

การค้าสินค้าระหว่างประเทศของจีน เดือน ส.ค. 2566

- การส่งออกสินค้า เดือน ส.ค. 66 มูลค่า 284.8 Bn USD หดตัว 9.6% YoY แต่ขยายตัว 1.1% MoM หากพิจารณา 8M/66 มูลค่า 2,252.7 Bn USD หดตัว 5.4% YoY
- การนำเข้าสินค้า เดือน ส.ค. 66 มูลค่า 216.6 Bn USD หดตัว 8.0% YoY แต่ขยายตัว 7.7% MoM หากพิจารณา 8M/66 มูลค่า 1,672.2 Bn USD หดตัว 7.6% YoY
- ดุลการค้า เดือน ส.ค. 66 เกินดุล 68.2 Bn USD เกินดุลลดลงมาจากช่วงเดียวกันของปีก่อน และเดือนก่อน หากพิจารณา 8M/66 เกินดุล 580.5 Bn USD เกินดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน

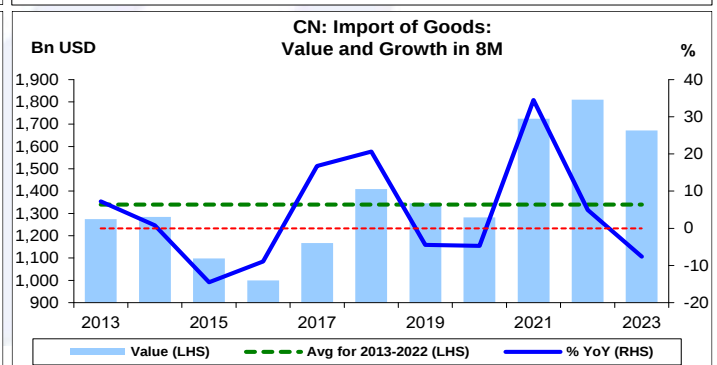
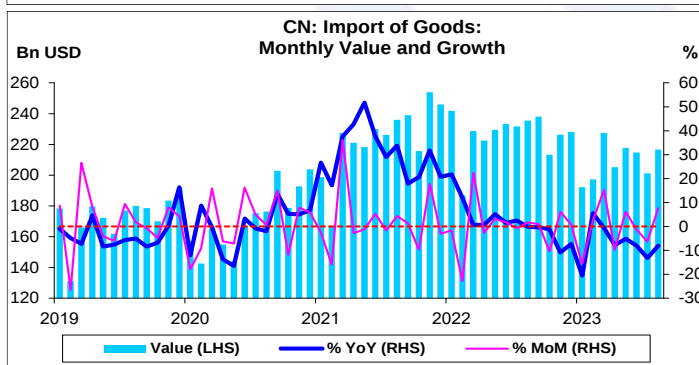
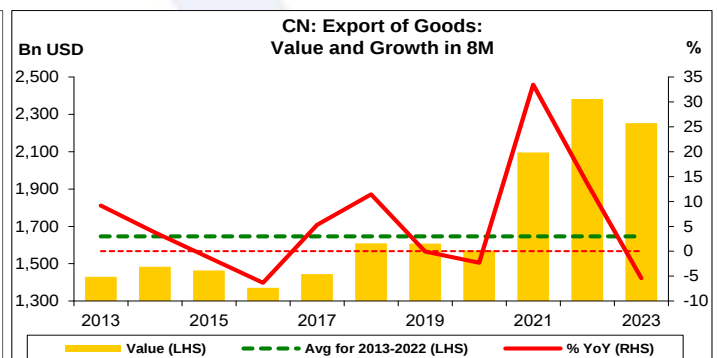
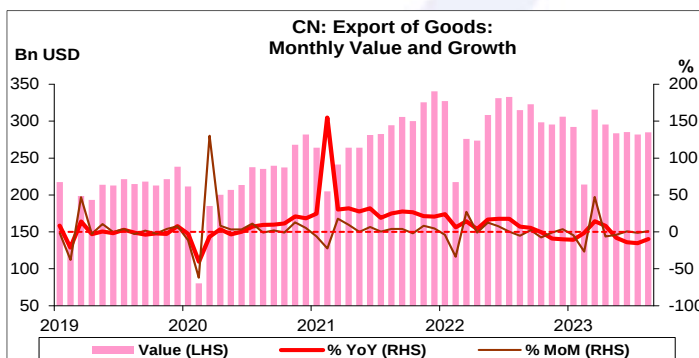
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2556-66)

