

เศรษฐกิจเวียดนาม Q4/2567

- GDP เวียดนาม Q4/67 ขยายตัว 7.9% YoY และ 13.1% QoQ หากพิจารณา ปี 67 ขยายตัว 7.2% YoY
- Q4/67 การส่งออกสินค้า มูลค่า 104.9 Bn USD ขยายตัว 10.6% YoY แต่หดตัว 3.0% QoQ การนำเข้าสินค้า มูลค่า 101.3 Bn USD ขยายตัว 14.4% YoY และ 1.9% QoQ ส่งผลให้ดุลการค้า เกินดุล 3.6 Bn USD เกินดุลลดลงช่วงเดียวกันของปีก่อน และไตรมาสก่อน หากพิจารณา ปี 67 การส่งออกสินค้า มูลค่า 404.4 Bn USD ขยายตัว 14.3% YoY การนำเข้าสินค้า มูลค่า 380.1 Bn USD ขยายตัว 16.7% YoY ส่งผลให้ดุลการค้า เกินดุล 24.3 Bn USD เกินดุลลดลงจากปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q4/67 ขยายตัว 2.9% YoY และ 0.7% QoQ หากพิจารณา ปี 67 ขยายตัว 3.6% YoY

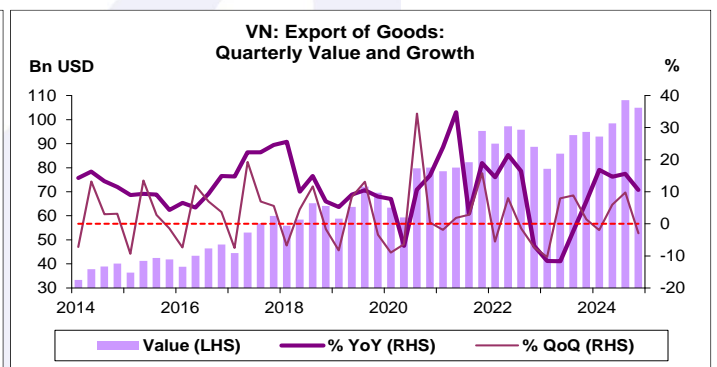
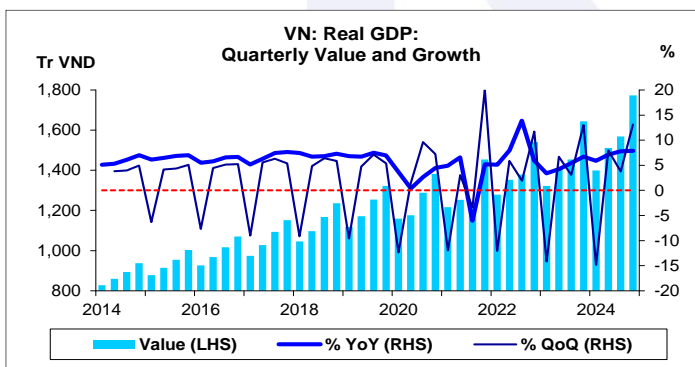
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2557-67)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (VND)	-	5	5	5	5	-	Dec-24
