

เศรษฐกิจกรีซ Q1/2564

- GDP กรีซ Q1/64 หดตัว 2.3% YoY แต่ขยายตัว 4.4% QoQ
- Q1/64 การส่งออกสินค้า มูลค่า 10.5 Bn USD ขยายตัว 19.7% YoY และ 4.5% QoQ การนำเข้าสินค้า มูลค่า 16.2 Bn USD ขยายตัว 11.1% YoY และ 6.5% QoQ ส่งผลให้ดุลการค้า ขาดดุล 5.7 Bn USD ขาดดุลลดลงเล็กน้อยจากช่วงเดียวกันของปีก่อน แต่ขาดดุลเพิ่มขึ้นจากไตรมาสก่อน หากพิจารณา 4M/64 การส่งออกสินค้า มูลค่า 14.3 Bn USD ขยายตัวถึง 29.4% YoY การนำเข้าสินค้า มูลค่า 22.2 Bn USD ขยายตัวถึง 23.3% YoY ส่งผลให้ดุลการค้า ขาดดุล 7.9 Bn USD ขาดดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (HICP) Q1/64 หดตัว 2.1% YoY และ 1.0% QoQ หากพิจารณา 5M/64 หดตัว 1.7% YoY

การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2553-64)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (EUR)	-	3	1	3	3	-	Mar-21
Private Consumption (EUR)	-	2	2	2	2	-	Mar-21
Government Consumption (EUR)	-	3	3	3	3	-	Mar-21
Investment (EUR)	-	3	2	3	3	-	Mar-21
Export of Goods Value (USD)	5	5	3	5	5	5	Apr-21
Import of Goods Value (USD)	5	4	3	4	4	5	Apr-21
Trade Balance (USD)	3	3	4	3	4	2	Apr-21
Current Account Balance (USD)	2	3	2	3	4	1	Apr-21
International Reserve (USD)	5	5	5	5	5	5	May-21
Unemployment Rate	2	2	2	2	1	1	Dec-20
HICP	3	1	2	2	2	2	May-21
USD/EUR	3	3	2	3	3	3	May-21

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2554-63)

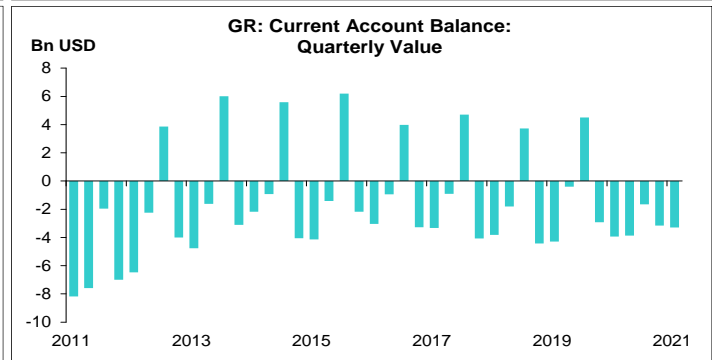
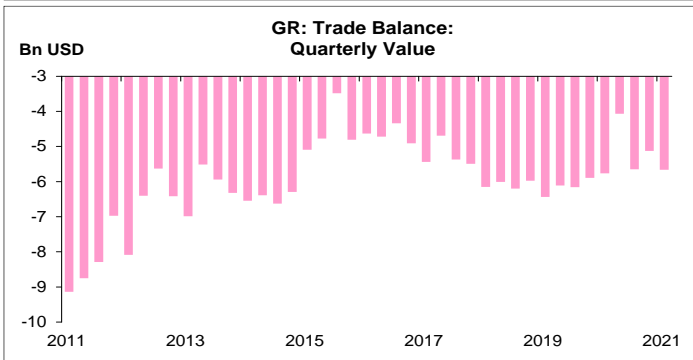
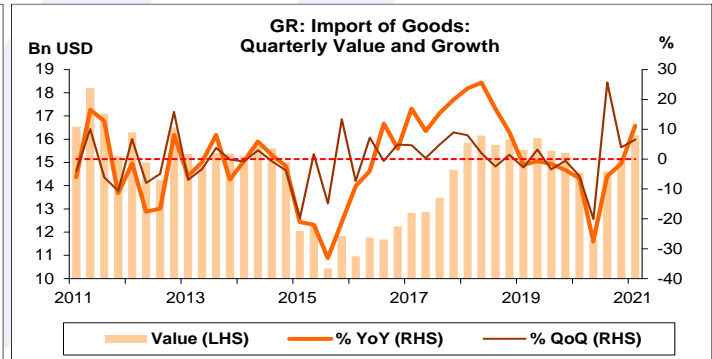
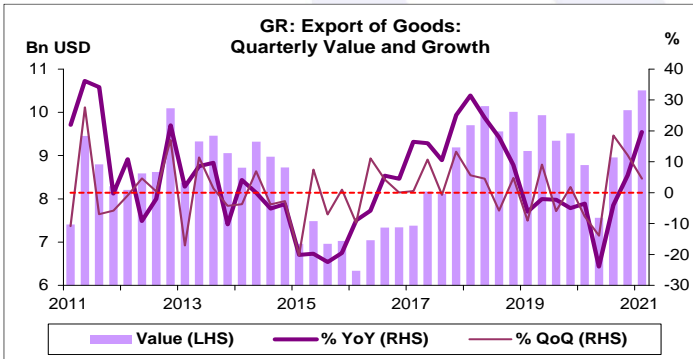
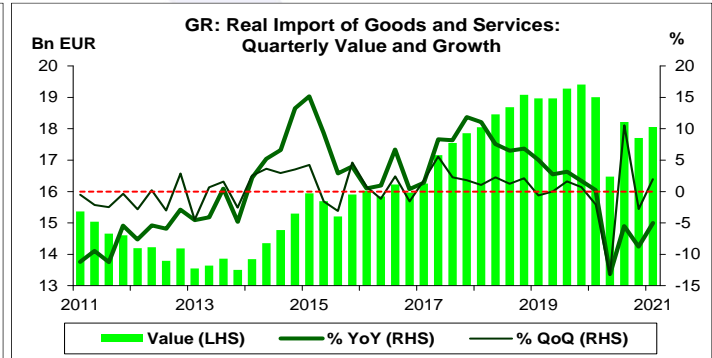
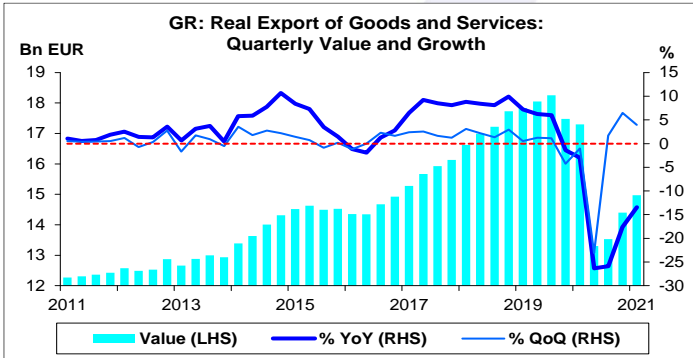
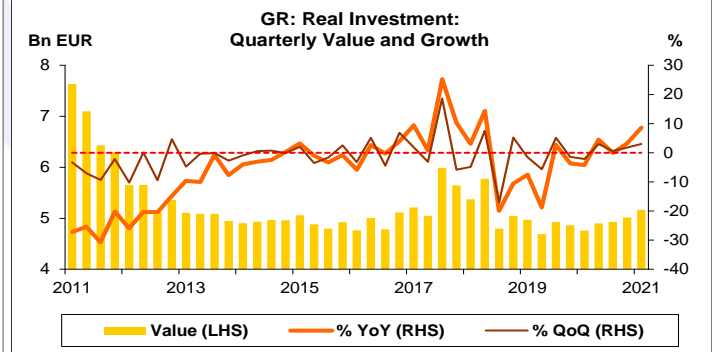
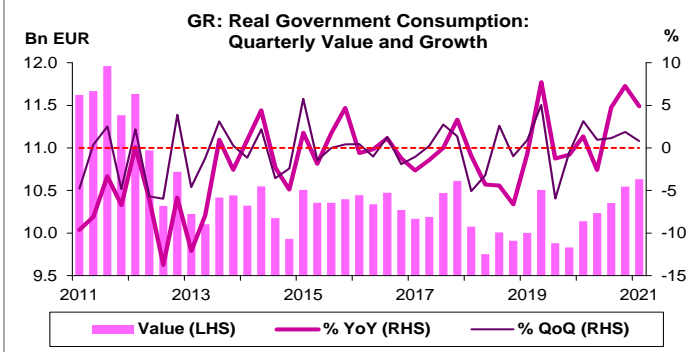
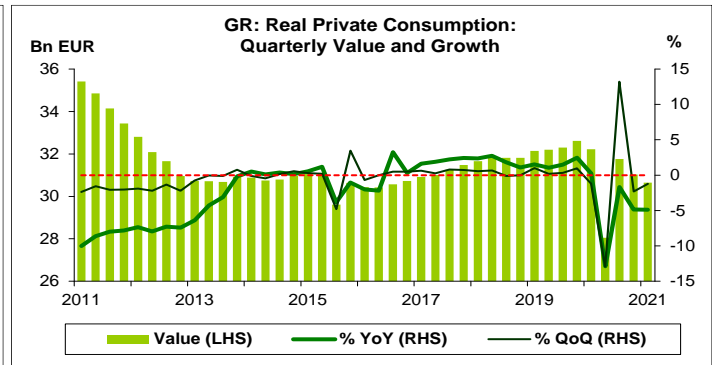
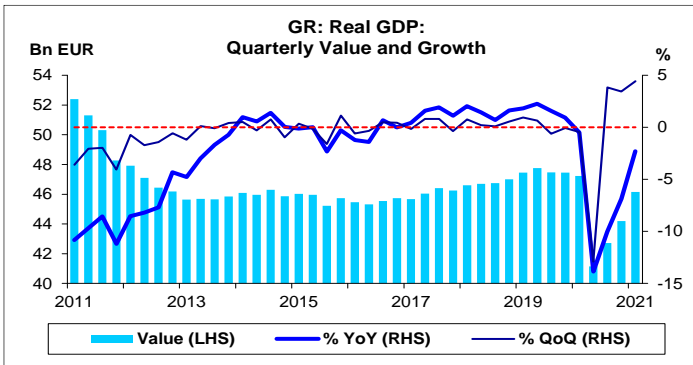
%	Average YoY Growth	CAGR
GDP (EUR)	-2.4	-2.5
Private Consumption (EUR)	-1.9	-2.0
Government Consumption (EUR)	-1.9	-1.9
Investment (EUR)	-5.6	-6.2
Export of Goods Value (USD)	3.2	2.4
Import of Goods Value (USD)	-0.9	-1.6
HICP	0.2	0.2
USD/EUR	-1.2	-1.4

