ID: Economic Report
Economic Indicators
24 สิงหาคม 2565

เศรษฐกิจอินโดนีเซีย Q2/2565

- GDP อินโดนีเซีย Q2/65 ขยายตัว 5.4% YoY และ 3.7% QoQ หากพิจารณา 6M/65 ขยายตัว 5.2% YoY
- Q2/65 การส่งออกสินค้า มูลค่า 75.0 Bn USD ขยายตัวถึง 38.9% YoY และ 13.4% QoQ การนำเข้าสินค้า มูลค่า 59.4 Bn USD ขยายตัวถึง 24.6% YoY และ 4.5% QoQ ส่งผลให้ดุลการค้า เกินดุล 15.6 Bn USD เกินดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน และไตรมาสก่อน หากพิจารณา 7M/65 การส่งออกสินค้า มูลค่า 166.7 Bn USD ขยายตัวถึง 36.4% YoY การนำเข้าสินค้า มูลค่า 137.5 Bn USD ขยายตัวถึง 29.4% YoY ส่งผลให้ดุลการค้า เกินดุล 29.2 Bn USD เกินดุลเพิ่มขึ้นมากจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q2/65 ขยายตัว 3.8% YoY และ 1.9% QoQ หากพิจารณา 7M/65 ขยายตัว 3.3% YoY

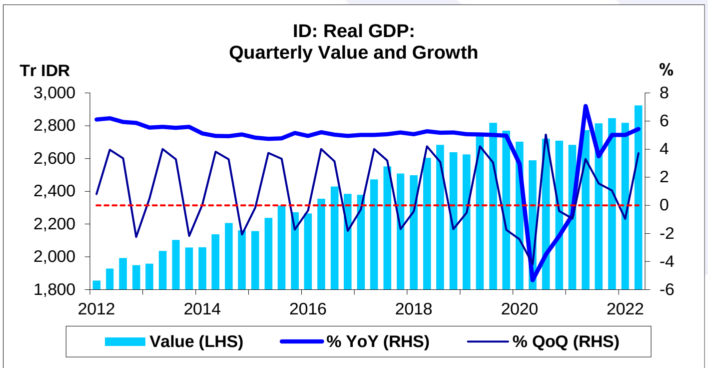
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2554-65)

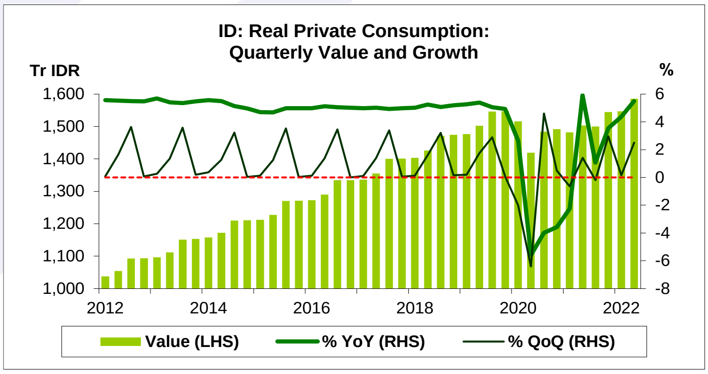
	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
Real GDP (IDR)	-	5	5	5	5	-	Jun-22
Private Consumption (IDR)	-	5	5	5	5	-	Jun-22
Government Consumption (IDR)	-	3	5	4	4	-	Jun-22
Investment (IDR)	-	4	5	5	5	-	Jun-22
Export of Goods Value (USD)	5	5	5	5	5	5	Jul-22
Import of Goods Value (USD)	5	5	5	5	5	5	Jul-22
Trade Balance (USD)	4	5	5	5	5	5	Jul-22
Current Account Balance (USD)	-	5	5	5	5	-	Jun-22
International Reserve (USD)	4	5	5	4	5	4	Jul-22
Unemployment Rate	-	-	4	-	-	-	Dec-21
CPI	5	5	5	5	5	5	Jul-22
IDR/USD	4	4	4	4	5	4	Jul-22

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2555-64)

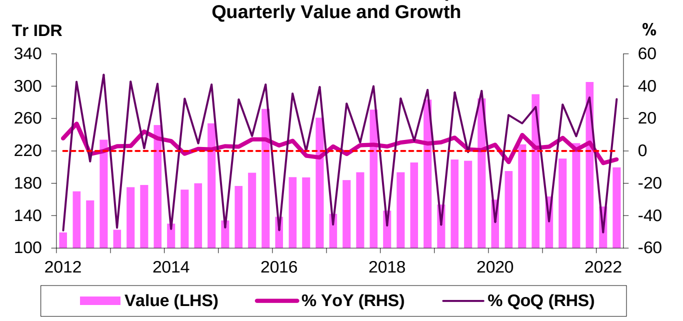
%	Average YoY Growth	CAGR
Real GDP (IDR)	4.3	4.3
Private Consumption (IDR)	4.1	4.0
Government Consumption (IDR)	3.4	3.4
Investment (IDR)	4.4	4.4
Export of Goods Value (USD)	2.3	1.3
Import of Goods Value (USD)	2.4	1.0
CPI	4.0	4.0
IDR/USD	5.2	5.0



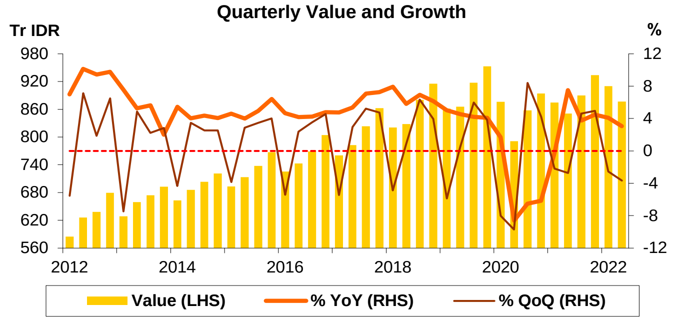


ที่มา: Bank of Indonesia, Central Bureau of Statistics of Indonesia, CEIC and IMF
หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate
2. GDP หมายถึง GDP ตามราคาคงที่

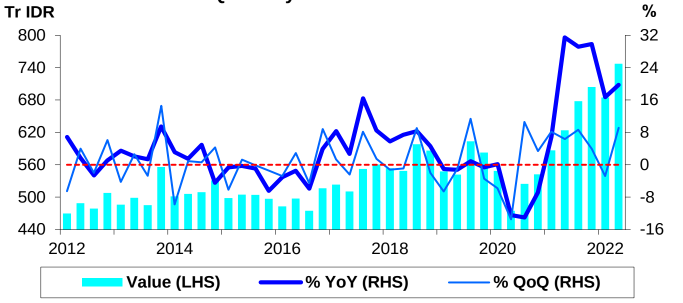
ID: Real Government Consumption: Quarterly Value and Growth



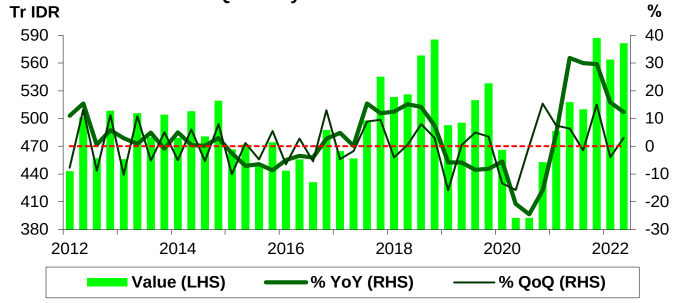
ID: Real Investment: Quarterly Value and Growth



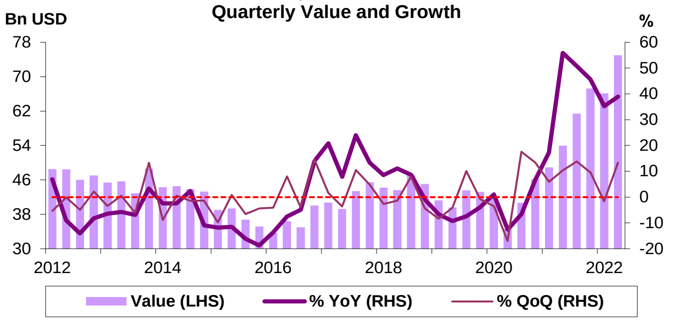
ID: Real Export of Goods and Services: Quarterly Value and Growth



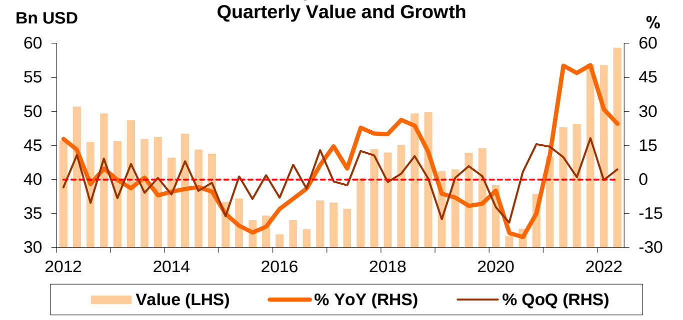
ID: Real Import of Goods and Services: Quarterly Value and Growth



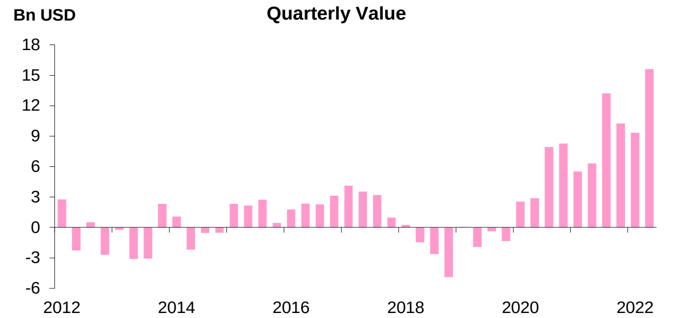
ID: Export of Goods: Quarterly Value and Growth



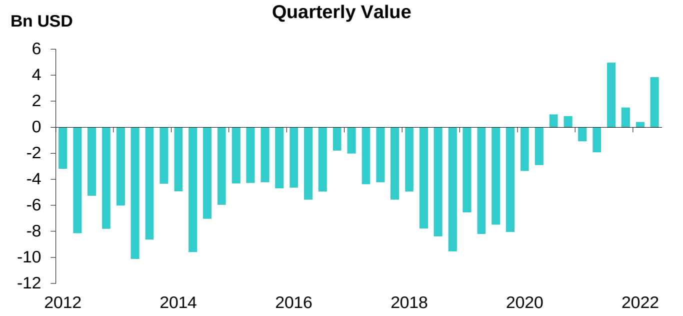
ID: Import of Goods: Quarterly Value and Growth