Export of Goods Value (USD)	5	5	5	5	5	5	Dec-24
Import of Goods Value (USD)	5	5	5	5	5	5	Dec-24
Trade Balance (USD)	3	3	5	5	4	3	Dec-24
Current Account Balance (USD)	-	5	5	5	4	-	Sep-24
International Reserve (USD)	-	4	5	4	4	-	Sep-24
Unemployment Rate	-	3	3	3	3	-	Dec-24
CPI	5	5	5	5	5	5	Dec-24
VND/USD	5	5	5	5	5	5	Dec-24

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2557-67)

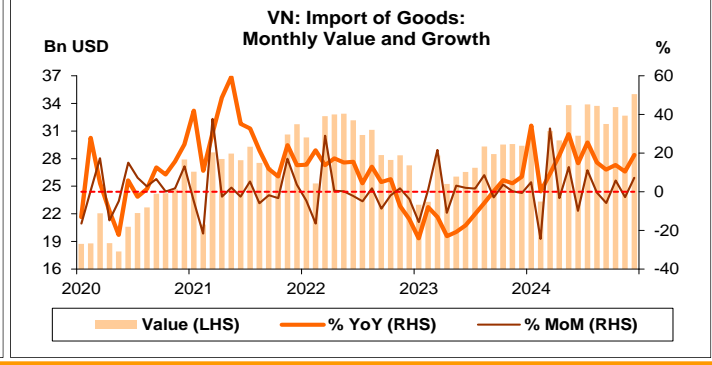
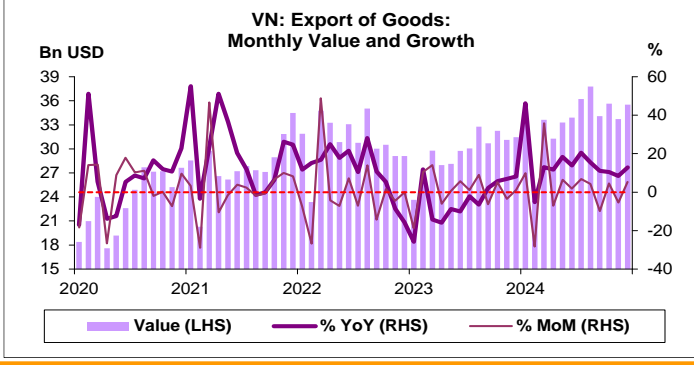
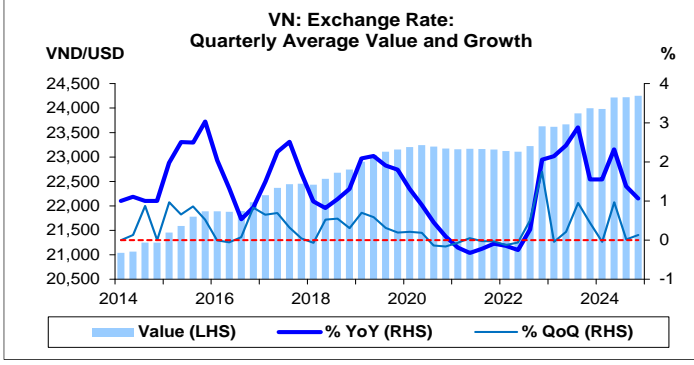
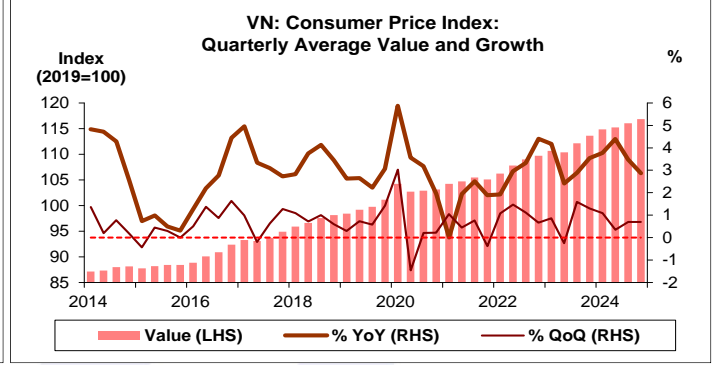
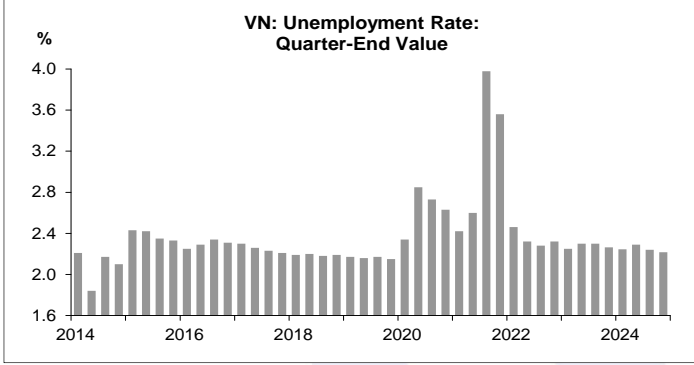
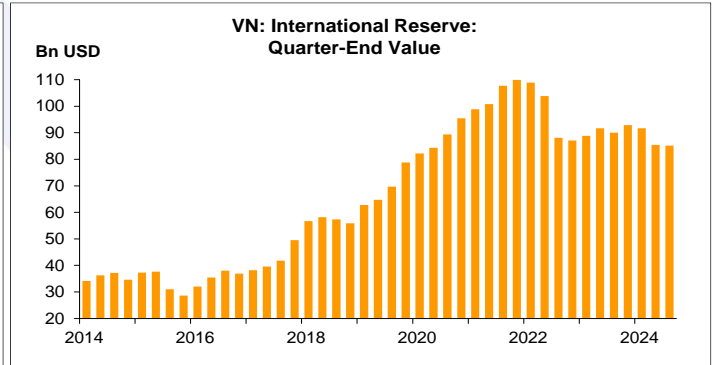
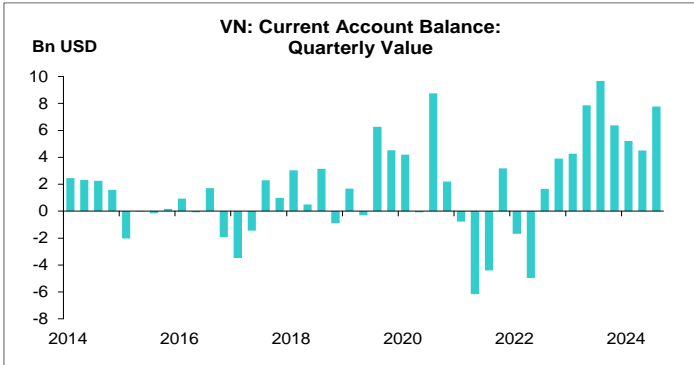
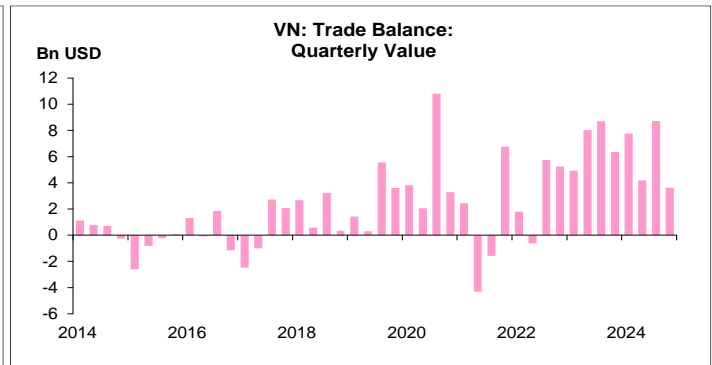
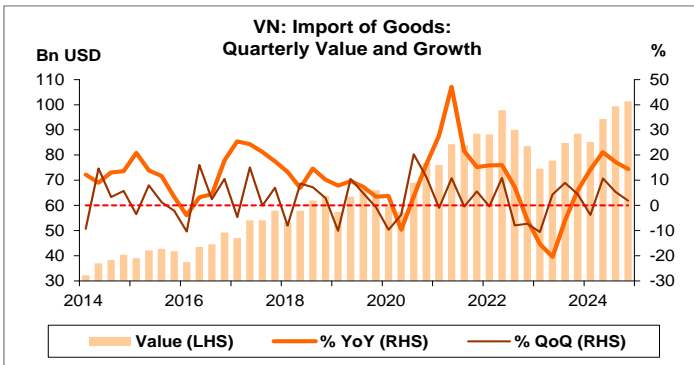
%	Average YoY Growth	CAGR
GDP (VND)	5.8	5.2
Export of Goods Value (USD)	10.9	10.7
Import of Goods Value (USD)	10.5	10.1
CPI	2.7	2.7
VND/USD	1.3	1.3

