

เศรษฐกิจไตรมาส Q3/2564

- GDP ไตรมาส Q3/64 ขยายตัว 3.9% YoY และ 2.6% QoQ หากพิจารณา 9M/64 ขยายตัว 6.3% YoY
- Q3/64 การส่งออกสินค้า มูลค่า 133.9 Bn USD ขยายตัวถึง 23.4% YoY แต่หดตัว 3.4% QoQ การนำเข้าสินค้า มูลค่า 148.8 Bn USD ขยายตัว 13.1% YoY แต่หดตัว 6.7% QoQ ส่งผลให้ดุลการค้า ขาดดุล 14.8 Bn USD ขาดดุลลดลงจากช่วงเดียวกันของปีก่อน และ ไตรมาสก่อน หากพิจารณา 9M/64 การส่งออกสินค้า มูลค่า 399.9 Bn USD ขยายตัวถึง 30.4% YoY การนำเข้าสินค้า มูลค่า 449.2 Bn USD ขยายตัวถึง 26.7% YoY ส่งผลให้ดุลการค้า ขาดดุล 49.3 Bn USD ขาดดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (HICP) Q3/64 ขยายตัว 2.1% YoY แต่หดตัว 0.4% QoQ หากพิจารณา 11M/64 ขยายตัว 1.7% YoY

การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2554-64)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (EUR)	-	3	1	3	4	-	Sep-21
Private Consumption (EUR)	-	3	1	2	3	-	Sep-21
Government Consumption (EUR)	-	4	4	4	5	-	Sep-21
Investment (EUR)	-	4	2	5	5	-	Sep-21
Export of Goods Value (USD)	5	4	2	4	5	5	Sep-21
Import of Goods Value (USD)	4	5	3	5	5	5	Sep-21
Trade Balance (USD)	3	3	2	2	3	3	Sep-21
Current Account Balance (USD)	3	4	3	4	4	4	Sep-21
International Reserve (USD)	5	5	5	5	5	5	Oct-21
Unemployment Rate	2	1	1	2	1	1	Oct-21
HICP	5	4	4	5	5	5	Nov-21
USD/EUR	2	3	2	3	3	2	Nov-21

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2554-63)

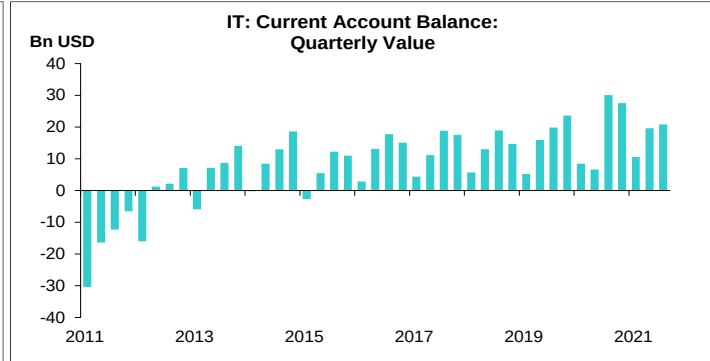
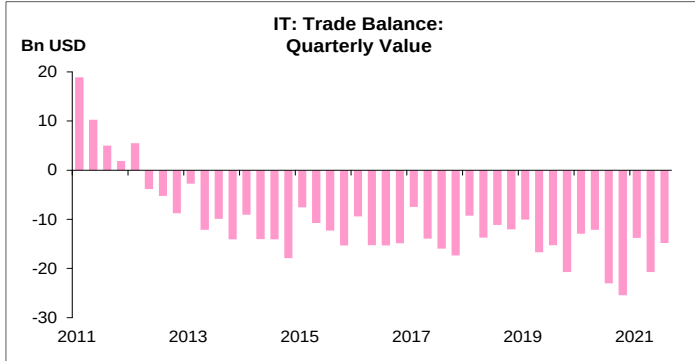
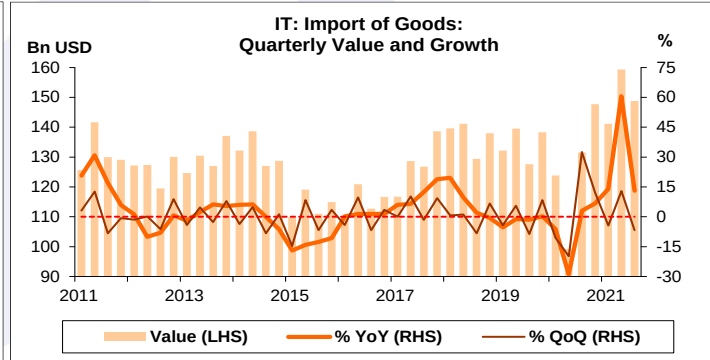
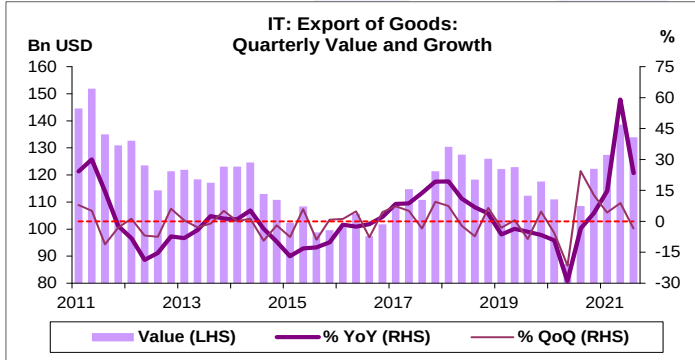
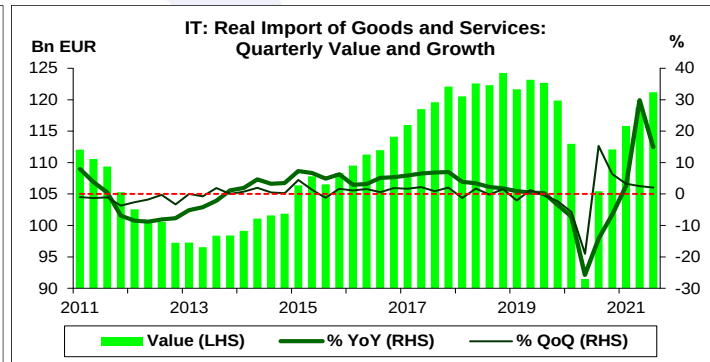
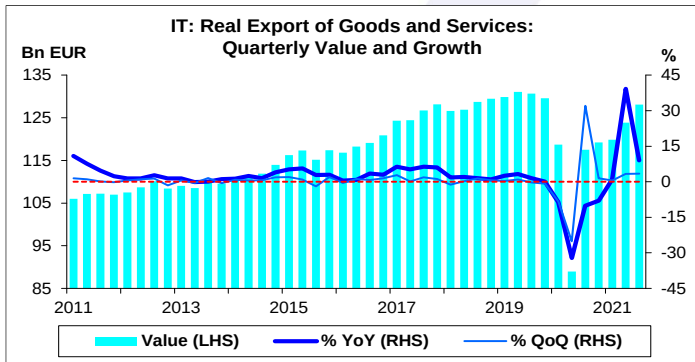
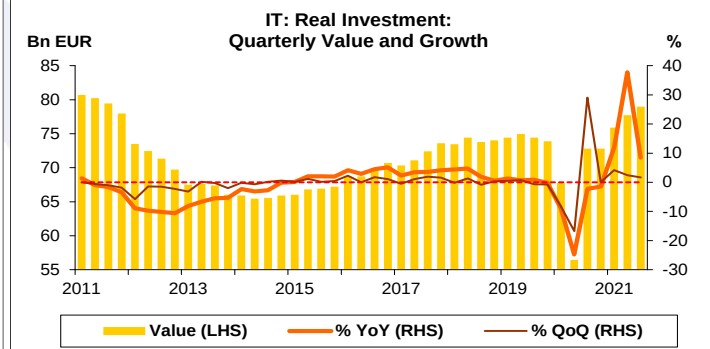
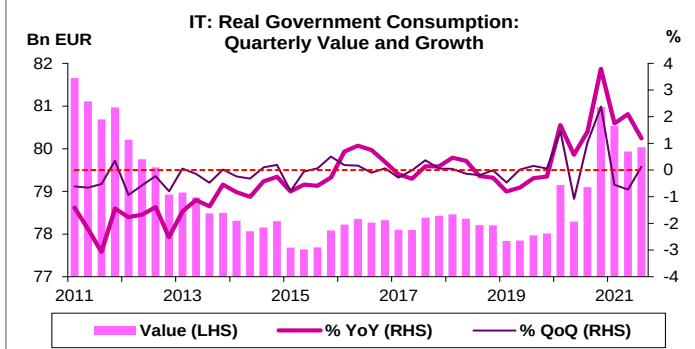
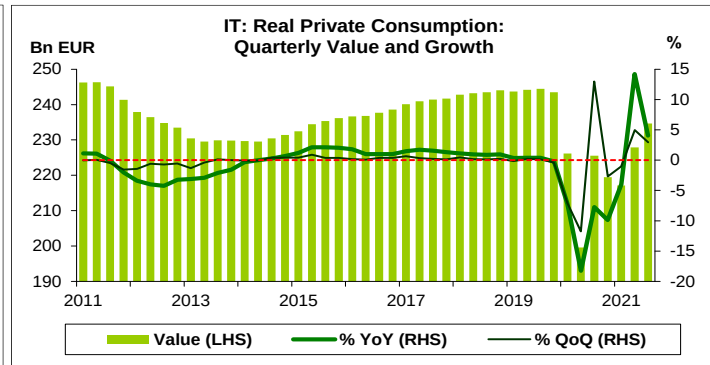
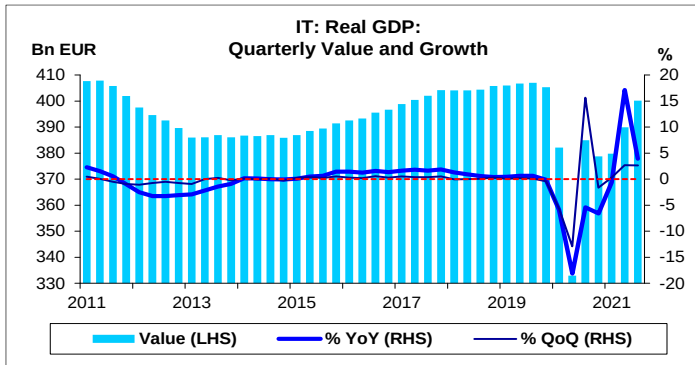
%	Average YoY Growth	CAGR
GDP (EUR)	-0.8	-0.8
Private Consumption (EUR)	-1.1	-1.2
Government Consumption (EUR)	-0.4	-0.4
Investment (EUR)	-1.6	-1.8
Export of Goods Value (USD)	-0.7	-1.2
Import of Goods Value (USD)	1.6	1.2
HICP	1.1	1.1
USD/EUR	-1.2	-1.4