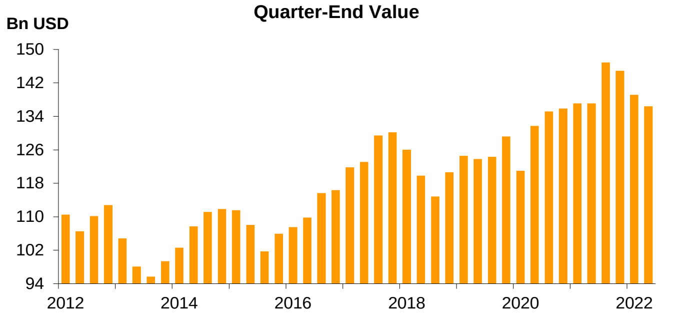
ID: Trade Balance: Quarterly Value



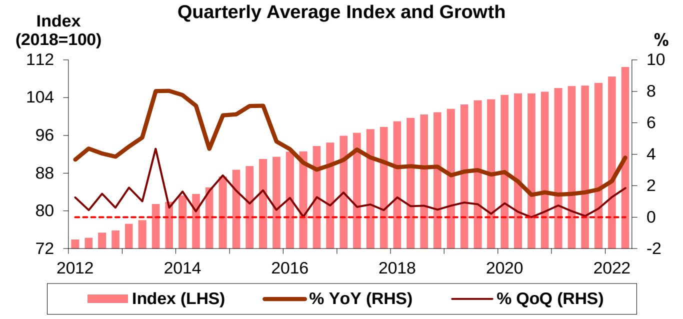
ID: Current Account Balance: Quarterly Value



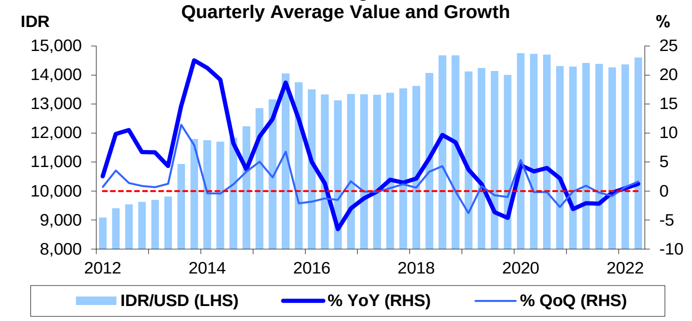
ID: International Reserve: Quarter-End Value



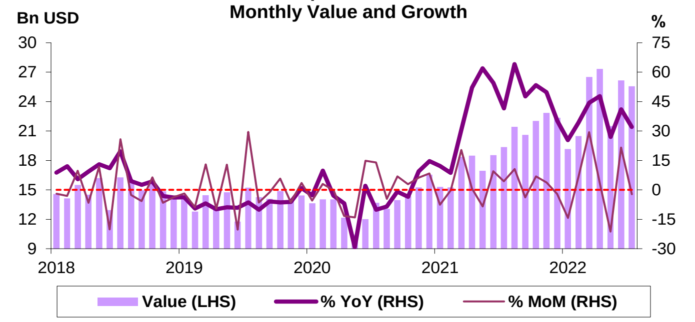
ID: Consumer Price: Quarterly Average Index and Growth



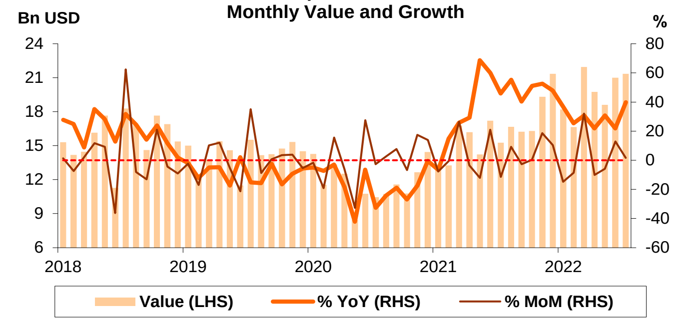
ID: Exchange Rate: Quarterly Average Value and Growth



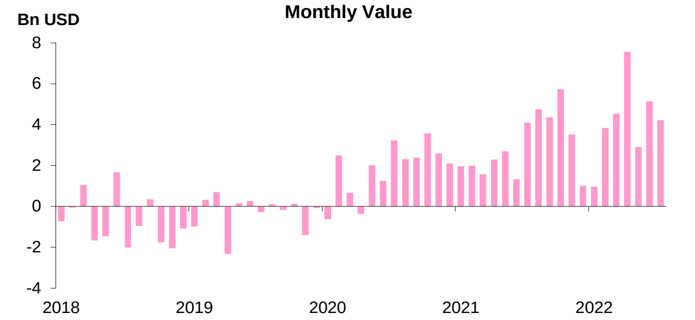
ID: Export of Goods: Monthly Value and Growth



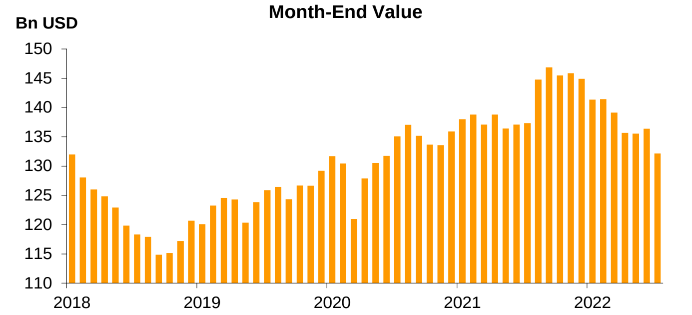
ID: Import of Goods: Monthly Value and Growth



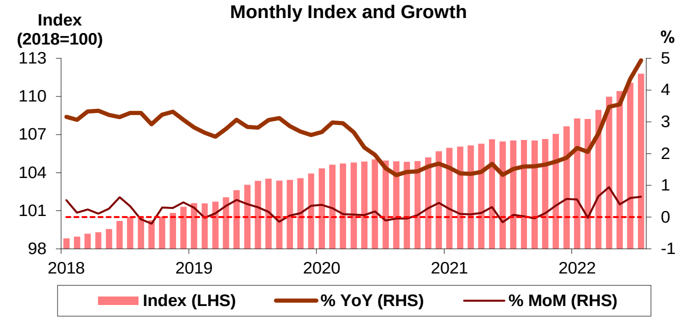
ID: Trade Balance: Monthly Value



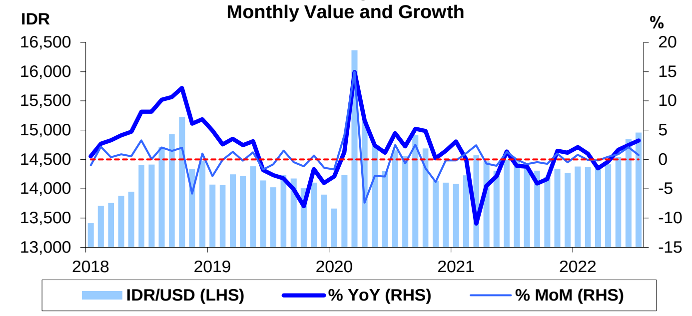
ID: International Reserve: Month-End Value



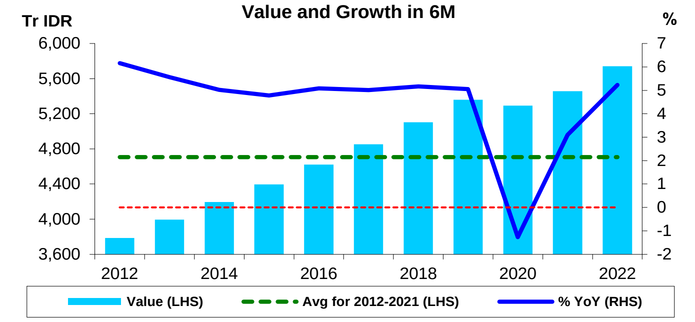
ID: Consumer Price: Monthly Index and Growth



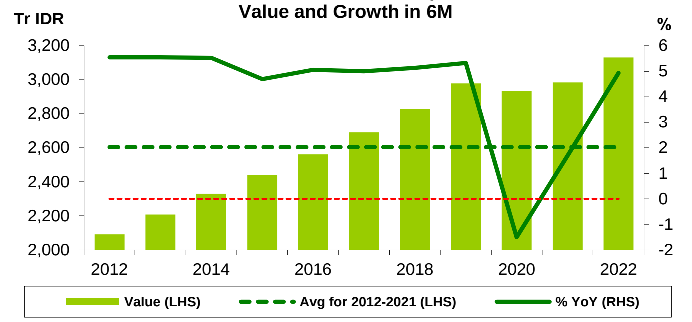
ID: Exchange Rate: Monthly Value and Growth



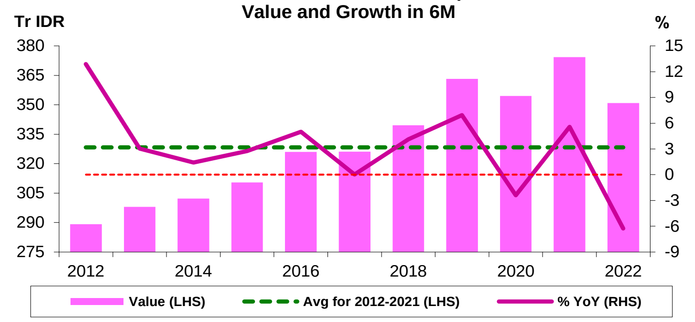
ID: Real GDP: Value and Growth in 6M



ID: Real Private Consumption: Value and Growth in 6M



ID: Real Government Consumption: Value and Growth in 6M



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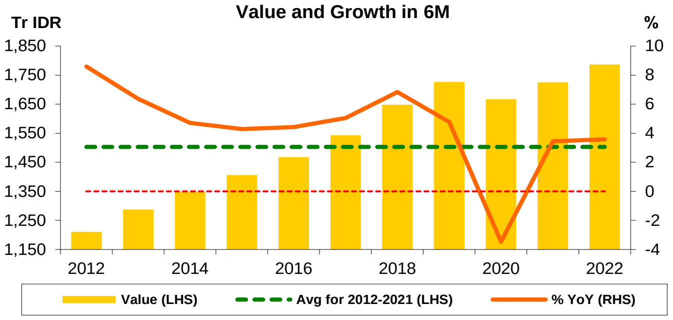
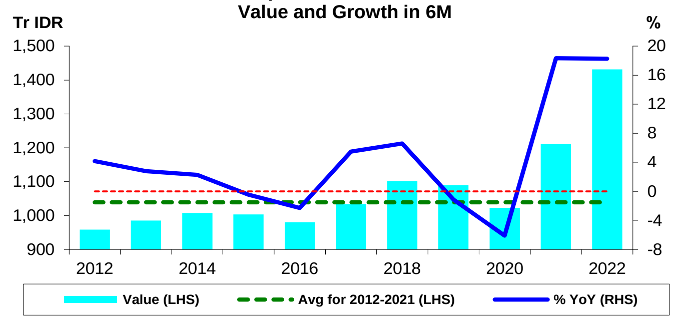
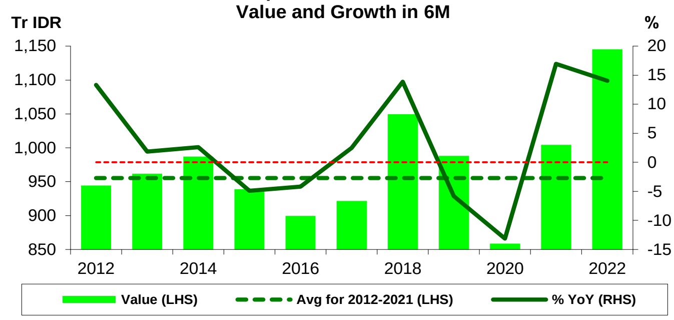
ID: Real Investment: Value and Growth in 6M



