

เศรษฐกิจกรีซ Q1/2567

- GDP กรีซ Q1/67 ขยายตัว 2.1% YoY และ 0.7% QoQ
- Q1/67 การส่งออกสินค้า มูลค่า 13.4 Bn USD หดตัว 10.5% YoY และ 1.1% QoQ การนำเข้าสินค้า มูลค่า 22.0 Bn USD หดตัว 3.6% YoY และ 4.5% QoQ ส่งผลให้ดุลการค้า ขาดดุล 8.6 Bn USD ขาดดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน แต่ขาดดุลลดลงจากไตรมาสก่อน หากพิจารณา 4M/67 การส่งออกสินค้า มูลค่า 18.1 Bn USD หดตัว 6.1% YoY การนำเข้าสินค้า มูลค่า 30.0 Bn USD ขยายตัว 1.2% YoY ส่งผลให้ดุลการค้า ขาดดุล 11.9 Bn USD ขาดดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (HICP) Q1/67 ขยายตัว 3.2% YoY แต่หดตัว 0.6% QoQ หากพิจารณา 5M/67 ขยายตัว 3.0% YoY

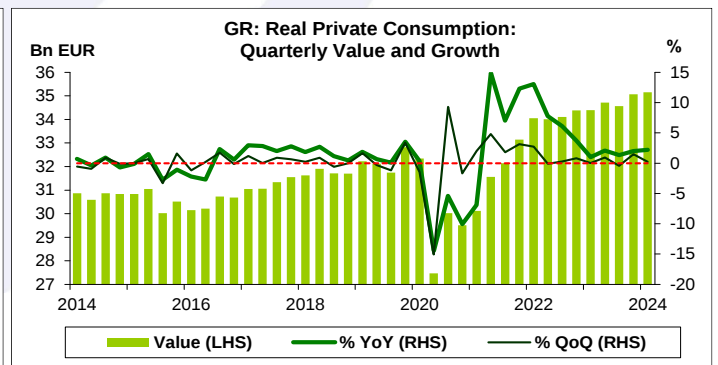
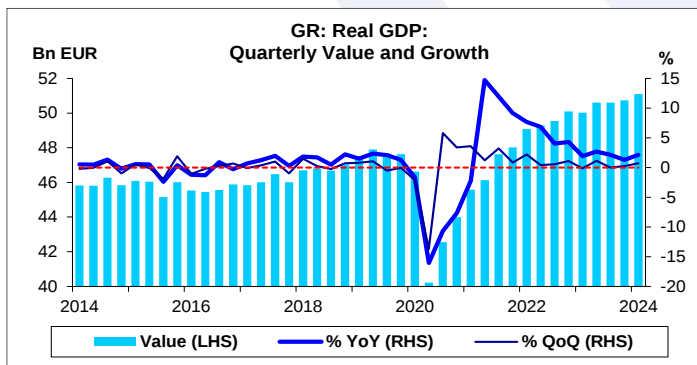
การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2557-67)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
GDP (EUR)	-	5	5	5	5	-	Mar-24
Private Consumption (EUR)	-	5	5	5	5	-	Mar-24
Government Consumption (EUR)	-	4	5	4	4	-	Mar-24
Investment (EUR)	-	5	5	5	5	-	Mar-24
Export of Goods Value (USD)	5	5	5	5	5	5	Apr-24
Import of Goods Value (USD)	5	4	5	5	5	5	Apr-24
Trade Balance (USD)	2	2	2	1	2	1	Apr-24
Current Account Balance (USD)	1	2	2	3	3	1	Mar-24
International Reserve (USD)	5	5	5	5	5	5	May-24
Unemployment Rate	1	1	1	1	1	1	Apr-24
HICP	5	5	5	5	5	5	May-24
USD/EUR	2	2	2	2	2	2	May-24

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

อัตราการเปลี่ยนแปลงรายปี (ปี 2557-66)

%	Average YoY Growth	CAGR
GDP (EUR)	1.1	1.0
Private Consumption (EUR)	1.3	1.2
Government Consumption (EUR)	0.8	0.7
Investment (EUR)	3.8	3.6
Export of Goods Value (USD)	5.5	4.3
Import of Goods Value (USD)	5.5	3.9
HICP	1.3	1.2
USD/EUR	-1.8	-2.0

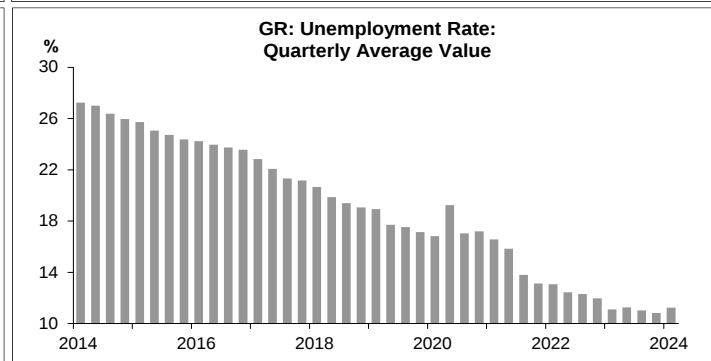
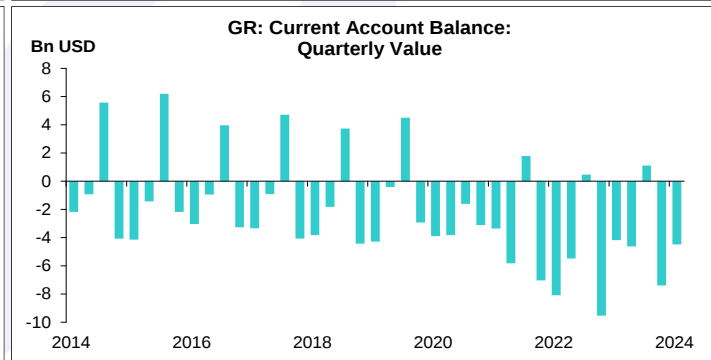
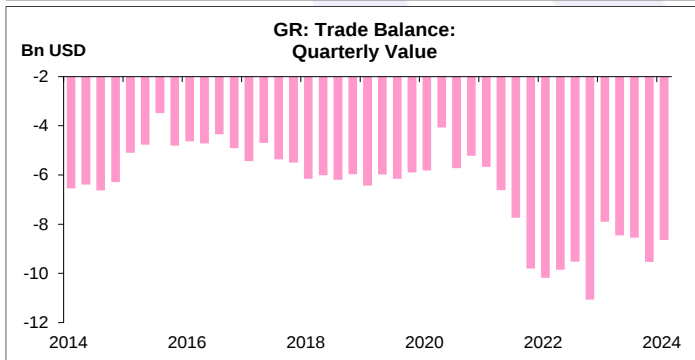
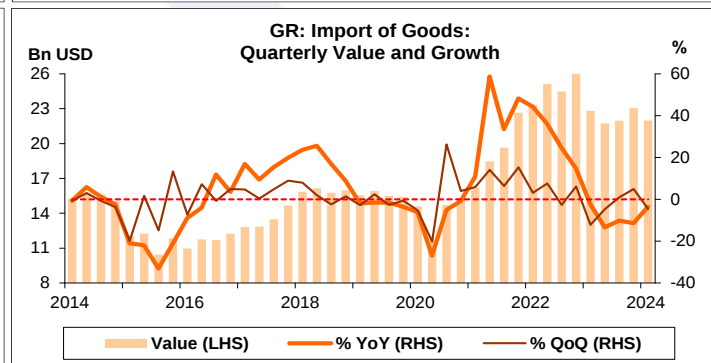
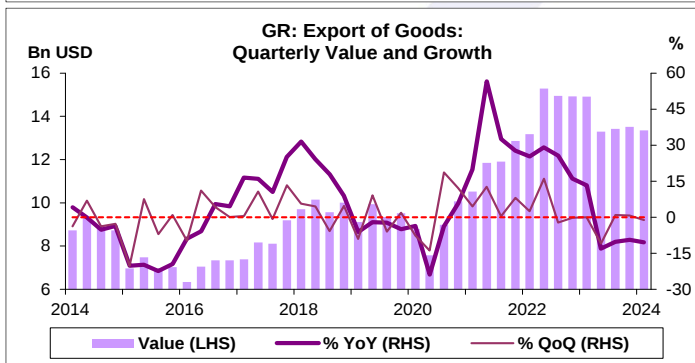
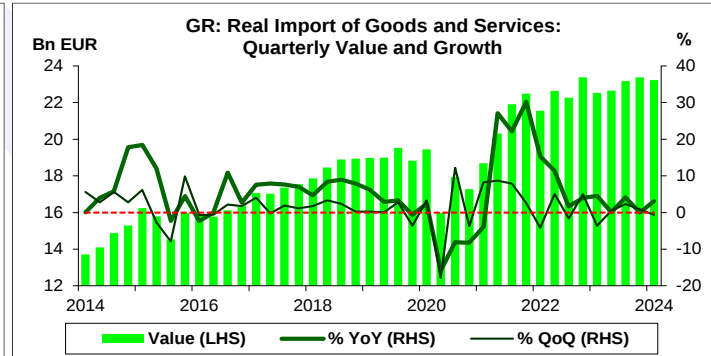
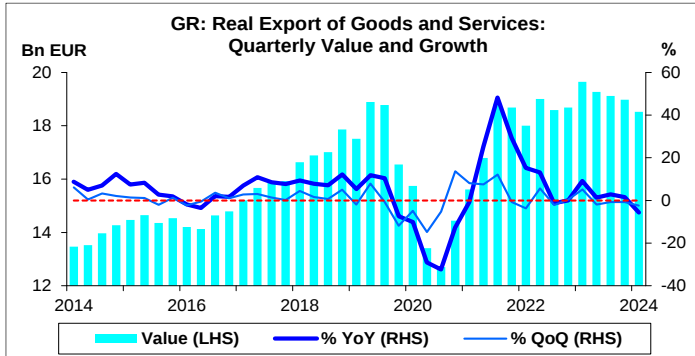
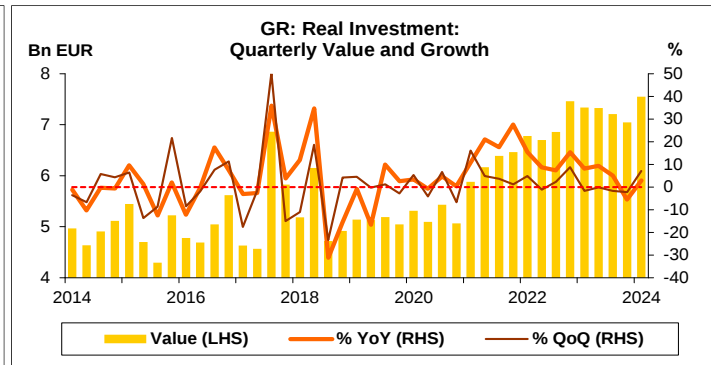
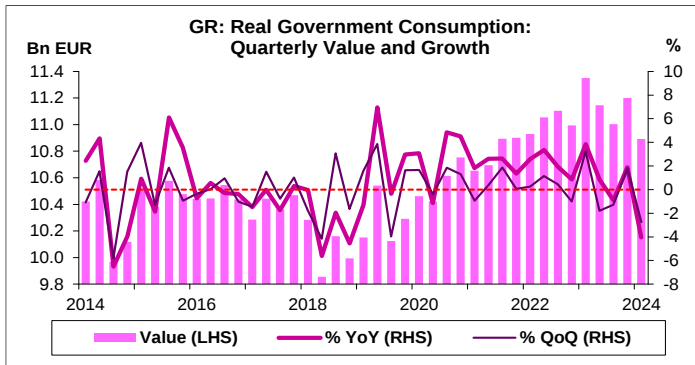


