

เศรษฐกิจกรีซ Q3/2564

- GDP กรีซ Q3/64 ขยายตัว 13.4% YoY และ 2.7% QoQ หากพิจารณา 9M/64 ขยายตัว 8.9% YoY
- Q3/64 การส่งออกสินค้า มูลค่า 11.9 Bn USD ขยายตัวถึง 32.4% YoY และ 0.5% QoQ การนำเข้าสินค้า มูลค่า 19.5 Bn USD ขยายตัวถึง 32.4% YoY และ 5.2% QoQ ส่งผลให้ดุลการค้า ขาดดุล 7.6 Bn USD ขาดดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน และ ไตรมาสก่อน หากพิจารณา 10M/64 การส่งออกสินค้า มูลค่า 38.5 Bn USD ขยายตัวถึง 35.3% YoY การนำเข้าสินค้า มูลค่า 61.0 Bn USD ขยายตัวถึง 33.2% YoY ส่งผลให้ดุลการค้า ขาดดุล 22.4 Bn USD ขาดดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (HICP) Q3/64 ขยายตัว 1.3% YoY แต่ทรงตัว QoQ หากพิจารณา 11M/64 ขยายตัว 0.2% YoY

การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2554-64)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (EUR)	-	4	1	3	4	-	Sep-21
Private Consumption (EUR)	-	3	2	3	3	-	Sep-21
Government Consumption (EUR)	-	4	3	4	4	-	Sep-21
Investment (EUR)	-	4	3	4	5	-	Sep-21
Export of Goods Value (USD)	5	5	3	5	5	5	Oct-21
Import of Goods Value (USD)	5	5	3	5	5	5	Oct-21
Trade Balance (USD)	2	2	4	2	1	2	Oct-21
Current Account Balance (USD)	3	4	2	2	2	3	Oct-21
International Reserve (USD)	5	5	5	5	5	5	Nov-21
Unemployment Rate	1	1	2	2	1	1	Oct-21
HICP	5	3	2	3	3	5	Nov-21
USD/EUR	2	3	2	3	3	2	Nov-21

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2554-63)

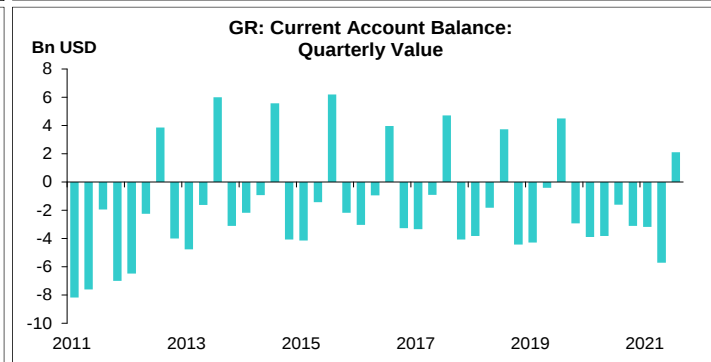
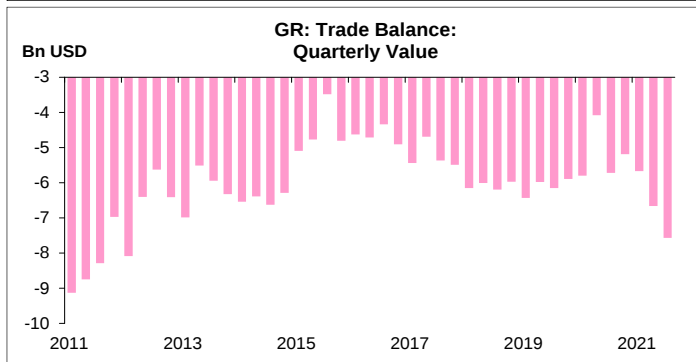
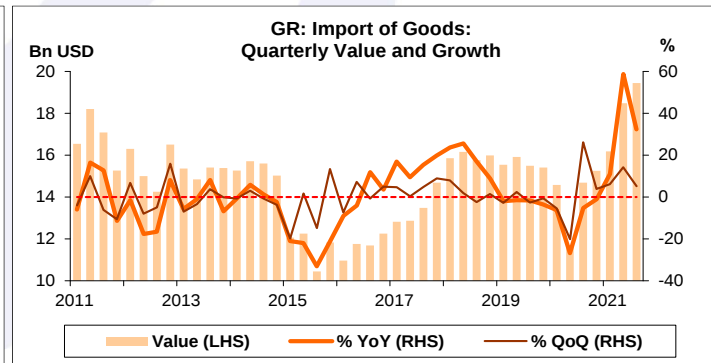
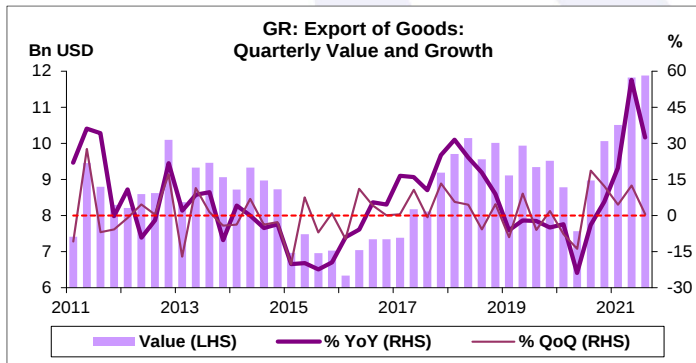
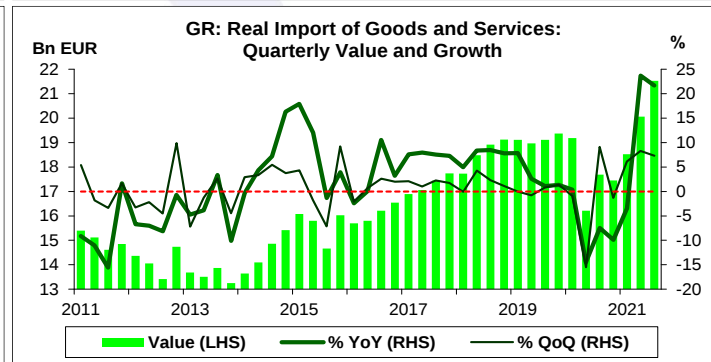
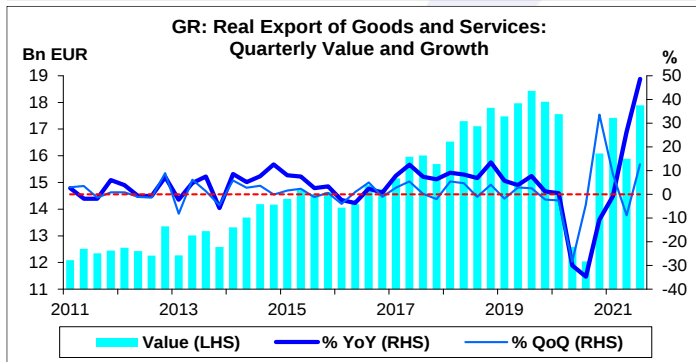
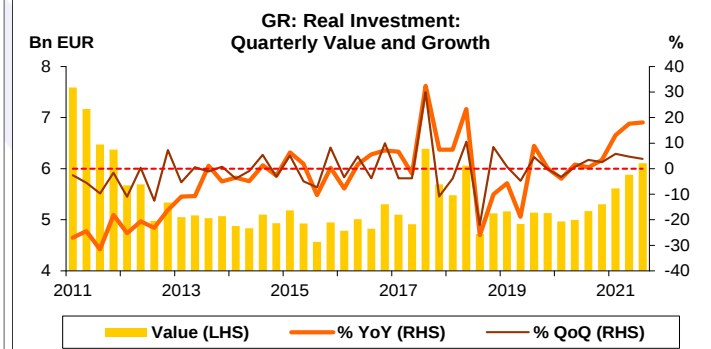
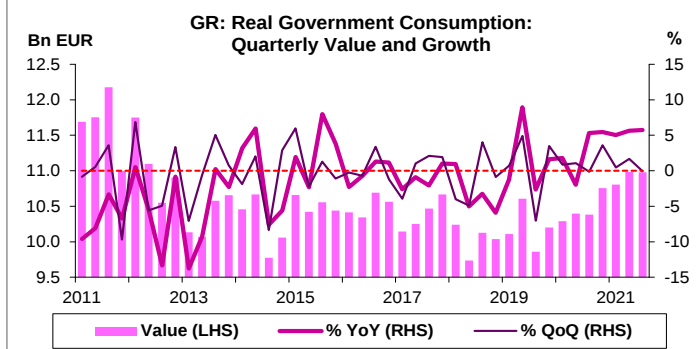
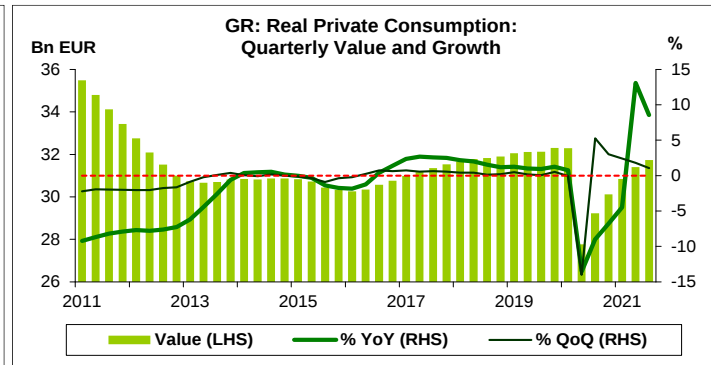
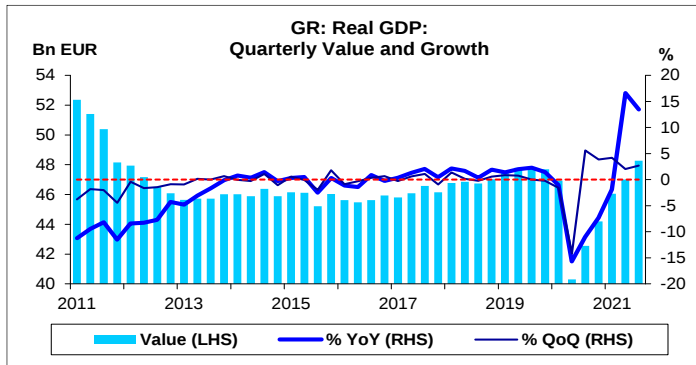
%	Average YoY Growth	CAGR
GDP (EUR)	-2.4	-2.5
Private Consumption (EUR)	-2.2	-2.3
Government Consumption (EUR)	-1.7	-1.8
Investment (EUR)	-5.2	-5.8
Export of Goods Value (USD)	3.2	2.4
Import of Goods Value (USD)	-0.8	-1.5
HICP	0.2	0.2
USD/EUR	-1.2	-1.4