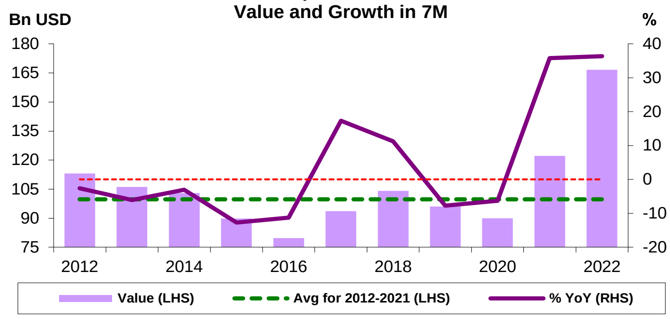
ID: Real Export of Goods and Services: Value and Growth in 6M



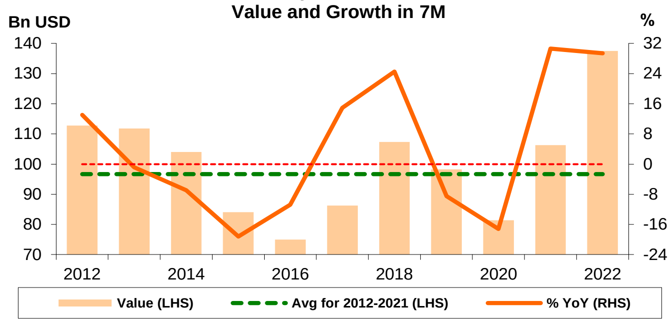
ID: Real Import of Goods and Services: Value and Growth in 6M



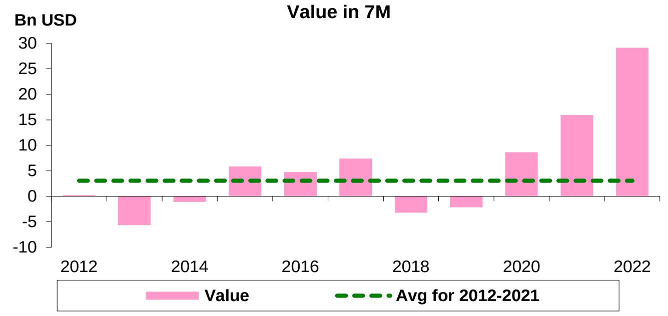
ID: Export of Goods: Value and Growth in 7M



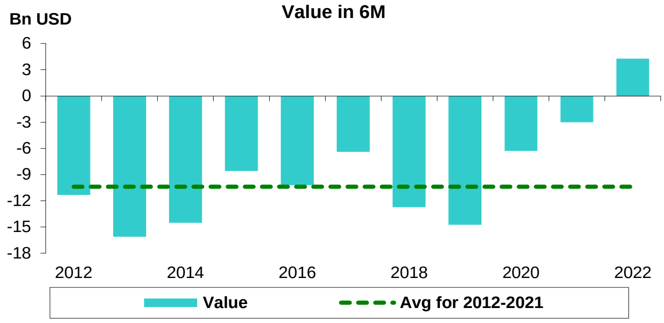
ID: Import of Goods: Value and Growth in 7M



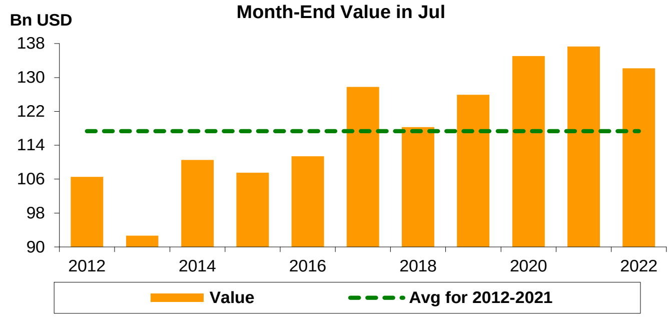
ID: Trade Balance: Value in 7M



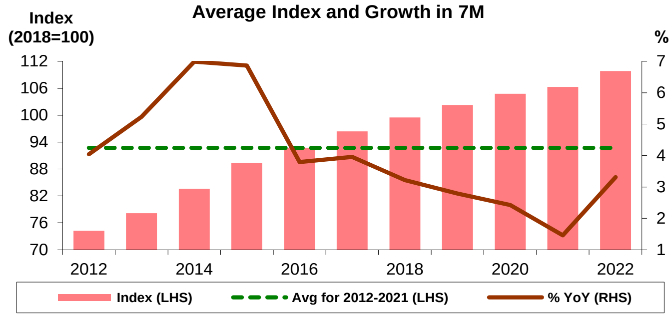
ID: Current Account Balance: Value in 6M



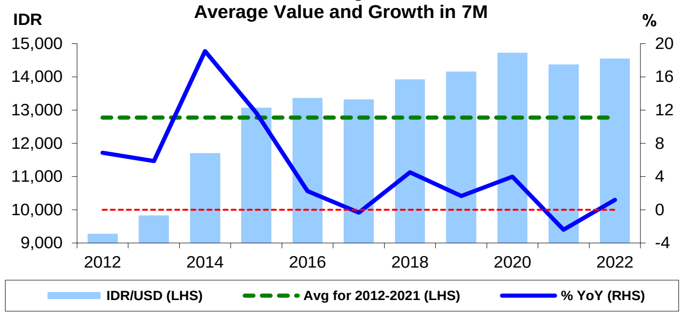
ID: International Reserve: Month-End Value in Jul

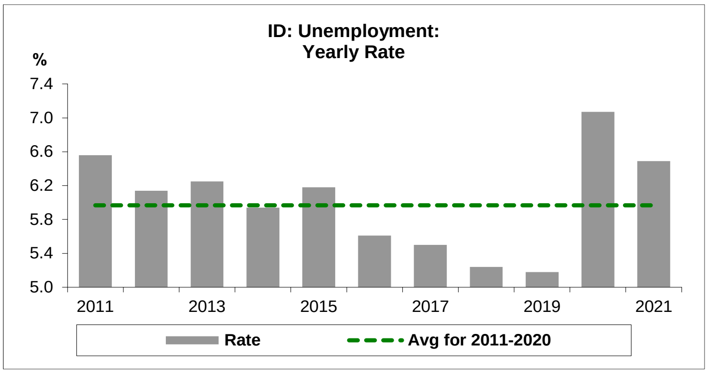


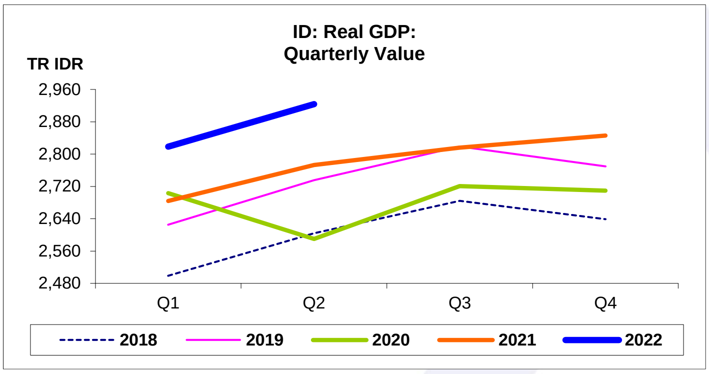
ID: Consumer Price: Average Index and Growth in 7M

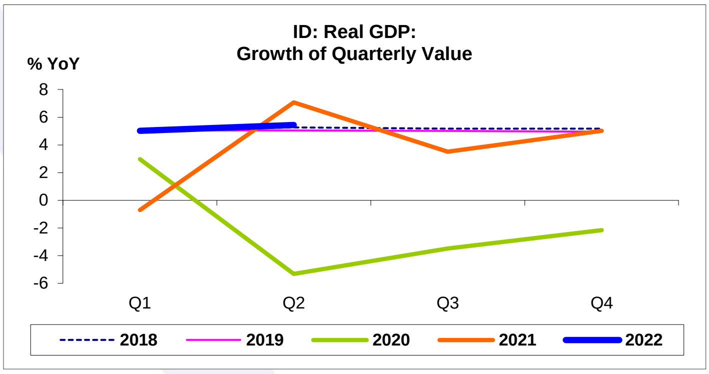


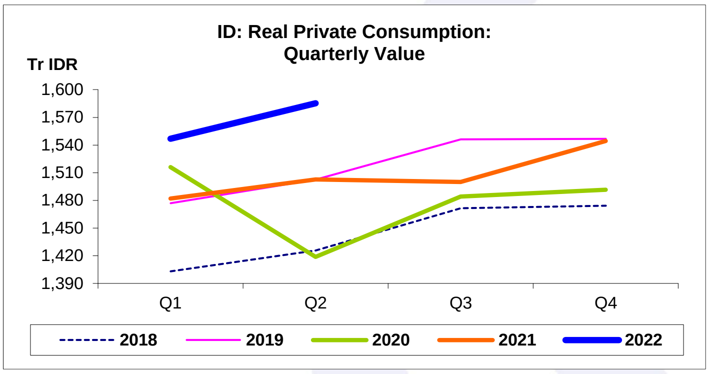
ID: Exchange Rate: Average Value and Growth in 7M

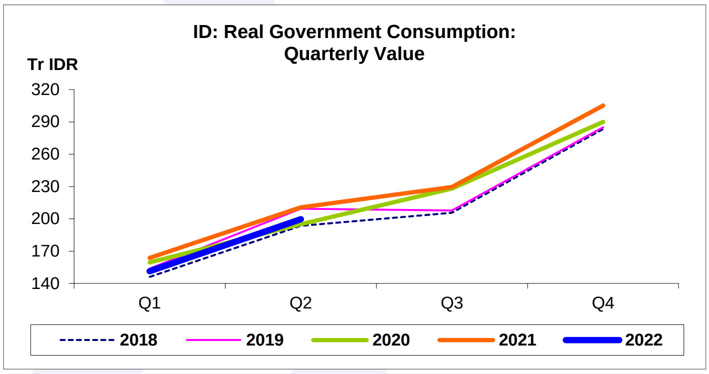


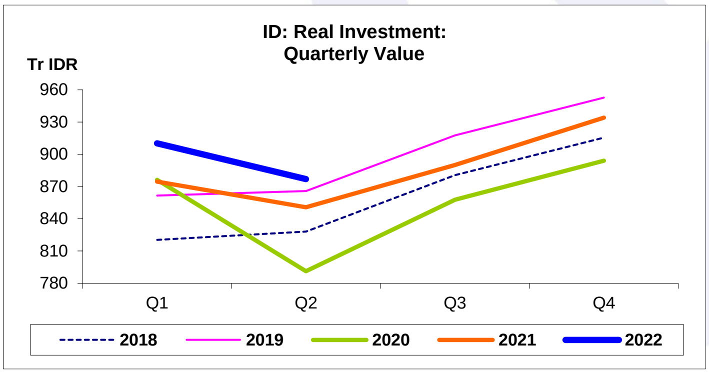

ID: Unemployment:
Yearly Rate
%
7.4
7.0
6.6
6.2
5.8
5.4
5.0
2011
2013
2015
2017
2019
2021
Rate
Avg for 2011-2020