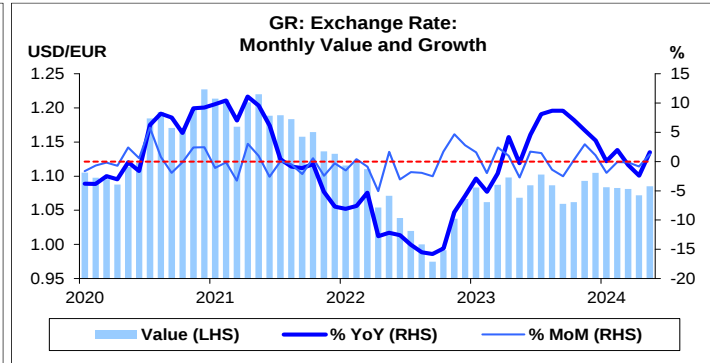
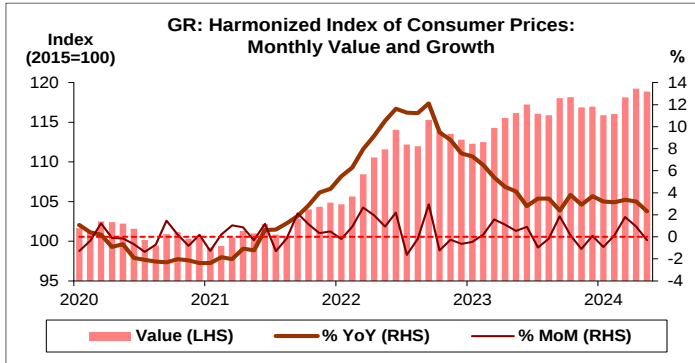
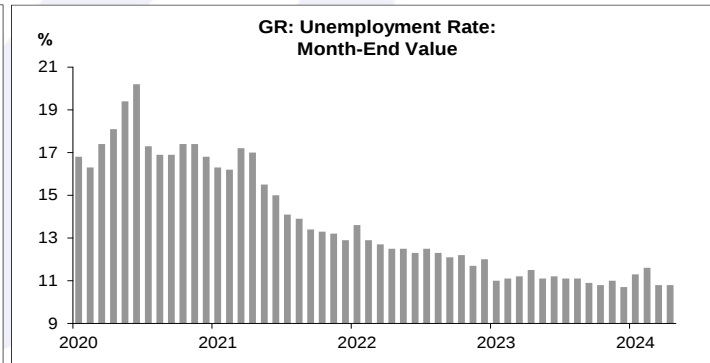
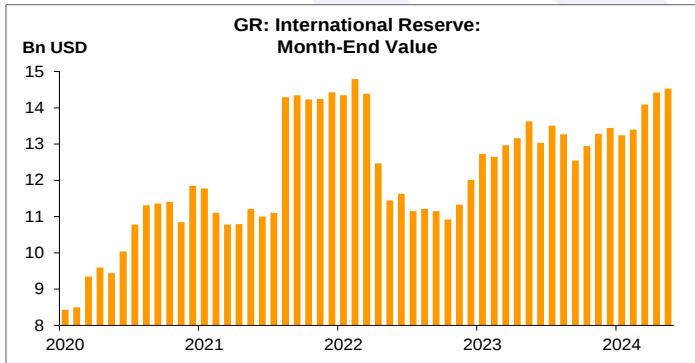
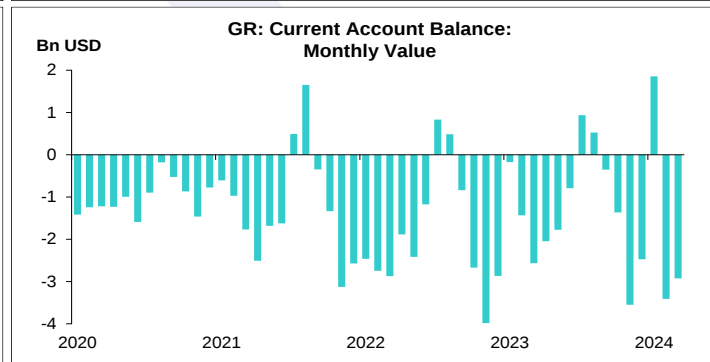
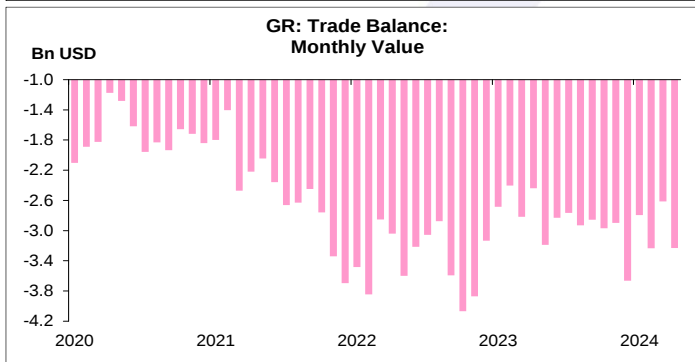
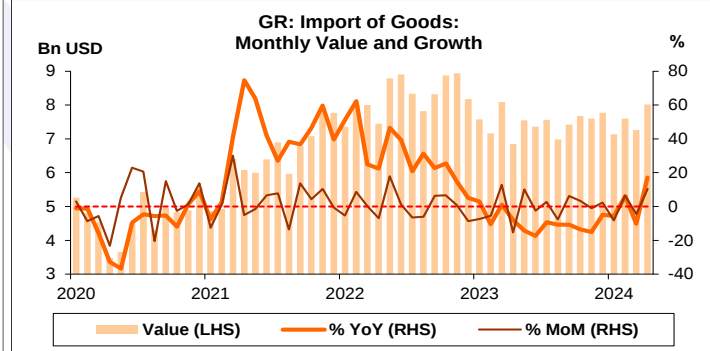
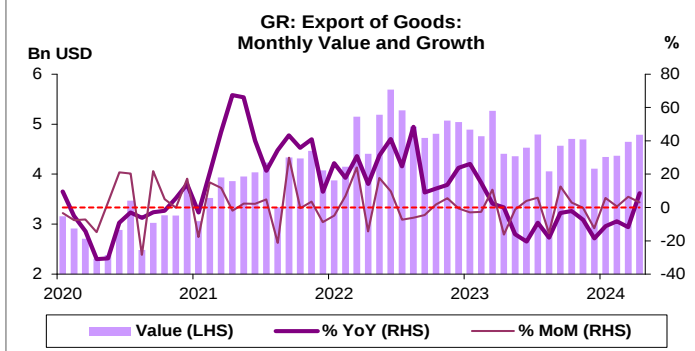
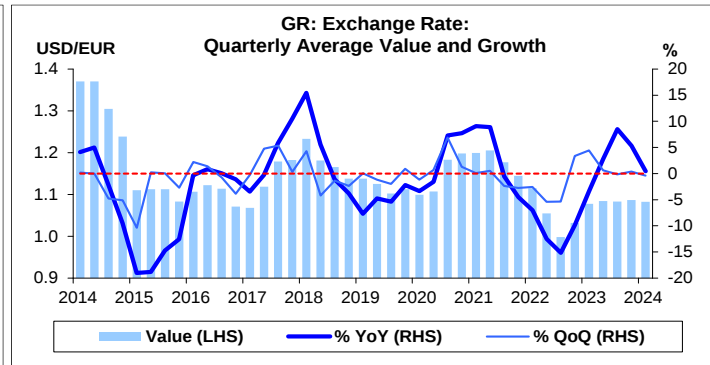
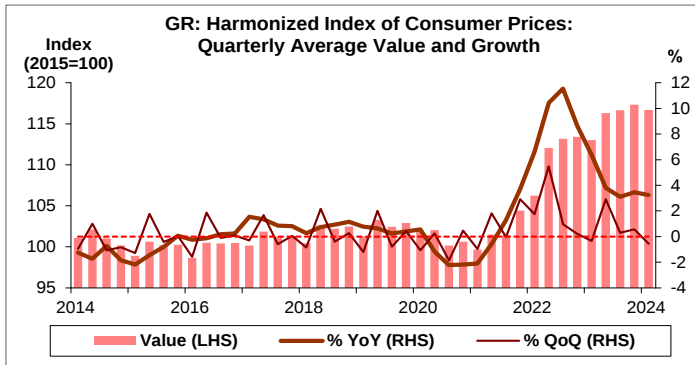
ที่มา: CEIC, Eurostat และ IMF