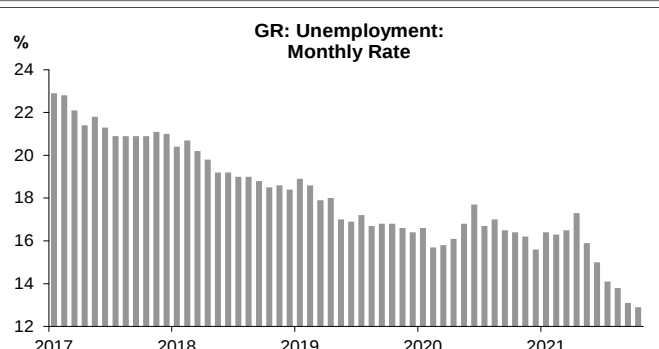
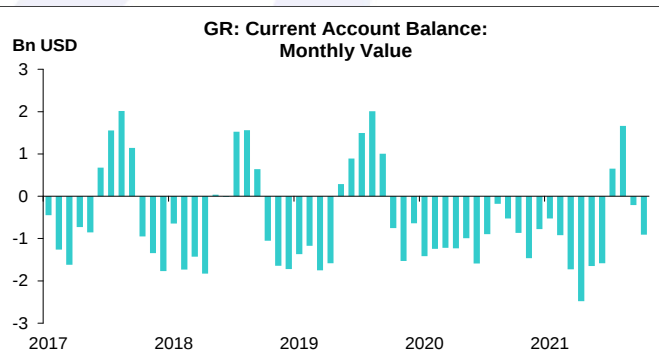
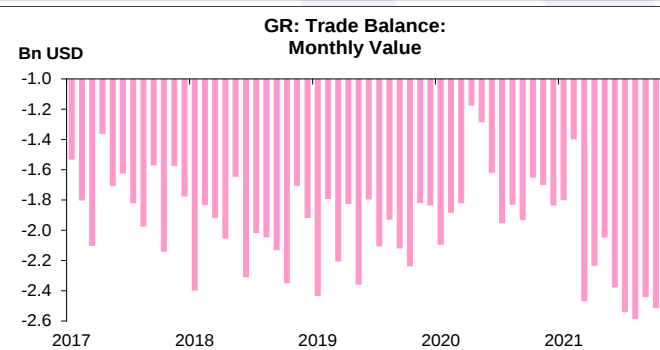
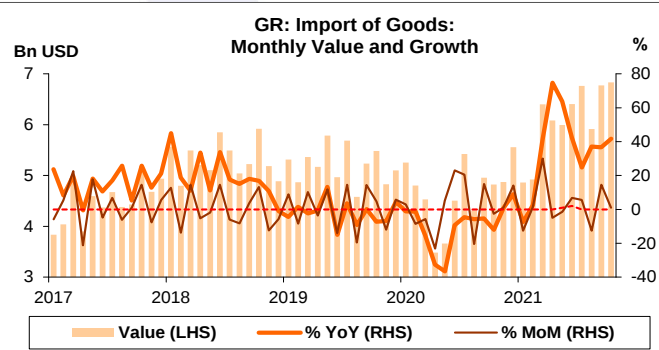
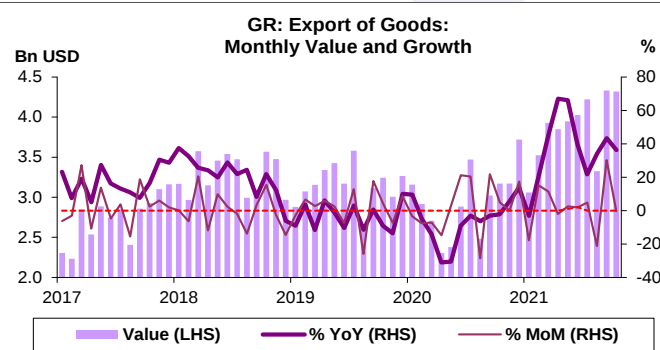
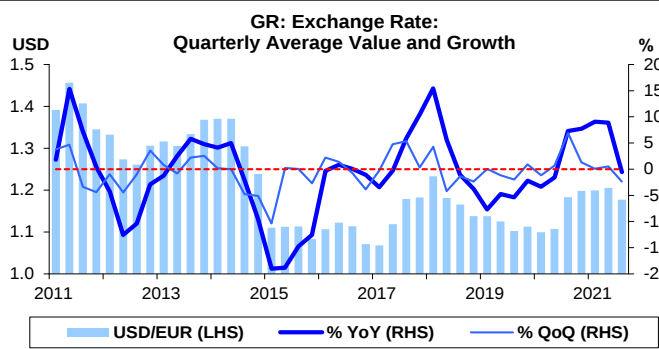
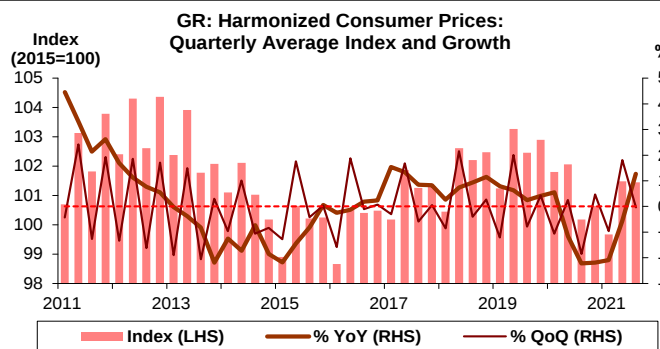
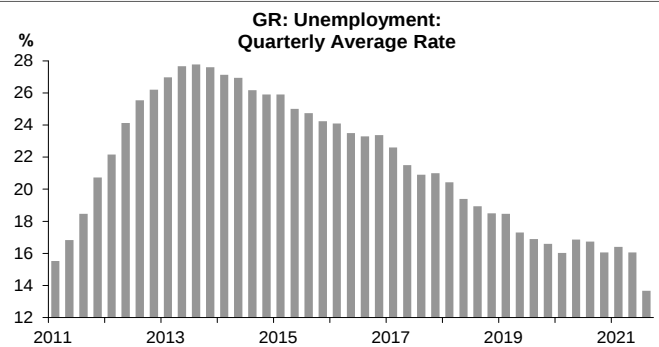
ที่มา: CEIC, Eurostat และ IMF

