



เศรษฐกิจสิงคโปร์ Q3/2564

- GDP สิงคโปร์ Q3/64 ขยายตัว 7.1% YoY และ 1.5% QoQ และ 1.3% QoQ (SA) หากพิจารณา 9M/64 ขยายตัว 7.7% YoY
- Q3/64 การส่งออกสินค้า มูลค่า 113.9 Bn USD ขยายตัว 19.3% YoY และ 2.8% QoQ การนำเข้าสินค้า มูลค่า 101.3 Bn USD ขยายตัวถึง 23.0% YoY และ 2.4% QoQ ส่งผลให้ดุลการค้า เกินดุล 12.6 Bn USD เกินดุลลดลงจากช่วงเดียวกันของปีก่อน แต่เกินดุลเพิ่มขึ้นจากไตรมาสก่อน หากพิจารณา 10M/64 การส่งออกสินค้า มูลค่า 372.0 Bn USD ขยายตัวถึง 21.0% YoY การนำเข้าสินค้า มูลค่า 329.0 Bn USD ขยายตัวถึง 21.7% YoY ส่งผลให้ดุลการค้า เกินดุล 43.0 Bn USD เกินดุลเพิ่มขึ้นจากช่วงเดียวกันของปีก่อน
- ดัชนีราคาผู้บริโภค (CPI) Q3/64 ขยายตัว 2.5% YoY และ 0.6% QoQ หากพิจารณา 10M/64 ขยายตัว 2.0% YoY

การประเมินอันดับค่า อิงค่าต่ำสุด ค่าเฉลี่ย และค่าสูงสุด (ปี 2554-64)

	All Periods			Same Periods			Latest
	Month	Quarter	Year	YTD	Quarter	Month	
Real GDP (SGD)	-	5	4	5	5	-	Sep-21
Private Consumption (SGD)	-	3	3	3	3	-	Sep-21
Government Consumption (SGD)	-	4	5	5	5	-	Sep-21
Investment (SGD)	-	3	2	3	3	-	Sep-21
Export of Goods Value (USD)	1	5	2	5	5	5	Oct-21
Import of Goods Value (USD)	1	5	2	4	5	5	Oct-21
Trade Balance (USD)	1	4	4	5	4	4	Oct-21
Current Account Balance (USD)	-	5	4	5	5	-	Sep-21
International Reserve (USD)	1	5	5	5	5	5	Oct-21
Unemployment Rate	-	4	5	5	4	-	Sep-21
CPI	1	4	4	4	5	5	Oct-21
SGD/USD	1	4	5	3	4	4	Oct-21

หมายเหตุ: 5 สูง 4 ค่อนข้างสูง 3 ปานกลาง 2 ค่อนข้างต่ำ 1 ต่ำ

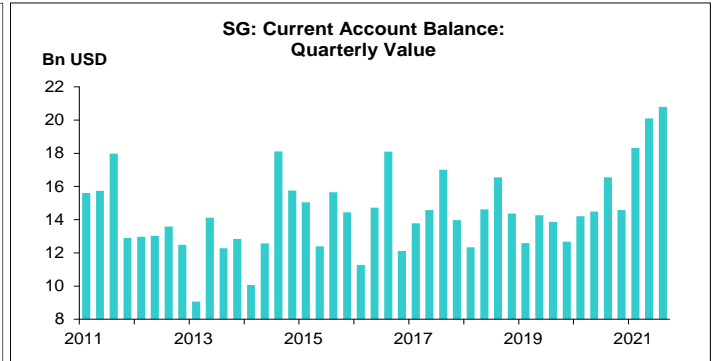
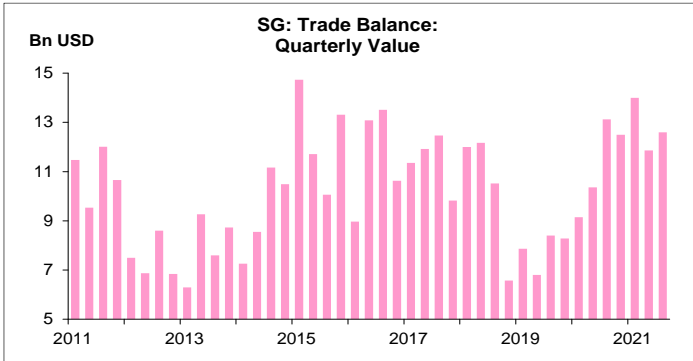
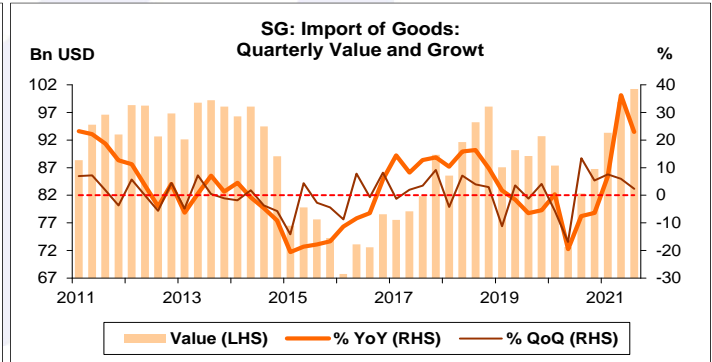
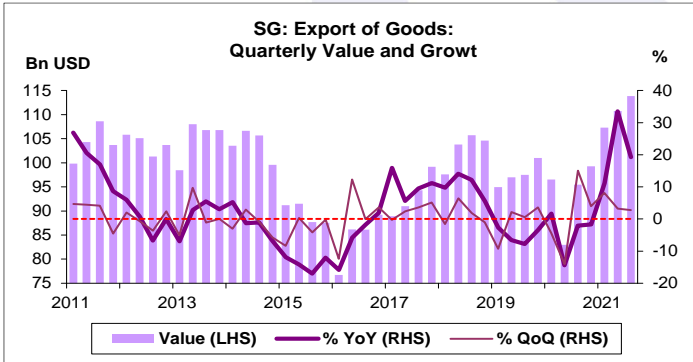
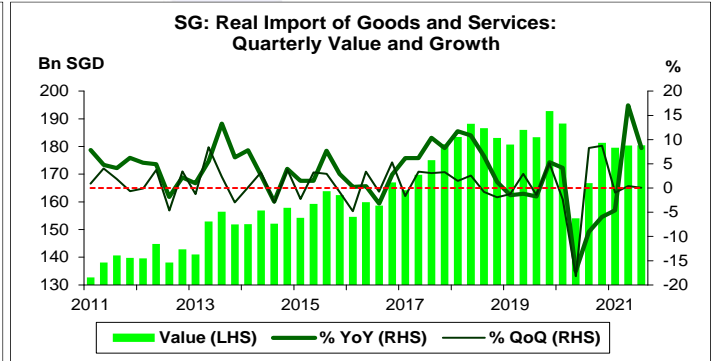
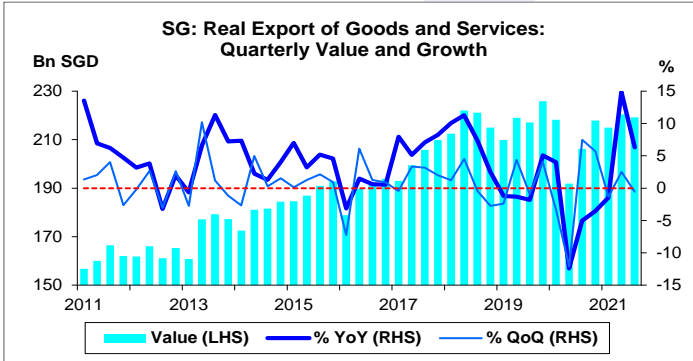
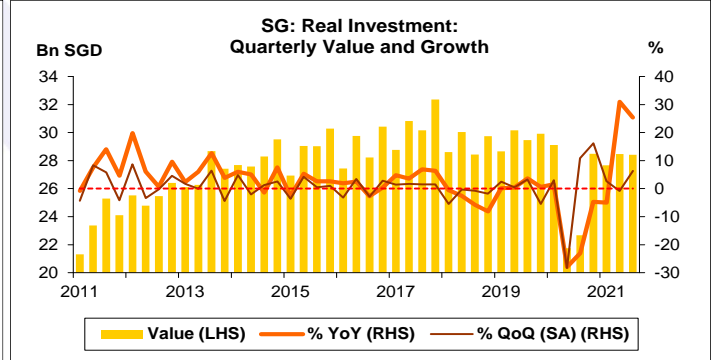
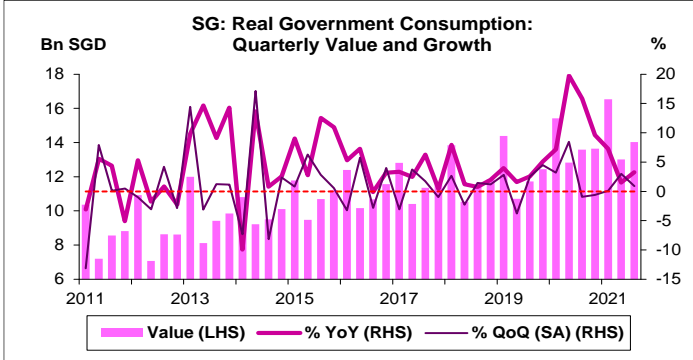
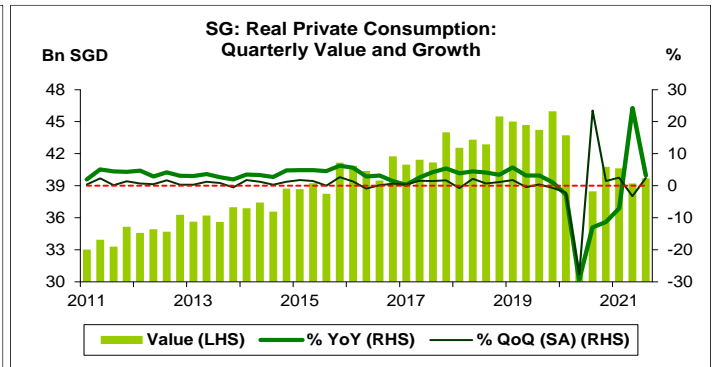
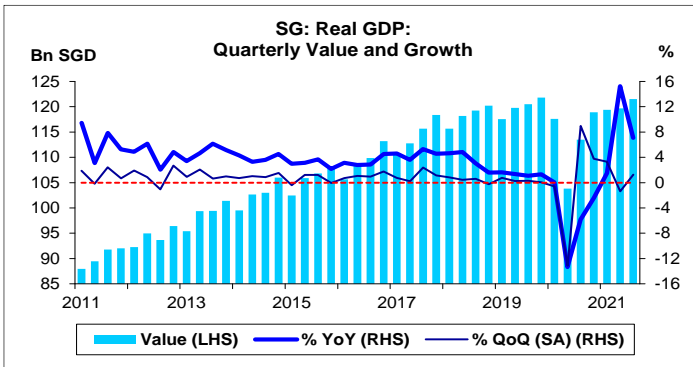
อัตราการเปลี่ยนแปลงรายปี (ปี 2554-63)

