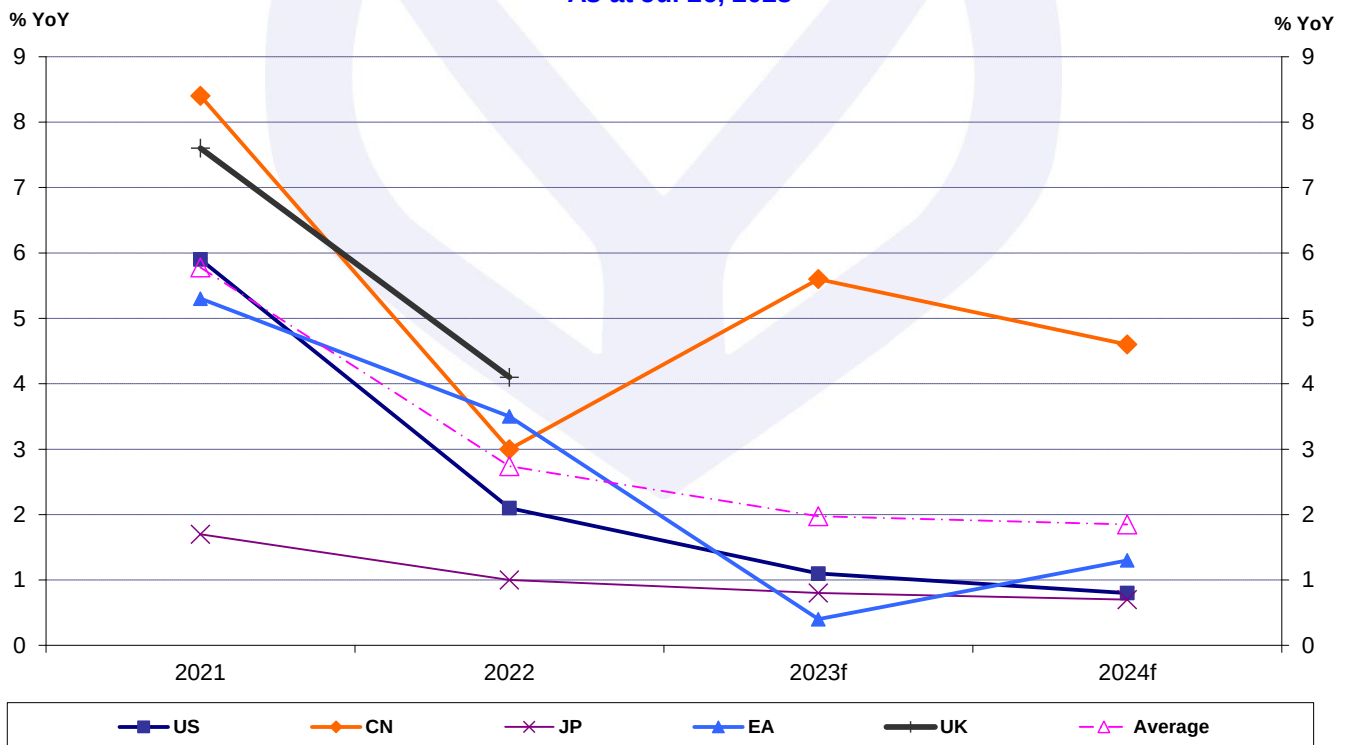
Note: UK is not included because World Bank stopped covering UK since Jun 2019.

GDP Latest Forecast by IMF
As at Jul 26, 2023



Note: 2021 and 2022 are actual data.

GDP Latest Forecast by WB
As at Jul 26, 2023



Note: 2021 and 2022 are actual data. UK is not included in 2022-2023 forecasts because World Bank stopped covering UK since Jun 2019.

คาดการณ์เศรษฐกิจของประเทศเศรษฐกิจหลัก

GDP Forecast by Major Institutions (% YoY)					
Country	As at	2021*	2022*	2023f	2024f
IMF					
US	Jul-23	5.9	2.1	1.8	1.0
CN	Jul-23	8.4	3.0	5.2	4.5
JP	Jul-23	1.7	1.0	1.4	1.0
EA	Jul-23	5.3	3.5	0.9	1.5
UK	Jul-23	7.6	4.1	0.4	1.0
Average		5.8	2.7	1.9	1.8
WB					
US	Jun-23	5.9	2.1	1.1	0.8
CN	Jun-23	8.4	3.0	5.6	4.6
JP	Jun-23	1.7	1.0	0.8	0.7
EA	Jun-23	5.3	3.5	0.4	1.3
UK	Apr-22	7.6	4.1	-	-
Average		5.8	2.7	2.0	1.9
Total Average		5.8	2.7	2.0	1.8