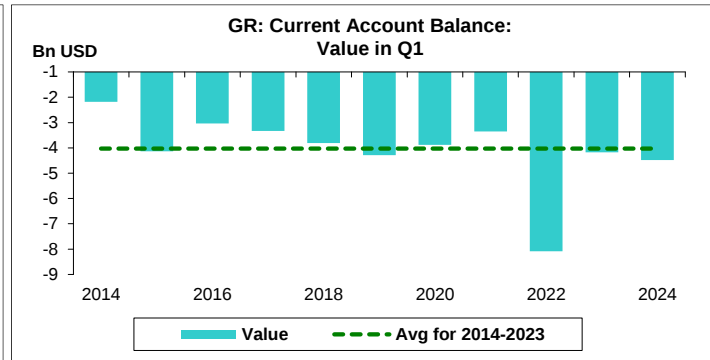
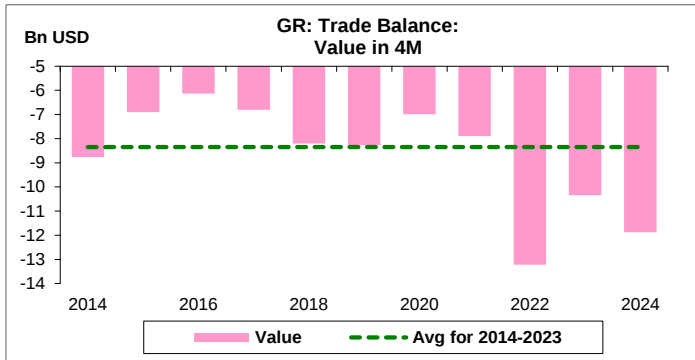
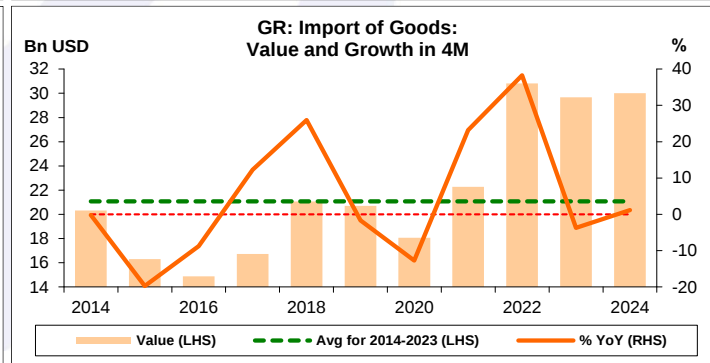
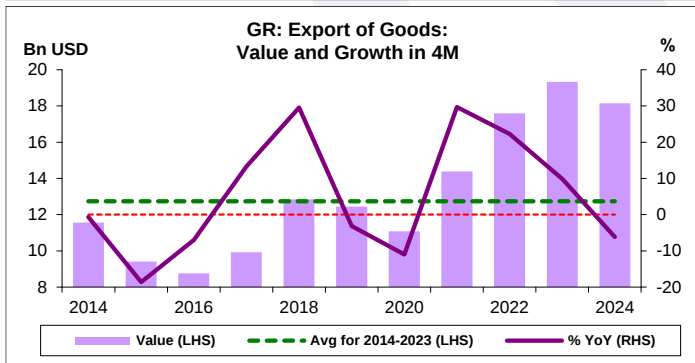
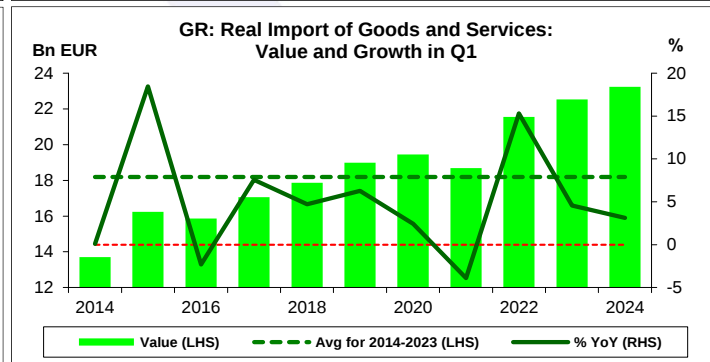
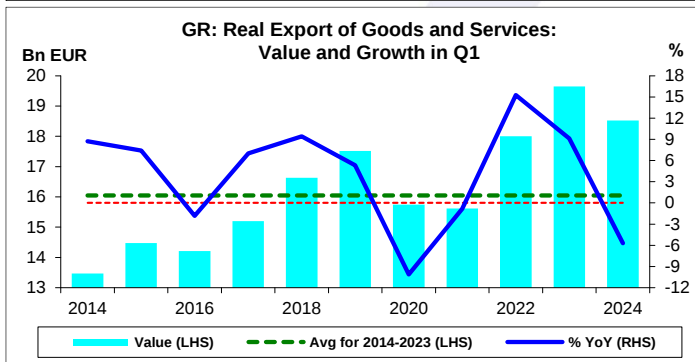
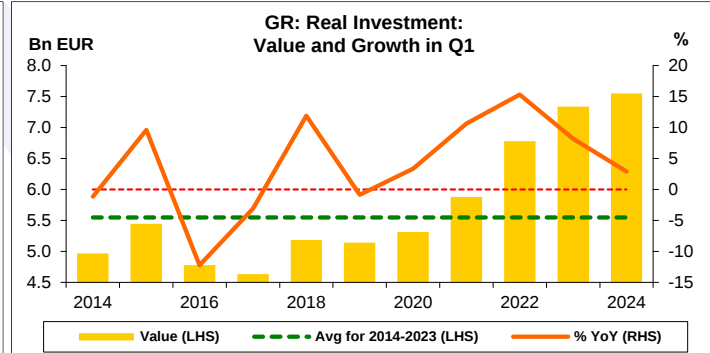
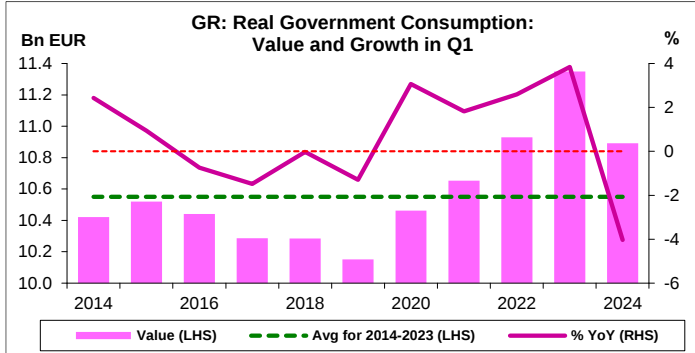
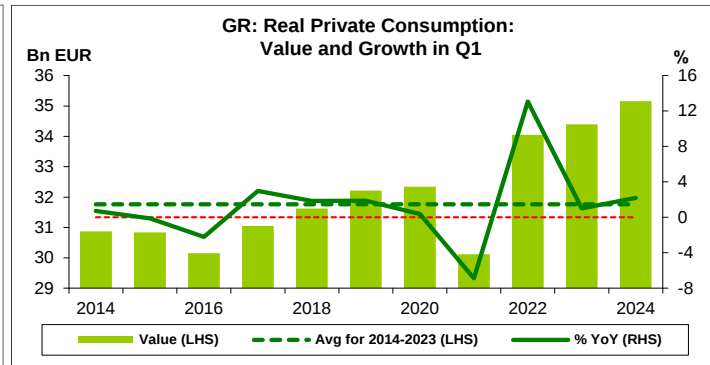
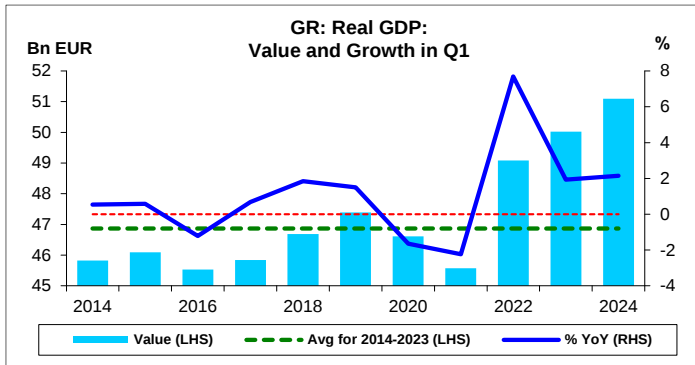
หมายเหตุ: 1. GDP การอุปโภคบริโภคภาคเอกชน การลงทุนของรัฐบาล การลงทุนในสินทรัพย์ถาวร และอัตราการว่างงาน เป็นข้อมูลที่ปรับฤดูกาลแล้ว