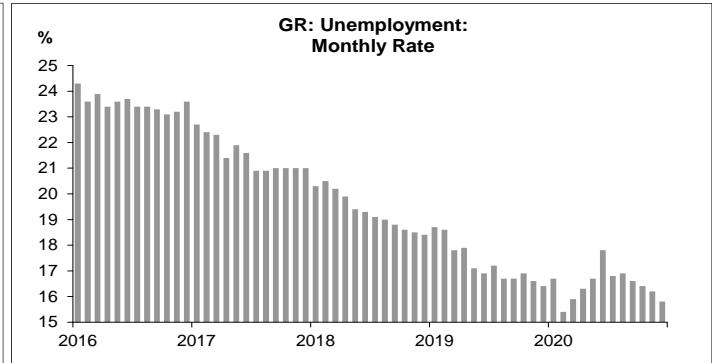
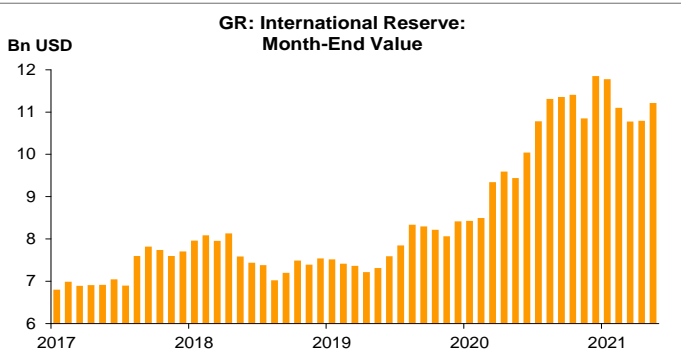
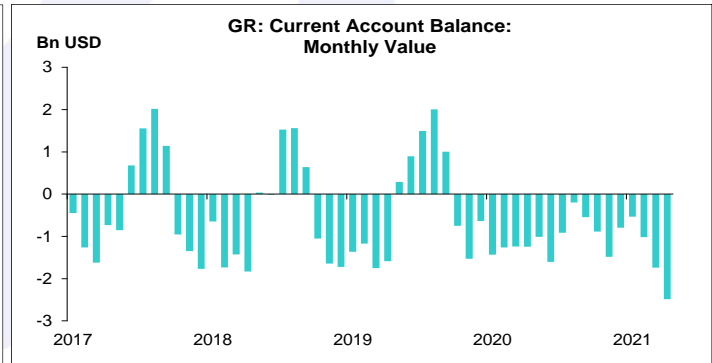
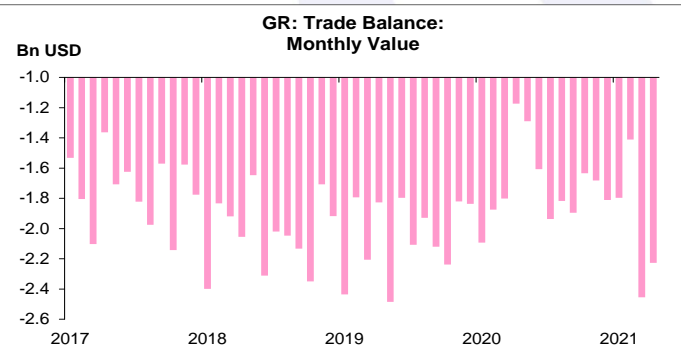
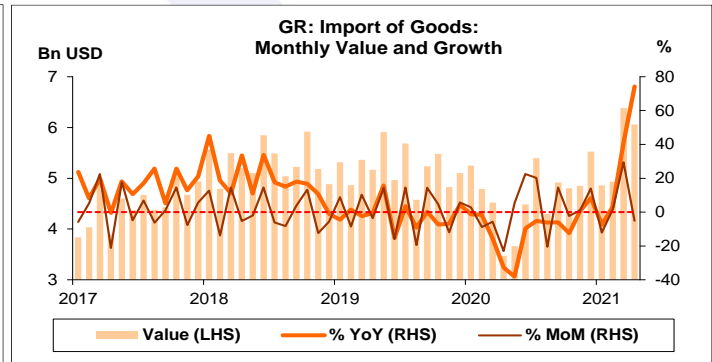
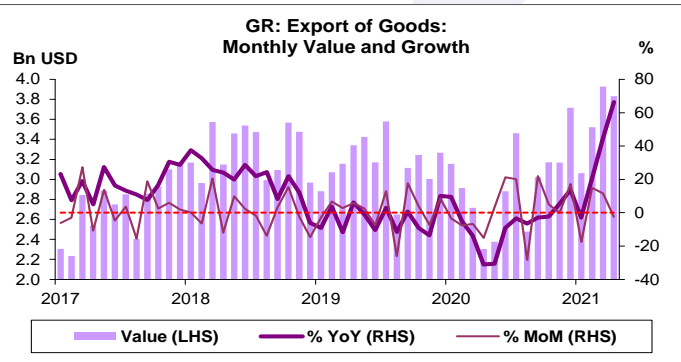
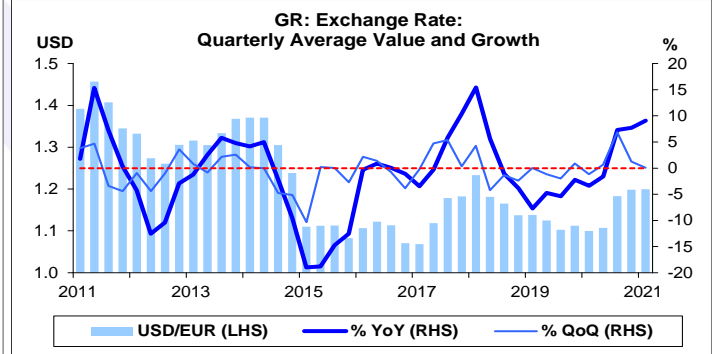
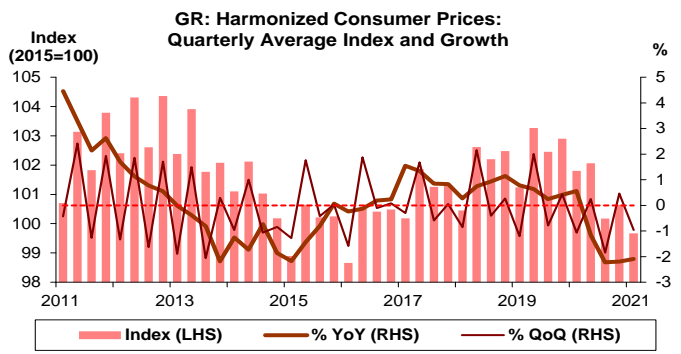
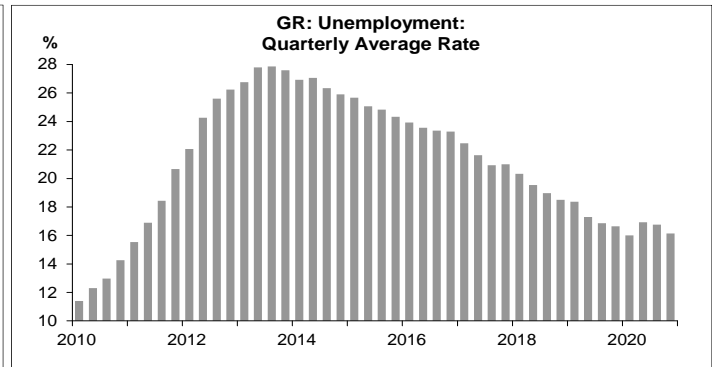
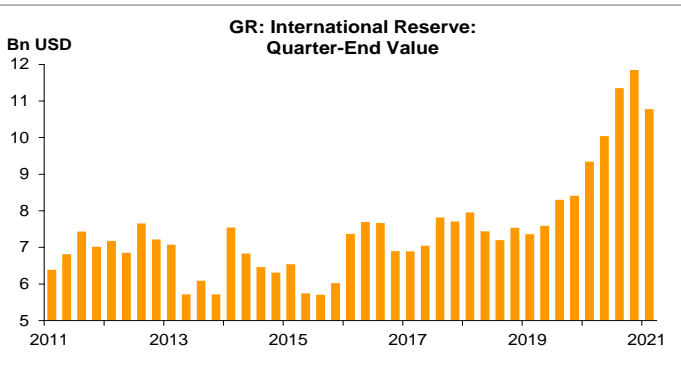
ที่มา: CEIC, Eurostat และ IMF