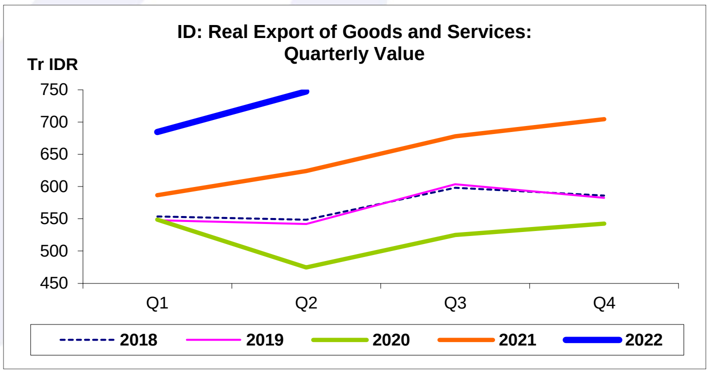

ID: Real GDP:
Quarterly Value
TR IDR
2,960
2,880
2,800
2,720
2,640
2,560
2,480
Q1
Q2
Q3
Q4
2018
2019
2020
2021
2022

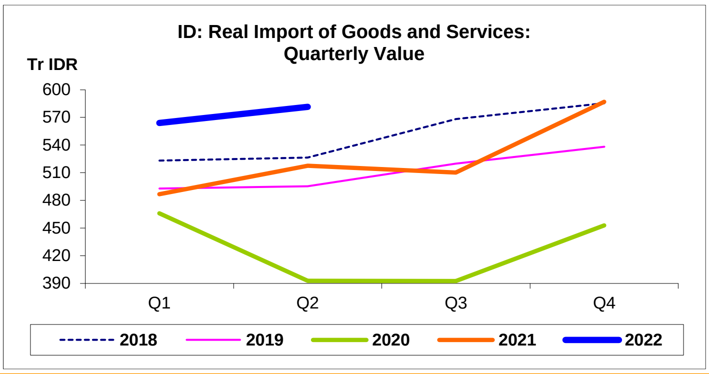

ID: Real GDP:
Growth of Quarterly Value
% YoY
8
6
4
2
0
-2
-4
-6
Q1
Q2
Q3
Q4
2018
2019
2020
2021
2022

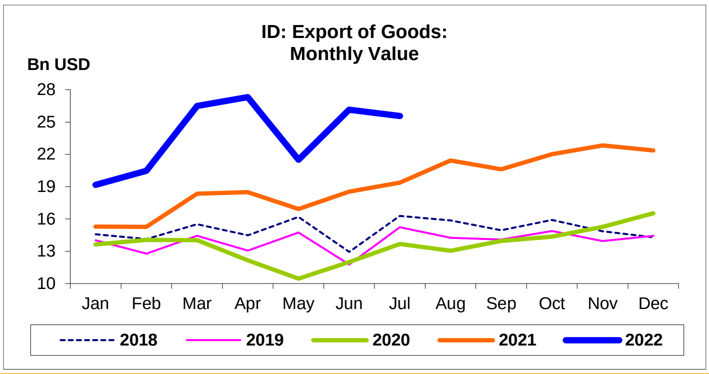

ID: Real Private Consumption:
Quarterly Value
Tr IDR
1,600
1,570
1,540
1,510
1,480
1,450
1,420
1,390
Q1
Q2
Q3
Q4
2018
2019
2020
2021
2022


ID: Real Government Consumption:
Quarterly Value
Tr IDR
320
290
260
230
200
170
140
Q1
Q2
Q3
Q4
2018
2019
2020
2021
2022

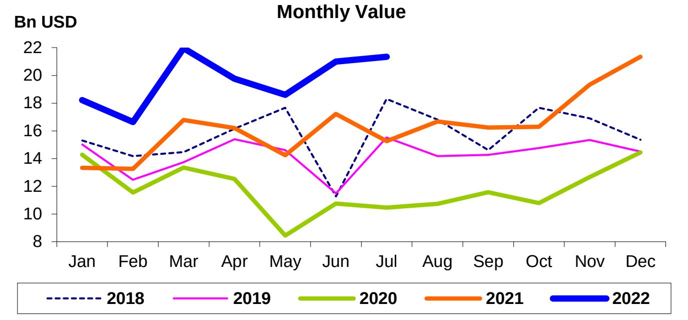

ID: Real Investment:
Quarterly Value
Tr IDR
960
930
900
870
840
810
780
Q1
Q2
Q3
Q4
2018
2019
2020
2021
2022


ID: Real Export of Goods and Services:
Quarterly Value
Tr IDR
750
700
650
600
550
500
450
Q1
Q2
Q3
Q4
2018
2019
2020
2021
2022

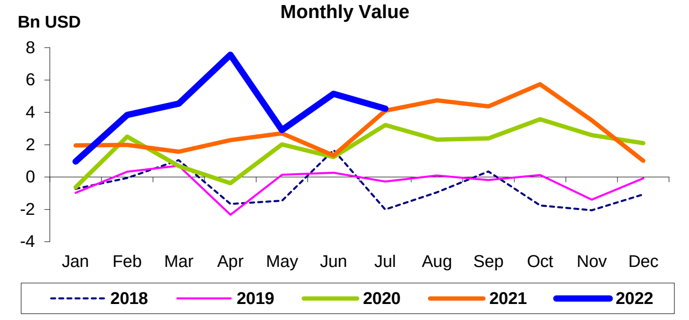

ID: Real Import of Goods and Services:
Quarterly Value
Tr IDR
600
570
540
510
480
450
420
390
Q1
Q2
Q3
Q4
2018
2019
2020
2021
2022


ID: Export of Goods:
Monthly Value
Bn USD
28
25
22
19
16
13
10
Jan
Feb
Mar
Apr
May
Jun
Jul
Aug
Sep
Oct
Nov
Dec
2018
2019
2020
2021
2022

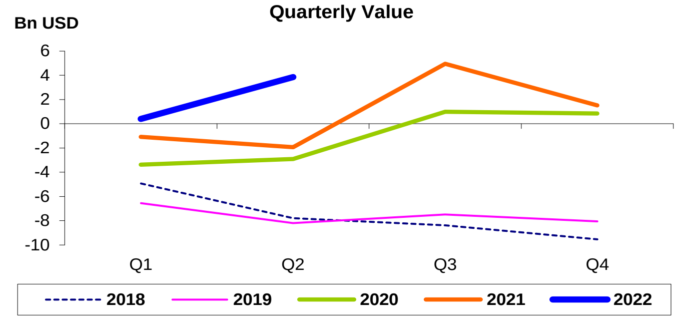
ID: Import of Goods: Monthly Value



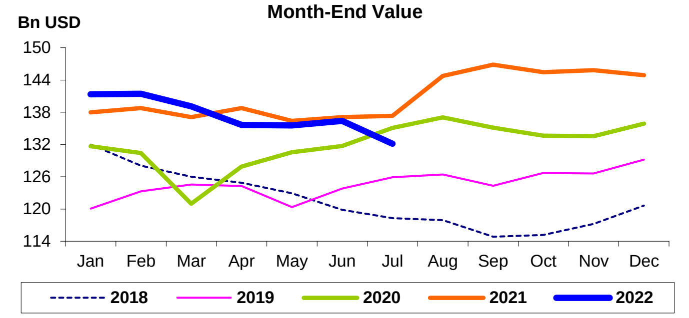
ID: Trade Balance: Monthly Value



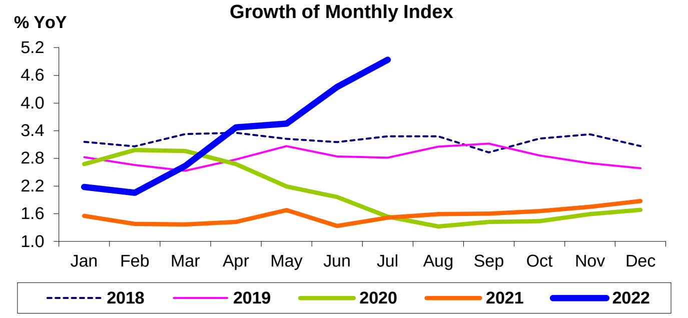
ID: Current Account Balance: Quarterly Value



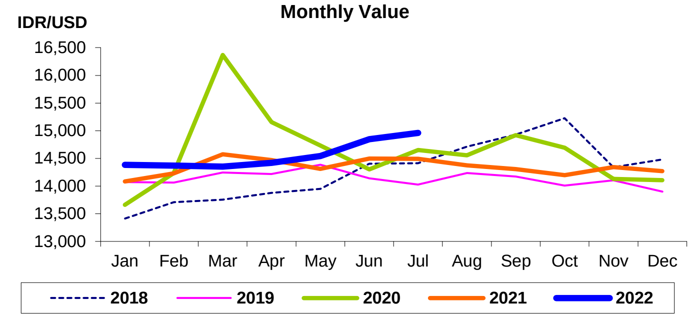
ID: International Reserve: Month-End Value



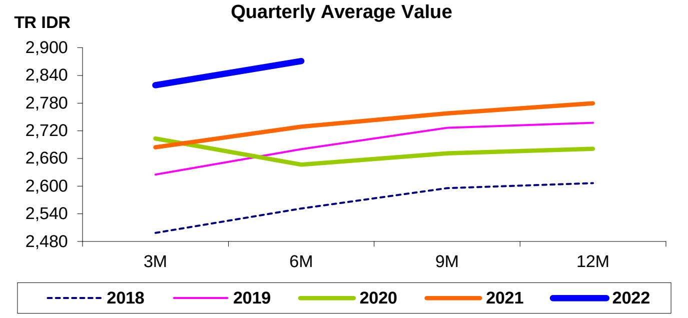
ID: Consumer Price: Growth of Monthly Index



