

เศรษฐกิจลาว ปี 2565

- GDP ลาว ปี 65 ขยายตัว 4.4% YoY
- ปี 65 การส่งออกสินค้า มูลค่า 9,582.7 Mn USD ขยายตัวถึง 21.3% YoY การนำเข้าสินค้า มูลค่า 8,844.0 Mn USD ขยายตัวถึง 20.1% YoY ส่งผลให้ดุลการค้า เกินดุล 738.7 Mn USD เกินดุลเพิ่มขึ้นจากปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) ปี 65 ขยายตัวถึง 23.0% YoY

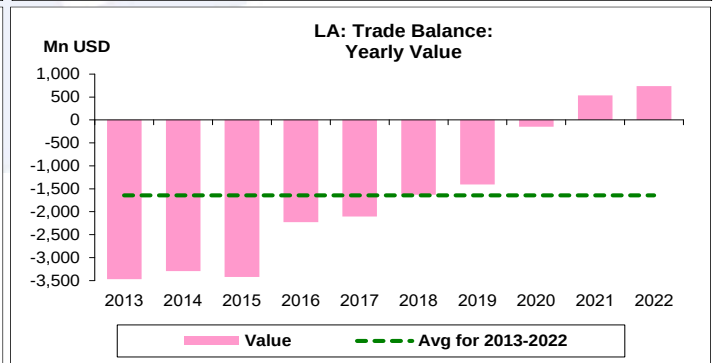
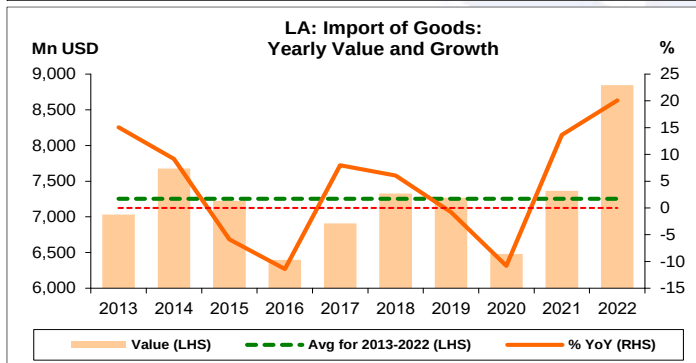
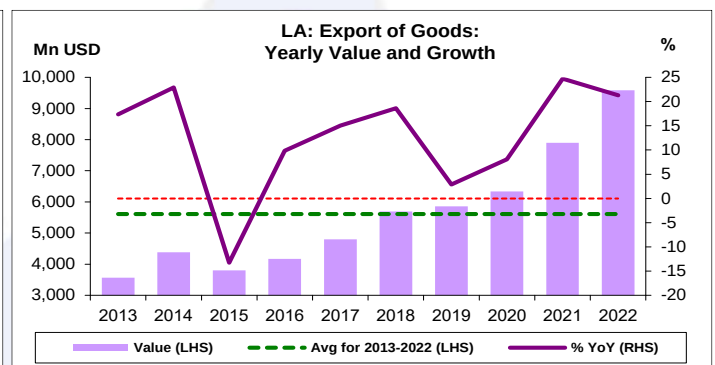
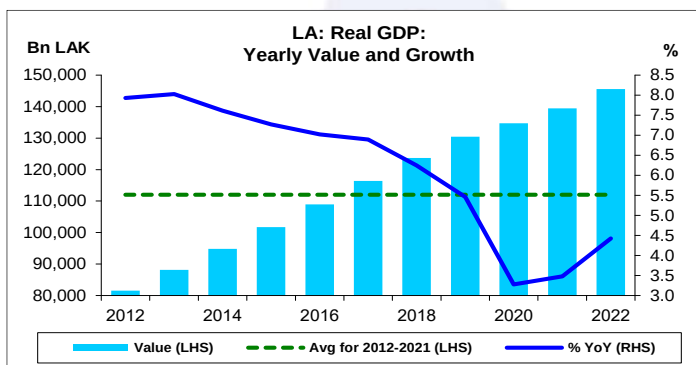
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2555-66)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (LAK)	-	-	5	5	-	-	Dec-22
Export of Goods Value (USD)	5	5	5	5	5	5	Jun-23
Import of Goods Value (USD)	5	5	5	5	5	5	Jun-23
Trade Balance (USD)	3	4	5	5	4	3	Jun-23
Current Account Balance (USD)	-	4	5	5	5	-	Jun-23
International Reserve (USD)	5	5	4	5	5	5	Jun-23
Unemployment Rate	-	-	3	3	-	-	Dec-22
CPI	5	5	5	5	5	5	Sep-23
LAK/USD	5	5	5	5	5	5	Sep-23

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2555-65)

