

เศรษฐกิจเมียนมา ปี 2565

- GDP เมียนมา FY65 ขยายตัว 2.8% YoY
- การส่งออกสินค้า 7M/65 มูลค่า 10,169.6 Mn USD ขยายตัว 15.3% YoY การนำเข้าสินค้า มูลค่า 9,976.4 Mn USD ขยายตัว 19.3% YoY ส่งผลให้ดุลการค้าเกินดุล 193.2 Mn USD เกินดุลลดลงจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) 7M/65 ขยายตัว 17.2% YoY

การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2555-65)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (MMK) ¹	-	-	4	4	-	-	Sep-22
Export of Goods Value (USD)	4	4	4	5	5	5	Jul-22
Import of Goods Value (USD)	3	3	2	3	4	3	Jul-22
Trade Balance (USD)	4	4	5	5	5	4	Jul-22
Current Account Balance (USD) ²	-	2	4	2	1	-	Sep-22
International Reserve (USD)	5	5	4	5	5	5	Mar-21
Unemployment Rate	-	-	5	5	-	-	Dec-21
CPI	5	5	5	5	5	5	Jul-22
MMK/USD ³	4	5	5	5	5	5	Sep-23

¹ การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (FY2559-65)

² การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2557-65)

³ การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2556-66)

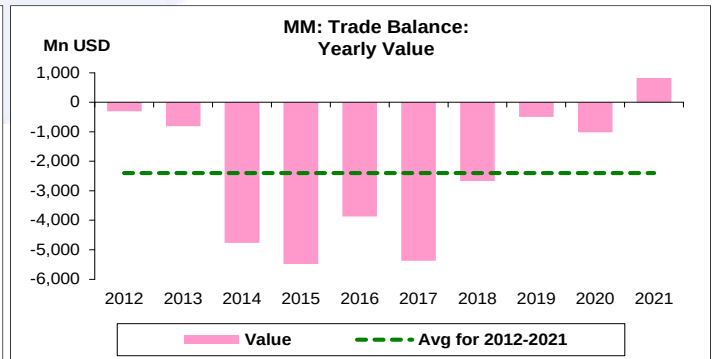
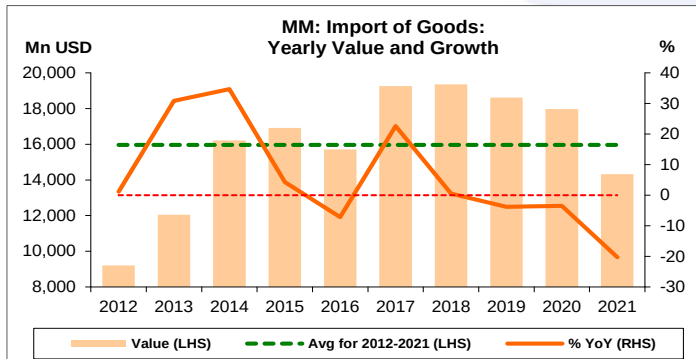
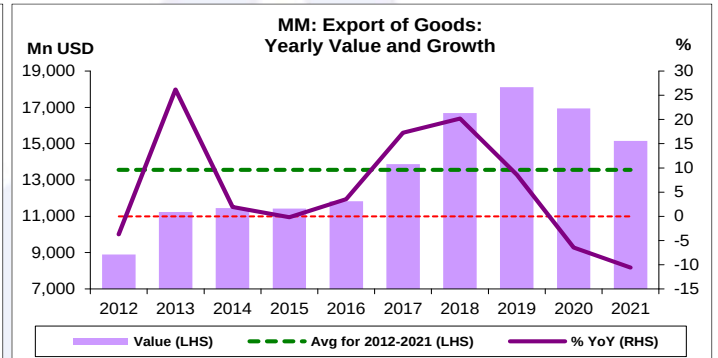
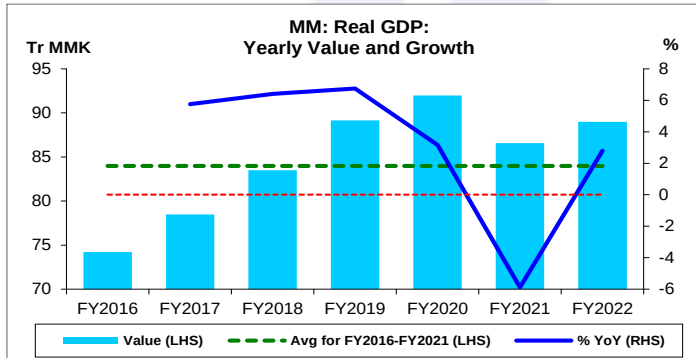
หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2555-64)

%	Average YoY Growth	CAGR
GDP (MMK) ¹	3.2	3.1
Export of Goods Value (USD)	5.7	5.1
Import of Goods Value (USD)	5.9	4.6
CPI	6.1	6.0
MMK/USD ²	8.8	8.4

