

เศรษฐกิจเวียดนาม Q2/2566

- GDP เวียดนาม Q2/66 ขยายตัว 4.1% YoY และ 6.6% QoQ หากพิจารณา 6M/66 ขยายตัว 3.7% YoY
- Q2/66 การส่งออกสินค้า มูลค่า 85.2 Bn USD หดตัว 12.3% YoY แต่ขยายตัว 7.3% QoQ การนำเข้าสินค้า มูลค่า 78.0 Bn USD หดตัวถึง 20.3% YoY แต่ขยายตัว 4.6% QoQ ส่งผลให้ดุลการค้า เกินดุล 7.3 Bn USD เปลี่ยนสถานะจากขาดดุลในช่วงเดียวกันของปีก่อน แต่เกินดุลเพิ่มขึ้นจากไตรมาสก่อน หากพิจารณา 6M/66 การส่งออกสินค้า มูลค่า 164.6 Bn USD หดตัว 12.1% YoY การนำเข้าสินค้า มูลค่า 152.5 Bn USD หดตัว 18.0% YoY ส่งผลให้ดุลการค้า เกินดุล 12.1 Bn USD เกินดุลเพิ่มขึ้นมากจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q2/66 ขยายตัว 2.4% YoY แต่หดตัว 0.3% QoQ หากพิจารณา 6M/66 ขยายตัว 2.4% YoY

การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2556-66)

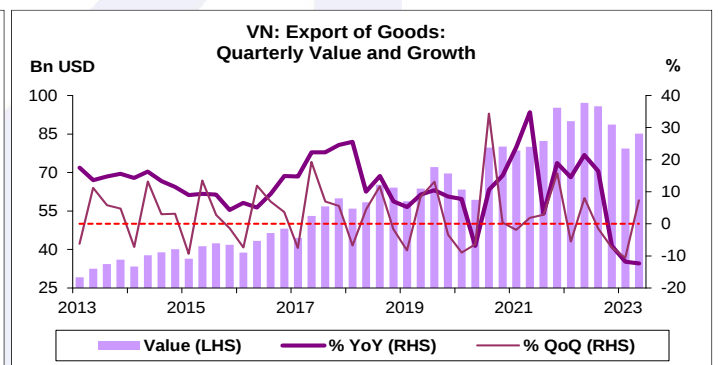
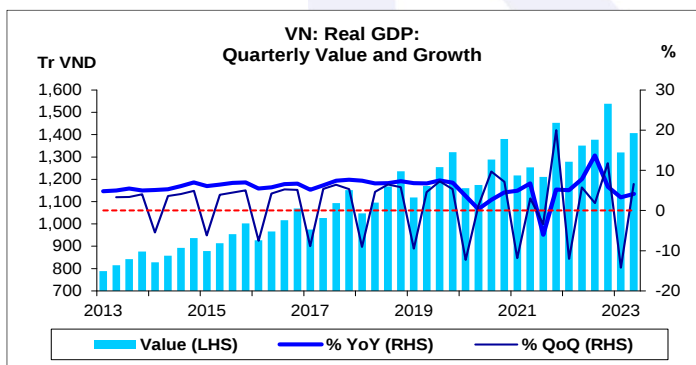
	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (VND)	-	5	5	5	5	-	Jun-23
Export of Goods Value (USD)	5	5	5	5	5	5	Jun-23
Import of Goods Value (USD)	4	4	5	4	4	4	Jun-23
Trade Balance (USD)	4	5	4	5	5	5	Jun-23
Current Account Balance (USD)	-	5	2	5	5	-	Mar-23
International Reserve (USD) ¹	-	4	4	4	4	-	Dec-22
Unemployment Rate	-	3	3	3	3	-	Jun-23
CPI	5	5	5	5	5	5	Jun-23
VND/USD	5	5	5	5	5	5	Jun-23

¹ การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2555-65)

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2556-65)