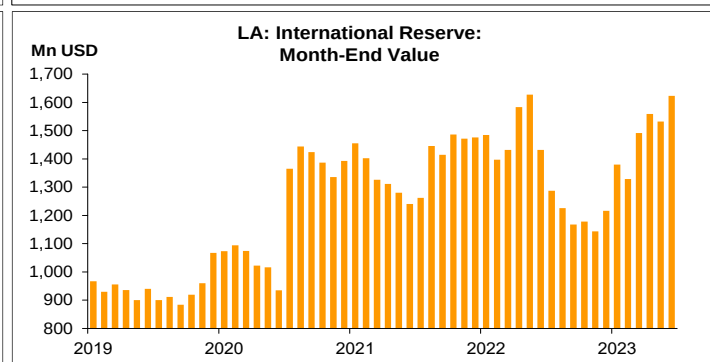
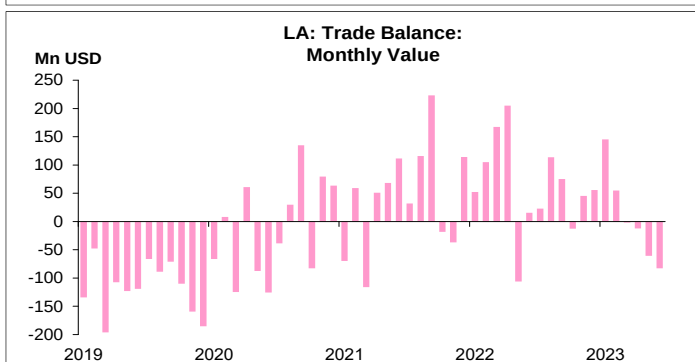
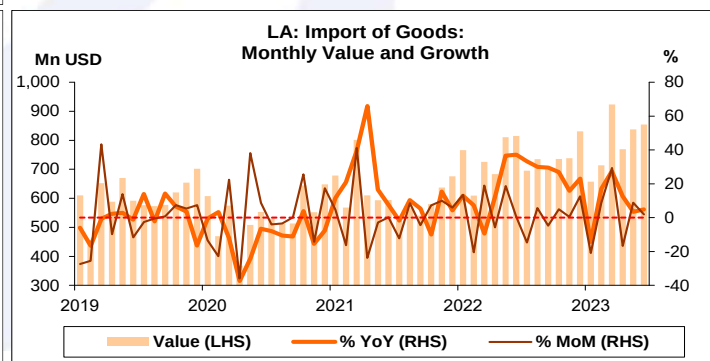
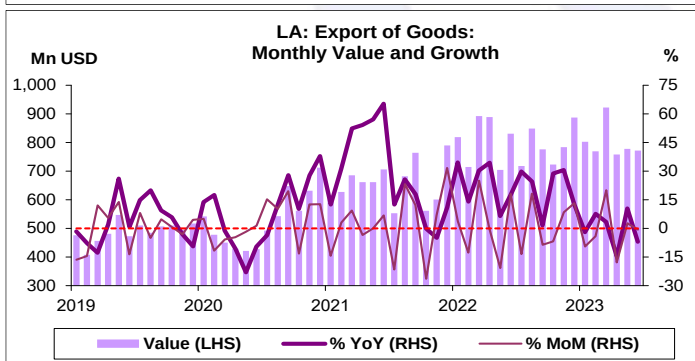
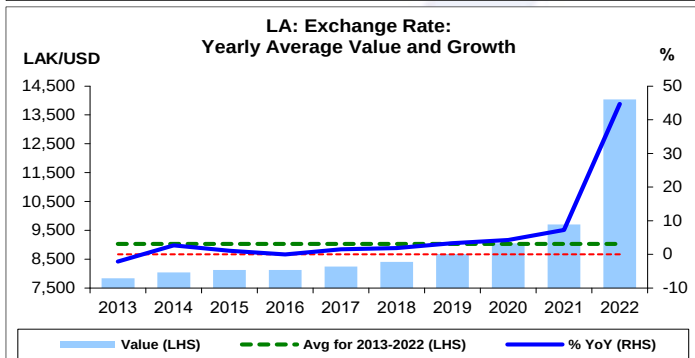
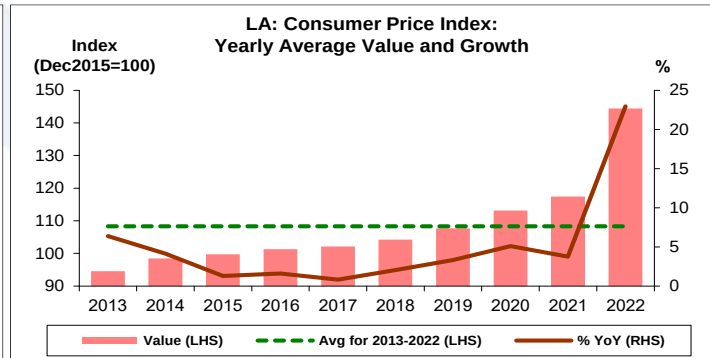
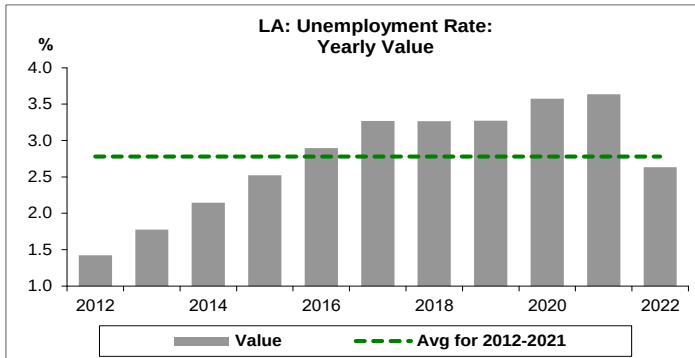
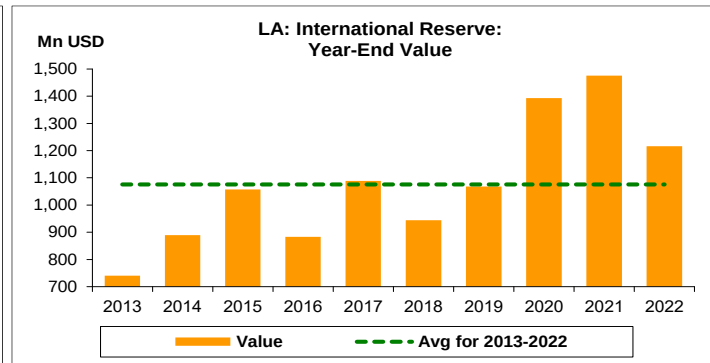
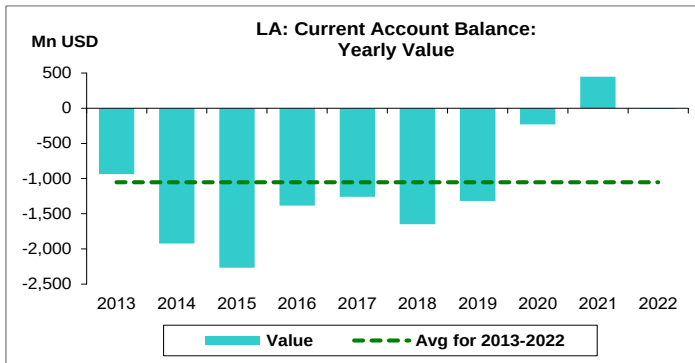
%	Average YoY Growth	CAGR
GDP (LAK)	6.1	6.1
Export of Goods Value (USD)	12.3	11.8
Import of Goods Value (USD)	7.4	6.5
CPI	5.1	4.9
LAK/USD	5.8	5.2