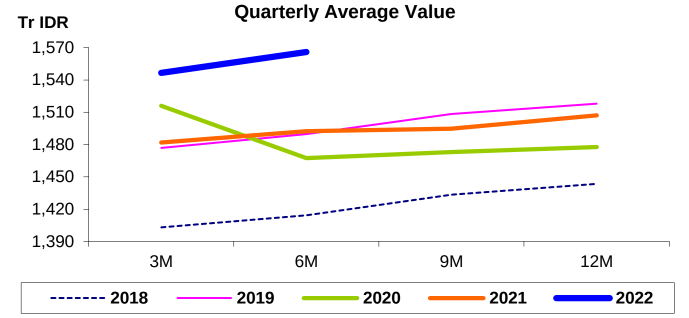
ID: Exchange Rate: Monthly Value



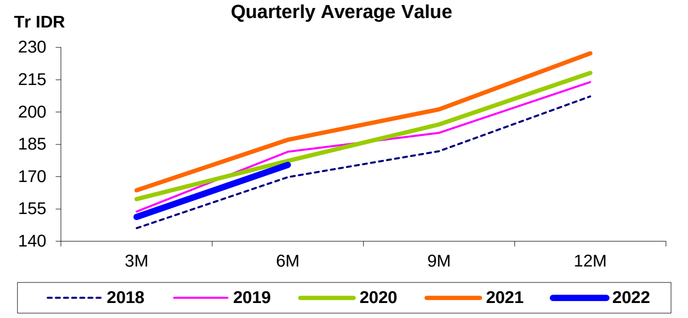
ID: Real GDP: Quarterly Average Value



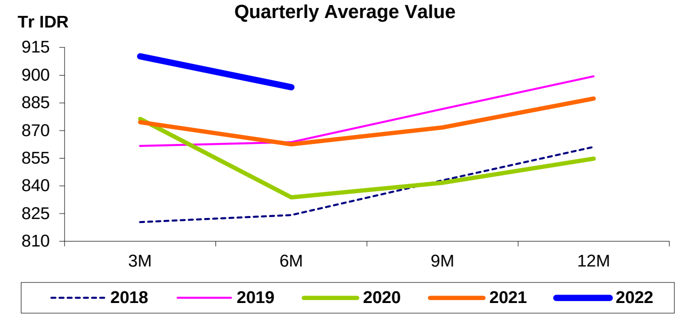
ID: Real Private Consumption: Quarterly Average Value



ID: Real Government Consumption: Quarterly Average Value



ID: Real Investment: Quarterly Average Value



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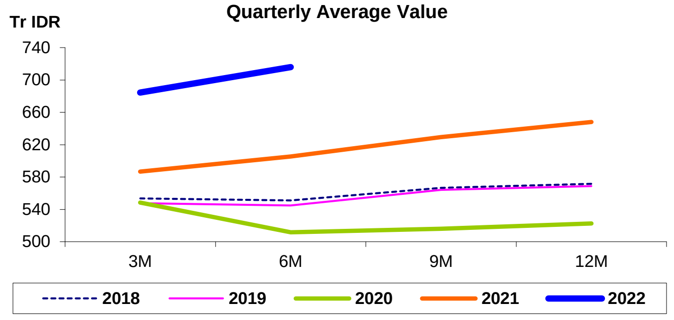
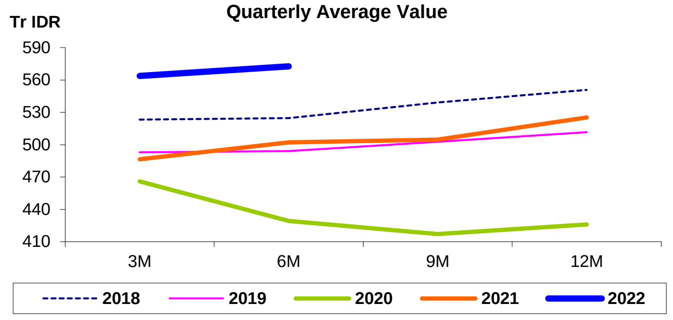
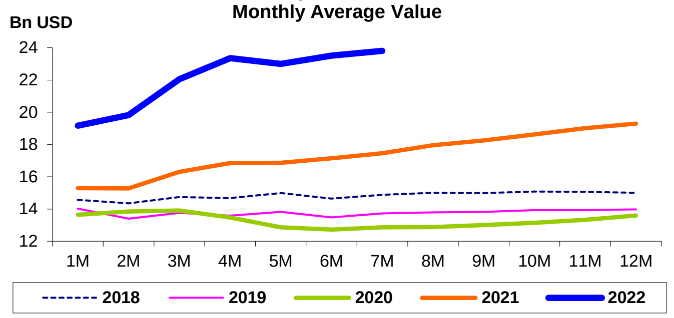
ID: Real Export of Goods and Services: Quarterly Average Value



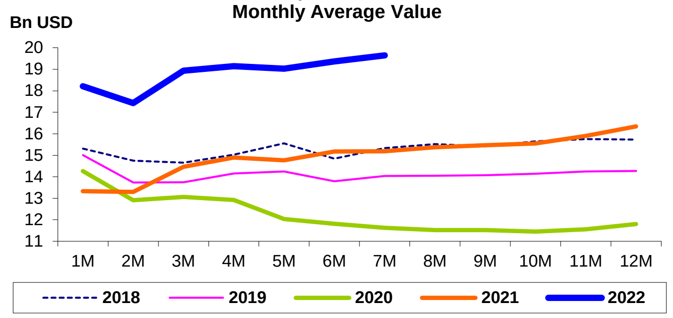
ID: Real Import of Goods and Services: Quarterly Average Value



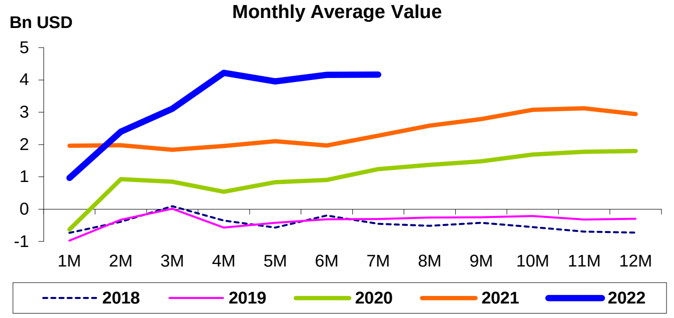
ID: Export of Goods: Monthly Average Value



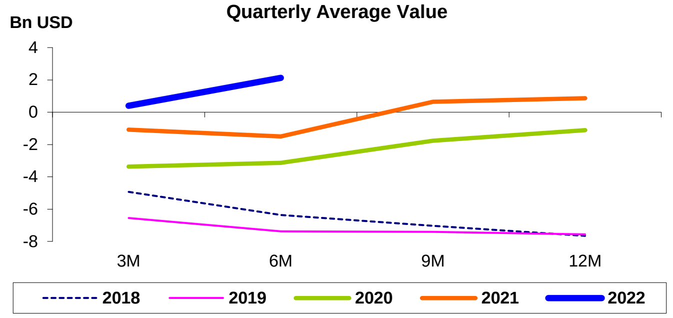
ID: Import of Goods: Monthly Average Value



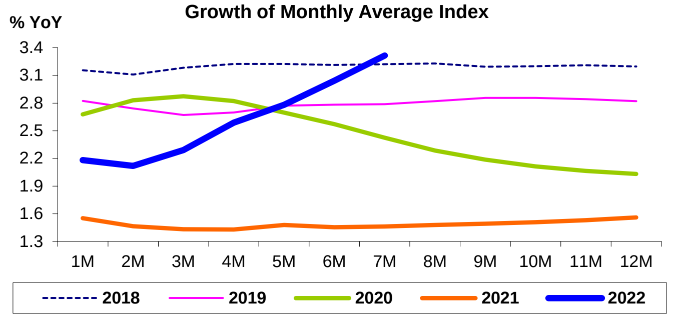
ID: Trade Balance: Monthly Average Value



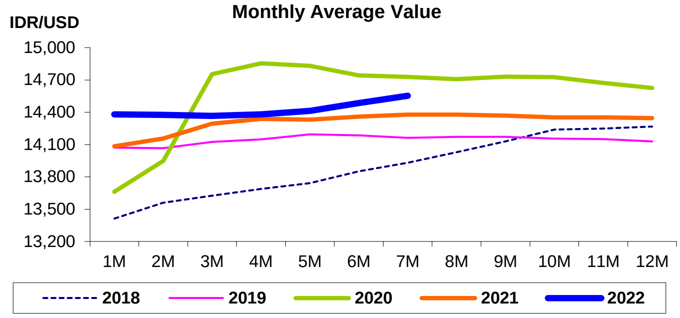
ID: Current Account Balance: Quarterly Average Value



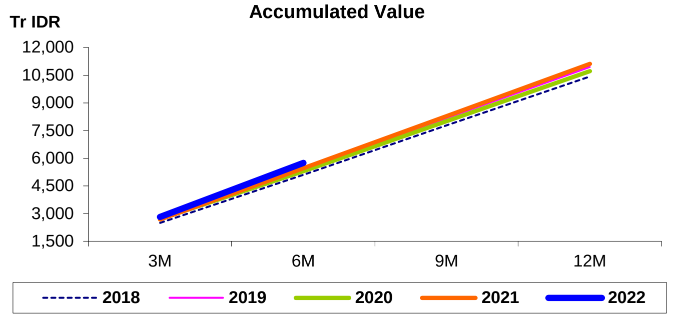
ID: Consumer Price: Growth of Monthly Average Index



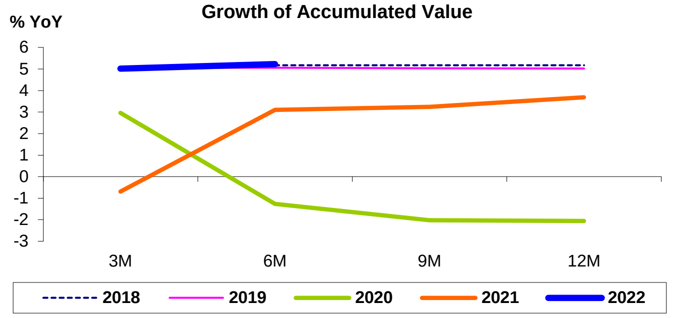
ID: Exchange Rate: Monthly Average Value



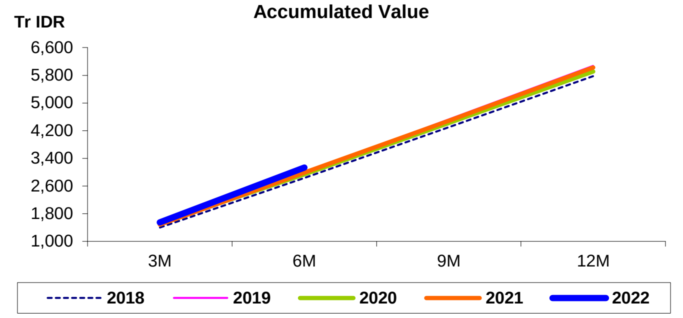
ID: Real GDP: Accumulated Value



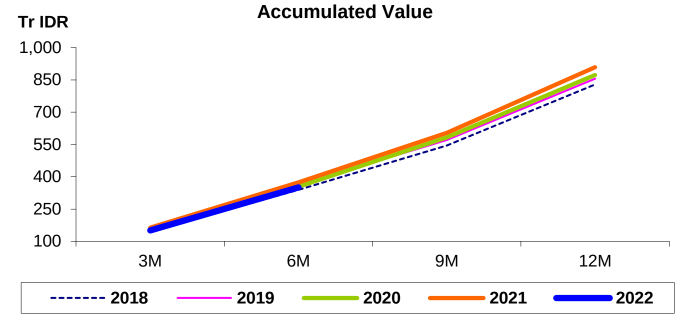
ID: Real GDP: Growth of Accumulated Value