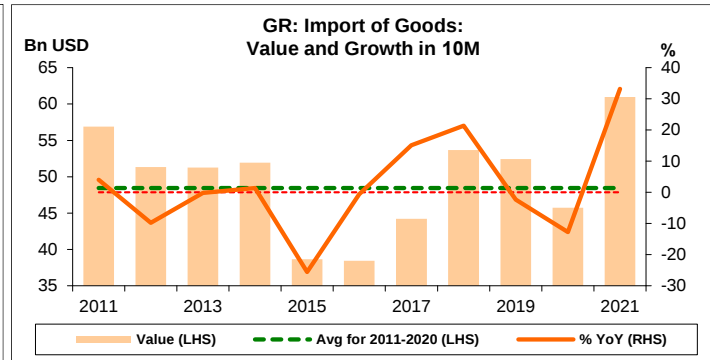
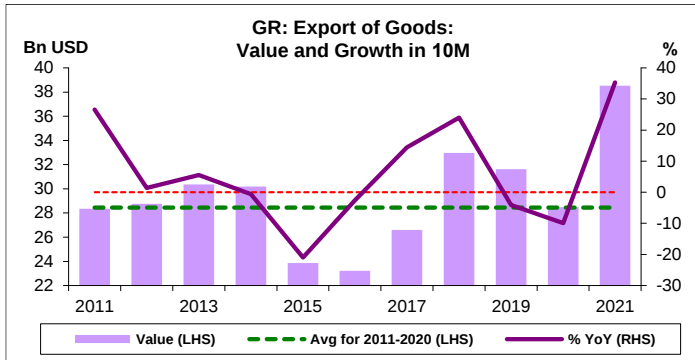
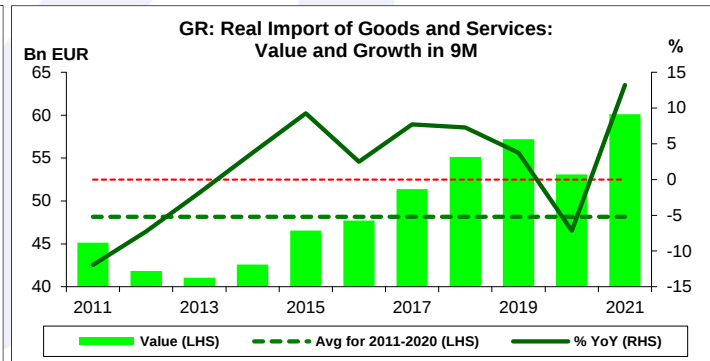
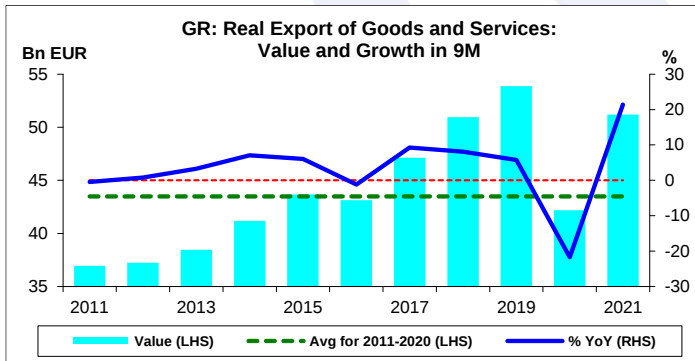
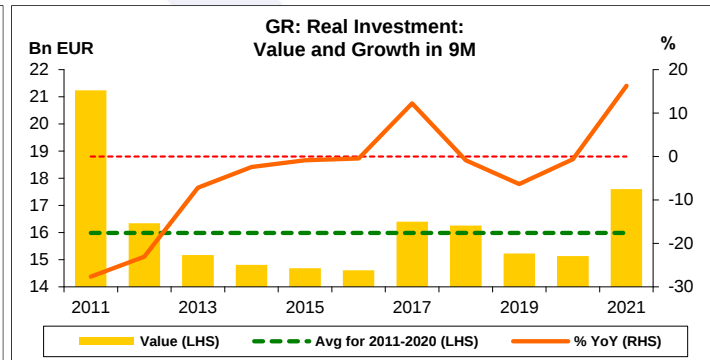
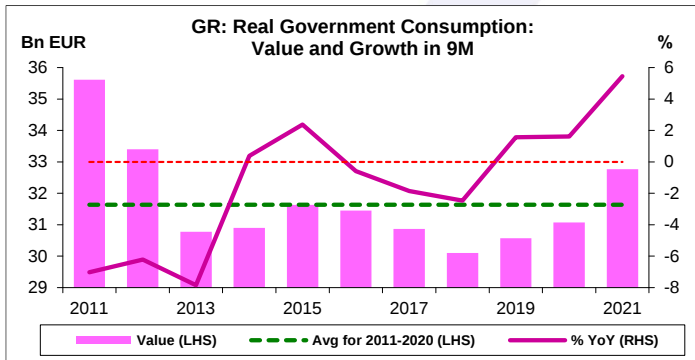
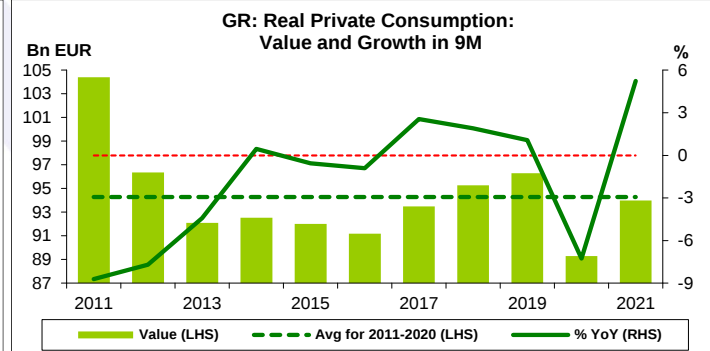
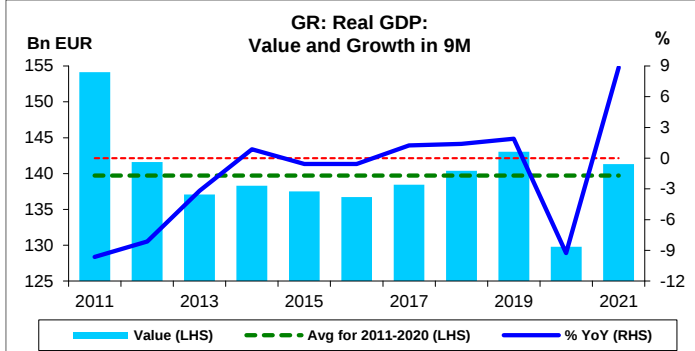
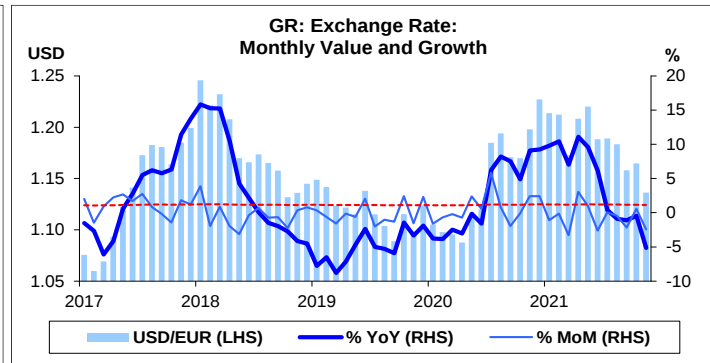
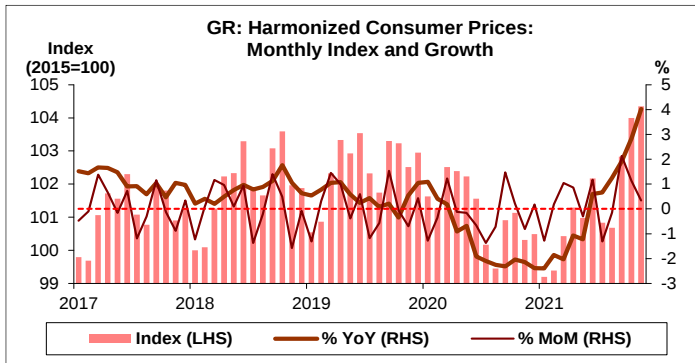
หมายเหตุ: 1. GDP การอุปโภคบริโภคภาคเอกชน การอุปโภคของรัฐบาล การลงทุนในสินทรัพย์ถาวร และอัตราการว่างงาน เป็นข้อมูลที่ยังไม่ผ่านการแก้ไข

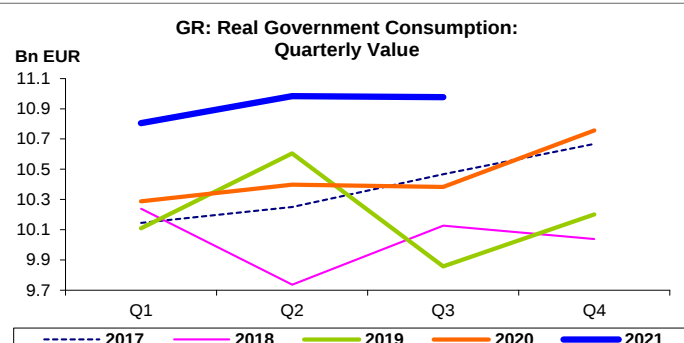
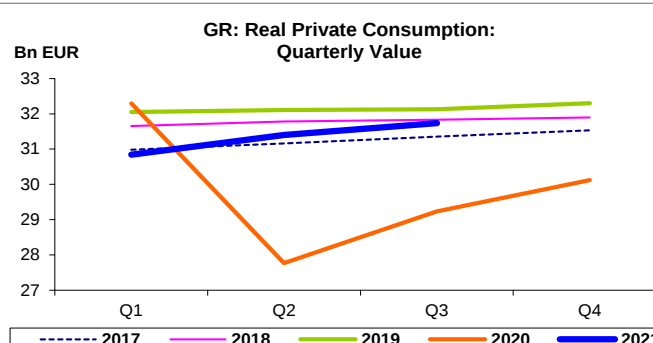
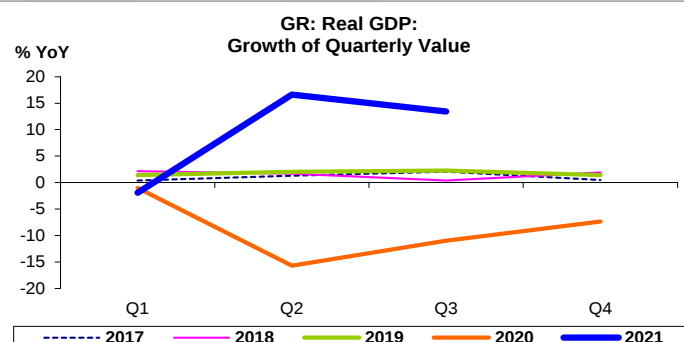
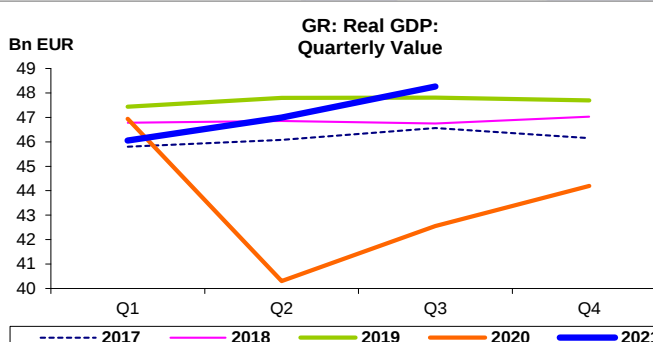
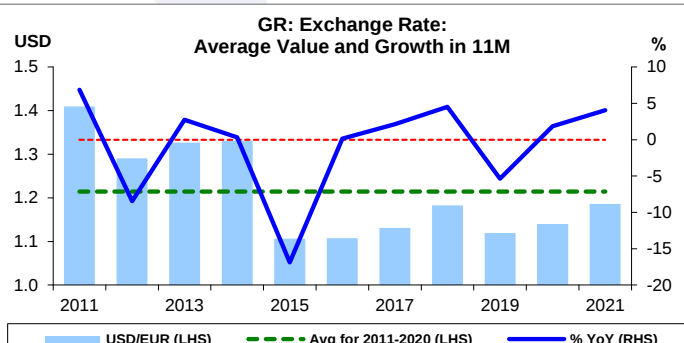
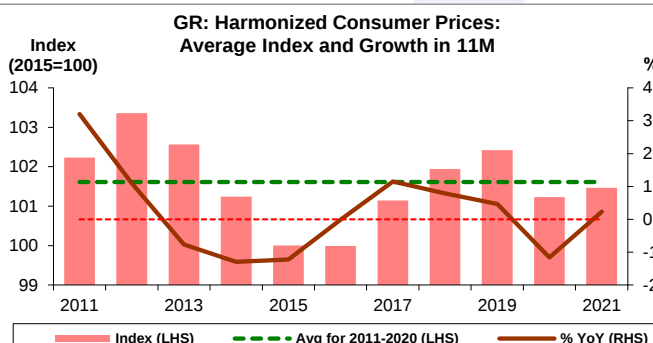
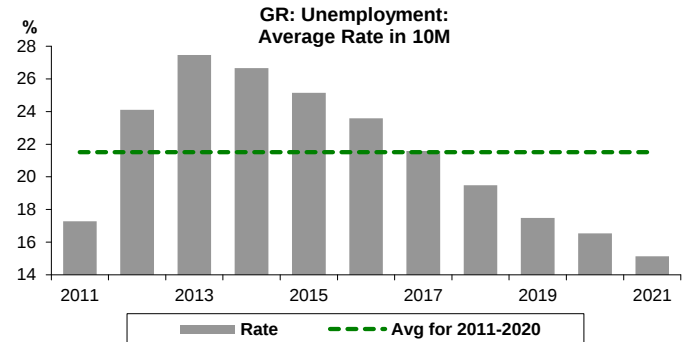
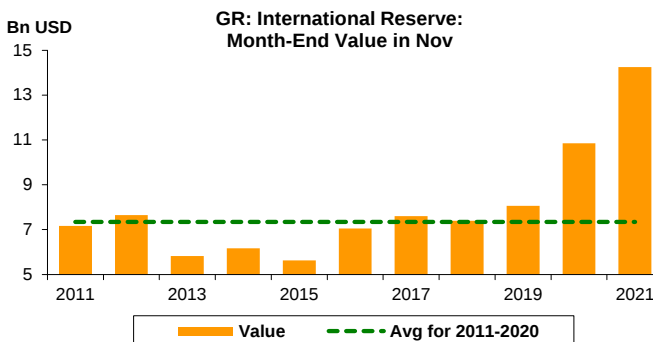
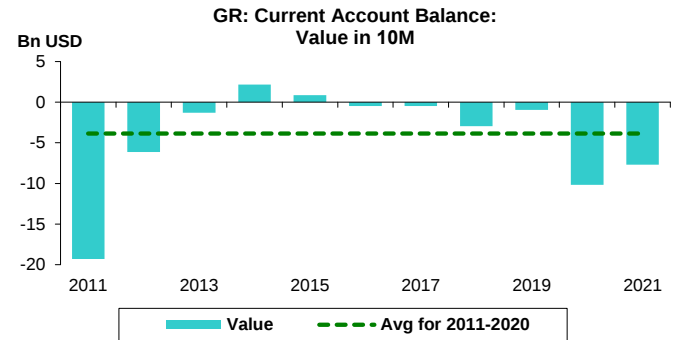
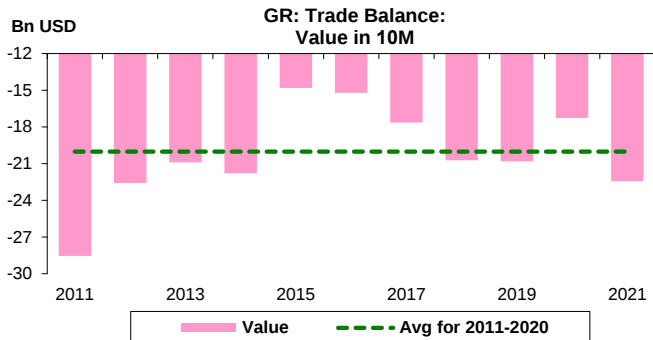
2. CAGR คือ Compound Annual Growth Rate