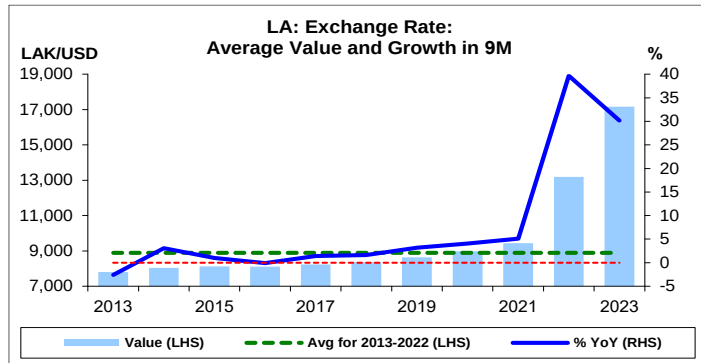
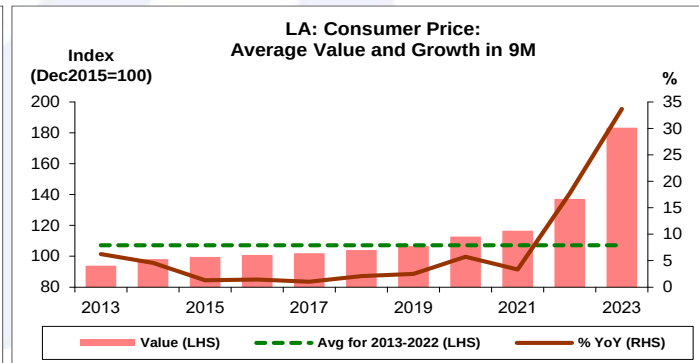
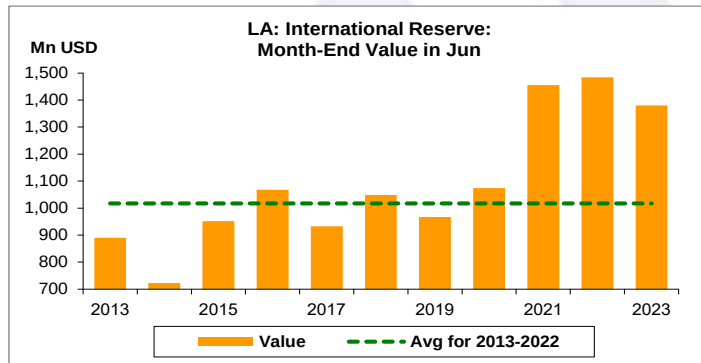
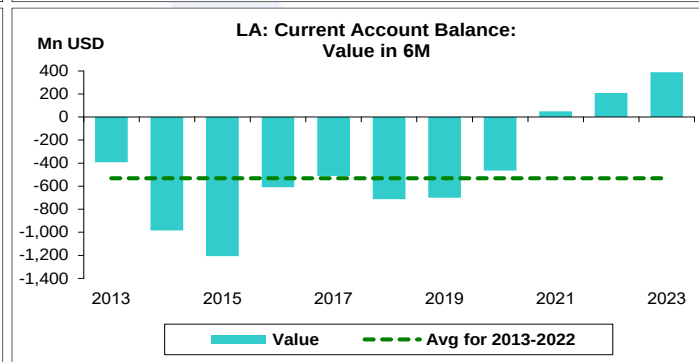
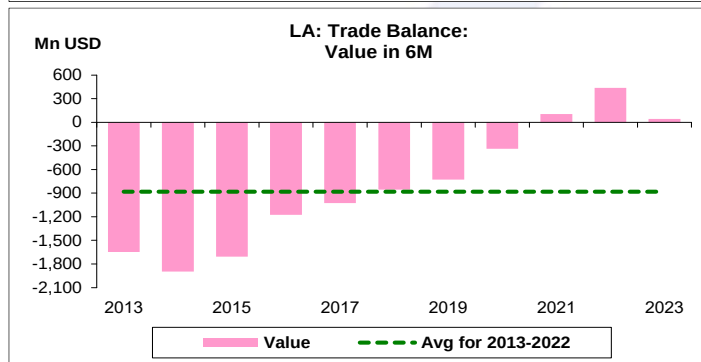
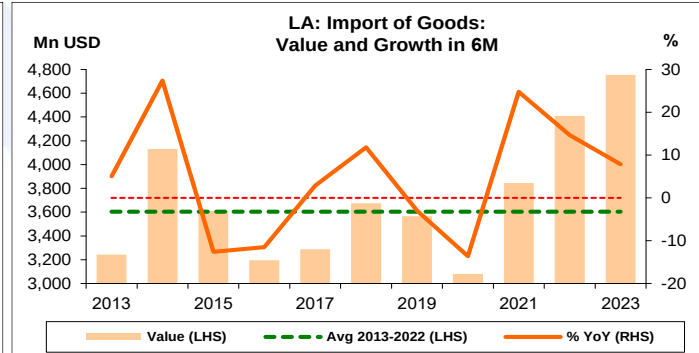
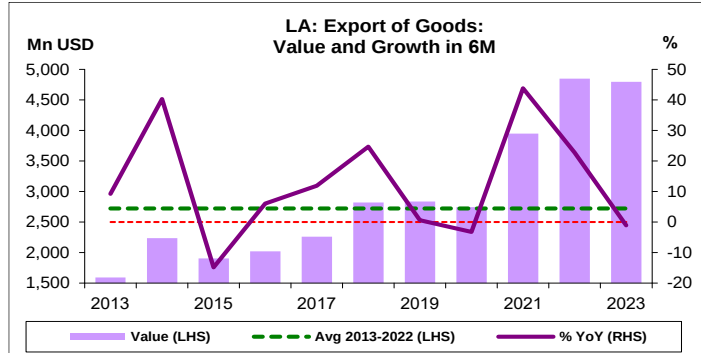
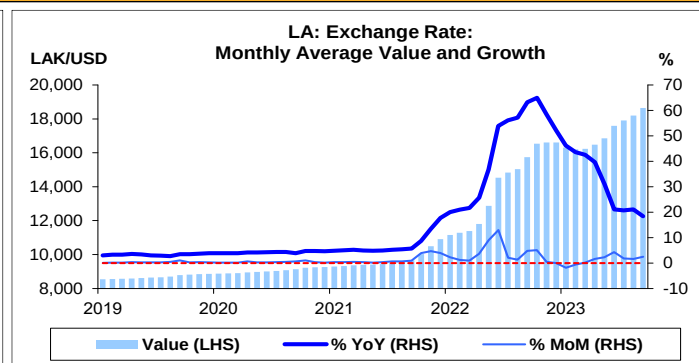
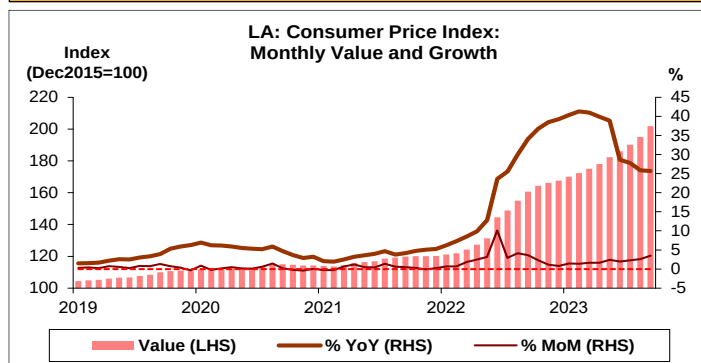