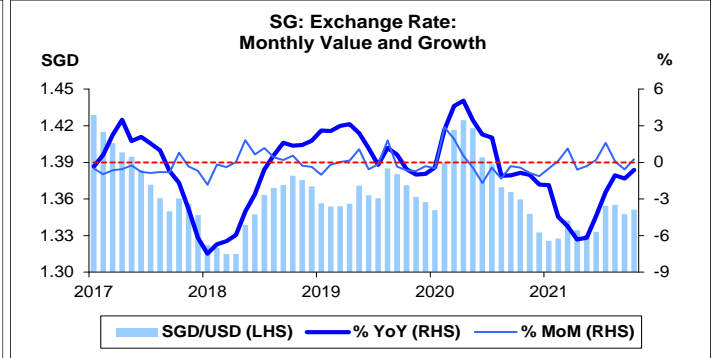
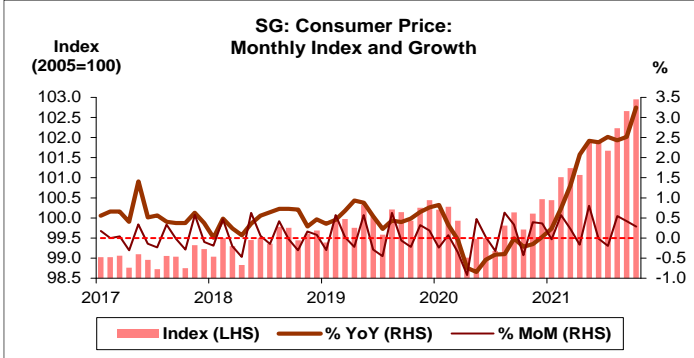
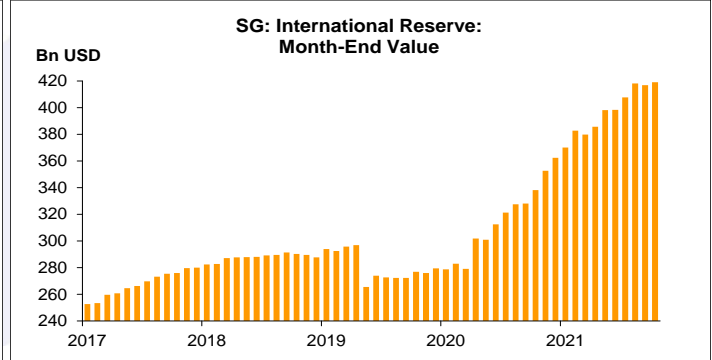
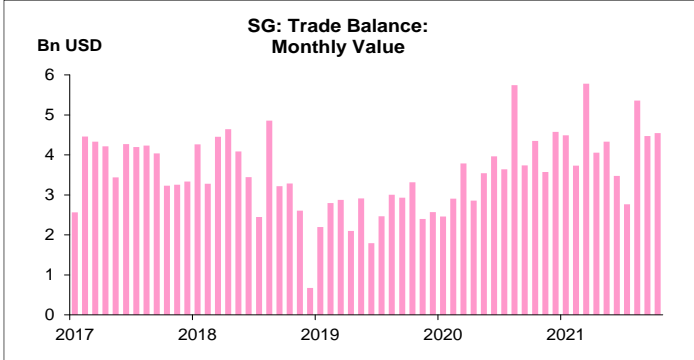
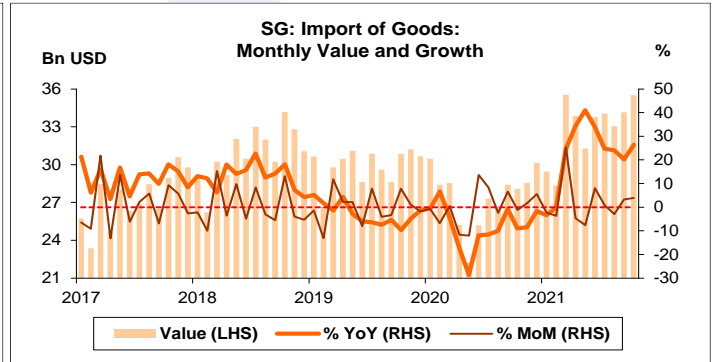
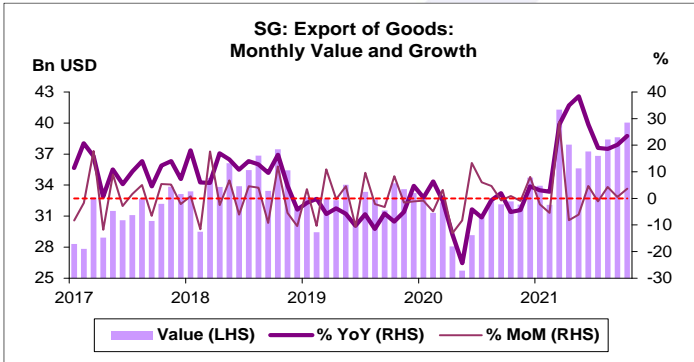
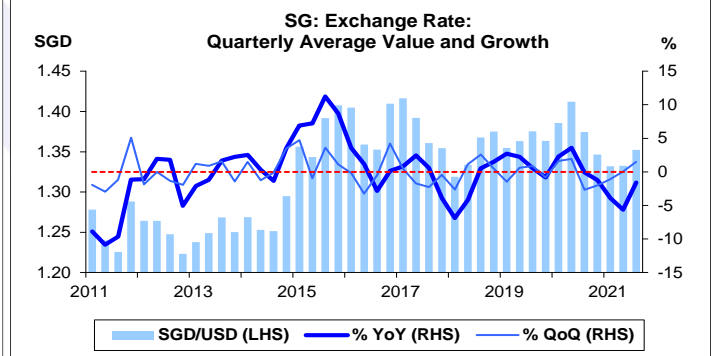
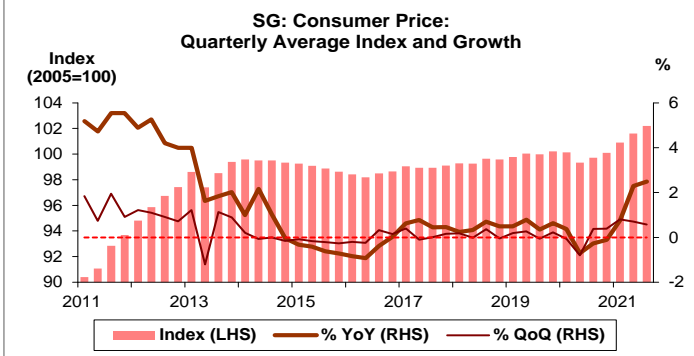
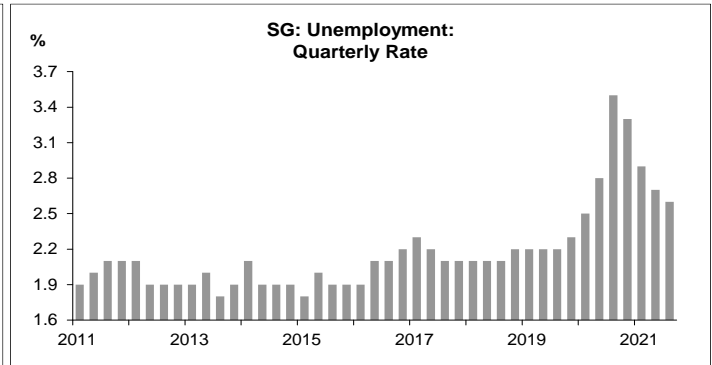
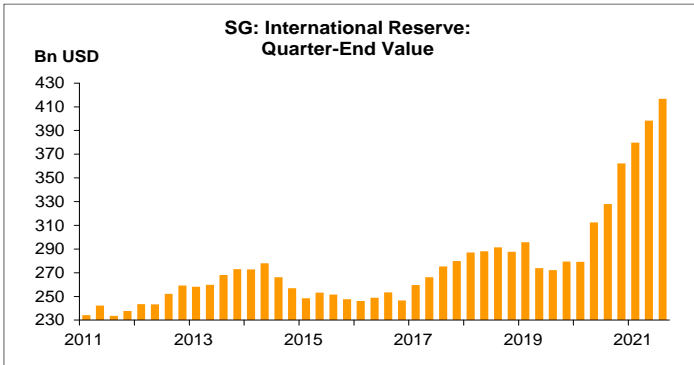
%	Average YoY Growth	CAGR
Real GDP (SGD)	4.0	3.9
Private Consumption (SGD)	2.1	2.0
Government Consumption (SGD)	5.3	5.2
Investment (SGD)	2.1	1.9
Export of Goods Value (USD)	3.6	3.0
Import of Goods Value (USD)	3.4	0.2
CPI	1.5	1.5
SGD/USD	0.2	0.1