¹ ข้อมูล FY2559-65

² ข้อมูลปี 2556-65

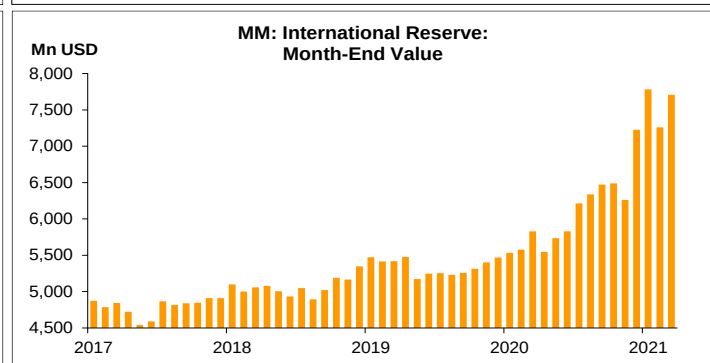
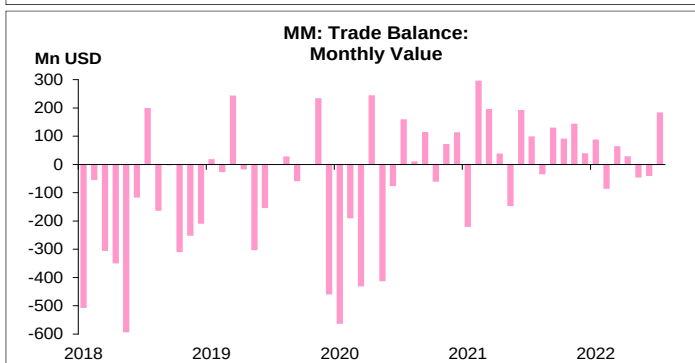
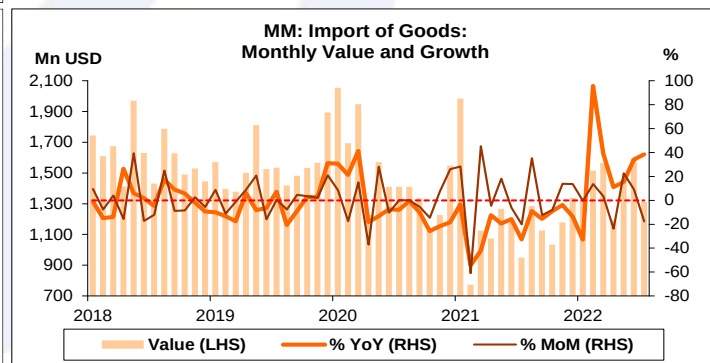
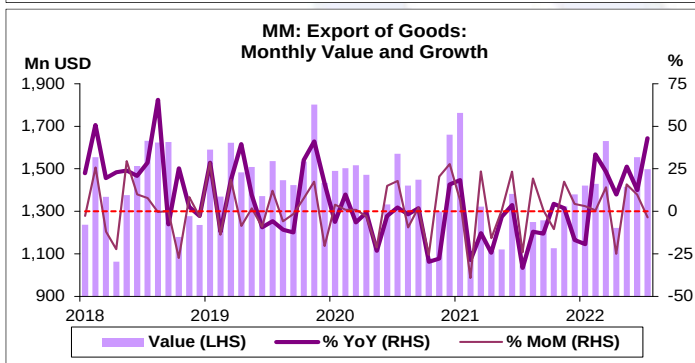
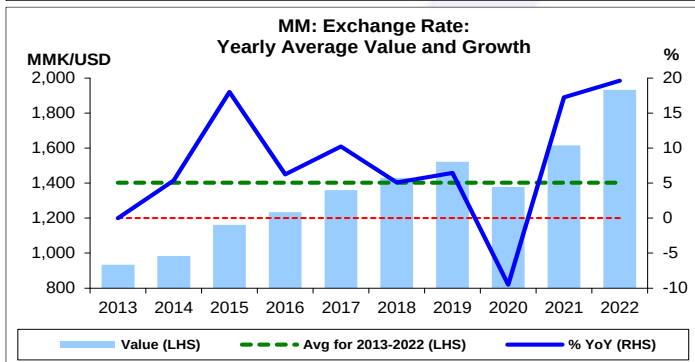
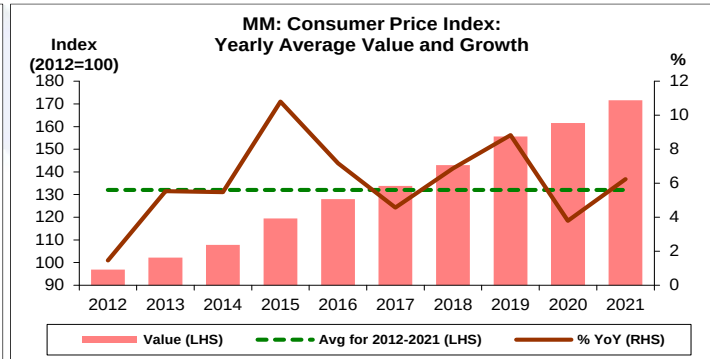
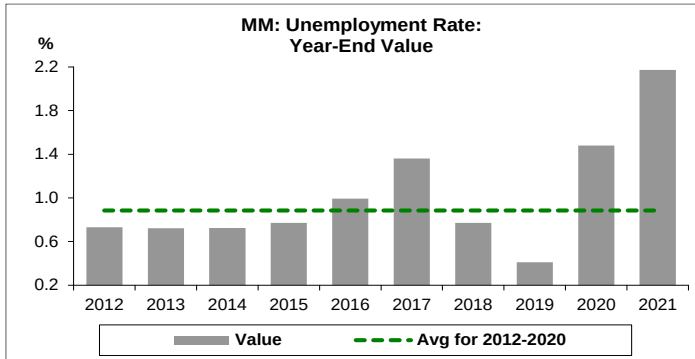
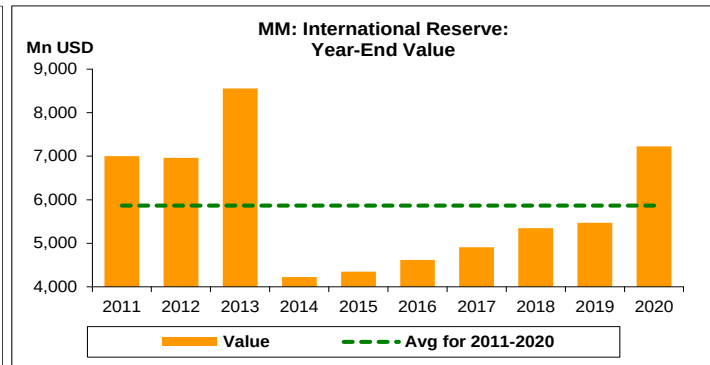
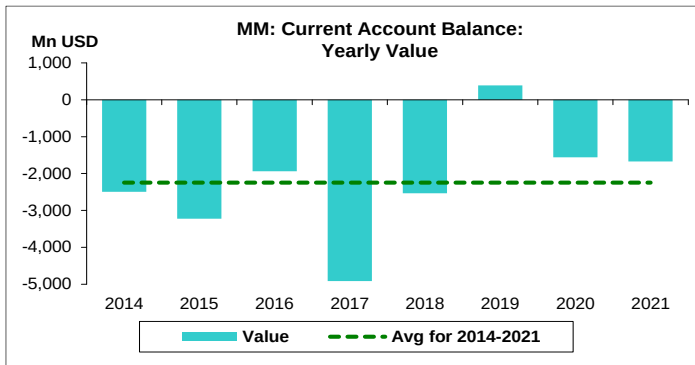