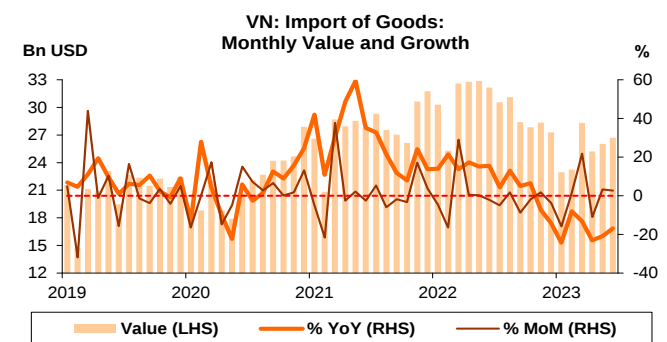
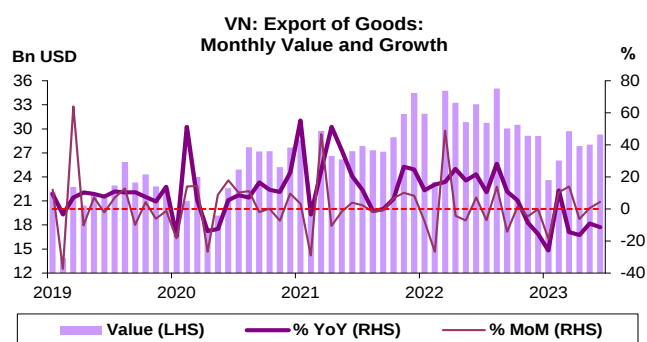
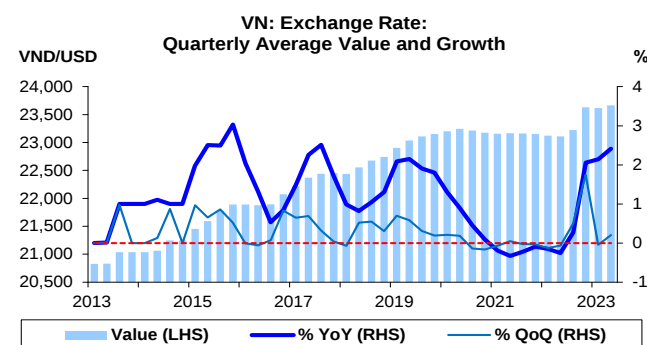
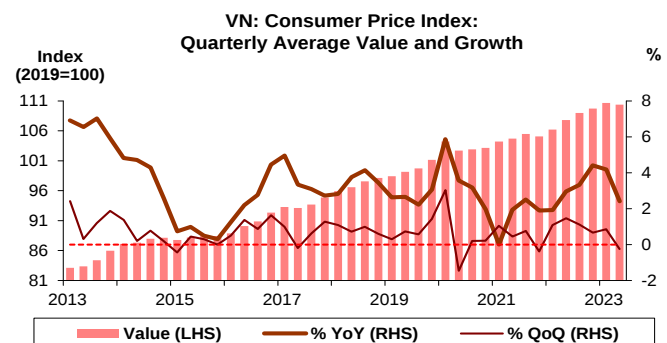
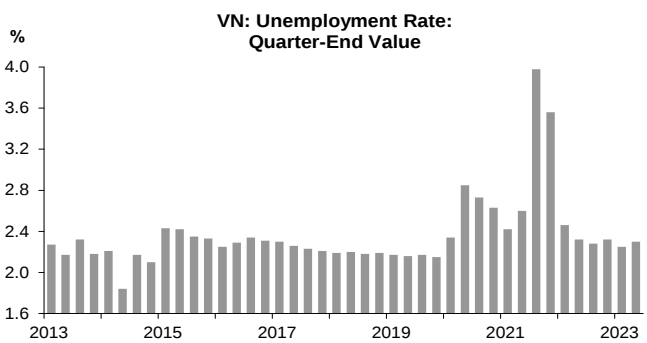
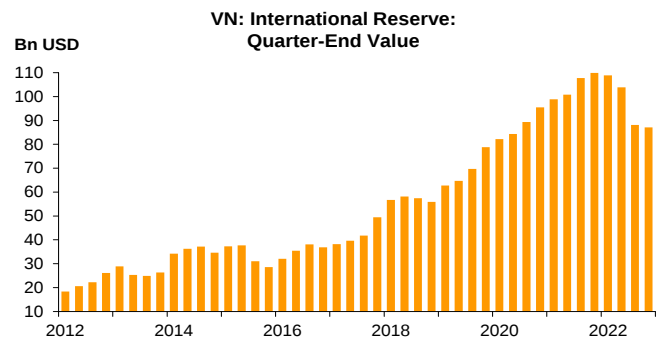
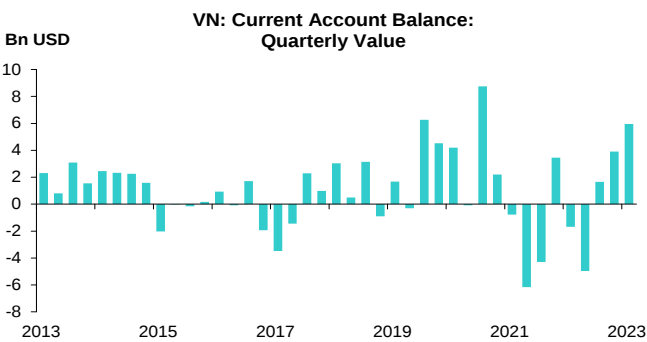
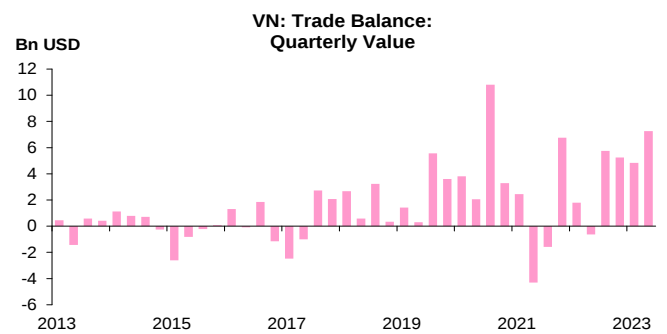
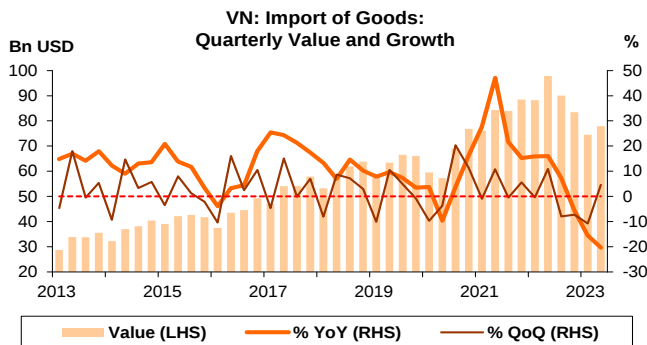
%	Average YoY Growth	CAGR
GDP (VND)	5.5	5.5
Export of Goods Value (USD)	12.6	12.5
Import of Goods Value (USD)	12.4	12.2
CPI	3.1	3.1
VND/USD	1.1	1.1