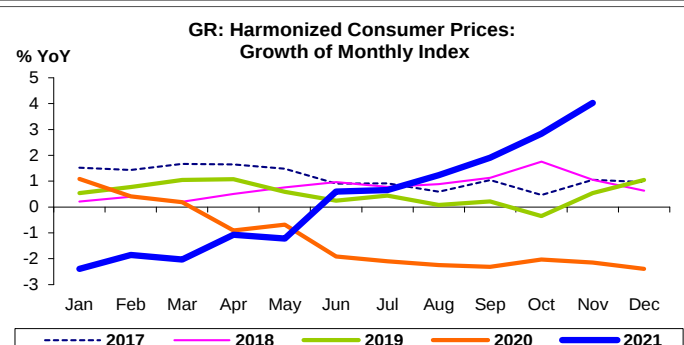
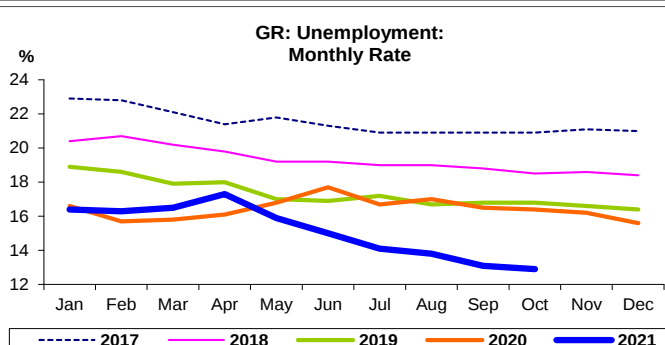
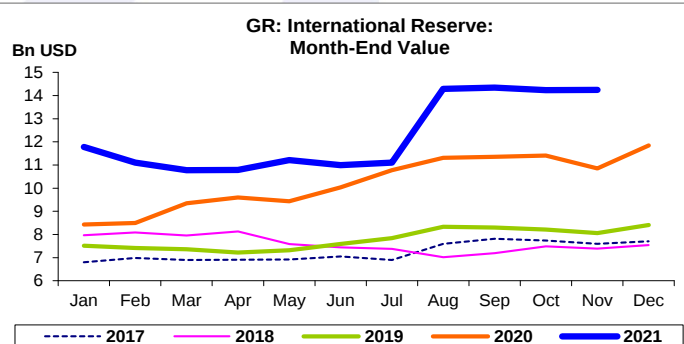
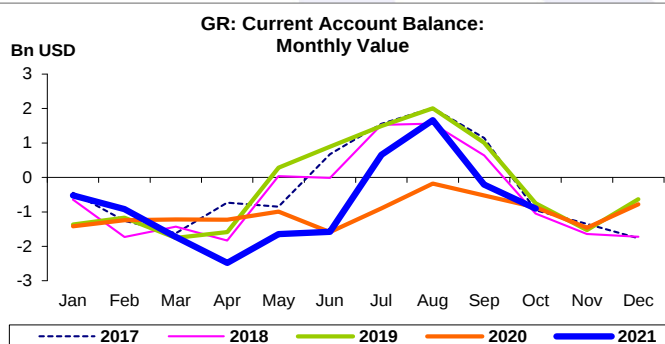
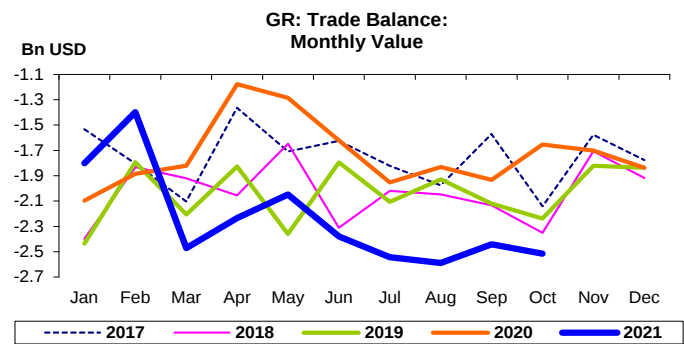
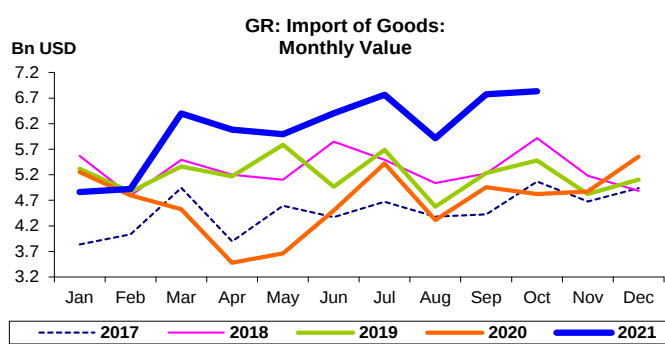
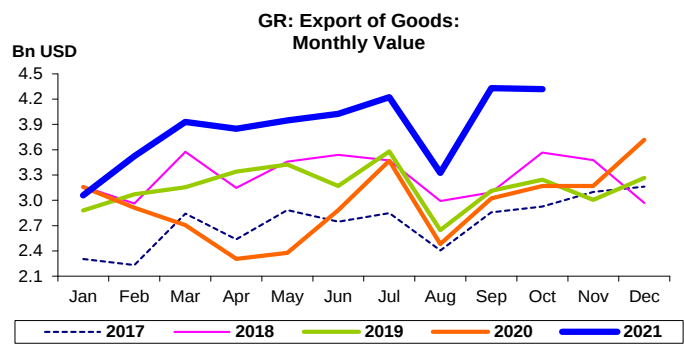
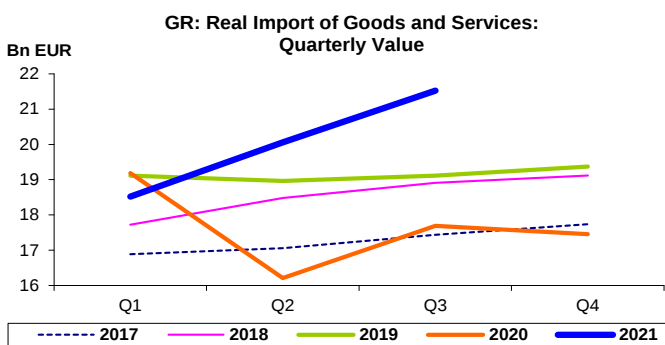
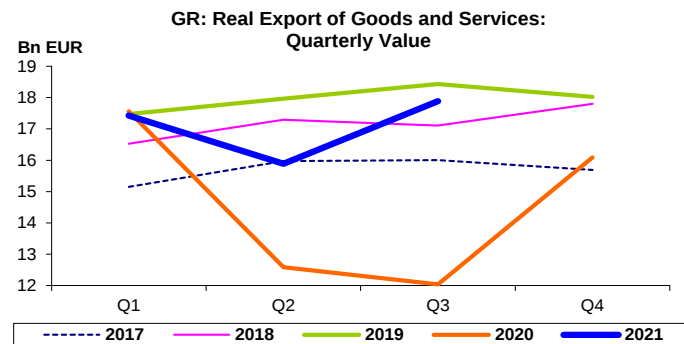
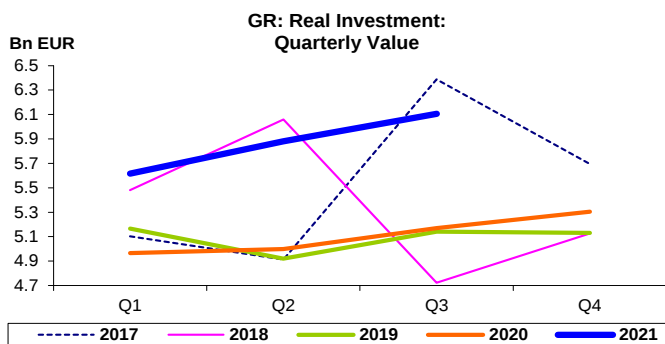
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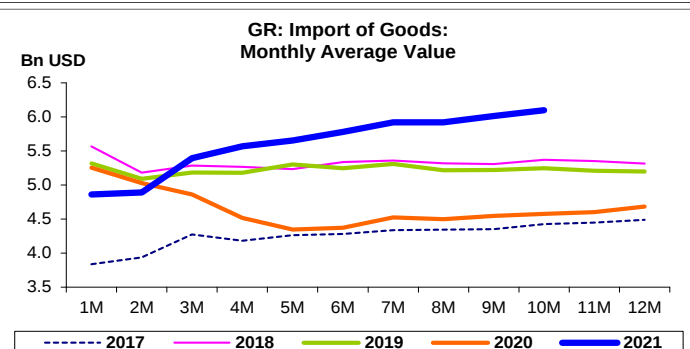
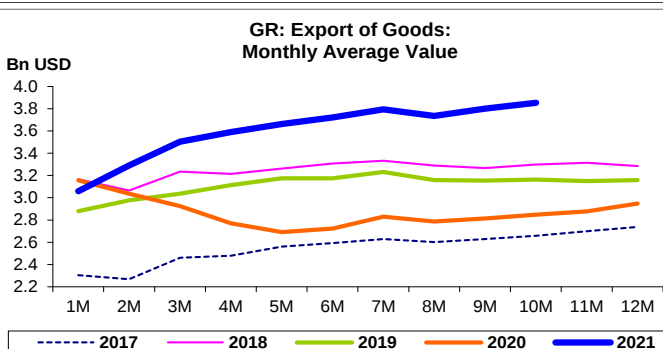
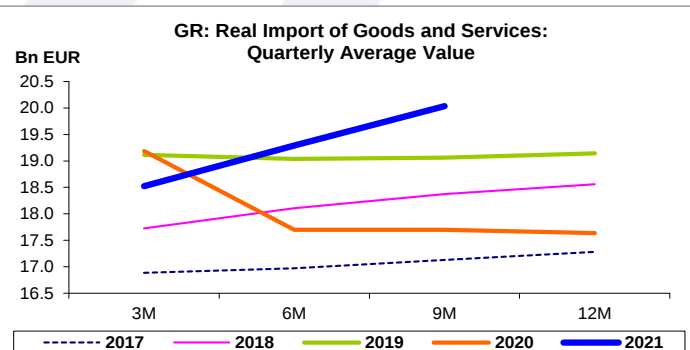
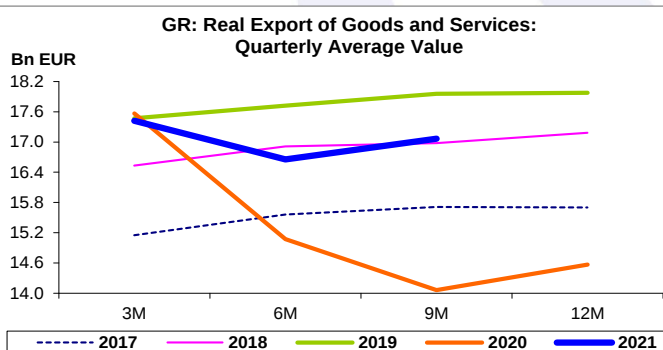
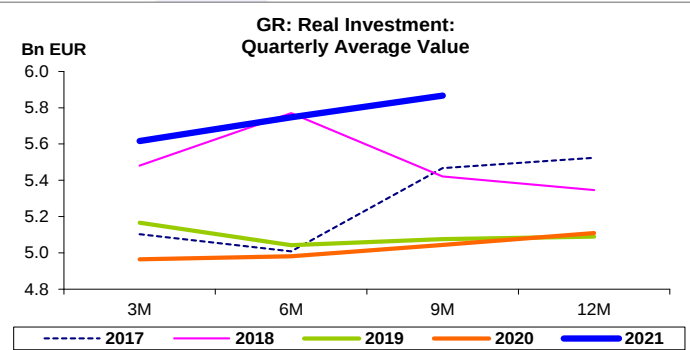
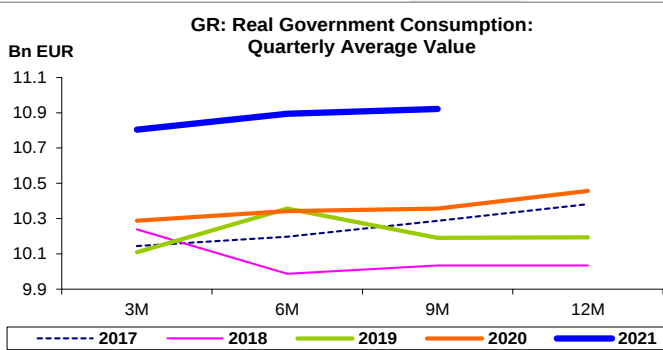
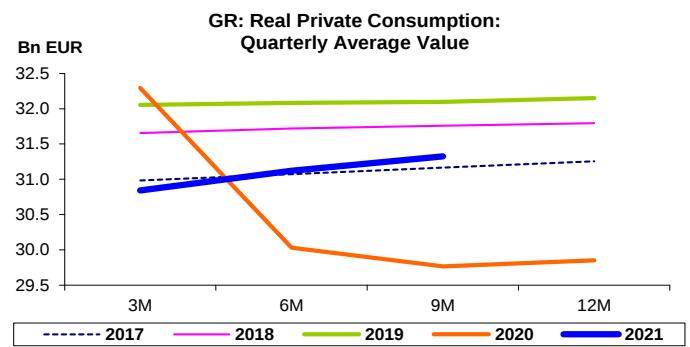
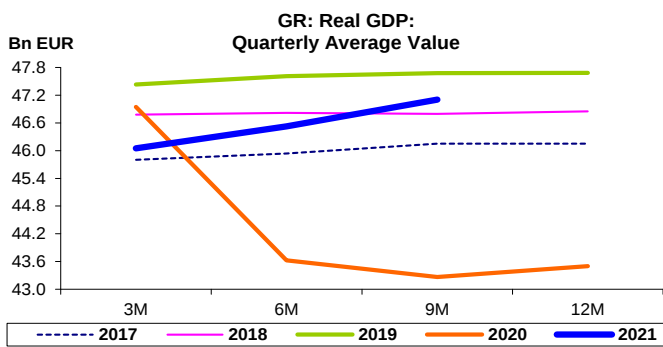
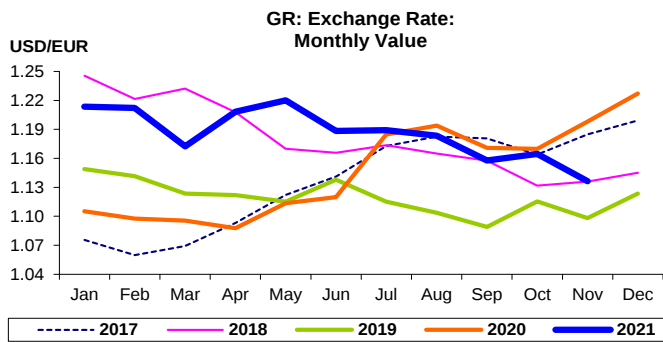