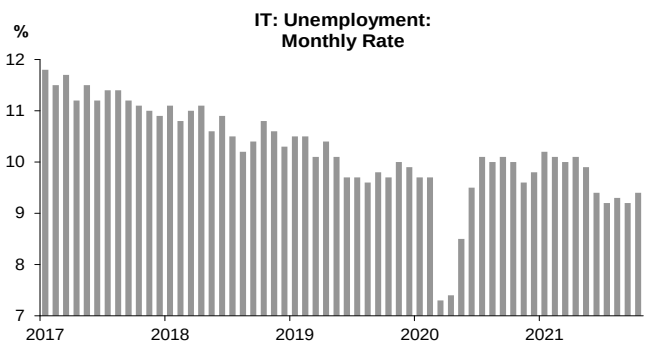
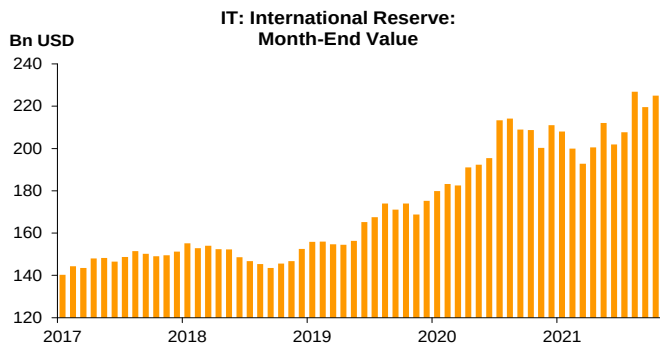
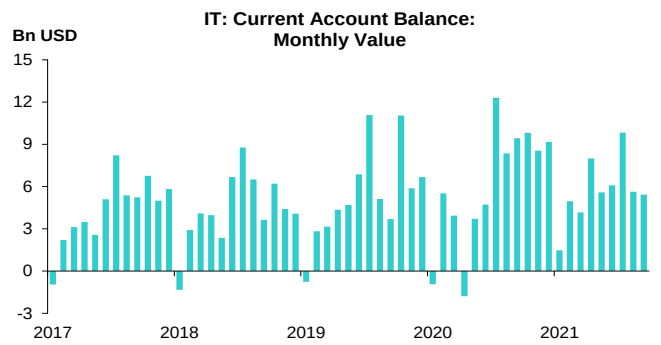
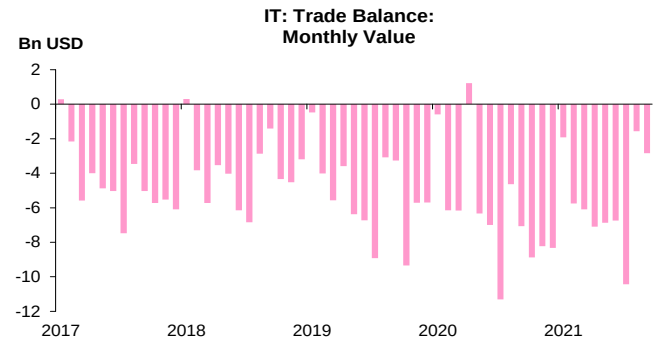
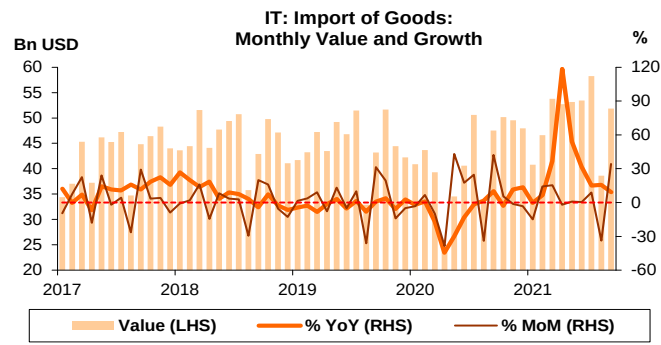
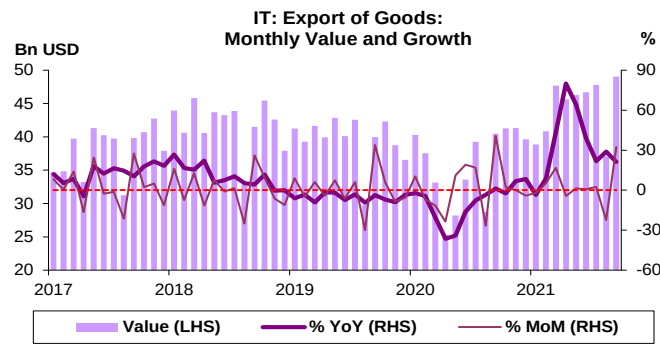
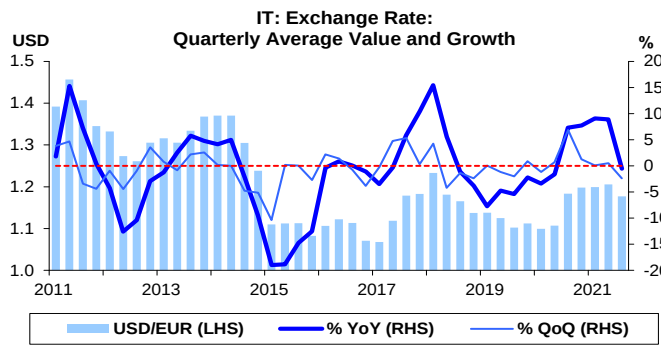
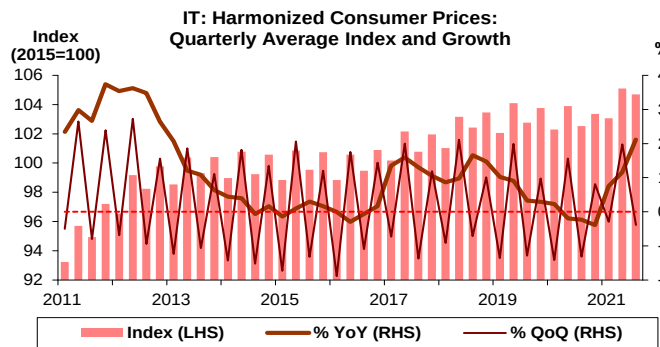
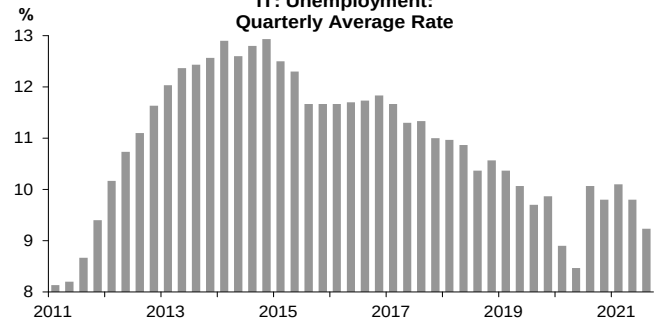
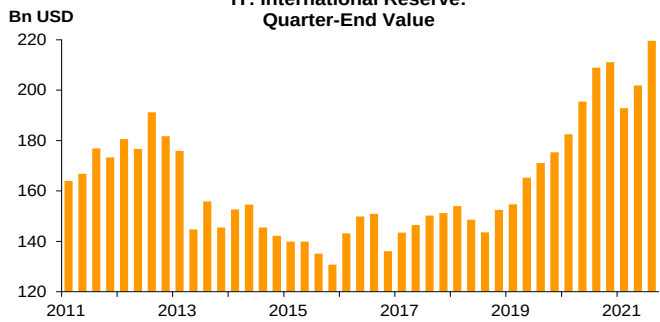
ที่มา: CEIC, Eurostat และ IMF