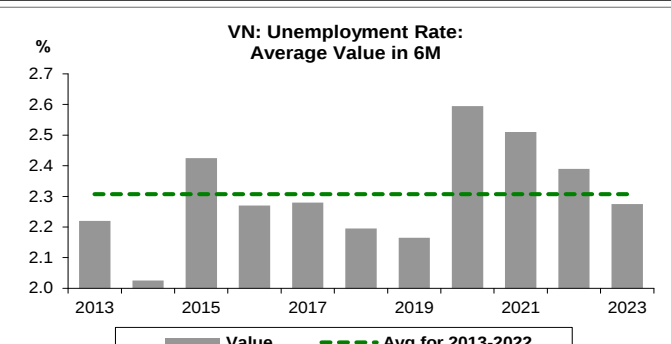
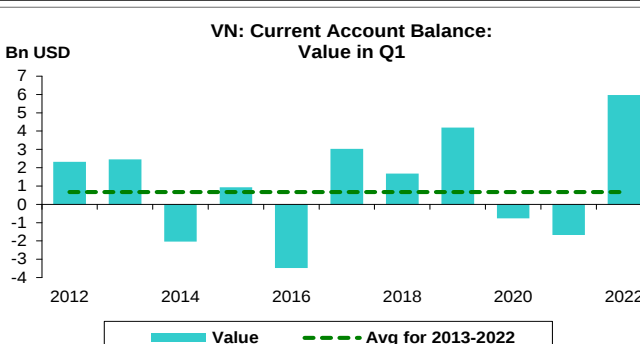
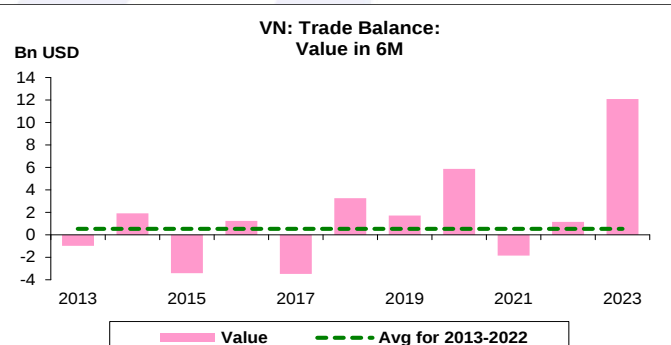
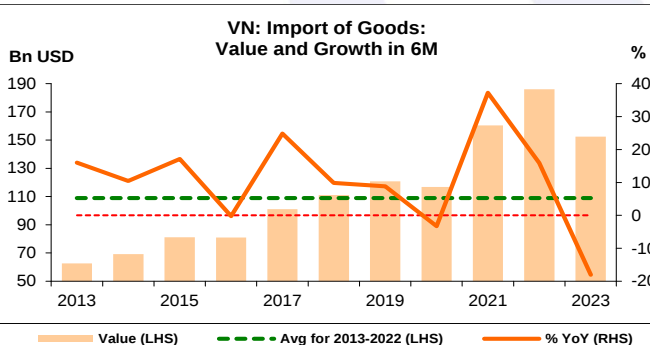
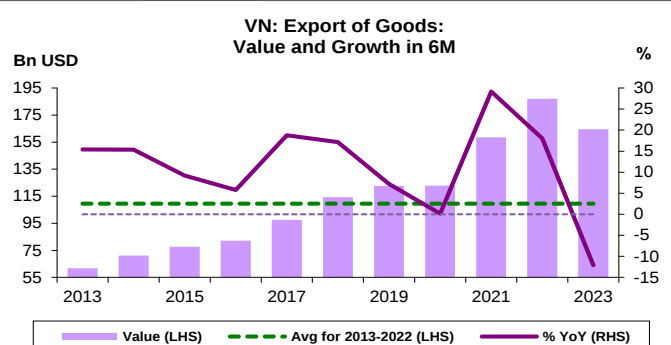
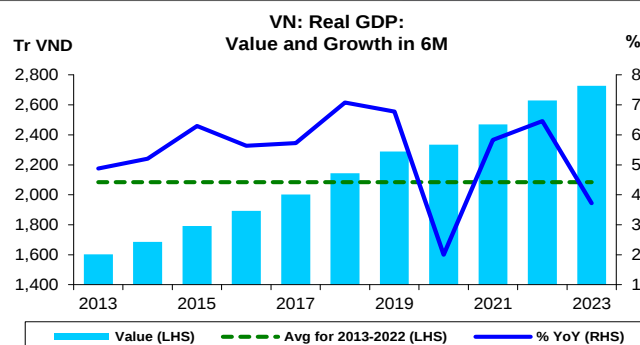
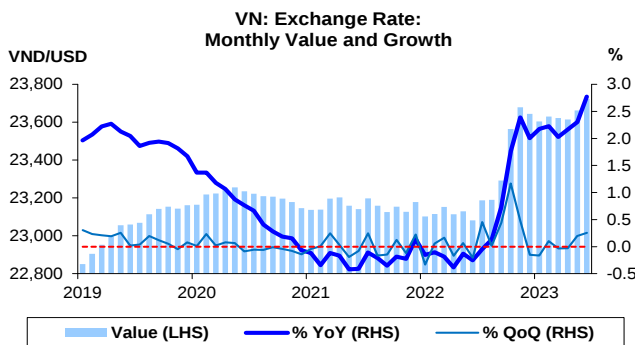
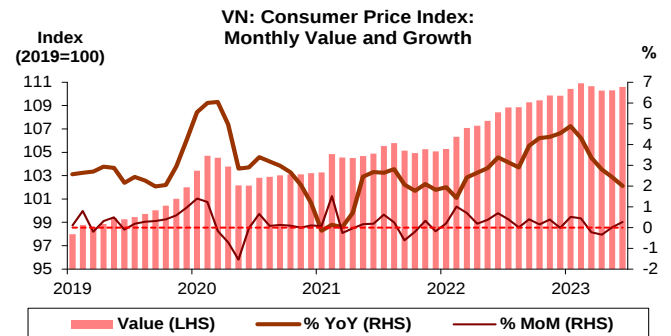
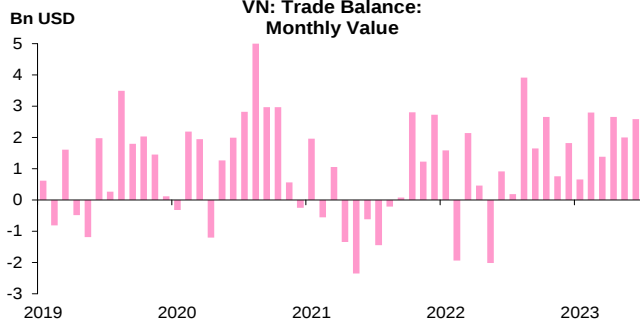