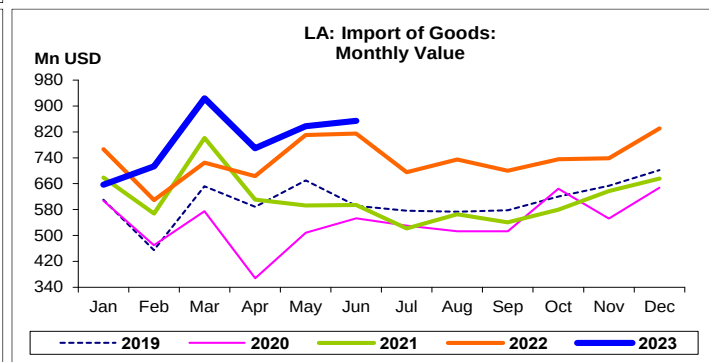
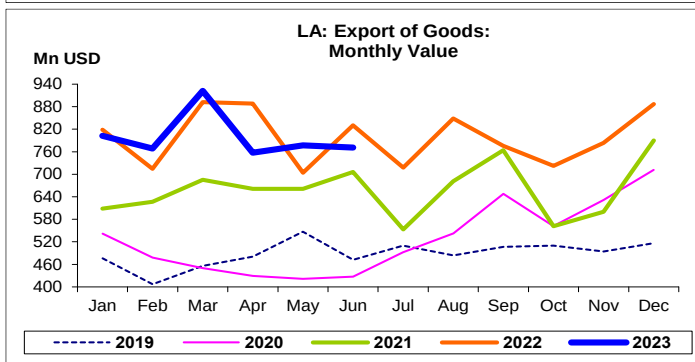
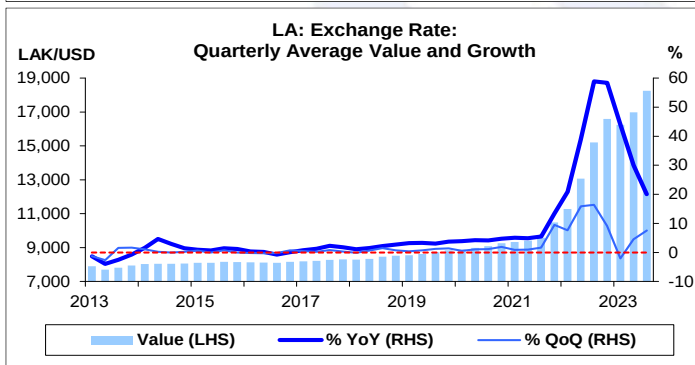
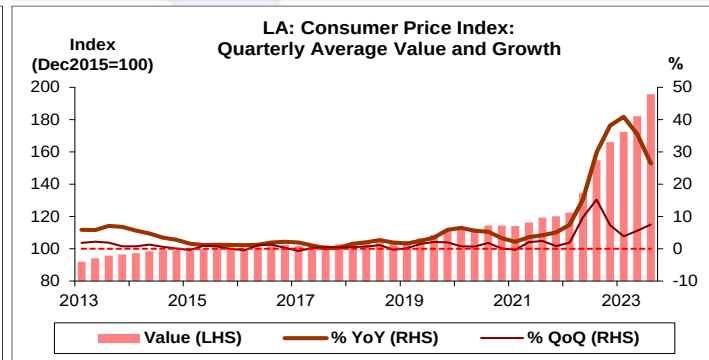
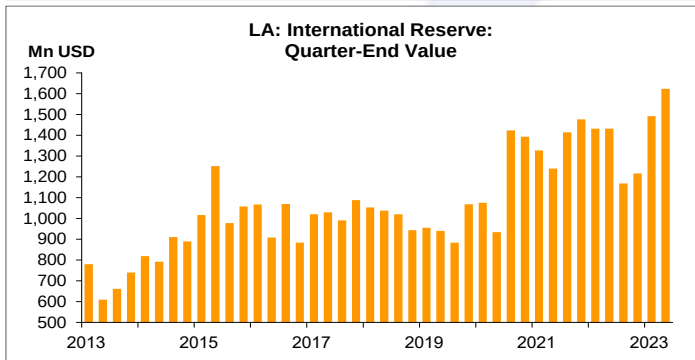
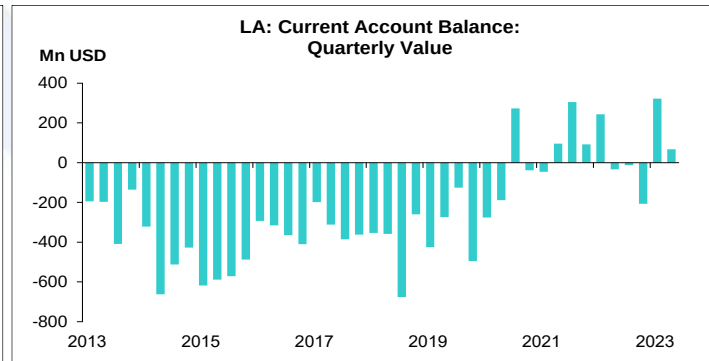
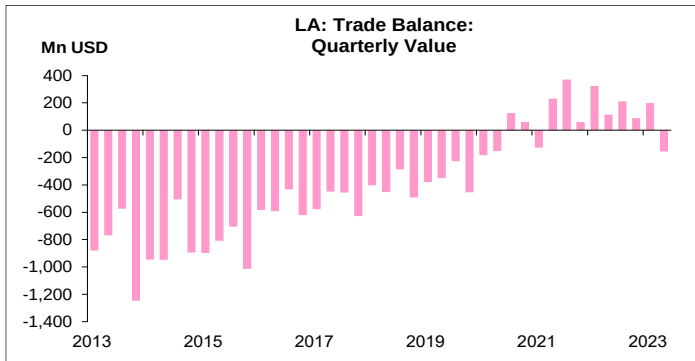
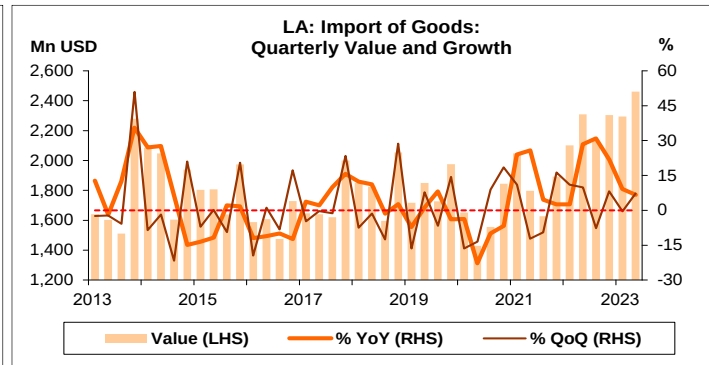
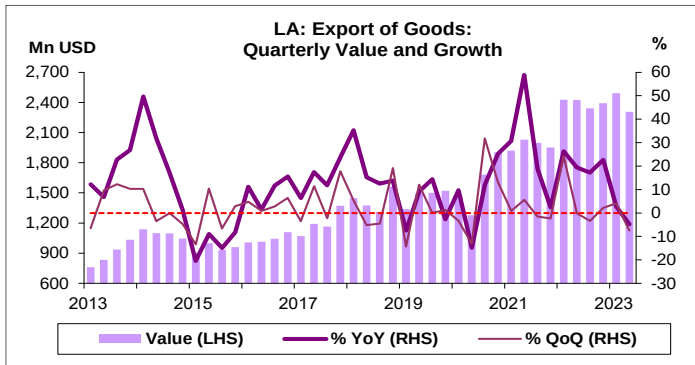
ที่มา: CEIC, ADB และ IMF

หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

2. GDP หมายถึง GDP ตามราคาคงที่

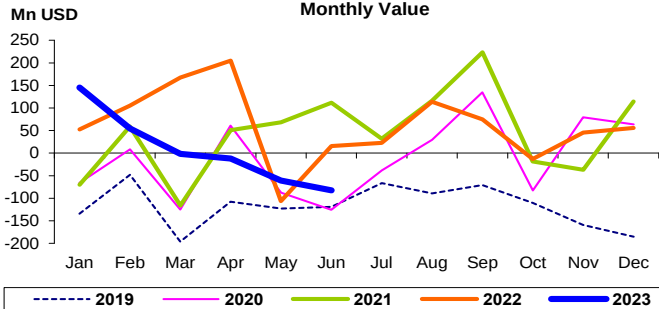




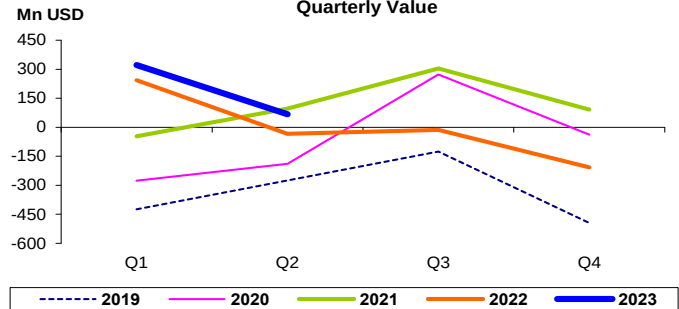




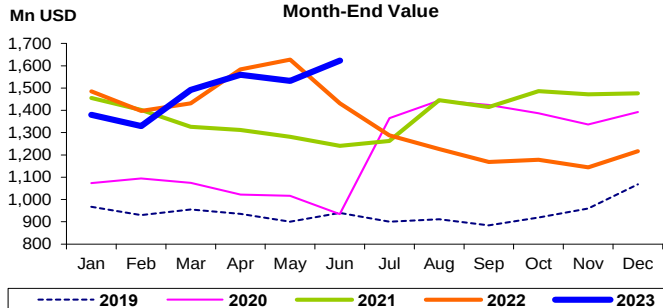
**LA: Trade Balance:
Monthly Value**



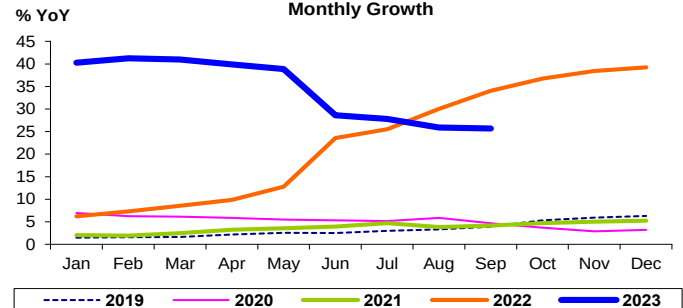
**LA: Current Account Balance:
Quarterly Value**