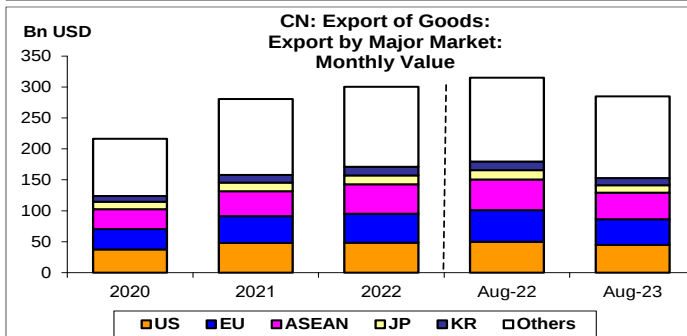
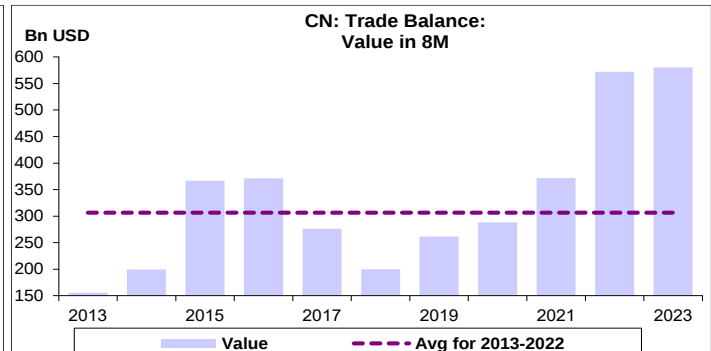
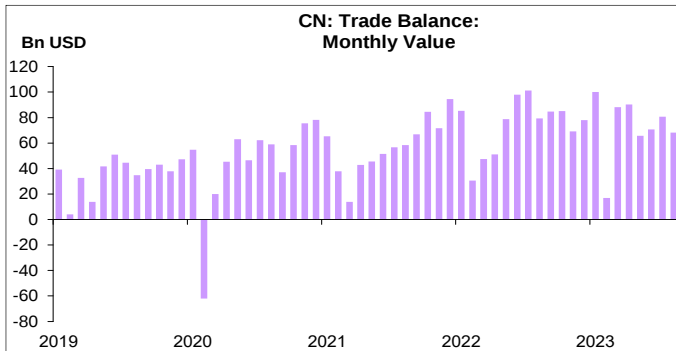
	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
Export of Goods Value	4	5	5	5	5	5	Aug-23
Import of Goods Value	4	4	5	5	5	5	Aug-23
Trade Balance	4	5	5	5	5	5	Aug-23

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

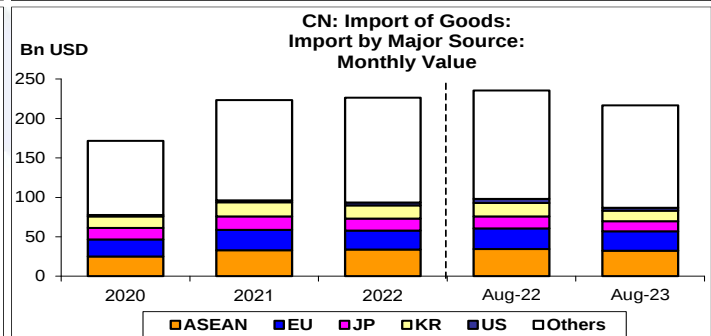
อัตราการเปลี่ยนแปลงรายปี (ปี 2556-65)

%	Average YoY Growth	CAGR
Export of Goods Value	6.2	5.8
Import of Goods Value	4.8	4.1