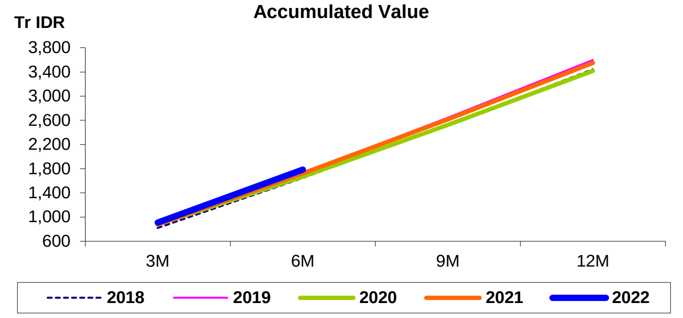
ID: Real Private Consumption: Accumulated Value



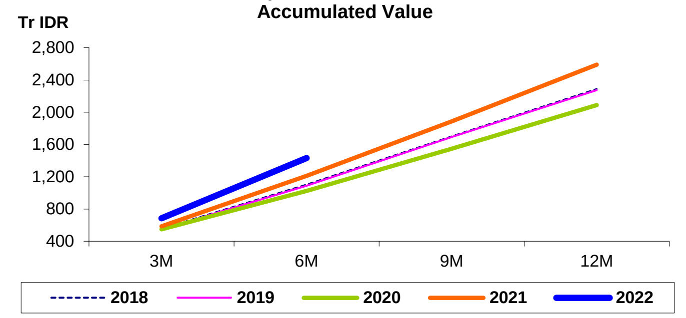
ID: Real Government Consumption: Accumulated Value



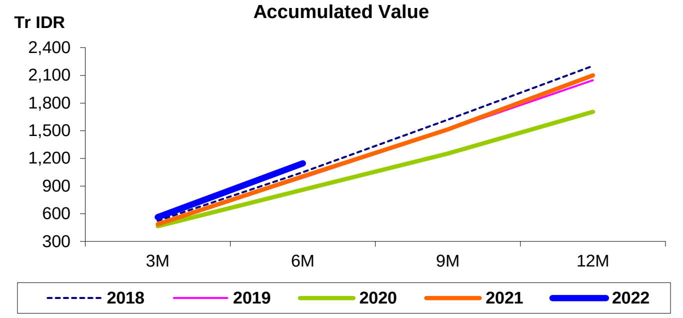
ID: Real Investment: Accumulated Value



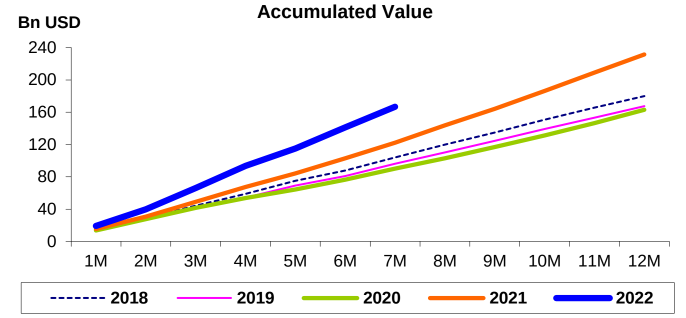
ID: Real Export of Goods and Services: Accumulated Value



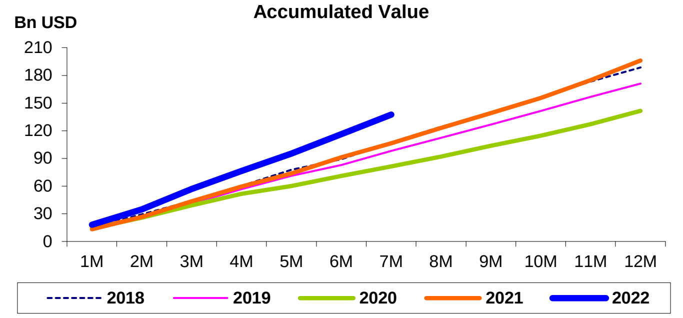
ID: Real Import of Goods and Services: Accumulated Value



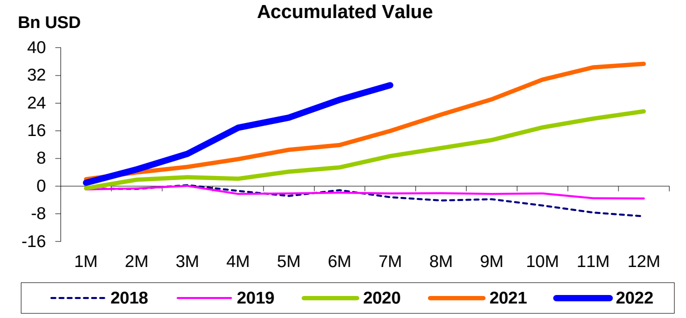
ID: Export of Goods: Accumulated Value



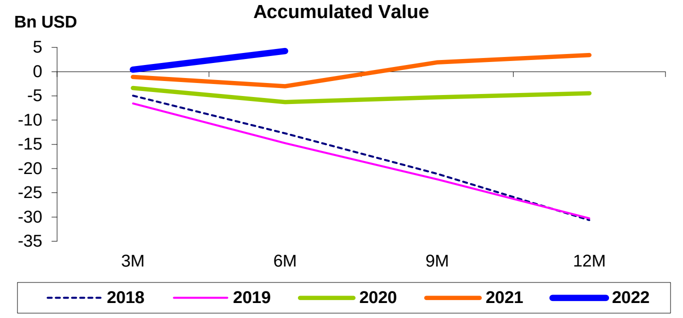
ID: Import of Goods: Accumulated Value



ID: Trade Balance: Accumulated Value



ID: Current Account Balance: Accumulated Value



ID: Economic Report
Economic Indicators

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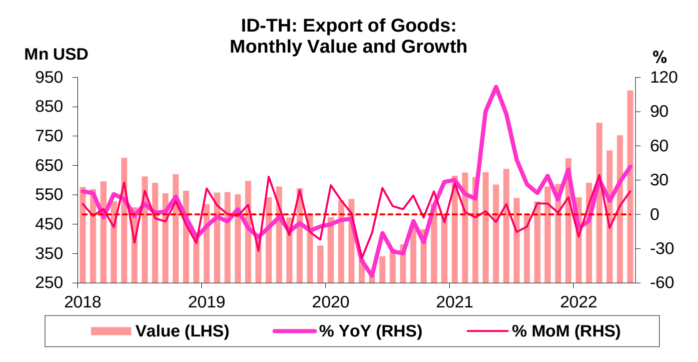
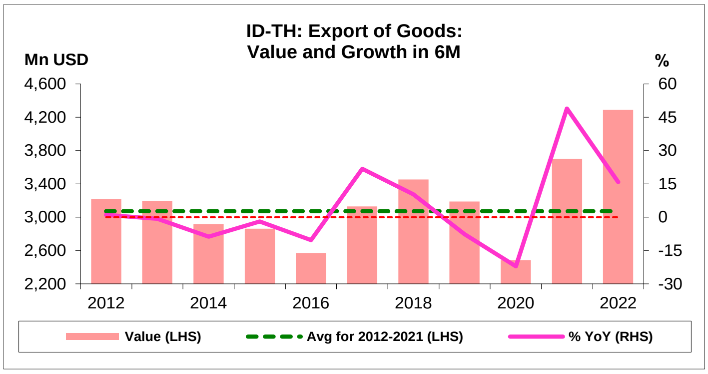
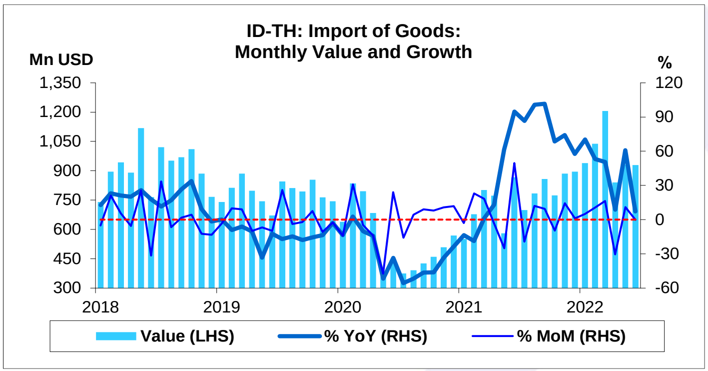
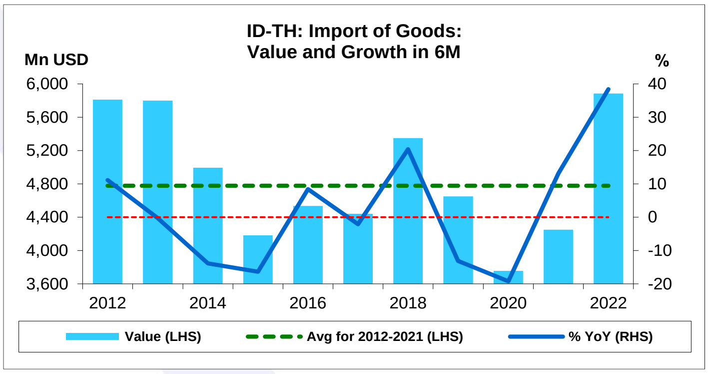
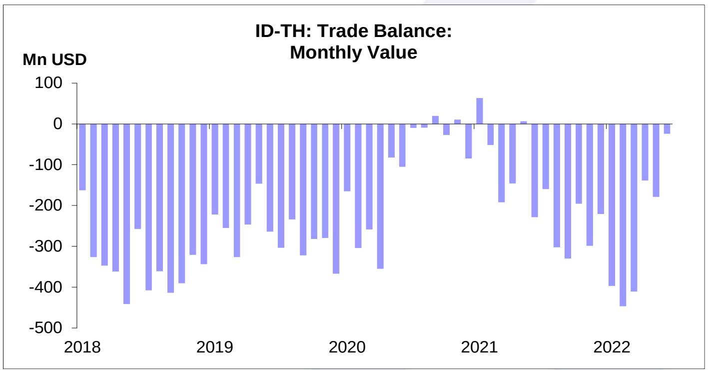
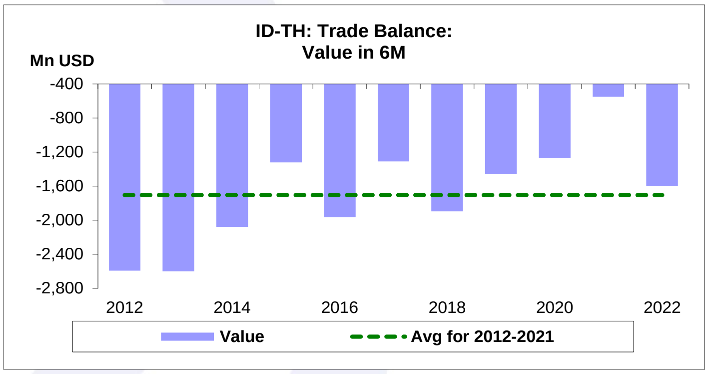


