

เศรษฐกิจดิจิทัล Q4/2565

- GDP ดิจิทัล Q4/65 ขยายตัว 1.4% YoY แต่หดตัวเพียง 0.1% QoQ หากพิจารณา ปี 65 ขยายตัว 3.8% YoY
- Q4/65 การส่งออกสินค้า มูลค่า 168.5 Bn USD ขยายตัว 7.0% YoY แต่หดตัวเพียง 0.9% QoQ การนำเข้าสินค้า มูลค่า 169.1 Bn USD ขยายตัว 5.1% YoY และ 10.0% QoQ ส่งผลให้ดุลการค้า ขาดดุล 0.6 Bn USD ขาดดุลลดลงจากช่วงเดียวกันของปีก่อน แต่เปลี่ยนสถานะจากเกินดุลในไตรมาสก่อน หากพิจารณา ปี 65 การส่งออกสินค้า มูลค่า 687.1 Bn USD ขยายตัวถึง 21.3% YoY การนำเข้าสินค้า มูลค่า 655.1 Bn USD ขยายตัว 6.6% YoY ส่งผลให้ดุลการค้า เกินดุล 32.0 Bn USD เปลี่ยนสถานะจากขาดดุลในปีก่อน
- ดัชนีราคาผู้บริโภค (HICP) Q4/65 ขยายตัว 12.5% YoY และ 5.8% QoQ หากพิจารณา ปี 65 ขยายตัว 8.7% YoY

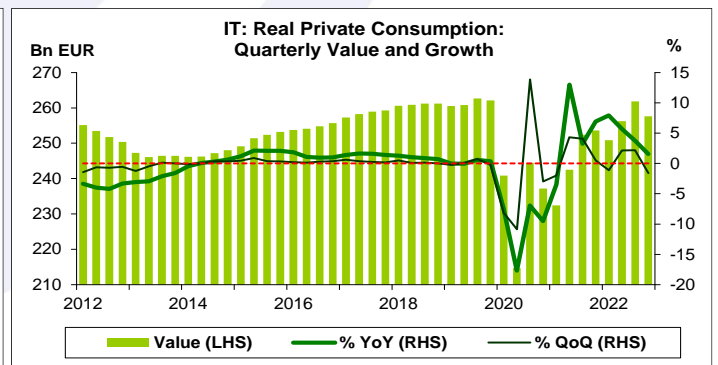
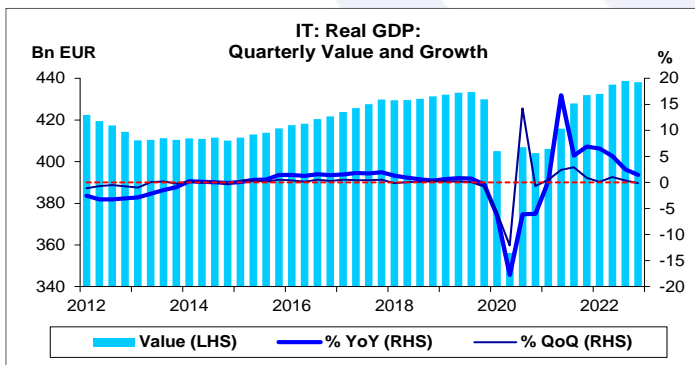
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2555-66)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (EUR)	-	4	5	5	5	-	Dec-22
Private Consumption (EUR)	-	3	4	4	4	-	Dec-22
Government Consumption (EUR)	-	4	4	4	4	-	Dec-22
Investment (EUR)	-	5	5	5	5	-	Dec-22
Export of Goods Value (USD)	4	5	5	5	5	5	Dec-22
Import of Goods Value (USD)	4	5	5	5	5	5	Dec-22
Trade Balance (USD)	3	4	5	5	5	4	Dec-22
Current Account Balance (USD)	3	2	1	1	1	2	Dec-22
International Reserve (USD)	5	5	5	5	5	5	Feb-23
Unemployment Rate	1	1	1	1	1	1	Jan-23
HICP	5	5	5	5	5	5	Feb-23
USD/EUR	2	1	1	2	2	2	Feb-23

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

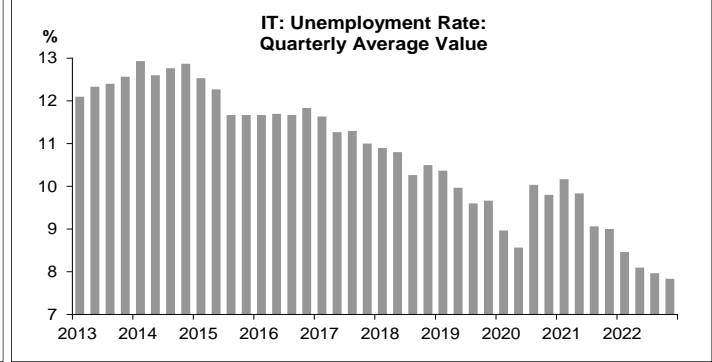
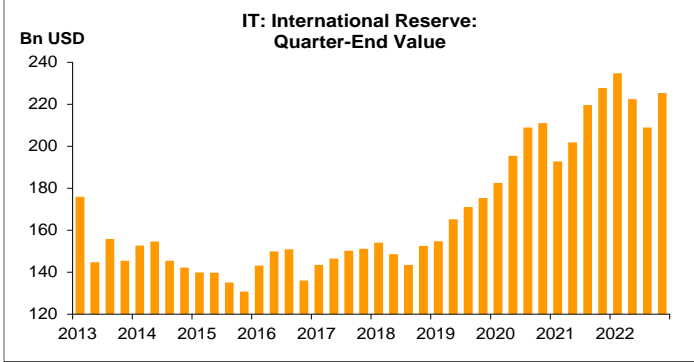
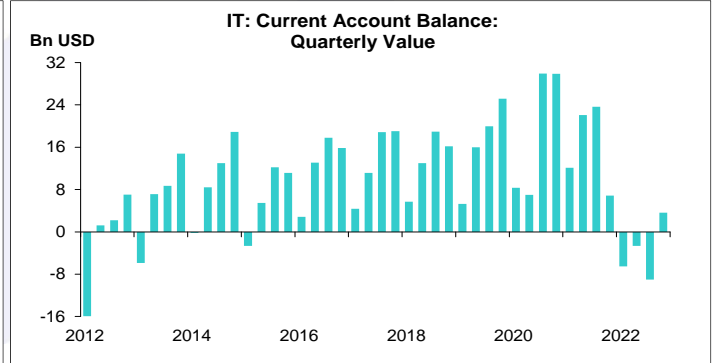
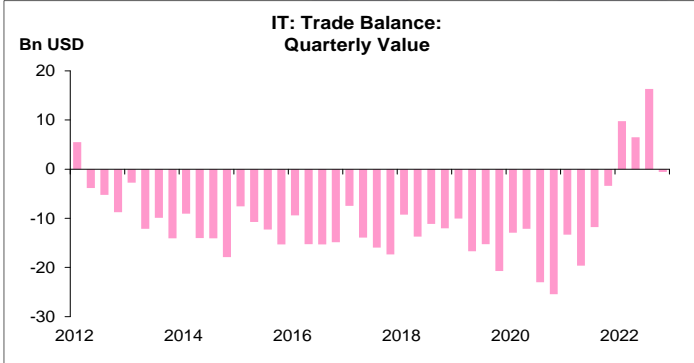
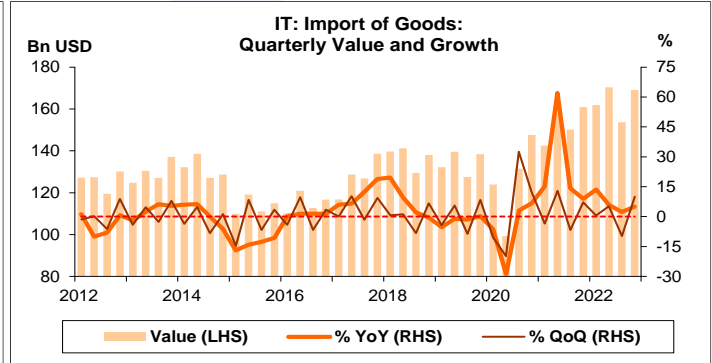
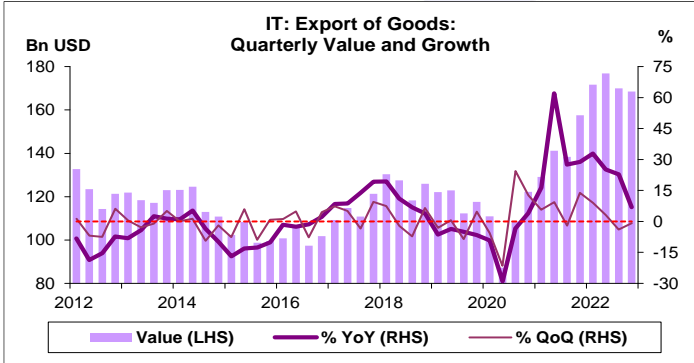
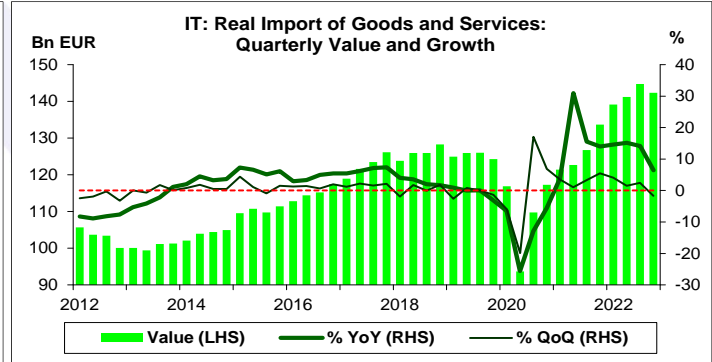
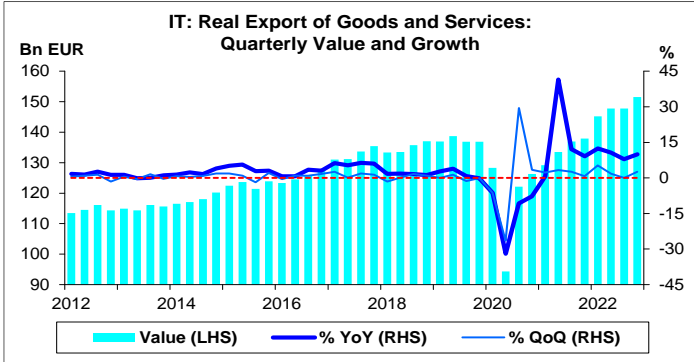
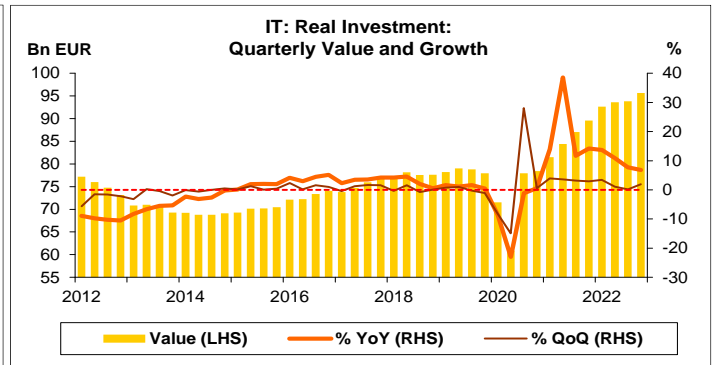
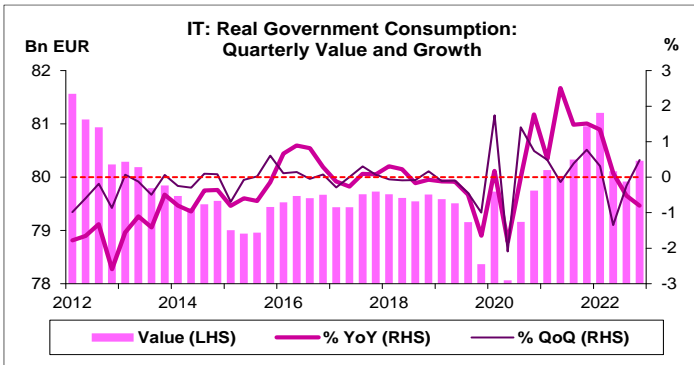
อัตราการเปลี่ยนแปลงรายปี (ปี 2555-65)