*Actual Data

1. คาดการณ์เศรษฐกิจของประเทศเศรษฐกิจหลัก โดย กองทุนการเงินระหว่างประเทศ

Major Countries Forecast by IMF (% YoY)																				
As at	US				CN				JP				EA				UK			
	2021	2022	2023f	2024f	2021	2022	2023f	2024f	2021	2022	2023f	2024f	2021	2022	2023f	2024f	2021	2022	2023f	2024f
Jan-21	5.1	2.5	-	-	8.1	5.6	-	-	3.1	2.4	-	-	4.2	3.6	-	-	4.5	5.0	-	-
Apr-21	6.4	3.5	1.4	1.5	8.4	5.6	5.4	5.3	3.3	2.5	1.1	0.7	4.4	3.8	1.9	1.6	5.3	5.1	2.0	1.8
Jul-21	7.0	4.9	1.4	-	8.1	5.7	5.4	-	2.8	3.0	1.1	-	4.6	4.3	1.9	-	7.0	4.8	2.0	-
Oct-21	6.0	5.2	2.2	1.7	8.0	5.6	5.3	5.2	2.4	3.2	1.4	0.8	5.0	4.3	2.0	1.6	6.8	5.0	1.9	1.6
Jan-22	5.6	4.0	2.6	-	8.1	4.8	5.2	-	1.6	3.3	1.8	-	5.2	3.9	2.5	-	7.2	4.7	2.3	-
Apr-22	5.7	3.7	2.3	1.4	8.1	4.4	5.1	5.1	1.6	2.4	2.3	0.8	5.3	2.8	2.3	1.8	7.4	3.7	1.2	1.5
Jul-22	5.7	2.3	1.0	1.4	8.1	3.3	4.6	5.1	1.7	1.7	1.7	0.8	5.4	2.6	1.2	1.8	7.4	3.2	0.5	1.5
Oct-22	5.7	1.6	1.0	1.2	8.1	3.2	4.4	4.5	1.7	1.7	1.6	1.3	5.2	3.1	0.5	1.8	7.4	3.6	0.3	0.6
Jan-23	5.7	2.0	1.4	1.0	8.1	3.0	5.2	4.5	1.7	1.4	1.8	0.9	5.2	3.5	0.7	1.6	7.4	4.1	-0.6	0.9
Apr-23	5.7	2.1	1.6	1.1	8.1	3.0	5.2	4.5	1.7	1.1	1.3	1.0	5.2	3.5	0.8	1.4	7.4	4.0	-0.3	1.0
Jul-23	5.9	2.1	1.8	1.0	8.4	3.0	5.2	4.5	1.7	1.0	1.4	1.0	5.3	3.5	0.9	1.5	7.6	4.1	0.4	1.0

Source: International Monetary Fund

2. คาดการณ์เศรษฐกิจของประเทศเศรษฐกิจหลัก โดย ธนาคารโลก

Major Countries Forecast by WB (% YoY)																				
As at	US				CN				JP				EA				UK			
	2021	2022	2023f	2024f	2021	2022	2023f	2024f	2021	2022	2023f	2024f	2021	2022	2023f	2024f	2021	2022	2023f	2024f
Jan-21	3.5	3.3	-	-	7.9	5.2	-	-	2.5	2.3	-	-	3.6	4.0	-	-	-	-	-	-
Jun-21	6.8	4.2	2.3	-	8.5	5.4	5.3	-	2.9	2.6	1.0	-	4.2	4.4	2.4	-	-	-	-	-
Jan-22	5.6	3.7	2.6	-	8.0	5.1	5.3	-	1.7	2.9	1.2	-	5.2	4.2	2.1	-	-	-	-	-
Apr-22	5.7	-	-	-	8.1	5.0	-	-	1.6	-	-	-	5.3	-	-	-	7.4	-	-	-
Jun-22	5.7	2.5	2.4	2.0	8.1	4.3	5.2	5.1	1.6	1.7	1.3	0.6	5.4	2.5	1.9	1.9	7.4	-	-	-
Oct-22	5.7	-	-	-	8.1	2.8	4.5	-	1.6	-	-	-	5.4	-	-	-	7.4	-	-	-
Dec-22	5.7	-	-	-	8.1	2.7	4.3	-	1.7	-	-	-	5.2	-	-	-	7.4	-	-	-
Jan-23	5.7	1.9	0.5	1.6	8.1	3.0	4.3	5.0	1.7	1.2	1.0	0.7	5.2	3.3	0.0	1.6	7.4	-	-	-
Apr-23	5.7	2.1	-	-	8.1	3.0	5.1	-	1.7	1.1	-	-	5.2	3.5	-	-	7.4	4.0	-	-
Jun-23	5.7	2.1	1.1	0.8	8.1	3.0	5.6	4.6	1.7	1.1	0.8	0.7	5.2	3.5	0.4	1.3	7.4	4.0	-	-

Source: World Bank