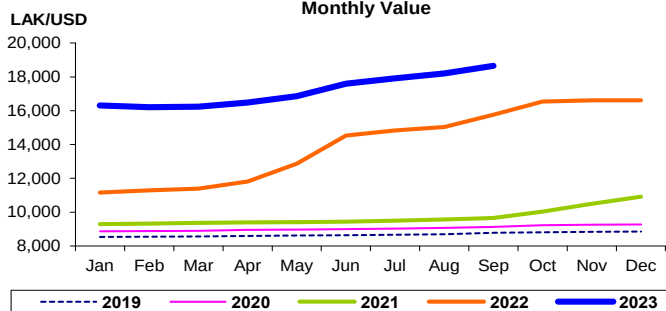
**LA: International Reserve:
Month-End Value**



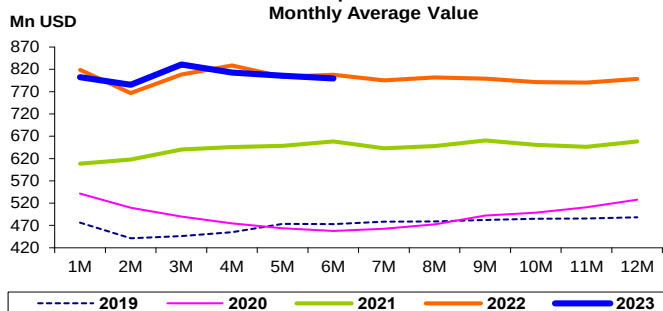
**LA: Consumer Price Index:
Monthly Growth**



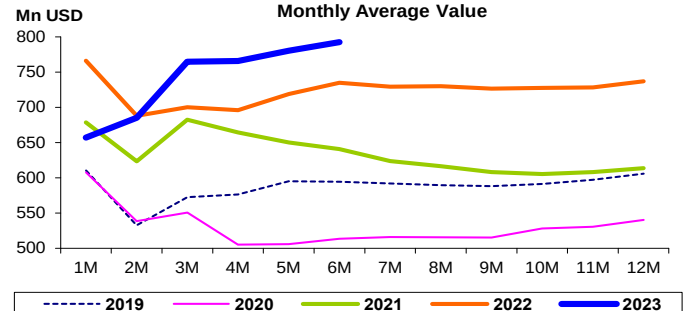
**LA: Exchange Rate:
Monthly Value**



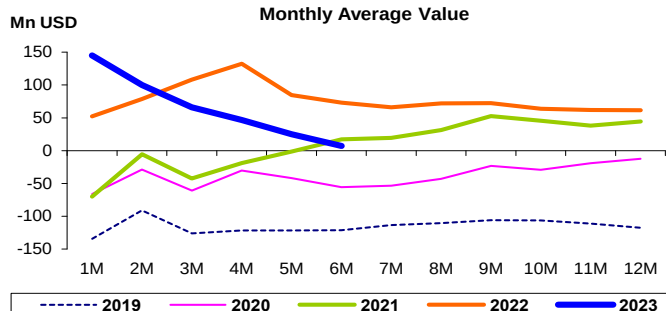
**LA: Export of Goods:
Monthly Average Value**



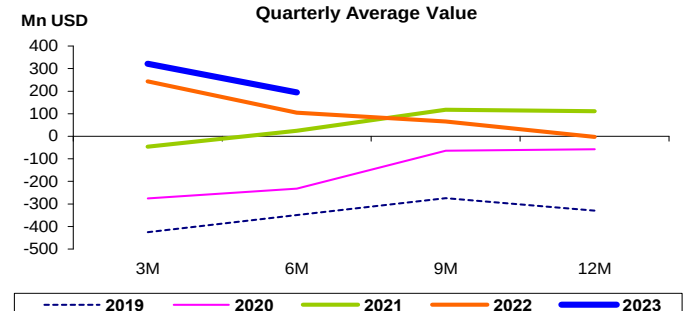
**LA: Import of Goods:
Monthly Average Value**