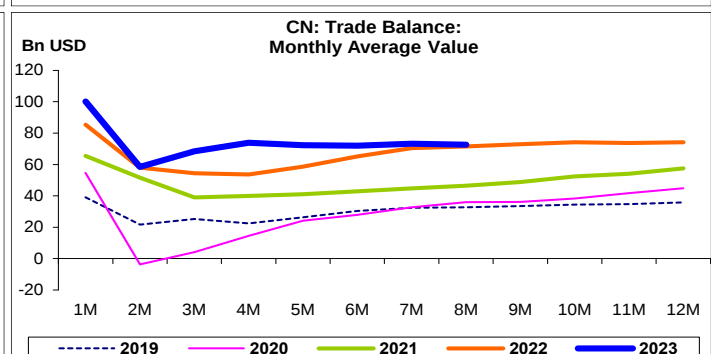
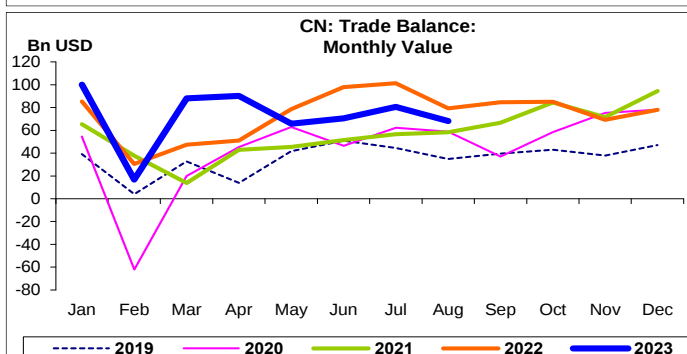
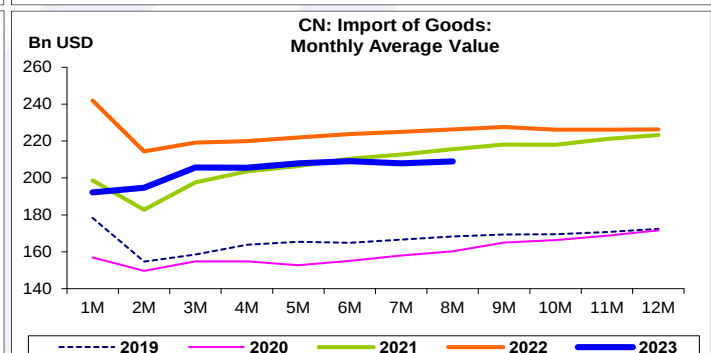
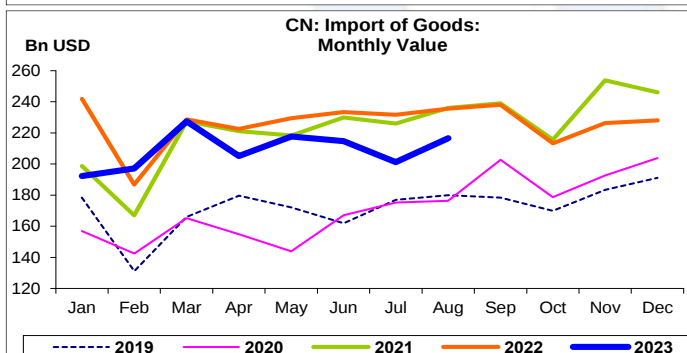
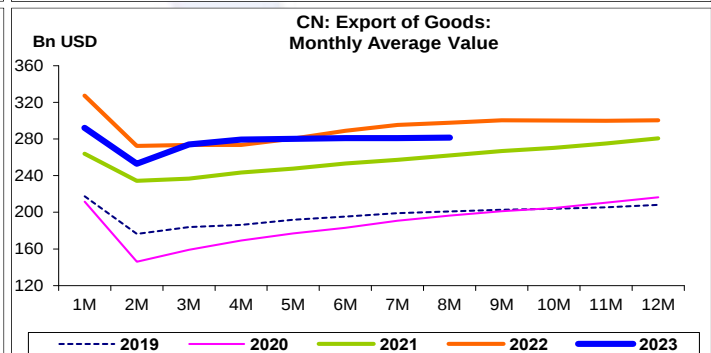
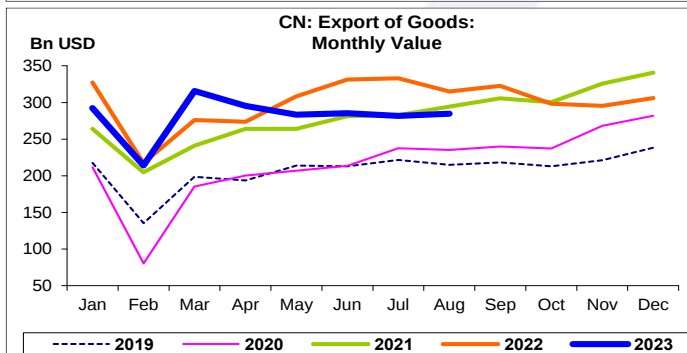