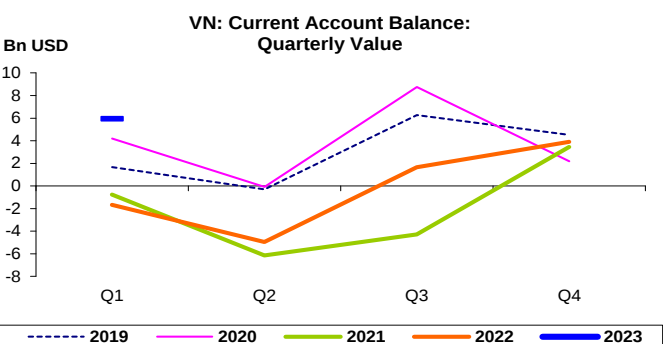
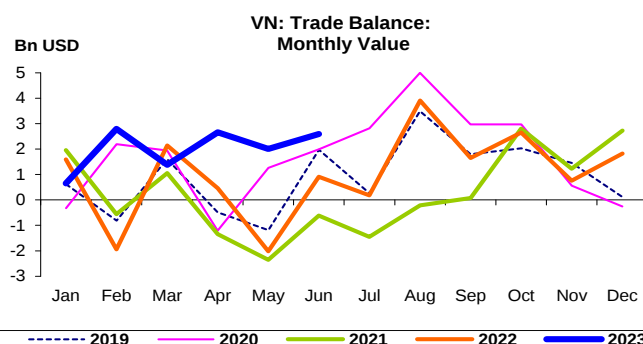
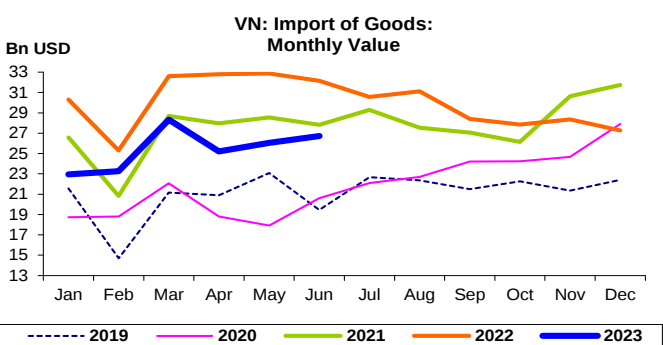
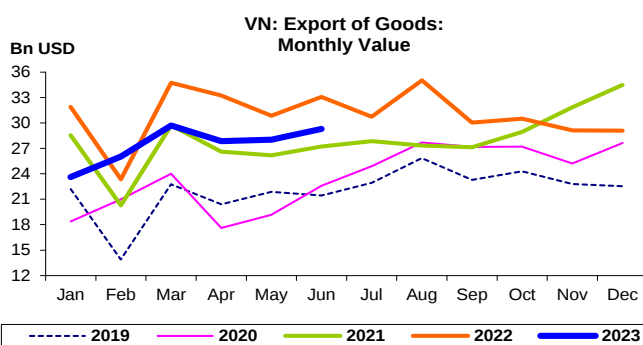
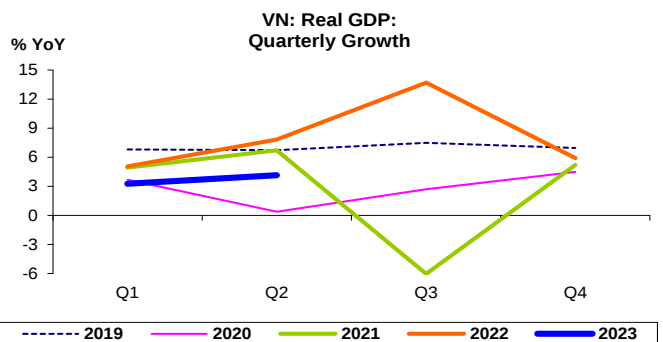
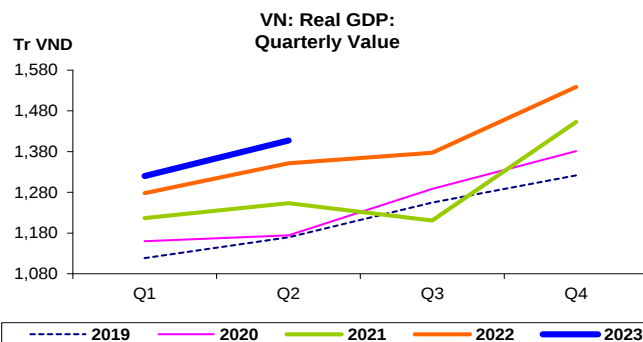
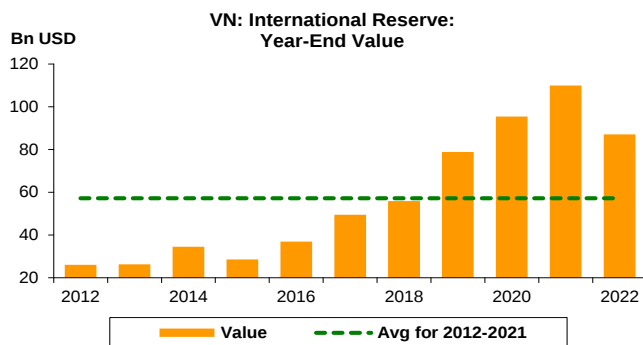
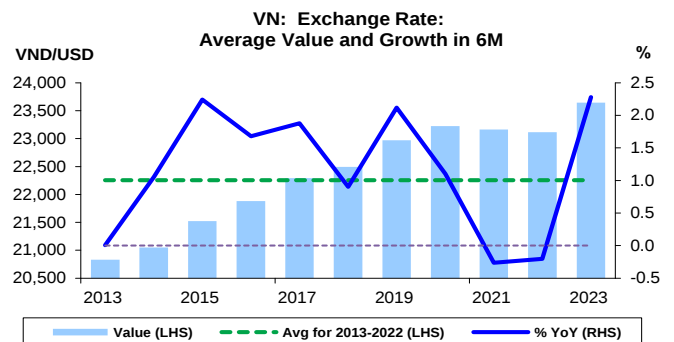
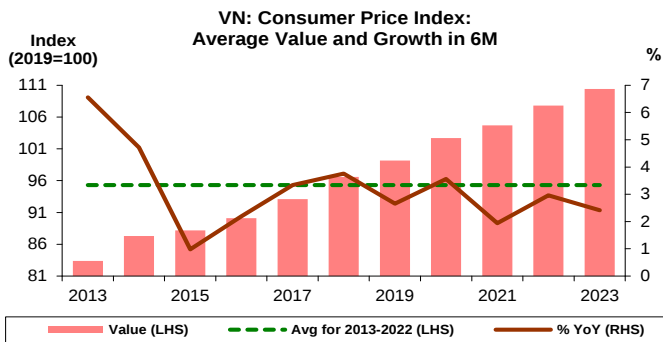
ที่มา: CEIC และ IMF