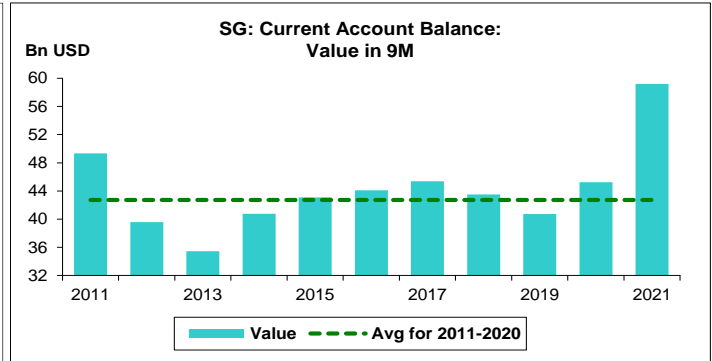
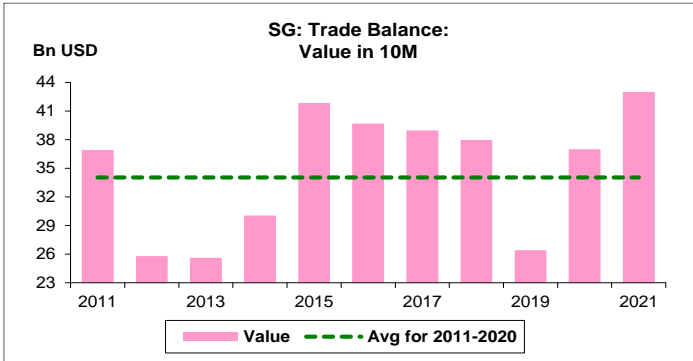
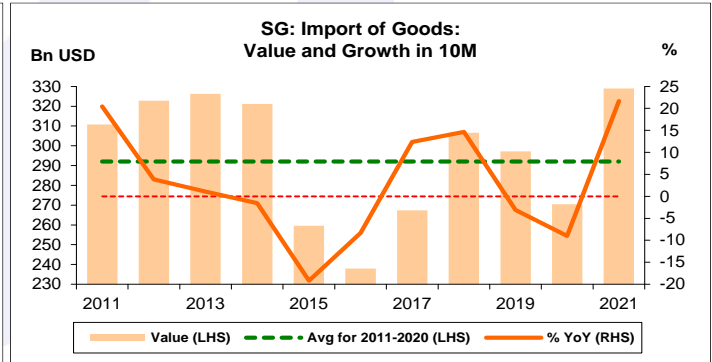
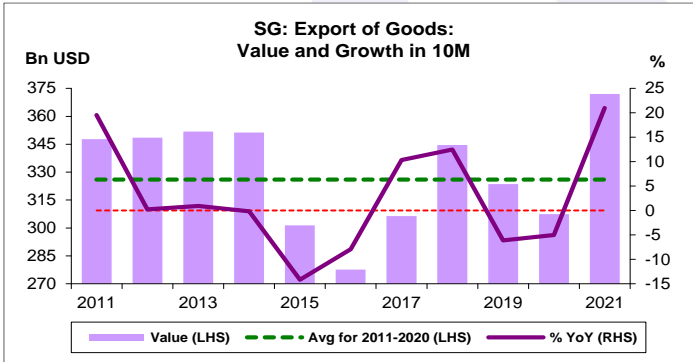
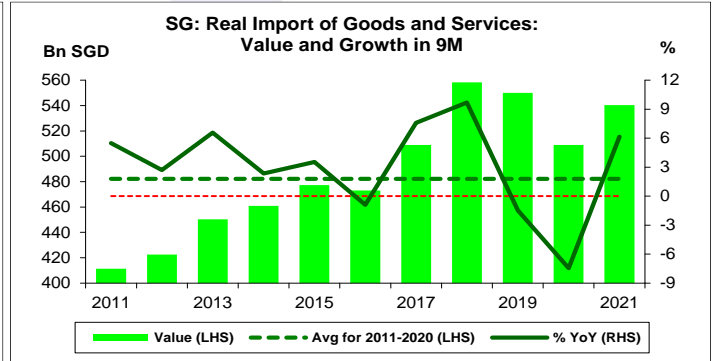
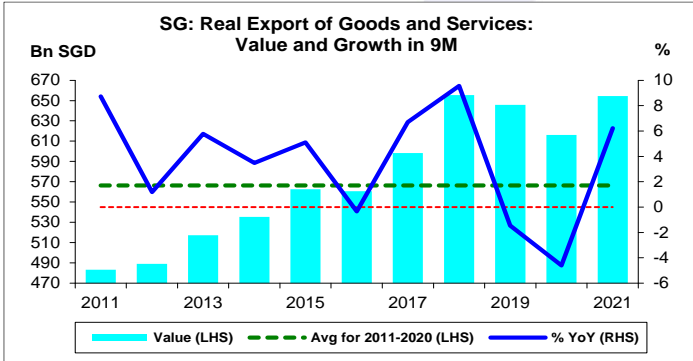
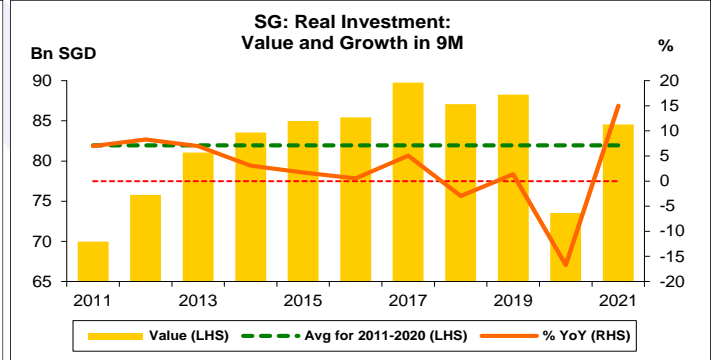
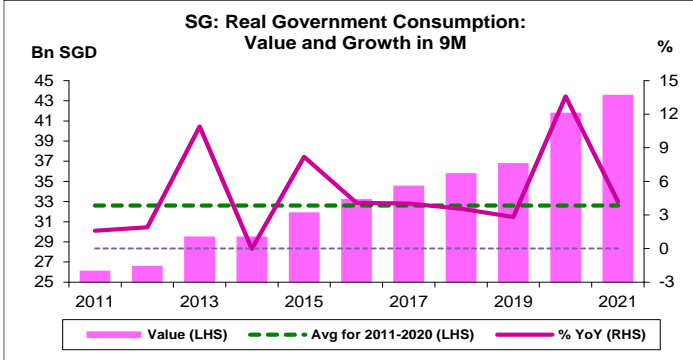
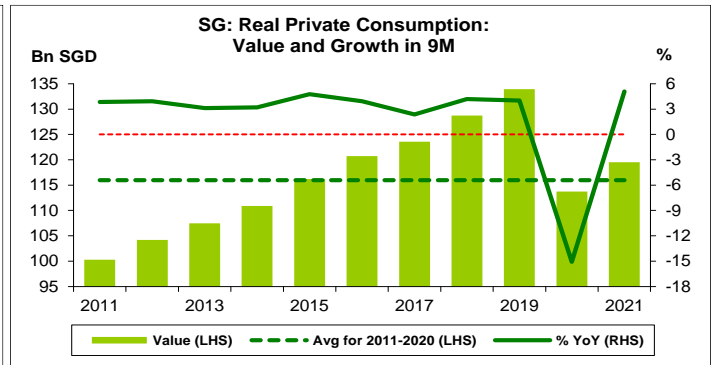
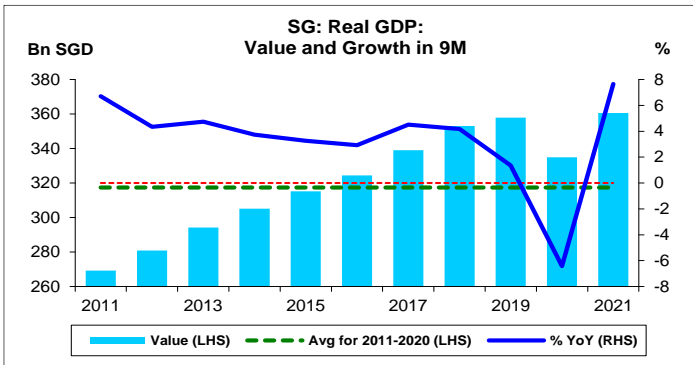
ที่มา: Ministry of Trade and Industry of Singapore, CEIC และ IMF

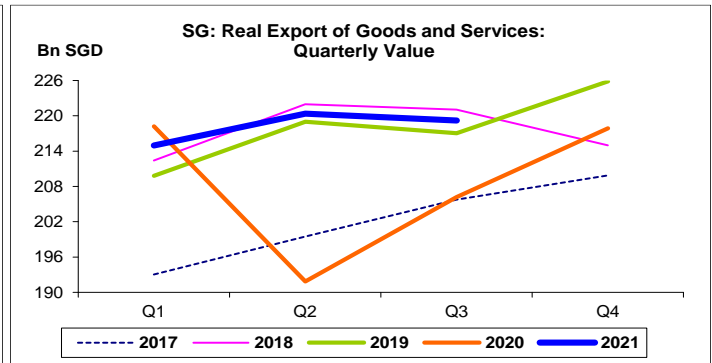
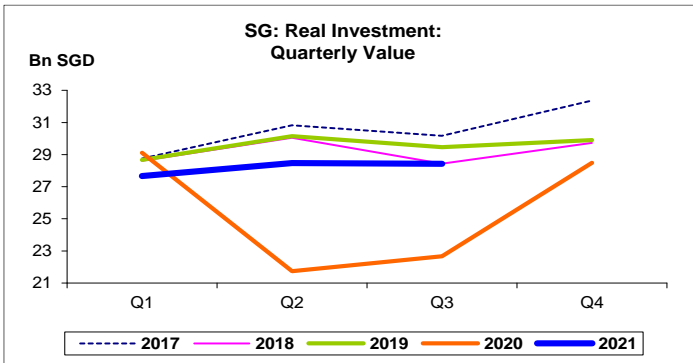
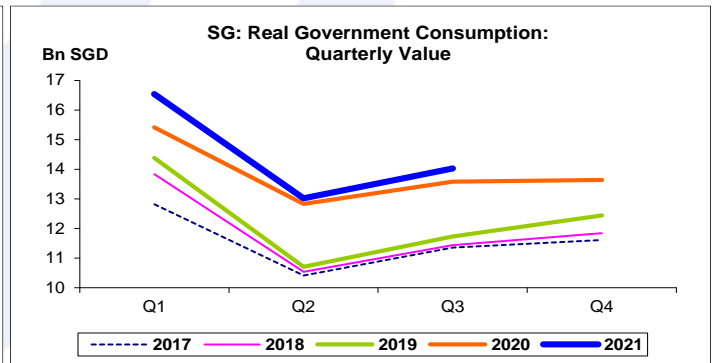
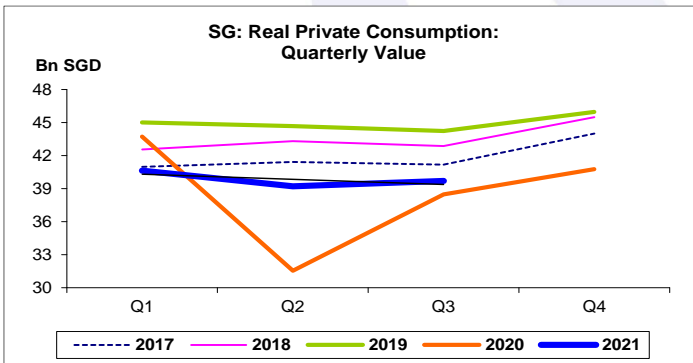
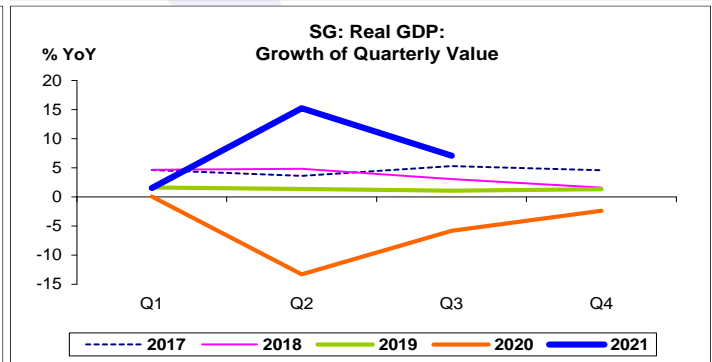
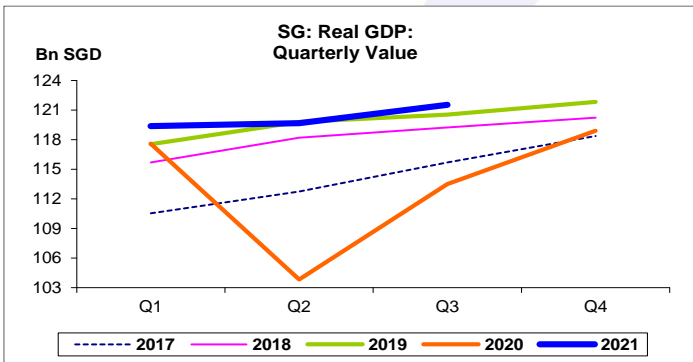
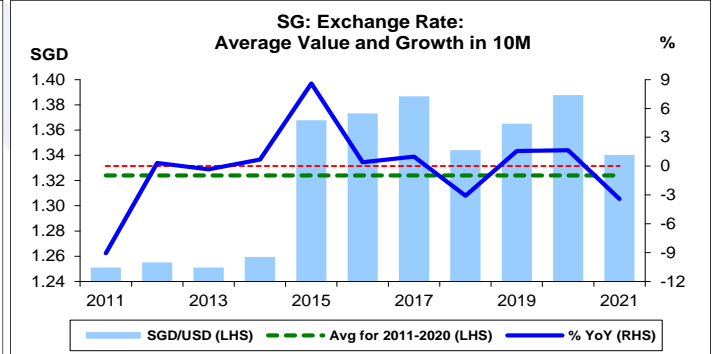
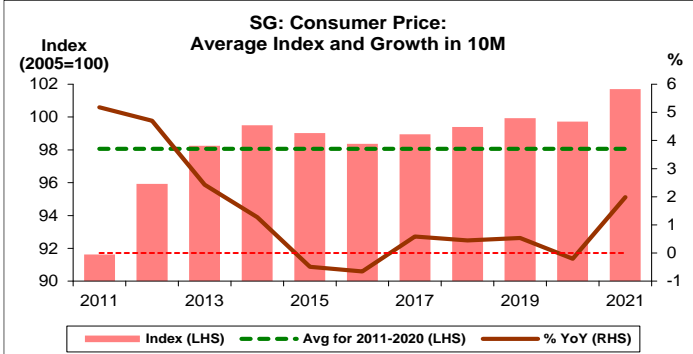
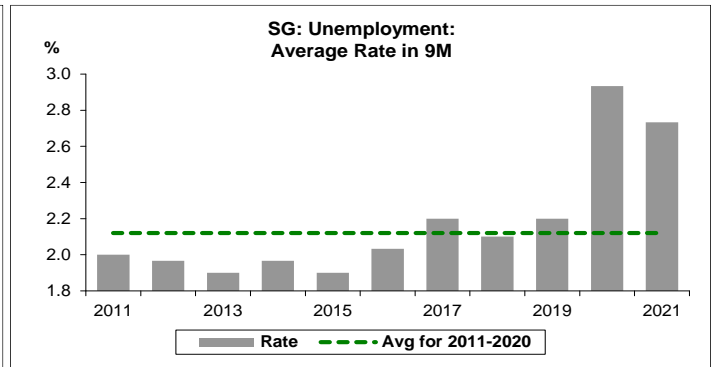
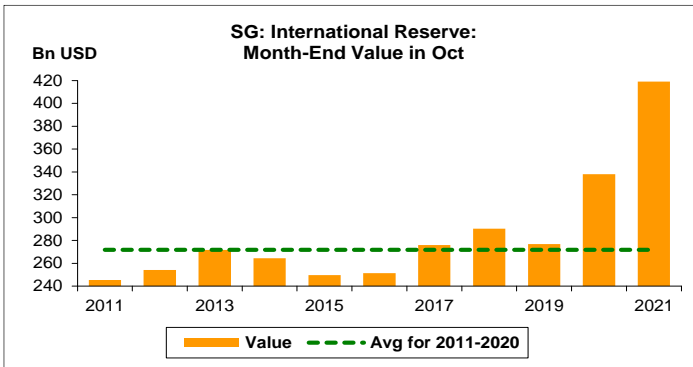
หมายเหตุ: 1. CAGR คือ Compound Annual Growth Rate