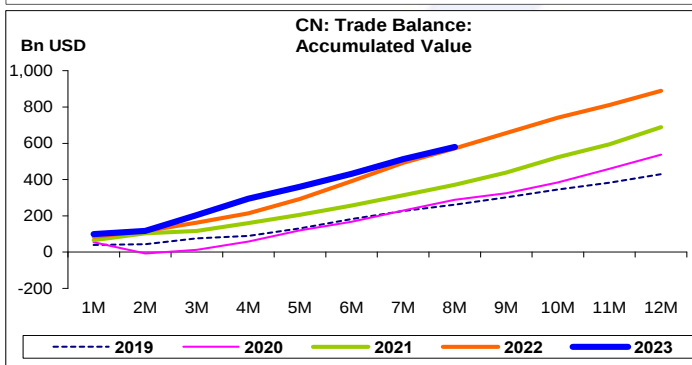
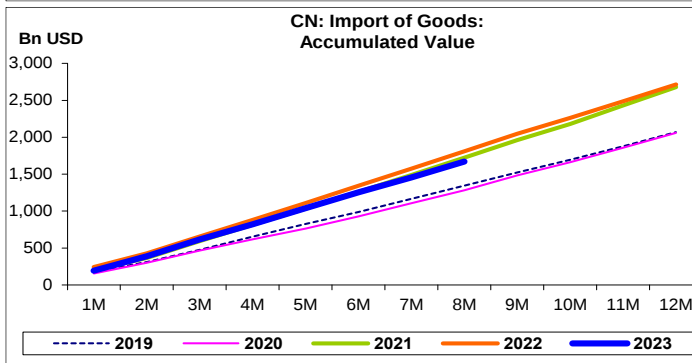
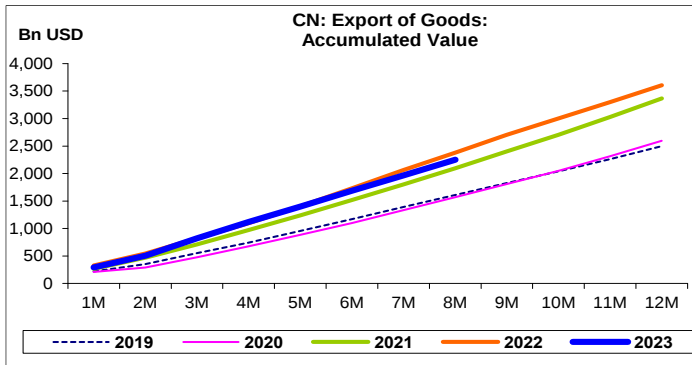


Note: 2020-2022 are monthly average.