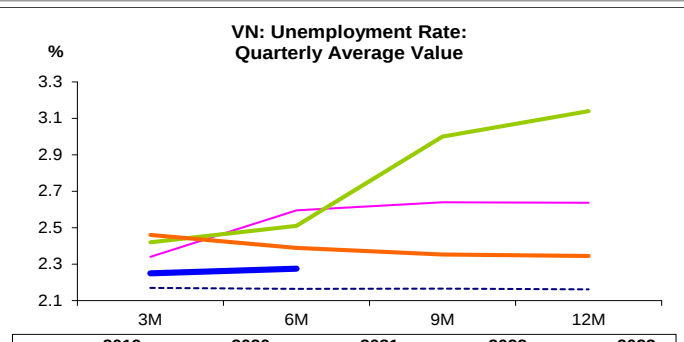
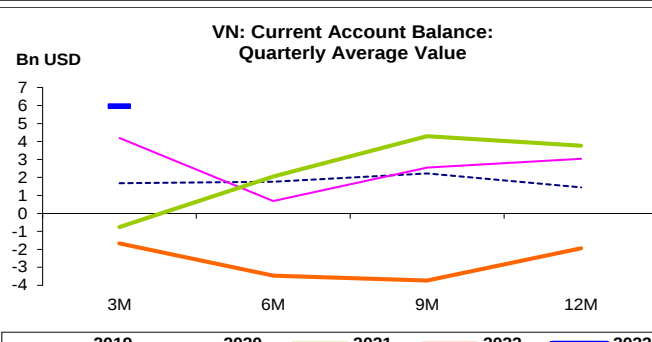
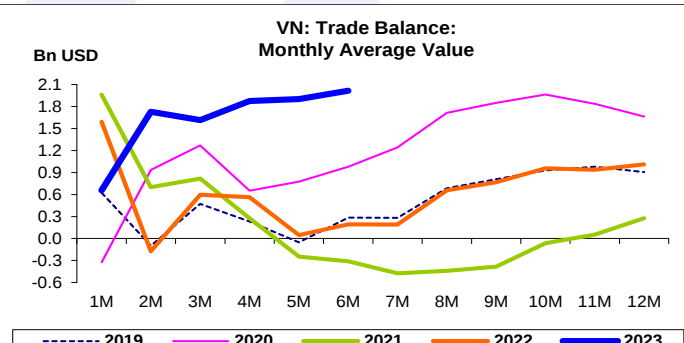
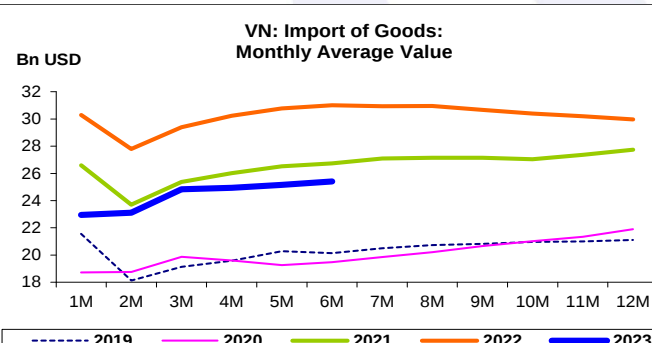
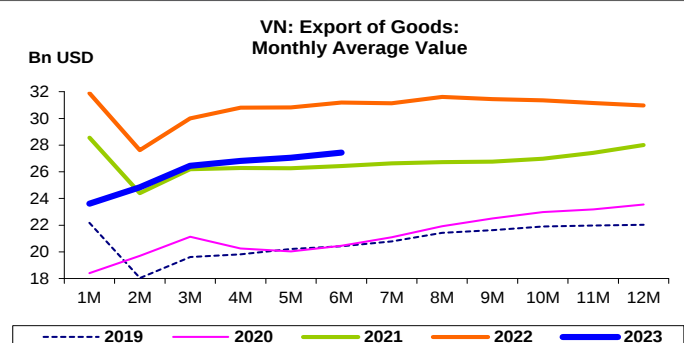
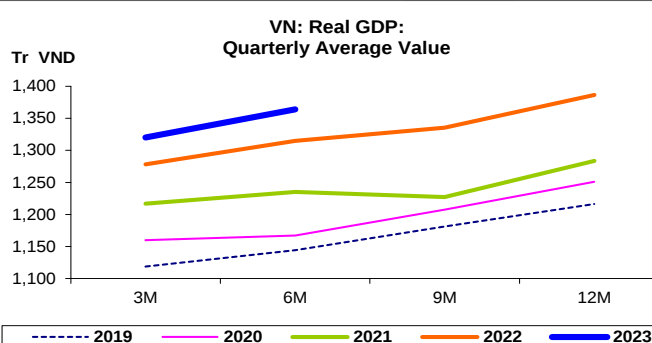