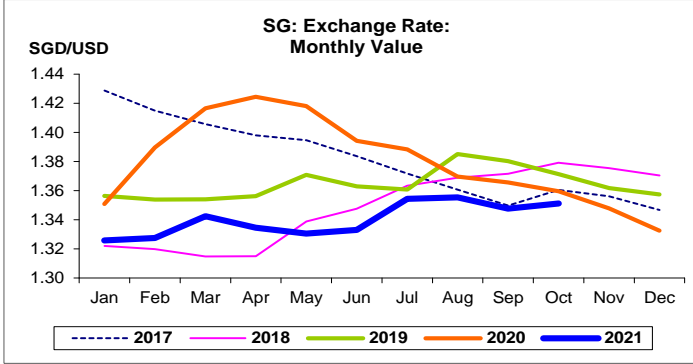
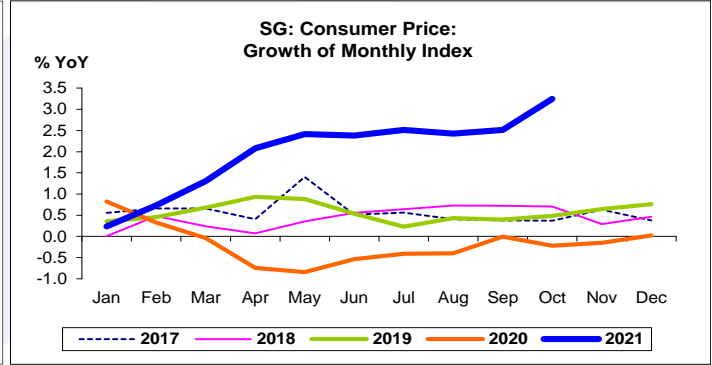
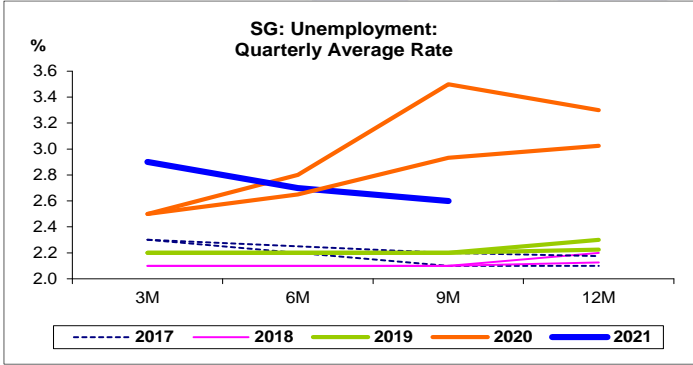
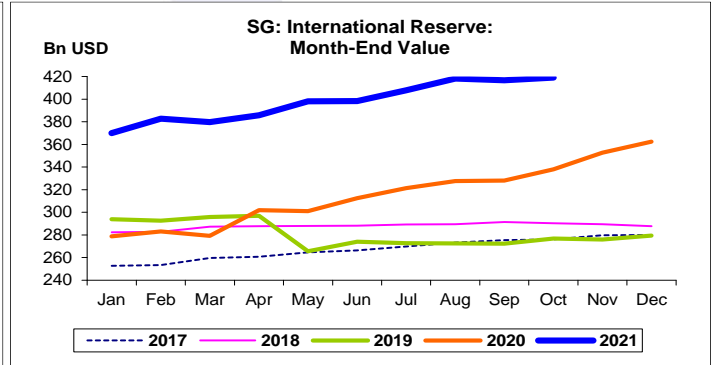
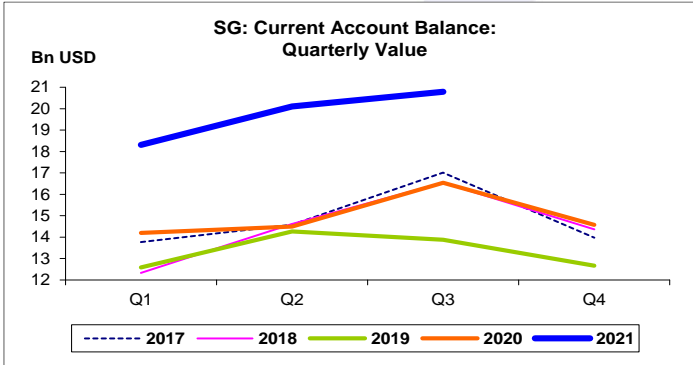
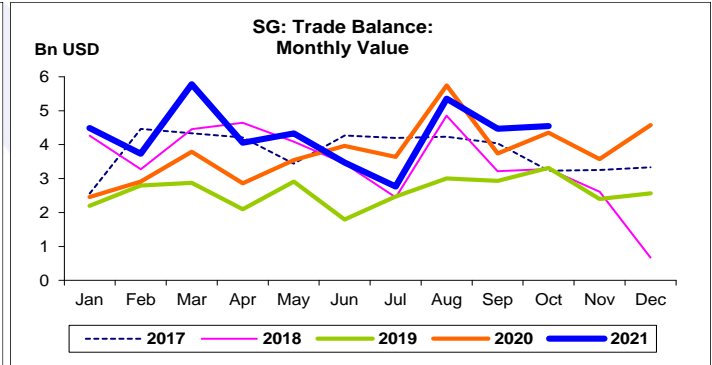
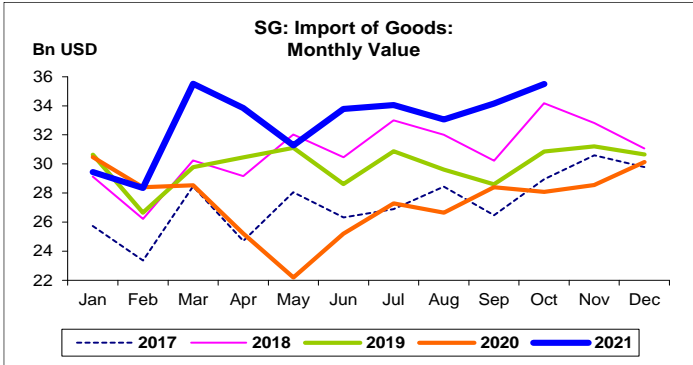
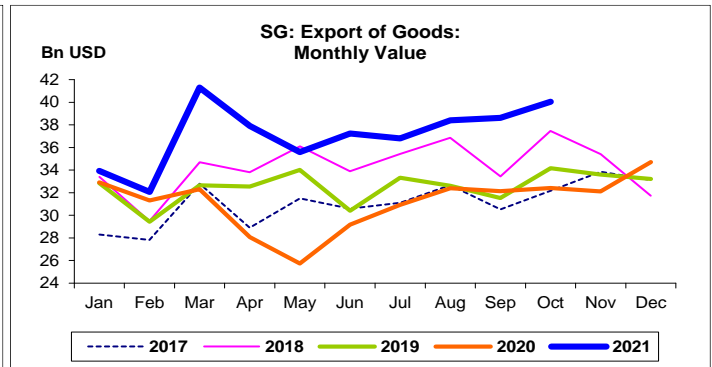
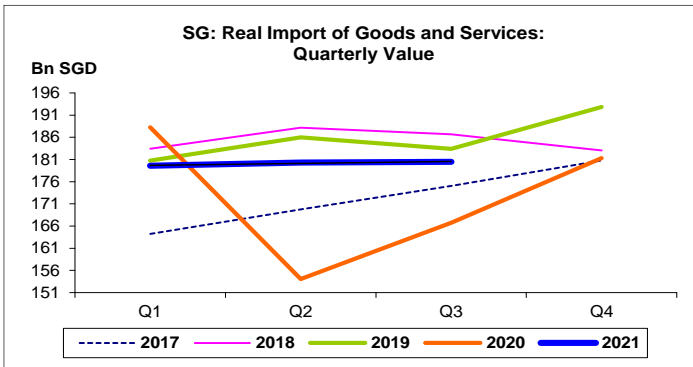
2. GDP หมายถึง GDP ตามราคาคงที่