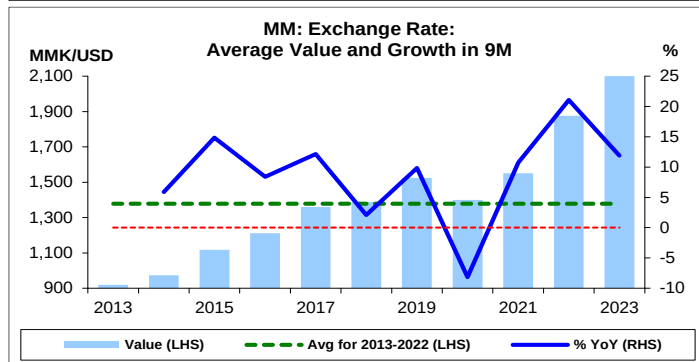
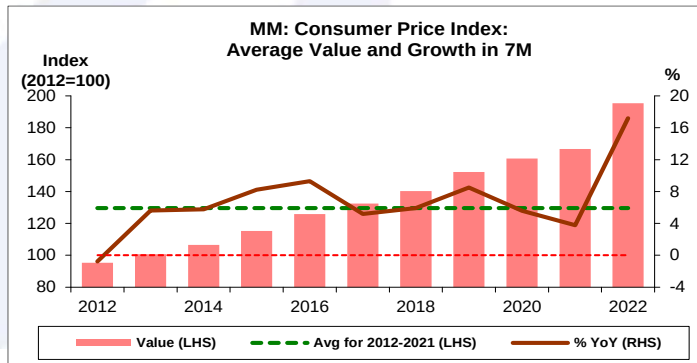
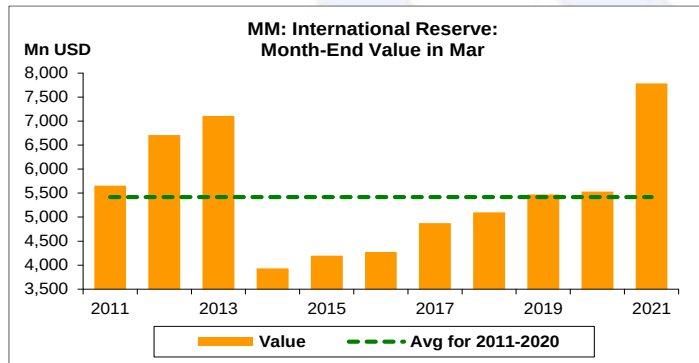
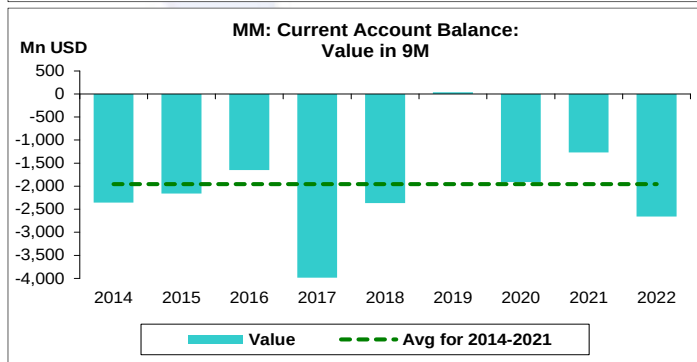
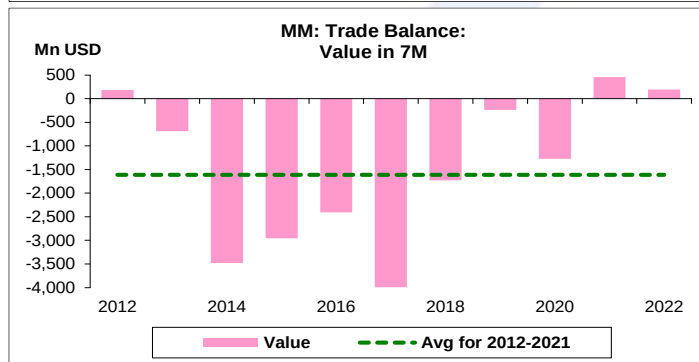
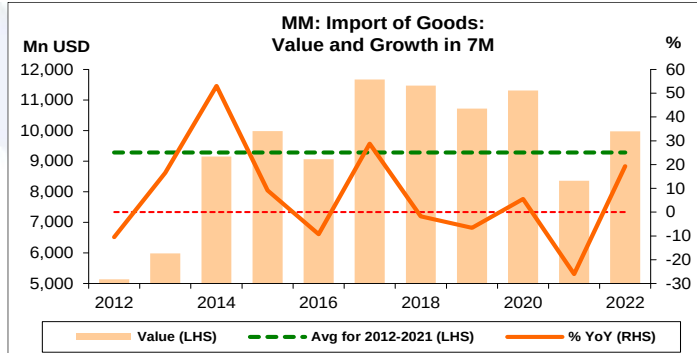
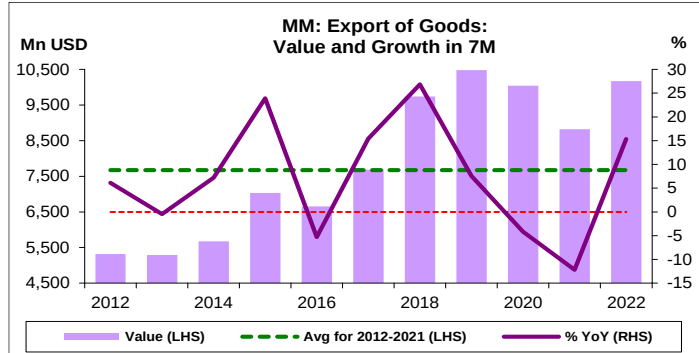
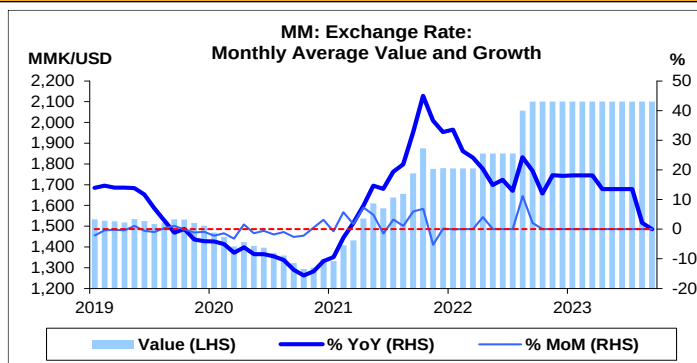
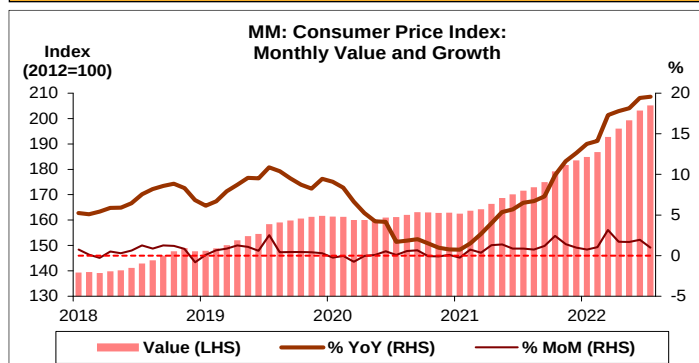
ที่มา: CEIC and IMF