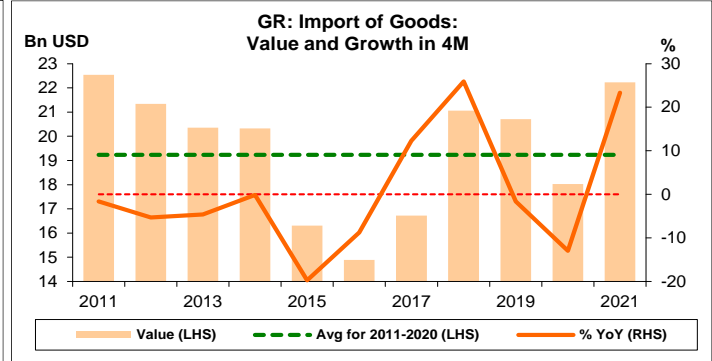
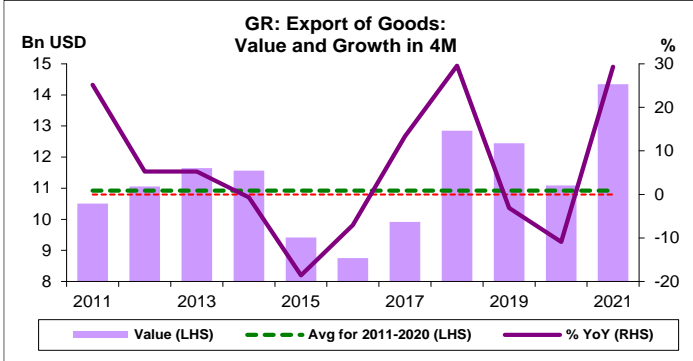
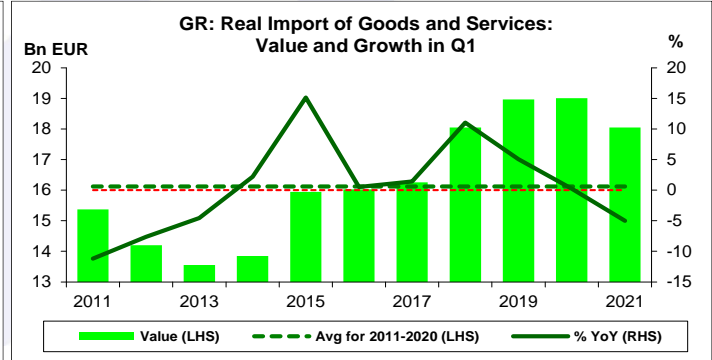
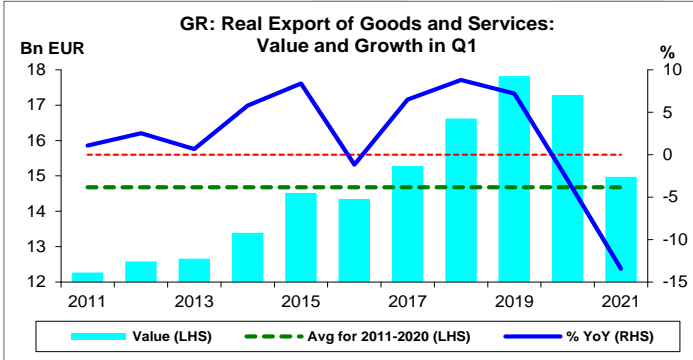
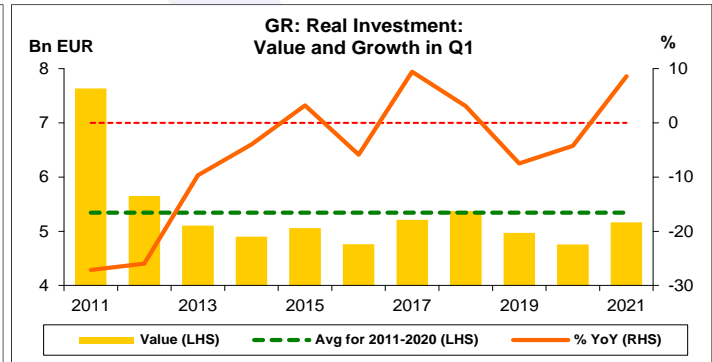
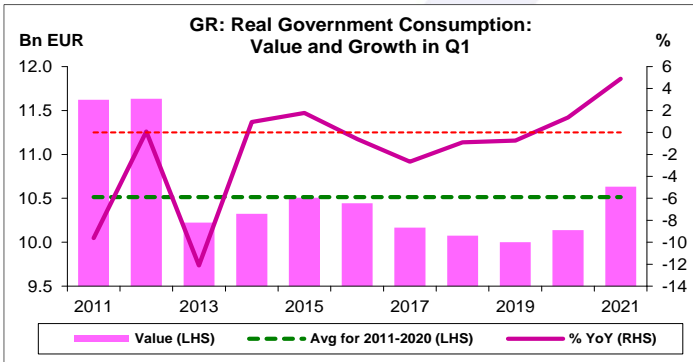
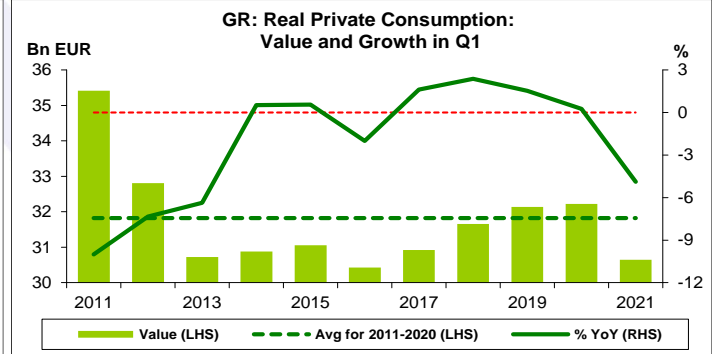
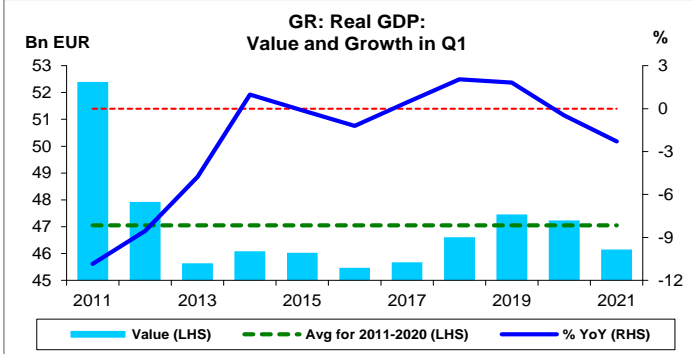
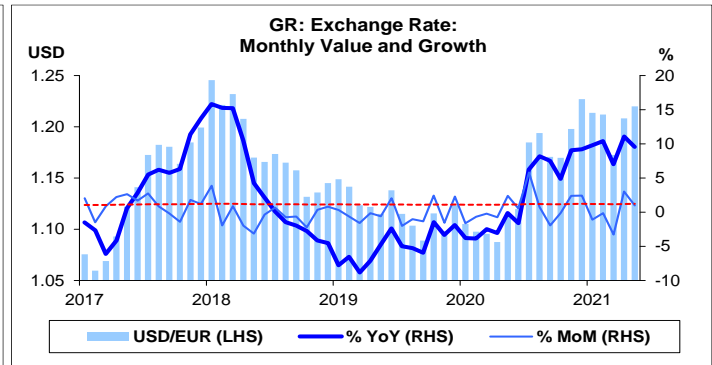
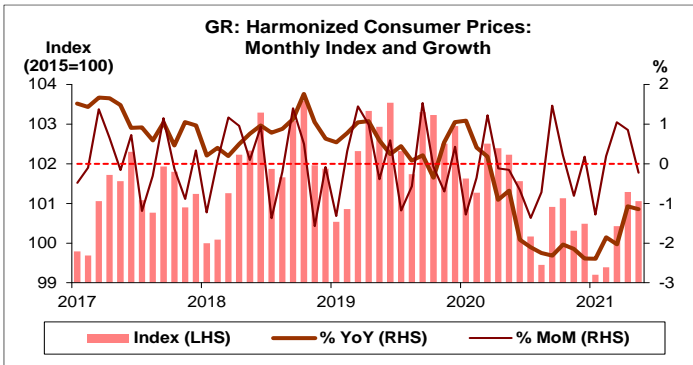
หมายเหตุ: 1. GDP การอุปโภคบริโภคภาคเอกชน การอุปโภคของรัฐบาล การลงทุนในสินทรัพย์ถาวร และอัตราการว่างงาน เป็นข้อมูลที่ปรับฤดูกาลแล้ว

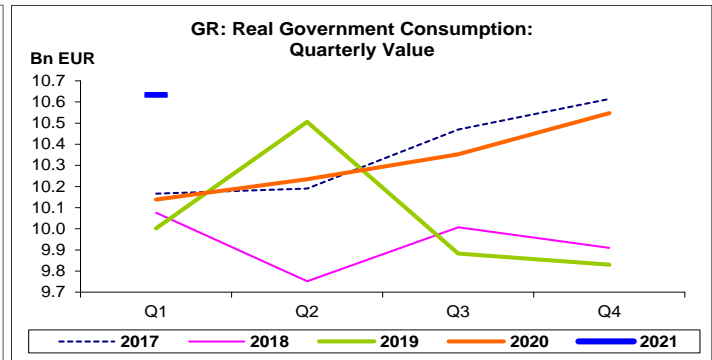
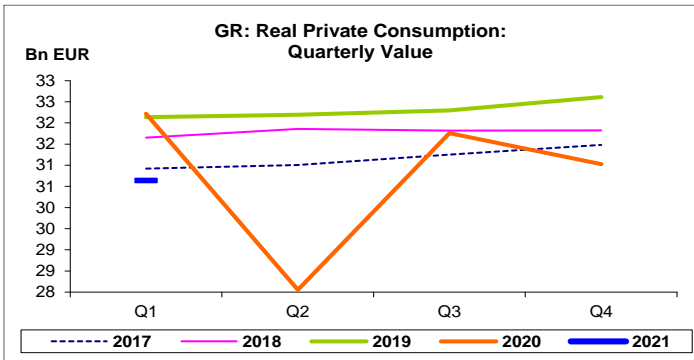
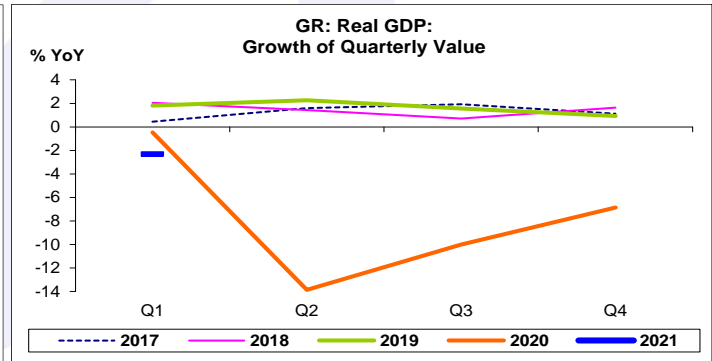
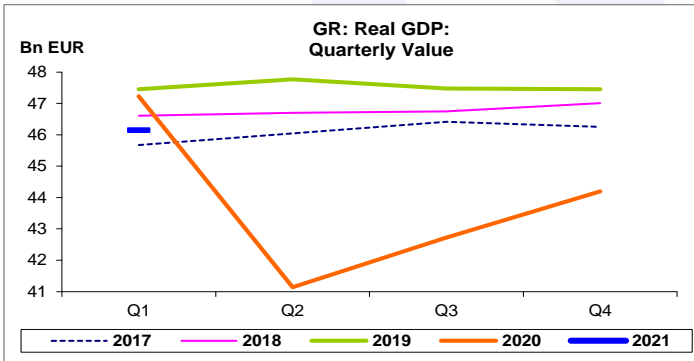
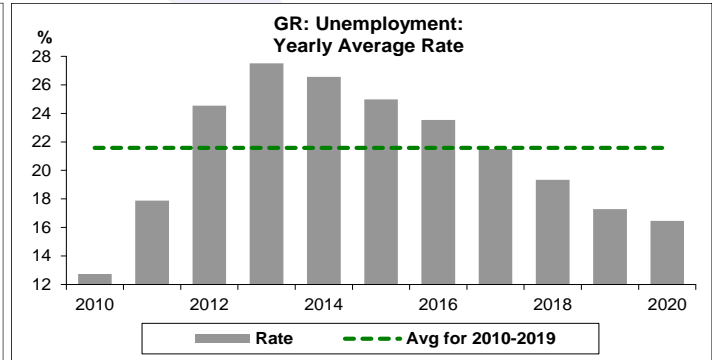
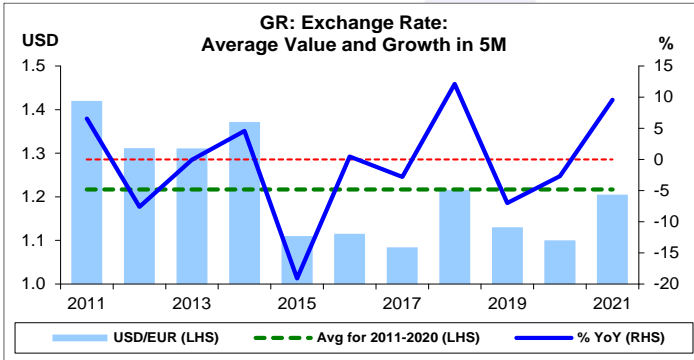
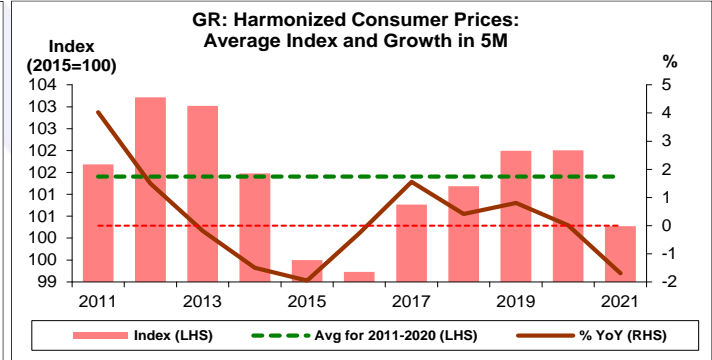
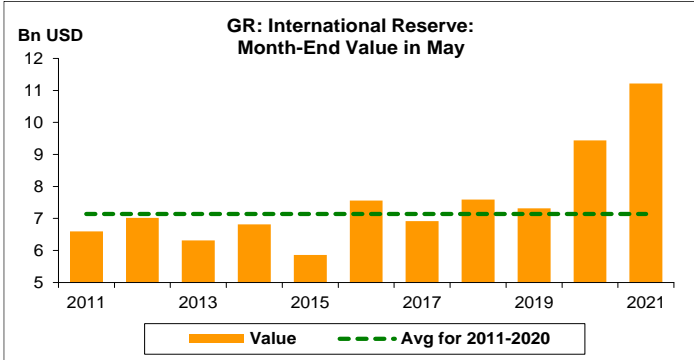
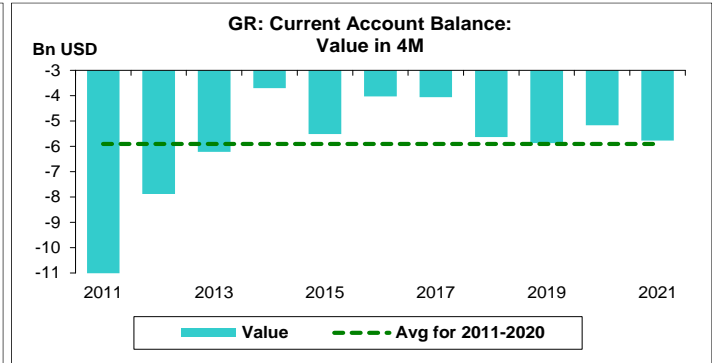
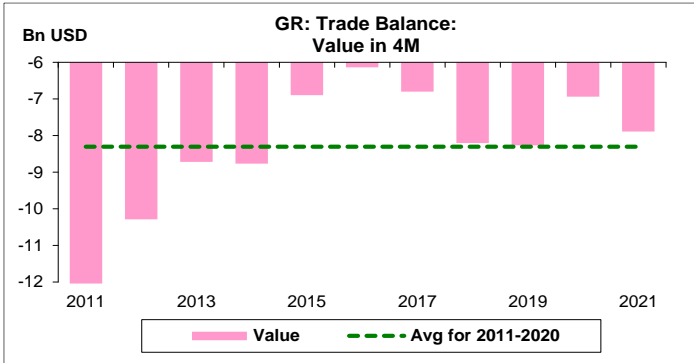
2. CAGR คือ Compound Annual Growth Rate