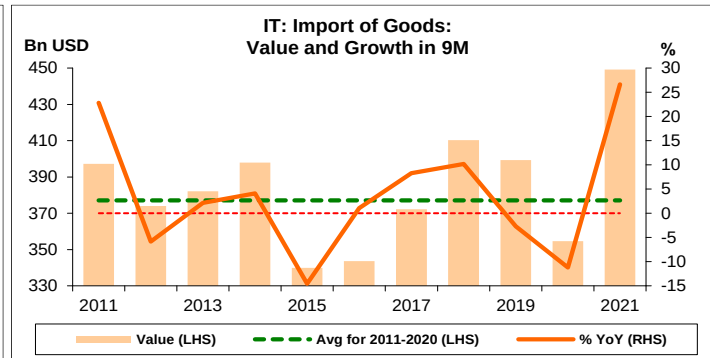
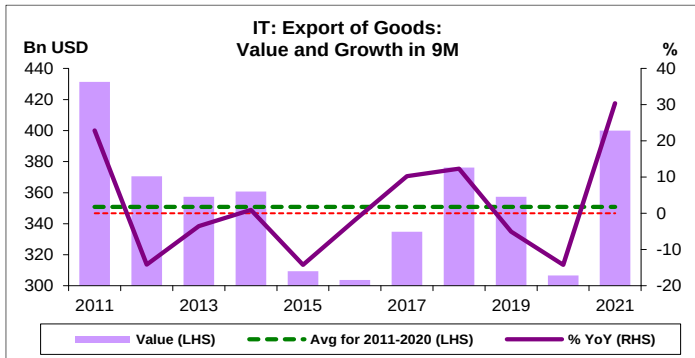
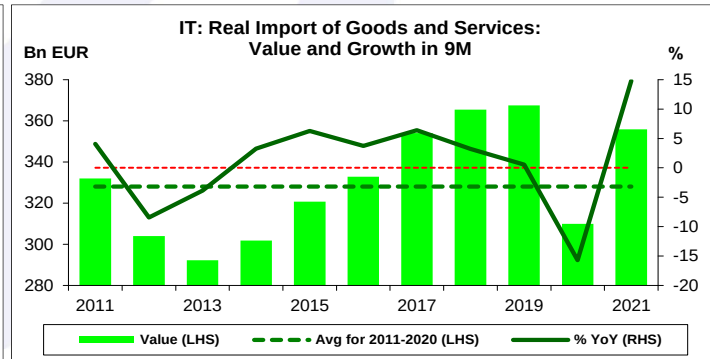
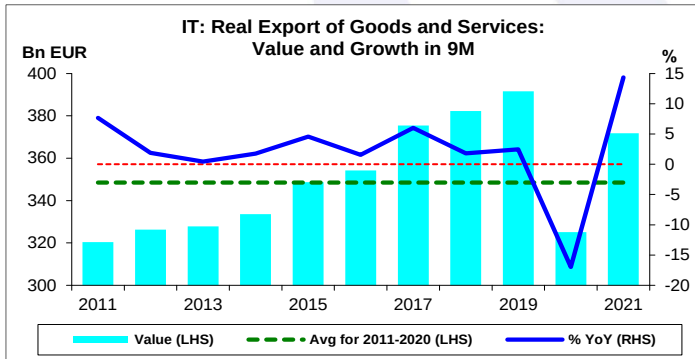
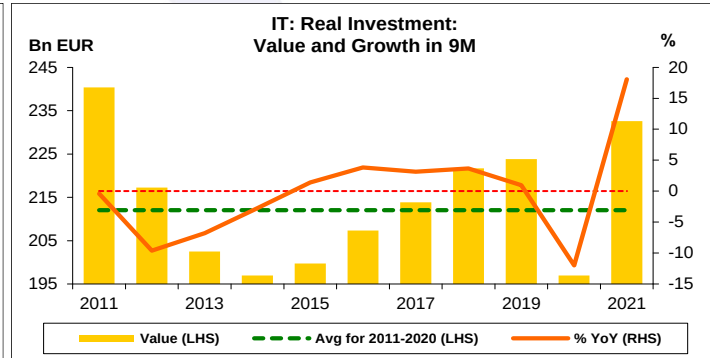
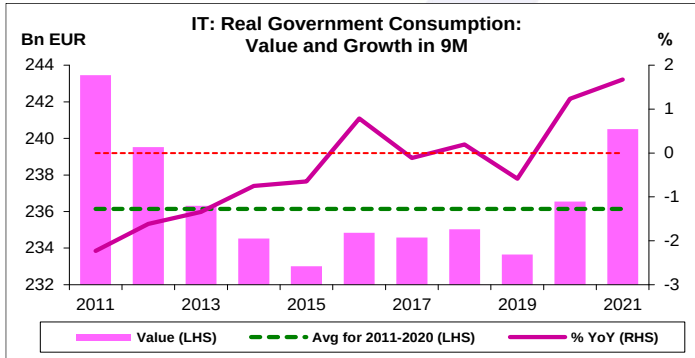
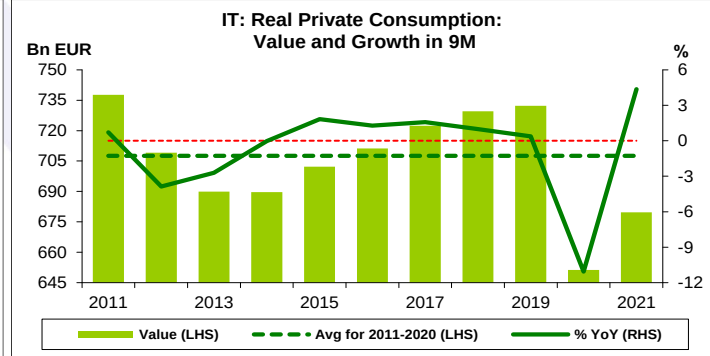
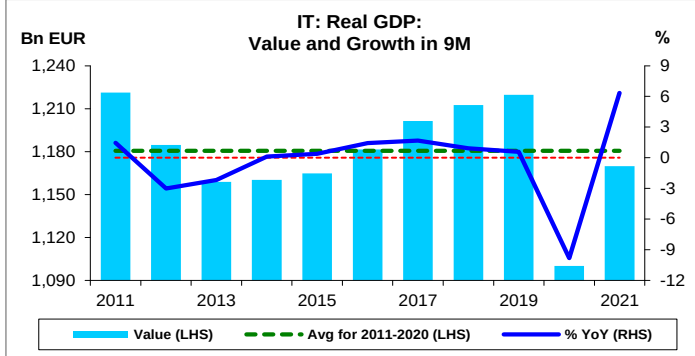
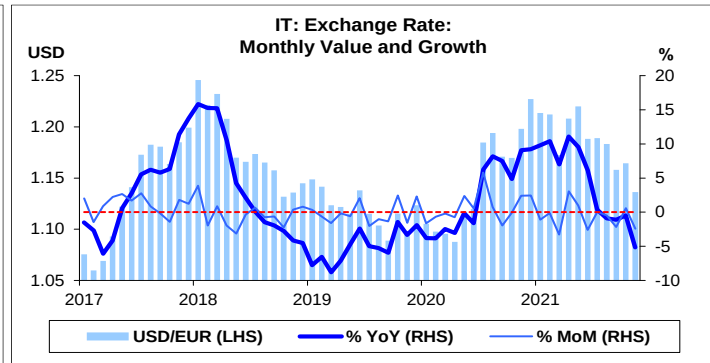
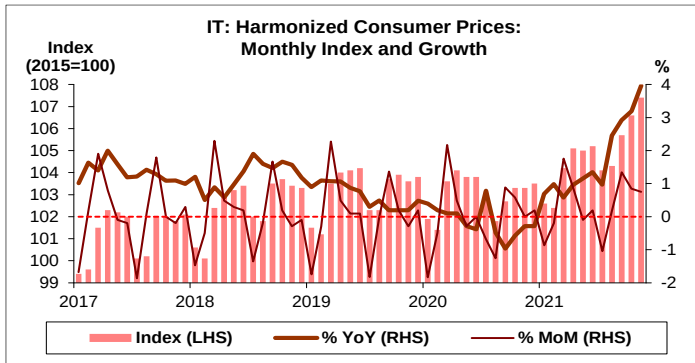
หมายเหตุ: 1. GDP การอุปโภคบริโภคภาคเอกชน การอุปโภคของรัฐบาล การลงทุนในสินทรัพย์ถาวร และอัตราการว่างงาน เป็นข้อมูลที่ปรับฤดูกาลแล้ว

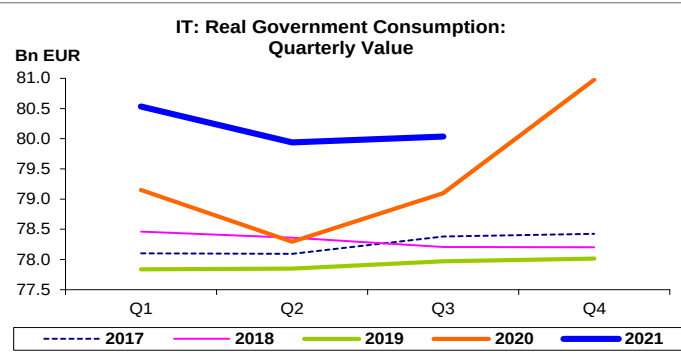
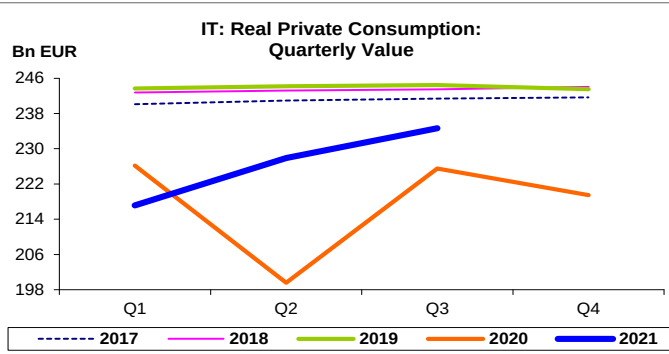
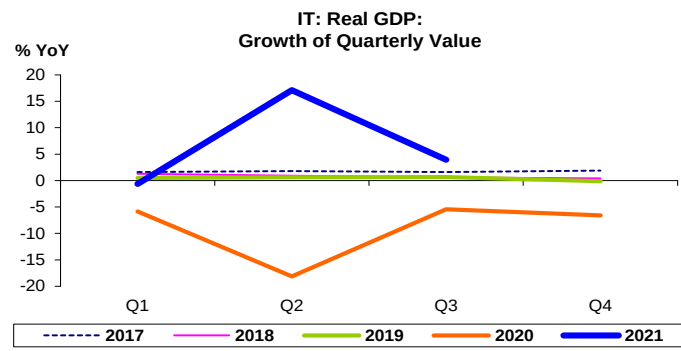
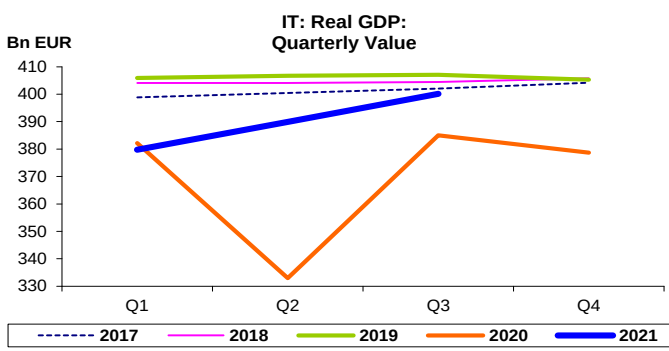
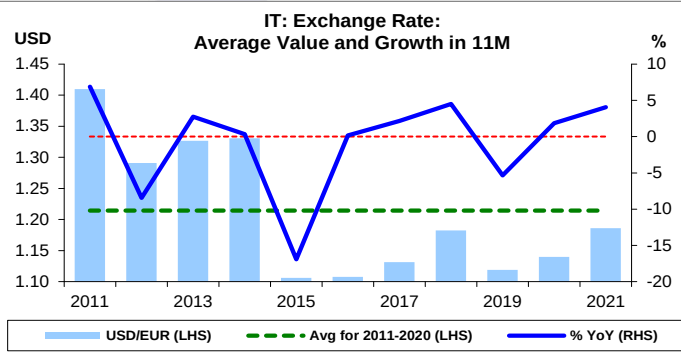
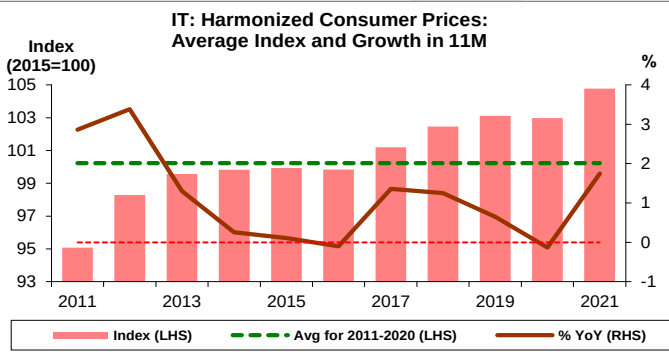
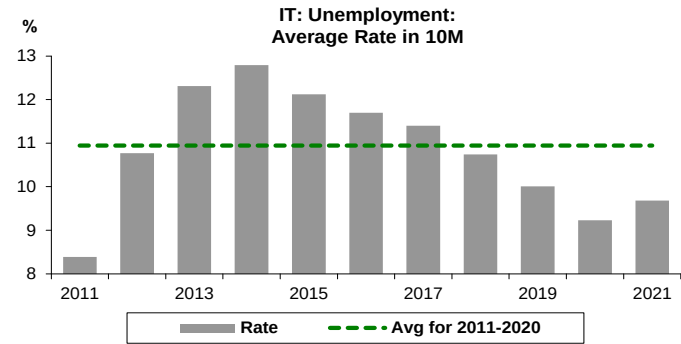
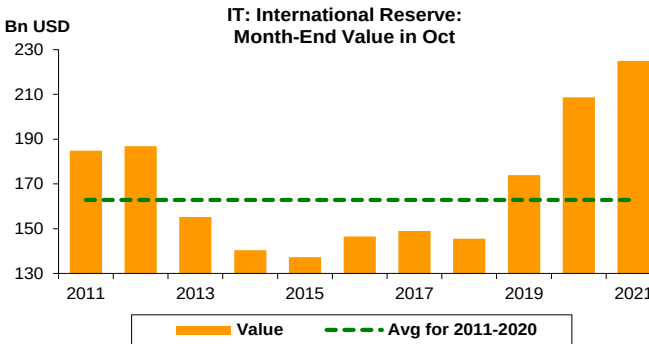
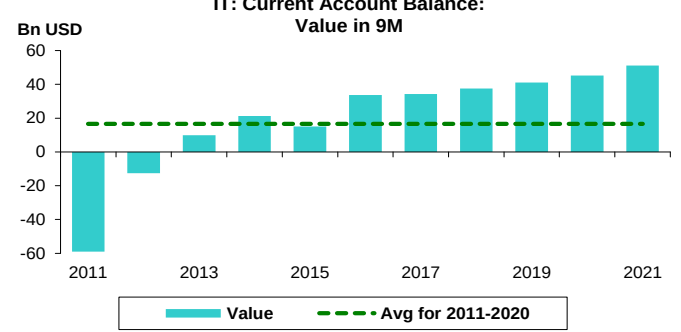
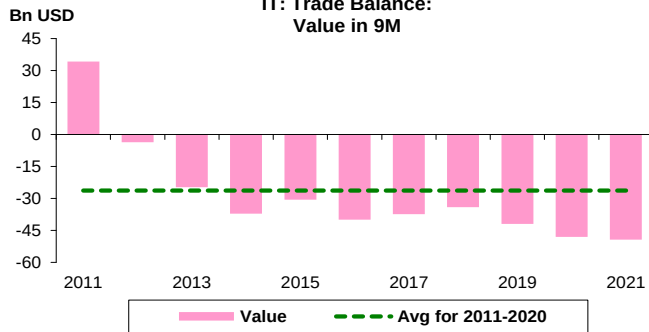
2. CAGR คือ Compound Annual Growth Rate