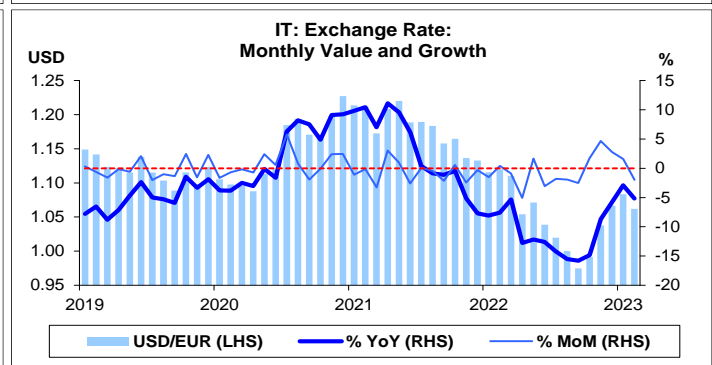
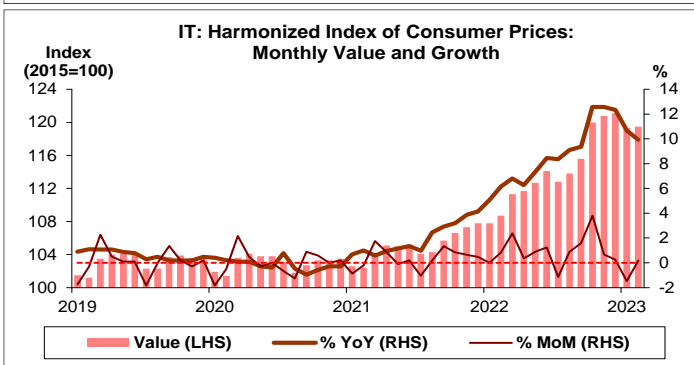
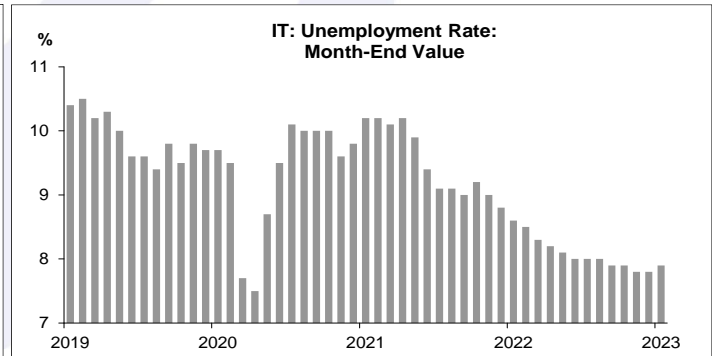
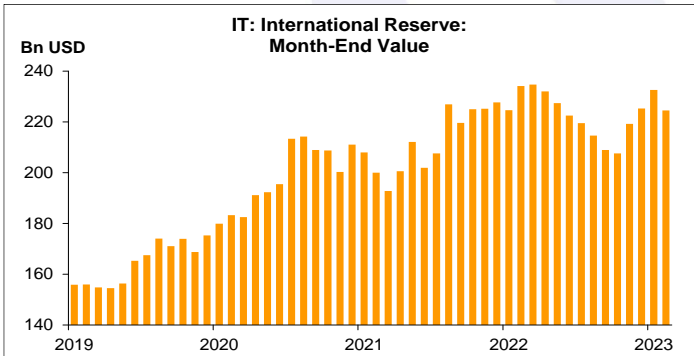
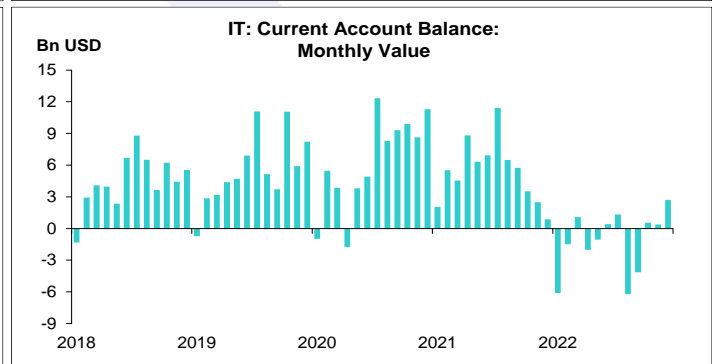
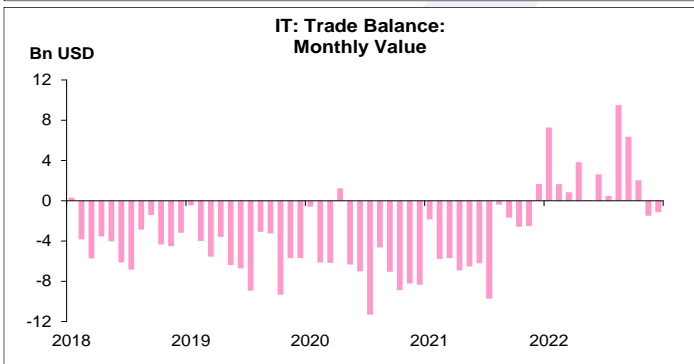
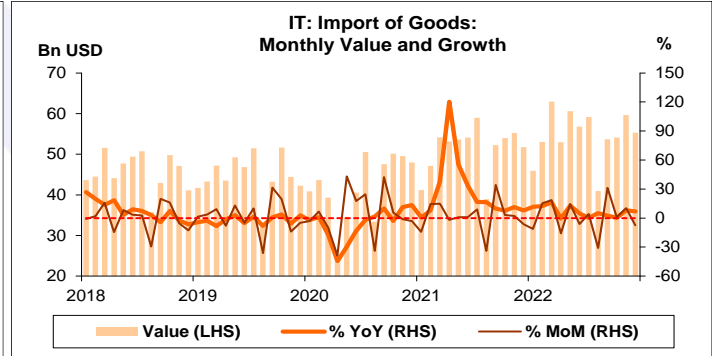
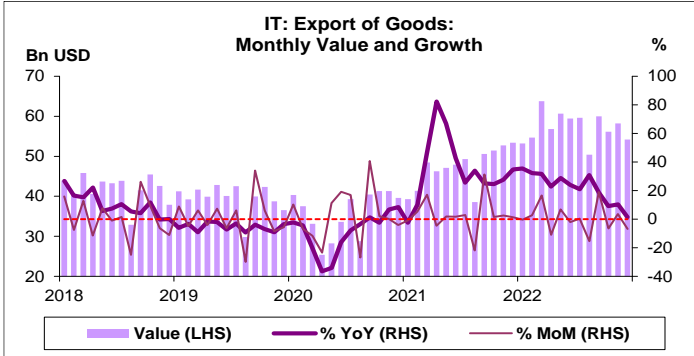
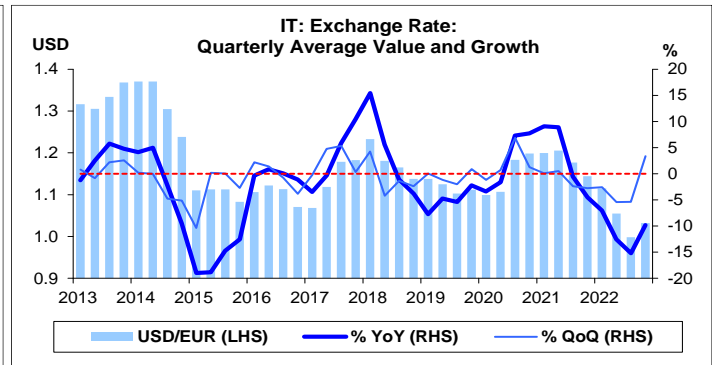
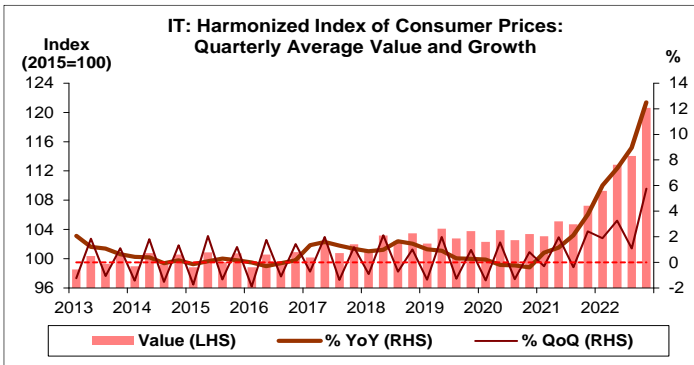
%	Average YoY Growth	CAGR
GDP (EUR)	0.2	0.1
Private Consumption (EUR)	-0.1	-0.2
Government Consumption (EUR)	-0.2	-0.2
Investment (EUR)	1.4	1.1
Export of Goods Value (USD)	2.7	1.8
Import of Goods Value (USD)	2.4	2.0
HICP	1.7	1.7
USD/EUR	-2.4	-2.6