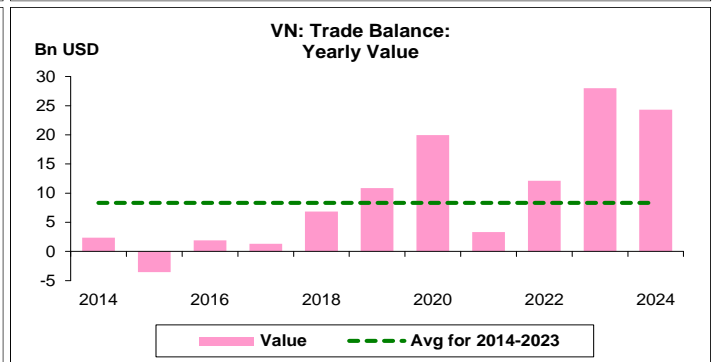
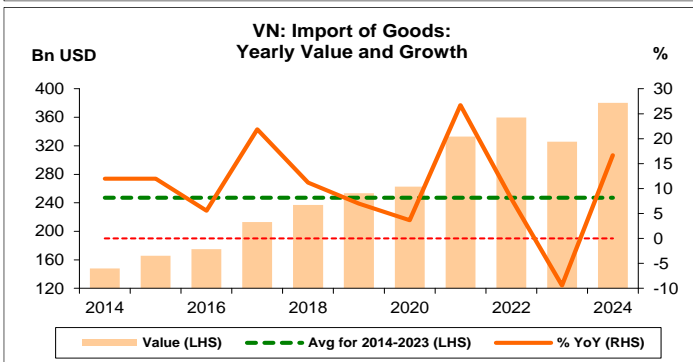
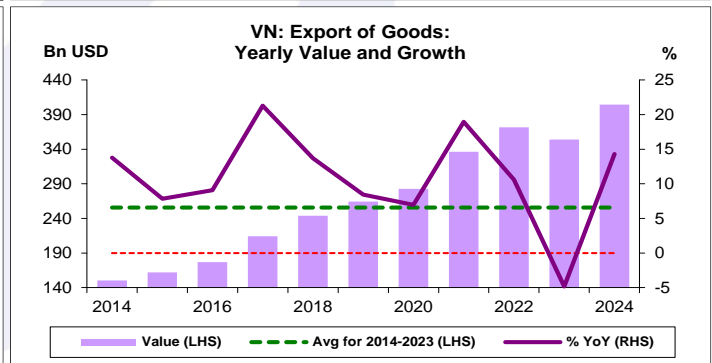
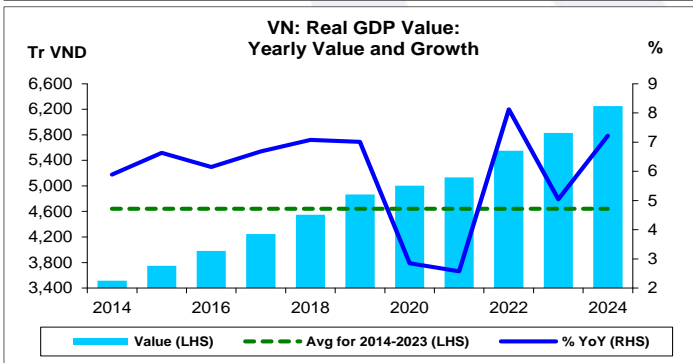
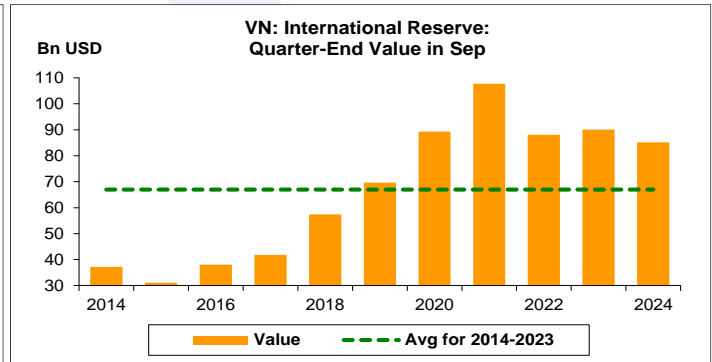
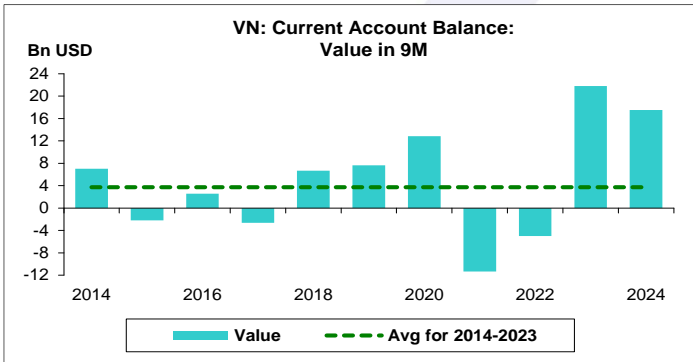
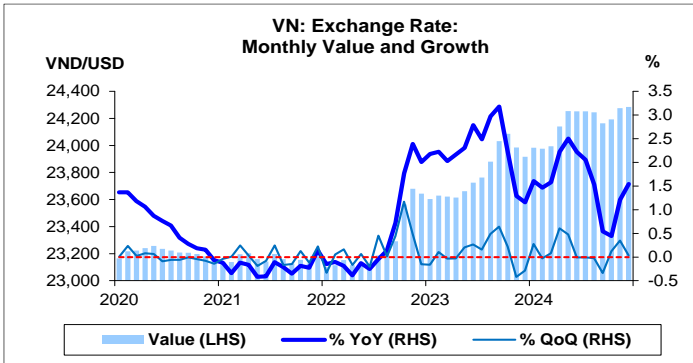
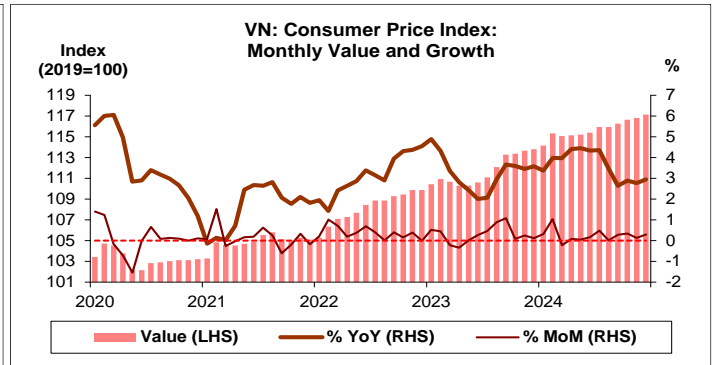
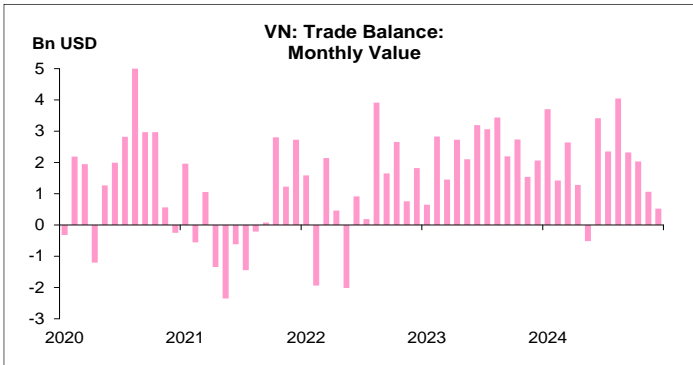


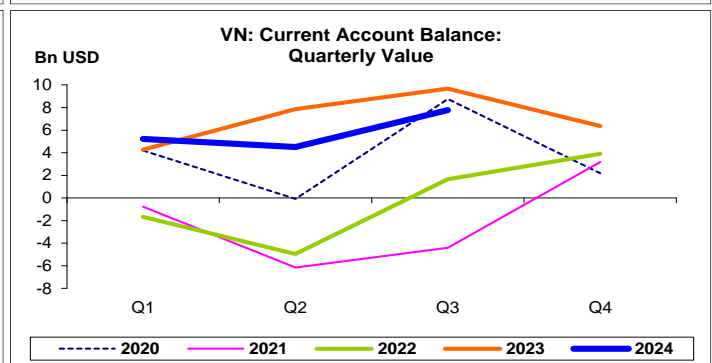
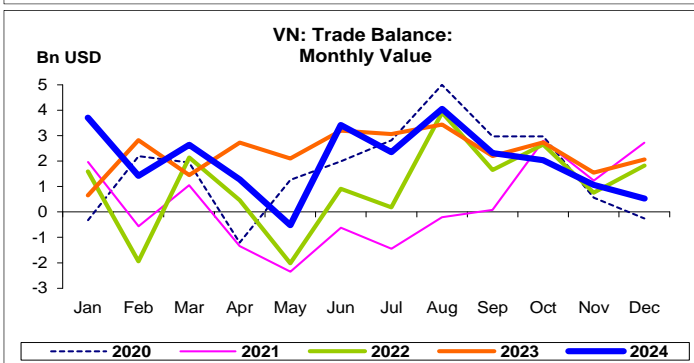
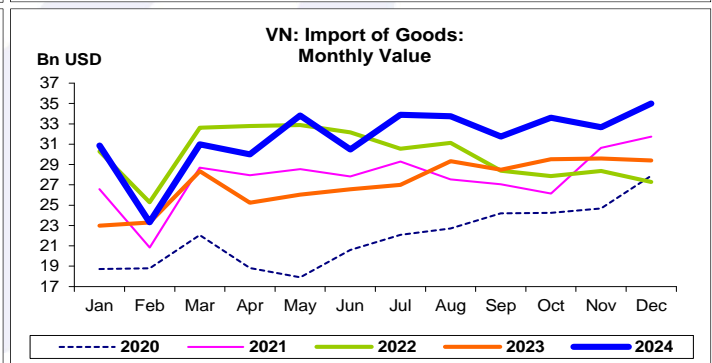
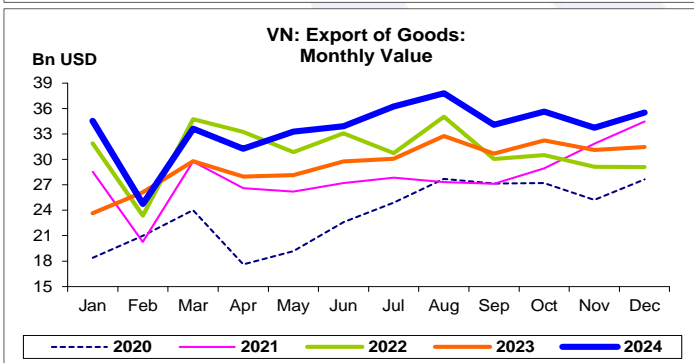
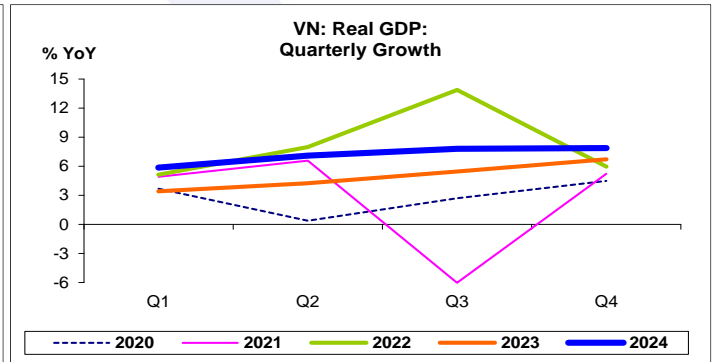
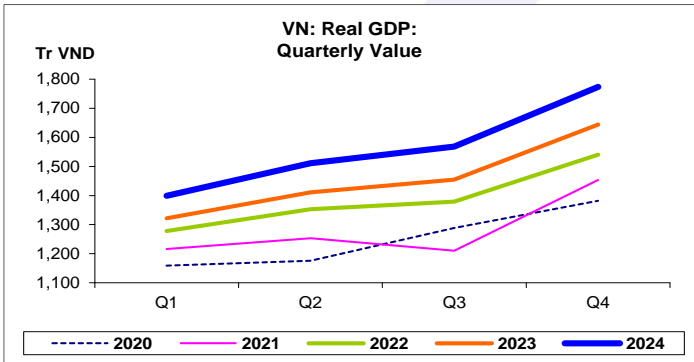
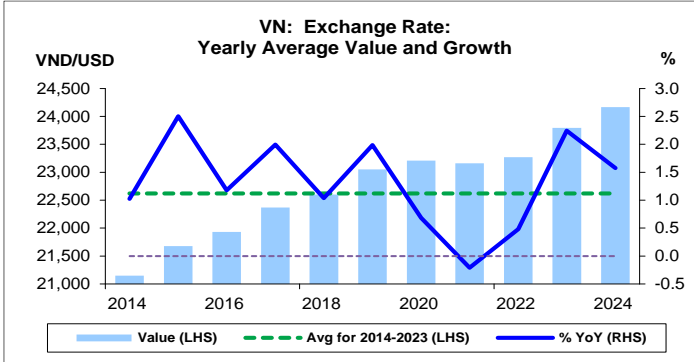
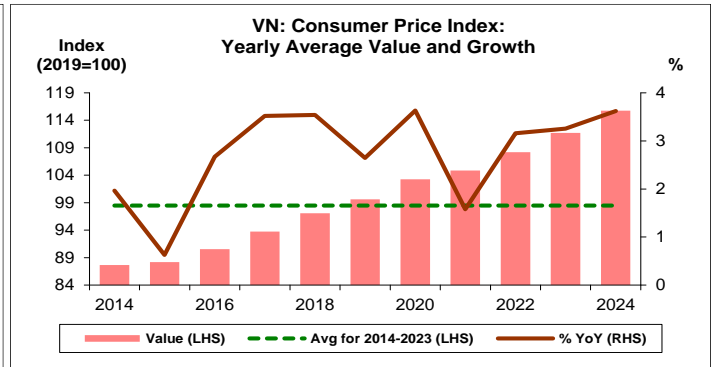
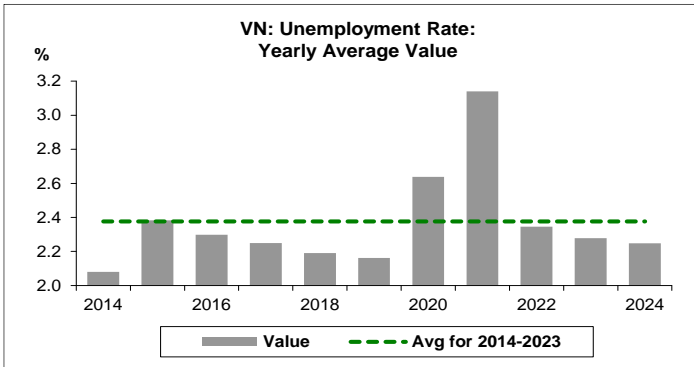
ที่มา: CEIC และ IMF

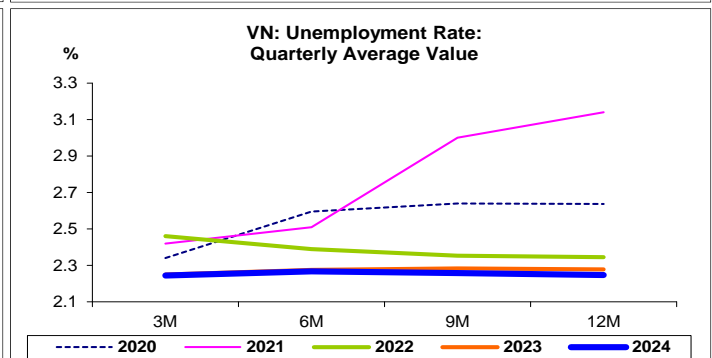
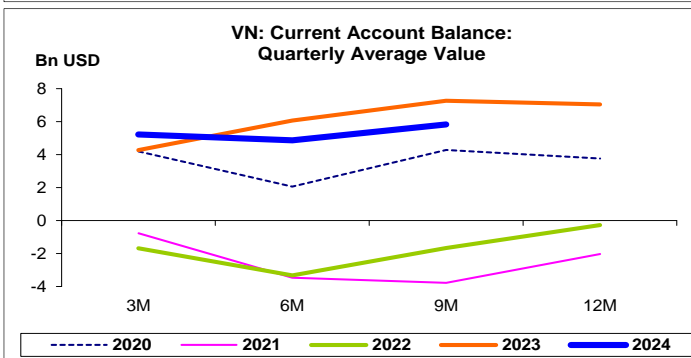
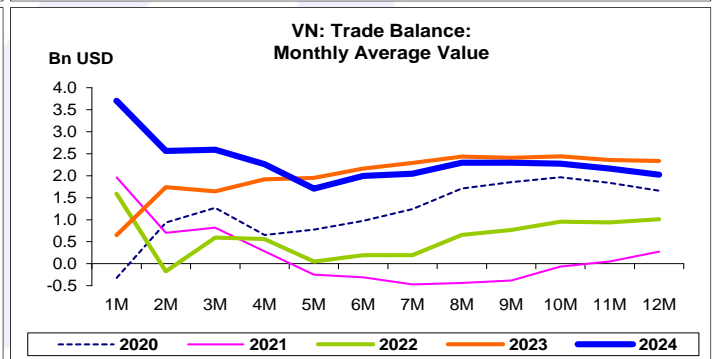