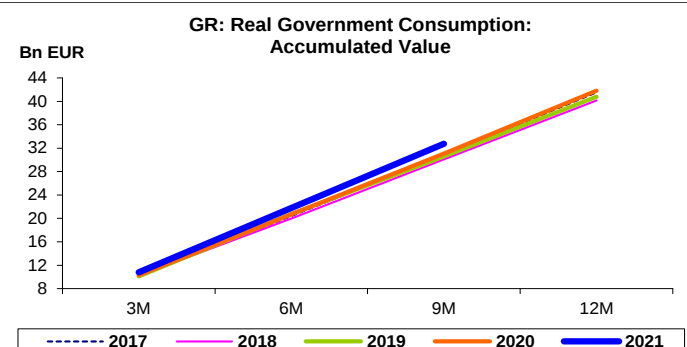
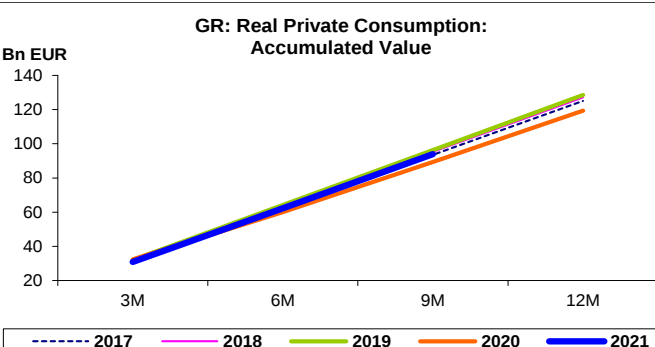
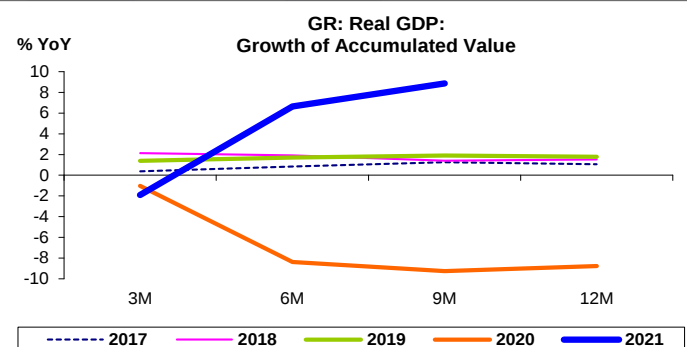
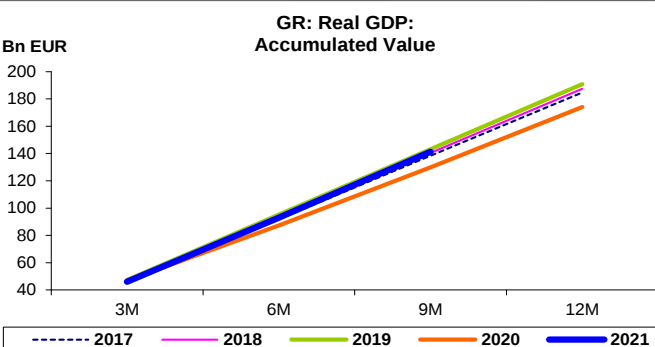
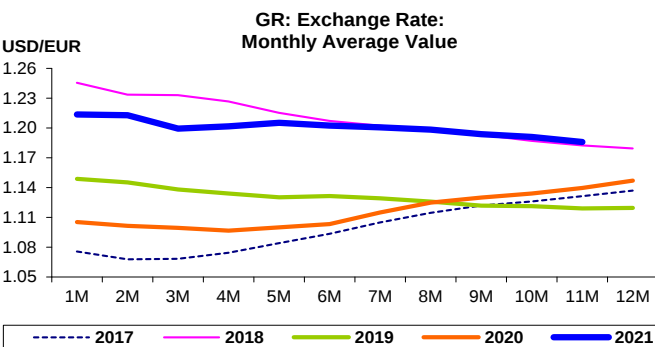
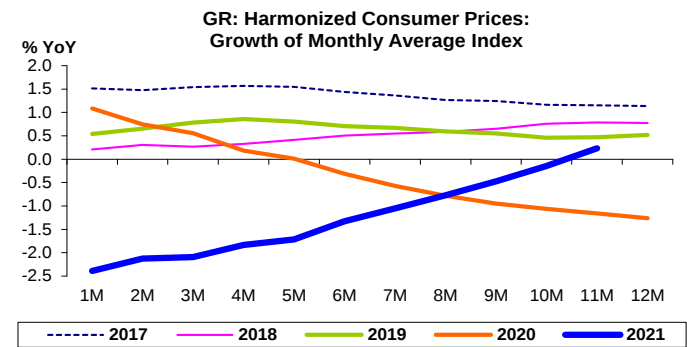
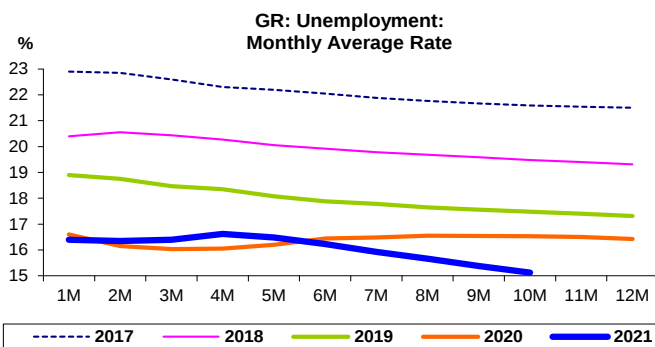
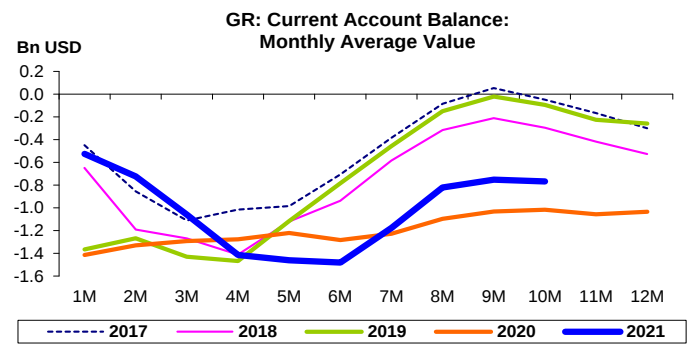
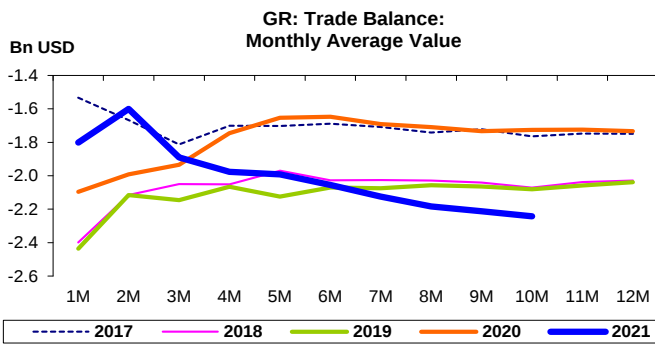