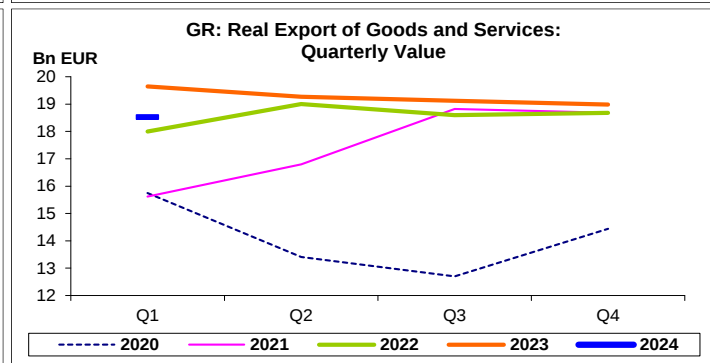
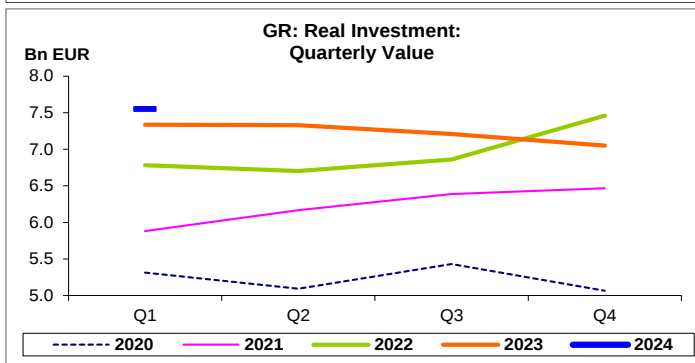
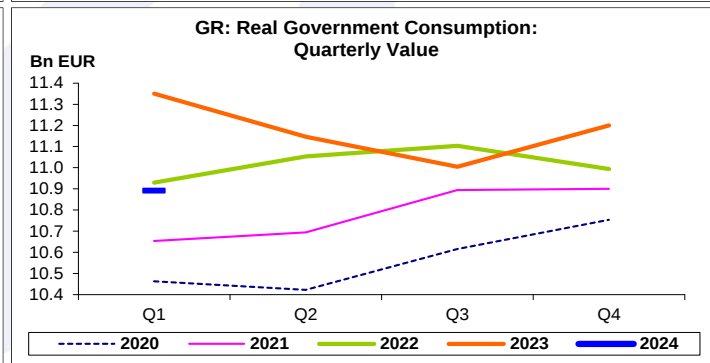
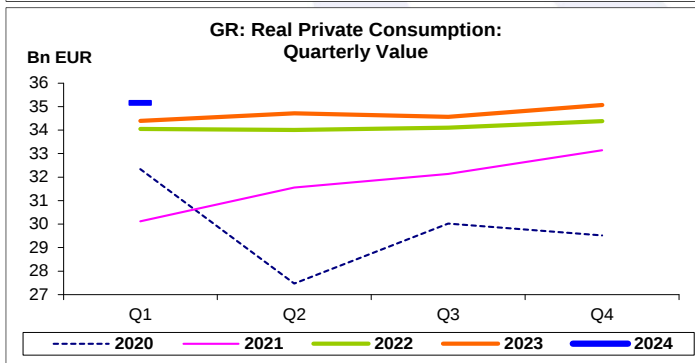
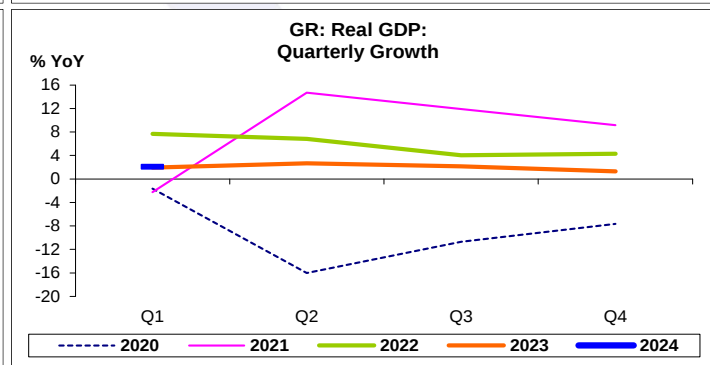
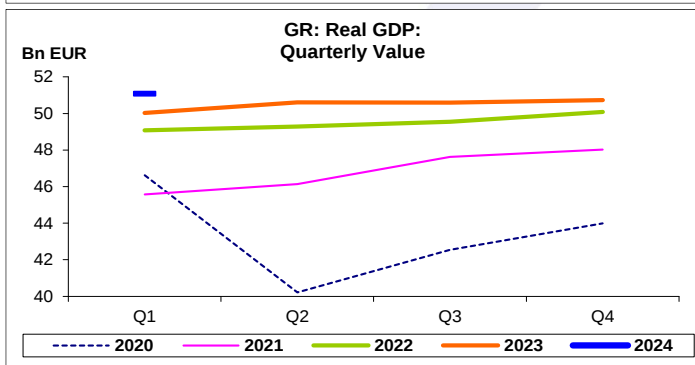
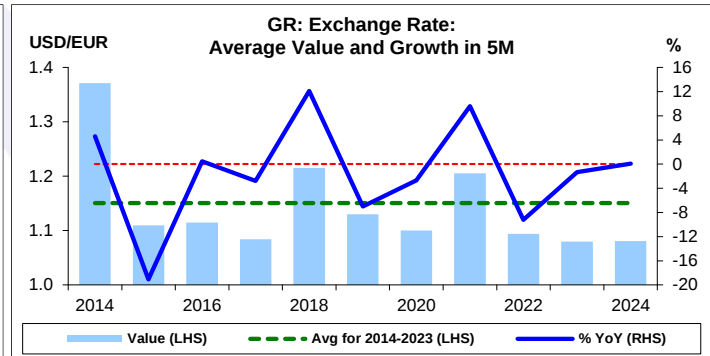
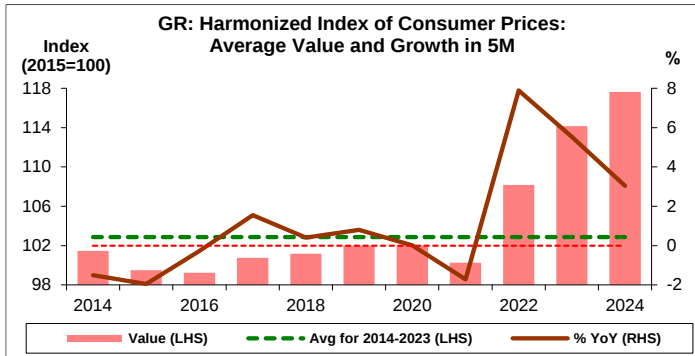
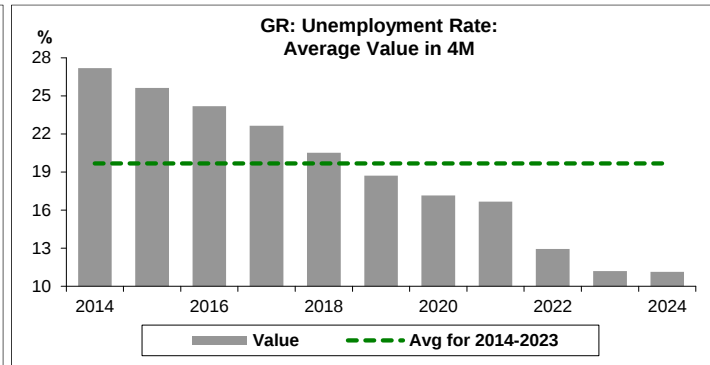
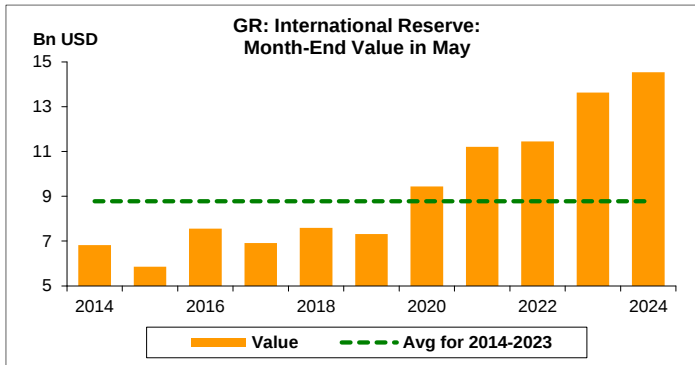
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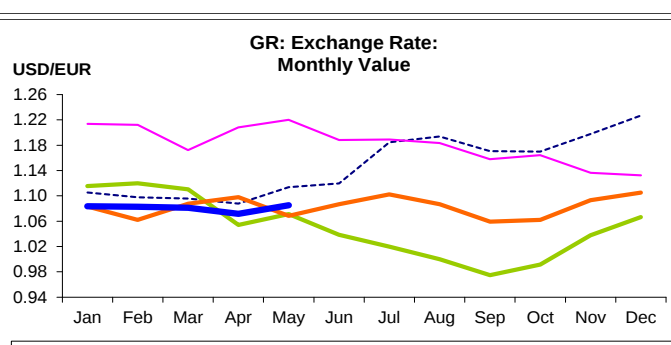
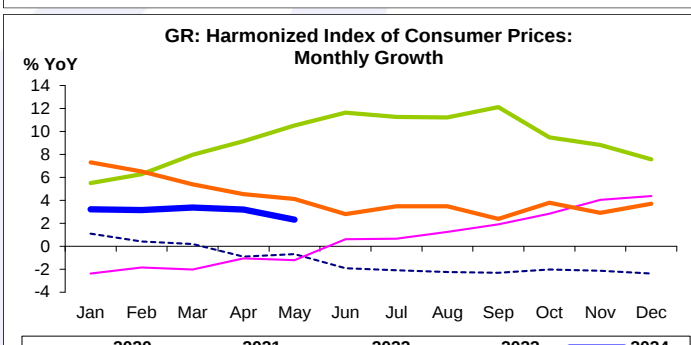
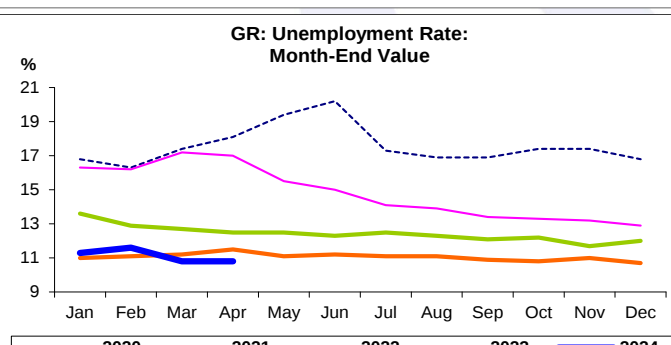
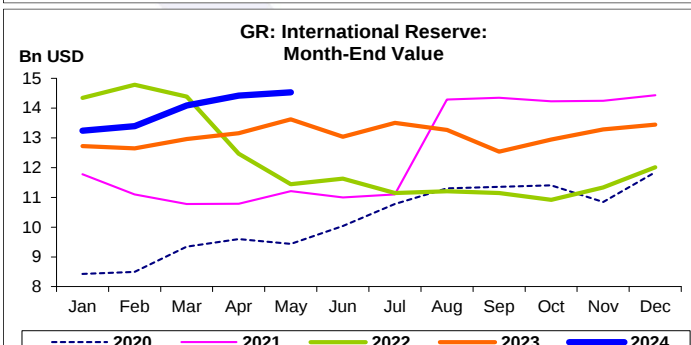
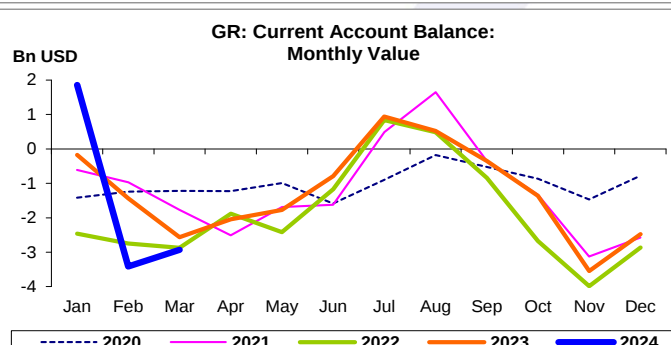
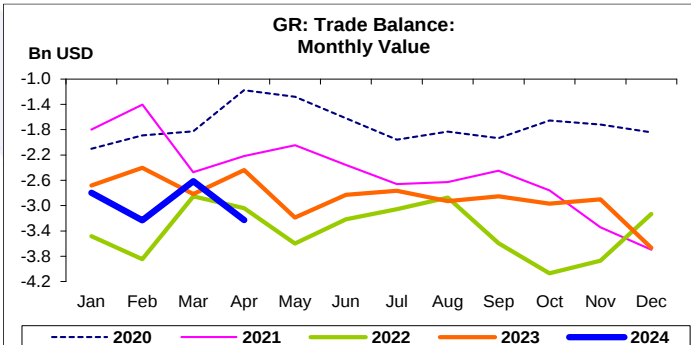
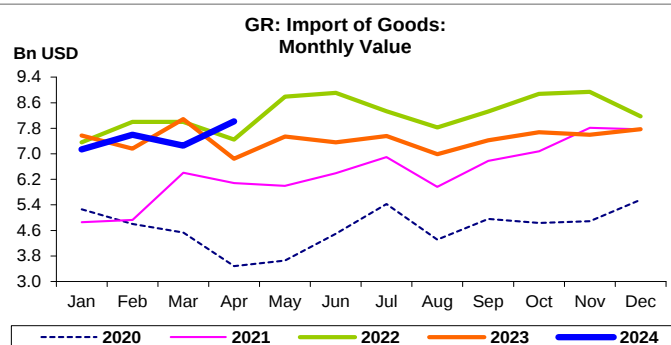
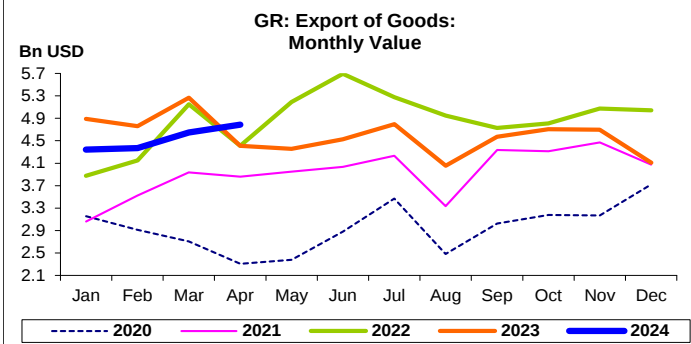
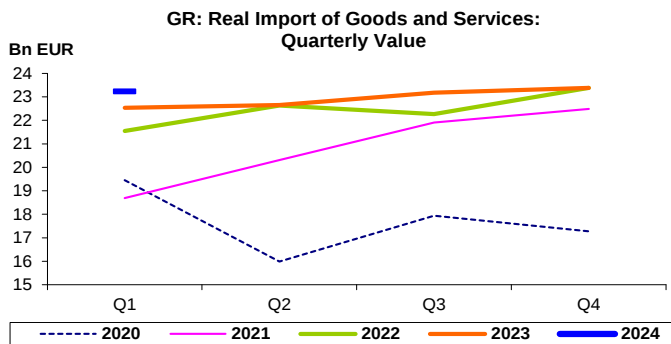
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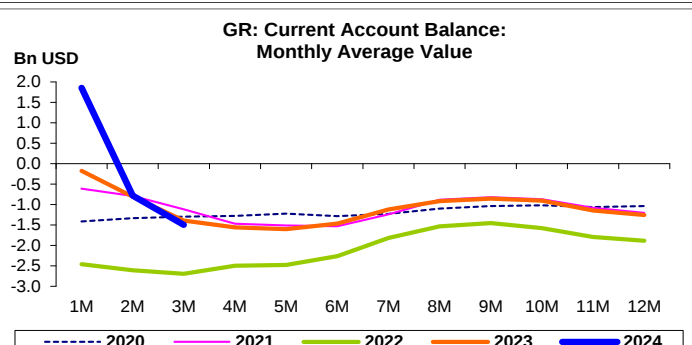
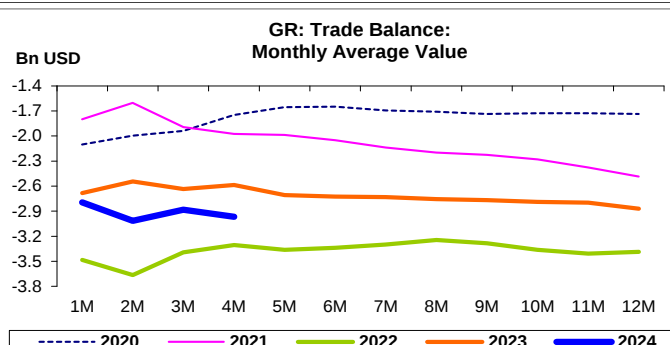
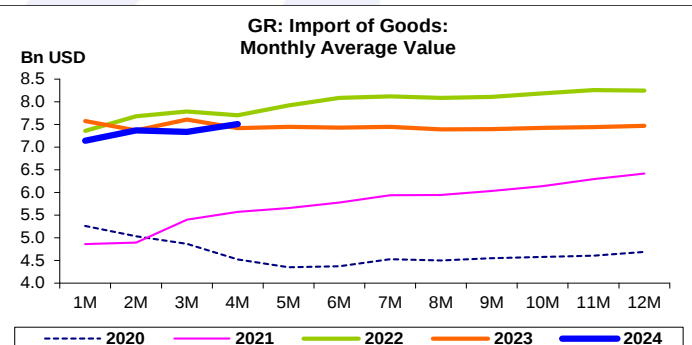
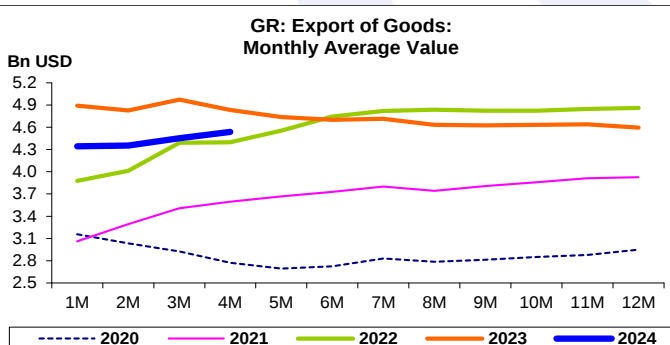
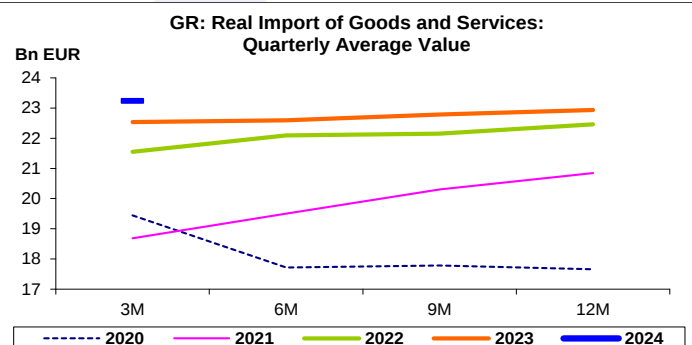
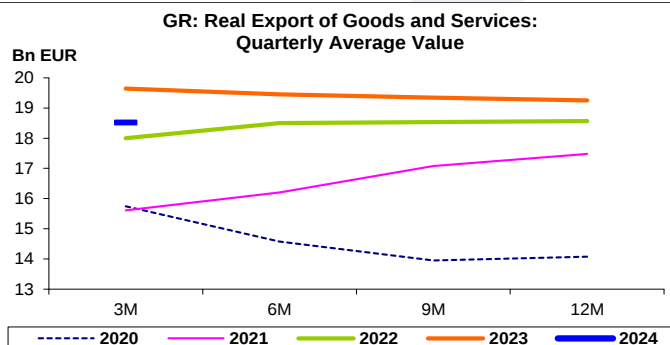
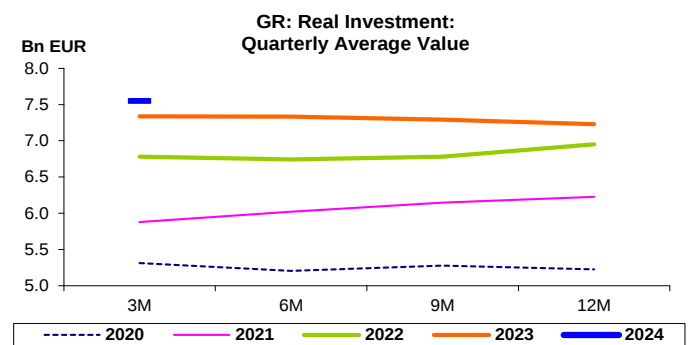
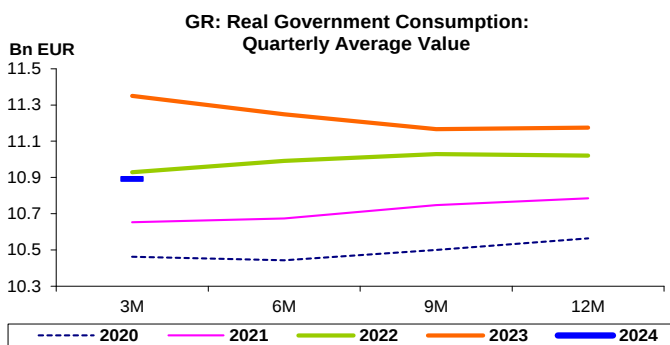
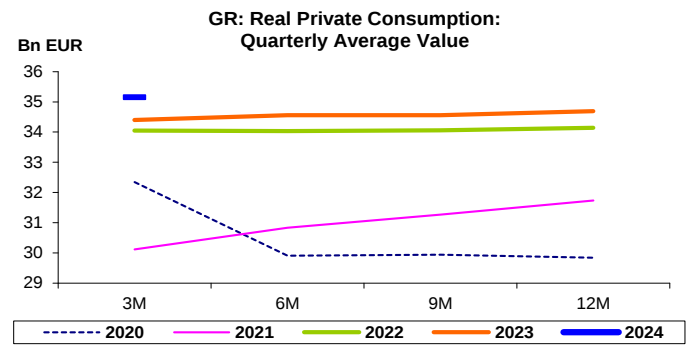
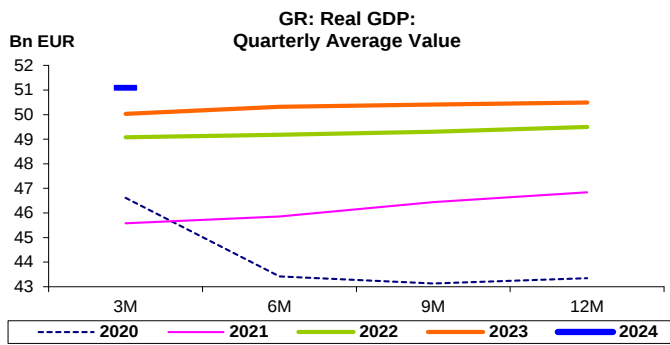