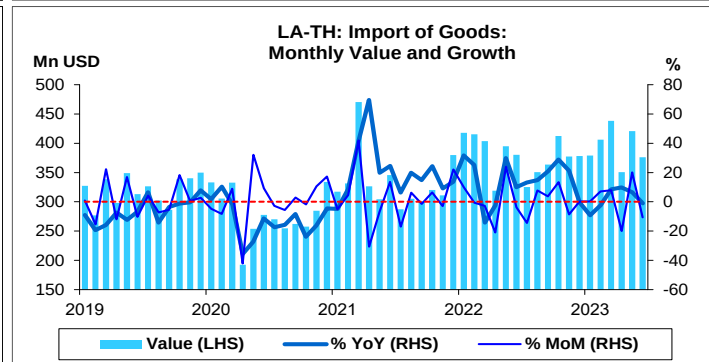
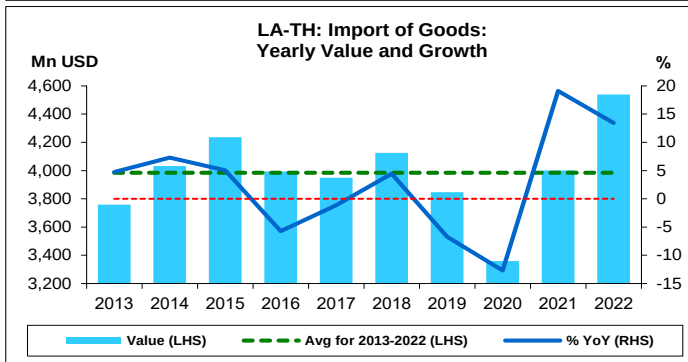
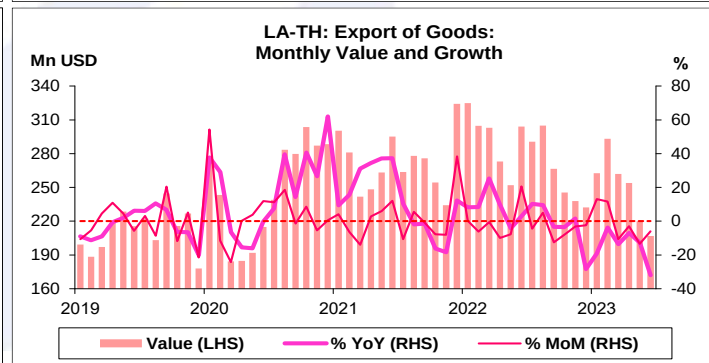
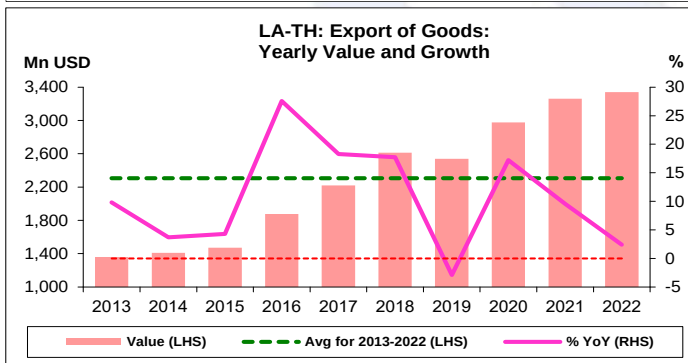
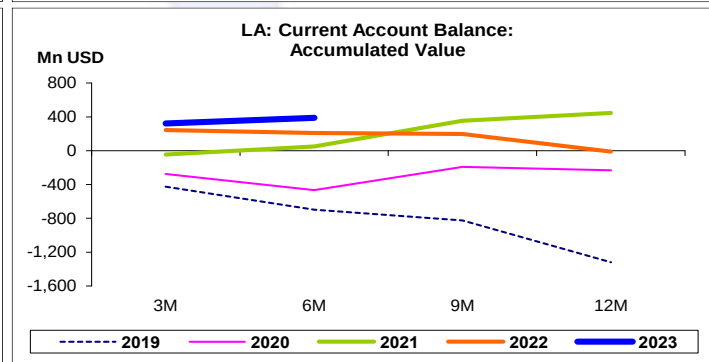
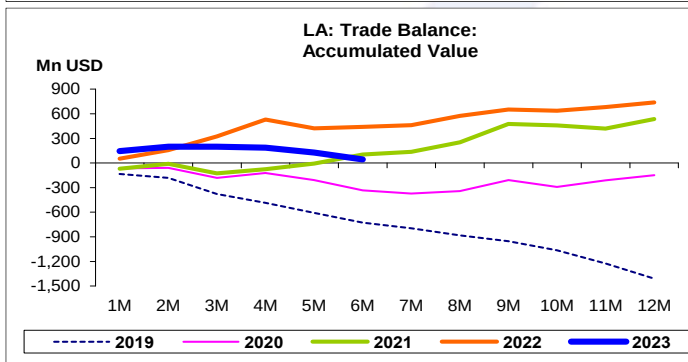
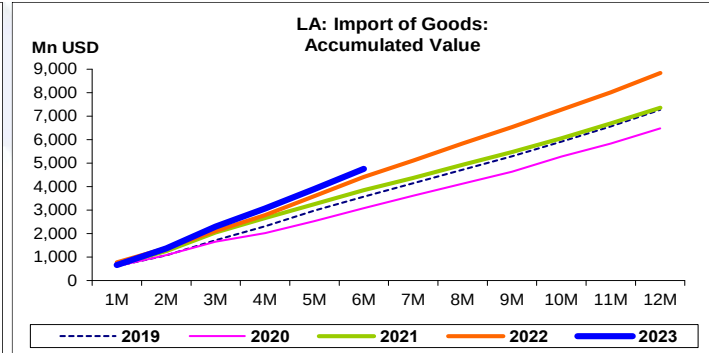
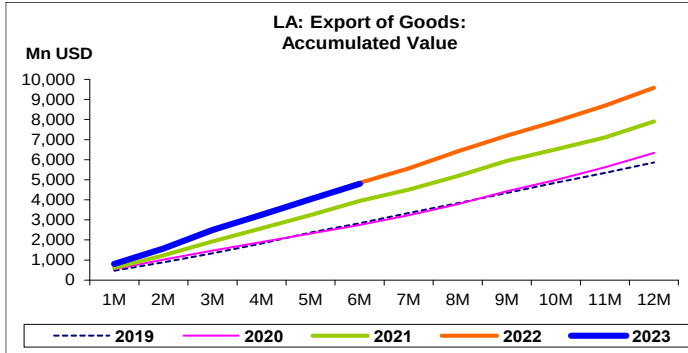
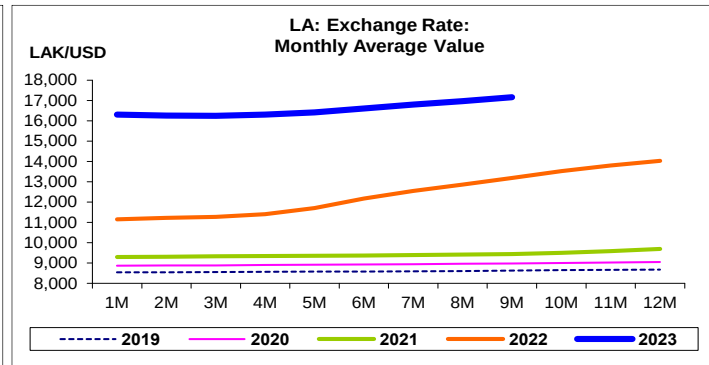
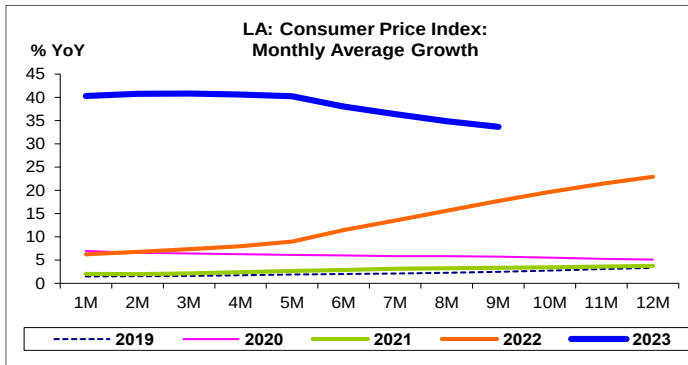


**LA: Trade Balance:
Monthly Average Value**



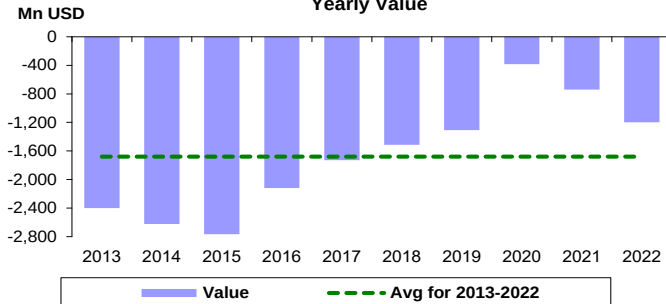
**LA: Current Account Balance:
Quarterly Average Value**