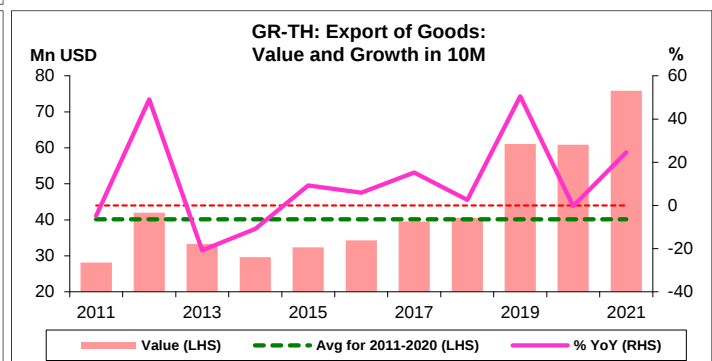
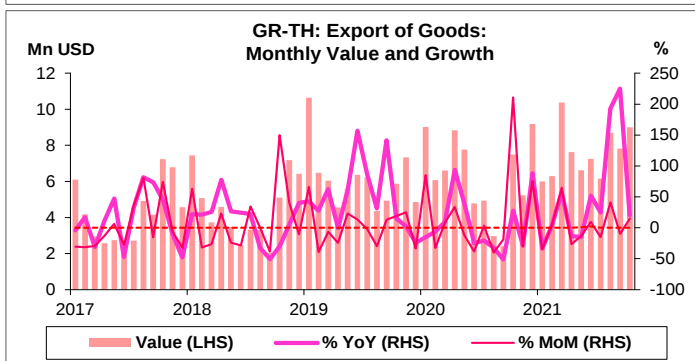
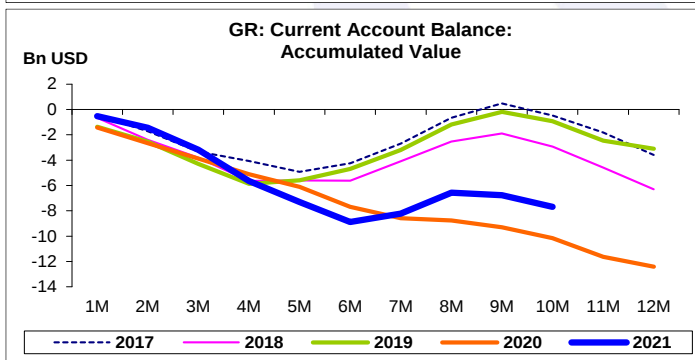
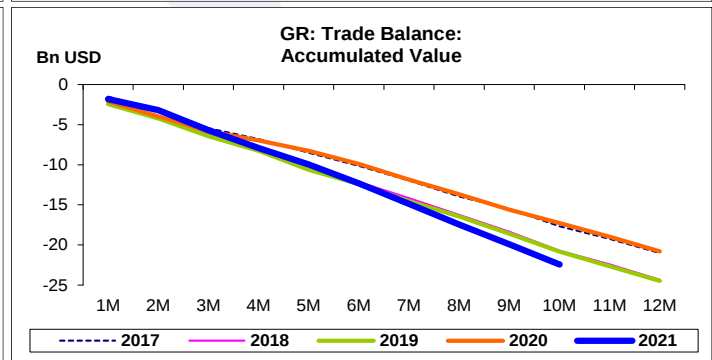
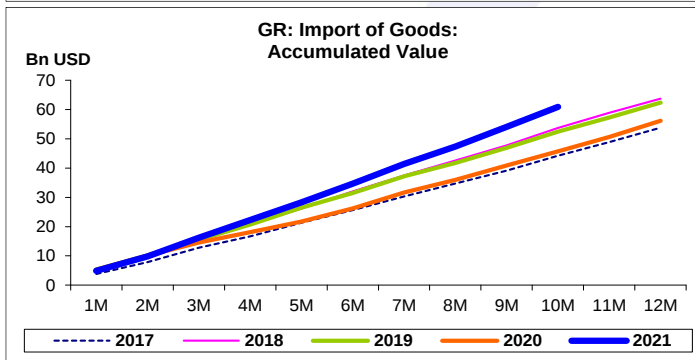
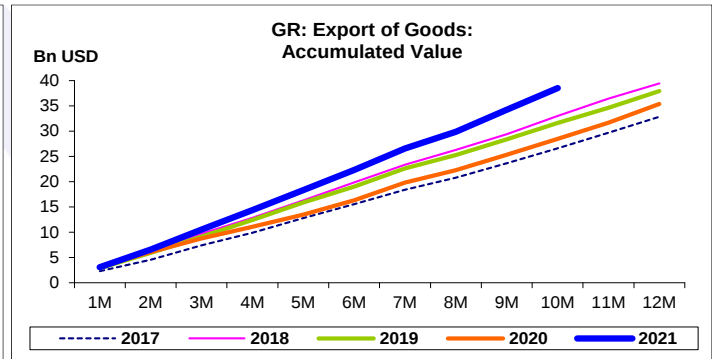
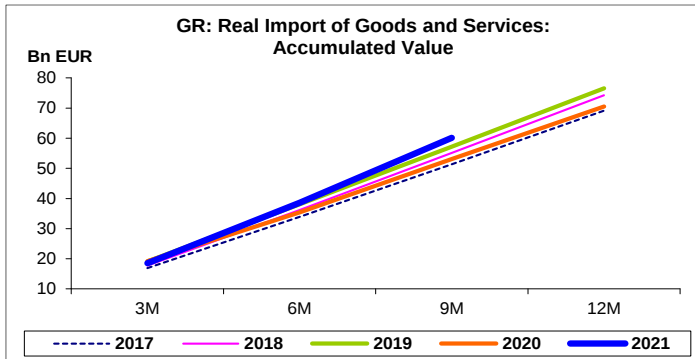
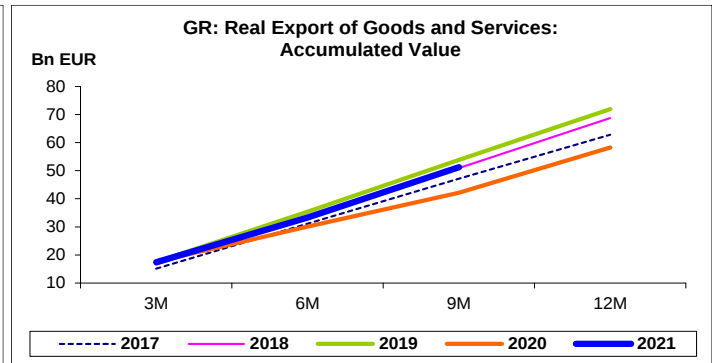
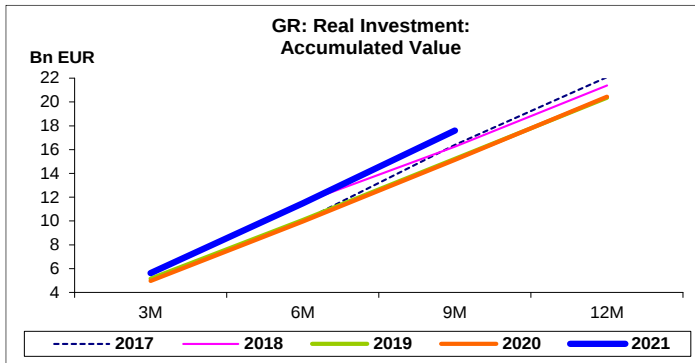