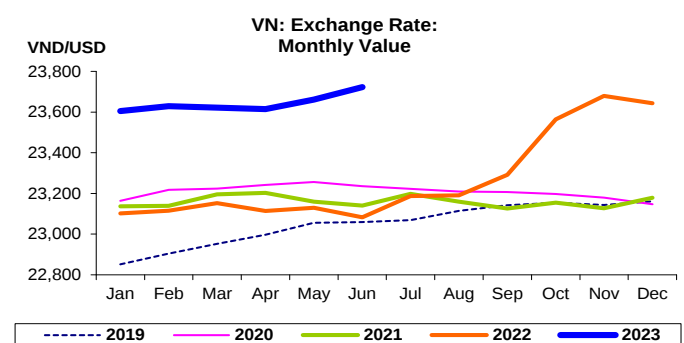
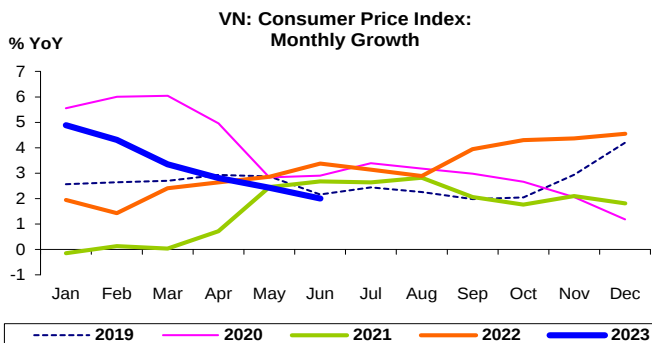
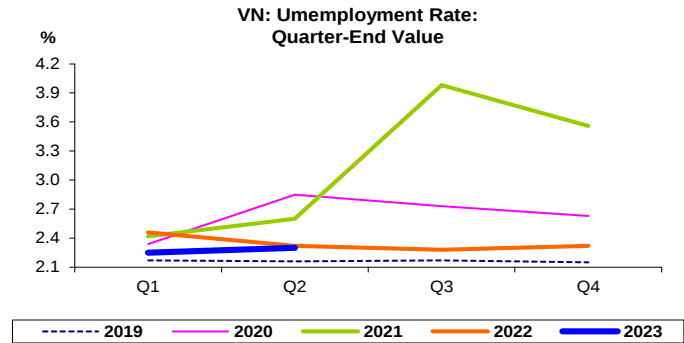
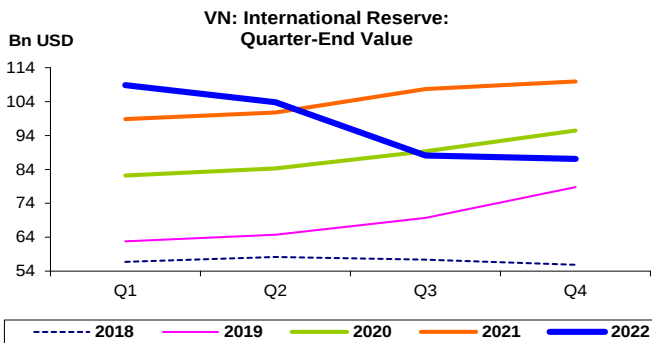
หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