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โครงสร้างสินค้าส่งออกของจีน

Mn USD	2020	2021	2022	2021		2022				2023						
				Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	May	Jun	Jul	Aug	8M
Primary Products	105,220	128,840	155,805	34,349	38,735	34,702	27,822	46,566	46,714	40,799	25,455	13,117	12,338	13,251	14,032	93,537
% YoY	-21.5	22.4	20.9	27.7	23.1	9.0	16.3	35.6	20.6	17.6	-8.5	-6.3	-10.7	-6.7	-10.7	1.2
Food and Live Animals Chiefly For Food	58,062	63,930	66,914	17,644	20,443	15,641	12,745	18,603	19,926	17,702	11,814	6,017	5,797	6,066	6,158	41,740
% YoY	-10.7	10.1	4.7	8.2	11.2	7.2	13.2	5.4	-2.5	13.2	-7.3	-8.3	-6.3	-4.5	-1.3	1.9
Beverages and Tobacco	2,333	2,593	2,857	733	808	634	589	807	827	866	657	289	369	329	321	2,174
% YoY	-33.1	11.1	10.2	11.5	30.0	10.7	23.0	10.2	2.3	36.7	11.7	-6.9	32.4	9.7	28.7	22.7
Crude Materials and Inedible Products except Fuels	14,520	20,729	22,645	5,479	6,317	5,485	4,716	6,479	5,965	5,957	3,711	1,939	1,772	1,790	1,737	13,196
% YoY	-16.1	42.8	9.2	49.7	34.6	9.2	20.7	18.2	-5.6	8.6	-21.3	-18.0	-24.6	-15.7	-19.4	-8.9
Mineral Fuels, Lubricants and Related Materials	29,012	39,389	60,091	9,906	10,402	12,202	9,040	19,561	19,288	15,434	8,860	4,656	4,204	4,832	5,526	34,652
% YoY	-38.3	35.8	52.6	68.6	40.1	8.7	15.1	97.5	85.4	26.5	-2.0	4.9	-8.6	-3.9	-18.3	4.9
Animal and Vegetable Oils, Fats and Waxes	1,292	2,200	3,298	587	765	740	733	1,116	708	839	413	216	196	234	289	1,775
% YoY	11.8	70.2	49.9	46.9	127.9	79.7	68.3	90.1	-7.4	13.4	-43.7	-34.6	-51.2	-40.2	-6.1	-18.3
Manufacturing Products	2,280,757	2,975,373	3,121,416	848,368	927,510	732,418	611,687	924,074	853,237	784,234	543,351	270,367	272,984	268,505	270,759	1,866,849
% YoY	-3.5	30.5	4.9	23.7	22.7	8.0	17.3	8.9	-8.0	7.1	-11.2	-8.1	-14.0	-15.8	-9.5	-4.9
Chemicals and Related Products	156,040	246,935	284,233	66,607	76,374	74,258	59,188	81,749	69,037	67,950	43,805	22,226	21,578	21,057	20,942	153,753
% YoY	-3.7	58.3	15.1	59.3	62.7	25.5	32.2	22.7	-9.6	-8.5	-26.0	-24.1	-27.9	-29.1	-21.7	-19.0
Manufacturing Goods Chiefly by Materials	156,040	246,935	284,233	141,402	153,980	126,739	115,729	158,809	143,849	141,144	93,425	47,591	45,834	44,971	45,620	325,160
% YoY	-3.7	58.3	15.1	20.1	27.3	12.3	27.6	12.3	-6.6	11.4	-19.3	-17.0	-21.5	-22.1	-12.7	-7.7
Machinery and Transport Equipment	1,164,152	1,493,414	1,558,840	415,137	473,467	376,343	288,922	457,743	435,832	398,242	274,049	135,993	138,057	134,334	134,941	941,567
% YoY	-2.7	28.3	4.4	22.1	20.4	7.8	13.1	10.3	-7.9	5.8	-5.1	-1.3	-8.6	-11.9	-7.4	-2.3
Miscellaneous Manufacturing Articles	534,643	699,746	691,237	214,522	215,243	145,604	139,798	215,100	190,736	161,805	121,602	59,198	62,405	62,832	63,621	409,860
% YoY	-8.7	30.9	-1.2	20.3	17.3	-1.3	14.1	0.3	-11.4	11.1	-13.0	-10.1	-15.6	-17.3	-10.8	-5.3
Commodities not Classified Elsewhere	26,521	36,336	41,980	10,699	8,447	9,474	8,050	10,673	13,783	15,092	10,470	5,360	5,110	5,312	5,636	36,509
% YoY	116.2	37.0	15.5	38.3	-23.9	1.6	2.4	-0.2	63.2	59.3	30.1	37.4	23.2	79.7	81.6	54.8
Total Export	2,597,571	3,368,232	3,604,507	882,715	966,245	820,787	913,129	970,640	899,951	821,891	864,224	283,484	285,322	281,756	284,791	2,252,661
% YoY	4.0	29.7	7.0	23.9	22.7	15.6	12.8	10.0	-6.9	0.1	-5.4	-8.0	-13.9	-15.4	-9.6	-5.4