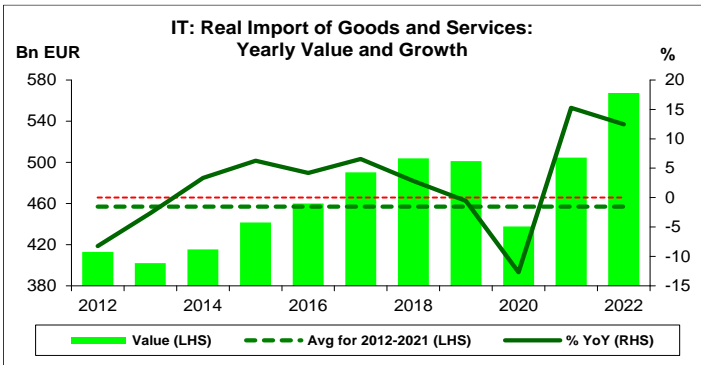
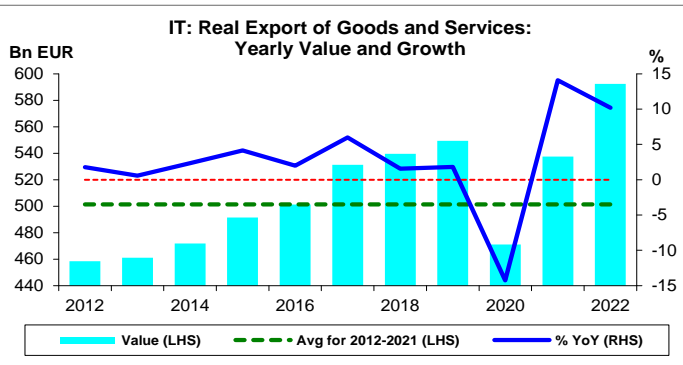
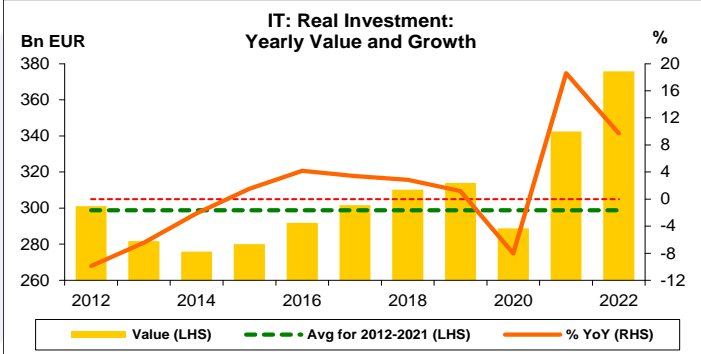
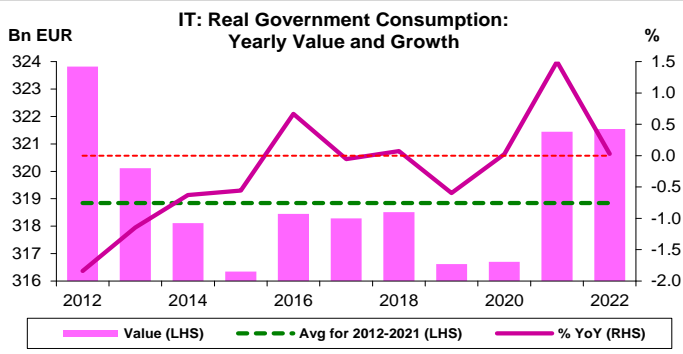
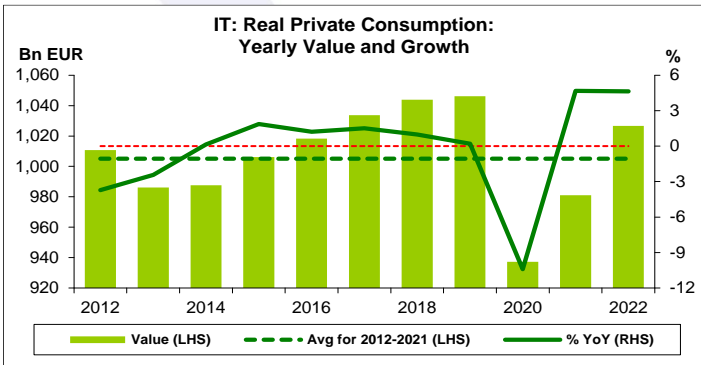
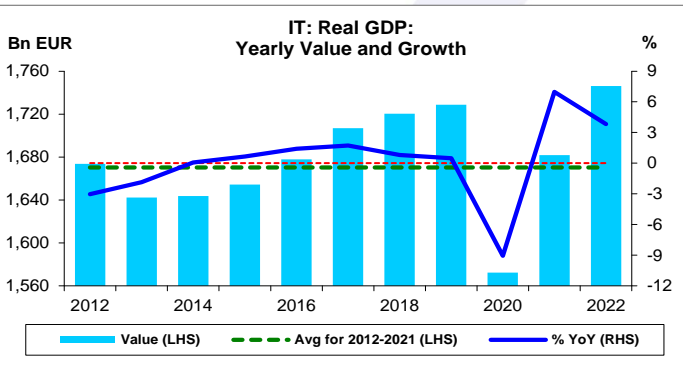
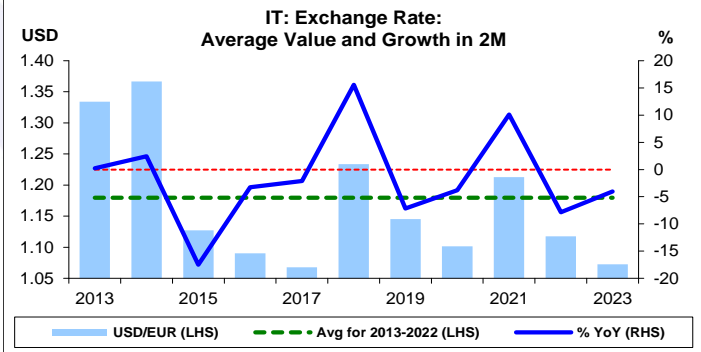
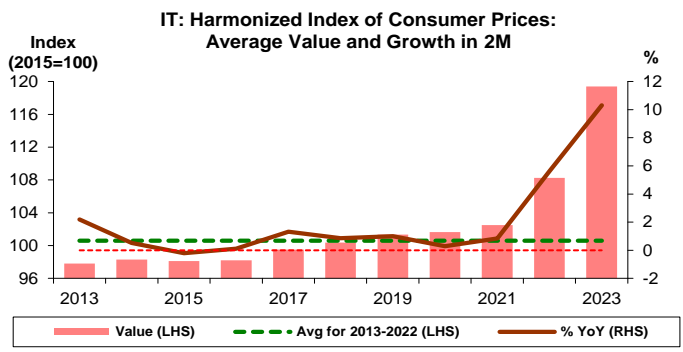
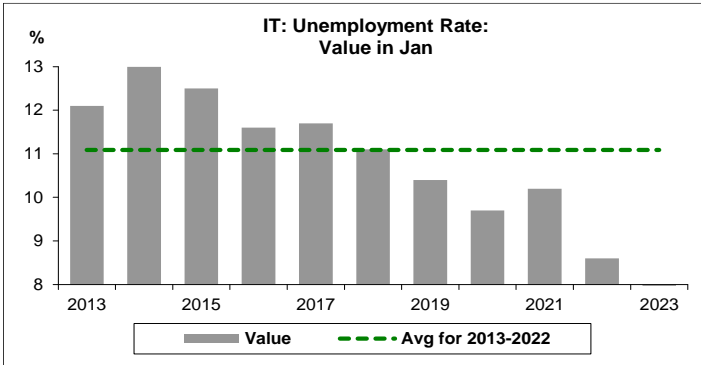
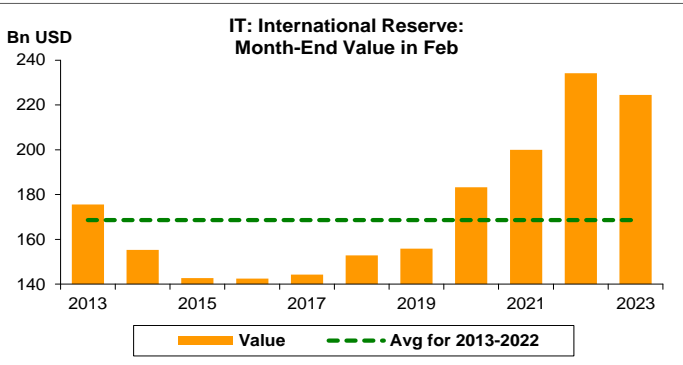


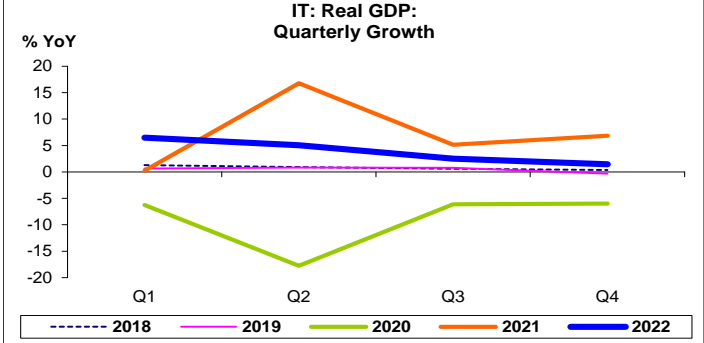
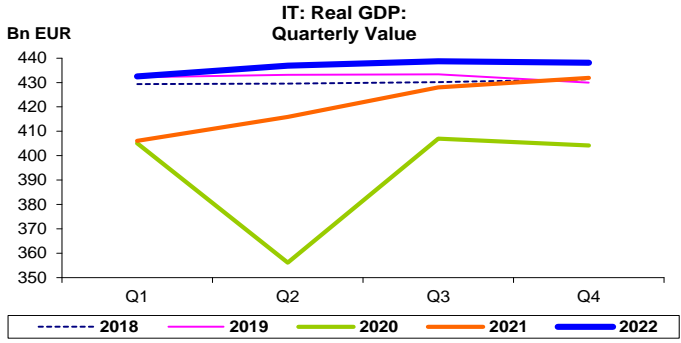
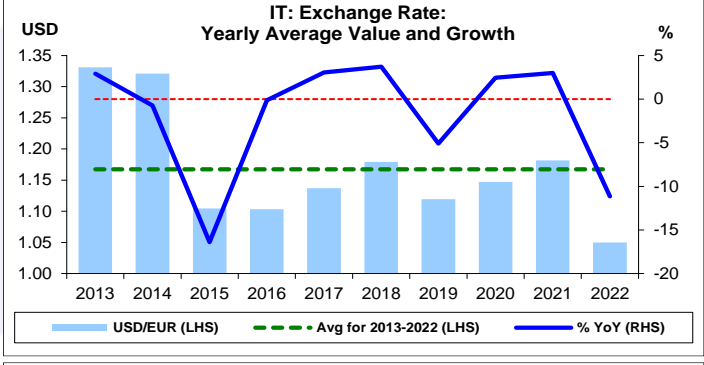
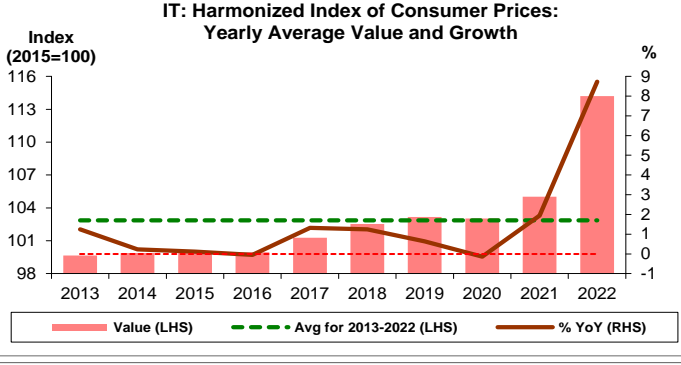
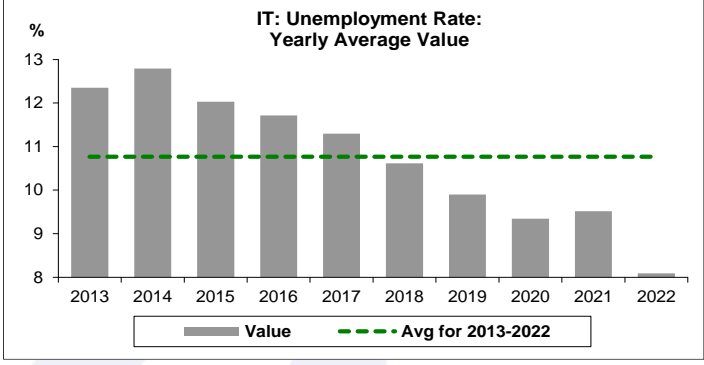
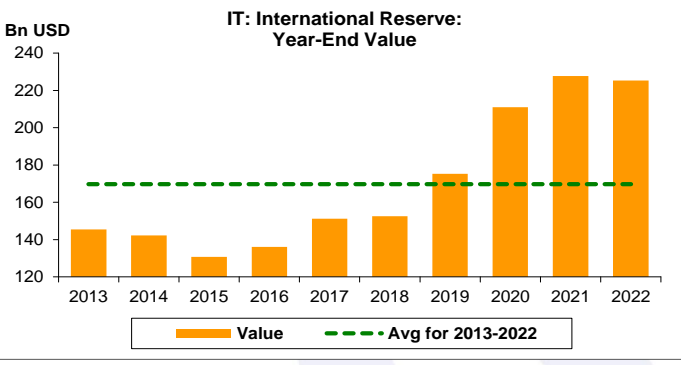
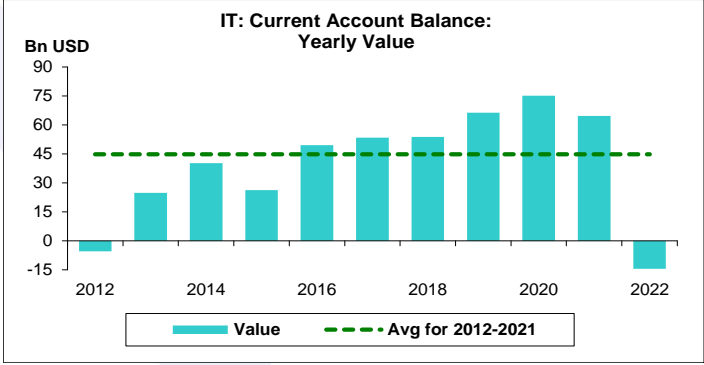
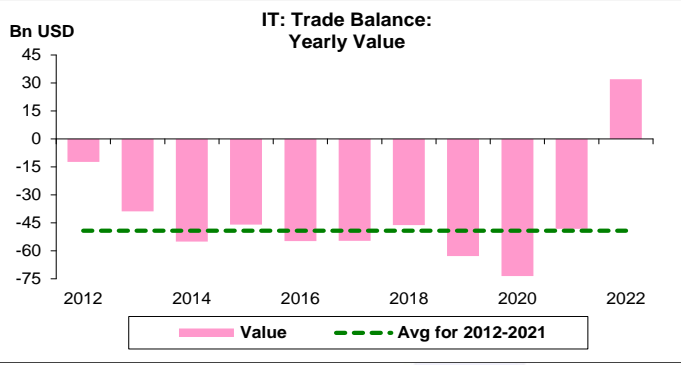
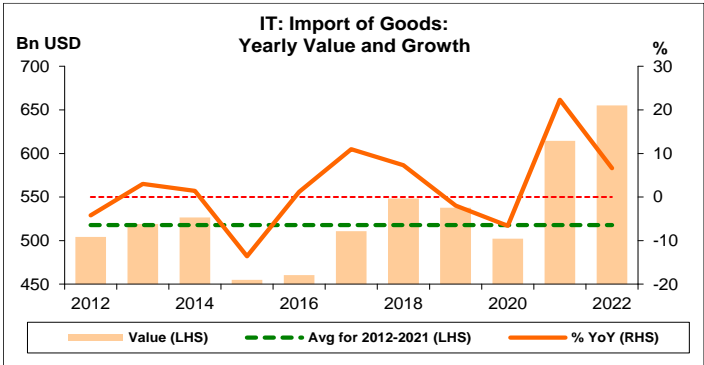
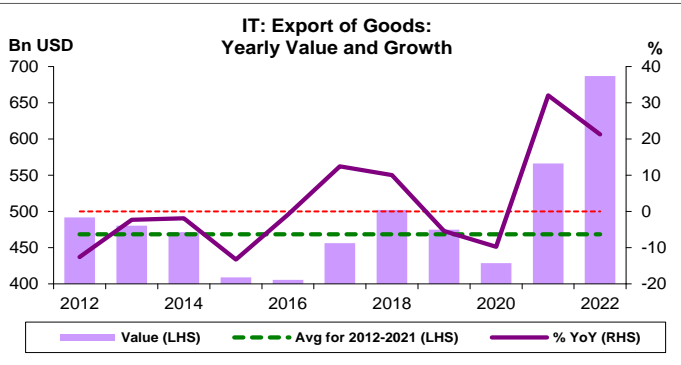
ที่มา: CEIC, Eurostat และ IMF