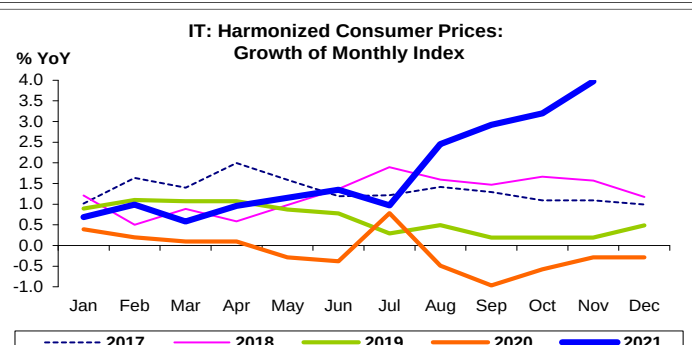
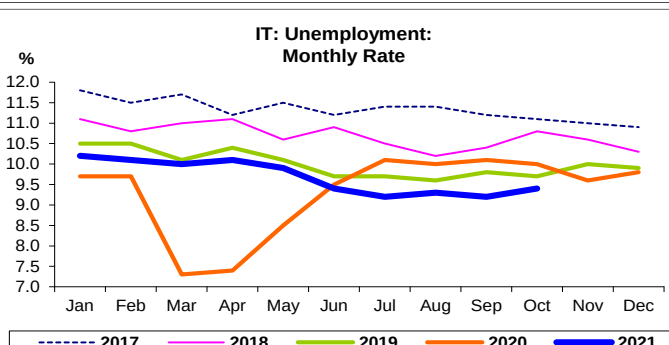
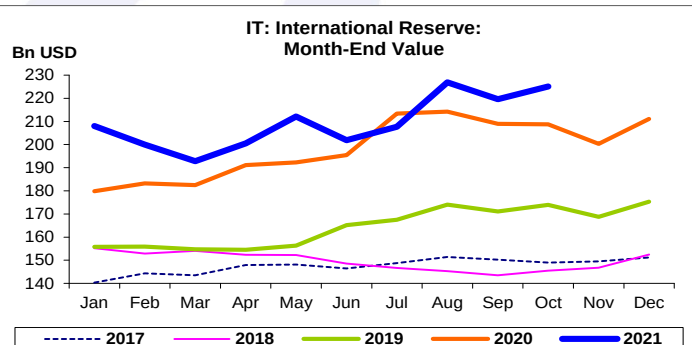
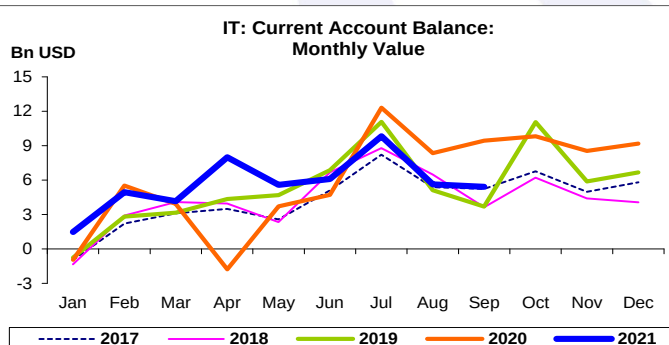
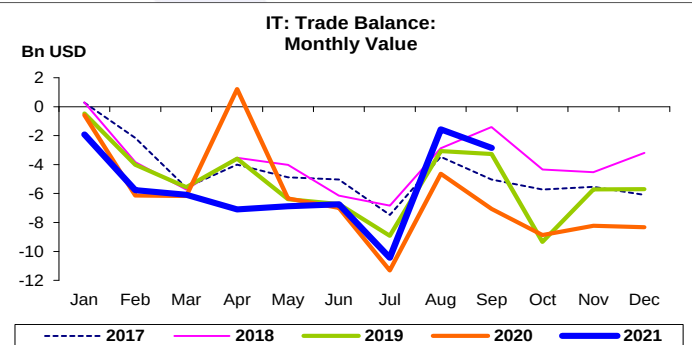
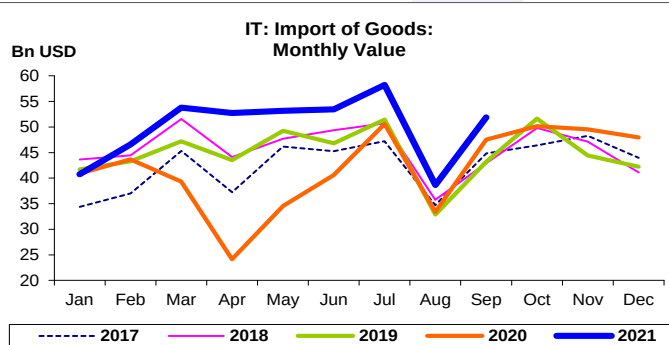
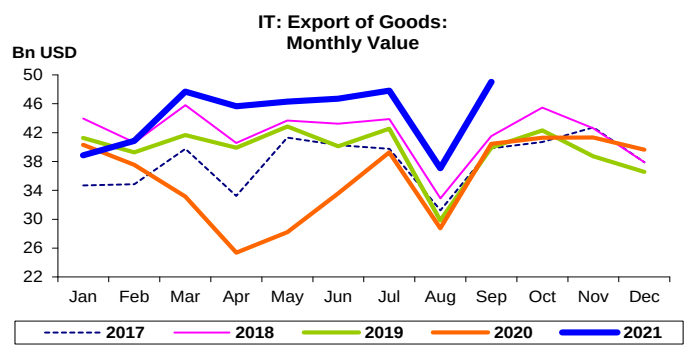
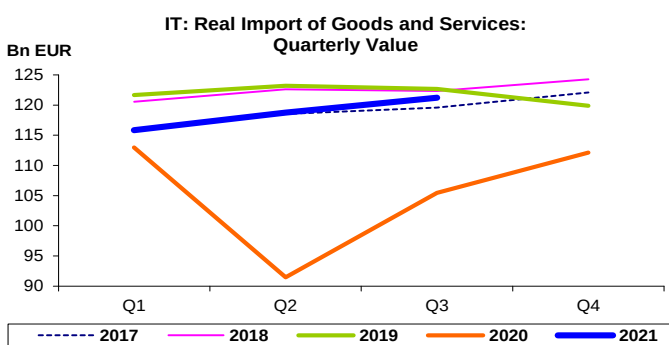
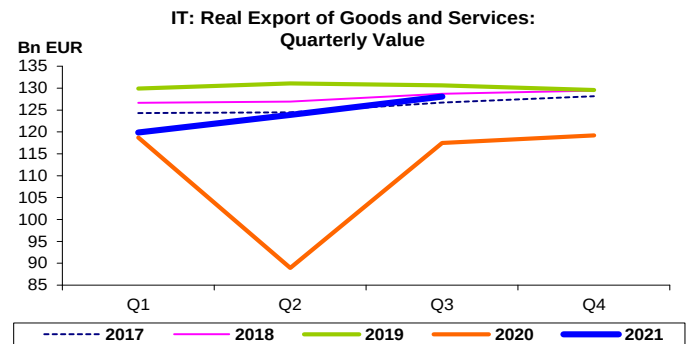
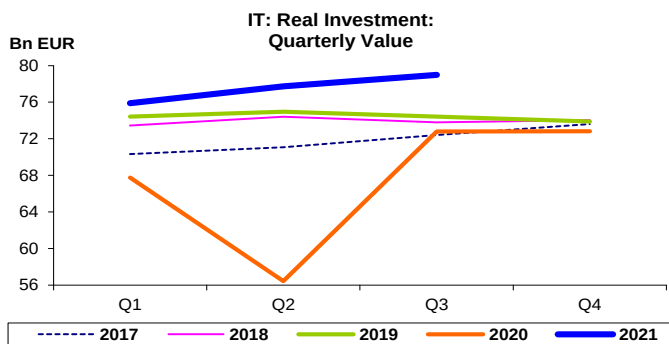
3. GDP หมายถึง GDP ตามราคาคงที่