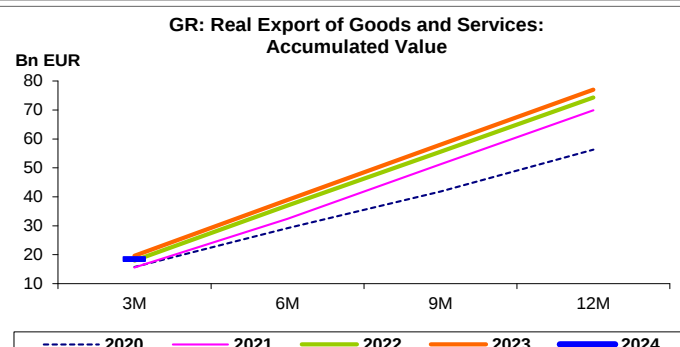
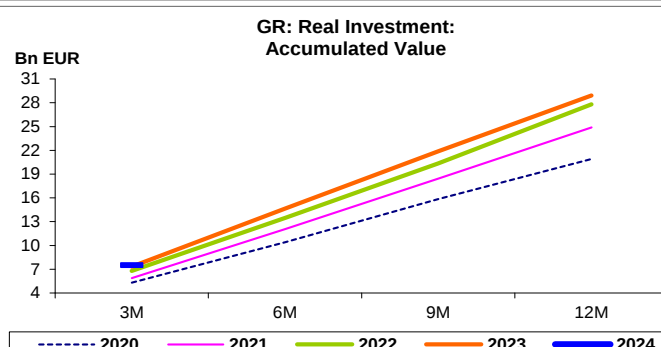
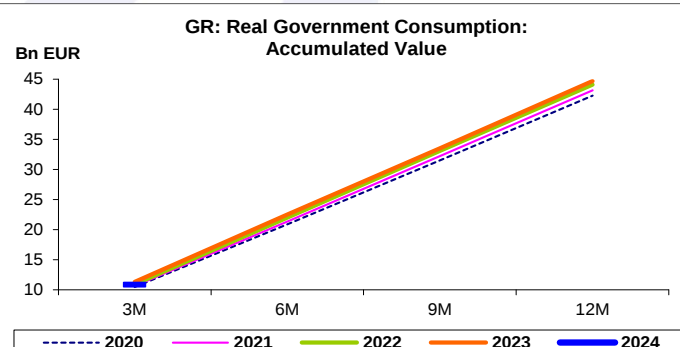
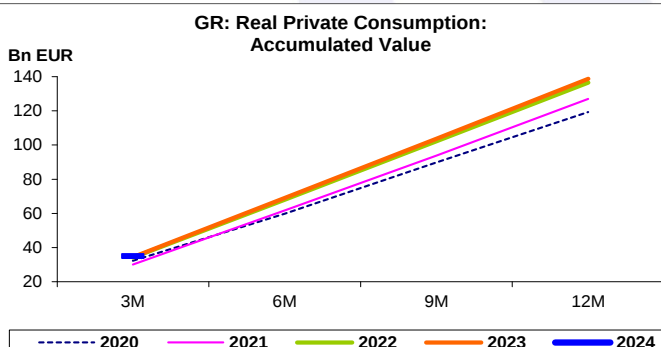
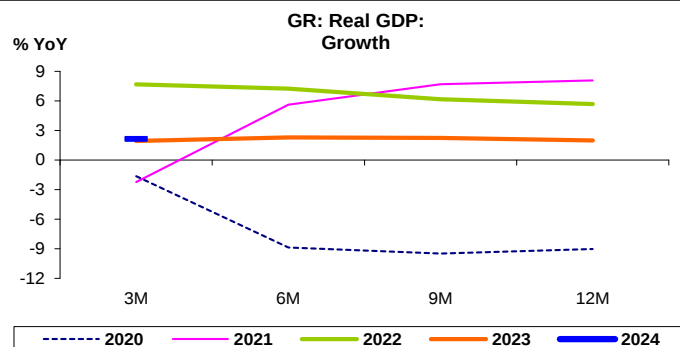
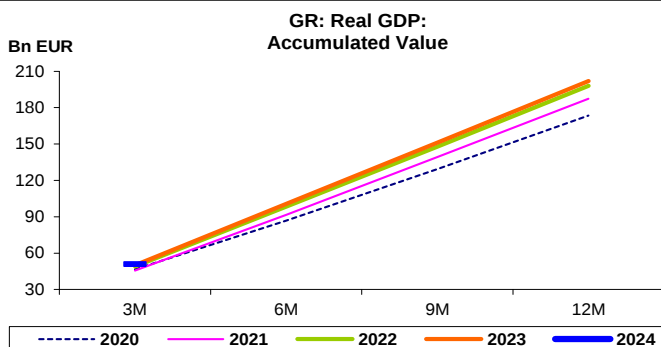
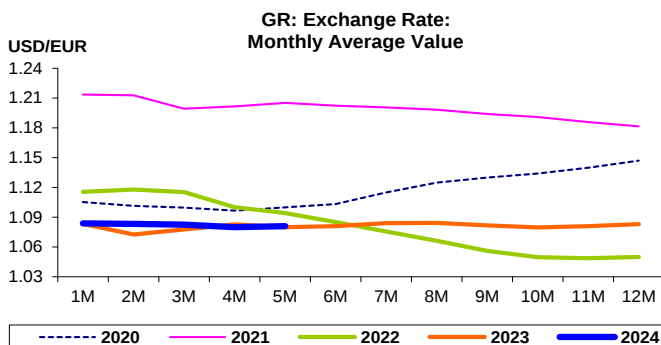
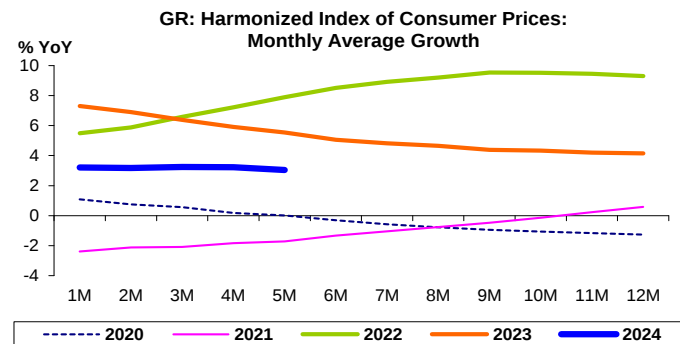
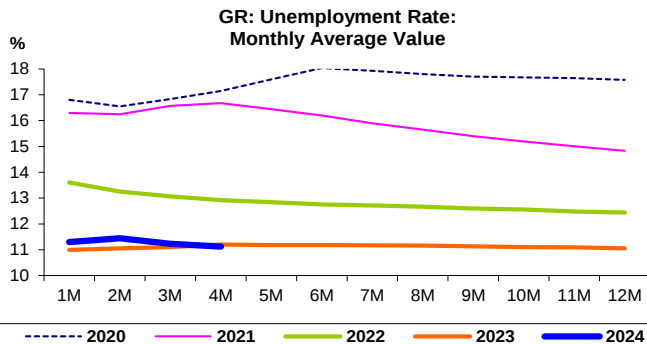