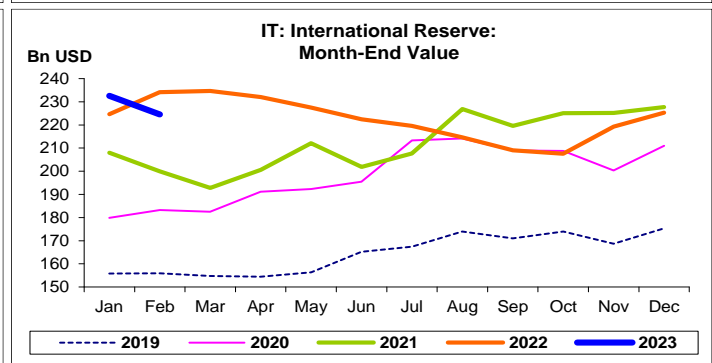
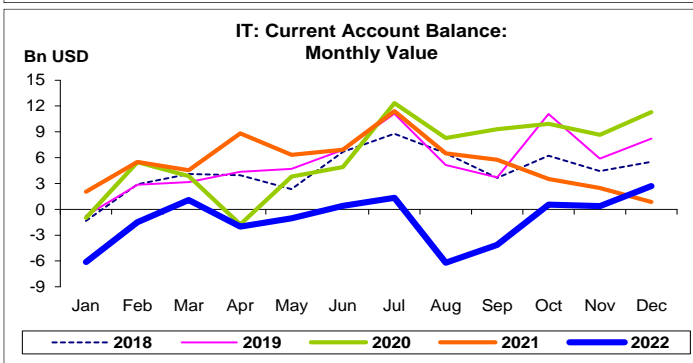
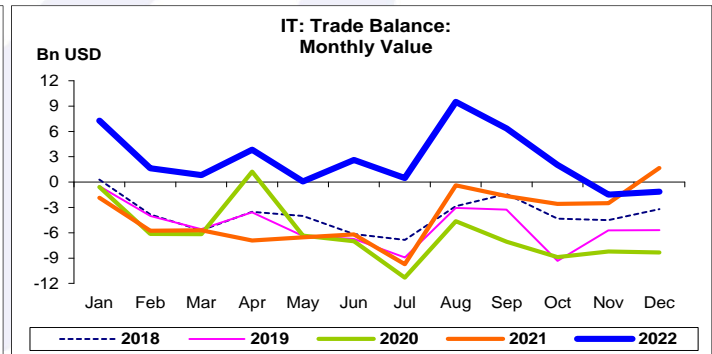
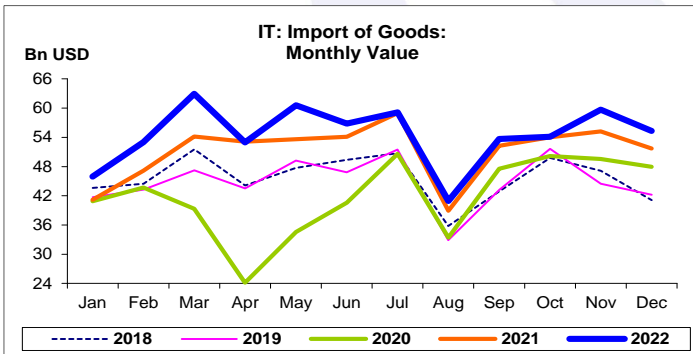
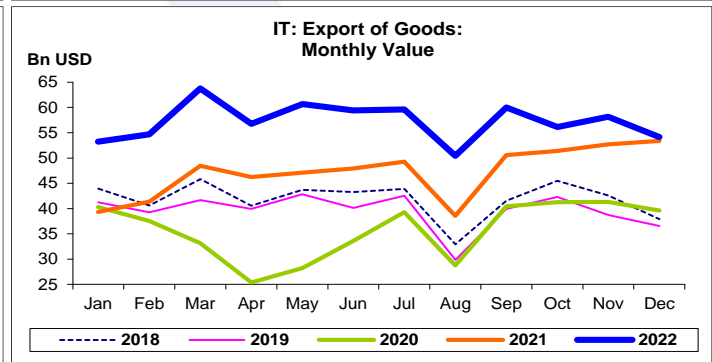
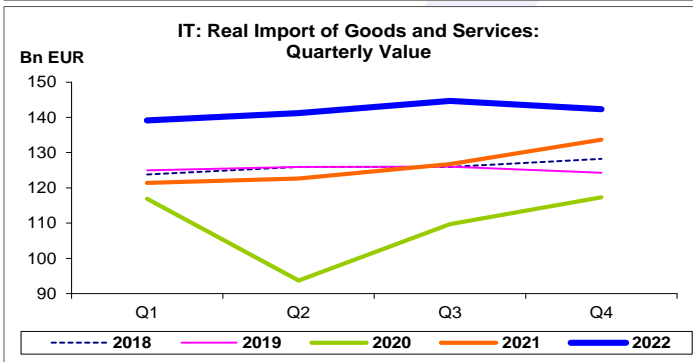
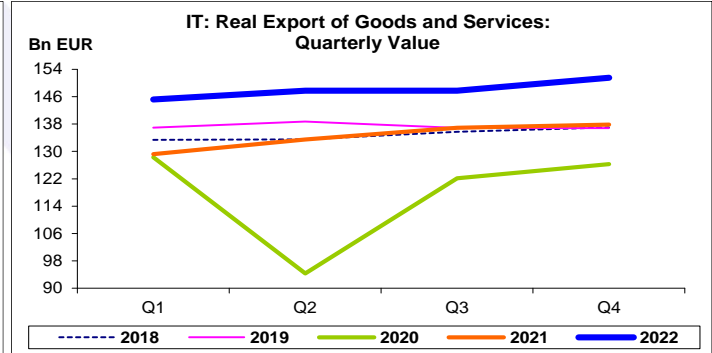
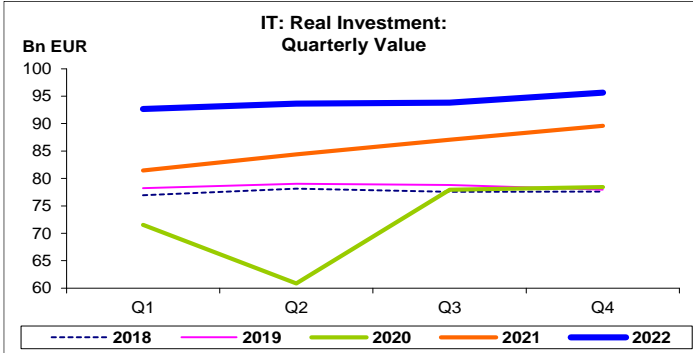
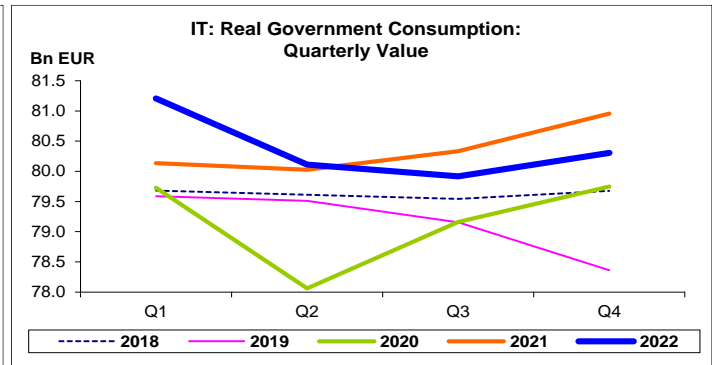
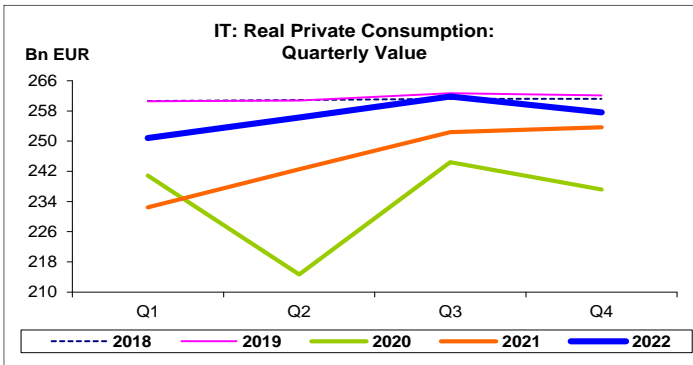
หมายเหตุ: 1. GDP การอุปโภคบริโภคภาคเอกชน การอุปโภคของรัฐบาล การลงทุนในสินทรัพย์ถาวร และอัตราการว่างงาน เป็นข้อมูลที่ปรับฤดูกาลแล้ว
2. CAGR คือ Compound Annual Growth Rate
3. GDP หมายถึง GDP ตามราคาคงที่