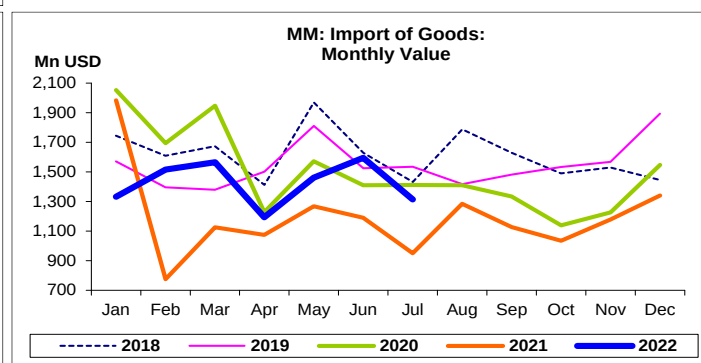
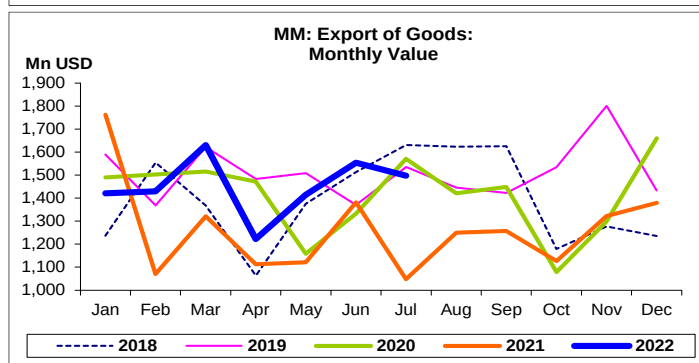
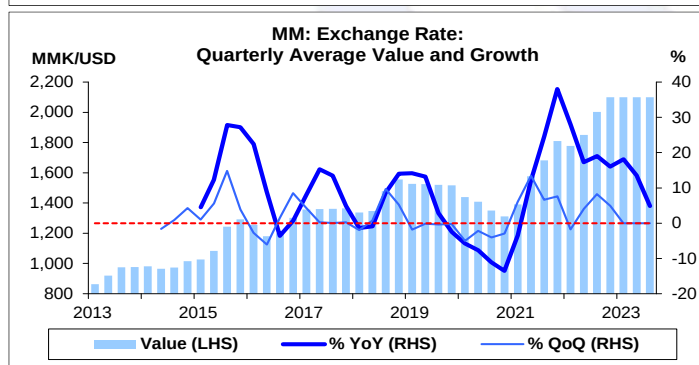
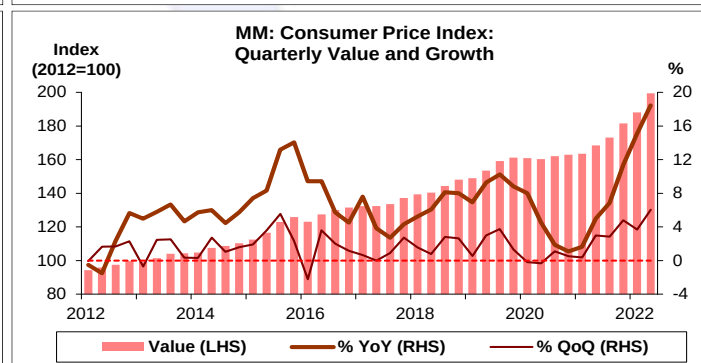
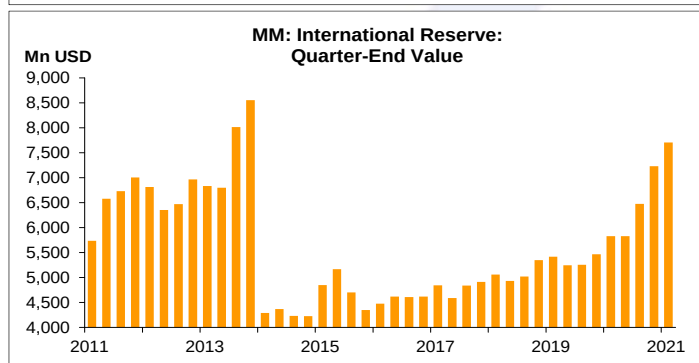
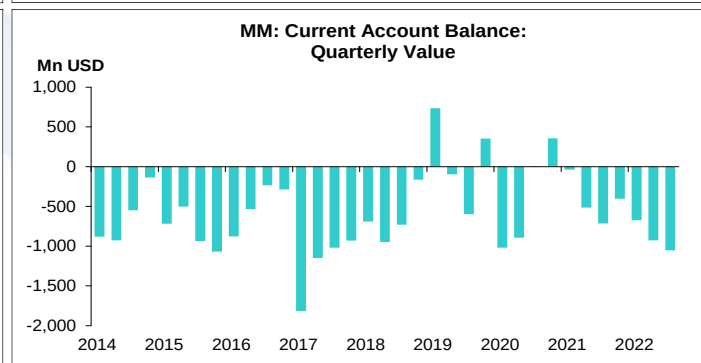
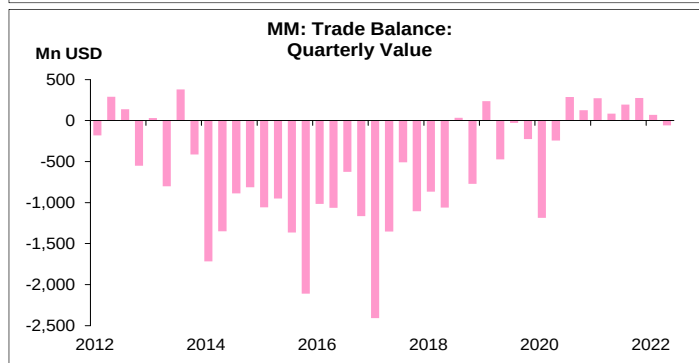
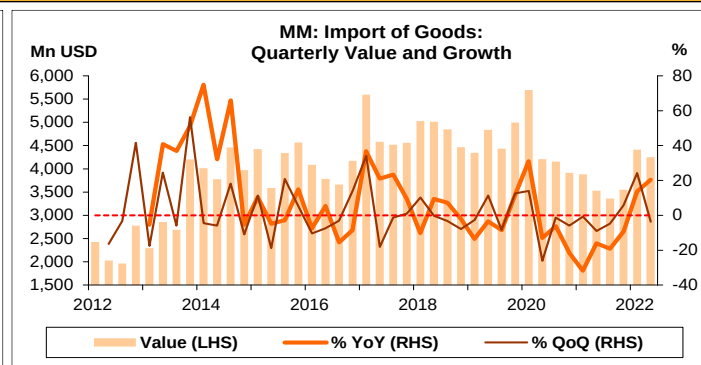
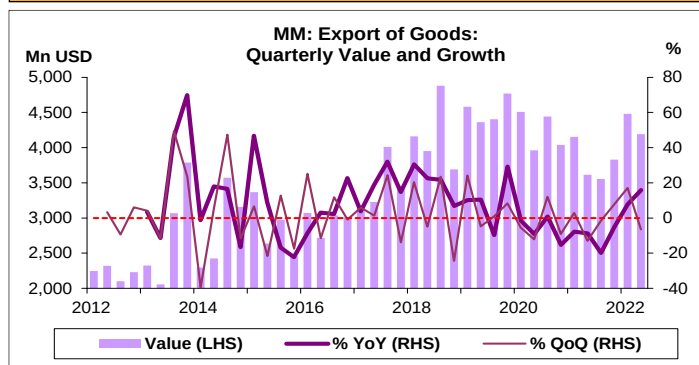
หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

2. GDP หมายถึง GDP ตามราคาคงที่

3. ปีงบประมาณของเมียนมา คือ เดือน ต.ค.-ก.ย.

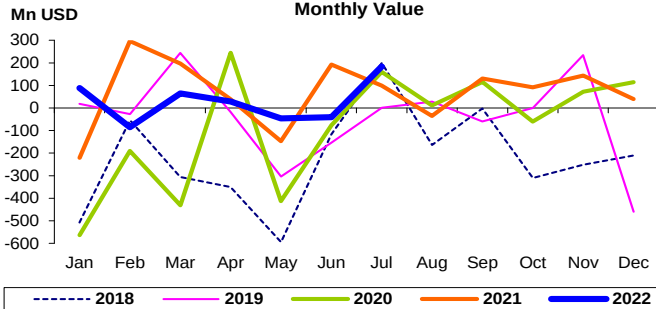




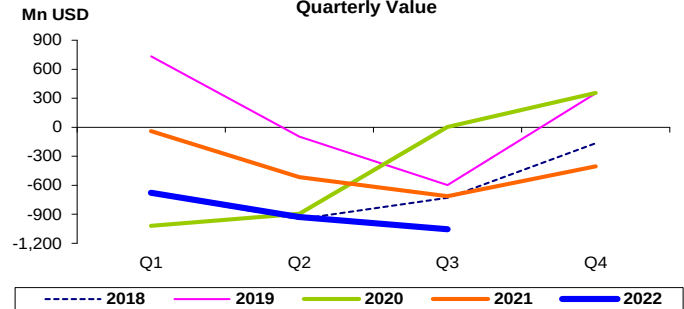




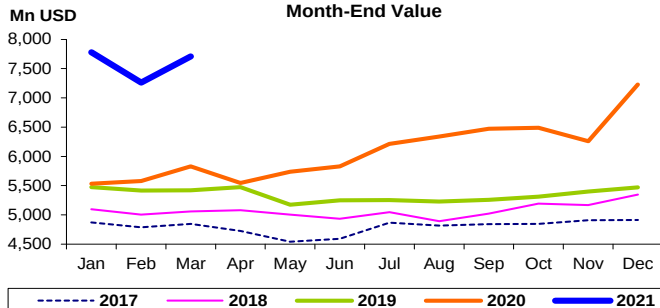
**MM: Trade Balance:
Monthly Value**



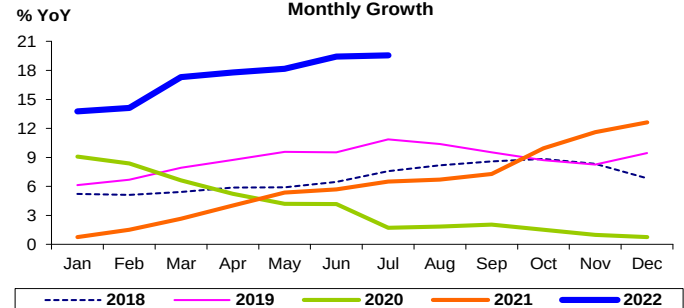
**MM: Current Account Balance:
Quarterly Value**