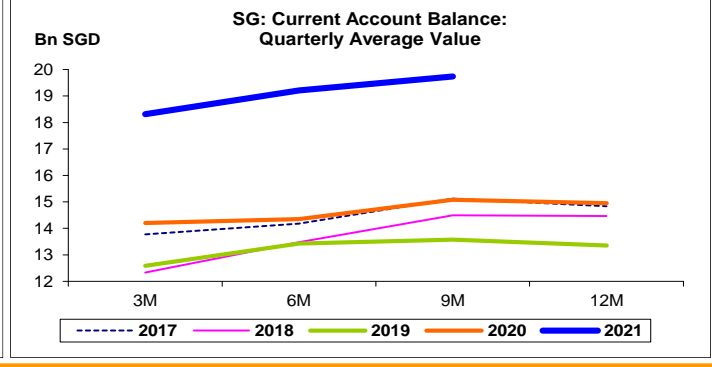
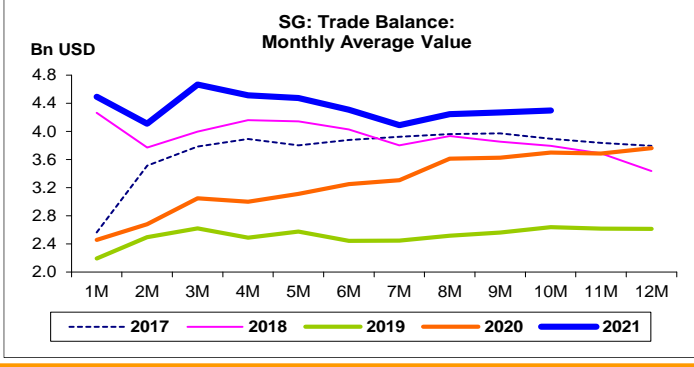
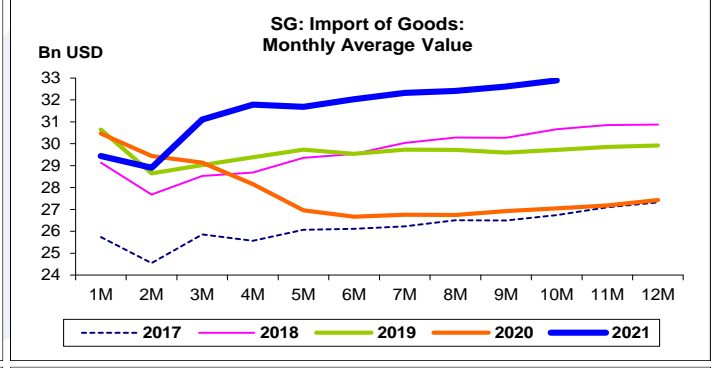
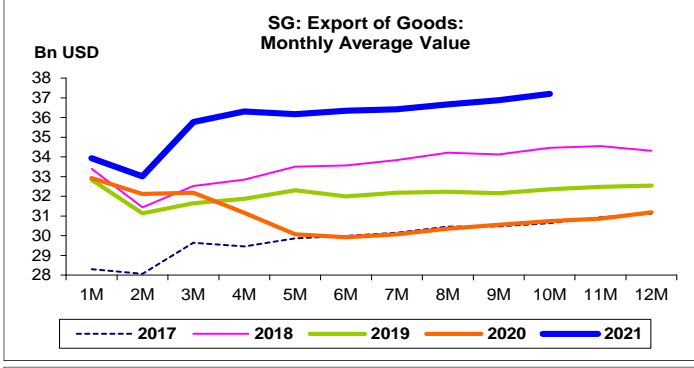
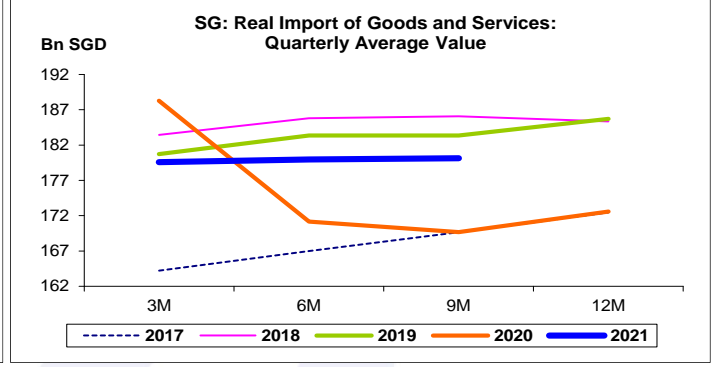
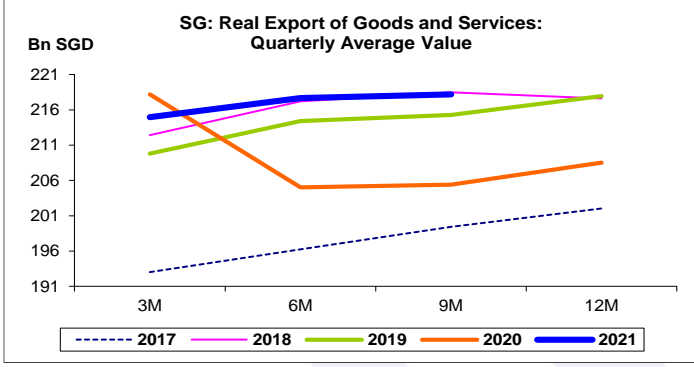
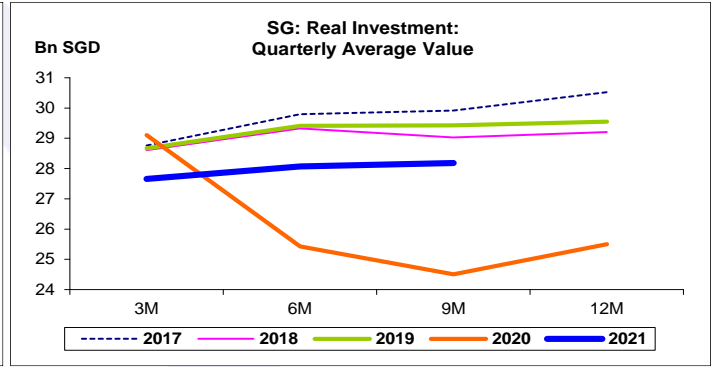
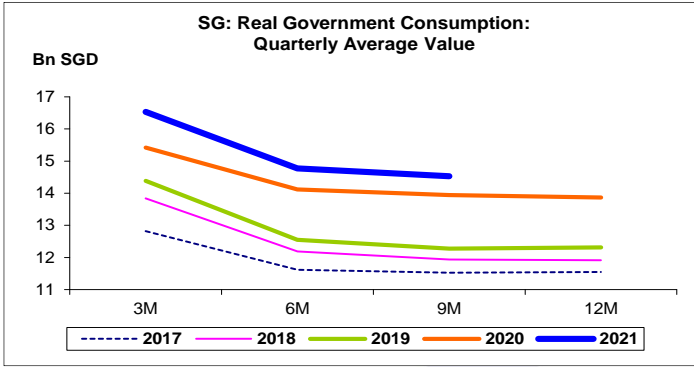
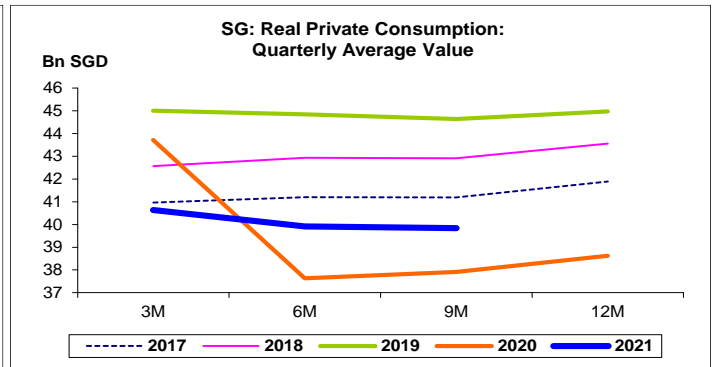
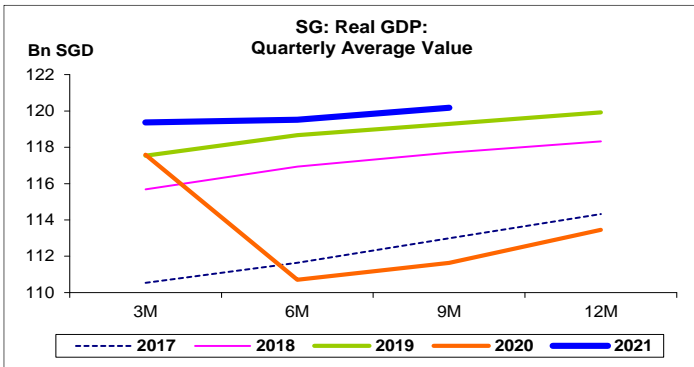