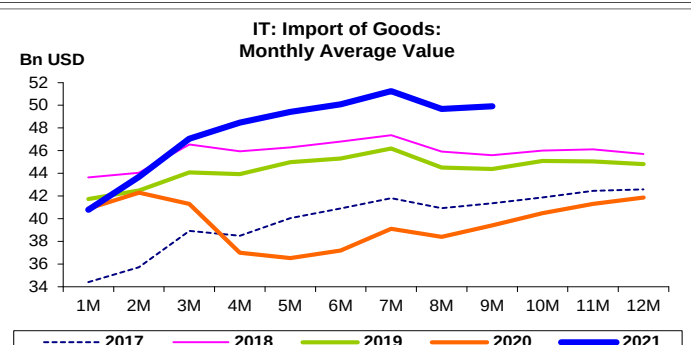
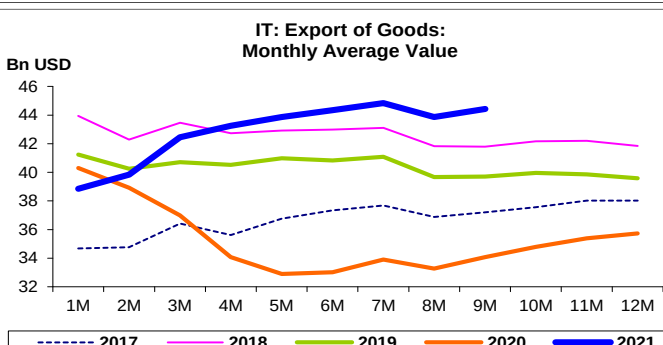
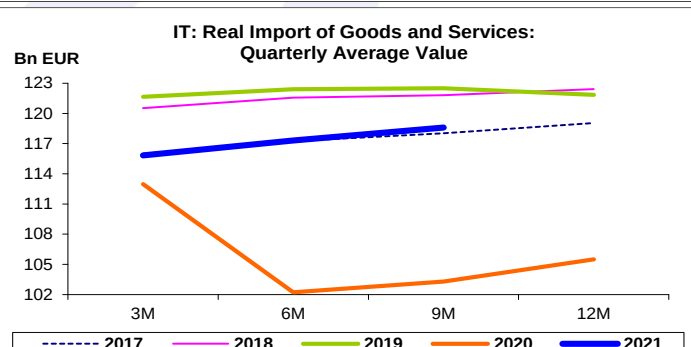
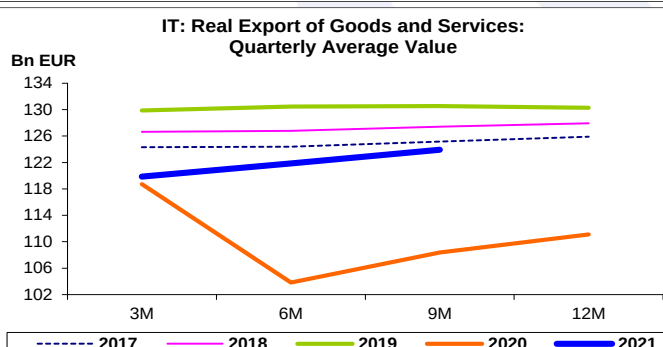
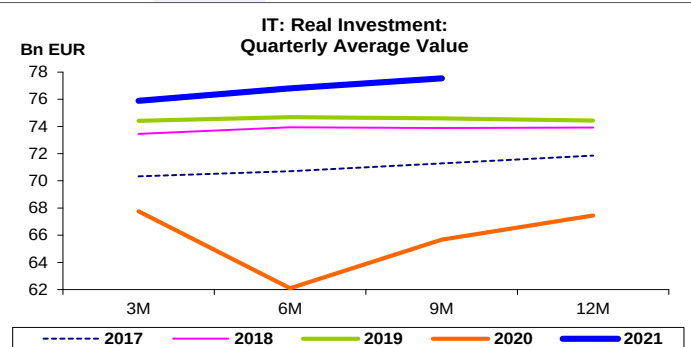
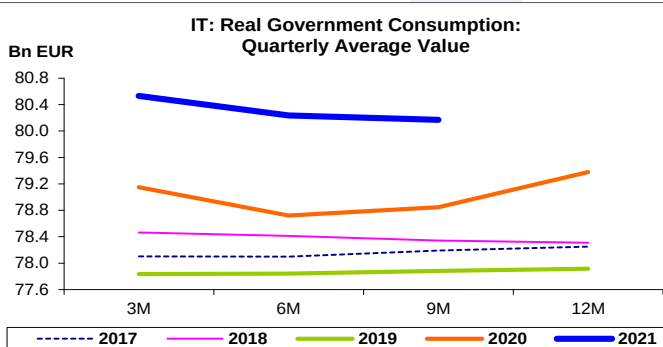
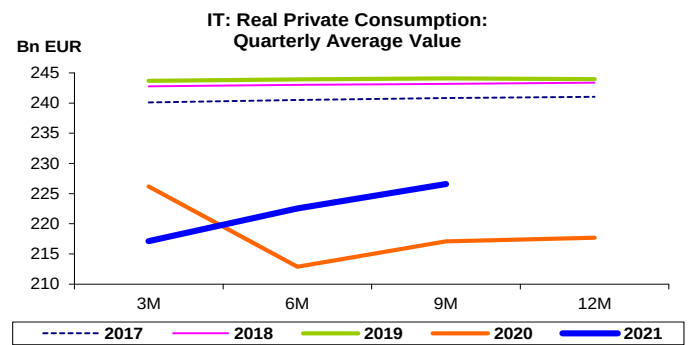
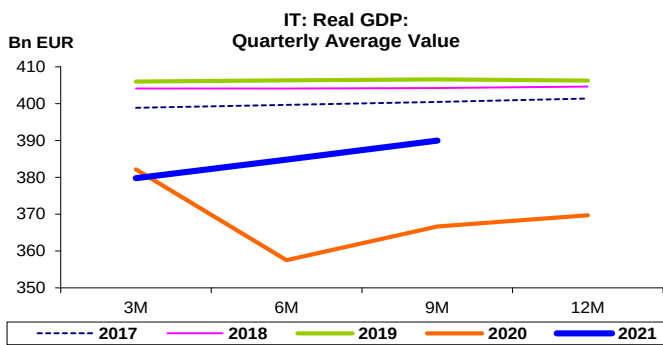
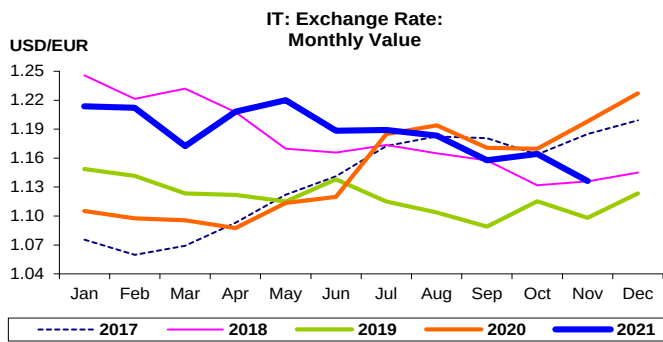