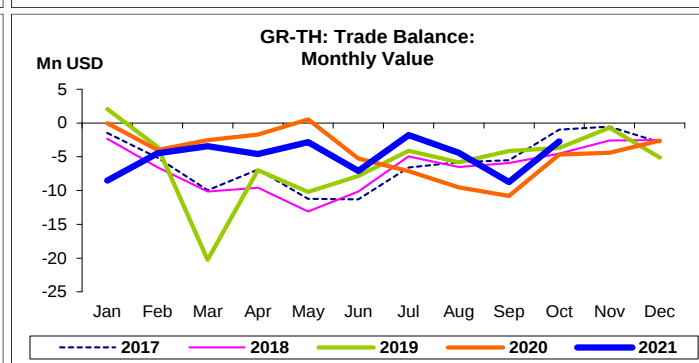
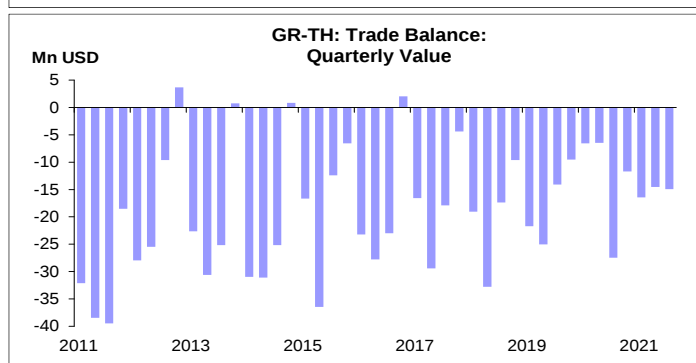
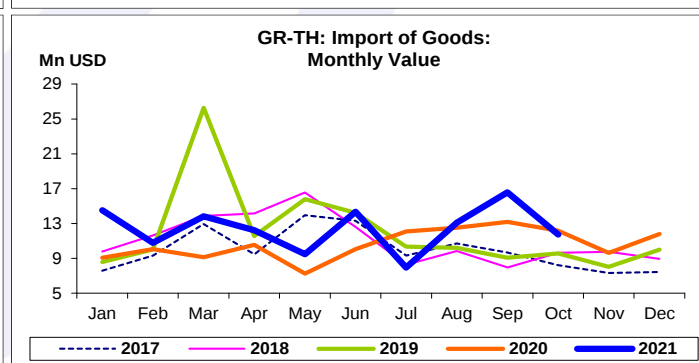
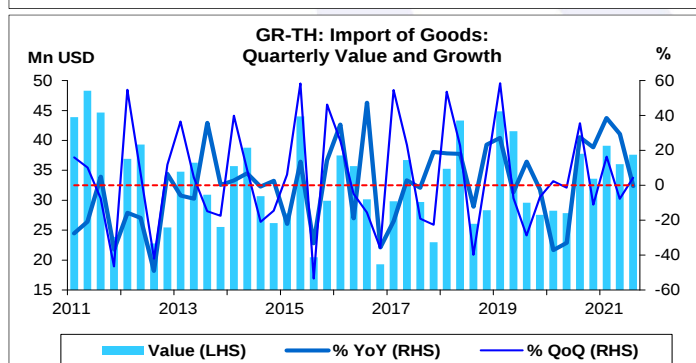
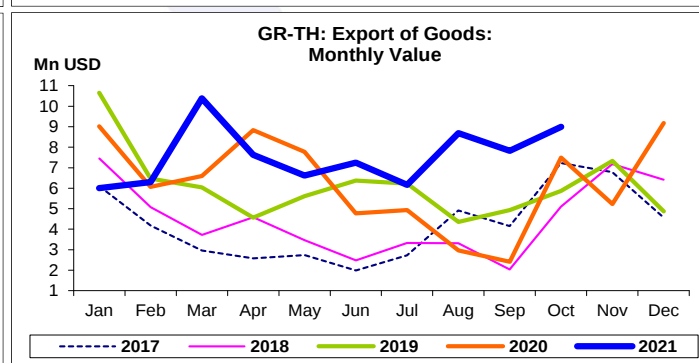
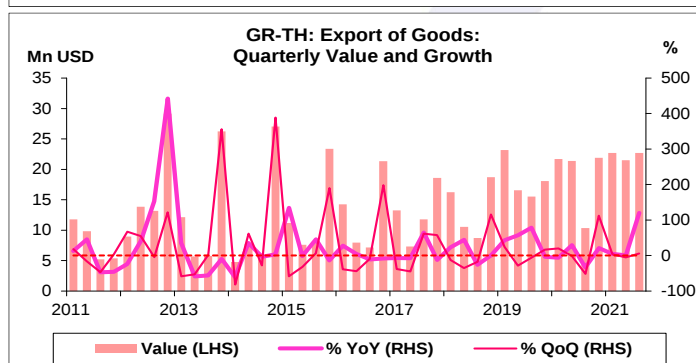
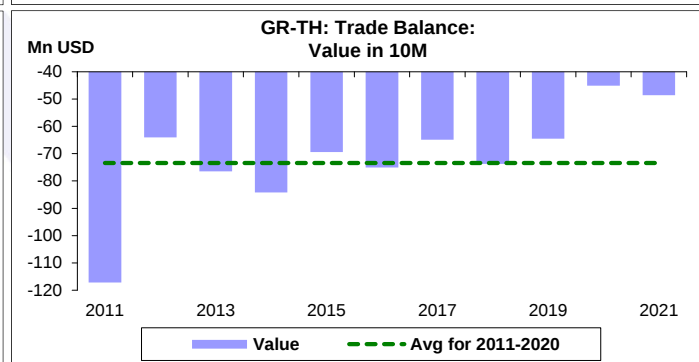
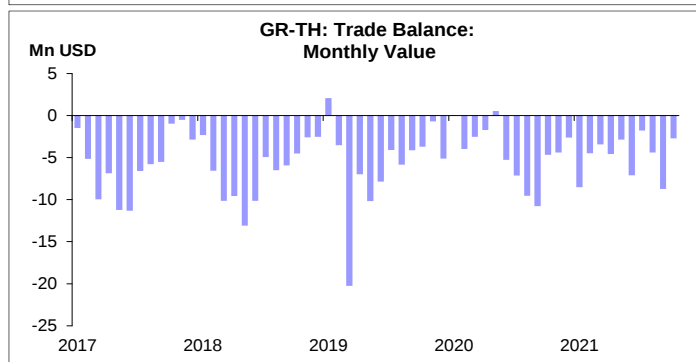
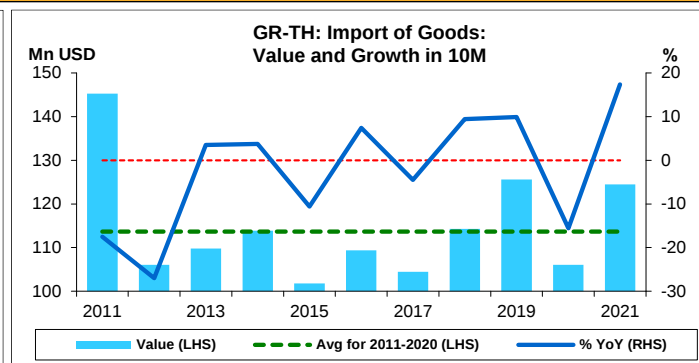
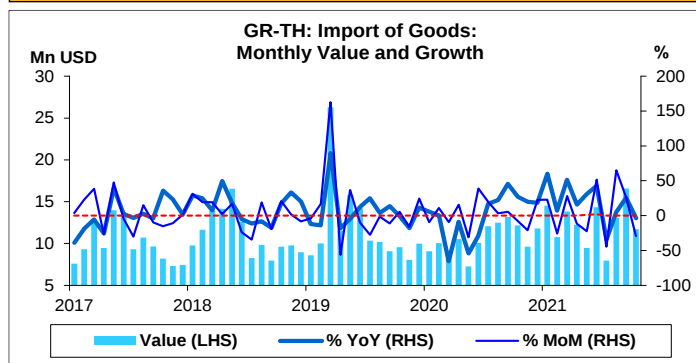