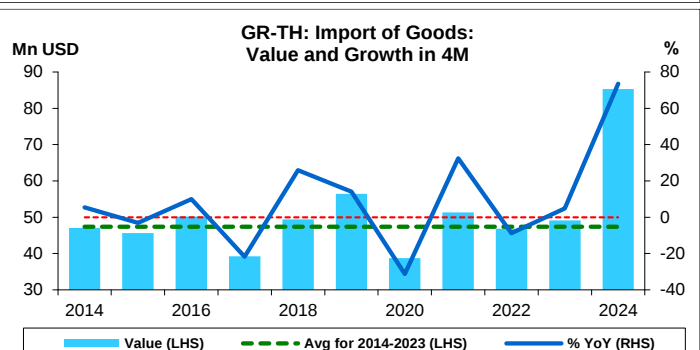
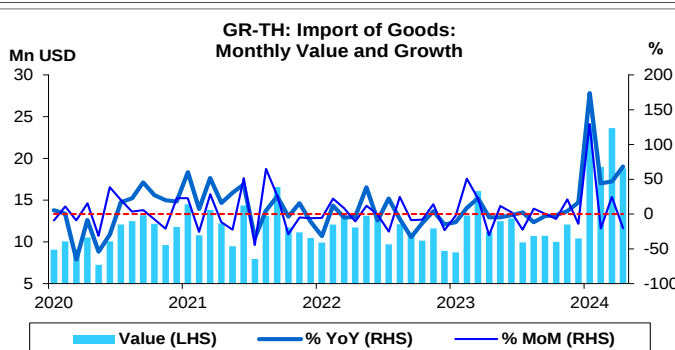
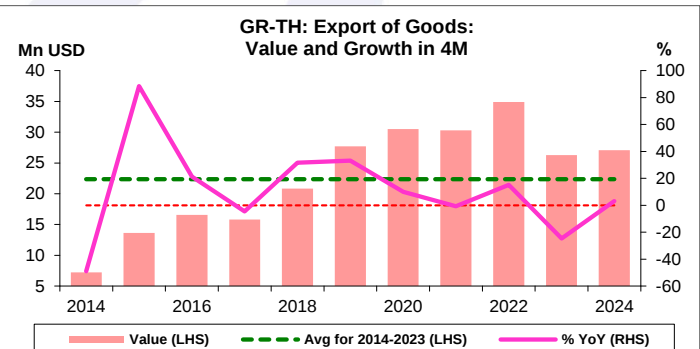
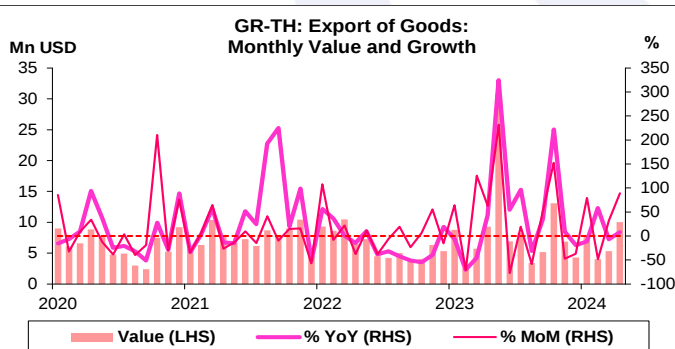
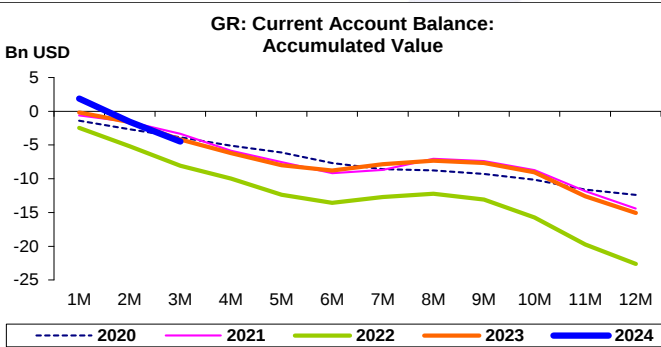
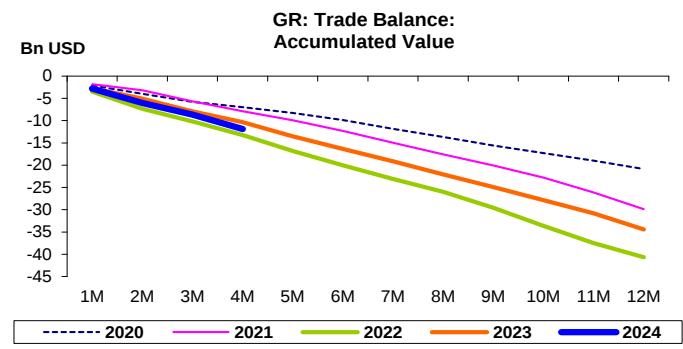
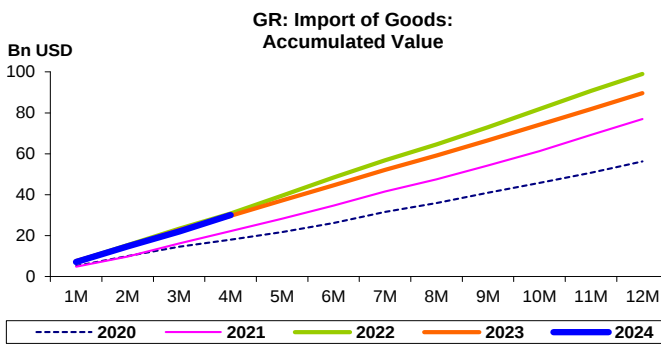
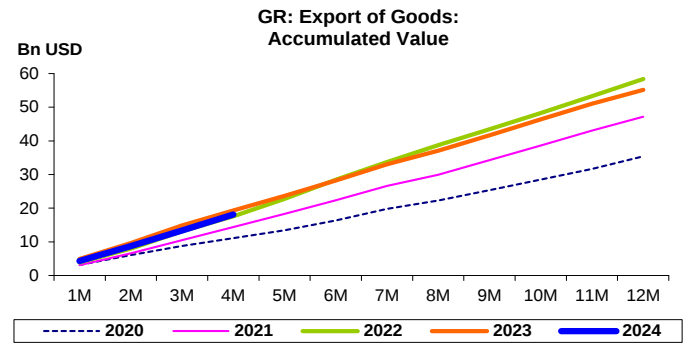
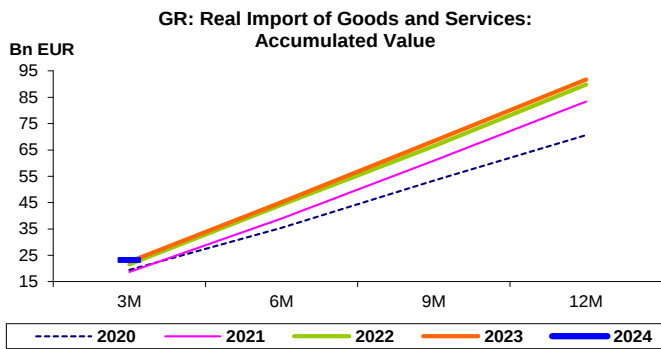