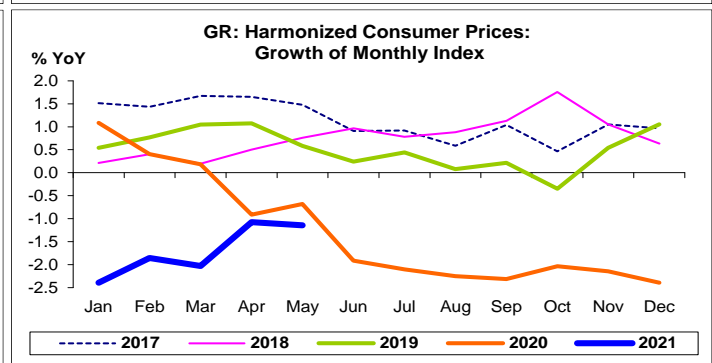
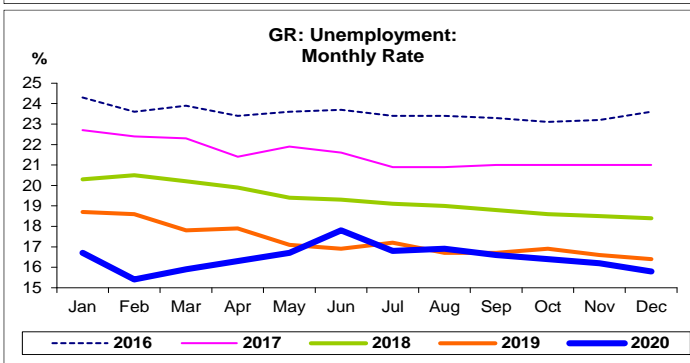
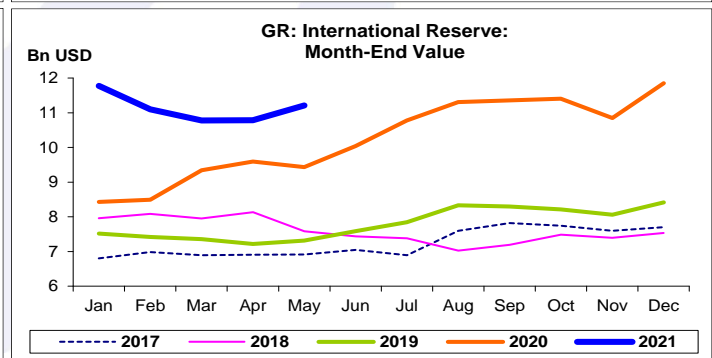
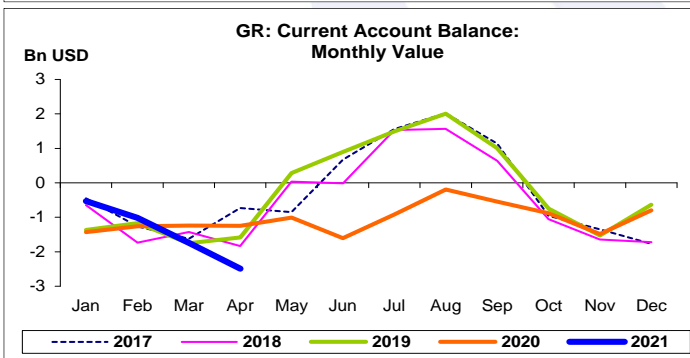
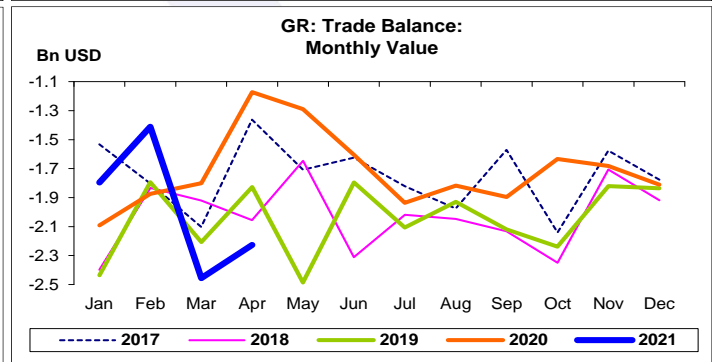
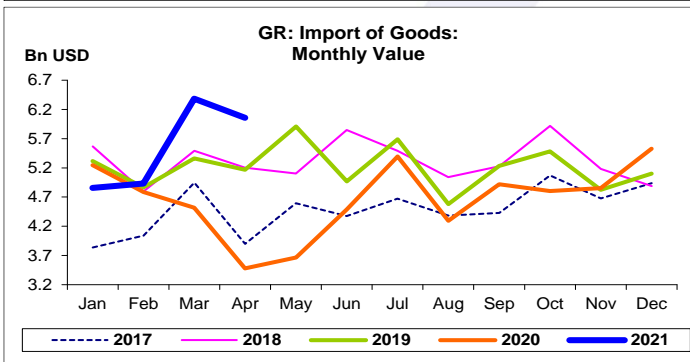
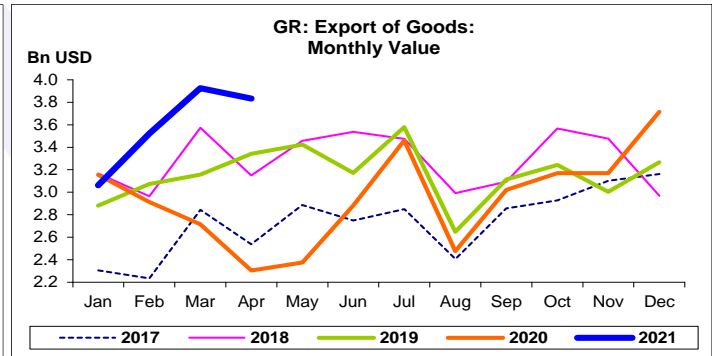
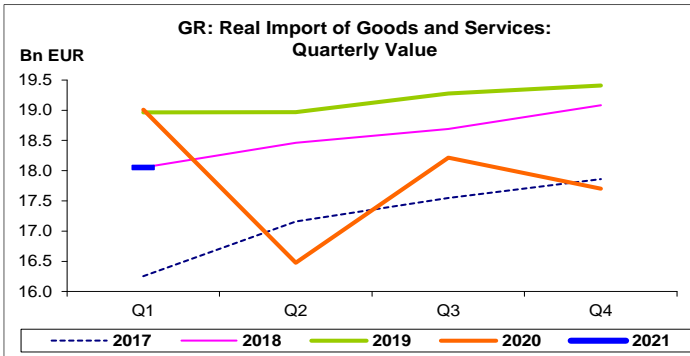
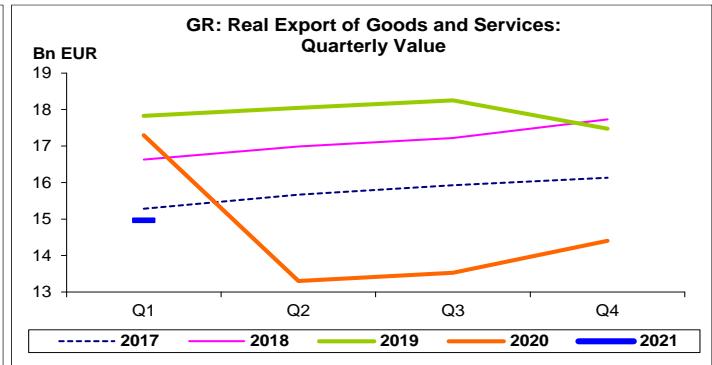
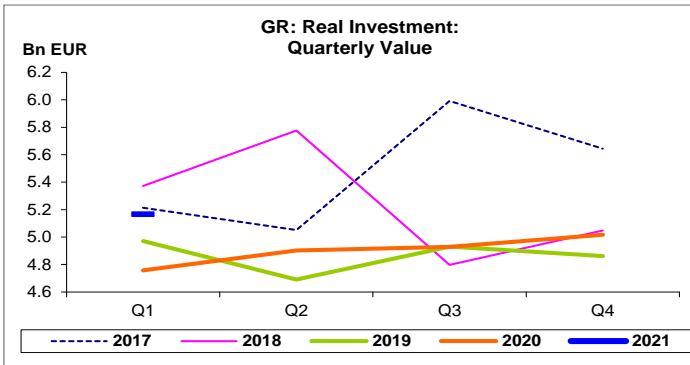
3. GDP หมายถึง GDP ตามราคาคงที่