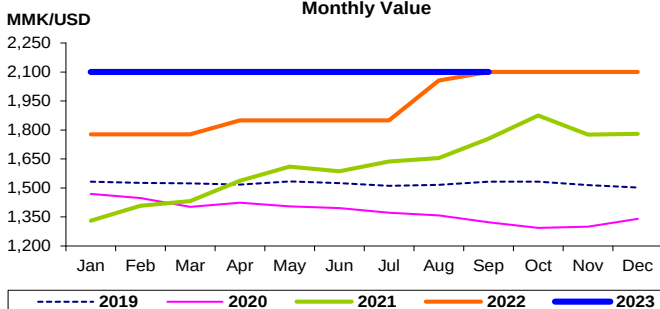
**MM: International Reserve:
Month-End Value**



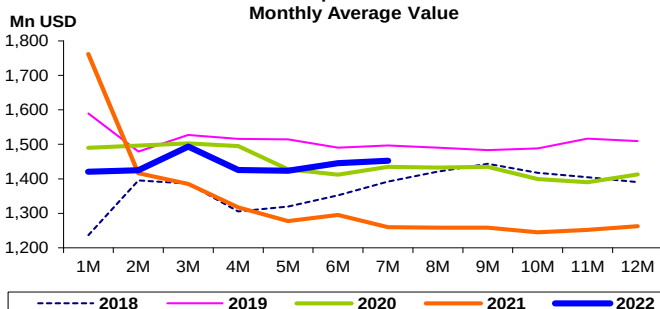
**MM: Consumer Price Index:
Monthly Growth**



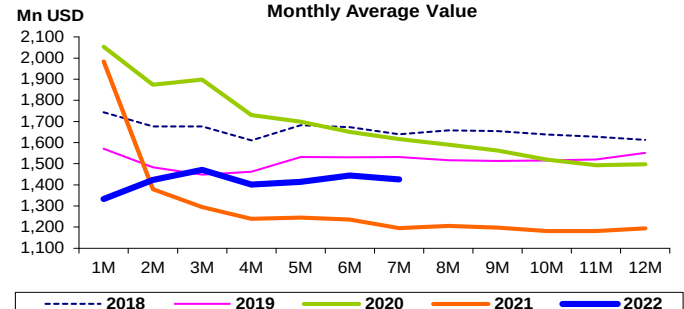
**MM: Exchange Rate:
Monthly Value**



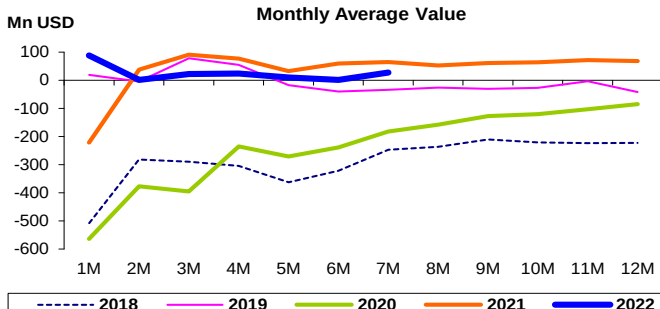
**MM: Export of Goods:
Monthly Average Value**



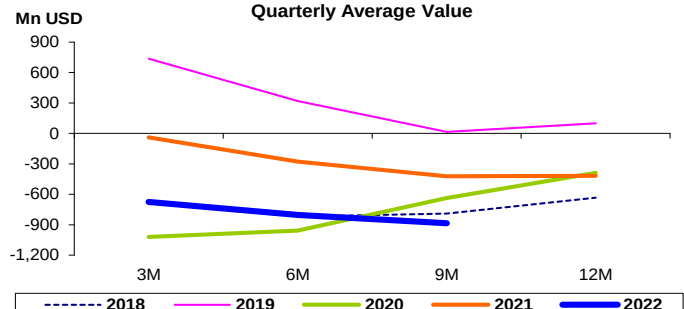
**MM: Import of Goods:
Monthly Average Value**