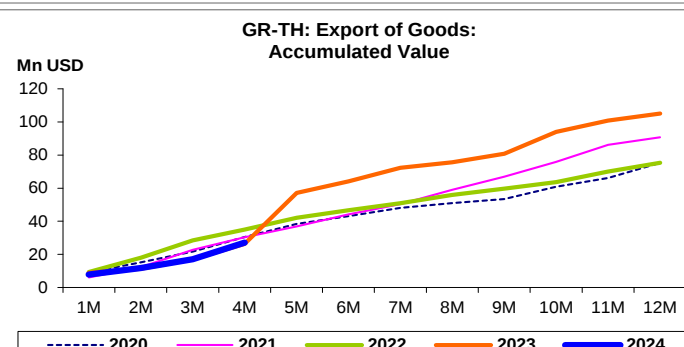
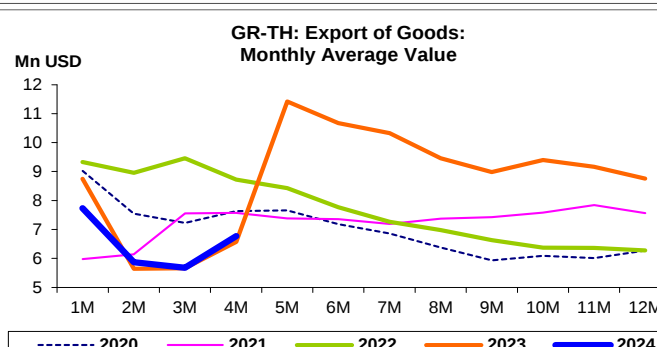
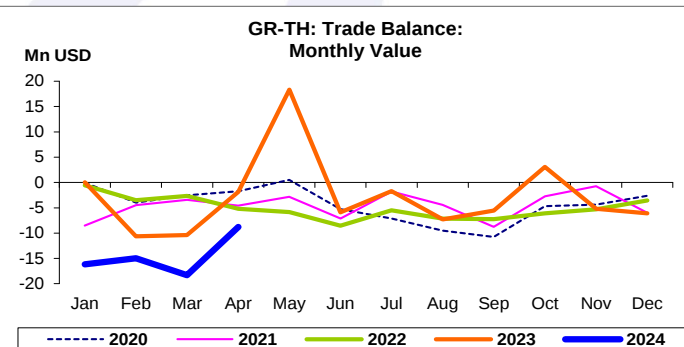
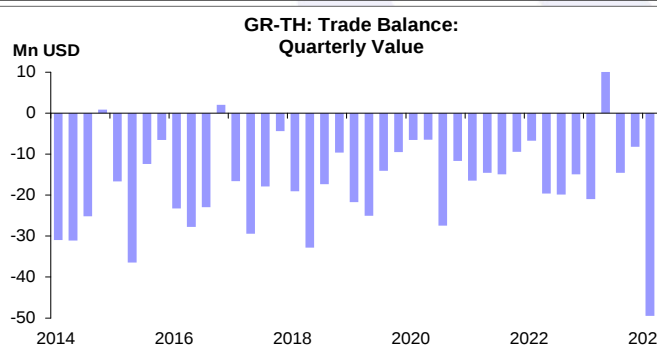
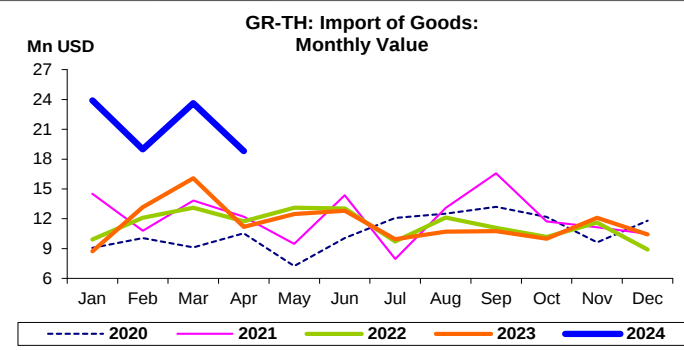
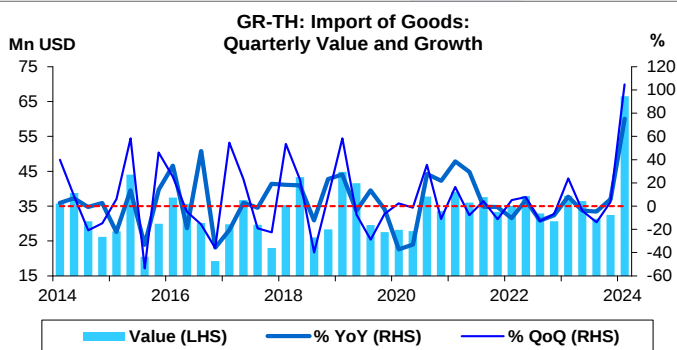
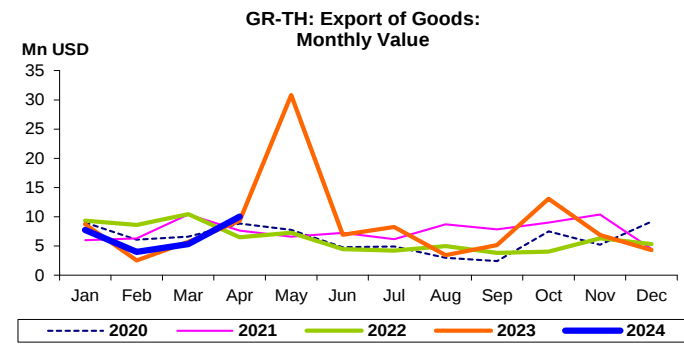
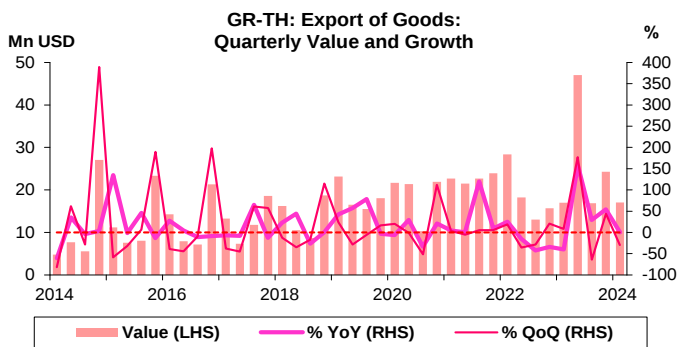
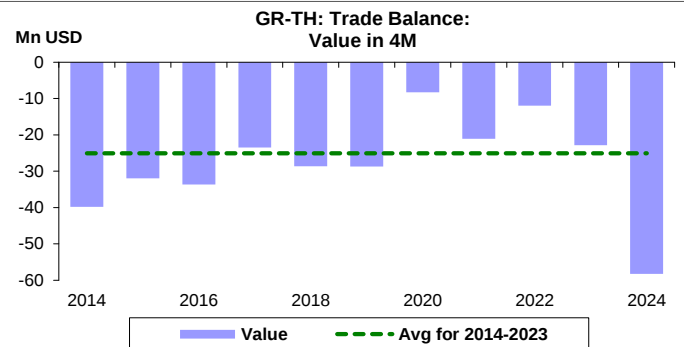
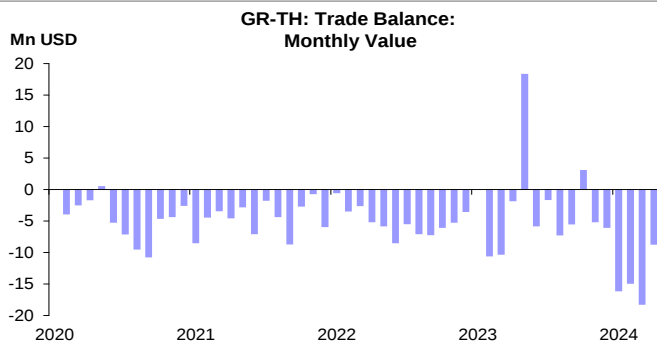