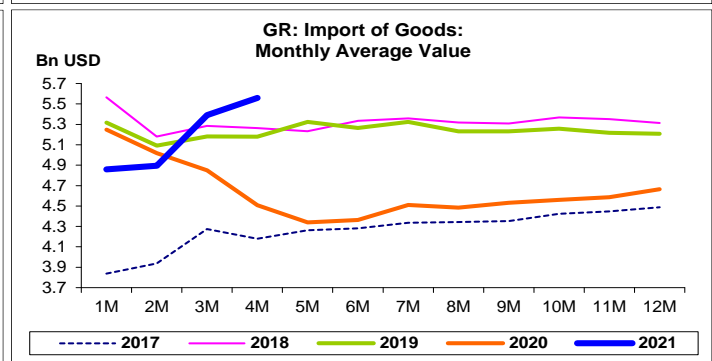
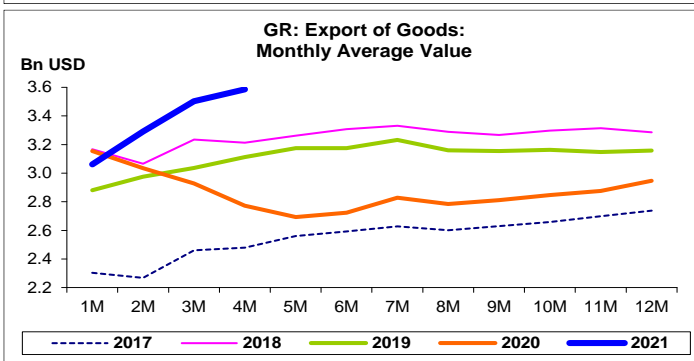
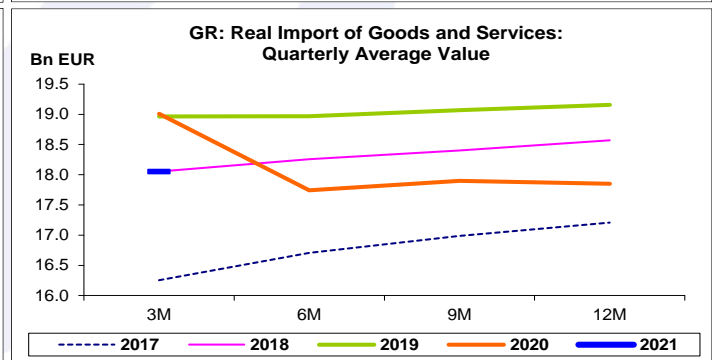
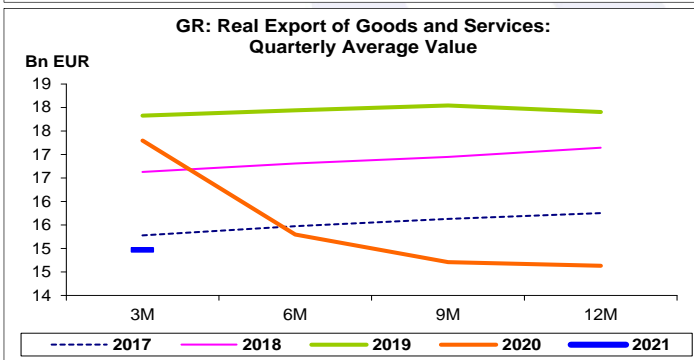
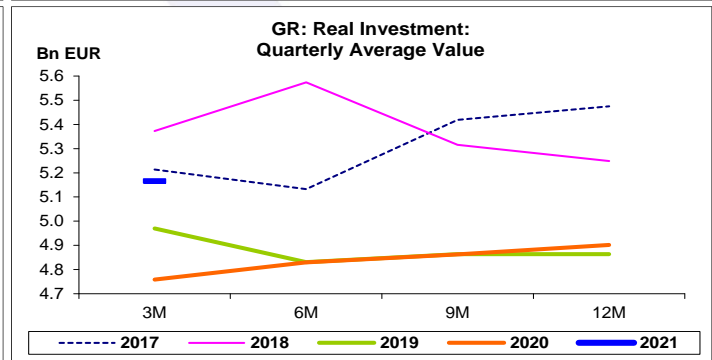
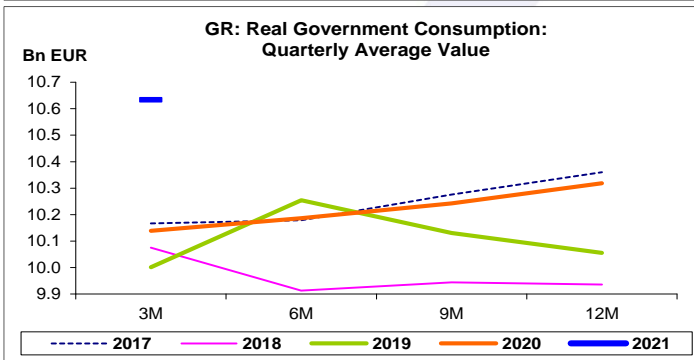
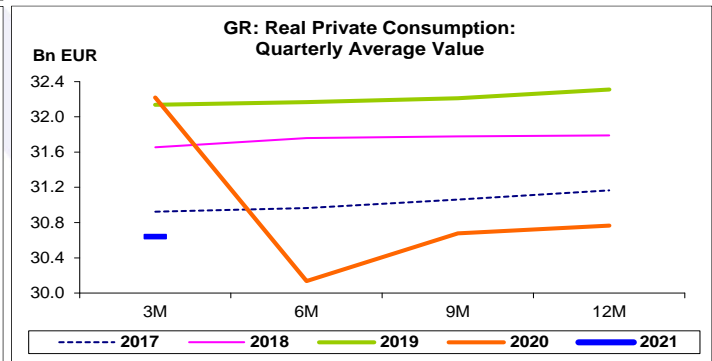
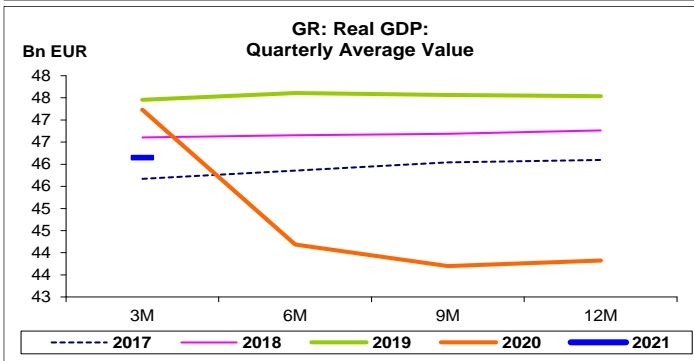
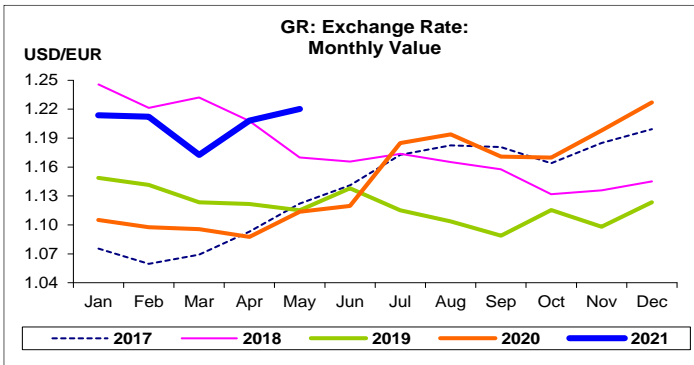