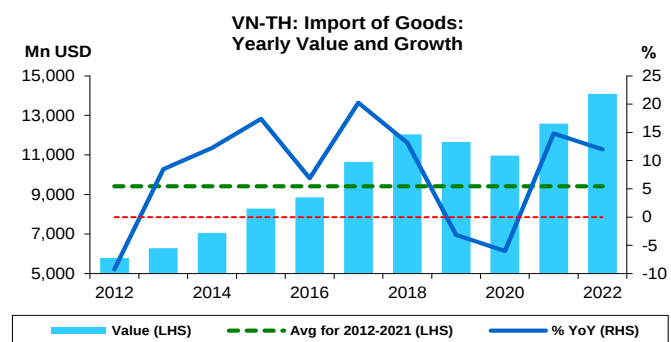
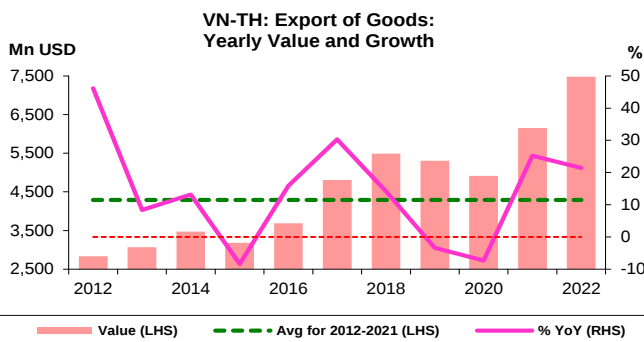
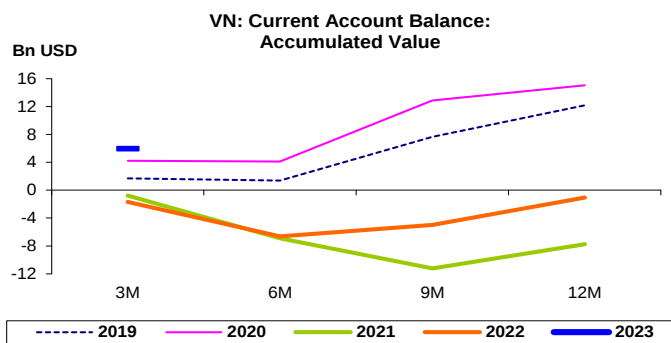
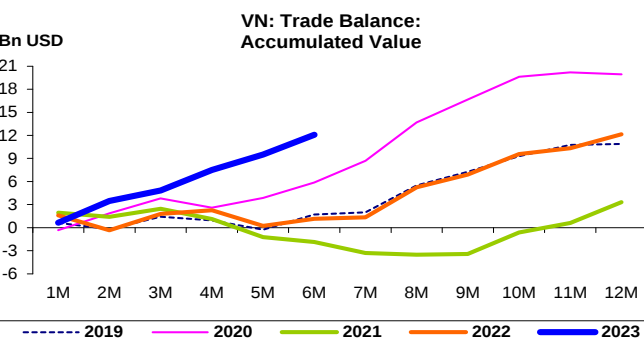
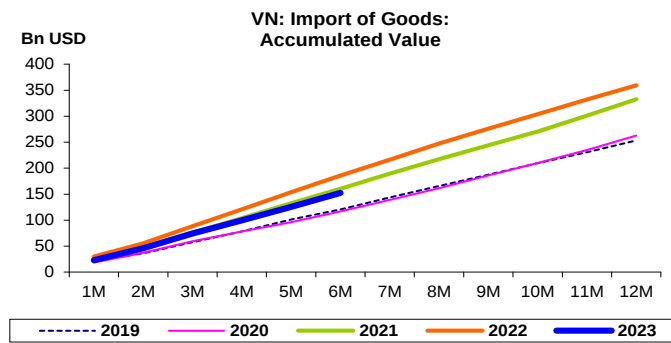
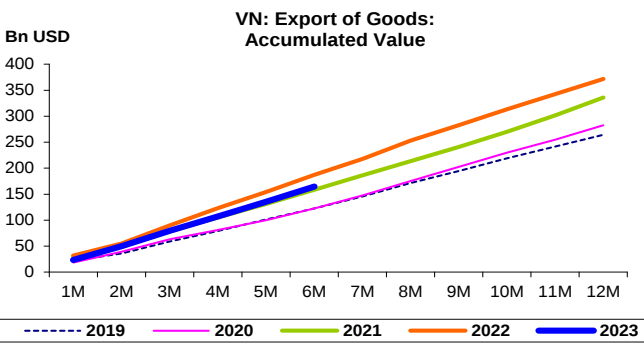
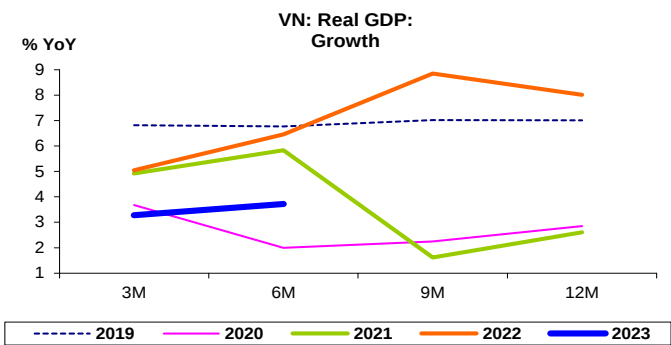
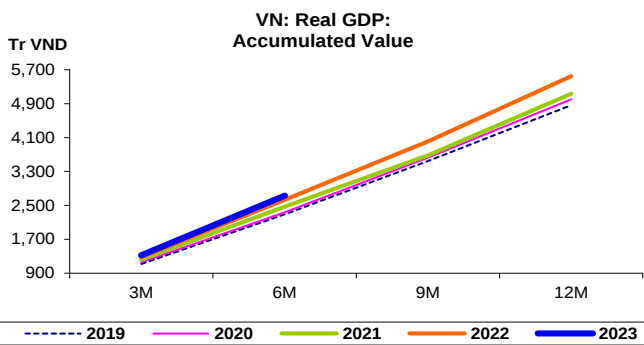
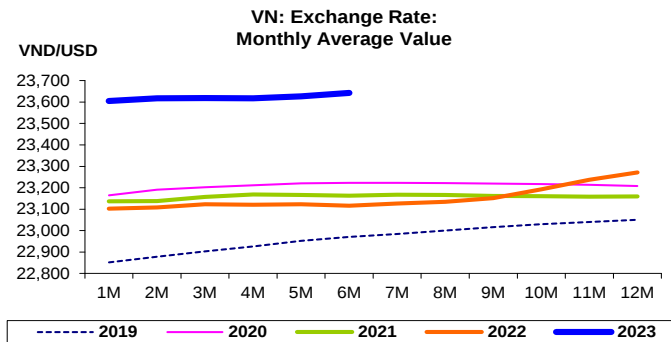
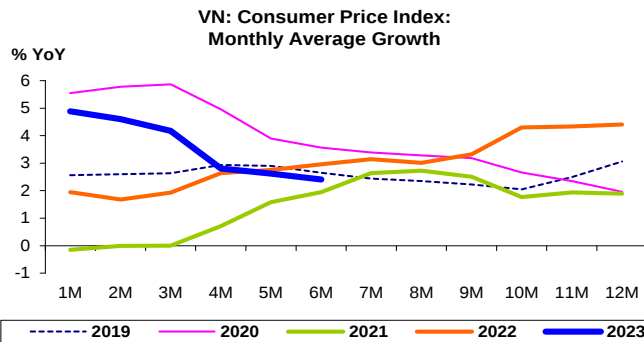
2. GDP หมายถึง GDP ตามราคาคงที่