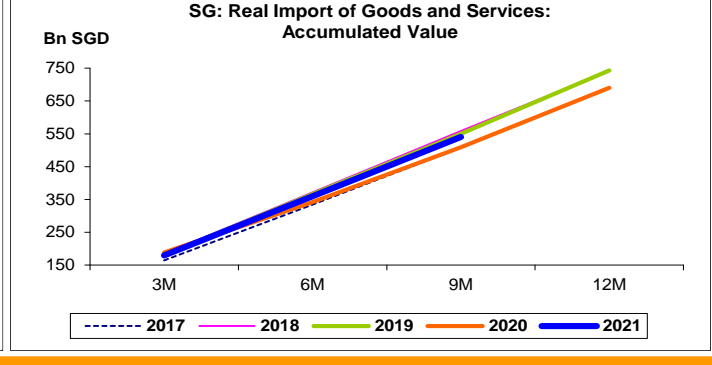
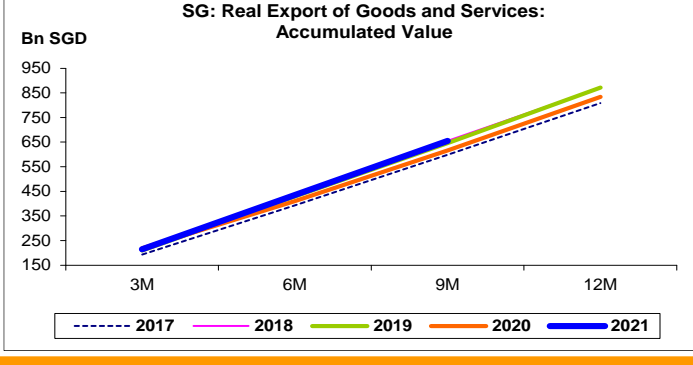
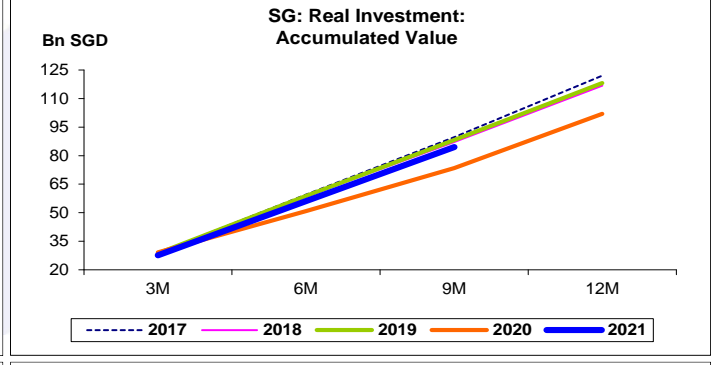
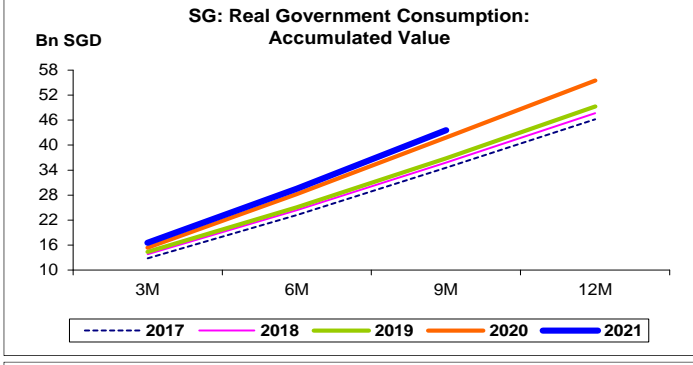
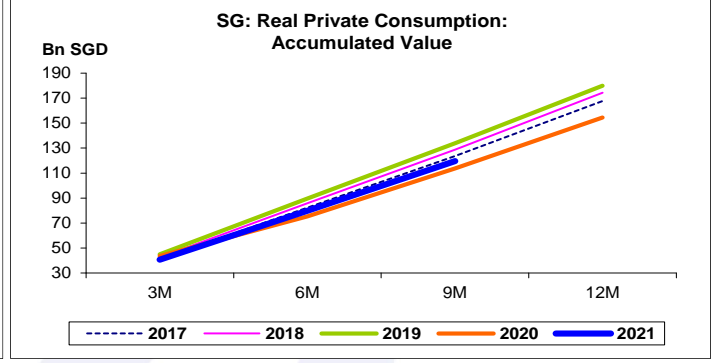
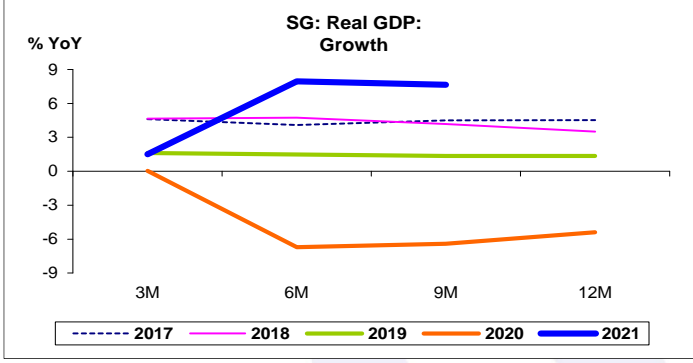
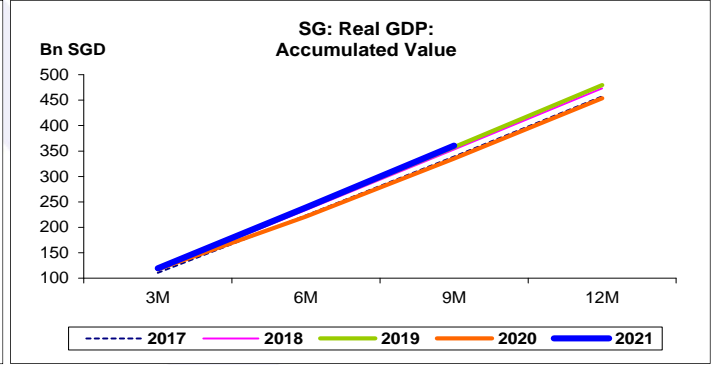
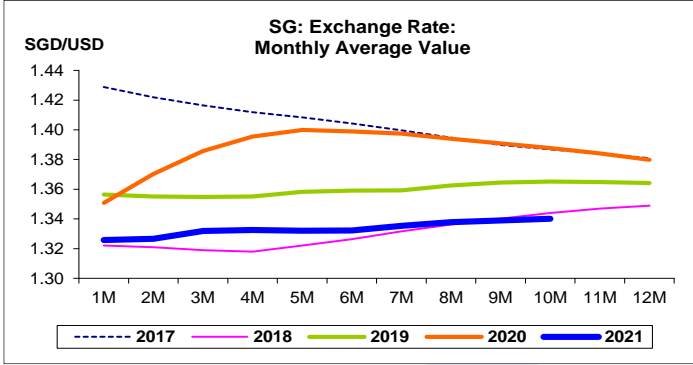
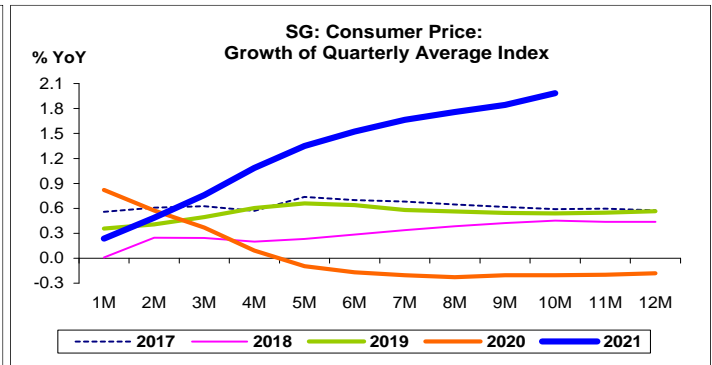
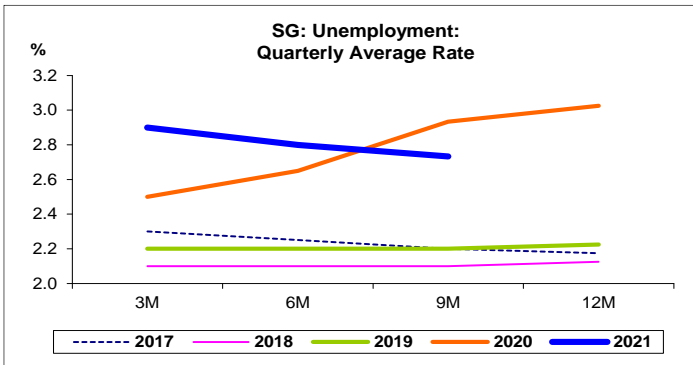