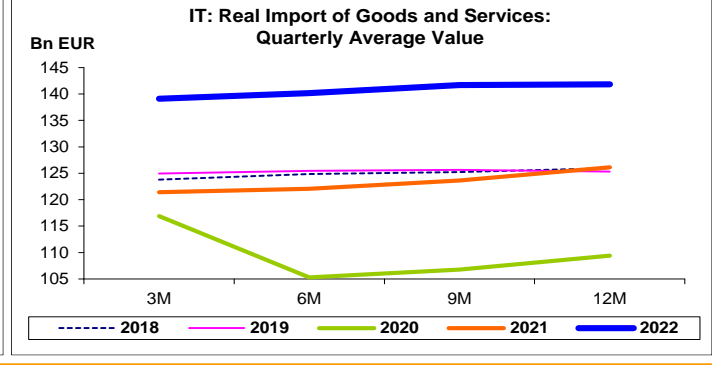
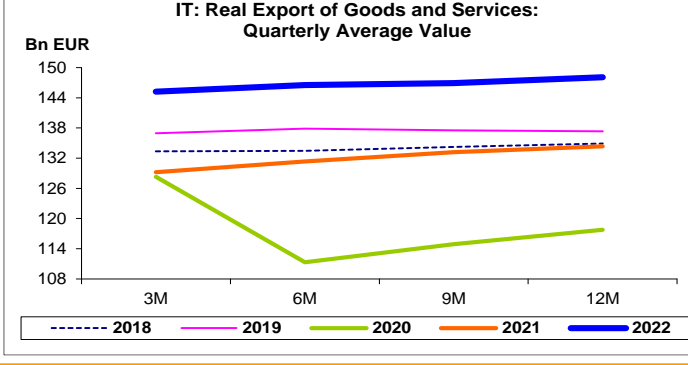
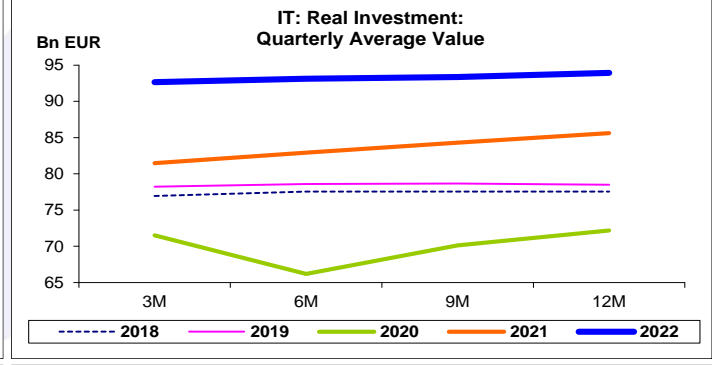
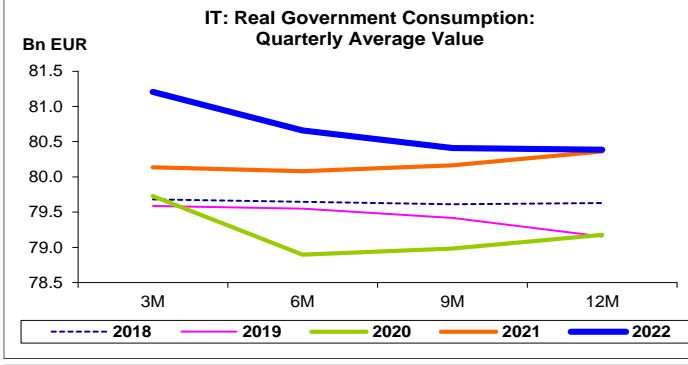
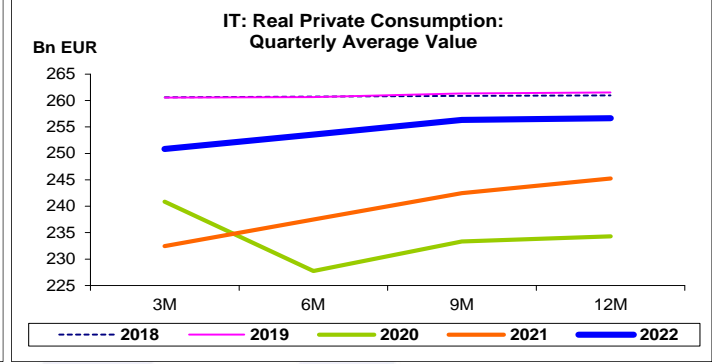
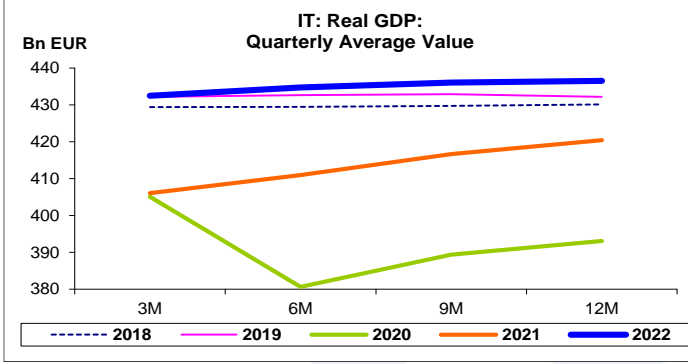
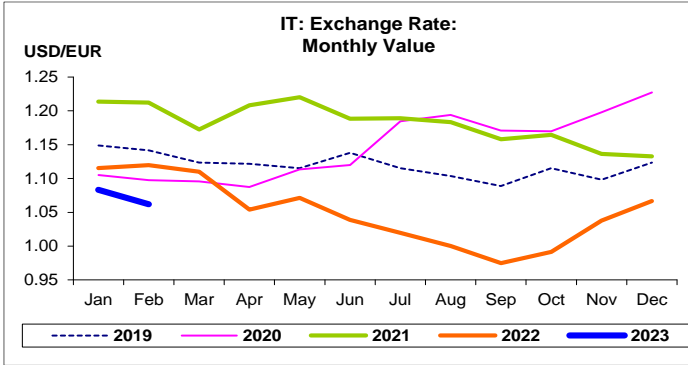
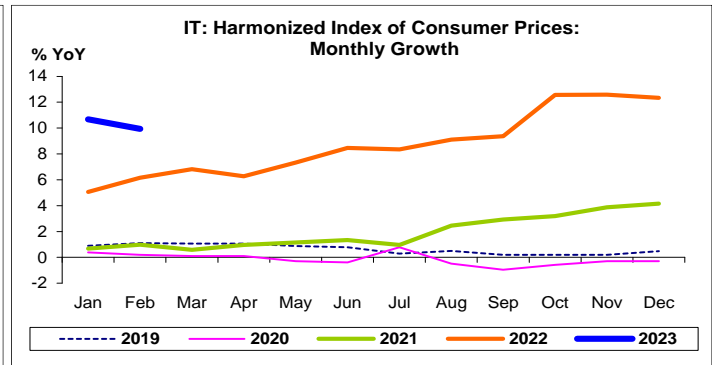
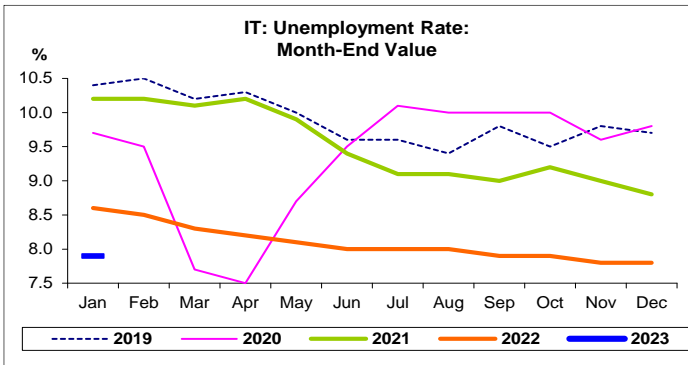