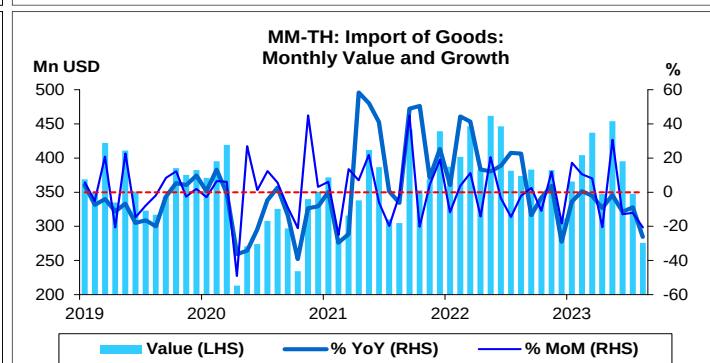
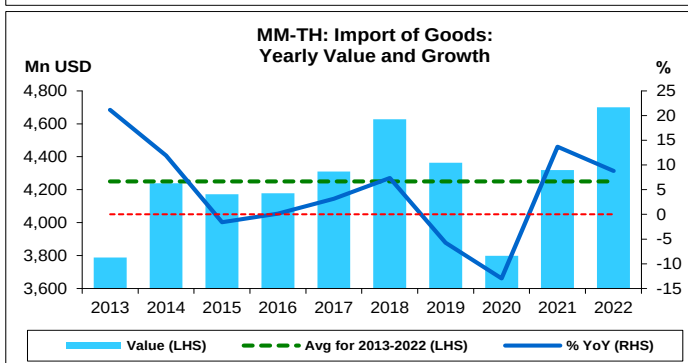
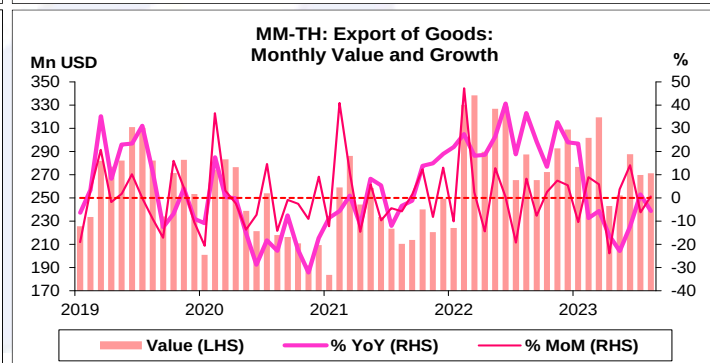
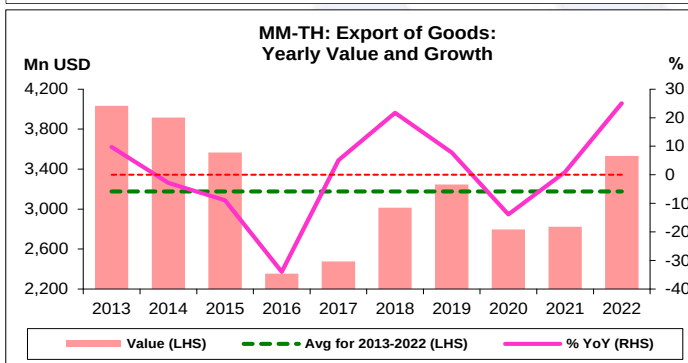
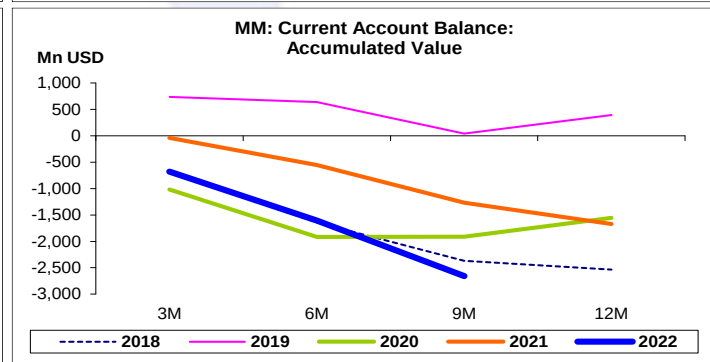
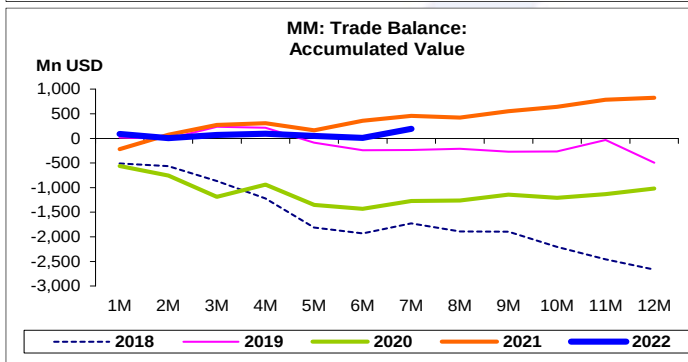
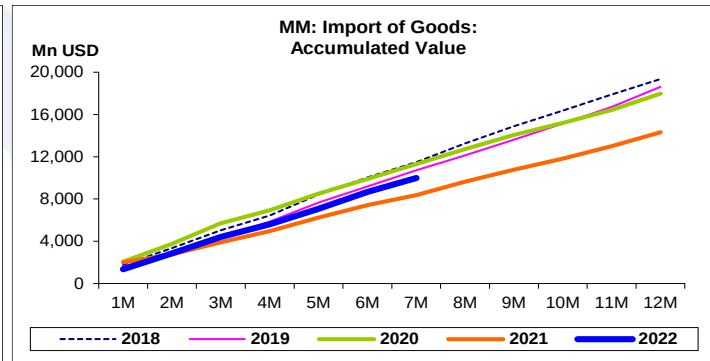
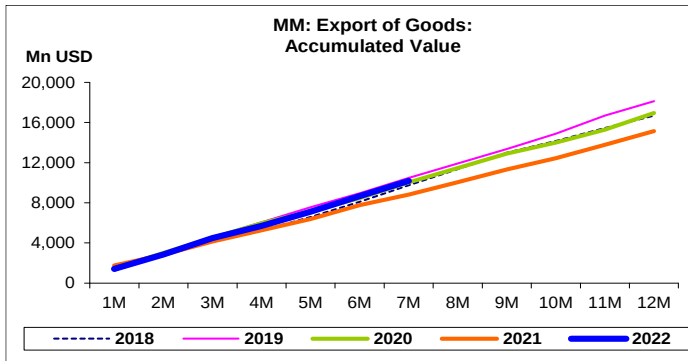
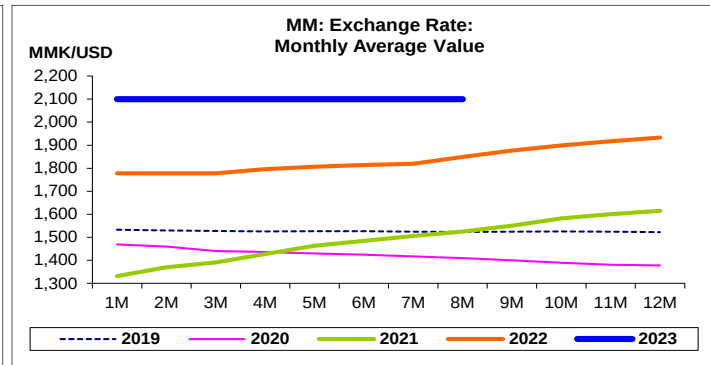
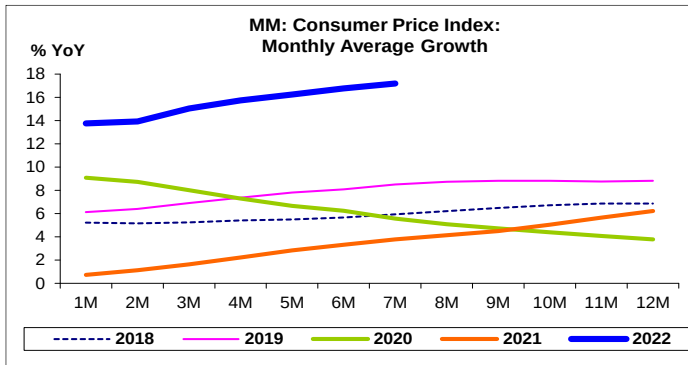