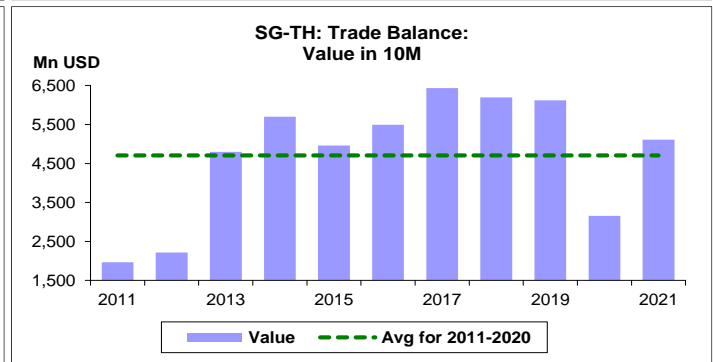
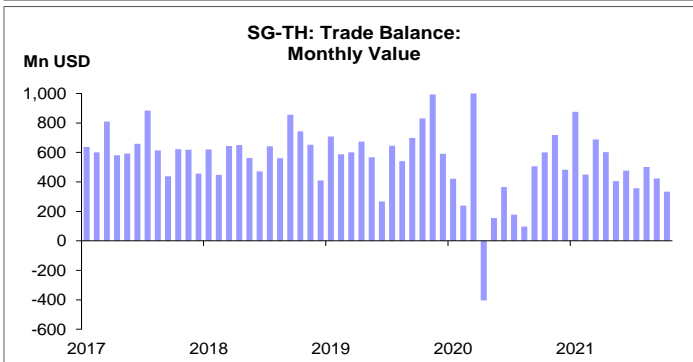
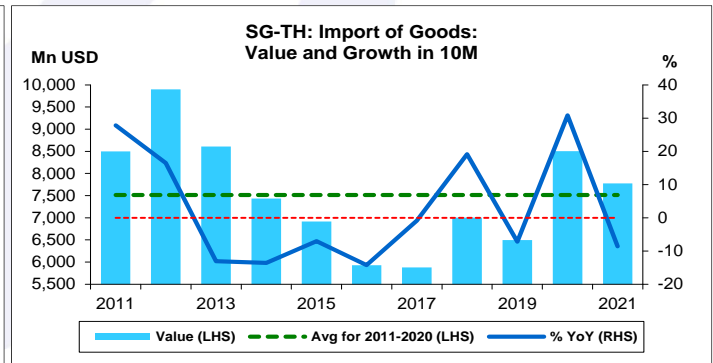
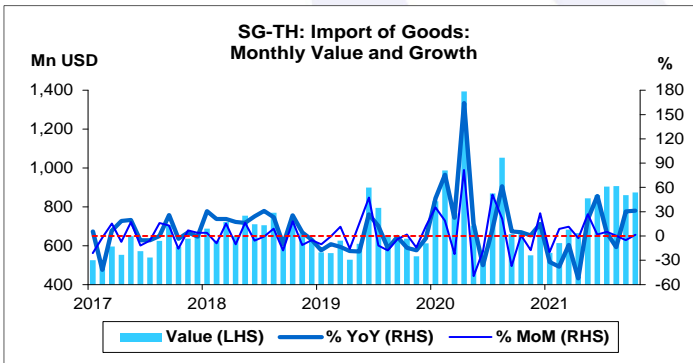
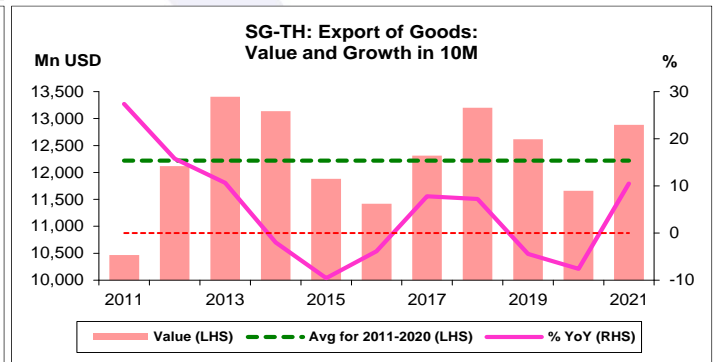
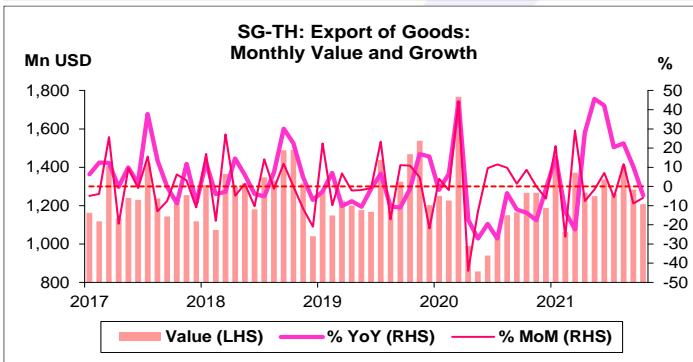
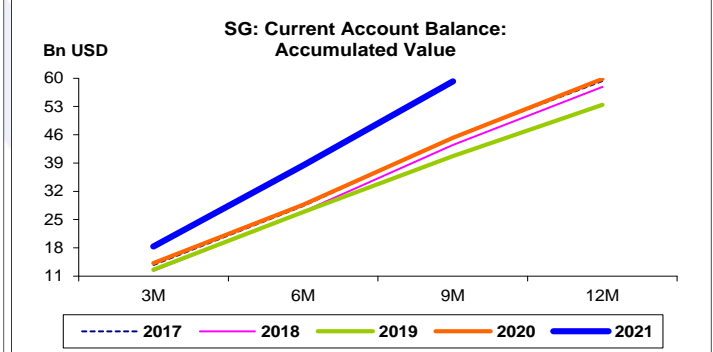
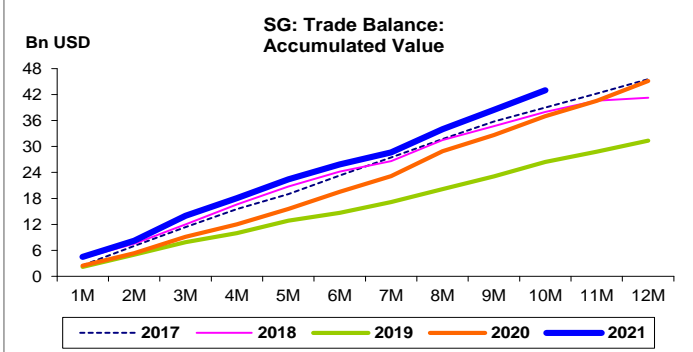
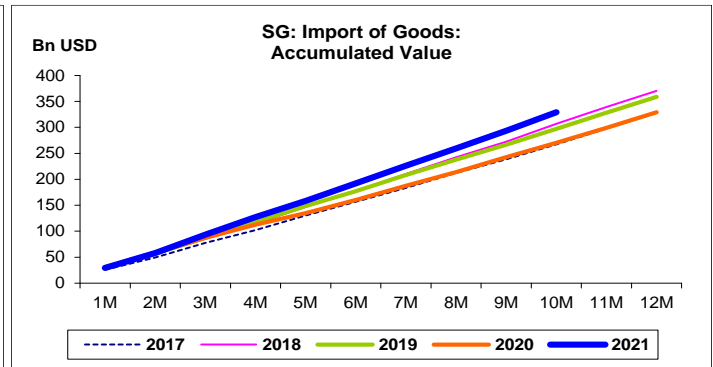
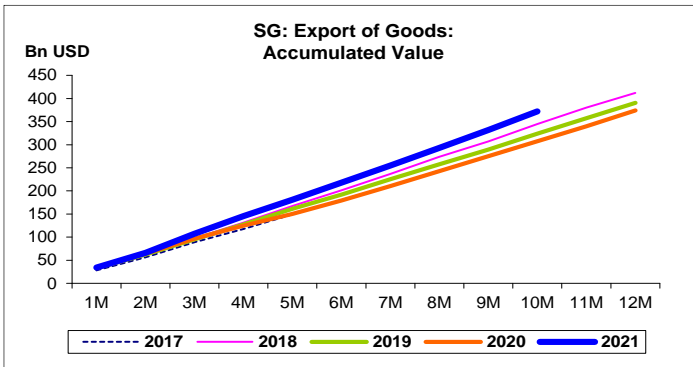


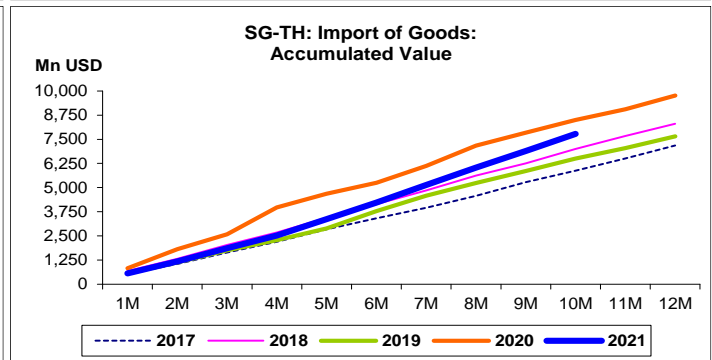
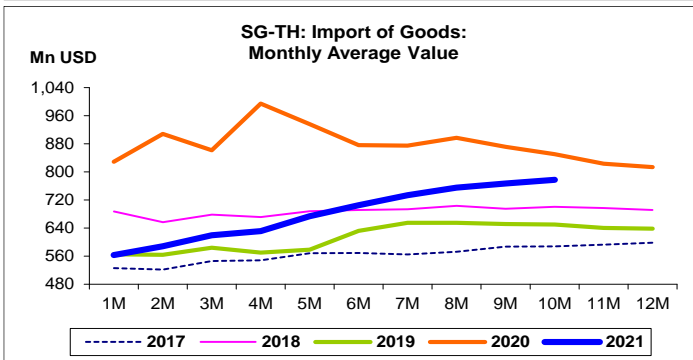
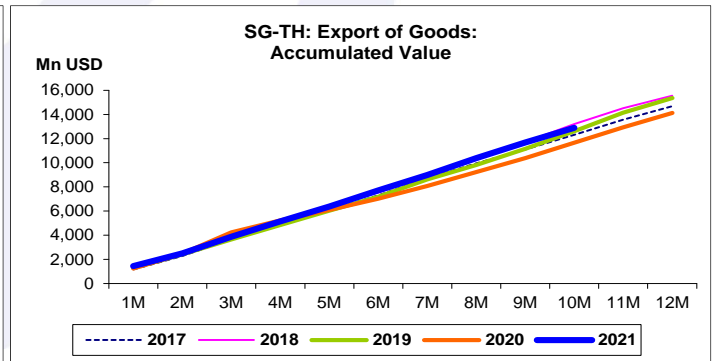
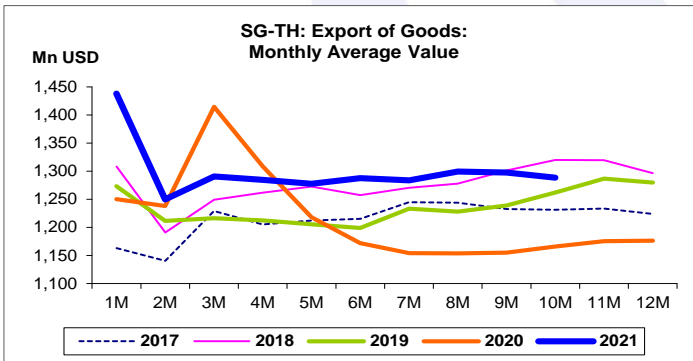
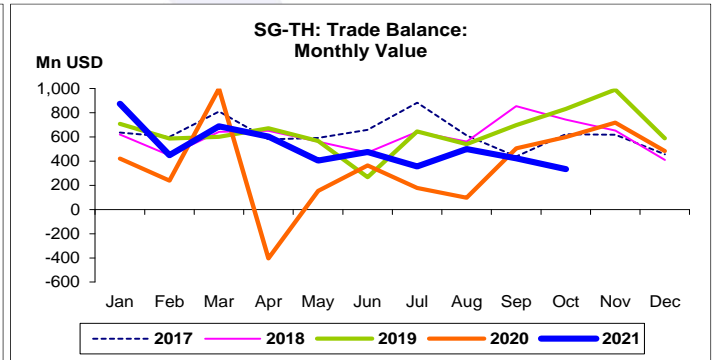
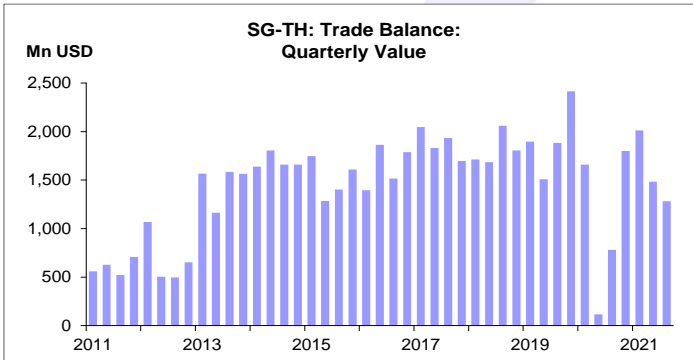
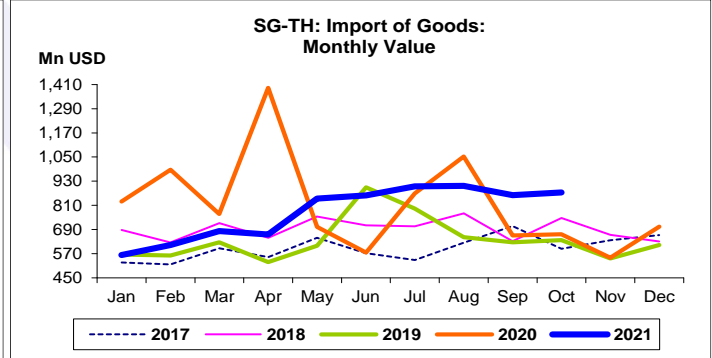
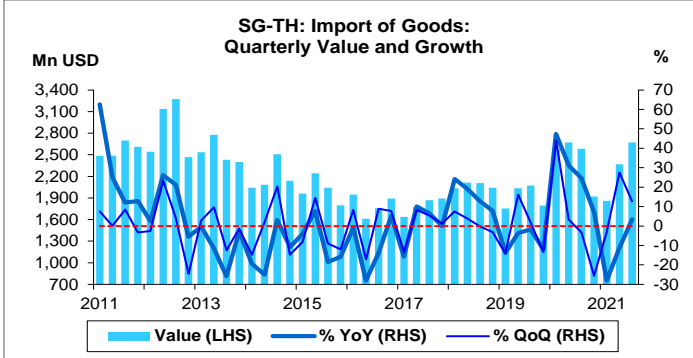
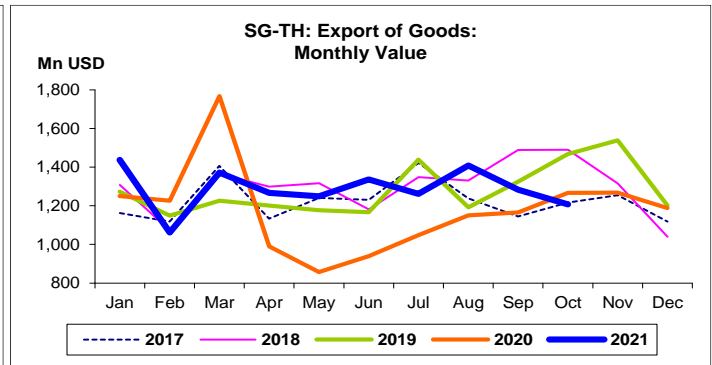
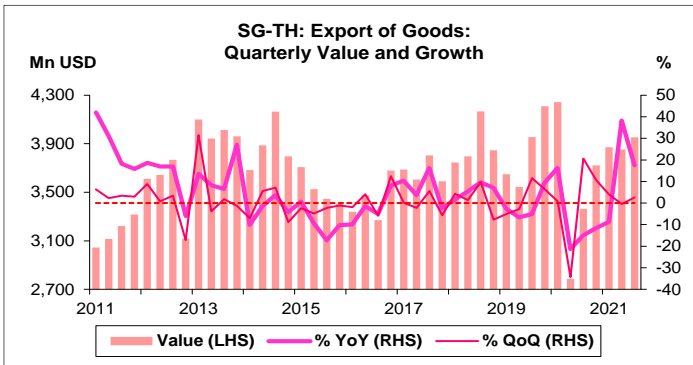