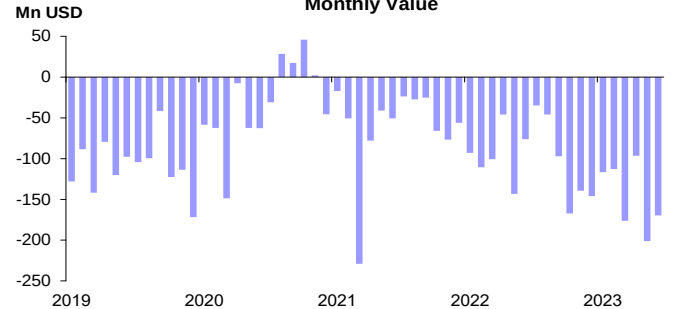




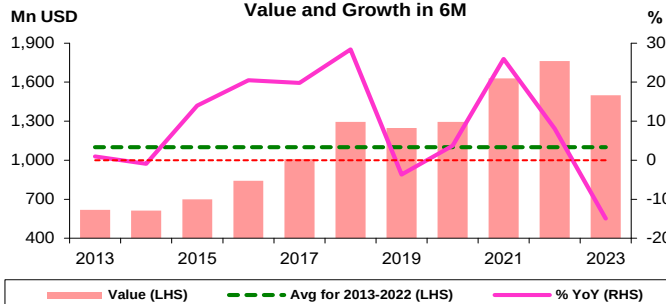
**LA-TH: Trade Balance:
Yearly Value**



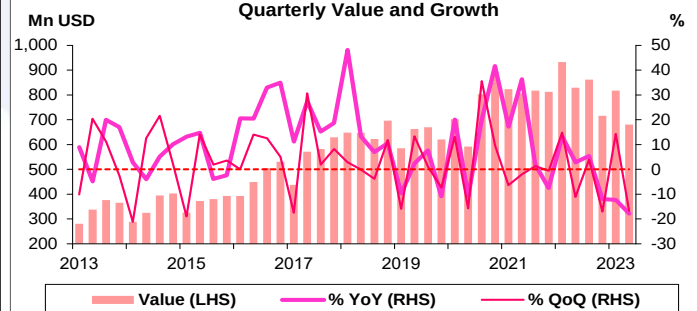
**LA-TH: Trade Balance:
Monthly Value**



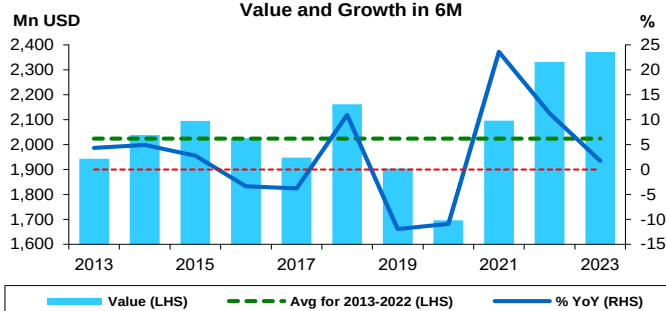
**LA-TH: Export of Goods:
Value and Growth in 6M**



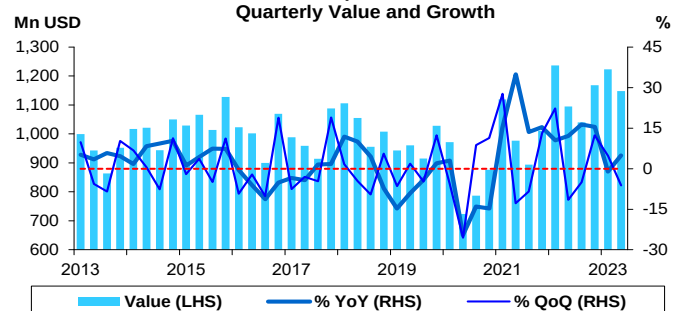
**LA-TH: Export of Goods:
Quarterly Value and Growth**



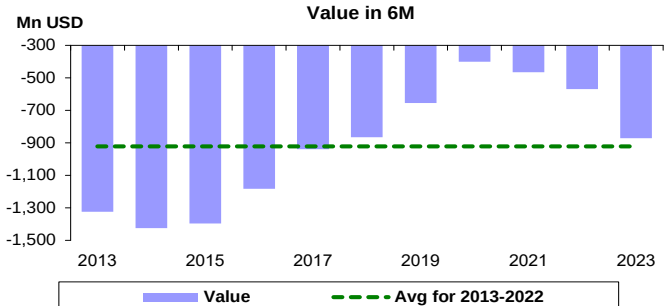
**LA-TH: Import of Goods:
Value and Growth in 6M**



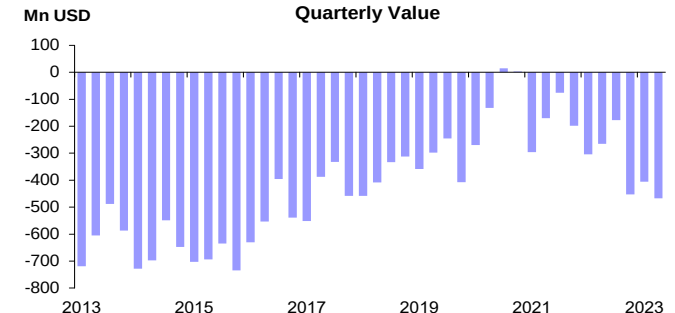
**LA-TH: Import of Goods:
Quarterly Value and Growth**



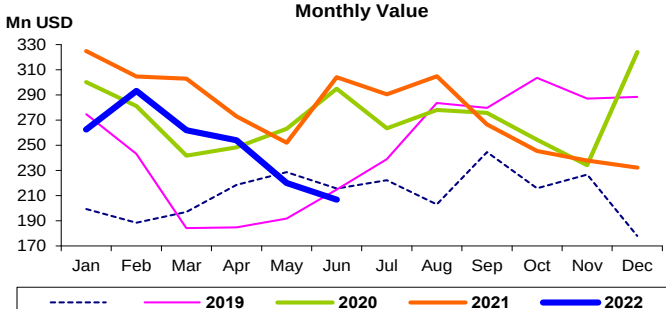
**LA-TH: Trade Balance:
Value in 6M**



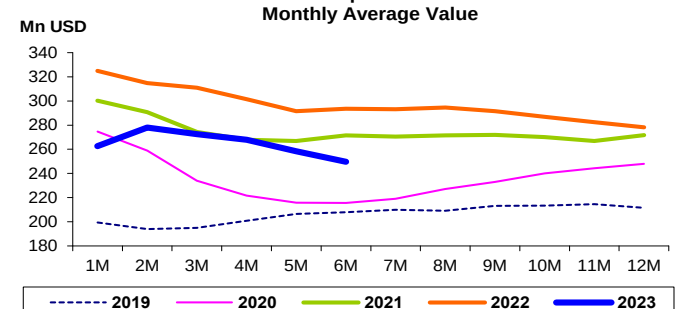
**LA-TH: Trade Balance:
Quarterly Value**



**LA-TH: Export of Goods:
Monthly Value**

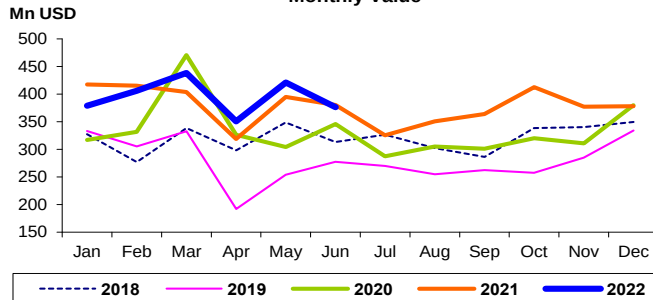


**LA-TH: Export of Goods:
Monthly Average Value**

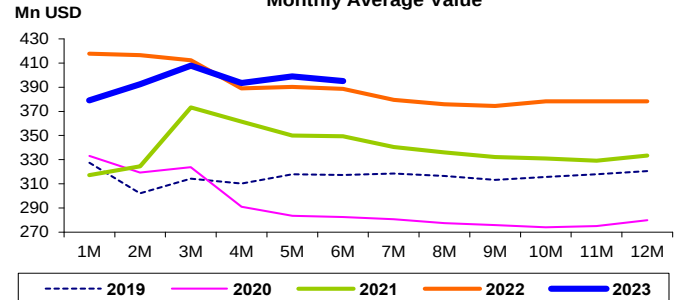




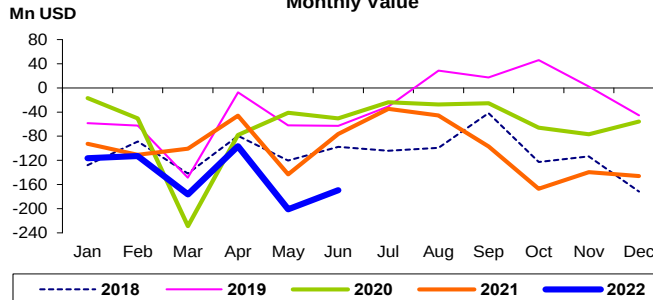
**LA-TH: Import of Goods:
Monthly Value**