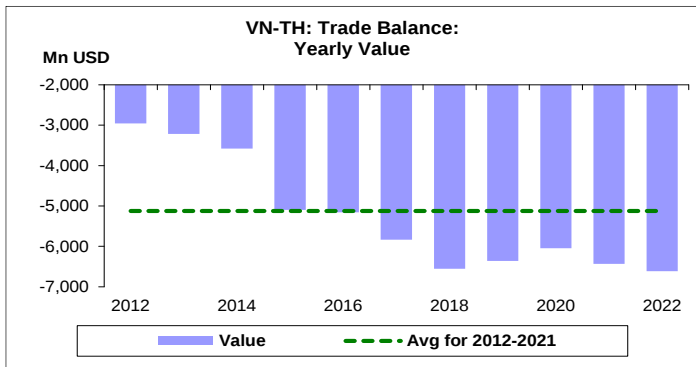












เครื่องชี้เศรษฐกิจสำคัญ

	2021	2022	2023f	2021		2022				2023					
				Q3	Q4	Q1	Q2	Q3	Q4	Q1	Q2	Mar	Apr	May	Jun
Real Sector															
Nominal GDP (Bn USD)	511.6	408.9	449.1	-	-	-	-	-	-	-	-	-	-	-	-
Real GDP (% YoY)	2.6	7.9	5.8	-6.0	5.2	5.1	7.8	13.7	5.9	3.3	4.1	-	-	-	-
- Private Consumption (% YoY)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Investment (% YoY)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Real GDP (% QoQ)	-	-	-	-3.4	20.0	-12.0	5.7	1.9	11.8	-14.2	6.6	-	-	-	-
- Private Consumption (% QoQ)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Investment (% QoQ)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GDP Per Capita (USD)	3,609.3	4,121.5	4,475.5	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	98.5	99.2	100.3	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (%)	3.1	2.4	2.3	4.0	3.6	2.5	2.3	2.3	2.3	2.3	2.3	-	-	-	-
External Trade															
Export of Goods (Bn USD)	336.2	370.8	-	82.3	95.3	90.0	97.2	95.8	88.7	79.4	85.2	29.7	27.9	28.0	29.3
- % YoY	18.9	10.3	-	3.2	19.0	14.6	21.5	16.4	-6.9	-11.8	-12.3	-14.5	-16.2	-9.1	-11.4
Import of Goods (Bn USD)	332.8	359.1	-	83.9	88.5	88.2	97.8	90.1	83.5	74.5	78.0	28.3	25.2	26.0	26.7
- % YoY	26.7	7.9	-	21.6	15.2	15.9	16.0	7.4	-5.7	-15.5	-20.3	-13.1	-23.1	-20.8	-16.9
Trade Balance (Bn USD)	3.3	11.7	-	-1.6	6.8	1.8	-0.6	5.7	5.2	4.8	7.3	1.4	2.7	2.0	2.6
Current Account Balance (Bn USD)	-7.8	-1.1	1.0	-4.3	3.5	-1.7	-5.0	1.7	3.9	6.0	-	-	-	-	-
- % of GDP	-1.5	-0.3	0.2	-	-	-	-	-	-	-	-	-	-	-	-
International Reserve (Bn USD)	110.0	87.1	-	107.7	110.0	108.9	103.9	88.1	87.1	-	-	-	-	-	-
External Debt (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of International Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Number of Tourists (Th Persons)	1,069.1	14,560.6	-	315.3	422.5	160.0	1,159.6	4,268.4	8,972.6	5,374.8	13,858.6	2,699.6	3,683.7	4,600.0	5,575.0
- % YoY	-97.5	1,262.0	-	-97.2	-96.3	69.2	389.6	1,253.9	2,023.9	3,260.2	1,095.1	2,867.1	1,815.0	1,159.2	826.1
Government Sector															
Government Revenue (% YoY)	4.0	2.9	-	-1.4	-7.8	14.1	29.5	27.6	-41.6	6.7	-	-	-	-	-
Government Expenditure (% YoY)	3.7	9.7	-	-12.5	22.3	2.8	2.6	11.1	15.1	3.4	-	-	-	-	-
Fiscal Balance (Bn USD)	-12.4	-17.6	-	-1.5	-14.4	4.7	5.2	0.5	-28.0	5.4	-	-	-	-	-
- % of GDP	-2.4	-4.3	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Debt (Bn USD) (Period End)	3.3	3.7	3.9	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	39.7	40.2	36.6	-	-	-	-	-	-	-	-	-	-	-	-
Inflation (% YoY)															
CPI	1.9	4.4	4.7	2.5	1.9	1.9	3.0	3.3	4.4	4.2	2.4	3.4	2.8	2.4	2.0
Stock Market (Period End)															
Ho Chi Minh City Securities Exchange Centre	1,498.3	1,007.1	-	1,342.1	1,498.3	1,492.2	1,197.6	1,132.1	1,007.1	1,064.6	1,120.2	1,064.6	1,049.1	1,075.2	1,120.2
Trade Value (Mn USD/Day)	1,230.8	603.1	-	835.4	1,230.8	1,201.5	636.0	527.0	603.1	409.9	717.4	409.9	430.9	471.9	717.4
Market Capitalization (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Bond Market (Period End, % pa)															
S/T Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
L/T Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest Rate (Period End, % pa)															
Refinancing Rate	4.00	6.00	-	4.00	4.00	4.00	4.00	5.00	6.00	6.00	4.50	6.00	5.50	5.00	4.50
Discount Rate	2.50	4.50	-	2.50	2.50	2.50	2.50	3.50	4.50	3.50	3.00	3.50	3.50	3.50	3.00
Exchange Rate (Period Average)															
VND/USD	23,160	23,271	-	23,161	23,153	23,123	23,109	23,223	23,629	23,619	23,666	23,622	23,615	23,662	23,723
VND/EUR	26,598	24,230	-	26,455	25,611	24,971	24,072	23,195	24,683	24,996	25,093	25,116	25,413	24,686	25,179

Source: CEC and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in VND term.

2. % of GDP is calculated from nominal GDP.