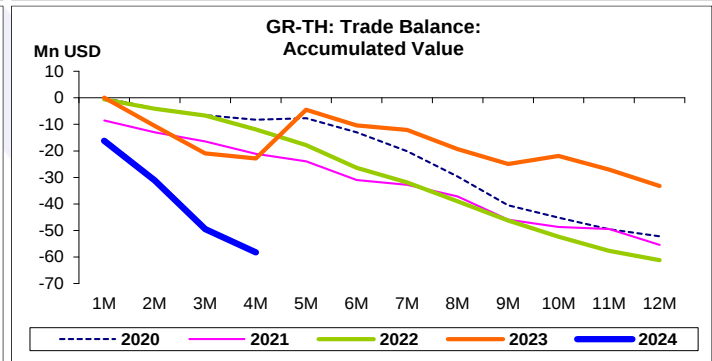
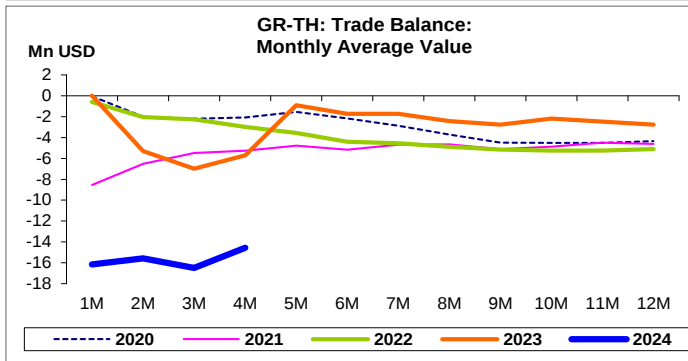
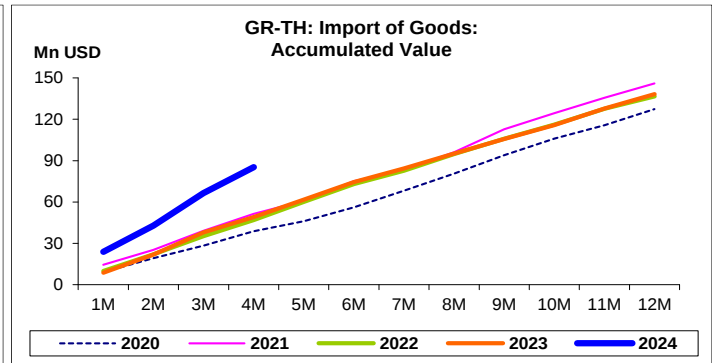
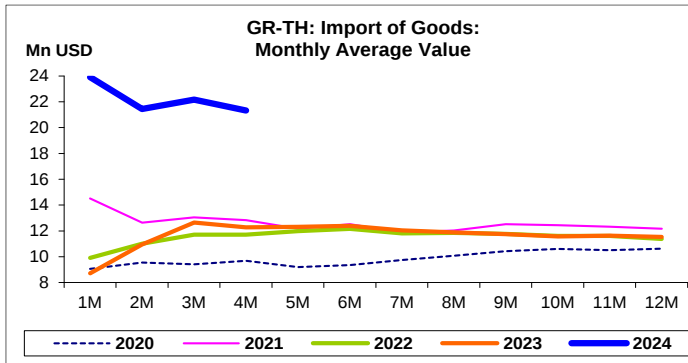












เครื่องชี้เศรษฐกิจสำคัญ

	2022	2023	2024f	2022			2023				2024				
				Q2	Q3	Q4	Q1	Q2	Q3	Q4	Q1	Mar	Apr	May	Jun
Real Sector															
Nominal GDP (SA, Bn USD)	216.3	238.6	250.3	53.3	56.9	54.7	53.3	59.3	65.4	60.6	56.2	-	-	-	-
Real GDP (SA, % YoY)	5.7	2.0	2.0	6.8	4.0	4.3	1.9	2.7	2.1	1.3	2.1	-	-	-	-
- Private Consumption (SA, % YoY)	7.6	1.6	-	7.8	6.1	3.8	1.0	2.1	1.4	2.0	2.2	-	-	-	-
- Government Consumption (SA, % YoY)	2.2	1.4	-	3.4	1.9	0.9	3.8	0.8	-0.9	1.9	-4.0	-	-	-	-
- Investment (SA, % YoY)	11.7	4.0	-	8.7	7.4	15.4	8.2	9.3	5.1	-5.5	2.9	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	0.4	0.5	1.1	-0.1	1.1	0.0	0.3	0.7	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	-0.1	0.3	0.8	0.0	0.9	-0.4	1.5	0.2	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	1.1	0.5	-1.0	3.2	-1.8	-1.3	1.8	-2.7	-	-	-	-
- Investment (SA, % QoQ)	-	-	-	-1.1	2.3	8.7	-1.6	-0.1	-1.6	-2.2	7.1	-	-	-	-
GDP Per Capita (USD)	20,837.3	22,805.2*	23,965.8	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	10.5*	10.4*	10.4	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (SA, %)	12.4	11.1	9.4	12.4	12.3	12.0	11.1	11.3	11.0	10.8	11.2	10.8	10.8	-	-
External Sector															
Export of Goods (Bn USD)	58.3	55.1	-	15.3	15.0	14.9	14.9	13.3	13.4	13.5	13.4	4.6	4.8	-	-
- % YoY	23.8	-5.5	-	29.0	25.6	16.0	13.2	-13.1	-10.2	-9.4	-10.5	-11.8	8.6	-	-
Import of Goods (Bn USD)	99.0	89.6	-	25.1	24.5	26.0	22.8	21.8	22.0	23.0	22.0	7.3	8.0	-	-
- % YoY	28.6	-9.5	-	36.1	24.6	14.7	-2.3	-13.5	-10.2	-11.3	-3.6	-10.2	17.1	-	-
Trade Balance (Bn USD)	-40.6	-34.4	-	-9.9	-9.5	-11.1	-7.9	-8.5	-8.5	-9.5	-8.6	-2.6	-3.2	-	-
Current Account Balance (Bn USD)	-22.6	-15.1	-16.3	-5.5	0.5	-9.5	-4.2	-4.6	1.1	-7.4	-4.5	-2.9	-	-	-
- % of GDP	-10.5	-6.3	-6.5	-10.3	0.8	-17.4	-7.8	-7.8	1.7	-12.2	-8.0	-	-	-	-
International Reserve (Bn USD)	12.0	13.4	-	11.6	11.2	12.0	13.0	13.0	12.5	13.4	14.1	14.1	14.4	14.5	-
External Debt (Bn USD)	558.7	595.0	-	597.6	562.5	558.7	591.3	605.8	601.9	595.0	-	-	-	-	-
- % of International Reserve	4,651.6	4,425.5	-	5,139.6	5,044.6	4,651.6	4,560.0	4,646.8	4,799.3	4,425.5	-	-	-	-	-
Number of Tourists (Mn Persons)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
- % YoY	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Government Sector															
Government Revenue (% YoY)	13.7	3.1	-	24.5	14.8	5.3	10.7	4.5	0.8	-0.6	-	-	-	-	-
Government Expenditure (% YoY)	4.8	1.5	-	4.8	18.2	0.7	11.5	4.4	-8.5	0.6	-	-	-	-	-
Fiscal Balance (Bn USD)	-5.4	-3.8	-	0.7	-1.2	-0.3	-5.3	0.8	1.5	-0.7	-	-	-	-	-
- % of GDP	-2.5	-1.6	-	1.4	-2.2	-0.5	-10.0	1.4	2.3	-1.2	-	-	-	-	-
Government Debt (Bn USD)	380.6	394.1	-	373.5	348.9	380.6	386.9	389.2	381.7	394.1	-	-	-	-	-
- % of GDP	172.7	161.9	158.8	184.4	177.5	172.7	169.4	167.2	165.6	161.9	-	-	-	-	-
Inflation (% YoY)															
HICP	9.3	4.2	2.7	10.4	11.5	8.6	6.4	3.8	3.1	3.5	3.2	3.4	3.2	2.3	-
Core HICP	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
PPI	35.1	-7.1	-	43.9	34.8	25.8	1.8	-12.6	-7.1	-9.8	-3.9	-0.1	-1.0	-	-
Financial Sector															
Total Loans (% YoY)	5.4	2.5	-	-13.2	-4.2	5.4	4.2	0.9	-0.4	2.5	2.9	2.9	2.9	-	-
Total Deposits (% YoY)	5.1	3.2	-	7.4	6.6	5.1	5.1	4.0	3.5	3.2	2.7	2.7	2.7	-	-
L/D Ratio (%)	63.4	62.9	-	64.2	63.9	63.4	63.8	62.3	61.5	62.9	63.9	63.9	63.4	-	-
Stock Market (Period End)															
Athens Stock Exchange	929.8	1,293.1	-	810.4	792.9	929.8	1,054.6	1,278.6	1,209.3	1,293.1	1,422.4	1,422.4	1,448.5	1,431.8	-
Market Capitalization (Bn USD) (Period End)	17.0	27.3	-	18.2	16.4	17.0	19.4	23.1	21.5	27.3	31.4	31.4	31.4	31.3	-
Bond Market (Period End, % pa)															
S/T Government Bond Yield	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
10Y Government Bond Yield	4.22	3.28	-	3.93	4.44	4.22	4.29	3.71	4.08	3.28	3.37	3.37	3.49	3.55	-
Interest Rate (Period End)															
Policy Rate (Main Refinancing Operations)	2.50	4.50	-	0.00	1.25	2.50	3.50	4.00	4.50	4.50	4.50	4.50	4.50	4.50	4.25
Deposit Facility	2.00	4.00	-	-0.50	0.75	2.00	3.00	3.50	4.00	4.00	4.00	4.00	4.00	4.00	3.75
Marginal Lending Rate	2.75	4.75	-	0.25	1.50	2.75	3.75	4.25	4.75	4.75	4.75	4.75	4.75	4.75	4.50
Exchange Rate (Period Average)															
USD/EUR	1.0500	1.0829	-	1.0547	0.9982	1.0319	1.0776	1.0843	1.0828	1.0867	1.0825	1.0811	1.0718	1.0852	-
JPY/EUR	138.14	153.18	-	138.64	138.72	144.11	143.78	151.88	157.77	159.27	162.06	163.45	168.27	170.52	-

Source: CEC, Eurostat and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in EUR term.

2. Total Loans and Deposits refer to MFIs' excluding those of Banque de France.

*Estimated Figures