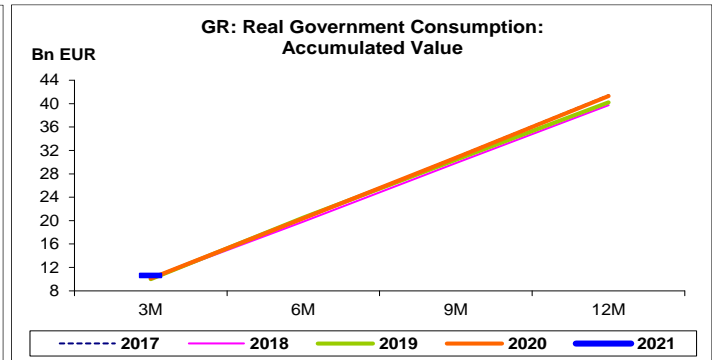
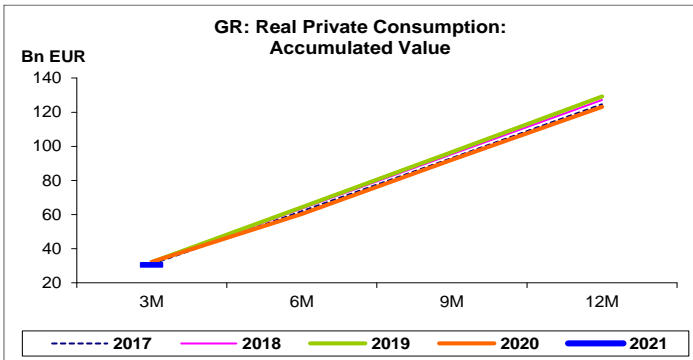
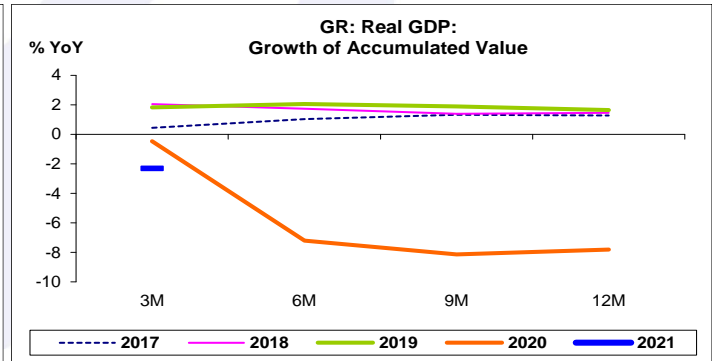
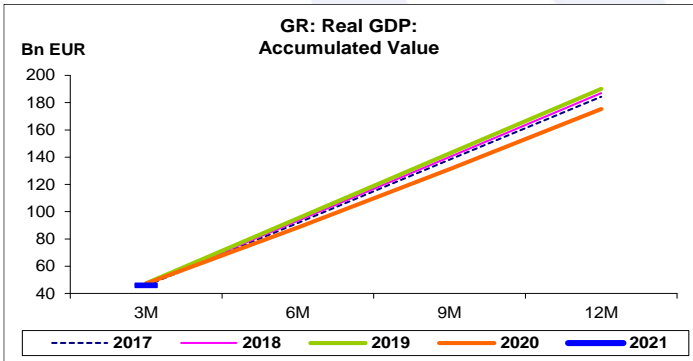
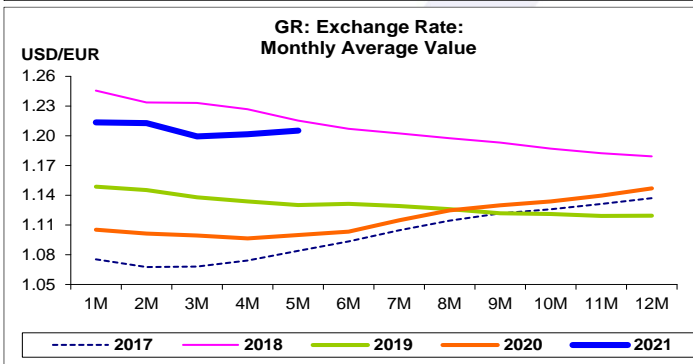
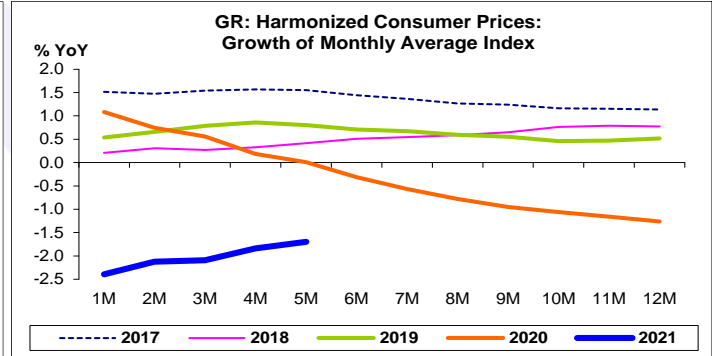
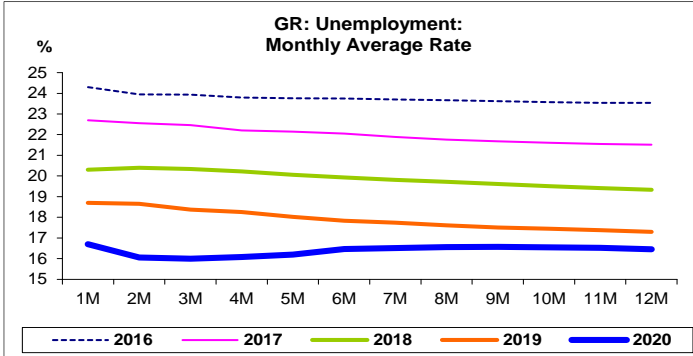
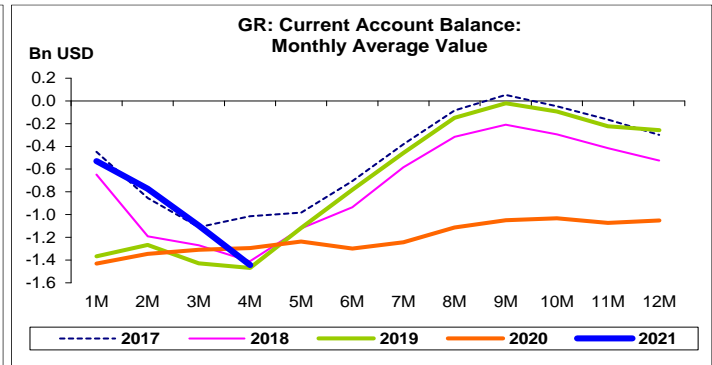
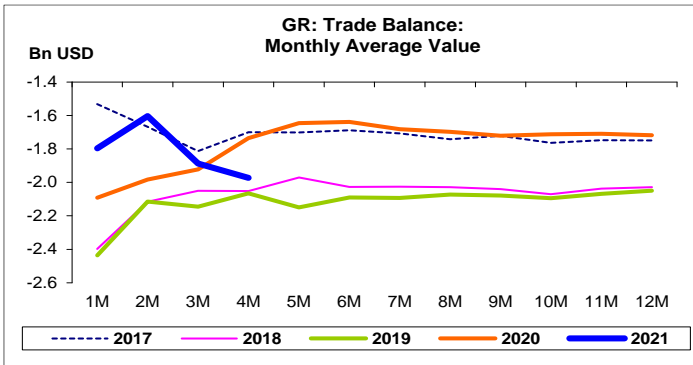


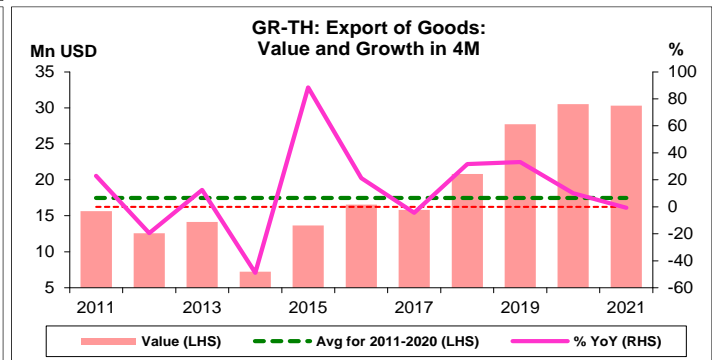
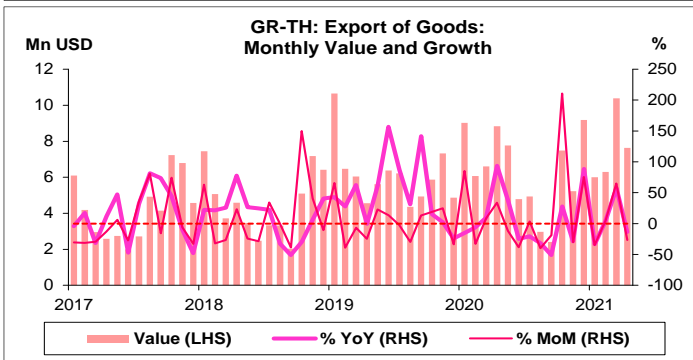
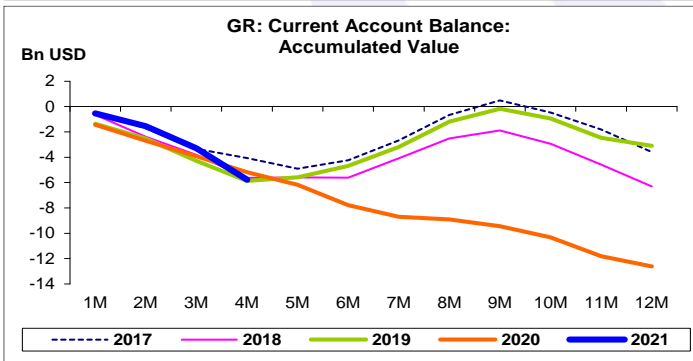
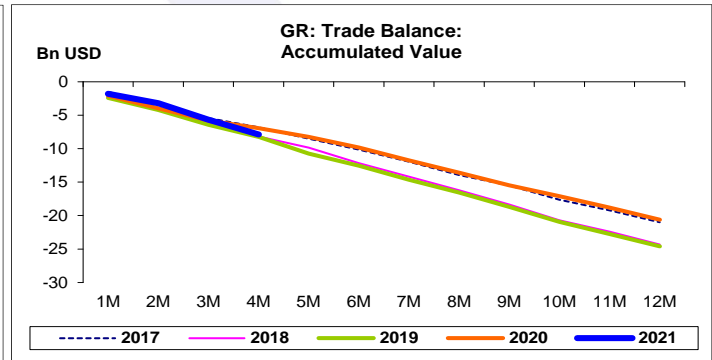
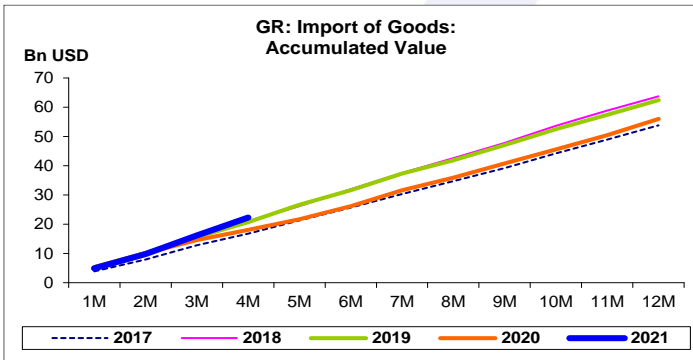
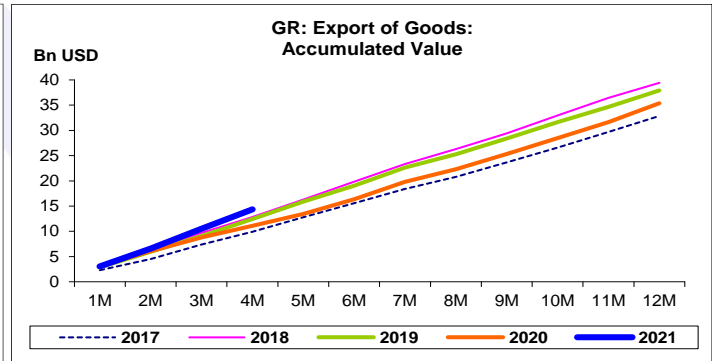
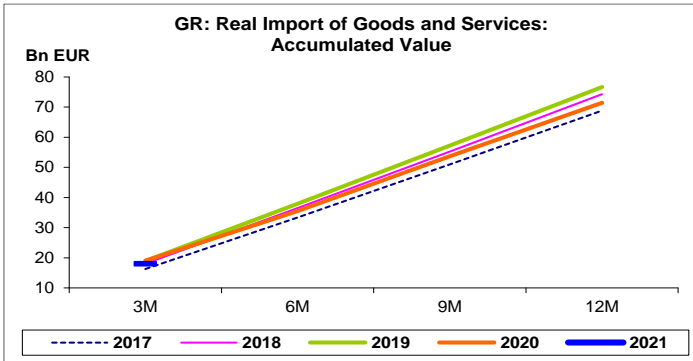
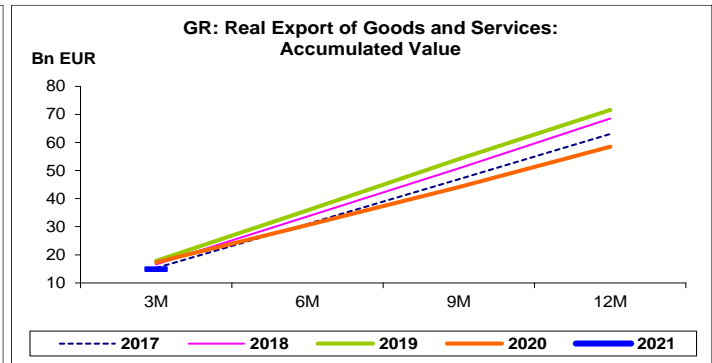
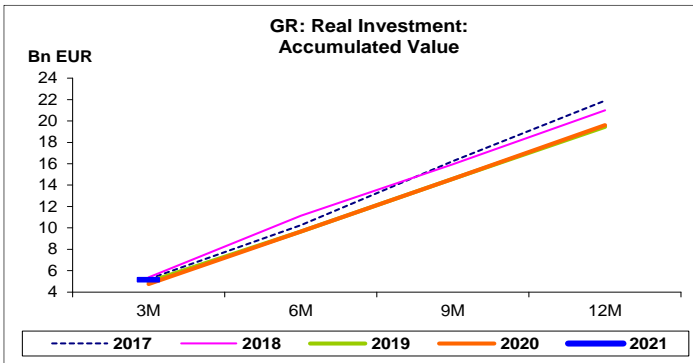