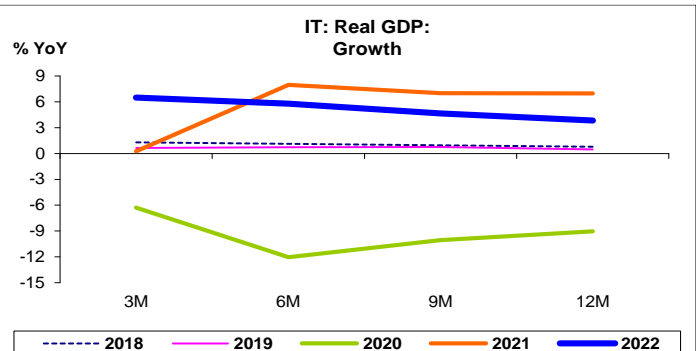
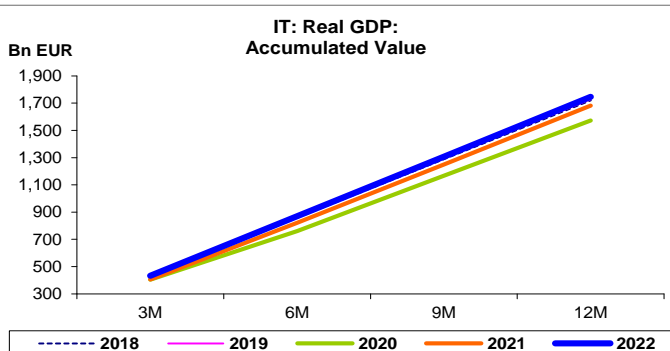
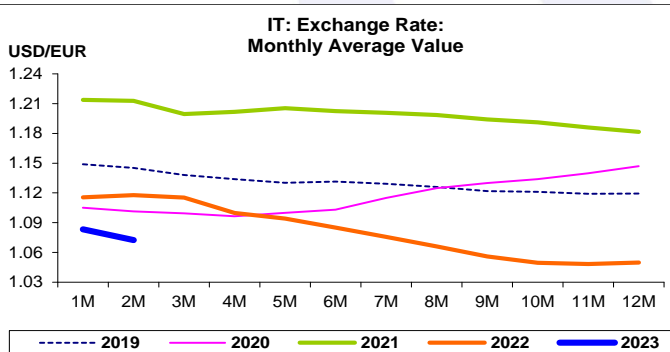
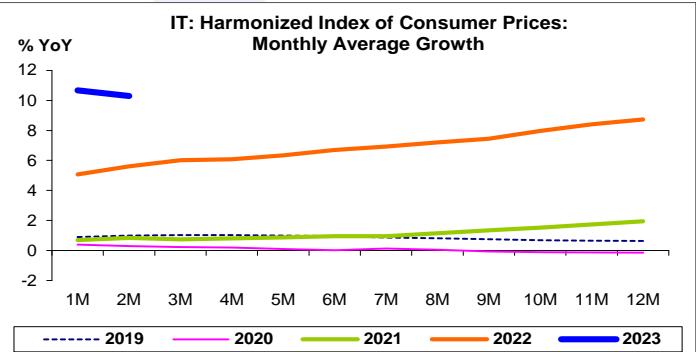
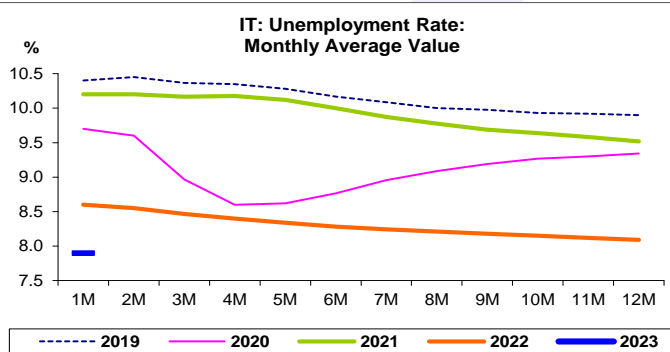
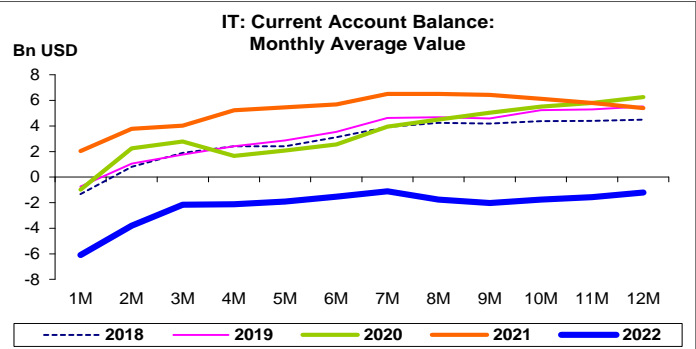
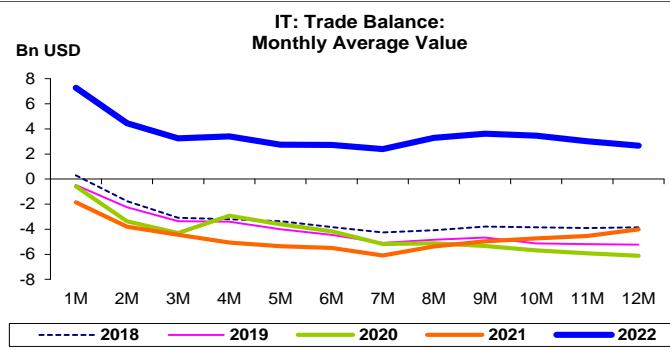
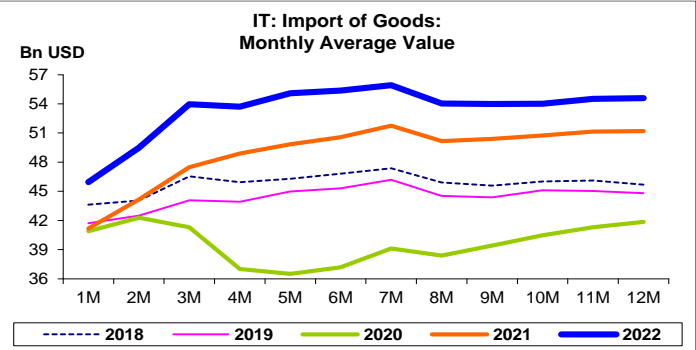
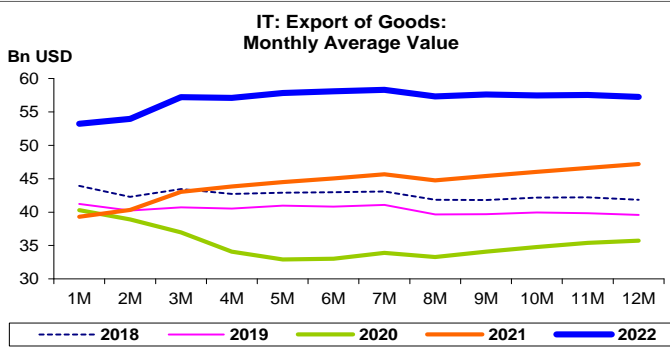


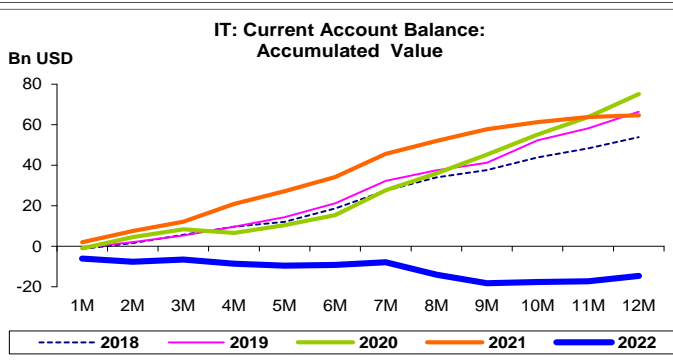
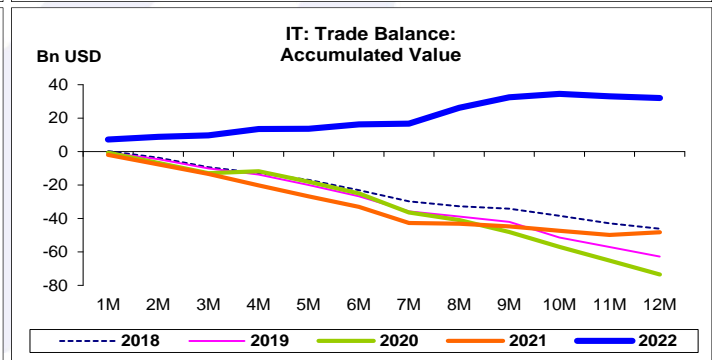
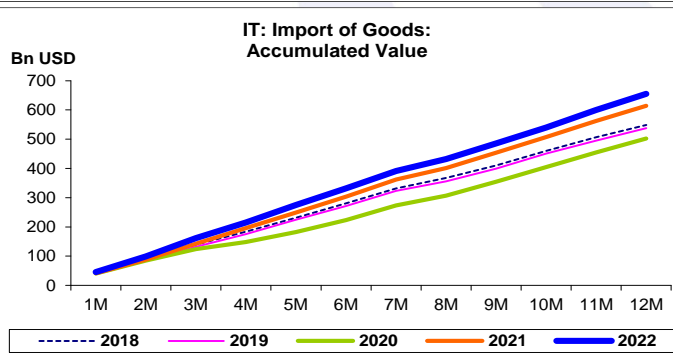
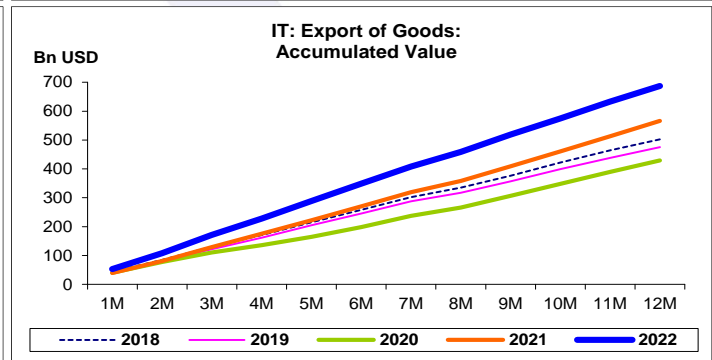
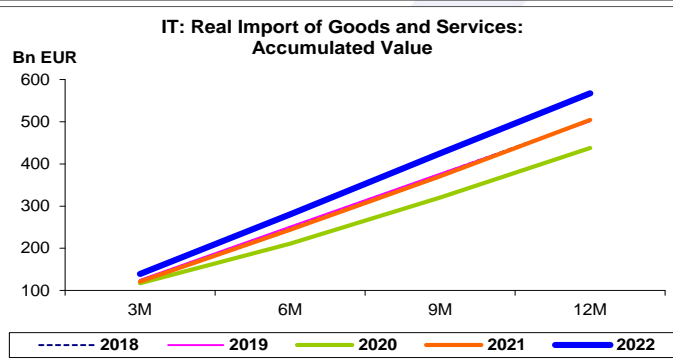
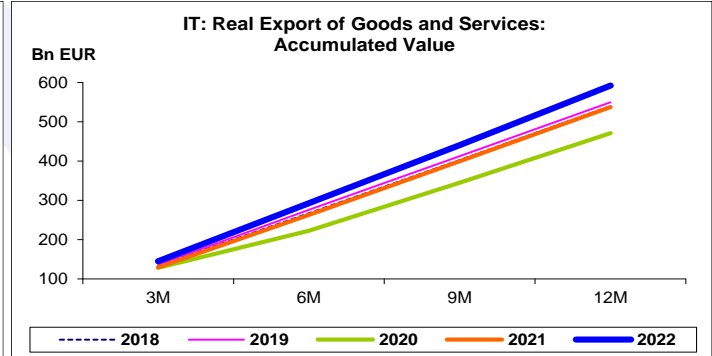
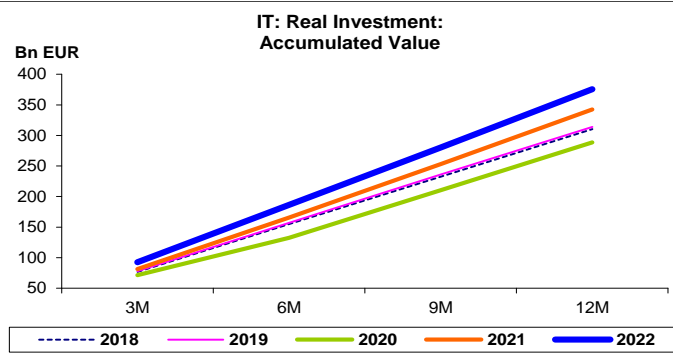
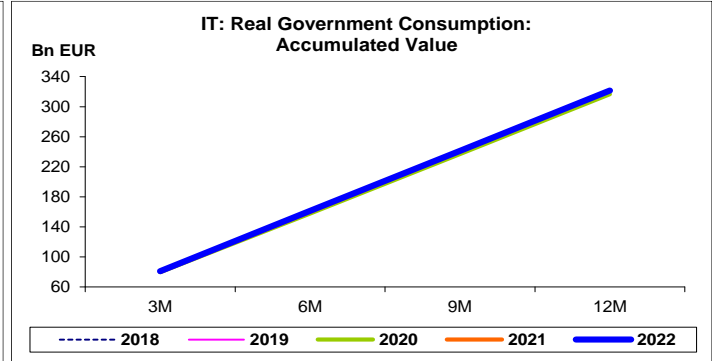
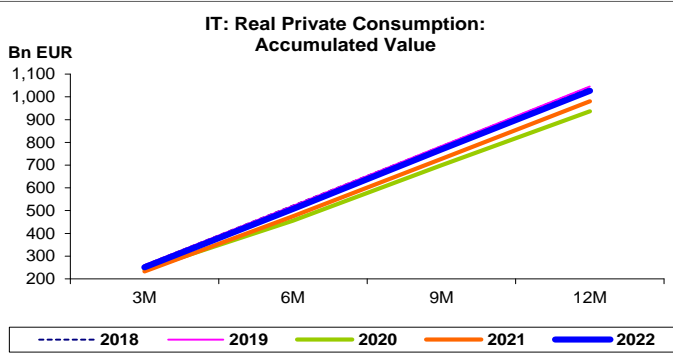