Source: CEIC

โครงสร้างสินค้านำเข้าของจีน

Mn USD	2020	2021	2022	2021		2022				2023						
				Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	May	Jun	Jul	Aug	8M
Primary Products	612,513	896,722	991,809	260,206	252,975	248,932	192,320	278,195	272,362	265,760	189,262	98,007	91,255	81,731	91,763	628,515
% YoY	-15.6	46.4	10.6	48.2	42.6	12.7	18.2	6.9	7.7	6.8	-1.6	-2.9	-0.2	-11.5	-1.9	0.2
Food and Live Animals Chiefly For Food	89,901	111,373	118,964	32,154	30,130	29,034	23,082	34,312	32,536	33,124	22,982	11,635	11,346	10,036	9,706	75,847
% YoY	11.3	23.9	6.8	32.9	14.6	3.8	9.2	6.7	8.0	14.1	-0.4	-2.9	2.2	-12.3	-16.3	0.9
Beverages and Tobacco	5,739	6,987	6,534	2,131	2,233	1,363	1,268	1,977	1,926	1,891	1,646	698	948	767	679	4,982
% YoY	-25.2	21.8	-6.5	40.0	28.1	-8.9	12.4	-7.2	-13.7	38.7	29.8	17.5	40.6	9.4	3.6	25.0
Crude Materials and Inedible Products except Fuels	272,669	391,143	369,627	119,687	96,647	94,634	75,783	104,918	94,292	104,191	74,005	38,854	35,151	32,502	35,756	246,454
% YoY	-3.9	43.4	-5.5	49.0	13.8	-5.5	1.5	-12.3	-2.4	10.1	-2.3	1.0	-5.8	-9.2	1.9	2.1
Mineral Fuels, Lubricants and Related Materials	234,217	374,050	484,656	102,542	120,504	121,741	90,457	133,369	139,089	123,022	88,559	45,792	42,767	37,461	44,493	293,535
% YoY	-31.8	59.7	29.6	54.1	96.9	38.5	43.4	30.1	15.4	1.1	-2.1	-6.4	2.9	-13.4	-1.3	-2.3
Animal and Vegetable Oils, Fats and Waxes	9,987	13,168	12,028	3,693	3,463	2,161	1,730	3,618	4,519	3,532	2,072	1,027	1,043	965	1,130	7,697
% YoY	6.4	31.9	-8.7	23.3	5.8	-35.2	-35.4	-2.0	30.5	63.5	19.7	6.5	36.4	-18.9	2.7	24.6
Manufacturing Products	1,290,701	1,583,495	1,481,815	440,831	462,556	389,105	270,494	427,041	395,175	364,053	243,133	119,685	123,447	119,429	124,830	851,444
% YoY	-3.9	22.7	-6.4	16.4	16.3	-1.4	-5.3	-3.1	-14.6	-6.4	-10.1	-6.9	-13.0	-14.3	-12.1	-9.5
Chemicals and Related Products	199,749	243,348	243,778	66,991	69,724	64,351	48,934	68,504	61,989	64,452	39,475	20,371	19,104	18,512	19,490	141,929
% YoY	-8.8	21.8	0.2	18.7	22.3	1.1	13.9	2.3	-11.1	0.2	-19.3	-13.8	-24.5	-17.9	-17.3	-11.0
Manufacturing Goods Chiefly by Materials	199,749	243,348	243,778	52,860	58,218	50,320	35,341	49,363	45,330	41,479	27,376	13,765	13,611	13,802	14,799	97,456
% YoY	-8.8	21.8	0.2	6.4	19.7	4.3	1.3	-6.6	-22.1	-17.6	-22.5	-19.2	-25.6	-16.6	-10.6	-17.9
Machinery and Transport Equipment	778,894	930,676	856,087	261,346	271,099	232,323	154,679	241,765	227,321	192,995	136,379	63,844	72,536	68,568	71,032	468,974
% YoY	-0.9	19.5	-8.0	15.5	11.0	1.4	-8.6	-7.5	-16.1	-16.9	-11.8	-15.4	-8.4	-11.4	-9.4	-13.6
Miscellaneous Manufacturing Articles	136,925	156,629	124,510	43,703	43,844	31,963	22,506	36,323	33,718	33,425	22,394	11,185	11,208	11,010	11,136	77,964
% YoY	-5.0	14.4	-20.5	8.0	2.9	-22.2	-19.7	-16.9	-23.1	4.6	-0.5	7.7	-7.5	-8.2	-9.3	-1.0
Commodities not Classified Elsewhere	16,748	58,642	77,087	15,930	19,671	10,150	9,034	31,085	26,818	31,703	17,509	10,521	6,988	7,537	8,372	65,122
% YoY	-69.1	250.1	31.5	171.6	277.7	-18.8	-14.3	95.1	36.3	212.4	93.8	419.7	-0.3	-30.3	-25.6	57.9
Total Import	2,060,115	2,678,857	2,715,538	701,037	715,531	657,451	685,314	705,236	667,537	616,815	637,604	217,692	214,702	201,159	216,593	1,672,171
% YoY	-0.4	30.0	1.4	26.5	24.4	10.9	2.4	0.6	-6.7	-6.2	-7.0	-5.1	-8.0	-13.2	-8.0	-7.6

Source: CEIC