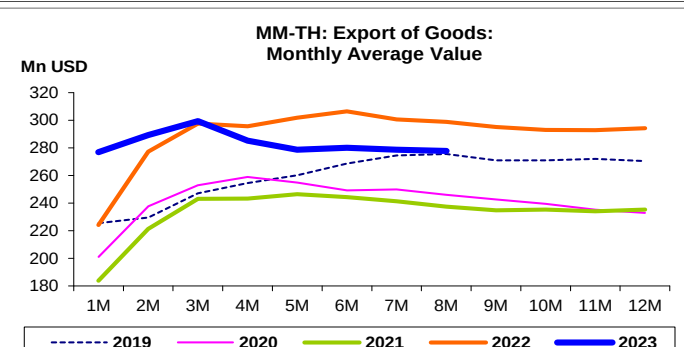
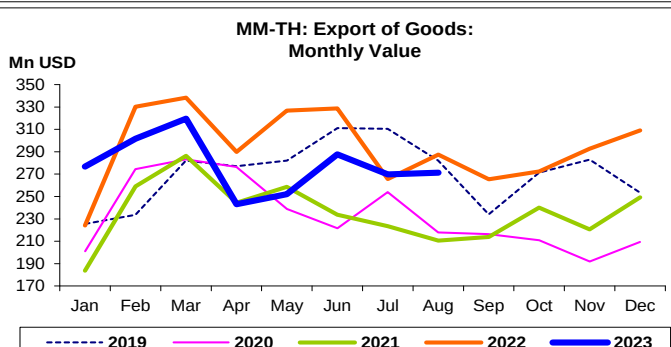
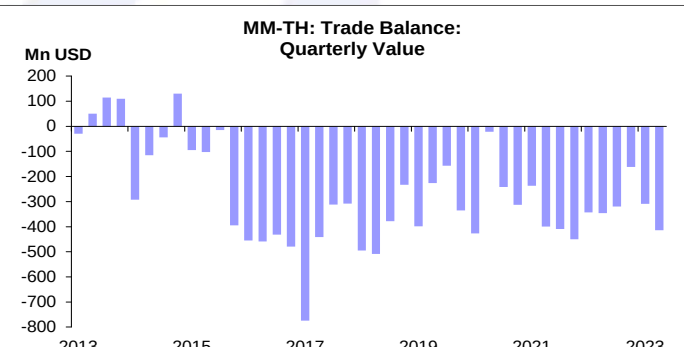
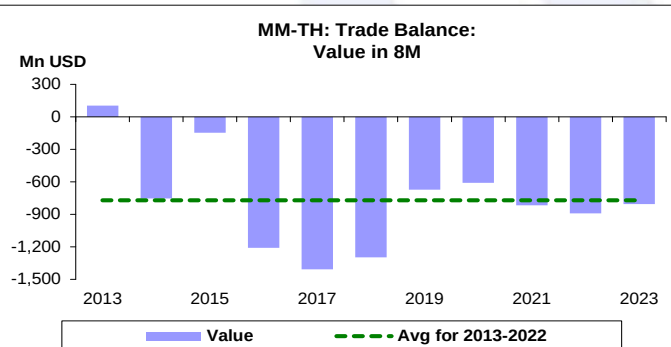
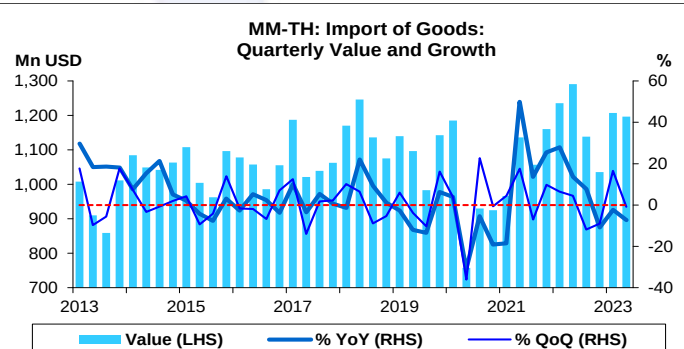
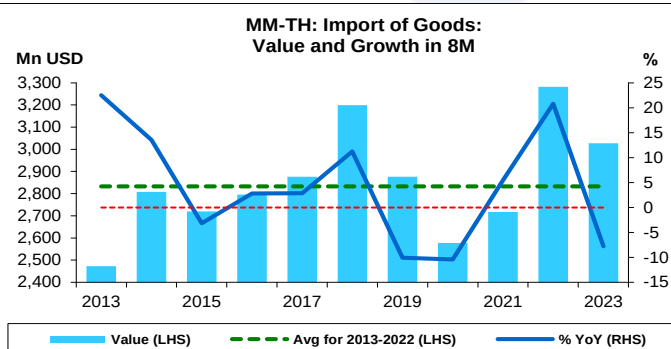
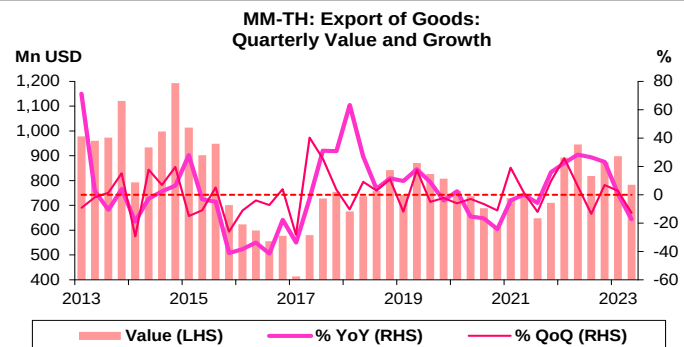
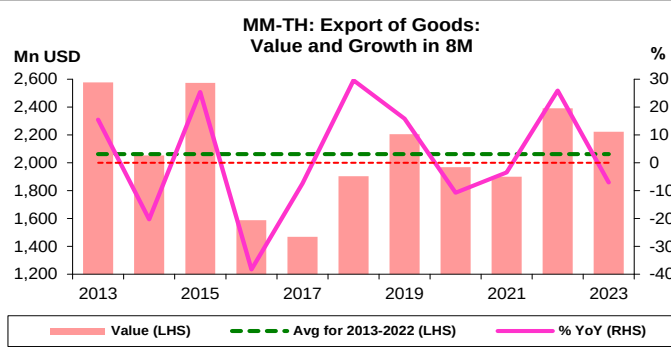
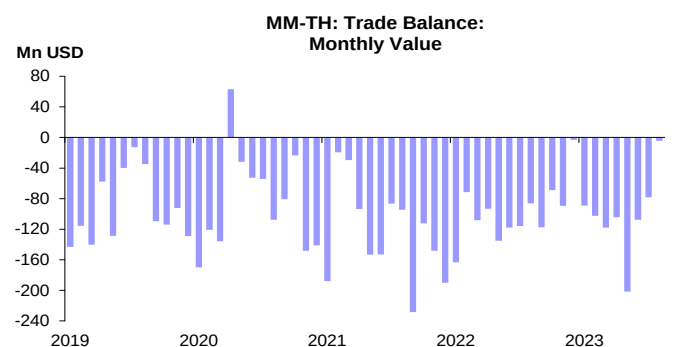
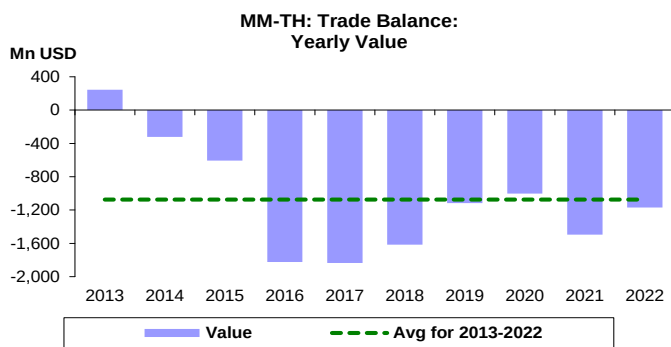
**MM: Trade Balance:
Monthly Average Value**



**MM: Current Account Balance:
Quarterly Average Value**

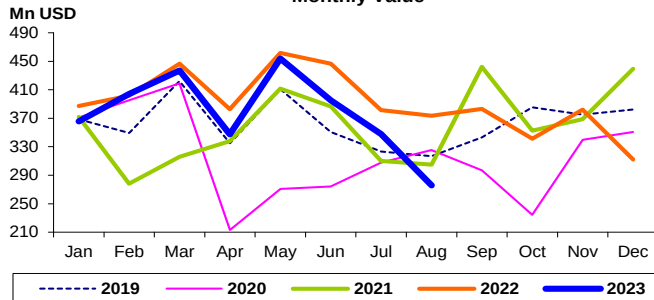




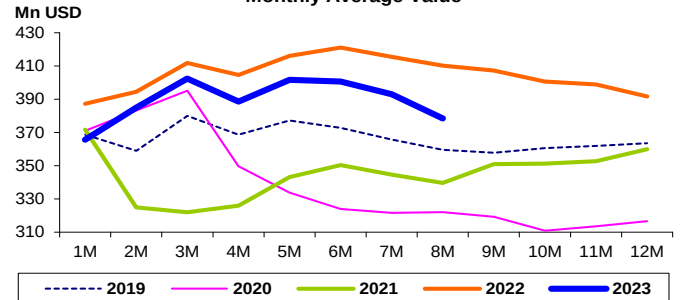




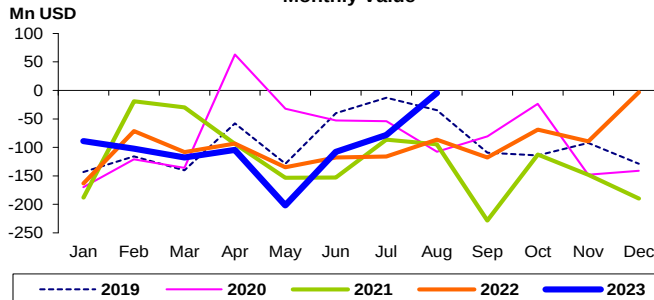
**MM-TH: Import of Goods:
Monthly Value**