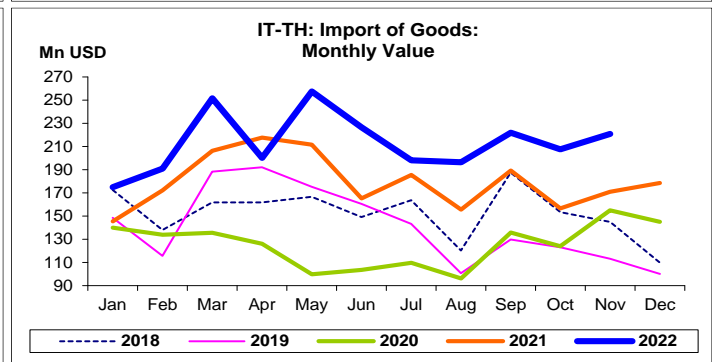
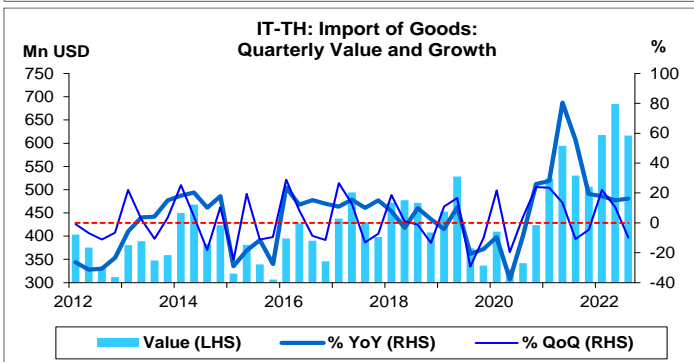
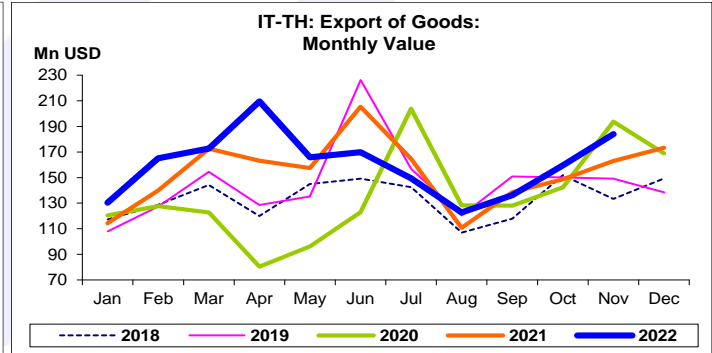
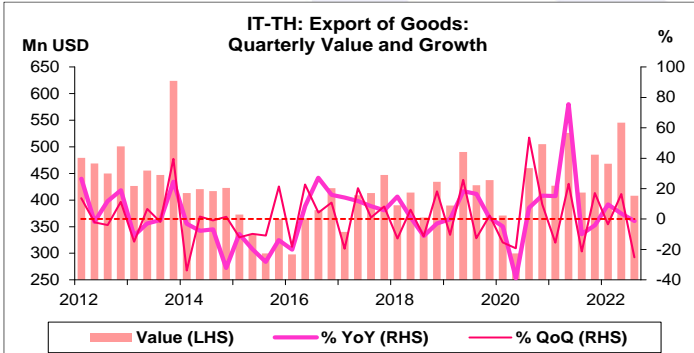
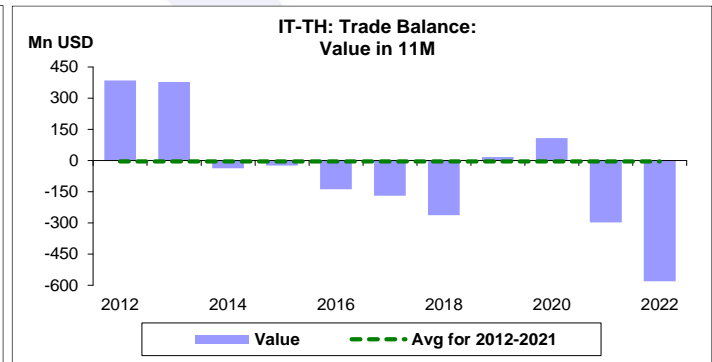
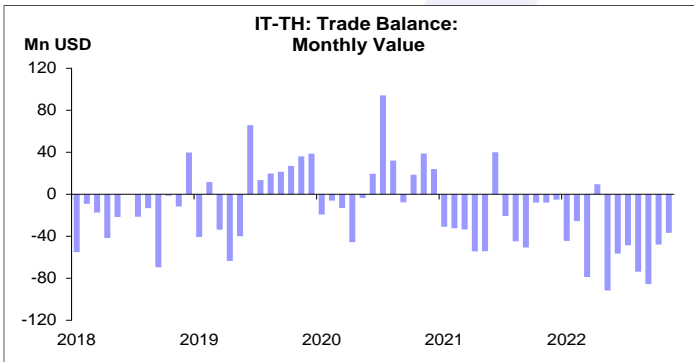
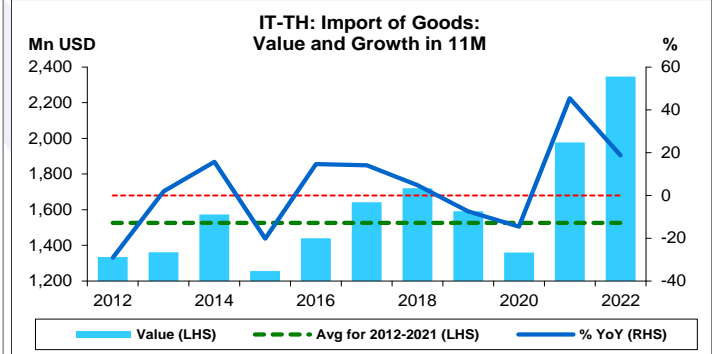
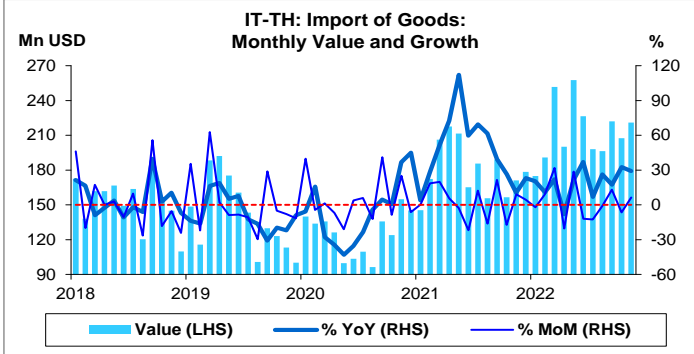
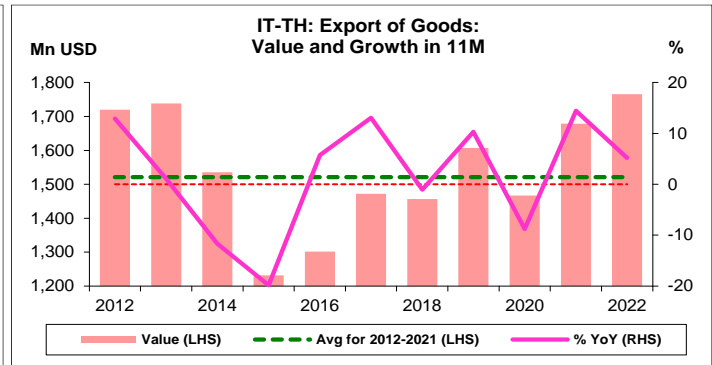
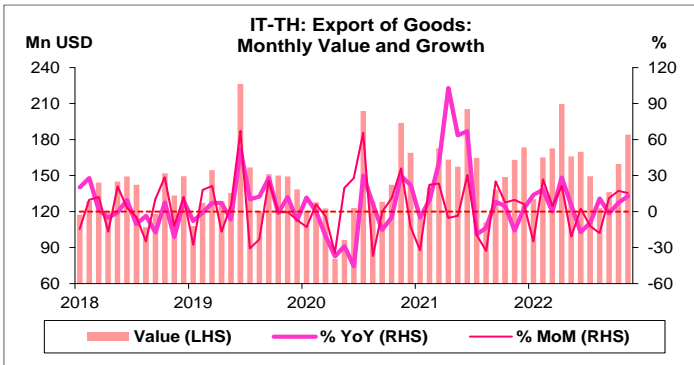