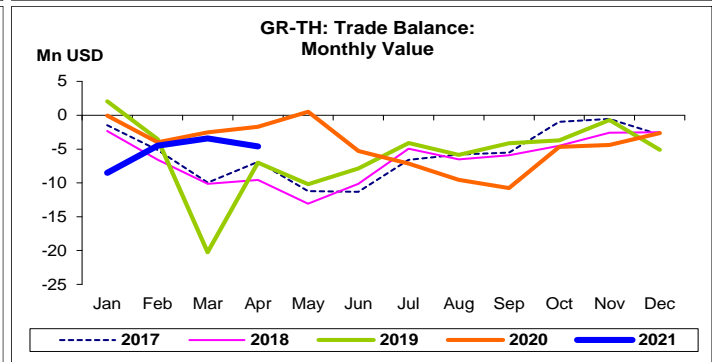
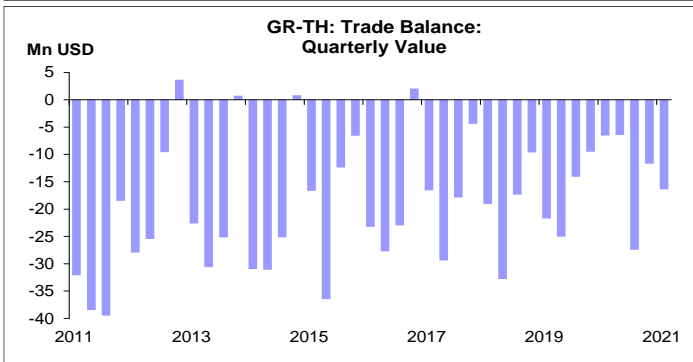
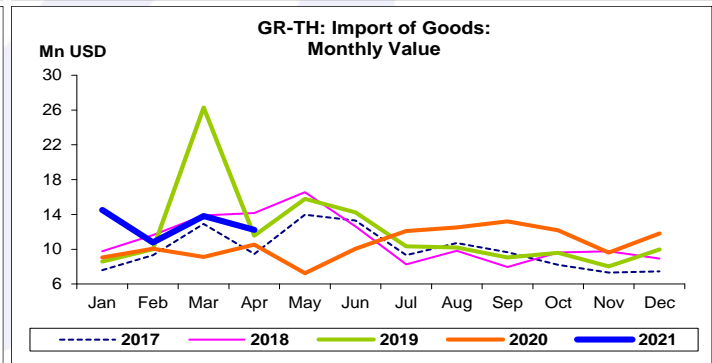
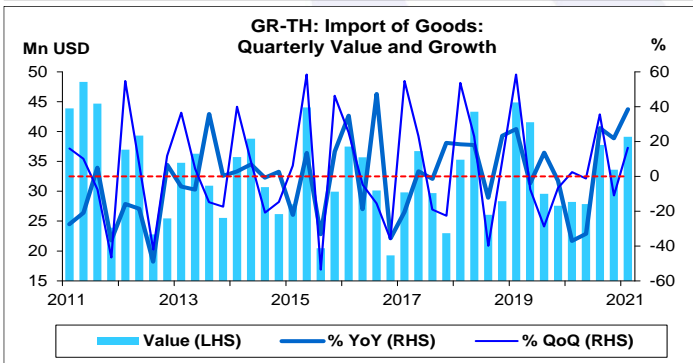
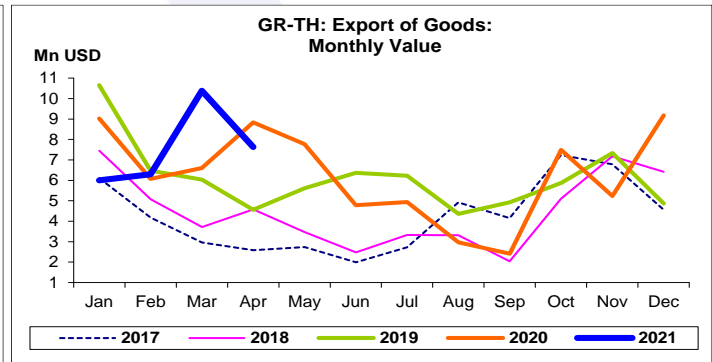
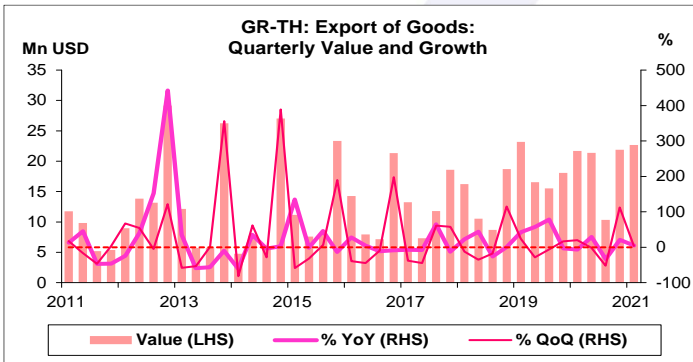
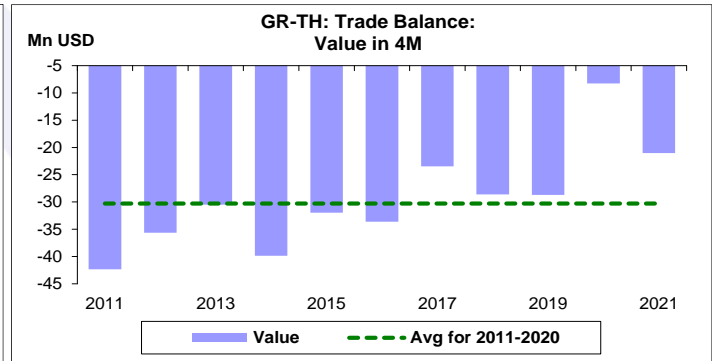
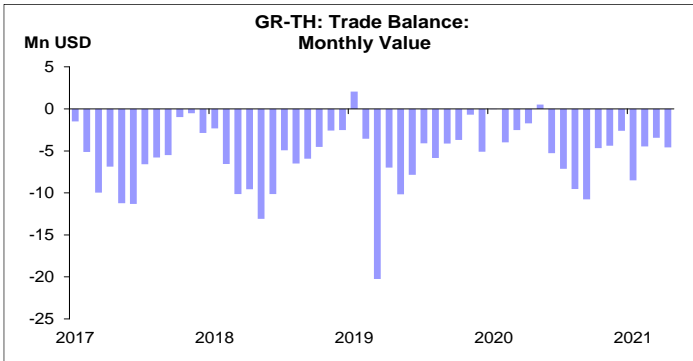
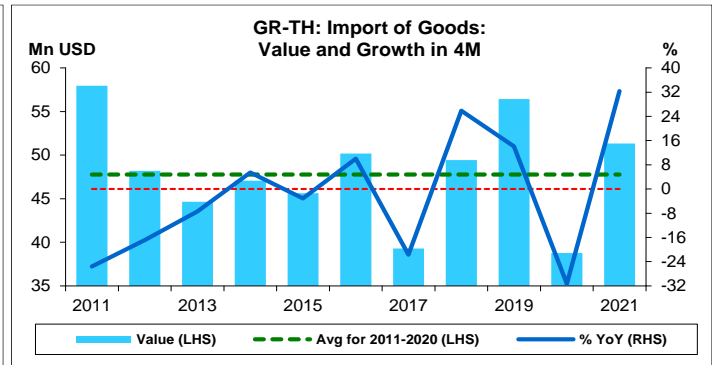
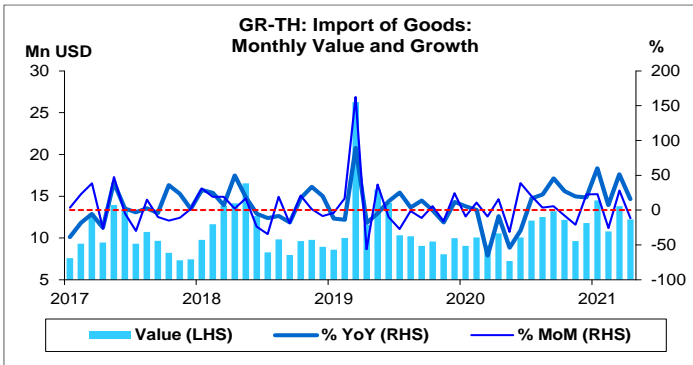