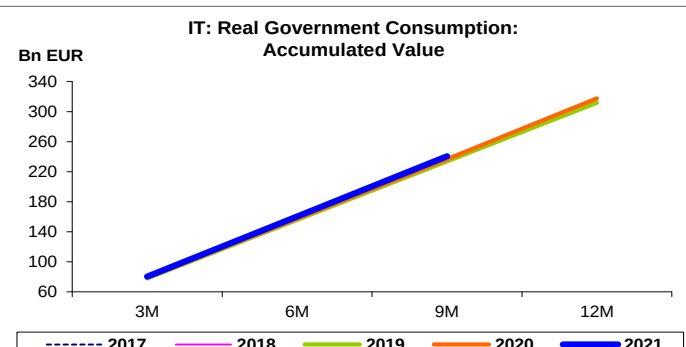
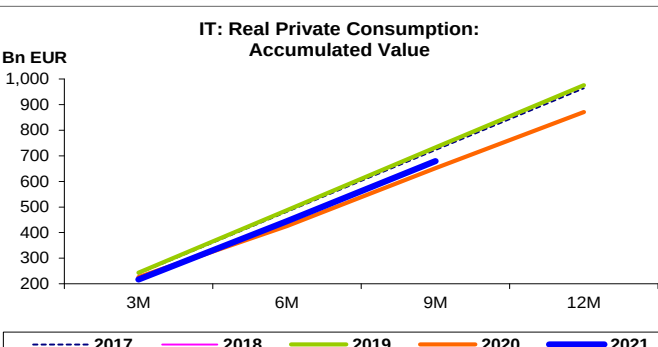
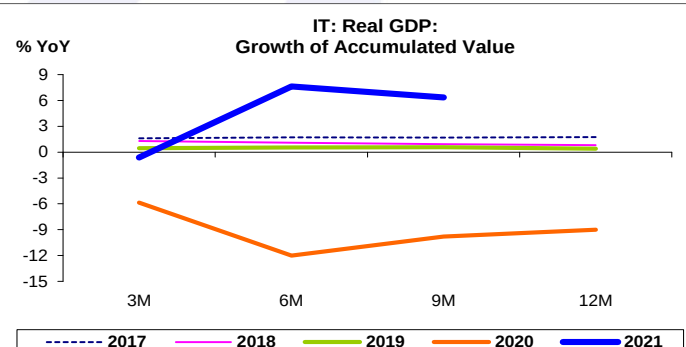
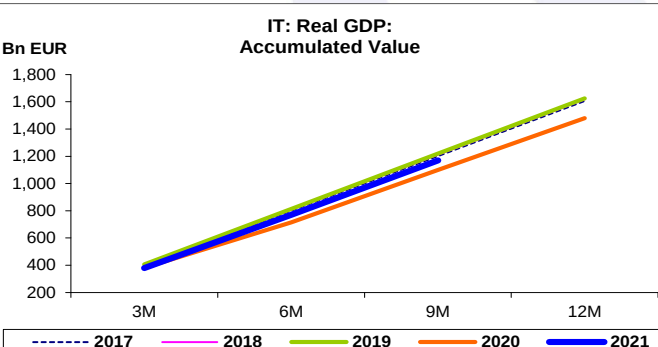
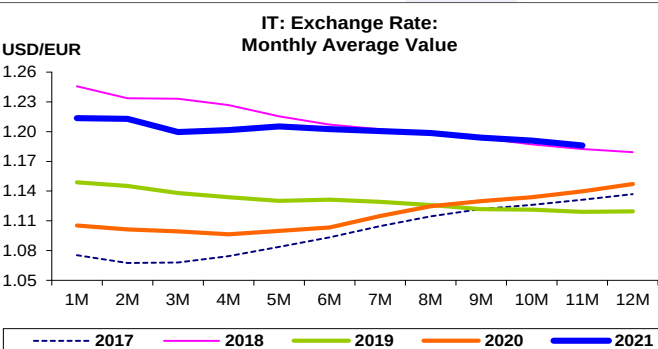
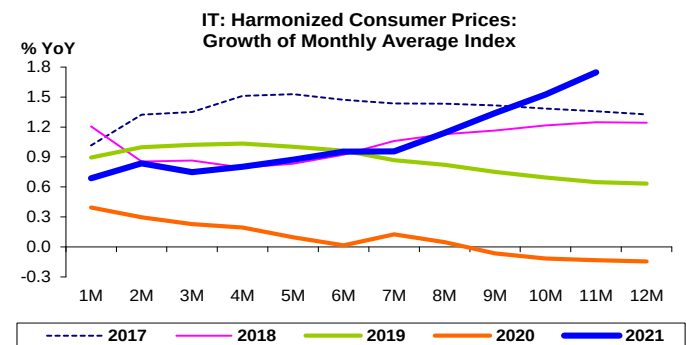
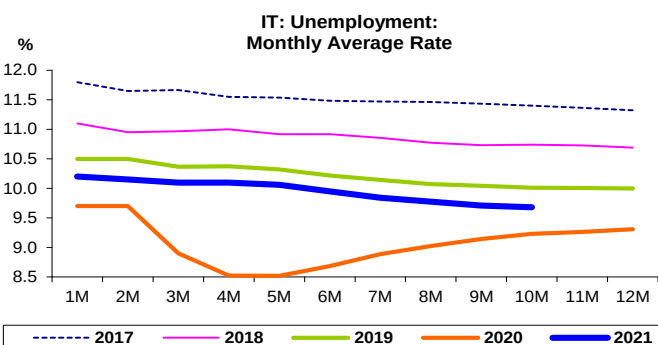
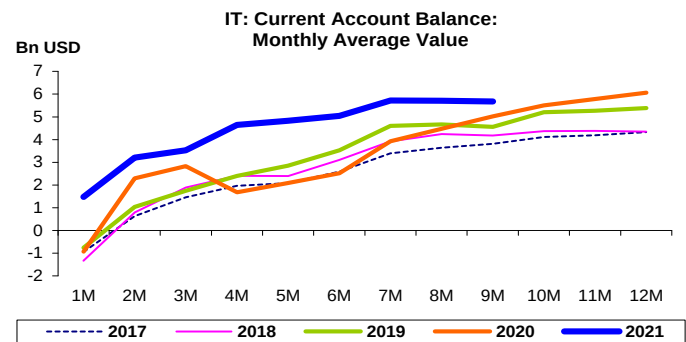
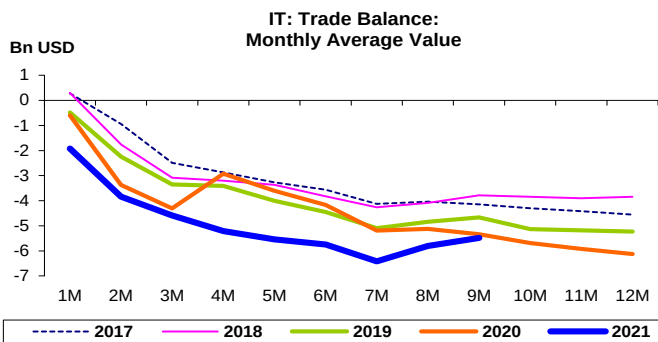


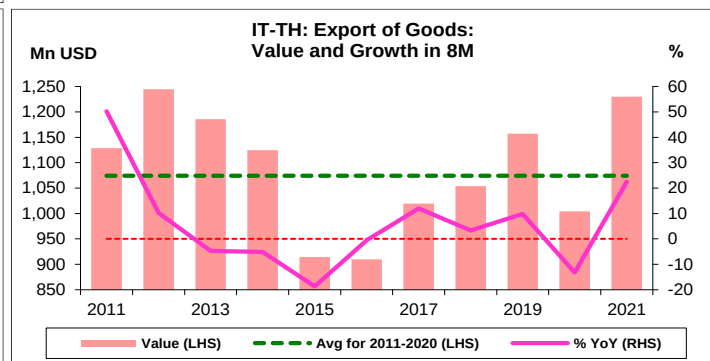
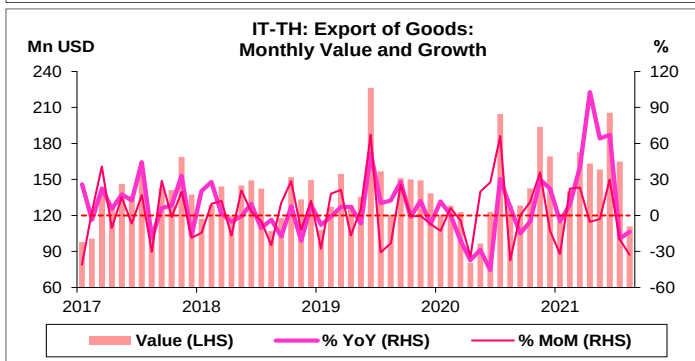
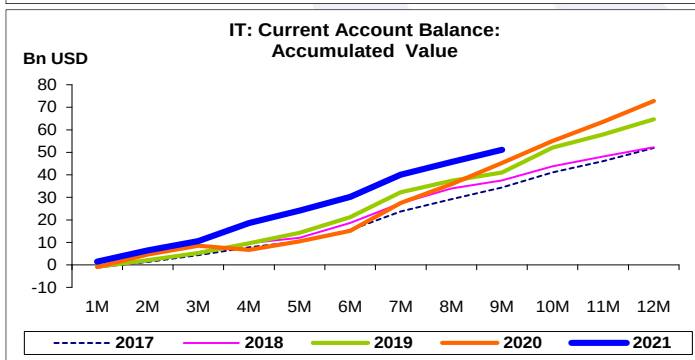
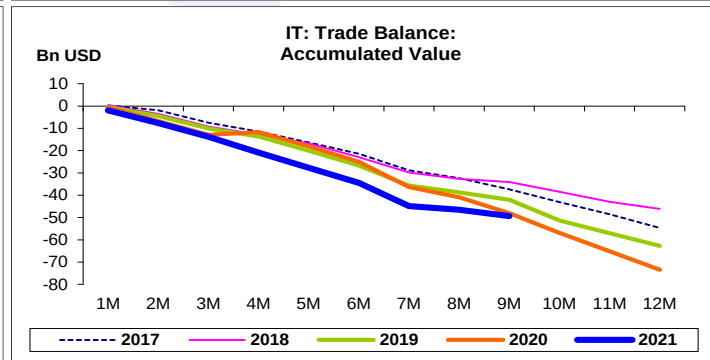
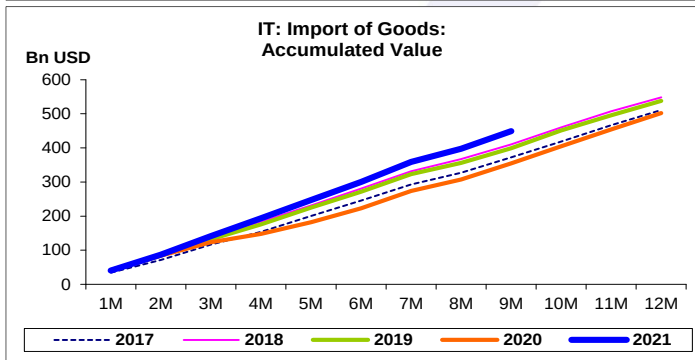
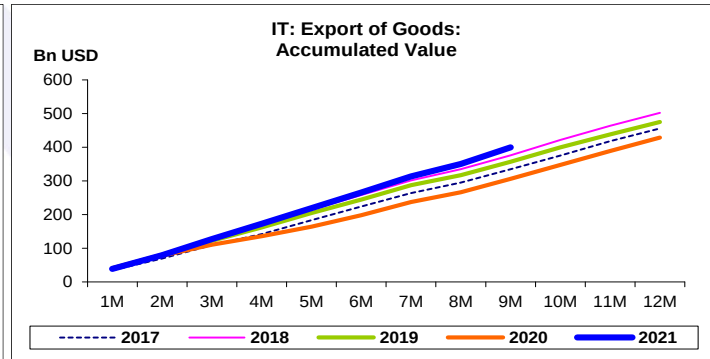
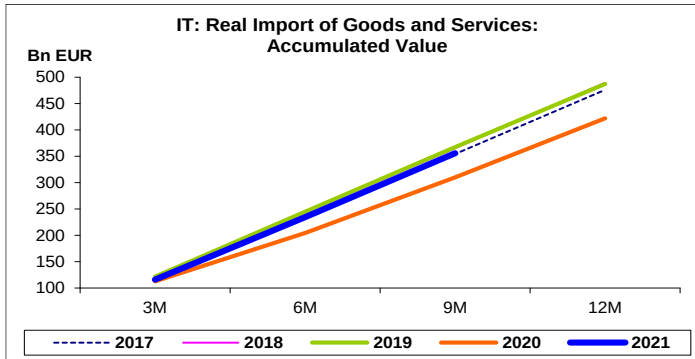
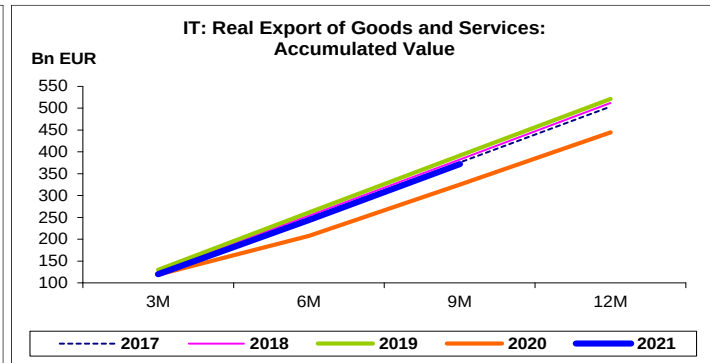
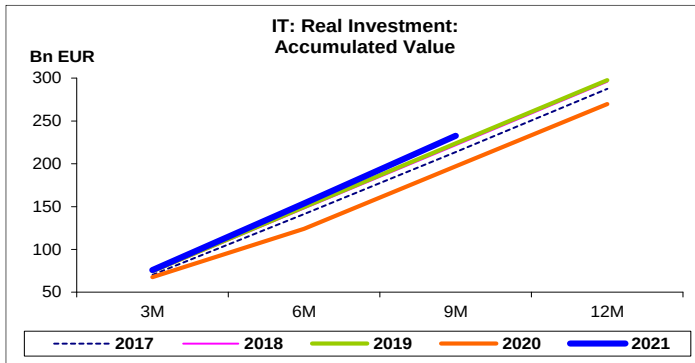