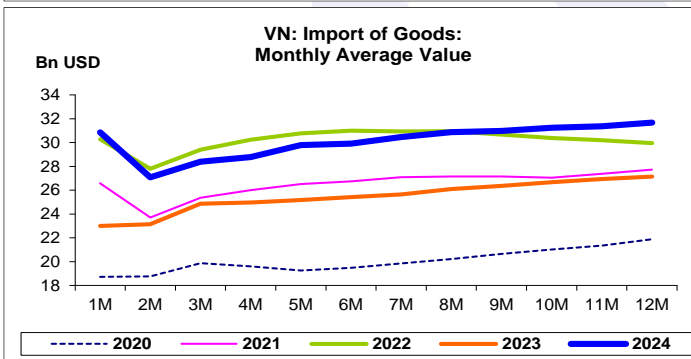
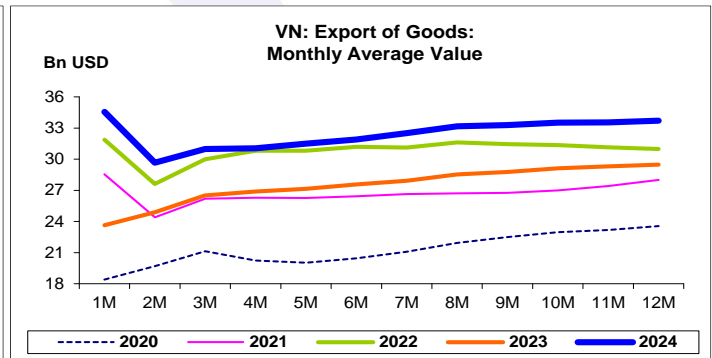
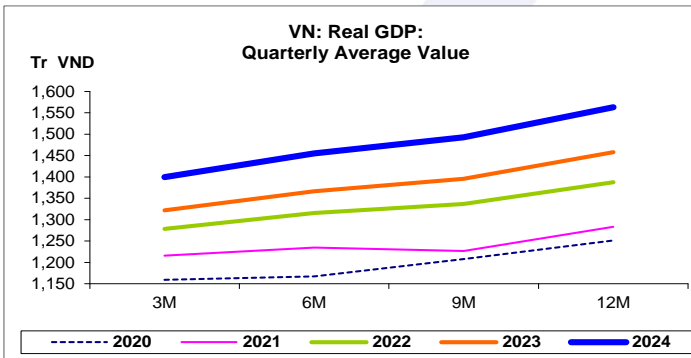
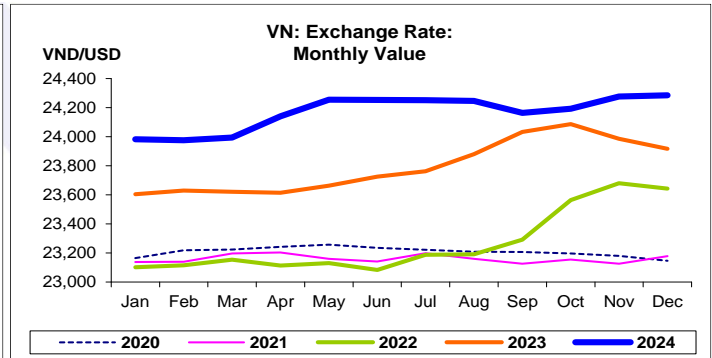
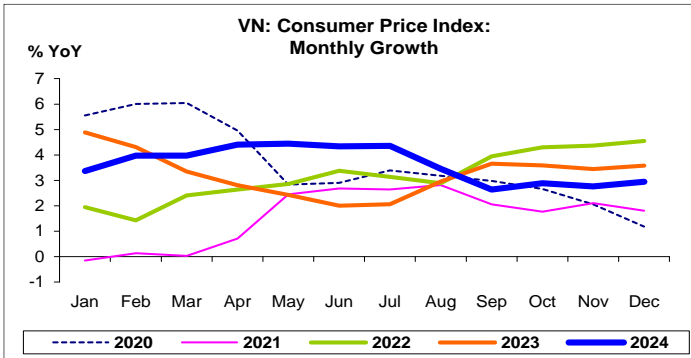
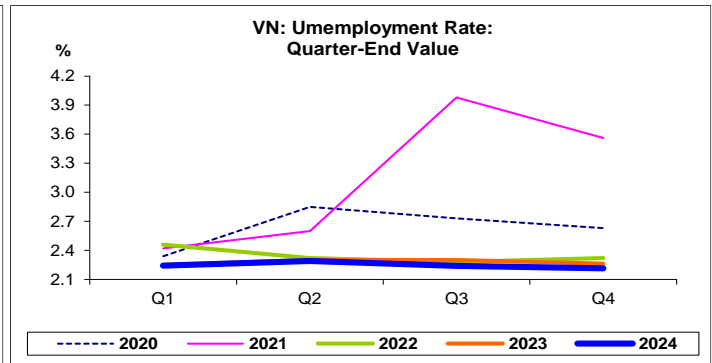
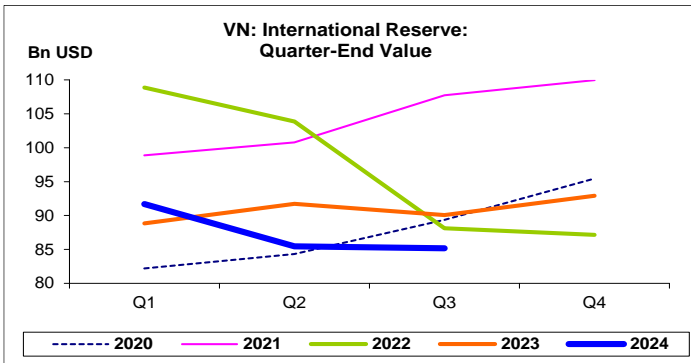
หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

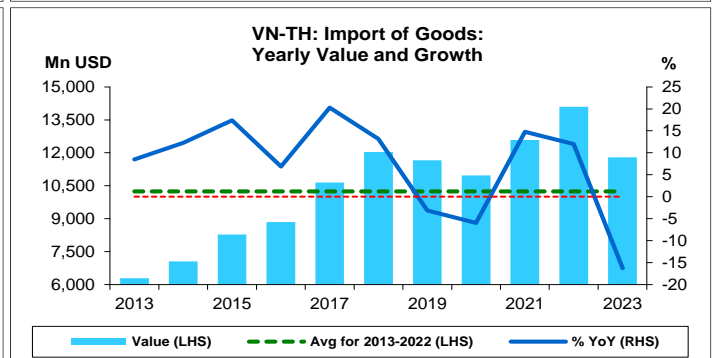
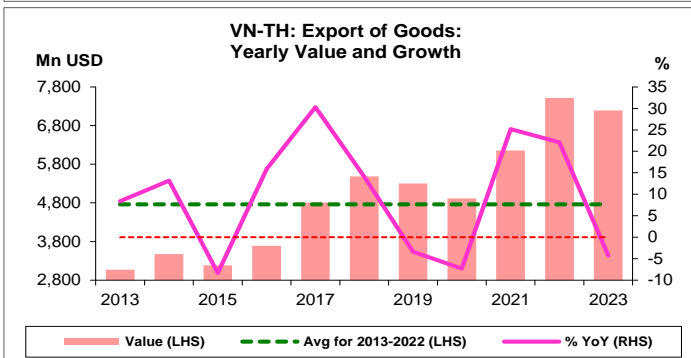
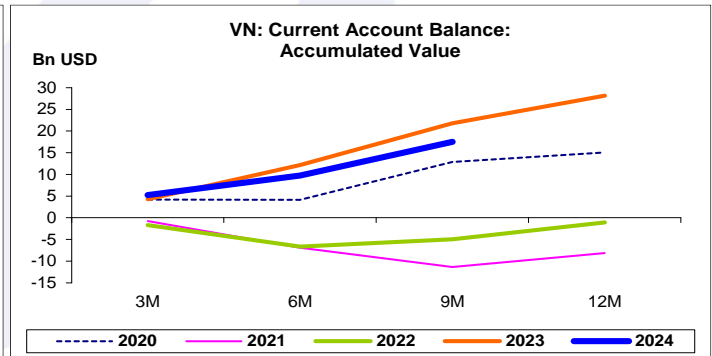
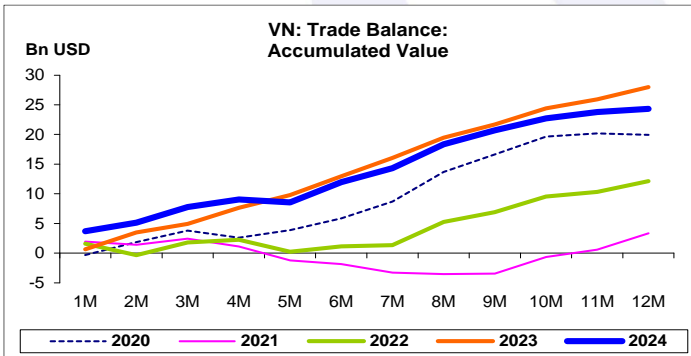
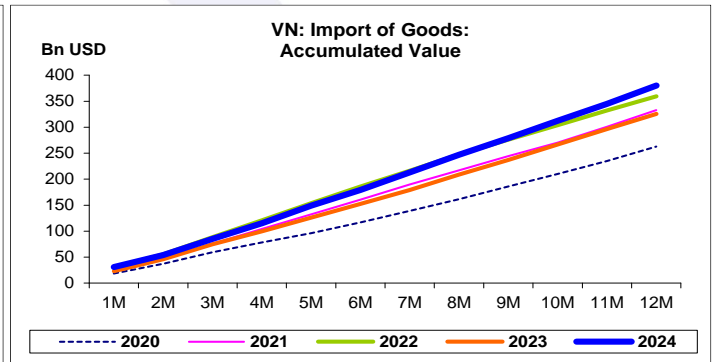
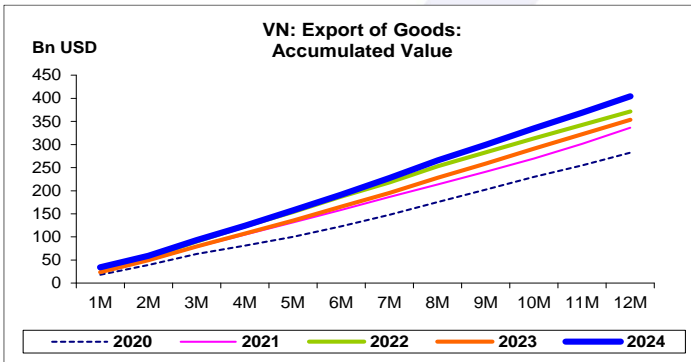
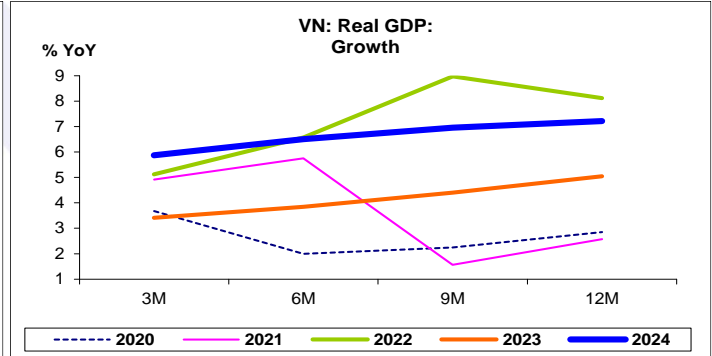
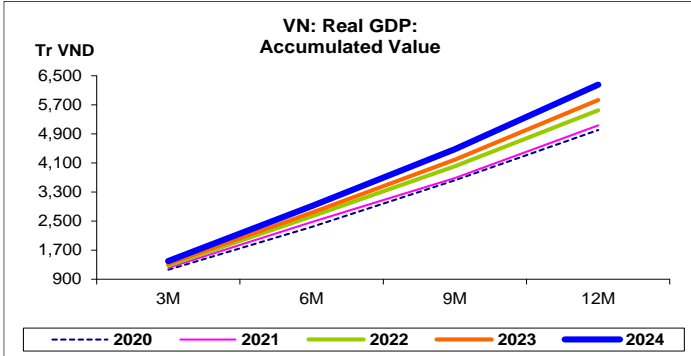
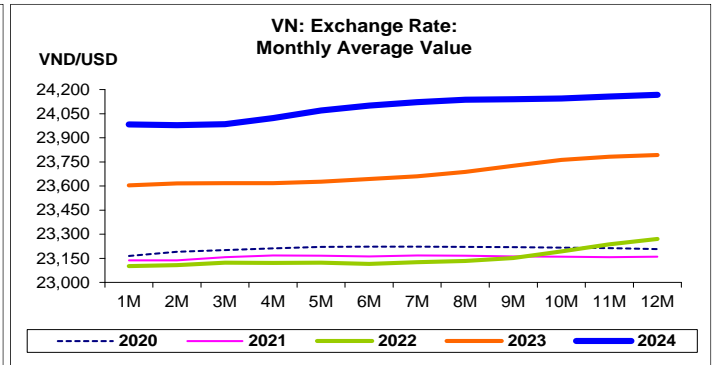
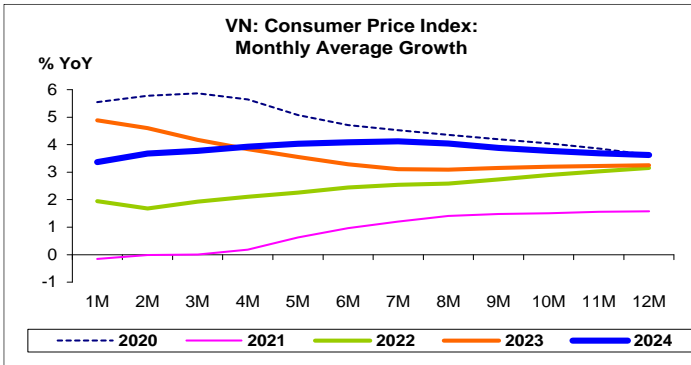
2. GDP หมายถึง GDP ตามราคาคงที่

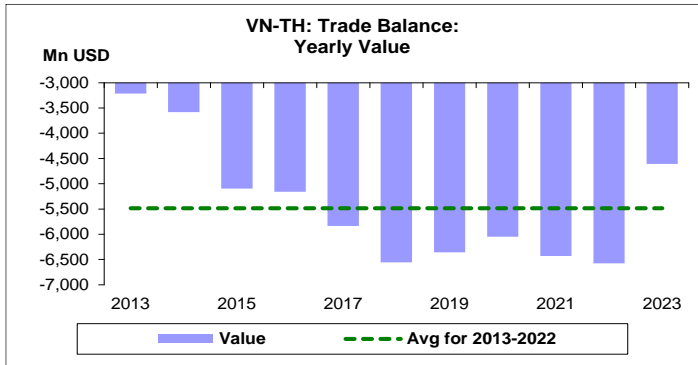












เครื่องชี้เศรษฐกิจสำคัญ

	2023	2024	2025f	2023				2024							