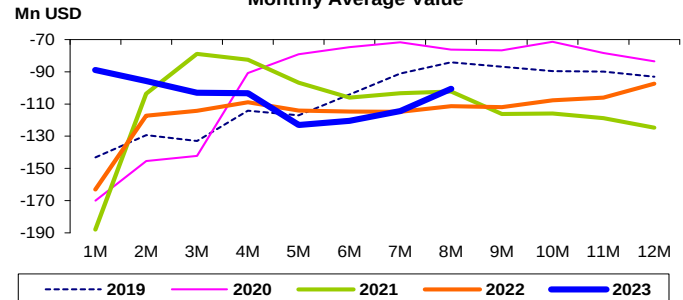
**MM-TH: Import of Goods:
Monthly Average Value**



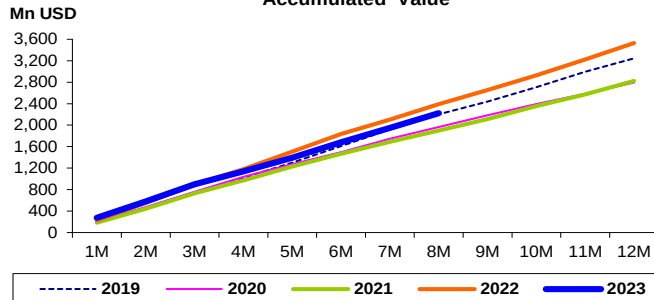
**MM-TH: Trade Balance:
Monthly Value**



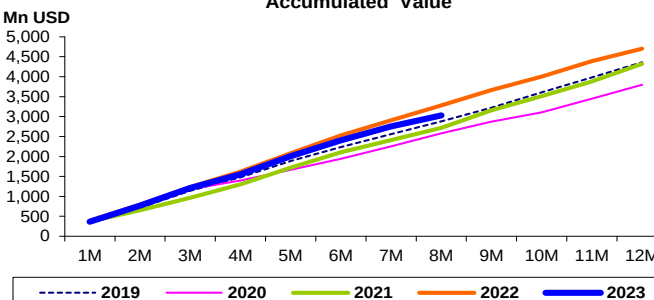
**MM-TH: Trade Balance:
Monthly Average Value**



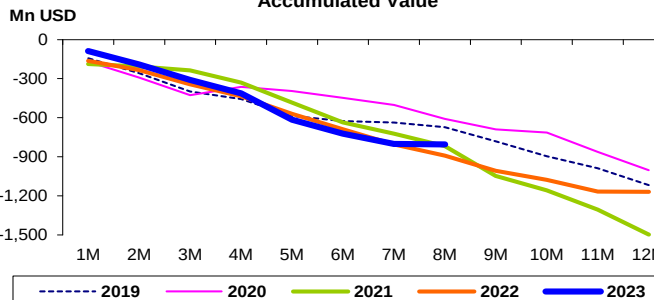
**MM-TH: Export of Goods:
Accumulated Value**



**MM-TH: Import of Goods:
Accumulated Value**



**MM-TH: Trade Balance:
Accumulated Value**



เครื่องชี้เศรษฐกิจสำคัญ

	2021	2022	2023f	2021	2022				2023							
				Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Jun	Jul	Aug	Sep	
Real Sector																
Nominal GDP (Bn USD)	65.1	59.4	69.3	-	-	-	-	-	-	-	-	-	-	-	-	-
Real GDP (% YoY)	-5.9	2.8	1.6	-	-	-	-	-	-	-	-	-	-	-	-	-
GDP Per Capita (USD)	1,216.8*	1,227.7*	1,381.1	-	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	53.6*	53.9*	54.2	-	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market																
Unemployment Rate (%)	2.2	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
External Sector																
Export of Goods (Mn USD)	15,153.5	-	-	3,828.1	4,480.3	4,191.5	-	-	-	-	-	-	-	-	-	-
- % YoY	-10.6	-	-	-5.2	7.8	15.9	-	-	-	-	-	-	-	-	-	-
Import of Goods (Mn USD)	14,326.6	-	-	3,552.6	4,412.4	4,250.1	-	-	-	-	-	-	-	-	-	-
- % YoY	-20.3	-	-	-9.2	13.7	20.4	-	-	-	-	-	-	-	-	-	-
Trade Balance (Mn USD)	826.9	-	-	275.5	67.9	-58.6	-	-	-	-	-	-	-	-	-	-
Current Account Balance (Mn USD)	-1,672.3	-2,843.0*	-1,180.0	-403.3	-676.8	-928.9	-1,053.2	-	-	-	-	-	-	-	-	-
- % of GDP	-2.6	-4.3*	-1.6	-	-	-	-	-	-	-	-	-	-	-	-	-
International Reserve (Mn USD)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
External Debt (Mn USD)	13,927.2	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of International Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Number of Tourists (Th Persons)	130.9	233.5	-	30.3	35.6	42.3	75.2	80.3	169.5	-	-	-	-	-	-	-
- % YoY	-85.5	78.3	-	-8.1	-7.7	22.9	172.6	164.7	375.8	-	-	-	-	-	-	-
Government Sector (Period End)																
Government Revenue (% YoY)	-29.9*	20.3*	23.0	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Expenditure (% YoY)	-4.4*	-9.2*	17.0	-	-	-	-	-	-	-	-	-	-	-	-	-
Fiscal Balance (Mn USD)	-6.7*	-3.1*	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	-10.3*	-5.3*	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Debt (Mn USD)	40.0*	36.5*	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % of GDP	61.5*	61.5*	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Inflation (% YoY)																
CPI	6.2	16.2*	14.2	11.4	15.1	18.5	-	-	-	-	-	-	-	-	-	-
Core CPI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PPI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Interest Rate (Period End)																
Policy Rate (Discount Rate, %pa)	7.00	7.00	-	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.00	7.00
Lending Rate (%pa)	10.00	10.00	-	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00	10.00
Exchange Rate (Period Average)																
MMK/USD	1,615	1,933	-	1,810	1,778	1,850	2,002	2,100	2,100	2,100	2,100	2,100	2,100	2,100	2,100	2,100
MMK/EUR	1,909	2,032	-	2,072	1,996	1,970	2,017	2,143	2,254	2,286	2,285	2,275	2,320	2,291	2,244	2,244

Sources: CEIC, ADB and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in MMK term.

2. % of GDP is calculated from Nominal GDP.

* Estimated Figures