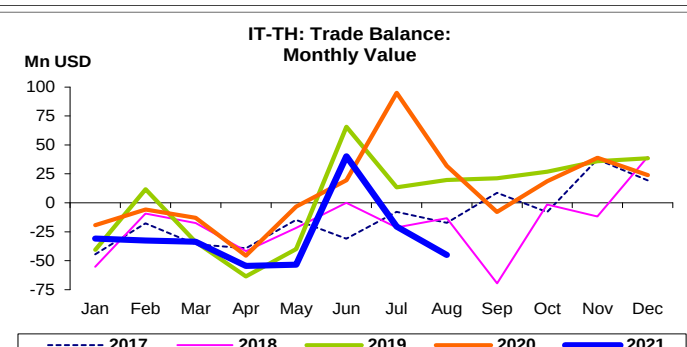
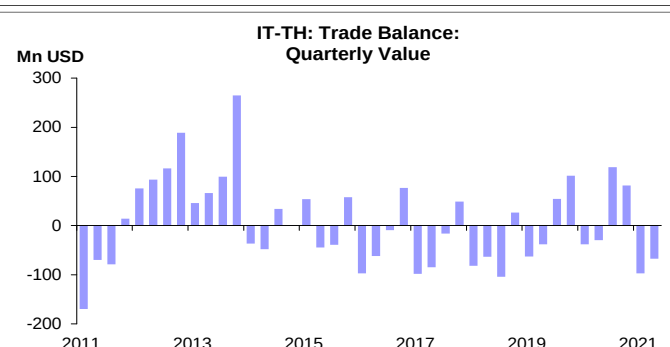
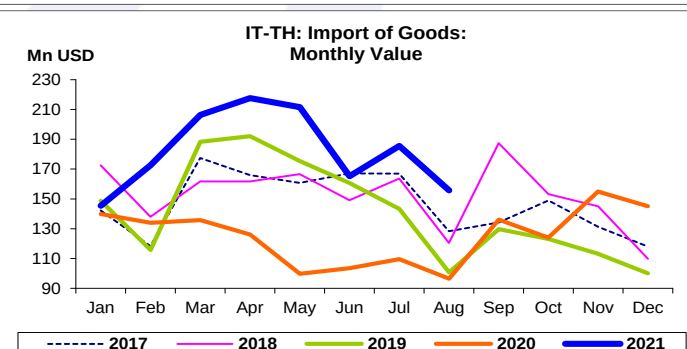
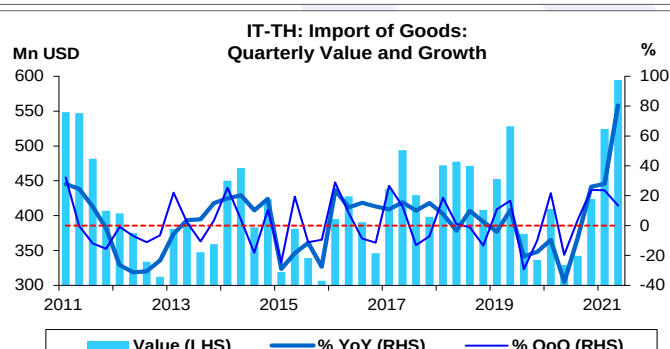
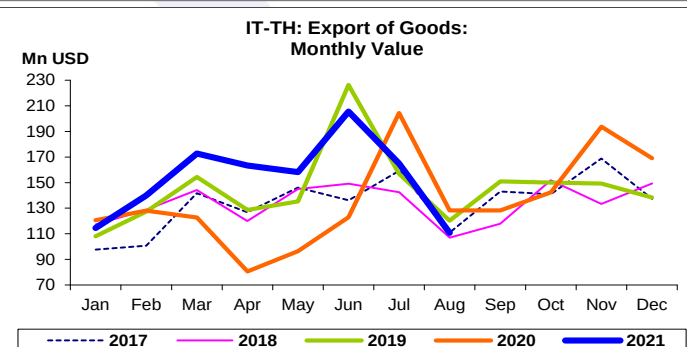
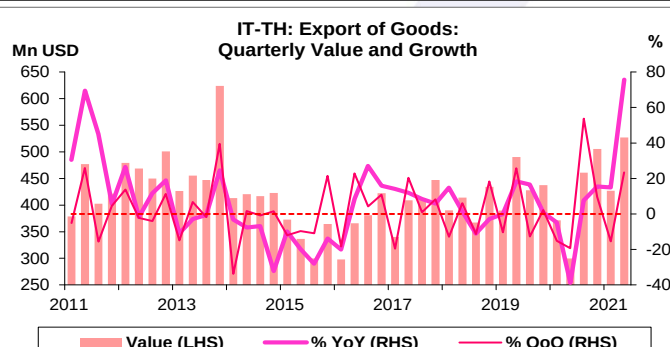
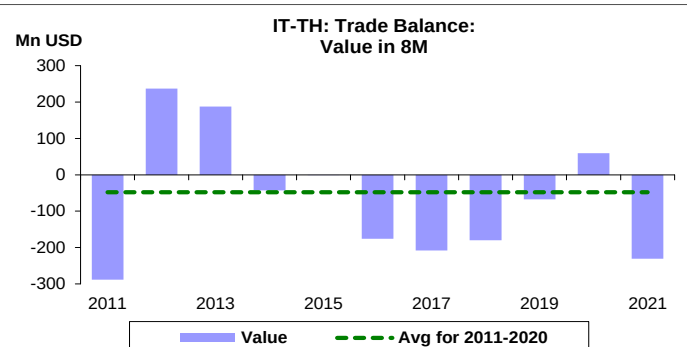
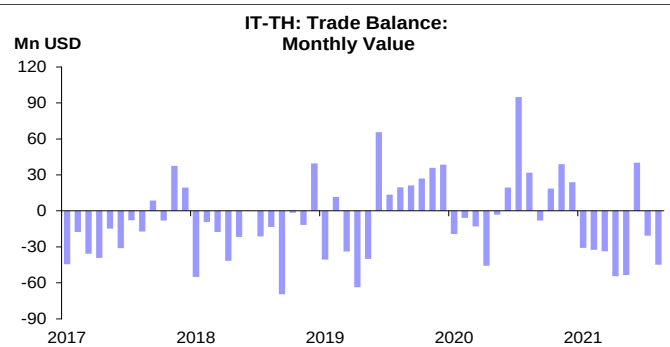
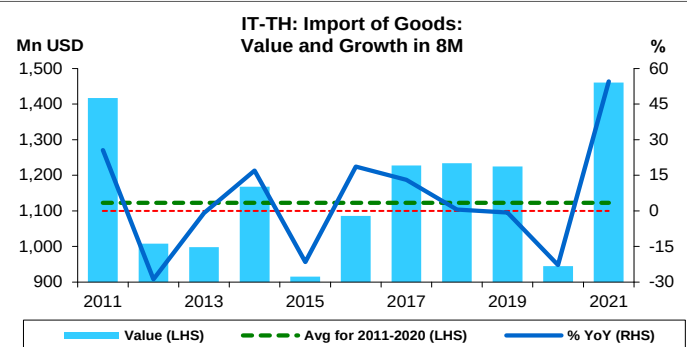
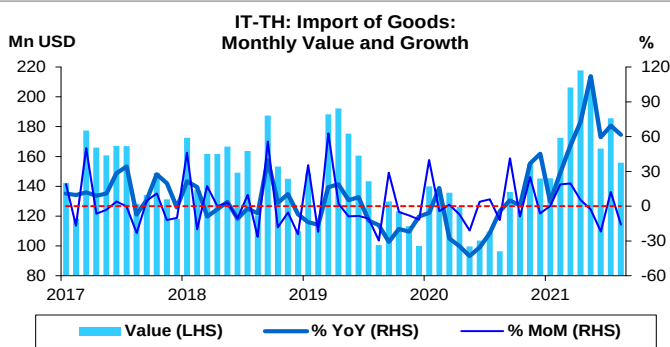