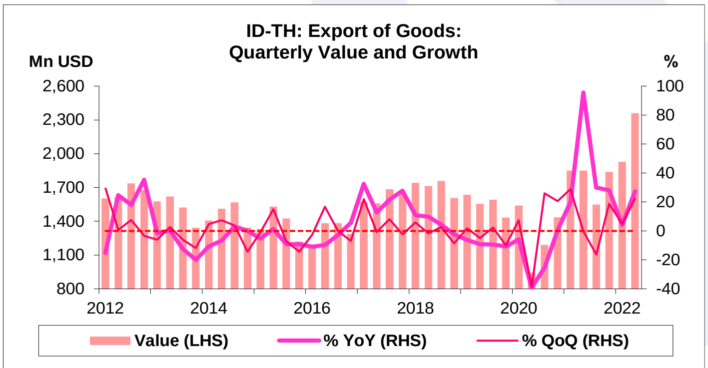


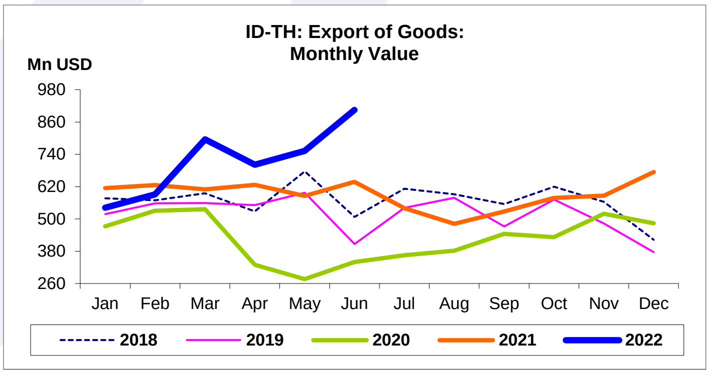


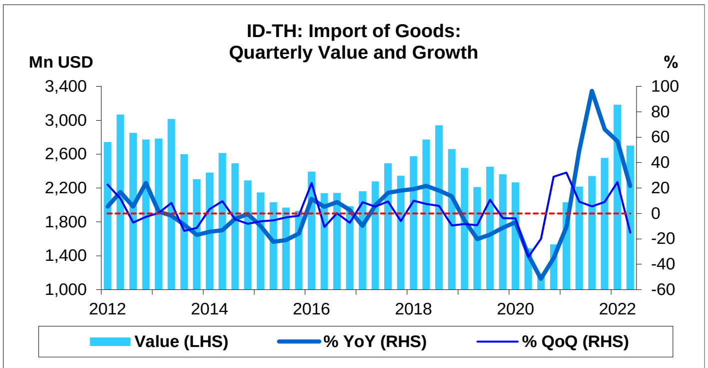


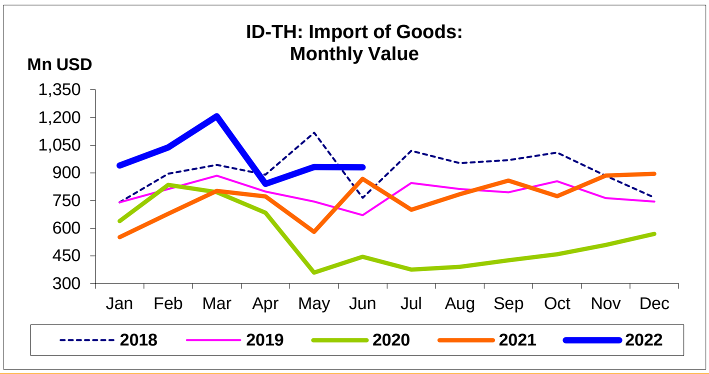


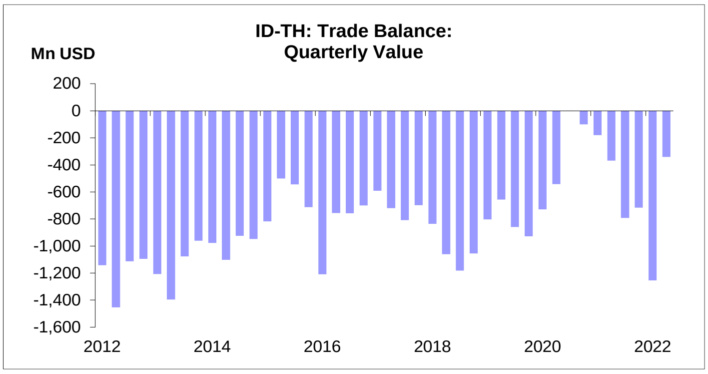


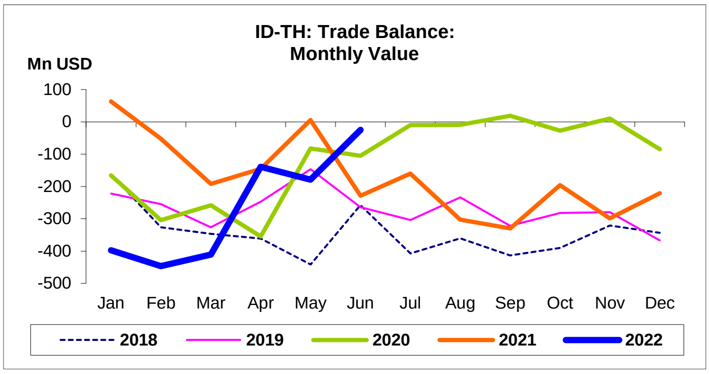


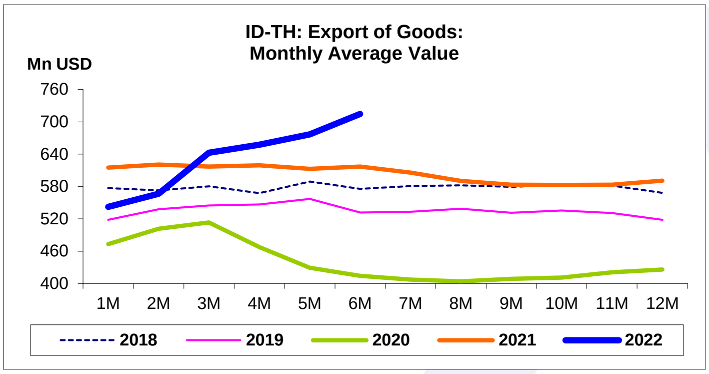


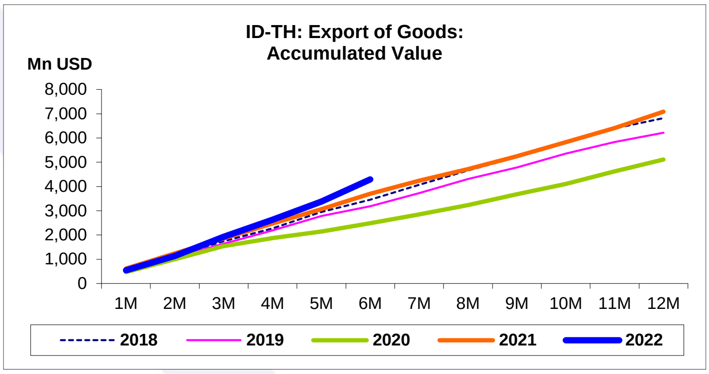


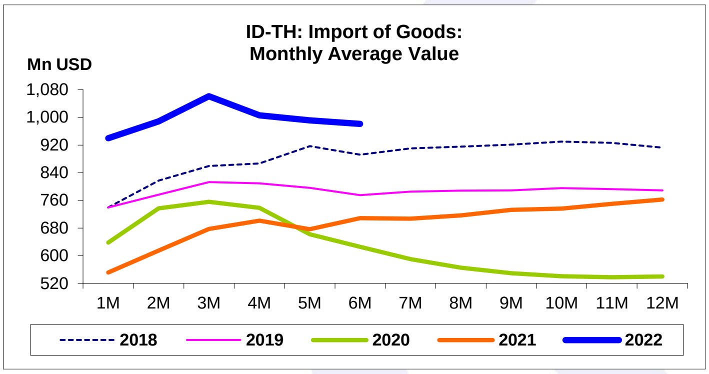


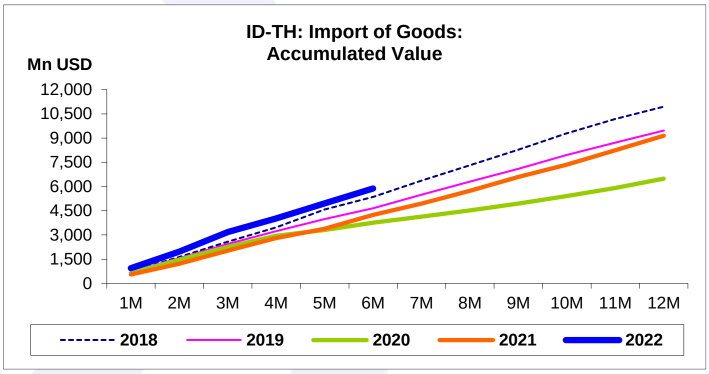

ID-TH: Trade Balance:
Quarterly Value
Mn USD
200
0
-200
-400
-600
-800
-1,000
-1,200
-1,400
-1,600
2012
2014
2016
2018
2020
2022

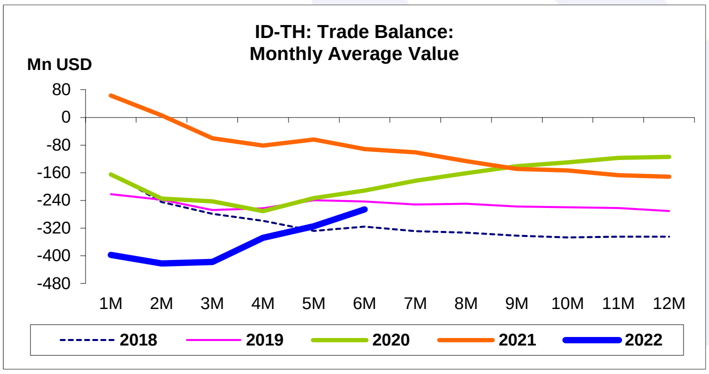

ID-TH: Trade Balance:
Monthly Value
Mn USD
100
0
-100
-200
-300
-400
-500
Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec
2018 2019 2020 2021 2022