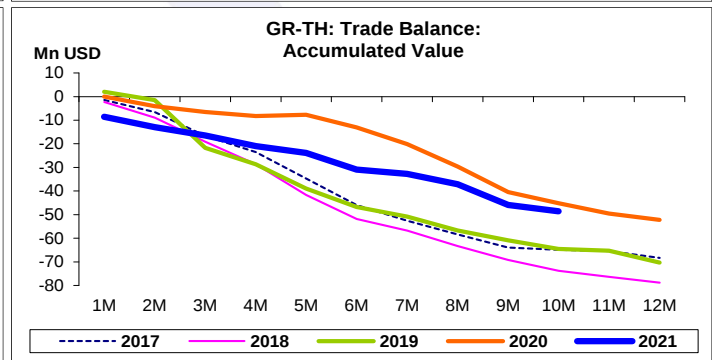
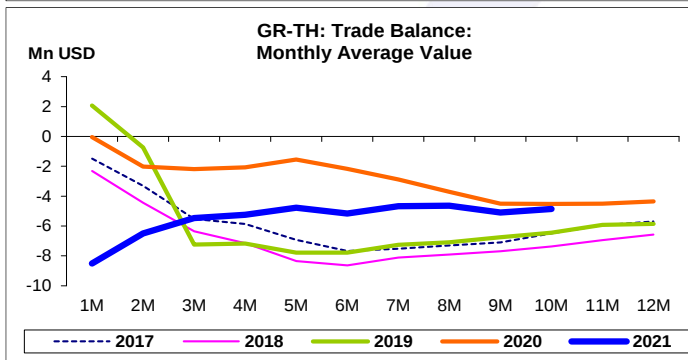
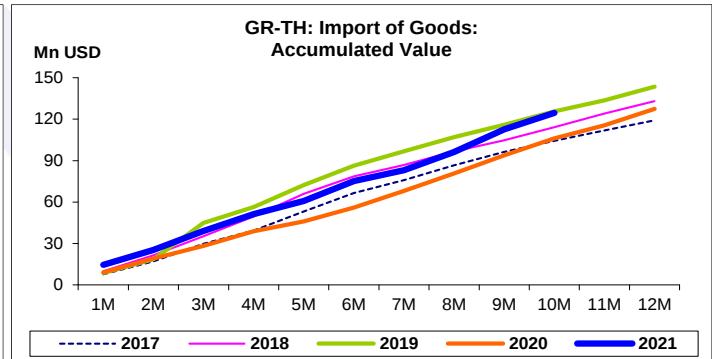
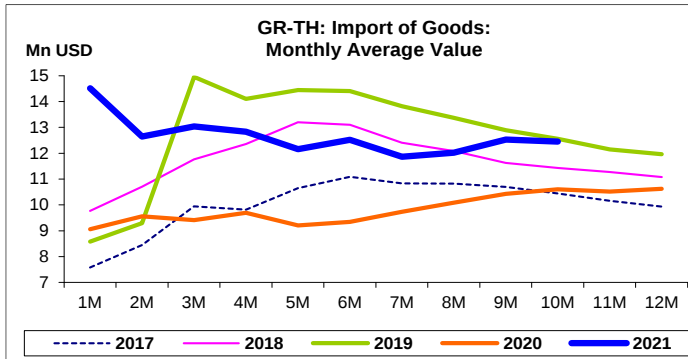
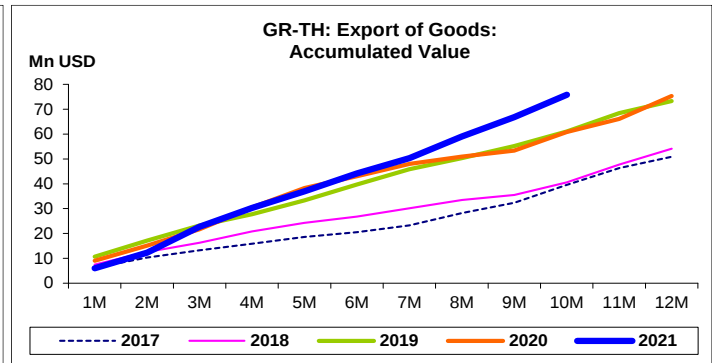
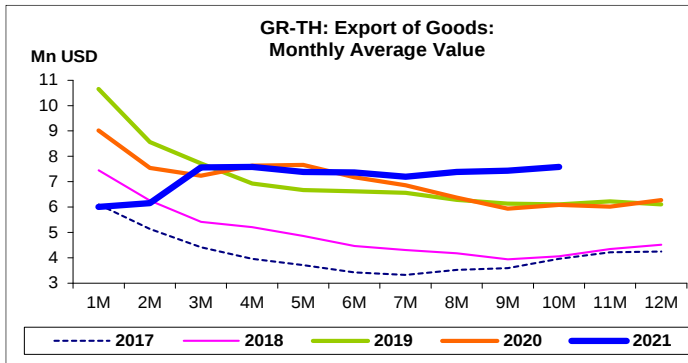












เครื่องชี้เศรษฐกิจสำคัญ

	2019	2020	2021f	2019	2020				2021							
				Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Aug	Sep	Oct	Nov	
Real Sector																
Nominal GDP (SA, Bn USD)	205.0	190.0	211.6	51.0	44.6	41.9	52.6	50.8	47.2	53.7	60.9	-	-	-	-	-
Real GDP (SA, % YoY)	1.8	-8.8	6.5	1.4	-1.0	-15.7	-11.0	-7.3	-1.9	16.6	13.4	-	-	-	-	-
- Private Consumption (SA, % YoY)	1.1	-7.1	-	1.3	0.8	-13.5	-9.0	-6.8	-4.5	13.1	8.6	-	-	-	-	-
- Government Consumption (SA, % YoY)	1.6	2.6	-	1.6	1.8	-2.0	5.3	5.4	5.0	5.6	5.7	-	-	-	-	-
- Investment (SA, % YoY)	-4.8	0.4	-	0.1	-3.9	1.6	0.6	3.4	13.1	17.7	18.1	-	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	-0.2	-1.6	-14.2	5.6	3.9	4.2	2.1	2.7	-	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	0.5	0.0	-14.0	5.3	3.0	2.4	1.8	1.1	-	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	3.5	0.9	1.1	-0.1	3.6	0.4	1.7	-0.1	-	-	-	-	-
- Investment (SA, % QoQ)	-	-	-	-0.2	-3.2	0.7	3.5	2.6	5.9	4.7	3.9	-	-	-	-	-
GDP Per Capita (USD)	19,572.5	18,225.9	19,827.2	-	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	10.5	10.4	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market																
Unemployment Rate (SA, %)	17.3	16.4	15.8	16.6	16.0	16.9	16.7	16.1	16.4	16.1	13.7	13.8	13.1	12.9	-	-
External Sector																
Export of Goods (Bn USD)	37.9	35.4	-	9.5	8.8	7.6	9.0	10.1	10.5	11.8	11.9	3.3	4.3	4.3	-	-
- % YoY	-3.9	-6.7	-	-5.0	-3.6	-23.9	-3.9	5.7	19.7	56.3	32.4	34.1	43.3	36.2	-	-
Import of Goods (Bn USD)	62.4	56.2	-	15.4	14.6	11.6	14.7	15.3	16.2	18.5	19.5	5.9	6.8	6.8	-	-
- % YoY	-2.2	-9.9	-	-3.6	-6.2	-26.8	-5.2	-1.0	11.0	58.7	32.4	37.1	36.7	41.7	-	-
Trade Balance (Bn USD)	-24.5	-20.8	-	-5.9	-5.8	-4.1	-5.7	-5.2	-5.7	-6.7	-7.6	-2.6	-2.4	-2.5	-	-
Current Account Balance (Bn USD)	-3.1	-12.4	-15.7	-2.9	-3.9	-3.8	-1.6	-3.1	-3.2	-5.7	2.1	1.7	-0.2	-0.9	-	-
- % of GDP	-1.5	-6.5	-7.4	-5.7	-8.7	-9.1	-3.0	-6.1	-6.7	-10.6	3.5	-	-	-	-	-
International Reserve (Bn USD)	8.4	11.9	-	8.4	9.3	10.0	11.4	11.9	10.8	11.0	14.3	14.3	14.3	14.2	14.2	-
External Debt (Bn USD)	496.7	589.4	-	496.7	506.3	523.1	570.8	589.4	604.4	634.5	-	-	-	-	-	-
- % of International Reserve	5,902.7	4,973.4	-	5,902.7	5,417.7	5,209.9	5,027.0	4,973.4	5,607.8	5,769.1	-	-	-	-	-	-
Number of Tourists (Mn Persons)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % YoY	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Sector																
Government Revenue (% YoY)	1.1	-8.5	-	-0.9	-2.8	-18.9	-11.6	-0.6	-6.6	17.2	-	-	-	-	-	-
Government Expenditure (% YoY)	0.7	12.7	-	-7.3	2.8	6.1	9.6	29.7	14.8	6.0	-	-	-	-	-	-
Fiscal Balance (Bn USD)	2.3	-19.1	-	2.0	-3.3	-6.3	-2.9	-6.6	-8.6	-4.8	-	-	-	-	-	-
- % of GDP	1.1	-10.1	-	3.9	-7.4	-15.0	-5.6	-13.0	-18.2	-9.0	-	-	-	-	-	-
Government Debt (Bn USD)	371.9	418.5	-	371.9	361.1	373.8	395.3	418.5	403.5	420.7	-	-	-	-	-	-
- % of GDP	180.5	205.7	206.7	180.5	180.7	191.3	199.8	205.7	209.0	207.2	-	-	-	-	-	-
Inflation (% YoY)																
HICP	0.5	-1.3	-0.1	0.4	0.6	-1.2	-2.2	-2.2	-2.1	-0.6	1.3	1.2	1.9	2.8	4.0	-
Core HICP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PPI	0.4	-7.3	-	0.3	-2.3	-11.1	-7.7	-8.0	1.0	13.6	15.3	13.1	19.9	23.5	-	-
Financial Sector																
Total Loans (% YoY)	-9.5	-8.1	-	-9.5	-9.0	-8.5	-6.2	-8.1	-5.2	-12.0	-19.4	-17.4	-19.4	-19.3	-	-
Total Deposits (% YoY)	6.7	14.7	-	6.7	8.9	8.5	10.3	14.7	14.3	14.9	13.9	14.4	13.9	11.9	-	-
L/D Ratio (%)	112.8	90.4	-	112.8	106.5	103.8	100.5	90.4	88.3	79.5	71.1	73.1	71.1	71.1	-	-
NPLs (% of Total Loan Outstanding)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Stock Market (Period End)																
Athens Stock Exchange	916.7	809.0	-	916.7	558.3	638.9	624.8	809.0	865.1	884.9	865.3	923.2	865.3	898.1	867.7	-
Market Capitalization (Bn USD) (Period End)	18.9	18.8	-	18.9	11.4	13.7	14.0	18.8	19.7	22.3	21.9	23.4	21.9	22.4	22.1	-
Bond Market (Period End, % pa)																
S/T Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
10Y Government Bond Yield	1.42	0.63	-	1.42	1.97	1.32	1.08	0.63	0.91	0.81	0.80	0.59	0.80	0.96	1.22	-
Interest Rate (Period End)																
Policy Rate (Main Refinancing Operations)	0.00	0.00	-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Deposit Facility	-0.50	-0.50	-	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50
Marginal Lending Rate	0.25	0.25	-	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25	0.25
Exchange Rate (Period Average)																
USD/EUR	1.1195	1.1470	-	1.1123	1.0995	1.1070	1.1832	1.1983	1.1994	1.2056	1.1768	1.1834	1.1579	1.1645	1.1363	-
JPY/EUR	121.96	121.88	-	121.03	119.54	118.61	124.85	124.55	128.60	132.28	130.00	129.95	129.67	132.62	128.20	-

Source: CEIC, Eurostat and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in EUR term.

2. Total Loans and Deposits refer to MFIs' excluding those of Banque de France.