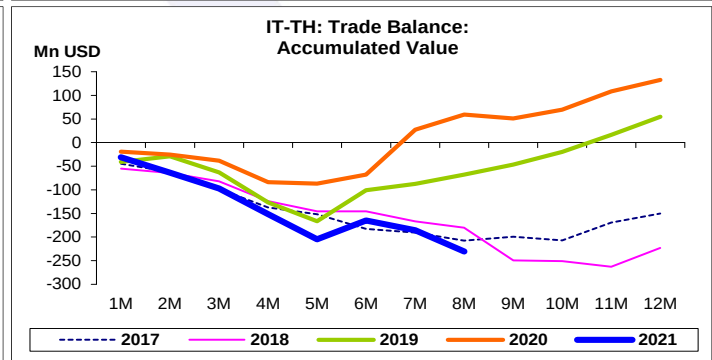
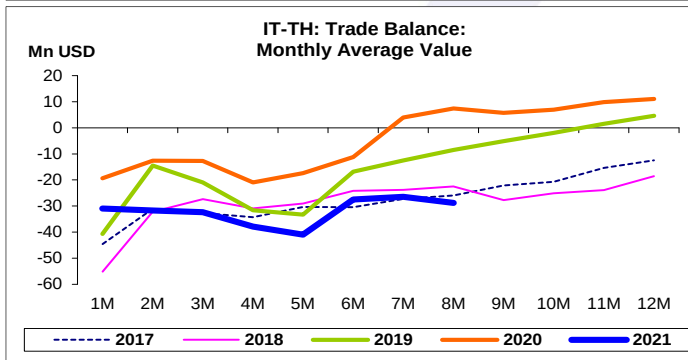
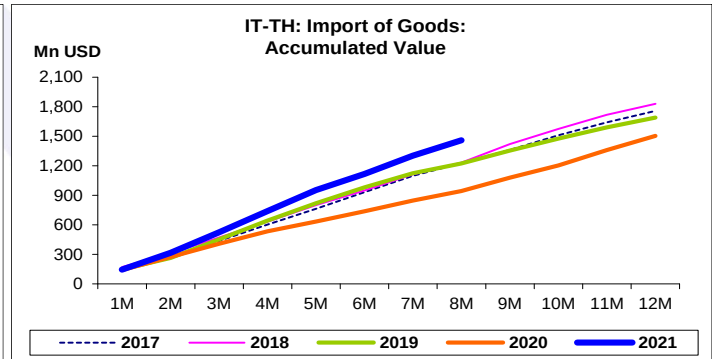
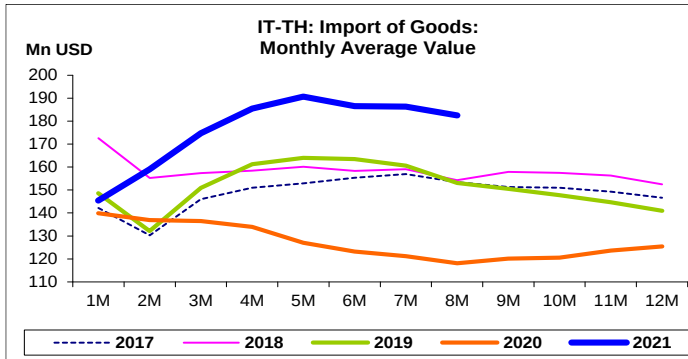
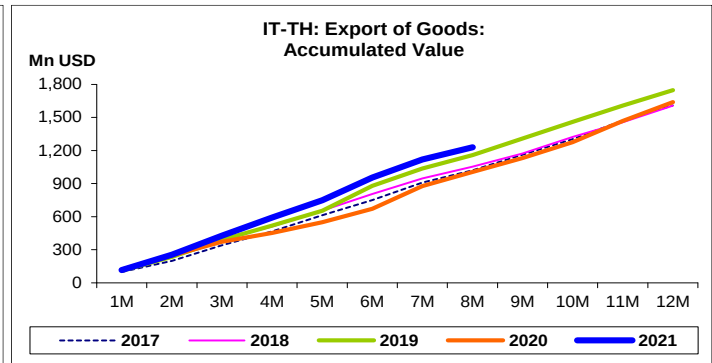
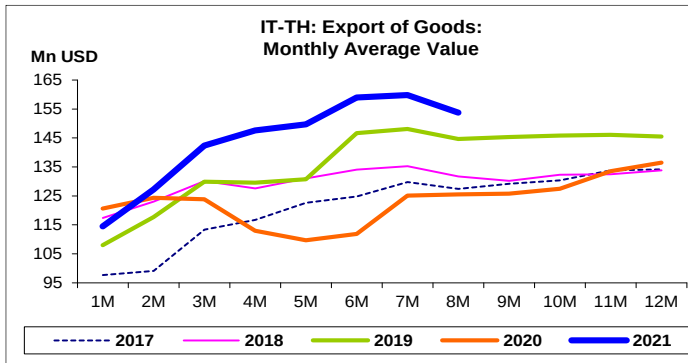












เครื่องชี้เศรษฐกิจสำคัญ

	2019	2020	2021f	2019	2020				2021						
				Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Aug	Sep	Oct	Nov
Real Sector															
Nominal GDP (SA, Bn USD)	2,001.0	1,886.6	2,120.2	495.6	465.1	411.1	502.9	507.4	514.5	530.5	501.3	-	-	-	-
Real GDP (SA, % YoY)	0.3	-8.9	5.8	-0.1	-5.9	-18.1	-5.4	-6.6	-0.6	17.1	3.9	-	-	-	-
- Private Consumption (SA, % YoY)	0.3	-10.7	-	-0.2	-7.2	-18.3	-7.7	-9.9	-4.0	14.2	4.0	-	-	-	-
- Government Consumption (SA, % YoY)	-0.8	1.6	-	-0.2	1.7	0.6	1.4	3.8	1.7	2.1	1.2	-	-	-	-
- Investment (SA, % YoY)	1.1	-9.2	-	-0.2	-9.0	-24.7	-2.2	-1.5	12.0	37.7	8.5	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	-0.4	-5.7	-12.9	15.6	-1.6	0.3	2.7	2.6	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	-0.4	-7.1	-11.8	13.0	-2.7	-1.1	5.0	3.0	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	0.1	1.5	-1.1	1.0	2.4	-0.5	-0.7	0.1	-	-	-	-
- Investment (SA, % QoQ)	-	-	-	-0.7	-8.3	-16.7	29.0	0.0	4.2	2.4	1.6	-	-	-	-
GDP Per Capita (USD)	33,227.5	31,343.6	35,584.9	33,214.0	32,593.0	31,467.5	31,577.3	31,837.2	32,719.8	34,770.6	-	-	-	-	-
Population (Mn Persons)	60.2	59.3	60.2	60.2	60.1	59.4	59.4	59.3	59.2	59.1	-	-	-	-	-
Labour Market															
Unemployment Rate (SA, %)	10.0	9.3	10.3	9.9	8.9	8.5	10.1	9.8	10.1	9.8	9.2	9.3	9.2	9.4	-
External Sector															
Export of Goods (Bn USD)	475.0	428.9	-	117.6	111.0	87.2	108.5	122.2	127.4	138.6	133.9	37.1	49.0	-	-
- % YoY	-5.4	-9.7	-	-6.7	-9.2	-29.1	-3.4	3.9	14.8	59.1	23.4	28.9	21.2	-	-
Import of Goods (Bn USD)	537.7	502.3	-	138.3	123.9	99.3	131.5	147.7	141.1	159.4	148.8	38.6	51.9	-	-
- % YoY	-1.9	-6.6	-	0.2	-6.3	-28.9	3.1	6.7	13.9	60.5	13.1	15.7	9.1	-	-
Trade Balance (Bn USD)	-62.7	-73.5	-	-20.7	-12.9	-12.1	-23.0	-25.4	-13.8	-20.7	-14.8	-1.6	-2.8	-	-
Current Account Balance (Bn USD)	64.6	72.8	78.8	23.6	8.5	6.6	30.1	27.5	10.6	19.7	20.9	5.6	5.4	-	-
- % of GDP	3.2	3.9	3.7	4.8	1.8	1.6	6.0	5.4	2.1	3.7	4.2	-	-	-	-
International Reserve (Bn USD)	175.3	211.0	-	175.3	182.5	195.5	208.9	211.0	192.8	201.9	219.6	226.9	219.6	225.0	-
External Debt (Bn USD)	2,507.5	2,852.2	-	2,506.3	2,458.0	2,554.2	2,689.2	2,843.5	2,741.5	2,807.9	-	-	-	-	-
- % of International Reserve	1,430.3	1,351.7	-	1,429.7	1,347.0	1,306.5	1,287.1	1,347.6	1,421.9	1,390.8	-	-	-	-	-
Number of Tourists (Mn Persons)	130.9	55.6	-	23.4	12.9	4.4	32.3	6.0	3.7	13.6	-	-	-	-	-
- % YoY	2.2	-57.6	-	5.6	-34.6	-88.5	-34.8	-74.5	-71.4	207.9	-	-	-	-	-
Government Sector															
Government Revenue (% YoY)	3.0	-6.8	-	3.9	-4.0	-13.0	-6.4	-4.0	1.9	12.1	-	-	-	-	-
Government Expenditure (% YoY)	1.6	8.4	-	1.3	4.1	10.1	9.7	9.5	6.4	3.1	-	-	-	-	-
Fiscal Balance (Bn USD)	-31.5	-180.6	-	10.2	-47.5	-53.4	-49.2	-30.4	-64.1	-40.0	-	-	-	-	-
- % of GDP	-1.6	-9.6	-	2.1	-10.2	-13.0	-9.8	-6.0	-12.5	-7.5	-	-	-	-	-
Government Debt (Bn USD)	2,680.7	3,083.8	-	2,680.7	2,675.7	2,801.9	3,058.7	3,083.8	3,179.9	3,250.5	-	-	-	-	-
- % of GDP	134.3	155.6	154.8	134.3	137.5	149.1	154.2	155.6	159.6	156.3	-	-	-	-	-
Inflation (% YoY)															
HICP	0.6	-0.1	1.7	0.3	0.2	-0.2	-0.2	-0.4	0.7	1.2	2.1	2.5	2.9	3.2	4.0
Core HICP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PPI	-1.4	-2.7	-	-2.5	-2.9	-5.0	-3.2	-2.2	1.0	8.0	12.0	11.6	13.3	20.4	-
Financial Sector (Period End)															
Total Loans (% YoY)	-0.9	4.4	-	-0.9	1.3	3.2	-2.2	4.4	4.7	3.4	8.2	9.4	8.2	6.8	-
Total Deposits (% YoY)	4.8	6.9	-	4.8	4.7	4.7	6.0	6.9	5.8	6.3	5.5	5.0	5.5	4.8	-
L/D Ratio (%)	134.2	131.0	-	134.2	135.7	138.4	130.3	131.0	134.3	134.7	133.6	134.1	133.6	132.7	-
NPLs (% of Total Loan Outstanding)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Stock Market (Period End)															
FTSE	21,451.7	20,310.1	-	21,451.7	15,663.0	17,761.7	17,598.5	20,310.1	22,493.3	23,150.7	22,993.3	24,099.8	22,993.3	23,968.2	24,561.4
Trade Value (Mn USD/Day)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Market Capitalization (Bn USD)	724.0	744.2	-	724.0	511.7	596.2	618.4	744.2	804.7	839.3	841.6	874.3	841.6	880.8	-
Bond Market (Period End, % pa)															
3-Year Government Bond Yield	0.25	-0.28	-	0.25	0.70	0.39	0.03	-0.28	-0.23	-0.20	-0.25	-0.3	-0.25	-0.15	-
10-Year Government Bond Yield	1.37	0.58	-	1.37	1.55	1.46	0.98	0.58	0.70	0.88	0.78	0.6	0.78	0.96	-
Interest Rate (Period End, % pa)															
Policy Rate (Main Refinancing Operations)	0.00	0.00	-	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Deposit Facility Rate	-0.40	-0.54	-	-0.40	-0.42	-0.38	-0.49	-0.54	-0.54	-0.54	-0.55	-0.55	-0.55	-0.55	-0.57
Marginal Lending Rate	-0.50	-0.50	-	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50	-0.50
Exchange Rate (Period Average)															
USD/EUR	1.1195	1.1470	-	1.1123	1.0995	1.1070	1.1832	1.1983	1.1994	1.2056	1.1768	1.1834	1.1579	1.1645	1.1363
JPY/EUR	121.96	121.88	-	121.03	119.54	118.61	124.85	124.55	128.60	132.28	130.00	129.95	129.67	132.62	128.20

Source: CBIC, ECB, IMF and Eurostat

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in EUR term.

2. Total Loans and Deposits include MFIs.

3. % of GDP is calculated from Nominal GDP.