				Q1	Q2	Q3	Q4	Q1	Q2	Q3	Q4	Sep	Oct	Nov	Dec
Real Sector															
Nominal GDP (Bn USD)	555.1	465.8	506.4	-	-	-	-	-	-	-	-	-	-	-	-
Real GDP (% YoY)	5.0	7.2	6.1	3.4	4.2	5.5	6.7	5.9	7.1	7.8	7.9	-	-	-	-
- Private Consumption (% YoY)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Investment (% YoY)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Real GDP (% QoQ)	-	-	-	-14.2	6.7	3.1	13.0	-14.9	7.9	3.8	13.1	-	-	-	-
- Private Consumption (% QoQ)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- Investment (% QoQ)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
GDP Per Capita (USD)	4,475.5	4,622.5	4,985.9	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	100.3	100.8	101.6	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (%)	2.3	2.1	2.0	2.3	2.3	2.3	2.3	2.2	2.3	2.2	2.2	-	-	-	-
External Trade															
Export of Goods (Bn USD)	353.8	404.4	-	79.5	85.9	93.5	94.8	92.9	98.5	108.1	104.9	34.1	35.6	33.7	35.5
- % YoY	-4.8	14.3	-	-11.6	-11.6	-2.4	6.9	16.8	14.7	15.6	10.6	11.1	10.5	8.4	12.9
Import of Goods (Bn USD)	325.8	380.1	-	74.6	77.8	84.8	88.5	85.2	94.3	99.4	101.3	31.8	33.6	32.7	35.0
- % YoY	-9.4	16.7	-	-15.4	-20.4	-5.8	6.0	14.1	21.1	17.2	14.4	11.5	13.8	10.4	19.0
Trade Balance (Bn USD)	28.0	24.3	-	4.9	8.0	8.7	6.3	7.8	4.2	8.7	3.6	2.3	2.0	1.1	0.5
Current Account Balance (Bn USD)	28.2	10.6	13.7	4.3	7.9	9.7	6.4	5.2	4.5	7.8	-	-	-	-	-
- % of GDP	5.1	2.3	2.7	-	-	-	-	-	-	-	-	-	-	-	-
International Reserve (Bn USD)	92.9	-	-	88.9	91.7	90.1	92.9	91.7	85.5	85.2	-	-	-	-	-
External Debt (Bn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of International Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Number of Tourists (Th Persons)	12,602.4	17,583.9	-	2,699.6	2,875.4	3,310.4	3,717.0	4,642.8	4,189.5	3,873.0	4,878.6	1,274.8	1,419.8	1,711.5	1,747.2