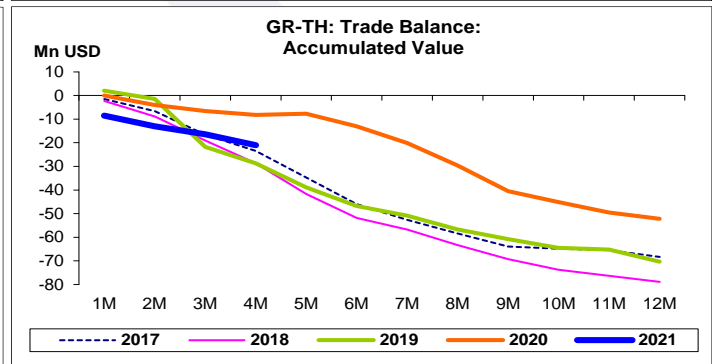
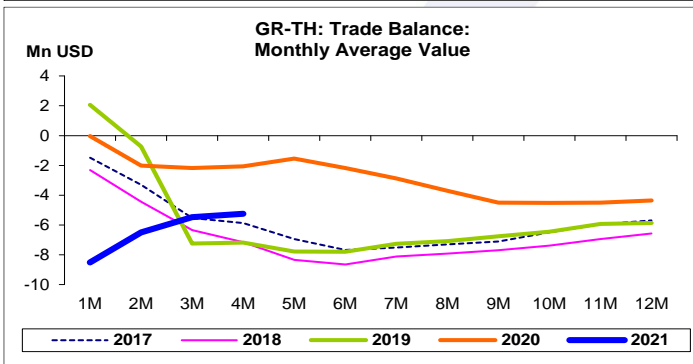
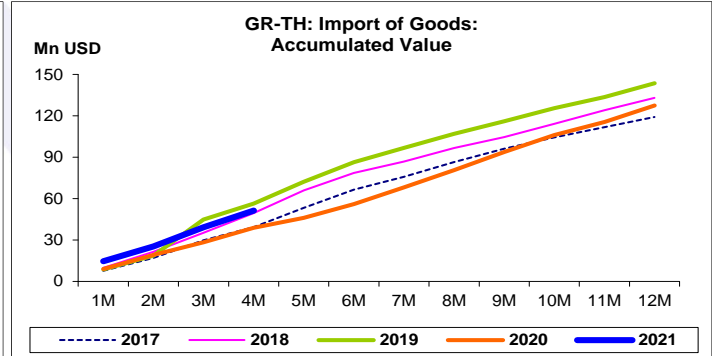
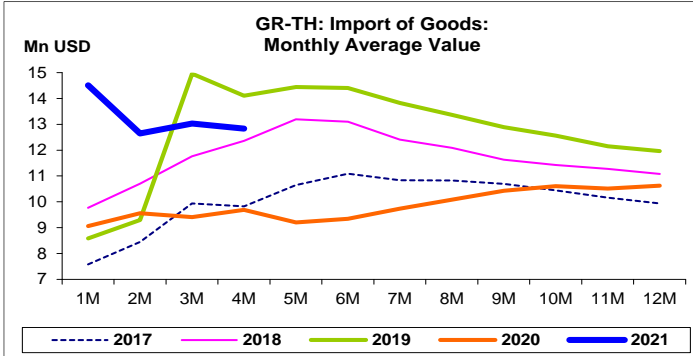
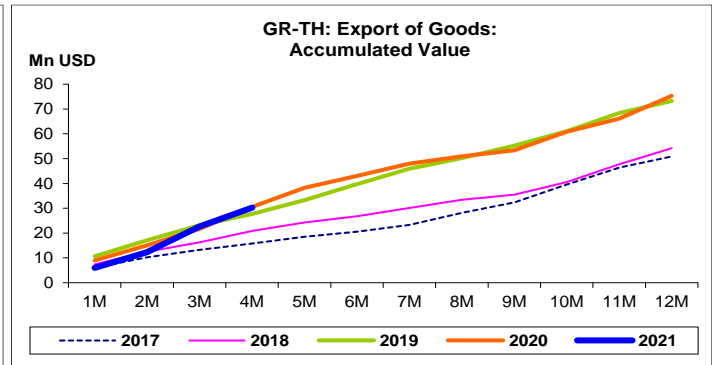
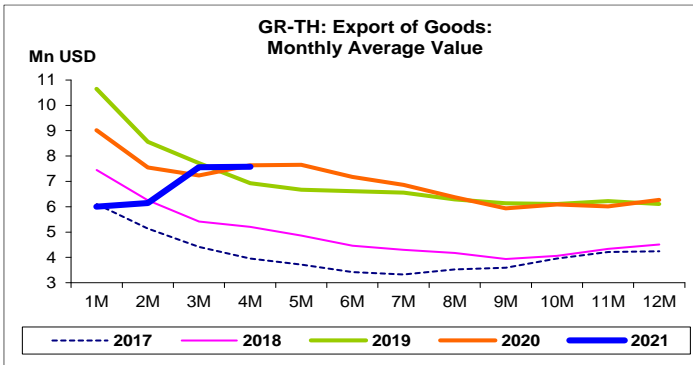












เครื่องชี้เศรษฐกิจสำคัญ

	2019	2020	2021f	2019			2020				2021				
				Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Feb	Mar	Apr	May
Real Sector															
Nominal GDP (SA, Bn USD)	205.2	190.6	209.9	51.8	55.2	50.9	44.6	42.2	52.8	51.0	47.0	-	-	-	-
Real GDP (SA, % YoY)	1.7	-7.8	3.8	2.3	1.6	0.9	-0.5	-13.9	-10.0	-6.9	-2.3	-	-	-	-
- Private Consumption (SA, % YoY)	1.6	-4.8	-	1.0	1.5	2.5	0.3	-12.9	-1.7	-4.9	-4.9	-	-	-	-
- Government Consumption (SA, % YoY)	1.2	2.6	-	7.7	-1.2	-0.8	1.4	-2.6	4.8	7.3	4.9	-	-	-	-
- Investment (SA, % YoY)	-7.3	0.8	-	-18.8	2.8	-3.7	-4.3	4.5	0.0	3.2	8.6	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	0.7	-0.6	-0.1	-0.5	-12.9	3.8	3.4	4.4	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	0.2	0.3	1.0	-1.2	-12.9	13.2	-2.3	-1.2	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	5.0	-5.9	-0.5	3.1	0.9	1.2	1.9	0.8	-	-	-	-
- Investment (SA, % QoQ)	-	-	-	-5.6	5.1	-1.4	-2.1	3.0	0.5	1.8	3.0	-	-	-	-
GDP Per Capita (USD)	19,589.9	18,281.8	19,672.5	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	10.5	10.4	-	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (SA, %)	17.3	16.5	16.6	17.3	16.9	16.6	16.0	16.9	16.8	16.1	-	-	-	-	-
External Sector															
Export of Goods (Bn USD)	37.9	35.4	-	9.9	9.3	9.5	8.8	7.6	9.0	10.1	10.5	3.5	3.9	3.8	-
- % YoY	-3.9	-6.7	-	-2.1	-2.3	-5.0	-3.6	-23.9	-4.1	5.7	19.7	20.9	44.6	66.4	-
Import of Goods (Bn USD)	62.5	56.0	-	16.0	15.5	15.4	14.6	11.6	14.6	15.2	16.2	4.9	6.4	6.1	-
- % YoY	-2.0	-10.4	-	-0.7	-1.6	-3.6	-6.4	-27.5	-5.7	-1.5	11.1	3.0	41.3	74.3	-
Trade Balance (Bn USD)	-24.6	-20.6	-	-6.1	-6.2	-5.9	-5.8	-4.1	-5.6	-5.1	-5.7	-1.4	-2.5	-2.2	-
Current Account Balance (Bn USD)	-3.1	-12.6	-13.8	-0.4	4.5	-2.9	-3.9	-3.9	-1.7	-3.2	-3.3	-1.0	-1.7	-2.5	-
- % of GDP	-1.5	-6.6	-6.6	-0.8	8.2	-5.7	-8.8	-9.1	-3.1	-6.2	-7.0	-	-	-	-
International Reserve (Bn USD)	8.4	11.9	-	7.6	8.3	8.4	9.3	10.0	11.4	11.9	10.8	11.1	10.8	10.8	11.2
External Debt (Bn USD)	496.7	589.4	-	477.8	498.1	496.7	506.1	523.6	571.4	589.4	-	-	-	-	-
- % of International Reserve	5,902.7	4,973.3	-	6,294.5	6,001.6	5,902.7	5,415.6	5,215.6	5,032.0	4,973.3	-	-	-	-	-
Number of Tourists (Mn Persons)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % YoY	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Sector															
Government Revenue (% YoY)	1.2	-6.0	-	10.3	1.4	-0.8	-2.8	-18.8	-10.1	6.8	-	-	-	-	-
Government Expenditure (% YoY)	0.7	14.7	-	10.0	2.9	-7.3	2.7	7.2	11.3	34.5	-	-	-	-	-
Fiscal Balance (Bn USD)	2.3	-18.5	-	-0.1	2.6	2.0	-3.3	-6.5	-3.0	-5.7	-	-	-	-	-
- % of GDP	1.1	-9.7	-	-0.2	4.7	3.9	-7.3	-15.5	-5.6	-11.2	-	-	-	-	-
Government Debt (Bn USD)	371.9	418.5	-	381.8	364.0	371.9	361.1	373.8	395.3	418.5	-	-	-	-	-
- % of GDP	180.5	205.6	210.1	185.0	182.6	180.5	180.7	191.3	199.8	205.6	-	-	-	-	-
Inflation (% YoY)															
HICP	0.5	-1.3	0.2	0.6	0.2	0.4	0.6	-1.2	-2.2	-2.2	-2.1	-1.9	-2.0	-1.1	-1.1
Core HICP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PPI	0.4	-7.3	-	0.6	-1.9	0.3	-2.3	-11.1	-7.7	-8.0	1.0	0.0	9.1	14.6	-
Financial Sector															
Total Loans (% YoY)	-9.5	-8.1	-	-9.9	-11.2	-9.5	-9.0	-8.5	-6.2	-8.1	-5.2	-9.0	-5.2	-12.2	-
Total Deposits (% YoY)	6.7	14.7	-	6.2	6.0	6.7	8.9	8.5	10.3	14.7	14.3	15.2	14.3	15.4	-
L/D Ratio (%)	112.8	90.4	-	123.0	118.2	112.8	106.5	103.8	100.5	90.4	88.3	89.2	88.3	80.2	-
NPLs (% of Total Loan Outstanding)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Stock Market (Period End)															
Athens Stock Exchange	916.7	809.0	-	868.5	868.4	916.7	558.3	638.9	624.8	809.0	865.1	792.4	865.1	910.4	894.9
Market Capitalization (Bn USD) (Period End)	18.9	18.8	-	17.6	17.1	18.9	11.4	13.7	14.0	18.8	19.7	18.3	19.7	20.8	22.2
Bond Market (Period End, % pa)															
S/T Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
10Y Government Bond Yield	1.42	0.63	-	2.67	1.50	1.42	1.97	1.32	1.08	0.63	0.91	0.81	0.91	0.88	0.99
Interest Rate (Period End)															
Policy Rate (Main Refinancing Operations)	0.00	0.00	-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Deposit Facility	-0.50	-0.50	-	-0.40	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50
Marginal Lending Rate	0.25	0.25	-	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25
Exchange Rate (Period Average)															
USD/EUR	1.1195	1.1470	-	1.1250	1.1025	1.1123	1.0995	1.1070	1.1832	1.1983	1.1994	1.2121	1.1725	1.2082	1.2201
JPY/EUR	121.96	121.88	-	122.93	118.64	121.03	119.54	118.61	124.85	124.55	128.60	128.83	129.91	131.62	133.79

Source: CEIC, Eurostat and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in EUR term.

2. Total Loans and Deposits refer to MFIs' excluding those of Banque de France.