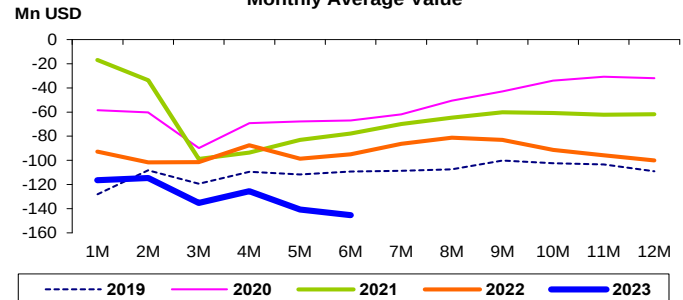
**LA-TH: Import of Goods:
Monthly Average Value**



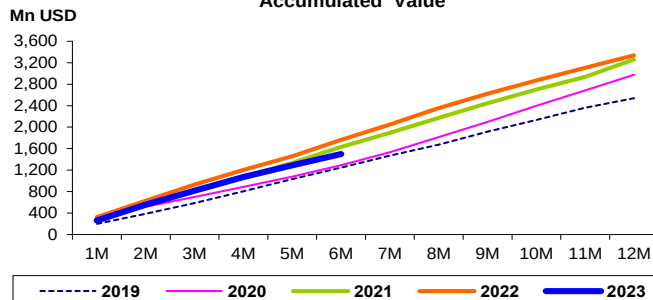
**LA-TH: Trade Balance:
Monthly Value**



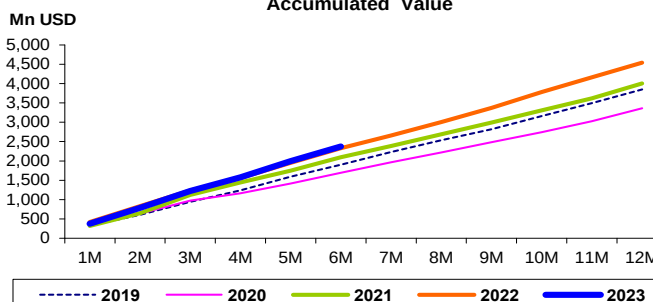
**LA-TH: Trade Balance:
Monthly Average Value**



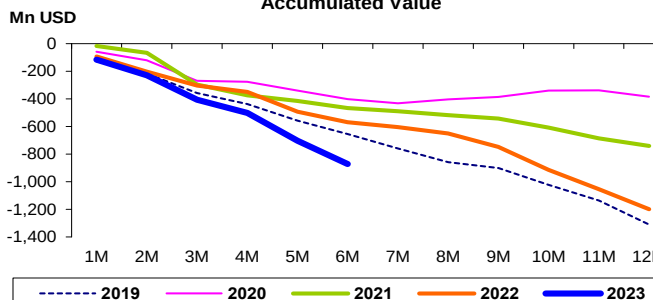
**LA-TH: Export of Goods:
Accumulated Value**



**LA-TH: Import of Goods:
Accumulated Value**



**LA-TH: Trade Balance:
Accumulated Value**



เครื่องชี้เศรษฐกิจสำคัญ

	2021	2022	2023f	2021	2022				2023						
				Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Jun	Jul	Aug	Sep
Real Sector															
Nominal GDP (Bn USD)	18.6	17.3	14.2	-	-	-	-	-	-	-	-	-	-	-	-
Real GDP (% YoY)	3.5	4.4	4.0	-	-	-	-	-	-	-	-	-	-	-	-
GDP Per Capita (USD)	2,595.0	2,022.0	1,878.7	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	7.3	7.4	7.6	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (%)	3.6	2.6	-	-	-	-	-	-	-	-	-	-	-	-	-
External Trade															
Export of Goods (Mn USD)	7,898.5	9,582.7	-	1,951.4	2,425.6	2,422.7	2,341.7	2,392.8	2,492.6	2,306.0	-	771.4	-	-	-
- % YoY	24.7	21.3	-	2.4	26.3	19.4	17.2	22.6	2.8	-4.8	-	-7.1	-	-	-
Import of Goods (Mn USD)	7,364.4	8,844.0	-	1,892.2	2,100.9	2,308.2	2,130.3	2,304.6	2,294.3	2,461.3	-	854.0	-	-	-
- % YoY	13.6	20.1	-	2.6	2.6	28.4	30.9	21.8	9.2	6.6	-	4.8	-	-	-
Trade Balance (Mn USD)	534.1	738.7	-	59.1	324.7	114.4	211.4	88.2	198.4	-155.3	-	-82.6	-	-	-
Current Account Balance (Mn USD)	446.5	-11.0	-0.4	92.0	243.2	-33.6	-13.3	-207.2	321.5	67.0	-	-	-	-	-
- % of GDP	2.3	-0.1	-2.6	-	-	-	-	-	-	-	-	-	-	-	-
International Reserve (Mn USD)	1,475.8	1,216.5	-	1,475.8	1,431.7	1,431.8	1,167.9	1,216.5	1,491.8	1,623.0	-	1,623.0	-	-	-
External Debt (Bn USD)	10.2	10.2	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of International Reserve	692.1	841.4	-	-	-	-	-	-	-	-	-	-	-	-	-
Number of Tourists (Mn Persons)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % YoY	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Sector															
Government Revenue (% YoY)	2,423.1	2,094.4	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Expenditure (% YoY)	14.1	-13.6	-	-	-	-	-	-	-	-	-	-	-	-	-
Fiscal Balance (Mn USD)	3,042.7	2,367.2	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	-10.8	-22.2	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Debt (Bn USD)	-619.5	-272.8	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	-3.2	-1.8	121.7	-	-	-	-	-	-	-	-	-	-	-	-
Inflation (% YoY)															
CPI	3.8	23.0	28.1	5.0	7.4	15.4	29.9	38.2	40.8	35.5	26.4	28.6	27.8	25.9	25.7
Core CPI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PPI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Financial Sector (Period End)															
Total Loans (% YoY)	11.6	47.3	-	11.6	21.6	43.8	49.4	47.3	39.8	28.1	-	-	-	-	-
Total Deposits (% YoY)	25.2	40.6	-	25.2	30.3	44.8	43.2	40.6	36.9	30.2	-	-	-	-	-
L/D Ratio (%)	62.5	65.5	-	62.5	62.4	64.8	65.3	65.5	63.7	63.8	-	-	-	-	-
NPLs (% of Total Loan Outstanding)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Stock Market (Period End)															
LSX Composite Index	597.6	717.3	-	597.6	596.2	571.7	819.8	717.3	1,037.7	1,021.8	1,062.5	1,021.8	1,031.7	1,015.4	1,062.5
Trade Value (Mn USD/Day)	24.2	12.9	-	19.2	13.3	11.7	8.9	13.8	7.7	6.0	4.6	5.3	3.5	3.9	6.3
Market Capitalization (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Bond Market (Period End, % pa)															
2-Year Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
10-Year Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest Rate (Period End, % pa)															
Policy Rate (Short Term Lending Rate)	3.00	6.50	-	3.00	3.00	3.10	3.10	6.50	7.50	7.50	7.50	7.50	7.50	7.50	7.50
Deposits (Fixed 3 Months)	3.01	3.05	-	2.93	2.95	2.98	3.00	3.05	3.15	3.18	-	-	-	-	-
Deposits (Fixed 12 Months)	5.37	5.37	-	5.29	5.30	5.37	5.38	5.37	5.43	5.45	-	-	-	-	-
Exchange Rate (Period Average)															
LAK/USD	9,707	14,079	-	10,492	11,278	13,154	15,209	16,591	16,248	17,020	18,252	17,591	17,909	18,198	18,654

Source: CEIC, Bank of Lao PDR, ADB and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in LAK term.

2. Total Loans and Deposits refer to Commercial Banks.

3. % of GDP is calculated from Nominal GDP.