- % YoY	244.2	39.5	-	2,867.1	462.7	160.5	107.8	72.0	45.7	17.0	31.2	20.9	27.6	38.8	27.4
Government Sector															
Government Revenue (% YoY)	0.4	15.6	-	6.7	-20.0	-9.9	38.4	9.8	25.2	22.9	7.1	-	-	-	-
Government Expenditure (% YoY)	0.03	-60.5	-	3.4	22.0	16.5	-16.1	8.3	-7.0	4.1	28.7	-	-	-	-
Fiscal Balance (Bn USD)	-17.3	-16.8	-	5.4	-2.4	-3.6	-16.7	6.1	2.9	-1.0	-24.8	-	-	-	-
- % of GDP	-3.1	-3.6	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Debt (Bn USD) (Period End)	3.5	3.8	4.1	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	36.6	33.5	33.2	-	-	-	-	-	-	-	-	-	-	-	-
Inflation (% YoY)															
CPI	3.3	3.6	3.5	4.2	2.4	2.9	3.5	3.8	4.4	3.5	2.9	2.6	2.9	2.8	2.9
Stock Market (Period End)															
Ho Chi Minh City Securities Exchange Centre	1,129.9	1,266.8	-	1,064.6	1,120.2	1,154.2	1,129.9	1,284.1	1,245.3	1,287.9	1,266.8	1,287.9	1,264.5	1,250.5	1,266.8
Trade Value (Mn USD/Day)	644.8	601.8	-	409.9	717.4	844.5	644.8	1,064.5	869.2	572.8	601.8	572.8	695.2	559.8	601.8
Bond Market (Period End, % pa)															
S/T Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
L/T Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest Rate (Period End, % pa)															
Refinancing Rate	4.50	4.50	-	6.00	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50	4.50
Discount Rate	3.00	3.00	-	3.50	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00	3.00
Exchange Rate (Period Average)															
VND/USD	23,794	24,168	-	23,619	23,668	23,892	23,996	23,985	24,216	24,220	24,251	24,164	24,193	24,276	24,285
VND/EUR	25,448	26,625	-	24,996	25,093	25,631	26,074	26,189	26,830	26,988	26,494	26,982	27,008	26,360	26,113

Source: CEIC and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in VND term.

2. % of GDP is calculated from nominal GDP.