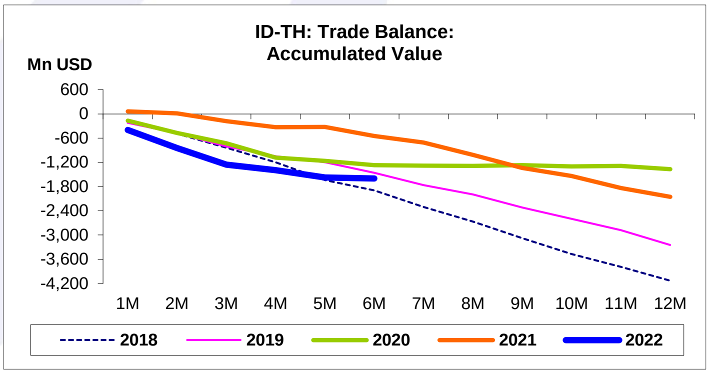

ID-TH: Export of Goods:
Monthly Average Value
Mn USD
760
700
640
580
520
460
400
1M 2M 3M 4M 5M 6M 7M 8M 9M 10M 11M 12M
2018 2019 2020 2021 2022


ID-TH: Export of Goods:
Accumulated Value
Mn USD
8,000
7,000
6,000
5,000
4,000
3,000
2,000
1,000
0
1M 2M 3M 4M 5M 6M 7M 8M 9M 10M 11M 12M
2018 2019 2020 2021 2022


ID-TH: Import of Goods:
Monthly Average Value
Mn USD
1,080
1,000
920
840
760
680
600
520
1M 2M 3M 4M 5M 6M 7M 8M 9M 10M 11M 12M
2018 2019 2020 2021 2022


ID-TH: Import of Goods:
Accumulated Value
Mn USD
12,000
10,500
9,000
7,500
6,000
4,500
3,000
1,500
0
1M 2M 3M 4M 5M 6M 7M 8M 9M 10M 11M 12M
2018 2019 2020 2021 2022


ID-TH: Trade Balance:
Monthly Average Value
Mn USD
80
0
-80
-160
-240
-320
-400
-480
1M 2M 3M 4M 5M 6M 7M 8M 9M 10M 11M 12M
2018 2019 2020 2021 2022


ID-TH: Trade Balance:
Accumulated Value
Mn USD
600
0
-600
-1,200
-1,800
-2,400
-3,000
-3,600
-4,200
1M 2M 3M 4M 5M 6M 7M 8M 9M 10M 11M 12M
2018 2019 2020 2021 2022

เครื่องชี้เศรษฐกิจสำคัญ

	2020	2021	2022f	2020		2021				2022					
				Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Apr	May	Jun	Jul
Real Sector															
Nominal GDP (Bn USD)	1,059.6	1,185.9	1,289.3	264.7	273.3	280.2	289.8	300.6	315.4	314.6	338.0	-	-	-	-
Real GDP (% YoY)	-2.1	3.7	5.4	-3.5	-2.2	-0.7	7.1	3.5	5.0	5.0	5.4	-	-	-	-
- Private Consumption (% YoY)	-2.7	2.0	-	-4.0	-3.6	-2.2	5.9	1.1	3.5	4.4	5.5	-	-	-	-
- Government Consumption (% YoY)	2.0	4.2	-	9.8	1.8	2.5	8.1	0.6	5.2	-7.6	-5.2	-	-	-	-
- Investment (% YoY)	-5.0	3.8	-	-6.5	-6.2	-0.2	7.5	3.8	4.5	4.1	3.1	-	-	-	-
Real GDP (% QoQ)	-	-	-	5.0	-0.4	-0.9	3.3	1.5	1.1	-1.0	3.7	-	-	-	-
- Private Consumption (% QoQ)	-	-	-	4.6	0.5	-0.6	1.4	-0.2	3.0	0.2	2.5	-	-	-	-
- Government Consumption (% QoQ)	-	-	-	17.0	27.1	-43.6	28.7	9.0	33.0	-50.5	32.0	-	-	-	-
- Investment (% QoQ)	-	-	-	8.4	4.2	-2.2	-2.7	4.6	5.0	-2.6	-3.7	-	-	-	-
GDP Per Capita (USD)	3,927.3	4,349.2	4,690.7	-	-	-	-	-	-	-	-	-	-	-	-
Populations (Mn Persons)	273,524	276,362	274.9	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (%)	7.1	6.5	6.0	-	-	-	-	-	-	-	-	-	-	-	-
External Sector															
Export of Goods (Bn USD)	163.2	231.5	-	40.7	46.2	48.9	54.0	61.4	67.2	66.1	75.0	27.3	21.5	26.2	25.6
- % YoY	-2.7	41.9	-	-6.6	6.7	17.2	55.9	50.9	45.6	35.3	38.9	47.8	27.0	41.0	32.0
Import of Goods (Bn USD)	141.6	196.2	-	32.8	37.9	43.4	47.7	48.2	57.0	56.8	59.4	19.8	18.6	21.0	21.3
- % YoY	-17.3	38.6	-	-25.4	-15.1	10.8	50.2	47.0	50.4	31.0	24.6	21.9	30.7	22.0	39.9
Trade Balance (Bn USD)	21.6	35.3	-	7.9	8.3	5.5	6.3	13.2	10.3	9.3	15.6	7.6	2.9	5.1	4.2
Current Account Balance (Bn USD)	-4.4	3.5	57.7	1.0	0.9	-1.1	-1.9	5.0	1.5	0.4	3.9	-	-	-	-
- % of GDP	-0.4	0.3	4.5	0.4	0.3	-0.4	-0.7	1.6	0.5	0.1	1.1	-	-	-	-
International Reserve (Bn USD)	135.9	144.9	-	135.2	135.9	137.1	137.1	146.9	144.9	139.1	136.4	135.7	135.6	136.4	132.2
External Debt (Bn USD)	416.9	416.2	-	408.3	416.9	416.5	417.2	424.8	416.2	412.6	403.0	-	-	-	-
- % of International Reserve	306.8	287.3	-	302.1	306.8	303.8	304.3	289.2	287.3	296.6	295.5	-	-	-	-
Number of Tourists (Mn Persons)	4.1	1.6	-	0.5	0.5	0.4	0.4	0.4	0.5	0.2	0.7	0.1	0.2	0.3	-
- % YoY	-74.8	-61.6	-	-89.4	-88.5	-86.7	-20.4	-21.5	-0.1	-42.4	76.5	-1.5	52.3	172.3	-
Government Sector															
Government Revenue (% YoY)	-16.5	22.6	-	-21.6	-22.8	0.8	16.7	34.5	36.6	32.3	64.4	71.0	53.3	65.8	-
Government Expenditure (% YoY)	-10.8	-7.1	-	-27.5	-4.4	-13.5	-4.7	21.3	-23.6	6.6	-14.2	-23.0	18.6	-26.8	-
Fiscal Balance (Bn USD)	-65.7	-54.8	-	-28.8	-19.1	-10.1	-9.7	-11.7	-23.2	0.7	5.7	6.5	2.0	-2.8	-
- % of GDP	-6.2	-4.6	-	-10.9	-7.0	-3.6	-3.3	-3.9	-7.4	0.2	1.7	-	-	-	-
Government Debt (Bn USD)	430.7	484.2	-	385.9	430.7	442.3	452.2	469.1	484.2	491.5	479.8	488.3	481.5	479.8	478.9
- % of GDP	40.6	40.8	42.7	36.8	40.6	39.5	39.7	40.4	40.8	39.1	36.8	-	-	-	-
Inflation (% YoY)															
CPI	2.0	1.6	3.3	1.4	1.6	1.4	1.5	1.6	1.8	2.3	3.8	3.5	3.6	4.3	4.9
Core CPI	2.2	1.4	-	1.8	1.6	1.4	1.3	1.3	1.4	2.1	2.6	2.6	2.6	2.6	2.9
PPI	0.4	6.3	-	0.3	1.1	3.0	6.2	7.3	8.8	9.1	11.8	-	-	-	-
Financial Sector (Period End)															
Total Loans (% YoY)	-2.6	4.9	-	-0.3	-2.6	-3.7	0.4	2.1	4.9	6.4	10.4	8.9	8.7	10.4	-
Total Deposits (% YoY)	11.4	12.2	-	12.1	11.4	9.6	12.0	8.0	12.2	10.4	8.9	10.3	10.1	8.9	-
L/D Ratio (%)	84.9	79.4	-	86.7	84.9	83.9	82.9	81.9	79.4	80.8	84.0	82.4	82.5	84.0	-
NPLs (% of Total Loan Outstanding)	32.0	31.5	-	33.0	32.0	33.2	33.9	33.7	31.5	31.5	-	31.6	-	-	-
Stock Market (Period End)															
IDX	5,979.1	6,581.5	-	4,870.0	5,979.1	5,985.5	5,985.5	6,286.9	6,581.5	7,071.4	6,911.6	7,228.9	7,149.0	6,911.6	6,951.1
Trade Volume (Mn USD/Day)	610.6	917.5	-	553.3	874.1	1,087.0	705.0	875.0	1,003.2	974.6	1,076.4	1,181.5	918.6	1,129.1	782.5
Market Capitalization (Mn USD)	492.0	572.1	-	381.4	492.0	486.5	491.8	536.5	572.1	617.4	610.8	661.7	641.2	610.8	606.4
Bond Market (Period End, % pa)															
1Y Govt Securities Yield	3.64	3.39	-	3.85	3.64	4.12	3.69	3.49	3.39	3.48	4.26	4.17	4.30	4.26	4.39
10Y Govt Securities Yield	6.18	6.55	-	7.04	6.18	6.92	6.65	6.43	6.55	6.92	7.36	7.12	7.31	7.36	7.30
Interest Rate (Period End, % pa)															
Policy Rate (7D Reverse Repo Rate)	3.75	3.50	-	4.00	3.75	3.50	3.50	3.50	3.50	3.50	3.50	3.50	3.50	3.50	3.50
Deposit Facility Rate	3.00	2.75	-	3.25	3.00	2.75	2.75	2.75	2.75	2.75	2.75	2.75	2.75	2.75	2.75
Lending Facility (Repo) Rate	4.50	4.25	-	4.75	4.50	4.25	4.25	4.25	4.25	4.25	4.25	4.25	4.25	4.25	4.25
Exchange Rate (Period Average)															
IDR/USD	14,625	14,345	-	14,708	14,308	14,295	14,425	14,391	14,269	14,367	14,603	14,418	14,544	14,848	14,958
IDR/EUR	16,780	16,942	-	17,371	17,204	17,149	17,412	16,955	16,253	16,058	15,511	15,271	15,653	15,610	15,273

Source: Bank of Indonesia, Central Bureau of Statistics of Indonesia, CEIC and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in IDR term.

2. Total loans and total deposits include Commercial and Rural Banks

3. % of GDP is calculated from Nominal GDP.