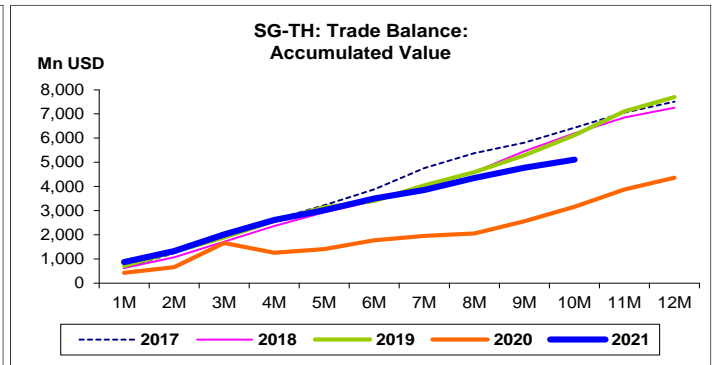
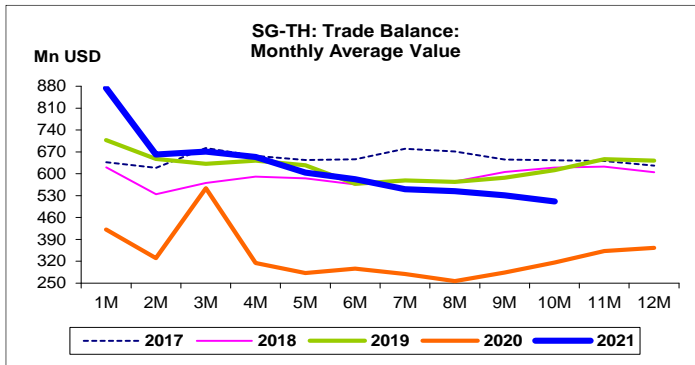












เครื่องชี้เศรษฐกิจสำคัญ

	2019	2020	2021f	2019	2020				2021						
				Q4	Q1	Q2	Q3	Q4	Q1	Q2	Q3	Jul	Aug	Sep	Oct
Real Sector															
Nominal GDP (Bn USD)	479.7	453.8	481.2	95.9	89.4	75.3	84.6	91.1	94.7	96.5	96.5	-	-	-	-
Real GDP (% YoY)	1.3	-5.4	6.0	1.3	0.0	-13.3	-5.8	-2.4	1.5	15.2	7.1	-	-	-	-
- Private Consumption (% YoY)	179.9	154.5	-	1.1	-2.9	-29.4	-13.0	-11.3	-7.1	24.3	3.2	-	-	-	-
- Government Consumption (% YoY)	49.3	55.5	-	5.1	7.2	19.8	15.8	9.6	7.3	1.5	3.3	-	-	-	-
- Investment (% YoY)	118.2	102.0	-	0.6	1.5	-27.9	-23.0	-4.7	-5.0	31.0	25.4	-	-	-	-
Real GDP (SA, % QoQ)	-	-	-	0.1	-0.6	-13.1	9.0	3.8	3.3	-1.4	1.3	-	-	-	-
- Private Consumption (SA, % QoQ)	-	-	-	-0.6	-2.1	-27.7	23.5	1.5	2.6	-3.3	2.4	-	-	-	-
- Government Consumption (SA, % QoQ)	-	-	-	4.5	3.2	8.5	-0.9	-0.6	0.1	3.0	0.9	-	-	-	-
- Investment (SA, % QoQ)	-	-	-	-5.4	3.0	-28.3	10.8	16.2	2.7	-0.9	6.3	-	-	-	-
GDP Per Capita (Th USD)	65.6	59.8	66.3	-	-	-	-	-	-	-	-	-	-	-	-
Population (Mn Persons)	5.7	5.7	5.7	-	-	-	-	-	-	-	-	-	-	-	-
Labour Market															
Unemployment Rate (%)	2.2	3.0	2.7	2.3	2.5	2.8	3.5	3.3	2.9	2.7	2.6	-	-	-	-
External Sector															
Export of Goods (Bn USD)	390.4	374.2	-	101.0	96.6	83.0	95.5	99.3	107.3	110.8	113.9	36.8	38.4	38.6	40.0
- % YoY	-5.2	-4.1	-	-3.5	1.7	-14.4	-2.1	-1.7	11.1	33.5	19.3	19.0	18.6	20.2	23.5
Import of Goods (Bn USD)	359.1	329.1	-	92.7	87.4	72.6	82.3	86.8	93.3	98.9	101.3	34.0	33.1	34.2	35.5
- % YoY	-3.1	-8.3	-	-5.4	0.4	-19.5	-7.6	-6.4	6.8	36.2	23.0	24.7	24.1	20.2	26.5
Trade Balance (Bn USD)	31.4	45.1	-	8.3	9.2	10.4	13.1	12.5	14.0	11.9	12.6	2.8	5.4	4.5	4.5
Current Account Balance (Bn USD)	53.4	59.8	60.1	12.7	14.2	14.5	16.5	14.6	18.3	20.1	20.8	-	-	-	-
- % of GDP	11.1	13.2	15.9	13.2	15.9	19.3	19.6	16.0	19.3	20.8	21.6	-	-	-	-
International Reserve (Bn USD)	279.5	362.3	-	279.5	279.1	312.5	328.0	362.3	379.8	398.4	416.8	407.7	418.1	416.8	419.0
External Debt (Bn USD)	1,561.8	1,641.7	-	1,561.8	1,720.9	1,600.2	1,609.7	1,641.7	1,677.3	1,685.2	-	-	-	-	-
- % of International Reserve	558.9	453.1	-	558.9	616.5	512.1	490.7	453.1	441.7	423.0	-	-	-	-	-
Number of Tourists (Mn Persons)	19.1	2.7	-	4.8	2.7	0.00	0.03	0.05	0.1	0.05	0.05	0.02	0.02	0.02	0.02
- % YoY	3.3	-85.7	-	7.0	-43.2	-99.9	-99.5	-98.9	-97.4	1,214.3	111.4	170.6	78.2	99.9	79.0
Government Sector															
Fiscal Balance (Bn USD)	19.9	-22.7	-	0.2	-0.6	-16.7	-2.0	-3.3	-6.3	3.9	2.0	0.0	2.2	-0.2	-
- % of GDP	5.8	-6.0	-	0.2	-0.7	-17.9	-2.2	-3.6	-6.7	4.0	2.2	-	-	-	-
Government Debt (Bn USD)	470.4	523.3	-	470.4	473.4	485.2	502.4	523.3	547.2	558.6	565.1	-	-	-	-
- % of GDP	136.9	143.5	-	136.9	137.1	134.9	138.6	143.5	145.6	146.3	149.2	-	-	-	-
Inflation (% YoY)															
CPI	0.6	-0.2	1.3	0.6	0.4	-0.7	-0.3	-0.1	0.8	2.3	2.5	2.5	2.4	2.5	3.2
Core CPI	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Financial Sector (Period End)															
Total Loans (% YoY)	3.1	-2.0	-	3.1	2.4	-1.0	-1.0	-2.0	-0.2	3.5	18.7	16.2	16.6	18.7	-
Total Deposits (% YoY)	8.9	11.8	-	8.9	9.6	11.8	10.9	11.8	9.0	4.7	109.9	104.4	104.9	109.9	-
L/D Ratio (%)	101.3	88.9	-	101.3	96.8	91.6	90.6	88.9	88.7	90.5	51.2	51.5	51.3	51.2	-
Stock Market (Period End)															
SGX Strait Times Index	3,222.8	2,843.8	-	3,222.8	2,481.2	2,589.9	2,466.6	2,843.8	3,165.3	3,130.5	3,086.7	3,166.9	3,055.1	3,086.7	3,198.2
Bond Market (Period End, % pa)															
1Y Treasury Reference Rate	1.73	0.39	-	1.73	0.83	0.28	0.29	0.39	0.39	0.34	0.35	0.35	0.35	0.35	0.44
10Y Treasury Reference Rate	1.74	0.84	-	1.74	1.29	0.90	0.87	0.84	1.74	1.58	1.59	1.30	1.41	1.59	1.84
Interest Rate (Period End, % pa)															
Policy Rate (3-Month SIBOR)	1.77	0.41	-	1.77	1.00	0.56	0.41	0.41	0.44	0.44	0.43	0.43	0.43	0.43	0.44
Prime Lending Rate	5.25	5.25	-	5.25	5.25	5.25	5.25	5.25	5.25	5.25	-	-	-	-	-
Exchange Rate (Period Average)															
SGD/USD	1.3642	1.3798	-	1.3634	1.3857	1.4123	1.3745	1.3466	1.3319	1.3326	1.3524	1.3543	1.3553	1.3476	1.3511
SGD/EUR	1.5255	1.5781	-	1.5110	1.5360	1.5556	1.6143	1.6065	1.6008	1.6069	1.5920	1.6076	1.5891	1.5794	1.5697

Source: Ministry of Trade and Industry of Singapore, CEIC and IMF

Note: 1. % YoY and % QoQ of all items except Export and Import are calculated in SGD term.

2. Total Loans and Total Deposits include Domestic Banking Units.

3. % of GDP is calculated from Nominal GDP.