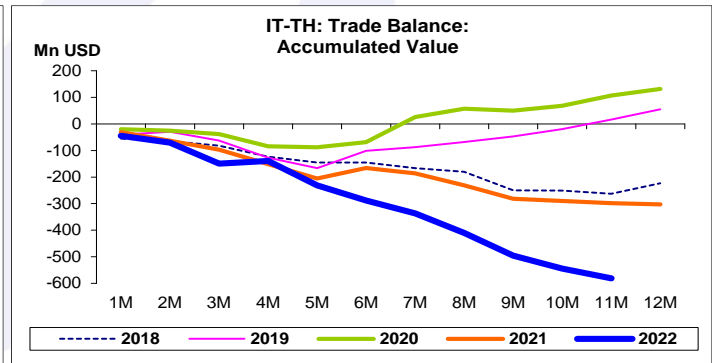
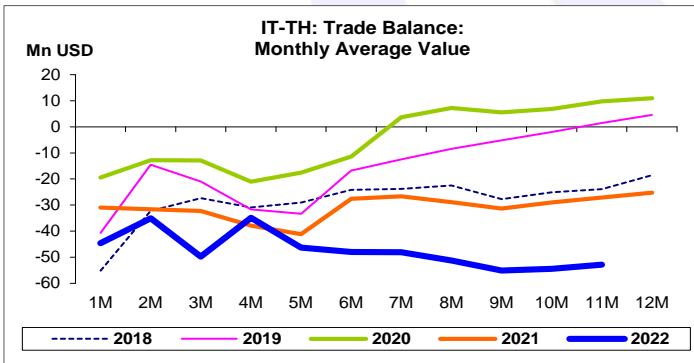
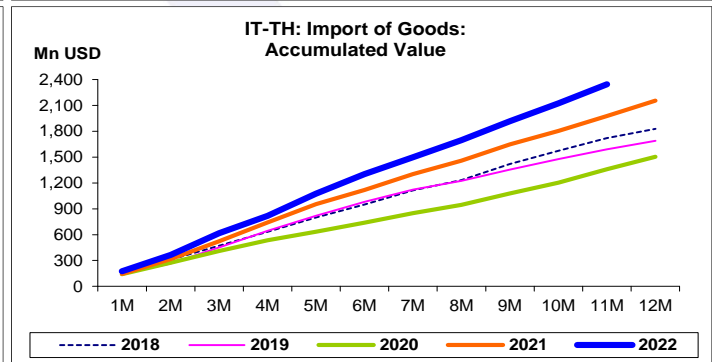
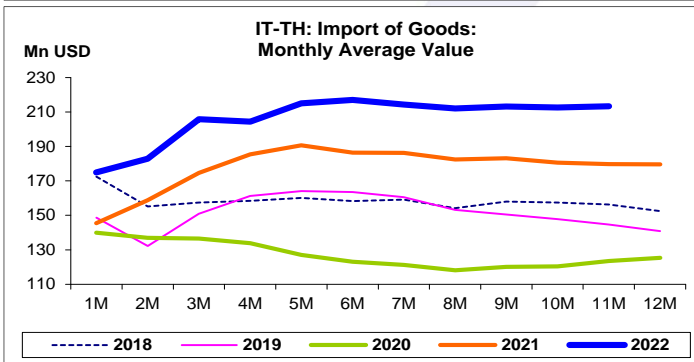
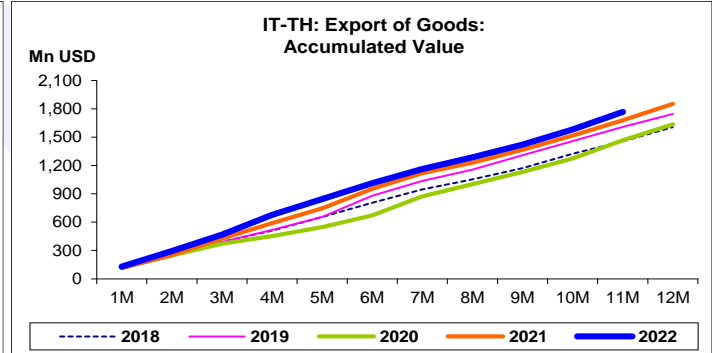
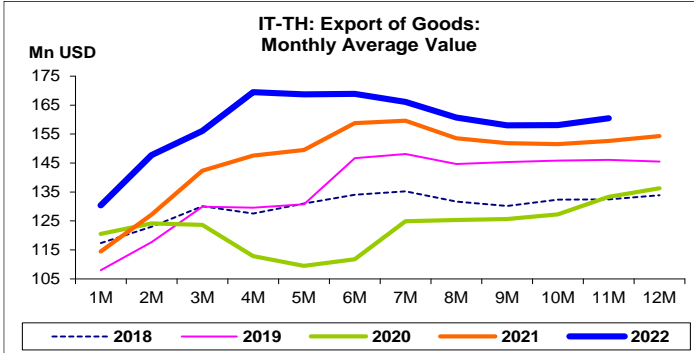
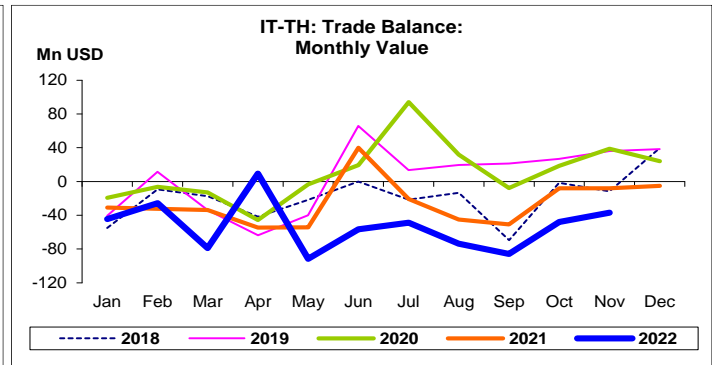
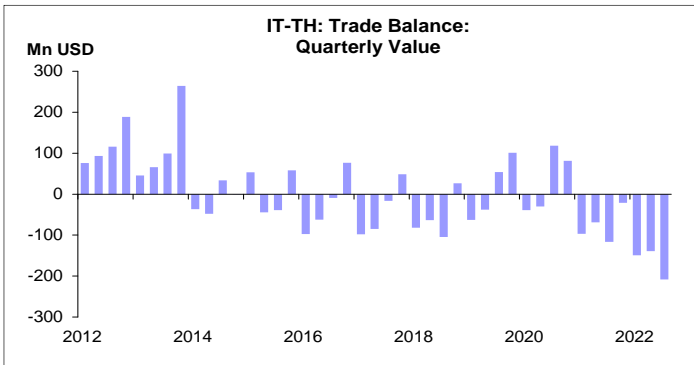












เครื่องชี้เศรษฐกิจสำคัญ

	2021	2022	2023f	2021				2022				2033			
				Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Nov	Dec	Jan	Feb
Real Sector															
Nominal GDP (SA, Bn USD)	2,112.2	2,010.8	1,991.0	518.4	532.5	536.6	524.7	522.8	507.0	479.7	501.3	-	-	-	-
Real GDP (SA, % YoY)	7.0	3.8	0.6	0.2	16.8	5.2	6.9	6.5	5.1	2.5	1.4	-	-	-	-
- Private Consumption (SA, % YoY)	4.7	4.6	-	-3.5	13.0	3.3	6.9	7.9	5.7	3.7	1.6	-	-	-	-
- Government Consumption (SA, % YoY)	1.5	0.0	-	0.5	2.5	1.5	1.5	1.3	0.1	-0.5	-0.8	-	-	-	-
- Investment (SA, % YoY)	18.6	9.7	-	13.9	38.6	11.7	14.2	13.7	11.0	7.8	6.8	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	0.5	2.4	2.9	0.9	0.1	1.0	0.4	-0.1	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	-2.0	4.3	4.1	0.5	-1.1	2.2	2.2	-1.6	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	0.5	-0.1	0.4	0.8	0.3	-1.4	-0.2	0.5	-	-	-	-
- Investment (SA, % QoQ)	-	-	-	3.9	3.6	3.2	2.9	3.4	1.1	0.2	2.0	-	-	-	-
GDP Per Capita (USD)	35,643.1	33,739.8*	33,662.3	32,913.5	34,904.1	35,516.4	35,809.9	35,931.0	-	-	-	-	-	-	-
Population (Mn Persons)	59.0	59.2*	59.1	59.2	59.1	59.1	59.0	58.9	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (SA, %)	9.5	8.1	8.8	10.2	9.8	9.1	9.0	8.5	8.1	8.0	7.8	7.8	7.8	7.9	-
External Sector															
Export of Goods (Bn USD)	566.3	687.1	-	129.1	141.2	138.4	157.5	171.7	176.9	170.0	168.5	58.2	54.2	-	-
- % YoY	32.1	21.3	-	16.4	62.0	27.6	28.9	32.9	25.2	22.8	7.0	10.4	1.4	-	-
Import of Goods (Bn USD)	614.5	655.1	-	142.5	160.9	150.2	160.9	161.9	170.4	153.7	169.1	59.7	55.3	-	-
- % YoY	22.3	6.6	-	15.0	62.1	14.2	9.0	13.7	5.9	2.3	5.1	8.0	6.9	-	-
Trade Balance (Bn USD)	-48.2	32.0	-	-13.3	-19.7	-11.8	-3.4	9.8	6.5	16.3	-0.6	-1.5	-1.1	-	-
Current Account Balance (Bn USD)	64.7	-14.5	5.6	12.1	22.1	23.6	6.9	-6.5	-2.7	-9.0	3.6	0.4	2.7	-	-
- % of GDP	3.1	-0.7	0.3	2.3	4.1	4.4	1.3	-1.2	-0.5	-1.9	0.7	-	-	-	-
International Reserve (Bn USD)	227.7	225.3	-	192.8	201.9	219.6	227.7	234.7	222.5	209.0	225.3	219.3	225.3	232.6	224.5
External Debt (Bn USD)	2,783.2	-	-	2,744.2	2,815.4	2,794.7	2,783.2	2,765.3	2,569.1	2,447.2	-	-	-	-	-
- % of International Reserve	1,222.3	-	-	1,423.3	1,394.5	1,272.6	1,222.3	1,178.2	1,154.9	1,171.0	-	-	-	-	-
Number of Tourists (Mn Persons)	78.5	-	-	3.8	14.5	42.6	17.6	12.9	30.9	45.2	-	5.0	-	-	-
- % YoY	41.2	-	-	-70.5	228.6	31.7	194.8	240.8	113.3	6.0	-	13.9	-	-	-
Government Sector															
Government Revenue (% YoY)	9.1	-	-	2.9	14.0	11.3	8.0	10.2	8.6	9.3	-	-	-	-	-
Government Expenditure (% YoY)	4.5	-	-	6.7	5.4	2.8	3.6	2.5	-0.5	5.7	-	-	-	-	-
Fiscal Balance (Bn USD)	-153.3	-	-	-62.3	-40.6	-32.5	-18.0	-44.5	-15.0	-21.8	-	-	-	-	-
- % of GDP	-7.3	-	-	-12.0	-7.6	-6.1	-3.4	-8.5	-3.0	-4.5	-	-	-	-	-
Government Debt (Bn USD)	3,065.0	-	-	3,179.1	3,249.6	3,185.9	3,065.0	3,072.9	2,920.2	2,738.2	-	-	-	-	-
- % of GDP	150.3	147.2*	147.1	158.9	155.5	154.2	150.3	152.1	150.4	147.3	-	-	-	-	-
Inflation (% YoY)															
HICP	1.9	8.7	8.7	0.7	1.2	2.1	3.7	6.0	7.4	8.9	12.5	12.6	12.3	10.7	9.9
PPI	10.7	34.4	-	1.0	8.0	12.0	21.8	34.2	34.6	39.6	29.6	29.4	31.7	-	-
Financial Sector (Period End)															
Total Loans (% YoY)	5.6	-5.2	-	4.7	3.4	8.2	5.6	3.1	-0.3	-0.8	-5.2	-2.1	-5.2	-5.9	-
Total Deposits (% YoY)	5.9	-0.7	-	5.8	6.3	5.5	5.9	5.0	3.4	1.8	-0.7	0.9	-0.7	-1.1	-
L/D Ratio (%)	130.6	124.6	-	134.3	134.7	133.6	130.6	131.9	129.8	130.2	124.6	130.7	124.6	125.8	-
NPLs (% of Total Loan Outstanding)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Stock Market (Period End)															
FTSE	27,346.8	23,707.0	-	24,648.6	25,102.0	25,683.8	27,346.8	25,021.3	21,293.9	20,648.9	23,707.0	24,610.3	23,707.0	26,599.7	27,478.4
Trade Value (Mn USD/Day)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Market Capitalization (Bn USD)	870.8	667.4	-	804.7	839.3	841.6	870.8	787.7	630.8	545.4	667.4	688.5	667.4	736.8	-
Bond Market (Period End, % pa)															
3-Year Government Bond Yield	-0.28	-0.07	-	-0.23	-0.20	-0.25	-0.07	0.51	2.34	3.02	3.30	3.28	3.30	3.32	-
10-Year Government Bond Yield	0.58	1.05	-	0.70	0.88	0.78	1.05	1.85	3.64	4.14	4.26	4.24	4.26	4.24	-
Interest Rate (Period End, % pa)															
Policy Rate (Main Refinancing Operations)	0.00	2.50	-	0.00	0.00	0.00	0.00	0.00	0.00	1.25	2.50	2.00	2.50	2.50	3.00
Deposit Facility Rate	-0.50	2.50	-	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	0.75	2.50	2.00	2.50	2.50	3.00
Marginal Lending Rate	0.25	2.00	-	0.25	0.25	0.25	0.25	0.25	0.25	1.50	2.00	1.50	2.00	2.00	2.50
Exchange Rate (Period Average)															
US\$/EUR	1.1816	1.0500	-	1.1994	1.2056	1.1768	1.1445	1.1152	1.0547	0.9982	1.0319	1.0376	1.0666	1.0833	1.0619
JPY/EUR	130.32	138.14	-	128.60	132.28	130.00	130.40	131.09	138.64	138.72	144.11	144.28	140.66	141.27	145.23

Source: CEIC, ECB, IMF and Eurostat

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in EUR term.

2. Total Loans and Deposits include MFIs.

3. % of GDP is calculated from Nominal GDP.

*Estimated Figures